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DLN: 93491309003166

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its instructions is at <u>www.irs.gov/form990pf</u>.

							•
For	calen	dar year 2015, or tax year beginning 01-0	1-2015	, a	nd ending 1	2-31-2015	
	e of foun	dation 4ILY FOUNDATION			A Employer ide	entification numbe	er
	(SCITTA	TEL TOOKENTON			20-1225862		
		treet (or P O box number if mail is not delivered to street address)	Room/suite		B Telephone num	nber (see instruction:	s)
30	0 CRESCE	ENT COURT SUITE 550			(214) 245-5000		
Cıty	or town,	state or province, country, and ZIP or foreign postal code			C If exemption a	application is pendin	g, check here
DALL	AS, TX 7	5201					Г
G C ł	neck all	that apply Initial return Initial return of a f	former public charity		D 1 Foreign or	ganizations, check he	are b
		Final return A mended return	, , , , , , , , , , , , , , , , , , , ,		D II Torcigii org	gamzacions, eneck no	
		Address change Name change				ganizations meeting	
u C h	neck typ	ee of organization	te foundation		E If private four	chere and attach co ndation status was t	erminated
_		· · · · · · · · · · · · · · · · · · ·	ole private foundation	1	under section	507(b)(1)(A), chec	k here 🕨
		t value of all assets at end JAccounting method	✓ Cash		F If the founda	tion is in a 60-month	n termination
		om Part II, col (c),			under section	507(b)(1)(B), chec	k here
IIII	2 16) 💌	\$ 29,604,951 (Part I, column (d) must	be on cash basis)		<u> </u>		
Pa	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see	Revenue and expenses per	(b)	Net investment income	Adjusted net	Disbursements for charitable purposes
		instructions))	(a) books	(-,		(2)	(d) (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach					
		schedule)	445,912				
	2	Check ► ☐ If the foundation is not required to					
		attach					
	_	Sch B	600		600		
	3	Dividends and interest from securities	1,047,959		1,047,959		
	5a	Gross rents	2,5 1.1 7555		=,0 ,0 = 0		
	b	Net rental income or (loss)					
ne	6a	Net gain or (loss) from sale of assets not on line 10	26,151				
Reverkie	b	Gross sales price for all assets on line 6a	-				
α	7	Capital gain net income (from Part IV, line 2)			26,151		
	8	Net short-term capital gain					
	9	Income modifications					
	10a	Gross sales less returns and allowances					
	ь	Less Cost of goods sold					
	С	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)	82,973		83,223	0	
	12	Total.Add lines 1 through 11	1,603,595		1,157,933	0	
	13	Compensation of officers, directors, trustees, etc	0		0	0	0
	14	Other employee salaries and wages					
es	15	Pension plans, employee benefits					
Expenses	16a	Legal fees (attach schedule)					
<u>X</u>	b	Accounting fees (attach schedule)	an 1				
/e [C	Other professional fees (attach schedule)	391,410		391,410	0	
ati	17	Interest	21,593		21,593	0	
and Administrative	18	Taxes (attach schedule) (see instructions)	42,031		42,031	0	0
Ξ	19	Depreciation (attach schedule) and depletion					
Ad	20	Occupancy					
nd.	21	Travel, conferences, and meetings					
	22	Printing and publications	9 363,188		363,188	0	0
֟֝֟֝֟֟֝ ֚		Total operating and administrative expenses.	303,100		303,100		
Operating	24	Add lines 13 through 23	818,222		818,222	0	0
do	25	Contributions, gifts, grants paid	3,590,300		310,222		3,590,300
	26	Total expenses and disbursements. Add lines 24 and	,,				,===,300
		25	4,408,522		818,222	0	3,590,300
	27	Subtract line 26 from line 12					
	а	Excess of revenue over expenses and disbursements	-2,804,927				
	b	Net investment income (if negative, enter -0-)			339,711		
	С	Adjusted net income(If negative, enter -0-)				0	

9a	rt II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year		End o	f year
			(a) Book Value	(b) Boo	k Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	2 720 547		2 222 200	2 222 200
	2	Savings and temporary cash investments	3,720,517		2,323,209	2,323,209
	3	Accounts receivable				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ►				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule)				
		Less allowance for doubtful accounts ▶				
[S	8	Inventories for sale or use				
4ssets	9	Prepaid expenses and deferred charges				
As	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)	25,297,166	45)	23,655,407	27,281,742
	С	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment basis ▶				
		Less accumulated depreciation (attach schedule) ▶				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)				
	14	Land, buildings, and equipment basis ▶				
		Less accumulated depreciation (attach schedule) ▶				
	15	Other assets (describe >)				
	16	Total assets (to be completed by all filers—see the				
		ınstructions Also, see page 1, item I)	29,017,683		25,978,616	29,604,951
	17	Accounts payable and accrued expenses				
S	18	Grants payable				
abilities	19	Deferred revenue				
ЫI	20	Loans from officers, directors, trustees, and other disqualified persons				
Ыa	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
	23	Total liabilities(add lines 17 through 22)	0		0	
5		Foundations that follow SFAS 117, check here				
ce		and complete lines 24 through 26 and lines 30 and 31.				
Balance	24	Unrestricted				
Ba	25	Temporarily restricted				
Fund	26	Permanently restricted				
Fu		Foundations that do not follow SFAS 117, check here 🕨 🔽				
or		and complete lines 27 through 31.				
ets.	27	Capital stock, trust principal, or current funds	29,017,683		25,978,616	
Assets	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0		0	
	29	Retained earnings, accumulated income, endowment, or other funds	0		0	
Net	30	Total net assets or fund balances(see instructions)	29,017,683		25,978,616	
	31	Total liabilities and net assets/fund balances(see instructions)	29,017,683		25,978,616	
Pa	rt III	Analysis of Changes in Net Assets or Fund Balances				
1		Total net assets or fund balances at beginning of year—Part II, column ((a), line 30 (must ac	Jree		
		with end-of-year figure reported on prior year's return) \dots			1	29,017,683
2		Enter amount from Part I, line 27a			2	-2,804,927
3		Other increases not included in line 2 (itemize) ▶			3	0
4		Add lines 1, 2, and 3			4	26,212,756
5		Decreases not included in line 2 (itemize) ▶		_•₃	5	234,140
6		Total net assets or fund balances at end of year (line 4 minus line 5)—P	art II. column (h) Ji	ne 30	6	25.978.616

