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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation THE WISDOM CONNECTION INC		A Employer identification number 20-0288195	
Number and street (or P O box number if mail is not delivered to street address) 333 ATHERTON WAY		B Telephone number (see instructions) (802) 533-2478	
City or town, state or province, country, and ZIP or foreign postal code GREENSBORO, VT 05841		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 2,572,107		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	72,134	72,134	72,134	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	190,704			
	b Gross sales price for all assets on line 6a 1,245,998				
	7 Capital gain net income (from Part IV, line 2) . . .		190,962		
	8 Net short-term capital gain			2,224	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	262,838	263,096	74,358	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages	50,769			50,769
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	2,460			2,460
	c Other professional fees (attach schedule)	26,716	26,716		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	15,164	1,953		3,772
	19 Depreciation (attach schedule) and depletion . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.	4,499			4,499
	22 Printing and publications				
	23 Other expenses (attach schedule).	30,134			30,134
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	129,742	28,669		91,634
	25 Contributions, gifts, grants paid	128,000			128,000
	26 Total expenses and disbursements. Add lines 24 and 25	257,742	28,669		219,634
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	5,096			
	b Net investment income (if negative, enter -0-)		234,427		
	c Adjusted net income (if negative, enter -0-) . . .			74,358	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	2,473	17,650	17,650
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	2,834,542	2,554,457	2,554,457
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans.			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	2,837,015	2,572,107	2,572,107	
Liabilities	17	Accounts payable and accrued expenses	1,141	391	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)	1,141	391	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	2,835,874	2,571,716	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances(see instructions)	2,835,874	2,571,716	
	31	Total liabilities and net assets/fund balances(see instructions)	2,837,015	2,572,107	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	2,835,874
2	Enter amount from Part I, line 27a	2	5,096
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	2,840,970
5	Decreases not included in line 2 (itemize) ▶ _____	5	269,254
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,571,716

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	190,962
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	2,224

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	208,833	2,829,340	0 07381
2013	183,956	2,381,434	0 07725
2012	193,977	2,496,124	0 07771
2011	185,747	2,636,487	0 07045
2010	188,917	2,569,143	0 07353

2	Total of line 1, column (d).	2	0 372752
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 074550
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	2,673,183
5	Multiply line 4 by line 3.	5	199,286
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	2,344
7	Add lines 5 and 6.	7	201,630
8	Enter qualifying distributions from Part XII, line 4.	8	219,634

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐			
		and enter "N/A" on line 1			
		Date of ruling or determination letter _____			
		(attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	2,344
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3		Add lines 1 and 2.		3	2,344
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,344
6		Credits/Payments			
a	2015 estimated tax payments and 2014 overpayment credited to 2015		6a	5,664	
b	Exempt foreign organizations—tax withheld at source		6b		
c	Tax paid with application for extension of time to file (Form 8868).		6c		
d	Backup withholding erroneously withheld		6d		
7		Total credits and payments. Add lines 6a through 6d.		7	5,664
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	3,320
11		Enter the amount of line 10 to be Credited to 2015 estimated tax ☒ 2,344 Refunded ☒		11	976

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☒ \$ _____ (2) On foundation managers ☒ \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions): ☒ VT _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV.</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶TARA REYNOLDS Located at ▶333 ATHERTON WAY GREENSBORO VT Telephone no ▶(802) 533-2478 ZIP+4 ▶05841			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>) ☐	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
TARA REYNOLDS 333 ATHERTON WAY GREENSBORO, VT 05841	EXEC DIRECTOR 40 00	50,769	21,139	

Total number of other employees paid over \$50,000.

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3. ▶	

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,696,817
b	Average of monthly cash balances.	1b	17,074
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,713,891
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	2,713,891
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	40,708
5	Net value of noncharitable-use assets.Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,673,183
6	Minimum investment return.Enter 5% of line 5.	6	133,659

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	133,659
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	2,344
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,344
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	131,315
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	131,315
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	131,315

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	219,634
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	219,634
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	2,344
6	Adjusted qualifying distributions.Subtract line 5 from line 4.	6	217,290

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				131,315
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.	25,013			
b From 2011.	55,555			
c From 2012.	71,723			
d From 2013.	68,656			
e From 2014.	73,029			
f Total of lines 3a through e.	293,976			
4 Qualifying distributions for 2015 from Part XII, line 4	\$ 219,634			
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				131,315
e Remaining amount distributed out of corpus	88,319			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	382,295			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions.				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	25,013			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	357,282			
10 Analysis of line 9				
a Excess from 2011.	55,555			
b Excess from 2012.	71,723			
c Excess from 2013.	68,656			
d Excess from 2014.	73,029			
e Excess from 2015.	88,319			

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2015	(b) 2014	(c) 2013	(d) 2012	

• 85% of line 2a

Qualifying distributions from Part XII, line 4 for each year listed					
--	--	--	--	--	--

Amounts included in line 2c not used directly for active conduct of exempt activities					
---	--	--	--	--	--

e. Qualifying distributions made directly for active conduct of exempt activities					
Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon						
--	--	--	--	--	--	--

"Assets" alternative test—enter					
---------------------------------	--	--	--	--	--

(1) Value of all assets					

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
--	--	--	--	--	--

• "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
--	--	--	--	--	--

Support alternative test—enter					
--------------------------------	--	--	--	--	--

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
--	--	--	--	--	--

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
--	--	--	--	--	--

(3) Largest amount of support from an exempt organization					
--	--	--	--	--	--

(4) Gross investment income					
-----------------------------	--	--	--	--	--

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

• List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	128,000
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
BPD-006319 - SEE ATTACHED SCHEDULE	P	2011-01-01	2015-01-01
BPD-006319 - SEE ATTACHED SCHEDULE	P	2015-01-01	2015-01-01
BPD-008214 - SEE ATTACHED SCHEDULE	P	2011-01-01	2015-01-01
BPD-008214 - SEE ATTACHED SCHEDULE	P	2015-01-01	2015-01-01
BPH-007064 - SEE ATTACHED SCHEDULE	P	2011-01-01	2015-01-01
BPH-007064 - SEE ATTACHED SCHEDULE	P	2015-01-01	2015-01-01
BPH-007560 - SEE ATTACHED SCHEDULE	P	2011-01-01	2015-01-01
BPH-007560 - SEE ATTACHED SCHEDULE	P	2015-01-01	2015-01-01
BPH-009075 - SEE ATTACHED SCHEDULE	P	2011-01-01	2015-01-01
BPH-009075 - SEE ATTACHED SCHEDULE	P	2015-01-01	2015-01-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
50,637		54,191	-3,554
1,591		1,659	-68
463,145		349,896	113,249
8,603		9,178	-575
63,075		42,816	20,259
22,951		22,889	62
41,686		42,928	-1,242
21,558		24,339	-2,781
38,175		33,406	4,769
3,938		3,817	121

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-3,554
			-68
			113,249
			-575
			20,259
			62
			-1,242
			-2,781
			4,769
			121

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
BPH-010049 - SEE ATTACHED SCHEDULE	P	2011-01-01	2015-01-01
BPH-010049 - SEE ATTACHED SCHEDULE	P	2015-01-01	2015-01-01
BPH-010561 - SEE ATTACHED SCHEDULE	P	2011-01-01	2015-01-01
BPH-010561 - SEE ATTACHED SCHEDULE	P	2015-01-01	2015-01-01
BPH-002010 - SEE ATTACHED SCHEDULE	P	2011-01-01	2015-01-01
BPH-002010 - SEE ATTACHED SCHEDULE	P	2015-01-01	2015-01-01
Wash Sale			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
85,521		53,502	32,019
46,088		47,874	-1,786
71,231		52,166	19,065
251,189		250,124	1,065
53,595		49,452	4,143
23,015		17,057	5,958
			258

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			32,019
			-1,786
			19,065
			1,065
			4,143
			5,958

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
F WILLIAM ALLEY	Treasurer 1 00	0		
333 ATHERTON WAY GREENSBORO,VT 05841				
PATRICIA PASSMORE ALLEY	President 8 00	0		
333 ATHERTON WAY GREENSBORO,VT 05841				
PATRICIA HEFFERNAN	Director 1 00	0		
333 ATHERTON WAY GREENSBORO,VT 05841				
MARY PARKE MEYER	Secretary 1 00	0		
333 ATHERTON WAY GREENSBORO,VT 05841				
SUSAN COFFEY	Director 1 00	0		
333 ATHERTON WAY GREENSBORO,VT 05841				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LUND FAMILY CENTER PO BOX 4009 BURLINGTON,VT 05406	NONE	501(C)	PROGRAM SUPPORT	10,000
CRAFTSBURY COMMUNITY CARE CENTER 1784 EAST CRAFTSBURY ROAD CRAFTSBURY,VT 05826	NONE	501(C)	CAPITAL CAMPAIGN	1,000
AWARE PO BOX 307 HARDWICK,VT 05843	NONE	501(C)	OPERATING SUPPORT	7,500
FOUR SEASONS OF EARLY LEARNING 1160 MAIN STREET GREENSBORO,VT 05842	NONE	501(C)	OPERATING SUPPORT	9,500
GRACE PO BOX 960 HARDWICK,VT 05843	NONE	501(C)	OPERATING SUPPORT	1,000
GREENSBORO NURSING HOME 47 MAGGIES POND ROAD GREENSBORO,VT 05841	NONE	501(C)	OPERATING SUPPORT	7,500
HARDWICK AREA FOOD PANTRY 39 W CHURCH STREET HARDWICK,VT 05843	NONE	501(C)	OPERATING SUPPORT	8,000
VERMONT HUMANITIES COUNCIL 11 LOOMIS STREET MONTPELIER,VT 05602	NONE	501(C)	OPERATING SUPPORT	5,000
WHOLEHEART INC 333 ATHERTON WAY GREENSBORO,VT 05841	NONE	501(C)	OPERATING SUPPORT	35,000
CIRCUS SMIRKUS 1 CIRCUS ROAD GREENSORO,VT 05841	NONE	501(C)	PROGRAM SUPPORT	10,000
VERMONT CHILDRENS TRUST FOUNDATION 95 ST PAUL STREET BURLINGTON,VT 05401	NONE	501(C)	PROGRAM SUPPORT	5,000
HOME SHARE NOW 105 N MAIN ST BARRE,VT 05641	NONE	501(C)	OPERATING SUPPORT	1,000
UP FOR LEARNING PO BOX 63 EAST HARDWICK,VT 05836	NONE	501(C)	PROGRAM SUPPORT	12,000
CENTER FOR COURAGE AND RENEWAL 36 COLLEGE ST MONTPELIER,VT 05602	NONE	501(C)	OPERATING SUPPORT	10,000
NORTHEAST KINGDOM YOUTH SERVICES 24 BAGLEY STREET ST JOHNSBURY,VT 05819	NONE	501(C)	OPERATING SUPPORT	2,000
Total				128,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NORTHWOODS STEWARDSHIP CENTER 154 LEADERSHIP DRIVE EAST CHARLESTON,VT 05833	NONE	501(C)	OPERATING SUPPORT	1,000
YOUTH CATALYTICS PO BOX 35 CHARLOTTE,VT 05445	NONE	501(C)	OPERATING SUPPORT	2,500
Total			3a	128,000

