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For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation THE PITNEY BOWES FOUNDATION		A Employer identification number 20-0523317	
Number and street (or P O box number if mail is not delivered to street address) 3001 SUMMER STREET 6TH FLOOR		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code STAMFORD, CT 069260700		B Telephone number (see instructions) (203) 351-7656	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		C If exemption application is pending, check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 3,231,939		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,995,486			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	29,457	29,457		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	136,301			
	b Gross sales price for all assets on line 6a 804,410				
	7 Capital gain net income (from Part IV, line 2) . . .		136,301		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	2,161,244	165,758		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	8,900	0		0
	c Other professional fees (attach schedule)	30,866	0		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	1,700	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	20,921	0		0
	24 Total operating and administrative expenses. Add lines 13 through 23	62,387	0		0
	25 Contributions, gifts, grants paid	2,724,332			1,783,511
	26 Total expenses and disbursements. Add lines 24 and 25	2,786,719	0		1,783,511
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-625,475			
	b Net investment income (if negative, enter -0-)		165,758		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	410,200	1,402,761	1,402,761
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	2,589,158	1,829,178	1,829,178
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,999,358	3,231,939	3,231,939
	17	Accounts payable and accrued expenses	8,500	12,650	
	18	Grants payable	11,900	1,016,105	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)	10,500	1,700	
	23	Total liabilities (add lines 17 through 22)	30,900	1,030,455	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	2,968,458	2,201,484	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	2,968,458	2,201,484	
	31	Total liabilities and net assets/fund balances (see instructions)	2,999,358	3,231,939	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,968,458
2	Enter amount from Part I, line 27a	2	-625,475
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	2,342,983
5	Decreases not included in line 2 (itemize) ▶ _____	5	141,499
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,201,484

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a See Additional Data Table				
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	136,301
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	3,497,248	4,907,184	0 712679
2013	3,367,676	7,682,038	0 438383
2012	3,578,906	10,101,998	0 354277
2011	3,397,385	13,067,319	0 259991
2010	1,775,998	13,704,995	0 129588

2 Total of line 1, column (d).	2	1 894918
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 378984
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	3,314,730
5 Multiply line 4 by line 3.	5	1,256,230
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	1,658
7 Add lines 5 and 6.	7	1,257,888
8 Enter qualifying distributions from Part XII, line 4.	8	1,783,511

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VII

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	1,658
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2.		3	1,658
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5 Tax based on investment income.Subtract line 4 from line 3 If zero or less, enter -0-		5	1,658
6 Credits/Payments			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	9,917	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868).	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d.		7	9,917
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9 Tax due.If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment.If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	8,259
11 Enter the amount of line 10 to be Credited to 2015 estimated tax ☐ 8,259 Refunded ☐		11	0

Part VII-A

Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b		No
c Did the foundation file Form 1120-POL for this year?	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ 0 (2) On foundation managers ☐ \$ _____ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year?If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ CT			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.PB.COM/COMMUNITYINVESTMENTS</u>	13	Yes	
14	The books are in care of ► <u>THE FOUNDATION</u> Telephone no ► <u>(203) 351-7656</u> Located at ► <u>3001 SUMMER STREET 6TH FLOOR STAMFORD CT</u> ZIP+4 ► <u>069260700</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b			
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015</i>). 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No **5b**

Organizations relying on a current notice regarding disaster assistance check here. ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** **No**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. ☐ **0**

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,240,921
b	Average of monthly cash balances.	1b	1,124,287
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	3,365,208
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	3,365,208
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	50,478
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,314,730
6	Minimum investment return. Enter 5% of line 5.	6	165,737

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	165,737
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	1,658
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,658
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	164,079
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	164,079
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	164,079

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,783,511
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,783,511
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	1,658
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,781,853

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				164,079
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				1,097,237
b From 2011.				2,750,827
c From 2012.				3,084,172
d From 2013.				2,998,606
e From 2014.				3,268,933
f Total of lines 3a through e.	13,199,775			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 1,783,511				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				164,079
e Remaining amount distributed out of corpus	1,619,432			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	14,819,207			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	1,097,237			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	13,721,970			
10 Analysis of line 9				
a Excess from 2011. . . .				2,750,827
b Excess from 2012. . . .				3,084,172
c Excess from 2013. . . .				2,998,606
d Excess from 2014. . . .				3,268,933
e Excess from 2015. . . .				1,619,432

