

Form **990-PF**


Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015
Open to Public Inspection

Department of the Treasury
Internal Revenue Service

For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation ELBRIDGE STUART FOUNDATION DBA STUART FOUNDATION		A Employer identification number 20-0882784	
Number and street (or P O box number if mail is not delivered to street address) 500 WASHINGTON STREET 8th floor		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code SAN FRANCISCO, CA 94111		B Telephone number (see instructions) (415) 393-1551	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 496,964,714		J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶ <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	116	116		
	4 Dividends and interest from securities	8,081,959	8,081,959		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	26,978,589			
	b Gross sales price for all assets on line 6a _____ 33,651,378				
	7 Capital gain net income (from Part IV , line 2)		26,978,589		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 974,799	933,098		
	12 Total. Add lines 1 through 11	36,035,463	35,993,762		
	13 Compensation of officers, directors, trustees, etc	463,500	23,175		440,325
	14 Other employee salaries and wages	3,005,686	150,284		2,855,402
	15 Pension plans, employee benefits	710,594	35,530		675,064
	16a Legal fees (attach schedule).	 18,085	543		17,542
	b Accounting fees (attach schedule).	 88,013	65,000		23,013
	c Other professional fees (attach schedule)	 4,208,138	3,730,380		477,758
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	 32,762			
	19 Depreciation (attach schedule) and depletion	 367,306	11,019		
	20 Occupancy	696,842	20,905		675,937
	21 Travel, conferences, and meetings.	299,119	2,518		296,601
	22 Printing and publications				
	23 Other expenses (attach schedule).	 326,563	9,796		316,767
	24 Total operating and administrative expenses. Add lines 13 through 23	10,216,608	4,049,150		5,778,409
	25 Contributions, gifts, grants paid	17,457,758			19,545,139
	26 Total expenses and disbursements. Add lines 24 and 25	27,674,366	4,049,150		25,323,548
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	8,361,097			
	b Net investment income (if negative, enter -0-)		31,944,612		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments		735,116	338,859	338,859
	3	Accounts receivable ▶ <u>593,205</u>				
		Less allowance for doubtful accounts ▶ _____		8,010,832	593,205	593,205
	4	Pledges receivable ▶ _____				
		Less allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).				
	7	Other notes and loans receivable (attach schedule) ▶ _____				
		Less allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		197,408	225,594	225,594
	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)		64,446,951	66,414,172	62,432,362
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment basis ▶ _____				
		Less accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)		297,665,405	309,139,962	425,190,064
	14	Land, buildings, and equipment basis ▶ <u>5,156,469</u>				
		Less accumulated depreciation (attach schedule) ▶ <u>3,883,921</u>		1,534,410	1,272,548	1,272,548
	15	Other assets (describe ▶ _____)		6,912,082	6,912,082	6,912,082
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)		379,502,204	384,896,422	496,964,714
Liabilities	17	Accounts payable and accrued expenses		458,335	367,214	
	18	Grants payable		3,760,010	1,865,000	
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶ _____)		2,975,223	1,994,475	
	23	Total liabilities (add lines 17 through 22)		7,193,568	4,226,689	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>				
		and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted		372,308,636	380,669,733	
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>				
		and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)		372,308,636	380,669,733	
	31	Total liabilities and net assets/fund balances (see instructions)		379,502,204	384,896,422	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	372,308,636
2	Enter amount from Part I, line 27a	2	8,361,097
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	380,669,733
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	380,669,733

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	DOMESTIC REALIZED GAINS	P	2014-01-01	2015-12-31
b	ALT INVESTMENTS REALIZED GAINS	P	2014-01-01	2015-12-31
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 2,087,982		1,201,886	886,096
b 31,563,396		5,470,903	26,092,493
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			886,096
b			26,092,493
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	26,978,589
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	24,925,836	460,558,868	0 05412
2013	22,424,093	444,204,087	0 05048
2012	25,008,540	377,937,273	0 06617
2011	23,219,704	381,580,348	0 06085
2010	22,390,843	396,798,698	0 05643

2	Total of line 1, column (d).	2	0 288054
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 057611
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	445,982,204
5	Multiply line 4 by line 3.	5	25,693,481
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	319,446
7	Add lines 5 and 6.	7	26,012,927
8	Enter qualifying distributions from Part XII, line 4.	8	25,323,548

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VII

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	638,892
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2.		3	638,892
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5 Tax based on investment income.Subtract line 4 from line 3 If zero or less, enter -0-		5	638,892
6 Credits/Payments			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	622,282	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868).	6c	100,000	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d.		7	722,282
8 Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	
9 Tax due.If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment.If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	83,390
11 Enter the amount of line 10 to be Credited to 2015 estimated tax <input type="checkbox"/> 83,390 Refunded <input type="checkbox"/>		11	

Part VII-A

Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b		No
c Did the foundation file Form 1120-POL for this year?	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CA, <input type="checkbox"/> DE, <input type="checkbox"/> MA _____			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>HTTP //WWW.STUARTFOUNDATION.ORG</u>	13	Yes	
14	The books are in care of ► <u>STUART FOUNDATION</u> Telephone no ► <u>(415) 393-1551</u> Located at ► <u>500 WASHINGTON ST SUITE 800 SAN FRANCISCO CA</u> ZIP+4 ► <u>94111</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015</i>).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to				
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	No
Organizations relying on a current notice regarding disaster assistance check here.		<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945–5(d)				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
DAVID BARLOW 500 WASHINGTON ST 800 SAN FRANCISCO, CA 94111	CFO 60 00	313,000	39,750	1,108
CAROL TING 500 WASHINGTON ST 800 SAN FRANCISCO, CA 94111	COO 60 00	245,000	36,750	1,201
TERI KOOK 500 WASHINGTON ST 800 SAN FRANCISCO, CA 94111	SR DIR OF C W 60 00	234,101	827	
WENDY CHANG 500 WASHINGTON ST 800 SAN FRANCISCO, CA 94111	PROG DIR 60 00	180,933	27,140	236
BRAD SINK 500 WASHINGTON ST 800 SAN FRANCISCO, CA 94111	SR PRGM OFFICER 60 00	175,000	26,250	1,245

Total number of other employees paid over \$50,000.	14
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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ADAGE CAPITAL MANAGEMENT LP 200 CLARENDON STREET 52ND FLOOR BOSTON,MA 02116	FUND MANAGEMENT	1,169,675
MONTICELLO ASSOCIATES 1800 LARIMER STREET STE 2100 DENVER,CO 80202	INVESTMENT MGMT	500,000
SILCHESTER INTERNATIONAL 780 THIRD AVE 42ND FLOOR NEW YORK,NY 10017	FUND MANAGEMENT	339,155
ACTIS EMERGING MARKETS 3A 2 MORE LONDON RIVERSIDE LONDON se1 sjt UK	FUND MANAGEMENT	238,876
PUBLIC POLICY INSTITUTE OF CALIFORNIA 500 WASHINGTON STREET SUITE 600 SAN FRANCISCO,CA 94111	CONSULTING	621,571
Total number of others receiving over \$50,000 for professional services.		15

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1FOR PROJECT MANAGEMENT EXPENSES OF THE EDUCATION EQUALS PARTNERSHIPTHE PROJECT TITLE IS PROJECT MANAGEMENT OF THE EDUCATION EQUALS PARTNERSHIP AND IT IS A CHILD WELFARE CAE	425,000
2To lead and execute all aspects of the Education Equals Community of Practice in order to - Support implementing county teams to fully embody and realize Education Equals vision and goals, - Strengthen feedback loop mechanisms within the Education Equals Partnership, and - Lift-up lessons learned in the day-to-day work to the broader field for the purpose of proliferating promising practices and informing smart policy i.e communications will do this by - Curating and disseminating resources and tools to school districts, child welfare agencies, County Offices of Education and other agencies interested in implementing Education Equals practices, - Facilitating cross-county learning sessions between current partners and field specialists on select topics to share promising practices, challenges and co-create solutions, - Supporting implementation counties by helping them to build their own convening capacity, - Developing EqualFutures.org, a website featuring timely and relevant reso	350,000
3To provide staffing support for the California College Pathways (CCP) Funder Alliance, a collaboration of nine foundations committed to supporting the college and career success of foster youth. Grant Description To support the CCP Funder Alliance as it works to increase the number of foster youth who enroll in college and earn a degree or certificate at rates equal to, or greater than, the general student population. Over the last three years, Foundation staff has provided leadership and staffing support to expand the CCP Funder Alliance, with the following results: seven new foundations, total foundation investments of \$7.5 million, and services to over 40 campuses with 5,000 foster youth enrolled in higher education. In 2016, staffing support will transition to Arabella Advisors. During the first quarter of 2016, Arabella Advisors will assist the foundations with establishing membership guidelines, including requirements for contributions to support staffing in 2017, as well as a pl	60,000
4To provide staffing support for the California Child Welfare Co-Investment Partnership, a cross-sector, public/private collaboration that includes foundations and key leadership staff within the Administrative Office of the Courts, California Department of Social Services, and County Welfare Directors Association. Grant Description The California Child Welfare Co-Investment Partnership supports coordinated and informed approaches to improving foster youth outcomes. As outlined in the child welfare transition plan presented to the Board in July, program staff will remain actively involved in certain child welfare collaborations that strengthen our relationships with key child welfare partners and deepen our understanding of issues that impact foster youth education. The California Child Welfare Co-Investment Partnership is particularly valuable because it creates a confidential space for important dialogue between foundations and child welfare and court system leaders. Progress and Plan	30,000


Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	102,409,509
b	Average of monthly cash balances.	1b	212,230
c	Fair market value of all other assets (see instructions).	1c	350,152,072
d	Total (add lines 1a, b, and c).	1d	452,773,811
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 	1e	60,202,701
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	452,773,811
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	6,791,607
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	445,982,204
6	Minimum investment return. Enter 5% of line 5.	6	22,299,110

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	22,299,110
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	638,892
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	638,892
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	21,660,218
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	21,660,218
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	21,660,218

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	25,323,548
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	25,323,548
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	25,323,548

