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**Return of Private Foundation** 

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Fo	r calendar year 2015 or tax year beginning		, and ending		
	lame of foundation			A Employer identification	number
	TOM AND JOAN WILLIAMS CHART	LTABLE		20 4002462	
	FOUNDATION, INC.	addrone)	Room/suite	20-4083462	-
	2000 MORRIS AVENUE	1200	B Telephone number 205 – 488 – 43	00	
	City or town, state or province, country, and ZIP or foreign po				
	BIRMINGHAM, AL 35203	istal couc		C If exemption application is p	ending, check here
	Check all that apply: Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organizations	check here
_	Final return	Amended return	or public oriality		, , _
	Address change	Name change		Foreign organizations me check here and attach co	eting the 85% test,
Н	Check type of organization: X Section 501(c)(3) exe	empt private foundation		  E    If private foundation sta	
	Section 4947(a)(1) nonexempt charitable trust	Other taxable private founda	tion	under section 507(b)(1)	
- 1	Fair market value of all assets at end of year   J   Accountin	g method. X Cash	Accrual	F If the foundation is in a	60-month termination
		ier (specify)		under section 507(b)(1)	(B), check here
	\$ 161,592. (Part I, colun	nn (d) must be on cash b	asis)	_	T (1)
<u> </u>	Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check X if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	187.	187.		STATEMENT 1
	4 Dividends and interest from securities				
(C)	5a Gross rents				
$\mathbb{Q}$	b Net rental income or (loss)		<del></del>		
Z	6a Net gain or (loss) from sale of assets not on line 10 h Gross sales price for all				
SCANNED	b Gross sales price for all assets on line 6a  7 Capital gain net income (from Part V-Line 2)		0.		
0 '	8 Net short-term capital gain	9	<del></del>		
NUL	9 Income modifications	1.1			
Z	10a and allowances	76			
0	b Less Cost of goods sold WAT 1 9 2016				
80	c Gross profit or (loss)	S S S S S S S S S S S S S S S S S S S			
2016 -	11 Other income	107	107		
<u> </u>	12 Total. Add lines 1 through 11  13 Compensation of officers, directors, trustees, etc	187.	187. 0.		0.
	14 Other employee salaries and wages		- 0.		0.
	15 Pension plans, employee benefits		<del></del>		
	(S)   1Ca   appliform			-	·
	b Accounting fees STMT 2	1,825.	913.		912.
L	c Other professional fees STMT 3	1,703.	1,172.		531.
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
•	20 Occupancy				
	21 Travel, conferences, and meetings 22 Printing and publications				
	22 Other expenses				
:	를 24 Total operating and administrative				,
	b Accounting fees STMT 2 c Other professional fees STMT 3  17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses Add lines 13 through 23	3,528.	2,085.		1,443.
(	25 Contributions, gifts, grants paid	43,600.			43,600.
	26 Total expenses and disbursements.				
	Add lines 24 and 25	47,128.	2,085.		45,043.
	27 Subtract line 26 from line 12	4.7. 5.5			
	2 Excess of revenue over expenses and disbursements	<46,941.			
	b Net investment income (if negative, enter -0-)		0.	N/A	
_	C Adjusted net income (if negative, enter -0-)			<u> </u>	<u> </u>

TOM AND JOAN WILLIAMS CHARITABLE FOUNDATION, INC.