the Part VI instructions

Part IV Capital Gains and Losses for Tax on Investment Income

			l(s) of property sold (e g , re or common stock, 200 shs		•	How acquire P—Purchas (b) D—Donatio	e (c)	Date acquired (mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data	Гable				(- /			
b									
d									
е									
			Depreciation allowe	d	Cost	or other basis	<u> </u>	Gair	or (loss)
(e	e) Gross sales price		(f) (or allowable)		(g) plus e	expense of sale		(h) (e) plus	(f) minus (g)
a	See Additional Data	Γable							
b									
С									
d									
е									
Со	mplete only for assets s	howing	gaın ın column (h) and owne	ed by t	he foundation	on 12/31/69			(h) gaın mınus
(i)	FM V as of 12/31/69		Adjusted basis			ess of col (I)		. ,,	ot less than -0-) or (from col (h))
	See Additional Data	rable .	(j) as of 12/31/69		(K) over	col (j), if any	(1)		(Holli col (H))
a b	See Additional Data	I able							
c d									
е				Ifanu	n also enter i	n Part I, line 7	+		
2	Capital gain net incor	me or (n	et capital loss)		,	in Part I, line 7			26,151
3	Net short-term capita	al gaın o	r (loss) as defined in sectio	ns 122	22(5) and (6)				
	If gaın, also enter ın I	art I, lı	ne 8, column (c) (see ınstru	ıctıons) If (loss), er	nter -0-	t l		
	ın Part I, line 8 .						Í 3		-671
Part	V Qualification L	Jnder :	Section 4940(e) for R	Reduc	ed Tax on	Net Investm	ent I	ncome	
If section	on 4940(d)(2) applies, l e foundation liable for the	eave thi	n 4942 tax on the distributa	able ar	mount of any y	ear in the base		·	┌ Yes 🗸 No
If "Yes,	" the foundation does no	ot qualify	y under section 4940(e) Do	o not c	omplete this	part			
1 En	ter the appropriate amo	unt in ea	ich column for each year, se	ee inst	tructions befo	re makıng any e	ntries		
	(a) period years Calendar or tax year beginning in)	Adju	(b) sted qualifying distributions	Net v	(c) value of nonchari	table-use assets		(d) Distributio (col (b) divided	n ratio
	2014		3,461,584			32,657,589			0 105996
	2013		3,275,783			32,154,716			0 101876
	2012		2,548,730			31,440,363			0 081066
	2011		2,388,000			28,101,449			0 084978
	2010		2,187,700			25,863,642			0 084586
2	,	` '					2		0 458502
3	the number of years t	he found	the 5-year base period—div dation has been in existence	e ıf les	s than 5 year	s	3		0 091700
4			ritable-use assets for 2015				4		31,070,123
5							5		2,849,130
6			ncome (1% of Part I, line 2	•			6		3,397
7							7		2,852,527
8	Enter qualifying distr	butions	from Part XII, line 4			[8		3,590,300
	If line 8 is equal to or	greater	than line 7, check the box	ın Part	t VI, line 1b, a	and complete tha	t part i	using a 1% ta:	x rate See

or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names

If "Yes," complete Part XIV

and addresses

No

No

9

Par	VII-A Statements Regarding Activities (continued)			age .
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement (see instructions)	. 12	Yes	
13	Old the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ▶N/A			
14	The books are in care of ▶ROBERT SUSSMAN Telephone no ▶(21	1)245	-5000	
	ocated at ▶300 CRESCENT COURT SUITE 550 DALLAS TX ZIP+4 ▶75201			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here		▶ □	_
	and enter the amount of tax-exempt interest received or accrued during the year		- 1	
16			Yes	l No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	165	No No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial	10	1	140
	Accounts (FBAR) If "Yes", enter the name of the foreign country			
Pai	VIII-B Statements Regarding Activities for Which Form 4720 May Be Required			ļ
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	ĺ	ĺ	ĺ
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Ì		Ì
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	İ	İ	ĺ
	(5) Transfer any income or assets to a disqualified person (or make any of either available	i	İ	İ
	for the benefit or use of a disqualified person)?			
	(6) A gree to pay money or property to a government official? (Exception. Check "No"	İ	İ	i
	If the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days) Yes 🗸 No			
b	fany answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here			
		1	ı	ı
С	Old the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,	١		
2	that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2015?			
	if "Yes," list the years ▶ 20	Ì		Ì
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement—see instructions)	2b		
С	f the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
_	2 0			
3a	Old the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
L	any time during the year?	 	 	
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine			
	f the foundation had excess business holdings in 2015)	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Old the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No
	Fa.	~ aan	-DE	2015

1

2

3

5

1

2a

3

4

5

6

7

1

2

5

Part XII

Part XI

28,521,409

Part X Minimum Investment Return

Distributable Amount

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see

Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4

Distributable amount before adjustments Subtract line 2c from line 1.

Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . .

Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.

Reduction claimed for blockage or other factors reported on lines 1a and

check here ► and do not complete this part.)

Tax on investment income for 2015 from Part VI, line 5.