TY 2015 Accounting Fees Schedule

Name: THE WISDOM CONNECTION INC

EIN: 20-0288195

Software ID: 15000324

Software Version: 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	2,460	0	0	2,460

TY 2015 Other Expenses Schedule**Name:** THE WISDOM CONNECTION INC**EIN:** 20-0288195**Software ID:** 15000324**Software Version:** 2015v2.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EMPLOYEE BENEFITS	21,139			21,139
FACILITY RENTAL	300			300
OFFICE COSTS	806			806
PAYROLL FEES	39			39
STAFF DEVELOPMENT	7,850			7,850

TY 2015 Other Professional Fees Schedule

Name: THE WISDOM CONNECTION INC

EIN: 20-0288195

Software ID: 15000324

Software Version: 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	26,716	26,716	0	0

TY 2015 Taxes Schedule**Name:** THE WISDOM CONNECTION INC**EIN:** 20-0288195**Software ID:** 15000324**Software Version:** 2015v2.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
2014 EXCISE TAX	3,775			
2015 EXCISE TAX	5,664			
FOREIGN TAXES	1,953	1,953		
PAYROLL TAXES	3,772			3,772

THE WISDOM CONNECTION INC

Short-term transactions

1a Description of property, Stock or Other Symbol, CUSIP										
Action	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, if Any 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld	16 State Tax Withheld
JPMORGAN STRATEGIC INCOME OPPS - SELECT, JSOSX, 4812A4351										
Sale	12 055	12/30/14	12/15/15	133 93	141 29		-7 36			
Sale	2 340	01/29/15	12/15/15	26 00	27 42		-1 42			
Sale	10 877	02/25/15	12/15/15	120 84	128 02		-7 18			
Sale	26 890	04/28/15	12/15/15	298 75	316 23		-17 48			
Sale	10 986	05/27/15	12/15/15	122 05	129 08		-7 03			
Sale	12 265	06/26/15	12/15/15	136 26	143 25		-6 99			
Sale	13 192	07/29/15	12/15/15	146 56	152 90		-6 34			
Sale	12 547	08/27/15	12/15/15	139 40	144 04		-4 64			
Sale	13 546	09/28/15	12/15/15	150 50	153 75		-3 25			
Sale	13 912	10/28/15	12/15/15	154 56	158 87		-4 31			
Sale	14 567	11/25/15	12/15/15	161 84	164 02		-2 18			
Subtotals				1,590.69	1,658.87					

Short-Term Realized Gain
Short-Term Realized Loss
Wash Sale Loss Disallowed
Market Discount

Pages 3 of 10

2015 Informational Tax Reporting Statement

THE WISDOM CONNECTION INC Account No BPD-006319 Customer Service 800-333-4573
 Recipient ID No **_***8195 Payer's Fed ID Number 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Long-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld	16 State Tax Withheld
JPMORGAN STRATEGIC INCOME OPFS - SELECT, JSOSX, 4812A4351										
Sale	4,534,000	07/28/14	12/15/15	50,372.74	53,909.26		-3,536.52			
Sale	4,970	07/31/14	12/15/15	55.22	58.94		-3.72			
Sale	5,358	08/29/14	12/15/15	59.53	63.55		-4.02			
Sale	4,226	09/30/14	12/15/15	46.95	49.99		-3.04			
Sale	6,553	10/31/14	12/15/15	72.80	77.33		-4.53			
Sale	2,709	11/28/14	12/15/15	30.10	31.89		-1.79			
Subtotals				50,637.34	54,190.96					
TOTALS				50,637.34	54,190.96			0.00		
								0.00		
								-3,553.62		
								0.00		
								0.00		

(a) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium
 Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments, unit investment trusts, or securities of foreign issuers

*Our records indicate that you are an exempt recipient for 1099 reporting purposes. This statement provided is based on IRS information reporting requirements for individuals as of the preparation date and is NOT furnished to the IRS. You may be subject to different income tax reporting requirements. Please contact your tax advisor if you have any questions.



2015 Informational Tax Reporting Statement

THE WISDOM CONNECTION INC Account No BPH-010561 Customer Service 800-333-4573
Recipient ID No **-***8195 Payer's Fed ID Number 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Short-term transactions

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax	16 State Tax Withheld
ABBVIE INC COM USD0 01, ABBV, 00287Y109										
Sale	28 000	08/21/14	02/05/15	1,624 44	1,539 57		84 87			
Sale	1 000	10/15/14	02/05/15	58 02	54 06		3 96			
Sale	16 000	10/15/14	02/09/15	895 89	864 97		30 92			
Sale	17 000	10/15/14	02/10/15	960 51	919 04		41 47			
Subtotals				3,538.86	3,377.64					
ACTAVIS PLC USD0 0001, G0083B108										
Sale	5 000	04/14/14	04/10/15	1,472 72	941 89		530 83			
Sale	5 000	05/01/14	04/10/15	1,472 72	1,035 56		437 16			
Sale	2 000	06/10/14	05/13/15	591 39	412 24		179 15			
Subtotals				3,536.83	2,389.69					
ACTIVISION BLIZZARD INC COM, ATVI, 00507V109										
Sale	63 000	10/16/14	02/06/15	1,388 80	1,209 52		179 28			
ALLERGAN INC, 018490102										
Sale	7 000	10/15/14	01/02/15	1,490 77	1,217 98		272 79			
ALLERGAN PLC COM USD0 0001, AGN, G0177J108										
Sale	1 000	11/19/14	09/28/15	256 69	266 69		-10 00			
Sale	1 000	11/19/14	10/21/15	254 44	266 69		-12 25			
Sale	2 000	11/19/14	10/22/15	492 07	533 38		-41 31			
Sale	2 000	11/24/14	10/22/15	492 06	535 86		-43 80			
Sale	3 000	11/26/14	10/30/15	932 34	804 66		127 68			

*Our records indicate that you are an exempt recipient for 1099 reporting purposes. This statement provided is based on IRS information reporting requirements for individuals as of the preparation date and is NOT furnished to the IRS. You may be subject to different income tax reporting requirements. Please contact your tax advisor if you have any questions.

2015 Informational Tax Reporting Statement

THE WISDOM CONNECTION INC Account No BPH-010561 Customer Service 800-333-4573
 Recipient ID No **-***8195 Payer's Fed ID Number 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Short-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
ALLERGAN PLC COM USD0 0001, AGN, G0177J108									
Sale	2 000	11/26/14	11/02/15	627 94	536 45		91 49		
Sale	1 000	11/26/14	11/16/15	298 41	268 22		30 19		
Sale	1 000	02/09/15	11/16/15	298 41	274 73		23 68		
Subtotals				3,652.36	3,486.68				
ALLIANCE DATA SYS CORP, ADS, 018581108									
Sale	3 000	09/24/14	03/11/15	828 40	743 72		84 68		
Sale	2 000	09/24/14	07/24/15	543 88	495 81		48 07		
Subtotals				1,372.28	1,239.53				
AMAZON COM INC, AMZN, 023135106									
Sale	1 000	02/06/15	11/23/15	680 30	374 87		305 43		
AMERICAN EXPRESS CO, AXP, 025816109									
Sale	8 000	04/29/14	02/12/15	645 38	703 20		-57 82		
Sale	11 000	06/09/14	02/12/15	887 40	1,053 35		-165 95		
Sale	11 000	07/02/14	02/12/15	887 40	1,047 70		-160 30		
Sale	12 000	11/11/14	02/12/15	968 07	1,105 82		-137 75		
Subtotals				3,388.25	3,910.07				
AMGEN INC, AMGN, 031162100									
Sale	1 000	07/28/15	09/28/15	132 22	173 73		-41 51		
Sale	10 000	07/28/15	10/14/15	1,482 14	1,737 30		-255 16		
Subtotals				1,614.36	1,911.03				

*Our records indicate that you are an exempt recipient for 1099 reporting purposes. This statement provided is based on IRS information reporting requirements for individuals as of the preparation date and is NOT furnished to the IRS. You may be subject to different income tax reporting requirements. Please contact your tax advisor if you have any questions.



2015 Informational Tax Reporting Statement

THE WISDOM CONNECTION INC Account No BPH-010561 Customer Service 800-333-4573
 Recipient ID No **_***8195 Payer's Fed ID Number 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Short-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld	16 State Tax Withheld
ANADARKO PETE CORP, APC, 032511107										
Sale	1 000	04/04/14	03/05/15	82 92	101 32	W 18 40	-18 40			
Sale	1 000	01/05/15	09/28/15	59 58	75 95	W 16 37	-16 37			
Sale	10 000	01/05/15	10/23/15	718 04	759 45	W 41 41	-41 41			
Sale	4 000	01/05/15	11/16/15	248 92	303 78	W 54 86	-54 86			
Sale	1 000	01/05/15	12/04/15	56 27	75 95	W 19 68	-19 68			
Sale	4 000	01/05/15	12/04/15	225 10	306 51	W 81 41	-81 41			
Subtotals				1,390.83	1,622.96					
ANHEUSER BUSCH INBEVSA/NV SPONSORED ADR, BUD, 03524A108										
Sale	5 000	06/03/15	08/27/15	544 37	615 74		-71 37			
Sale	2 000	06/03/15	09/28/15	212 35	246 29		-33 94			
Sale	1 000	06/03/15	10/21/15	114 64	123 15		-8 51			
Sale	9 000	06/04/15	10/21/15	1,031 80	1,096 83		-65 03			
Subtotals				1,903.16	2,082.01					
ARISTA NETWORKS INC COM USD0 0001, ANET, 040413106										
Sale	9 000	05/15/15	09/11/15	568 86	586 87		-18 01			
Sale	9 000	07/09/15	09/11/15	568 87	711 88		-143 01			
Subtotals				1,137.73	1,298.75					
AVAGO TECHNOLOGIES LTD COM NPV ISIN #SG9, AVGO, Y0486S104										
Sale	5 000	07/07/14	04/29/15	575 90	375 41		200 49			
Sale	1 000	07/07/14	05/13/15	123 10	75 08		48 02			

*Our records indicate that you are an exempt recipient for 1099 reporting purposes. This statement provided is based on IRS information reporting requirements for individuals as of the preparation date and is NOT furnished to the IRS. You may be subject to different income tax reporting requirements. Please contact your tax advisor if you have any questions.

