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Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2015

Open to Public Inspection

Department of the Treasury
Internal Revenue Service▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2015 or tax year beginning

, 2015, and ending

, 20

Name of foundation

A Employer identification number

THE WESTFIELD INSURANCE FOUNDATION**20-3816760**

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number (see instructions)

P O BOX 5001

City or town, state or province, country, and ZIP or foreign postal code

C If exemption application is pending, check here ☐**WESTFIELD CENTER, OH 44251-5001**G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name changeD 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationF If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$
J Accounting method: ☐ Cash ☒ Accrual
(Part I, column (d) must be on cash basis.)**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

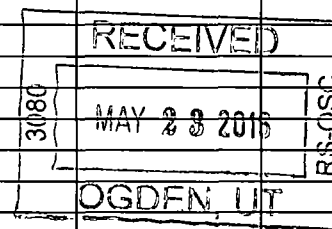
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	5,100,028			
	2	Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	561,575	561,575		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	(77,196)			
	b	Gross sales price for all assets on line 6a	6,855,032			
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold					
c	Gross profit or (loss) (attach schedule)					
11	Other income (attach schedule)					
12	Total. Add lines 1 through 11	5,584,407	561,575			
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule) STATEMENT 1	2,772			
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule) STATEMENT 1	9,444			
	17	Interest				
	18	Taxes (attach schedule) (see instructions) STATEMENT 1	4,000			
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule) STATEMENT 1	1,235			
	24	Total operating and administrative expenses. Add lines 13 through 23	17,451			
	25	Contributions, gifts, grants paid	2,521,542			2,198,855
26	Total expenses and disbursements. Add lines 24 and 25	2,538,993			2,198,855	
27	Subtract line 26 from line 12:					
a	Excess of revenue over expenses and disbursements	3,045,414				
b	Net investment income (if negative, enter -0-)		561,575			
c	Adjusted net income (if negative, enter -0-)			NONE		

For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash—non-interest-bearing	15,100	276,653	276,653
	2 Savings and temporary cash investments STATEMENT 2	380,153	159,548	159,548
	3 Accounts receivable ▶ NONE			
	Less: allowance for doubtful accounts ▶ NONE	NONE	NONE	NONE
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	5,048,287	5,620,996	5,620,996
	b Investments—corporate stock (attach schedule) STATEMENT 2	18,332,798	20,010,213	20,010,213
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶			
Liabilities	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)	NONE	NONE	NONE
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	23,776,338	26,067,410	26,067,410
	17 Accounts payable and accrued expenses	191	50	
	18 Grants payable	657,240	979,927	
	19 Deferred revenue			
Net Assets or Fund Balances	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	657,431	979,977	
	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	23,118,907	25,087,433	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 27 through 31.			
Net Assets or Fund Balances	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	23,118,907	25,087,433	
	31 Total liabilities and net assets/fund balances (see instructions)	23,776,338	26,067,410	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	23,118,907
2 Enter amount from Part I, line 27a	2	3,045,414
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	26,164,321
5 Decreases not included in line 2 (itemize) ▶ UNREALIZED INVESTMENT LOSS	5	1,076,888
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	25,087,433

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a STATEMENT 3				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(j) FMV as of 12/31/69	(i) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	(77,196)
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	1,113,721	22,253,011	0.05005
2013	708,000	15,549,991	0.04553
2012	634,000	12,866,405	0.04928
2011	658,000	12,223,674	0.05383
2010	606,695	12,176,649	0.04982
2 Total of line 1, column (d)			2 0.24851
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.04970
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5			4 22,964,970
5 Multiply line 4 by line 3			5 1,141,399
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 5,616
7 Add lines 5 and 6			7 1,147,015
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 2,198,855

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1		5,616
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		NONE
3	Add lines 1 and 2	3		5,616
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		NONE
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		5,616
6	Credits/Payments:			
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a		8,633
b	Exempt foreign organizations—tax withheld at source	6b		NONE
c	Tax paid with application for extension of time to file (Form 8868)	6c		NONE
d	Backup withholding erroneously withheld	6d		NONE
7	Total credits and payments. Add lines 6a through 6d	7		8,633
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		NONE
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		NONE
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		3,017
11	Enter the amount of line 10 to be: Credited to 2016 estimated tax 3,017 Refunded	11		NONE

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1a			✓
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		✓
1b			✓
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		
c	Did the foundation file Form 1120-POL for this year?	1c	✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>	3	✓
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	✓
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	✓
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	7	✓
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶		
b	<i>If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation</i>	8b	✓
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	✓
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	✓

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	✓
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.GUIDESTAR.ORG	13	✓
14 The books are in care of ► WESTFIELD GROUP Telephone no. ► 330-887-8431 Located at ► P O BOX 5001, WESTFIELD CENTER, OH ZIP+4 ► 44251-5001		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. and enter the amount of tax-exempt interest received or accrued during the year ► 15		<input type="checkbox"/>
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	Yes	No
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	✓
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ NoOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 4				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	STATEMENT 5	1a 23,168,814
b	Average of monthly cash balances	STATEMENT 5	1b 145,877
c	Fair market value of all other assets (see instructions)		1c
d	Total (add lines 1a, b, and c)		1d 23,314,690
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets		2
3	Subtract line 2 from line 1d		3 23,314,690
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)		4 349,720
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4		5 22,964,970
6	Minimum investment return. Enter 5% of line 5		6 1,148,249

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1 1,148,249
2a	Tax on investment income for 2015 from Part VI, line 5	2a 5,616	
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b		2c 5,616
3	Distributable amount before adjustments. Subtract line 2c from line 1		3 1,142,633
4	Recoveries of amounts treated as qualifying distributions		4
5	Add lines 3 and 4		5 1,142,633
6	Deduction from distributable amount (see instructions)		6
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7 1,142,633

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26		1a 2,198,855
b	Program-related investments—total from Part IX-B		1b
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes		2
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)		3a
b	Cash distribution test (attach the required schedule)		3b
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4		4 2,198,855
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)		5
6	Adjusted qualifying distributions. Subtract line 5 from line 4		6 2,198,855

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				1,142,633
2 Undistributed income, if any, as of the end of 2015:				
a Enter amount for 2014 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015:				
a From 2010	4,473			
b From 2011	53,784			
c From 2012				
d From 2013				
e From 2014				
f Total of lines 3a through e	58,257			
4 Qualifying distributions for 2015 from Part XII, line 4: ► \$ 2,198,855				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2015 distributable amount				2,198,855
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	58,257			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	4,473			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	53,784			
10 Analysis of line 9:				
a Excess from 2011	53,784			
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 6

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE ATTACHMENT: COMMUNITY GRANT FUND GUIDELINES

- b** The form in which applications should be submitted and information and materials they should include:

SEE ATTACHMENT: COMMUNITY GRANT FUND GUIDELINES

- c** Any submission deadlines:

SEE ATTACHMENT: COMMUNITY GRANT FUND GUIDELINES

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHMENT: COMMUNITY GRANT FUND GUIDELINES

Part XV **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> SEE STATEMENTS 7 AND 8				2,198,855
Total			3a	
b <i>Approved for future payment</i> SEE STATEMENT 8				2,225,900
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	561,575	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	(77,196)	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory . .					
11	Other revenue: a CONTRIBUTIONS			42	5,100,028	
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)				5,584,407	
13	Total. Add line 12, columns (b), (d), and (e)				13	5,584,407

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	✓
	(2) Other assets	1a(2)	✓
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	✓
	(3) Rental of facilities, equipment, or other assets	1b(3)	✓
	(4) Reimbursement arrangements	1b(4)	✓
	(5) Loans or loan guarantees	1b(5)	✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)	✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	✓
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		


[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

 Signature of officer or trustee	<u>5/16/2016</u> Date	<u>DIRECTOR</u> Title
------------------------------------------------------------------------------------------------------------------------	--------------------------	--------------------------

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no.	