Income tax for 2015 (This does not include the tax from Part VI). . .

Qualifying Distributions (see instructions)

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes

Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes

1e

2a

2b

1a 1b

1c

2 3

3,397

1a

1h

3,021,863 1d 31,543,272

31,543,272

4 473,149 5 31,070,123 1,553,506 (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and certain foreign organizations 1 1,553,506

	l .
2 c	3,397
3	1,550,109
4	0
5	1,550,109
6	0
7	1,550,109

A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc ,		
purposes	2	
A mounts set aside for specific charitable projects that satisfy the		
Suitability test (prior IRS approval required)	3a	
Cash distribution test (attach the required schedule)	3b	
Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,590,300
Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
ıncome Enter 1% of Part I, line 27b (see instructions)	5	3,397
Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,586,903
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating wheth the section 4940(e) reduction of tax in those years	er the	foundation qualifies for
		Form 990-PF (2015)

3,590,300

or	m 990-PF (2015)				Page 9
P	art XIII Undistributed Income (see instruc	tions)			
		(a)	(b)	(c)	(d)
		Corpus	Years prior to 2014	2014	2015
	Distributable amount for 2015 from Part XI, line 7				1,550,109
	Undistributed income, if any, as of the end of 2015			0	
	Enter amount for 2014 only		0	9	
	Total for prior years 20, 20, 20		0		
	Excess distributions carryover, if any, to 2015 From 2010				
a h	1 111 010				
_	From 2012				
	From 2013 1,799,389				
	From 2014 1,905,349				
	Total of lines 3a through e	6,739,034			
	Qualifying distributions for 2015 from Part				
•	XII, line 4 ▶ \$ 3,590,300				
а	Applied to 2014, but not more than line 2a			0	
	Applied to undistributed income of prior years		0		
	(Election required—see instructions)				
c	Treated as distributions out of corpus (Election	0			
	required—see instructions)				
	Applied to 2015 distributable amount				1,550,109
е	Remaining amount distributed out of corpus	2,040,191			
5	Excess distributions carryover applied to 2015	0			0
	(If an amount appears in column (d), the same amount must be shown in column (a))				
6	Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	8,779,225			
b	Prior years' undistributed income Subtract line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed		0		
d	Subtract line 6c from line 6b Taxable amount —see instructions		0		
е	Undistributed income for 2014 Subtract line				
	4a from line 2a Taxable amount—see			0	
f	Undistributed income for 2016 Subtract			-	
•	lines 4d and 5 from line 1. This amount must				
	be distributed in 2015				0
7	A mounts treated as distributions out of				
	corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8	Excess distributions carryover from 2010 not				
	applied on line 5 or line 7 (see instructions)	931,686			
9	Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	7,847,539			
LO	Analysis of line 9				
а	Excess from 2011 1,111,949				
b	Excess from 2012 990,661				
	Excess from 2013 1,799,389				
	Excess from 2014 1,905,349				
е	Excess from 2015 2,040,191				
				Fo	rm 990-PF (2015)

	m 990-PF (2015)					Page 10
	Part XIV Private Operating Founda				1 9)	
La	If the foundation has received a ruling or detei foundation, and the ruling is effective for 2015					
b	Check box to indicate whether the organizatio	n <u>is a private operat</u>	ing foundation de	scribed in section	☐ 4942(J)(3) or	4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum investment return from Part X for each	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(c) lotal
	year listed					
b	85% of line 2a					
	Qualifying distributions from Part XII, line 4 for each year listed					
d	A mounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in					
	Part X, line 6 for each year listed					
c	"Support" alternative test—enter					
	(1) Total support other than gross					
	investment income (interest, dividends, rents, payments					
	on securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public					
	and 5 or more exempt					
	organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support					
	from an exempt organization					
	(4) Gross investment income					
Pā	art XV Supplementary Information (ie organizatio	n had \$5,000 o	r more in
_	assets at any time during the	e year—see inst	ructions.)			
a	Information Regarding Foundation Managers: List any managers of the foundation who have before the close of any tax year (but only if the				•	ation
	See Additional Data Table					
b	List any managers of the foundation who own 1 ownership of a partnership or other entity) of v		•	, , ,	large portion of the	е
	Information Regarding Contribution, Grant, Gi	ft Loan Scholarshi	n etc Programs:	,		
_						
	Check here ▶ ▼ If the foundation only makes unsolicited requests for funds If the foundation other conditions, complete items 2a, b, c, and	n makes gifts, grant				
ā	The name, address, and telephone number or	email address of the	e person to whom	applications shou	ld be addressed	
Ŀ	The form in which applications should be subr	nitted and information	on and materials t	they should includ	e	
	: Any submission deadlines					
,	d Any restrictions or limitations on awards, suc	h as by deodraphica	al areas, charitabl	le fields, kinds of i	nstitutions, or other	-
•	factors	, ggrapino		,		

Form 990-PF (2015)

Part XV Supplementary Information(continued)

