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|--------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------|
| Form <b>990</b><br><br>Department of the Treasury<br>Internal Revenue Service | <h1>Return of Organization Exempt From Income Tax</h1> <p><b>Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)</b></p> <ul style="list-style-type: none"> <li>▶ Do not enter social security numbers on this form as it may be made public</li> <li>▶ Information about Form 990 and its instructions is at <a href="http://www.irs.gov/form990">www.irs.gov/form990</a></li> </ul> | OMB No 1545-0047<br><div>2015</div> <div>Open to Public Inspection</div> |
|                                                                                                                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                                          |

**A For the 2015 calendar year, or tax year beginning 01-01-2015 , and ending 12-31-2015**

|                                                                                                                                                                                                                                                                                                           |                                                                                                    |                                                                                                                                                                                                                                                                                                                      |                                                       |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------|
| <b>B</b> Check if applicable<br><input type="checkbox"/> Address change<br><input type="checkbox"/> Name change<br><input type="checkbox"/> Initial return<br><input type="checkbox"/> Final return/terminated<br><input type="checkbox"/> Amended return<br><input type="checkbox"/> Application pending | <b>C</b> Name of organization<br>STOWERS POLICY INSTITUTE INC                                      |                                                                                                                                                                                                                                                                                                                      | <b>D</b> Employer identification number<br>20-3270502 |
|                                                                                                                                                                                                                                                                                                           | % RODERICK L STURGEON                                                                              |                                                                                                                                                                                                                                                                                                                      | E Telephone number<br>(816) 926-4000                  |
|                                                                                                                                                                                                                                                                                                           | Doing business as                                                                                  |                                                                                                                                                                                                                                                                                                                      |                                                       |
|                                                                                                                                                                                                                                                                                                           | Number and street (or P O box if mail is not delivered to street address)<br>1000 EAST 50TH STREET | Room/suite                                                                                                                                                                                                                                                                                                           | <b>G</b> Gross receipts \$ 1,613,918                  |
|                                                                                                                                                                                                                                                                                                           | City or town, state or province, country, and ZIP or foreign postal code<br>KANSAS CITY, MO 64110  |                                                                                                                                                                                                                                                                                                                      |                                                       |
| <b>F</b> Name and address of principal officer<br>RICHARD W BROWN<br>1000 EAST 50TH STREET<br>KANSAS CITY, MO 64110                                                                                                                                                                                       |                                                                                                    | <b>H(a)</b> Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br><b>H(b)</b> Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No<br>If "No," attach a list (see instructions)<br><b>H(c)</b> Group exemption number ▶ |                                                       |
| <b>I</b> Tax-exempt status <input type="checkbox"/> 501(c)(3) <input checked="" type="checkbox"/> 501(c) ( 4 ) ◀ (insert no ) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527                                                                                                         |                                                                                                    |                                                                                                                                                                                                                                                                                                                      |                                                       |
| <b>J</b> Website: ▶ N/A                                                                                                                                                                                                                                                                                   |                                                                                                    |                                                                                                                                                                                                                                                                                                                      |                                                       |

**K** Form of organization ☒ Corporation ☐ Trust ☐ Association ☐ Other ☐ **L** Year of formation 2005 **M** State of legal domicile DE

## Part I Summary

|                         |                                                                                                                                                                                                                                                     |                                                                                      |            |                           |
|-------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|------------|---------------------------|
| Activities & Governance | 1 Briefly describe the organization's mission or most significant activities<br>SPI'S EXEMPT PURPOSE IS TO PROMOTE INNOVATIVE AND ETHICAL BIOMEDICAL RESEARCH, THERAPIES, AND CURES BY ADVOCATING FOR AN ENVIRONMENT THAT ADVANCES THOSE ACTIVITIES |                                                                                      |            |                           |
|                         |                                                                                                                                                                                                                                                     |                                                                                      |            |                           |
|                         |                                                                                                                                                                                                                                                     |                                                                                      |            |                           |
|                         | 2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets                                                                                                            |                                                                                      |            |                           |
|                         | 3 Number of voting members of the governing body (Part VI, line 1a) . . . . .                                                                                                                                                                       |                                                                                      | 3 3        |                           |
|                         | 4 Number of independent voting members of the governing body (Part VI, line 1b) . . . . .                                                                                                                                                           |                                                                                      | 4 0        |                           |
|                         | 5 Total number of individuals employed in calendar year 2015 (Part V, line 2a) . . . . .                                                                                                                                                            |                                                                                      | 5 0        |                           |
|                         | 6 Total number of volunteers (estimate if necessary) . . . . .                                                                                                                                                                                      |                                                                                      | 6 0        |                           |
|                         | 7a Total unrelated business revenue from Part VIII, column (C), line 12 . . . . .                                                                                                                                                                   |                                                                                      | 7a 0       |                           |
|                         | b Net unrelated business taxable income from Form 990-T, line 34 . . . . .                                                                                                                                                                          |                                                                                      | 7b         |                           |
| Revenue                 |                                                                                                                                                                                                                                                     |                                                                                      | Prior Year | Current Year              |
|                         | 8                                                                                                                                                                                                                                                   | Contributions and grants (Part VIII, line 1h) . . . . .                              | 0          | 0                         |
|                         | 9                                                                                                                                                                                                                                                   | Program service revenue (Part VIII, line 2g) . . . . .                               | 0          | 0                         |
|                         | 10                                                                                                                                                                                                                                                  | Investment income (Part VIII, column (A), lines 3, 4, and 7d ) . . . . .             | 1,028,248  | 1,432,554                 |
|                         | 11                                                                                                                                                                                                                                                  | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)             | 0          | 0                         |
|                         | 12                                                                                                                                                                                                                                                  | Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)     | 1,028,248  | 1,432,554                 |
| Expenses                | 13                                                                                                                                                                                                                                                  | Grants and similar amounts paid (Part IX, column (A), lines 1–3 ) . . . . .          | 2,500      | 172,000                   |
|                         | 14                                                                                                                                                                                                                                                  | Benefits paid to or for members (Part IX, column (A), line 4) . . . . .              | 0          | 0                         |
|                         | 15                                                                                                                                                                                                                                                  | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)    | 0          | 0                         |
|                         | 16a                                                                                                                                                                                                                                                 | Professional fundraising fees (Part IX, column (A), line 11e) . . . . .              | 0          | 0                         |
|                         | b                                                                                                                                                                                                                                                   | Total fundraising expenses (Part IX, column (D), line 25) <input type="checkbox"/> 0 |            |                           |
|                         | 17                                                                                                                                                                                                                                                  | Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e) . . . . .               | 20,115     | 6,826                     |
|                         | 18                                                                                                                                                                                                                                                  | Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)             | 22,615     | 178,826                   |
|                         | 19                                                                                                                                                                                                                                                  | Revenue less expenses Subtract line 18 from line 12 . . . . .                        | 1,005,633  | 1,253,728                 |
|                         | Net Assets or Fund Balances                                                                                                                                                                                                                         |                                                                                      |            | Beginning of Current Year |
| 20                      |                                                                                                                                                                                                                                                     | Total assets (Part X, line 16) . . . . .                                             | 19,221,907 | 18,737,000                |
| 21                      |                                                                                                                                                                                                                                                     | Total liabilities (Part X, line 26) . . . . .                                        | 9,481      | 0                         |
| 22                      |                                                                                                                                                                                                                                                     | Net assets or fund balances Subtract line 21 from line 20 . . . . .                  | 19,212,426 | 18,737,000                |

## Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

|                                                                                                                                                                       |                                                                                                                                       |  |                                                                 |  |                                                                                                             |  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|--|-----------------------------------------------------------------|--|-------------------------------------------------------------------------------------------------------------|--|
| <b>Sign Here</b>                                                                                                                                                      | <div> <div></div> <div>Signature of officer</div> </div>                                                                              |  |                                                                 |  | 2016-08-09                                                                                                  |  |
|                                                                                                                                                                       | <div> <div></div> <div>RICHARD W BROWN PRESIDENT</div> </div> <div>Type or print name and title</div>                                 |  |                                                                 |  |                                                                                                             |  |
| <b>Paid Preparer Use Only</b>                                                                                                                                         | <div>Print/Type preparer's name</div> <div>MICHELLE MICHALOWSKI</div>                                                                 |  | <div>Preparer's signature</div> <div>MICHELLE MICHALOWSKI</div> |  | <div>Date</div>                                                                                             |  |
|                                                                                                                                                                       | <div>Check <input type="checkbox"/> if self-employed</div>                                                                            |  |                                                                 |  | <div>PTIN</div> <div>P00755304</div>                                                                        |  |
|                                                                                                                                                                       | <div>Firm's name  PricewaterhouseCoopers LLP</div> |  |                                                                 |  | <div>Firm's EIN </div> |  |
| <div>Firm's address  600 13TH ST NW STE 1000</div> <div>WASHINGTON, DC 20005</div> |                                                                                                                                       |  |                                                                 |  | <div>Phone no (202) 414-1000</div>                                                                          |  |

