Extended to November 15, 2016

Form 990-PF Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Department of the Treasury Internal Revenue Service

OMB No. 1545-0052

2015

Open to Public Inspection

201512

For calendar year 2015 or tax year beginning , and ending

Name of foundation: BENNO AND ELAYNE HURWITZ FAMILY FOUNDATION, INC.

A Employer identification number: 20-1646666

Number and street (or P.O. box number if mail is not delivered to street address): 100 EAST PRATT STREET, 26TH FLOOR

Room/suite:

B Telephone number: 410-752-9737

City or town, state or province, country, and ZIP or foreign postal code: BALTIMORE, MD 21202

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 5,057,375.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

	Line	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	800,000.		N/A	
	2 Check ▶ ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	275.	275.		Statement 1
	4 Dividends and interest from securities	65,463.	65,463.		Statement 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	146,610.			
	b Gross sales price for all assets on line 6a 2,728,057.				
	7 Capital gain net income (from Part IV, line 2)		146,610.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less. Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	-276,855.	0.		Statement 3
	12 Total. Add lines 1 through 11	735,493.	212,348.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	16,000.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees Stmt 4	8,160.	0.		0.
	b Accounting fees Stmt 5	12,000.	0.		0.
	c Other professional fees				
	17 Interest				
	18 Taxes Stmt 6	4,912.	511.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses Stmt 7	21,152.	18,770.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	62,224.	19,281.		0.
	25 Contributions, gifts, grants paid	297,581.			297,581.
	26 Total expenses and disbursements. Add lines 24 and 25	359,805.	19,281.		297,581.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	375,688.			
	b Net investment income (if negative, enter -0-)		193,067.		
	c Adjusted net income (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only.

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	753,711.	931,532.	931,532.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other Stmt 8	3,927,976.	4,125,843.	4,125,843.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	4,681,687.	5,057,375.	5,057,375.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	4,681,687.	5,057,375.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 Total net assets or fund balances	4,681,687.	5,057,375.	
	31 Total liabilities and net assets/fund balances	4,681,687.	5,057,375.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,681,687.
2 Enter amount from Part I, line 27a	2	375,688.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	5,057,375.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,057,375.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b See Attached Statement			
c			
d			
e			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	2,728,057.		2,581,447.	146,610.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				146,610.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } ..... 2 146,610.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 ..... 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	274,260.	4,241,967.	.064654
2013	284,900.	3,582,633.	.079523
2012	286,821.	2,865,630.	.100090
2011	289,833.	2,873,299.	.100871
2010	268,364.	2,016,608.	.133077

2 Total of line 1, column (d)	2	.478215
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.095643
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	4,796,488.
5 Multiply line 4 by line 3	5	458,751.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,931.
7 Add lines 5 and 6	7	460,682.
8 Enter qualifying distributions from Part XII, line 4	8	297,581.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	3,861.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3	Add lines 1 and 2		3	3,861.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	3,861.
6	Credits/Payments:			
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a 3,720.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c 4,000.		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	7,720.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	3.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	3,856.
11	Enter the amount of line 10 to be: **Credited to 2016 estimated tax** ▶ 3,856. **Refunded** ▶		11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? *If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*	1b		X
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MD			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses Stmt 9	10	X	

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ Lynn Statz Lazzaro Telephone no. ▶ 443-212-1171
Located at ▶ 913 Ridgebrook Road, Sparks, MD ZIP+4 ▶ 21152

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____ , ____ , ____ , ____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ ____ , ____ , ____ , ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a During the year did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A	5b		
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 10		16,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	842,622.
c	Fair market value of all other assets	1c	4,026,909.
d	**Total** (add lines 1a, b, and c)	1d	4,869,531.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,869,531.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	73,043.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,796,488.
6	**Minimum investment return.** Enter 5% of line 5	6	239,824.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	239,824.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	3,861.		
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	3,861.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	235,963.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	235,963.
6	Deduction from distributable amount (see instructions)			6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	235,963.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	297,581.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	297,581.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	297,581.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				235,963.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years: ___, ___, ___		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010 ... 168,206.				
b From 2011 ... 146,692.				
c From 2012 ... 144,452.				
d From 2013 ... 108,855.				
e From 2014 ... 65,878.				
f Total of lines 3a through e	634,083.			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ $ 297,581.				
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				235,963.
e Remaining amount distributed out of corpus	61,618.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5	695,701.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	168,206.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	527,495.			
10 Analysis of line 9:				
a Excess from 2011 ... 146,692.				
b Excess from 2012 ... 144,452.				
c Excess from 2013 ... 108,855.				
d Excess from 2014 ... 65,878.				
e Excess from 2015 ... 61,618.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

See Statement 11

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Baltimore Museum of Art 10 Art Museum Drive BALTIMORE, MD 21218			Support of local museum	4,000.
Girls Enpowerment Mission (Living Classrooms) 802 S Caroline St BALTIMORE, MD 21231			Serving disadvanteged teenage girls of Chesapeake High School	500.
Missionfit.org 2720 Sission Street BALTIMORE, MD 21211			Strengthening Baltimore Youth	5,000.
BETH EL 8101 PARK HEIGHTS AVENUE PIKESVILLE, MD 21208			Support of local jewish congregation	2,081.
Jewish Womens Giving Foundation 101 W. MT. ROYAL AVENUE BALTIMORE, MD 21201			Empowerment of Women	1,100.
Total See continuation sheet(s) ▶ 3a				297,581.
b Approved for future payment				
None				
Total ▶ 3b				0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					275.
4 Dividends and interest from securities					65,463.
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					-276,855.
8 Gain or (loss) from sales of assets other than inventory					146,610.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		0.	-64,507.

13 **Total.** Add line 12, columns (b), (d), and (e) .... 13 -64,507.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
3, 4	INTEREST & DIVIDEND INCOME EARNED ON MONEY MARKET ACCOUNT. A DONATION DEPOSITED INTO THE MONEY MARKET AND INTEREST IS EARNED UNTIL A CHARITIBLE CONTRIBUTION IS MADE.
8	CASH IS ALSO DEPOSITED INTO AN INVESTMENT ACCOUNT IN WHICH SECURITIES ARE BOUGHT AND SOLD TRIGGERING A GAIN OR LOSS ON SALE.
7	UNREALIZED GAIN ON INVESTMENT ACCOUNT AND ITEMS FLOWING FROM K-1'S.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: [signature] Date: 8/17/16 Title: Secretary

May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Lynn Lazzaro	[signature] CPA	08/09/16		P00042372

Firm's name ▶ Valley Advisors, LLC — Firm's EIN ▶ 20-5191610

Firm's address ▶ 913 Ridgebrook Rd, Suite 108 Sparks, MD 21152 — Phone no. 443.212.1177

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	Brown Venture Partners K-1	P	01/01/15	06/30/15
b	Brown Venture Partners K-1	P	01/01/11	06/30/15
c	Questmark Partners K-1	P	01/01/11	06/30/15
d	Brown 7344 (See Attached)	P	Various	12/02/15
e	Brown 7344 (See Attached)	P	Various	12/02/15
f	Brown 7344 (See Attached)	P	12/29/11	12/02/15
g	Merrill Lynch (See Attached)	P	Various	12/31/15
h	Merrill Lynch (See Attached)	P	Various	12/31/15
i	Brownia Investors 2000-3 K-1	P	Various	12/31/15
j	Capital Gains Dividends			
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	3.			3.
b	22,427.			22,427.
c	2,274.			2,274.
d	6,997.		7,042.	-45.
e	28,020.		28,964.	-944.
f	283,215.		300,005.	-16,790.
g	810,054.		843,211.	-33,157.
h	1,441,944.		1,402,225.	39,719.
i	19,303.			19,303.
j	113,820.			113,820.
k				
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a				3.
b				22,427.
c				2,274.
d				-45.
e				-944.
f				-16,790.
g				-33,157.
h				39,719.
i				19,303.
j				113,820.
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter "-0-" in Part I, line 7 }	2	146,610.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

523591
04-01-15

2015 Year-End Account Summary

As of Date: 02/19/16

Account Number: 6785-7344

BENNO AND ELAYNE HURWITZ
FAMILY FOUNDATION INC
C O BRIAN BALENSON

This Information is NOT provided to the Internal Revenue Service, but is being provided to you for courtesy purposes. Please consult with your Financial Advisor or tax advisor regarding specific questions.