Supplementary inform				
3 Grants and Contributions Paid		proved for F	uture Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
a Paid during the year See Additional Data Table	or substantial contributor			
Total			▶ 3a	3,590,300
b Approved for future payment	<u> </u>	<u> </u>		7,550,500
Total			▶ 3b	0

nter gross	s amounts unless otherwise indicated	Unrelated bu	isiness income	Excluded by section	512, 513, or 514	(e) Related or exempt
1 Progran	n service revenue	(a) Business code	(b) A mount	(c) Exclusion code	(d) A mount	function income (See instructions)
a						·
f						
2 Membe	and contracts from government agencies rship dues and assessments.					
	st on savings and temporary cash			14	600	
	nds and interest from securities			14	1,047,959	
	ntal income or (loss) from real estate					
	financed property					
5 Netrer	ebt-financed property ntal income or (loss) from personal ty					
	nvestment income			14	82,973	
	r (loss) from sales of assets other than ory			18	26,151	
	ome or (loss) from special events profit or (loss) from sales of inventory					
	revenue a					
2 Subtota 3 Total.A	al Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e)				1,157,683 3	1,157,683
Subtota Total.A (See w	al Add columns (b), (d), and (e)	calculations)		13	3	
Subtotal.A (See w	al Add columns (b), (d), and (e) dd line 12, columns (b), (d), and (e)	calculations) The Accomplich income is re	plishment of l	Exempt Purpose (e) of Part XVI-A co	3	1,157,683 ntly to
Subtota Total.A (See w Part XVI	al Add columns (b), (d), and (e). dd line 12, columns (b), (d), and (e). orksheet in line 13 instructions to verify of B Relationship of Activities to Explain below how each activity for while the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of l	Exempt Purpose (e) of Part XVI-A co	3	1,157,683 ntly to
Subtotal.A (See wart XVI	al Add columns (b), (d), and (e). dd line 12, columns (b), (d), and (e). orksheet in line 13 instructions to verify of B Relationship of Activities to Explain below how each activity for while the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of l	Exempt Purpose (e) of Part XVI-A co	3	1,157,683 ntly to
Subtotal A (See wart XVI Line No.	al Add columns (b), (d), and (e). dd line 12, columns (b), (d), and (e). orksheet in line 13 instructions to verify of B Relationship of Activities to Explain below how each activity for while the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of l	Exempt Purpose (e) of Part XVI-A co	3	1,157,683 ntly to
Subtota Total.A (See w Part XVI	al Add columns (b), (d), and (e). dd line 12, columns (b), (d), and (e). orksheet in line 13 instructions to verify of B Relationship of Activities to Explain below how each activity for while the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of l	Exempt Purpose (e) of Part XVI-A co	3	1,157,683 ntly to
Subtotal A (See wart XVI Line No.	al Add columns (b), (d), and (e). dd line 12, columns (b), (d), and (e). orksheet in line 13 instructions to verify of B Relationship of Activities to Explain below how each activity for while the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of l	Exempt Purpose (e) of Part XVI-A co	3	1,157,683 ntly to
Subtotal.A (See wart XVI	al Add columns (b), (d), and (e). dd line 12, columns (b), (d), and (e). orksheet in line 13 instructions to verify of B Relationship of Activities to Explain below how each activity for while the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of l	Exempt Purpose (e) of Part XVI-A co	3	1,157,683 ntly to
Subtota Total.A (See wart XV) Line No.	al Add columns (b), (d), and (e). dd line 12, columns (b), (d), and (e). orksheet in line 13 instructions to verify of B Relationship of Activities to Explain below how each activity for while the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of l	Exempt Purpose (e) of Part XVI-A co	3	1,157,683 ntly to
Subtota Total.A (See wart XV) Line No.	al Add columns (b), (d), and (e). dd line 12, columns (b), (d), and (e). orksheet in line 13 instructions to verify of B Relationship of Activities to Explain below how each activity for while the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of l	Exempt Purpose (e) of Part XVI-A co	3	1,157,683 ntly to
Subtotal.A (See wart XVI	al Add columns (b), (d), and (e). dd line 12, columns (b), (d), and (e). orksheet in line 13 instructions to verify of B Relationship of Activities to Explain below how each activity for while the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of l	Exempt Purpose (e) of Part XVI-A co	3	1,157,683 ntly to
Subtotal.A (See wart XVI	al Add columns (b), (d), and (e). dd line 12, columns (b), (d), and (e). orksheet in line 13 instructions to verify of B Relationship of Activities to Explain below how each activity for while the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of l	Exempt Purpose (e) of Part XVI-A co	3	1,157,683 ntly to
Subtotal.A (See wart XVI	al Add columns (b), (d), and (e). dd line 12, columns (b), (d), and (e). orksheet in line 13 instructions to verify of B Relationship of Activities to Explain below how each activity for while the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of l	Exempt Purpose (e) of Part XVI-A co	3	1,157,683 ntly to
Subtotal.A (See wart XVI	al Add columns (b), (d), and (e). dd line 12, columns (b), (d), and (e). orksheet in line 13 instructions to verify of B Relationship of Activities to Explain below how each activity for while the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of l	Exempt Purpose (e) of Part XVI-A co	3	1,157,683 ntly to
Subtotal.A (See wart XVI	al Add columns (b), (d), and (e). dd line 12, columns (b), (d), and (e). orksheet in line 13 instructions to verify of B Relationship of Activities to Explain below how each activity for while the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of l	Exempt Purpose (e) of Part XVI-A co	3	1,157,683 ntly to
Subtotal.A (See wart XVI	al Add columns (b), (d), and (e). dd line 12, columns (b), (d), and (e). orksheet in line 13 instructions to verify of B Relationship of Activities to Explain below how each activity for while the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of l	Exempt Purpose (e) of Part XVI-A co	3	1,157,683 ntly to
Subtotal.A (See wart XVI	al Add columns (b), (d), and (e). dd line 12, columns (b), (d), and (e). orksheet in line 13 instructions to verify of B Relationship of Activities to Explain below how each activity for while the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of l	Exempt Purpose (e) of Part XVI-A co	3	1,157,683 ntly to
Subtota Total.A (See w Part XVI	al Add columns (b), (d), and (e). dd line 12, columns (b), (d), and (e). orksheet in line 13 instructions to verify of B Relationship of Activities to Explain below how each activity for while the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of l	Exempt Purpose (e) of Part XVI-A co	3	1,157,683 ntly to
Subtotal.A (See wart XVI	al Add columns (b), (d), and (e). dd line 12, columns (b), (d), and (e). orksheet in line 13 instructions to verify of B Relationship of Activities to Explain below how each activity for while the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of l	Exempt Purpose (e) of Part XVI-A co	3	1,157,683 ntly to
2 Subtota 3 Total.A (See w Part XVI	al Add columns (b), (d), and (e). dd line 12, columns (b), (d), and (e). orksheet in line 13 instructions to verify of B Relationship of Activities to Explain below how each activity for while the accomplishment of the foundation's	calculations) The Accomplich income is re	plishment of l	Exempt Purpose (e) of Part XVI-A co	3	1,157,683 ntly to

