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OMB No 1545-0052

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation
The Moses Feldman Family Foundation

% MOSES FELDMAN

Number and street (or P O box number if mail is not delivered to street address)
161 Washington St Ste 410 Suite 4

Room/suite

City or town, state or province, country, and ZIP or foreign postal code
Conshohocken, PA 19428

A Employer identification number
20-2086533

B Telephone number (see instructions)
(215) 836-5105

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 46,672,200

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) ______ *(Part I, column (d) must be on cash basis)*

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	**(b)** Net investment income	**(c)** Adjusted net income	**(d)** Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	226,465			
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments	5,825	5,772		
	4 Dividends and interest from securities	873,170	873,170		
	5a Gross rents				
	b Net rental income or (loss) ______				
	6a Net gain or (loss) from sale of assets not on line 10	182,212			
	b Gross sales price for all assets on line 6a 9,038,035				
	7 Capital gain net income (from Part IV, line 2)		94,466		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-55,864	-56,866		
	12 **Total.** Add lines 1 through 11	1,231,808	916,542		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	65,000			65,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	21,427			21,427
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	12,225	3,056	0	9,169
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	43,707	12,207		
	19 Depreciation (attach schedule) and depletion	118			
	20 Occupancy	22,354	1,118		21,236
	21 Travel, conferences, and meetings	544	54		490
	22 Printing and publications				
	23 Other expenses (attach schedule)	174,231	111,556		62,676
	24 **Total operating and administrative expenses.** Add lines 13 through 23	339,606	127,991	0	179,998
	25 Contributions, gifts, grants paid	1,701,500			1,701,500
	26 **Total expenses and disbursements.** Add lines 24 and 25	2,041,106	127,991	0	1,881,498
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	-809,298			
	b **Net investment income** (if negative, enter -0-)		788,551		
	c **Adjusted net income** (if negative, enter -0-)				

Part II	**Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets 1	Cash—non-interest-bearing			
2	Savings and temporary cash investments	3,234,613	2,817,491	2,817,491
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)	4,887,000	4,107,000	4,107,000
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	39,901,221	39,746,155	39,746,155
14	Land, buildings, and equipment basis ▶ 5,395			
	Less accumulated depreciation (attach schedule) ▶ 5,395	295		
15	Other assets (describe ▶)	1,554	1,554	1,554
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	48,024,683	46,672,200	46,672,200
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds	48,024,683	46,672,200	
30	**Total net assets or fund balances** (see instructions)	48,024,683	46,672,200	
31	**Total liabilities and net assets/fund balances** (see instructions)	48,024,683	46,672,200	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	48,024,683
2	Enter amount from Part I, line 27a	2	-809,298
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	47,215,385
5	Decreases not included in line 2 (itemize) ▶	5	543,185
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	46,672,200

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	CS ACCT 8229			
b	CS ACCT 8229			
c	CAPITAL GAIN DIVIDENDS	P		
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2,265,362		2,519,737	-254,375
b	5,890,910		6,423,832	-532,922
c				137,920
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a				-254,375
b				-532,922
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	94,466
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	2,579,966	49,452,206	0 052171
2013	1,676,189	45,962,285	0 036469
2012	1,086,840	21,918,732	0 049585
2011	1,102,406	21,674,738	0 050861
2010	1,138,063	21,057,458	0 054046

2	**Total** of line 1, column (d).	2	0 243132
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 048626
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	47,754,845
5	Multiply line 4 by line 3.	5	2,322,127
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	7,886
7	Add lines 5 and 6.	7	2,330,013
8	Enter qualifying distributions from Part XII, line 4.	8	1,881,498

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ____ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	15,771
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	15,771
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	15,771
6	Credits/Payments				
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	24,419		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	24,419
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	8,648
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ 8,648 **Refunded** ▶			11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶PA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities *(continued)*

				Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		12	Yes	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	Yes	

Website address ▶www tmfff org

14 The books are in care of ▶MOSES FELDMAN Telephone no ▶(215) 836-5105

Located at ▶841 ANDORRA RD LAFAYETTE HILL PA ZIP+4 ▶19444

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)		2b		No
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015).*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		4b		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(Continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
MOSES FELDMAN 841 Andorra Road Lafayette Hill, PA 19444	Trustee 0	0	0	0
SUSAN FELDMAN 841 Andorra Road Lafayette Hill, PA 19444	TRUSTEE 0	0	0	0
Susannah McQuillan Eight Tower Bridge Conshohocken, PA 19428	Executive Director 20 0	65,000	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation

Total number of others receiving over $50,000 for professional services. . . . . ▶

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions **3**	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	45,274,012
b	Average of monthly cash balances	1b	3,208,064
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	48,482,076
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	48,482,076
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	727,231
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	47,754,845
6	**Minimum investment return.** Enter 5% of line 5	6	2,387,742

