Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning , 2015, and ending , 20

Name of foundation: Spartan Foundation

A Employer identification number: 20-4153385

Number and street (or P O box number if mail is not delivered to street address): 166 60th Street

Room/suite:

B Telephone number (see instructions): 304-295-3311

City or town, state or province, country, and ZIP or foreign postal code: Vienna, WV 26105

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☐ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 19,384,045

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify) ________ *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	15,993,133			
	2	Check ▶ ☐ if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	3,250	3,250		
	4	Dividends and interest from securities	327,072	327,072		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	195,374			
	b	Gross sales price for all assets on line 6a 3,594,522				
	7	Capital gain net income (from Part IV, line 2)		195,374		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	16,266			
	12	**Total.** Add lines 1 through 11	16,535,095	525,696		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)	42,536	42,536		
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	15,923	11,355		4,568
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications	281			281
	23	Other expenses (attach schedule)	2,006	944		1,062
	24	**Total operating and administrative expenses.** Add lines 13 through 23	60,746	54,835		5,911
	25	Contributions, gifts, grants paid	135,675			135,675
	26	**Total expenses and disbursements.** Add lines 24 and 25	196,421	54,835		141,586
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	16,338,674			
	b	**Net investment income** (if negative, enter -0-)		470,861		
	c	**Adjusted net income** (if negative, enter -0-)				

RECEIVED AUG 15 2016 OGDEN, UT

SCANNED AUG 18 2016

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	852,876	7,119,311	7,119,311
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges		4,520	4,520
	10a	Investments—U.S. and state government obligations (attach schedule)	100,000		
	b	Investments—corporate stock (attach schedule)	1,551,636	10,490,452	10,828,361
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	207,458	1,436,364	1,431,853
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,711,973	19,050,647	19,384,045
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	2,711,973	19,050,647	
	31	**Total liabilities and net assets/fund balances** (see instructions)	2,711,973	19,050,647	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,711,973
2	Enter amount from Part I, line 27a	2	16,338,674
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	19,050,647
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	19,050,647

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	Publicly Traded Securities - Vanguard			
b	Publicly Traded Secrutities - Schwab			
c	Publicly Traded Securities - Pershing			
d	K-1 47-6433545			
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2,678,584		2,832,550	(153,965)
b	710,469		501,211	209,258
c	205,466		178,338	27,128
d				112,953
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	195,374
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col. (c))
2014	92,960	2,360,627	.03938
2013	96,431	2,060,896	.04699
2012	81,955	1,750,042	.04830
2011	69,609	1,636,469	.04254
2010	48,449	1,355,603	.03574

2	**Total** of line 1, column (d)	2	0.21295
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.04259
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	11,110,181
5	Multiply line 4 by line 3	5	473,183
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	4,709
7	Add lines 5 and 6	7	477,892
8	Enter qualifying distributions from Part XII, line 4	8	196,421

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	9,417	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3	Add lines 1 and 2	3	9,417	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	9,417	
6	Credits/Payments:			
a	2015 estimated tax payments and 2014 overpayment credited to 2015 — 6a: 4,520			
b	Exempt foreign organizations—tax withheld at source — 6b			
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 5,304			
d	Backup withholding erroneously withheld — 6d			
7	Total credits and payments. Add lines 6a through 6d	7	9,824	
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9		
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	407	
11	Enter the amount of line 10 to be: **Credited to 2016 estimated tax** ▶ 407 **Refunded** ▶	11		

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		✔
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		✔
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		✔
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ______ **(2)** On foundation managers. ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		✔
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		✔
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		✔
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		✔
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✔	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	✔	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ West Virginia			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	✔	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		✔
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10	✔	

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✔
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✔
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✔	
	Website address ▶			
14	The books are in care of ▶ Michael D Cain Telephone no. ▶ 304-295-3311			
	Located at ▶ 166 60th Street, Vienna, WV ZIP+4 ▶ 26105-8002			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		✔
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		✔
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20___ , 20___ , 20___ , 20___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20___ , 20___ , 20___ , 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		✔
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		✔

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		✔
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Harry H Esbenshade PO Box 5310, Vienna, WV 26105	President <1	0	0	0
Robert E Kirkbride PO Box 925, Marietta, OH 45750	Vice President <1	0	0	0
Richard A Hudson 4106 10th Avenue, Vienna, WV 26105	Vice President <1	0	0	0
See statement 1				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over $50,000 ▶