Part		Information Re	egardin	n Transfers '	To and Trans	action	s and F	Relationships	With		Ра	ge 1.
		Noncharitable						to a tronsinpo				
		rganızatıon dırectly or ıı 01(c) of the Code (othe									Yes	No
org	anızat	ions?										
a Tra	nsfers	from the reporting four	ndation to	a noncharitable	exempt organiza	ation of						l
(1)	Cash	1								1a(1)		No
(2)	Othe	rassets								1a(2)		No
b Oth	er tra	nsactions										l
		s of assets to a noncha								1b(1)		No
		hases of assets from a								1b(2)		No
		al of facilities, equipme								1b(3)		No
		bursement arrangemen								1b(4)		No
		s or loan guarantees.								1b(5)		No
		mance of services or m								1b(6)		No
c Sha	iring o	f facilities, equipment,	mailing lis	ts, other assets	, or paid employ	ees				1 c		No
of t	he god ny tra	wer to any of the above ods, other assets, or se nsaction or sharing arra (b) Amount involved	rvices giv angement	en by the report	ing foundation In (d) the value of	f the fou the goo	ndation rods, other	eceived less thar	n fair marke ces receive	et value ed		nts
			.1 .5.1									
des 🗸	cribed No	indation directly or indictions of the complete the following: (a) Name of organization	ne Code (d schedule	other than section	<u>=</u>	ın sectio			otion of relati	·	es	
Sign	the	ler penalties of perjury, best of my knowledge a rmation of which prepar	nd belief,	it is true, correc					in taxpaye		ed on	all
Here	▎▐▘▝	*****			2016-11-04	-)	*****		return	he prepar		
	,	Signature of officer or t	rustee		Date		Title		(see ı	nstr)?	Yes [чo
		Print/Type preparer's STEVEN M ADAMS		Preparer's Sigi	nature	Date		Check if self- employed ▶	PTIN P	007466	528	
Paid Prepa Use	arer	Firm's name ► MONTGOMERY COS	CIA GREI	LICH LLP				Firm's EIN ▶ 7	5-291981	8		
Only		Firm's address ▶ 2500 DALLAS PARKV 75093	WAY SUIT	E 300 PLANO,	TX			Phone no (972) 748-030	00		
		l										

	ind(s) of property sold (e g , real e e, or common stock, 200 shs ML		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
FIDELITY - 2657					2015-12-31
FIDELITY - 3586					2015-06-16
FIDELITY - 3586					2015-12-31
FIDELITY - 3586					2015-12-31
FIDELITY - 4515					2015-12-31
FIDELITY - 4515					2015-12-31
REGAN CAPITAL			Р	2015-01-21	2015-01-23
REGAN CAPITAL			Р		2015-12-31
REGAN CAPITAL			Р		2015-12-31
JP MORGAN - 9009			Р		2015-12-31
m 990PF Part IV - Capita	al Gains and Losses for Ta	x on Inves	tment Income -	Columns e - h	·
(e) Gross sales price	Depreciation allowed (f) (or allowable)		t or other basıs expense of sale		n or (loss) (f) mınus (g)
1,461,408			1,386,407		75,00
39,025			39,225		-20
1,659,476			1,437,521		221,95
					-44,06
63			22		2
93,644			53,417		40,22
48,429			47,374		1,05
6,222,122			6,031,923		190,19
766,930			766,930		
548,102			555,857		-7,75
m 990PF Part IV - Capita	al Gains and Losses for Ta	x on Inves	tment Income -	Columns i - I	
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Exc	cess of col (i)	col (k), but no	(h) gain minus ot less than -0-) (from col (h))
	(), 40 0. 12,01,03	(, 575			75,00
					-20
					221,95
					-44,06
					11,00
					40,22
					1,0!
					190,19
					/
		1		I	

-	al Gains and Losses for Ta		l I		
List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
JP MORGAN - 9009			Р		2015-12-31
JP MORGAN - 9009			Р	2011-09-07	2015-06-16
CHAMBERS ENERGY C	APITAL II, LP		Р		2015-12-31
CHAMBERS ENERGY C	APITAL II, LP		Р		2015-12-31
MHC MUTUAL CONVE	RSION FUND, LP		Р		2015-12-31
MHC MUTUAL CONVE	RSION FUND, LP		Р		2015-12-31
WRITE-OFF OF WORTH	ILESS INVESTMENT - WHITEHO	RSE II LTD	Р		2015-12-31
HPC SALE			Р		2015-12-31
HP WINDOWS, LLC			Р		2015-12-31
CAPITAL GAINS DIVII	DENDS		Р		
m 990PF Part IV - Capita	al Gains and Losses for Ta	x on Invest	ment Income -	Columns e - h	<u>'</u> !
(e) Gross sales price	Depreciation allowed (f) (or allowable)		or other basis expense of sale		or (loss) (f) minus (g)
104,610			107,642		-3,03
148,965			143,498		5,46
					3,42
					-39,41
					2,76
					257,99
					-752,02
					40,78
					33,45
270					27
m 990PF Part IV - Capita	al Gains and Losses for Ta	x on Invest	ment Income -	Columns i - I	
Complete only for assets show	ing gain in column (h) and owned l	by the foundation	on on 12/31/69	,	(h) gaın mınus
(i) F M V as of 12/31/69	A djusted basıs (j) as of 12/31/69		ess of col (ı) col (ʒ), ıf any		ot less than -0-) (from col (h))
					-3,03
					5,46
					3,42
					-39,41
					2,76
					257,99
					-752,02
					40,78
					33,45
		1		i	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
LAURENCE HIRSCH	DIRECTOR	0	0	0
300 CRESCENT COURT SUITE 550 DALLAS,TX 75201	2 00			
SUSAN HIRSCH	DIRECTOR	0	0	0
300 CRESCENT COURT SUITE 550 DALLAS,TX 75201	2 00			
DARIA LEE HIRSCH	DIRECTOR	0	0	0
300 CRESCENT COURT SUITE 550 DALLAS,TX 75201	5 00			
BRADFORD HIRSCH	DIRECTOR	0	0	0
300 CRESCENT COURT SUITE 550 DALLAS,TX 75201	2 00			
MARGARET HIRSCH	DIRECTOR	0	0	0
300 CRESCENT COURT SUITE 550	10 00			