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				21,660,218
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				2,067,072
b From 2011.				4,434,819
c From 2012.				6,349,336
d From 2013.				508,106
e From 2014.				2,524,588
f Total of lines 3a through e.	15,883,921			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 25,323,548				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				21,660,218
e Remaining amount distributed out of corpus	3,663,330			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	19,547,251			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	2,067,072			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	17,480,179			
10 Analysis of line 9				
a Excess from 2011. . . .				4,434,819
b Excess from 2012. . . .				6,349,336
c Excess from 2013. . . .				508,106
d Excess from 2014. . . .				2,524,588
e Excess from 2015. . . .				3,663,330

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a

Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test—enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.				
c "Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
JONATHAN RAYMOND PRESIDENT STUART
500 WASHINGTON ST 800
SAN FRANCISCO, CA 94111
(415) 393-1551

b The form in which applications should be submitted and information and materials they should include
THE APPLICATION PROCESS-Foundation goals and strategies are on website Foundation staff responds to inquiries from applicants, reviews written requests, and solicits proposals from organizations working within specified areas Program Officers conduct the necessary due diligence and help applicants strengthen their proposals The Board of the Stuart Foundation evaluates proposals

c Any submission deadlines
Dependent upon Board meeting dates

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
ELIGIBLE ORGANIZATIONS MUST QUALIFY AS A LEGAL ENTITY AND MUST, IN MOST CASES, HAVE CURRENT TAX-EXEMPT STATUS AS DESCRIBED UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE, OTHER THAN PRIVATE FOUNDATIONS THE STUART FOUNDATION DOES NOT FUND CAPITAL CAMPAIGNS OR PROJECTS WHOSE BENEFICIARIES ARE OUTSIDE THE STATES OF CALIFORNIA AND WASHINGTON

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<div>a Paid during the year</div> <div>See Statement 20</div> <div>ADDRESS AS SHOWN IN STATEMENT 20</div> <div>SAN FRANCISCO,CA 94111</div>			See statement 20	19,545,139
Total ▶ 3a				19,545,139
<div>b Approved for future payment</div> <div>See statement 21</div> <div>ADDRESS AS SHOWN IN STATEMENT 20</div> <div>SAN FRANCISCO,CA 94111</div>			See Statement 21	1,865,000
Total ▶ 3b				1,865,000

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	Yes	No
1a(1)		No
1a(2)		No
1b(1)		No
1b(2)		No
1b(3)		No
1b(4)		No
1b(5)		No
1b(6)		No
1c		No

[illegible]

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
DWIGHT L STUART JR	Chairman 5 00	0		
500 WASHINGTON ST 800 SAN FRANCISCO,CA 94111				
DAVIS CAMPBELL	Director 5 00	0		
500 WASHINGTON ST 800 SAN FRANCISCO,CA 94111				
ELBRIDGE H STUART III	VICE-CHAIRMAN 5 00	0		
500 WASHINGTON ST 800 SAN FRANCISCO,CA 94111				
STUART LUCAS	Director 5 00	0		
500 WASHINGTON ST 800 SAN FRANCISCO,CA 94111				
JONATHAN RAYMOND	President 60 00	394,950	67,950	600
500 WASHINGTON ST 800 SAN FRANCISCO,CA 94111				

TY 2015 Accounting Fees Schedule**Name:** ELBRIDGE STUART FOUNDATION

DBA STUART FOUNDATION

EIN: 20-0882784**Software ID:** 15000324**Software Version:** 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	88,013	65,000	0	23,013

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Expenditure Responsibility Statement

Name: ELBRIDGE STUART FOUNDATION
DBA STUART FOUNDATION

EIN: 20-0882784

Software ID: 15000324

Software Version: 2015v2.0

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
MICHAEL FULLAN ENTERPRISES INC	498 ST CLAIR AVENUE E TORONTO ON M4T 1P7 CA	2015-06-30	200,000	TO SUPPORT THE PROF CAPITAL MODEL IN CA SCHOOL DISTRICTS	199,829	No	2/2015, 11/2015 and 8/2015		We do not have any reason to doubt the validity of Fullans reports, therefore no verification was necessary
MICHAEL FULLAN ENTERPRISES INC	498 ST CLAIR AVENUE E TORONTO ON M4T 1P7 CA	2015-11-16	680,000	SUPPORT YR 2 OF THE PROF CAPITAL MODEL IN CA SCHOOL DISTR	594,821	No	2/2016, 9/2016 and 8/2016		We do not have any reason to doubt the validity of Fullans reports, therefore no verification was necessary

TY 2015 Investments Corporate Stock Schedule

Name: ELBRIDGE STUART FOUNDATION
DBA STUART FOUNDATION

EIN: 20-0882784

Software ID: 15000324

Software Version: 2015v2.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
DOMESTIC EQUITIES	29,961,166	25,272,403
INTERNATIONAL EQUITIES	36,453,006	37,159,959

TY 2015 Investments - Other Schedule**Name:** ELBRIDGE STUART FOUNDATION

DBA STUART FOUNDATION

EIN: 20-0882784**Software ID:** 15000324**Software Version:** 2015v2.0

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ALTERNATIVE INVESTMENTS	AT COST	263,715,448	379,851,343
SHORT TERM INVESTMENTS	AT COST	45,424,514	45,338,721

**TY 2015 Land, Etc.
Schedule**

Name: ELBRIDGE STUART FOUNDATION
DBA STUART FOUNDATION

EIN: 20-0882784

Software ID: 15000324

Software Version: 2015v2.0

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Furniture and Fixtures	1,055,276	1,033,198	22,078	22,078
Machinery and Equipment	601,500	533,795	67,705	67,705
Improvements	3,499,693	2,316,928	1,182,765	1,182,765

TY 2015 Legal Fees Schedule

Name: ELBRIDGE STUART FOUNDATION
DBA STUART FOUNDATION

EIN: 20-0882784

Software ID: 15000324

Software Version: 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	18,085	543	0	17,542

TY 2015 Other Assets Schedule

Name: ELBRIDGE STUART FOUNDATION
DBA STUART FOUNDATION

EIN: 20-0882784

Software ID: 15000324

Software Version: 2015v2.0

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
RECEIVABLES FROM RELATED ENTITY	6,912,082	6,912,082	6,912,082

TY 2015 Other Expenses Schedule

Name: ELBRIDGE STUART FOUNDATION

DBA STUART FOUNDATION

EIN: 20-0882784

Software ID: 15000324

Software Version: 2015v2.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CAPITAL PURCHASES \$2500	1,876	56		1,820
COMMUNICATIONS TECHNOLOGY	53,685	1,611		52,074
INSURANCE	57,395	1,722		55,673
MAINTENANCE/REPAIRS	28,507	855		27,652
MEMBERSHIP DUES	9,000	270		8,730
MISCELLANEOUS	3,801	114		3,687
OFFICE SUPPLIES & PRINTING	56,634	1,699		54,935
OPERATING LEASES	35,956	1,079		34,877
POSTAGE	3,375	101		3,274
RECRUITING	705	21		684
STAFF/PROFESSIONAL DEVELOPMENT	55,043	1,651		53,392
SUBSCRIPTIONS/BOOKS	608	18		590
TEMPS	19,978	599		19,379

TY 2015 Other Income Schedule

Name: ELBRIDGE STUART FOUNDATION
DBA STUART FOUNDATION

EIN: 20-0882784

Software ID: 15000324

Software Version: 2015v2.0

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME	974,799		

TY 2015 Other Liabilities Schedule

Name: ELBRIDGE STUART FOUNDATION
DBA STUART FOUNDATION

EIN: 20-0882784

Software ID: 15000324

Software Version: 2015v2.0

Description	Beginning of Year - Book Value	End of Year - Book Value
EXCISE TAX PAYABLE	398,426	23,299

TY 2015 Other Professional Fees Schedule**Name:** ELBRIDGE STUART FOUNDATION

DBA STUART FOUNDATION

EIN: 20-0882784**Software ID:** 15000324**Software Version:** 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COMPUTER SERVICES	164,463	4,934	0	159,529
CONSULTING FEES	328,071	9,842	0	318,229
INVESTMENT FUND EXPENSES	1,297,113	1,297,113	0	0
INVESTMENT MANAGEMENT FEE	2,418,491	2,418,491	0	0

TY 2015 Reduction Explanation Statement

Name: ELBRIDGE STUART FOUNDATION
DBA STUART FOUNDATION

EIN: 20-0882784

Software ID: 15000324

Software Version: 2015v2.0

Explanation: Description: ALTERNATIVE INVESTMENTS Percentage: 82.0 Asset FMV: 401351343 Discount: 60202701 Explanation: Alternative investments include limited partnerships, limited liability companies and offshore investment funds. Although each investment is different, the majority of the alternative investments start out for a 10-year period with one-year extension options for another two or three years. Redemption terms and restrictions vary between each investment. The restrictions include lockup periods and notification requirements. Liquidation is generally limited to a sale to the fund manager or to distributions from the fund.

