

# See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



### Form **990-PF**

### **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf.

OMB No 1545-0052 Open to Public Inspection

		t of the Treasury venue Service	<b>▶</b> Inf		m 990-PF and its separate				Open to Public Inspection
		dar year 2015 (				, and e		<u> </u>	, open to abile mapeeno
Nar	ne of	foundation			<del>.</del>			A Employer identification	number
т	HE	RUTH &	LEO DA	VID FOUND	ATION			20-1199793	
				s not delivered to street			Room/suite	B Telephone number	<del></del>
2	22	2 E. SE	VENTEEN	TH STREET				1 '	1200
				and ZIP or foreign p	ostal code	_		C If exemption application is p	ending, check here
		TA ANA,		705	I to the limit of the control of the				
G C	neck	all that apply:	=======================================	al return	Initial return of a fo	ormer public (	charity	D 1. Foreign organizations	s, check here
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н С	heck	type of organiz			kempt private foundation			1	
$\Box$	_	ction 4947(a)(1			Other taxable private found	ation		E If private foundation sta under section 507(b)(1)	
I Fa		rket value of all				Acci	ual	F If the foundation is in a	•
		Part II, col (c),			ther (specify)			under section 507(b)(1)	
					mn (d) must be on cash	basis )			
Pa	ırt I	Analysis of R (The total of amonecessarily equal	evenue and Expounts in columns (to all the amounts in columns)	o), (c), and (d) may not	(a) Revenue and expenses per books		ivestment ome	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1		gifts, grants, etc		812,000.				,
	2			required to attach Sch B					
	3	Interest on saving cash investments	s and temporary		244.		244.	244.	STATEMENT 1
	4	_	ınterest from se	curities					
	5a	Gross rents						<del> </del>	
	_	Net rental income	· · · <del></del>					<del> </del>	
ne	6a	Net gain or (loss) Gross sales price		not on line 10					
Revenue	7	assets on line 6a Capital gain net ii		/ line 2)	-		0.	<del>                                     </del>	<del> </del>
æ	8	Net short-term	•	, title 2)			<u> </u>		
	9	Income modifi	•						-
	10a	Gross sales less and allowances	returns						
	b	Less Cost of goo	ods sold						
	C	Gross profit or	(loss)						
	11	Other income			010 011				
	12		s 1 through 11		812,244.		244.	244.	ļ
	13	Other employe	officers, directors,		0.		0.	0.	(
	14	Pension plans,		•					
es		Legal fees	omployee bone						
Expenses		Accounting le					,,,,,		
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inis	19	Depreciation a	nd depletion—≥	,('' <u>``</u> ;']					
mb/	20_	Occupancy	nces, and meet	<u> </u>					
and A	21	Printing and p		ings				<b></b>	<del> </del>
a	23	Other expense							
perating	24	Total operatin		rative		·			
per			lines 13 throug		18.		0.	0.	
O		Contributions,	gifts, grants pai	d	800,000.				800,000
	26	•		ments.		1			
_	<u> </u>	Add lines 24 a			800,018.		0.	0.	800,000
	l	Subtract line 2			10.000				
	1	Excess of revenu			12,226.	<del> </del>	244.	<del> </del>	-
	1	Net investmer Adjusted net i				<del> </del>	444	244.	<u> </u>
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Form **990-PF** (2015)

1

THE RUTH & LEO DAVID FOUNDATION 20-1199793 Form 990-PF (2015) Page 2 Part II Balance Sheets Attached schedules and amounts in the description Beginning of year End of year (c) Fair Market Value (a) Book Value (b) Book Value 52,151 64,133. 64,133. 1 Cash - non-interest-bearing 178,566. 178,566. 2 Savings and temporary cash investments 178,322. 3 Accounts receivable ► Less; allowance for doubtful accounts 4 Pledges receivable ► Less: allowance for doubtful accounts 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less: allowance for doubtful accounts | 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations b Investments - corporate stock c Investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans 13 Investments - other 14 Land, buildings, and equipment: basis Less accumulated depreciation 15 Other assets (describe ▶ 16 Total assets (to be completed by all filers - see the 230,473. 242,699. 242,699. instructions. Also, see page 1, item I) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe 23 Total liabilities (add lines 17 through 22) 0 0. Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. Assets or Fund Balances 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted ▼ Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 0 0 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 0. 0. 230,473. 242,699 29 Retained earnings, accumulated income, endowment, or other funds 230,473. 242,699 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 230,473 242.699 Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 230,473. 2 Enter amount from Part I, line 27a 12,226. 3 Other increases not included in line 2 (itemize) 3 0. Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 0. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 242,699.