DALLAS,TX 75201

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

contributed more than \$5,000).

LAURENCE HIRSCH

SUSAN HIRSCH

Form 990PF Part XV Line 3 - Gi	rants and Contributions	Paid During	the Year or Approved for F	uture Payment
Recipient	If recipient is an individual,	Foundation	Purpose of grant or contribution	A mount
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	status of recipient	contribution	
a Paid during the year				
BOYS & GIRLS CLUBS OF AMERICA 1275 PEACHTREE ST NE ATLANTA,GA 30309	NONE	PC	SUPPORT THE UNDERPRIVILEGED	25,000
CAPITAL AREA FOOD BANK 4900 PURTO RICO AVE NE WASHINGTON,DC 20017	NONE	PC	FEED THE NEEDY	5,000
CENTER FOR EUROPEAN POLICY ANALYSIS 1225 19TH STREET NW SUITE 450 WASHINGTON,DC 20036	NONE	PC	FORUM FOR SCHOLARLY POLICY ANALYSIS	650,000
CHORDOMA FOUNDATION PO BOX 2127 DURHAM,NC 277022127	NONE	PC	CHORDOMA RESEARCH	50,000
CITIZENS DEVELOPMENT CENTER 8800 AMBASSADOR ROW DALLAS,TX 75247	NONE	PC	SUPPORT ADULTS WITH DISABILITIES	25,000
COMMIT 3936 MAPLE AVENUE SUITE 290 DALLAS,TX 75219	NONE	PC	PROMOTE STUDENT ACHIEVEMENT	75,000
COMMUNITIES IN SCHOOLS DALLAS REGION INC 1341 W MOCKINGBIRD LN STE 1000E DALLAS,TX 75247	NONE	PC	SUPPORT ACADEMIC SERVICES	60,000
CRYSTAL CHARITY BALL 30 1/2 HIGHLAND PARK VILLAGE DALLAS,TX 75205	NONE	PC	PROMOTE CHILDREN'S CHARITIES	25,000
DALLAS CASA 2757 SWISS AVENUE DALLAS,TX 75204	NONE	PC	ADVOCATE FOR INNER CITY CHILDREN	55,000
EAST DURHAM CHILDRENS INITIATIVE 107 N DRIVER ST 3RD FLOOR DURHAM,NC 27703	NONE	PC	CRADLE TO COLLEGE SUPPORT	100,000
EDUCATIONAL FIRST STEPS 2815 GASTON AVE DALLAS,TX 75226	NONE	PC	PROVIDE DAYCARE	5,000
FAMILY GATEWAY 3000 SAN JACINTO DALLAS,TX 752045743	NONE	PC	HOUSING FOR HOMELESS	10,000
FIRST UNITED METHODIST CHURCH PO BOX 830877 RICHARDSON,TX 75083	NONE	PC	HANDBELL CHOIR	1,000
FOOD BANK FOR NEW YORK CITY 39 BROADWAY 10TH FLOOR NEW YORK,NY 10006	NONE	PC	TACKLING HUNGER	5,000
GEORGIA O'KEEFE MUSEUM 217 JOHNSON STREET SANTA FE,NM 87501	NONE	PC	SUPPORT AMERICA'S ARTISTIC HISTORY	50,000
Total			▶ 3a	3,590,300