TY 2015 Taxes Schedule

Name: ELBRIDGE STUART FOUNDATION
DBA STUART FOUNDATION

EIN: 20-0882784

Software ID: 15000324

Software Version: 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAXES	32,762			

Elbridge Stuart Foundation
EIN 20-0882784
Statement 22
Form 990-PF, Statement 7 & 8 Detail

Securities Schedule - Beginning and Ending of Year Book Value and Ending Fair Market Value

	Description of Asset e g 200 shares ABC Corp	Type-see Below	Cost or Market	Beginning of Year Book Value	End of Year Book Value	End of Year FMV
1	Longleaf Small Cap	6	Market	15636660 21	13736139 46	13615345 30
2	Vanguard Energy	6	Market	15918253 33	16225026 50	11657057 22
	Domestic Equities subtotal			31554913 54	29961165 96	25272402 52
3	Silchester	6	Market	32892037 13	36453006 13	37159959 13
	International Equities subtotal			32892037 13	36453006 13	37159959 13
4	Actis	6	Market	2873347 63	2836611 35	2939611 35
5	Adage	6	Market	44902118 38	54146415 96	70444149 77
6	Anchorage	6	Market	15350027 00	15350027 00	25449508 65
7	Arisaig Global	6	Market	10000000 00	10000000 00	10337074 00
8	Audax	6	Market	33323 42	33338 42	28952 42
9	Axiom	6	Market	3474405 00	3652760 00	4893017 00
10	Canyon	6	Market	13000000 00	13000000 00	19440641 00
11	CD&R	6	Market	6201709 01	5006685 16	8477603 16
12	Cedar Rock Capital Partners LLC	6	Market	14582717 00	15755696 00	22203011 00
13	Cerberus II	6	Market	2458656 21	2223741 59	118258 59
14	Cerberus III	6	Market	2225013 47	1830697 93	886971 93
15	Cerberus IV	6	Market	5038327 87	3133383 55	3431769 00
16	Cherokee	6	Market	57494 00	43742 00	43742 00
17	Convexity	6	Market	6660799 18	6660799 18	22489871 78
18	Davidson Kempner Opp III	6	Market	0 00	565900 59	565900 59
19	Deerfield	6	Market	1933281 09	653281 09	7846064 49
20	Deerfield Private	6	Market	7595158 75	2500980 54	8995111 84
21	Deerfield Private III	6	Market	2457211 37	5470948 19	5266760 15
22	Equinox Fund International	6	Market	10000000 00	0 00	0 00
23	Eton Park	6	Market	594076 52	800013 71	436780 54
24	Farallon/FCOI II	6	Market	8753928 91	8753928 91	21276436 00
25	Flag III	6	Market	-985771 24	-1068107 78	146915 78
26	Flag IV	6	Market	1055616 19	819813 68	964127 99
27	Fortress Credit Opportunities	6	Market	1303474 94	1214131 17	1607018 17
28	Graham Partners II, LP	6	Market	-44929 35	-227100 39	364879 08
29	Graham Partners III, LP	6	Market	373734 44	273407 34	853390 65
30	Harbor Spring Capital Partner	6	Market	0 00	7500000 00	7840813 68
31	Highfields IV LP	6	Market	14897647 00	18186301 00	15272001 00
32	Indus Asia	6	Market	3115747 71	105056 90	70183 11
33	Kylin Offshore	6	Market	0 00	10000000 00	10986292 08
34	Legacy	6	Market	4503354 00	4056036 00	2757559 00
35	Lightspeed	6	Market	598828 34	292619 09	251301 04

36	Morgenthaler VII	6	Market	544886 86	430669 00	313696 00
37	NEA 08	6	Market	246944 76	247758 76	155673 00
38	NEA 09	6	Market	492309 95	455347 95	198496 95
39	NEA 10	6	Market	822808 30	719062 30	945745 30
40	Newport Asia	6	Market	11725382 00	12092223 00	16267380 00
41	Oak Hill II	6	Market	2744239 06	2970799 07	334787 93
42	OCM Opp III	6	Market	3330209 00	3106575 00	5444639 00
43	OCM Opp IV	6	Market	1614 00	1600 00	2982 00
44	OCM Opportunities VI	6	Market	181267 00	192024 00	145304 00
45	OCM Principal II	6	Market	410616 35	410448 35	1985 00
46	OCM Principal IV	6	Market	1053655 41	1056173 41	1570232 41
47	OCM/GFI II	6	Market	1053331 00	715288 00	70519 00
48	Passport Global Series 34	6	Market	268816 96	262820 96	2432 80
49	Passport Global Series 56	6	Market	152578 96	148702 96	1573 14
50	Paul Royalty	6	Market	445779 18	533452 81	923064 60
51	Paul Royalty Fund II	6	Market	0 00	772 23	776 11
52	Paul VII	6	Market	480598 49	0 00	0 00
53	Perry	6	Market	94467 37	71358 77	189719 81
54	Raptor Private	6	Market	66377 67	-11115 33	98267 06
55	Reservoir	6	Market	16000000 00	16000000 00	19984013 00
56	Seminole Offshore	6	Market	5605917 46	5605917 46	13765847 86
57	Sevin Rosen 08	6	Market	187508 68	111171 22	36620 22
58	Sevin Rosen 09	6	Market	904513 42	710824 78	583099 78
59	Spinnaker	6	Market	23804 26	2267 80	2267 80
60	Spinnaker GSS	6	Market	4232798 75	4143239 03	4143239 03
61	SPO	6	Market	11327777 00	0 00	1100741 00
62	Sun IV	6	Market	1138641 97	910892 98	1612331 98
63	Sun Offshore	6	Market	743444 94	632121 94	494643 94
64	TAO SPV	6	Market	1086 42	0 00	0 00
65	TCV IV	6	Market	369672 54	345298 54	4200 54
66	Tenaska	6	Market	3350833 00	2903198 00	762392 00
67	TIFF Realty and Resources	6	Market	1143936 00	981813 00	932872 00
68	TPF II	6	Market	3967920 00	5045969 00	3474321 00
69	ValueAct	6	Market	8488270 00	8488270 00	28405677 00
70	Venture Investment Assoc V	6	Market	1028121 00	859395 00	1196085 00
Alternative Investments Subtotal				265639424 60	263715448 17	379851343 10
71	BNY Hamilton/NT Instl Fds 12041	6	Market	14889207 96	16705747 72	16705747 72
72	PIMCO Short Term 12042	6	Market	7136772 32	7218765 82	7132973 09
73	Kylin Offshore Fund LTD	6	Market	0 00	4000000 00	4000000 00
74	Rock Springs Capital Fund LP	6	Market	0 00	2500000 00	2500000 00
75	Steadfast International Ltd	6	Market	0 00	15000000 00	15000000 00
Short Term Investment Account				22025980 28	45424513 54	45338720 81
Securities Total				352112355 55	375554133 80	487622425 56

Elbridge Stuart Foundation
EIN 20-0882784
Statement 20
Form 990-PF, Part XV, Line 3a

Grants Paid During the Year:

Organization Name and Address	Purpose of Grant	Foundation Status	Amount
2430 Arts Alliance 2430 Bancroft Way Berkeley, CA 94704	Foundation Special Interest	PC	5,000 00
826LA 12515 Venice Boulevard Venice, CA 90066	Education Enrichment	PC	20,000 00
A Window Between Worlds 710 4th Ave #5 Venice, CA 90291	Capacity Building	PC	25,000 00
A Window Between Worlds 710 4th Ave #5 Venice, CA 90291	Education Enrichment	PC	25,000 00
Academics Without Borders USA P O Box 72814, Davis CA 95617-2814	Board Special Interest	PC	5,000 00
Access Books PO Box 64951 Los Angeles, CA 90064	Education Enrichment	PC	15,000 00
Adelante Youth Alliance 805 N Madison Avenue Pasadena, CA 91104	Education Enrichment	PC	10,000 00
Advancement Project 1910 West Sunset Boulevard, Suite 500 Los Angeles, CA 90026	Education	PC	100,000 00
Advertising Council Inc 815 Second Avenue, 9th Floor New York, NY 10017	Foundation Special Interest	PC	10,000 00
After-School All-Stars 6501 Fountain Avenue Los Angeles, CA 90028	Education Enrichment	PC	20,000 00
Ag Innovations 101 Morris Street, Suite 212 Sebastopol, CA 95472	Foundation Special Interest	PC	15,000 00
Alliance for Children's Rights 3333 Wilshire Boulevard, Suite 550 Los Angeles, CA 90010-4111	Child Welfare	PC	150,000 00
Alliance for Children's Rights 3333 Wilshire Boulevard, Suite 550 Los Angeles, CA 90010-4111	Child Welfare	PC	130,000 00
Alliance for Excellent Education Inc 1201 Connecticut Avenue NW, Suite 901 Washington, DC 20036	Education	PC	60,000 00
America Scores LA 3685 Motor Avenue, Suite 110 Los Angeles, CA 90034	Education Enrichment	PC	25,000 00
American Diabetes Association 1701 North Beauregard Street Alexandria, VA 22311	Foundation Special Interest	PC	1,000 00
American Institutes for Research in the Behavioral Sciences 1000 Thomas Jefferson Street, NW Washington, DC 20007-3835	Education	PC	200,000 00

Organization Name and Address	Purpose of Grant	Foundation Status	Amount
API Equality-LA 1137 Wilshire Blvd Los Angeles, CA 90017	Leadership	PC	20,000 00
Aquarium of the Pacific 320 Golden Shore, Suite 150 Long Beach, CA 90802	Education Enrichment	PC	15,000 00
Archaeological Conservancy 1717 Girard Blvd, Ne Albuquerque, NM 87106	Foundation Special Interest	PC	2,000 00
Arts Consortium 830 Traction Avenue Los Angeles, CA 90013	Education Enrichment	PC	25,000 00
Arts High Foundation 1149 S Hill St , Suite H 100 Los Angeles, CA 90015	Education Enrichment	PC	25,000 00
artworxLA 1140 N Citrus Avenue Los Angeles, CA 90038	Education Enrichment	PC	30,000 00
Asian Americans Advancing Justice Los Angeles 1145 Wilshire Boulevard, Second Floor Los Angeles, CA 90017	Capacity Building	PC	50,000 00
Asian Americans Advancing Justice Los Angeles 1145 Wilshire Boulevard, Second Floor Los Angeles, CA 90017	Leadership	PC	50,000 00
Asian Youth Center 100 West Clary Avenue San Gabriel, CA 91776	Education Enrichment	PC	35,000 00
Aspire Public Schools 1001 22nd Avenue, Suite 100 Oakland, CA 94606	Foundation Special Interest	PC	500 00
Autry National Center 4700 Western Heritage Way Los Angeles, CA 90027-1462	Education Enrichment	PC	20,000 00
Bay Area Deputy Sheriffs Foundation Inc 460 Brannan Street, Suite 77650 San Francisco, CA 94107	Foundation Special Interest	PC	2,000 00
Bay Area Deputy Sheriffs Foundation Inc 460 Brannan Street, Suite 77650 San Francisco, CA 94107	Foundation Special Interest	PC	1,000 00
Bay Area Ridge Trail Council 1007 General Kennedy Avenue, Suite 3 San Francisco, CA 94129-1400	Foundation Special Interest	PC	150 00
Bay Area Urban Debate Commission 287 17th St, Suite 201 Oakland, CA 94612	Foundation Special Interest	PC	5,000 00
Berkeley Buddhist Temple 2121 Channing Way Berkeley, CA 94704	Foundation Special Interest	PC	500 00
Big Brothers Big Sisters of Greater Los Angeles 3150 N San Fernando Rd , Suite 103 Los Angeles, CA 90065	Mentoring	PC	30,000 00
Big Picture Company Inc 325 Public Street Providence, RI 02905	Education	PC	250,000 00
Big Up Kidz 4265 Brunswick Avenue Los Angeles, CA 90039	Education Enrichment	PC	15,000 00
Blue Angels Foundation 178 Netas Dr Palm Desert, CA 92260	Other	PC	15,000 00

