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For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation THE OXFORD AREA FOUNDATION		A Employer identification number 20-1060782	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 322		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code OXFORD, PA 19363		B Telephone number (see instructions) (610) 932-4627	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 19,978,857		J Accounting method ☐ Cash ☐ Accrual ☒ Other (specify) <u>Modified Cash</u> (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	58,764			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	2,806	2,806		
	4 Dividends and interest from securities	380,713	380,713		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	207,429			
	b Gross sales price for all assets on line 6a <u>7,915,630</u>				
	7 Capital gain net income (from Part IV, line 2)		207,429		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 5,217	5,217		
	12 Total. Add lines 1 through 11	654,929	596,165		
	13 Compensation of officers, directors, trustees, etc	82,900	18,380		64,520
	14 Other employee salaries and wages	18,303	915		17,388
	15 Pension plans, employee benefits	4,358	831		3,527
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	 13,950	10,463		3,488
	c Other professional fees (attach schedule)	 98,317	95,785		2,532
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	 42,825	17		0
	19 Depreciation (attach schedule) and depletion	<u>2,716</u>	543		
	20 Occupancy	1,684	505		1,179
	21 Travel, conferences, and meetings.	8,635	1,727		6,908
	22 Printing and publications				
	23 Other expenses (attach schedule).	 4,096	819		3,277
	24 Total operating and administrative expenses. Add lines 13 through 23	277,784	129,985		102,819
	25 Contributions, gifts, grants paid	944,583			944,583
	26 Total expenses and disbursements. Add lines 24 and 25	1,222,367	129,985		1,047,402
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-567,438			
	b Net investment income (if negative, enter -0-)		466,180		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		200	200	200
	2	Savings and temporary cash investments		507,723	285,458	285,458
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)		14,761,023	13,789,629	13,127,362
	c	Investments—corporate bonds (attach schedule)		6,230,753	4,842,532	4,412,833
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)		155,696	2,175,000	2,148,600
	14	Land, buildings, and equipment basis ▶ _____ 24,998 Less accumulated depreciation (attach schedule) ▶ 20,594		7,120	4,404	4,404
	15	Other assets (describe ▶ _____)				
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)		21,662,515	21,097,223	19,978,857
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule).				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities (add lines 17 through 22)		0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted		21,662,515	21,097,223	
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)		21,662,515	21,097,223	
	31	Total liabilities and net assets/fund balances (see instructions)		21,662,515	21,097,223	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	21,662,515
2	Enter amount from Part I, line 27a	2	-567,438
3	Other increases not included in line 2 (itemize) ▶ _____	3	2,146
4	Add lines 1, 2, and 3	4	21,097,223
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	21,097,223

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES	P		
b	CAPITAL GAINS DIVIDENDS	P		
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 7,594,506		7,708,201	-113,695
b 321,124			321,124
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			-113,695
b			321,124
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	207,429
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	921,273	21,280,721	0 043291
2013	938,301	20,596,954	0 045555
2012	777,384	19,322,109	0 040233
2011	5,700,492	19,053,442	0 299184
2010	549,800	17,540,309	0 031345

2	Total of line 1, column (d).	2	0 459608
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 091922
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	20,680,217
5	Multiply line 4 by line 3.	5	1,900,967
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	4,662
7	Add lines 5 and 6.	7	1,905,629
8	Enter qualifying distributions from Part XII, line 4.	8	1,047,402

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

5

Tax based on investment income.Subtract line 4 from line 3 If zero or less, enter -0-

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

34,100

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld

6d

7

Total credits and payments Add lines 6a through 6d.

8

Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached

9

Tax due.If the total of lines 5 and 8 is more than line 7, enter amount owed

10

Overpayment.If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.