523511 11-24-15 Form 990-PF (2015) THE RUTH & LEO DAVID FOUNDATION

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation (c		(c) Date acquired (mo., day, yr.)		(d) Date sold (mo., day, yr.)				
2 27/				<del> </del>						
D NO	ONE									
,					<del>                                     </del>					
e										•
(e) Gross sales price		ciation allowed illowable)		t or other basis expense of sale			•		ain or (loss) (f) minus (	
)								-		
Complete and for accets about		on (b) and assend by	the foundation	10/01/CO					1.41.	
Complete only for assets show	ı				$\dashv$		(I col	) Gains (C . (k). but r	ol. (h) gain iot less thai	minus 1 -0-) <b>or</b>
(i) F.M.V. as of 12/31/69		usted basis f 12/31/69		cess of col. (ı) col. (ı), ıf any				Losses	(from col. (	h))
			-							_
Capital gain net income or (net	capital loss)	If gain, also enter -	er in Part I, line 7 0- in Part I, line	7 7	}	2				
Net short-term capital gain or (I	oss) as defined in	sections 1222(5) a	ınd (6):							
If gain, also enter in Part I, line	8, column (c).	, ,	, .		<b>}</b>					
If (loss), enter -0- in Part I, line Part V Qualification	8 Lindor Socti	ion 4940(a) fo	r Paducad	Tay on No	t Inv	3 Ostr	ont Inc	ome		
or optional use by domestic priva										
or optional use by domestic priva	ate touridations st	abject to the section	1 4340(a) tax on	net investment i	11001110	·- <i>)</i>				
section 4940(d)(2) applies, leave	this part blank.									
as the foundation liable for the se	ection 4942 tax oi	n the distributable a	mount of any ye	ar in the base pe	riod?					Yes X
"Yes," the foundation does not qu		<del></del>								
Enter the appropriate amount i	n each column fo	r each year; see the	instructions bef	fore making any	entries	i.				(4)
(a) Base period years		<b>(b)</b> djusted qualifying di	etributione	Net value of n	(c)		uca accate		Distrit	(d)
Calendar year (or tax year begin	ning in) A	, , , ,	00,000.	IVEL VALUE OF IT	Ontonai		7,016		(cor. (b) aiv	nded by col. (c)) • 4404
2014 2013		<b>_</b>	00,000.				$\frac{7,016}{3,297}$			.0000
2012			0.				$\frac{3,25}{4,013}$			.0000
2011			0.				6,214			.0000
2010		3-	44,990.				2,829			1.7890
Total of line 1, column (d)								2		2.2295
Average distribution ratio for th	-		l on line 2 by 5,	or by the numbe	r of ye	ars				4.450
the foundation has been in exis	tence if less than	5 years						3		.4459
Enter the net value of seacherd	labla waa aaasta f	or 2015 from Dort V	/ line E						]	233,03
Enter the net value of noncharit	lable-use assets i	OF 20 15 HOIH PAIL A	, iiie o					4		233,03
Multiply line 4 by line 3								5		103,91
Walapiy ililo 4 by ililo b								_		100,01
Enter 1% of net investment inc	ome (1% of Part	l, line 27b)						6		
	•	•								
Add lines 5 and 6								7		<u> 103,91</u>
Fall and Company	D- 13//									000 00
Enter qualifying distributions fr								8	L	800,00
If line 8 is equal to or greater the See the Part VI instructions.	nan line 7, check t	ne box in Part VI, lii	ne 1b, and comp	piete that part us	ng a 1	% tax	rate.		_	