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015

Name of the organization

THE WESTFIELD INSURANCE FOUNDATION

Employer identification number

20-3816760

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE WESTFIELD INSURANCE FOUNDATION	Employer identification number 20-3816760
-------------------------------------------------------------------	-----------------------------------------------------

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WESTFIELD INSURANCE COMPANY P O BOX 5001 WESTFIELD CENTER, OH 44251-5001	\$ 5,005,400	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
2	OHIO FARMERS INSURANCE COMPANY P O BOX 5001 WESTFIELD CENTER, OH 44251-5001	\$ 94,628	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization THE WESTFIELD INSURANCE FOUNDATION	Employer identification number 20-3816760
-------------------------------------------------------------------	-----------------------------------------------------

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
<u>1</u>	116,000 SHARES OF COCA COLA CO. COMMON STOCK ----- ----- -----	\$ 5,005,400	12/1/2015
<u>2</u>	2,193 SHARES OF COCA COLA CO. COMMON STOCK ----- ----- -----	\$ 94,628	12/1/2015
	----- ----- ----- -----	\$ -----	-----
	----- ----- ----- -----	\$ -----	-----
	----- ----- ----- -----	\$ -----	-----
	----- ----- ----- -----	\$ -----	-----

Name of organization THE WESTFIELD INSURANCE FOUNDATION	Employer identification number 20-3816760
------------------------------------------------------------	----------------------------------------------

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	-----	-----	-----
	-----	-----	-----
	-----	-----	-----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	-----		-----
	-----		-----
	-----		-----
-----	-----	-----	-----
	-----	-----	-----
	-----	-----	-----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	-----		-----
	-----		-----
	-----		-----
-----	-----	-----	-----
	-----	-----	-----
	-----	-----	-----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	-----		-----
	-----		-----
	-----		-----
-----	-----	-----	-----
	-----	-----	-----
	-----	-----	-----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	-----		-----
	-----		-----
	-----		-----

WESTFIELD INSURANCE FOUNDATION
P.O. Box 5001
Westfield Center, Ohio 44251-5001
EIN: 20-3816760
Form 990-PF - Return of Private Foundation
For the Year Ended 12/31/2015

Part I, Line 16a: Legal Fees

Legal/Audit - Custodial Fees	2,772
Total Legal Fees	<u>2,772</u>

Part I, Line 16c: Other Professional Fees

Consulting - General	9,244
Regulatory Fees - Other	200
Total Other Professional Fees	<u>9,444</u>

Part I, Line 18: Taxes

Federal Income Tax	4,000
Other Taxes	-
Total Taxes	<u>4,000</u>

Part I, Line 23: Other Expenses

Bank Fees	-
Insurance	1,235
Total Other Expenses	<u>1,235</u>

WESTFIELD INSURANCE FOUNDATION
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For the Year Ended 12/31/2015

	Beginning of Year	End of Year	
	Book Value (Column A)	Book Value (Column B)	Fair Market Value (Column C)
Part II, Line 2: Savings and Temporary Cash Investments:			
JP Morgan US Govt Institutional	380,153	-	-
Morgan Stanley Institutional Liquidity Treasury	-	159,548	159,548
Total Savings and Temporary Cash Investments	380,153	159,548	159,548
Part II, Line 10a: Investments - US and State Government Obligations:			
Ishares - TIPS Bond Fund ETF	434,599	524,270	524,270
Ishares - Core US Aggregate Bond ETF	1,073,450	1,187,894	1,187,894
Ishares - IBOX \$ Investment Grade Corp Bond ETF	2,725,175	3,012,372	3,012,372
Ishares - 7-10 Yr Treasury Bond Fund	815,063	896,459	896,459
Total Investments - US and State Government Obligations	5,048,287	5,620,996	5,620,996
Part II, Line 10b: Investments - Corporate Stock:			
Ishares - MSCI EAFE Index Fund	3,005,009	3,323,082	3,323,082
Ishares - Russell Midcap Value Index Fund	2,538,229	2,788,420	2,788,420
Ishares - Russell Midcap Growth Index Fund	1,602,810	1,773,321	1,773,321
Ishares - Russell 1000 Value - Large Cap	2,106,896	2,341,888	2,341,888
Ishares - Russell 1000 Growth - Large Cap	1,644,110	1,830,035	1,830,035
Ishares - DJ US Real Estate	1,283,074	1,343,782	1,343,782
Ishares - S&P Smallcap 600 Val	2,982,113	3,167,466	3,167,466
Ishares - S&P Smallcap 600 Gro	1,543,583	1,661,030	1,661,030
Vanguard - Emerging Market ETF	1,626,973	1,781,190	1,781,190
Total Investments - Corporate Stock	18,332,798	20,010,213	20,010,213

WESTFIELD INSURANCE FOUNDATION
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For the Year Ended 12/31/2015

Part IV: Capital Gains and Losses for Tax on Investment Income

Property Description	How Acquired	Date Acquired	Date Sold	Number of Shares	Sales Price	Cost	Gain/(Loss)
Ishares 7-10 Yr Treas Bd ETF	Purchase	1/25/2013	Various	1,000	106,164	106,338	(174)
Coca Cola Co	Donation	11/27/2015	Various	118,193	5,077,170	5,100,028	(22,858)
Ishares Msci Eafe Idx Fd	Purchase	12/21/2006	Various	4,800	297,374	331,422	(34,048)
Ishares Russell Midcap Growth Inx Fd	Purchase	12/23/2014	Various	800	78,206	75,511	2,695
Ishares Russell 1000 Growth ETF	Purchase	Various	Various	900	90,420	86,069	4,351
Ishares DJ US Real Estate	Purchase	12/21/2006	Various	900	67,225	73,147	(5,922)
Ishares S&P Smallcap 600 Growth	Purchase	Various	Various	1,000	131,107	120,467	10,640
Vanguard Emerging Market ETF	Purchase	6/30/2011	Various	2,200	74,865	106,744	(31,880)
Morgan Stanley Instl Liquidity Treas	Purchase	Various	Various	552,349	552,349	552,349	-
Dreyfus Treasury Prime Cash Mgmt Shs	Purchase	9/30/2014	Various	380,153	380,153	380,153	-
Total Capital Gains and Losses for Tax on Investment Income				1,062,295	6,855,032	6,932,229	(77,196)

WESTFIELD INSURANCE FOUNDATION
P.O. Box 5001
Westfield Center, Ohio 44251-5001
EIN: 20-3816760
Form 990-PF - Return of Private Foundation
For the Year Ended 12/31/2015

Part VIII, Line 1: Information About Officers, Directors, Trustees, and Foundation Managers