11

Enter the amount of line 10 to be Credited to 2015 estimated tax 10,000 Refunded

1

9,324

2

0

3

9,324

4

0

5

9,324

6a

34,100

6b

6c

6d

7

34,100

8

9

10

24,776

11

14,776

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
1c	Did the foundation file Form 1120-POL for this year?			No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) PA, DE			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	Yes	

Form 990-PF (2015)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.OXFORDAREAFOUNDATION.ORG</u>	13	Yes	
14	The books are in care of ► <u>ADAM SAPP TREASURER</u> Telephone no ► <u>(610) 932-4627</u> Located at ► <u>279 GLEN ROY ROAD NOTTINGHAM PA</u> ZIP+4 ► <u>19362</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ►				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ► ☐	1b	No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015</i>).	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No **5b**

Organizations relying on a current notice regarding disaster assistance check here. ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** **No**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. ☐ **0**

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
GLENMEDE 1650 MARKET STREET SUITE 1200 PHILADELPHIA, PA 19103	INVESTMENT FEES	84,172
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	20,433,108
b	Average of monthly cash balances.	1b	556,274
c	Fair market value of all other assets (see instructions).	1c	5,762
d	Total (add lines 1a, b, and c).	1d	20,995,144
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	20,995,144
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	314,927
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	20,680,217
6	Minimum investment return. Enter 5% of line 5.	6	1,034,011

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,034,011
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	9,324
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	9,324
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,024,687
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,024,687
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,024,687

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,047,402
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,047,402
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,047,402

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				1,024,687
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				4,166,768
c From 2012.				
d From 2013.				15,608
e From 2014.				
f Total of lines 3a through e.	4,182,376			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 1,047,402				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				1,024,687
e Remaining amount distributed out of corpus	22,715			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,205,091			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	4,205,091			
10 Analysis of line 9				
a Excess from 2011. . . .				4,166,768
b Excess from 2012. . . .				
c Excess from 2013. . . .				15,608
d Excess from 2014. . . .				
e Excess from 2015. . . .				22,715

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling.	
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2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	

c Qualifying distributions from Part XII, line 4 for each year listed					
---	--	--	--	--	--

e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
---	---	--	--	--	--	--

a "Assets" alternative test—enter					
(1) Value of all assets					

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
---	--	--	--	--	--

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
--	--	--	--	--	--

(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

1 Information Regarding Foundation Managers:

before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

THE OXFORD AREA FOUNDATION
PO BOX 322
OXFORD, PA 19363
(610) 932-4627

b The form in which applications should be submitted and information and materials they should include

GRANT APPLICATION OUTLINE IS POST ON THE FOUNDATION'S WEBSITE. PROPOSALS SHOULD INCLUDE THE FOLLOWING:

(1) GRANT APPLICATION COVER SHEET WHICH PROVIDES A BRIEF SUMMARY OF YOUR GRANT REQUEST, ANTICIPATED RESULTS AND FUNDING AMOUNT REQUESTED. (2) GRANT PROPOSAL NARRATIVE SHOULD INCLUDE:

(A) BACKGROUND INFORMATION - BRIEF DESCRIPTION OF AGENCY, ITS HISTORY AND MISSION STATEMENT, CURRENT PROGRAMS AND SERVICES OFFERED, AGENCY'S TARGET POPULATION, GEOGRAPHIC COMMUNITIES SERVED, AGENCY'S STRENGTHS AND ACCOMPLISHMENTS, LIST OF STAFF AND THEIR QUALIFICATIONS. (B) PURPOSE OF GRANT - TYPE OF GRANT AND AMOUNT REQUEST, EXPLAIN NEED FOR FUNDING, HIGHLIGHTED GOALS AND OBJECTIVES, ANTICIPATED OUTCOMES AND MEASUREMENTS. (C) FINANCIAL INFORMATION - DOLLAR AMOUNT REQUESTED AND TOTAL COST OF PROJECT, CURRENT AGENCY ANNUAL OPERATING BUDGET, DESCRIPTION OF HOW FUNDS WILL BE ADMINISTERED, AND (4) SUPPORT MATERIALS OF ORGANIZATION.

c Any submission deadlines
TWO GRANTS CYCLES, SUBMIT BY 3/1 FOR 5/1 GRANT PAYMENTS OR SUBMIT BY 9/1 FOR 11/1 GRANT PAYMENTS

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ONLY ONE GRANT REQUEST PER YEAR SHOULD BE SUBMITTED FOR ANY GIVEN PROJECT. WHEN APPROPRIATE, THE FOUNDATION WILL REQUEST A MEETING OR SITE VISIT TO COMPLETE THE DECISION-MAKING PROCESS FOR FUNDING. GRANT RECIPIENTS MUST ACCEPT THE TERMS OF OUR DONATION AS SPECIFIED IN OUR GRANT CONTRACT AND THEN FOLLOW THE FOUNDATION GUIDELINES FOR GRANT REPORTING.