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Part	Balance Sheets   Attached schedules and amounts in the description   Column should be for end of year amounts only	Beginning of year	End of	f year
Pari	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing			
2	Savings and temporary cash investments	208,533.	161,592.	161,592.
3	Accounts receivable ►			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable			
	Less: allowance for doubtful accounts			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other			
	disqualified persons			
7	Other notes and loans receivable			
	Less: allowance for doubtful accounts ▶			
ध ध	Inventories for sale or use			
Assets	Prepaid expenses and deferred charges			
₹   10a	Investments - U.S. and state government obligations			
(	Investments - corporate stock			
	Investments - corporate bonds			
11	Investments - land, buildings, and equipment basis			
	Less accumulated depreciation			
12	Investments - mortgage loans			
13	Investments - other			
14	Land, buildings, and equipment: basis 🕨			
	Less accumulated depreciation			
15	Other assets (describe)			
16	Total assets (to be completed by all filers - see the			
	instructions. Also, see page 1, item I)	208,533.	161,592.	<u> 161,592.</u>
17	Accounts payable and accrued expenses			
18	Grants payable			
န္မ 19	Deferred revenue			
Liabilities 02 12 22 25 25 25 25 25 25 25 25 25 25 25 25	Loans from officers, directors, trustees, and other disqualified persons			
널 21	Mortgages and other notes payable			
-   <sub>22</sub>	Other liabilities (describe >)			
23	Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here			
φ .	and complete lines 24 through 26 and lines 30 and 31.			
일 24	Unrestricted			
25	Temporarily restricted			
8 26 8	Permanently restricted  Foundations that do not follow SFAS 117, check here		-	
5	,			
ᡖ ,,,	and complete lines 27 through 31.		0	
Net Assets or Fund Balance	Capital stock, trust principal, or current funds  Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
28	Retained earnings, accumulated income, endowment, or other funds	208,533.	161,592.	
4 29	Total net assets or fund balances	208,533.	161,592.	
ع   30	Total net assets of fully datalices	200,333.	101,394.	
31	Total liabilities and net assets/fund balances	208,533.	161,592.	
			101,352.	
Part				<del></del>
	al net assets or fund balances at beginning of year - Part II, column (a), line	30		
	st agree with end-of-year figure reported on prior year's return)		1	208,533.
	er amount from Part I, line 27a		2	<u> </u>
	er increases not included in line 2 (itemize)		3	0.
	lines 1, 2, and 3		4	161,592.
	reases not included in line 2 (itemize)  at net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (h) lung 20	5 6	0. 161,592.
U I Ola	ar net assets or june barances at end or year (line 4 inilius line 3) - Part II, Cl	Jamir (D), ilile 30	<u> </u>	Form <b>990-PF</b> (2015)

TOM AND JOAN WILLIAMS CHARITABLE

Form 990-PF (2015) FOUNDATION. INC. 20-4083462 Page 3 Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (a) List and describe the kind(s) of property sold (e.g., real estate, (c) Date acquired (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co.) (mo., day, yr.) (mo., day, yr.) 1a NONE b C d е (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (e) plus (f) minus (g) (or allowable) plus expense of sale а b C d е Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or (i) Adjusted basis (k) Excess of col (i) Losses (from col. (h)) (i) F.M.V. as of 12/31/69 as of 12/31/69 over col. (j), if any а b C d е If gain, also enter in Part I, line 7 2 Capital gain net income or (net capital loss) If (loss), enter -0- in Part I, line 7 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income Part V (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank. Yes X No Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part. Enter the appropriate amount in each column for each year; see the instructions before making any entries. (d)
Distribution ratio
(col. (b) divided by col (c)) (a) Base period years (b) (c) Adjusted qualifying distributions Net value of noncharitable-use assets Calendar year (or tax year beginning in) 2014 32,003 39,804. .804015 24,973 67,864 2013 .367986 17,988. 73,995. .243098 2012 49,442 116,683 2011 .423729 35,088 120,886. 2010 .290257 2.129085 2 Total of line 1, column (d) 2 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 <u>.4258</u>17 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5 183,480. 4 Multiply line 4 by line 3 78,129. 5 Enter 1% of net investment income (1% of Part I, line 27b) 0. 6 Add lines 5 and 6 78,129. 7

45,043.

8

See the Part VI instructions.

Enter qualifying distributions from Part XII, line 4

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

TOM AND JOAN WILLIAMS CHARITABLE Form 990-PF (2015) FOUNDATION, INC. 20-4083462 Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions Part Vi 1a Exempt operating foundations described in section 4940(d)(2), check here \( \bigs \) and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary-see instructions) **b** Domestic foundations that meet the section 4940(e) requirements in Part V, check here 0. \_\_\_\_ and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Add lines 1 and 2 3 0. Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-Credits/Payments: a 2015 estimated tax payments and 2014 overpayment credited to 2015 6a b Exempt foreign organizations - tax withheld at source 6b c Tax paid with application for extension of time to file (Form 8868) 6c d Backup withholding erroneously withheld Total credits and payments. Add lines 6a through 6d 0. 8 Enter any penalty for underpayment of estimated tax. Check here \_\_\_\_\_ if Form 2220 is attached 8 0. Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 11 Enter the amount of line 10 to be: Credited to 2016 estimated tax Refunded > 11 Part VII-A | Statements Regarding Activities Yes No 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a X b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? X 1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? X 1c d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 0. (1) On the foundation. > \$ 0 • (2) On foundation managers ▶ \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. > \$ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? Х 2 If "Yes," attach a detailed description of the activities