Name and Address (Column A)	Title and Average Hours Devoted per Week (Column B)	Compensation (Column C)	Contributions to Employee Benefit Plans and Deferred Compensation (Column D)	Expense Account (Column E)
Joseph Kohmann P O Box 5001 Westfield Center, OH 44251	Director, 0 50 hrs/week	-	-	-
Jon Park P O Box 5001 Westfield Center, OH 44251	Director, 0 50 hrs/week	-	-	-
Edward Largent P O Box 5001 Westfield Center, OH 44251	Director, 0 50 hrs/week	-	-	-
James Clay P O Box 5001 Westfield Center, OH 44251	Director, 0 50 hrs/week	-	-	-
Jani Groza P O Box 5001 Westfield Center, OH 44251	Director, 40 hrs/week	-	-	-
Frank Carrino P O Box 5001 Westfield Center, OH 44251	Director, 1 hr/week	-	-	-
Stuart Rosenberg P O Box 5001 Westfield Center, OH 44251	Director, 0 25 hrs/week	-	-	-
Elizabeth Riczko P O Box 5001 Westfield Center, OH 44251	Director, 0 25 hrs/week	-	-	-
Michael Prandi P O Box 5001 Westfield Center, OH 44251	Director, 0 25 hrs/week	-	-	-
Craig Welsh P O Box 5001 Westfield Center, OH 44251	Director, 0 25 hrs/week	-	-	-
Robyn Hahn P O Box 5001 Westfield Center, OH 44251	Director, 0 25 hrs/week	-	-	-
Chris Paterakis P O Box 5001 Westfield Center, OH 44251	Director, 0 25 hrs/week	-	-	-

WESTFIELD INSURANCE FOUNDATION
P O Box 5001
Westfield Center, Ohio 44251-5001
EIN 20-3816760
Form 990-PF - Return of Private Foundation
For the Year Ended 12/31/2015

PART X, Line 1a. Average Fair Market Value of Securities

Assets Held Less Than One Year.

Property Description	Transaction Type	Number of Shares	Days Held	FMV 12/31/2015	Average FMV
MORGAN STANLEY INSTL LIQUIDITY TREAS	PURCHASE	200,153	335	200,153	163,702
MORGAN STANLEY INSTL LIQUIDITY TREAS	PURCHASE	10,767	307	10,767	9,056
MORGAN STANLEY INSTL LIQUIDITY TREAS	PURCHASE	10,801	216	10,801	6,392
MORGAN STANLEY INSTL LIQUIDITY TREAS	PURCHASE	175,760	153	175,760	73,675
ISHARES TIPS BD FD ETF	PURCHASE	500	143	54,840	21,485
ISHARES CORE US AGGREGATE BD ETF	PURCHASE	800	143	86,408	33,853
ISHARES IBOXX \$ INVT GRADE CORP BD ETF	PURCHASE	1,300	143	148,213	58,067
MORGAN STANLEY INSTL LIQUIDITY TREAS	PURCHASE	76,744	122	76,744	25,652
MORGAN STANLEY INSTL LIQUIDITY TREAS	PURCHASE	80,776	62	80,776	13,721
COCA COLA CO	PURCHASE	118,193	4	5,088,599	55,765
ISHARES TIPS BD FD ETF	PURCHASE	400	27	43,872	3,245
ISHARES CORE US AGGREGATE BD ETF	PURCHASE	450	27	48,605	3,595
ISHARES IBOXX \$ INVT GRADE CORP BD ETF	PURCHASE	2,300	27	262,223	19,397
ISHARES 7-10 YR TREAS BD ETF	PURCHASE	1,800	27	190,062	14,059
ISHARES MSCI EAFE IDX FD	PURCHASE	12,000	27	704,640	52,124
ISHARES RUSSELL MIDCAP VALUE IDX FD	PURCHASE	6,200	27	425,692	31,490
ISHARES RUSSELL MIDCAP GROWTH IDX FD	PURCHASE	2,900	27	266,568	19,719
ISHARES RUSSELL 1000 VALUE ETF	PURCHASE	3,750	27	366,975	27,146
ISHARES RUSSELL 1000 GROWTH ETF	PURCHASE	2,100	27	208,908	15,453
ISHARES DJ US REAL ESTATE	PURCHASE	2,100	27	157,668	11,663
ISHARES S&P SMALLCAP 600 VALUE	PURCHASE	4,000	27	432,655	32,005
ISHARES S&P SMALLCAP 600 GROWTH	PURCHASE	1,750	27	217,543	16,092
VANGUARD EMERGING MARKET ETF	PURCHASE	16,000	27	523,360	38,714
MORGAN STANLEY INSTL LIQUIDITY TREAS	PURCHASE	156,895	-	156,895	-
DREYFUS TRSRY PRIME CASH MGT INSTITUTIONAL SHS	SALE	380,153	30	380,153	31,245
MORGAN STANLEY INSTL LIQUIDITY TREAS	SALE	54,522	90	54,522	13,444
MORGAN STANLEY INSTL LIQUIDITY TREAS	SALE	89,089	120	89,089	29,290
ISHARES MSCI EAFE IDX FD	SALE	800	181	49,562	24,577
ISHARES RUSSELL 1000 GROWTH ETF	SALE	400	181	40,187	19,928
ISHARES S&P SMALLCAP 600 GROWTH	SALE	500	181	65,554	32,507
MORGAN STANLEY INSTL LIQUIDITY TREAS	SALE	52,911	181	52,911	26,238
ISHARES MSCI EAFE IDX FD	SALE	1,500	222	92,929	56,521
ISHARES RUSSELL MIDCAP GROWTH IDX FD	SALE	800	222	78,206	47,566
ISHARES RUSSELL 1000 GROWTH ETF	SALE	500	222	50,233	30,553
ISHARES DJ US REAL ESTATE	SALE	900	222	67,225	40,888
ISHARES S&P SMALLCAP 600 GROWTH	SALE	500	222	65,554	39,871
ISHARES 7-10 YR TREAS BD ETF	SALE	1,000	253	106,164	73,588
ISHARES MSCI EAFE IDX FD	SALE	2,500	253	154,882	107,357
VANGUARD EMERGING MARKET ETF	SALE	2,200	253	74,865	51,892
MORGAN STANLEY INSTL LIQUIDITY TREAS	SALE	247,162	273	247,162	184,863
MORGAN STANLEY INSTL LIQUIDITY TREAS	SALE	108,665	334	108,665	99,436
COCA COLA CO	SALE	118,193	-	5,077,170	-
Total Assets Held Less than One Year				16,793,759	1,675,836