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	944,583
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

[illegible]

1. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.		1a(1)	No
(2) Other assets.		1a(2)	No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.		1b(1)	No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)	No
(3) Rental of facilities, equipment, or other assets.		1b(3)	No
(4) Reimbursement arrangements.		1b(4)	No
(5) Loans or loan guarantees.		1b(5)	No
(6) Performance of services or membership or fundraising solicitations.		1b(6)	No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c	No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes
☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2016-11-10	*****
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below?
 (see instr.)? ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name DOUGLAS L BERMAN	Preparer's Signature	Date 2016-11-03	Check if self-employed ☒	PTIN P01269555
	Firm's name ▶ RKL LLP			Firm's EIN ▶ 23-2108173	
	Firm's address ▶ 3501 CONCORD ROAD PO BOX 21439 YORK, PA 17402			Phone no (717) 843-3804	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NANCY WARE SAPP	PRESIDENT 34 00	36,000	0	0
279 GLEN ROY ROAD NOTTINGHAM,PA 19362				
DEBRA WARE KLINE	VICE-PRESIDENT 32 00	36,000	0	0
279 GLEN ROY ROAD NOTTINGHAM,PA 19362				
ADAM SAPP	TREASURER 1 00	3,700	0	0
279 GLEN ROY ROAD NOTTINGHAM,PA 19362				
KIMBERLY ZULEBA	SECRETARY 2 00	3,700	0	0
279 GLEN ROY ROAD NOTTINGHAM,PA 19362				
BRIGHAM FARIA	BOARD MEMBER 1 00	2,100	0	0
279 GLEN ROY ROAD NOTTINGHAM,PA 19362				
PHILIP SAPP	JUNIOR BOARD MEMBER 1 00	1,400	0	0
279 GLEN ROY ROAD NOTTINGHAM,PA 19362				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AARON'S ACRES 1861 CHARTER LANE SUITE 114 LANCASTER,PA 17601		PC	GENERAL OPERATING SUPPORT	5,000
ALS OF GREATER PHILADELPHIA 321 NORRISTOWN RD SUITE 260 AMBLER,PA 19002		PC	PATIENT SERVICES PROGRAM	25,000
BOURNEFLY SPECIAL CAMP 1066 SOUTH NEW STREET WEST CHESTER,PA 19382		PC	GENERAL OPERATING SUPPORT	7,500
BOYS & GIRLS CLUBS OF DELAWARE 454 CENTRAL AVENUE LAUREL,DE 19956		PC	TENNIS INTRODUCTION PROGRAM	6,058
BRANDYWINE CONSERVANCY PO BOX 141 CHADDS FORD,PA 19317		PC	GENERAL OPERATING SUPPORT	10,000
BRIDGE OF HOPE 1516 OLIVE STREET COATESVILLE,PA 19320		PC	OXFORD AREA RESIDENTS	5,000
CAMP DREAMCATCHER 617 W SOUTH ST KENNETT SQUARE,PA 19348		PC	CAMP SESSION	9,975
CHESTER COUNTY FOOD BANK 1208 HORSESHOE PIKE DOWNINGTOWN,PA 19335		PC	GENERAL OPERATING SUPPORT	50,000
CHESTER COUNTY FUTURES 704 HAYWOOD DRIVE EXTON,PA 19341		PC	ACADEMIC ENRICHMENT PROGRAM	20,000
CHESTER COUNTY HOSPITAL FOUNDATION 701 E MARSHALL STREET WEST CHESTER,PA 19380		PC	JENNERS VILLAGE	100,000
CHILDREN'S HOSPITAL OF PHILADELPHIA (THE) 34TH STREET CIVIC CENTER BL PHILADELPHIA,PA 19104		PC	5K RACE	6,000
COATESVILLE YOUTH INITIATIVE 50 SOUTH FIRST AVE COATESVILLE,PA 19320		PC	PROGRAMS	10,000
DELAWARE VALLEY FILMMAKING FOUNDATION PO BOX 4850 WILMINGTON,DE 19808		PC	GENERAL OPERATING SUPPORT	10,000
DOMESTIC VIOLENCE CENTER OF CHESTER COUNTY PO BOX 832 WEST CHESTER,PA 19381		PC	OPERATING EXPENSES/INTERNSHIP	20,000
FAMILY PROMISE OF SO CHESTER COUNTY 105 WEST EVERGREEN STREET WEST GROVE,PA 19390		PC	OXFORD AREA	10,000
Total ▶ 3a				944,583

