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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

2015

Open to Public Inspection

Department of the Treasury Internal Revenue Service

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For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation: TWANDA FOUNDATION. A Employer identification number: 20-3508036. B Telephone number: (408) 930-3125. G Check all that apply: Initial return, Final return, Address change. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$ 91,153.

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12), Operating and Administrative Expenses (13-26), and Summary (27-29).

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
<b>Assets</b>	<b>1</b>	Cash—non-interest-bearing . . . . .				
	<b>2</b>	Savings and temporary cash investments . . . . .	23,458	90,827	90,827	
	<b>3</b>	Accounts receivable ▶ _____				
		Less allowance for doubtful accounts ▶ _____				
	<b>4</b>	Pledges receivable ▶ _____				
		Less allowance for doubtful accounts ▶ _____				
	<b>5</b>	Grants receivable . . . . .				
	<b>6</b>	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions). . . . .				
	<b>7</b>	Other notes and loans receivable (attach schedule) ▶ _____				
		Less allowance for doubtful accounts ▶ _____				
	<b>8</b>	Inventories for sale or use . . . . .				
	<b>9</b>	Prepaid expenses and deferred charges . . . . .				
	<b>10a</b>	Investments—U S and state government obligations (attach schedule)				
	<b>b</b>	Investments—corporate stock (attach schedule) . . . . .				
	<b>c</b>	Investments—corporate bonds (attach schedule) . . . . .				
	<b>11</b>	Investments—land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation (attach schedule) ▶ _____					
<b>12</b>	Investments—mortgage loans. . . . .					
<b>13</b>	Investments—other (attach schedule) . . . . .					
<b>14</b>	Land, buildings, and equipment basis ▶ _____ 1,446					
	Less accumulated depreciation (attach schedule) ▶ 1,120	615	326	326		
<b>15</b>	Other assets (describe ▶ _____)					
<b>16</b>	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	24,073	91,153	91,153		
<b>Liabilities</b>	<b>17</b>	Accounts payable and accrued expenses . . . . .				
	<b>18</b>	Grants payable . . . . .				
	<b>19</b>	Deferred revenue . . . . .				
	<b>20</b>	Loans from officers, directors, trustees, and other disqualified persons				
	<b>21</b>	Mortgages and other notes payable (attach schedule). . . . .				
	<b>22</b>	Other liabilities (describe ▶ _____)				
	<b>23</b>	<b>Total liabilities</b> (add lines 17 through 22) . . . . .		0		
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/>					
	<b>and complete lines 24 through 26 and lines 30 and 31.</b>					
	<b>24</b>	Unrestricted . . . . .				
	<b>25</b>	Temporarily restricted . . . . .				
	<b>26</b>	Permanently restricted . . . . .				
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/>					
	<b>and complete lines 27 through 31.</b>					
	<b>27</b>	Capital stock, trust principal, or current funds . . . . .				
	<b>28</b>	Paid-in or capital surplus, or land, bldg, and equipment fund				
<b>29</b>	Retained earnings, accumulated income, endowment, or other funds	24,073	91,153			
<b>30</b>	<b>Total net assets or fund balances</b> (see instructions) . . . . .	24,073	91,153			
<b>31</b>	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	24,073	91,153			

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>		
<b>1</b>	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b> 24,073
<b>2</b>	Enter amount from Part I, line 27a . . . . .	<b>2</b> 62,080
<b>3</b>	Other increases not included in line 2 (itemize) ▶ _____	<b>3</b> 5,000
<b>4</b>	Add lines 1, 2, and 3 . . . . .	<b>4</b> 91,153
<b>5</b>	Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>
<b>6</b>	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b> 91,153

**Part IV Capital Gains and Losses for Tax on Investment Income**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse, or common stock, 200 shs MLC Co.)	How acquired P—Purchase <b>(b)</b> D—Donation	Date acquired <b>(c)</b> (mo, day, yr)	Date sold <b>(d)</b> (mo, day, yr)
<b>1a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )  
 If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	288,800	45,592	006 334445
2013	268,600	83,565	003 214264
2012	184,896	161,370	001 145789
2011	181,007	172,644	001 048441
2010	275,645	135,796	002 029846
<b>2</b> Total of line 1, column (d).			<b>2</b> 013 772785
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 002 754557
<b>4</b> Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.			<b>4</b> 91,386
<b>5</b> Multiply line 4 by line 3.			<b>5</b> 251,728
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b).			<b>6</b>
<b>7</b> Add lines 5 and 6.			<b>7</b> 251,728
<b>8</b> Enter qualifying distributions from Part XII, line 4.			<b>8</b> 300,600