Assets Held More Than One Year

Property Description	Number of Shares	FMV 12/31/2015	Average FMV
ISHARES - TIPS BD FD ETF	3,880	425,558	425,558
ISHARES - CORE US AGGREGATE BOND ETF	9,748	1,052,881	1,052,881
ISHARES - IBOXX \$ INVT GRADE CORP BD ETF	22,822	2,601,936	2,601,936
ISHARES - 7-10 YR TREAS BD ETF	6,690	706,397	706,397
ISHARES - MSCI EAFE IDX FUND	44,592	2,618,442	2,618,442
ISHARES - RUSSELL MIDCAP VALUE IDX FD	34,412	2,362,728	2,362,728
ISHARES - RUSSELL MIDCAP GROWTH IDX FD	16,392	1,506,753	1,506,753
ISHARES - RUSSELL 1000 VALUE LARGE CAP	20,181	1,974,913	1,974,913
ISHARES - RUSSELL 1000 GROWTH LARGE CAP	16,296	1,621,126	1,621,126
ISHARES - DJ US REAL ESTATE	15,798	1,186,114	1,186,114
ISHARES - S&P SMALLCAP 600 VALUE	25,284	2,734,811	2,734,811
ISHARES - S&P SMALLCAP 600 GROWTH	11,612	1,443,488	1,443,488
VANGUARD - EMERGING MARKET ETF	38,454	1,257,830	1,257,830
DREYFUS TRSRY PRIME CASH MGT - INSTITUTIONAL SHS	-	-	-
JPMORGAN - US GOVT AGENCY SHARES	-	-	-
Total Assets Held More than One Year	266,161	21,492,977	21,492,977
Total. Average FMV of Securities			23,168,814

PART X, Line 1b. Average of Monthly Cash Balances

Property Description	FMV 12/31/2014	FMV 12/31/2015	Average FMV
Cash - Checking	15,100	276,653	145,877
Total Average of Monthly Cash Balances	15,100	276,653	145,877

WESTFIELD INSURANCE FOUNDATION

P.O. Box 5001

Westfield Center, Ohio 44251-5001

EIN: 20-3816760

Form 990-PF - Return of Private Foundation

For the Year Ended 12/31/2015

PART XV, Line 1a: Information Regarding Foundation Managers:

1 Ohio Farmers Insurance Company	34-0438190	Parent	
2 Westfield Insurance Company	34-6516838	Subsidiary	100% owned by #1
3 Westfield National Insurance Company	34-1022544	Subsidiary	100% owned by #1
4 American Select Insurance Company	31-6016426	Subsidiary	100% owned by #1
5 Old Guard Insurance Company	23-0929640	Subsidiary	100% owned by #1

PART IV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Part A Paid During the Year