Part VIII . **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 None	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 None	
2	
All other program-related investments See instructions. 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	8,151, 919
b	Average of monthly cash balances	1b	3,127,453
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	11,279,372
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	11,279,372
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	169,191
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,110,181
6	**Minimum investment return.** Enter 5% of line 5	6	555,509

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	555,509
2a	Tax on investment income for 2015 from Part VI, line 5	2a	9,417		
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	9,417
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	546,092
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	546,092
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	546,092

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	141,586
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	141,586
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	141,586

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1	Distributable amount for 2015 from Part XI, line 7				546,092
2	Undistributed income, if any, as of the end of 2015:				
a	Enter amount for 2014 only			108,986	
b	Total for prior years: 20___,20___,20___		0		
3	Excess distributions carryover, if any, to 2015:				
a	From 2010				
b	From 2011				
c	From 2012				
d	From 2013				
e	From 2014				
f	**Total** of lines 3a through e	0			
4	Qualifying distributions for 2015 from Part XII, line 4: ▶ $ 141,586				
a	Applied to 2014, but not more than line 2a			108,986	
b	Applied to undistributed income of prior years (Election required—see instructions)		0		
c	Treated as distributions out of corpus (Election required—see instructions)	0			
d	Applied to 2015 distributable amount				32,600
e	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2015 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b	Prior years' undistributed income. Subtract line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d	Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e	Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f	Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				513,492
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	0			
8	Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	0			
9	**Excess distributions carryover to 2016.** Subtract lines 7 and 8 from line 6a	0			
10	Analysis of line 9:				
a	Excess from 2011				
b	Excess from 2012				
c	Excess from 2013				
d	Excess from 2014				
e	Excess from 2015				

Part XIV . Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling . . . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter ⅔ of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV ·Supplementary Information *(continued)*

3 · Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Allohak Council Boy Scouts of America 1340 Juliana St, Parkersburg, WV 2611			Boy Scout Dinner	175
Artsbridge 925 Market St, Parkersburg, WV 26101			Arts in Schools	10,000
Belpre High School 612 33rd Pl NE, Belpre, OH 45714			Field and Bleacher Project	5,000
Camden Clark Foundation 800 Garfield Ave, Parkersburg, WV 26101			Operating Funds	5,000
Ely Chapman Education Foundation 403 Scammel St, Marietta, OH 45750			Operating Funds	5,000
Erickson All Sports Facility 4601 Camden Ave, Parkersburg, WV 26101			Grand Stand	25,000
Humane Society-Parkersburg 506 29th St, Parkersburg, WV 26101			Tailgate Fundraiser	500
Marietta College 215 5th St, Marietta, OH 45750			Operating Funds	20,000
Marietta Community Foundation 100 Putnam St, Marietta, OH 45750		PC	Operating Funds	5,000
Marietta Hospital 401 Matthew St, Marietta, OH 45750			Operating Funds	5,000
Parkersburg Art Center 725 Market St, Parkersburg, WV 26101			Student Art Supplies	5,000
United Way 935 Market St, Parkersburg, WV 26101			Annual Campaign	10,000
Vienna Public Library 2300 1st Ave, Vienna, WV 26105			Purchase Books	5,000
Vienna Recreation 609 29th St, Vienna, WV 26105			Sports Equipment	10,000
Westminster Presbyterian Church 708 54th St, Vienna, WV 26105-3043			Operating Funds	5,000
YMCA of Parkersburg 1800 30th St, Parkersburg, WV 26101			Replace Gym Floor	20,000
Total . . . . ▶ 3a				135,675
b *Approved for future payment*				
None				
Total . . . . ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate.					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)					

13 **Total.** Add line 12, columns (b), (d), and (e) 13

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		✔
	(2) Other assets	1a(2)		✔
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		✔
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		✔
	(3) Rental of facilities, equipment, or other assets	1b(3)		✔
	(4) Reimbursement arrangements	1b(4)		✔
	(5) Loans or loan guarantees	1b(5)		✔
	(6) Performance of services or membership or fundraising solicitations	1b(6)		✔
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		✔

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☐ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Michael Cain | 08/09/2016 | Secretary/Treasurer

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
▶ **Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990*.**

OMB No 1545-0047

2015

Name of the organization	**Employer identification number**
Spartan Foundation	20-4153385

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
Spartan Foundation	20-4153385