Organization Name and Address	Purpose of Grant	Foundation Status	Amount
Boys & Girls Club of Burbank & Greater East Valley 2244 N Buena Vista St Burbank, CA 91504	Education Enrichment	PC	25,000 00
Boys & Girls Club of Hollywood 850 N Cahuenga Boulevard Hollywood, CA 90038	Education Enrichment	PC	35,000 00
Boys & Girls Club of Hollywood 850 N Cahuenga Boulevard Hollywood, CA 90038	Education Enrichment	PC	10,000 00
Boys & Girls Club of Santa Clarita Valley Foundation 24909 Newhall Avenue Santa Clarita, CA 91321	Education Enrichment	PC	25,000 00
Boys & Girls Club of the West Valley 7245 Remmet Avenue Canoga Park, CA 91304	Education Enrichment	PC	15,000 00
Boys & Girls Club of Venice 2232 Lincoln Boulevard Venice, CA 90291	Education Enrichment	PC	35,000 00
Boys & Girls Club of Whittier 7905 S Greenleaf Avenue Whittier, CA 90602	Education Enrichment	PC	20,000 00
Boys & Girls Clubs of Pasadena 3230 East del Mar Boulevard Pasadena, CA 91107	Education Enrichment	PC	10,000 00
Boys & Girls Clubs of the Los Angeles Harbor 1200 S Cabrillo Avenue San Pedro, CA 90731	Education Enrichment	PC	40,000 00
Bright Prospect 1460 East Holt Avenue, Suite 74 Pomona, CA 91767	Education Enrichment	PC	30,000 00
Buck Institute for Education 18 Commercial Blvd Novato, CA 94949	Education	PC	60,000 00
Buck Institute for Education 18 Commercial Blvd Novato, CA 94949	Education	PC	15,000 00
Cal State Fullerton Philanthropic Foundation 2600 Nutwood Avenue Ste 850 Fullerton, CA 92831	Child Welfare	PC	150,000 00
CALICO Center 524 Estudillo Avenue San Leandro, CA 94577	Child Welfare	PC	25,000 00
California Community Foundation 221 S Figueroa St , Suite 400 Los Angeles, CA 90012	Other	PC	50,000 00
California Community Foundation 221 S Figueroa St , Suite 400 Los Angeles, CA 90012	Other	PC	50,000 00
California Community Foundation 221 S Figueroa St , Suite 400 Los Angeles, CA 90012	Other	PC	15,000 00
California Conference for Equality & Justice 3711 Long Beach Blvd , Suite 1017 Long Beach, CA 90807	Leadership	PC	35,000 00
California Court Appointed Special Advocate Association 663 13th Street, Suite 200 Oakland, CA 94612-1241	Child Welfare	PC	125,000 00

Organization Name and Address	Purpose of Grant	Foundation Status	Amount
California Dance Institute 3131 Olympic Blvd, Suite 202 Santa Monica, CA 90404	Education Enrichment	PC	20,000 00
California School Boards Foundation 3251 Beacon Boulevard West Sacramento, CA 95691	Education	PC	150,000 00
California School Boards Foundation 3251 Beacon Boulevard West Sacramento, CA 95691	Child Welfare	PC	100,000 00
California Youth Connection 1611 Telegraph Avenue Suite 1100 Oakland, CA 94612	Child Welfare	PC	100,000 00
California Youth Connection 1611 Telegraph Avenue Suite 1100 Oakland, CA 94612	Child Welfare	PC	25,000 00
California Youth Connection 1611 Telegraph Avenue Suite 1100 Oakland, CA 94612	Board Special Interest	PC	7,500 00
Californians Dedicated to Education Foundation 425 Broadway Street Redwood City, CA 94063	Education	PC	200,000 00
Californians Together 525 E 7th Street, Suite #207 Long Beach, CA 90813	Education	PC	75,000 00
Camp Korey 28901 NE Carnation Farm Road Carnation, WA 98014	Board Special Interest	PC	50,000 00
Camp Korey 28901 NE Carnation Farm Road Carnation, WA 98014	Other	PC	20,000 00
Camp Korey 28901 NE Carnation Farm Road Carnation, WA 98014	Other	PC	5,000 00
CARECEN 2845 West 7th Street Los Angeles, CA 90005	Education Enrichment	PC	20,000 00
Cause Communications 12304 Santa Monica Blvd, Suite 201 Los Angeles, CA 90025-2591	Other	PC	50,000 00
CCF Community Initiatives Fund 221 South Figueroa Street, Suite 400 Los Angeles, CA 90012	Education	PC	50,000 00
CDTech 520 West 23rd Street, 1st Floor Los Angeles, CA 90007	Leadership	PC	15,000 00
Center for Effective Philanthropy Inc 675 Massachusetts Avenue, 7th Floor Cambridge, MA 02139	Foundation Special Interest	PC	10,000 00
Center for Teaching Quality Inc 605 W Main Street Suite 207 Carrboro, NC 27512	Education	PC	150,000 00
Center for the Pacific Asian Family 543 N Fairfax Ave , #108 Los Angeles, CA 90036	Education Enrichment	PC	30,000 00

Organization Name and Address	Purpose of Grant	Foundation Status	Amount
Center on Philanthropy & Public Policy USC 650 Child's Way Los Angeles, CA 90089-0626	Other	PC	10,000 00
Center Theatre Group of Los Angeles Performing Arts Center 135 North Grand Avenue Los Angeles, CA 90012	Education Enrichment	PC	35,000 00
Centro Latino for Literacy 1709 West 8th Street, Suite A Los Angeles, CA 90017	Education Enrichment	PC	20,000 00
Chicago Public Education Fund 200 West Adams, Suite 2150 Chicago, IL 60606	Board Special Interest	PC	50,000 00
Child and Family Policy Institute 1331 Garden Highway Sacramento, CA 95833	Foundation Special Interest	PC	15,000 00
Children Now 1404 Franklin Street, Suite 700 Oakland, CA 94612	Education	PC	150,000 00
Children Now 1404 Franklin Street, Suite 700 Oakland, CA 94612	Foundation Special Interest	PC	15,000 00
Children Today PO Box 16004 Long Beach, CA 90806	School Readiness	PC	15,000 00
Chinatown Service Center 767 North Hill Street, Suite 400 Los Angeles, CA 90012-2381	Education Enrichment	PC	30,000 00
Chuck Gates Youth Golf Endowment PO Box 326 Ketchum, Idaho 83340	Education Enrichment	PC	10,000 00
City Hearts Kids Say Yes to the Arts P O Box 1314 Topanga, CA 90290	Education Enrichment	PC	30,000 00
City Scholars Foundation 611 Wilshire Boulevard, Suite 1109 Los Angeles, CA 90017	Capacity Building	PC	25,000 00
City Year Los Angeles 606 S Olive Street, Suite 200 Los Angeles, CA 90014-1671	Leadership	PC	35,000 00
City Year, Inc 3400 3rd Avenue Sacramento, CA 95817	Education	PC	60,000 00
City Year, Inc 3400 3rd Avenue Sacramento, CA 95817	Foundation Special Interest	PC	1,830 00
Claremont Graduate University 150 East 10th Street Claremont, CA 91711-6160	Education	PC	32,000 00
Coaching Corps 310 Eighth Street, Suite 300 Oakland, CA 94607	Education Enrichment	PC	40,000 00
Coalition for Engaged Education 3131 Olympic Boulevard Santa Monica, CA 90404	Education Enrichment	PC	45,000 00

Organization Name and Address	Purpose of Grant	Foundation Status	Amount
Coalition for Engaged Education 3131 Olympic Boulevard Santa Monica, CA 90404	Capacity Building	PC	20,000 00
College Access Plan 871 E Washington Blvd , Suite 207 Pasadena, CA 91104	Education Enrichment	PC	15,000 00
College Success Foundation 1605 NW Sammamish Road, Suite 200 Issaquah, WA 98027	Board Special Interest	PC	5,000 00
College Summit 880 Apollo St , Suite 160 El Segundo, CA 90245	Education Enrichment	PC	40,000 00
CollegeSpring 145 Natoma Street, Floor 3 San Francisco, CA 94105	Education Enrichment	PC	20,000 00
Community & Family Service Agency P O Box 325 Guerneville, CA 95446	Pichel Fund	PC	2,500 00
Community Coalition 8101 South Vermont Avenue Los Angeles, CA 90044	Leadership	PC	40,000 00
Community Initiatives 354 Pine Street, Suite 700 San Francisco, CA 94104-3229	Child Welfare	PC	150,000 00
Community Initiatives 354 Pine Street, Suite 700 San Francisco, CA 94104-3229	Child Welfare	PC	150,000 00
Community Initiatives 354 Pine Street, Suite 700 San Francisco, CA 94104-3229	Child Welfare	PC	50,000 00
Compton Jr Posse 453 W Caldwell St Compton, CA 90220	Education Enrichment	PC	15,000 00
ConnectEd The California Center for College and Career 2150 Shattuck Avenue, Suite 1200 Berkeley, CA 94704	Education	PC	150,000 00
ConnectEd The California Center for College and Career 2150 Shattuck Avenue, Suite 1200 Berkeley, CA 94704	Education	PC	150,000 00
ConnectEd The California Center for College and Career 2150 Shattuck Avenue, Suite 1200 Berkeley, CA 94704	Education	PC	60,000 00
ConnectEd The California Center for College and Career 2150 Shattuck Avenue, Suite 1200 Berkeley, CA 94704	Education	PC	50,000 00
Conservation Corps North Bay Inc 27 Larkspur Street San Rafael, CA 94901	Pichel Fund	PC	2,500 00
Constitutional Rights Foundation 601 South Kingsley Drive Los Angeles, CA 90005	Leadership	PC	10,000 00
CORE Districts 1107 9th St Suite 500 Sacramento, CA 95814	Education	PC	850,000 00