Organization	Address	City	State	Zip	Foundation Status of Recipient	Reason for donation (990-PF)	Donation
Akron Marathon Charitable Corporation	453 S High Street Suite 301	Akron	OH	44311	509(a)(1)	General Donation	10,000
Akron-Canton Regional Foodbank	350 Opportunity Parkway	Akron	OH	44307	509(a)(1)	General donation	500
Akron-Canton Regional Foodbank	350 Opportunity Parkway	Akron	OH	44307	509(a)(1)	General donation	1,000
American Cancer Society	250 Williams Street NW	Atlanta	GA	30303	509(a)(1)	Employee Giving match	27,989
American Cancer Society	250 Williams Street NW	Atlanta	GA	30303	509(a)(1)	Employee Giving match	20,885
American Heart Association Inc	1689 E 115th Street	Cleveland	OH	44106	509(a)(1)	Memorial Donation	50
American Heart Association Inc	1689 E 115th Street	Cleveland	OH	44106	509(a)(1)	Heart Walk donation for Employee Participation (Akron)	500
American Heart Association Inc	1689 E 115th Street	Cleveland	OH	44106	509(a)(1)	Heart Walk donation for Employee Participation (Cleveland)	50
American Heart Association Inc	1689 E 115th Street	Cleveland	OH	44106	509(a)(1)	General donation	4,000
American Heart Association Inc	1689 E 115th Street	Cleveland	OH	44106	509(a)(1)	Cleveland Heart Walk	13,647
American Heart Association Inc	1689 E 115th Street	Cleveland	OH	44106	509(a)(1)	Employee Giving match	15,000
American Heart Association Inc	1689 E 115th Street	Cleveland	OH	44106	509(a)(1)	Cleveland Heart Walk	15,000
American Institute for Chartered Property Casualty Underwriters	720 Providence Road	Malvern	PA	19355	509(a)(1)	Institute Development Fund Contribution	1,170
American National Red Cross	Greater Cleveland Chapter 3747 Euclid Avenue	Cleveland	OH	44115	509(a)(1)	National Disaster Relief	9,880
American National Red Cross	3747 Euclid Avenue	Cleveland	OH	44115	509(a)(1)	National Disaster Relief	15,000
AMRides Inc	3101 Pass-a-Grille Way	St. Pete Beach	FL	33706	509(a)(1)	General Program Support	15,000
Andoch Volunteer Fire Department Inc	5430 Ga Hwy 219	Fortson	GA	31808	Other	Replace worn equipment	1,000
Appalachian State University Foundation	ASU Box 32064	Boone	NC	28608	509(a)(1)	Gamma Iota Sigma Rho Chapter	5,000
Ashland University	401 Colledge Avenue	Ashland	OH	44805	509(a)(1)	Ashbrook Center at Ashland University	7,500
Aunt Martha's Youth Service Center Inc	19990 Governors Highway	Onondaga Fields	IL	60481	509(a)(2)	General Program Support	500
Bandit's Adoption and Rescue of K 9s Inc	12300 Farrington Road	Ashland	OH	44805	509(a)(1)	General Contribution	15,000
Bethlehem Urban Initiatives Inc	1628 East 33rd Street	Minneapolis	MN	55407	509(a)(3)	General Program Support	250
Bluecoats of Medicine County Inc	Trust Dept Third Floor 39 Public Square	Medina	OH	44256	509(a)(1)	General donation	1,000
Butler University	4600 Sunset Avenue	Indianapolis	IN	46208	509(a)(1)	Gamma Iota Sigma Beta Lambda Chapter	1,000
Career Development and Placement Strategies Inc	3631 Perkins Street	Cleveland	OH	44114	509(a)(1)	Ready for Ohio MBE Conference	250
Catholic Charities of Ashland County	4200 Park Ave Fl 3	Ashland	OH	44804	509(a)(1)	General Donation	500
Central Illinois Memorial Kidney Fund	P O Box 235	Morton	IL	61550	509(a)(1)	General Donation	500
Central Pennsylvania Food Bank	3906 Corey Road	Harrisburg	PA	17109	509(a)(1)	General Donation	1,092
Central Pennsylvania Foodbank	3906 Corey Road	Harrisburg	PA	17109	509(a)(1)	Employee Giving match	7,500
Chasrin Valley Jceves Charitable Foundation	P O Box 522	Chasrin Falls	OH	44022	509(a)(1)	Safety Town/Shop with a Cop Programs	9,000
Chickasaw Community Mutual Fire Company	97 S Roosevelt Street	Chickasaw	AL	35206	509(a)(1)	Equipment Purchase	15,000
City of Fort Meade	8 West Broadway Street	Fl Meade	FL	33641	Other	Fire Escape Replacement	2,100
City of Parkersburg Parkersburg Police Department	1 Government Square	Parkersburg	WV	26101	Government	Equipment Purchase	50,000
Cleveland Housing Network Inc	2999 Payne Ave Suite 306	Cleveland	OH	44114	509(a)(1)	General operating support	2,000
Cleveland Leadership Center	1375 East Ninth Street Suite 2430	Cleveland	OH	44114	509(a)(1)	Leadership Cleveland 2015	2,500
Cleveland Leadership Center	1375 East Ninth Street Suite 2430	Cleveland	OH	44114	509(a)(1)	Leadership Cleveland Alumni Program Day	4,825
Cleveland Leadership Center	1375 East Ninth Street Suite 2430	Cleveland	OH	44114	509(a)(1)	Accelerate NEO Economic Development	5,000
Cleveland Leadership Center	1375 East Ninth Street Suite 2430	Cleveland	OH	44114	509(a)(1)	General Donation	6,000
Cleveland Leadership Center	1375 East Ninth Street Suite 2430	Cleveland	OH	44114	509(a)(1)	General Donation	2,000
Cleveland Metropolitan Park District	4101 Fulton Parkway	Cleveland	OH	44144	509(a)(1)	Water Taxi System project	20,000
Cloverleaf Local School District	8525 Friendsville Rd	Lodi	OH	44254	School	Experienced-based learning opportunities	10,000
Cloverleaf Local School District	8525 Friendsville Rd	Lodi	OH	44254	School	General Donation	270
Cloverleaf Music Associates	P O Box 491	Westfield Center	OH	44251	509(a)(2)	General Donation	2,500
Cloverleaf Music Associates	P O Box 491	Westfield Center	OH	44251	509(a)(2)	General Donation	25,000
Coalition for the Homeless of Central Florida Inc	639 West Central Boulevard	Orlando	FL	32801	509(a)(1)	General Program Support	10,000
Colleges Now Greater Cleveland Inc	50 Public Square Suite 1800	Cleveland	OH	44113	509(a)(1)	You First Initiative	12,000
Colleges Possible	540 Fairview Ave North Suite 304	Saint Paul	MN	55104	509(a)(1)	General Donation	10,000
Community Foundation of Greater Dubuque	700 Locust St	Dubuque	IA	52001	509(a)(1)	Matching funds for Money Match Program	10,000
Crisis Center of Tampa Bay Inc	One Crisis Center Plaza	Tampa	FL	33613	509(a)(1)	2 1 Crisis Intervention Services	1,000
Crisis Intervention and Recovery Center Inc	632 McKinley Ave NW	Canton	OH	44703	509(a)(1)	General Donation	270
Crossroads Community Church	7230 Lake Road	Chippewa Lake	OH	44215	509(a)(1)	General Donation	1,000
Cyvic Fibrosis Foundation	4825 Trousdale Dr Suite 238	Nashville	TN	37220	509 (a)(1)	Great Strides Walk Nashville 2015 The Cnchtrn Group (Friend for a Cure Sponsor)	1,221
Dare to Care Foodbank	P O Box 35458	Louisville	KY	40232	509(a)(1)	Employee Giving match	25
Darke County United Way Inc	P O Box 716	Greenville	OH	45331	509(a)(1)	General Donation	10,000
Daybreak Inc	805 S Patterson Blvd	Darien	OH	45402	509(a)(1)	General Program Support	5,000
Drug Free Action Alliance	Suite 100	Columbus	OH	43229	509(a)(1)	General Program Support	750
Duke University	Box 90759	Durham	NC	27708	School	Scholarship	5,000
Easter Seal Society of Northeast Ohio	2173 N Ridge Rd Suite G	Lorain	OH	44055	509 (a)(2)	Transportation	1,000
Eastern Kentucky University Foundation	151 Lancaster Ave Coates Coo 19	Richmond	KY	40475	509(a)(1)	Gamma Iota Sigma Pal Chapter	10,000
Envision Ohio	3030 West Park Road	Cincinnati	OH	45211	509(a)(1)	Purchase of Accessible Van	40,000
Fairfax Renaissance Development Corporation	432 North Superior Street	Toledo	OH	43604	509(a)(1)	Donation	20,000