Part XIV

b Check box to indicate whether the organization

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	

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Part XV

1 Information Regarding Foundation Managers:

Contributed more than 2% of the total contributions received by the foundation
 have contributed more than \$5,000) (See section 507(d)(2))

10% or more of the stock of a corporation (or an equally large portion of the
which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Contributions to preselected charitable organizations and does not accept
makes gifts, grants, etc (see instructions) to individuals or organizations under

mail address of the person to whom applications should be addressed

mitted and information and materials they should include

as by geographical areas, charitable fields, kinds of institutions, or other

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	1,783,511
b Approved for future payment See Additional Data Table				
Total			3b	940,821

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

1. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of		
(1) Cash.	1a(1)	No
(2) Other assets.	1a(2)	No
b Other transactions		
(1) Sales of assets to a noncharitable exempt organization.	1b(1)	No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)	No
(3) Rental of facilities, equipment, or other assets.	1b(3)	No
(4) Reimbursement arrangements.	1b(4)	No
(5) Loans or loan guarantees.	1b(5)	No
(6) Performance of services or membership or fundraising solicitations.	1b(6)	No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c	No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes
☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	***** Signature of officer or trustee	2016-11-14 Date	***** Title

May the IRS discuss this return with the preparer shown below?
 (see instr.)? ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name PAMELA J MATOCHA	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00572001
	Firm's name ☐ T M BYXBEE COMPANY PC			Firm's EIN ☐	06-1386456
	Firm's address ☐ PO BOX 187169 HAMDEN, CT 06518			Phone no ☐	(203) 281-4933

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1883 785 SHS WELLINGTON FUND ADMIRAL	P		2015-03-23
2187 922 SHS WELLINGTON FUND	P		2015-04-17
5204 561 SHS WELLINGTON FUND	P		2015-05-28
1353 831 SHS WELLINGTON FUND	P		2015-10-27
814 885 SHS WELLINGTON FUND	P		2015-12-21
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
130,113		103,958	26,155
149,938		120,742	29,196
359,323		308,978	50,345
91,086		83,919	7,167
53,782		50,512	3,270
20,168			20,168

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			26,155
			29,196
			50,345
			7,167
			3,270
			20,168