Recipient	If recipient is an individual,	Foundation	Purpose of grant or	A mount
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	status of recipient	contribution	
a Paid during the year				
GREEN CITY FORCE 630 FLUSHING AVE 8TH FLOOR BROOKLYN,NY 11206	NONE	PC	SUPPORT THE NEEDY	25,000
IMMUNE DEFICIENCY FOUNDATION 40 WEST CHESAPEAKE AVE SUITE 308 TOWSON,MD 21204	NONE	PC	PROMOTE MEDICAL RESEARCH	1,000
JEWISH FEDERATION OF GREATER DALLAS 100 SOUTH HOUSTON STREET DALLAS,TX 75202	NONE	PC	GENERAL SUPPORT	40,000
JOHNS HOPKINS UNIVERSITY 3400 N CHARLES STREET BALTIMORE,MD 212182696	NONE	PC	NITZE SCHOOL - GLOBAL POLICY	200,000
LIFT 1610 S MALCOLM X BLVD SUITE 320 DALLAS,TX 75226	NONE	PC	PROMOTE LITERACY	200,000
MAPLE LAWN ELEMENTARY SCHOOL - DISD 3700 ROSS AVENUE DALLAS,TX 75204	NONE	PC	SUPPORT ACCELERATED READING	2,300
NATIONAL CENTER FOR LEARNING DISABILITIES	NONE	PC	SUPPORT EDUCATIONAL SERVICES	100,000
381 PARK AVENUE SO SUITE 1401 NEW YORK,NY 10016				
NATIONAL WOMENS LAW CENTER 11 DUPONT CIRCLE NW 800 WASHINGTON, DC 20036	NONE	PC	BUILD CRITICAL PUBLIC SUPPORT FOR FEMALE ATTORNEYS	25,000
NOLS 284 LINCOLN ST LANDER,WY 825202848	NONE	PC	PROMOTE OUTDOOR LEADERSHIP	50,000
NORTH TEXAS FOOD BANK 4500 S COCKRELL HILL ROAD DALLAS,TX 75236	NONE	PC	HUNGER RELIEF	55,000
PRESBYTERIAN COMMUNITIES AND SERVICES FOUNDATION 6100 COLWELL BLVD SUITE 225 IRVING,TX 75039	NONE	PC	SUPPORT FOR HOSPICE AND PALLIATIVE CARE CENTER	100,000
ROMANIAN CHILDRENS FUND 73 BENSON AVE WESTWOOD,NJ 07675	NONE	PC	PROTECT CHILDREN IN NEED	25,000
SENIOR CITIZENS OF GREATER DALLAS INC 3910 HARRY HINES BOULEVARD DALLAS,TX 75219	NONE	PC	IMPROVE THE QUALITY OF LIFE FOR SENIOR CITIZENS	25,000
SMITHSONIAN INSTITUTION 1000 JEFFERSON DR SW WASHINGTON, DC 20017	NONE	PC	PROMOTE EDUCATION AND THE ARTS	100,000
SOUTHWESTERN MEDICAL FOUNDATION 3889 MAPLE AVENUE SUITE 100 DALLAS,TX 75219	NONE	PC	SUPPORT WILLIAM P CLEMENTS, JR UNIVERSITY HOSPITAL	200,000
Total			▶ 3a	3,590,300

orm 990PF Part XV Line 3 - Gr	ants and Contributions	Paid During	the Year or Approved for	Future Payment
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	A mount
a Paid during the year				
ST JUDES CHILDRENS HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS,TN 38105	NONE	PC	SUPPORT RESEARCH FOR CHILDHOOD CANCERS	5,000
ST MARKS SCHOOL OF TEXAS 10600 PRESTON RD DALLAS,TX 752304047	NONE	PC	EDUCATIONAL	50,000
TEACH FOR AMERICA 600 N PEARL ST SUITE 2300 DALLAS,TX 75201	NONE	PC	TEACHER RESOURCES	200,000
TEMPLE EMANU-EL 8500 HILLCREST ROAD DALLAS,TX 75225	NONE	PC	SUPPORT REFORM IN JEWISH COMMUNITY	210,000
THE DALLAS FOUNDATION 3963 MAPLE AVENUE SUITE 390 DALLAS,TX 75219	NONE	PC	SUPPORT COMMUNITIES FOUNDATION	200,000
THE HOCKADAY SCHOOL 11600 WELCH RD DALLAS,TX 75229	NONE	PC	SCHOOL TUITION	50,000
THE KENNEDY CENTER PO BOX 101510 ARLINGTON,VA 22210	NONE	PC	GENERAL SUPPORT	110,000
THE RISE SCHOOL 5923 ROYAL LANCE DALLAS,TX 75230	NONE	PC	SUPPORT EDUCATION OF CHILDREN WITH SPECIAL NEEDS	10,000
THE SANTA FE OPERA PO BOX 2408 SANTA FE,NM 875042408	NONE	PC	SUPPORT FOR THE ARTS	10,000
TROSA 1820 JAMES STREET DURHAM,NC 27707	NONE	PC	RESIDENTIAL ASSISTANCE FOR SUBSTANCE ABUSERS RECOVERY	100,000
UT SOUTHWESTERN FOUNDATION PO BOX 910888 DALLAS,TX 75391	NONE	PC	SUPPORT MEDICAL RESEARCH	10,000
VICKERY MEADOW LEARNING CENTER 6329 RIDGECREST DALLAS,TX 75231	NONE	PC	EARLY CHILDHOOD EDUCATION	66,000
VILLANOVA UNIVERSITY LAW SCHOOL 800 LANCASTER AVENUE VILLANOVA,PA 19085	NONE	PC	LAW ANNUAL FUND	200,000
VOGEL ALCOVE 7557 RAMBLER ROAD SUITE 262 DALLAS,TX 75231	NONE	PC	AMBASSADORS OF HOPE	80,000
Total			▶ 3a	3,590,300

TY 2015 General Explanation Attachment

efile GRAPHIC print - DO NOT PROCESS As Filed Data -

Name: HIRSCH FAMILY FOUNDATION

EIN: 20-1225862

Identifier Return **Explanation** Reference DONOR FORM 990 PF DURING 2015, THE HIRSCH FAMILY FOUNDATION MADE A \$50,000 DISTRIBUTION TOTHE LAURENCE E **ADVISED** PART VII-A HIRSCH ADVISED FUND ADMINISTERED BY THE DALLAS FOUNDATION THE HIRSCH FAMILY FOUNDATION **FUND** QUESTION 13 HAS TREATED THIS DISTRIBUTION AS A QUALIFY INGDISTRIBUTION. THE FUNDS DISTRIBUTED TO THE LAURENCE E HIRSCH ADVISEDFUND WERE, IN TURN, DISTRIBUTED TO THE DALLAS FOUNDATION FOR USE INSUPPORT OF EDUCATIONAL PURPOSES CONSISTENT WITH THE DEFINITION OF "CHARITABLE CONTRIBUTION" IN SECTION 170(C)(2)(B) OF THE INTERNAL REVENUECODE.