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, domestic foundations, tax under section 511, and credits/payments. Total tax due is 172, with 172 overpaid and 172 refunded.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political influence, political expenditures, unrelated business income, and substantial contributors. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of WILLIAM HENRY HANK DELEVATI Telephone no (408) 930-3125 Located at P O BOX 986 ALAMO CA ZIP+4 94507
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year. 15
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)**

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here.

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945–5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

<b>5b</b>		
<b>6b</b>		No
<b>7b</b>		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
SIDNE J LONG 1493 PASEO NOGALES ALAMO, CA 94507	DIR/PRES 002 00	0		
LISA K LAIRD 1655 LAS TRAMPAS ROAD ALAMO, CA 94507	DIR/VP 001 00	0		
WILLIAM HENRY HANK DELEVATI 1493 PASEO NOGALES ALAMO, CA 94507	DIR/SEC/CFO 015 00	60,000	3,879	
TINA MARIE FRANKLIN 1026 CHERRY AVE SAN JOSE, CA 95125	TRUSTEE 000 50	0		

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances

**Total** number of other employees paid over \$50,000.

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

**Total** number of others receiving over \$50,000 for professional services. . . . . ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b> NONE	0
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> NONE	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	

**Total.** Add lines 1 through 3 . . . . . ▶

**Part X Minimum Investment Return**

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	92,452
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	0
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	326
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	92,778
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	92,778
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions) <input checked="" type="checkbox"/> . . . . .	<b>4</b>	1,392
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	91,386
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	4,569

**Part XI Distributable Amount**

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	4,569
<b>2a</b>	Tax on investment income for 2015 from Part VI, line 5. . . . .	<b>2a</b>	
<b>b</b>	Income tax for 2015 (This does not include the tax from Part VI ). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	<b>3</b>	4,569
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	4,569
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	<b>7</b>	4,569

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
<b>a</b>	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26 <input checked="" type="checkbox"/> . . . . .	<b>1a</b>	300,600
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	300,600
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	300,600

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
<b>1</b> Distributable amount for 2015 from Part XI, line 7				4,569
<b>2</b> Undistributed income, if any, as of the end of 2015				
<b>a</b> Enter amount for 2014 only. . . . .				
<b>b</b> Total for prior years 20___, 20___, 20___				
<b>3</b> Excess distributions carryover, if any, to 2015				
<b>a</b> From 2010. . . . .	268,855			
<b>b</b> From 2011. . . . .	172,375			
<b>c</b> From 2012. . . . .	176,827			
<b>d</b> From 2013. . . . .	264,422			
<b>e</b> From 2014. . . . .	284,520			
<b>f Total</b> of lines 3a through e. . . . .	1,166,999			
<b>4</b> Qualifying distributions for 2015 from Part XII, line 4 $\blacktriangleright$ \$ _____ 300,600				
<b>a</b> Applied to 2014, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2015 distributable amount. . . . .				4,569
<b>e</b> Remaining amount distributed out of corpus	296,031			
<b>5</b> Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6 Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,463,030			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
<b>e</b> Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
<b>f</b> Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . . . .	268,855			
<b>9 Excess distributions carryover to 2016.</b> Subtract lines 7 and 8 from line 6a . . . . .	1,194,175			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2011. . . . .	172,375			
<b>b</b> Excess from 2012. . . . .	176,827			
<b>c</b> Excess from 2013. . . . .	264,422			
<b>d</b> Excess from 2014. . . . .	284,520			
<b>e</b> Excess from 2015. . . . .	296,031			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a) 2015</b>	<b>(b) 2014</b>	<b>(c) 2013</b>	<b>(d) 2012</b>	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

See Additional Data Table

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

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**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

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**b** The form in which applications should be submitted and information and materials they should include

---

**c** Any submission deadlines

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**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV Supplementary Information**(continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b>				<b>3a</b> 300,600
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b>				<b>3b</b>





**Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).**

LISA K LAIRD
SIDNE J LONG

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Women's Cancer Resource Center 5741 Telegraph Ave Oakland Oakland, CA 94609		PC	Treat women with cancer	2,500
John Muir Women's Health Education Center 1656 N California Blvd Suite 100 Walnut Creek, CA 94596		PC	Provide Health Services and Education for Low Income Women	10,000
John Muir Health Foundation - Pedrictric Unit 1400 Treat Blvd Walnut Creek, CA 94597		PC	Support Pedriatric Intensive Care Unit	5,000
Global Fund for Women 800 Market Street 7th floor San Francisco, CA 94102		PC	Advance the Rights of Women Worldwide	5,000
Las Trampas PO Box 515 Lafayette, CA 94549		PC	Supports Adults with Disabilities	20,000
SF Chronicle Season of Sharing Fund PO Box 44740 San Francisco, CA 94144		PC	Feed Clothe Needy Families in Bay Area	10,000
CC Times Share the Spirit - Volunteer Center of East Bay PO Box 5498 Walnut Creek, CA 94596		PC	Feed Clothe Needy Families in CCC	10,000
Planned Parenthood - Shasta Diablo 2185 Pacheco St Concord, CA 94520		PC	Provides Family Planning Education Services	2,500
Pearl Buck Center 3690 West 1st Ave Eugene, OR 97402		PC	Support for disabled children and their families	2,000
Special Olympics of Northern Calif 3480 Buskirk Ave 340 Pleasant Hill, CA 94523		PC	Supports Disabled Youth Sport Competition	1,000
Heifer Intl - Women & Livestock Devel 1 World Ave Little Rock, AR 72202		PC	Provides domestic and work animals for 3rd World needy families	2,500
Seva Foundation 1786 Fifth St Berkeley, CA 94710		PC	Supports 3rd World families with eye care	1,000
Global Exchange 2017 Mission St 303 San Francisco, CA 94110		PC	Supports social and environmental justice worldwide	2,500
Hospice of Hawaii - prefer Outer Island Support 860 Iwilei Rd Honolulu, HI 96817		PC	Helps families of dying relatives in Hawaii	5,000
Hospice of CCC - East Bay 3470 Buskirk Ave Pleasant Hill, CA 94523		PC	Helps families of dying relatives in CC County	1,000
<b>Total . . . . .</b>				300,600

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Bread and Roses - East Bay Outreach Pgm 233 Tamalpais Dr 100 Corte Madera, CA 94925		PC	Helps feed needy families in East Bay Area, pediatric hospitals, special needs schools	1,000
CCC Crisis Center PO Box 3364 Walnut Creek, CA 94598		PC	Provides consuling for individuals in family or health crisis	2,500
Truckee Tahoe Comm Foundation - Senior Services PO Box 366 Truckee, CA 96160		PC	Support Arts, Educ, and Environment issues in Truckee	1,000
Urgent Action Fund 660 13th St Suite 200 Oakland, CA 94612		PC	Support Womens Human Rights Urgently	25,000
STAND For Families Free of Violence 1410 Danzig Plaza Suite 100 Concord, CA 94520		PC	Family Violence support and protection	5,000
Calif Shakespeare Theater 701 Heinz Ave Berkeley, CA 94710		PC	Provide Live Theater Education	2,000
Friends of Civic Arts Foundation PO Box 8039 Walnut Creek, CA 94596		PC	Support Arts Education programs	1,000
California Symphony 1475 North Broadway Suite 420 Walnut Creek, CA 94596		PC	Support Music Education in schools	1,000
Camp Krem 102 Brock Lane Boulder Creek, CA 95006		PC	Provide Camp for Disabled Youth	5,000
Commonwealth Club of Calif - Capital Campaign 555 Post Street San Francisco, CA 94102		PC	Support Public Forum presentations	5,000
Futures Explored Inc 3547 Wilkinson Lane Lafayette, CA 94549		PC	Provide Job Skills Training for Adults w Developmental Disabilities	2,500
BONES Pet Rescue PO Box 1009 Covelo, CA 95428		PC	Rescues cares for stray animals	1,000
Clausen House 88 Vernon St Oakland, CA 94610		PC	Provides housing training to developmental disabled	1,000
Exhale - After Abortion Support 1714 Franklin St 100 - 141 Oakland, CA 94612		PC	After abortion talkline support	1,000
Covelo (Round Valley) Community Library Project PO Box 620 Covelo, CA 95428		PC	Community Library Bldg Fund	5,000
<b>Total . . . . .</b>	<b>3a</b>			300,600

