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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning

, and ending

Name of foundation

THE SEMLER FAMILY FOUNDATION, INC.

Number and street (or P O box number if mail is not delivered to street address)

8015 HEYWARD DRIVE

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

INDIANAPOLIS, IN 46250-2263

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

\$ 1,960,597.

J Accounting method:

☒ Cash☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis)

A Employer identification number

20-3523866

B Telephone number

317-285-1615 997-1615

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I

Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received

10,000.

N/A

2 Check ☐ if the foundation is not required to attach Sch B

3 Interest on savings and temporary cash investments

2,701.

2,701.

STATEMENT 1

4 Dividends and interest from securities

31,665.

31,665.

STATEMENT 2

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

-8,926.

b Gross sales price for all assets on line 6a 762,660.

7 Capital gain net income (from Part IV, line 2)

0.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total. Add lines 1 through 11

35,440.

34,366.

13 Compensation of officers, directors, trustees, etc

0.

0.

0.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees

b Accounting fees

STMT 3

1,915.

1,915.

0.

c Other professional fees

STMT 4

20,896.

20,896.

0.

17 Interest

18 Taxes

STMT 5

3,517.

373.

0.

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses

24 Total operating and administrative

expenses. Add lines 13 through 23

26,328.

23,184.

0.

25 Contributions, gifts, grants paid

94,700.

94,700.

26 Total expenses and disbursements

Add lines 24 and 25

121,028.

23,184.

94,700.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

-85,588.

b Net investment income (if negative, enter -0-)

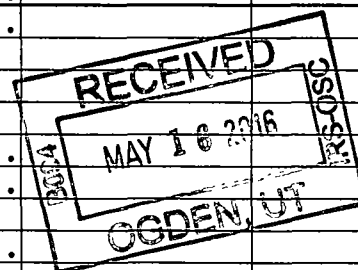
11,182.

c Adjusted net income (if negative, enter -0-)

N/A

SCANNED MAY 20 2016

Operating and Administrative Expenses



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	1,498,304.	68,078.	68,078.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 7	224,547.	953,805.	954,213.
	c	Investments - corporate bonds STMT 8	62,439.	347,963.	346,363.
Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other STMT 9	288,090.	615,519.	591,943.
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item i)	2,073,380.	1,985,365.	1,960,597.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)	3,276.	0.	
	23	Total liabilities (add lines 17 through 22)	3,276.	0.	
		Foundations that follow SFAS 117, check here ▶ ☐			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒			
	27	Capital stock, trust principal, or current funds	1,641,212.	1,642,061.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	428,892.	343,304.	
	30	Total net assets or fund balances	2,070,104.	1,985,365.	
	31	Total liabilities and net assets/fund balances	2,073,380.	1,985,365.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,070,104.
2	Enter amount from Part I, line 27a	2	-85,588.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 6	3	849.
4	Add lines 1, 2, and 3	4	1,985,365.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,985,365.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a FIDELITY 3004	P	10/31/15	10/08/15
b FIDELITY 2997	P	11/02/14	01/16/15
c FIDELITY 2997	P	03/01/14	04/10/15
d FIDELITY 3003	P	04/10/15	07/08/15
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 129,245.		144,374.	-15,129.
b 291,260.		302,480.	-11,220.
c 168,101.		145,701.	22,400.
d 174,054.		179,031.	-4,977.
e			

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			-15,129.
b			-11,220.
c			22,400.
d			-4,977.
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-8,926.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	101,800.	2,282,224.	.044606
2013	94,950.	2,147,305.	.044218
2012	74,150.	1,604,117.	.046225
2011	86,330.	1,689,515.	.051098
2010	89,098.	1,654,130.	.053864

2 Total of line 1, column (d)	2	.240011
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.048002
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	2,025,697.
5 Multiply line 4 by line 3	5	97,238.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	112.
7 Add lines 5 and 6	7	97,350.
8 Enter qualifying distributions from Part XII, line 4	8	94,700.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	224.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		3	224.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	224.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a 3,736.	7	3,736.
b Exempt foreign organizations - tax withheld at source	6b	8	
c Tax paid with application for extension of time to file (Form 8868)	6c	9	
d Backup withholding erroneously withheld	6d	10	3,512.
7 Total credits and payments. Add lines 6a through 6d		11	3,512.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax ☐ 0. Refunded ☐			