Proceeds from Broker and Barter Exchange Transactions

Short Term Gains or Losses (Box 2) For Covered Securities (Box 5)

Description CUSIP (Box 1a)	Quantity Sold	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Code (Box 1f)	Adjustments (Box 1g)	Gain/Loss Amount	Additional Information
BROWN ADVISORY FDS	42.85700	12/02/2014	12/02/2015	455.57	461.14		0.00	-5.57	
ADVISORY INTERMEDIATE	97.66600	12/26/2014	12/02/2015	1,038.20	1,042.10		0.00	-3.90	
CUSIP: 115233744	42.35300	02/03/2015	12/02/2015	450.21	459.53		0.00	-9.32	
	38.53500	03/03/2015	12/02/2015	409.63	415.41		0.00	-5.78	
	47.98200	04/02/2015	12/02/2015	510.05	517.73		0.00	-7.68	
	44.57000	05/04/2015	12/02/2015	473.78	479.57		0.00	-5.79	
	49.27500	06/02/2015	12/02/2015	523.80	528.23		0.00	-4.43	
	50.05500	07/02/2015	12/02/2015	532.09	532.08		0.00	0.01	
	52.33800	08/04/2015	12/02/2015	556.36	557.92		0.00	-1.56	
	48.22300	09/02/2015	12/02/2015	512.62	513.09		0.00	-0.47	
	49.85900	10/02/2015	12/02/2015	530.01	531.50		0.00	-1.49	
	50.47700	11/03/2015	12/02/2015	536.59	536.57		0.00	0.02	
	44.00800	12/02/2015	12/02/2015	467.83	466.93		0.00	0.90	
Subtotals	658.19800			$6,996.74	$7,041.80		$0.00	($45.06)	
Totals				$6,996.74	$7,041.80		$0.00	($45.06)	

04 8003

2015 Year-End Account Summary

As of Date: 02/19/16

Account Number: 6785-7344

BENNO AND ELAYNE HURWITZ
FAMILY FOUNDATION INC
C O BRIAN BALENSON

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Proceeds from Broker and Barter Exchange Transactions continued

Long Term Gains or Losses (Box 2) For Covered Securities (Box 5)

Description CUSIP (Box 1a)	Quantity Sold	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Code (Box 1f)	Adjustments (Box 1g)	Gain/Loss Amount	Additional Information
BROWN ADVISORY FDS •	66.31099	01/04/2012	12/02/2015	704.88	746.00		0.00	-41.12	
ADVISORY INTERMEDIATE	44.50000	02/02/2012	12/02/2015	473 03	503.74		0.00	-30.71	
CUSIP: 115233744	35.37899	03/02/2012	12/02/2015	376.07	399.43		0.00	-23.36	
	46.92799	04/03/2012	12/02/2015	498.84	529.35		0 00	-30.51	
	40.13599	05/02/2012	12/02/2015	426.64	455.95		0.00	-29.31	
	46.40099	06/04/2012	12/02/2015	493.24	527.58		0.00	-34.34	
	40.23000	07/03/2012	12/02/2015	427.64	457.42		0.00	-29.78	
	45.30699	08/02/2012	12/02/2015	481.61	518.77		0.00	-37.16	
	39.19299	09/05/2012	12/02/2015	416.62	449.15		0.00	-32.53	
	30.15208	10/02/2012	12/02/2015	320.51	346.75		0.00	-26.24	
	53.96700	11/02/2012	12/02/2015	573.67	620.62		0.00	-46.95	
	48.17100	12/04/2012	12/02/2015	512 05	553.48		0.00	-41.43	
	358.22700	12/14/2012	12/02/2015	3,807.96	4,040 80		0.00	-232.84	
	127.53700	12/14/2012	12/02/2015	1,355.72	1,438.62		0.00	-82.90	
	160.98300	01/03/2013	12/02/2015	1,711.25	1,804.62		0.00	-93.37	
	28.60100	02/04/2013	12/02/2015	304.02	318.33		0.00	-14.31	
	29.00400	03/04/2013	12/02/2015	308.31	323.68		0.00	-15.37	
	39.92700	04/02/2013	12/02/2015	424.42	445.59		0.00	-21.17	
	46.98000	05/02/2013	12/02/2015	499.39	526.65		0.00	-27.26	
	44.24700	06/04/2013	12/02/2015	470.34	488.93		0.00	-18.59	
	37.40500	07/02/2013	12/02/2015	397.61	406.22		0.00	-8.61	
	40.16400	08/02/2013	12/02/2015	426.94	435.38		0.00	-8.44	
	35.44800	09/04/2013	12/02/2015	376.81	381.78		0.00	-4.97	
	29.08900	10/02/2013	12/02/2015	309.21	315.32		0.00	-6.11	
	37.13800	11/04/2013	12/02/2015	394.77	404.06		0.00	-9.29	
	33.79100	12/03/2013	12/02/2015	359.20	365.96		0.00	-6.76	
	527.12200	12/17/2013	12/02/2015	5,603.33	5,571.68		0.00	31.65	

04 8003

2015 Year-End Account Summary

As of Date: 02/19/16

Account Number: 6785-7344

BENNO AND ELAYNE HURWITZ
FAMILY FOUNDATION INC
C O BRIAN BALENSON

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Please consult with your Financial Advisor or tax advisor regarding specific questions.

2 Proceeds from Broker and Barter Exchange Transactions continued

Long Term Gains or Losses (Box 2) For Covered Securities (Box 5)

Description CUSIP (Box 1a)	Quantity Sold	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Code (Box 1f)	Adjustments (Box 1g)	Gain/Loss Amount	Additional Information
BROWN ADVISORY FDS • ADVISORY INTERMEDIATE CUSIP: 115233744	47.13600	12/17/2013	12/02/2015	501.05	498.23		0.00	2.82	
	32.91000	12/31/2013	12/02/2015	349.83	346.21		0.00	3.62	
	24.46800	02/04/2014	12/02/2015	260.09	260.10		0.00	-0.01	
	34.40500	03/04/2014	12/02/2015	365.72	367.10		0.00	-1.38	
	44.84900	04/02/2014	12/02/2015	476.74	476.75		0.00	-0.01	
	50.61600	05/02/2014	12/02/2015	538.05	540.58		0.00	-2.53	
	57.44100	06/03/2014	12/02/2015	610.60	618.06		0.00	-7.46	
	46.62700	07/02/2014	12/02/2015	495.64	500.77		0.00	-5.13	
	51.54000	08/04/2014	12/02/2015	547.87	550.45		0.00	-2.58	
	41.77500	09/03/2014	12/02/2015	444.07	448.25		0.00	-4.18	
	47.81500	10/02/2014	12/02/2015	508.27	510.19		0.00	-1.92	
	44.07100	11/04/2014	12/02/2015	468.48	471.56		0.00	-3.08	
Subtotals	2635.99101			$28,020.49	$28,964.11		$0.00	($943.62)	
Totals				$28,020.49	$28,964.11		$0.00	($943.62)	

048003

2015 Year-End Account Summary

As of Date: 02/19/16

Account Number: 6785-7344

BENNO AND ELAYNE HURWITZ
FAMILY FOUNDATION INC
C O BRIAN BALENSON

This information is NOT provided to the Internal Revenue Service, but is being provided to you for courtesy purposes. Please consult with your Financial Advisor or tax advisor regarding specific questions.

Proceeds from Broker and Barter Exchange Transactions continued

Long Term Gains or Losses (Box 2) For Noncovered Securities (Box 5)

Description CUSIP (Box 1a)	Quantity Sold	Date Acquired (Box 1b)	Date Sold or Disposed (Box 1c)	Proceeds (Box 1d)	Cost or Other Basis	Code	Adjustments	Gain/Loss Amount	Additional Information
BROWN ADVISORY FDS * ADVISORY INTERMEDIATE CUSIP: 115233744	26642.98399	12/29/2011	12/02/2015	283,214.92	300,004.50		0.00	-16,789.58	
Totals				$283,214.92	$300,004.50		$0.00	($16,789.58)	

The Code column will reflect W for wash sale, C for collectibles, or D for market discount.
For some tax lots complete data is not available. Therefore, you may see N/A in the Proceeds, Gain/Loss or Cost columns. In these situations, you should determine the actual cost or proceeds and calculate the Gain/Loss.
Please note that the totals will include any available cost or proceeds, even if the Gain/Loss is marked N/A.

Merrill Lynch
Bank of America Corporation

Account No.	Taxpayer No.	Page
6YL-02009	XX-XXX6666	7 of 25

BENNO & ELAYNE HURWITZ FAMILY

2015 ANNUAL STATEMENT SUMMARY

The following sections are provided to facilitate your review and the preparation of your return.

The 2015 Proceeds from Broker and Barter Exchange Transactions section includes both sales of positions for "covered securities" and "noncovered securities." A covered security includes securities when the purchase date of the security occurred within the following timeline: Equities acquired on or after January 1, 2011, Mutual Funds acquired on or after January 1, 2012, and Option Transactions and certain debt securities acquired on or after January 1, 2014. Legislation requires reporting the gross proceeds of the sales of "covered" and "noncovered" securities and the adjusted cost basis for "covered securities." Any sale of a security that is considered a "noncovered security" will still be included in this section with the adjusted cost basis (where available) but the adjusted basis will not be transmitted to the IRS.

In calculating gain (loss), unless otherwise noted, it was assumed that the oldest position was liquidated first, and that you have made an election to amortize the premium paid on the purchase of taxable bonds. Under the Cost Basis Reporting Regulations, brokers need not track wash sale activity for substantially identical securities, transactions across accounts, or between covered and noncovered securities. However, you as a taxpayer still have to track and report wash sales as you have in the past which would include all of the aforementioned transaction types. Securities distributed from a retirement account reflect the tax basis on the date of distribution. Other methods for calculating gain (loss) are available. The cost basis for most Original Issue Discount ("OID") obligations includes the accretion of OID.