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Best Day Foundation - Chairs for Handicap 567 Auto Center Dr Suite 6 Watsonville, CA 95076		PC	Provide Outdoor activities for Handicapped Children	1,000
George Mark Children's House 2121 George Mark Lane San Leandro, CA 94578		PC	Provide Pediatric Palliative Care	1,000
Lindsay Wildlife Museum 1931 First Ave Walnut Creek, CA 94597		PC	Support Wildlife Rehabilitation/Kids Summer Camp	1,000
Hawaii Childrens Discovery Center 111 Ohe Street Honolulu, HI 96813		PC	Fund Childrens Exploratorium	1,000
Diablo Regional Arts Assoc 1601 Civic Dr Walnut Creek, CA 94596		PC	Regional Arts Support	2,500
Hawaii Public Radio - NPR 738 Kaheka St Honolulu, HI 96814		PC	Fund Public Radio	1,000
KIVA Micro Loans 875 Howard St Suite 340 San Francisco, CA 94103		PC	Provide Womens Micro Loans - Intl	5,000
Senior Helpline Services 1035 A Carol Lane Lafayette, CA 94549		PC	Assists seniors with rides,calls, referrals	2,500
Women's Foundation of Calif 340 Pine St Suite 302 San Francisco, CA 94101		PC	Defends womens rights, fights trafficking, economic security	10,000
SonRise Equestrian Foundation PO Box 3097 Danville, CA 94526		PC	Support Disabled Children with Horseback Rides	1,000
Down Syndrome Connection of the Bay Area 101 J Town Country Drive Danville, CA 94526		PC	Support Down Syndrome school	5,000
Jack London Historic Park 2400 London Ranch Rd Glen Ellen, CA 95442		PC	Jack London Historic Park preservation	5,000
Transcendence Theatre - Jack London Park 19201 Sonoma Hwy 214 Sonoma, CA 95476		PC	Theater Group supporting Jack London State Park	10,000
Transcendence Theatre - Jack London Park 19201 Sonoma Hwy 214 Sonoma, CA 95476		PC	Provide iPad for Theater group	1,600
Transcendence Theatre - Jack London Park 19201 Sonoma Hwy 214 Sonoma, CA 95476		PC	Theater Group supporting Jack London Park	5,000
<b>Total . . . . .</b>			<b>3a</b>	300,600

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Berkeley Repertory Theatre 2015 Addison St Berkeley, CA 94704		PC	Support creative Theater Group in Berkeley	1,000
Common Good Comm Foundation 364 Johnsville Rd Blairsden, CA 96103		PC	Fund Community Fdn in Blairsden	5,000
Sutter Care at Home Hospice 5099 Commercial Circle Suite 210 Concord, CA 94520		PC	Hospice Care/Grieving Care	5,000
American Bone Health 1814 Franklin St Suite 620 Oakland, CA 94612		PC	Provide Educ Screening of Bone Diseases	1,000
GGYC - Youth Sailing Foundation 1880 Pleasant Valley Ave Oakland, CA 94611		PC	Support GGYC Youth Sailing Foundation	1,000
Actors Fund 729 Seventh Ave 10th Floor New York, NY 10102		PC	Provide Safety net for aging actors	1,000
Palm Springs Air Museum 745 N Gene Artry Trail Palm Springs, CA 92262		PC	Restores WWII airplanes	1,000
Thunderbird Lodge PO Box 6812 Incline Village, NV 89450		PC	Restores Thunderbird Lodge in Nev	4,000
Thunderbird Lodge PO Box 6812 Incline Village, NV 89450		PC	Restores Thunderbird Lodge in Nev	10,000
Wellspring Educational Services 3182 Old Tunnel Rd Suite A Lafayette, CA 94549		PC	Teach life skills for Austic children	10,000
Wellspring Educational Services 3182 Old Tunnel Rd Suite A Lafayette, CA 94549		PC	Teach life skills for Austic children	50,000
CERI - Center for Empowering Rufugees and Imigrants 544 International Blvd 39 Oakland, CA 94606		PC	Provide Mental Health Services for refugees and imigrants	5,000
Aim High - Summer pgm for TahoeTruckee PO Box 410715 San Francisco, CA 94141		PC	Support Summer learning pgm for Tahoe/Truckee	10,000
Aim High - Summer pgm for TahoeTruckee PO Box 410715 San Francisco, CA 94141		PC	Support Summer learning pgm for Tahoe/Truckee	5,000
<b>Total . . . . .</b>				300,600

