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CHANGE OF ACCOUNTING PERIOD

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning

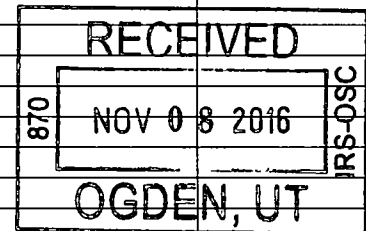
07/01, 2015, and ending

12/31, 2015

Name of foundation THE USAA FOUNDATION, INC.		A Employer identification number 20-2303140
Number and street (or P O box number if mail is not delivered to street address) P.O. BOX 690286		B Telephone number (see instructions) (210) 456-2899
City or town, state or province, country, and ZIP or foreign postal code SAN ANTONIO, TX 78269-0286		C If exemption application is pending, check here. ☐
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1 Foreign organizations, check here. ☐ 2 Foreign organizations meeting the 85% test check here and attach computation. ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here. ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 117,079,447.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. ☐
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue					
1	Contributions, gifts, grants, etc. received (attach schedule)				
2	Check ☐ if the foundation is not required to attach Sch B.				
3	Interest on savings and temporary cash investments.	3,011.	3,011.		ATCH 1
4	Dividends and interest from securities	1,916,739.	1,916,739.		ATCH 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10				
b	Gross sales price for all assets on line 6a		0.		
7	Capital gain net income (from Part IV, line 2)				
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	1,919,750.	1,919,750.		
Operating and Administrative Expenses					
13	Compensation of officers, directors, trustees, etc.	0.			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule) [3]	15,448.	15,448.		
17	Interest				
18	Taxes (attach schedule) (see instructions) [4]	90,031.	44,786.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)				
24	Total operating and administrative expenses. Add lines 13 through 23.	105,479.	60,234.		
25	Contributions, gifts, grants paid	6,632,725.			6,632,725.
26	Total expenses and disbursements. Add lines 24 and 25	6,738,204.	60,234.		6,632,725.
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-4,818,454.			
b	Net investment income (if negative, enter -0-)		1,859,516.		
c	Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	6,835,775.	2,017,321.	2,017,321.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable.			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use.			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations (attach schedule).			
	b Investments - corporate stock (attach schedule)			
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶ (attach schedule)				
12 Investments - mortgage loans.				
13 Investments - other (attach schedule)	104,913,774.	104,913,774.	115,062,126.	
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶ (attach schedule)				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	111,749,549.	106,931,095.	117,079,447.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable.			
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons.			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds	111,749,549.	106,931,095.	
	28 Paid-in or capital surplus, or land bldg, and equipment fund.			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	111,749,549.	106,931,095.	
31 Total liabilities and net assets/fund balances (see instructions)	111,749,549.	106,931,095.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	111,749,549.
2 Enter amount from Part I, line 27a.	2	-4,818,454.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	106,931,095.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	106,931,095.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b					
c					
d					
e					

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 } **2**

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) { If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 } **3**

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	8,959,750.	129,662,690.	0.069100
2013	7,488,503.	128,767,269.	0.058155
2012	11,831,606.	124,172,564.	0.095284
2011	11,559,096.	122,937,129.	0.094024
2010	8,777,589.	129,700,124.	0.067676

2 Total of line 1, column (d) **2** 0.384239

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years **3** 0.076848

4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5 **4** 120,383,239.

5 Multiply line 4 by line 3 **5** 9,251,211.

6 Enter 1% of net investment income (1% of Part I, line 27b) **6** 18,595.

7 Add lines 5 and 6 **7** 9,269,806.

8 Enter qualifying distributions from Part XII, line 4 **8** 6,632,725.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	37,190.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	37,190.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	37,190.
6 Credits/Payments			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	45,000.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	45,000.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	7,810.	
11 Enter the amount of line 10 to be Credited to 2016 estimated tax ☐ 7,810. Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0. (2) On foundation managers ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ TX, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► NONE	X	
14 The books are in care of ► HARRIET DOMINIQUE Telephone no ► 210-456-2899 Located at ► 9800 FREDERICKSBURG RD SAN ANTONIO, TX ZIP+4 ► 78288-4508		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 6		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
NONE				

Total number of other employees paid over \$50,000. ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 ▶	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	117,476,804.
b	Average of monthly cash balances	1b	4,739,682.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	122,216,486.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	122,216,486.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,833,247.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	120,383,239.
6	Minimum investment return. Enter 5% of line 5	6	3,034,317.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,034,317.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	37,190.
b	Income tax for 2015 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	37,190.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,997,127.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	2,997,127.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,997,127.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	6,632,725.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,632,725.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	6,632,725.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				2,997,127.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20 <u>13</u> 20 <u>12</u> 20 <u>11</u>				
3 Excess distributions carryover, if any, to 2015				
a From 2010				2,393,278.
b From 2011				5,543,345.
c From 2012				5,772,866.
d From 2013				1,169,822.
e From 2014				2,603,138.
f Total of lines 3a through e	17,482,449.			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ <u>6,632,725.</u>				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2015 distributable amount.				2,997,127.
e Remaining amount distributed out of corpus.	3,635,598.			
5 Excess distributions carryover applied to 2015 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	21,118,047.			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	2,393,278.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	18,724,769.			
10 Analysis of line 9				
a Excess from 2011	5,543,345.			
b Excess from 2012	5,772,866.			
c Excess from 2013	1,169,822.			
d Excess from 2014	2,603,138.			
e Excess from 2015	3,635,598.			

Form **990-PF** (2015)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a Assets' alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ATCH 7

b The form in which applications should be submitted and information and materials they should include

ATCH 8

c Any submission deadlines

ATCH 9

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHMENT 13: "USAA GIVING CRITERIA"

Part XV **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATCH 10				
Total			3a	6,632,725.
b Approved for future payment				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income	Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments .			14	3,011.	
4 Dividends and interest from securities			14	1,916,739.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property. .					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory . .					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)				1,919,750.	
13 Total. Add line 12, columns (b), (d), and (e)					1,919,750.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

STEWART GOODSON

Preparer's signature.

Stewart Hoodson, C.F.

Date

11/3/2016

Check ☐ if self-employed

PTIN	
------	--

P00084462

Firm's name	▶ ERNST & YOUNG U.S. LLP
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Firm's EIN	▶ 34-6565596
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Firm's address ► 100 W. HOUSTON ST STE 1700
SAN ANTONIO, TX

78205

Phone no 210-228-9696

Form **990-PF** (2015)

ATTACHMENT 1FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INTEREST INCOME	3,011.	3,011.
TOTAL	<u>3,011.</u>	<u>3,011.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
DIVIDEND INCOME	1,916,739.	1,916,739.
TOTAL	<u>1,916,739.</u>	<u>1,916,739.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INVESTMENT MANAGEMENT FEES	15,448.	15,448.
TOTALS	<u>15,448.</u>	<u>15,448.</u>

ATTACHMENT 4

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FEDERAL ESTIMATED TAX PAYMENTS	45,245.	
FOREIGN TAX	44,786.	44,786.
TOTALS	<u>90,031.</u>	<u>44,786.</u>

ATTACHMENT 5FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
BLACKROCK CORE BOND PORTFOLIO	26,871,767.	27,236,001.
PIMCO COMMODITIESPLUS STRAT FD	4,200,000.	1,771,630.
VANGUARD DIVIDEND APPR ETF	4,218,767.	5,580,291.
VANGUARD WHITEHALL FDS HI DIV	4,106,550.	5,607,000.
VANGUARD INTL EQUITY INDEX FD	27,529,274.	25,873,402.
VANGUARD S&P 500 ETF	15,259,872.	23,154,645.
VANGUARD EXTENDED MARKET ETF	3,775,544.	8,380,000.
NATIXIS LOOMIS SAYLES CORE PLU	18,952,000.	17,459,157.
TOTALS	<u>104,913,774.</u>	<u>115,062,126.</u>

THE USAA FOUNDATION, INC.