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

2015 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

1a. Description of Property	1b. Date of Acquisition	1c. Date of Sale or Exchange	1d. Amount	1e. Cost Basis	1f. IRS Code	1g. Adjustments	Gain or (Loss)	Remarks
SHORT TERM CAPITAL GAINS AND LOSSES - 1099-B Line 2 - Box 6 Net Proceeds								
COVERED TRANSACTIONS - Cost basis reported to IRS - Form 8949, Part I, (A)								
ISHARES RUSSELL 1000 GROWTH	*CUSIP Number*	*464287614*						
93.0000 Sale	05/18/15	09/11/15	8,869.32	9,478.90		0.00	(609.58)	
12 0000 Sale	05/18/15	11/04/15	1,223.04	1,223.08		0.00	(0.04)	
643.0000 Sale	05/18/15	12/31/15	64,375.98	65,536.95		0.00	(1,160.97)	
Security Subtotal			*74,468.34*	*76,238.93*		*0.00*	*(1,770.59)*	
ISHARES RUSSELL 1000 VALUE	*CUSIP Number*	*464287598*						
14.0000 Sale	05/18/15	06/02/15	1,471.78	1,486.23		0.00	(14.45)	
42.0000 Sale	05/18/15	09/11/15	3,971.79	4,458.70		0.00	(486.91)	
33 0000 Sale	05/18/15	11/04/15	3,359.36	3,503.27		0.00	(143.91)	
1431.0000 Sale	05/18/15	12/31/15	140,884.37	151,914.39		0.00	(11,030 02)	
15 0000 Sale	07/07/15	12/31/15	1,476.77	1,527.24		0.00	(50 47)	
2.0000 Sale	07/15/15	12/31/15	196.91	207.92		0.00	(11.01)	
Security Subtotal			*151,360.98*	*163,097.75*		*0.00*	*(11,736.77)*	
VANGUARD INTRMDIATE-TERM	*CUSIP Number*	*92206C870*						
966.0000 Sale	11/04/15	12/31/15	81,312.03	82,042.38		0.00	(730.35)	

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Bank of America Corporation

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BENNO & ELAYNE HURWITZ FAMILY

2015 ANNUAL STATEMENT SUMMARY

2015 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

1a. Description of Property	1b. Date of Acquisition	1c. Date of Sale or Exchange	1d. Amount	1e. Cost Basis	1f. IRS Code	1g. Adjustments	Gain or (Loss)	Remarks
ISHARES CORE US	CUSIP Number	46429B267						
2663.0000 Sale	06/02/15	12/31/15	66,707.45	66,841.30		0.00	(133.85)	
616.0000 Sale	07/07/15	12/31/15	15,430.64	15,523.20		0.00	(92.56)	
452.0000 Sale	09/11/15	12/31/15	11,322.48	11,413.00		0.00	(90.52)	
1494.0000 Sale	11/04/15	12/31/15	37,424.32	37,574.10		0.00	(149.78)	
Security Subtotal			*130,884.89*	*131,351.60*		*0.00*	*(466.71)*	
THE OAKMARK INTL FUND	CUSIP Number	413838202						
43.0000 Sale	06/02/15	12/31/15	918.49	1,086.61		0.00	(168.12)	
JOHN HANCOCK DISCIPLINED VALUE FUND CL I	CUSIP Number	47803U640						
52.0000 Sale	06/02/15	11/04/15	977.60	1,008.28		0.00	(30.68)	
2400.0000 Sale	06/02/15	12/31/15	41,280.00	46,536.00		0.00	(5,256.00)	
Security Subtotal			*42,257.60*	*47,544.28*		*0.00*	*(5,286.68)*	
NEUBERGER BERMAN HIGH INCOME BOND FUND CL INST	CUSIP Number	64128K868						
22.0000 Sale	06/30/14	06/02/15	199.32	210.32		0.00	(11.00)	
1.0000 Sale	07/31/14	06/02/15	9.06	9.40		0.00	(0.34)	
22.0000 Sale	07/31/14	06/02/15	199.32	205.70		0.00	(6.38)	
22.0000 Sale	08/29/14	06/02/15	199.32	208.78		0.00	(9.46)	
23.0000 Sale	09/30/14	06/02/15	208.38	212.06		0.00	(3.68)	
1.0000 Sale	06/30/14	06/02/15	9.06	9.53		0.00	(0.47)	
23.0000 Sale	10/31/14	06/02/15	208.38	213.67		0.00	(5.29)	
1.0000 Sale	11/28/14	06/02/15	9.06	9.23		0.00	(0.17)	
23.0000 Sale	11/28/14	06/02/15	208.38	210.68		0.00	(2.30)	
1.0000 Sale	12/18/14	06/02/15	9.06	8.91		0.00	0.15	
30.0000 Sale	12/18/14	06/02/15	271.80	262.80		0.00	9.00	
5.0000 Sale	12/18/14	06/02/15	45.30	43.80		0.00	1.50	
1.0000 Sale	12/31/14	06/02/15	9.06	8.80		0.00	0.26	
24.0000 Sale	12/31/14	06/02/15	217.44	214.80		0.00	2.64	
1.0000 Sale	01/30/15	06/02/15	9.06	8.97		0.00	0.09	
23.0000 Sale	01/30/15	06/02/15	208.38	206.54		0.00	1.84	
23.0000 Sale	02/27/15	06/02/15	208.38	210.68		0.00	(2.30)	
1.0000 Sale	03/31/15	06/02/15	9.06	9.04		0.00	0.02	
23.0000 Sale	03/31/15	06/02/15	208.38	207.69		0.00	0.69	
1.0000 Sale	04/30/15	06/02/15	9.06	9.07		0.00	(0.01)	
23.0000 Sale	04/30/15	06/02/15	208.39	209.30		0.00	(0.91)	
1.0000 Sale	05/29/15	06/02/15	9.06	9.08		0.00	(0.02)	
22.0000 Sale	05/29/15	06/02/15	199.33	199.54		0.00	(0.21)	

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BENNO & ELAYNE HURWITZ FAMILY

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1a. Description of Property	1b. Date of Acquisition	1c. Date of Sale or Exchange	1d. Amount	1e. Cost Basis	1f. IRS Code	1g. Adjustments	Gain or (Loss)	Remarks
NEUBERGER BERMAN HIGH INCOME BOND FUND CL INST	*CUSIP Number*	*64128K868*						
.9080 Sale	08/31/15	09/18/15	7.79	8.11		0.00	(0.32)	
.0050 Sale	09/30/15	10/23/15	0.04	0.04		0.00	0.00	
Security Subtotal			***2,879.87***	***2,906.54***		***0.00***	***(26.67)***	
JOHN HANCOCK CLASSIC VALUE FUND CL I	*CUSIP Number*	*409902756*						
79.0000 Sale	12/17/14	06/02/15	2,142.49	1,996.33		0.00	146.16	
.3330 Sale	12/17/14	06/19/15	9.13	8.39		0.00	0.74	
Security Subtotal			***2,151.62***	***2,004.72***		***0.00***	***146.90***	
DELAWARE CORPORATE BOND FUND INSTL CL	*CUSIP Number*	*245908751*						
7.0000 Sale	06/02/15	07/07/15	40.88	41.16	W	0.28 (M)	0.00	
184.0000 Sale	06/02/15	07/07/15	1,074.56	1,081.92		0.00	(7.36)	
662.0000 Sale	06/02/15	09/11/15	3,799.88	3,892.56		0.00	(92.68)	
19093.0000 Sale	06/02/15	11/04/15	109,211.96	112,266.84		0.00	(3,054.88)	
7.0000 Sale	06/10/15	11/04/15	40.04	40.81		0.00 (M)	(0.77)	
Security Subtotal			***114,167.32***	***117,323.29***		***0.28***	***(3,155.69)***	
MFS TOTAL RETURN BOND FUND CL I	*CUSIP Number*	*55272P778*						
1.0000 Sale	06/20/14	06/02/15	10.83	10.99		0.00	(0.16)	
2954.0000 Sale	06/20/14	06/02/15	32,021.40	32,316.76		0.00	(295.36)	
21.0000 Sale	06/30/14	06/02/15	227.64	230.58		0.00	(2.94)	
1.0000 Sale	07/31/14	06/02/15	10.84	10.94		0.00	(0.10)	
26.0000 Sale	07/31/14	06/02/15	281.84	283.92		0.00	(2.08)	
1.0000 Sale	08/29/14	06/02/15	10.83	11.02		0.00	(0.19)	
24.0000 Sale	08/29/14	06/02/15	260.16	264.48		0.00	(4.32)	
25.0000 Sale	09/30/14	06/02/15	271.00	272.26		0.00	(1.26)	
1.0000 Sale	10/31/14	06/02/15	10.84	10.94		0.00	(0.10)	
23.0000 Sale	10/31/14	06/02/15	249.32	252.08		0.00	(2.76)	
23.0000 Sale	11/28/14	06/02/15	249.32	252.77		0.00	(3.45)	
1.0000 Sale	12/11/14	06/02/15	10.84	10.98		0.00	(0.14)	
14.0000 Sale	12/11/14	06/02/15	151.76	152.74		0.00	(0.98)	
1.0000 Sale	12/11/14	06/02/15	10.84	10.91		0.00	(0.07)	
25.0000 Sale	12/11/14	06/02/15	271.00	272.75		0.00	(1.75)	
31.0000 Sale	12/31/14	06/02/15	336.04	338.21		0.00	(2.17)	
1.0000 Sale	01/30/15	06/02/15	10.84	10.99		0.00	(0.15)	