Faith in Action Medina County Caregivers	8111 Quincey Ave Suite 100	Cleveland	OH	44104	509(a)(1)	Workforce Development Program	5,000
Family Promise of Greater Cleveland	780 E Smith Road	Medina	OH	44256	509 (a)(1)	Donation	15,000
Family Promise of Greater Cleveland	3470 E 152nd Street	Cleveland	OH	44120	509(a)(1)	Programs and Services for homeless families	500
Family Scholar House Inc	403 Red Smith Circle	Louisville	KY	40208	509(a)(1)	Building Confident Futures Program	5,000
Fasting Medina County	901 Lafayette Rd	Medina	OH	44256	509(a)(1)	General Donation	5,000
Flight On Foundation	200 N Maple St	Ephrata	PA	17522	509(a)(1)	Donation	2,500
Food Bank of the Rockies	10700 E 45th Avenue	Denver	CO	80239	509(a)(1)	General Donation	125
Foodbank of Southeastern Virginia	P O Box 1940 800 Tidewater Drive	Norfolk	VA	23504	509(a)(1)	Employee Giving match	130
Foodzilla United Way	1265 Canton Drive Suite 101	Boston	MA	02026	509(a)(1)	Employee Giving match	200
Freestore Foodbank	1141 Central Parkway	Cincinnati	OH	45202	509(a)(1)	General Donation	500
Freestore Foodbank Inc	1141 Central Parkway	Cincinnati	OH	45202	509(a)(1)	General Donation	300
Friends of Stark Pound Inc	204 19th St NW	Canton	OH	44709	509 (a)(1)	General Donation	34,000
Fund for Our Economic Future	1360 East 9th Street Suite 210	Cleveland	OH	44114	509(a)(1)	General donation 30 year commitment	10,000
Gamma Iota Sigma	P O Box 358	Yardley	PA	19087	509(a)(1)	General Donation	250
Georgia Mountain Food Bank Inc	P O Box 233	Gainesville	GA	30503	509(a)(1)	General donation	500
Georgia Mountain Food Bank Inc	P O Box 233	Gainesville	GA	30503	509(a)(1)	General donation	300
Golden Treasures Golden Retriever Rescue Inc	P O Box 434	Bath	OH	44210	509(a)(1)	General Donation	460
Goodwill Industries of Akron Inc	570 E Waterloo Rd	Akron	OH	44319	509(a)(2)	General Donation	15,000
Goodwill Industries of Kalamazoo Valley Inc	209 Virginia Street West	Charlestown	MA	02532	509(a)(1)	Turner Alliance Funding	500
Great Trail Council Boy Scouts of America Council	217 East Liberty Street	Medina	OH	44256	509(a)(1)	Towards Camper Scholarships for Medina Ohio scouts	1,500
Greater Cleveland Foodbank	15500 South Waterloo Road	Cleveland	OH	44110	509(a)(1)	Employee Giving match	1,500
Greater Pittsburgh Foodbank	1 North Linden Street	Duquesne	PA	15110	509(a)(2)	Employee Giving match	250
Greater Twin Cities United Way	404 S 8th Street	Minneapolis	MN	55404	509(a)(1)	Employee Giving match	750
GuideStar USA Inc	4801 Courthouse St Suite 220	Williamsburg	VA	23188	509(a)(1)	Financial Scan	2,500
Habitat for Humanity in Wayne County	6096 East Lincoln Way	Wooster	OH	44691	509(a)(1)	Home Construction	5,000
Habitat for Humanity of Greater Columbus	3140 Westerville Rd	Columbus	OH	43224	509(a)(1)	Home Construction	2,500
Habitat for Humanity of Greater Indianapolis Inc	3135 N Meridian St	Indianapolis	IN	46208	509(a)(1)	Home Construction	5,000
Habitat for Humanity of Kent County	539 New Ave SW	Grand Rapids	MI	49503	509(a)(1)	Educational Partnership	2,500
Habitat for Humanity of Medina County	342 East Smith Road	Medina	OH	44256	509(a)(1)	Home Construction	5,000
Habitat for Humanity of Ohio	88 E Broad St Ste 1800	Columbus	OH	43215	509(a)(1)	General donation	8,000
Habitat for Humanity of Summit County Inc	2301 Romo Road	Akron	OH	44320	509(a)(1)	Painting trim and doors	8,500
Habitat for Humanity of Summit County Inc	2301 Romo Road	Akron	OH	44320	509(a)(1)	Painting trim and doors	8,270
Habitat for Humanity of Summit County Inc	2301 Romo Road	Akron	OH	44320	509(a)(1)	General Donation	1,000
Heart of Florida United Way	906 12th St NW	Canton	OH	44703	509(a)(1)	General donation	25
Highland Athletic Facilities Association	Dr Nelson Yinc Center 1940 Traylor Blvd	Orlando	FL	32804	509(a)(1)	Employee Giving match	12,500
Highland Foundation for Educational Excellence Inc	3880 Ridge Road	Medina	OH	44256	509(a)(1)	Support for Highland Stadium	1,000
HOPE Community Development Corporation	P O Box 415	Sharon Center	OH	44274	509(a)(1)	Educator/Training Room at Hope Center	15,000
Horizons National	800 Kanawha Blvd West Suite 202	Westport	CT	06880	509(a)(1)	Lancaster Country Day School summer program	17,500
House of Hope	2464 SE Bonta St	Stuart	FL	34997	509(a)(1)	General Program Support	10,000
Indiana State University Foundation Inc	30 N 5th St	Terre Haute	IN	47807	509(a)(1)	Gamma Iota Sigma Alpha Epsilon Chapter	1,000
Insurance Industry Charitable Foundation Inc	1999 Avenue of the Stars Suite 1100	Los Angeles	CA	90067	509(a)(2)	General Donation	15,000
Inter Church Organization Inc	P O Box 72948	Norfolk	VA	23504	509(a)(1)	Family Promise of No KY-General Support	20,000
INVEST	127 South Patton Street	Alexandria	OH	22314	509(a)(2)	General donation to support insurance education programs	5,000
Jud's House	1741 Gayford Street	Denver	CO	80206	509(a)(1)	General Program Support	2,500
Junior Achievement of North Central Ohio	P O Box 28006	Akron	OH	44319	509(a)(1)	K 12 Classroom Support	53,000
KDKA TV Teen Drive Safety program	21251 Network Place	Chicago	IL	60673	Other	Taking the Lead Ford Driving Skills for Life 2015/2016	1,000
Kent State University	P O Box 5190 314 Library	Kent	OH	44242	509(a)(1)	World IA Day	7,500
Kent State University Foundation	P O Box 5190	Kent	OH	44242	509(a)(1)	Gamma Iota Sigma Beta Nu Chapter	125,000
Kent State University Foundation Inc	Suite 202	Medina	OH	44256	509(a)(2)	Westfield Insurance Education Endowment 24-year pledge to Kent State University Foundation	15,000
Leadership Medina County	19435 SHREWSBURY RD	DETROIT	MI	48221	509(a)(1)	General Program Support	5,000
Literacy Volunteers of America Inc (Project LEARN of Medina County)	125 W Liberty St Lower	Medina	OH	44256	509(a)(1)	General Donation	500
Loth United Methodist Church	320 Medina St	Lodi	OH	44254	Church	Feed My Sheep community food program	5,000
Lynch Family Foundation Ltd	101 3rd St	Waucoma	IA	52171	509 (a)(1)	Donation	1,000
Main Street Medina	S Public Square	Medina	OH	44256	509(a)(2)	Main Street Medina Champion Membership	2,500
Main Street Medina	S Public Square	Medina	OH	44256	509(a)(2)	Pizza Palooza showcase of nonprofit social service organizations	350
Make it Rain Inc	335 Fried Road	Harrisburg	PA	17438	509(a)(1)	Scholarship	1,500
Manchester University	604 E Colledge Avenue	North Manchester	IN	46962	School	Scholarship funds	5,000
Marine Corp Scholarship Foundation	1436 Liberty Drive	Lodi	OH	44254	509(a)(1)	General Donation	500
Matthew 25 Coalition	P O Box 284	Medina	OH	44256	509(a)(2)	General Donation	5,000
Medina Community Police Activity League	6665 Wadsworth Road	Medina	OH	44256	509(a)(1)	General Donation	5,000
MEDINA COUNTY COMMISSIONERS	144 N BROADWAY ST	Medina	OH	44256	509(a)(1)	Donation to support Commissioners Charity Ball Fundraising Efforts	47,125
Medina County Historical Society	P O Box 306	Medina	OH	44256	509(a)(1)	General Donation	1,000
Medina County Sheriff's Office	555 Independence Drive	Medina	OH	44256	509(a)(1)	S W A T robot and related expenses	2,500
Medina Hospital Foundation	1000 East Washington Street	Medina	OH	44256	509(a)(1)	Partners for Life	2,500