20-2303140

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 6

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
HARRIET E. DOMINIQUE 9800 FREDERICKSBURG RD. SAN ANTONIO, TX 78288-0115	PRESIDENT 8.00	0.	0.	0.
USAMA ASHRAF 9800 FREDERICKSBURG RD. SAN ANTONIO, TX 78288-0115	VP - TREASURER 1.00	0.	0.	0.
KENNETH W. SMITH 9800 FREDERICKSBURG RD. SAN ANTONIO, TX 78288-0115	SR VP - ASSISTANT SECRETARY 1.00	0.	0.	0.
PATRICK A. WAGEMAN 9800 FREDERICKSBURG RD. SAN ANTONIO, TX 78288-0115	VP - TAX OFFICER 1.00	0.	0.	0.
SCOTT SHREDER 9800 FREDERICKSBURG RD. SAN ANTONIO, TX 78288-0115	EXEC DIRECTOR - ASST SEC 1.00	0.	0.	0.
CARL C. LIEBERT, III 9800 FREDERICKSBURG RD. SAN ANTONIO, TX 78288-0115	CHAIRMAN OF THE BOARD 1.00	0.	0.	0.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 6 (CONT'D)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
DANA A. SIMMONS 9800 FREDERICKSBURG RD. SAN ANTONIO, TX 78288-0115	BOARD MEMBER 1.00	0.	0.	0.
DENNEEN DONNELLY 9800 FREDERICKSBURG RD. SAN ANTONIO, TX 78288-0115	BOARD MEMBER 1.00	0.	0.	0.
LAURA M. BISHOP 9800 FREDERICKSBURG RD. SAN ANTONIO, TX 78288-0115	BOARD MEMBER 1.00	0.	0.	0.
WAYNE PEACOCK 9800 FREDERICKSBURG SAN ANTONIO, TX 78288-0115	BOARD MEMBER 1.00	0.	0.	0.
GRAND TOTALS		0.	0.	0.

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

SEE PART XV, LINE 2B

ATTACHMENT 8

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

APPLICATIONS SHOULD BE SUBMITTED ONLINE ONCE THE APPLICATION WINDOW
OPENS AT [HTTPS://WWW.USAA.COM/INET/WC/CORPORATE-RESPONSIBILITY-
CHARITABLE-CONTRIBUTIONS-MAIN](https://www.usaa.com/inet/wc/corporate-responsibility-charitable-contributions-main).

SEE ATTACHMENT 12 : "USAA SAMPLE APPLICATION"

990PF, PART XV - SUBMISSION DEADLINES

THE 2016 GRANT APPLICATION PERIOD IS CLOSED. FOR 2017, APPLICATIONS
WILL BE ACCEPTED: JAN. 1 THROUGH MARCH 31, 2017 AND JUNE 1 THROUGH AUG.
31, 2017.

THE USAA FOUNDATION, INC

20-2303140

FORM 990PF, PART IV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 10

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

6,632,725

VARIOUS ORGANIZATIONS - SEE ATTACHMENT 11

TOTAL CONTRIBUTIONS PAID

6,632,725

Organization Name	Handling Location	Date Paid	Qualified	Category	Sub Category	Foundation Status Code
Norfolk Senior Center	CHES	7/31/2015	2 500 00	Health & Human Services	Senior Services	PC
American Diabetes Association Inc	COL	7/31/2015	1,000 00	Health & Human Services	Program Support	PC
Cheyenne Mountain Zoological Society	COL	7/31/2015	5,000 00	Education	Student Programs	PC
Colorado Springs Child Nursery	COL	7/31/2015	1,500 00	Education	Student Programs	PC
Colorado Springs Teen Court Inc	COL	7/31/2015	2,000 00	Health & Human Services	Program Support	PC
Community Partnership For Child Development	COL	7/31/2015	3 000 00	Education	Student Programs	PC
Girl Scouts Of Colorado	COL	7/31/2015	2,500 00	Education	Student Programs	PC
American National Red Cross	SAT	7/31/2015	25,000 00	Health & Human Services	Disaster Relief	PC
Arts San Antonio	SAT	7/31/2015	8,000 00	Education	Student Programs	PC
Black Engineer of the Year Association	SAT	7/31/2015	10,000 00	Education	BOD Matching	PC
Bob Woodruff Family Foundation Inc	SAT	7/31/2015	25 000 00	Military	Military Family Program	PC
Brooke Army Medical Center Womens Auxiliary	SAT	7/31/2015	10,000 00	Military	Military Family Program	PC
Cancer Therapy & Research Center (CEO Memorial)	SAT	7/31/2015	250 00	Health & Human Services	Program Support	PC
Council on Foreign Relations	SAT	7/31/2015	5,000 00	Economic Development/ Civic	BOD Matching	PC
Mission Road Developmental Center	SAT	7/31/2015	20,000 00	Health & Human Services	Program Support	PC
Operation Phantom Support	SAT	7/31/2015	15 000 00	Military	Military Veterans Program	PC
Our Military Kids Inc Fisher House Foundation	SAT	7/31/2015	20 000 00	Health & Human Services	Children's Services	PC
Returning Heroes Home Inc	SAT	7/31/2015	10 000 00	Military	Military Veterans Program	PC
San Antonio Area Foundation	SAT	7/31/2015	35 000 00	Education	Education & Scholarships	PC
Team Rubicon	SAT	7/31/2015	10,000 00	Military	Military Veterans Program	PC
United States Coast Guard Academy Alumni Assn (Retirement gift for Fredrick Hamilton)	SAT	7/31/2015	20,000 00	Military	BOD Matching	PC
United Way Of San Antonio & Bexar County	SAT	7/31/2015	25 000 00	Health & Human Services	Program Support	PC
Youth Orchestras Of San Antonio	SAT	7/31/2015	15,000 00	Health & Human Services	Program Support	PC
Unicorn Centers Inc	SAT	7/31/2015	25 000 00	Education	Gala & Luncheon Sponsorships	PC
Boys And Girls Clubs Of Tampa Bay Inc	Tampa	7/31/2015	3,000 00	Health & Human Services	Program Support	PC
Junior Achievement	Tampa	7/31/2015	20 000 00	Education	School Events & Programs	PC
Museum Of Science And Industry Inc	Tampa	7/31/2015	15 000 00	Education	Education & Scholarships	PC
Tampa Bay History Center Inc	Tampa	7/31/2015	5,000 00	Education	Education & Scholarships	PC
Tampa Metropolitan Area Young Mens Christian Association Inc	Tampa	7/31/2015	1,500 00	Health & Human Services	Program Support	PC
University Of South Florida Foundation Inc	Tampa	7/31/2015	15,000 00	Education	Education & Scholarships	PC
Pikes Peak Therapeutic (Equi Kids) Riding Program	CHES	8/31/2015	2 500 00	Military	Programs for Injured, Wounded	PC
Blue Star Mothers Of America Inc	COL	8/31/2015	2,500 00	Military	Fallen Families Programs	PC
Boys And Girls Club Of The Pikes Peak Region	COL	8/31/2015	5,000 00	Education	Student Programs	PC
Colorado Small Business Development Center	COL	8/31/2015	3 000 00	Military	Military Education & Scholarship	PC
Rocky Mountain Youth Leadership Foundation Inc	COL	8/31/2015	2,000 00	Education	Student Programs	PC
Young Mens Christian Association Of The Pikes Peak Region	COL	8/31/2015	5 000 00	Health & Human Services	Program Support	PC
Back-To-School Clothing Drive Association	PHX	8/31/2015	20,000 00	Education	Low to Moderate Income Support	PC
Challenger Learning Center Of Arizona	PHX	8/31/2015	10 000 00	Education	Student Programs	PC
Gabriels Angels	PHX	8/31/2015	5 000 00	Health & Human Services	Children's Services	PC
Girl Scouts of Arizona Cactus-Pine Council, Inc	PHX	8/31/2015	10 000 00	Education	S T E M	PC
Air University Foundation	SAT	8/31/2015	10,000 00	Military	Military Education & Scholarship	PC
Army Scholarship Foundation Inc.	SAT	8/31/2015	5 000 00	Military	Military Education & Scholarship	PC