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BENNO & ELAYNE HURWITZ FAMILY

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1a. Description of Property	1b. Date of Acquisition	1c. Date of Sale or Exchange	1d. Amount	1e. Cost Basis	1f. IRS Code	1g. Adjustments	Gain or (Loss)	Remarks
MFS TOTAL RETURN BOND FUND CL I	*CUSIP Number*	*55272P778*						
23.0000 Sale	01/30/15	06/02/15	249.32	254.84		0.00	(5.52)	
23.0000 Sale	02/27/15	06/02/15	249.32	253.23		0.00	(3.91)	
23.0000 Sale	03/31/15	06/02/15	249.32	253.46		0.00	(4.14)	
1.0000 Sale	04/30/15	06/02/15	10.84	11.02		0.00	(0.18)	
24.0000 Sale	04/30/15	06/02/15	260.16	263.04		0.00	(2.88)	
278.0000 Sale	05/18/15	06/02/15	3,013.53	3,021.86		0.00	(8.33)	
26.0000 Sale	05/29/15	06/02/15	281.85	283.66		0.00	(1.81)	
.4940 Sale	05/29/15	06/19/15	5.32	5.40		0.00	(0.08)	
.8110 Sale	08/31/15	09/18/15	8.68	8.71		0.00	(0.03)	
.0030 Sale	09/30/15	10/23/15	0.03	0.03		0.00	0.00	
Security Subtotal			***38,723.71***	***39,068.57***		***0.00***	***(344.86)***	
OPPNHEIMR RISING DIV Y	*CUSIP Number*	*68380H406*						
19.0000 Sale	03/19/15	12/31/15	362.33	394.05		0.00	(31.72)	
1291.0000 Sale	05/18/15	12/31/15	24,619.40	27,214.28		0.00	(2,594.88)	
Security Subtotal			***24,981.73***	***27,608.33***		***0.00***	***(2,626.60)***	
WELLS FARGO ADV ULTRA SHORT TERM INC FD CL INS	*CUSIP Number*	*949917744*						
5926.0000 Sale	06/02/15	07/07/15	50,193.22	50,244.11		0.00	(50.89)	
TRANSAM EMERG MKT DBT I	*CUSIP Number*	*893509158*						
4860.0000 Sale	06/02/15	12/31/15	45,392.39	50,252.40		0.00	(4,860.01)	
45.0000 Sale	07/15/15	12/31/15	420.30	453.60		0.00	(33.30)	
113.0000 Sale	11/04/15	12/31/15	1,055.43	1,110.79		0.00	(55.36)	
Security Subtotal			***46,868.12***	***51,816.79***		***0.00***	***(4,948.67)***	
VICTORY SYCAMORE SMALL	*CUSIP Number*	*92646A559*						
26.0000 Sale	06/02/15	12/31/15	926.91	1,044.68		0.00	(117.77)	
PIMCO TOTAL RETURN FUND CL P	*CUSIP Number*	*72201M552*						
18.0000 Sale	06/30/14	06/02/15	191.34	197.46		0.00	(6.12)	
20.0000 Sale	07/31/14	06/02/15	212.60	217.80		0.00	(5.20)	
1.0000 Sale	08/29/14	06/02/15	10.63	10.96		0.00	(0.33)	
18.0000 Sale	08/29/14	06/02/15	191.34	197.82		0.00	(6.48)	
1.0000 Sale	09/30/14	06/02/15	10.63	10.93		0.00	(0.30)	
14.0000 Sale	09/30/14	06/02/15	148.82	152.19		0.00	(3.37)	

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1a. Description of Property	1b. Date of Acquisition	1c. Date of Sale or Exchange	1d. Amount	1e. Cost Basis	1f. IRS Code	1g. Adjustments	Gain or (Loss)	Remarks
PIMCO TOTAL RETURN FUND CL P	*CUSIP Number*	*72201M552*						
15.0000 Sale	10/31/14	06/02/15	159.45	164.11		0.00	(4.66)	
17.0000 Sale	11/28/14	06/02/15	180.71	187.50		0.00	(6.79)	
79.0000 Sale	12/10/14	06/02/15	839.77	861.10		0.00	(21.33)	
1.0000 Sale	12/29/14	06/02/15	10.63	10.90		0.00	(0.27)	
200.0000 Sale	12/29/14	06/02/15	2,128.00	2,128.00		0.00	(2.00)	
1.0000 Sale	12/31/14	06/02/15	10.63	10.65		0.00	(0.02)	
23.0000 Sale	12/31/14	06/02/15	244.49	245.19		0.00	(0.70)	
9.0000 Sale	01/30/15	06/02/15	95.67	98.37		0.00	(2.70)	
1.0000 Sale	02/27/15	06/02/15	10.63	10.89		0.00	(0.26)	
10.0000 Sale	02/27/15	06/02/15	106.30	108.40		0.00	(2.10)	
12.0000 Sale	03/31/15	06/02/15	127.56	130.32		0.00	(2.76)	
1.0000 Sale	04/30/15	06/02/15	10.63	10.83		0.00	(0.20)	
25.0000 Sale	04/30/15	06/02/15	265.75	269.25		0.00	(3.50)	
28 0000 Sale	05/29/15	06/02/15	297.65	299.60		0.00	(1.95)	
.5360 Sale	05/29/15	06/19/15	5.67	5.76		0.00	(0.09)	
.0470 Sale	08/31/15	09/18/15	0.50	0.50		0.00	0.00	
.0030 Sale	09/30/15	10/23/15	0.03	0.03		0.00	0 00	
Security Subtotal			*5,257.43*	*5,328.56*		*0.00*	*(71.13)*	
AMERICAN EURO PACIFIC	*CUSIP Number*	*29875E100*						
647.0000 Sale	09/11/15	12/31/15	29,276.75	30,156.67		0.00	(879.92)	
LAZARD EMERGING MKTS EQUITY PTFL INSTL CLASS	*CUSIP Number*	*52106N889*						
1.0000 Sale	12/23/14	09/11/15	13.95	17.37		0.00	(3.42)	
30.0000 Sale	12/23/14	09/11/15	418.50	521.10		0 00	(102.60)	
78.0000 Sale	06/02/15	09/11/15	1,088.11	1,353.30		0 00	(265.19)	
51.0000 Sale	07/07/15	09/11/15	711.45	844.56		0.00	(133.11)	
1 0000 Sale	07/15/15	09/11/15	13.95	16.71		0.00	(2.76)	
12.0000 Sale	08/25/15	09/11/15	167 41	164.65		0.00	2.76	
1.0000 Sale	12/23/14	09/11/15	13.95	18.49		0.00	(4.54)	
58.0000 Sale	12/23/14	09/11/15	809.10	1,007.46		0.00	(198.36)	
.5170 Sale	08/25/15	09/18/15	7.39	8.72		0.00	(1.33)	
Security Subtotal			*3,243.81*	*3,952.36*		*0.00*	*(708.55)*	
DREYFUS APPRECIATION FD	*CUSIP Number*	*261970107*						
7.0000 Sale	09/30/14	05/18/15	382 20	384.36		0 00	(2.16)	
8.0000 Sale	12/30/14	05/18/15	436.80	435.59		0.00	1.21	
1.0000 Sale	12/30/14	05/18/15	54 60	54.48		0.00	0 12	

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2015 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

1a. Description of Property	1b. Date of Acquisition	1c. Date of Sale or Exchange	1d. Amount	1e. Cost Basis	1f. IRS Code	1g. Adjustments	Gain or (Loss)	Remarks
DREYFUS APPRECIATION FD	*CUSIP Number*	*261970107*						
75.0000 Sale	12/30/14	05/18/15	4,095.00	4,083.75		0.00	11.25	
10.0000 Sale	03/31/15	05/18/15	546.00	525.31		0.00	20.69	
1.0000 Sale	03/31/15	05/18/15	54.60	52.66		0.00	1.94	
43.0000 Sale	03/31/15	05/18/15	2,347.81	2,258.80		0.00	89.01	
1.0000 Sale	06/30/14	05/18/15	54.60	54.70		0.00	(0.10)	
8.0000 Sale	06/30/14	05/18/15	436.80	445.35		0.00	(8.55)	
1.0000 Sale	09/30/14	05/18/15	54.60	55.02		0.00	(0.42)	
.5830 Sale	03/31/15	05/22/15	31.86	30.63		0.00	1.23	
Security Subtotal			*8,494.87*	*8,380.65*		*0.00*	*114.22*	
BLACKROCK EQTY DIVIDEND FUND INSTL	*CUSIP Number*	*09251M504*						
.2320 Sale	04/16/15	04/28/15	5.82	5.61		0.00	0.21	
30.0000 Sale	07/17/15	12/31/15	630.01	756.89		0.00	(126.88)	
49.0000 Sale	04/16/15	12/31/15	1,029.00	1,226.97		0.00	(197.97)	
1.0000 Sale	07/17/15	12/31/15	21.00	24.55		0.00	(3.55)	
Security Subtotal			*1,685.83*	*2,014.02*		*0.00*	*(328.19)*	
Covered Short Term Capital Gains and Losses Subtotal			810,053.52	843,210.84		0.28	(33,157.04)	
NET SHORT TERM CAPITAL GAINS AND LOSSES			810,053.52	843,210.84		0.28	(33,157.04)	