of Part I, line 270. All other domestic bundetions enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  3 Add lines 1 and 2  2 Sabitilis A (monety lax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on investment income Subtract line 4 from line 3.1 trac or less, enter -0-  5 Tax based on investment income Subtract line 4 from line 3.1 trac or less, enter -0-  5 Tax based on investment income Subtract line 4 from line 3.1 trac or less, enter -0-  5 Exempt foreign organizations - tax withheld at source  6 Be less tempt foreign organizations - tax withheld at source  6 Be less tempt foreign organizations - tax withheld at source  6 Be less tempt foreign organizations - tax withheld at source  6 Be less tempt foreign organizations - tax withheld at source  6 Be less tempt foreign organizations - tax withheld at source  7 Total credits and payments. Add lines 6 at though 6 defined to 2015  8 Enter any penalty for underpayment of estimated tax. Check here in foreign organizations - tax defined and payments. Add lines 6 at more than the total or lines 5 and 6, enter the amount overpaid  10 Overpayment. If line? I's more than the total or lines 5 and 8, enter the amount overpaid  10 Overpayment. If line? I's more than the total or lines 5 and 8, enter the amount overpaid  11 tener the amount of line 10 to be credited to 2016 settlinated tax. Part 11 the payment of lines 10 foreign and 11 the payment of lines 1		990-PF (2015) THE RUTH & LEO DAVID FOUNDATION	20-	1199	<u> 793</u>		Page 4
Dates for fulling or determination letter:    A contraction   1			4948	- see	instru	ctio	ns)
b Domestic foundations that meet the section 4947(a) requirements in Part V, check here ▶ ▼ and enter 1% of Part I, line 12, cot. (b).  2 Tax under section 51 (dimestic section 4947(a)(1) frusts and taxable foundations enter 4% of Part I, line 12, cot. (b).  2 Tax under section 51 (dimestic section 4947(a)(1) frusts and taxable foundations only. Others enter -0-)  3 Ad lines 1 and 2  4 Subtlet A (income) tax (dimestic section 4947(a)(1) frusts and taxable foundations only. Others enter -0-)  5 Tax based on investment income Subtract line 4 from im 3.1 it zero or less, enter -0-  5 Tax based on investment income Subtract line 4 from im 3.1 it zero or less, enter -0-  5 Tax based on investment income Subtract line 4 from im 3.1 it zero or less, enter -0-  5 Tax based on the section of the from 1868)  6 Enter any penalty for undersyment of the form 868)  6 Enter any penalty for undersyment of setimated tax. Check here ☐ if Form 2220 is attached  8 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount overpaid  1 Total credits and payments. Add lines 6 through 66  1 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount overpaid  1 Since the amount of line 10 to bit Condition at tempt to influence any national, state, or local spision or did it participate or intervene in any potical campagn?  1 In During the axyser, did the foundation attempt to influence any national, state, or local spision or did it participate or intervene in any potical campagn?  1 During the axyser, did the foundation attempt to influence any national, state, or local spision or did it participate or intervene in any potical campagn?  1 During the axyser, did the loundation attempt to influence any national, state, or local spision or did it participate or intervene in any potical campagn?  1 During the axyser, did the loundation attempt to influence any national, state, or local state, or local spision or did it participate or intervene in any potical campagn?  2 During the axyser, did the loundation at							
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6 Backup withholding promously withheld 6 Backup withholding promously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ If Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owerpaid 11 Enter the amount of line 10 to be; Credited to 2016 estimated tax ▶ Refunded ▶ 10  12 Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 Did if speed more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 16 If the answer is "Yes" to 1a or 1b, affach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 16 Did the foundation if Form 1120-POL for this year? 16 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 17 On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. 18 Easter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. 19 Has the foundation engaged in any activities that have not previously been reported to the IRS? 11 Yes, "attach a detailed description of the activities 12 Has the foundation engaged in any activities that have not previously been reported to the IRS? 11 Yes, "attach a detailed description of the activities 12 Has the foundation engaged in any activities that have not previously been reported to the IRS? 11 Yes, "attach a detailed description of the activities 12 Has the foundation engaged in any activities that have not previously been reported to	a	2015 estimated tax payments and 2014 overpayment credited to 2015	_				
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10 Overpayment. If line 7 is more than the lotal of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be; Credited to 2016 estimated tax ▶ Refunded ▶ 11  Part VII-A Statements Regarding Activities  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  1b Use the sanswer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  1c Did in the foundation tile Form 1120-PDL for this year?  1c Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  1l On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0  2 Has the foundation mateging by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  1l "Yes," attach a defailed description of the activities  3 Has the foundation make any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  8 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  9 By language in the governing instrument, or  9 By language in the governing instrument, or  9 By language in	7	Total credits and payments. Add lines 6a through 6d	7				0.
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b If "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T.  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV  The states to which the foundation reports or with which it is registered (see instructions)  CA  If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV  Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10				•			<u> </u>
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10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses 10 X			iendar				
		·					<u>X</u>
Enr. 990-PF (20)	10	DIO any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses				) DE	X (0045)