Part XI Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	2,387,742
2a	Tax on investment income for 2015 from Part VI, line 5	2a	15,771		
b	Income tax for 2015 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	15,771
3	Distributable amount before adjustments Subtract line 2c from line 1			3	2,371,971
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	2,371,971
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	2,371,971

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	1,881,498
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,881,498
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,881,498

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				2,371,971
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			288,697	
b Total for prior years 2013 , 2012 , 2011		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014. 0				
f **Total** of lines 3a through e.	0			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ $ 1,881,498				
a Applied to 2014, but not more than line 2a			288,697	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				1,592,801
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 *(If an amount appears in column (d), the same amount must be shown in column (a))*	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				779,170
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) . . .				
9 **Excess distributions carryover to 2016.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2011. . . .				
b Excess from 2012. . . .				
c Excess from 2013. . . .				
d Excess from 2014. . . .				
e Excess from 2015. . . . 0				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	**(b)** 2014	**(c)** 2013	**(d)** 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				1,701,500
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	5,825	
4 Dividends and interest from securities. . .			14	873,170	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory		87,746	18	94,466	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory . .					
11 Other revenue a PARTNERSHIP AND OTHER INCOME		1,002	14	-56,866	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		88,748		916,595	

13 **Total.** Add line 12, columns (b), (d), and (e). 13 1,005,343

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

****** | 2016-05-09 | ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
Jared Szychter				P00743296

Firm's name ▶ GRANT THORNTON LLP

Firm's EIN ▶

Firm's address ▶ 2001 MARKET STREET SUITE 700 PHILADELPHIA, PA 19103

Phone no (215) 561-4200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
JEWISH FEDERATION OF NORTH AMERICA Wall Street Station PO Box 157 New York,NY 10268	NONE	PC	GENERAL	50,000
LEAGUE OF CONSERVATION VOTERS 1920 L Street NW SUITE 800 WASHINGTON,DC 20036	NONE	PC	GENERAL	10,000
MORRIS ARBORETUM 100 E NORTHWESTERN AVE PHILADELPHIA,PA 19118	NONE	PC	GENERAL	135,000
NATIONAL AUDUBON SOCIETY 225 VARICK STREET 7TH VL NEW YORK,NY 10014	NONE	PC	GENERAL	35,000
NATURAL LANDS TRUST 1031 PALMERS MILL ROAD MEDIA,PA 19063	NONE	PC	GENERAL	20,000
PCI- MEDIA CENTER 777 UNITED NATIONS PLAZA 5TH FLOOR NEW YORK,NY 10017	NONE	PC	GENERAL	24,000
PHILADELPHIA ORCHESTRA 260 BROAD STREET SUITE 1600 PHILADELPHIA,PA 19102	NONE	PC	GENERAL	25,000
PLANNED PARENTHOOD ASSOCIATION 610 LOUIS DRIVE WARMINSTER,PA 18974	NONE	PC	GENERAL	50,000
POPULATION CONNECTION 2120 L ST NW SUITE 500 WASHINGTON,DC 20037	NONE	PC	GENERAL	15,000
ROCKY MOUNTAIN INSTITUTE 2317 SNOWMASS CREEK ROAD SNOWMASS,CO 81654	NONE	PC	GENERAL	20,000
SEEDS OF PEACE 370 LEXINGTON AVENUE SUITE 401 NEW YORK,NY 10017	NONE	PC	GENERAL	50,000
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVENUE MONTGOMERY,AL 36104	NONE	PC	GENERAL	15,000
THE ISRAEL PROJECT 2020 K STREET NW WASHINGTON,DC 20006	NONE	PC	GENERAL	40,000
UNION OF CONCERNED SCIENTISTS 2 BRATTLE SQUARE CAMBRIDGE,MA 02138	NONE	PC	GENERAL	20,000
UNITED WAY OF SOUTHEASTERN PA 7 BENJAMIN FRANKLIN PARKWAY PHILADELPHIA,PA 19103	NONE	PC	GENERAL	10,000