LONG TERM CAPITAL GAINS AND LOSSES - 1099-B Line 2 - Box 6 Net Proceeds

COVERED TRANSACTIONS - Cost basis reported to IRS - Form 8949, Part II, (D)

1a. Description of Property	1b. Date of Acquisition	1c. Date of Sale or Exchange	1d. Amount	1e. Cost Basis	1f. IRS Code	1g. Adjustments	Gain or (Loss)	Remarks
THE OAKMARK INTL FUND	*CUSIP Number*	*413838202*						
184.0000 Sale	04/24/13	05/18/15	4,732.48	4,208.08		0.00	524.40	
227.0000 Sale	04/24/13	12/31/15	4,848.72	5,191.50	W	342.78 (W)	0.00	
741.0000 Sale	03/25/14	12/31/15	15,827.77	19,206.72		0.00	(3,378.95)	
181.0000 Sale	12/19/14	12/31/15	3,866.16	4,267.98		0.00	(401.82)	
329.0000 Sale	12/19/14	12/31/15	7,027.45	7,757.82		0.00	(730.37)	
1.0000 Sale	12/19/14	12/31/15	21.36	25.43		0.00	(4.07)	
53.0000 Sale	12/19/14	12/31/15	1,132.08	1,249.74		0.00	(117.66)	
267.0000 Sale	04/24/13	12/31/15	5,703.12	6,106.29	W	403.17 (W)	0.00	
4593.0000 Sale	04/24/13	12/31/15	98,106.47	105,041.90		0.00	(6,935.43)	
1.0000 Sale	04/26/13	12/31/15	21.35	22.99		0.00	(1.64)	
1.0000 Sale	11/26/13	12/31/15	21.35	24.70		0.00	(3.35)	

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1a. Description of Property	1b. Date of Acquisition	1c. Date of Sale or Exchange	1d. Amount	1e. Cost Basis	1f. IRS Code	1g. Adjustments	Gain or (Loss)	Remarks
LONG TERM CAPITAL GAINS AND LOSSES - 1099-B Line 2 - Box 6 Net Proceeds								
COVERED TRANSACTIONS - Cost basis reported to IRS - Form 8949, Part II, (D)								
THE OAKMARK INTL FUND	*CUSIP Number*	*413838202*						
990.0000 Sale	11/26/13	12/31/15	21,146.40	26,482.50		0.00	(5,336.10)	
1.0000 Sale	12/20/13	12/31/15	21.35	25.78		0.00	(4.43)	
106.0000 Sale	12/20/13	12/31/15	2,264.16	2,708.29		0.00	(444.13)	
1.0000 Sale	12/20/13	12/31/15	21.36	25.54		0.00	(4.18)	
71.0000 Sale	12/20/13	12/31/15	1,516.56	1,814.04		0.00	(297.48)	
1264.0000 Sale	01/08/14	12/31/15	26,999.05	32,952.48		0.00	(5,953.43)	
Security Subtotal			*193,277.19*	*217,111.78*		*745.95*	*(23,088.64)*	
NEUBERGER BERMAN HIGH INCOME BOND FUND CL INST	*CUSIP Number*	*64128K868*						
1.0000 Sale	04/24/13	06/02/15	9.06	9.68	W	0.62 (W)	0.00	
1.0000 Sale	04/24/13	06/02/15	9.06	9.74		0.00 (1)	(0.68)	
127.0000 Sale	04/24/13	06/02/15	1,150.61	1,224.28		0.00 (1)	(73.67)	
1.0000 Sale	04/24/13	06/02/15	9.05	9.64		0.00 (1)	(0.59)	
73.0000 Sale	04/24/13	06/02/15	661.38	703.72		0.00 (1)	(42.34)	
38.0000 Sale	04/24/13	06/02/15	344.28	366.32		0.00 (1)	(22.04)	
1.0000 Sale	04/24/13	06/02/15	9.06	9.65		0.00 (1)	(0.59)	
22.0000 Sale	04/24/13	06/02/15	199.32	214.06		0.00 (1)	(14.74)	
1.0000 Sale	04/24/13	06/02/15	9.06	9.68	W	0.62 (W)	0.00	
1.0000 Sale	04/26/13	06/02/15	9.06	9.68		0.00	(0.62)	
1.0000 Sale	04/30/13	06/02/15	9.05	9.71		0.00	(0.66)	
5.0000 Sale	04/30/13	06/02/15	45.30	48.80		0.00	(3.50)	
22.0000 Sale	04/30/13	06/02/15	199.32	213.18		0.00 (1)	(13.86)	
27.0000 Sale	05/17/13	06/02/15	244.62	260.55		0.00 (1)	(15.93)	
115.0000 Sale	05/24/13	06/02/15	1,041.90	1,117.80		0.00	(75.90)	
2477.0000 Sale	04/24/13	06/02/15	22,441.62	23,977.36		0.00	(1,535.74)	
1.0000 Sale	05/31/13	06/02/15	9.06	9.68		0.00	(0.62)	
27.0000 Sale	05/31/13	06/02/15	244.62	259.73		0.00	(15.11)	
30.0000 Sale	06/28/13	06/02/15	271.80	279.29		0.00	(7.49)	
1613.0000 Sale	07/26/13	06/02/15	14,613.80	15,307.37		0.00	(693.57)	
1.0000 Sale	07/31/13	06/02/15	9.06	9.50		0.00	(0.44)	
29.0000 Sale	07/31/13	06/02/15	262.74	274.92		0.00	(12.18)	
1.0000 Sale	08/30/13	06/02/15	9.05	9.46		0.00	(0.41)	
38.0000 Sale	08/30/13	06/02/15	344.28	355.68		0.00	(11.40)	
37.0000 Sale	09/30/13	06/02/15	335.22	348.54		0.00	(13.32)	
1.0000 Sale	10/31/13	06/02/15	9.06	9.49		0.00	(0.43)	
37.0000 Sale	10/31/13	06/02/15	335.22	356.68		0.00	(21.46)	

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Merrill Lynch
Bank of America Corporation

Account No. 6YL-02009

Taxpayer No. XX-XXX6666

BENNO & ELAYNE HURWITZ FAMILY

2015 ANNUAL STATEMENT SUMMARY

2015 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

1a. Description of Property	1b. Date of Acquisition	1c. Date of Sale or Exchange	1d. Amount	1e. Cost Basis	1f. IRS Code	1g. Adjustments	Gain or (Loss)	Remarks
NEUBERGER BERMAN HIGH INCOME BOND FUND CL INST	*CUSIP Number*	*64128K868*						
161.0000 Sale	11/26/13	06/02/15	1,458.66	1,548.82		0.00	(90.16)	
37.0000 Sale	11/29/13	06/02/15	335.22	355.94		0.00	(20.72)	
22.0000 Sale	04/30/14	06/02/15	199.32	209.00		0.00	(9.68)	
1.0000 Sale	05/30/14	06/02/15	9.06	9.52		0.00	(0.46)	
21.0000 Sale	05/30/14	06/02/15	190.26	200.13		0.00	(9.87)	
1.0000 Sale	04/24/13	06/23/15	8.96	9.69		0.00 (Y)	(0.73)	
1.0000 Sale	05/22/13	09/14/15	8.62	9.50		0.00 (Y)	(0.88)	
Security Subtotal			*45,045.76*	*47,756.79*		*1.24*	*(2,709.79)*	
TCW TOTAL RETURN BOND FD CL I	*CUSIP Number*	*87234N880*						
21.0000 Sale	04/24/13	07/07/15	216.08	214.73		0.00 (Y)	1.35	
110.0000 Sale	04/24/13	07/07/15	1,131.91	1,130.37		0.00	1.54	
1942.0000 Sale	04/24/13	09/11/15	19,983.18	19,956.10		0.00	27.08	
Security Subtotal			*21,331.17*	*21,301.20*		*0.00*	*29.97*	
JOHN HANCOCK CLASSIC VALUE FUND CL I	*CUSIP Number*	*409902756*						
3080.0000 Sale	04/24/13	05/18/15	84,207.20	61,630.80		0.00	22,576.40	
1759.0000 Sale	04/24/13	06/02/15	47,704.08	35,197.59		0.00	12,506.49	
1.0000 Sale	05/24/13	06/02/15	27.11	20.46		0.00	6.65	
1087.0000 Sale	05/24/13	06/02/15	29,479.44	23,457.46		0.00	6,021.98	
415.0000 Sale	07/26/13	06/02/15	11,254.80	9,337.50		0.00	1,917.30	
1.0000 Sale	12/17/13	06/02/15	27.12	20.77		0.00	6.35	
71.0000 Sale	12/17/13	06/02/15	1,925.52	1,667.07		0.00	258.45	
1.0000 Sale	01/08/14	06/02/15	27.12	23.78		0.00	3.34	
556.0000 Sale	01/08/14	06/02/15	15,078.72	13,499.68		0.00	1,579.04	
Security Subtotal			*189,731.11*	*144,855.11*		*0.00*	*44,876.00*	
CLEARBRIDGE SM CAP GRW I	*CUSIP Number*	*52470H765*						
1017.0000 Sale	04/24/13	12/31/15	28,394.64	23,738.87		0.00	4,655.77	
MFS TOTAL RETURN BOND FUND CL I	*CUSIP Number*	*55272P778*						
13.0000 Sale	12/22/12	06/02/15	140.92	144.82		0.00 (Y)	(3.90)	
6.0000 Sale	12/27/12	06/02/15	65.04	66.96		0.00 (Y)	(1.92)	
6.0000 Sale	01/02/13	06/02/15	65.04	66.78		0.00 (Y)	(1.74)	
3806.0000 Sale	04/24/13	06/02/15	41,257.04	42,360.78		0.00	(1,103.74)	