Pa	rt VII-A	Statements Regarding Activities (continued)			
				Yes	No
11	At any time	during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
		(b)(13)? If "Yes," attach schedule (see instructions)	11		х
12		ndation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
		ach statement (see instructions)	12		x
13		ndation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
10	Website ad			- 21	
14			541	-12	00
17		► 2222 E. SEVENTEENTH STREET, SANTA ANA, CA  ZIP+4 ▶92			<del>00</del>
15		47(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	703	_	$\Box$
10		ne amount of tax-exempt interest received or accrued during the year	N	/A	ш
16		during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank,	14	Yes	No
10		or other financial account in a foreign country?	16	163	X
		tructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	16		
	foreign cou				
Pa		Statements Regarding Activities for Which Form 4720 May Be Required	ļ		<u> </u>
		4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1.		year did the foundation (either directly or indirectly):		163	140
14		e in the sale or exchange, or leasing of property with a disqualified person?			
		v money from, lend money to, or otherwise extend credit to (or accept it from)			
		valified person? Yes X No			
	-				}
		h goods, services, or facilities to (or accept them from) a disqualified person?  Yes X No impensation to, or pay or reimburse the expenses of, a disqualified person?  Yes X No			
	• •	er any income or assets to a disqualified person (or make any of either available			
		benefit or use of a disqualified person)?  Lyes X No to pay money or property to a government official? (Exception. Check "No"			
		oundation agreed to make a grant to or to employ the official for a period after ation of government service, if terminating within 90 days.)  Yes X No	ļ		
_					
D		rer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	4.		,
		4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  N/A	1b		<del> </del>
_		ins relying on a current notice regarding disaster assistance check here			1
C		ndation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			v
0		first day of the tax year beginning in 2015?	1c_		X
2		ultire to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
		section 4942(j)(3) or 4942(j)(5)): of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
a	before 201				
	-	the years \( \sum_{\text{intermediate}} \),,,,,,,,			
u		f assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach			
		see instructions.)	26		
		sions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.	2b		<u> </u>
U	II the provi	sions of Section 4342(a)(2) are being applied to any of the years listed in 2a, list the years here.			
2.	Did the fou	ndation hold more than a 2% direct or indirect interest in any business enterprise at any time			
Ja	during the			l E	l
		It have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after			1
U		169; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			1
		acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			1
		0, to determine if the foundation had excess business holdings in 2015.)	26		
An		ndation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b 4a		Х
		ndation movest during the year any amount in a manner that would jeopardize its charitable purposes?  Indication make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	<del>+a</del>	-	
U		en removed from jeopardy before the first day of the tax year beginning in 2015?	4b		х
				)-PF	(2015)
		ru	55		(2010)