Organization Name and Address	Purpose of Grant	Foundation Status	Amount
Dasie Bridgewater Hope Center 8445 64th Ave PO Box 701483 Wabasso, FL 32970	Education Enrichment	PC	10,000 00
David Lynch Foundation 621 S Highland Los Angeles, CA 90036	Education Enrichment	PC	35,000 00
Davidson College Box 7174 Davidson, NC 28035	Board Special Interest	PC	20,000 00
Determined to Succeed 11614 W Olympic Blvd Los Angeles, CA 90064	Capacity Building	PC	25,000 00
Diavolo Dance Theatre 616 Moulton Avenue Los Angeles, CA 90031	Education Enrichment	PC	25,000 00
Discovery Cube Los Angeles 11800 Foothill Blvd Los Angeles, CA 91342	Education Enrichment	PC	35,000 00
Dovetail Learning Inc 825 Gravenstein Highway North, Suite 2 Sebastopol, CA 95472	Education	PC	200,000 00
East Bay Children's Law Offices Incorporated 7700 Edgewater Drive, Suite 210 Oakland, CA 94621	Foundation Special Interest	PC	3,000 00
East Valley Boys & Girls Club PO Box 248 4100 Baldwin Park Blvd Baldwin Park, CA 91706	Education Enrichment	PC	15,000 00
East West Players 120 Judge John Aiso Street Los Angeles, CA 90012	Education Enrichment	PC	35,000 00
East West Players 120 Judge John Aiso Street Los Angeles, CA 90012	Capacity Building	PC	25,000 00
East-West Players Inc 120 Judge John Aiso Street Los Angeles, CA 90012	Foundation Special Interest	PC	1,000 00
EdSource Inc 436 14th Street, Suite 1005 Oakland, CA 94612	Education	PC	250,000 00
EdSource Inc 436 14th Street, Suite 1005 Oakland, CA 94612	Education	PC	30,000 00
EdSource Inc 436 14th Street, Suite 1005 Oakland, CA 94612	Education	PC	10,000 00
Education Through Music - Los Angeles 2501 W Burbank Blvd , Suite 301 Burbank, CA 91505	Education Enrichment	PC	15,000 00
Elevate Your GAME PO Box 5281 Compton, CA 90224	Mentoring	PC	10,000 00
Elsie Allen High School 599 Bellevue Ave Santa Rosa, CA 95407-7713	Pichel Fund	PC	1,000 00

Organization Name and Address	Purpose of Grant	Foundation Status	Amount
EmpowHer Institute 1055 Wilshire Blvd , Suite 1660 Los Angeles, CA 90017	Education Enrichment	PC	10,000 00
Enterprise for High School Students 200 Pine Street, 6th Floor San Francisco, CA 94104	Foundation Special Interest	PC	5,000 00
Envision Education, Inc 111 Myrtle Street, Suite 203 Oakland, CA 94607	Education	PC	250,000 00
Envision Education, Inc 111 Myrtle Street, Suite 203 Oakland, CA 94607	Education	PC	30,000 00
Family Resource Network 5250 Claremont Avenue, Suite 148 Stockton, CA 95207	Foundation Special Interest	PC	5,000 00
Feminist Majority Foundation 433 South Beverly Drive Beverly Hills, CA 90212	Leadership	PC	20,000 00
First Star, Inc 1666 K Street, NW, Suite 300 Washington, DC 20006	Child Welfare	PC	40,000 00
Food for Thought P O Box 1608 Forestville, CA 95436	Pichel Fund	PC	2,000 00
Ford Theatre Foundation c/o Arts for All 1055 Wilshire Boulevard, Suite 800 Los Angeles, CA 90017	Other	PC	25,000 00
FosterClub 753 First Avenue Seaside, OR 97138	Child Welfare	PC	200,000 00
Foundation Center 79 5th Avenue/16th Street New York, NY 10003-3076	Foundation Special Interest	PC	5,000 00
Foundation for a National AIDS Monument 9200 Sunset Blvd , Suite 804 West Hollywood, CA 90069	Education Enrichment	PC	50,000 00
Foundation for Second Chances 3734 West Slauson Avenue Los Angeles, CA 90043	Leadership	PC	20,000 00
Free Arts for Abused Children 11099 S La Cienega, Suite 235 Los Angeles, CA 90045	Education Enrichment	PC	20,000 00
Free Hungarian Reformed Church of San Francisco and Vicinity 102 Laurel St Redwood City, CA 94063	Foundation Special Interest	PC	1,200 00
Fresno County P O Box 1912 Fresno, CA 93718-1912	Child Welfare	NC	330,000 00
Friends of Expo Center 3980 Bill Robertson Lane, Ste 203 Los Angeles, CA 90037	Education Enrichment	PC	20,000 00
Friends of the Petaluma River 260 H North Water Street Petaluma, CA 94952	Board Special Interest	PC	5,000 00

Organization Name and Address	Purpose of Grant	Foundation Status	Amount
FSG Inc 500 Boylston Street, Suite 600 Boston, MA 02116	Foundation Special Interest	PC	4,325 00
Full Circle Fund Impact Hub San Francisco 901 Mission Street, Suite 205 San Francisco, CA 94103	Education	PC	100,000 00
Gabriella Foundation 639 South Commonwealth Ave, Suite B Los Angeles, CA 90005	Education Enrichment	PC	40,000 00
Gateway High School 1430 Scott Street San Francisco, CA 94115	Foundation Special Interest	PC	200 00
Gay Men's Chorus of Los Angeles 9056 Santa Monica Blvd, Ste 300 West Hollywood, CA 90069	Education Enrichment	PC	25,000 00
Gay-Straight Alliance Network 1611 Telegraph Avenue, Suite 1002 Oakland, CA 94612	Foundation Special Interest	PC	1,250 00
Gay-Straight Alliance Network 1611 Telegraph Avenue, Suite 1002 Oakland, CA 94612	Foundation Special Interest	PC	1,250 00
Get Lit 672 S La Fayette Park Place, Suite 30 Los Angeles, CA 90057	Education Enrichment	PC	10,000 00
Girls Today, Women Tomorrow 1927 East Second Street Los Angeles, CA 90033	Mentoring	PC	15,000 00
GRAMMY Museum 800 West Olympic Blvd , Suite A245 Los Angeles, CA 90015	Education Enrichment	PC	20,000 00
Grantmakers for Education 720 SW Washington Street, Suite 605 Portland, OR 97205	Foundation Special Interest	PC	28,000 00
Grantmakers for Effective Organizations 1725 DeSales Street, NW, Suite 404 Washington, DC 20036	Foundation Special Interest	PC	7,310 00
Grantmakers for Effective Organizations 1725 DeSales Street, NW, Suite 404 Washington, DC 20036	Foundation Special Interest	PC	5,740 00
Grants Managers Network, Inc 1666 K Street, NW, Suite 440 Washington, DC 20006	Foundation Special Interest	PC	2,500 00
Greenway Arts Alliance 544 North Fairfax Avenue Los Angeles, CA 90036	Education Enrichment	PC	20,000 00
Grove Foundation 357 Main Street, Suite 7 Longmont, CO 80501	Education Enrichment	PC	10,000 00
Guide Dogs for the Blind 350 Los Ranchitos Road San Rafael, CA 94903	Other	PC	10,000 00
Hands4Hope LA 11210 Ostego St North Hollywood, CA 91601	Education Enrichment	PC	10,000 00
Hands4Hope LA 11210 Ostego St North Hollywood, CA 91601	Other	PC	5,000 00

Organization Name and Address	Purpose of Grant	Foundation Status	Amount
Harbor Interfaith Services 670 West 9th Street San Pedro, CA 90731	Education Enrichment	PC	15,000 00
Harmony Project 817 Vine Street, Suite 212 Los Angeles, CA 90038	Education Enrichment	PC	30,000 00
Hathaway-Sycamores Child and Family Services 210 S DeLacey Ave Suite 110 Pasadena, CA 91105	Education Enrichment	PC	15,000 00
Heal the Bay 1444 9th Street Santa Monica, CA 90401	Education Enrichment	PC	15,000 00
Heart of Los Angeles Youth 2701 Wilshire Boulevard Los Angeles, CA 90057	Education Enrichment	PC	60,000 00
Homeboy Industries 130 W Bruno Street Los Angeles, CA 90012	Mentoring	PC	25,000 00
I Foster Inc 10049 Martis Valley Road Unit C Truckee, CA 96161	Child Welfare	PC	50,000 00
I Have a Dream Foundation-Los Angeles 634 S Spring Street, Suite 812 Los Angeles, CA 90014	Education Enrichment	PC	25,000 00
Independent Order of Odd Fellows 415 2nd Street Davis, CA 95616	Board Special Interest	NC	5,000 00
Independent Order of Odd Fellows 415 2nd Street Davis, CA 95616	Board Special Interest	NC	5,000 00
International City Theatre 110 Pine Avenue, Suite 820 Long Beach, CA 90802-4425	Education Enrichment	PC	15,000 00
International Trade Education Programs 3786 La Crescenta Ave , Suite 103 Glendale, CA 91208	Education Enrichment	PC	25,000 00
Japanese Cultural & Community Center of Northern California 1840 Sutter Street San Francisco, CA 94115	Foundation Special Interest	PC	1,000 00
Japanese Cultural & Community Center of Northern California 1840 Sutter Street San Francisco, CA 94115	Foundation Special Interest	PC	400 00
Jobs for the Future Inc 88 Broad Street, 8th Floor Boston, MA 02110	Education	PC	125,000 00
Judicial Council of California 455 Golden Gate Avenue San Francisco, CA 94102-3688	Child Welfare	NC	50,000 00
Jumpstart for Young Children, Inc 308 Congress Street Boston, MA 02210	Education	PC	75,000 00
k9 connection 1453 16th Street Santa Monica, CA 90404	Education Enrichment	PC	10,000 00