Association of Graduates (USMA) (Tosh Barron's Husband)	SAT	8/31/2015	1,000 00	Military	BOD Retirement Gift	PC
Association Of Graduates Of The United States Military Academy	SAT	8/31/2015	5,000 00	Military	BOD Matching	PC
Atlanta Community Food Bank Inc.	SAT	8/31/2015	20,000 00	Health & Human Services	Program Support	PC
Barshop Jewish Community Center Of San Antonio	SAT	8/31/2015	5 000 00	Health & Human Services	Program Support	PC
Bexar County Performing Arts Center Foundation	SAT	8/31/2015	20 000 00	Education	Student Programs	PC
Big Brothers Big Sisters Alamo Area	SAT	8/31/2015	12,500 00	Health & Human Services	Program Support	PC
Blue Star Families	SAT	8/31/2015	100,000 00	Military	Military Family Program	PC
Brighton Center	SAT	8/31/2015	5,000 00	Education	Education Trainings	PC
Bulverde Senior Center	SAT	8/31/2015	2,500 00	Health & Human Services	Senior Services	PC
Ella Austin Community Center	SAT	8/31/2015	15,000 00	Health & Human Services	Program Support	PC
Family Service Association	SAT	8/31/2015	20,000 00	Health & Human Services	Program Support	PC
Gary Simise Foundation	SAT	8/31/2015	10,000 00	Military	Military Family Program	PC
Greater San Antonio After-School All Stars	SAT	8/31/2015	4 500 00	Education	Student Programs	PC
Guadalupe Cultural Arts Center	SAT	8/31/2015	7 500 00	Arts & Culture	Arts & Culture	PC
Haven For Hope Of Bexar County	SAT	8/31/2015	100,000 00	Military	Military Veterans Program	PC
I Car Education Foundation	SAT	8/31/2015	10,000 00	Education	Education Trainings	PC
JDRF International	SAT	8/31/2015	500 00	Health & Human Services	Program Support	PC
National Center For State Courts	SAT	8/31/2015	10 000 00	Education	Education Trainings	PC
Northside Education Foundation	SAT	8/31/2015	5 000 00	Education	School Events & Programs	PC
Our Lady Of The Lake University Of San Antonio	SAT	8/31/2015	25 000 00	Education	Education & Scholarships	PC
Palmer Drug Abuse Program San Antonio Inc.	SAT	8/31/2015	6 000 00	Health & Human Services	Program Support	PC
Project Mend	SAT	8/31/2015	5 000 00	Health & Human Services	Program Support	PC
Project Quest Inc	SAT	8/31/2015	25,000 00	Education	Education Trainings	PC
Reaching Maximum Independence Inc.	SAT	8/31/2015	2,500 00	Health & Human Services	Program Support	PC
Sa Youth	SAT	8/31/2015	10,000 00	Education	Student Programs	PC
San Antonio Best	SAT	8/31/2015	2 000 00	Education	Student Programs	PC
San Antonio Christian Dental Clinic Inc.	SAT	8/31/2015	10,000 00	Health & Human Services	Basic Needs	PC
San Antonio Lighthouse For The Blind	SAT	8/31/2015	25,000 00	Health & Human Services	Program Support	PC
San Antonio Medical Foundation	SAT	8/31/2015	6 000 00	Economic Development/ Civic	Economic Development	PC
San Antonio Oasis Institute	SAT	8/31/2015	2 500 00	Health & Human Services	Program Support	PC
San Antonio Public Library Foundation	SAT	8/31/2015	30 000 00	Education	Education & Scholarships	PC
San Antonio Sports Foundation	SAT	8/31/2015	2 500 00	Health & Human Services	Program Support	PC
Society Of St Vincent De Paul Of Archdiocese Of San Antonio	SAT	8/31/2015	10 000 00	Health & Human Services	Basic Needs	PC
Special Olympics Texas Inc.	SAT	8/31/2015	10,000 00	Health & Human Services	Program Support	PC
St Judes Center For Young Children	SAT	8/31/2015	15 000 00	Health & Human Services	Program Support	PC
Texas A&M San Antonio Foundation	SAT	8/31/2015	15,000 00	Education	Education Trainings	PC
Texas Burn Survivor Society Inc	SAT	8/31/2015	5 000 00	Military	Military Family Program	PC
The Arc Of San Antonio Inc.	SAT	8/31/2015	25,000 00	Health & Human Services	Program Support	PC
The Carver Development Board	SAT	8/31/2015	15,000 00	Arts & Culture	Arts Program	PC
Trinity University	SAT	8/31/2015	25 000 00	Education	Education & Scholarships	PC
Wellesley College (Frednck Hamilton's wife)	SAT	8/31/2015	1,000 00	Education	BOD Matching	PC
Wolf Trap Foundation For The Performing Arts	SAT	8/31/2015	50,000 00	Education	S T E M	PC
Access College Foundation	CHES	9/30/2015	5,000 00	Education	Education & Scholarships	PC

Boys & Girls Clubs Of The Virginia Peninsula, Inc.	CHES	9/30/2015	2,500 00	Education	After School Programs	PC
Edmarc Inc	CHES	9/30/2015	5,000 00	Health & Human Services	Program Support	PC
Louise W Eggleston Center Inc	CHES	9/30/2015	5,000 00	Health & Human Services	Rehabilitative Services	PC
Starbase Victory Inc	CHES	9/30/2015	5 000 00	Education	S T E M	PC
Alpine Autism Center	COL	9/30/2015	2 000 00	Health & Human Services	Program Support	PC
Big Brothers & Big Sisters Of Colorado Inc	COL	9/30/2015	2 000 00	Education	Student Programs	PC
Colorado Consortium For Earth And Space Science Education	COL	9/30/2015	5,000 00	Education	Student Programs	PC
El Paso County Homeless Veterans Coalition	COL	9/30/2015	2,500 00	Health & Human Services	Rehabilitative Services	PC
Greccio Housing Unlimited Inc	COL	9/30/2015	2,500 00	Health & Human Services	Low to Moderate	PC
Mount Carmel Health Wellness and Community Center	COL	9/30/2015	5,000 00	Military	Military Veterans Program	PC
National Museum Of World War II Aviation Inc	COL	9/30/2015	2,500 00	Health & Human Services	Program Support	PC
Pikes Peak YMCA	COL	9/30/2015	1,000 00	Health & Human Services	Basic Needs	PC
Rocky Mountain Human Services	COL	9/30/2015	1 500 00	Health & Human Services		PC
Central Arizona Shelter Services Inc	PHX	9/30/2015	25 000 00	Military	Low to Moderate Income Support	PC
Homeward Bound	PHX	9/30/2015	5 000 00	Health & Human Services	Children's Services	PC
New Pathways for Youth Inc	PHX	9/30/2015	5,000 00	Education	After School Programs	PC
SOJOURNER CENTER	PHX	9/30/2015	500 00	Economic Development/ Civic	Local Community	PC
Umom New Day Centers Inc	PHX	9/30/2015	15,000 00	Health & Human Services	Program Support	PC
West Valley Arts Council	PHX	9/30/2015	10 000 00	Education	Education Trainings	PC
Air Warrior Courage Foundation	SAT	9/30/2015	5 000 00	Military	Programs for Injured,	PC
Alamo Colleges Foundation Inc.	SAT	9/30/2015	175,000 00	Education	Education & Scholarships	PC
American Heart Association Inc	SAT	9/30/2015	5,000 00	Health & Human Services	Program Support	PC
Association of Fundraising Professionals	SAT	9/30/2015	5 000 00	Health & Human Services	Gala & Luncheon Sponsorships	PC
Association Of Graduates Of The United States Military Academy	SAT	9/30/2015	1,000 00	Military	BOD Matching	PC
Boys and Girls Club of Bandera	SAT	9/30/2015	500 00	Education	Student Programs	PC
Business Executives For National Security	SAT	9/30/2015	10 000 00	Military	BOD Matching	PC
Child Advocates San Antonio	SAT	9/30/2015	20 000 00	Health & Human Services	Program Support	PC
Childsafe	SAT	9/30/2015	15,000 00	Health & Human Services	Children's Services	PC
El Pasoans Fighting Hunger	SAT	9/30/2015	5 000 00	Health & Human Services	Program Support	PC
Family Endeavors Inc	SAT	9/30/2015	5,000 00	Health & Human Services	Program Support	PC
Fisher House Foundation Inc	SAT	9/30/2015	5,000 00	Military	BOD & Executive Council Gift	PC
Good Samaritan Center Of San Antonio	SAT	9/30/2015	15,000 00	Health & Human Services	Program Support	PC
Hurricane Island Outward Bound School	SAT	9/30/2015	2 000 00	Education	BOD Matching	PC
Kinetic Kds Inc	SAT	9/30/2015	5,000 00	Health & Human Services	Children's Services	PC
Medina County Christian Job Corps	SAT	9/30/2015	500 00	Economic Development/ Civic	Local Community	PC
Military Child Education Coalition	SAT	9/30/2015	50 000 00	Military	Military Family Program	PC
Morningside Ministries Foundation Inc	SAT	9/30/2015	10 000 00	Health & Human Services	Program Support	PC
Pat Tillman Foundation	SAT	9/30/2015	10 000 00	Military	Military Education & Scholarship	PC
Phillips Academy	SAT	9/30/2015	1,000 00	Education	BOD Matching	PC
Respite Care Of San Antonio Incorporated	SAT	9/30/2015	20,000 00	Health & Human Services	Program Support	PC
San Antonio Childrens Museum	SAT	9/30/2015	12 000 00	Education	S T E M	PC
San Antonio Council On Alcohol And Drug Abuse	SAT	9/30/2015	1,750 00	Health & Human Services	Children's Services	PC
San Antonio Parks Foundation	SAT	9/30/2015	10,000 00	Economic Development/ Civic	Local Community Programs	PC

