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<b>Part II</b> Balance Sheets		Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>ASSETS</b>	1 Cash – non interest bearing			
	2 Savings and temporary cash investments	14,039	70,661	70,661
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U S and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule)	686,297	630,250	686,558
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment basis			
Less accumulated depreciation (attach schedule)				
12 Investments – mortgage loans				
13 Investments – other (attach schedule)				
14 Land, buildings and equipment basis				
Less accumulated depreciation (attach schedule)				
15 Other assets (describe )				
16 Total assets (to be completed by all filers – see the instructions. Also see page 1 item I)	700,336	700,911	757,219	
<b>LIABILITIES</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe )			
	23 Total liabilities (add lines 17 through 22)			
<b>NET ASSETS</b>	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31	<input checked="" type="checkbox"/>		
	24 Unrestricted	700,336	700,911	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31	<input type="checkbox"/>		
	27 Capital stock, trust, principal or current funds			
	28 Paid-in or capital surplus or land, bldg. and equipment fund			
	29 Retained earnings, accumulated income, endowment or other funds			
	30 Total net assets or fund balances (see instructions)	700,336	700,911	
	31 Total liabilities and net assets/fund balances (see instructions)	700,336	700,911	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year – Part II column (a) line 30 (must agree with end-of-year figure reported on prior year's return)	1	700,336
2 Enter amount from Part I line 27a	2	4,039
3 Other increases not included in line 2 (itemize) ► <u>REALIZED GAIN (LOSS) ON INVESTMENTS</u>	3	-3,464
4 Add lines 1, 2 and 3	4	700,911
5 Decreases not included in line 2 (itemize) ►	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II column (b) line 30	6	700,911

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g. real estate 2 story brick warehouse or common stock 200 shares MLC Company)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo day yr)	(d) Date sold (mo day yr)
1 a PUBLICLY TRADED SECURITIES (ST)		P	Various	Various
b PUBLICLY TRADED SECURITIES (LT)		P	Various	Various
c				
d				
e				
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,641			4,154	-513
b 148,068			151,019	-2,951
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col (h) gain minus col (k) but not less than 0 ) or Losses (from col (h))
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j) if any	
a				-513
b				-2,951
c				
d				
e				
2 Capital gain net income or (net capital loss)		If gain, also enter in Part I, line 7 If (loss), enter -0 in Part I, line 7		2 -3,464
3 Net short term capital gain or (loss) as defined in sections 1222(5) and (6)				3 -3,464
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8				

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	43,814	785,370	0.055788
2013	33,748	778,040	0.043376
2012	25,780	751,307	0.034314
2011	32,425	748,774	0.043304
2010	30,421	716,023	0.042486
<b>2 Total of line 1 column (d)</b>			2 0.219268
<b>3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5 or by the number of years the foundation has been in existence if less than 5 years</b>			3 0.043854
<b>4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5</b>			4 778,905
<b>5 Multiply line 4 by line 3</b>			5 34,158
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>			6 418
<b>7 Add lines 5 and 6</b>			7 34,576
<b>8 Enter qualifying distributions from Part XII, line 4</b>			8 36,760

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI** **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

1 a	Exempt operating foundations described in section 4940(d)(2) check here <input type="checkbox"/> and enter N/A on line 1		
Date of ruling or determination letter <input type="checkbox"/> (attach copy of letter if necessary – see Instrs)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I line 12 col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		
3	Add lines 1 and 2		
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter 0 )		
5	<b>Tax based on investment income</b> Subtract line 4 from line 3 If zero or less enter -0-		
6	<b>Credits/Payments</b>		
a	2015 estimated tax paid and 2014 overpayment credited to 2015		
b	Exempt foreign organizations – tax withheld at source		
c	Tax paid with application for extension of time to file (Form 8868)		
d	Backup withholding erroneously withheld		
7	Total credits and payments Add lines 6a through 6d		
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		
9	Tax due If the total of lines 5 and 8 is more than line 7 enter amount owed		
10	Overpayment If line 7 is more than the total of lines 5 and 8 enter the amount overpaid		
11	Enter the amount of line 10 to be Credited to 2016 estimated tax <input type="checkbox"/> 82 Refunded <input type="checkbox"/> 11		