Organization Name and Address	Purpose of Grant	Foundation Status	Amount
Kare Youth League 5150 Farna Avenue PO Box 662080 Arcadia, CA 91066-2080	Leadership	PC	25,000 00
Kauai Lifeguard Association 4444 Rice Street Lihue, HI 96766	Education Enrichment	PC	10,000 00
Kids in Sports 3980 S Menlo Avenue, Suite 237 Los Angeles, CA 90037	Education Enrichment	PC	10,000 00
Knights Of Indulgence Theatre United States 461 Sebastopol Avenue Santa Rosa, CA 95401	Pichel Fund	PC	1,000 00
KQED Inc 2601 Mariposa Street San Francisco, CA 94110	Foundation Special Interest	PC	400 00
L A Family Housing 7843 Lankershim Blvd North Hollywood, CA 91605	Education Enrichment	PC	20,000 00
LACER 1277 N Wilcox Avenue, Suite 2 Hollywood, CA 90038	Education Enrichment	PC	25,000 00
LAMBDA Legal Defense and Education Fund 120 Wall Street, 19th Floor New York, NY 10005-3919	Other	PC	5,000 00
LA's Promise 202 W 1st Street, Suite 4-0160 Los Angeles, CA 90012	Education Enrichment	PC	30,000 00
Learning Policy Institute 1530 Page Mill Road, Suite 200 Palo Alto, CA 94304	Foundation Special Interest	PC	10,000 00
Legacy LA Hazard Park Armory 1350 San Pablo St Los Angeles, CA 90033	Education Enrichment	PC	15,000 00
Legal Services for Children, Inc 1254 Market Street Third Floor San Francisco, CA 94102	Foundation Special Interest	PC	400 00
Lennox Middle School 2109 Dufour Ave Unit A Redondo Beach, CA 90278	Education Enrichment	PC	5,000 00
Liberty Hill Foundation 6420 Wilshire Blvd Suite 700 Los Angeles, CA 90048	Other	PC	2,500 00
Liberty Hill Foundation 6420 Wilshire Blvd Suite 700 Los Angeles, CA 90048	Other	PC	1,000 00
Light Bringer Project 99 So Raymond Avenue, Suite 407 Pasadena, CA 91105	Education Enrichment	PC	15,000 00
Long Beach Day Nursery 1548 Chestnut Avenue Long Beach, CA 90813	School Readiness	PC	20,000 00
Long Beach Museum of Art 2300 East Ocean Boulevard Long Beach, CA 90803	Education Enrichment	PC	15,000 00

Organization Name and Address	Purpose of Grant	Foundation Status	Amount
Long Beach Non-Profit Partnership 4900 E Conant Street Long Beach, CA 90808	Capacity Building	PC	60,000 00
Long Beach Opera 507 Pacific Avenue Long Beach, CA 90802	Education Enrichment	PC	10,000 00
Los Angeles Area Chamber of Commerce 350 S Bixel Street Los Angeles, CA 90017	Education Enrichment	PC	15,000 00
Los Angeles Education Partnership 202 West First Street, Suite 6-0410 Los Angeles, CA 90012	Education	PC	425,000 00
Los Angeles Education Partnership 202 West First Street, Suite 6-0410 Los Angeles, CA 90012	Education	PC	230,000 00
Los Angeles Education Partnership 202 West First Street, Suite 6-0410 Los Angeles, CA 90012	Education Enrichment	PC	40,000 00
Los Angeles LGBT Center McDonald/ Wright Building 1625 N Schrader Boulevard Los Angeles, CA 90028	Mentoring	PC	50,000 00
Los Angeles Neighborhood Land Trust 315 West Ninth Street, Suite 1002 Los Angeles, CA 90015	Leadership	PC	20,000 00
Los Angeles Team Mentoring 145 S Spring St , Suite 725 Los Angeles, CA 90012	Mentoring	PC	40,000 00
Los Angeles Youth Network 1853 Taft Avenue Los Angeles, CA 90028	Education Enrichment	PC	40,000 00
Los Angeles Youth Network 1853 Taft Avenue Los Angeles, CA 90028	Other	PC	40,000 00
Loyola Marymount University 1 LMU Drive University Hall, Suite 2800 Los Angeles, CA 90045-2659	Education	PC	75,000 00
Madison Project 1310 11 Street Santa Monica, CA 90403	Education Enrichment	PC	25,000 00
Make-A-Wish Greater Bay Area 55 Hawthorne Street, Suite 800 San Francisco, CA 94105	Other	PC	15,000 00
Manteca Unified Student Trust P O Box 32 Manteca, CA 95336	Foundation Special Interest	PC	1,000 00
Mar Vista Family Center 5075 Slauson Avenue Culver City, CA 90230	Leadership	PC	50,000 00
Meals on Wheels of San Francisco, Inc 1375 Fairfax Avenue San Francisco, CA 94124	Foundation Special Interest	PC	400 00
Michael Fullan Enterprises Inc 498 St Clair Avenue East Toronto, Ontario M4T 1P7	Education	NC	680,000 00

Organization Name and Address	Purpose of Grant	Foundation Status	Amount
Michael Fullan Enterprises Inc 498 St Clair Avenue East Toronto, Ontario M4T 1P7	Education	NC	200,000 00
Mills College 5000 MacArthur Boulevard Oakland, CA 94613	Education	PC	110,000 00
Mockingbird Society 2100 24th Avenue, Suite 240 Seattle, WA 98144	Child Welfare	PC	60,000 00
Monterey Peninsula Foundation 1 Lower Ragsdale Drive, Bldg 3, Ste 100 Monterey, CA 93940	Education Enrichment	PC	10,000 00
Motivating Our Students Through Experience 645 West 9th Street, Unit 110-376 Los Angeles, CA 90015	Capacity Building	PC	10,000 00
Much Love Animal Rescue P O Box 341721 Los Angeles, CA 90034-1721	Foundation Special Interest	PC	5,800 00
Much Love Animal Rescue P O Box 341721 Los Angeles, CA 90034-1721	Foundation Special Interest	PC	3,400 00
MUSE/IQUE 300 East Green Street, 3rd Floor Pasadena, CA 91101	Education Enrichment	PC	10,000 00
Museum of Latin American Art 628 Alamos Avenue Long Beach, CA 90802	Education Enrichment	PC	10,000 00
MuttMatch LA Inc 16654 Soledad Canyon Road, #285 Canyon Country, CA 91387	Foundation Special Interest	PC	200 00
National Center for Family Philanthropy Inc 1101 Connecticut Avenue NW, Suite 220 Washington, DC 20036	Foundation Special Interest	PC	4,500 00
National Center for Youth Law 405 14th Street, Suite 1500 Oakland, CA 94612-2701	Child Welfare	PC	390,000 00
National Center for Youth Law 405 14th Street, Suite 1500 Oakland, CA 94612-2701	Child Welfare	PC	90,000 00
Natural History Museum of Los Angeles County 900 Exposition Boulevard Los Angeles, CA 90007	Education Enrichment	PC	35,000 00
Neighborhood Youth Association 1016 Pleasant View Avenue Venice, CA 90291	Education Enrichment	PC	30,000 00
Neighborhood Youth Association 1016 Pleasant View Avenue Venice, CA 90291	Education Enrichment	PC	5,000 00
North Valley Caring Services 15453 Rayen Street North Hills, CA 91343	School Readiness	PC	10,000 00
North Valley Family YMCA at Porter Ranch 11336 Corbin Avenue Northridge, CA 91326	Education Enrichment	PC	40,000 00
Northern California Grantmakers 160 Spear Street, Suite 360 San Francisco, CA 94105	Foundation Special Interest	PC	14,250 00

Organization Name and Address	Purpose of Grant	Foundation Status	Amount
NPR Foundation 635 Massachusetts Avenue NW Washington, DC 20001	Board Special Interest	PC	25,000 00
Oakland Children's Fairyland Inc 699 Bellevue Avenue Oakland, CA 94610	Foundation Special Interest	PC	5,000 00
Oakland School for the Arts 530 18th Street Oakland, CA 94612	Foundation Special Interest	PC	2,500 00
Occidental Arts and Ecology Center 15290 Coleman Valley Road Occidental, CA 95465	Pichel Fund	PC	2,000 00
Opportunity Institute 2001 Center Street, 5th Floor Berkeley, CA 94704	Education	PC	100,000 00
Orange County Superintendent of Schools 200 Kalmus Drive P O Box 9050 Costa Mesa, CA 92628-9050	Child Welfare	NC	175,000 00
Our Neighborhood Homework House PO Box 993 Azusa, CA 91702	Education Enrichment	PC	15,000 00
Our Saviour Center 4368 Santa Anita Avenue El Monte, CA 91731	Education Enrichment	PC	40,000 00
Palisades Charter High School 15777 Bowdoin Street Pacific Palisades, CA 90272	Foundation Special Interest	PC	500 00
Para Los Niños 500 South Lucas Avenue Los Angeles, CA 90017-2002	Education Enrichment	PC	50,000 00
Parent Teacher Home Visit Project Inc 2411 15th Street, Suite A Sacramento, CA 95818	Education	PC	225,000 00
Pasadena Educational Foundation 351 South Hudson Avenue, Room 153 Pasadena, CA 91101	Pichel Fund	PC	1,000 00
Peace4Kids PO Box 5347 Compton, CA 90224-5347	Education Enrichment	PC	30,000 00
Peninsula Covenant Church Redwood City CA 3560 Farm Hill Blvd Redwood City, CA 94061	Foundation Special Interest	PC	1,400 00
Penny Lane Centers 15305 Rayen Street North Hills, CA 91343	Mentoring	PC	10,000 00
People Assisting the Homeless 340 N Madison Avenue Los Angeles, CA 90004	Foundation Special Interest	PC	200 00
Philanthropy Northwest 2101 Fourth Avenue, Suite 650 Seattle, WA 98121	Foundation Special Interest	PC	10,000 00
Philanthropy Roundtable 1120 20th St NW Suite 550 South Washington, DC 20036	Foundation Special Interest	PC	500 00
Pivot Learning Partners 500 12th Street, Suite 350 Oakland, CA 94607	Education	PC	350,000 00