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Estate of Harry H. Esbenshade Jr. Harry H. Esbenshade III, Fiduciary PO Box 5310, Vienna, WV 26105-5310	$ 4,956,312	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
2	Estate of Harry H. Esbenshade Jr. Harry H. Esbenshade III, Fiduciary PO Box 5310, Vienna, WV 26105-5310	$ 11,036,821	Person ☐ Payroll ☐ Noncash ☑ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
Spartan Foundation	20-4153385

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	Pubicly traded securities	$ 6,500,619	7/2/15
2	Mutual Funds	$ 1,943,247	7/13/15
2	Publicly traded securities	$ 2,592,955	7/13/15
		$	
		$	
		$	

SPARTAN FOUNDATION 20-4153385
990-PF 2015
Schedule B Part II

ESTATE TRANSFER TO SPARTAN 7/2/15

	Shares	Cost		Shares	Cost
JC Decaux	495	18,549	Croda	943	35,023
Pernod Ricard	1465	165,705	Hiscox	3049	37,503
British American Tobacco	1450	83,665	IMI PLC	1516	38,825
Diageo	2700	78,052	Rolls Royce	6221	110,547
SABMILLER	3325	177,910	Perrigo	335	47,483
CIE Financier Richmont	2110	196,721	CIE Financiere	556	48,249
Heineken Hldg	2850	178,781	Exor SPA	171	6,293
Altria Group	1880	78,368	ACCO Brands	169	1,127
Anheuser Busch Inbev	1300	139,893	American Express	440	38,152
Berkshire Hathaway CL A	1	196,383	BRKB	250	32,448
Berkshire Hathaway CL B	1050	137,369	Brown & Brown	853	26,051
Brown Forman	1000	90,584	Cabelas	789	45,991
Martin Marietta Matls	525	66,516	Canadian Natural	138	5,737
Mastercard	2500	187,525	Dentsply	1350	62,087
Nestle SA Spnsd ADR	3940	299,008	Emcor Group	345	14,138
Phillip Morris Intl	2700	226,421	Fastenal	5547	245,344
Scripps Networks	385	29,948	Fortune Brands	720	29,182
Unilever NV ADR	3345	135,447	General Electric	2170	55,313
Wells Fargo	3645	181,831	Goldman Sachs	322	54,930
		2,668,676	Google Inc Cl A	91	52,260
			Google Inc Cl C	94	52,927
			Idexx Labs	2026	128,793
			Jacobs Eng	880	44,282
			Mastercard	5250	391,073
			Mohawk	831	109,767
			Monsanto	235	26,903
			Omnicom	665	46,823
			Praxair	1350	172,544
			Precision Castparts	800	181,242
			Sirona Dental	670	54,277
			TJX	4438	240,895
			Tiffany	489	47,971
			Union Pacific	3400	332,758
			Valeant	7960	860,874
			Visa	1140	59,679
			WalMart	802	59,581
			Waters	338	34,871
					3,831,943
			Column 1		2,668,676
			Total		6,500,619

SPARTAN FOUNDATION 20-4153385

990-PF 2015

Schedule B Part II

TRANSFER FROM ESTATE TO SPARTAN 7/13/2015

Mutual Funds

	Shares	Cost
Limited Term Tax Exempt	19584.215	215,230.52
Inter-Term Tax Exempt	32171.475	451,687.51
Long-Term Tax Exempt	2072.938	23,859.52
ShortTerm Tax Exempt	4934.224	77,960.73
Small Cap Growth Idx	4317.743	205,740.45
Small Cap Value Idx	4915.502	229,553.94
Total Stock Market Idx	229.422	12,152.48
500 Index Fund	732.991	142,097.64
Columbia Acorn Cl Z	8849.906	317,534.60
Columbia Acorn USA Cl Z	5882.305	203,116.00
Columbia Acorn Intl Cl Z	1361.701	64,313.12
		1,943,246.51