**Part VII-A** **Statements Regarding Activities**

1 a	During the tax year did the foundation attempt to influence any national state or local legislation or did it participate or intervene in any political campaign? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
1 b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If the answer is Yes to 1a or 1b attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
1 c	Did the foundation file Form 1120-POL for this year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If Yes attach a detailed description of the activities		
3	Has the foundation made any changes not previously reported to the IRS in its governing instrument articles of incorporation or bylaws or other similar instruments? If Yes attach a conformed copy of the changes		
4 a	Did the foundation have unrelated business gross income of \$1 000 or more during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
4 b	If Yes has it filed a tax return on Form 990-T for this year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
5	Was there a liquidation termination dissolution or substantial contraction during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If Yes attach the statement required by General Instruction T		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		
7	Did the foundation have at least \$5 000 in assets at any time during the year? If Yes complete Part II col. (c) and Part XV		
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CT – Connecticut		
8 b	If the answer is Yes to line 7 has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If No attach explanation <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If Yes complete Part XIV <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
10	Did any persons become substantial contributors during the tax year? If Yes, attach a schedule listing their names and addresses <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

**Part VII-A Statements Regarding Activities (continued)**

11		X
12		X
13	X	
14	KATHRYN SMITH 1035 COLEMAN ROAD, CHERISH, CT 06410	Telephone no (203) 272-5137
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15	
16	Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country ▶		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies

1 a	During the year did the foundation (either directly or indirectly)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(1) Engage in the sale or exchange or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Borrow money from lend money to or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Furnish goods services or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Pay compensation to or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(6) Agree to pay money or property to a government official? (Exception Check No if the foundation agreed to make a grant to or to employ the official for a period after termination of government service if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
1 b	If any answer is Yes to 1a(1)-(6) did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d) 3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>		
1 c	Did the foundation engage in a prior year in any of the acts described in 1a other than excepted acts that were not corrected before the first day of the tax year beginning in 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
2 a	At the end of tax year 2015 did the foundation have any undistributed income (lines 6d and 6e Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If Yes list the years ▶ 20 20 20 20			
2 b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed answer No and attach statement – see instructions) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
3 b	If Yes, did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969 (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest or (3) the lapse of the 10, 15- or 20 year first phase holding period? (Use Schedule C Form 4720 to determine if the foundation had excess business holdings in 2015) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
4 b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

**Part VII-B: Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on directly or indirectly, any voter registration drive?
- (3) Provide a grant to an individual for travel study or other similar purposes?
- (4) Provide a grant to an organization other than a charitable etc organization described in section 4945(d)(4)(A)? (see instructions)
- (5) Provide for any purpose other than religious charitable scientific literary or educational purposes or for the prevention of cruelty to children or animals?

Yes  No

Yes  No

Yes  No

Yes  No

b If any answer is 'Yes' to 5a(1) (5) did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is 'Yes' to question 5a(4) does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

If Yes, attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation during the year receive any funds directly or indirectly to pay premiums on a personal benefit contract?

**b** Did the foundation during the year pay premiums directly or indirectly on a personal benefit contract? If Yes to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

<input type="checkbox"/>	5 b	
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6 b	Y
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7 b	

**Part VIII: Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions)**

List all officers, directors, trustees, foundation managers and their compensation (see instructions)					
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances	
KATHRYN SMITH 1035 COLEMAN RD, CHESHIRE CT 06410	PRESIDENT 10 00	0	0	0	
STEPHEN SMITH 1035 COLEMAN RD, CHESHIRE CT 06410	VICE PRES 0 00	0	0	0	
SHANNON RETZKE 1035 COLEMAN RD, CHESHIRE CT 06410	TREASURER 0 00	0	0	0	
KERI WATKINS 1035 COLEMAN RD, CHESHIRE CT 06410	SECRETARY 0 00	0	0	0	

**2 Compensation of five highest paid employees (other than those included on line 1 – see instructions) If none, enter 'NONE'**

(a) Name and address of each employee paid more than \$50 000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
NONE				

**Total number of other employees paid over \$50 000**

**BAA**

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**Part VIII: Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