Organization Name and Address	Purpose of Grant	Foundation Status	Amount
Planned Parenthood Shasta Diablo Inc 2185 Pacheco Street Concord, CA 94520	Foundation Special Interest	PC	500 00
Plaza de la Raza 3540 N Mission Road Los Angeles, CA 90031	Education Enrichment	PC	20,000 00
Proyecto Pastoral at Dolores Mission 135 North Mission Road Los Angeles, CA 90033	Education Enrichment	PC	35,000 00
Public Advocates, Inc 131 Steuart Street, Suite 300 San Francisco, CA 94105-1241	Education	PC	200,000 00
Public Policy Institute of California 500 Washington Street, Suite 600 San Francisco, CA 94111	Education	PC	75,000 00
Public Policy Institute of California 500 Washington Street, Suite 600 San Francisco, CA 94111	Education	PC	32,000 00
Public Policy Institute of California 500 Washington Street, Suite 600 San Francisco, CA 94111	Foundation Special Interest	PC	10,000 00
Public Policy Institute of California 500 Washington Street, Suite 600 San Francisco, CA 94111	Foundation Special Interest	PC	10,000 00
REACH LA 1400 E Olympic Boulevard, Suite 240 Los Angeles, CA 90021	Leadership	PC	25,000 00
Reading to Kids 1600 Sawtelle Boulevard, #210 Los Angeles, CA 90025	Education Enrichment	PC	15,000 00
Red Hen Press PO Box 40820 Pasadena, CA 91114	Education Enrichment	PC	10,000 00
Regents of the University of California at Berkeley 120 Haviland Hall Berkeley, CA 94720-7400	Child Welfare	PC	250,000 00
Regents of the University of California, Davis One Shields Avenue School of Education Building Davis, CA 95616	Education	PC	375,000 00
Regents of the University of California, Davis One Shields Avenue School of Education Building Davis, CA 95616	Education	PC	130,000 00
Regents of the University of California, Davis One Shields Avenue School of Education Building Davis, CA 95616	Board Special Interest	PC	5,000 00
Regents of the University of California, Davis One Shields Avenue School of Education Building Davis, CA 95616	Board Special Interest	PC	5,000 00
Regents of the University of California, Davis One Shields Avenue School of Education Building Davis, CA 95616	Board Special Interest	PC	5,000 00

Organization Name and Address	Purpose of Grant	Foundation Status	Amount
Regents of the University of California, Santa Barbara UC Santa Barbara Santa Barbara, CA 93106	Child Welfare	PC	60,000 00
Research Triangle Institute 3040 Cornwallis Road PO Box 12194 Research Triangle Park, NC 27709-2194	Child Welfare	PC	300,000 00
Research Triangle Institute 3040 Cornwallis Road PO Box 12194 Research Triangle Park, NC 27709-2194	Child Welfare	PC	60,000 00
Rins Rescues Very Important Pet House 3850 Grand View Blvd Los Angeles, CA 90066	Foundation Special Interest	PC	400 00
Riverside Community College District 4800 Magnolia Avenue Riverside, CA 92506	Child Welfare	NC	60,000 00
Roseland School District 1934 Biwana Drive Santa Rosa, CA 95407	Pichel Fund	PC	4,000 00
Sacramento City Unified School District 5735 47th Avenue Sacramento, CA 95824-4528	Education	NC	132,700 00
Sacramento County Office of Education 1074 Mather Blvd P O Box 269003 Sacramento, CA 95826-9003	Child Welfare	NC	290,000 00
Sacramento County Office of Education 1074 Mather Blvd P O Box 269003 Sacramento, CA 95826-9003	Child Welfare	NC	225,000 00
Sacramento County Office of Education 1074 Mather Blvd P O Box 269003 Sacramento, CA 95826-9003	Education	NC	10,000 00
Sacramento Federal Judicial Library and Learning Center Foundation c/o Justice Anthony M Kennedy Library and Learning Center Robert T Matsui U S Courthouse 501 I Street, Suite 1-400 Sacramento, CA 95814	Education	PC	60,000 00
Salvation Army Red Shield Youth & Community Center 180 E Ocean Blvd , Suite 500 Long Beach, CA 90802	Education Enrichment	PC	40,000 00
San Bruno Mountain Watch PO Box 53 Brisbane, CA 94005	Foundation Special Interest	PC	200 00
San Carlos Educational Foundation PO Box 1214 San Carlos, CA 94070	Foundation Special Interest	PC	4,800 00
San Francisco Food Bank 900 Pennsylvania Ave San Francisco, CA 94107	Foundation Special Interest	PC	400 00
San Francisco Food Bank 900 Pennsylvania Ave San Francisco, CA 94107	Foundation Special Interest	PC	100 00

Organization Name and Address	Purpose of Grant	Foundation Status	Amount
San Francisco Foundation 1 Embarcadero Center, Suite 1400 San Francisco, CA 94111	Foundation Special Interest	PC	10,000 00
San Francisco Zen Center 300 Page Street San Francisco, CA 94102	Pichel Fund	PC	3,000 00
Santa Cecilia Orchestra 2759 West Broadway Los Angeles, CA 90041	Education Enrichment	PC	15,000 00
School on Wheels PO Box 23371 Ventura, CA 93002	Education Enrichment	PC	15,000 00
Sierra Nevada College 999 Tahoe Boulevard Incline Village, NV 89451-9500	Board Special Interest	PC	30,000 00
Solano Community College 360 Campus Lane, Suite 204 Fairfield, CA 94534	Child Welfare	PC	75,000 00
Sonoma State University University Development 1801 East Cotati Avenue Rohnert Park, CA 94928-3609	Board Special Interest	PC	5,000 00
Sonoma State University University Development 1801 East Cotati Avenue Rohnert Park, CA 94928-3609	Pichel Fund	PC	1,000 00
South Central Scholars Foundation 29000 S Western Avenue, Suite 207 Rancho Palos Verdes, CA 90275	Education Enrichment	PC	20,000 00
Southeast Asian Community Alliance 970 N Broadway, Suite 209 Los Angeles, CA 90012	Leadership	PC	25,000 00
Southern California Grantmakers 1000 North Alameda Street, Suite 230 Los Angeles, CA 90012	Foundation Special Interest	PC	7,850 00
Spark LA 145 S Spring St , Suite 410 Los Angeles, CA 90012	Mentoring	PC	40,000 00
Spirit Series 801 2nd Street, Suite 309 Santa Monica, CA 90403	Education Enrichment	PC	30,000 00
STAR Education 10117 W Jefferson Boulevard Culver City, CA 90232	Education Enrichment	PC	25,000 00
Stevenson School 3152 Forest Lake Road Pebble Beach, CA 93955	Education Enrichment	PC	15,000 00
Stuart Foundation 500 Washington Street San Francisco, CA 94111	Child Welfare	N/A	425,000 00
Stuart Foundation 500 Washington Street San Francisco, CA 94111	Child Welfare	N/A	350,000 00
Stuart Foundation 500 Washington Street San Francisco, CA 94111	Child Welfare	N/A	60,000 00
Stuart Foundation 500 Washington Street San Francisco, CA 94111	Child Welfare	N/A	30,000 00

Organization Name and Address	Purpose of Grant	Foundation Status	Amount
Stuart Foundation 500 Washington Street San Francisco, CA 94111	Child Welfare	N/A	20,000 00
Stuart Foundation 500 Washington Street San Francisco, CA 94111	Education	N/A	15,000 00
Stuart Foundation 500 Washington Street San Francisco, CA 94111	Education	N/A	15,000 00
Stuart Foundation 500 Washington Street San Francisco, CA 94111	Child Welfare	N/A	10,050 00
Stuart Foundation 500 Washington Street San Francisco, CA 94111	Foundation Special Interest	N/A	5,000 00
Stuart Foundation 500 Washington Street San Francisco, CA 94111	Foundation Special Interest	N/A	5,000 00
Stuart Foundation 500 Washington Street San Francisco, CA 94111	Foundation Special Interest	N/A	3,515 94
Stuart Foundation 500 Washington Street San Francisco, CA 94111	Foundation Special Interest	N/A	3,063 83
Stuart Foundation 500 Washington Street San Francisco, CA 94111	Foundation Special Interest	N/A	2,600 00
Stuart Foundation 500 Washington Street San Francisco, CA 94111	Foundation Special Interest	N/A	2,300 00
Stuart Foundation 500 Washington Street San Francisco, CA 94111	Foundation Special Interest	N/A	2,000 00
Stuart Foundation 500 Washington Street San Francisco, CA 94111	Foundation Special Interest	N/A	1,000 00
Stuart Foundation 500 Washington Street San Francisco, CA 94111	Foundation Special Interest	N/A	1,000 00
Stuart Foundation 500 Washington Street San Francisco, CA 94111	Foundation Special Interest	N/A	702 45
Stuart Foundation 500 Washington Street San Francisco, CA 94111	Foundation Special Interest	N/A	371 87
Stuart Foundation 500 Washington Street San Francisco, CA 94111	Foundation Special Interest	N/A	325 00
Sutter Davis Hospital Foundation and Community Board 2000 Sutter Place Davis, CA 95616	Board Special Interest	PC	10,000 00
Sutter Medical Foundation 2800 L Street 7th Floor Sacramento, CA 95816	Board Special Interest	PC	10,000 00
Taproot Foundation 1000 N Alameda Street Los Angeles, CA 90012	Capacity Building	PC	60,000 00

Organization Name and Address	Purpose of Grant	Foundation Status	Amount
Teach Plus Incorporated 27-43 Wormwood Street Tower Point, Suite 410 Boston, MA 02210	Education	PC	15,000 00
Team Prime Time PO Box 241496 Los Angeles, CA 90024	Education Enrichment	PC	15,000 00
Technology Affinity Group Inc 23 Briar Road Wayne, PA 19087	Foundation Special Interest	PC	1,000 00
Teens eXploring Technology 1481 West Adams Blvd Los Angeles, CA 90007	Education Enrichment	PC	15,000 00
The Board of Trustees of the Leland Stanford Junior University 450 Serra Mall Stanford, CA 94305	Education	PC	250,000 00
The Board of Trustees of the Leland Stanford Junior University Stanford University School of Education 505 Lasuen Mall Stanford, CA 94305-3083	Education	PC	150,000 00
The Board of Trustees of the Leland Stanford Junior University 485 Lasuen Mall Stanford, CA 94305-3096	Education	PC	110,000 00
The Board of Trustees of the Leland Stanford Junior University 450 Serra Mall Stanford, CA 94305	Education	PC	100,000 00
The Board of Trustees of the Leland Stanford Junior University 450 Serra Mall Stanford, CA 94305	Education	PC	100,000 00
The Board of Trustees of the Leland Stanford Junior University 450 Serra Mall Stanford, CA 94305	Education	PC	100,000 00
The Board of Trustees of the Leland Stanford Junior University 485 Lasuen Mall Stanford, CA 94305-3096	Education	PC	63,000 00
The Board of Trustees of the Leland Stanford Junior University 450 Serra Mall Stanford, CA 94305	Education	PC	60,000 00
The California Education Partners One Lombard Street, Suite 305 San Francisco, CA 94111	Education	PC	99,259 73
The California Education Partners One Lombard Street, Suite 305 San Francisco, CA 94111	Education	PC	44,200 00
The Center Long Beach 2017 East Fourth St Long Beach, CA 90814-1001	Mentoring	PC	30,000 00
The Community Foundation for the National Capital Region 1201 15th Street NW, Suite 420 Washington, DC 20005-2842	Foundation Special Interest	PC	10,000 00
The Community School for Creative Education 2111 International Boulevard Oakland, CA 94606	Education	PC	80,000 00