SPARTAN FOUNDATION 20-4153385

990-PF 2015

Schedule B Part II

TRANSFER FROM ESTATE TO SPARTAN 7/13/2015

Stocks & ETFs		
AK Steel Holding	100	964.50
AT&T Inc.	5540	190,922.25
Altria Group	1600	66,696.00
Anadarko Petroleum	500	54,317.50
Atwood Oceanics	1200	59,904.30
Brystol Myers Squibb	1800	88,411.50
Caterpillar, Inc.	100	10,350.00
Chemours	300	4,737.66
Coca-Cola	1000	39,556.25
Deere & Co.	1100	95,249.00
Dover Corp	800	68,422.00
Dow Chemical	1700	88,455.25
DuPont	1500	92,604.84
Emerson Electric	1000	62,596.20
Frontier Communications	384	2,387.46
General Electric	2000	51,345.00
HCP Inc.	2000	82,850.93
Home Depot	400	32,891.00
Ishares S&P Mid Cap 400	700	85,613.50
Ishares S&P Small Cap 600	600	66,670.50
Ishares National AMT Free	900	98,206.29
IBM	500	93,111.25
Johnson Controls	2000	96,337.60
Knowles Corp	400	12,687.52
Mastercard	2000	150,020.00
Microsoft	2000	86,347.40
Nestle SA Spnsd ADR	1250	94,857.81
Peoples Bancorp	2214	51,859.63
Procter & Gamble	2880	233,258.40
Radioshack	1000	653.70
Raytheon	1500	136,785.00
Scripps Networks	1000	77,787.50
Telstra Ltd Spnsd ADR	3500	87,587.15
United Bankshares	1160	37,076.62
United Technologies	1520	160,599.40
Vanguard FTSE Emerg ETF	1000	43,935.00
Verizon	4675	227,842.67
Total		2,949,082.17
Less transfers treated as income on form K-1		(356,127.00)
		2,592,955.17

SPARTAN FOUNDATION
990-PF 2015
Schedule in support of Part II, Item 13

MUTAL FUND	# OF SHARES	AVG COST PER SHARE	TOTAL COST	31-Dec-15 QUOTE
Vanguard Limited Term 31	19,727.387	10.99	216,807.67	217,395.80
Vanguard Intermediate 42	32,615.288	14 01	456,833.59	465,094.01
Vanguard Short Term 41	4,952 299	15.80	78,246.51	78,246.32
Vanguard Long-Term Tax-Exempt Fund	2,111 473	11.49711	24,275.83	24,809 81
Vang. Small-Cap Value Index Fund	2,256.963	28.03	63,258.40	95,830 65
Vang. Small-Cap Value Index Fund	5,010.063	46 62	233,553.66	212,727.27
Vang. Small-Cap Growth Index Fund	4,358.892	47.60	207,501.76	186,255 46
Vang Total Stock Mkt Idx	231.899	52 93	12,274.41	11,778.15
Vang. 500 Idx Fund	741.277	193.74	143,612 63	139,715 89
Portfolio Totals			1,436,364.46	1,431,853.36

Schedule in support of Part II, Item 10b

SYM	COMPANY/ LAST PURCHASE	# OF SHARES	AVG COST PER SHARE	TOTAL COST	31-Dec-15 QUOTE
AGN	Allergan PLC	19	279.68	5,314	5,938
AGN	Allergan PLC	19	279.68	5,314	5,938
AGN	Allergan PLC	37	280.41	10,375	11,563
AGN	Allergan PLC	74	280.34	20,745	23,125
BRKB	Berkshire Hathaway Cl B	75	135 32	10,149	9,903
BRKB	Berkshire Hathaway Cl B	75	135 32	10,149	9,903
BRKB	Berkshire Hathaway Cl B	151	135.36	20,440	19,938
BRKB	Berkshire Hathaway Cl B	300	135.35	40,605	39,612
FAST	Fastenal Co	192	39.88	7,656	7,837
FAST	Fastenal Co.	192	39.88	7,656	7,837
FAST	Fastenal Co	383	39.87	15,271	15,634
FAST	Fastenal Co.	766	39.86	30,535	31,268
JEC	Jacobs Engr Group, Inc.	61	39.89	2,433	2,559
JEC	Jacobs Engr Group, Inc.	61	39.89	2,433	2,559
JEC	Jacobs Engr Group, Inc	123	39.91	4,909	5,160
JEC	Jacobs Engr Group, Inc.	245	39.89	9,774	10,278
PCP	Precision Castparts Coro.	26	192 96	5,017	6,032
PCP	Precision Castparts Coro.	26	192.96	5,017	6,032
PCP	Precision Castparts Coro.	52	192 98	10,035	12,065
PCP	Precision Castparts Coro.	104	192 97	20,069	24,129
RYCEF	Rolls Royce Holdings PLC	540	12.18	6,578	4,575
RYCEF	Rolls Royce Holdings PLC	540	12.18	6,578	4,575
RYCEF	Rolls Royce Holdings PLC	1,080	12.18	13,153	9,151
RYCEF	Rolls Royce Holdings PLC	2,160	12.18	26,313	18,302
VRX	Valeant Phamaceuticals Ir	352	169.64	59,714	35,781
VRX	Valeant Phamaceuticals Ir	352	169.64	59,714	35,781
VRX	Valeant Phamaceuticals Ir	703	169.66	119,268	71,460
VRX	Valeant Phamaceuticals Ir	1,409	168.50	237,421	143,225
	PAGE TOTALS			772,631	580,158