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FAMILY RESOURCECOUNSELING CENTERS 835 HOUSTON RUN RD GAP,PA 17527		PC	GENERAL OPERATING SUPPORT	15,000
FRIENDS ASSOCIATION 113 W CHESTNUT STREET WEST CHESTER,PA 19380		PC	CASE MANAGEMENT	5,000
GLOBE AWARE 6500 EAST MOCKINGBIRG LANE DALLAS,TX 75214		PC	GENERAL OPERATING SUPPORT	5,000
GOLDEN BEARS' CHEERLEADING SQUAD PO BOX 294 OXFORD,PA 19363		PC	UNIFORMS	500
GOOD NEIGHBORS 2301 EAST 7TH STREET SUITE A LOS ANGELES,CA 90023		PC	GENERAL OPERATING SUPPORT	25,000
GPA MOBILIZATION MINISTRIES PO BOX 520 OXFORD,PA 19363		PC	MERCY PROJECT	50,000
HANDI-CRAFTERS PO BOX 72646 THORNDALE,PA 19372		PC	SUPPORTED EMPLOYMENT PROGRAM	15,000
HUNGER HELP WALK PO BOX 34 OXFORD,PA 19363		PC	GENERAL OPERATING SUPPORT	5,000
LA COMUNIDAD HISPANA 731 WEST CYPRESS STREET KENNETT SQUARE,PA 19348		PC	GENERAL OPERATING SUPPORT	10,000
LANCASTER MENNONITE SCHOOL 2257 OLD PHILADELPHIA PIKE LANCASTER,PA 17602		PC	RACE FOR EDUCATION	500
LEG UP FARM 4480 NORTH SHERMAN STREET MT WOLF,PA 173479637		PC	GENERAL OPERATING SUPPORT	5,000
LIGHTHOUSE YOUTH CENTER PO BOX 38 OXFORD,PA 17363		PC	BUILDING FUND	50,000
LIGHTHOUSE YOUTH CENTER PO BOX 38 OXFORD,PA 17363		PC	CAPITAL CAMPAIGN	40,000
LIGHTHOUSE YOUTH CENTER PO BOX 38 OXFORD,PA 17363		PC	ADMIN ASSISTANT SALARY	15,000
LORD'S HOUSE OF PRAYER 133 VINE STREET LANCASTER,PA 17602		PC	LEASE/PURCHASE HOUSE	50,000
Total ▶ 3a				944,583

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MAKE-A-WISH THE GULF TOWER 707 GRANT STREET 37TH FLOOR PITTSBURGH,PA 15219		PC	GENERAL OPERATING SUPPORT	15,000
MANHEIM TOWNSHIP EDUCATION FOUNDATION 450A CANDLEWYCK ROAD LANCASTER,PA 17601		PC	GENERAL OPERATING SUPPORT	500
MATERNAL AND CHILD HEALTH CONSORTIUM 30 W BARNARD ST SUITE 1 WEST CHESTER,PA 19382		PC	GENERAL OPERATING SUPPORT	30,000
MEALS ON WHEELS 404 WILLOWBROOK LANE WEST CHESTER,PA 19382		PC	GENERAL OPERATING SUPPORT	5,000
MENNONITE DISASTER SERVICE 583 AIRPORT ROAD LITITZ,PA 17543		PC	STORM SHELTERS	10,000
MOM'S HOUSE INC 145 SOUTH MAIN STREET PHOENIXVILLE,PA 19460		PC	GENERAL OPERATING SUPPORT	5,000
NEIGHBORHOOD SERVICES CENTER 35 NORTH THIRD STREET OXFORD,PA 19363		PC	GENERAL OPERATIONS	22,500
NEIGHBORHOOD SERVICES CENTER 35 NORTH THIRD STREET OXFORD,PA 19363		PC	AUCTION	2,500
NOTTINGHAM PRESBYTERIAN CHURCH 497 WEST CHRISTINE ROAD NOTTINGHAM,PA 19362		PC	BUILDING FUND	5,000
NOTTINGHAM PRESBYTERIAN CHURCH 497 WEST CHRISTINE ROAD NOTTINGHAM,PA 19362		PC	BACK-TO-SCHOOL FAIR	7,000
ONE IN SIX INC PO BOX 222033 SANTA CLARITA,CA 91322		PC	GENERAL OPERATING SUPPORT	35,000
OXFORD AREA HISTORICAL SOCIETY PO BOX 355 OXFORD,PA 19363		PC	OXFORD CALENDAR GIFTS	300
OXFORD AREA SENIOR CENTER 12 EAST LOCUST ST OXFORD,PA 19363		PC	GENERAL OPERATING SUPPORT	15,000
OXFORD ARTS ALLIANCE 38 S 3RD STREET OXFORD,PA 19363		PC	GENERAL OPERATING SUPPORT	20,000
OXFORD BAND PARENT ASSOCIATION 705 WATERWAY ROAD OXFORD,PA 19363		PC	NEW UNIFORMS	10,000
Total ▶ 3a				944,583