Total . . . . ▶ **3a**				1,701,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WHYY 150 N 6TH STREET PHILADELPHIA, PA 19106	NONE	PC	GENERAL	15,000
AMERICAN ASSOCIATES BEN GURION UNIVERSITY 1430 BROADWAY 8TH FLOOR NEW YORK, NY 10018	NONE	PC	GENERAL	20,000
AMERICAN BIRD CONSERVATION 1731 CONNECTICUT AVENUE NW WASHINGTON, DC 20009	NONE	PC	GENERAL	15,000
AMERICAN JEWISH COMMITTEE PO BOX 705 NEW YORK, NY 10150	NONE	PC	GENERAL	65,000
AMERICAN JEWISH WORLD SERVICES 45 WEST 36TH STREET NEW YORK, NY 10018	NONE	PC	GENERAL	25,000
ANTI-DEFAMATION LEAGUE 1617 JFK BLVD ONE PENN CENTER SUI PHILADELPHIA, PA 19103	NONE	PC	GENERAL	50,000
APPALACHIAN MOUNTAIN CLUB 5 JOY STREET BOSTON, MA 02108	NONE	PC	GENERAL	150,000
BATES COLLEGE 2 ANDREWS ROAD LEWISTON, MA 04240	NONE	PC	GENERAL	12,500
DELAWARE RIVERKEEPER 30 POND STREET 2ND FLOOR BRISTOL, PA 19007	NONE	PC	GENERAL	20,000
EARTH JUSTICE 426 17TH STREET OAKLAND, CA 94612	NONE	PC	GENERAL	50,000
HILLEL 800 EIGHTH STREET NW WASHINGTON, DC 20001	NONE	PC	GENERAL	50,000
LASALLE UNIVERSITY 1900 WEST OLNEY AVENUE PHILADELPHIA, PA 19141	NONE	PC	GENERAL	30,000
PENNSYLVANIA BALLET 1819 JFK BLVD SUITE 210 PHILADELPHIA, PA 19103	NONE	PC	GENERAL	25,000
PHILADELPHIA ZOO 3400 W GERARD AVE PHILADELPHIA, PA 19104	NONE	PC	GENERAL	20,000
WOODMERE ART MUSEUM 9201 Germantown Ave Philadelphia, PA 19118	NONE	PC	GENERAL	10,000
Total . . . . ▶ **3a**				1,701,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NEW ISRAEL FUND 330 Seventh Ave New York, NY 10001	NONE	PC	GENERAL	50,000
THE SUSTAINABITLITY LAB 229 East 85th Street New York, NY 10028	NONE	PC	General	25,000
WASHINGTON INST FOR NE POLICY 1828 L Street NW Ste 1050 Washington, DC 20036	NONE	PC	GENERAL	60,000
AMERICAN ISLAMIC CONGRESS 1718 M Street NW 243 Washington, DC 20036	NONE	PC	GENERAL	20,000
RAINFOREST TRUST 25 Horner Street WARRENTON, VA 20186	NONE	PC	GENERAL	15,000
COMMUNITY PARTNERSHIP SCHOOL 1936 N Judson St Philadelphia, PA 19121	NONE	PC	GENERAL	25,000
Israel Allies Foundation 1150 Connecticut Ave NW Ste 515 Washington, DC 20036	NONE	PC	General	100,000
PEF Israel Endowment Funds 15th 630 Third Avenue New York, NY 10017	NONE	PC	General	100,000
Brandeis Univeristy 415 South Street Waltham, MA 02453	NONE	PC	General	30,000
World Union for Prog Judaism 633 Third Ave 7th floor New York, NY 10017	NONE	PC	General	20,000
Jewish Federation of Greater Philadelphia Moses Susan Feldman Philanthropic 2100 Arch Street Philadelphia, PA 19103	NONE	PC	GENERAL	55,000
Greenburgh Nature Center 99 Dromore Road Scarsdale, NY 10583	NONE	PC	GENERAL	15,000
Wissahickon Valley Watershed 12 MOrris Road Ambler, PA 19002	NONE	PC	GENREAL	15,000
Pecan Street Institute 3925 W Braker Lane Austin, TX 78759	NONE	PC	GENERAL	25,000
92nd Street YMCA 1395 Lexington Ave New York, NY 10128	NONE	PC	GENERAL	10,000
Total . . . . ▶ **3a**				1,701,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Amer Jewish Comm of Phila & S NJ 30 S 15th Street Suite 801 Phialdelphia, PA 19102	NONE	PC	GENERAL	15,000
Angels Foster Family Network 9295 Farnham Street Suite 200 San Diego, CA 92123	NONE	PC	GENERAL	25,000
The Children's Village 400 E Fordham Road Bronx, NY 10458	NONE	PC	GENERAL	20,000
Total . . . . ▶ **3a**				1,701,500

TY 2015 Accounting Fees Schedule

Name: The Moses Feldman Family Foundation

EIN: 20-2086533

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	12,225	3,056		9,169

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Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Depreciation Schedule

Name: The Moses Feldman Family Foundation

EIN: 20-2086533

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
OFFICE FURNITURE	2006-05-19	3,473	3,473	M7					
OFFICE FURNITURE	2006-06-29	1,151	1,151	M7					
FILE CABINET	2011-05-31	339	232	M7		30			
OFFICE FURNITURE	2012-06-30	432	244	M7		54			

TY 2015 Investments Corporate Stock Schedule

Name: The Moses Feldman Family Foundation

EIN: 20-2086533

Name of Stock	End of Year Book Value	End of Year Fair Market Value
COMMERCIAL METALS CO	4,107,000	4,107,000