3 Five highest-paid independent contractors for professional services (see instructions) If none, enter 'NONE'

(a) Name and address of each person paid more than \$50 000	(b) Type of service	(c) Compensation
NONE		

**Total number of others receiving over \$50 000 for professional services**

None

## Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	-----	
2	-----	
3	-----	
4	-----	

**Part IX-B: Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 _____ _____	
2 _____ _____	

All other program related investments See instructions

**3** \_\_\_\_\_  
\_\_\_\_\_

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**Total** Add lines 1 through 3 ►

**Total Add lines 1 through 3**

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**Part X** **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions )

- 1 Fair market value of assets not used (or held for use) directly in carrying out charitable etc purposes
  - a Average monthly fair market value of securities
  - b Average of monthly cash balances
  - c Fair market value of all other assets (see instructions)
  - d Total (add lines 1a, b and c)
  - e Reduction claimed for blockage or other factors reported on lines 1a and 1c  
(attach detailed explanation)
- 2 Acquisition indebtedness applicable to line 1 assets
- 3 Subtract line 2 from line 1d
- 4 Cash deemed held for charitable activities Enter 1-1/2% of line 3  
(for greater amount, see instructions)
- 5 Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Part V line 4
- 6 Minimum investment return Enter 5% of line 5

1 a	745,036
1 b	45,730
1 c	
1 d	790,766
1 e	
2	
3	790,766
4	11,861
5	778,905
6	38,945

**Part XI** **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part )

- 1 Minimum investment return from Part X, line 6
- 2 a Tax on investment income for 2015 from Part VI line 5
- 2 b Income tax for 2015 (This does not include the tax from Part VI )
- 2 c Add lines 2a and 2b
- 3 Distributable amount before adjustments Subtract line 2c from line 1
- 4 Recoveries of amounts treated as qualifying distributions
- 5 Add lines 3 and 4
- 6 Deduction from distributable amount (see instructions)
- 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII line 1

1	38,945
2 a	418
2 b	
2 c	418
3	38,527
4	
5	38,527
6	
7	38,527

**Part XII** **Qualifying Distributions** (see instructions)

- 1 Amounts paid (including administrative expenses) to accomplish charitable etc purposes
  - a Expenses contributions gifts etc — total from Part I column (d) line 26
  - b Program related investments — total from Part IX-B
- 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable etc purposes
- 3 Amounts set aside for specific charitable projects that satisfy the
  - a Suitability test (prior IRS approval required)
  - b Cash distribution test (attach the required schedule)
- 4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V line 8 and Part XIII line 4
- 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I line 27b (see instructions)
- 6 Adjusted qualifying distributions Subtract line 5 from line 4

1 a	36,760
1 b	
2	
3 a	
3 b	
4	36,760
5	418
6	36,342

Note The amount on line 6 will be used in Part V column (b) in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII: Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI line 7				38,527
2 Undistributed income if any as of the end of 2015				
a Enter amount for 2014 only				
b Total for prior years 20 20 20			19,475	
3 Excess distributions carryover if any to 2015				
a From 2010 0				
b From 2011 13,794				
c From 2012 0				
d From 2013 0				
e From 2014 0				
f Total of lines 3a through e 13,794				
4 Qualifying distributions for 2015 from Part XII line 4 ► \$ 36,760				
a Applied to 2014 but not more than line 2a			19,475	
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2015 distributable amount 17,285				
e Remaining amount distributed out of corpus 13,794				
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d) the same amount must be shown in column (a) )				
6 Enter the net total of each column as indicated below				
a Corpus Add lines 3f 4c and 4e Subtract line 5 0				
b Prior years undistributed income Subtract line 4b from line 2b 0				
c Enter the amount of prior years undistributed income for which a notice of deficiency has been issued or on which the section 4942(a) tax has been previously assessed 0				
d Subtract line 6c from line 6b Taxable amount – see instructions 0				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount – see instructions 0				
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016 7,448				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required – see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) 0				
9 Excess distributions carryover to 2016 Subtract lines 7 and 8 from line 6a 0				
10 Analysis of line 9				
a Excess from 2011 0				
b Excess from 2012 0				
c Excess from 2013 0				
d Excess from 2014 0				
e Excess from 2015 0				