PART IV Line 3 Grants and Contributions Paid During the Year or Approved for Future Payment

Part A Paid During the Year

Organization	Address	City	State	Zip	Foundation Status of Recipient	Reason for donation (990-PF)	Donation
Medina Hospital Foundation	1000 E WASHINGTON STREET	Medina	OH	44256	509(a)(1)	Kids Day of Safety and Play	5,550
Medina Seventh-Day Adventist Church	P O Box 321	Medina	OH	44256	509(a)(1)	Community Services Center of Medina	500
Mercy Unlimited Incorporated	38 East Audubon Street PO Box 71	Wapakoneta	OH	45895	509(a)(1)	General donation	250
Metro United Way Inc	Southern Indiana Office 405 East Court Ave #	Jefferson	IN	47130	509(a)(1)	General donation	25
MetroHealth Foundation	2500 MetroHealth Drive	Cleveland	OH	44109	509(a)(2)	General donation	10,000
Michael Kovack Family Community Fund	221 N Elmwood Ave	Medina	OH	44256	509(a)(2)	Medina County Veterans Hall Capital Campaign	462
Mid-Ohio Foodbank	3960 Brookham Dr	Grove City	OH	43123	509(a)(1)	Employee Giving match	500
Midwest Food Bank NFP	1703 S Veterans Pkwy	Bloomington	IL	61701	509(a)(1)	General donation	500
Monrovia Township Police Department	8665 Wadsworth Road	Medina	OH	44256	Government	Take Control	500
My Very Own Blanket Project	175 E Broadway Avenue	Westerville	OH	43081	509(a)(1)	General donation	500
My Very Own Blanket Project	175 E Broadway Avenue	Westerville	OH	43081	509(a)(1)	General donation	500
My Very Own Blanket Project	175 E Broadway Avenue	Westerville	OH	43081	509(a)(1)	General donation	500
Neighborhood Housing Services of Greater Cleveland Inc	5700 Broadway Avenue	Cleveland	OH	44127	509(a)(1)	HomeOwnership	2,500
Neighborhood Housing Services of Greater Cleveland Inc	5700 Broadway Avenue	Cleveland	OH	44127	509(a)(1)	Home Ownership Center	25,000
Northern Illinois Food Bank	273 Dearborn Court	Geneva	IL	60134	509(a)(1)	General donation	2,500
Ohio Foundation of Independent Colleges Inc	250 E Broad St Ste 1700	Columbus	OH	43215	509(a)(1)	General donation	1,500
Ohio University	ATTN: Outreach Scholarships 020 Chubb Hall	Athens	OH	45701	School	Scholarship	25,350
OhioHealth Corporation	180 East Broad Street 13rd Floor	Columbus	OH	43215	509(a)(1)	Research Study of Advanced Driver Training for Teens	1,000
Olivet College	320 South Main Street	Olivet	MI	49076	509(a)(1)	General donation	500
Operation H O M E S	P O Box 326	Medina	OH	44256	509(a)(1)	General donation	5,000
OUR Home Inc	117 W Fayette St	Celina	OH	45822	509(a)(1)	General Program Support	500
Out & Equal	155 Sansome St Ste 450	San Francisco	CA	94104	509(a)(1)	General donation (Chicagoand Affiliate)	7,500
Palomina LLC	2020 Blacksmith Hall	Columbus	OH	43210	509(a)(1)	Donation	3,000
Pittsburgh Habitat for Humanity	212 Yost Boulevard Suite A Braddock Hills Sh	Pittsburgh	PA	15221	509(a)(1)	Home Construction	8,100
Plant City Fire Department	604 E Alexander St	Plant City	FL	33563	Other	Purchase of Thermal Imaging Camera	300,000
Playhouse Square Foundation	1501 Euclid Avenue Suite 200	Cleveland	OH	44115	509(a)(1)	Westfield Insurance Studio Theatre 10/10-year pledge to Idea Center	400,000
Playhouse Square Foundation	1501 Euclid Avenue Suite 200	Cleveland	OH	44115	509(a)(1)	Neighborhood Transformation 1/3-year pledge	320
Previews from Maple Foundation	PO Box 40364	Bay Village	OH	44140	509(a)(1)	General donation	15,000
Prevail Incorporated	Sie 100	Noblesville	IN	46060	509(a)(1)	General Program Support	2,500
Primrose Center Inc	2733 South Fern Creek Avenue	Orlando	FL	32806	509(a)(1)	Primrose residential center	260
Regional Food Bank of Northeast Florida	4320 Deerwood Lake Pkwy Suite 101-406	Jacksonville	FL	32216	509(a)(1)	Employee Giving match	400
Ritman Band Boosters	P O Box 52	Dayton	OH	45424	509(a)(1)	General donation	15,000
Roman Catholic Diocese of Toledo in America	1933 Spaulding Ave	Toledo	OH	43604	509(a)(1)	Restricted to student transportation costs for student safety	14,700
SafeHouse of Seneca	cell 407 697 9109	Lake Monroe	FL	32747	509(a)(1)	General Program Support	5,000
Second Harvest Food Bank of Northwest North Carolina Inc	3655 Reed Street	Winston-Salem	NC	27107	509(a)(1)	General donation	25
Second Harvest Foodbank of Central Florida	411 Mercy Drive	Orlando	FL	32805	509(a)(1)	Employee Giving match	94
Second Harvest Foodbank of Mahoning Valley	2805 Salt Springs Road	Youngstown	OH	44509	509(a)(1)	Employee Giving match	390
Second Harvest Foodbank of Middle Tennessee	331 Great Circle Road	Nashville	TN	37228	509(a)(1)	Employee Giving match	325
Second Harvest Foodbank of North Central Ohio	7445 Deer Trail Lane	Loren	OH	44053	509(a)(1)	Employee Giving match	240
Second Harvest Heartland	1140 Gervase Avenue	St Paul	MN	55109	509(a)(2)	Employee Giving match	500
Second Harvest Heartland	1140 Gervase Avenue	St Paul	MN	55109	509(a)(2)	Employee Giving match	500
Social Interactions Inc	3336 Mueller Creek Blvd	Brunswick	OH	44212	509(a)(1)	General donation	300
Society for Handicapped Citizens of Medina County Inc	4283 Paradise Road	Seville	OH	44273	509(a)(2)	General donation	2,500
Society for Handicapped Citizens of Medina County Inc	4283 Paradise Road	Seville	OH	44273	509(a)(2)	General donation	10,000
Society for Handicapped Citizens of Medina County Inc	4283 Paradise Rd	Seville	OH	44273	509(a)(2)	Donation	45,000
Society for Handicapped Citizens of Medina County Inc	4283 Paradise Road	Seville	OH	44273	509(a)(2)	Support for MedinaMade and Van Replacement Campaign	50,000
Spanish American Committee for a Better Community	4407 Lorain Ave	Cleveland	OH	44113	509(a)(1)	Employment Training	25,000
Team NEO Foundation	731 Bolivar Rd	Cleveland	OH	44115	509(a)(3)	2015 Team NEO/Cleveland Plus support	50,000
The ALS Association Northern Ohio Chapter	615 Rockside Road Suite 403	Independence	OH	44131	509(a)(1)	Walk to Defeat ALS	1,500
The Griffith Insurance Education Foundation	720 Providence Road	Malvern	PA	19355	509(a)(2)	Scholarship program	500
The Ohio State University	Student Academic Services Bldg 281 West La	Columbus	OH	43210	509(a)(1)	Scholarship	1,500
The Pious Education Foundation Inc	P O Box 91897	Cleveland	OH	44101	509(a)(1)	General donation	1,500
The University of Akron Foundation	302 Buchtel Mall	Akron OH	OH	44325	School	CBA Center for Information Technology and eBusiness	2,000
The University of Akron Foundation	302 Buchtel Mall	Akron	OH	44325	School	CBA Dean's Advancement Council	1,000
The University of Akron Foundation	302 Buchtel Mall	Akron	OH	44325	School	CBA The George W. Deveny School of Accountancy-Advisory Board	1,000
The University of Alabama	PO Box 870136	Tuscaloosa	AL	35487	509(a)(1)	Gamma Iota Sigma Epsilon Chapter	1,500
The University of Toledo	Mail Stop 314	Toledo	OH	43606	School	Scholarship	1,000
Tridentone Hope Outreach Center	858 E 3rd Avenue	Columbus	OH	43201	509(a)(1)	General donation	3,000
Trinity High School	231 Park Avenue	Washington	PA	15301	School	Taking the Lead (teen driver safety program)	1,000
Troy University Foundation	214 Adams Administration	Troy	AL	36062	509(a)(1)	Gamma Iota Sigma Beta Iota Chapter	12,400
United Food Bank and Services of Plant City Inc	Sie H	Plant City	FL	33563	509(a)(1)	Purchase of Walk-in Freezer	25
United Way for Southeastern Michigan	880 Woodward Ave Ste 300	Detroit	MI	48226	509(a)(1)	General donation	442
United Way of Ashland County	132 W Main Street Lower Level	Ashland	OH	44805	509(a)(1)	Employee Giving match	50
United Way of Ashland County Ohio Inc	132 W Main Street Lower Level	Ashland	OH	44805	509(a)(1)	General donation	25
United Way of Ashland County Ohio Inc	132 W Main Street Lower Level	Ashland	OH	44805	509(a)(1)	General donation	25
United Way of Beaver County Incorporated	3562 Broadhead Rd Ste 205	Monaca	PA	19003	509(a)(1)	Employee Giving match	50
United Way of Berks County	PO Box 102	Reading	PA	17025	509(a)(1)	Employee Giving match	2,080
United Way of Capital Region	2235 Millenium Way	Enola	CT	06106	509(a)(1)	Employee Giving match	1,062
United Way of Central and Northeastern Connecticut	30 Laurel Street	Hartford	CT	06106	509(a)(1)	Employee Giving match	25
United Way of Central Carolina Inc	301 South Brevard Street	Charlotte	NC	28202	509(a)(1)	General donation	25
United Way of Central New York Inc	P O Box 2129	Syracuse	NY	13220	509(a)(1)	General donation	25
United Way of Central West Virginia Inc	360 3rd St	Columbus	OH	43215	509(a)(1)	Employee Giving match	259
United Way of Delaware County Inc	One United Way Square	Charleston	WV	25301	509(a)(1)	Backpack Buddy Program-supporting Boone County Students in Need	1,000
United Way of Greater Cincinnati	P O Box 319	Delaware	OH	43015	509(a)(1)	General donation	25
United Way of Greater Cleveland	2400 Reading Rd	Cincinnati	OH	45202	509(a)(1)	Employee Giving match	50
United Way of Greater Cleveland	1331 Euclid Ave	Cleveland	OH	44115	509(a)(1)	General donation	225
United Way of Greater Cleveland	1331 Euclid Ave	Cleveland	OH	44115	509(a)(1)	Employee Giving match	2,730
United Way of Greater Cleveland	1331 Euclid Ave	Cleveland	OH	44115	509(a)(1)	General donation	130
United Way of Greater Lorain County	1875 N Ridge Rd E Ste H	Lorain	OH	44055	509(a)(1)	Employee Giving match	100
United Way of Greater Lorain County	1875 N Ridge Rd E Ste H	Lorain	OH	44055	509(a)(1)	Employee Giving match	3,790
United Way of Greater Stark County	401 Market Ave N Ste 300	Carlton	OH	44702	509(a)(1)	General donation	25
United Way of Greater Stark County	Suite 300	Carlton	OH	44702	509(a)(1)	Employee Giving match	3,790
United Way of Lata County	9285 Progress Pkwy	Mentor	OH	44060	509(a)(1)	General donation	25
United Way of Lancaster County	630 Janet Ave	Lancaster	PA	17601	509(a)(1)	Employee Giving match	30,100
United Way of Medina County	2573 Medina Road	Medina	OH	44256	509(a)(1)	Employee Giving match	250
United Way of Medina County	728 East Smith Rd Suite D	Medina	OH	44256	509(a)(1)	General donation	500
United Way of Medina County	2573 Medina Road	Medina	OH	44256	509(a)(1)	General donation	175
United Way of Medina County	728 East Smith Rd Suite D	Medina	OH	44256	509(a)(1)	General donation	50,000
United Way of Medina County	728 East Smith Rd Suite D	Medina	OH	44256	509(a)(1)	Employee Giving match	650
United Way of Portage County Inc	PO Box 845	Ravenna	OH	44266	509(a)(1)	General donation	125
United Way of Portage County Inc	PO Box 845	Ravenna	OH	44266	509(a)(1)	Employee Giving match	15,000
United Way of South Hamilton Roads	PO Box 41069	Norfolk	VA	41069	509(a)(1)	Employee Giving match	75
United Way of St. Joseph County	3517 E Jefferson Blvd	South Bend	IN	46815	509(a)(2)	2-1-1 System for St. Joseph Co residents	300
United Way of Summit County	90 North Prospect Street	Akron	OH	44304	509(a)(1)	General donation	4,372
United Way of Summit County	90 North Prospect Street	Akron	OH	44304	509(a)(1)	Employee Giving match	390
United Way of Summit County	91 North Prospect Street	Akron	OH	44304	509(a)(1)	Employee Giving match	126
United Way of Summit County	1531 Hunt Club Blvd Suite 110	Gallatin	TN	37066	509(a)(1)	Employee Giving match	30
United Way of Union County	PO Box 145	Marysville	OH	43040	509(a)(1)	Employee Giving match	260
United Way of Walton County	PO Box 582	Monroe	GA	30655	509(a)(1)	Employee Giving match	75
United Way of Warren County	845 Oak Street	Lebanon	OH	45036	509(a)(1)	General donation	200
United Way of Wayne and Holmes Counties Inc	PO Box 548 215 South Walnut Street	Wooster	OH	44691	509(a)(1)	General donation	1,000
United Way of Wayne and Holmes County	PO Box 548 215 South Walnut Street	Wooster	OH	44691	509(a)(1)	Employee Giving match	200
University of Central Oklahoma Foundation	100 North University Dr	Edmond	OK	73034	509(a)(1)	Gamma Iota Sigma Beta Epsilon Chapter	1,500
University of Cincinnati	2618 McMicken Circle	Cincinnati	OH	45221	School	Scholarship	1,500
University of Dayton	300 Colosse Park	Dayton	OH	45469	School	Scholarship	1,500
University of Michigan	2500 Student Activities Building 515 E Jefferson Ann Arbor	Ann Arbor	MI	48109	School	Scholarship	1,500
University of Mississippi	PO Box 1548	University	MS	38877	509(a)(1)	Gamma Iota Sigma Mu Chapter	1,000
Washington Area Community Center Inc	360 N Wilmore Rd	Washington	IL	61571	509(a)(1)	Brick donation	1,500
Wright State University	3440 Colonel Glenn Hwy	Dayton	OH	45435	School	Scholarship	1,000
YMCA of Central Stark County	1201 30th St NW Ste 200A	Carlton	OH	44709	509(a)(2)	Paul and Carol David YMCA of Jackson Township (teen center)	300
Young Mens Christian Association of Akron Ohio	50 S Main Street Ste 100	Akron	OH	44308	509(a)(1)	General donation	500
Youth Challenge	800 Sharon Drive	Westlake	OH	44145	509(a)(1)	General donation	50,000
Youth Opportunities Unlimited	1361 Euclid Avenue	Cleveland	OH	44115	509(a)(1)	General operating support	2,198,888
Total Paid During the Year							2,198,888

Part B Approved for Future Payment

Organization	Address	City	State	Zip	Foundation Status of Recipient	Reason for donation (990-PF)	Donation
OhioHealth Foundation	180 East Broad Street 31st Floor	Columbus	OH	43215	509(a)(1)	Support the Grant Medical Center Trauma Program	30,600
Kent State University Foundation	1061 Fraternity Circle P O Box 910	Kent	OH	44240	509(a)(1)	Support of the Bachelor of Science in Insurance Studies Program	225,000
United Way of Medina County	728 East Smith Rd Suite D	Columbus	OH	44256	509(a)(1)	Support of Employee Giving match	800,000
Playhouse Square Foundation	1501 Euclid Avenue Suite 200	Cleveland	OH	44115	509(a)(1)	Support the Idea Center Studio	1,000,000
Ideastream	1375 Euclid Avenue	Cleveland	OH	44115	509(a)(1)	Support the Idea Center Studio	120,000
Fund for Our Economic Future	1360 East 9th Street Suite 210	Cleveland	OH	44114	509(a)(1)	Support the Fund for Our Economic Future of Northeast Ohio	2,228,900
							2,228,900