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
KATHLEEN RYAN MUFSON	PRESIDENT 1 00	0	0	0
3001 SUMMER STREET 6TH FLOOR STAMFORD,CT 069260700				
POLLY O'BRIEN MORROW	VICE PRESIDENT 1 00	0	0	0
3001 SUMMER STREET 6TH FLOOR STAMFORD,CT 069260700				
JOHNNA TORSONE	DIRECTOR 1 00	0	0	0
3001 SUMMER STREET 6TH FLOOR STAMFORD,CT 069260700				
ABBY KOHNSTAMM	DIRECTOR 1 00	0	0	0
3001 SUMMER STREET 6TH FLOOR STAMFORD,CT 069260700				
MICHAEL MONAHAN	TREASURER 1 00	0	0	0
3001 SUMMER STREET 6TH FLOOR STAMFORD,CT 069260700				
DEBBIE D SALCE	ASSISTANT TREASURER 1 00	0	0	0
3001 SUMMER STREET 6TH FLOOR STAMFORD,CT 069260700				
MARK SHEARER	DIRECTOR 1 00	0	0	0
3001 SUMMER STREET 6TH FLOOR STAMFORD,CT 069260700				
KELLY M OLIVER	SECRETARY 1 00	0	0	0
3001 SUMMER STREET 6TH FLOOR STAMFORD,CT 069260700				
LINDA M DIDELOT	ASSISTANT SECRETARY 1 00	0	0	0
3001 SUMMER STREET 6TH FLOOR STAMFORD,CT 069260700				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
826 MICHIGAN 115 E LIBERTY ST ANN ARBOR,MI 48104		PC	IN-SCHOOL RESIDENCY PROGRAM FOR DETROIT PUBLIC AND CHARTER SCHOOLS	3,500
ABILITY BEYOND DISABILITY INC 4 BERKSHIRE BOULEVARD BETHEL,CT 06801		PC	INDEPENDENCE THROUGH WORK CLOSING THE EMPLOYMENT GAP FOR PEOPLE WITH DISABILITIES PROGRAM	4,000
ACCRUALREQ6537LUISMUNOZMARINSCHOOL 446 UNIVERSITY AVENUE BRIDGEPORT,CT 06604		PC	SOARING TO NEW HEIGHTS PROGRAM VIA BRIDGEPORT PUBLIC EDUCATION FUND	4,400
ALBANY FUND FOR EDUCATION POBOX 3110 ALBANY,NY 12203		PC	ARBOR HILL ELEMENTARY SCHOOL SUPPLY DRIVE	900
ALBANY FUND FOR EDUCATION POBOX 3110 ALBANY,NY 12203		PC	D2E RIF - READING AND CRAFTS VISIT ARBOR HILL ELEMENTARY SCHOOL KINDERGARDEN CLASSES	537
ALL OUR KIN INC 414 A CHAPEL STREET SUITE 100 NEW HAVEN,CT 06511		PC	READ, COUNT, GROW! PROGRAM	2,500
AMBYESE PO BOX 2281 DANBURY,CT 068132281		PC	THE 2015 AMBYESE PROGRAMS	2,000
AMBYESE PO BOX 2281 DANBURY,CT 068132281		PC	THE 2015 AMBYESE PROGRAMS	2,000
AMERICAN GEOSCIENCES INSTITUTE FOUNDATION 4220 KING STREET ALEXANDRIA,VA 22302		PC	EARTH SCIENCE WEEK TOOLKITS SPONSORING 10 PUBLIC SCHOOLS IN WASHINGTON, DC	2,500
AMERICAN RED CROSS 2025 E ST NW WASHINGTON,DC 20006		PC	PROGRAM SUPPORT - NEPAL DISATER RELIEF - EMPLOYEE GIVING MATCHING	1,888
AMERICARES FREE CLINIC INC 88 HAMILTON AVE STAMFORD,CT 06902		PC	DANBURY CLINIC OPERATIONAL SUPPORT	4,500
BOYS & GIRLS CLUB FOX VALLEY INC 160 S BADGER AVE APPLETON,WI 54914		PC	AFTER SCHOOL PROGRAMS	5,000
BOYS & GIRLS CLUB FOX VALLEY INC 160 S BADGER AVE APPLETON,WI 54914		PC	D2E RIF AT BGCFV PROGRAM	300
BOYS AND GIRLS CLUBS OF GREAT DALLAS 4816 WORTH STREET DALLAS,TX 75246		PC	ACADEMIC SUCCESS PROGRAM	5,000
BUILD ON 800 LONG RIDGE ROAD 2ND FLOOR STAMFORD,CT 06902		PC	BUILDON CAREER DEVELOPMENT MENTORING PROGRAM	850
Total ▶ 3a				1,783,511