Check if Schedule O contains a response or note to any line in this Part III ☒

**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No  
If "Yes," describe these new services on Schedule O

**3** Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No  
If "Yes," describe these changes on Schedule O

**4** Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

[illegible]

|           |                                                  |                        |               |   |
|-----------|--------------------------------------------------|------------------------|---------------|---|
| <b>4d</b> | Other program services (Describe in Schedule O ) |                        |               |   |
|           | (Expenses \$                                     | including grants of \$ | ) (Revenue \$ | ) |

**Part IV Checklist of Required Schedules**

|                                                                                                                                                                                                                                                                                                                                     | Yes        | No |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|----|
| <b>1</b> Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i> . . . . .                                                                                                                                                                         | <b>1</b>   | No |
| <b>2</b> Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> (see instructions)? . . . .                                                                                                                                                                                                           | <b>2</b>   | No |
| <b>3</b> Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i> . . . . .                                                                                                                      | <b>3</b>   | No |
| <b>4 Section 501(c)(3) organizations.</b><br>Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i> . . . . .                                                                                                           | <b>4</b>   |    |
| <b>5</b> Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i> . . . . .                                                                               | <b>5</b>   | No |
| <b>6</b> Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i> . . . . .                                                    | <b>6</b>   | No |
| <b>7</b> Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i> . . . .                                                                                              | <b>7</b>   | No |
| <b>8</b> Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i> . . . . .                                                                                                                                                         | <b>8</b>   | No |
| <b>9</b> Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i> . . . . .             | <b>9</b>   | No |
| <b>10</b> Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i> . . . . .                                                                                                     | <b>10</b>  | No |
| <b>11</b> If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable                                                                                                                                                                            |            |    |
| <b>a</b> Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI.</i> . . . . .                                                                                                                                                                      | <b>11a</b> | No |
| <b>b</b> Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i> . . . . .                                                                                                     | <b>11b</b> | No |
| <b>c</b> Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i> . . . . .                                                                                                     | <b>11c</b> | No |
| <b>d</b> Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i> . . . . .                                                                                                                      | <b>11d</b> | No |
| <b>e</b> Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i> . . . . .                                                                                                                                                                                     | <b>11e</b> | No |
| <b>f</b> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i> . . . . .                                                            | <b>11f</b> | No |
| <b>12a</b> Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i> . . . . .                                                                                                                                                        | <b>12a</b> | No |
| <b>b</b> Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i> . . . . .                                                                           | <b>12b</b> | No |
| <b>13</b> Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i> . . . . .                                                                                                                                                                                                        | <b>13</b>  | No |
| <b>14a</b> Did the organization maintain an office, employees, or agents outside of the United States? . . . . .                                                                                                                                                                                                                    | <b>14a</b> | No |
| <b>b</b> Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i> . . . . . | <b>14b</b> | No |
| <b>15</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i> . . . . .                                                                                                           | <b>15</b>  | No |
| <b>16</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i> . . . . .                                                                                                     | <b>16</b>  | No |
| <b>17</b> Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i> (see instructions) . . . . .                                                                                            | <b>17</b>  | No |
| <b>18</b> Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i> . . . . .                                                                                                                           | <b>18</b>  | No |
| <b>19</b> Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i> . . . . .                                                                                                                                                     | <b>19</b>  | No |
| <b>20a</b> Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i> . . . . .                                                                                                                                                                                                             | <b>20a</b> | No |
| <b>b</b> If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?                                                                                                                                                                                                               | <b>20b</b> |    |

Part IV Checklist of Required Schedules (continued)

|     |                                                                                                                                                                                                                                                                                                                     |     |     |    |
|-----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|-----|----|
| 21  | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II . . . . .                                                                                             | 21  | Yes |    |
| 22  | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III . . . . .                                                                                                                 | 22  |     | No |
| 23  | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J . . . . .                                                      | 23  | Yes |    |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a . . . . .                            | 24a |     | No |
| b   | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? . . . .                                                                                                                                                                                                           | 24b |     |    |
| c   | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? . . . . .                                                                                                                                                                | 24c |     |    |
| d   | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? . . . .                                                                                                                                                                                                     | 24d |     |    |
| 25a | <b>Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b><br>Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I . . . . .                                                                                      | 25a |     | No |
| b   | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I . . . . .                                       | 25b |     | No |
| 26  | Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part II . . . . .                                 | 26  |     | No |
| 27  | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III . . . . . | 27  |     | No |
| 28  | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)                                                                                                                        |     |     |    |
| a   | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV . . . . .                                                                                                                                                                                                   | 28a |     | No |
| b   | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV . . . . .                                                                                                                                                                                | 28b |     | No |
| c   | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV . . . . .                                                                                    | 28c | Yes |    |
| 29  | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M . . . .                                                                                                                                                                                                    | 29  |     | No |
| 30  | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M . . . . .                                                                                                                                  | 30  |     | No |
| 31  | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I . .                                                                                                                                                                                              | 31  |     | No |
| 32  | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II . . . . .                                                                                                                                                                      | 32  |     | No |
| 33  | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I . . . . .                                                                                                                      | 33  |     | No |
| 34  | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 . . . . .                                                                                                                                                                  | 34  | Yes |    |
| 35a | Did the organization have a controlled entity within the meaning of section 512(b)(13)?                                                                                                                                                                                                                             | 35a |     | No |
| b   | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 . . . . .                                                                                         | 35b |     |    |
| 36  | <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 . . . . .                                                                                                                           | 36  |     |    |
| 37  | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI . .                                                                                   | 37  |     | No |
| 38  | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O . . . . .                                                                                                                       | 38  | Yes |    |

Part V

Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

|     |                                                                                                                                                                                                                                            |     |    |  |    |  |
|-----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|--|----|--|
|     |                                                                                                                                                                                                                                            | Yes | No |  |    |  |
| 1a  | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable.                                                                                                                                                              | 1a  | 3  |  |    |  |
| b   | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.                                                                                                                                                           | 1b  | 0  |  |    |  |
| c   | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?                                                                                   | 1c  |    |  |    |  |
| 2a  | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.                                                             | 2a  | 0  |  |    |  |
| b   | If at least one is reported on line 2a, did the organization file all required federal employment tax returns?<br><b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions).        | 2b  |    |  |    |  |
| 3a  | Did the organization have unrelated business gross income of \$1,000 or more during the year?                                                                                                                                              | 3a  |    |  | No |  |
| b   | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O.                                                                                                                               | 3b  |    |  |    |  |
| 4a  | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a  |    |  | No |  |
| b   | If "Yes," enter the name of the foreign country: _____<br>See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).                                                              |     |    |  |    |  |
| 5a  | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?                                                                                                                                      | 5a  |    |  | No |  |
| b   | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?                                                                                                                           | 5b  |    |  | No |  |
| c   | If "Yes," to line 5a or 5b, did the organization file Form 8886-T?                                                                                                                                                                         | 5c  |    |  |    |  |
| 6a  | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?                                    | 6a  |    |  | No |  |
| b   | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?                                                                                              | 6b  |    |  |    |  |
| 7   | Organizations that may receive deductible contributions under section 170(c).                                                                                                                                                              |     |    |  |    |  |
| a   | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?                                                                                            | 7a  |    |  |    |  |
| b   | If "Yes," did the organization notify the donor of the value of the goods or services provided?                                                                                                                                            | 7b  |    |  |    |  |
| c   | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?                                                                                                       | 7c  |    |  |    |  |
| d   | If "Yes," indicate the number of Forms 8282 filed during the year.                                                                                                                                                                         | 7d  |    |  |    |  |
| e   | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?                                                                                                                            | 7e  |    |  |    |  |
| f   | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?                                                                                                                               | 7f  |    |  |    |  |
| g   | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?                                                                                                           | 7g  |    |  |    |  |
| h   | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?                                                                                                         | 7h  |    |  |    |  |
| 8   | Sponsoring organizations maintaining donor advised funds.<br>Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?                                                 | 8   |    |  |    |  |
| 9a  | Did the sponsoring organization make any taxable distributions under section 4966?                                                                                                                                                         | 9a  |    |  |    |  |
| b   | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?                                                                                                                                          | 9b  |    |  |    |  |
| 10  | Section 501(c)(7) organizations. Enter                                                                                                                                                                                                     |     |    |  |    |  |
| a   | Initiation fees and capital contributions included on Part VIII, line 12.                                                                                                                                                                  | 10a |    |  |    |  |
| b   | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.                                                                                                                                               | 10b |    |  |    |  |
| 11  | Section 501(c)(12) organizations. Enter                                                                                                                                                                                                    |     |    |  |    |  |
| a   | Gross income from members or shareholders.                                                                                                                                                                                                 | 11a |    |  |    |  |
| b   | Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them).                                                                                                               | 11b |    |  |    |  |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?                                                                                                                                 | 12a |    |  |    |  |
| b   | If "Yes," enter the amount of tax-exempt interest received or accrued during the year.                                                                                                                                                     | 12b |    |  |    |  |
| 13  | Section 501(c)(29) qualified nonprofit health insurance issuers.                                                                                                                                                                           |     |    |  |    |  |
| a   | Is the organization licensed to issue qualified health plans in more than one state? <b>Note.</b> See the instructions for additional information the organization must report on Schedule O.                                              | 13a |    |  |    |  |
| b   | Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans.                                                                                 | 13b |    |  |    |  |
| c   | Enter the amount of reserves on hand.                                                                                                                                                                                                      | 13c |    |  |    |  |
| 14a | Did the organization receive any payments for indoor tanning services during the tax year?                                                                                                                                                 | 14a |    |  | No |  |
| b   | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.                                                                                                                                 | 14b |    |  |    |  |

Part VI

Governance, Management, and Disclosure

For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

|    |                                                                                                                                                                                                                     | Yes | No |
|----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1a | Enter the number of voting members of the governing body at the end of the tax year                                                                                                                                 |     |    |
|    | If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O    |     |    |
| b  | Enter the number of voting members included in line 1a, above, who are independent                                                                                                                                  |     |    |
| 2  | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?                                               | Yes |    |
| 3  | Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? |     | No |
| 4  | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?                                                                                                    |     | No |
| 5  | Did the organization become aware during the year of a significant diversion of the organization's assets?                                                                                                          |     | No |
| 6  | Did the organization have members or stockholders?                                                                                                                                                                  |     | No |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?                                                                  |     | No |
| b  | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?                                                           |     | No |
| 8  | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following                                                                                    |     |    |
| a  | The governing body?                                                                                                                                                                                                 | Yes |    |
| b  | Each committee with authority to act on behalf of the governing body?                                                                                                                                               | Yes |    |
| 9  | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O        |     | No |

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

|     | Yes | No |
|-----|-----|----|
| 10a |     | No |
| b   |     |    |
| 11a | Yes |    |
| b   |     |    |
| 12a | Yes |    |
| b   | Yes |    |
| c   | Yes |    |
| 13  | Yes |    |
| 14  | Yes |    |
| 15  |     |    |
| a   |     | No |
| b   |     | No |
|     |     |    |
| 16a |     | No |
| b   |     |    |
| 16b |     |    |

Section C. Disclosure

|    |                                                                                                                                                                                                                                                                                                                                                                                                                |
|----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 17 | List the States with which a copy of this Form 990 is required to be filed                                                                                                                                                                                                                                                                                                                                     |
| 18 | Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.<br><input type="checkbox"/> Own website <input type="checkbox"/> Another's website <input checked="" type="checkbox"/> Upon request <input type="checkbox"/> Other (explain in Schedule O) |
| 19 | Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year                                                                                                                                                                                                               |
| 20 | State the name, address, and telephone number of the person who possesses the organization's books and records<br>RODERICK L STURGEON   1000 EAST 50TH STREET   KANSAS CITY, MO 64110 (816) 926-4000                                                                                                                                                                                                           |

Check if Schedule O contains a response or note to any line in this Part VII . . . . . ☐

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's **current** key employees, if any See instructions for definition of "key employee "
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

[illegible]

## Part VII

|           |                                                                        |   |           |         |
|-----------|------------------------------------------------------------------------|---|-----------|---------|
| <b>1b</b> | <b>Sub-Total . . . . .</b>                                             |   |           |         |
| <b>c</b>  | <b>Total from continuation sheets to Part VII, Section A . . . . .</b> |   |           |         |
| <b>d</b>  | <b>Total (add lines 1b and 1c) . . . . .</b>                           | 0 | 4,874,148 | 167,250 |

2

|          |                                                                                                                                                                                                                                               |
|----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>3</b> | Did the organization list any <b>former</b> officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i> . . . . .                                        |
| <b>4</b> | For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i> . . . . . |
| <b>5</b> | Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i> . . . . .                       |

## Section B. Independent Contractors

**1**

|                                                                            |                  |         |
|----------------------------------------------------------------------------|------------------|---------|
| AMERICAN CENTURY INVESTMENTS,<br>4500 MAIN STREET<br>KANSAS CITY, MO 64110 | SEE SCH L,PART V | 167,000 |
|                                                                            |                  |         |
|                                                                            |                  |         |
|                                                                            |                  |         |
|                                                                            |                  |         |

2

Part VIII

Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

|                                                           |                                           |                                                                                                                                      | (A)<br>Total revenue                        | (B)<br>Related or<br>exempt<br>function<br>revenue | (C)<br>Unrelated<br>business<br>revenue | (D)<br>Revenue<br>excluded from<br>tax under<br>sections<br>512-514 |           |
|-----------------------------------------------------------|-------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------|----------------------------------------------------|-----------------------------------------|---------------------------------------------------------------------|-----------|
| Contributions, Gifts, Grants<br>and Other Similar Amounts | 1a                                        | Federated campaigns . . . . .                                                                                                        | 1a                                          |                                                    |                                         |                                                                     |           |
|                                                           | b                                         | Membership dues . . . . .                                                                                                            | 1b                                          |                                                    |                                         |                                                                     |           |
|                                                           | c                                         | Fundraising events . . . . .                                                                                                         | 1c                                          |                                                    |                                         |                                                                     |           |
|                                                           | d                                         | Related organizations . . . . .                                                                                                      | 1d                                          |                                                    |                                         |                                                                     |           |
|                                                           | e                                         | Government grants (contributions)                                                                                                    | 1e                                          |                                                    |                                         |                                                                     |           |
|                                                           | f                                         | All other contributions, gifts, grants, and<br>similar amounts not included above                                                    | 1f                                          |                                                    |                                         |                                                                     |           |
|                                                           | g                                         | Noncash contributions included in lines<br>1a-1f \$                                                                                  |                                             |                                                    |                                         |                                                                     |           |
|                                                           | h                                         | Total. Add lines 1a-1f . . . . .                                                                                                     |                                             | 0                                                  |                                         |                                                                     |           |
| Program Service Revenue                                   |                                           |                                                                                                                                      | Business Code                               |                                                    |                                         |                                                                     |           |
|                                                           | 2a                                        |                                                                                                                                      |                                             |                                                    |                                         |                                                                     |           |
|                                                           | b                                         |                                                                                                                                      |                                             |                                                    |                                         |                                                                     |           |
|                                                           | c                                         |                                                                                                                                      |                                             |                                                    |                                         |                                                                     |           |
|                                                           | d                                         |                                                                                                                                      |                                             |                                                    |                                         |                                                                     |           |
|                                                           | e                                         |                                                                                                                                      |                                             |                                                    |                                         |                                                                     |           |
|                                                           | f                                         | All other program service revenue                                                                                                    |                                             |                                                    |                                         |                                                                     |           |
|                                                           | g                                         | Total. Add lines 2a-2f . . . . .                                                                                                     |                                             | 0                                                  |                                         |                                                                     |           |
| Other Revenue                                             | 3                                         | Investment income (including dividends, interest,<br>and other similar amounts) . . . . .                                            |                                             | 312,717                                            |                                         |                                                                     | 312,717   |
|                                                           | 4                                         | Income from investment of tax-exempt bond proceeds . . . . .                                                                         |                                             | 0                                                  |                                         |                                                                     |           |
|                                                           | 5                                         | Royalties . . . . .                                                                                                                  |                                             | 0                                                  |                                         |                                                                     |           |
|                                                           | 6a                                        | Gross rents                                                                                                                          |                                             | (i) Real                                           | (ii) Personal                           |                                                                     |           |
|                                                           |                                           |                                                                                                                                      |                                             |                                                    |                                         |                                                                     |           |
|                                                           |                                           | b                                                                                                                                    | Less rental expenses                        |                                                    |                                         |                                                                     |           |
|                                                           |                                           | c                                                                                                                                    | Rental income or (loss)                     | 0                                                  | 0                                       |                                                                     |           |
|                                                           | d                                         | Net rental income or (loss) . . . . .                                                                                                |                                             | 0                                                  |                                         |                                                                     |           |
|                                                           | 7a                                        | Gross amount from sales of assets other than inventory                                                                               |                                             | (i) Securities                                     | (ii) Other                              |                                                                     |           |
|                                                           |                                           |                                                                                                                                      |                                             | 1,301,201                                          |                                         |                                                                     |           |
|                                                           |                                           | b                                                                                                                                    | Less cost or other basis and sales expenses | 181,364                                            |                                         |                                                                     |           |
|                                                           |                                           | c                                                                                                                                    | Gain or (loss)                              | 1,119,837                                          |                                         |                                                                     |           |
|                                                           | d                                         | Net gain or (loss) . . . . .                                                                                                         |                                             | 1,119,837                                          |                                         |                                                                     | 1,119,837 |
|                                                           | 8a                                        | Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c)<br>See Part IV, line 18 . . . . . |                                             | a                                                  |                                         |                                                                     |           |
|                                                           | b                                         | Less direct expenses . . . . .                                                                                                       |                                             | b                                                  |                                         |                                                                     |           |
|                                                           | c                                         | Net income or (loss) from fundraising events . . . . .                                                                               |                                             |                                                    | 0                                       |                                                                     |           |
|                                                           | 9a                                        | Gross income from gaming activities<br>See Part IV, line 19 . . . . .                                                                |                                             | a                                                  |                                         |                                                                     |           |
|                                                           | b                                         | Less direct expenses . . . . .                                                                                                       |                                             | b                                                  |                                         |                                                                     |           |
|                                                           | c                                         | Net income or (loss) from gaming activities . . . . .                                                                                |                                             |                                                    | 0                                       |                                                                     |           |
|                                                           | 10a                                       | Gross sales of inventory, less returns and allowances . . . . .                                                                      |                                             | a                                                  |                                         |                                                                     |           |
|                                                           | b                                         | Less cost of goods sold . . . . .                                                                                                    |                                             | b                                                  |                                         |                                                                     |           |
|                                                           | c                                         | Net income or (loss) from sales of inventory . . . . .                                                                               |                                             |                                                    | 0                                       |                                                                     |           |
|                                                           | Miscellaneous Revenue                     |                                                                                                                                      | Business Code                               |                                                    |                                         |                                                                     |           |
| 11a                                                       |                                           |                                                                                                                                      |                                             |                                                    |                                         |                                                                     |           |
| b                                                         |                                           |                                                                                                                                      |                                             |                                                    |                                         |                                                                     |           |
| c                                                         |                                           |                                                                                                                                      |                                             |                                                    |                                         |                                                                     |           |
| d                                                         | All other revenue . . . . .               |                                                                                                                                      |                                             |                                                    |                                         |                                                                     |           |
| e                                                         | Total. Add lines 11a-11d . . . . .        |                                                                                                                                      |                                             | 0                                                  |                                         |                                                                     |           |
| 12                                                        | Total revenue. See Instructions . . . . . |                                                                                                                                      |                                             | 1,432,554                                          |                                         | 1,432,554                                                           |           |