orm 990-PF (2015) THE RUTH & LEO DAVID FOU			<u> 20-11997:</u>	93 Page <b>6</b>
Part VII-B   Statements Regarding Activities for Which I	Form 4720 May Be F	Required (continu	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Ye	s X No	
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indire			
any voter registration drive?			s X No	]
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Ye	s X No	
(4) Provide a grant to an organization other than a charitable, etc., organizatio	n described in section			
4945(d)(4)(A)? (see instructions)		☐ Ye	s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f	for		
the prevention of cruelty to children or animals?		Ye	s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify uni	der the exceptions described i	in Regulations		
section 53.4945 or in a current notice regarding disaster assistance (see instru	·	-	N/A 5	<b>Б</b> Ь
Organizations relying on a current notice regarding disaster assistance check h	•			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi		ined		
expenditure responsibility for the grant?		I/A 🔲 Ye	s No	
If "Yes," attach the statement required by Regulations section 53 494.				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	• •			
a personal benefit contract?	pay promisino on		s X No	
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	nersonal henefit contract?			66 X
If "Yes" to 6b, file Form 8870.	orsonal bonont contract.		F	22
7a At any time during the tax year, was the foundation a party to a prohibited tax s	chalter transaction?	□ v	s X No	
b If "Yes," did the foundation receive any proceeds or have any net income attributed to a promoted tax s		16	. –	'b
Part VIII Information About Officers, Directors, Trust		nagers Highly		<u> </u>
Paid Employees, and Contractors	ees, i ouridation ma	mayers, mgm	,	
List all officers, directors, trustees, foundation managers and their	compensation.		· · · · ·	
	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans	(e) Expense
(a) Name and address	hòurs per week devoted to position	(If not paid, enter -0-)	and deferred compensation	account, other allowances
LEO DAVID	DIRECTOR	enter-0-j	compensation	allowallocs
2222 E. SEVENTEENTH STREET	DIRECTOR			
SANTA ANA, CA 92705	5.00	0.	0.	0.
	DIRECTOR	0.	0.	
2222 E. SEVENTEENTH STREET	DIRECTOR			
SANTA ANA, CA 92705	1.00	0.	0.	0
	DIRECTOR	· · · · · · · · · · · · · · · · · · ·	0.	0.
2222 E. SEVENTEENTH STREET	DIRECTOR			
	1 00	_	_	0
SANTA ANA, CA 92705	1.00	0.	0.	0.
	-			
	-			
2 Compensation of five highest-paid employees (other than those inc	cluded on line 1). If none	enter "NONE "	_	<del></del>
	(b) Title, and average	J. 7.0.1	(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other allowances
NONE	devoted to position		compensation	allowances
NONE	4			
	1			
	<del> </del>			<del></del>
	1			
	4			
			-	
	4			
The state of the second	l	1		
Total number of other employees paid over \$50,000		<del></del>		0

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Total. Add lines 1 through 3

Page 8 Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes; a Average monthly fair market value of securities 1a 236,586. b Average of monthly cash balances 1b c Fair market value of all other assets 1c d Total (add lines 1a, b, and c) 1d 586 Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 0. 1e Acquisition indebtedness applicable to line 1 assets Subtract line 2 from line 1d 3 236,586. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 3.549. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 233,037. 5 Minimum investment return. Enter 5% of line 5 6 .652 Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here 
and do not complete this part.) 11,652. Minimum investment return from Part X, line 6 2. Tax on investment income for 2015 from Part VI, line 5 Income tax for 2015, (This does not include the tax from Part VI.) Add lines 2a and 2b 2c Distributable amount before adjustments. Subtract line 2c from line 1 3 Recoveries of amounts treated as qualifying distributions 4 Add lines 3 and 4 650. 5 Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 650 7 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 800,000. b Program-related investments - total from Part IX-B 1h Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required) 3a Cash distribution test (attach the required schedule) 3ь 800,000. Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b 5 Adjusted qualifying distributions Subtract line 5 from line 4 6

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

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4940(e) reduction of tax in those years.

## Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	<b>(d)</b> 2015
1 Distributable amount for 2015 from Part XI.	00.700		207.	
line 7				11,650.
2 Undistributed income, if any, as of the end of 2015				22/000
a Enter amount for 2014 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010 335, 369.				
<b>b</b> From 2011				
c From 2012				
d From 2013				
e From 2014 88,657.				
f Total of lines 3a through e	424,026.			
4 Qualifying distributions for 2015 from				
Part XII, line 4: ► \$ 800,000.				
a Applied to 2014, but not more than line 2a		## - 10	0.	
<b>b</b> Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2015 distributable amount				11,650.
e Remaining amount distributed out of corpus	788,350.			
Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount	0.			0.
must be shown in column (a) )  6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,212,376.			
<b>b</b> Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				- <u>-</u>
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable		<u></u>		
amount - see instructions		0.		
e Undistributed income for 2014. Subtract line				-
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2016				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2010				
not applied on line 5 or line 7	335,369.			
9 Excess distributions carryover to 2016.				
Subtract lines 7 and 8 from line 6a	877,007.			
10 Analysis of line 9:				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014 88,657.				
e Excess from 2015 788, 350.				Form <b>990-PF</b> (2015)