Student Veterans Of America	SAT	9/30/2015	25 000 00	Military	Military Family Program	PC
Symphony Society Of San Antonio	SAT	9/30/2015	25 000 00	Arts & Culture	Arts Program	PC
The Blood & Tissue Center Foundation	SAT	9/30/2015	20,000 00	Health & Human Services	Children's Services	PC
Tuskegee Airmen Incorporated San Antonio Chapter	SAT	9/30/2015	5 000 00	Military	Gala & Luncheon Sponsorships	PC
United Communities of San Antonio	SAT	9/30/2015	4,000 00	Military	Military Veterans Program	PC
United Negro College Fund, Inc.	SAT	9/30/2015	20,000 00	Education	Student Programs	PC
United States Naval Academy Foundation Inc	SAT	9/30/2015	5,000 00	Military	BOD Matching	PC
USAFA Endowment Inc.	SAT	9/30/2015	20,000 00	Military	Military Education & Scholarship	PC
USAFA Endowment Inc.	SAT	9/30/2015	5 000 00	Military	BOD Retirement Gift	PC
Whitby Road Alliance Inc	SAT	9/30/2015	10,000 00	Health & Human Services	Program Support	PC
Witte Museum	SAT	9/30/2015	20,000 00	Education	Museum Support	PC
Children's Cancer Center Inc	Tampa	9/30/2015	1,000 00	Health & Human Services	Program Support	PC
Eckerd College	Tampa	9/30/2015	6 000 00	Education	Education & Scholarships	PC
Metropolitan Ministries Inc	Tampa	9/30/2015	500 00	Health & Human Services	Basic Needs	PC
North Texas Food Bank	ADD	10/31/2015	5 000 00	Health & Human Services	Program Support	PC
Foodbank Of Southeastern Virginia	CHES	10/31/2015	8,000 00	Health & Human Services	Program Support	PC
Mother Seton House Inc	CHES	10/31/2015	5 000 00	Health & Human Services	Children's Services	PC
Court Care For The Pikes Peak Region	COL	10/31/2015	1,500 00	Health & Human Services	Children's Services	PC
Special Kids - Special Families Inc	COL	10/31/2015	1 500 00	Health & Human Services	Program Support	PC
The Salvation Army	COL	10/31/2015	5,000 00	Health & Human Services	Program Support	PC
Children of Fallen Patriots Foundation	PHX	10/31/2015	5,000 00	Military	Military Education &	PC
Hunkapi Programs Inc	PHX	10/31/2015	4,000 00	Health & Human Services	Program Support	PC
Southwest Autism Research And Resource Center	PHX	10/31/2015	20 000 00	Education	Student Programs	PC
The Desest Mission (Food Bank) John Lincoln Health Found	PHX	10/31/2015	25,000 00	Health & Human Services	Program Support	PC
American Gi Forum National Veterans Outreach Program, Inc	SAT	10/31/2015	25,000 00	Military	Military Veterans Program	PC
Blueprint Ministries	SAT	10/31/2015	500 00	Health & Human Services	Affordable Housing	PC
Boy Scouts Of America	SAT	10/31/2015	500 00	Health & Human Services	Program Support	PC
Jefferson Area Community Outreach For Older People	SAT	10/31/2015	1,000 00	Health & Human Services	Program Support	PC
Mental Health America Of Texas	SAT	10/31/2015	5,000 00	Health & Human Services	Program Support	PC
SA 2020	SAT	10/31/2015	10 000 00	Economic Development/ Civic	Low to Moderate	PC
San Antonio Area Foundation	SAT	10/31/2015	50 000 00	Education	Education & Scholarships	PC
San Antonio Food Bank Inc	SAT	10/31/2015	15,000 00	Health & Human Services	Program Support	PC
San Antonio Parks Foundation	SAT	10/31/2015	75,000 00	Economic Development/ Civic	Local Community Programs	PC
United Way Of San Antonio & Bexar County	SAT	10/31/2015	3,500,000 00	Health & Human Services	Program Support	PC
Valley Of The Sun United Way	SAT	10/31/2015	1 500 00	Health & Human Services	Program Support	PC
Abe Brown Ministries, Inc	Tampa	10/31/2015	2 500 00	Health & Human Services	Children's Services	PC
Florida Aquarium Inc	Tampa	10/31/2015	5,000 00	Education	S T E M	PC
Florida Gulf Coast Paralyzed Veterans of America	Tampa	10/31/2015	5,000 00	Military		PC
Friends Of Joshua House Foundation Inc	Tampa	10/31/2015	5 000 00	Health & Human Services	Basic Needs	PC
Humane Society Of Tampa Bay Inc.	Tampa	10/31/2015	2,000 00	Economic Development/ Civic	Gala & Luncheon Sponsorships	PC
Keep Tampa Bay Beautiful Inc.	Tampa	10/31/2015	2,500 00	Economic Development/ Civic	Local Community Programs	PC
MacDonald Training Center	Tampa	10/31/2015	2 000 00	Health & Human Services	Program Support	PC
Meals on Wheels of Tampa	Tampa	10/31/2015	5,000 00	Health & Human Services	Program Support	PC

One Community Now Inc	Tampa	10/31/2015	3,000 00	Military	Military Veterans Program	PC
Ronald McDonald House Chanties Of Tampa Bay Inc	Tampa	10/31/2015	5,000 00	Health & Human Services	Program Support	PC
Saint Leo University Inc	Tampa	10/31/2015	18 000 00	Education	Education & Scholarships	PC
Suncoast Haven Of Rest Rescue Mission Inc	Tampa	10/31/2015	3,000 00	Health & Human Services	Low to Moderate Income Support	PC
Tampa Lighthouse For The Blind Inc	Tampa	10/31/2015	2,000 00	Health & Human Services	Program Support	PC
Tampa Museum Of Art Inc	Tampa	10/31/2015	1,000 00	Arts & Culture	Low to Moderate Income Support	PC
Veterans Day Parade Group, Inc	Tampa	10/31/2015	1,500 00	Military	Military Veterans Program	PC
Npowermy Org	ADD	11/30/2015	5,000 00	Military	Military Education & Scholarship	PC
The Arc Of Dallas	ADD	11/30/2015	5 000 00	Health & Human Services	Program Support	PC
Junior Achievement	CHES	11/30/2015	5 000 00	Education	Student Programs	PC
American Diabetes Association Inc	COL	11/30/2015	1 000 00	Health & Human Services	Program Support	PC
United States Association For Blind Athletes Inc	COL	11/30/2015	2 500 00	Health & Human Services	Rehabilitative Services	PC
Horses Help Foundation	PHX	11/30/2015	5,000 00	Military	Programs for Injured, Wounded	PC
Girl Scouts Of Southwest Texas	SAT	11/30/2015	25,000 00	Health & Human Services	Program Support	PC
Girl Scouts Of Western Washington	SAT	11/30/2015	5 000 00	Education	S T E M	PC
Harlandale Education Foundation	SAT	11/30/2015	10,000 00	Education	Student Programs	PC
Junior Achievement of South Texas	SAT	11/30/2015	45,000 00	Education	Education Trainings	PC
Phil Hardberger Park Conservancy	SAT	11/30/2015	8,000 00	Economic Development/ Civic	Economic Development	PC
Silver & Black Give Back	SAT	11/30/2015	20 000 00	Military	Military Family Program	PC
Animal Coalition Of Tampa Inc	Tampa	11/30/2015	5 000 00	Economic Development/ Civic	Low to Moderate Income Support	PC
Florida Orchestra Inc	Tampa	11/30/2015	1 000 00	Arts & Culture	Arts Program	PC
Gainesville Fishter House	Tampa	11/30/2015	3 000 00	Military	Military Family Program	PC
Leukemia & Lymphoma Society Inc	Tampa	11/30/2015	1 000 00	Health & Human Services	Program Support	PC
Lifepath Hospice Inc.	Tampa	11/30/2015	2,500 00	Health & Human Services	Program Support	PC
Quantum Leap Farm Inc	Tampa	11/30/2015	10 000 00	Economic Development/ Civic	Local Community Programs	PC
Southeastern Guide Dogs Inc	Tampa	11/30/2015	5 000 00	Health & Human Services	Program Support	PC
Family Gateway		11/30/2015	4,000 00	Health & Human Services	Program Support	PC
Hillsborough Homeless Initiative Inc		11/30/2015	5 000 00	Education	Education & Scholarships	PC
Housing Crisis Center		11/30/2015	4,000 00	Health & Human Services	Basic Needs	PC
Marion Military Institute Foundation		11/30/2015	5,000 00	Military	BOD Matching	PC
Southwest Human Development		11/30/2015	5,000 00	Health & Human Services	Program Support	PC
Boys And Girls Clubs Of Greater Dallas Inc (Collin Cty)	ADD	12/31/2015	4 000 00	Education	After School Programs	PC
Goodwill Industries Of Dallas Foundation, Inc	ADD	12/31/2015	2,000 00	Economic Development/ Civic	Low to Moderate Income Support	PC
St Mary'S Home For Disabled Children	CHES	12/31/2015	5,000 00	Health & Human Services	Program Support	PC
United Way Of South Hampton Roads	CHES	12/31/2015	5,000 00	Health & Human Services	Program Support	PC
Care And Share Inc.	COL	12/31/2015	6,500 00	Health & Human Services	Program Support	PC
Silver Key Senior Services	COL	12/31/2015	5 000 00	Health & Human Services	Senior Services	PC
T E S S A	COL	12/31/2015	5 000 00	Health & Human Services	Program Support	PC
Tri Lakes Cares	COL	12/31/2015	3,000 00	Health & Human Services	Basic Needs	PC
Arizona Coalition For Tomorrow Charitable Fund Inc.	PHX	12/31/2015	15,000 00	Health & Human Services	Children s Services	PC
John C Lincoln Health Foundation	PHX	12/31/2015	5,000 00	Health & Human Services	Program Support	PC
Kitchen On The Street	PHX	12/31/2015	5 000 00	Health & Human Services	Low to Moderate Income Support	PC
Rebuilding Together Valley Of The Sun Inc	PHX	12/31/2015	4 000 00	Health & Human Services	Affordable Housing	PC