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

| Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII. |                                                                                                                                                                                                                                                | (A)<br>Total expenses | (B)<br>Program service expenses | (C)<br>Management and general expenses | (D)<br>Fundraising expenses |
|--------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|---------------------------------|----------------------------------------|-----------------------------|
| 1                                                                              | Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21.                                                                                                                                          | 172,000               | 172,000                         |                                        |                             |
| 2                                                                              | Grants and other assistance to domestic individuals. See Part IV, line 22.                                                                                                                                                                     | 0                     |                                 |                                        |                             |
| 3                                                                              | Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16.                                                                                                              | 0                     |                                 |                                        |                             |
| 4                                                                              | Benefits paid to or for members.                                                                                                                                                                                                               | 0                     |                                 |                                        |                             |
| 5                                                                              | Compensation of current officers, directors, trustees, and key employees.                                                                                                                                                                      | 0                     |                                 |                                        |                             |
| 6                                                                              | Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B).                                                                                                 | 0                     |                                 |                                        |                             |
| 7                                                                              | Other salaries and wages.                                                                                                                                                                                                                      | 0                     |                                 |                                        |                             |
| 8                                                                              | Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions).                                                                                                                                            | 0                     |                                 |                                        |                             |
| 9                                                                              | Other employee benefits.                                                                                                                                                                                                                       | 0                     |                                 |                                        |                             |
| 10                                                                             | Payroll taxes.                                                                                                                                                                                                                                 | 0                     |                                 |                                        |                             |
| 11                                                                             | Fees for services (non-employees):                                                                                                                                                                                                             |                       |                                 |                                        |                             |
| a                                                                              | Management.                                                                                                                                                                                                                                    | 0                     |                                 |                                        |                             |
| b                                                                              | Legal.                                                                                                                                                                                                                                         | 1,426                 |                                 | 1,426                                  |                             |
| c                                                                              | Accounting.                                                                                                                                                                                                                                    | 5,400                 |                                 | 5,400                                  |                             |
| d                                                                              | Lobbying.                                                                                                                                                                                                                                      | 0                     |                                 |                                        |                             |
| e                                                                              | Professional fundraising services. See Part IV, line 17.                                                                                                                                                                                       | 0                     |                                 |                                        |                             |
| f                                                                              | Investment management fees.                                                                                                                                                                                                                    | 0                     |                                 |                                        |                             |
| g                                                                              | Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O).                                                                                                                                    | 0                     |                                 |                                        |                             |
| 12                                                                             | Advertising and promotion.                                                                                                                                                                                                                     | 0                     |                                 |                                        |                             |
| 13                                                                             | Office expenses.                                                                                                                                                                                                                               | 0                     |                                 |                                        |                             |
| 14                                                                             | Information technology.                                                                                                                                                                                                                        | 0                     |                                 |                                        |                             |
| 15                                                                             | Royalties.                                                                                                                                                                                                                                     | 0                     |                                 |                                        |                             |
| 16                                                                             | Occupancy.                                                                                                                                                                                                                                     | 0                     |                                 |                                        |                             |
| 17                                                                             | Travel.                                                                                                                                                                                                                                        | 0                     |                                 |                                        |                             |
| 18                                                                             | Payments of travel or entertainment expenses for any federal, state, or local public officials.                                                                                                                                                | 0                     |                                 |                                        |                             |
| 19                                                                             | Conferences, conventions, and meetings.                                                                                                                                                                                                        | 0                     |                                 |                                        |                             |
| 20                                                                             | Interest.                                                                                                                                                                                                                                      | 0                     |                                 |                                        |                             |
| 21                                                                             | Payments to affiliates.                                                                                                                                                                                                                        | 0                     |                                 |                                        |                             |
| 22                                                                             | Depreciation, depletion, and amortization.                                                                                                                                                                                                     | 0                     |                                 |                                        |                             |
| 23                                                                             | Insurance.                                                                                                                                                                                                                                     | 0                     |                                 |                                        |                             |
| 24                                                                             | Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O).                                              |                       |                                 |                                        |                             |
| a                                                                              |                                                                                                                                                                                                                                                |                       |                                 |                                        |                             |
| b                                                                              |                                                                                                                                                                                                                                                |                       |                                 |                                        |                             |
| c                                                                              |                                                                                                                                                                                                                                                |                       |                                 |                                        |                             |
| d                                                                              |                                                                                                                                                                                                                                                |                       |                                 |                                        |                             |
| e                                                                              | All other expenses.                                                                                                                                                                                                                            |                       |                                 |                                        |                             |
| 25                                                                             | <b>Total functional expenses.</b> Add lines 1 through 24e.                                                                                                                                                                                     | 178,826               | 172,000                         | 6,826                                  | 0                           |
| 26                                                                             | <b>Joint costs.</b> Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720). |                       |                                 |                                        |                             |