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BUILD ON 800 LONG RIDGE ROAD 2ND FLOOR STAMFORD,CT 06902		PC	FEEL THE WARMTH COMMUNITY SUPPER - PROGRAM SUPPPORT	500
BUILDON 800 LONG RIDGE ROAD 2ND FLOOR STAMFORD,CT 06902		PC	BUILDON CAREER DEVELOPMENT PROGRAM - JOB SHADOW SESSION	426
CAPITAL PARTNERS FOR EDUCATION 1413 K STREET NW THIRD FLOOR WASHINGTON,DC 20005		PC	MENTORING, COLLEGE AND CAREER READINESS PROGRAMMING, AND SCHOLARSHIPS FOR LOW- INCOME HIGH SCHOOL STUDENTS	5,000
CATHOLIC CHARITIES OF FAIRFIELD COUNTY 238 JEWETT AVE BRIDGEPORT,CT 06606		PC	NEW COVENANT HOUSE LUNCH PROGRAM	400
CEEK TO FULFILL 997 COMMERCE DRIVE SUITE 1B CONYERS,GA 30094		PC	MOVING ON UP WORK ESSENTIALS/JOB READINESS PROGRAM	2,000
CENTER FOR ARAB AMERICAN PHILANTHROPY 2651 SAULINO CT DEARBORN,MI 48120		PC	THE TEEN GRANTMAKING INITIATIVE	2,500
CENTRAL COMMUNITY CHEST OF JAPAN 3-3-2 KASUMIGASEKI CHIYODAKU,TOKYO JA		PC	PROGRAM SUPPORT - EMPLOYEE GIVING MATCHING	1,822
CENTRAL DETROIT CHRISTIAN COMMUNITY DEVELOPMENT CO 8840 SECOND AVE DETROIT,MI 48202		PC	EMPOWERING YOUTH FROM CRADLE TO COLLEGE & CAREER PROGRAM	2,500
CENTRONIA 1420 COLUMBIA ROAD NW WASHINGTON,DC 20009		PC	CENTRON??A'S OUT OF SCHOOL TIME LITERACY PROGRAM	10,000
CHILDCARE LEARNING CENTERS 64 PALMERS HILL ROAD STAMFORD,CT 06902		PC	HEAD START EXTENDED DAY PROGRAM	96,689
CITY LIGHTS & COMPANY 37 MARKLE BRIDGEPORT,CT 06604		PC	CITY LIGHTS OUTREACH AND ARTS INTEGRATION PROGRAMS	5,000
COMMUNITY ACTION COMMITTEE OF DANBURY INC 66 NORTH ST DANBURY,CT 06810		PC	ADVENTURES IN STORYTELLING PROGRAM	-10,000
COMPUTING TECHNOLOGY INDUSTRY ASSN EDUCATIONAL FOU 3500 LACEY ROAD SUITE 100 DOWNERS GROVE,IL 60515		PC	IT-READY APPRENTICE POP-UP TRAINING PROGRAM	15,000
CONNECTICUT APPLESEED CENTER FOR LAW & JUSTICE IN 25 DUDLEY ROAD WILTON,CT 06897		PC	CONNECTING THROUGH LITERACY INCARCERATED PARENTS, THEIR CHILDREN AND CAREGIVERS PROGRAM	4,000
CONNECTICUT BALLET INC 20 ACOSTA STREET STAMFORD,CT 06902		PC	DANCE EXPOSURE PROJECT STAMFORD YOUTH SCHOLARSHIPS	1,000
Total ▶ 3a				1,783,511

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CONNECTICUT INVENTION CONVENTION INC PO 230311 HARTFORD,CT 06213		PC	CONNECTICUT INVENTION CONVENTION THREE PITNEY BOWES FOUNDATION INNOVATION AWARDS	5,000
CT APPLESEED FOR LAW & JUSTICE 25 DUDLEY ROAD WILTON,CT 06897		PC	PROGRAM SUPPORT	-5,000
CT SCIENCE CENTER 250 COLUMBUS BLVD HARTFORD,CT 06103		PC	SCIENCE FORWARD EARTH & HUMAN ACTIVITY EXHIBITION - PROGRAM SUPPORT	150,000
DANBURY YOUTH SERVICES 91 WEST ST DANBURY,CT 06810		PC	DYS KIDS LITERACY PROGRAM	25,000
DOROTHY DAY HOSPITALITY HOUSE INC PO BOX 922 DANBURY,CT 06813		PC	PROGRAM SUPPORT	2,500
DSABC 63 BEAVER BROOK RD DANBURY,CT 06810		PC	DSABC MENTORING PROGRAM	5,000
EASTERN WASHINGTON UNIVERSITY 127 HARGREAVES HALL CHENEY,WA 99004		PC	COLLEGE ACCESS STEM ENRICHMENT PROGRAM	1,500
FERGUSON LIBRARY ONE PUBLIC LIBRARY PLAZA STAMFORD,CT 06904		PC	DIMATTIA MAIN LIBRARY SUMMER SUNDAY HOURS PROGRAM	35,000
FRIENDS OF THE ANSONIA NATURE CENTER 10 DEERFIELD LANE ANSONIA,CT 06401		PC	D2E ANSONIA NATURE CENTER BEAUTIFICATION PROJECT	2,259
GIRL SCOUTS OF CONNECTICUT 340 WASHINGTON ST HARTFORD,CT 06106		PC	GIRL SCOUTS OF CONNECTICUT STATE ROBOTICS PROGRAM	5,000
GIRL SCOUTS OF THE NORTHWESTERN GREAT LAKES INC 4693 NORTH LYNNDAL DRIVE APPLETON,WI 54913		PC	REACHING OUT TO AT-RISK GIRLS PROGRAM	2,500
GIRL SCOUTS OF THE NORTHWESTERN GREAT LAKES INC 4693 NORTH LYNNDAL DRIVE APPLETON,WI 54913		PC	REACHING OUT TO AT-RISK GIRLS PROGRAM	2,500
GIRLS INCORPORATED OF METROPOLITAN DALLAS 2040 EMPIRE CENTRAL DRIVE DALLAS,TX 75235		PC	GIRLSTART PROGRAM	5,000
HORIZONS NATIONAL STUDENT ENRICHMENT PROGRAM INC 120 POST ROAD WEST WESTPORT,CT 06880		PC	LEVERAGED LEARNING INITIATIVE - READING SPECIALISTS PROGRAM	75,000
HOUSATONIC COMMUNITY COLLEGE FOUNDATION INC 900 LAFAYETTE BOULEVARD BRIDGEPORT,CT 06604		PC	PROGRAM SUPPORT	10,000
Total ▶ 3a				1,783,511