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ IN		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X
14 The books are in care of ► JERRY SEMLER Telephone no. ► 317-997-1615 Located at ► 8015 HEYWARD DRIVE, INDIANAPOLIS, IN ZIP+4 ► 46250		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► N/A	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ► , , , b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► , , ,	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,000,357.
b	Average of monthly cash balances	1b	56,188.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,056,545.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,056,545.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	30,848.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,025,697.
6	Minimum investment return. Enter 5% of line 5	6	101,285.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	101,285.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	224.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	224.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	101,061.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	101,061.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	101,061.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	94,700.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	94,700.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	94,700.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				101,061.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010	8,606.			
b From 2011	3,167.			
c From 2012				
d From 2013				
e From 2014				
f Total of lines 3a through e	11,773.			
4 Qualifying distributions for 2015 from Part XII, line 4: ► \$	94,700.			
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				94,700.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	6,361.			6,361.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,412.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	2,245.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	3,167.			
10 Analysis of line 9:				
a Excess from 2011	3,167.			
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

N/A

▶

☐ 4942(i)(3) or ☐ 4942(i)(5)

(e) Total

(4) Gross investment income

Form **990-PF** (2015)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHMENT #1		PUBLIC CHARITY	PROGRAM SUPPORT	94,700.
Total			▶ 3a	94,700.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations
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		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here Jeffrey D. Semler, President May 10, 2016 **OFFICER**

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name SUSIE M. KEATON, CPA	Preparer's signature SUSIE M. KEATON,	Date 05/09/16	Check ☐ if self-employed	PTIN P00765420
	Firm's name ▶ SOMERSET CPAS PC				Firm's EIN ▶ 20-1717681
	Firm's address ▶ 3925 RIVER CROSSING PKWY INDIANAPOLIS, IN 46240				Phone no. 317-472-2200

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015

Name of the organization

Employer identification number

THE SEMLER FAMILY FOUNDATION, INC.

20-3523866

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. **Schedule B (Form 990, 990-EZ, or 990-PF) (2015)**

Name of organization

Employer identification number

THE SEMLER FAMILY FOUNDATION, INC.**20-3523866****Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JERRY D. SEMLER 8015 HEYWARD DRIVE INDIANAPOLIS, IN 46250	\$ 10,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Employer identification number

20-3523866

[illegible]

Name of organization

Employer identification number

THE SEMLER FAMILY FOUNDATION, INC.

20-3523866

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
FIDELITY 2997	2,695.	2,695.	
JP MORGAN CHASE	6.	6.	
TOTAL TO PART I, LINE 3	2,701.	2,701.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FIDELITY 2997	17,728.	0.	17,728.	17,728.	
FIDELITY 3003	8,770.	0.	8,770.	8,770.	
FIDELITY 3004	5,167.	0.	5,167.	5,167.	
TO PART I, LINE 4	31,665.	0.	31,665.	31,665.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	1,915.	1,915.		0.
TO FORM 990-PF, PG 1, LN 16B	1,915.	1,915.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FIDELITY FEES	20,896.	20,896.		0.
TO FORM 990-PF, PG 1, LN 16C	20,896.	20,896.		0.

FORM 990-PF	TAXES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX	3,144.	0.		0.
FOREIGN TAX	373.	373.		0.
TO FORM 990-PF, PG 1, LN 18	3,517.	373.		0.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	6
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DESCRIPTION	AMOUNT
NONDIVIDEND DISTRIBUTIONS	288.
ADJUSTMENT	561.
TOTAL TO FORM 990-PF, PART III, LINE 3	849.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
FIDELITY - STOCKS	953,805.	954,213.
TOTAL TO FORM 990-PF, PART II, LINE 10B	953,805.	954,213.

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
FIDELITY	347,963.	346,363.
TOTAL TO FORM 990-PF, PART II, LINE 10C	347,963.	346,363.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
FIDELITY - MUTUAL FUNDS	COST	359,308.	347,841.
FIDELITY - OTHER	COST	256,211.	244,102.
TOTAL TO FORM 990-PF, PART II, LINE 13		615,519.	591,943.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 10
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JERRY D. SEMLER 8015 HEYWARD DRIVE INDIANAPOLIS, IN 46250	PRESIDENT 1.00	0.	0.	0.
ROSEMARY R. SEMLER 8015 HEYWARD DRIVE INDIANAPOLIS, IN 46250	VICE-PRESIDENT 1.00	0.	0.	0.
MICHAEL R. SEMLER 8015 HEYWARD DRIVE INDIANAPOLIS, IN 46250	TREASURER 1.00	0.	0.	0.
KIMBERLY D. HAMILTON 8015 HEYWARD DRIVE INDIANAPOLIS, IN 46250	SECRETARY 1.00	0.	0.	0.
MARY D. DODSON 8015 HEYWARD DRIVE INDIANAPOLIS, IN 46250	DIRECTOR 1.00	0.	0.	0.
JOHN R. SEMLER 8015 HEYWARD DRIVE INDIANAPOLIS, IN 46250	DIRECTOR 1.00	0.	0.	0.
KRISTIN D. TERRELL 8015 HEYWARD DRIVE INDIANAPOLIS, IN 46250	DIRECTOR 1.00	0.	0.	0.
JEFFREY R. SEMLER 8015 HEYWARD DRIVE INDIANAPOLIS, IN 46250	DIRECTOR 1.00	0.	0.	0.
SALLY D. BUTLER 8015 HEYWARD DRIVE INDIANAPOLIS, IN 46250	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