Part X

Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

☐

|                             |                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                         |     |  | (A)<br>Beginning of year |     | (B)<br>End of year |
|-----------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|--|--------------------------|-----|--------------------|
| Assets                      | 1                                                                                                                                                          | Cash—non-interest-bearing . . . . .                                                                                                                                                                                                                                                                                                     |     |  | 0                        | 1   | 0                  |
|                             | 2                                                                                                                                                          | Savings and temporary cash investments . . . . .                                                                                                                                                                                                                                                                                        |     |  | 15,345                   | 2   | 12,080             |
|                             | 3                                                                                                                                                          | Pledges and grants receivable, net . . . . .                                                                                                                                                                                                                                                                                            |     |  | 0                        | 3   | 0                  |
|                             | 4                                                                                                                                                          | Accounts receivable, net . . . . .                                                                                                                                                                                                                                                                                                      |     |  | 0                        | 4   | 0                  |
|                             | 5                                                                                                                                                          | Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L . . . . .                                                                                                                                                           |     |  |                          |     |                    |
|                             |                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                         |     |  | 0                        | 5   | 0                  |
|                             | 6                                                                                                                                                          | Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L . . . . . |     |  |                          |     |                    |
|                             |                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                         |     |  | 0                        | 6   | 0                  |
|                             | 7                                                                                                                                                          | Notes and loans receivable, net . . . . .                                                                                                                                                                                                                                                                                               |     |  | 0                        | 7   | 0                  |
|                             | 8                                                                                                                                                          | Inventories for sale or use . . . . .                                                                                                                                                                                                                                                                                                   |     |  | 0                        | 8   | 0                  |
|                             | 9                                                                                                                                                          | Prepaid expenses and deferred charges . . . . .                                                                                                                                                                                                                                                                                         |     |  | 0                        | 9   | 0                  |
|                             | 10a                                                                                                                                                        | Land, buildings, and equipment—cost or other basis. Complete Part VI of Schedule D . . . . .                                                                                                                                                                                                                                            | 10a |  |                          |     |                    |
|                             | b                                                                                                                                                          | Less: accumulated depreciation . . . . .                                                                                                                                                                                                                                                                                                | 10b |  | 0                        | 10c |                    |
|                             | 11                                                                                                                                                         | Investments—publicly traded securities . . . . .                                                                                                                                                                                                                                                                                        |     |  | 19,206,562               | 11  | 18,724,920         |
|                             | 12                                                                                                                                                         | Investments—other securities. See Part IV, line 11 . . . . .                                                                                                                                                                                                                                                                            |     |  | 0                        | 12  | 0                  |
|                             | 13                                                                                                                                                         | Investments—program-related. See Part IV, line 11 . . . . .                                                                                                                                                                                                                                                                             |     |  | 0                        | 13  | 0                  |
| Liabilities                 | 14                                                                                                                                                         | Intangible assets . . . . .                                                                                                                                                                                                                                                                                                             |     |  | 0                        | 14  | 0                  |
|                             | 15                                                                                                                                                         | Other assets. See Part IV, line 11 . . . . .                                                                                                                                                                                                                                                                                            |     |  | 0                        | 15  | 0                  |
|                             | 16                                                                                                                                                         | <b>Total assets.</b> Add lines 1 through 15 (must equal line 34) . . . . .                                                                                                                                                                                                                                                              |     |  | 19,221,907               | 16  | 18,737,000         |
|                             | 17                                                                                                                                                         | Accounts payable and accrued expenses . . . . .                                                                                                                                                                                                                                                                                         |     |  | 9,481                    | 17  | 0                  |
|                             | 18                                                                                                                                                         | Grants payable . . . . .                                                                                                                                                                                                                                                                                                                |     |  | 0                        | 18  | 0                  |
|                             | 19                                                                                                                                                         | Deferred revenue . . . . .                                                                                                                                                                                                                                                                                                              |     |  | 0                        | 19  | 0                  |
|                             | 20                                                                                                                                                         | Tax-exempt bond liabilities . . . . .                                                                                                                                                                                                                                                                                                   |     |  | 0                        | 20  | 0                  |
|                             | 21                                                                                                                                                         | Escrow or custodial account liability. Complete Part IV of Schedule D . . . . .                                                                                                                                                                                                                                                         |     |  | 0                        | 21  | 0                  |
|                             | 22                                                                                                                                                         | Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L . . . . .                                                                                                                                          |     |  | 0                        | 22  | 0                  |
|                             | 23                                                                                                                                                         | Secured mortgages and notes payable to unrelated third parties . . . . .                                                                                                                                                                                                                                                                |     |  | 0                        | 23  | 0                  |
| Net Assets or Fund Balances | 24                                                                                                                                                         | Unsecured notes and loans payable to unrelated third parties . . . . .                                                                                                                                                                                                                                                                  |     |  | 0                        | 24  | 0                  |
|                             | 25                                                                                                                                                         | Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D . . . . .                                                                                                                                                         |     |  | 0                        | 25  | 0                  |
|                             | 26                                                                                                                                                         | <b>Total liabilities.</b> Add lines 17 through 25 . . . . .                                                                                                                                                                                                                                                                             |     |  | 9,481                    | 26  | 0                  |
|                             | <b>Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.</b> |                                                                                                                                                                                                                                                                                                                                         |     |  |                          |     |                    |
|                             | 27                                                                                                                                                         | Unrestricted net assets . . . . .                                                                                                                                                                                                                                                                                                       |     |  | 19,212,426               | 27  | 18,737,000         |
|                             | 28                                                                                                                                                         | Temporarily restricted net assets . . . . .                                                                                                                                                                                                                                                                                             |     |  | 0                        | 28  | 0                  |
|                             | 29                                                                                                                                                         | Permanently restricted net assets . . . . .                                                                                                                                                                                                                                                                                             |     |  | 0                        | 29  | 0                  |
|                             | <b>Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.</b>                          |                                                                                                                                                                                                                                                                                                                                         |     |  |                          |     |                    |
|                             | 30                                                                                                                                                         | Capital stock or trust principal, or current funds . . . . .                                                                                                                                                                                                                                                                            |     |  |                          | 30  |                    |
|                             | 31                                                                                                                                                         | Paid-in or capital surplus, or land, building or equipment fund . . . . .                                                                                                                                                                                                                                                               |     |  |                          | 31  |                    |
|                             | 32                                                                                                                                                         | Retained earnings, endowment, accumulated income, or other funds . . . . .                                                                                                                                                                                                                                                              |     |  |                          | 32  |                    |
|                             | 33                                                                                                                                                         | <b>Total net assets or fund balances . . . . .</b>                                                                                                                                                                                                                                                                                      |     |  | 19,212,426               | 33  | 18,737,000         |
|                             | 34                                                                                                                                                         | <b>Total liabilities and net assets/fund balances . . . . .</b>                                                                                                                                                                                                                                                                         |     |  | 19,221,907               | 34  | 18,737,000         |
|                             |                                                                                                                                                            |                                                                                                                                                                                                                                                                                                                                         |     |  |                          |     |                    |

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI . . . . .

|    |                                                                                                               |    |            |
|----|---------------------------------------------------------------------------------------------------------------|----|------------|
| 1  | Total revenue (must equal Part VIII, column (A), line 12) . . . . .                                           | 1  | 1,432,554  |
| 2  | Total expenses (must equal Part IX, column (A), line 25) . . . . .                                            | 2  | 178,826    |
| 3  | Revenue less expenses Subtract line 2 from line 1 . . . . .                                                   | 3  | 1,253,728  |
| 4  | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) . . . . .           | 4  | 19,212,426 |
| 5  | Net unrealized gains (losses) on investments . . . . .                                                        | 5  | -1,729,154 |
| 6  | Donated services and use of facilities . . . . .                                                              | 6  |            |
| 7  | Investment expenses . . . . .                                                                                 | 7  |            |
| 8  | Prior period adjustments . . . . .                                                                            | 8  |            |
| 9  | Other changes in net assets or fund balances (explain in Schedule O) . . . . .                                | 9  |            |
| 10 | Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B)) | 10 | 18,737,000 |

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII . . . . .

|                                                                                                                                                                                                                                                                                                                                                                                                                             | Yes | No |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1 Accounting method used to prepare the Form 990 <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____<br>If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O                                                                                                                                         |     |    |
| 2a Were the organization's financial statements compiled or reviewed by an independent accountant?<br>If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both<br><input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis | 2a  | No |
| 2b Were the organization's financial statements audited by an independent accountant?<br>If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both<br><input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis                           | 2b  | No |
| 2c If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?<br>If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O                                                                    | 2c  |    |
| 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?                                                                                                                                                                                                                                                                 | 3a  | No |
| 3b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits                                                                                                                                                                                                     | 3b  |    |

Schedule I  
(Form 990)

Department of the  
Treasury  
Internal Revenue Service

Grants and Other Assistance to Organizations,  
Governments and Individuals in the United States

Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22.  
▶ Attach to Form 990.

▶ Information about Schedule I (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

2015

Open to Public  
Inspection

Name of the organization  
STOWERS POLICY INSTITUTE INC

Employer identification number  
20-3270502

Part I

General Information on Grants and Assistance

- 1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . .

☒ Yes ☐ No
- 2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II

Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000 Part II can be duplicated if additional space is needed

| (a) Name and address of organization or government                                              | (b) EIN    | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|-------------------------------------------------------------------------------------------------|------------|-------------------------------|--------------------------|-----------------------------------|-------------------------------------------------------|----------------------------------------|------------------------------------|
| (1)<br>MISSOURI COALITION FOR LIFESAVING CURES INC<br>5615 PERSHING AVE 20<br>ST LOUIS,MO 63112 | 20-3211862 | 501(c)(4)                     | 172,000                  |                                   | N/A                                                   | N/A                                    | SEE PART IV                        |
|                                                                                                 |            |                               |                          |                                   |                                                       |                                        |                                    |
|                                                                                                 |            |                               |                          |                                   |                                                       |                                        |                                    |
|                                                                                                 |            |                               |                          |                                   |                                                       |                                        |                                    |
|                                                                                                 |            |                               |                          |                                   |                                                       |                                        |                                    |
|                                                                                                 |            |                               |                          |                                   |                                                       |                                        |                                    |
|                                                                                                 |            |                               |                          |                                   |                                                       |                                        |                                    |
|                                                                                                 |            |                               |                          |                                   |                                                       |                                        |                                    |
|                                                                                                 |            |                               |                          |                                   |                                                       |                                        |                                    |
|                                                                                                 |            |                               |                          |                                   |                                                       |                                        |                                    |
|                                                                                                 |            |                               |                          |                                   |                                                       |                                        |                                    |
|                                                                                                 |            |                               |                          |                                   |                                                       |                                        |                                    |
|                                                                                                 |            |                               |                          |                                   |                                                       |                                        |                                    |
|                                                                                                 |            |                               |                          |                                   |                                                       |                                        |                                    |
|                                                                                                 |            |                               |                          |                                   |                                                       |                                        |                                    |

2

Enter total number of section 501(c)(3) and government organizations listed in the line 1 table . . . . .

3

Enter total number of other organizations listed in the line 1 table . . . . .