2015 Informational Tax Reporting Statement

THE WISDOM CONNECTION INC
Account No BPH-010561 Customer Service 800-333-4573
Recipient ID No **-***8195 Payer's Fed ID Number 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Short-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any	1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld	16 State Tax Withheld
AVAGO TECHNOLOGIES LTD COM NPV ISIN #SG9, AVGO, Y0486S104											
Sale	1 000	07/09/15	12/17/15	141 62	128 12			13 50			
Subtotals				840 62	578 61						
BAKER HUGHES INC, BHI, 057224107											
Sale	1 000	01/02/15	03/05/15	62 17	56 50			5 67			
Sale	2 000	01/02/15	05/13/15	133 21	113 00			20 21			
Sale	11 000	01/02/15	06/30/15	671 92	621 52			50 40			
Sale	3 000	01/02/15	07/27/15	173 37	169 51			3 86			
Sale	4 000	02/09/15	07/27/15	231 17	253 52			-22 35			
Sale	5 000	02/09/15	08/11/15	287 01	316 90			-29 89			
Sale	3 000	03/26/15	08/11/15	172 21	190 51			-18 30			
Sale	2 000	03/26/15	09/28/15	101 94	127 01			-25 07			
Sale	4 000	03/26/15	11/04/15	206 34	254 02			-47 68			
Sale	4 000	04/13/15	11/04/15	206 33	264 06			-57 73			
Sale	2 000	04/13/15	11/16/15	99 07	132 03			-32 96			
Subtotals				2,344.74	2,498.58						
BANK OF AMERICA CORP, BAC, 060505104											
Sale	14 000	10/29/14	03/05/15	223 61	236 79		W13 18	-13 18			
Sale	56 000	10/29/14	04/15/15	877 71	947 17			-69 46			
Sale	21 000	10/29/14	05/13/15	345 98	355 19			-9 21			
Sale	54 000	10/29/14	06/18/15	937 15	913 35			23 80			
Sale	36 000	10/29/14	07/24/15	650 32	608 90			41 42			
Sale	14 000	10/29/14	08/12/15	242 40	246 80			-4 40			

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THE WISDOM CONNECTION INC
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 Recipient ID No **_***8195 Payer's Fed ID Number 04-3523567

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Short-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld	16 State Tax Withheld
BANK OF AMERICA CORP, BAC, 060505104										
Sale	24 000	11/03/14	08/12/15	415 55	413 74		1 81			
Sale	21 000	11/03/14	09/28/15	325 14	362 02	W36 88	-36 88			
Sale	20 000	12/19/14	12/09/15	346 89	353 35		-6 46			
Sale	24 000	12/19/14	12/14/15	401 51	424 01		-22 50			
Subtotals				4,766.26	4,861.32					
BECTON DICKINSON CO, BDx, 075887109										
Sale	1 000	01/23/15	03/05/15	148 92	143 44		5 48			
Sale	8 000	01/23/15	03/13/15	1,133 09	1,147 53	W7 22	-14 44			
Sale	5 000	01/23/15	08/07/15	735 54	717 21		18 33			
Sale	3 000	01/23/15	08/12/15	439 20	430 33		8 87			
Sale	1 000	01/23/15	08/17/15	148 05	143 44		4 61			
Sale	4 000	01/23/15	08/17/15	592 20	592 58		-0 38			
Sale	4 000	02/06/15	08/17/15	592 19	576 62		15 57			
Subtotals				3,789.19	3,751.15					
BIOGEN INC COM ISIN #US09062X1037 SEDOL, BIIB, 09062X103										
Sale	3 000	02/17/15	09/02/15	908 74	1,198 03		-289 29			
Sale	1 000	02/17/15	09/28/15	273 25	399 35	W126 10	-126 10			
Sale	1 000	02/17/15	12/08/15	286 08	399 34		-113 26			
Sale	1 000	03/03/15	12/08/15	286 08	409 76		-123 68			
Subtotals				1,754.15	2,406.48					

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BLACKSTONE MTG TR INC COM CL A, BXMT, 09257W100										
Sale	23 000	06/29/15	08/26/15	629 76	644 91		-15 15			
Sale	31 000	06/29/15	09/01/15	838 25	869 22		-30 97			
Sale	16 000	06/29/15	09/28/15	433 46	448 63		-15 17			
Sale	16 000	06/29/15	11/06/15	445 98	448 63		-2 65			
Sale	21 000	06/29/15	11/10/15	577 98	588 83		-10 85			
Sale	16 000	06/29/15	11/16/15	436 02	448 63		-12 61			
Sale	16 000	06/29/15	12/08/15	447 76	448 63		-0 87			
Sale	12 000	06/29/15	12/14/15	318 72	336 47		-17 75			
Subtotals				4,127.93	4,233.95					
BLOOMIN BRANDS INC COM USD0 01, BLMN, 094235108										
Sale	3 000	01/07/15	03/05/15	76 94	73 36		3 58			
Sale	32 000	01/07/15	05/01/15	734 04	782 52		-48 48			
Sale	43 000	01/07/15	05/05/15	954 28	1,051 50		-97 22			
Sale	35 000	01/15/15	05/05/15	776 74	890 97		-114 23			
Sale	17 000	02/18/15	05/05/15	377 28	428 17		-50 89			
Subtotals				2,919.28	3,226.52					
BRISTOL MYERS SQUIBB, BMY, 110122108										
Sale	10 000	06/10/15	09/28/15	574 56	658 25		-83 69			
Sale	6 000	06/10/15	09/28/15	344 51	394 95		-50 44			
Sale	10 000	06/10/15	10/22/15	620 66	658 24		-37 58			
Sale	4 000	06/30/15	10/22/15	248 26	264 68		-16 42			

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BRISTOL MYERS SQUIBB, BMY, 110122108									
Sale	4 000	06/30/15	11/16/15	259 87	264 68	W 4 81	-4 81		
Subtotals				2,047 86	2,240 80				
BROADCOM CORP CL A, BRCM, 111320107									
Sale	10 000	05/19/15	09/25/15	526 74	472 43		54 31		
Sale	2 000	05/19/15	09/28/15	101 65	94 49		7 16		
Sale	3 000	05/19/15	11/16/15	156 80	141 73		15 07		
Sale	1 000	05/19/15	11/27/15	54 36	47 10		7 26		
Sale	22 000	05/27/15	11/27/15	1,195 81	1,046 82		148 99		
Subtotals				2,035 36	1,802 57				
CELGENE CORP, CELG, 151020104									
Sale	2 000	07/23/15	09/28/15	210 43	279 50	W 69 07	-69 07		
Sale	3 000	07/23/15	10/21/15	348 53	419 25	W 47 15	-70 72		
Sale	3 000	07/23/15	11/16/15	331 61	419 25		-87 64		
Subtotals				890 57	1,118 00				
CHENIERE ENERGY PARTNERS LP HLDGS LLC CO, CQH, 16411W108									
Sale	4 000	07/31/14	03/05/15	92 87	95 25		-2 38		
Sale	28 000	07/31/14	03/12/15	621 63	666 75		-45 12		
Sale	11 000	07/31/14	05/13/15	276 56	261 94		14 62		
Sale	21 000	07/31/14	05/27/15	517 48	500 07		17 41		
Sale	3 000	08/27/14	05/27/15	73 93	74 83	W 0 90	-0 90		
Sale	42 000	08/27/14	06/04/15	1,002 77	1,047 60		-44 83		

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CHENIERE ENERGY PARTNERS LP HLDGS LLC CO, CQH, 16411W108										
Sale	3 000	08/27/14	06/04/15	71 63	76 82		-5 19			
Sale	16 000	09/04/14	06/04/15	382 00	409 40		-27 40			
Sale	25 000	09/04/14	06/10/15	600 12	639 68		-39 56			
Sale	36 000	09/24/14	06/10/15	864 17	876 72		-12 55			
Sale	17 000	04/30/15	06/10/15	408 08	430 19		-22 11			
Subtotals				4,911.24				5,079.25		
CIGNA CORPORATION COM ISIN #US1255091092, CI, 125509109										
Sale	1 000	04/27/15	05/13/15	131 68	130 05		1 63			
Sale	5 000	04/27/15	07/07/15	766 68	650 24		116 44			
Sale	6 000	04/27/15	07/28/15	875 88	780 28		95 60			
Sale	5 000	04/28/15	07/28/15	729 90	654 00		75 90			
Sale	4 000	04/30/15	07/28/15	583 92	501 97		81 95			
Sale	4 000	05/04/15	07/28/15	583 92	509 08		74 84			
Subtotals				3,671.98				3,226.62		
CITIGROUP INC COM NEW, C, 172967424										
Sale	6 000	03/06/15	05/13/15	325 09	319 17		5 92			
Sale	10 000	03/06/15	06/18/15	568 08	531 94		36 14			
Sale	14 000	03/06/15	07/14/15	782 95	744 72		38 23			
Sale	11 000	03/06/15	08/07/15	636 16	585 14		51 02			
Sale	8 000	03/06/15	08/31/15	427 95	425 55		2 40			
Sale	6 000	03/12/15	08/31/15	320 96	323 99		-3 03			
Sale	7 000	03/12/15	09/01/15	358 25	377 99		-19 74			

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CITIGROUP INC COM NEW, C, 172967424									
Sale	11 000	03/12/15	09/02/15	565 76	593 99		-28 23		
Sale	5 000	03/12/15	09/28/15	245 31	269 99		-24 68		
Sale	3 000	03/12/15	10/12/15	152 95	162 00		-9 05		
Sale	16 000	03/27/15	10/12/15	815 74	815 45		0 29		
Sale	17 000	04/15/15	10/12/15	866 72	903 19		-36 47		
Sale	12 000	04/27/15	10/12/15	611 80	637 20		-25 40		
Subtotals				6,677.72	6,690.32				
CITIZENS FINL GROUP INC COM, CFG, 174610105									
Sale	22 000	10/30/15	11/12/15	565 79	531 25		34 54		
Sale	22 000	10/30/15	11/16/15	564 59	531 25		33 34		
Sale	23 000	10/30/15	11/18/15	597 86	555 40		42 46		
Sale	17 000	10/30/15	12/08/15	450 17	410 51		39 66		
Sale	22 000	10/30/15	12/09/15	582 80	531 25		51 55		
Sale	15 000	10/30/15	12/21/15	389 54	362 22		27 32		
Subtotals				3,150.75	2,921.88				
COMCAST CORP NEW CLA, CMCSA, 20030N101									
Sale	2 000	01/28/14	01/27/15	112 62	106 30		6 32		
Sale	4 000	01/30/14	01/27/15	225 23	217 06		8 17		
Sale	4 000	01/30/14	01/30/15	213 33	217 05	W 3 72	-3 72		
Sale	7 000	04/28/14	01/30/15	373 33	359 70		13 63		
Sale	7 000	04/28/14	04/02/15	404 80	359 70		45 10		
Sale	15 000	08/18/14	08/06/15	866 84	817 77		49 07		