		/ID FOUNDAT:			L99793 Page 10
Part XIV   Private Operating Fo	<del></del>			N/A	
1 a If the foundation has received a ruling or					
foundation, and the ruling is effective for	•	•	▶ └	<u> </u>	
<b>b</b> Check box to indicate whether the found		ing foundation described		4942(j)(3) or4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	41,0044	Prior 3 years	1,0040	
income from Part I or the minimum	(a) 2015	<b>(b)</b> 2014	(c) 2013	(d) 2012	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:	ı				
a "Assets" alternative test - enter:	ı				
(1) Value of all assets					<u> </u>
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	1				
<b>b</b> "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross	ı	:			
investment income (interest,	ı				
dividends, rents, payments on	ı				
securities loans (section	ı				
512(a)(5)), or royalties)				-	
(2) Support from general public and 5 or more exempt	I				
organizations as provided in					
section 4942(j)(3)(B)(iii) (3) Largest amount of support from		· ·			
• • • • • • • • • • • • • • • • • • • •					
an exempt organization					-
(4) Gross investment income  Part XV   Supplementary Info	rmation (Comple	ete this part only	if the foundation	n had \$5,000 or m	ore in assets
at any time during t			ii iiio iodiidatioi	11 11dd <del>40,000 01</del> 11	iore in assets
1 Information Regarding Foundatio					<u> </u>
a List any managers of the foundation who	_	than 2% of the total cor	ntributions received by th	a foundation hafore the ol	nce of any tay
year (but only if they have contributed in			illibations received by th	e touridation before the ci	ose of any tax
NONE	, , ,	( / / / /			
b List any managers of the foundation who	n own 10% or more of t	he stock of a cornoration	o (or an equally large port	on of the ownership of a	nartnershin or
other entity) of which the foundation has	a 10% or greater inter	est.	r (or an equally large port	ion of the ownership of a	partition on pro-
NONE					
2 Information Regarding Contributi	on, Grant, Gift, Loar	n, Scholarship, etc., F	Programs:		
Check here 🕨 🗓 if the foundation o				not accept unsolicited rec	uests for funds. If
the foundation makes gifts, grants, etc.	(see instructions) to ind	ividuals or organizations	under other conditions, o	complete items 2a, b, c, ar	nd d.
a The name, address, and telephone num	ber or e-mail address of	the person to whom app	olications should be addre	essed:	
<b>b</b> The form in which applications should b	e submitted and inform	ation and materials they	should include:		<del></del>
c Any submission deadlines:					
A A					
d Any restrictions or limitations on awards	s, such as by geographic	cai areas, charitable field:	s, kinds of institutions, or	otner factors:	

Form **990-PF** (2015)

Total

Enter gross amounts unless otherwise indicated.	Unrelate	ed business income		ded by section 512, 513, or 514	(e)
	(a) Business	(b) Amount	(C) Exclu- sion code	( <b>d)</b> Amount	Related or exempt function income
1 Program service revenue:	code		Code		
<u>a</u>					
b			-		
<u> </u>					
d					<del> </del>
e					
†					<del> </del>
g Fees and contracts from government agencies			-	·	_
2 Membership dues and assessments			<del> </del>		
3 Interest on savings and temporary cash					244
investments			<u> </u>		244.
4 Dividends and interest from securities			<del> </del>		
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			<del> </del> -		
9 Net income or (loss) from special events	<u> </u>				
10 Gross profit or (loss) from sales of inventory			1		
11 Other revenue:					
a			<b></b>		
b					
c					•
d			<b> </b>		
e			<del> </del>		0.4.4
12 Subtotal. Add columns (b), (d), and (e)		0.	1		244. 244.
13 Total. Add line 12, columns (b), (d), and (e)				13 _	244.
(See worksheet in line 13 instructions to verify calculations.)				. 5	
Part XVI-B Relationship of Activities to	tne Acc	omplishment of Ex	cemp	ot Purposes	
Line No. Explain below how each activity for which incor	ne is reported	ın column (e) of Part XVI-A	contri	buted importantly to the accor	nplishment of
the foundation's exempt purposes (other than	oy providing fu	unds for such purposes).			-
3 INTEREST INCOME ON FUNI	S HELD	FOR EXEMPT	PUF	POSE.	
					.=
				····	
		·		·	
					<u> </u>
					Form <b>990-PF</b> (2015)
523821 11-24-15					rum <b>330-PF</b> (2015)

Firm's EIN ► 33-0835986

Firm's address ► 3655 NOBEL DRIVE, STE 450

SAN DIEGO, CA 92122-1051 Phone no. (858)597-4100

Form **990-PF** (2015)