1

Part III

Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22  
Part III can be duplicated if additional space is needed

| (a)Type of grant or assistance | (b)Number of recipients | (c)Amount of cash grant | (d)Amount of non-cash assistance | (e)Method of valuation (book, FMV, appraisal, other) | (f)Description of non-cash assistance |
|--------------------------------|-------------------------|-------------------------|----------------------------------|------------------------------------------------------|---------------------------------------|
|                                |                         |                         |                                  |                                                      |                                       |
|                                |                         |                         |                                  |                                                      |                                       |
|                                |                         |                         |                                  |                                                      |                                       |
|                                |                         |                         |                                  |                                                      |                                       |
|                                |                         |                         |                                  |                                                      |                                       |
|                                |                         |                         |                                  |                                                      |                                       |
|                                |                         |                         |                                  |                                                      |                                       |

Part IV

Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

| Return Reference              | Explanation                                                                                                                                                                                                                                                                                                                             |
|-------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| PART I, LINE 2                | SPI GIVES GRANTS TO OTHER 501(c)(4) ORGANIZATIONS THAT SHARE SPI'S PRIMARY EXEMPT PURPOSE DESCRIBED IN FORM 990, PART III, LINE 1 SPI REQUIRES MONTHLY REPORTS FROM ITS GRANT RECIPIENTS THAT DETAIL HOW FUNDS WERE SPENT TO CONFIRM THEY WERE APPROPRIATE FOR THE PURPOSE OF THE GRANT THESE REPORTS ARE REVIEWED BY SENIOR MANAGEMENT |
| PART II, LINE (1), COLUMN (H) | FINANCIAL SUPPORT TO EXEMPT ORGANIZATION, MISSOURI COALITION FOR LIFESAVING CURES, THAT IS ACTIVELY ENGAGED IN SIMILAR ACTIVITIES AS DESCRIBED IN SPI'S EXEMPT PURPOSE                                                                                                                                                                  |

Schedule J  
(Form 990)

Department of the Treasury  
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.  
▶ Attach to Form 990.

▶ Information about Schedule J (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

2015

Open to Public Inspection

Name of the organization  
STOWERS POLICY INSTITUTE INC

Employer identification number  
20-3270502

| Part I | Questions Regarding Compensation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |    | Yes | No |
|--------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|-----|----|
| 1a     | Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.<br><div><input type="checkbox"/> First-class or charter travel</div> <div><input type="checkbox"/> Travel for companions</div> <div><input type="checkbox"/> Tax idemnification and gross-up payments</div> <div><input type="checkbox"/> Discretionary spending account</div> <div><input type="checkbox"/> Housing allowance or residence for personal use</div> <div><input type="checkbox"/> Payments for business use of personal residence</div> <div><input type="checkbox"/> Health or social club dues or initiation fees</div> <div><input type="checkbox"/> Personal services (e g , maid, chauffeur, chef)</div> |    |     |    |
| b      | If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 1b |     |    |
| 2      | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked in line 1a?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 2  |     |    |
| 3      | Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.<br><div><input type="checkbox"/> Compensation committee</div> <div><input type="checkbox"/> Independent compensation consultant</div> <div><input type="checkbox"/> Form 990 of other organizations</div> <div><input type="checkbox"/> Written employment contract</div> <div><input type="checkbox"/> Compensation survey or study</div> <div><input type="checkbox"/> Approval by the board or compensation committee</div>                                                                                                     |    |     |    |
| 4      | During the year, did any person listed on Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |    |     |    |
| a      | Receive a severance payment or change-of-control payment?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 4a |     | No |
| b      | Participate in, or receive payment from, a supplemental nonqualified retirement plan?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 4b |     | No |
| c      | Participate in, or receive payment from, an equity-based compensation arrangement?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 4c |     | No |
|        | If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |    |     |    |
|        | Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |    |     |    |
| 5      | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |    |     |    |
| a      | The organization?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 5a |     | No |
| b      | Any related organization?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 5b |     | No |
|        | If "Yes," on line 5a or 5b, describe in Part III.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |    |     |    |
| 6      | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |    |     |    |
| a      | The organization?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 6a |     | No |
| b      | Any related organization?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 6b |     | No |
|        | If "Yes," on line 6a or 6b, describe in Part III.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |    |     |    |
| 7      | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 7  |     | No |
| 8      | Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 8  |     | No |
| 9      | If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 9  |     |    |

Part II

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

**Note.** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| (A) Name and Title                      |      | (B) Breakdown of W-2 and/or 1099-MISC compensation |                                     |                                     | (C) Retirement and other deferred compensation | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | (F) Compensation in column(B) reported as deferred on prior Form 990 |
|-----------------------------------------|------|----------------------------------------------------|-------------------------------------|-------------------------------------|------------------------------------------------|-------------------------|---------------------------------|----------------------------------------------------------------------|
|                                         |      | Base (i) compensation                              | (ii) Bonus & incentive compensation | (iii) Other reportable compensation |                                                |                         |                                 |                                                                      |
| 1 RICHARD W BROWN<br>DIRECTOR/PRESIDENT | (i)  | 0                                                  | 0                                   | 0                                   | 0                                              | 0                       | 0                               | 0                                                                    |
|                                         | (ii) | 2,147,886                                          | 0                                   | 32,151                              | 39,750                                         | 12,939                  | 2,232,726                       | 0                                                                    |
| 2 DAVID A WELTE<br>DIRECTOR/SECRETARY   | (i)  | 0                                                  | 0                                   | 0                                   | 0                                              | 0                       | 0                               | 0                                                                    |
|                                         | (ii) | 1,169,423                                          | 0                                   | 80,036                              | 39,750                                         | 19,419                  | 1,308,628                       | 0                                                                    |
| 3 RODERICK L STURGEON<br>DIRECTOR       | (i)  | 0                                                  | 0                                   | 0                                   | 0                                              | 0                       | 0                               | 0                                                                    |
|                                         | (ii) | 1,364,178                                          | 0                                   | 80,474                              | 39,750                                         | 15,642                  | 1,500,044                       | 0                                                                    |

Part IIISupplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

| Return Reference | Explanation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| PART I, LINE 3   | RICHARD W BROWN RECEIVED COMPENSATION FROM STOWERS RESOURCE MANAGEMENT ("SRM") IN HIS FULL-TIME ROLE AS PRESIDENT OF SRM. DAVID A WELTE RECEIVED COMPENSATION FROM SRM IN HIS FULL-TIME ROLE AS EXECUTIVE VICE-PRESIDENT AND GENERAL COUNSEL FOR SRM. RODERICK L STURGEON RECEIVED COMPENSATION FROM SRM IN HIS FULL-TIME ROLE AS EXECUTIVE VICE PRESIDENT AND CFO FOR SRM. SRM FOLLOWS THE PROCEDURES OF THE REBUTTABLE PRESUMPTION TO ESTABLISH THEIR COMPENSATION INCLUDING RETAINING THE SERVICES OF AN INDEPENDENT NATIONALLY KNOWN COMPENSATION CONSULTANT, USING COMPENSATION COMMITTEES, AND HAVING WRITTEN EMPLOYMENT CONTRACTS APPROVED BY THE BOARD OF DIRECTORS. |

**Schedule L**  
(Form 990 or 990-EZ)

## Transactions with Interested Persons

Department of the Treasury  
Internal Revenue Service

**▶ Complete if the organization answered  
"Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c,  
or Form 990-EZ, Part V, line 38a or 40b.  
▶ Attach to Form 990 or Form 990-EZ.**

➤ **Information about Schedule L (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).**

OMB No 1545-0047

# 2015

## Open to Public Inspection

Name of the organization  
STOWERS POLICY INSTITUTE INC

Employer identification number

20-3270502

## Part I Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and 501(c)(29) organizations only)

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b

[illegible]

**2** Enter the amount of tax incurred by organization managers or disqualified persons during the year under section 4958 . . . . . **\$** \_\_\_\_\_

**3** Enter the amount of tax, if any, on line 2, above, reimbursed by the organization . . . . . ► \$

## Part II Loans to and/or From Interested Persons.

Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a, or Form 990, Part IV, line 26, or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22

[illegible]

### **Part III** Grants or Assistance Benefiting Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

[illegible]

**Part IV Business Transactions Involving Interested Persons.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

| (a) Name of interested person         | (b) Relationship between interested person and the organization | (c) Amount of transaction | (d) Description of transaction | (e) Sharing of organization's revenues? |    |
|---------------------------------------|-----------------------------------------------------------------|---------------------------|--------------------------------|-----------------------------------------|----|
|                                       |                                                                 |                           |                                | Yes                                     | No |
| (1)<br>AMERICAN CENTURY COMPANIES INC | SEE PART V                                                      | 167,000                   | INDIRECT- SEE PART V           |                                         | No |
|                                       |                                                                 |                           |                                |                                         |    |
|                                       |                                                                 |                           |                                |                                         |    |
|                                       |                                                                 |                           |                                |                                         |    |
|                                       |                                                                 |                           |                                |                                         |    |
|                                       |                                                                 |                           |                                |                                         |    |
|                                       |                                                                 |                           |                                |                                         |    |
|                                       |                                                                 |                           |                                |                                         |    |
|                                       |                                                                 |                           |                                |                                         |    |
|                                       |                                                                 |                           |                                |                                         |    |