The USAA Foundation, Inc
 EIN 20-2303140
 2015 Tax Year
 Attachment 11

Air Force Academy Athletic Corporation	SAT	12/31/2015	1 000 00	Military	BOD Matching	PC
Air Force Aid Society Inc.	SAT	12/31/2015	10,000 00	Military		PC
Air Force Village Charitable Foundation	SAT	12/31/2015	5 000 00	Military	BOD Retirement Gift	PC
Alamo Public Telecommunications Council	SAT	12/31/2015	25 000 00	Education	Education Trainings	PC
Association For Financial Counseling & Plg Education Usa	SAT	12/31/2015	25,000 00	Education	Education Trainings	PC
Astronaut Scholarship Foundation Inc	SAT	12/31/2015	1,000 00	Education	S T E M	PC
Astronaut Scholarship Foundation Inc	SAT	12/31/2015	10,000 00	Education	S T E M	PC
Bexar County Performing Arts Center Foundation (Tobin)	SAT	12/31/2015	20,000 00	Education	Student Programs	PC
Blue Star Families	SAT	12/31/2015	50,000 00	Military	Military Family Progra	PC
Cancer Therapy & Research Center	SAT	12/31/2015	1 000 00	Health & Human Services	BOD/EC gift	PC
Cancer Therapy & Research Center	SAT	12/31/2015	20,000 00	Health & Human Services	Program Support	PC
Capital Area Food Bank Of Texas	SAT	12/31/2015	5,000 00	Health & Human Services	Program Support	PC
Christian Senior Services	SAT	12/31/2015	25 000 00	Health & Human Services	Program Support	PC
Coalition To Salute Americas Heroes Foundation	SAT	12/31/2015	1 000 00	Military	BOD Matching	PC
Cystic Fibrosis Foundation Headquarters	SAT	12/31/2015	1 500 00	Health & Human Services	Program Support	PC
Cystic Fibrosis Foundation Headquarters	SAT	12/31/2015	1,500 00	Health & Human Services	Program Support	PC
Ella Austin Community Center	SAT	12/31/2015	15 000 00	Health & Human Services	Program Support	PC
Feeding America	SAT	12/31/2015	25 000 00	Health & Human Services	Program Support	PC
Feeding The Valley Food Bank	SAT	12/31/2015	5,000 00	Health & Human Services	Program Support	PC
Fisher House Foundation Inc	SAT	12/31/2015	5,000 00	Military	Military Veterans Program	PC
Fisher House Foundation Inc	SAT	12/31/2015	20 000 00	Military	Military Veterans Program	PC
Food Bank Of Central & Eastern North Carolina Inc	SAT	12/31/2015	10 000 00	Military	Military Family Program	PC
Goodwill Industries Of San Antonio	SAT	12/31/2015	25,000 00	Health & Human Services	Program Support	PC
Intrepid Fallen Heroes Fund	SAT	12/31/2015	25,000 00	Military	Military Veterans Program	PC
Kansas Foodbank Warehouse	SAT	12/31/2015	5 000 00	Health & Human Services	Program Support	PC
Navy Seal Foundation Inc	SAT	12/31/2015	5 000 00	Military	Military Family Program	PC
New Mexico State University Foundation	SAT	12/31/2015	2,000 00	Education	BOD Matching	PC
Ohio State University Foundation	SAT	12/31/2015	1 500 00	Education	BOD Matching	PC
Operation Helping Hand Inc.	SAT	12/31/2015	25,000 00	Health & Human Services	Program Support	PC
Regional Food Bank Of N E Ny Inc	SAT	12/31/2015	5,000 00	Health & Human Services	Program Support	PC
Ronald McDonald House Chanties Of San Antonio Texas Inc	SAT	12/31/2015	10 000 00	Health & Human Services	Children s Services	PC
San Antonio Alternative Housing Corporation	SAT	12/31/2015	7 500 00	Health & Human Services	Program Support	PC
San Antonio Metropolitan Ministry Inc	SAT	12/31/2015	20,000 00	Health & Human Services	Program Support	PC
Sports Outdoor And Recreation Soar Park	SAT	12/31/2015	10 000 00	Health & Human Services	Program support	PC
St Mary'S University	SAT	12/31/2015	45,000 00	Education	Education & Scholarships	PC
Team Red White & Blue	SAT	12/31/2015	10,000 00	Military	Military Family Program	PC
Team Rubicon	SAT	12/31/2015	10,000 00	Military	Military Veterans Program	PC
Team Rubicon	SAT	12/31/2015	20 000 00	Military	Military Veterans Program	PC
The Mission Continues	SAT	12/31/2015	25,000 00	Military	Military Veterans Program	PC
Tragedy Assistance Program for Survivors (TAPS)	SAT	12/31/2015	100,000 00	Military	Fallen Families Programs	PC
Veterans' Medical Leadership Council (VMLC) Charities	SAT	12/31/2015	5 000 00	Military	Programs for Injured,	PC
Wilford Hall Officers Auxiliary Whoa	SAT	12/31/2015	10 000 00	Military	Military Veterans Program	PC
Big Brothers Big Sisters Of Tampa Bay Inc.	Tampa	12/31/2015	2 500 00	Education	Student Programs	PC