SYM	COMPANY/ LAST PURCHASE	# OF SHARES	AVG COST PER SHARE	TOTAL COST	31-Dec-15 QUOTE
ACCO	Acco Brands Corp.	169	6.67	1,127	1,205
AGN	Allergan PLC	423	282.91	119,670	132,188
GOOGL	Alphabet, Inc. CL A	91	574.29	52,260	70,799
GOOG	Alphabet, Inc. CL C	103	560.24	57,705	78,165
AXP	American Express	440	86 71	38,152	30,602
BRKB	Berkshire Hathaway Cl B	1800	130.43	234,782	237,672
BRO	Brown & Brown, Inc.	853	30.54	26,051	28,229
CAB	Cabelas, Inc, COM Cl A	821	58.52	48,044	38,365
CFRHF	CIE Financıere Richemont	579	86 78	50,245	41,717
CNQ	Canadıan Natural Res Ltd	138	41.57	5,737	3,013
COIHF	Croda Intl Ord Shs	943	37.14	35,023	42,275
XRAY	Dentsply Intl, Inc.	1350	45.99	62,087	82,148
EME	Emcor Group,Inc.	345	40.98	14,138	16,574
EXOSF	Exor S P A	171	36 80	6,293	7,726
FAST	Fastenal Co.	5,777	44 23	255,531	235,817
FBHS	Fortune Brands Homes & Sec In	720	40 53	29,182	39,960
GE	General Electric Co.	2,170	25.49	55,313	67,596
GS	Goldman Sachs Group, Inc	322	170.59	54,930	58,034
HCXLF	Hiscox Ltd	3,049	12.30	37,503	47,359
IDXX	Idexx Labs, Inc	2,076	63 04	130,865	151,382
IMIAF	IMI PLC	1,516	25.61	38,825	19,247
IBM	International Business Machs Cc	11	192.00	2,112	1,514
JEC	Jacobs Engr Group, Inc.	1,536	46.06	70,747	64,435
LCCTF	Loccıtane Lluxembourg	220	2.23	491	426
			PAGE TOTALS	1,426,813	1,496,445

SYM	COMPANY/ LAST PURCHASE	# OF SHARES	AVG COST PER SHARE	TOTAL COST	31-Dec-15 QUOTE
MA	Mastercard, Inc. Cl A	5,250	74.49	391,073	511,140
MHK	Mowhawk Industries, Inc.	831	132.09	109,767	157,383
MON	Monsanto Co.	244	114.48	27,934	24,039
OMC	Omnicom Group, Inc.	665	70.41	46,823	50,314
PRGO	Perrigo Co PLC	335	141.74	47,483	48,475
PX	Praxair, Inc.	1,350	127.81	172,544	138,240
PCP	Precision Castparts Coro.	935	221.97	207,540	216,929
RYCEF	Rolls Royce Holdings PLC	12,826	14 80	189,833	108,684
SIRO	Sirona Dental Sys, Inc	670	81 01	54,277	73,412
TJX	TJX Companies, Inc.	4,485	54.16	242,907	318,031
TIF	Tiffany & Company	489	98.10	47,971	37,306
UNP	Union Pacific Corp	3,400	97.87	332,758	265,880
VRX	Valeant Phamaceuticals Intl	8,150	107.85	878,970	828,448
V	Visa, Inc. CL A	1,140	52.35	59,674	88,394
WMT	WalMart Stores, Inc.	802	74.29	59,581	49,163
WAT	Waters Corp	338	103 17	34,871	45,488
ZTS	Zoetis, Inc. Cl A	68	30.31	2,061	3,259
	PAGE TOTALS			2,906,076	2,964,583