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JACKIE ROBINSON PARK OF FAME INC 62 ELMCROFT RD STAMFORD,CT 06902		PC	FAMILY FUN SCRABBLE NIGHTPROGRAM AT BOYS & GIRLS CLUB OF STAMFORD	1,650
JUBILEE JUMPSTART 2525 ONTARIO ROAD NW WASHINGTON,DC 20009		PC	ENGAGING CHILDREN, TEACHERS AND FAMILIES IN LITERACY PROGRAM	5,000
JUMPSTART FOR YOUNG CHILDREN INC 308 CONGRESS ST 6TH FLOOR BOSTON,MA 02210		PC	JUMPSTART PROGRAM IMPLEMENTATION IN CONNECTICUT, ATLANTA, AND WASHINGTON, DC	34,850
JUNIOR ACHIEVEMENT OF NORTHEASTERN NEW YORK INC 8 STANLEY CIRCLE LATHAM,NY 12110		PC	WORKFORCE PREPARATION IN THE COMMUNITY USING 21ST CENTURY WORKSKILLS PROGRAM	3,000
KIDS IN CRISIS ONE SALEM STREET COS COB,CT 06807		PC	D2E BACKPACK DRIVE IN SHELTON FOR UNDERSERVED KIDS	2,500
LITERACY CENTER OF WEST MICHIGAN 1120 MONROE AVE NW SUITE 240 GRAND RAPIDS,MI 49301		PC	FAMILY LITERACY PROGRAM	3,500
LITERACY VOLUNTEERS OF AMERICA - DANBURY INC 248 MAIN STREET DANBURY,CT 06810		PC	LVA SCHOOL PROGRAM	4,000
LITERACY VOLUNTEERS OF GREAT NEW HAVEN 415 HOWE AVENUE SHELTON,CT 06484		PC	VALLEY LITERACY PROGRAM	2,500
LIVERPOOL CHARITY AND VOLUNTARY SERVICES PO BOX 14 LIVERPOOL,LIVERPOOL UK		PC	EMPLOYEE VOLUNTEERRING MATCH - PROGRAM SUPPORT	32,764
LIVERPOOL CHARITY AND VOLUNTARY SERVICES PO BOX 14 LIVERPOOL,LIVERPOOL UK		PC	EMPLOYEE VOLUNTEERRING MATCH - PROGRAM SUPPORT	15,856
LIVERPOOL CHARITY AND VOLUNTARY SERVICES PO BOX 14 LIVERPOOL,LIVERPOOL UK		PC	EMPLOYEE VOLUNTEERRING MATCH - PROGRAM SUPPORT	4,000
LIVERPOOL CHARITY AND VOLUNTEER SERVICES PO BOX 14 LIVERPOOL,LIVERPOOL UK		PC	EMPLOYEE VOLUNTEERRING MATCH - PROGRAM SUPPORT	24,846
NETWORK FOR TEACHING ENTREPRENEURSHIP 231 FOREST STREET BABSON PARK,MA 02457		PC	NFTE'S WORLD SERIES OF INNOVATION PROGRAM	125,000
NEW HAVEN SYMPHONY ORCHESTRA INC 545 LONGWHARF DRIVE FLOOR 6 NEW HAVEN,CT 06511		PC	NHSO FAMILY CONCERT SERIES IN SHELTON PROGRAM	5,000
NORWALK EDUCATION FOUNDATION INC 125 EAST AVE 3RD FLOOR NORWALK,CT 06851		PC	FAMILY FUN READING/MATH NIGHT IN NORWALK, CT PROGRAM	500
Total ▶ 3a				1,783,511