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes Х 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a N/A b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? Х 5 If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? X 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No." attach explanation X 8b 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

TOM AND JOAN WILLIAMS CHARITABLE FOUNDATION. INC. 20-4083462 Page 5 Part VII-A | Statements Regarding Activities (continued) No Yes 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) X 11 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Website address ► N/A 14 The books are in care of ▶ KENNETH H. POLK Telephone no.  $\triangleright 205-488-4300$ Located at ► 2000 MORRIS AVENUE, SUITE 1200, BIRMINGAM, ZIP+4 ▶35203 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year **▶** | 15 | N/A 16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank. Yes No securities, or other financial account in a foreign country? 16 Х See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required Yes No File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No (5) Transfer any income or assets to a disqualified person (or make any of either available Yes X No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? X 1c 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)); a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years ▶ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A 2b c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time Yes X No during the year? b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose

of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C.

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

Form 4720, to determine if the foundation had excess business holdings in 2015)

had not been removed from jeopardy before the first day of the tax year beginning in 2015?

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

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X

3b

4a

N/A

TOM AND JOAN WILLIAMS CI Form 990-PF (2015) FOUNDATION, INC.			20-40834	62 Page <u>6</u>
Part VII-B   Statements Regarding Activities for Which	Form 4720 May Be I	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	· · · ·		es X No	
(2) Influence the outcome of any specific public election (see section 4955);	or to carry on, directly or indir	· · ·		
any voter registration drive?			es X No	
(3) Provide a grant to an individual for travel, study, or other similar purpose		Ye	es LX No	
(4) Provide a grant to an organization other than a charitable, etc., organization	on described in section			
4945(d)(4)(A)? (see instructions)			es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary	, or educational purposes, or			
the prevention of cruelty to children or animals?			es X No	
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify ur		ın Regulations	/-	
section 53.4945 or in a current notice regarding disaster assistance (see instr	,		N/A	5b
Organizations relying on a current notice regarding disaster assistance check				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption		_		
expenditure responsibility for the grant?		I/A L Ye	es L No	
If "Yes," attach the statement required by Regulations section 53 494	• •			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		[	
a personal benefit contract?		Ye	es X No	
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?			6b X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax		Ye	es X No	
Part VIII Information About Officers, Directors Trus	10,000			7b
Paid Employees, and Contractors		ınagers, nıgnıy	y 	
1 List all officers, directors, trustees, foundation managers and their	compensation.			<del></del> -
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOAN W. WILLIAMS	DIRECTOR			
1629 PANORAMA DRIVE				
VESTAVIA HILLS, AL 35216	0.00	0.	0.	0.
THOMAS P. WILLIAMS, JR.	DIRECTOR			
2900 REDMONT PARK CIRCLE; APT 102W				
BIRMINGHAM, AL 35205	0.00	0.	0.	0.
JANE WILLIAMS	DIRECTOR			
2208 CHANTICLEER LANE				
BIRMINGHAM, AL 35216	0.00	0.	0.	0.
C. CLARK WILLIAMS	DIRECTOR			
2600 ARLINGTON AVENUE S; UNIT #58				
BIRMINGHAM, AL 35205	0.00	0.	0.	0.
2 Compensation of five highest-paid employees (other than those in		enter "NONE."	(4)	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
	_			

Total number of other employees paid over \$50,000

# TOM AND JOAN WILLIAMS CHARITABLE

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Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	ation Managers, Highly	•
3 Five highest-paid independent contractors for professional services. If none, enter	r "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statis number of organizations and other beneficiaries served, conferences convened, research papers pro		Expenses
1N/A		
2		
3		
4		
Part IX-B   Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year or	lines 1 and 2.	Amount
1 N/A		
2		
All other program-related investments. See instructions.		
Total. Add lines 1 through 3	<b>&gt;</b>	0.