**Part V Supplemental Information**

Provide additional information for responses to questions on Schedule L (see instructions)

| Return Reference            | Explanation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|-----------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| PART IV, LINE (1), COLUMN B | CURRENT DIRECTORS OF SPI, RICHARD W BROWN, DAVID A WELTE AND RODERICK L STURGEON, ARE DIRECTORS OF AMERICAN CENTURY COMPANIES, INC ("ACCI")                                                                                                                                                                                                                                                                                                                                                                                                   |
| PART IV, LINE (1), COLUMN D | SPI RECEIVES INVESTMENT MANAGEMENT SERVICES FROM AMERICAN CENTURY INVESTMENTS ("ACI") SPI PAYS THE SAME ADMINISTRATIVE FEES FOR THESE SERVICES AS ANY ARMS-LENGTH INVESTOR THE VALUE OF THESE SERVICES, ESTIMATED BY MULTIPLYING SPI'S AVERAGE AMOUNT OF INVESTMENT HOLDINGS THROUGHOUT THE YEAR BY THE PUBLISHED ADMINISTRATIVE FEE PERCENTAGE FOR THE APPLICABLE INVESTMENTS WAS APPROXIMATELY \$167,000 IN SELECTING ACI TO MANAGE ITS LIQUID INVESTMENTS, SPI SELECTED A HIGH QUALITY INVESTMENT COMPANY WITH AN OUTSTANDING TRACK RECORD |

SCHEDULE O

(Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.  
▶ Attach to Form 990 or 990-EZ.  
▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at  
[www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

2015

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|                                                          |                                                  |
|----------------------------------------------------------|--------------------------------------------------|
| Name of the organization<br>STOWERS POLICY INSTITUTE INC | Employer identification number<br><br>20-3270502 |
|----------------------------------------------------------|--------------------------------------------------|

990 Schedule O, Supplemental Information

| Return Reference            | Explanation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
|-----------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| FORM 990, PART VI, LINE 2   | SPI DIRECTORS, RICHARD W BROWN, DAVID A WELTE AND RODERICK L STURGEON, HAVE A BUSINESS RELATIONSHIP; THEY ALL SERVE ON THE BOARD OF AMERICAN CENTURY COMPANIES, INC ALSO, RICHARD W BROWN AND RODERICK L STURGEON SERVE ON THE BOARD OF BIOMED VALLEY DISCOVERIES, INC ("BVD"), A RELATED ENTITY                                                                                                                                                                                                                                                                                                                                                                                      |
| FORM 990, PART VI, LINE 11B | THE DATA AND INFORMATION NECESSARY TO PREPARE SPI'S FORM 990 IS COMPILED BY THE ORGANIZATI ON'S ACCOUNTING SUPPORT AND REVIEWED BY A TAX ATTORNEY AT BRYAN CAVE, LLP PWC, OUR EXTERN AL TAX PREPARERS, USE THIS INFORMATION TO PREPARE THE FORM 990 THE COMPLETED FORM 990, IN CLUDING REQUIRED SCHEDULES, IS REVIEWED BY THE DIRECTORS BEFORE IT IS FILED WITH THE IRS                                                                                                                                                                                                                                                                                                               |
| FORM 990, PART VI, LINE 12C | SPI HAS ADOPTED A "CONFLICTS OF INTEREST AND DIRECTOR INDEPENDENCE POLICY" EACH DIRECTOR, OFFICER, AND OTHER PERSON WHO IS IN A POSITION TO EXERCISE SUBSTANTIAL INFLUENCE OVER DEC ISIONS OF SPI ARE REQUIRED TO ANNUALLY COMPLETE AND SIGN A DISCLOSURE STATEMENT THAT IS PA RT OF THE POLICY ALSO, A COVERED PERSON MUST DISCLOSE THE EXISTENCE OF A POTENTIAL CONFLI CT AND ALL MATERIAL FACTS TO THE GOVERNING BOARD AS SOON AS THE PERSON HAS KNOWLEDGE THAT A POTENTIAL CONFLICT MIGHT EXIST SPI ALSO CONDUCTS PERIODIC AND ADHOC REVIEWS OF TRANSACT IONS AND AGREEMENTS TO INSURE THAT IT DOES NOT ENGAGE IN ACTIVITIES THAT ARE NOT CONSISTEN T WITH ITS TAX-EXEMPT PURPOSE |
| FORM 990, PART VI, LINE 15  | SPIS OFFICERS AND DIRECTORS ARE COMPENSATED BY A RELATED ORGANIZATION FOR THE SERVICES PER FORMED IN THEIR OFFICIAL CAPACITY FOR THE RELATED ORGANIZATION                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| FORM 990, PART VI, LINE 19  | THE ORGANIZATION'S GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS ARE AVAILABLE UPON REQUEST                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |

|                                                          |                                                                                                  |                                                                                                                                     |                                                  |
|----------------------------------------------------------|--------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------|
| SCHEDULE R<br>(Form 990)                                 | Related Organizations and Unrelated Partnerships                                                 |                                                                                                                                     | OMB No 1545-0047                                 |
|                                                          | ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. |                                                                                                                                     | 2015                                             |
|                                                          | ▶ Attach to Form 990.                                                                            | ▶ Information about Schedule R (Form 990) and its instructions is at <a href="http://www.irs.gov/form990">www.irs.gov/form990</a> . |                                                  |
| Name of the organization<br>STOWERS POLICY INSTITUTE INC |                                                                                                  |                                                                                                                                     | Employer identification number<br><br>20-3270502 |

Part I

Identification of Disregarded Entities

Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

| (a)<br>Name, address, and EIN (if applicable) of disregarded entity | (b)<br>Primary activity | (c)<br>Legal domicile (state or foreign country) | (d)<br>Total income | (e)<br>End-of-year assets | (f)<br>Direct controlling entity |
|---------------------------------------------------------------------|-------------------------|--------------------------------------------------|---------------------|---------------------------|----------------------------------|
|                                                                     |                         |                                                  |                     |                           |                                  |
|                                                                     |                         |                                                  |                     |                           |                                  |
|                                                                     |                         |                                                  |                     |                           |                                  |
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|                                                                     |                         |                                                  |                     |                           |                                  |
|                                                                     |                         |                                                  |                     |                           |                                  |

Part II

Identification of Related Tax-Exempt Organizations

Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

| (a)<br>Name, address, and EIN of related organization                                                          | (b)<br>Primary activity | (c)<br>Legal domicile (state or foreign country) | (d)<br>Exempt Code section | (e)<br>Public charity status (if section 501(c)(3)) | (f)<br>Direct controlling entity | (g)<br>Section 512(b)(13) controlled entity? |    |
|----------------------------------------------------------------------------------------------------------------|-------------------------|--------------------------------------------------|----------------------------|-----------------------------------------------------|----------------------------------|----------------------------------------------|----|
|                                                                                                                |                         |                                                  |                            |                                                     |                                  | Yes                                          | No |
| (1)STOWERS SCIENTIFIC EDUCATION INSTITUTE<br>1000 EAST 50TH STREET<br><br>KANSAS CITY, MO 64110<br>20-5916445  | SUPPORT ORG             | DE                                               | 501(C)(3)                  | 11A- TYPE I                                         | SIMR                             |                                              | No |
| (2)STOWERS REAL ESTATE HOLDING CORPORATION<br>1000 EAST 50TH STREET<br><br>KANSAS CITY, MO 64110<br>26-1472230 | TITLE HOLDING           | DE                                               | 501(C)(2)                  | N/A                                                 | SRM                              |                                              | No |
| (3)STOWERS INSTITUTE FOR MEDICAL RESEARCH<br>1000 EAST 50TH STREET<br><br>KANSAS CITY, MO 64110<br>20-2993509  | MED RESEARCH            | DE                                               | 501(C)(3)                  | 4                                                   | NA                               |                                              | No |
| (4)STOWERS RESOURCE MANAGEMENT<br>1000 EAST 50TH STREET<br><br>KANSAS CITY, MO 64110<br>41-2186719             | SUPPORT ORG             | DE                                               | 501(C)(3)                  | 11A- TYPE I                                         | SIMR                             |                                              | No |
| (5)BIOMED VALLEY CORPORATION<br>1000 EAST 50TH STREET<br><br>KANSAS CITY, MO 64110<br>74-3238244               | SUPPORT ORG             | DE                                               | 501(C)(3)                  | 11A- TYPE I                                         | SIMR                             |                                              | No |
| (6)THE GRADUATE SCHOOL OF SIMR (MO)<br>1000 EAST 50TH STREET<br><br>KANSAS CITY, MO 64110<br>46-4588696        | EDUCATION               | MO                                               | 501(C)(3)                  | 2                                                   | SIMR                             |                                              | No |
|                                                                                                                |                         |                                                  |                            |                                                     |                                  |                                              |    |