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ODYSSEY INC 1424 WEST PACES FERRY ROAD ATLANTA,GA 30327		PC	ODYSSEY 2015 PROGRAM	5,000
OPERATION OUTREACH-USA INC 360 WOODLAND ST HOLLISTON,MA 01746		PC	OPERATION OUTREACH FOR THE ALBANY AND TROY, NY PUBLIC SCHOOLS	5,000
PAGE AHEAD CHILDRENS LITERACY PROGRAM 1130 NW 85TH STREET SEATTLE,WA 98117		PC	BOOK UP SUMMER PROGRAM	2,500
PROLITERACY WORLDWIDE 104 MARCELLUS STREET SYRACUSE,NY 13204		PC	INTEGRATED WORKFORCE CURRICULUM FOR LOW-INCOME IMMIGRANTS WITH LIMITED ENGLISH PROGRAM	45,000
READ TO A CHILD 20 WILLIAM STREET G25 WELLESLEY,MA 02481		PC	THE LUNCHTIME READING PROGRAM	5,000
REGIONAL YMCA OF WESTERN CONNECTICUT 246 FEDERAL ROAD SUITE B-21 BROOKFIELD,CT 06804		PC	REGIONAL YMCA ESCAPE TO THE ARTS SUMMER CAMP PROGRAM	5,000
REVERSEACCRUALREQ6537LUISMUNOZMARINSCHOOL 446 UNIVERSITY AVENUE BRIDGEPORT,CT 06604		PC	SOARING TO NEW HEIGHTS PROGRAM VIA BRIDGEPORT PUBLIC EDUCATION FUND	-4,400
RIPPOWAM CORPORATION 22 CLINTON AVENUE STAMFORD,CT 06901		PC	D2E FAIRGATE FARM BEAUTIFICATION PROJECT	719
SERVICE CORPS OF RETIRED EXECUTIVES 111 EAST AVE STE 317 NORWALK,CT 06851		PC	OPERATIONAL SUPPORT TO RUN 2 WORKSHOPS	3,500
SHELTON PUBLIC SCHOOLS 382 LONG HILL AVENUE SHELTON,CT 06484		PC	SHELTON TEN80 STUDENT RACING CHALLENGE PROGRAM	-11,870
SOUNDWATERS COVE ISLAND PARK 1281 COVE ROAD STAMFORD,CT 06902		PC	SOUNDKIDS SCIENCE ENRICHMENT AND LITERACY FOR PRE-SCHOOL CHILDREN PROGRAM	5,000
SOUNDWATERS COVE ISLAND PARK 1281 COVE ROAD STAMFORD,CT 06902		PC	SOUNDKIDS SCIENCE ENRICHMENT AND LITERACY FOR PRE-SCHOOL CHILDREN PROGRAM	2,500
STAMFORD CENTER FOR THE ARTS 61 ATLANTIC STREET STAMFORD,CT 06901		PC	YOUNG PLAYWRIGHTS FESTIVAL PROGRAM	5,000
STAMFORD SAILING FOUNDATION INC 151 HARVARD AVENUE STAMFORD,CT 06902		PC	THE YOUNG MARINERS AFTERSCHOOL ENRICHMENT PROGRAM (YM) AND THE BLUE WATER BOUND SUMMER SAILING CAMP (BWB)	5,000
STARFISH CONNECTION INC 1127 HIGH RIDGE RD 255 STAMFORD,CT 06905		PC	AFTER SCHOOL, GROUP AND SUMMER ENRICHMENT AND RELATED SUPPLIES	2,500
Total ▶ 3a				1,783,511