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COMCAST CORP NEW/CL A, CMCSA, 20030N101									
Sale	2 000	10/29/14	08/06/15	115 57	109 17		6 40		
Sale	5 000	10/29/14	09/28/15	274 09	272 91		1 18		
Sale	2 000	10/29/14	10/15/15	120 39	109 17		11 22		
Sale	8 000	02/05/15	10/15/15	481 55	454 94		26 61		
Sale	7 000	02/05/15	11/16/15	429 62	398 07		31 55		
Sale	3 000	02/05/15	12/14/15	170 49	170 60	W 0 11	-0 11		
Sale	6 000	05/27/15	12/14/15	340 98	354 09	W 13 11	-13 11		
Subtotals				4,128.84	3,946.53				
CROWN CASTLE INTL CORP NEW/COM ISIN #US2, CCI, 22822V101									
Sale	2 000	01/23/15	03/05/15	172 21	173 69	W 1 48	-1 48		
Sale	2 000	01/23/15	05/13/15	164 33	173 69	W 9 36	-9 36		
Sale	8 000	01/23/15	07/28/15	657 02	694 78		-37 76		
Sale	4 000	01/23/15	09/28/15	309 59	347 39	W 37 80	-37 80		
Sale	5 000	01/23/15	11/16/15	422 87	434 24	W 11 37	-11 37		
Sale	7 000	01/23/15	12/09/15	604 09	607 93		-3 84		
Subtotals				2,330.11	2,431.72				
CTRP COM INTERNATIONAL LTD ADR EA REP 0, CTRP, 22943F100									
Sale	6 000	07/14/15	09/28/15	375 11	447 12		-72 01		
Sale	1 000	07/14/15	09/28/15	62 11	74 52		-12 41		
Sale	1 000	08/04/15	09/28/15	62 10	79 20		-17 10		
Sale	4 000	08/04/15	10/27/15	355 35	316 79		38 56		
Sale	2 000	08/04/15	11/16/15	194 63	158 40		36 23		

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CTRIP COM INTERNATIONAL LTD ADR EA REP 0, CTRP, 22943F100									
Sale	2 000	04/15/15	05/13/15	131 09	126 83		4 26		
Sale	11 000	04/15/15	06/03/15	823 82	697 59		126 23		
Sale	10 000	04/15/15	09/02/15	645 14	634 18		10 96		
Sale	6 000	04/15/15	09/14/15	398 03	380 50		17 53		
Sale	4 000	07/14/15	09/14/15	265 36	298 08		-32 72		
Sale	8 000	08/04/15	12/21/15	389 47	316 79		72 68		
Subtotals				3,702.21	3,530.00				
DANAHER CORP, DHR, 235851102									
Sale	2 000	05/14/15	09/28/15	165 43	175 78		-10 35		
Sale	7 000	05/14/15	10/06/15	612 13	615 23		-3 10		
Sale	14 000	05/14/15	10/16/15	1,242 63	1,230 45		12 18		
Subtotals				2,020.19	2,021.46				
DELTA AIR LINES INC DEL COM NEW, DAL, 247361702									
Sale	4 000	10/23/15	11/16/15	191 95	204 69	W 12 74	-12 74		
Sale	13 000	10/23/15	11/24/15	611 96	665 26	W 24 60	-53 30		
Sale	10 000	10/23/15	11/25/15	467 84	511 74		-43 90		
Sale	7 000	10/23/15	11/27/15	332 32	358 21		-25 89		
Sale	4 000	10/23/15	11/27/15	189 90	216 76		-26 86		
Sale	6 000	10/23/15	11/27/15	284 84	330 63		-45 79		
Subtotals				2,078.81	2,287.29				

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DEMANDWARE INC COM USD0 01, DWRE, 24802Y105										
Sale	3 000	01/28/15	05/13/15	185 63	163 71		21 92			
Sale	15 000	01/28/15	08/04/15	924 43	818 56		105 87			
Sale	2 000	03/05/15	08/04/15	123 26	129 87		-6 61			
Sale	11 000	03/05/15	08/27/15	618 28	714 28		-96 00			
Sale	13 000	04/07/15	08/27/15	730 70	806 36		-75 66			
Subtotals				2,582.30	2,632.78					
DEXCOM INC, DXCM, 252131107										
Sale	6 000	05/15/15	08/06/15	552 38	409 47		142 91			
Sale	3 000	05/15/15	09/28/15	252 21	204 73		47 48			
Sale	3 000	05/29/15	09/28/15	252 21	213 97		38 24			
Sale	1 000	05/29/15	09/28/15	84 60	71 32		13 28			
Sale	2 000	05/29/15	10/06/15	160 01	142 65		17 36			
Sale	6 000	06/05/15	10/06/15	480 02	432 42		47 60			
Sale	1 000	10/23/15	11/16/15	83 09	81 94		1 15			
Subtotals				1,864.52	1,556.50					
DIAMOND RESORTS OWNER TRUST COM USD0 01, DRII, 25272T104										
Sale	22 000	06/01/15	08/04/15	636 53	701 17		-64 64			
Sale	40 000	06/01/15	08/05/15	1,152 60	1,274 85		-122 25			
Sale	2 000	06/02/15	08/05/15	57 63	64 28		-6 65			
Sale	34 000	06/02/15	08/06/15	949 97	1,092 73		-142 76			
Subtotals				2,796.73	3,133.03					

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1a Description of property, Stock or Other Symbol	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld	16 State Tax Withheld
DIAMONDBACK ENERGY INC COM USD0 01, FANG, 25278X109										
Sale	14 000	08/13/15	08/21/15	935 81	1,004 69		-68 88			
Sale	9 000	08/13/15	09/02/15	596 90	645 88		-48 98			
Sale	18 000	08/13/15	09/11/15	1,162 04	1,291 75		-129 71			
Subtotals				2,694.75	2,942.32					
DOLLAR TREE INC COM ISIN #US2567461080 S, DLTR, 256746108										
Sale	1 000	02/02/15	03/05/15	79 42	71 82		7 60			
Sale	6 000	02/02/15	04/06/15	487 48	430 93		56 55			
Sale	1 000	02/02/15	05/13/15	77 70	71 82		5 88			
Sale	10 000	02/02/15	05/15/15	779 62	718 22		61 40			
Sale	7 000	02/02/15	07/22/15	553 54	502 75		50 79			
Sale	9 000	02/02/15	07/30/15	699 71	646 40		53 31			
Sale	9 000	02/13/15	07/30/15	699 72	685 74		13 98			
Subtotals				3,377.19	3,127.68					
EROS INTERNATIONAL COM GBP0 30, EROS, G3788M114										
Sale	29 000	10/13/15	10/21/15	546 20	935 96		-389 76			
FORTUNE BRANDS HOME & SECURITY INC USD0, FBHS, 34964C106										
Sale	22 000	01/02/15	02/06/15	952 81	978 70		-25 89			
Sale	15 000	01/20/15	02/06/15	649 64	658 63		-8 99			
Sale	37 000	03/09/15	04/10/15	1,704 69	1,681 11		23 58			
Subtotals				3,307.14	3,318.44					

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Recipient ID No **_***8195 Payer's Fed ID Number 04-3523567

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Short-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

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GOOGLE INC CL C, 38259P706										
Cash In Lieu	0 000	05/05/15	05/05/15	15 03	0 00		15 03			
GRUBHUB INC COM USD0 0001, GRUB, 400110102										
Sale	22 000	12/18/14	03/04/15	951 58	777 86		173 72			
Sale	3 000	12/18/14	03/05/15	128 32	106 07		22 25			
Sale	18 000	12/18/14	03/11/15	780 13	636 43		143 70			
Sale	31 000	12/18/14	03/17/15	1,395 25	1,096 07		299 18			
Sale	12 000	12/18/14	03/31/15	555 13	424 29		130 84			
Sale	26 000	12/18/14	04/28/15	1,191 78	919 28		272 50			
Sale	18 000	12/18/14	04/29/15	739 26	636 43		102 83			
Sale	1 000	12/18/14	05/13/15	39 69	35 36		4 33			
Sale	38 000	12/18/14	07/10/15	1,204 98	1,343 57		-138 59			
Subtotals				6,986.12	5,975.36					
HALLIBURTON CO HOLDING CO FRMLY HALLIBUR, HAL, 406216101										
Sale	17 000	01/16/14	01/02/15	673 79	862 53		-188 74			
HARTFORD FINL SVCS GROUP INC, HIG, 416515104										
Sale	7 000	03/05/15	05/13/15	289 37	286 76		2 61			
Sale	16 000	03/05/15	07/22/15	740 70	655 44		85 26			
Sale	17 000	03/05/15	07/24/15	791 52	696 41		95 11			
Sale	17 000	03/05/15	07/27/15	775 85	696 41		79 44			
Sale	13 000	03/05/15	07/29/15	620 57	532 55		88 02			
Sale	3 000	03/05/15	08/10/15	144 98	122 90		22 08			

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HARTFORD FINL SVCS GROUP INC, HIG, 416515104										
Sale	20 000	03/11/15	08/10/15	966 55	824 39		142 16			
Sale	2 000	03/11/15	08/13/15	98 00	82 44		15 56			
Sale	10 000	03/12/15	08/13/15	490 01	419 29		70 72			
Sale	10 000	03/27/15	08/13/15	490 01	418 70		71 31			
Sale	4 000	03/27/15	09/01/15	178 97	167 48		11 49			
Sale	9 000	04/01/15	09/01/15	402 68	376 75		25 93			
Sale	1 000	04/01/15	09/28/15	44 44	41 86		2 58			
Sale	14 000	04/01/15	10/02/15	635 25	586 07		49 18			
Subtotals				6,668.90	5,907.45					
HCA HLDGS INC COM USD0 01, HCA, 40412C101										
Sale	5 000	08/25/15	12/22/15	336 40	423 28		-86 88			
Sale	3 000	09/23/15	12/22/15	201 83	251 29		-49 46			
Subtotals				538.23	674.57					
HD SUPPLY HLDGS INC COM, HDS, 40416M105										
Sale	4 000	12/11/14	09/28/15	113 83	111 18		2 65			
Sale	11 000	12/11/14	11/16/15	318 47	305 76		12 71			
Sale	18 000	09/12/14	01/06/15	501 47	508 17	W 6 70	-6 70			
Sale	40 000	09/12/14	01/21/15	1,112 76	1,129 27		-16 51			
Sale	8 000	09/12/14	01/21/15	222 55	225 35		-2 80			
Sale	10 000	09/12/14	01/23/15	285 69	281 68		4 01			
Sale	12 000	12/11/14	01/23/15	342 83	333 55		9 28			
Sale	24 000	12/11/14	01/26/15	690 62	667 10		23 52			