Feeding America Tampa Bay Inc	Tampa	12/31/2015	10,000 00	Health & Human Services	Basic Needs	PC
Fisher House Foundation Inc	Tampa	12/31/2015	25,000 00	Military	Military Family Program	PC
Flags For Fallen Vets	Tampa	12/31/2015	1 500 00	Military	Fallen Families Programs	PC
Goodwill Industries-Suncoast Inc.	Tampa	12/31/2015	2,000 00	Health & Human Services	Low to Moderate Income Support	PC
Seniors In Service Of Tampa Bay Inc.	Tampa	12/31/2015	5,000 00	Health & Human Services	Program Support	PC
Tampa Theatre Inc	Tampa	12/31/2015	1,500 00	Arts & Culture	Arts Program	PC
American National Red Cross		12/31/2015	5,000 00	Military	Military Veterans Program	PC
American Red Cross Dallas		12/31/2015	4,000 00	Health & Human Services	Disaster Relief	PC
Community Evangelical Free Church		12/31/2015	5,000 00	Health & Human Services	BOD Matching	PC
Fighter County Foundation		12/31/2015	20,000 00	Military	Financial Programs	PC
Junior Achievement of Anzona		12/31/2015	5 000 00	Education	School Events & Programs	PC
Military Family Voices		12/31/2015	500 00	Military	Military Family Program	PC
Per Scholas Dallas		12/31/2015	3,000 00	Education	S T E M	PC
Ryan House		12/31/2015	10 000 00	Health & Human Services	Children's Services	PC
San Diego Food Bank		12/31/2015	5 000 00	Health & Human Services		PC
Second Harvest Food Bank Of Middle Tennessee		12/31/2015	5,000 00	Health & Human Services		PC
Texas Lyceum Association		12/31/2015	5,000 00	Military	Military Veterans Program	PC
The Astronaut Memorial Foundation		12/31/2015	1,000 00	Education	BOD Matching	PC
The Crisis Center of Tampa Bay		12/31/2015	1 000 00	Health & Human Services	Program Support	PC
Travis Roy Foundation		12/31/2015	2 500 00	Health & Human Services	BOD Matching	PC
United States Coast Guard Academy Alumni Assn		12/31/2015	1,725 00	Military	BOD Matching	PC
United States Naval Academy Foundation Inc		12/31/2015	5,000 00	Military	Military Education &	PC
United States Space Foundation Colorado		12/31/2015	2 500 00	Education	S T E M	PC
United Way of the Mid South		12/31/2015	5,000 00	Health & Human Services	BOD Matching	PC
						PC
						PC
			6,632 725 00			

USAA Sample Application

Welcome!

USAA's grant application is below for your reference in planning your request. There are two program applications: one for requests of \$1,000- \$25,000 and one with additional required questions for requests of \$25,001+. There are separate required questions for Event Sponsorship requests. You have the opportunity to review all of the questions for all applications. Questions marked with * are required, questions that are part of the \$25,001+ application only are indicated. *Text in blue italics is guidance text for further explanation.* If you have questions about the application or application process, please refer to the FAQ document on the login page.

Contact Info

***Requesting organization name (legal name)**

If your organization goes by a name other than your legal name, enter it here:

If your organization is a subsidiary, enter the name of the parent organization:

***What type of support are you requesting?**

- ☐ Event Sponsorship
- ☐ Program Sponsorship
- ☐ Program and Event Sponsorship

*** How much are you requesting?**

You will choose one option here. Applications for \$25,001+ will have additional questions required that are not part of the \$1,000-\$25,000 application.

- ☐ **\$1,000 to \$25,000**
- ☐ **\$25,001+**

***What is the name of the program or event for which you are requesting funding?**

***What type of organization is making the request?**

- ☐ Registered 501(c)3 Non-profit Organization
- ☐ Trade Association
- ☐ Veteran Service Organization
- ☐ Membership Organization

USAA Sample Application

***Enter your federal taxpayer ID number**

(IRS): Non-profit Organization Status

(IRS): Organization Legal Name

(IRS): Organization Address

(IRS): Organization City

(IRS): Organization State

(IRS): Organization Zip Code

Website URL of organization

***Organization Address**

***Organization City**

***Organization State**

***Organization Zip**

***Organization Phone Number**

Guidance Provide the contact information for the person submitting the application in case additional information is required

***Contact Salutation**

***Contact First Name**

***Contact Last Name**

Contact Job Title

Contact Military Designation (if applicable)

The most recent title or rank received by a service member from his/her specific branch of the armed services Examples General, Major, Sergeant., etc

***Contact Phone Number**

Extension # (if applicable)

USAA Sample Application

***Contact Email Address**

***Executive Director's or CEO's name**

Development Director Name:

Organization Info

*** What is your organization's mission and purpose?**

Please limit your response to 200 words or less

*** Briefly summarize your organization's programs/services.**

Please limit your response to 300 words or less

***Date of incorporation**

Please note USAA will only consider organizations that have been incorporated a minimum of 3 years

***Which of the following best represents your ORGANIZATION's primary mission? [Select one from the following]**

Advocacy & Human Rights

Animals

Arts & Culture

Children & Youth

Crisis Support

Community & Civic

Diversity & Inclusion

Disaster Relief

Economic Development

Education

Emergency & Safety

Employment

Environment

Financial Literacy/Readiness

Health & Medication

USAA Sample Application

Homelessness & Housing

Hunger

Justice & Legal

Military & Veterans

Seniors

Sports & Recreation

STEM (Science, Technology, Engineering, Math)

Workforce Development

***Provide a list of the Board of Directors of your organization and their affiliations:**

Please include full name and affiliation For example:

Bill Simpson, Company Name

Laura Smith, Company Name

The following 3 questions are required for \$25,001+ applicants only

- ***Indicate your organization's Guidestar rating (www.Guidestar.com). Select one:**
 - ☐ Gold
 - ☐ Silver
 - ☐ Bronze
 - ☐ Unrated
 - ☐ Our organization is not registered with Guidestar
- ***Indicate your organization's Charity Navigator rating (www.charitynavigator.org). Select one:**
 - ☐ 4 stars
 - ☐ 3 stars
 - ☐ 2 stars
 - ☐ 1 star
 - ☐ 0 stars
 - ☐ Donor Advisory
 - ☐ Our organization has not been rated by Charity Navigator
- *** Upload your organization's most recent annual report (if applicable).** If your organization does not produce an annual report, upload a brochure that provides an overview of your organization's programs/services or a memo stating your organization does not have these items available (Documents with file extensions of doc, docx, xls, xlsx, pdf, jpg, jpeg only)

***How many are served by your organization annually?**

Use only numbers, not letters For example 5,600

***Please provide the total annual operating budget for your organization**

Enter in US Dollars (USD) Do not enter "\$"

USAA Grant Application

The following question is required for \$25,001+ applicants only

***Attach a copy of your total annual operating budget for your organization.** (Documents with file extensions of doc, docx, xls, xlsx, pdf, jpg, jpeg only)

***Are there any outstanding issues that could affect your organization's ability to operate and/or deliver services? –**

e.g. include explanation of notations in audited financials, major negative news or social media coverage, significant changes to the organization, pending litigation that could hinder the organization's ability to operate, etc

☐ Yes

☐ No

If yes--

***Please include details of any outstanding issues**

e.g. include explanation of notations in audited financials, major negative news or social media coverage, significant changes to the organization, pending litigation that could hinder the organization's ability to operate, etc

***Have you previously received funding from USAA?**

☐ Yes

☐ No

If yes--

***Describe up to three years of previous funding, including amount, date, program/project name and impact.**

Program/Event Info

***What is the total amount requested?**

The minimum amount is \$1,000. Please enter in USD. Do not enter "\$"

Of amount requested, specify how much is for:

- **Qualified Contributions** Donations to qualified 501(c)(3) organizations, that do not include any goods or services. Amounts to include associated administrative expenses (within reason) paid to make the donation or program related investments. It cannot include amounts made directly to any individual.
- **Non-qualified Contributions** Donations to organizations without tax-exempt status, donations to individuals, etc.

USAA Grant Application

- **Meals & Entertainment** The portion of a contributions or sponsorship that accounts for the "goods and services" portion of a contribution. Typically includes the cost of food, drink or entertainment.

Note: You will need to enter a value into each field, even if the value is 0.

Qualified Contribution *\$

Non-Qualified Contribution *\$

Meals/Entertainment *\$

Sum

***Which of the following best represents your PROGRAM's primary focus? (Please choose one)**

Definitions for Military Family Resiliency and Additional Local Focus

- **Military Family Resiliency** -- military caregivers, families of the fallen and wounded, financial readiness for military families, and fulfilling careers for veterans and military spouses
- **Additional Local Focus** -- addressing basic human needs due to homelessness and hunger, financial literacy or helping students gain science, technology, engineering and math related learning opportunities, and supporting safety and disaster relief efforts in communities we serve

*After choosing from one of these 5 focus areas below, you will be led through a series of questions to help define where your program/project fits within the focus area. What you will see below are all of the possibilities for **all** of the focus areas. You will **not** answer all of these. If you choose Military Family Resiliency, you will just see the line of questions that pertain to Military Family Resiliency, if you choose Arts & Culture, you will just see those questions, etc. All of the options are shown to you here for your reference in building your application.*

- ☐ **Military Family Resiliency**
- ☐ **Additional Local Focus**
- ☐ **Workforce Development/Education**
- ☐ **Economic Development**
- ☐ **Arts & Culture**

- ☐ **Military Family Resiliency**

- **Does your program/project primarily support the military community?** Military community includes active duty and reserve military, military spouses and children, veterans, veteran spouses, families of fallen service members, military caregivers

➤ **YES**

- Then proceed to selecting the strategic focus areas below

➤ **NO**

- At this time, your program/project is out of scope for Military Family Resiliency

❖ **Support for Military Caregivers, Families of the Fallen and Wounded** [single select]

- Does your program/project support family members, friends, or acquaintances who provide care for a military service member with a disabling physical or mental injury, AND/OR children, spouses, parents, siblings, friends of fallen service members, AND/OR those seriously injured/disabled as a result of military service?