SPARTAN FOUNDATON
990-PF 2015
Schedule in support of Part II, Item 10b

	COMPANY	# OF SHARES	AVG COST PER SHARE	TOTAL COST	31-Dec-15 QUOTE
APPL	Apple, Inc.	337	47.03	15,847.67	35,472.62
ADM	Archer Daniels Midlan	714	48 94	34,939.98	26,189.52
COH	Coach, Inc	391	40.19	15,713.23	12,797.43
GLW	Corning, Inc.	2027	19 37	39,270.76	37,053.56
HY	Hyster Yale Matls Han	340	54.56	18,550.60	17,833.00
IBA	Industrias Bachoco AL	295	56.64	16,709.21	14,522.85
KE	Kimball Electronics, In	1725	10 68	18,414.55	18,957.75
MU	Micron Technology	1620	15 57	25,226.80	22,939 20
NPK	National Presto Ind, In	322	75.81	24,409.46	26,680 92
PLPC	Preformed Line Produ	294	68.81	20,230 11	12,377 40
SEB	Seaboard Corp	12	1595 38	19,144 57	34,736 88
UVV	Universal Corp VA	508	51.72	26,272.74	28,488.64
WDC	Western Digital Corp.	480	43 32	20,791 58	28,824.00
		PAGE TOTALS		295,521 26	316,873.77

	COMPANY	QUANTITY	AVG COST PER SHARE	COST	31-Dec-15 QUOTE
STOCKS & ETFs:					
MO	Altria Group, Inc,	1600.000	41.69	66,696.00	93,136 00
CC	Chemours Company	300.000	15.79	4,737.66	1,608.00
KO	Coca Cola Company	2600.000	28.89	75,104.10	111,696.00
MA	Mastercard, Inc. Cl A	2000 000	75.01	150,020.00	194,720.00
NSRGY	Nestle SA Spon ADRs	1750.000	65.45	114,542.75	130,235.00
PEBO	Peoples Bancorp, Inc.	2214.000	23.42	51,859.63	41,711.76
PG	Procter Gamble Co.	2880.000	80 99	233,258 40	228,700.80
RSP	Rydex ETF Equal Wei	1415.000	47 27	66,891 86	108,445.60
UBSI	United Bankshares, In	1160.000	31 96	37,076.62	42,908.40
VDE	Vanguard Energy ETF	262.000	76 26	19,979 33	21,777.44
VTV	Vanguard Value ETF	485.000	41 13	19,948.05	39,537.20
VIG	Vanguard Dividend Ap	930.000	53 66	49,903 80	72,316.80
VWO	Vanguard FTSE Emer	1000 000	43 94	43,935.00	32,710 00
IJJ	Ishares S&P Mid Cap	700.000	122.31	85,613.50	82,040 00
IJS	Ishares S&P Sm Cap	600.000	111.12	66,670 50	64,896 00
MUB	Ishares Nationa AMT I	900 000	109.12	98,206.29	99,639 00
			PAGE TOTALS	1,184,443.49	1,366,078 00

SPARTAN FOUNDATION
990-PF 2015
Schedule in support of Part II, Item 10b

COMMON STOCKS- usd

160	Berkshire Hathaway Inc Cl B	132 04	21,126	140.89	22,542
262	Nestle SA-Spons ADR	74 48	19,513	75.51	19,783
193	Philip Morris International Inc	87 91	16,967	85.16	16,437
189	Heineken Holding NV	77 13	14,577	74 12	14,009
199	Compagnie Financiere Richemont SA	72 81	14,489	82.92	16,500
115	Anheuser-Busch InBev ADR	125.00	14,375	118 89	13,672
140	Mastercard Inc Cl A	97 36	13,630	97 23	13,613
245	Wells Fargo	54 36	13,318	57 06	13,979
104	Pernod Ricard	114 28	11,885	117 66	12,237
233	Unilever NV ADR	43 32	10,094	45 12	10,513
104	Altria Group Inc	58 21	6,054	54 88	5,708
100	SABMiller PLC	59 98	5,998	53 12	5,312
106	British American Tobacco PLC	55 58	5,892	59 22	6,277
196	Diageo PLC	27 36	5,363	28 05	5,498
52	Brown-Forman Corp Cl B	99 28	5,163	107 87	5,609
13	The Swatch Group AG-BR	353 65	4,597	387 65	5,039
102	JC Decaux SA ACT	38 35	3,911	38 16	3,892
64	Comcast Corp New Cl A	56 43	3,612	61 76	3,953
26	Martin Marietta Materials	136 58	3,551	159 25	4,140
36	Scripps Networks Interactive Cl A	55 21	1,988	61 36	2,209
			196,102		200,922