SFF - 2015 Contributions

THE SEMLER FAMILY FOUNDATION, INC 20 3523866

Recipient	Purpose	Ck #	Amount	Address	City	State	Zip	Phone	Fed Tax ID#
100 Voices of Hope	Support	1413	\$100	100 Simon Cancer Center	Indianapolis	IN	46207-7072	812-855-5776	35-6018940
American Heart Association	Kate & Nick Birk	1409	\$100	6100 West 96th St, Ste 200	Indianapolis	IN	46278	317-873-3640	13-5613797
Archdiocese of Indianapolis	Seminarian Education Endowment	1396	\$10,000	PO Box 1410	Indianapolis	IN	46206-1410	317-236-1415	35-1018460
Best Buddies Indiana	Gracie Hamilton	1404	\$100	8604 Allisonville Road, #165	Indianapolis	IN	46250	317-435-8440	52-1614576
Bishop Chetard High School	Angel Fund - Buller Grant	1395	\$2,500	5885 N Crittenden Avenue	Indianapolis	IN	46220-2840	317-251-1451	35-1063332
Bishop Chetard High School	Annual Support	1401	\$5,500	5885 N Crittenden Avenue	Indianapolis	IN	46220-2840	317-251-1451	35-1063332
Blessings in a Backpack	Sophie Terrell	1400	\$100	111 East Wayne St, Ste 355	Fort Wayne	IN	46802	260-424-9880	26-2827847
Boy Scouts of America - Crossroads of America Council	Governor's Luncheon	1369	\$2,500	7125 Dr Creek Road	Indianapolis	IN	46256	317-923-1900	35-0867962
Center for Leadership Development	Annual Support	1382	\$2,500	2425 Dr Martin Luther King Jr St	Indianapolis	IN	46208-5546	317-823-8111	35-1389882
Children's Museum of Indianapolis	Annual Support	1418	\$1,000	3000 N Meridian Street	Indianapolis	IN	46204-2973	317-334-3123	35-0867985
Christal House Foundation	Annual Support	1385	\$1,000	10 W Market Street, Suite 1990	Indianapolis	IN	46204-2973	317-464-2030	35-2051932
Comer Prairie	Civil War Project - Final Payment	1378	\$5,000	13400 Allisonville Road	Fishers	IN	46038-3457	317-776-6000	20-3402627
Comer Prairie	Comer Society	1417	\$2,500	13400 Allisonville Road	Fishers	IN	46038-3457	317-776-6000	20-3402627
Cornelia Research Foundation of America	Annual Support	1371	\$1,000	9002 N Meridian St, Ste 212	Indianapolis	IN	46260	317-844-5610	31-1243592
Folds of Honor - Indiana	Patrick Dodson	1415	\$1,000	4000 West 196th St, Ste 125-347	Indianapolis	IN	46202	916-274-4700	75-3240683
Hoosier Salon	Special Project	1372	\$4,000	714 E 65th Street	Indianapolis	IN	46220	317-253-5340	35-0392284
Hoosier Salon	Support	1373	\$4,000	714 E 65th Street	Indianapolis	IN	46220	317-253-5340	35-0392284
Humane Society of Hamilton County	Thomas Semler and Hannah Semler	1388	\$200	1721 Pleasant Street, Suite B	Noblesville	IN	46060	317-773-4974	35-1610723
Immediate Heart of Mary	Support	1386	\$1,000	5940 Carmillion Avenue	Indianapolis	IN	46220	317-257-2266	35-0868020
Indiana Historical Society	Living Legends Gala	1389	\$5,000	450 West Ohio Street	Indianapolis	IN	46202	317-232-1882	35-0876384
Indiana Repertory Theatre	Annual Support	1377	\$3,000	140 W Washington St	Indianapolis	IN	46204	317-635-3277	35-1186290
Indiana University Foundation	Annual Payment - Brand Chair in Cancer Research	1383	\$5,000	1500 N SR 46 Bypass	Bloomington	IN	47408	812-855-5776	35-6018940
Indy Chamber Foundation	Ballard Project	1391	\$1,000	111 Monument Circle, Suite 1950	Indianapolis	IN	46204	317-464-2200	35-6017715
Juvenile Diabetes Research Foundation	PJ and Rosemary Butler	1408	\$200	10401 N Meridian St, Ste 150	Indianapolis	IN	46290	317-308-4928	23-1907729
Kate's Kart	Jack Terrell	1402	\$100	10376 Leo Road, Suite A	Fort Wayne	IN	46825	260-413-4039	26-2615368