DLN: 93491309003166

effile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491309003166
TY 2015 Investments Corpora	te Stock Schedule	
Name:	HIRSCH FAMILY FOUNDATION	N
EIN:	20-1225862	

DIN. 02404200002466

27,281,742

23,655,407

Name of Stock	End of Year Book Value	End of Year Fair Market Value

SECURITIES

EIN:	20-1225862			
Name:	HIRSCH FAMILY FOUNDATION	ON		
TY 2015 Other Decreases Sch	edule			
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Description **Amount**

GAAP TO TAX ADJUSTMENT

234,140

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Name: HIRSCH FAMILY FOUNDATION

	EIN: 20-1225862			
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADVISOR FEES	168,861	168,861	0	0
BANK AND ADMIN FEE	3,109	3,109	0	0
CHAMBERS ENERGY CAP K-1 EXP	150,900	150,900	0	0
MHC MUTUAL CONVERSION FUND	22,833	22,833	0	0
CHAMBERS ENERGY CAP K-1 EXP DEPLETION	15,568	15,568	0	0
CHAMBERS ENERGY CAP K-1 EXP - OTHER EXPENSES	154	154	0	0
HP TRIM - OTHER EXPENSES	1,763	1,763	0	0

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DLN: 93491309003166

Name: HIRSCH FAMILY FOUNDATION

EIN: 20-1225862

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income		
ORDINARY INCOME FROM CHAMBERS ENERGY	4,714	4,714	0		
OTHER INCOME ROYALTY (PERMIAN)	6,325	6,325	0		
OTHER MISC INCOME CHAMBERS	932	932	0		
OTHER INCOME ROYALTY (CHAMBERS)	12	12	0		
OTHER INCOME FROM MHC	729	729	0		
ORDINARY INCOME FROM HP TRIM	-40,622	-40,622	0		
PORTFOLIO FEE	55,569	55,569	0		
OTHER INCOME - HP INK	2,886	2,886	0		
OTHER INCOME - HP FIBERS	11,949	12,199	0		
OTHER INCOME - HP CHEMICALS	40,479	40,479	0		

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TV 2015 C	ther Profess	ional Foos	Schedule

INCENTIVE FEE

CONSULTING FEE

Name: HIRSCH FAMILY FOUNDATION EIN: 20-1225862

15,875

7,291

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEE	368,244	368,244	0	0

15,875

7,291

DLN: 93491309003166

Name: HIRSCH FAMILY FOUNDATION

40,807

1,224

EIN: 20-1223602				
Category	Amount	Net Investment Income	Adjusted Net Income	

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FIT - 2014

FOREIGN TAXES

DLN: 93491309003166

Disbursements for Charitable

Purposes

20 1225062

40,807

1,224

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Schedule B		Schedul	e of Contributors	i	OMB No 1545-0047
(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	► Information ab	out Schedule B (For	orm 990, 990-EZ, or 990-PF m 990, 990-EZ, or 990-PF) <u>v irs <i>gov/form</i>990</u>		2015
Name of the organization				Employe	identification number
——————————————————————————————————————	NDATION			20-1225	862
Organization type (ch	eck one)				
Filers of:	Section:				
Form 990 or 990-EZ	501(c)(_)	enter number) orga	nization		
	T 4947(a)(1)	nonexempt charitab	ole trust not treated as a pr	rivate foundation	
	527 politica	l organization			
Form 990-PF	√ 501(c)(3) €	exempt private found	dation		
	T 4947(a)(1)	nonexempt charitab	ole trust treated as a private	e foundation	
	─ 501(c)(3) t	axable private found	dation		
other property Special Rules For an organizate under sections is received from an Part VIII, line 1h, For an organizate during the year,	tion described in sectic 509(a)(1) and 170(b)(1 ny one contributor, dur or (ii) Form 990-EZ, lin tion described in sectic total contributions of n	in 501(c)(3) filing Fo (A)(vi), that checkeng the year, total content of the following	l and II (10) filing Form 990 or 990- clusively for religious, char	or determining a contributor the 33 ¹ /3% support test of or 990-EZ), Part II, line 13, 1 of (1) \$5,000 or (2) 2% of the EZ that received from any	the regulations fa, or 16b, and that the amount on (i) Form 990,
For an organizat during the year, this box is checl purpose Do not	contributions exclusived, enter here the total complete any of the particular to the	n 501(c)(7), (8), or early for religious, chall contributions that warts unless the Gen eral	te Parts I, II, and III (10) filing Form 990 or 990- ritable, etc., purposes, but vere received during the y eral Rule applies to this or ore during the year	no such contributions total ear for an <i>exclusively</i> religing ganization because it rece	led more than \$1,000 lf glous, charitable, etc , eved <i>nonexclusively</i>
990-EZ, or 990-PF), but	ıt m ust answ er "No" d	n Part IV, line 2, of i	and/or the Special Rules do ts Form 990, or check the l es not meet the filing requir	box on line H of its	

Name of organization HIRSCH FAMILY FOUNDATION Employer identification number 20-1225862

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional spa	ace is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	HIGHLANDER PARTNERS LP		Person
	300 CRESCENT COURT SUITE 550	\$ 445,912	Payroll
		440,912	Noncash 🗸
	DALLAS, TAYSZOTTOTY		(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
			Payroll
		1	Noncash —
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
		_ \$	Payroll
		-	Noncash —
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
		_ - \$	Payroll
		1	Noncash —
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
		\$	Payroll
		-	Noncash —
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
		_	Payroll
		<u>\$</u>	Noncash
			(Complete Part II for noncash contributions)

Employer identification number

Page 3

		20-1225862	
Part II	Noncas h Property (see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	1,250 SHARES BLACKROCK INC STOCK	\$ 445 912	2015-01-02
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		<u> </u>	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		s	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)