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
OXFORD CHAMBER OF COMMERCE 23 S 3RD STREET OXFORD,PA 19363		PC	GENERAL OPERATING SUPPORT	600
OXFORD EDUCATIONAL FOUNDATION PO BOX 142 OXFORD,PA 19363		PC	MENTORING & TUTORING PROGRAM	5,000
OXFORD MAINSTREET INC PO BOX 315 23 SOUTH THIRD STREET OXFORD,PA 19363		PC	OPERATING EXPENSES/MATCHING FUNDS	25,000
OXFORD MAINSTREET INC PO BOX 315 23 SOUTH THIRD STREET OXFORD,PA 19363		PC	NOVEMBER GALA	5,000
OXFORD MAINSTREET INC PO BOX 315 23 SOUTH THIRD STREET OXFORD,PA 19363		PC	GALA EVENT	2,150
OXFORD PUBLIC LIBRARY 48 SOUTH SECOND STREET OXFORD,PA 19363		PC	GENERAL OPERATING SUPPORT	10,000
SACRED HEART 5151 PARK AVENUE FAIRFIELD,CT 06825		PC	SCHOLARSHIP SUPPORT	5,000
SAFE HARBOR OF GREATER WEST CHESTER 20 NORTH MATLACK STREET WEST CHESTER,PA 19380		PC	GENERAL OPERATING SUPPORT	10,000
SIL0 13 N 3RD ST OXFORD,PA 19363		PC	GENERAL OPERATING SUPPORT	2,000
SOLANCO NEIGHBORHOOD MINISTRIES 355 BUCK ROAD QUARRYVILLE,PA 17566		PC	APPLIANCES/COMPUTER	5,000
THE ARC OF CHESTER COUNTY 900 LAWRENCE DRIVE WEST CHESTER,PA 19380		PC	EDUCATION ADVOCACY	10,000
THE FRANKLIN CENTER 50 CLAIRBORNE AVENUE ROCKY MOUNT,VA 24151		PC	GENERAL OPERATING SUPPORT	1,000
THE GARAGE 115 SOUTH STREET PO BOX 1158 KENNETT SQUARE,PA 19348		PC	GENERAL OPERATING SUPPORT	10,000
THE MIX AT ARBOR PLACE 520 NORTH ST LANCASTER,PA 17602		PC	TRANSPORTATION	25,000
UNITED WAY OF CHESTER CO 211 N WALNUT STREET WEST CHESTER,PA 19380		PC	FAMILY PROMISE PROGRAM	10,000
Total ▶ 3a				944,583

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VALLEY FORGE EDUCATIONAL SERVICES PO BOX 730 PAOLI,PA 19301		PC	SUPPORT VANGUARD TRANSITION CTR	3,000
WHITE CLAY SOCCER CLUB PO BOX 324 WEST GROVE,PA 19390		PC	SALARY, SCHOLARSHIP, CAMP	17,500
WINGS FOR SUCCESS 490 LANCASTER AVENUE MALVERN,PA 19355		PC	SOUTHERN CHESTER COUNTY SITE	10,000
WITNESS MINISTRIES 58 CENTER ROAD QUARRYVILLE,PA 17566		PC	FESTIVAL - PROGRAM	10,000
WOMEN'S MEDICAL FUND PO BOX 40748 PHILADELPHIA,PA 19107		PC	GENERAL OPERATING SUPPORT	5,000
YOUNG MOMS PO BOX 376 KENNETT SQUARE,PA 19348		PC	GENERAL OPERATING SUPPORT	5,000
Total ▶ 3a				944,583