P00250625

Paid

Preparer

Use Only

JOSE PEREZ III

Firm's name ► SQUAR MILNER

#### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

## **Schedule of Contributors**

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015

Name of the organization

Employer identification number

	THE RUTH & LEO DAVID FOUNDATION	20-1199793					
Organization type							
Filers of:	Section:						
Form 990 or 990-EZ	501(c)( ) (enter number) organization						
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation						
	527 political organization						
Form 990-PF	X 501(c)(3) exempt private foundation						
	4947(a)(1) nonexempt charitable trust treated as a private foundation						
	501(c)(3) taxable private foundation						
· · · · ·	zation is covered by the <b>General Rule</b> or a <b>Special Rule.</b> n 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Ri	ule. See instructions.					
General Rule							
	anization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling rom any one contributor. Complete Parts I and II See instructions for determining a contributor						
Special Rules							
sections 50 any one co	anization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support 09(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a ontributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amout 990-EZ, line 1 Complete Parts I and II	, or 16b, and that received from					
year, total o	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III						
year, contri is checked purpose D	anization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from ibutions exclusively for religious, charitable, etc., purposes, but no such contributions totaled in, enter here the total contributions that were received during the year for an exclusively religiou not complete any of the parts unless the <b>General Rule</b> applies to this organization because haritable, etc., contributions totaling \$5,000 or more during the year	nore than \$1,000 If this box s, charitable, etc ,					
but it must answer	zation that is not covered by the General Rule and/or the Special Rules does not file Schedule "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its F ot meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)	•					

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization

Employer identification number

### THE RUTH & LEO DAVID FOUNDATION

20-1199793

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional and the copies of Part I is a copies of Part I if additional and the copies of Part I is a copies of Part	tional space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PGB PROPERTIES  2658 DEL MAR HEIGHTS ROAD, #354  DEL MAR, CA 92014	\$12,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	LEO DAVID  10375 WILSHIRE BLVD APT. NO.5 H/K  LOS ANGELES, CA 90024	\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		 	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$\$	Person Payroll Noncash (Complete Part II for noncash contributions)

Employer identification number

### THE RUTH & LEO DAVID FOUNDATION

20-1199793

Part II	Noncash Property (see instructions). Use duplicate copies of P	art II if additional space is needed.	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		<b>\$</b>	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	I-15		990, 990-EZ, or 990-PF) (

ichedule B (F lame of organi	orm 990, 990-EZ, or 990-PF) (2015)			Page Employer identification number					
HE RUT	H & LEO DAVID FOUNDAT Exclusively religious, charitable, etc., contributer. Complete of	ibutions to organizations described i	ING line entry. For organization	ns					
	completing Part III, enter the total of exclusively religious Use duplicate copies of Part III if additional	s, charitable, etc., contributions of \$1,000 or I	ess for the year (Enter this info one	ce) ► \$					
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Des	cription of how gift is held					
_									
		(e) Transfer of gift							
_	Transferee's name, address, ar	nd ZIP + 4	Relationship of tra	ansferor to transferee					
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Des	cription of how gift is held					
_									
_	(e) Transfer of gift								
	Transferee's name, address, ar	nd ZIP + 4	Relationship of tra	ansferor to transferee					
-									
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Des	cription of how gift is held					
-									
	<u> </u>	(e) Transfer of gift							
	Transferee's name, address, ar	nd ZIP + 4	Relationship of tra	ansferor to transferee					
-									
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Des	cription of how gift is held					
-									
-		(e) Transfer of gift							
	Transferee's name, address, ar	-	Relationship of transferor to transferee						
-				-					
-	<del></del>	<del></del>							

FORM 990-PF INTEREST ON SAV	INGS AND TEM	PORARY CAS	H INVESTMEN	TS ST	PATEMENT	1
SOURCE	(A REVE PER B	NUE NE	(B) I INVESTMEN INCOME		(C) ADJUSTED VET INCOMI	E
CITI BANK	244.		244.		244.	
TOTAL TO PART I, LINE 3		244.	244.		244.	
FORM 990-PF	TAX	ES		SI	PATEMENT	2
	4- >	(5)	( ~ )			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVES MENT INCO	(C) I- ADJUS ME NET IN	TED	CHARITA	
DESCRIPTION  FEDERAL US TREASURY CA FTB	<b>EXPENSES</b>	NET INVES	r- Adjus	TED	CHARITA	