Organization Name and Address	Purpose of Grant	Foundation Status	Amount
The Rape Foundation 1223 Wilshire Boulevard, Suite 410 Santa Monica, CA 90403	Foundation Special Interest	PC	500,000 00
The Rape Foundation 1223 Wilshire Boulevard, Suite 410 Santa Monica, CA 90403	Foundation Special Interest	PC	500,000 00
The Society For Organizational Learning North America Inc P O Box 425005 Cambridge, MA 02142-0001	Foundation Special Interest	PC	3,500 00
The Society For Organizational Learning North America Inc P O Box 425005 Cambridge, MA 02142-0001	Board Special Interest	PC	1,800 00
The UC Davis Foundation One Shields Avenue Davis, CA 95616-5270	Child Welfare	PC	150,000 00
The UC Davis Foundation One Shields Avenue Davis, CA 95616-5270	Board Special Interest	PC	5,000 00
The Z Space Studio 499 Alabama Street, #450 San Francisco, CA 94110	Foundation Special Interest	PC	500 00
Toberman Neighborhood Center 131 North Grand Avenue San Pedro, CA 90731	Education Enrichment	PC	20,000 00
Tolt Congregational Church P O Box 447 Carnation, WA 98014-0447	Board Special Interest	PC	50,000 00
Treehouse 2100 24th Avenue South, Suite 200 Seattle, WA 98144-4632	Child Welfare	PC	100,000 00
Trustees of Boston University 595 Commonwealth Avenue, Suite 700 West Entrance Boston, MA 02215	Foundation Special Interest	PC	500 00
Trustees of Dartmouth College 6066 Development Office Hanover, NH 03755-3555	Board Special Interest	PC	10,000 00
Trustees of The Lawrenceville School P O Box 6008 Lawrenceville, NJ 8648	Board Special Interest	PC	5,000 00
Turnaround for Children Inc 25 West 45th Street, 6th Floor New York, New York 10036	Education	PC	60,000 00
Uncommon Good 211 W Foothill Blvd Claremont, CA 91711	Education Enrichment	PC	25,000 00
United Friends of the Children 1055 Wilshire Boulevard, Suite 1955 Los Angeles, CA 90017	Education Enrichment	PC	30,000 00
United Way of Fresno County 4949 E Kings Canyon Road Fresno, CA 93727	Foundation Special Interest	PC	9,000 00
United Way of Fresno County 4949 E Kings Canyon Road Fresno, CA 93727	Foundation Special Interest	PC	5,000 00
Unite-LA Inc 350 South Bixel St, Ste 160 Los Angeles, CA 90017	Child Welfare	PC	60,000 00

Organization Name and Address	Purpose of Grant	Foundation Status	Amount
University of Chicago 5801 South Ellis Avenue Chicago, IL 60637	Child Welfare	PC	150,000 00
University of Southern California Annenberg School of Communication & Journalism 3502 Watt Way, Suite 304 Los Angeles, CA 90089	Education Enrichment	PC	10,000 00
University of Washington 1410 NE Campus Pkwy Box 358045 Seattle, WA 98195-8045	Child Welfare	PC	90,000 00
Unusual Suspects Theatre Company 3719 Verdugo Road Los Angeles, CA 90065	Education Enrichment	PC	25,000 00
Urban Fitness 911 6033 W Century Blvd, Suite 350 Los Angeles, CA 90045	Education Enrichment	PC	5,000 00
Venice Arts 1702 Lincoln Blvd Venice, CA 90291	Capacity Building	PC	25,000 00
Venice Community Housing Corporation 720 Rose Avenue Venice, CA 90291-2710	Education Enrichment	PC	15,000 00
Verbum Dei High School 11100 S Central Avenue Los Angeles, CA 90059	Board Special Interest	PC	60,000 00
Wellesley College 106 Central Street Wellesley, MA 02481	Board Special Interest	PC	35,000 00
Wellesley College 106 Central Street Wellesley, MA 02481	Foundation Special Interest	PC	300 00
West Sacramento Early College Preparatory Charter School Inc 1504 Fallbrook Street West Sacramento, CA 95691	Board Special Interest	PC	7,500 00
Wildwoods Foundation 1910 Magnolia Avenue, Suite 403 Los Angeles, CA 90007	Capacity Building	PC	10,000 00
Women's Recovery Services A Unique Place P O Box 1356 Santa Rosa, CA 95402	Pichel Fund	PC	3,000 00
Woodcraft Rangers 340 E 2nd Street, Suite 200 Los Angeles, CA 90012	Leadership	PC	15,000 00
Wooster Group Inc P O Box 654 Canal Street Station New York, NY 10013	Pichel Fund	PC	2,000 00
Write Girl 1330 Factory Place, Unit 104 Los Angeles, CA 90013	Mentoring	PC	20,000 00
Yale University P O Box 2038 New Haven, CT 06521-2038	Foundation Special Interest	PC	300 00
YMCA of Greater Long Beach 525 East 7th Street Long Beach, CA 90813	Education Enrichment	PC	20,000 00
Yolo County Society for the Prevention of Cruelty to Animals P O Box 510 Davis, CA 95617	Board Special Interest	PC	5,000 00

Organization Name and Address	Purpose of Grant	Foundation Status	Amount
Yolo Food Bank 1244 Fortna Avenue Woodland, CA 95776	Board Special Interest	PC	8,200 00
Young Mens Christian Association of San Francisco 50 California Street, Suite 650 San Francisco, CA 94111	Foundation Special Interest	PC	500 00
Young Storytellers Foundation 923 East Third Street #307 Los Angeles, CA 90013	Education Enrichment	PC	25,000 00
Young Storytellers Foundation 923 East Third Street #307 Los Angeles, CA 90013	Capacity Building	PC	21,000 00
Youth Law Center 200 Pine Street, Suite 300 San Francisco, CA 94104	Foundation Special Interest	PC	2,000 00
Youth Policy Institute 634 S Spring Street, 10th Floor Los Angeles, CA 90014	Capacity Building	PC	25,000 00
Youth Speak Collective 444 South Brand Blvd #201 San Fernando, CA 91340	Education Enrichment	PC	15,000 00
YWCA Pasadena-Foothill Valley 50 N Hill Ave , Suite 301 Pasadena, CA 91106	Education Enrichment	PC	10,000 00
YWCA Santa Monica / Westside 2019 14th Street Santa Monica, CA 90405	Leadership	PC	30,000 00
Zimmer Children's Museum 6505 Wilshire Boulevard, Suite 100 Los Angeles, CA 90048	Education Enrichment	PC	20,000 00
Regents of the University of California at Berkeley 120 Haviland Hall Berkeley, CA 94720-7400	Child Welfare	PC	(2,829 42)
Stuart Foundation 500 Washington Street San Francisco, CA 94111	Foundation Special Interest	N/A	(1 21)
Stuart Foundation 500 Washington Street San Francisco, CA 94111	Child Welfare	N/A	(3 46)
Stuart Foundation 500 Washington Street San Francisco, CA 94111	Child Welfare	N/A	(31 00)
Stuart Foundation 500 Washington Street San Francisco, CA 94111	Foundation Special Interest	N/A	(143 95)
Stuart Foundation 500 Washington Street San Francisco, CA 94111	Foundation Special Interest	N/A	(386 08)
Stuart Foundation 500 Washington Street San Francisco, CA 94111	Education	N/A	(2,640 91)
Stuart Foundation 500 Washington Street San Francisco, CA 94111	Child Welfare	N/A	(86,868 30)
Total			19,545,139.49

Elbridge Stuart Foundation
EIN 20-0882784
Statement 21
Form 990-PF, Part XV, Line 3b

Grants Approved for Future Payment:

Organization Name and Address	Lead Program Parent	Foundation Status	Amount
American Bar Association Fund for Justice and Education 1050 Connecticut Avenue NW, Suite 400 Washington, DC 20036	Child Welfare	PC	60,000 00
American Institutes for Research in the Behavioral Sciences 1000 Thomas Jefferson Street, NW Washington, DC 20007-3835	Education	PC	200,000 00
California Alliance for Arts Education 495 East Colorado Boulevard Pasadena, CA 91101	Education	PC	300,000 00
Center for Teaching Quality, Inc 605 W Main Street Suite 207 Carrboro, NC 27512	Education	PC	50,000 00
ConnectEd The California Center for College and Career 2150 Shattuck Avenue, Suite 1200 Berkeley, CA 94704	Education	PC	50,000 00
EdSource Inc 436 14th Street, Suite 1005 Oakland, CA 94612	Education	PC	250,000 00
Fresno County P O Box 1912 Fresno, CA 93718-1912	Child Welfare	NC	225,000 00
Mills College 5000 MacArthur Boulevard Oakland, CA 94613	Education	PC	70,000 00
National Center for Youth Law 405 14th Street, Suite 1500 Oakland, CA 94612-2701	Child Welfare	PC	85,000 00
Orange County Superintendent of Schools 200 Kalmus Drive P O Box 9050 Costa Mesa, CA 92628-9050	Child Welfare	NC	125,000 00
The Board of Trustees of the Leland Stanford Junior University 450 Serra Mall Stanford, CA 94305	Education	PC	250,000 00
The Board of Trustees of the Leland Stanford Junior University 485 Lasuen Mall Stanford, CA 94305-3096	Education	PC	50,000 00
University of Chicago 5801 South Ellis Avenue Chicago, IL 60637	Child Welfare	PC	150,000 00

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