- **YES**

- **Does your program/project provide support for any of the following?**

- (select all that apply)

- Caregiver education and training
 - Emergency grants
 - Community- based grief support
 - Peer mentors
 - Financial education
 - Career coaching
 - Community support at home
 - Respite care
 - Suicide prevention
 - None of the above

- At this time, your program/project is out of scope for Support for Military Caregivers Families of the Fallen and Wounded since you selected "None of the above "

- **NO**

- At this time, your program/project is out of scope for Support for Military Caregivers, Families of the Fallen and Wounded

❖ **Financial Readiness of Service Members, Spouses, and Children**

- Does your program/project support young service members (18-25 years old) and/or military spouses and children, especially teens?

- **YES**

- **Does your program provide support for any of the following?** (select all that apply)
 - Financial readiness curriculum focused on budgeting, building credit, managing debt and saving
 - Self-directed programs via mobile and web-based curriculum and applications
 - Instructor-led programs
 - Financial readiness programs integrated into colleges and universities (military academies and ROTC detachments)
 - None of the above
 - At this time, your program/project is out of scope for Financial Readiness of Service Members, Spouses, and Children since you selected "None of the above."

○ **NO**

- At this time, your program/project is out of scope for Financial Readiness of Service Members, Spouses and Children

❖ **Careers for Veterans and Military Spouses**

- Does your program/project support creating and providing fulfilling careers for veterans and military spouses?

○ **YES**

- **Does your program/project provide support for any of the following?** (select all that apply)
 - Programs that teach other companies effective ways to attract, hire, and retain veterans and military spouses
 - Corporate mentors
 - Military transition advice, programs and tools
 - Resume writing and interviewing skills assistance
 - Career coaching and job placement
 - National Symposiums and Summits
 - None of the above
 - At this time, your program/project is out of scope for Careers for Veterans and Military Spouses since you selected "None of the above "

☐ **NO**

- At this time, your program/project is out of scope for Careers for Veterans and Military Spouses Please select another focus area

☐ **Additional Local Focus [single select]**

▪ **Families in Need—Hunger and/or Homelessness**

- ❖ Does your program/project support local residents afflicted by hunger and/or homelessness in the local community within a 100 mile radius of San Antonio, Texas; Dallas, Texas, Colorado Springs, Colo , Chesapeake, Va , Las Vegas, Nev , Phoenix, Ariz, Tampa, Fla , or Financial Center Location?

➤ **YES**

☐ **Does your program/project provide support for any of the following? (Select all that apply)**

- Homelessness temporary and permanent housing, transition services to promote self sufficiency
- Reducing veteran homelessness
- Hunger includes food collection and distribution
- Affordable housing
- None of the above
 - At this time, your program/project is out of scope for Families in Need—Hunger and/or Homelessness since you selected "None of the above "

➤ **NO**

- ☐ At this time, your program/project is out of scope for Families in Need—Hunger and/or Homelessness

▪ **Education—STEM (Science, Technology, Engineering, Math) and/or Financial Literacy**

- ❖ Does your program/project support local Pre-K-12 students and /or educators, with an emphasis on serving low-to-moderate income (LMI) individuals in the local community within a 100 mile radius of San Antonio, Texas, Dallas, Texas, Colorado Springs, Colo., Chesapeake, Va , Las Vegas, Nev ; Phoenix, Ariz, Tampa, Fla , or Financial Center Location?

Note Museums are eligible for funding in the Arts & Culture category only

➤ **YES**

☐ **Does your program/project provide support for any of the following? (select all that apply)**

- Develop financial literacy skills

- Provide a pipeline of STEM-capable students
- None of the above
 - At this time, your program/project is out of scope for Education since you selected "None of the above "

➤ **NO**

- At this time, your program/project is out of scope for Education Please select another focus area

▪ **Safety and Disaster Response**

- ❖ Does your program/project support safety and prevention programs and/or support for local communities impacted by natural disasters in the local community within a 100 mile radius of San Antonio, Texas, Dallas, Texas, Colorado Springs, Colo , Chesapeake, Va , Las Vegas, Nev ; Phoenix, Ariz, Tampa, Fla , or Financial Center Location?

➤ **YES**

- **Does your program/project provide support for any of the following? (select all that apply)**

- Disaster relief to local communities
- Support for individuals after a disaster
- Programs that enable volunteers to assist with disaster relief
- None of the above

- At this time, your program/project is out of scope for Safety and Disaster Response since you selected "None of the above "

➤ **NO**

- At this time, your program/project is out of scope for Safety and Disaster Response Please select another focus area

○ **Workforce Development/Education**

- Does your program/project provide educational opportunities for youth, young adults and non-traditional students in the local community within a 100 mile radius of San Antonio, Texas, Dallas, Texas, Colorado Springs, Colo , Chesapeake, Va , Las Vegas, Nev , Phoenix, Ariz , Tampa, Fla , or Financial Center Location?

❖ **YES**

❖ **NO**

- At this time, your program/project is out of scope for Workforce Development/ Education

○ **Economic Development**

- Does your program/project provide support for economic development in the local community within a 100 mile

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radius of San Antonio, Texas, Dallas, Texas, Colorado Springs, Colo , Chesapeake, Va., Las Vegas, Nev .
Phoenix, Ariz , Tampa, Fla , or Financial Center Location?

❖ YES

❖ NO

- Economic Development support is only provided for locations where USAA has a corporate presence, which are listed above. At this time, your program/project does not meet that essential criterion for this focus area.

○ Arts & Culture

- Does your program/project support arts and cultural efforts that contribute to a better quality of life in the local community within a 100 mile radius of San Antonio, Texas; Dallas, Texas, Colorado Springs, Colo ;
Chesapeake, Va , Las Vegas, Nev . Phoenix, Ariz , Tampa, Fla , or Financial Center Location?

❖ YES

❖ NO

- Arts and Culture support is only provided for locations where USAA has a corporate presence, which are listed above. At this time, your program/project does not meet that essential criterion for this focus area.

*** What is the name of the program/event?**

***Provide a description of the program/event.**

Please limit your response to 500 words or less

***How long has this program been in existence?**

- ☐ New program
- ☐ Less than 1 year
- ☐ 1-2 years
- ☐ 2-5 years
- ☐ 5-10 years
- ☐ More than 10 years

***Describe the purpose of this grant, including a description of what problem/issue you are trying to address.**

Please limit your response to 500 words or less

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***Define success for this program and describe how you intend to measure this success.**

Please limit your response to 500 words or less

The following 5 questions are required for \$25,001+ applicants only

- ***Describe your objectives and strategies for successfully fulfilling this program/project**

Please limit your response to 200 words or less

- ***What are your organization's capabilities for doing this?**

Please limit your response to 200 words or less

- ***If this is an ongoing program, what is its status to date? (i.e., give a brief overview of successes and opportunities for improvement)**

Please limit your response to 200 words or less

- ***What resources does your organization plan to commit to the program/project?**

Please limit your response to 200 words or less

- ***What other nonprofit organizations in your area provide similar services? How are your services or approach different?**

Please limit your response to 200 words or less

***What is the total budget for this program/event?**

***Attach a copy of the budget for this program/event. (.xls or .xlsx only)**

***For what specific purpose(s) will our funding be used (program materials, event expenses, etc.)?**

***Select the nearest USAA location where the funds will be used or where the event will be held (100 mile radius)**

- If a national program, select "National"
- If your program/project is not national or within 100 miles of a USAA location, you are not eligible for consideration.