TY 2015 Investments - Other Schedule

Name: The Moses Feldman Family Foundation

EIN: 20-2086533

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ACORN PARTNERS	FMV	11,990	11,990
STATE OF ISRAEL BONDS	FMV	250,000	250,000
AMERICAN ISRAEL PAPER MILLS, L	FMV	75	75
ELLIOTT INTERNATIONAL PARTNERS	FMV	4,387,948	4,387,948
SENTINEL CAPITAL INVESTORS III	FMV	6,206	6,206
PALOMA INTERNATIONAL LIMITED	FMV	1,239,090	1,239,090
SENECA INTERNATIONAL	FMV	0	0
REGIS PRIVATE EQUITY INVESTORS	FMV	0	0
SENTINEL CAPITAL PARTNERS IV	FMV	780,223	780,223
TRIDENT IV, LP	FMV	1,092,702	1,092,702
SENTINEL CAPITAL INV IV-A	FMV	781,410	781,410
RIVERSTONE V	FMV	1,038,675	1,038,675
REGIS - CHARLES SCHWAB	FMV	25,130,448	25,130,448
HB MULTI-STRATEGY	FMV	0	0
HB HMLP LP	FMV	0	0
OMEGA PARTNERS	FMV	2,052,865	2,052,865
JARGONNANT PARTNERS	FMV	687,326	687,326
LEXINGTON CAPITAL PARTNERS	FMV	497,290	497,290
HG CAPITAL VIII LLC	FMV	1,310,000	1,310,000
ACORN OVERSEAS LIMITED	FMV	0	0
TREGARON OPP FUND II	FMV	39,151	39,151
HOSPI CORPORATION SERIES A	FMV	168,749	168,749
MAINSAIL II	FMV	272,007	272,007

TY 2015 Land, Etc. Schedule

Name: The Moses Feldman Family Foundation

EIN: 20-2086533

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
OFFICE FURNITURE	3,473	3,473		
OFFICE FURNITURE	1,151	1,151		
FILE CABINET	339	262	77	
OFFICE FURNITURE	432	298	134	

TY 2015 Other Assets Schedule

Name: The Moses Feldman Family Foundation

EIN: 20-2086533

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
SECURITY DEPOSIT	1,554	1,554	1,554

TY 2015 Other Decreases Schedule

Name: The Moses Feldman Family Foundation

EIN: 20-2086533

Description	Amount
UNREALIZED GAIN (LOSS)	543,185

TY 2015 Other Expenses Schedule

Name: The Moses Feldman Family Foundation

EIN: 20-2086533

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE SUPPORT	50,226	5,023		45,203
ASSET MANAGEMENT FEES	105,423	105,423		
INSURANCE	3,385			3,385
UTILITIES & TELEPHONE	2,906	145		2,761
MISCELLANEOUS	3,080			3,080
OFFICE SUPPLIES	219	66		154
TRAVEL, MEETING & CONFERENCE	8,992	899		8,093

TY 2015 Other Income Schedule

Name: The Moses Feldman Family Foundation

EIN: 20-2086533

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
LEXINGTON CAPITAL PARTNERS	-10,544	-10,544	
SENTINEL CAPITAL PARTNERS IV-A, LP	-670	-670	
TRIDENT IV, LP	-12,223	-12,223	
REGIS PRIVATE EQUITY INVESTORS	-21,556	-21,556	
ACORN PARTNERS	-53	258	
HG CAPITAL	-19,511	-14,707	
SENTINEL CAPITAL PARTNERS IV, LP	5,698	-419	
Sentinel Capital	18,234	18,234	
Tregaron Opp Fund III	-15,378	-15,378	
Charles Schwab - Payments in Lieu of Div	139	139	

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TY 2015 Taxes Schedule

Name: The Moses Feldman Family Foundation

EIN: 20-2086533

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	12,207	12,207		
FEDERAL TAXES	31,500			

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Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www irs gov/form990*

OMB No 1545-0047

2015

Name of the organization	Employer identification number
The Moses Feldman Family Foundation	20-2086533

Organization type (check one)

Filers of: **Section:**

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☑ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
The Moses Feldman Family Foundation

Employer identification number
20-2086533

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JACOB FELDMAN CHARITABLE LEAD TRUST 841 Andorra Road Lafayette Hill, PA 19444	$ 31,123	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	SARA FELDMAN CHARITABLE LEAD TRUST 841 Andorra Road Lafayette Hill, PA 19444	$ 195,342	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization
The Moses Feldman Family Foundation

Employer identification number
20-2086533

Part II **Noncash Property**
(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization	Employer identification number
The Moses Feldman Family Foundation	20-2086533

Part III *Exclusively* **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of** ***exclusively*** **religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.) ▶ $**

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee