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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation W F Whitman Family Foundation Inc		A Employer identification number 20-0413209	
% Foundation Source		B Telephone number (see instructions) (800) 839-1754	
Number and street (or P O box number if mail is not delivered to street address) Foundation Source 501 Silverside Rd		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code Wilmington, DE 198091377		C If exemption application is pending, check here	
G Check all that apply <div><input type="checkbox"/> Initial return<input type="checkbox"/> Initial return of a former public charity</div> <div><input type="checkbox"/> Final return<input type="checkbox"/> Amended return</div> <div><input type="checkbox"/> Address change<input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 5,387,132		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)			

Part I Analysis of Revenue and Expenses		Revenue and expenses per books	Net investment income	Adjusted net income	Disbursements for charitable purposes
		(a)	(b)	(c)	(d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	172,867			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	397	397		
	4 Dividends and interest from securities	100,212	100,212		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	84,637			
	b Gross sales price for all assets on line 6a	3,686,570			
	7 Capital gain net income (from Part IV, line 2)		85,145		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total.Add lines 1 through 11	358,113	185,754		
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).				
	c Other professional fees (attach schedule)	35,319	35,319		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	9,695	2,306		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	28,437	713		27,724
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	73,451	38,338		27,724
	25 Contributions, gifts, grants paid	238,890			238,890
	26 Total expenses and disbursements.Add lines 24 and 25	312,341	38,338		266,614
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	45,772			
	b Net investment income (if negative, enter -0-)		147,416		
	c Adjusted net income(if negative, enter -0-)				

Part II		Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments	128,722	1,238,745	1,238,745	
	3	Accounts receivable ▶ _____				
		Less allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____				
		Less allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).				
	7	Other notes and loans receivable (attach schedule) ▶ _____				
		Less allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)	4,654,402	3,590,151	4,148,387	
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation (attach schedule) ▶ _____					
12	Investments—mortgage loans.					
13	Investments—other (attach schedule)					
14	Land, buildings, and equipment basis ▶ _____					
	Less accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)					
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	4,783,124	4,828,896	5,387,132		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule).				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities(add lines 17 through 22)		0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg , and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds	4,783,124	4,828,896		
	30	Total net assets or fund balances(see instructions)	4,783,124	4,828,896		
	31	Total liabilities and net assets/fund balances(see instructions)	4,783,124	4,828,896		

Part III				Analysis of Changes in Net Assets or Fund Balances	
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	4,783,124		
2	Enter amount from Part I, line 27a	2	45,772		
3	Other increases not included in line 2 (itemize) ▶ _____	3			
4	Add lines 1, 2, and 3	4	4,828,896		
5	Decreases not included in line 2 (itemize) ▶ _____	5			
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,828,896		

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	Publicly-traded Securities			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 3,686,570		3,601,425	85,145
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			85,145
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	85,145
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	222,872	5,400,477	0 041269
2013	201,197	4,852,890	0 041459
2012	161,215	3,756,831	0 042912
2011	167,054	3,616,664	0 04619
2010	145,213	3,215,789	0 045156

2	Total of line 1, column (d).	2	0 216986
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 043397
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	5,565,399
5	Multiply line 4 by line 3.	5	241,522
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,474
7	Add lines 5 and 6.	7	242,996
8	Enter qualifying distributions from Part XII, line 4.	8	266,614

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

1,900

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld

6d

7

Total credits and payments. Add lines 6a through 6d.

8

Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** 426 **Refunded**

1	1,474
2	
3	1,474
4	
5	1,474
6a	1,900
6b	
6c	
6d	
7	1,900
8	
9	
10	426
11	

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file **Form 1120-POL** for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year
(1) On the foundation \$ _____ (2) On foundation managers \$ _____

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)
 FL _____

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address	13	Yes	
14	The books are in care of Foundation Source Telephone no (800) 839-1754 Located at 501 Silverside Road Suite 123 Wilmington DE ZIP+4 198091377			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years 20 , 20 , 20 , 20	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).		2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.).		3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		4b	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances

Total

number of other employees paid over \$50,000.

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3. ▶	

Part X

Minimum Investment Return
(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	5,281,139
b	Average of monthly cash balances.	1b	369,012
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	5,650,151
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	5,650,151
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	84,752
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,565,399
6	Minimum investment return. Enter 5% of line 5.	6	278,270

Part XI

Distributable Amount
(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	278,270
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	1,474
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,474
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	276,796
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	276,796
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	276,796

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	266,614
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	266,614
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	1,474
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	265,140

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				276,796
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			244,887	
b Total for prior years 2013 , 2012 , 2011				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 266,614				
a Applied to 2014, but not more than line 2a			244,887	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				21,727
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount —see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				255,069
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.				
e Excess from 2015.	0			

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
b	85% of line 2a				
c	Qualifying distributions from Part XII, line 4 for each year listed				
d	Amounts included in line 2c not used directly for active conduct of exempt activities				
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3	Complete 3a, b, or c for the alternative test relied upon				
a	"Assets" alternative test—enter				
	(1) Value of all assets				
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.				
c	"Support" alternative test—enter				
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).				
	(3) Largest amount of support from an exempt organization				
	(4) Gross investment income				

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment







Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	238,890
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Thomas C Danziger 	Dir / Sec* 1 0	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
Heather B Warren 	Dir 1 0	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
Barbara K Whitman 	Dir 1 0	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
Laura B Whitman 	Pres / First VP* / Dir / Sec 1 0	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
W Fifield Whitman 	VP / Dir 1 0	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
William F Whitman Jr 	Pres / Dir / Treas 1 0	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

Barbara K Whitman
William F Whitman Jr

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN MUSEUM OF NATURAL HISTORY 79TH ST AT CENTRAL PARK W NEW YORK,NY 10024	N/A	PC	General & Unrestricted	10,000
CENTRAL PARK CONSERVANCY INC 14 E 60TH ST NEW YORK,NY 10022	N/A	PC	General & Unrestricted	1,000
COLD SPRING HARBOR LABORATORY PO BOX 100 COLD SPG HBR,NY 11724	N/A	PC	General & Unrestricted	300
COLD SPRING HARBOR LABORATORY PO BOX 100 COLD SPG HBR,NY 11724	N/A	PC	Double Helix Medal Dinner Campaign	4,000
COMMUNITY FOUNDATION OF OYSTER BAY INC 200 SUNSET RD OYSTER BAY,NY 11771	N/A	PC	General & Unrestricted	5,000
DILLER-QUAILE SCHOOL OF MUSIC INC 24 E 95TH ST NEW YORK,NY 10128	N/A	PC	General & Unrestricted	1,000
DUCKS UNLIMITED 1 WATERFOWL WAY MEMPHIS,TN 38120	N/A	PC	General & Unrestricted	100
FRIENDS OF ACADIA PO BOX 45 BAR HARBOR,ME 04609	N/A	PC	Isle Au Haut Mail Boat Project	50,000
FRIENDS OF RAYNHAM HALL INC 20 W MAIN ST OYSTER BAY,NY 11771	N/A	PC	Charitable Event	500
FRIENDS OF THE COLD SPRING HARBOR FISH HATCHERY IN 1660 RTE 25A COLD SPG HBR,NY 11724	N/A	PC	General & Unrestricted	5,241
GLEN COVE BOYS AND GIRLS CLUB AT LINCOLN HOUSE INC 113 GLEN COVE AVE GLEN COVE,NY 11542	N/A	PC	General & Unrestricted	100
GREEN VALE SCHOOL 250 VALENTINES LN OLD BROOKVILLE,NY 11545	N/A	PC	General & Unrestricted	14,475
GREEN VALE SCHOOL 250 VALENTINES LN OLD BROOKVILLE,NY 11545	N/A	PC	Annual Fund	2,500
ISLAND INSTITUTE 386 MAIN ST ROCKLAND,ME 04841	N/A	PC	President's Circle Fund	17,000
LOCUST VALLEY LIBRARY 170 BUCKRAM RD LOCUST VALLEY,NY 11560	N/A	PC	General & Unrestricted	500
Total				238,890

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MARTIN MEMORIAL FOUNDATION INC PO BOX 9010 STUART,FL 34995	N/A	PC	General & Unrestricted	10,000
MEMORIAL AMBULANCE CORPS ISLE AU HAUT-STONINGTON-D 77 SUNSHINE RD DEER ISLE,ME 04627	N/A	PC	New Ambulance Project	5,000
MEMORIAL SLOAN-KETTERING CANCER CENTER 633 3RD AVE 28TH FL NEWYORK,NY 10017	N/A	PC	Dr Peter Scardino's research on Prostate Cancer	5,000
NEWYORK HISTORICAL SOCIETY 170 CENTRAL PARK W NEWYORK,NY 10024	N/A	PC	General & Unrestricted	500
NEWYORK SOCIETY FOR THE RELIEF OF RUPTURED & CRIP 535 E 70TH ST NEWYORK,NY 10021	N/A	PC	Spine Council Fund	10,000
NEWYORK SOCIETY LIBRARY TRUSTEES 53 E 79TH ST NEWYORK,NY 10075	N/A	PC	General & Unrestricted	500
NEWYORK UNIVERSITY 110 W 3RD ST 2ND FL NEWYORK,NY 10012	N/A	PC	General & Unrestricted	1,250
NORTH SHORE LAND ALLIANCE INC 151 POST RD OLD WESTBURY,NY 11568	N/A	PC	General & Unrestricted	790
NORTH SHORE LAND ALLIANCE INC 151 POST RD OLD WESTBURY,NY 11568	N/A	PC	Wine Auction campaign	434
OAKCLIFF SAILING INCORPORATED 4 S ST OYSTER BAY,NY 11771	N/A	PC	General & Unrestricted	5,000
OLD WESTBURY GARDENS INC PO BOX 430 OLD WESTBURY,NY 11568	N/A	PC	Charitable Event	800
ONE WEST 54TH STREET FOUNDATION C/O UNIVERSITY CLUB 1 W 54 ST NEWYORK,NY 10019	N/A	PC	General & Unrestricted	250
OPERA HOUSE ARTS PO BOX 56 STONINGTON,ME 04681	N/A	PC	Live for \$ 5 Series Program	12,500
PENOBSCOT EAST RESOURCE CENTER INC PO BOX 27 STONINGTON,ME 04681	N/A	PC	Fishermen Engagement Program	20,000
SCYC PRESERVATION FOUNDATION INC 314 YACHT CLUB RD OYSTER BAY,NY 11771	N/A	PC	General & Unrestricted	12,000
Total			3a	238,890

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST BERNARDS SCHOOL INC 4 E 98TH ST NEW YORK,NY 10029	N/A	PC	General & Unrestricted	12,500
ST JOHNS CHURCH PO BOX 266 COLD SPG HBR,NY 11724	N/A	PC	General & Unrestricted	150
TAFT SCHOOL CORPORATION 110 WOODBURY RD WATERTOWN,CT 06795	N/A	PC	General & Unrestricted	6,000
THE EVERGLADES FOUNDATION INC 18001 OLD CUTLER RD STE 625 PALMETTO BAY,FL 33157	N/A	PC	General & Unrestricted	5,000
THE METROPOLITAN MUSEUM OF ART 1000 5TH AVE NEW YORK,NY 10028	N/A	PC	General & Unrestricted	4,000
THE NEW YORK PUBLIC LIBRARY ASTOR LENOX AND TILDEN 445 5TH AVE NEW YORK,NY 10016	N/A	PC	General & Unrestricted	1,000
WESLEYAN UNIVERSITY 237 HIGH ST MIDDLETOWN,CT 06459	N/A	PC	General & Unrestricted	1,250
WILDLIFE CONSERVATION SOCIETY 2300 SOUTHERN BLVD BRONX,NY 10460	N/A	PC	General & Unrestricted	1,000
WILLIAMS COLLEGE 75 PARK ST WILLIAMSTOWN,MA 01267	N/A	PC	General & Unrestricted	11,000
WORLD WILDLIFE FUND INC 1250 24TH ST NW WASHINGTON,DC 20090	N/A	PC	General & Unrestricted	250
YALE UNIVERSITY ART GALLERY PO BOX 208271 NEW HAVEN,CT 06520	N/A	PC	General & Unrestricted	1,000
Total			3a	238,890

TY 2015 Compensation Explanation**Name:** W F Whitman Family Foundation Inc**EIN:** 20-0413209

Person Name	Explanation
Thomas C Danziger	*Removed from position in 2015
Barbara K Whitman	*Resigned from foundation in 2015
Laura B Whitman	*Removed from position in 2015
William F Whitman Jr	*Resigned from Foundation in 2015

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Depreciation Schedule

Name: W F Whitman Family Foundation Inc

EIN: 20-0413209

TY 2015 Investments Corporate Stock Schedule

Name: W F Whitman Family Foundation Inc
EIN: 20-0413209

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABAXIS, INC	3,434	6,125
ABBOTT LABS	23,727	27,620
ACCENTURE PLC	19,890	24,976
ADT LTD	4,459	6,926
ADVISORY BOARD COMPANY	12,694	12,403
AES CORP	21,199	14,661
ALLERGAN PLC	18,453	81,250
ALPHABET INC CL A	16,645	23,340
AMC NETWORKS INC	2,859	9,111
AMER INTERNATIONAL GROUP INC	18,392	27,391
ANADARKO PETROLEUM CORP	40,323	31,091
ANGLO AM PLC ADR	17,225	3,103
APPLE INC	12,015	17,578
ATHENAHEALTH	11,072	18,029
AUTODESK, INC	12,446	29,856
BANCO BILBAO ARG SA	15,892	13,062
BASF AG SPONS ADR	21,678	15,280
BAXALTA INCORPORATED	4,876	6,128
BEACON ROOFING SUPPLY, INC	7,135	14,207
BIO TECHNE CORPORATION	6,479	8,550
BORG WARNER INC	19,976	16,644
BOSTON SCIENTIFIC	11,314	23,234
BROADCOM CORPORATION	19,550	30,413
BROOKFIELD ASSET MANAGEMENT CL	16,225	18,792
CABOT MICROELECTRONICS CORPORA	7,378	8,143
CAMECO CORPORATION	17,935	11,344
CAPITAL ONE FINANCIAL CORP	22,081	19,850
CASS INFORMATION SYSTEMS, INC	3,309	5,969
CEPHEID	9,652	12,457
CHANNELADVISOR CORP	7,305	2,355

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CHARTER COMMUNICATIONS	4,345	4,578
CHEESECAKE FACTORY INC	3,435	6,225
CHEMED CORP	4,454	12,733
CIMAREX ENERGY CO	17,460	15,731
CISCO SYSTEMS INC	18,273	21,398
CITIGROUP INC	23,801	27,272
CITRIX SYSTEMS INC	15,409	18,156
COMCAST CORP	33,233	82,274
COMPAGNIE FINANCIERE RICHEMONT	16,064	14,012
COMPASS GROUP PLC ADR	20,759	22,166
COSTAR GROUP, INC	7,947	14,882
CREE, INC	20,004	11,975
DAIICHI SANKYO CO LTD SPONSORE	10,937	13,424
DASSAULT SYS SA SPN ADR	20,629	23,724
DB X TRACKERS MSCI EAFE HEDGED	994,815	1,015,321
DBS GROUP HLDGS SPON ADR	17,173	15,878
DIAGEO PLC ADS	17,523	15,815
DIGI INTERNATIONAL INC	4,072	4,666
DIPLOMAT PHARMACY INC	4,409	4,414
DISCOVERY COMMUNICATIONS CL A	13,073	11,526
DOLBY LABORATORIES	10,183	8,278
DORMAN PRODUCTS INC	10,581	9,257
EASTMAN CHEMICAL CO	8,645	7,696
ECHO GLOBAL LOGISTICS, INC	3,331	4,588
EOG RESOURCES INC	16,155	16,140
ERSTE BK DER OEST SP	18,231	17,303
EXAMWORKS GROUP INC	10,998	7,448
EXPERIAN GROUP LTD S/ADR	19,180	19,658
EXPRESS SCRIPTS HOLDING CO	11,476	15,821
FINANCIAL ENGINES INC COM	7,686	8,754

Name of Stock	End of Year Book Value	End of Year Fair Market Value
FIVE BELOW INC	8,282	7,062
FLUOR CORP	11,037	9,208
FORWARD AIR CORP	2,771	4,301
FRANKLIN RES INC	13,061	8,690
FREEPORT-MCMORAN COPPER & GOLD	25,381	11,306
GENTEX CORPORATION	6,536	10,310
GOLDMAN SACHS TACTICAL TILT IM	418,418	404,078
GOODYEAR TIRE & RUBBER COMPANY	8,739	12,970
GRAND CANYON EDUCATION, INC	9,159	14,925
HEALTHCARE SVCS GROUP INC	10,996	12,553
HEALTHSTREAM INC	4,765	3,520
HEICO CORP	6,958	6,523
HEINEKEN N V S ADR	20,042	25,736
HSBC HOLDINGS PLC	16,414	12,946
ILLINOIS TOOL WORKS	9,653	14,087
IMMUNOGEN, INC	4,594	6,581
INNERWORKINGS, INC	2,224	3,038
INTERNATIONAL BUSINESS MACHINE	16,606	11,973
IONIS PHARMACEUTICALS INC	4,252	27,559
JP MORGAN CHASE	22,145	28,261
JUNIPER NETWORKS	8,014	10,295
KDDI CP UNSP ADR	18,619	25,139
KIMBERLY CLARK	19,131	19,049
KIMBERLY CLARK CORP	15,920	21,386
KONINKLIJKE DSM NV ADR	20,134	15,655
KUBOTA CORPORATION	18,899	17,799
L-3 COMMUNICATIONS CORP	16,118	26,890
LIBERTY BROADBAND CORP (LBRDA)	750	4,132
LIBERTY BROADBAND CORP (LBRDK)	1,453	8,298
LIBERTY INTERACTIVE CORPORATIO	5,517	24,861

Name of Stock	End of Year Book Value	End of Year Fair Market Value
LIBERTY MEDIA CORPORATION	4,247	24,371
LIBERTY MEDIA CORPORATION COM	2,207	12,560
LIBERTY VENTURES	855	5,819
LINEAR TECHNOLOGY CORP	11,012	11,679
LOEWS CORP	8,740	9,024
MARSH AND MCLENNAN COMPANIES I	15,971	18,465
MAXIMUS INC	3,668	11,813
MEDNAX, INC	4,645	10,749
MEDTRONIC PLC	58,221	58,305
METLIFE INC	15,339	14,511
MICROSOFT CORP	11,902	19,862
MOBILE MINI, INC	2,316	4,981
MONDELEZ INTERNATIONAL INC	18,583	21,523
MORGAN STANLEY	16,572	21,917
NATIONAL GRID TRANSCO PLC	14,304	14,951
NATIONAL INSTRUMENTS CORPORATI	9,636	12,394
NATL OILWELL VARCO	4,493	4,354
NEOGEN CORPORATION	3,686	10,739
NESTLE S.A	12,533	12,428
NIDEC CORPORATION ADR	21,136	24,752
NOODLES AND CO CL A	7,231	2,665
NOVADAQ TECHNOLOGIES INC	4,914	3,886
NOVARTIS AG ADR	19,907	20,564
NOW INC	554	538
NUANCE COMMUNICATIONS, INC	8,455	10,601
NUCOR CP	13,155	11,687
ORIX CORP ADS	16,243	15,734
PARKER HANNIFIN CP	13,692	13,383
PEGASYSTEMS INC	7,966	9,405
PENTAIR INC. COM	2,652	5,201

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PFIZER INC	24,333	27,147
PHILIP MORRIS INTL	13,875	13,714
PNC FINANCIAL GROUP INC	14,320	20,206
PORTFOLIO RECOVERY ASSOCIATES,	4,669	7,181
POWER INTEGRATIONS, INC	4,862	7,051
PRAXAIR INC	13,112	10,445
PROCTER GAMBLE CO	28,628	28,746
PROGRESSIVE CORP OHIO	13,137	16,345
PROS HOLDINGS INC	8,425	7,834
BIOGEN INC.	27,125	43,502
PROTO LABS INC	9,524	11,146
PRUDENTIAL FINCL INC	11,523	13,188
RECKITT BENCKISER GROUP	21,568	25,299
RITCHIE BROS AUCTIONEERS	9,659	10,199
ROLLINS INC	3,324	6,423
SAMSONITE	18,321	15,012
SANDISK CORP	16,282	34,727
SCIQUEST INC	6,544	5,344
SEAGATE TECHNOLOGY	18,032	43,552
SENSATA TECHNOLOGIES HOLDINGS	9,669	8,429
SHINSEI BANK LTD S/ADR	17,154	15,163
SIEMENS AG	19,937	15,196
SPS COMMERCE, INC	3,629	11,865
STARZ	995	10,720
STRATASYS, INC	8,570	6,668
STRYKER CORPORATION	9,716	10,781
SYSCO CORP	19,902	22,017
TCW CONV SECS FD INC	6,689	8,553
TE CONNECTIVITY LTD	29,321	50,719
TEGNA	7,524	8,345

Name of Stock	End of Year Book Value	End of Year Fair Market Value
TILE SHOP HOLDINGS INC	7,028	6,888
TJX COMPANIES INC	14,424	20,280
TORAY INDUSTRIES INC	18,596	20,504
TOTAL FINA ELF S.A	21,313	15,058
TWENTY-FIRST CENTURY CL B	13,467	10,756
TWITTER INC	6,544	5,993
TYCO INTERNATIONAL LTD	6,759	13,713
UBS AG	18,053	20,823
ULTIMATE SOFTWARE GROUP, INC.	3,548	18,182
UNILEVER N V N Y	16,830	18,844
UNITED NATURAL FOODS, INC	5,623	7,164
UNITED PARCEL SERVICE	10,039	9,815
UNITED TECHNOLOGIES CORP	23,480	23,921
UNITEDHEALTH GROUP INC	18,293	74,113
V F CORP	10,775	14,878
VANTIV INC - CLASS A	9,857	14,273
VERINT SYSTEMS INC	6,150	7,909
VERTEX PHARMCTLS INC	9,450	30,199
WALT DISNEY HOLDINGS CO	9,611	16,603
WEATHERFORD INTL	43,376	21,109
WESTERN DIGITAL CORP	1,973	1,741
WHIRLPOOL CORP	15,578	14,834
ZELTIQ AESTHETICS INC	7,693	6,277

TY 2015 Other Expenses Schedule**Name:** W F Whitman Family Foundation Inc**EIN:** 20-0413209

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Fees	27,663			27,663
Bank Charges	713	713		
State or Local Filing Fees	61			61

TY 2015 Other Professional Fees Schedule

Name: W F Whitman Family Foundation Inc

EIN: 20-0413209

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Management Services	35,319	35,319		

TY 2015 Taxes Schedule**Name:** W F Whitman Family Foundation Inc**EIN:** 20-0413209

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990-PF Estimated Tax for 2015	1,900			
990-PF Excise Tax for 2014	5,489			
Foreign Tax Paid	2,306	2,306		

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>.	OMB No 1545-0047
		2015

Name of the organization W F Whitman Family Foundation Inc	Employer identification number 20-0413209
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization W F Whitman Family Foundation Inc	Employer identification number 20-0413209
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WHITMAN CLUT DTD 22505	\$ 172,867	Person <input checked="" type="checkbox"/>
	8050 SE LITTLE HARBOUR DRIVE		Payroll <input type="checkbox"/>
	HOBE SOUND, FL33455		Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization W F Whitman Family Foundation Inc	Employer identification number 20-0413209
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Part II **Noncash Property**
(see instructions) Use duplicate copies of Part II if additional space is needed

[illegible]

Name of organization W F Whitman Family Foundation Inc	Employer identification number 20-0413209
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		