COMMON STOCKS- usd

80	Berkshire Hathaway Inc Cl B	132.04	10,563	140 88	11,270
132	Nestle SA-Spons ADR	74 48	9,831	75 49	9,965
93	Philip Morris International Inc	87 91	8,176	85 59	7,960
95	Heineken Holding NV	77 13	7,327	73 64	6,996
75	Mastercard Inc Cl A	97 36	7,302	97 40	7,305
96	Compagnie Financiere Richemont SA	72 81	6,990	82 93	7,961
55	Anheuser-Busch InBev ADR	125 00	6,875	120 20	6,611
125	Wells Fargo	54 36	6,795	57 00	7,125
52	Pernod Ricard	114 28	5,942	117 47	6,108
120	Unilever NV ADR	43 32	5,198	45 26	5,431
52	Altria Group Inc	58 21	3,027	54 90	2,855
50	SABMiller PLC	59 98	2,999	53 05	2,653
53	British American Tobacco PLC	55 58	2,946	59 16	3,135
98	Diageo PLC	27 36	2,682	28 04	2,748
26	Brown-Forman Corp Cl B	99 28	2,581	107 97	2,807
7	The Swatch Group AG-BR	353 65	2,476	385 95	2,702
32	Comcast Corp New Cl A	56 43	1,806	61 79	1,977
13	Martin Marietta Materials	136.58	1,776	159 20	2,070
18	Scripps Networks Interactive Cl A	55.21	994	60.78	1,094
25	JC Decaux SA ACT	38 35	959	37 81	945
			97,243		99,718

PAGE TOTALS 293,345.00 300,640.00

SPARTAN FOUNDATION
990-PF 2015
Schedule in support of Part II, Item 10b

20-4153385

COMMON STOCKS- usd					
200	Berkshire Hathaway Inc Cl B	132 04	26,408	140.83	28,165
330	Nestle SA-Spons ADR	74.48	24,577	75 51	24,920
235	Philip Morris International Inc	87 91	20,659	85 23	20,029
235	Heineken Holding NV	77 13	18,125	74 08	17,410
185	Mastercard Inc Cl A	97 36	18,012	97 36	18,011
245	Compagnie Financiere Richemont SA	72 81	17,838	83 00	20,336
325	Wells Fargo	54.36	17,667	56 80	18,461
140	Anheuser-Busch InBev ADR	125 00	17,500	118 80	16,632
130	Pernod Ricard	114 28	14,856	117 50	15,275
285	Unilever NV ADR	43 32	12,346	45.14	12,864
130	Altria Group Inc	58 21	7,567	54 86	7,131
130	British American Tobacco PLC	55 58	7,226	59 28	7,706
115	SABMiller PLC	59 98	6,898	53 03	6,099
245	Diageo PLC	27 36	6,704	28 05	6,872
65	Brown-Forman Corp Cl B	99 28	6,453	107 86	7,011
16	The Swatch Group AG-BR	353 65	5,658	393.41	6,294
135	JC Decaux SA ACT	38 35	5,177	38 56	5,206
80	Comcast Corp New Cl A	56 43	4,514	61 64	4,931
32	Martin Marietta Materials	136 58	4,371	159.05	5,090
45	Scripps Networks Interactive Cl A	55 21	2,484	61 17	2,753
			245,040		251,195

COMMON STOCKS- usd					
340	Berkshire Hathaway Inc Cl B	132.04	44,894	147 19	50,046
575	Nestle SA-Spons ADR	74 48	42,823	74 01	42,558
405	Philip Morris International Inc	87 91	35,604	83 75	33,918
325	Mastercard Inc Cl A	97 36	31,642	88 90	28,893
405	Heineken Holding NV	77 13	31,236	66.98	27,127
425	Compagnie Financiere Richemont SA	72 81	30,944	86 30	36,677
245	Anheuser-Busch InBev ADR	125 00	30,625	116 80	28,617
540	Wells Fargo	54 36	29,354	55 19	29,800
225	Pernod Ricard	114 28	25,713	113 89	25,624
520	Unilever NV ADR	43.32	22,526	40.55	21,083
225	Altria Group Inc	58 21	13,097	51 51	11,590
230	British American Tobacco PLC	55 58	12,784	56 24	12,935
185	SABMiller PLC	59 98	11,096	53 22	9,845
405	Diageo PLC	27.36	11,082	28 88	11,697
100	Brown-Forman Corp Cl A	110.11	11,011	87 70	8,770
28	The Swatch Group AG-BR	353 65	9,902	388.72	10,884
215	JC Decaux SA ACT	38 35	8,244	38.56	8,291
60	Martin Marietta Materials	136.58	8,195	119 05	7,143
135	Comcast Corp New Cl A	56 43	7,618	57 85	7,810
50	Scripps Networks Interactive Cl A	55 21	2,761	74 97	3,749
			421,152		417,058