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HD SUPPLY HLDGS INC COM, HDS, 40416M105									
Sale	38 000	12/11/14	02/25/15	1,138 33	1,056 24		82 09		
Sale	3 000	12/11/14	03/05/15	89 00	83 39		5 61		
Sale	4 000	12/11/14	05/13/15	130 24	111 18		19 06		
Sale	26 000	12/11/14	05/27/15	856 78	722 69		134 09		
Sale	14 000	12/11/14	06/25/15	490 42	389 14		101 28		
Subtotals				6,292.99	5,924.70				
HILTON WORLDWIDE HLDGS INC COM, HLT, 43300A104									
Sale	36 000	11/04/14	08/05/15	932 78	888 61		44 17		
Sale	22 000	11/04/14	02/12/15	627 05	543 05		84 00		
Sale	4 000	11/04/14	03/05/15	116 00	98 74		17 26		
Sale	21 000	11/04/14	03/12/15	599 09	518 36		80 73		
Sale	36 000	11/04/14	04/29/15	1,069 92	888 62		181 30		
Sale	18 000	11/04/14	05/05/15	524 27	444 31		79 96		
Sale	4 000	11/04/14	05/13/15	116 65	98 74		17 91		
Sale	23 000	11/04/14	06/01/15	672 15	567 73		104 42		
Sale	20 000	11/04/14	06/29/15	551 99	493 68		58 31		
Subtotals				5,209.90	4,541.84				
HUMANANA INC, HUM, 444859102									
Sale	5 000	04/01/15	05/05/15	832 73	883 54	W 30 49	-50 81		
Sale	1 000	04/01/15	05/13/15	173 00	176 71		-3 71		
Sale	8 000	04/01/15	07/24/15	1,466 34	1,413 66		52 68		

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HUMANANA INC, HUM, 444859102										
Sale	3 000	04/01/15	07/24/15	549 88	564 27		-14 39			
Subtotals				3,021.95	3,038.18					
INTERCEPT PHARMACEUTICALS INC COM USD0 0, ICPT, 45845P108										
Sale	1 000	03/31/15	05/13/15	297 41	281 81		15 60			
Sale	4 000	03/31/15	10/26/15	675 88	1,127 24		-451 36			
Subtotals				973.29	1,409.05					
JARDEN CORP COM, JAH, 471109108										
Sale	4 000	10/16/15	11/16/15	183 51	199 16	W15 65	-15 65			
Sale	11 000	10/16/15	11/18/15	503 12	547 69	W24 31	-44 57			
Sale	7 000	10/16/15	12/07/15	336 03	348 53		-12 50			
Subtotals				1,022.66	1,095.38					
KROGER CO COM ISIN #US5010441013 SEDOL #, KR, 501044101										
Sale	5 000	09/11/15	09/28/15	178 39	185 78		-7 39			
Sale	6 000	09/11/15	11/16/15	218 95	222 93		-3 98			
Sale	11 000	09/11/15	12/07/15	456 67	408 71		47 96			
Subtotals				854.01	817.42					
LEAR CORP NEW COM USD0 01, LEA, 521865204										
Sale	2 000	10/16/15	11/16/15	244 52	233 78		10 74			

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LENDINGCLUB CORP COM, LC, 52603A109										
Sale	6 000	08/06/15	09/28/15	78 01	80 52		-2 51			
Sale	67 000	08/06/15	10/30/15	945 78	899 20		46 58			
Subtotals				1,023.79	979.72					
LINKEDIN CORP COM USD0 0001, LNKD, 53578A108										
Sale	5 000	10/31/14	07/22/15	1,132 16	1,141 78		-9 62			
Sale	2 000	05/22/15	07/22/15	452 86	390 78		62 08			
Subtotals				1,585.02	1,532.56					
MCDONALDS CORP, MCD, 580135101										
Sale	5 000	10/01/15	10/08/15	516 36	491 07		25 29			
Sale	3 000	10/01/15	11/16/15	332 63	294 64		37 99			
Sale	5 000	10/01/15	11/19/15	566 17	491 07		75 10			
Sale	4 000	10/01/15	12/17/15	472 92	392 86		80 06			
Subtotals				1,888.08	1,669.64					
MICRON TECHNOLOGY, MU, 595112103										
Sale	20 000	03/11/14	01/05/15	676 63	498 30		178 33			
Sale	11 000	07/15/14	01/05/15	372 14	373 78		-1 64			
Sale	13 000	07/15/14	01/15/15	383 22	441 74		-58 52			
Sale	8 000	07/25/14	01/15/15	235 82	268 10		-32 28			
Sale	3 000	07/25/14	03/05/15	87 26	100 54	W 13 28	-13 28			
Sale	20 000	07/25/14	03/09/15	572 31	670 24	W 97 93	-97 93			
Sale	7 000	07/25/14	03/17/15	193 10	234 58	W 41 48	-41 48			

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MICRON TECHNOLOGY, MU, 595112103										
Sale	10 000	07/25/14	03/17/15	275 85	373 56		-97 71			
Sale	3 000	07/25/14	03/26/15	80 87	110 66		-29 79			
Sale	10 000	07/25/14	03/26/15	269 58	373 55		-103 97			
Sale	7 000	07/25/14	03/26/15	188 71	268 69		-79 98			
Sale	4 000	09/08/14	03/26/15	107 84	132 58		-24 74			
Sale	4 000	09/08/14	05/13/15	109 05	132 58		-23 53			
Sale	27 000	09/08/14	05/15/15	713 33	894 92		-181 59			
Sale	28 000	02/17/15	05/15/15	739 74	908 86		-169 12			
Subtotals				5,005.45				5,782.68		
MICROSOFT CORP, MSFT, 594918104										
Sale	14 000	08/08/14	02/27/15	612 49	603 46		9 03			
Sale	10 000	08/11/14	02/27/15	437 49	434 22		3 27			
Sale	2 000	08/11/14	03/05/15	86 28	86 84		-0 56			
Sale	12 000	08/11/14	03/12/15	495 23	521 07		-25 84			
Sale	26 000	08/20/14	03/13/15	1,065 20	1,169 48		-104 28			
Sale	17 000	08/21/14	03/13/15	696 48	767 82		-71 34			
Sale	18 000	10/16/14	03/13/15	737 45	767 94		-30 49			
Sale	13 000	07/24/15	09/28/15	562 62	599 01	W 36 39	-36 39			
Sale	18 000	07/24/15	11/16/15	969 10	829 41		139 69			
Sale	4 000	07/24/15	12/23/15	222 82	184 31		38 51			
Sale	3 000	07/24/15	12/23/15	167 11	137 56		29 55			
Subtotals				6,052.27				6,101.12		

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MOBILEYE NV EURO 01, MBLY, N51488117										
Sale	4 000	03/17/15	05/13/15	189 71	171 72		17 99			
Sale	45 000	03/17/15	05/28/15	2,124 97	1,931 82		193 15			
Subtotals				2,314.68	2,103.54					
MOLSON COORS BREWING CO CL B, TAP, 60871R209										
Sale	1 000	09/24/15	09/28/15	82 58	81 84		0 74			
Sale	3 000	09/24/15	11/16/15	282 02	245 52		36 50			
Subtotals				364.60	327.36					
MORGAN STANLEY, MS, 617446448										
Sale	1 000	02/24/14	01/16/15	34 73	30 53		4 20			
Sale	22 000	03/07/14	01/16/15	763 97	708 28		55 69			
Sale	22 000	07/16/14	01/16/15	763 97	709 61		54 36			
Sale	27 000	07/25/14	01/16/15	937 60	897 77		39 83			
Sale	29 000	09/04/14	01/16/15	1,007 04	1,004 25		2 79			
Sale	11 000	10/12/15	11/16/15	374 77	359 01		15 76			
Sale	13 000	10/12/15	12/08/15	443 17	424 29		18 88			
Sale	9 000	10/12/15	12/11/15	290 96	293 74		-2 78			
Sale	12 000	10/12/15	12/14/15	380 89	391 65		-10 76			
Sale	13 000	10/12/15	12/17/15	427 53	424 29		3 24			
Subtotals				5,424.63	5,243.42					

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NIKE INC CLASS B, NKE, 654106103										
Sale	7 000	02/18/15	03/26/15	699 19	645 90		53 29			
Sale	2 000	02/18/15	05/13/15	204 15	184 54		19 61			
Sale	8 000	02/18/15	06/25/15	841 91	738 18		103 73			
Sale	13 000	02/18/15	06/26/15	1,424 57	1,199 54		225 03			
Sale	6 000	02/19/15	06/26/15	657 49	562 68		94 81			
Subtotals				3,827.31	3,330.84					
NN INC COM, NNBR, 629337106										
Sale	32 000	06/26/15	07/07/15	815 58	829 04		-13 46			
Sale	4 000	06/26/15	09/28/15	75 14	103 63		-28 49			
Sale	49 000	06/26/15	10/02/15	906 04	1,269 47		-363 43			
Subtotals				1,796.76	2,202.14					
NORWEGIAN CRUISE LINE HLDGS LTD COM, NCLH, G66721104										
Sale	8 000	08/11/15	09/28/15	460 12	475 23		-15 11			
Sale	10 000	08/11/15	10/09/15	576 82	594 03		-17 21			
Sale	22 000	08/11/15	10/26/15	1,382 49	1,306 87		75 62			
Sale	6 000	08/11/15	10/27/15	376 14	356 42		19 72			
Sale	18 000	08/11/15	11/03/15	1,099 32	1,069 25		30 07			
Sale	3 000	08/11/15	11/16/15	162 98	178 21	W15 23	-15 23			
Subtotals				4,057.87	3,980.01					
NXP SEMICONDUCTORS NV, NXPI, N6596X109										
Sale	10 000	02/13/14	01/28/15	796 45	533 48		262 97			

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PACIRA PHARMACEUTICALS INC COM USD0 001, PCRX, 695127100										
Sale	1 000	01/26/15	03/05/15	98 73	105 34	W 6 61	-6 61			
Sale	9 000	01/26/15	03/13/15	846 87	948 09		-101 22			
Sale	1 000	01/26/15	03/13/15	94 10	118 24		-24 14			
Sale	3 000	02/05/15	03/13/15	282 29	334 90		-52 61			
Subtotals				1,321.99	1,506.57					
PEPSICO INC, PEP, 713448108										
Sale	6 000	01/12/15	04/01/15	569 30	581 56		-12 26			
Sale	9 000	02/11/15	04/01/15	853 94	898 95		-45 01			
Subtotals				1,423.24	1,480.51					
PHARMACYCLICS INC, 716933106										
Sale	2 000	02/13/14	01/14/15	284 49	277 85		6 64			
Sale	1 000	02/13/14	01/14/15	142 25	115 96		26 29			
Sale	1 000	03/04/14	01/14/15	142 24	137 82		4 42			
Sale	3 000	03/04/14	03/04/15	677 44	413 45		263 99			
Sale	5 000	10/17/14	03/05/15	1,271 73	568 70		703 03			
Subtotals				2,518.15	1,513.78					
PPG INDUSTRIES, PPG, 693506107										
Sale	1 000	04/10/15	05/13/15	225 22	229 44	W 4 22	-4 22			
Sale	13 000	04/10/15	09/15/15	1,230 37	1,491 39		-261 02			
Sale	5 000	04/10/15	09/16/15	472 16	573 61		-101 45			
Sale	7 000	04/10/15	09/18/15	651 93	803 06		-151 13			