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Merrill Lynch
Bank of America Corporation

Account No. 5YL-02009 | Taxpayer No. XX-XXX6666

BENNO & ELAYNE HURWITZ FAMILY

2015 ANNUAL STATEMENT SUMMARY

2015 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

1a. Description of Property	1b. Date of Acquisition	1c. Date of Sale or Exchange	1d. Amount	1e. Cost Basis	1f. IRS Code	1g. Adjustments	Gain or (Loss)	Remarks
MFS TOTAL RETURN BOND FUND CL I	*CUSIP Number*	*55272P778*						
7.0000 Sale	04/30/13	06/02/15	75.87	77.98		0.00	(2.11)	
14.0000 Sale	04/30/13	06/02/15	151.75	155.96		0.00 (Y)	(4.21)	
1.0000 Sale	05/24/13	06/02/15	10.83	11.12		0.00	(0.29)	
170 0000 Sale	05/24/13	06/02/15	1,842.80	1,875.10		0.00	(32.30)	
12.0000 Sale	05/31/13	06/02/15	130.08	131.28		0.00	(1.20)	
1.0000 Sale	08/30/13	06/02/15	10.83	10.73		0.00	0.10	
10.0000 Sale	08/30/13	06/02/15	108.39	106.30		0.00	2.09	
10.0000 Sale	09/30/13	06/02/15	108.40	106.90		0.00	1.50	
1.0000 Sale	10/31/13	06/02/15	10 83	10.67		0.00	0.16	
10.0000 Sale	10/31/13	06/02/15	108.40	108.00		0.00	0.40	
161.0000 Sale	11/26/13	06/02/15	1,745.24	1,732.36		0.00	12.88	
1.0000 Sale	12/02/13	06/02/15	10.84	10.79		0.00	0.05	
11.0000 Sale	12/02/13	06/02/15	119.23	118.14		0.00	1.09	
1.0000 Sale	12/02/13	06/02/15	10.84	10.74		0.00	0.10	
1.0000 Sale	12/31/13	06/02/15	10.84	10.73		0.00	0.11	
11.0000 Sale	12/31/13	06/02/15	119.24	117.48		0.00	1.76	
1.0000 Sale	01/08/14	06/02/15	10.84	10.68		0.00	0.16	
2922.0000 Sale	01/08/14	06/02/15	31,674.51	31,236.18		0.00	438.33	
18.0000 Sale	01/31/14	06/02/15	195.12	194.22		0.00	0.90	
1.0000 Sale	04/30/14	06/02/15	10.84	10.79		0.00	0.05	
20.0000 Sale	04/30/14	06/02/15	216.80	217.80		0.00	(1.00)	
18.0000 Sale	05/30/14	06/02/15	195.12	197.82		0.00	(2.70)	
1.0000 Sale	12/22/12	06/02/15	10.84	11.36	W	0.52 (W)(Y)	0.00	
1.0000 Sale	01/19/13	09/14/15	10.71	11.27		0.00 (Y)	(0.56)	
Security Subtotal			*78,427.23*	*79,123.74*		*0.52*	*(695.99)*	
OPPENHEIMER RISING DIVIDENDS FUND CL Y	*CUSIP Number*	*68380H406*						
76.0000 Sale	04/24/13	06/02/15	1,588.40	1,478.20		0.00	110.20	
194 0000 Sale	04/24/13	11/04/15	4,008.04	3,773.30		0.00	234.74	
31.0000 Sale	04/24/13	12/31/15	591.17	602.95	W	11.78 (W)	0.00	
56.0000 Sale	04/24/13	12/31/15	1,067.92	1,089.20	W	21.28 (W)	0.00	
476.0000 Sale	04/24/13	12/31/15	9,077.32	9,258.20	W	180.88 (W)	0.00	
3181 0000 Sale	04/24/13	12/31/15	60,661.67	61,870.45		0.00	(1,208.78)	
1.0000 Sale	04/25/13	12/31/15	19.06	19.46		0.00	(0.40)	
1.0000 Sale	05/24/13	12/31/15	19.06	19.88		0.00	(0.82)	
592.0000 Sale	05/24/13	12/31/15	11,289.44	12,005.76		0.00	(716.32)	
1.0000 Sale	06/21/13	12/31/15	19.07	19.60		0.00	(0.53)	
24.0000 Sale	06/21/13	12/31/15	457.68	468.24		0.00	(10.56)	

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BENNO & ELAYNE HURWITZ FAMILY

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2015 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

1a. Description of Property	1b. Date of Acquisition	1c. Date of Sale or Exchange	1d. Amount	1e. Cost Basis	1f. IRS Code	1g. Adjustments	Gain or (Loss)	Remarks
OPPENHEIMER RISING DIVIDENDS FUND CL Y	*CUSIP Number*	*68380H406*						
584.0000 Sale	07/26/13	12/31/15	11,136.88	12,007.04		0.00	(870.16)	
20.0000 Sale	09/20/13	12/31/15	381.40	419.19		0.00	(37.79)	
1.0000 Sale	12/06/13	12/31/15	19.07	19.43		0.00	(0.36)	
24.0000 Sale	12/06/13	12/31/15	457.68	465.84		0.00	(8.16)	
763.0000 Sale	12/06/13	12/31/15	14,550.41	14,809.83		0.00	(259.42)	
1.0000 Sale	12/06/13	12/31/15	19.07	19.41		0.00	(0.34)	
82.0000 Sale	12/06/13	12/31/15	1,563.74	1,591.61		0.00	(27.87)	
1.0000 Sale	03/21/14	12/31/15	19.06	19.71		0.00	(0.65)	
16.0000 Sale	03/21/14	12/31/15	305.12	327.68		0.00	(22.56)	
1.0000 Sale	06/20/14	12/31/15	19.07	19.69		0.00	(0.62)	
14.0000 Sale	06/20/14	12/31/15	266.98	295.25		0.00	(28.27)	
16.0000 Sale	09/19/14	12/31/15	305.12	345.92		0.00	(40.80)	
16.0000 Sale	12/04/14	12/31/15	305.12	330.87		0.00	(25.75)	
1.0000 Sale	12/04/14	12/31/15	19.07	21.05		0.00	(1.98)	
390.0000 Sale	12/04/14	12/31/15	7,437.30	8,065.20		0.00	(627.90)	
1.0000 Sale	12/04/14	12/31/15	19.07	20.69		0.00	(1.62)	
125.0000 Sale	12/04/14	12/31/15	2,383.75	2,585.00		0.00	(201.25)	
Security Subtotal			*128,006.74*	*131,968.65*		*213.94*	*(3,747.97)*	
MAINSTAY LARGE CAP GROWTH FUND CL I	*CUSIP Number*	*56062X641*						
829.0000 Sale	04/24/13	05/18/15	9,135.58	7,204.01		0.00	1,931.57	
2870.0000 Sale	04/24/13	06/02/15	31,570.00	24,940.30		0.00	6,629.70	
208.0000 Sale	04/24/13	07/07/15	2,285.92	1,807.52		0.00	478.40	
250.0000 Sale	04/24/13	11/04/15	2,827.50	2,172.50		0.00	655.00	
12160.0000 Sale	04/24/13	12/31/15	119,532.79	105,670.41		0.00	13,862.38	
1009.0000 Sale	12/04/13	12/31/15	9,918.48	10,100.09	W	181.61 (W)	0.00	
1.0000 Sale	12/04/14	12/31/15	9.83	8.86		0.00	0.97	
978.0000 Sale	12/04/14	12/31/15	9,613.75	10,317.90	W	704.15 (W)	0.00	
1.0000 Sale	04/25/13	12/31/15	9.82	8.73		0.00	1.09	
2.0000 Sale	04/25/13	12/31/15	19.66	17.52		0.00	2.14	
1052.0000 Sale	05/24/13	12/31/15	10,341.16	9,636.32		0.00	704.84	
1060.0000 Sale	07/26/13	12/31/15	10,419.80	9,985.20		0.00	434.60	
1.0000 Sale	12/04/13	12/31/15	9.83	8.76		0.00	1.07	
Security Subtotal			*205,694.12*	*181,878.12*		*885.76*	*24,701.76*	

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BENNO & ELAYNE HURWITZ FAMILY