## TY 2015 Accounting Fees Schedule

**Name:** TWANDA FOUNDATION

**EIN:** 20-3508036

**Software ID:** 15000290

**Software Version:** 15.3.0.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
JoAnn K Kading, CPA	2,770			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2015 Depreciation Schedule

**Name:** TWANDA FOUNDATION

**EIN:** 20-3508036

**Software ID:** 15000290

**Software Version:** 15.3.0.0

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
Laptop computer	2012-03-01	1,446	831	ADS SL Mid Qtr Conven	0000000005 000000000000	289			

## TY 2015 General Explanation Attachment

**Name:** TWANDA FOUNDATION

**EIN:** 20-3508036

**Software ID:** 15000290

**Software Version:** 15.3.0.0

**TY 2015 Land, Etc.  
Schedule**

**Name:** TWANDA FOUNDATION

**EIN:** 20-3508036

**Software ID:** 15000290

**Software Version:** 15.3.0.0

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Laptop Computer	1,446	1,120	326	326

## TY 2015 Other Expenses Schedule

**Name:** TWANDA FOUNDATION

**EIN:** 20-3508036

**Software ID:** 15000290

**Software Version:** 15.3.0.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bank Fee	325	325		
Post Office Box fee	233			
FTB Filing Fee	10			
Charitable Trust Annual Registration Fee	75			
Office Max	132			
CA Statement of Information for 2014	20			
Fundraiser dinner Thunderbird Lodge Restoration	1,000			

## TY 2015 Other Income Schedule

**Name:** TWANDA FOUNDATION

**EIN:** 20-3508036

**Software ID:** 15000290

**Software Version:** 15.3.0.0

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
EXCISE TAX REFUND	172	172	

## TY 2015 Other Increases Schedule

**Name:** TWANDA FOUNDATION

**EIN:** 20-3508036

**Software ID:** 15000290

**Software Version:** 15.3.0.0

Description	Amount
Reverse one grant awarded in 2014	5,000

# TY 2015 Taxes Schedule

**Name:** TWANDA FOUNDATION

**EIN:** 20-3508036

**Software ID:** 15000290

**Software Version:** 15.3.0.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Tax on investment income	172	172		

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

OMB No 1545-0047

**2015**

▶ Attach to Form 990, 990-EZ, or 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at  
[www.irs.gov/form990](http://www.irs.gov/form990).

**Name of the organization**  
TWANDA FOUNDATION

**Employer identification number**  
20-3508036

Organization type (check one)

**Filers of:**

**Section:**

Form 990 or 990-EZ

- 501(c)( ) (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

<b>Name of organization</b> T WANDA FOUNDATION	<b>Employer identification number</b> 20-3508036
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<b>Part I</b> <b>Contributors</b> (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LISA K LAIRD TRUST 1655 LAS TRAMPAS ROAD ALAMO, CA 94507	\$ 140,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
2	SIDNE J LONG TRUST 1493 PASEO NOGALES ALAMO, CA 94507	\$ 296,279	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )

Name of organization  
TWANDA FOUNDATION

Employer identification number  
20-3508036

**Part II** Noncash Property  
(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____	_____ \$	_____
	_____		
	_____		

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____	_____ \$	_____
	_____		
	_____		

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____	_____ \$	_____
	_____		
	_____		

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____	_____ \$	_____
	_____		
	_____		

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____	_____ \$	_____
	_____		
	_____		

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	_____	_____ \$	_____
	_____		
	_____		

Name of organization  
TWANDA FOUNDATION

Employer identification number  
20-3508036

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
.			

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____ _____ --	_____ _____ _____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
.			

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____ _____ --	_____ _____ _____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
.			

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____ _____ --	_____ _____ _____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
.			

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____ _____ --	_____ _____ _____