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2015 Informational Tax Reporting Statement

THE WISDOM CONNECTION INC
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 Recipient ID No **_***8195 Payer's Fed ID Number 04-3523567

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Short-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
PPG INDUSTRIES, PPG, 693506107									
Sale	6 000	04/10/15	09/24/15	530 45	688 33		-157 88		
Sale	2 000	04/10/15	09/28/15	169 29	229 45		-60 16		
Sale	1 000	04/10/15	11/16/15	101 94	114 72		-12 78		
Sale	1 000	04/10/15	11/16/15	101 94	117 18		-15 24		
Sale	1 000	04/10/15	12/14/15	97 13	117 18		-20 05		
Sale	2 000	04/13/15	12/14/15	194 26	230 14		-35 88		
Sale	2 000	04/27/15	12/14/15	194 26	223 30		-29 04		
Sale	4 000	04/27/15	12/21/15	388 54	446 60		-58 06		
Subtotals				4,357 49	5,264 40				
PRECISION CASTPARTS CORP, PCP, 740189105									
Sale	3 000	06/27/14	01/08/15	692 28	761 77		-69 49		
Sale	1 000	06/28/14	01/08/15	230 76	252 01		-21 25		
Sale	3 000	07/25/14	01/20/15	609 91	698 49		-88 58		
Sale	3 000	09/04/14	02/05/15	615 19	717 60		-102 41		
Sale	4 000	11/24/14	02/17/15	822 07	954 14		-132 07		
Sale	4 000	12/04/14	02/17/15	822 07	969 04		-146 97		
Subtotals				3,792 28	4,353 05				
QUNAR CAYMAN ISLANDS, QUNR, 74906P104									
Sale	15 000	03/13/15	07/02/15	614 83	427 27		187 56		
Sale	16 000	06/05/15	07/02/15	655 81	828 74		-172 93		
Sale	36 000	09/11/15	09/24/15	1,044 47	1,115 98		-71 51		
Sale	24 000	10/26/15	10/28/15	1,063 01	1,057 87		5 14		

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QUNAR CAYMAN ISLANDS, QUNR, 74906P104										
Sale	14 000	01/08/15	04/14/15	625 41	405 57		219 84			
Sale	13 000	01/08/15	04/28/15	632 63	376 60		256 03			
Sale	9 000	01/08/15	05/21/15	468 17	260 72		207 45			
Sale	1 000	03/13/15	05/21/15	52 02	28 49		23 53			
Subtotals				5,156.35	4,501.24					
RALPH LAUREN CORP COM USD0 01 CLASS A, RL, 751212101										
Sale	3 000	06/18/14	01/06/15	520 39	467 89		52 50			
Sale	3 000	07/09/14	01/06/15	520 39	487 32		33 07			
Sale	1 000	07/09/14	01/23/15	168 97	162 44		6 53			
Sale	5 000	10/29/14	01/23/15	844 85	811 95		32 90			
Subtotals				2,054.60	1,929.60					
ROYAL CARIBBEAN CRUISES COM USD0 01, RCL, V7780T103										
Sale	2 000	07/24/14	02/18/15	150 82	122 00		28 82			
Sale	12 000	07/24/14	02/18/15	904 90	847 33		57 57			
Sale	7 000	11/18/14	02/18/15	527 86	489 13		38 73			
Sale	1 000	11/18/14	03/05/15	81 33	69 88		11 45			
Sale	12 000	11/18/14	04/30/15	820 69	838 51		-17 82			
Sale	8 000	02/12/15	04/30/15	547 13	613 01		-65 88			
Subtotals				3,032.73	2,979.86					

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SABRE CORP COM, SABR, 78573M104									
Sale	4 000	11/06/15	11/16/15	110 80	116 10	W 5 30	-5 30		
Sale	13 000	11/06/15	12/29/15	366 43	377 33		-10 90		
Subtotals				477 23	493 43				
SALESFORCE COM INC, CRM, 79466L302									
Sale	11 000	03/11/14	01/26/15	653 10	710 93		-57 83		
Sale	2 000	03/12/14	01/26/15	118 75	130 70		-11 95		
Sale	2 000	04/21/14	03/05/15	131 17	112 05		19 12		
Sale	2 000	09/23/14	05/04/15	143 38	114 19		29 19		
Sale	3 000	09/23/14	05/13/15	214 97	171 28		43 69		
Sale	2 000	09/23/14	05/20/15	140 32	114 19		26 13		
Sale	4 000	11/14/14	05/20/15	280 63	254 75		25 88		
Sale	3 000	11/14/14	09/28/15	208 31	191 06		17 25		
Subtotals				1,890 63	1,799 15				
SANDISK CORP, SNDK, 80004C101									
Sale	14 000	09/05/14	04/15/15	999 48	1,384 43		-384 95		
SAP SE SPON ADR ISIN #US8030542042 SEDOL, SAP, 803054204									
Sale	20 000	10/10/14	02/18/15	1,374 17	1,380 53		-6 36		
SHERWIN WILLIAMS CO, SHW, 824348106									
Sale	3 000	02/20/14	01/05/15	782 73	581 46		201 27		
Sale	3 000	02/20/14	02/13/15	855 15	581 47		273 68		

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SHERWIN WILLIAMS CO, SHW, 824348106										
Sale	4 000	08/21/14	02/13/15	1,140 19	870 00		270 19			
Subtotals				2,778.07	2,032.93					
SHIRE ADR EACH REPR 3 ORD, SHPG, 82481R106										
Sale	5 000	12/04/14	01/05/15	1,027 47	1,081 05		-53 58			
Sale	1 000	12/04/14	05/13/15	243 76	216 21		27 55			
Sale	3 000	12/04/14	06/10/15	740 17	648 63		91 54			
Sale	1 000	12/04/14	09/28/15	201 24	216 21		-14 97			
Sale	1 000	12/05/14	09/28/15	201 24	215 04		-13 80			
Sale	3 000	12/05/14	10/07/15	609 79	645 12		-35 33			
Sale	1 000	03/06/15	11/16/15	206 72	235 96	W 29 24	-29 24			
Subtotals				3,230.39	3,258.22					
SIGNET JEWELLERS LIMITED SHS, SIG, G81276100										
Sale	2 000	08/27/15	11/16/15	276 57	268 51		8 06			
Sale	3 000	08/27/15	12/10/15	368 03	402 76		-34 73			
Sale	4 000	08/27/15	12/15/15	468 92	537 02		-68 10			
Sale	8 000	10/14/14	02/06/15	954 04	832 66		121 38			
Sale	2 000	10/16/14	05/13/15	270 51	217 21		53 30			
Sale	10 000	10/16/14	05/14/15	1,320 88	1,086 03		234 85			
Sale	14 000	04/02/15	05/14/15	1,849 22	1,954 03		-104 81			
Sale	3 000	04/02/15	05/21/15	407 39	418 72		-11 33			
Sale	7 000	04/02/15	05/27/15	940 64	977 01		-36 37			
Sale	1 000	08/27/15	09/28/15	138 03	134 26		3 77			

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SIGNET JEWELERS LIMITED SHS, SIG, G81276100										
Sale	5 000	08/27/15	10/02/15	663 72	671 28		-7 56			
Subtotals				7,657.95	7,499.49					
ST JUDE MEDICAL INC, STJ, 790849103										
Sale	17 000	01/15/15	02/02/15	1,132 01	1,122 45		9 56			
STAMPS COM INC COM NEW, STMP, 852857200										
Sale	2 000	11/04/15	11/16/15	190 81	150 90		39 91			
SUNEDISON INC COM USD0 01, SUNE, 86732Y109										
Sale	9 000	03/11/15	05/13/15	256 49	205 65		50 84			
Sale	18 000	03/11/15	07/02/15	534 49	411 29		123 20			
Sale	23 000	03/11/15	07/24/15	596 74	525 54		71 20			
Sale	29 000	03/11/15	08/03/15	646 76	662 65		-15 89			
Sale	8 000	03/11/15	09/28/15	56 27	182 80	W 126 53	-126 53			
Sale	28 000	03/11/15	11/11/15	137 75	639 79		-502 04			
Sale	8 000	03/11/15	11/11/15	39 36	227 91		-188 55			
Sale	49 000	09/08/15	11/11/15	241 06	620 92		-379 86			
Subtotals				2,508.92	3,476.55					
TERRAFORM POWER INC COM USD0 01 CLA, TERP, 88104R100										
Sale	3 000	01/16/15	03/05/15	105 09	88 77		16 32			
Sale	44 000	01/16/15	04/01/15	1,653 52	1,301 90		351 62			
Sale	18 000	01/27/15	04/01/15	676 44	589 26		87 18			

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TERRAFORM POWER INC COM USD0 01 CL A, TERP, 88104R100											
Sale	15 000	02/27/15	04/01/15	563 70	521 45			42 25			
Subtotals				2,998.75	2,501.38						
THERMO FISHER SCIENTIFIC INC, TMO, 883556102											
Sale	2 000	02/03/14	01/26/15	250 60	228 80			21 80			
Sale	3 000	02/04/14	01/26/15	375 91	339 69			36 22			
Sale	1 000	04/29/14	03/05/15	130 84	115 01			15 83			
Sale	8 000	04/29/14	04/06/15	1,072 25	920 07			152 18			
Subtotals				1,829.60	1,603.57						
TIME WARNER INC NEW COM NEW, TWX, 887317303											
Sale	1 000	08/10/15	09/28/15	66 57	82 00		W15 43	-15 43			
Sale	3 000	08/10/15	11/16/15	213 17	245 99			-32 82			
Sale	6 000	08/10/15	12/07/15	419 16	491 99			-72 83			
Sale	4 000	08/10/15	12/23/15	256 61	327 99			-71 38			
Sale	1 000	08/10/15	12/23/15	64 15	87 19			-23 04			
Sale	7 000	08/31/15	12/23/15	449 06	502 28			-53 22			
Subtotals				1,468.72	1,737.44						
TRIPADVISOR INC COM, TRIP, 896945201											
Sale	9 000	10/22/14	02/13/15	748 23	790 72			-42 49			
Sale	12 000	10/22/14	03/11/15	1,007 84	1,054 30			-46 46			
Sale	1 000	05/08/15	05/13/15	81 11	79 70			1 41			
Sale	7 000	05/08/15	07/14/15	632 78	557 91			74 87			