***Indicate the approximate number of lives impacted by this program.**

**Of those you plan to serve in the total target above,
how many are:**

Please include the total number of people, and also the total number of people that are affiliated with the Military (ie family

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member veteran or service member)

Note You will need to enter a value in each field even if the value is '0'

***# People *# Affiliated w/ Military**
Total

Children (Under 18)

Adults (18+)

Sum Sum

***What primary population will this program serve?**

- ☐ Disability/Special Needs
- ☐ Ethnic & Racial
- ☐ General
- ☐ LGBTQ/Ally
- ☐ Military Caregivers
- ☐ Military Spouses and Children
- ☐ Seniors
- ☐ Service Members
- ☐ Veterans
- ☐ Women
- ☐ Youth
- ☐ Other

***What percentage of those served by your program/project would be considered of low-to-moderate income?**

- ☐ 0 - 25%
- ☐ 25 - 50%
- ☐ 51% or greater

***What percentage of those served by your program/project will support service members, veterans and/or their immediate family?**

- ☐ 0 - 25%
- ☐ 25 - 50%

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☐ 51% or greater

*Does this project have any volunteer opportunities for our employees?

☐ Yes

☐ No

If yes--

If there are volunteer opportunities or board service opportunities, all nonprofit organizations are encouraged to connect with our third-party technology platform, hosted by Benevity.

If your organization would like an opportunity to showcase its programs and projects to our employees, we encourage you to register your organization on our partner's website, the Benevity Causes Portal. By doing so, your organization's profile may be viewed by thousands of employees in companies across the country who use this site every day to make personal donations and to search for volunteer opportunities.

Registration is simple and secure:

1. Go to <https://causes.benevity.org/causes/claim-cause-search>
2. Find your organization via the search feature and review its details
3. Complete the claim form and submit your information
4. You will be contacted by Benevity once you've submitted the required information and provided with your login credentials.

The following questions are part of the application for Event Sponsorship or Program and Event Sponsorship. If you are applying for Program Sponsorship only, you will not see any of these questions in your application.

*Select the type of event

☐ Black Tie Event

☐ Black Tie Optional

☐ Conference/Seminar

☐ Dinner/Gala

☐ Luncheon

☐ Show/Play

☐ Other

*Date of event

If more than one event, enter the date of the first or primary event

*Location of event

If more than one event, enter the location of the first or primary event

*How many people will be attending/participating in the event?

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Please enter a number only

***Is there an opportunity for a representative of USAA to speak at this event?**

- ☐ Yes
☐ No
☐ Unknown

Attach a copy of the event invitation and sponsorship opportunities (Documents with file extensions of .doc .docx .xls .xlsx .pdf, .jpg, .jpeg only)

***Does this project have any volunteer opportunities for our employees?**

- ☐ Yes
☐ No

If yes--

If there are volunteer opportunities or board service opportunities, all nonprofit organizations are encouraged to connect with our third-party technology platform, hosted by Benevity.

If your organization would like an opportunity to showcase its programs and projects to our employees, we encourage you to register your organization on our partner's website, the Benevity Causes Portal. By doing so, your organization's profile may be viewed by thousands of employees in companies across the country who use this site every day to make personal donations and to search for volunteer opportunities.

Registration is simple and secure:

1. Go to <https://causes.benevity.org/causes/claim-cause-search>
2. Find your organization via the search feature and review its details
3. Complete the claim form and submit your information
4. You will be contacted by Benevity once you've submitted the required information and provided with your login credentials.

The following section is part of all applications

Communications & Marketing

Provide information about any marketing activities that will be used to publicize this program, including any donor recognition.

Please limit your response to 100 words or less

***Indicate how you plan to promote this program/event.**

Select all that apply

- ☐ Print
☐ Radio

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- ☐ Social media site(s)
- ☐ TV
- ☐ Web site(s)
- ☐ Other
- ☐ No media outreach planned

***How many people do you estimate will be made aware of this donation through your marketing and communications?**

Please enter a number only

***If the request is approved, do you plan to use our logo in your program materials?**

- ☐ Yes
- ☐ No

If yes--

***Any use of the USAA name and/or logo must be approved prior to usage or publication. Do you agree to follow guidance on the usage of USAA's name and logo, by always asking prior to usage?**

- ☐ Yes

Please provide specifications

Please provide any ad specifications, etc

Please provide submission deadline

Please provide the email address where submission is to be sent

Please use the below to include any attachments related to the above questions (not mandatory)

Attachment 1

Attachment 2

Attachment 3

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Attachments

***Attach a current W-9 (signed)** *If you already have a signed current W9, you may upload that*

Optional: attach a current signed Electronic Funds Transfer (EFT) form.

For USAA corporate giving, a signed copy of the attached EFT form will be required to complete payment should your grant request be funded. If you would like to expedite that process, you may click [here](#) to download the form, fill it out completely to include authorized signature, and upload it here. Filling out this form is not a guarantee of funding. Additional information may be required.

Attach any additional information pertinent to your request (Attachment 1).

Attach any additional information pertinent to your request (Attachment 2).

Attach any additional information pertinent to your request (Attachment 3).

You have reached the end of the application. If you are ready to submit, please click the "Submit" button. Once you press submit, no further edits to your proposal can be made. Please ensure the above information on this page (along with the attached EFT form) is accurate to ensure an expedited process if your application is approved.

DID# 230372-0416

USAA Giving Criteria

Eligibility criteria

- To be considered for a local grant from USAA, your organization:
- Must be a current tax-exempt status under Section 501(c)3 of the Internal Revenue Code;
- Demonstrate effective organizational, programmatic and financial objective setting and management,
- Provide evidence of broad-based support, with an accounting of funds received from public and private sources;
- Describe accurately and completely the target population to be served;
- Provide evidence that the proposed program/project is a response to a valid need, is superior to other competing services and/or encourages collaboration with other organizations for maximum leverage;
- Provide documentation of previous program success or substantial reasons to expect such success in the future; and,
- Instill confidence that programs have the capability to be sustained if/when grant support ends.

The following organizations are not eligible for funding from USAA:

- Organizations that deny service to a potential client or beneficiary on the basis of age, ancestry, citizenship, color, disability, ethnicity, family or marital status, gender identity or expression, pregnancy, genetic information, national origin, physical or mental ability, political affiliation, race, religion, sex, sexual orientation, veteran status, or any other legally protected characteristic.
- Religious organizations (for example, Churches, mosques, synagogues or other houses of worship and related ecumenical groups) are not eligible for funding. Some secular community service programs such as soup kitchens, shelters for the homeless, and job banks may be eligible, even when sponsored by religious groups or housed in a religious facility, if the program does not engage in religious activities and religious affiliation and/or profession of faith is not a requirement to receive services.
- Organizations who leverage fiscal agents or are pass-through agencies, are typically not eligible to apply.
- Donations to individuals or groups not associated with a 501(c)(3) nonprofit designation
- Scholarships to specific individuals
- Medical research
- Capital campaigns or projects
- Military focused museum exhibits, monuments, memorials, statues or similar displays
- Lobbying, political or fraternal activities
- Organizations that provide services primarily to animals
- Facility construction, building enhancements or refurbishment
- Books, films, audio, video, documentaries or other media productions

USAA Giving Criteria

- Golf tournaments
- Races or parades
- Beauty pageants
- Athletic or sports teams
- Recreational events
- Care packages
- Solicitation of USAA employees
- Travel to competitions or other events

Additional criteria:

- All contributions are made on a one-time, non-recurring basis unless otherwise specified, and recipients must adhere to USAA criteria as outlined in the application process.
- All recipients will be required to submit some level of reporting on an annual basis and submit a tax acknowledgement. Any organization who doesn't comply with reporting or acknowledgement will not be considered for future funding.
- Funds must benefit communities in a 100 mile radius of locations where USAA has a physically-branded presence (San Antonio, Texas; Chesapeake, Va.; Colorado Springs, Colo.; Dallas, Texas; Las Vegas, Nev.; Phoenix, Ariz.; Tampa, Fla.; or Financial Center Locations). Top priorities for 2016 include: support for military caregivers and families of the fallen and wounded, financial readiness for the military community, fulfilling careers for veterans and military spouses, hunger and homelessness, STEM and financial readiness, safety and disaster prevention, arts and culture, workforce development and education, and economic development.
- Funds are for direct programs and services.
- All funding requests must be for direct programs. The minimum request is \$1,000; there is no maximum.
- Organizations are required to complete and submit the online application and additional requirements in full by the designated deadline per published guidelines.
- Funding requests cannot exceed 25 percent of an organization's total annual operating budget.
- Grants must remain under the financial control of the applying organization and not be re-granted in any way to another charitable or for-profit organization or to individuals
- These are single-year grants through December 31.

DID# 229363-0316