PAGE TOTALS 666,192.00 668,253.00

SPARTAN FOUNDATION
990-PF 2015
Schedule in support of Part II, Item 10b

COMMON STOCKS- usd

4,295	Nestle SA-Spons ADR	74 48	319,872	74.91	321,722
2,990	Philip Morris International Inc	87.91	262,851	84.10	251,459
2,665	Mastercard Inc Cl A	97 36	259,464	72.63	193,559
3,100	Heineken Holding NV	77.13	239,094	61.86	191,776
1,760	Anheuser-Busch InBev ADR	125.00	220,000	108 62	191,177
4,020	Wells Fargo	54.36	218,527	48 40	194,569
2,735	Compagnie Financiere Richemont SA	72 81	199,135	89.53	244,866
1	Berkshire Hathaway Inc Cl A	197,800.00	197,800	196,383 25	196,383
1,645	Pernod Ricard	114.28	187,988	112 62	185,267
1,280	Berkshire Hathaway Inc Cl B	132 04	169,011	122 95	157,377
3,765	Unilever NV ADR	43.32	163,100	40 35	151,900
1,940	Altria Group Inc	58.21	112,927	40 86	79,265
935	Brown-Forman Corp Cl A	110.11	102,953	88 32	82,580
1,655	British American Tobacco PLC	55 58	91,986	57 16	94,597
1,425	SABMiller PLC	59.98	85,472	51 28	73,074
2,925	Diageo PLC	27 36	80,037	28 96	84,719
570	Martin Marietta Materials	136 58	77,851	123 56	70,432
204	The Swatch Group AG-BR	353 65	72,144	386 02	78,747
1,460	JC Decaux SA ACT	38 35	55,985	39.32	57,409
415	Scripps Networks Interactive Cl A	55.21	22,912	76 50	31,749
90	Comcast Corp New Cl A	56.43	5,079	34 90	3,141
5	Brown-Forman Corp Cl B	99.28	496	61 72	309
			3,144,686		2,936,075

PAGE 1 OF 8 TOTAL:	772,631	580,158
PAGE 2 OF 8 TOTAL.	1,426,813	1,496,445
PAGE 3 OF 8 TOTAL	2,906,076	2,964,583
PAGE 4 OF 8 TOTAL	295,521	316,874
PAGE 5 OF 8 TOTAL:	1,184,443	1,366,078
PAGE 6 OF 8 TOTAL.	300,640	293,345
PAGE 7 OF 8 TOTAL:	668,253	666,192
PAGE 8 OF 8 TOTAL:	2,936,075	3,144,686
GRAND TOTAL:	**$ 10,490,452**	**$ 10,828,361**

SPARTAN FOUNDATION 20-4153385
990-PF 2015

Schedule in support of Part I, Item 11

Other income

Other portfolio and nonbusiness income From form K-1 47-6433545	16,266

SPARTAN FOUNDATION 20-4153385
·990-PF 2015

Schedule in support of Part I, Item 16c

Money manager fees:

Schafer Cullen Capital Management 645 Fifth Avenue New York, NY 10022	673
Gardner Russo & Gardner 223 East Chestnut St. Lancaster, PA 17602	12,876
Ruane Cunniff & Goldfarb 9 West 57th Street, Suite 5000 New York, NY 10019	28,987
Total professional fees	42,536

Schedule in support of Part I, Item 18

Taxes

West Virginia Annual Report	50
Excise tax on net investment income	4,518
Foreign taxes withheld on dividends	5,445
Foreign taxes from Form K-1	5,910
Total taxes	15,923

Schedule in support of Part I, Item 23

Other expense

Dues to Association of Small Foundations	750
Dues to WV Philanthropy	250
Fees - ADR and foreign custody	944
U. S. Postmaster	62
Total other expense	2,006

SPARTAN FOUNDATION 20-4153385
990-PF 2015
Statement #1

Part VIII, Item 1

List all officer, directors, trustees, foundation managers and their compensation continued

(a) Name and address	(b) Title & avg hrs/wk	(c) Compensation	(d) Cont to ben plans	(e) Expense account
William D. Esbenshade 2833 S. Colorado Blvd Denver, CO 80222	Vice President <1	0	0	0
Michael D. Cain 10665 Glendale Rd Cairo, WV 26337	Secy/Treas <1	0	0	0