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TRIPADVISOR INC COM, TRIP, 896945201										
Sale	6 000	05/08/15	07/27/15	482 90	478 20		4 70			
Sale	11 000	05/08/15	08/19/15	788 30	876 71		-88 41			
Sale	7 000	06/16/15	08/19/15	501 64	533 58		-31 94			
Subtotals				4,242.80	4,371.12					
TYCO INTERNATIONAL PLC EUR1 00 ISIN #IE0, TYC, G91442106										
Sale	5 000	05/01/14	04/17/15	212 32	203 44		8 88			
Sale	3 000	05/01/15	11/13/15	104 96	118 73		-13 77			
Subtotals				317.28	322.17					
UNITED CONTINENTAL HOLDINGS INC COM USD0, UAL, 910047109										
Sale	1 000	11/24/14	03/05/15	67 94	55 57		12 37			
Sale	1 000	11/24/14	05/13/15	61 13	55 57		5 56			
Sale	16 000	11/24/14	09/09/15	921 21	889 19		32 02			
Sale	12 000	11/24/14	09/11/15	681 99	666 90		15 09			
Sale	16 000	07/22/15	09/11/15	909 31	915 81		-6 50			
Subtotals				2,641.58	2,583.04					
UNITED RENTALS INC, URI, 911363109										
Sale	8 000	10/14/15	11/12/15	591 74	563 18		28 56			
Sale	2 000	10/14/15	11/16/15	148 92	140 80		8 12			
Sale	2 000	10/14/15	12/22/15	144 76	140 79		3 97			
Sale	5 000	10/22/15	12/22/15	361 90	365 70	W 3 04	-3 80			
Sale	10 000	10/22/15	12/30/15	728 86	731 41		-2 55			

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UNITED RENTALS INC, URI, 911363109										
Sale	4 000	10/22/15	12/30/15	291 55	314 18		-22 63			
Subtotals				2,267.73	2,256.06					
UNITEDHEALTH GROUP, UNH, 91324P102										
Sale	8 000	10/24/14	01/20/15	839 41	730 95		108 46			
Sale	1 000	10/24/14	05/13/15	115 74	91 37		24 37			
Sale	4 000	10/24/14	07/22/15	483 21	365 48		117 73			
Sale	3 000	10/24/14	09/28/15	337 12	274 11		63 01			
Sale	2 000	05/14/15	11/16/15	227 81	235 90		-8 09			
Subtotals				2,003.29	1,697.81					
V F CORP, VFC, 918204108										
Sale	3 000	07/30/15	09/28/15	203 87	229 29		-25 42			
Sale	8 000	07/30/15	09/30/15	543 42	611 44		-68 02			
Sale	7 000	07/30/15	10/02/15	480 89	535 01		-54 12			
Sale	11 000	07/30/15	11/03/15	751 79	840 73		-88 94			
Sale	6 000	08/27/15	11/03/15	410 07	436 47		-26 40			
Subtotals				2,390.04	2,652.94					
VERTEX PHARMACEUTICALS INC, VRTX, 92532F100										
Sale	3 000	07/06/15	09/28/15	296 48	383 75	W 87 27	-87 27			
Sale	6 000	07/06/15	09/29/15	610 96	767 50	W 156 54	-156 54			
Sale	2 000	07/06/15	10/21/15	218 87	255 83		-36 96			
Sale	1 000	07/06/15	10/21/15	109 43	156 23		-46 80			

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VERTEX PHARMACEUTICALS INC, VRTX, 92532F100										
Sale	2 000	07/06/15	10/23/15	226 69	312 46		-85 77			
Sale	2 000	07/06/15	10/23/15	226 69	306 46		-79 77			
Sale	2 000	07/06/15	10/23/15	226 70	319 39		-92 69			
Sale	2 000	07/06/15	11/16/15	249 99	319 38		-69 39			
Sale	1 000	08/25/15	11/16/15	125 00	126 08		-1 08			
Sale	3 000	08/25/15	12/10/15	363 89	378 26		-14 37			
Subtotals				2,654.70	3,325.34					
WAYFAIR INC CL A ISIN #US94419L1017 SEDO, W, 94419L101										
Sale	26 000	12/04/14	01/20/15	550 67	542 00		8 67			
Sale	40 000	12/04/14	04/17/15	1,287 14	833 85		453 29			
Subtotals				1,837.81	1,375.85					
WEATHERFORD INTL PLC ORD SHS ISIN #IE00BL, WFT, G48833100										
Sale	36 000	07/09/14	06/26/15	453 36	806 22		-352 86			
Sale	32 000	07/16/14	06/26/15	402 99	723 40		-320 41			
Subtotals				856.35	1,529.62					
WISDOMTREE INVTS INC COM, WETF, 97717P104										
Sale	75 000	11/04/14	01/14/15	1,137 90	1,123 67		14 23			
Sale	8 000	11/04/14	03/05/15	160 84	119 86		40 98			
Sale	6 000	11/04/14	04/27/15	124 11	89 89		34 22			
Sale	62 000	11/10/14	04/27/15	1,282 46	965 60		316 86			
Sale	32 000	02/02/15	04/27/15	661 92	562 87		99 05			

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Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Short-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State State Tax Withheld
WISDOMTREE INVTs INC COM, WETF, 97717P104									
Sale	38 000	02/12/15	04/27/15	786 02	698 74		87 28		
Subtotals				4,153.25	3,560.63				
YAHOO INC, YHOO, 984332106									
Sale	1 000	04/08/14	03/05/15	44 04	33 81		10 23		
Sale	13 000	04/08/14	03/13/15	552 62	439 48		113 14		
Subtotals				596.66	473.29				
YUM BRANDS INC, YUM, 988498101									
Sale	6 000	07/10/15	07/27/15	516 75	539 21	W 22 46	-22 46		
Sale	4 000	07/10/15	09/28/15	304 41	359 47	W 55 06	-55 06		
Sale	6 000	07/10/15	10/07/15	404 78	539 21	W 134 43	-134 43		
Sale	2 000	07/10/15	10/07/15	134 93	189 80	W 54 87	-54 87		
Sale	3 000	07/10/15	11/16/15	206 24	284 70		-78 46		
Sale	1 000	07/10/15	11/19/15	71 57	94 90		-23 33		
Sale	4 000	07/10/15	11/19/15	286 30	380 21		-93 91		
Sale	2 000	07/10/15	11/19/15	143 15	207 38		-64 23		
Sale	6 000	07/10/15	12/30/15	444 24	621 63		-177 39		
Sale	8 000	07/13/15	12/30/15	592 32	729 25		-136 93		
Sale	12 000	08/28/15	12/30/15	888 48	982 74		-94 26		
Sale	2 000	09/25/15	12/30/15	148 09	159 04		-10 95		
Subtotals				4,141.26	5,087.54				

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ZAYO GROUP HLDGS INCCOM, ZAYO, 98919V105										
Sale	32 000	03/13/15	04/28/15	859 98	881 64	W 21 66	-21 66			
Sale	8 000	03/13/15	05/14/15	208 37	220 41		-12 04			
Sale	32 000	03/13/15	05/14/15	833 46	906 69		-73 23			
Sale	33 000	03/19/15	05/14/15	859 51	918 11		-58 60			
Sale	40 000	04/01/15	05/14/15	1,041 82	1,106 29		-64 47			
Subtotals				3,803.14	4,033.14					
TOTALS				251,188.92	250,124.29			0.00		
Short-Term Realized Gain							16,724.25			
Short-Term Realized Loss							-15,659.62			
Wash Sale Loss Disallowed						1,655.85				
Market Discount						0.00				

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ACTAVIS PLC USD0 0001, G0083B108									
Sale	3 000	01/16/14	03/12/15	895 66	541 29		354 37		
Sale	2 000	01/16/14	03/31/15	601 26	360 86		240 40		
Sale	3 000	01/16/14	04/10/15	883 63	541 29		342 34		
Subtotals				2,380.55	1,443.44				
ALLERGAN PLC COM USD0 0001, AGN, G0177J108									
Sale	3 000	06/10/14	09/18/15	883 19	618 37		264 82		
Sale	3 000	07/01/14	09/22/15	856 22	675 98		180 24		
Sale	1 000	07/01/14	09/28/15	256 70	225 32		31 38		
Subtotals				1,996.11	1,519.67				
ALLIANCE DATA SYS CORP, ADS, 018581108									
Sale	1 000	09/24/14	09/28/15	250 51	247 91		2 60		
Sale	1 000	09/24/14	11/24/15	283 46	247 90		35 56		
Sale	1 000	10/15/14	11/24/15	283 46	233 50		49 96		
Subtotals				817.43	729.31				
ALPHABET INC CAP STKCL C, GOOG, 02079K107									
Sale	1 000	01/16/14	11/16/15	728 68	577 54		151 14		
Sale	2 000	07/11/14	11/16/15	1,457 37	1,156 38		300 99		
Subtotals				2,186.05	1,733.92				
AMAZON COM INC, AMZN, 023135106									
Sale	1 000	03/13/14	05/13/15	425 95	376 33		49 62		
Sale	1 000	03/13/14	09/28/15	501 99	376 33		125 66		

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AMAZON COM INC, AMZN, 023135106									
Sale	1 000	07/17/14	09/28/15	501 99	352 14		149 85		
Sale	1 000	07/17/14	11/16/15	648 27	352 14		296 13		
Sale	1 000	07/17/14	11/23/15	680 30	352 14		328 16		
Subtotals				2,758.50					
					1,809.08				
ANADARKO PETE CORP, APC, 032511107									
Sale	1 000	04/04/14	05/13/15	84 89	101 33		-16 44		
Sale	7 000	04/04/14	06/26/15	566 28	709 27		-142 99		
Sale	2 000	04/04/14	08/11/15	149 33	202 65	W 53 32	-53 32		
Sale	1 000	05/01/14	08/11/15	74 66	103 02	W 28 36	-28 36		
Sale	5 000	05/16/14	08/11/15	373 31	495 89	W 49 03	-122 58		
Sale	5 000	05/16/14	09/08/15	344 31	495 89		-151 58		
Sale	4 000	05/16/14	09/08/15	275 44	403 99		-128 55		
Sale	1 000	05/16/14	09/28/15	59 58	98 96	W 39 38	-39 38		
Sale	1 000	05/27/14	10/23/15	71 80	111 87		-40 07		
Subtotals				1,999.60					
					2,722.87				
APPLE INC, AAPL, 037833100									
Sale	1 000	01/06/10	03/05/15	126 27	30 43		95 84		
Sale	6 000	01/06/10	03/11/15	737 59	182 60		554 99		
Sale	5 000	01/06/10	05/13/15	630 24	152 17		478 07		
Sale	1 000	01/06/10	07/08/15	123 44	30 43		93 01		
Sale	3 000	03/01/10	07/08/15	370 31	89 43		280 88		
Sale	6 000	03/01/10	07/28/15	741 40	178 86		562 54		