2015 ANNUAL STATEMENT SUMMARY

2015 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

1a. Description of Property	1b. Date of Acquisition	1c. Date of Sale or Exchange	1d. Amount	1e. Cost Basis	1f. IRS Code	1g. Adjustments	Gain or (Loss)	Remarks
VICTORY SYCAMORE SMALL COMPANY OPPOR FD CL Y	*CUSIP Number*	*92646A559*						
26.0000 Sale	01/08/14	07/07/15	1,044.68	1,034.32		0.00	10.36	
1.0000 Sale	01/08/14	12/31/15	35.65	39.78	W	4.13 (W)	0.00	
3.0000 Sale	01/08/14	12/31/15	106.95	119.34	W	12.39 (W)	0.00	
23.0000 Sale	01/08/14	12/31/15	819.95	914.98	W	95.03 (W)	0.00	
89.0000 Sale	01/08/14	12/31/15	3,172.85	3,540.57	W	367.72 (W)	0.00	
982.0000 Sale	01/08/14	12/31/15	35,008.30	39,065.68		0.00	(4,057.38)	
1.0000 Sale	12/30/14	12/31/15	35.65	39.78		0.00	(4.13)	
72.0000 Sale	12/30/14	12/31/15	2,566.79	2,864.89		0.00	(298.10)	
1.0000 Sale	12/30/14	12/31/15	35.65	39.80		0.00	(4.15)	
30.0000 Sale	12/30/14	12/31/15	1,069.50	1,193.70		0.00	(124.20)	
Security Subtotal			*43,895.97*	*48,852.84*		*479.27*	*(4,477.60)*	
PIMCO TOTAL RETURN FUND CL P	*CUSIP Number*	*72201M552*						
1.0000 Sale	01/31/14	06/02/15	10.62	10.76		0.00	(0.14)	
9.0000 Sale	01/31/14	06/02/15	95.67	97.25		0.00	(1.58)	
14.0000 Sale	02/28/14	06/02/15	148.82	151.93		0.00	(3.11)	
1.0000 Sale	03/31/14	06/02/15	10.63	10.72		0.00	(0.09)	
16.0000 Sale	03/31/14	06/02/15	170.08	172.48		0.00	(2.40)	
17.0000 Sale	04/30/14	06/02/15	180.71	184.28		0.00	(3.57)	
1.0000 Sale	05/30/14	06/02/15	10.63	10.85		0.00	(0.22)	
22.0000 Sale	05/30/14	06/02/15	233.86	240.90		0.00	(7.04)	
2.0000 Sale	01/08/14	06/02/15	21.25	21.32	W	0.07 (W)	0.00	
10066.0000 Sale	01/08/14	06/02/15	107,001.59	107,347.67		0.00	(346.08)	
2.0000 Sale	02/05/14	09/14/15	21.06	21.23		0.00 (Y)	(0.17)	
Security Subtotal			*107,904.92*	*108,269.39*		*0.07*	*(364.40)*	
LAZARD EMERGING MKTS EQUITY PTFL INSTL CLASS	*CUSIP Number*	*52106N889*						
320.0000 Sale	04/24/13	05/18/15	5,772.80	6,153.60	W	380.80 (W)	0.00	
1782.0000 Sale	04/24/13	09/11/15	24,858.89	34,267.86		0.00	(9,408.97)	
320.0000 Sale	05/09/13	09/11/15	4,464.00	5,932.80		0.00 (Y)	(1,468.80)	
1.0000 Sale	05/24/13	09/11/15	13.95	19.34		0.00	(5.39)	
33.0000 Sale	05/24/13	09/11/15	460.35	645.48		0.00	(185.13)	
282.0000 Sale	07/26/13	09/11/15	3,933.90	5,160.60		0.00	(1,226.70)	
1.0000 Sale	12/24/13	09/11/15	13.94	18.47		0.00	(4.53)	
75.0000 Sale	12/24/13	09/11/15	1,046.25	1,396.50		0.00	(350.25)	
1.0000 Sale	12/24/13	09/11/15	13.95	18.62		0.00	(4.67)	
75.0000 Sale	12/24/13	09/11/15	1,046.25	1,396.49		0.00	(350.24)	

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1a. Description of Property	1b Date of Acquisition	1c. Date of Sale or Exchange	1d. Amount	1e. Cost Basis	1f. IRS Code	1g. Adjustments	Gain or (Loss)	Remarks
LAZARD EMERGING MKTS EQUITY PTFL INSTL CLASS	CUSIP Number	52106N889						
144.0000 Sale	01/08/14	09/11/15	2,008.80	2,603.52		0.00	(594.72)	
21.0000 Sale	08/12/14	09/11/15	292.95	425.45		0.00	(132.50)	
Security Subtotal			*43,926.03*	*58,038.73*		*380.80*	*(13,731.90)*	
DREYFUS APPRECIATION FD	CUSIP Number	261970107						
1477.0000 Sale	04/24/13	05/18/15	80,644.20	69,758.71		0.00	10,885.49	
7.0000 Sale	06/28/13	05/18/15	382.20	325.84		0.00	56.36	
1.0000 Sale	07/26/13	05/18/15	54.60	47.45		0.00	7.15	
585.0000 Sale	07/26/13	05/18/15	31,940.99	28,612.35		0.00	3,328.64	
8.0000 Sale	09/30/13	05/18/15	436.80	387.19		0.00	49.61	
8.0000 Sale	12/23/13	05/18/15	436.80	413.21		0.00	23.59	
1.0000 Sale	03/25/14	05/18/15	54.60	52.03		0.00	2.57	
6.0000 Sale	03/25/14	05/18/15	327.60	313.62		0.00	13.98	
10.0000 Sale	03/31/14	05/18/15	546.00	524.89		0.00	21.11	
Security Subtotal			*114,823.79*	*100,435.29*		*0.00*	*14,388.50*	
BLACKROCK EQTY DIVIDEND FUND INSTL	CUSIP Number	09251M504						
116.0000 Sale	04/24/13	04/28/15	2,909.28	2,513.72		0.00	395.56	
2813.0000 Sale	04/24/13	05/18/15	71,000.12	60,957.71		0.00	10,042.41	
243.0000 Sale	04/24/13	11/04/15	6,065.28	5,265.81		0.00	799.47	
1.0000 Sale	04/24/13	12/31/15	21.00	21.67	W	0.67 (W)	0.00	
26.0000 Sale	04/24/13	12/31/15	546.00	563.42	W	17.42 (W)	0.00	
53.0000 Sale	04/24/13	12/31/15	1,113.00	1,148.51	W	35.51 (W)	0.00	
1264.0000 Sale	04/24/13	12/31/15	26,544.00	27,390.88	W	846.88 (W)	0.00	
3684.0000 Sale	04/24/13	12/31/15	77,364.00	79,832.28		0.00	(2,468.28)	
1.0000 Sale	04/25/13	12/31/15	20.99	21.72		0.00	(0.73)	
1.0000 Sale	07/19/13	12/31/15	21.00	21.99		0.00	(0.99)	
37.0000 Sale	07/19/13	12/31/15	776.99	838.79		0.00	(61.80)	
46.0000 Sale	10/18/13	12/31/15	966.00	1,053.41		0.00	(87.41)	
1.0000 Sale	12/16/13	12/31/15	20.99	22.29		0.00	(1.30)	
40.0000 Sale	12/16/13	12/31/15	840.00	932.00		0.00	(92.00)	
1.0000 Sale	12/16/13	12/31/15	21.00	23.30		0.00	(2.30)	
7.0000 Sale	12/16/13	12/31/15	147.00	163.09		0.00	(16.09)	
1854.0000 Sale	03/25/14	12/31/15	38,934.02	45,385.92		0.00	(6,451.90)	
1.0000 Sale	04/17/14	12/31/15	20.99	24.16		0.00	(3.17)	
53.0000 Sale	04/17/14	12/31/15	1,113.00	1,294.26		0.00	(181.26)	
47.0000 Sale	07/18/14	12/31/15	987.00	1,183.93		0.00	(196.93)	
1.0000 Sale	10/17/14	12/31/15	21.00	24.82		0.00	(3.82)	

04 8003

Merrill Lynch
Bank of America Corporation

Account No. 6YL-02009 | Taxpayer No. XX-XXX6666

BENNO & ELAYNE HURWITZ FAMILY

2015 ANNUAL STATEMENT SUMMARY

2015 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

1a. Description of Property	1b. Date of Acquisition	1c. Date of Sale or Exchange	1d. Amount	1e. Cost Basis	1f. IRS Code	1g. Adjustments	Gain or (Loss)	Remarks
BLACKROCK EQTY DIVIDEND FUND INSTL	*CUSIP Number*	*09251M504*						
54.0000 Sale	10/17/14	12/31/15	1,134.00	1,280.33		0.00	(146.33)	
50.0000 Sale	12/15/14	12/31/15	1,050.00	1,208.01		0.00	(158.01)	
1.0000 Sale	12/15/14	12/31/15	20.99	23.86		0.00	(2.87)	
465.0000 Sale	12/15/14	12/31/15	9,765.02	11,234.40		0.00	(1,469.38)	
3.0000 Sale	12/15/14	12/31/15	63.00	72.48		0.00	(9.48)	
Security Subtotal			*241,485.67*	*242,502.76*		*900.48*	*(116.61)*	
Covered Long Term Capital Gains and Losses Subtotal			1,441,944.34	1,405,833.27		3,608.03	39,719.10	
NET LONG TERM CAPITAL GAINS AND LOSSES			1,441,944.34	1,405,833.27		3,608.03	39,719.10	
SALES PROCEEDS AND NET GAINS AND LOSSES			2,251,997.86	2,249,044.11		3,608.31	6,562.06	
COVERED SHORT TERM GAINS/LOSSES							(33,157.04)	
COVERED LONG TERM GAINS/LOSSES							39,719.10	

(W) This transaction has been identified as a "Wash Sale" based on IRS regulations. The Adjustments column reflects the deferred loss amount. The cost basis of the related transaction(s) has been adjusted by the deferred loss amount from either the cost basis on purchases or proceeds from short sales. Please refer to the instructions for Form 8949 for how to report the deferred loss amount and applicable adjustment code.