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<u>P</u>	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign	n foundations, see	e instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		<del></del>
а		l 1a	0.
b	Average of monthly cash balances	1b	186,274.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	186,274.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	0.	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	186,274
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,794.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	183,480.
6	Minimum investment return Enter 5% of line 5	6	9,174.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundation	ons and certain	
	foreign organizations check here 🕨 🔃 and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	9,174.
2a	Tax on investment income for 2015 from Part VI, line 5		
b	Income tax for 2015. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	9,174
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	9,174.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	9,174.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	, , , , , , , , , , , , , , , , , , , ,	1a	45,043.
	Program-related investments - total from Part IX-B	<u>1b</u>	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
	Suitability test (prior IRS approval required)	3a	· · · · · · · · · · · · · · · · · · ·
b	Cash distribution test (attach the required schedule)	3b	<del></del>
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	45,043
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	45,043.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the found	ation qualifies for the	esection

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4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributab	le amount for 2015 from Part XI,				
line 7	io amount for 2010 nom vanta,				9,174.
	d income, if any, as of the end of 2015				<u> </u>
	unt for 2014 only			0.	
b Total for pr					
			0.		
3 Excess dist	tributions carryover, if any, to 2015:				
<b>a</b> From 2010	1				
<b>b</b> From 2011					
c From 2012					
<b>d</b> From 2013					
e From 2014					
f Total of lin	es 3a through e	138,533.			
	distributions for 2015 from				
Part XII, lin					
	2014, but not more than line 2a			0.	
	undistributed income of prior		-		
	tion required - see instructions)		0.		
	distributions out of corpus				
	equired - see instructions)	0.			
	2015 distributable amount				9,174.
	amount distributed out of corpus	35,869.			3/2/20
_	butions carryover applied to 2015	0.			0.
	appears in column (d), the same amount wn in column (a))				
	et total of each column as				
a Corpus Add	lines 3f, 4c, and 4e Subtract line 5	174,402.			
<u>.</u>	' undistributed income. Subtract				
line 4b fror	1		0.		
c Enter the a	mount of prior years'				
deficiency l the section	ed income for which a notice of has been issued, or on which 4942(a) tax has been previously		0.		
assessed	so Go from line Ch. Toyobla				
	ne 6c from line 6b. Taxable	•	0.		
	ee instructions		<u> </u>		
	ed income for 2014. Subtract line e 2a. Taxable amount - see instr.			0.	
	ed income for 2015. Subtract				
	d 5 from line 1. This amount must				
	ted in 2016				0.
	reated as distributions out of				<u></u>
-	satisfy requirements imposed by				
	D(b)(1)(F) or 4942(g)(3) (Election				
	uired - see instructions)	0.			
-	tributions carryover from 2010	- 0.	- · · · · ·		
	on line 5 or line 7	29,044.			
	tributions carryover to 2016.	<u> </u>			·
	nes 7 and 8 from line 6a	145,358.			
IO Analysis of	· · · · · · · · · · · · · · · · · · ·	140,000			
<b>a</b> Excess from	1				
b Excess from					
c Excess from					
d Excess from					
e Excess from					

#### TOM AND JOAN WILLIAMS CHARITABLE Form 990-PF (2015) FOUNDATION. INC. 20-4083462 Page 10 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling 4942(j)(3) or b Check box to indicate whether the foundation is a private operating foundation described in section 4942(1)(5) Prior 3 years 2 a Enter the lesser of the adjusted net Tax year (e) Total (a) 2015 (b) 2014 (c) 2013 (d) 2012 income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt

(4) Gross investment income Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

## Information Regarding Foundation Managers:

organizations as provided in section 4942(j)(3)(B)(III) (3) Largest amount of support from an exempt organization

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

### NONE

listed

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

## NONE

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here LX if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

## TOM AND JOAN WILLIAMS CHARITABLE

Form 990-PF (2015) , FOUNDATION, INC.

Part XV | Supplementary Information (continued)

20-4083462 Page 11

3 Grants and Contributions Paid During the Y	ear or Approved for Future	Payment		
Recipient	If recipient is an individual.			
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
BOY SCOUTS OF AMERICA NATIONAL HIGH	NONE	PUBLIC CHARITY	GENERAL PURPOSE	
ADVENTURE SEA BASE				
73800 OVERSEAS HIGHWAY				
ISLAMORADA, FL 33036				17,500
BROTHER BRYAN MISSION	NONE	PUBLIC CHARITY	GENERAL PURPOSE	
PO BOX 11254				
BIRMINGHAM, AL 35202				1,000
CHILDREN'S HARBOR INC.	NONE	PUBLIC CHARITY	GENERAL PURPOSE	
1 OUR CHILDREN'S HIGHWAY				
ALEXANDER CITY, AL 35010		-		2,000
CHILDREN'S OF ALABAMA	NONE	PUBLIC CHARITY	GENERAL PURPOSE	
1600 7TH AVENUE SOUTH				
BIRMINGHAM, AL 35233				1,000
COMMUNITY FOOD BANK OF CENTRAL ALABAMA	NONE	PUBLIC CHARITY	GENERAL PURPOSE	
107 WALTER DAVIS DRIVE				
BIRMINGHAM AL 35209				1,000
Total SEE CON	TINUATION SHEE	T(S)	<b>▶</b> 3a	43,600
<b>b</b> Approved for future payment				
NONE				
		-		
	1	1	1	

Part XVI-A	Analysis of Income-Producing Activities
------------	---

nter gross amounts unless otherwise indicated.	Unrelate	ed business income	Exclu	ded by section 512, 513, or 514	(e)
	(a) Business	(b)	(C) Exclu- sion	(d)	Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies			_		
2 Membership dues and assessments					
3 Interest on savings and temporary cash			14	187.	
Investments  4 Dividends and interest from accuration			<del></del>	10/.	
Dividends and interest from securities     Net rental income or (loss) from real estate:	-				
·					
Debt-financed property     Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income				<del></del>	
8 Gain or (loss) from sales of assets other					
than inventory	!				
9 Net income or (loss) from special events				-	
O Gross profit or (loss) from sales of inventory	-				
1 Other revenue:					
a					
b		<del> · · · · · · · · · · · · · · · · · · ·</del>			
C	1		1	i	i
c					
		0.		187.	
de		0.		187. 13_	0. 187.
e		0.		13	
d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.)	o the Acco		emp	13	
d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.)  Part XVI-B Relationship of Activities to		omplishment of Ex		13 t Purposes	187.
d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.)  Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incon	ne is reported i	omplishment of Ex		13 t Purposes	187.
d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.)  Part XVI-B Relationship of Activities to	ne is reported i	omplishment of Ex		13 t Purposes	187.
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d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculations.)  Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incon	ne is reported i	omplishment of Ex		13 t Purposes	187.
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TOM AND JOAN WILLIAMS CHARITABLE Form 990-PF (2015) FOUNDATION, INC. 20-4083462 Page 13 Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash X 1a(1) (2) Other assets Х 1a(2) **b** Other transactions: (1) Sales of assets to a noncharitable exempt organization Х 1b(1) (2) Purchases of assets from a noncharitable exempt organization X 1b(2) (3) Rental of facilities, equipment, or other assets X 1b(3) (4) Reimbursement arrangements X 1b(4) (5) Loans or loan guarantees 1b(5) Х (6) Performance of services or membership or fundraising solicitations 1b(6) c Sharing of facilities, equipment, mailing lists, other assets, or paid employees If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (c) Name of noncharitable exempt organization (a) Line no (b) Amount involved (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described Yes X No in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? **b** If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A

Sign Here		orrection of the correction of		of preparer (other than taxp	payer) is based on all info Date	Title	reparer has any knowledge	return with the preparer shown below (see instr )?  X Yes No
		Frint/Type prep	arer's name	Preparer's signat	ure	Date	Check If	PTIN
Paid	i	JEREMY	NAESS	Jung	Nam	5/6/16	self- employed	P01306905
Prepa Use C		Firm's name	DIXON HUGH	es Goodman	, LLP		Firm's EIN ► 5	6-0747981
		Fırm's address	►500 RIDGE	FIELD CT.	-			
			ASHEVILLE	, NC 28806			Phone no. 82	8-254-2254
								Form <b>990-PF</b> (2015

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge

TOM AND JOAN WILLIAMS CHARITABLE FOUNDATION, INC. 20-4083462 Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual. Recipient show any relationship to Foundation Purpose of grant or Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient FRESH START FAMILY SOLUTIONS, INC. NONE PUBLIC CHARITY GENERAL PURPOSE 2873 41ST AVENUE NORTH BIRMINGHAM, AL 35207 4 000. GREATER ALABAMA COUNCIL BOY SCOUTS OF NONE PUBLIC CHARITY GENERAL PURPOSE AMERICA PO BOX 43307 BIRMINGHAM, AL 35243 1,500. NONE LAURA CRANDALL BROWN OVARIAN CANCER PUBLIC CHARITY GENERAL PURPOSE FOUNDATION PO BOX 26791 BIRMINGHAM, AL 35260 1,600. LORD WEDGEWOOD CHARITY NONE PUBLIC CHARITY GENERAL PURPOSE 1572 MONTGOMERY HWY SUITE 202 BIRMINGHAM, AL 35216 1,000. NONE NORTHSIDE CHRISTIAN SCHOOL PUBLIC CHARITY GENERAL PURPOSE 2873 41ST AVENUE NORTH BIRMINGHAM, AL 35205 1,000. RED MOUNTAIN GRACE NONE PUBLIC CHARITY GENERAL PURPOSE P.O. BOX 382562 700. BIRMINGHAM, AL 35238 SEA BASE BSA NONE PUBLIC CHARITY GENERAL PURPOSE PO BOX 858 ISLAMORIDA, FL 33036 3,300. THE BRIGHT HOUSE FOUNDATION NONE PUBLIC CHARITY GENERAL PURPOSE 208 OAKMONT ROAD BIRMINGHAM, AL 35244 4,000.

PUBLIC CHARITY GENERAL PURPOSE

PUBLIC CHARITY GENERAL PURPOSE

1,000.

500.

21,100,

ALABAMA

THE KEVIN TURNER FOUNDATION

THE LITERACY COUNCIL OF CENTRAL

Total from continuation sheets

6 WILD WING COURT BRENTWOOD, TN 37027

2301 1ST AVENUE NORTH BIRMINGHAM, AL 35203

NONE

NONE

TOM AND JOAN WILLIAMS CHARITABLE FOUNDATION, INC.

20-4083462

Part XV Supplementary Information							
3 Grants and Contributions Paid During the Ye							
Recipient If recipient is an individual, show any relationship to Name and address (home or business)  If recipient is an individual, show any relationship to any foundation manager or substantial contributor  Recipient  Foundation Status of contribution  Purpose of grant or contribution							
Name and address (home or business)	or substantial contributor	status of recipient	Contribution	Amount			
THE U.S. ANIMAL LAW CENTER 2251 HIGHLAND AVE S. #305 BIRMINGHAM, AL 35205			GENERAL PURPOSE	1,500.			
UNITED NEGRO COLLEGE FUND 601 19TH ST. NORTH BIRMINGHAM, AL 35303	NONE	PUBLIC CHARITY	GENERAL PURPOSE	1,000.			
Total from continuation sheets		<u> </u>					

FORM 990-PF INTEREST ON SAVI	INGS AND TEM	PORARY CASH	INVESTMENTS	STATEMENT 1
SOURCE			(B) INVESTMENT INCOME	(C) ADJUSTED NET INCOME
ARLINGTON TRUST COMPANY	<del></del>	187.	187.	
TOTAL TO PART I, LINE 3		187.	187.	
FORM 990-PF	ACCOUNTI	NG FEES		STATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS		ADJUSTED	(D) CHARITABLE E PURPOSES
ACCOUNTING FEES	1,825.	913	•	912.
TO FORM 990-PF, PG 1, LN 16B	1,825.	913	•	912.
FORM 990-PF (	OTHER PROFES	SIONAL FEES		STATEMENT 3
DESCRIPTION		(B) NET INVEST- MENT INCOME	ADJUSTED	CHARITABLE
OTHER PROFESSIONAL FEES	1,703.	1,172	•	531.
TO FORM 990-PF, PG 1, LN 16C	1,703.	1,172	•	531.