Kidney Cancer Association	David Semler	1397	\$100	PO Box 803338 #38269	Chicago	IL	60680-3338	800-850-9132	36-3718712
Lake Maumuckee Association	Support	1390	\$1,000	PO Box 228	Culver	IN	46511	574-288-1690	35-0919825
Lake Maumuckee Environmental Council	Annual Support	1374	\$1,500	116 N Main Street	Culver	IN	46511	574-842-3686	31-1071826
Make-a-Wish	Annie and Lily Butler	1410	\$200	2545 Farmers Drive, Suite 300	Columbus	OH	43235	877-206-9474	34-1471331
Marian University	Eckman Endowed Scholarship Fund	1388	\$1,000	3200 Cold Spring Road	Indianapolis	IN	46222-1997	317-955-6100	35-0868175
Marian University	Support	1392	\$5,000	3200 Cold Spring Road	Indianapolis	IN	46222-1997	317-955-6100	35-0868175
Noble of Indiana	Support	1370	\$10,000	7701 E 21st Street	Indianapolis	IN	46219	317-375-2700	35-0924720
OLMC - Knights of Holy Temple	Jack Semler & Christopher Semler	1412	\$200	1498 Oak Ridge Road	Carmel	IN	46032	317-663-4039	0018501480000
OLMC - The Merciful H E L P Center	Patrick & Corrie Hamilton, Charlie & Andrew Semler	1403	\$400	1045 W 14th Street, Suite A	Carmel	IN	46032	317-663-4039	0018501480000
Providence Cristo Rey High School	Technology Fund	1376	\$5,000	75 N Bellevue Place	Indianapolis	IN	46222	317-860-1000	20-3585867
Purdue University Foundation	Bootcamp for Veterans	1381	\$5,000	403 W Wood Street	West Lafayette	IN	47907-2007	765-496-3163	31-0858507
Riley Children's Foundation	Dance Marathon	1355	\$2,000	30 S Meridian St, Ste 200	Indianapolis	IN	46204	317-634-4474	35-0868147
Riley Children's Foundation	Cancer Research Fund	1393	\$100	30 S Meridian St, Ste 200	Indianapolis	IN	46204	317-634-4474	35-0868147
Riley Children's Foundation	Cancer Research Fund	1394	\$100	30 S Meridian St, Ste 200	Indianapolis	IN	46204	317-634-4474	35-0868147
Riley Children's Foundation	Cancer Research Fund	1394	\$100	30 S Meridian St, Ste 200	Indianapolis	IN	46204	317-634-4474	35-0868147
Riley Children's Foundation	Lucy Semler - Maternity and Newborn Health	1406	\$100	30 S Meridian St, Ste 200	Indianapolis	IN	46204	317-634-4474	35-0868147
Riley Children's Foundation	William Semler	1411	\$100	30 S Meridian St, Ste 200	Indianapolis	IN	46204	317-634-4474	35-0868147
Sagamore Institute for Policy Research	Annual Support	1378	\$2,500	1630 N Meridian St, Ste 450	Indianapolis	IN	46202-1437	317-472-2050	20-1161578
St. Malinad	Henry, Matthew & Scott Semler	1416	\$300	1333 S Mayflower Ave Ste 400	Morravia	CA	91016	626-782-8247	20-11773824
St. Theodore Guerin Catholic High School	Sweeney Endowment Fund	1380	\$1,000	200 Hill Drive	St. Malinad	IN	47577	812-357-6522	35-0868161
Tanzanian Children's Fund	Opening Doors Cap Campaign - Final Payment	1364	\$5,000	15300 Gray Road	Noblesville	IN	46062	317-582-0120	0116773049-009
The Pat McAtee Foundation	John Semler	1399	\$100	9 Waterhouse Street	Cambridge	MA	02138	617-913-3763	74-3087284
The People's B'nai Mithran	Maggie Dodson	1414	\$100	PO Box 26	Brownsburg	IN	46112	317-808-8449	45-3786098
United Way of Marshall County	Molly Hamilton - Camp Saturday	1405	\$100	6337 Hollister Drive, Suite 2H	Indianapolis	IN	46224	317-803-2876	35-2018477
Wheeler Mission	Cornelia Partners Program	1387	\$1,000	2701 N Michigan	Plymouth	IN	46563	574-936-3366	23-7220922
Wheeler Mission	Ellie Semler	1407	\$100	205 East New York Street	Indianapolis	IN	46204-2114	317-635-3575	35-0868771

\$94,700