(Y) The gain or loss of this transaction includes an adjustment to basis for the deferred loss amount on one or more previous "Wash Sales."

(WY) This transaction has been identified as a "Wash Sale" based on IRS regulations. The Adjustments column reflects the deferred loss amount. The cost basis of the related transaction(s) has been adjusted by the deferred loss amount for this transaction. Please refer to the instructions for Form 8949 for how to report the deferred loss amount and applicable adjustment code. In addition, the cost basis of this transaction has been adjusted for the deferred loss amount of one or more previous "Wash Sales."

BENNO AND ELAYNE HURWITZ FAMILY FOUNDATION, INC. 20-1646666

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
National Wilderness Organization 1615 M Street Washington, DC 20036			Wilderness preservation	200.
Baltimore Symphony Orchestra 1212 Cathedral Street BaLTIMORE, MD 21201			Support of local museum	3,500.
Edward Myerberg Senior Center 3101 Fallstaff Road BaltimoRE, MD 21209			Food for elderly	3,500.
Karma for Cara 650 S Exeter St Suite 1000 BALTIMORE, MD 21202			Leukemia Support	3,000.
Fenway Health 1340 Boylston St BostON, MA 02215			Health Care Organization focuses on LGBT lealth care	1,500.
G.L.A.D 30 WINTER STREET, SUITE 800 BoSTON, MA 02108			Support of Gay rights and causes	1,500.
Springfield Museum 21 Edwards St Springfiled, MA 01103			Support of local museum	2,000.
ITINERIS FOUNDATION 3702 GREENWAY BALTIMORE, MD 21218			Adult Autisim	36,000.
Watersedge Recreation Council 7894 Dundalk Ave Dundalk, MD 21222			Youth Services	200.
JEWISH FEDERATION OF PALM BEACH 4601 COMMUNITY DR W PALM BEACH, FL 33417			Jewish Causes	15,000.
Total from continuation sheets				284,900.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Nami Baltimore 5210 York Road BALTIMORE, MD 21212			Local voice on Mental Illness	2,500.
Nikki Perlow Foundation 1241 Harbor Island Walk BALTIMORE, MD 21230			Drug Addiction	500.
Sinai Hospital 2401 W Belvedere Ave BaLTIMORE, MD 21215			Health Services	10,000.
Outer Cape Health Services PO Box 1413 Wellfleet, MA 02667			Health Services for the Cape Cod Area	1,000.
Palm Beach Drama WORKS 201 Clematis Street West PALM BEACH, FL 33401			Palm Beach local theater	4,000.
The Susan Cohn Colon Cancer Foundation 201 N Charles St St 2404 BALTIMORE, MD 21201			Colon Cancer prevention and treatment	500.
SHEPARD PRATT 6501 N. CHARLES STREET TowSON, MD 21204			Support of hospital	50,000.
The ASSOCIATED JEWISH CHARITY 101 W. MT. ROYAL AVENUE BALTIMORE, MD 21201			Support of Jewish causes worldwide	150,000.
Total from continuation sheets				

523631
04-01-15

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990* .

OMB No 1545-0047

2015

Name of the organization	Employer identification number
BENNO AND ELAYNE HURWITZ FAMILY FOUNDATION, INC.	20-1646666

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year .... ▶ $ ________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
BENNO AND ELAYNE HURWITZ FAMILY FOUNDATION, INC.	20-1646666

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BENNO & ELAYNE HURWITZ CHARITABLE LEAD TRUST 100 EAST PRATT STREET, 26TH FLOOR BALTIMORE, MD 21202	$ 800,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
BENNO AND ELAYNE HURWITZ FAMILY FOUNDATION, INC.	20-1646666

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization	Employer identification number
BENNO AND ELAYNE HURWITZ FAMILY FOUNDATION, INC.	20-1646666

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this info once) ▶ $

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Brown Venture Partners K-1	141.	141.	
Brownia Investors 2000-3 K-1	15.	15.	
UBS 73584	119.	119.	
Total to Part I, line 3	275.	275.	

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Brown Advisory 7344	5,539.	0.	5,539.	5,539.	
Brown Venture Partners K-1	1,034.	0.	1,034.	1,034.	
Merrill Lynch 02009	104,129.	73,422.	30,707.	30,707.	
UBS 82986	68,569.	40,398.	28,171.	28,171.	
US Bank	12.	0.	12.	12.	
To Part I, line 4	179,283.	113,820.	65,463.	65,463.	

Form 990-PF Other Income Statement 3

Description	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Unrealized Loss on Investments	-276,855.	0.	
Total to Form 990-PF, Part I, line 11	-276,855.	0.	

Form 990-PF · Legal Fees Statement 4

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
LEGAL & other professional FEES	8,160.	0.		0.
To Fm 990-PF, Pg 1, ln 16a	8,160.	0.		0.

Form 990-PF Accounting Fees Statement 5

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ACCOUNTING FEES	12,000.	0.		0.
To Form 990-PF, Pg 1, ln 16b	12,000.	0.		0.

Form 990-PF Taxes Statement 6

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
FEDERAL TAXES	4,401.	0.		0.
Foreign taxes paid	511.	511.		0.
To Form 990-PF, Pg 1, ln 18	4,912.	511.		0.

Form 990-PF Other Expenses Statement 7

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
QUESTMARK K-1 2% PORTFOLIO DEDUCTIONS	110.	110.		0.
INVESTMENT FEES	18,660.	18,660.		0.
bank fees	25.	0.		0.
Insurance	2,357.	0.		0.
To Form 990-PF, Pg 1, ln 23	21,152.	18,770.		0.

Form 990-PF Other Investments Statement 8

Description	Valuation Method	Book Value	Fair Market Value
BROWN INVESTMENT	FMV	166,413.	166,413.
QUESTMARK PARTNERS II LP	FMV	33,268.	33,268.
Brown 7344 Revolution	FMV	0.	0.
Merrill Lynch 02009	FMV	1,792,374.	1,792,374.
UBS 82986	FMV	1,723,788.	1,723,788.
Merrill Lynch 2027	FMV	410,000.	410,000.
Total to Form 990-PF, Part II, line 13		4,125,843.	4,125,843.

Form 990-PF List of Substantial Contributors Statement 9
Part VII-A, Line 10

Name of Contributor	Address
BENNO & ELAYNE HURWITZ CHARITABLE LEAD TRUST	100 EAST PRATT STREET, 26TH FLOOR BALTIMORE, MD 21202

Form 990-PF Part VIII - List of Officers, Directors Trustees and Foundation Managers Statement 10

Name and Address	Title and Avrg Hrs/Wk	Compen-sation	Employee Ben Plan Contrib	Expense Account
ELAYNE A. HURWITZ 2660 South Ocean Blvd Unit 505W PALM BEACH, FL 33480	DIRECTOR AND PRESIDENT 0.00	0.	0.	0.
ALFRED L. WHITEMAN 10185 Sand Cay Lane WEST PALM BEACH, FL 33412	DIRECTOR AND TREASURER 0.00	0.	0.	0.
BRIAN BALENSON 100 E. PRATT STREET, 26TH FLOOR BALTIMORE, MD 21209	DIRECTOR AND SECRETARY 0.00	0.	0.	0.
JAN C. HURWITZ 1313 WASHINGTON ST., #421 BOSTON, MA 02118	DIRECTOR AND VICE PRESIDEN 0.00	0.	0.	0.
WILLIAM A. HURWITZ 3144 BLENDON ROAD OWINGS MILLS, MD 21117	DIRECTOR 0.00	0.	0.	0.
MARCY J. STEMPLER 40 CAVESWOOD LANE OWINGS MILLS, MD 21117	FOUNDATION ADMINISTRATOR 10.00	16,000.	0.	0.
Totals included on 990-PF, Page 6, Part VIII		16,000.	0.	0.

Form 990-PF Grant Application Submission Information Statement 11
Part XV, Lines 2a through 2d

Name and Address of Person to Whom Applications Should be Submitted

MARCY JILL STEMPLER
40 CAVESWOOD LANE
OWINGS MILLS, MD 21117

Telephone Number

410-902-5801

Form and Content of Applications

A WRITTEN PROPOSAL SHOULD BE SUBMITTED DESCRIBING THE ACTIVITIES REQUEST TO BE FUNDED WITH ANY SUPPORTING DETAILS.

Any Submission Deadlines

NONE

Restrictions and Limitations on Awards

NONE