Part III

Identification of Related Organizations Taxable as a Partnership

Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

| (a)<br>Name, address, and EIN of<br>related organization | (b)<br>Primary activity | (c)<br>Legal<br>domicile<br>(state or<br>foreign<br>country) | (d)<br>Direct<br>controlling<br>entity | (e)<br>Predominant<br>income(related,<br>unrelated,<br>excluded from<br>tax under<br>sections 512-<br>514) | (f)<br>Share of<br>total income | (g)<br>Share of<br>end-of-year<br>assets | (h)<br>Disproportionate<br>allocations? |    | (i)<br>Code V-UBI<br>amount in box<br>20 of<br>Schedule K-1<br>(Form 1065) | (j)<br>General or<br>managing<br>partner? |    | (k)<br>Percentage<br>ownership |
|----------------------------------------------------------|-------------------------|--------------------------------------------------------------|----------------------------------------|------------------------------------------------------------------------------------------------------------|---------------------------------|------------------------------------------|-----------------------------------------|----|----------------------------------------------------------------------------|-------------------------------------------|----|--------------------------------|
|                                                          |                         |                                                              |                                        |                                                                                                            |                                 |                                          | Yes                                     | No |                                                                            | Yes                                       | No |                                |
|                                                          |                         |                                                              |                                        |                                                                                                            |                                 |                                          |                                         |    |                                                                            |                                           |    |                                |
|                                                          |                         |                                                              |                                        |                                                                                                            |                                 |                                          |                                         |    |                                                                            |                                           |    |                                |
|                                                          |                         |                                                              |                                        |                                                                                                            |                                 |                                          |                                         |    |                                                                            |                                           |    |                                |
|                                                          |                         |                                                              |                                        |                                                                                                            |                                 |                                          |                                         |    |                                                                            |                                           |    |                                |
|                                                          |                         |                                                              |                                        |                                                                                                            |                                 |                                          |                                         |    |                                                                            |                                           |    |                                |
|                                                          |                         |                                                              |                                        |                                                                                                            |                                 |                                          |                                         |    |                                                                            |                                           |    |                                |
|                                                          |                         |                                                              |                                        |                                                                                                            |                                 |                                          |                                         |    |                                                                            |                                           |    |                                |

Part IV

Identification of Related Organizations Taxable as a Corporation or Trust

Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a)<br>Name, address, and EIN of<br>related organization                                                    | (b)<br>Primary activity | (c)<br>Legal<br>domicile<br>(state or foreign<br>country) | (d)<br>Direct controlling<br>entity | (e)<br>Type of entity<br>(C corp, S corp,<br>or trust) | (f)<br>Share of total<br>income | (g)<br>Share of end-of-<br>year<br>assets | (h)<br>Percentage<br>ownership | (i)<br>Section 512<br>(b)(13)<br>controlled<br>entity? |    |
|-------------------------------------------------------------------------------------------------------------|-------------------------|-----------------------------------------------------------|-------------------------------------|--------------------------------------------------------|---------------------------------|-------------------------------------------|--------------------------------|--------------------------------------------------------|----|
|                                                                                                             |                         |                                                           |                                     |                                                        |                                 |                                           |                                | Yes                                                    | No |
| (1)<br>BIOMED VALLEY DISCOVERIES<br>INC<br><br>1000 EAST 50TH STREET<br>KANSAS CITY, MO 64110<br>06-1646533 | SEE PART VII            | DE                                                        | BVC                                 | C CORP                                                 | 0                               | 0                                         |                                |                                                        | No |
|                                                                                                             |                         |                                                           |                                     |                                                        |                                 |                                           |                                |                                                        |    |
|                                                                                                             |                         |                                                           |                                     |                                                        |                                 |                                           |                                |                                                        |    |
|                                                                                                             |                         |                                                           |                                     |                                                        |                                 |                                           |                                |                                                        |    |
|                                                                                                             |                         |                                                           |                                     |                                                        |                                 |                                           |                                |                                                        |    |
|                                                                                                             |                         |                                                           |                                     |                                                        |                                 |                                           |                                |                                                        |    |
|                                                                                                             |                         |                                                           |                                     |                                                        |                                 |                                           |                                |                                                        |    |

Part V

Transactions With Related Organizations

Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity . . . . .

b Gift, grant, or capital contribution to related organization(s) . . . . .

c Gift, grant, or capital contribution from related organization(s) . . . . .

d Loans or loan guarantees to or for related organization(s) . . . . .

e Loans or loan guarantees by related organization(s) . . . . .

f Dividends from related organization(s) . . . . .

g Sale of assets to related organization(s) . . . . .

h Purchase of assets from related organization(s) . . . . .

i Exchange of assets with related organization(s) . . . . .

j Lease of facilities, equipment, or other assets to related organization(s) . . . . .

k Lease of facilities, equipment, or other assets from related organization(s) . . . . .

l Performance of services or membership or fundraising solicitations for related organization(s) . . . . .

m Performance of services or membership or fundraising solicitations by related organization(s) . . . . .

n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) . . . . .

o Sharing of paid employees with related organization(s) . . . . .

p Reimbursement paid to related organization(s) for expenses . . . . .

q Reimbursement paid by related organization(s) for expenses . . . . .

r Other transfer of cash or property to related organization(s) . . . . .

s Other transfer of cash or property from related organization(s) . . . . .

Yes

No

1a

No

1b

No

1c

No

1d

No

1e

No

1f

No

1g

No

1h

No

1i

No

1j

No

1k

No

1l

No

1m

No

1n

Yes

1o

Yes

1p

Yes

1q

No

1r

No

1s

No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

| (a)<br>Name of related organization | (b)<br>Transaction<br>type (a-s) | (c)<br>Amount involved | (d)<br>Method of determining amount involved |
|-------------------------------------|----------------------------------|------------------------|----------------------------------------------|
|                                     |                                  |                        |                                              |
|                                     |                                  |                        |                                              |
|                                     |                                  |                        |                                              |
|                                     |                                  |                        |                                              |
|                                     |                                  |                        |                                              |
|                                     |                                  |                        |                                              |

Schedule R (Form 990) 2015

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]

**Part VII**

**Supplemental Information**

Provide additional information for responses to questions on Schedule R (see instructions)

| Return Reference              | Explanation                                                                            |
|-------------------------------|----------------------------------------------------------------------------------------|
| PART IV, LINE (1), COLUMN (B) | BIOMED VALLEY DISCOVERIES, INC 'S PRIMARY ACTIVITY IS SCIENTIFIC DISCOVERY DEVELOPMENT |

Additional Data

Software ID:  
Software Version:  
EIN: 20-3270502  
Name: STOWERS POLICY INSTITUTE INC

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

| (a)<br>Name, address, and EIN of related organization                                                   | (b)<br>Primary activity | (c)<br>Legal domicile<br>(state<br>or foreign country) | (d)<br>Exempt Code<br>section | (e)<br>Public charity<br>status<br>(if section 501(c)<br>(3)) | (f)<br>Direct controlling<br>entity | (g)<br>Section 512<br>(b)(13)<br>controlled<br>entity? |    |
|---------------------------------------------------------------------------------------------------------|-------------------------|--------------------------------------------------------|-------------------------------|---------------------------------------------------------------|-------------------------------------|--------------------------------------------------------|----|
|                                                                                                         |                         |                                                        |                               |                                                               |                                     | Yes                                                    | No |
| STOWERS SCIENTIFIC EDUCATION INSTITUTE<br>1000 EAST 50TH STREET<br>KANSAS CITY, MO 64110<br>20-5916445  | SUPPORT ORG             | DE                                                     | 501(C)(3)                     | 11A- TYPE I                                                   | SIMR                                |                                                        | No |
| STOWERS REAL ESTATE HOLDING CORPORATION<br>1000 EAST 50TH STREET<br>KANSAS CITY, MO 64110<br>26-1472230 | TITLE HOLDING           | DE                                                     | 501(C)(2)                     | N/A                                                           | SRM                                 |                                                        | No |
| STOWERS INSTITUTE FOR MEDICAL RESEARCH<br>1000 EAST 50TH STREET<br>KANSAS CITY, MO 64110<br>20-2993509  | MED RESEARCH            | DE                                                     | 501(C)(3)                     | 4                                                             | NA                                  |                                                        | No |
| STOWERS RESOURCE MANAGEMENT<br>1000 EAST 50TH STREET<br>KANSAS CITY, MO 64110<br>41-2186719             | SUPPORT ORG             | DE                                                     | 501(C)(3)                     | 11A- TYPE I                                                   | SIMR                                |                                                        | No |
| BIOMED VALLEY CORPORATION<br>1000 EAST 50TH STREET<br>KANSAS CITY, MO 64110<br>74-3238244               | SUPPORT ORG             | DE                                                     | 501(C)(3)                     | 11A- TYPE I                                                   | SIMR                                |                                                        | No |
| THE GRADUATE SCHOOL OF SIMR (MO)<br>1000 EAST 50TH STREET<br>KANSAS CITY, MO 64110<br>46-4588696        | EDUCATION               | MO                                                     | 501(C)(3)                     | 2                                                             | SIMR                                |                                                        | No |