BAA

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**Part XIV** Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

**Part XV:** Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions )

## 1 Information Regarding Foundation Managers

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5 000) (See section 507(d)(2) )

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

## 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs

Check here ▶  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts grants etc (see instructions) to individuals or organizations under other conditions complete items 2a b c and d

a The name address and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

**c Any submission deadlines**

d Any restrictions or limitations on awards such as by geographical areas charitable fields kinds of institutions or other factors

**Part XV** **Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
PARKINSON'S DISEASE FOUNDATION 710 W 168TH STREET NEW YORK NY 10032		PUBLIC	RESEARCH AND EDUCATION PROGRAMS	14,500
HARRIET BEECHER STOWE HOUSE 77 FOREST STREET HARTFORD CT 06105		PUBLIC	GENERAL PROGRAM	6,300
CONNECTICUT PARKINSONS WORKING GROUP 52 PRINCETON DRIVE MIDDLETOWN CT 06457		PUBLIC	GENERAL PROGRAM	3,000
NATIONAL ALLIANCE ON MENTAL ILLNESS 3803 N FAIRFAX DR ARLINGTON VA 22203		PUBLIC	GENERAL PROGRAM	1,000
CHILDREN'S CANCER FUND OF AMERICA BRENTWOOD TN 37024		PUBLIC	GENERAL PROGRAM	10,000
LOS ANGELES SEARCH DOGS WOODLAND HILLS CA 91364		PUBLIC	GENERAL PROGRAM	500
TERESA'S BATTLESHIP FOUNDATION, INC 367 BEACON HILL DRIVE CHESHIRE CT 06410		PUBLIC	GENERAL PROGRAM	1,000
<b>Total</b>				► 3 a 36,300
<b>b Approved for future payment</b>				
<b>Total</b>				► 3 b

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512 513 or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclu sion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate			14	45,644	
a Debt financed property					
b Not debt financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-3,464	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b) (d) and (e)				42,180	
13 Total Add line 12 columns (b) (d) and (e)				42,180	13 42,180
(See worksheet in line 12 and page 4 for calculations.)					

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

**Part XVII: Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

**a** Transfers from the reporting foundation to a noncharitable exempt organization of

- (1) Cash
- (2) Other assets

**b Other transactions**

- (1) Sales of assets to a noncharitable exempt organization
- (2) Purchases of assets from a noncharitable exempt organization
- (3) Rental of facilities, equipment or other assets
- (4) Reimbursement arrangements
- (5) Loans or loan guarantees
- (6) Performance of services or membership or fundraising solicitations

c Sharing of facilities equipment mailing lists other assets or paid employees

	Yes	No
1 a (1)	X	
1 a (2)	X	
1 b (1)	X	
1 b (2)	X	
1 b (3)	X	
1 b (4)	X	
1 b (5)	X	
1 b (6)	X	
1 c	X	

d If the answer to any of the above is Yes complete the following schedule Column (b) should always show the fair market value of the goods other assets or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement show in column (d) the value of the goods other assets or services received

**2 a** Is the foundation directly or indirectly affiliated with or related to one or more tax exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes  No

**b** If Yes complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign  
Here

Kathy H. Smith

1 5110117

Date

President

### Title

May the IRS discuss this return with the preparer shown below (see instructions)?

<b>Paid Preparer Use Only</b>	Print/Type preparer's name		Preparer's signature	Date	Check <input type="checkbox"/> if self employed	PTIN
	Firm's name ► <b>Non-Paid Preparer</b>		Firm's EIN ►			
	Firm's address ► _____		Phone no. _____			

BAA

**Form 990-PF (2015)**

Form 990-PF Page 1, Part I Line 18

**Line 18 Stmt**

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
EXCISE TAXES - 2015	500			
EXCISE TAXES - 2014	473			
EXCISE TAXES - 2013	27			
Total	<u>1,000</u>			

Form 990-PF, Page 1 Part I, Line 23

**Line 23 Stmt**

Other expenses	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
OFFICE SUPPLIES	288			288
BANK CHARGES	72			72
FILING FEES	100			100
Total	<u>460</u>			<u>460</u>