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
STEPPING STONES MUSEUM FOR CHILDREN 303 WEST AVENUE NORWALK,CT 06850		PC	D2E FAMILY LITERACY NIGHT @ STEPPING STONES MUSEUM	7,500
TEACH FOR AMERICA INC 370 JAMES STREET SUITE 404 NEW HAVEN,CT 06513		PC	"DEEPENING OUR IMPACT" PROGRAM	25,000
TEAM INC 30 ELIZABETH STREET DERBY,CT 06418		PC	RAISING READERS PROGRAM	5,000
THE CAPITAL GOOD FUND 99 PRATT ST SUITE 200 HARTFORD,CT 06103		PC	FINANCIAL COACHING FOR CONNECTICUT FAMILIES PROGRAM	2,000
THE COMMUNITY ACTION AGENCY OF WESTERN CONNECTICUT 66 NORTH ST DANBURY,CT 06810		PC	ADVENTURES IN STORYTELLING PROGRAM	2,500
THE COMMUNITY ACTION AGENCY OF WESTERN CONNECTICUT 66 NORTH ST DANBURY,CT 06810		PC	ADVENTURES IN STORYTELLING PROGRAM	2,500
THE FAIRFIELD COUNTY COMMUNITY FOUNDATION INC 383 MAIN AVENUE NORWALK,CT 068511543		PC	CENTER FOR NONPROFIT EXCELLENCE - OPERATIONAL SUPPORT	2,500
THE FISHING SCHOOL INC 4737 MEADE ST NE WASHINGTON,DC 20019		PC	AFTERSCHOOL AND SUMMER SUCCESS PROGRAM	10,000
THE WORKPLACE INC 350 FAIRFIELD AVE BRIDGEPORT,CT 06604		PC	WORKPLACE SCHOLARSHIPS PROGRAM	20,000
THURGOOD MARSHALL ACADEMY 2427 MARTIN LUTHER KING JR AVE SE WASHINGTON,DC 20020		PC	OUT-OF-SCHOOL TIME (AFTER-SCHOOL) PROGRAMMING AT THURGOOD MARSHALL ACADEMY	5,000
UNITED WAY AUSTRALIA LEVEL 8 333 GEAORGE ST SYNDEY,SYDNEY AS		PC	D2E RESOURCE MAKING AND LETTERBOX DROP PROJECT	3,000
UNITED WAY AUSTRALIA LEVEL 8 333 GEAORGE ST SYNDEY,SYDNEY AS		PC	D2E SPONOSRSHIP OF THE JACARANDA FESTIVAL/ - IMAGINATION LIBRARY	2,500
UNITED WAY AUSTRALIA LEVEL 8 333 GEAORGE ST SYNDEY,SYDNEY AS		PC	D2E EARLY LEARNING CENTRE PROJECT	2,500
UNITED WAY OF GREATER ATLANTA 100 EDGEWOOD AVE ATLANTA,GA 30303		PC	D2E LITERACY KITS IN ATLANTA	2,700
UNITED WAY OF GREATER KANSAS CITY 801 W 47TH ST KANSAS CITY,MO 64112		PC	WOODLAND ELEMENTARY SCHOOL GARDEN TRAIL ENHANCEMENT PROGRAM	2,500
Total ▶ 3a				1,783,511