TY 2015 Accounting Fees Schedule

Name: THE OXFORD AREA FOUNDATION

EIN: 20-1060782

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	13,950	10,463		3,488

TY 2015 Investments Corporate Bonds Schedule**Name:** THE OXFORD AREA FOUNDATION**EIN:** 20-1060782

Name of Bond	End of Year Book Value	End of Year Fair Market Value
MUTUAL FUNDS - FIXED INCOME	4,842,532	4,412,833

TY 2015 Investments Corporate Stock Schedule**Name:** THE OXFORD AREA FOUNDATION**EIN:** 20-1060782

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MUTUAL FUNDS - DOMESTIC EQUITY	5,845,248	5,618,571
MUTUAL FUNDS - INTERNATIONAL EQUITY	5,694,505	5,202,166
INVESTMENTS - STOCKS	2,249,876	2,306,625

TY 2015 Investments - Other Schedule

Name: THE OXFORD AREA FOUNDATION

EIN: 20-1060782

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVESTMENTS - ALTERNATIVE	AT COST	2,175,000	2,148,600

**TY 2015 Land, Etc.
Schedule****Name:** THE OXFORD AREA FOUNDATION**EIN:** 20-1060782

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
EQUIPMENT	17,252	13,991	3,261	3,261
FURNITURE	7,746	6,603	1,143	1,143

TY 2015 Other Expenses Schedule**Name:** THE OXFORD AREA FOUNDATION**EIN:** 20-1060782

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSES	3,921	784		3,137
DUES AND SUBSCRIPTIONS	175	35		140

TY 2015 Other Income Schedule**Name:** THE OXFORD AREA FOUNDATION**EIN:** 20-1060782

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ALTERNATIVE INVESTMENTS	3,963	3,963	3,963
MISCELLANEOUS INCOME	1,254	1,254	1,254

TY 2015 Other Increases Schedule**Name:** THE OXFORD AREA FOUNDATION**EIN:** 20-1060782

Description	Amount
GLENMEDE PRIVATE INVESTMENT FUND VII, LLC	2,146

TY 2015 Other Professional Fees Schedule

Name: THE OXFORD AREA FOUNDATION

EIN: 20-1060782

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISOR FEES	95,188	95,188		0
OTHER	3,129	597		2,532

TY 2015 Substantial Contributors Schedule

Name: THE OXFORD AREA FOUNDATION

EIN: 20-1060782

Name	Address
JOHN H WARE III CLAT	C/O JP MORGAN ONE LIBERTY PLACE PHILADELPHIA, PA 19103
JOHN H WARE IV CLAT	C/O JP MORGAN ONE LIBERTY PLACE PHILADELPHIA, PA 19103
MARIAN S WARE CLAT	C/O JP MORGAN ONE LIBERTY PLACE PHILADELPHIA, PA 19103

TY 2015 Taxes Schedule

Name: THE OXFORD AREA FOUNDATION

EIN: 20-1060782

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	42,808	0		0
FOREIGN TAXES	17	17		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2015
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Name of the organization THE OXFORD AREA FOUNDATION	Employer identification number 20-1060782
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE OXFORD AREA FOUNDATION	Employer identification number 20-1060782
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOHN H WARE III CHARITABLE LEAD ANNUITY TRUST	\$ 30,624	Person ☒
	C/O J P MORGAN ONE LIBERTY PLACE		Payroll ☐
	PHILADELPHIA, PA 19103		Noncash ☐ (Complete Part II for noncash contributions)
2	MARIAN S WARE CHARITABLE LEAD ANNUITY TRUST	\$ 28,140	Person ☒
	C/O J P MORGAN ONE LIBERTY PLACE		Payroll ☐
	PHILADELPHIA, PA 19103		Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Name of organization THE OXFORD AREA FOUNDATION	Employer identification number 20-1060782
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
	--	_____	
	_____	_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
	--	_____	
	_____	_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
	--	_____	
	_____	_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	
	--	_____	
	_____	_____	