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED WAY OF GREATER KANSAS CITY 801 W 47TH ST KANSAS CITY,MO 64112		PC	ART SUPPLIES SUCCESS BY SIX CENTER AT THE WOODLAND ELEMENTARY SCHOOL PROGRAM	1,000
UNITED WAY OF NORTHERN FAIRFIELD COUNTY WEST STREET DANBURY,CT 06810		PC	IMAGINATION LIBRARY PROGRAM (GREATER DANBURY)	4,000
UNITED WAY OF NORTHERN FAIRFIELD COUNTY 85 WEST STREET DANBURY,CT 06810		PC	BACK TO SCHOOL PROGRAM	2,500
UNITED WAY OF NORTHERN FAIRFIELD COUNTY 85 WEST STREET DANBURY,CT 06810		PC	BACK TO SCHOOL PROGRAM	2,500
UNITED WAY OF PEEL REGION 90 BURNHAMTHORPE RD W STE 408 BOX 58 MISSISSAUGA,ONTARIO CA		PC	EMPLOYEE GIVING MATCH - PROGRAM SUPPORT	16,042
UNITED WAY OF WESTERN CT 85 WEST STREET DANBURY,CT 06810		PC	D2E KING ST CAMPUS COMMUNITY GARDEN PROJECT	8,242
UNITED WAY OF WESTERN CT 85 WEST STREET DANBURY,CT 06810		PC	BACK TO SCHOOL PROGRAM - BINS AND COATS FOR 20 STUDENTS	2,191
UNITED WAY OF WESTERN CT 85 WEST STREET DANBURY,CT 06810		PC	BACK TO SCHOOL PROGRAM - SCHOOL SUPPLIES AND CLOTHING FOR 20 STUDENTS	1,207
UXBRIDGE SCOTT HISTORICAL SOCIETY PO BOX 1301 UXBRIDGE,ONTARIO CA		PC	EMPLOYEE VOLUNTEERRING MATCH - PROGRAM SUPPORT	500
WILKINSON CENTER 4144 N CENTRAL EXPRESSWAY SUITE 1010 DALLAS,TX 75204		PC	ADULT EDUCATION PROGRAMS	5,000
WOMEN'S MENTORING NETWORK INC 141 FRANKLIN STREET STAMFORD,CT 06901		PC	E TO THE 4TH POWER (EDUCATION, EMPLOYMENT, ECONOMIC SECURITY, EMPOWERMENT) PROGRAM	5,000
YMCA OF STAMFORD 10 BELL STREET STAMFORD,CT 06901		PC	LEAD ACADEMY AFTER SCHOOL ENRICHMENT PROGRAM	15,000
YOUNG PLAYWRIGHTS THEATER INC 2437 15TH ST NW WASHINGTON,DC 20009		PC	THE IN-SCHOOL PLAYWRITING PROGRAM	2,500
PITNEY BOWES EMPLOYEE GIVING 3001 SUMMER STREET STAMFORD,CT 06926		PC	EDUCATIONAL GRANTS	784,243
Total ▶ 3a				1,783,511

TY 2015 Accounting Fees Schedule**Name:** THE PITNEY BOWES FOUNDATION**EIN:** 20-0523317

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDIT FEES	8,900	0		0

TY 2015 Investments - Other Schedule**Name:** THE PITNEY BOWES FOUNDATION**EIN:** 20-0523317

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUND	FMV	1,829,178	1,829,178

TY 2015 Other Decreases Schedule**Name:** THE PITNEY BOWES FOUNDATION**EIN:** 20-0523317

Description	Amount
UNREALIZED LOSSES ON INVESTMENTS	141,499

TY 2015 Other Expenses Schedule**Name:** THE PITNEY BOWES FOUNDATION**EIN:** 20-0523317

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	3,768	0		0
BANK FEES	13,628	0		0
DUES AND SUBSCRIPTIONS	3,350	0		0
MISCELLANEOUS	175	0		0

TY 2015 Other Liabilities Schedule**Name:** THE PITNEY BOWES FOUNDATION**EIN:** 20-0523317

Description	Beginning of Year - Book Value	End of Year - Book Value
ACCRUED EXCISE TAX	10,500	1,700

TY 2015 Other Professional Fees Schedule**Name:** THE PITNEY BOWES FOUNDATION**EIN:** 20-0523317

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER PROFESSIONAL FEES	16,691	0		0
CONSULTING	14,175	0		0

TY 2015 Taxes Schedule**Name:** THE PITNEY BOWES FOUNDATION**EIN:** 20-0523317

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	1,700	0		0

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990

OMB No 1545-0047

2015

Name of the organization THE PITNEY BOWES FOUNDATION	Employer identification number 20-0523317
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE PITNEY BOWES FOUNDATION	Employer identification number 20-0523317
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$ 1,995,486	Person ☒
	PITNEY BOWES FOUNDATION UK CHARITY HATFIELD BUSINESS PARK MOSQUITO WAY		Payroll ☐
	HATFIELD, HERTFORDSHIRE UK		Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number
20-0523317

Part II **Noncash Property**
(see instructions) Use duplicate copies of Part II if additional space is needed

[illegible]

Name of organization THE PITNEY BOWES FOUNDATION	Employer identification number 20-0523317
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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