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APPLE INC, AAPL, 037833100										
Sale	8 000	03/01/10	08/12/15	917 74	238 48		679 26			
Sale	4 000	03/01/10	09/01/15	443 51	119 24		324 27			
Sale	3 000	03/03/10	09/01/15	332 63	89 79		242 84			
Sale	4 000	03/03/10	09/28/15	450 88	119 71		331 17			
Sale	4 000	12/12/11	09/28/15	450 88	222 89		227 99			
Sale	5 000	12/12/11	10/14/15	552 52	278 61		273 91			
Sale	4 000	12/12/11	10/27/15	462 35	222 89		239 46			
Sale	1 000	12/12/11	10/28/15	117 40	55 72		61 68			
Sale	3 000	05/21/12	10/28/15	352 18	237 29		114 89			
Sale	4 000	05/21/12	11/16/15	456 56	316 39		140 17			
Sale	5 000	11/05/12	11/16/15	570 71	413 29		157 42			
Subtotals				7,836.61						
					2,978.22					
AVAGO TECHNOLOGIES LTD COM NPV ISIN #SG9, AVGO, Y0486S104										
Sale	2 000	08/20/14	09/28/15	242 77	152 86		89 91			
Sale	4 000	08/20/14	11/02/15	494 36	305 72		188 64			
Sale	3 000	08/20/14	11/10/15	364 79	229 29		135 50			
Sale	2 000	08/20/14	11/16/15	242 64	152 87		89 77			
Sale	1 000	08/20/14	12/17/15	141 63	76 43		65 20			
Subtotals				1,486.19	917.17					
BANK OF AMERICA CORP, BAC, 060505104										
Sale	33 000	11/03/14	11/06/15	590 81	568 90		21 91			
Sale	24 000	11/03/14	11/16/15	417 47	413 74		3 73			

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BANK OF AMERICA CORP, BAC, 060505104									
Sale	4 000	11/12/14	11/16/15	69 58	69 73		-0 15		
Sale	17 000	11/12/14	12/09/15	294 86	296 33		-1 47		
Subtotals				1,372.72	1,348.70				
COMCAST CORP NEW CL A, CMCSA, 20030N101									
Sale	3 000	01/21/14	01/27/15	168 92	163 93		4 99		
Sale	1 000	02/05/14	03/05/15	60 25	57 80		2 45		
Sale	3 000	02/05/14	04/02/15	173 48	173 39		0 09		
Sale	2 000	04/28/14	05/13/15	112 52	102 77		9 75		
Sale	3 000	04/28/14	08/06/15	173 37	154 15		19 22		
Subtotals				688.54	652.04				
CVS HEALTH CORP COM, CVS, 126650100									
Sale	2 000	10/28/13	03/05/15	206 46	124 30		82 16		
Sale	2 000	11/18/13	05/13/15	199 38	131 02		68 36		
Sale	2 000	11/18/13	07/08/15	209 75	131 01		78 74		
Sale	11 000	01/16/14	07/08/15	1,153 64	747 76		405 88		
Sale	9 000	01/16/14	07/09/15	955 76	611 80		343 96		
Sale	1 000	01/16/14	09/28/15	96 34	67 98		28 36		
Sale	1 000	01/16/14	11/11/15	96 95	67 98		28 97		
Sale	4 000	02/12/14	11/11/15	387 78	274 01		113 77		
Sale	1 000	02/12/14	11/16/15	93 37	68 50		24 87		
Sale	1 000	05/05/14	11/16/15	93 36	74 98		18 38		
Subtotals				3,492.79	2,299.34				

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DELPHI AUTOMOTIVE PLC COM USD0 01, DLPH, G27823106										
Sale	4 000	01/16/14	05/13/15	341 27	248 00		93 27			
Sale	8 000	01/16/14	06/30/15	674 84	495 99		178 85			
Sale	7 000	01/16/14	07/29/15	547 45	433 99		113 46			
Sale	3 000	01/16/14	09/28/15	211 19	186 00		25 19			
Sale	6 000	01/16/14	11/16/15	486 35	371 99		114 36			
Subtotals				2,261.10	1,735.97					
FACEBOOK INC COM USD0 000006 CL A, FB, 30303M102										
Sale	2 000	07/17/13	03/05/15	162 64	53 05		109 59			
Sale	2 000	07/24/13	03/05/15	162 63	52 55		110 08			
Sale	7 000	07/24/13	03/26/15	583 04	183 92		399 12			
Sale	3 000	07/30/13	03/26/15	249 87	111 53		138 34			
Sale	3 000	08/02/13	05/13/15	234 08	114 11		119 97			
Sale	4 000	01/16/14	05/13/15	312 11	230 11		82 00			
Sale	18 000	01/16/14	06/29/15	1,557 57	1,035 52		522 05			
Sale	4 000	03/18/14	06/29/15	346 13	277 24		68 89			
Sale	11 000	03/18/14	07/20/15	1,068 72	762 41		306 31			
Sale	6 000	04/14/14	07/20/15	582 94	351 90		231 04			
Sale	7 000	04/14/14	07/28/15	666 19	410 54		255 65			
Sale	3 000	04/14/14	09/28/15	266 39	175 95		90 44			
Sale	1 000	04/14/14	09/28/15	89 21	58 65		30 56			
Sale	8 000	07/01/14	09/28/15	713 69	546 05		167 64			
Sale	5 000	07/01/14	10/23/15	513 05	341 28		171 77			

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FACEBOOK INC COM USD0 000006 CL A, FB, 30303M102										
Sale	4 000	07/28/14	10/23/15	410 44	298 50		111 94			
Sale	5 000	07/28/14	10/27/15	518 51	373 12		145 39			
Sale	4 000	07/28/14	10/28/15	416 15	298 50		117 65			
Sale	2 000	07/28/14	11/11/15	217 38	149 25		68 13			
Sale	3 000	07/30/14	11/11/15	326 08	224 84		101 24			
Sale	7 000	07/30/14	11/16/15	727 47	524 64		202 83			
Sale	1 000	09/29/14	11/16/15	103 92	78 61		25 31			
Subtotals				10,228.21	6,652.27					
GILEAD SCIENCES INC, GILD, 375558103										
Sale	1 000	06/06/13	03/05/15	103 68	50 31		53 37			
Sale	6 000	06/18/13	03/06/15	613 12	308 70		304 42			
Sale	4 000	06/18/13	03/17/15	399 95	205 80		194 15			
Sale	1 000	06/18/13	04/02/15	98 28	51 45		46 83			
Sale	5 000	06/25/13	04/02/15	491 39	249 03		242 36			
Sale	1 000	06/27/13	04/02/15	98 27	51 10		47 17			
Sale	3 000	06/27/13	05/13/15	319 24	153 31		165 93			
Sale	2 000	06/27/13	09/28/15	190 16	102 21		87 95			
Sale	2 000	07/29/13	09/28/15	190 16	123 78		66 38			
Sale	5 000	07/29/13	10/07/15	499 14	309 45		189 69			
Sale	2 000	01/16/14	10/07/15	199 66	155 81		43 85			
Sale	4 000	01/16/14	11/10/15	435 95	311 62		124 33			
Sale	3 000	01/16/14	11/16/15	311 33	233 71		77 62			

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GILEAD SCIENCES INC, GILD, 375558103										
Sale	4 000	01/16/14	12/21/15	411 89	311 62		100 27			
Sale	1 000	01/24/14	12/21/15	102 97	81 33		21 64			
Subtotals				4,465.19	2,699.23					
GOOGLE INC CL A, 38259P508										
Sale	1 000	01/16/14	01/28/15	515 65	579 32		-63 67			
GOOGLE INC CL C, 38259P706										
Sale	1 000	08/08/11	03/05/15	576 03	274 13		301 90			
Sale	1 000	07/27/12	04/01/15	543 28	312 00		231 28			
Sale	1 000	10/04/12	04/01/15	543 28	382 32		160 96			
Sale	1 000	01/10/13	04/01/15	543 28	367 65		175 63			
Sale	1 000	02/28/13	05/13/15	529 14	402 11		127 03			
Sale	1 000	03/11/13	07/02/15	522 47	417 18		105 29			
Sale	1 000	01/16/14	09/28/15	592 86	577 54		15 32			
Subtotals				3,850.34	2,732.93					
HALLIBURTON CO HOLDING CO FRMLY HALLIBUR, HAL, 406216101										
Sale	6 000	10/23/13	01/02/15	237 81	304 70		-66 89			
HCA HLDGS INC COM USD0 01, HCA, 40412C101										
Sale	3 000	03/28/14	05/13/15	233 69	153 19		80 50			
Sale	6 000	04/28/14	07/06/15	551 94	316 52		235 42			
Sale	3 000	04/28/14	09/28/15	222 49	158 26		64 23			
Sale	4 000	04/28/14	11/16/15	268 48	211 01		57 47			

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HCA HLDGS INC COM USD0 01, HCA, 40412C101									
Sale	7 000	04/28/14	12/22/15	470 95	369 27		101 68		
Sale	15 000	05/23/14	12/22/15	1,009 19	797 78		211 41		
Subtotals				2,756.74	2,006.03				
HONEYWELL INTL INC, HON, 438516106									
Sale	2 000	01/16/14	03/05/15	206 22	180 08		26 14		
Sale	4 000	01/16/14	05/13/15	417 54	360 17		57 37		
Sale	3 000	01/16/14	07/20/15	316 78	270 12		46 66		
Sale	4 000	02/19/14	07/20/15	422 37	374 08		48 29		
Sale	4 000	02/20/14	07/20/15	422 37	375 01		47 36		
Sale	9 000	02/28/14	09/24/15	844 30	853 17		-8 87		
Sale	5 000	03/11/14	09/28/15	463 25	472 75		-9 50		
Sale	3 000	03/18/14	09/28/15	275 43	280 80		-5 37		
Sale	4 000	03/18/14	11/16/15	410 67	374 40		36 27		
Sale	1 000	03/24/14	11/16/15	102 67	92 25		10 42		
Sale	5 000	03/24/14	12/15/15	493 85	461 22		32 63		
Subtotals				4,375.45	4,094.05				
NXP SEMICONDUCTORS NV, NXPI, N6596X109									
Sale	1 000	02/13/14	03/05/15	98 92	53 35		45 57		
Sale	6 000	02/13/14	03/09/15	592 68	320 09		272 59		
Sale	5 000	02/13/14	03/18/15	519 19	266 74		252 45		
Sale	1 000	02/13/14	05/13/15	101 71	53 35		48 36		
Sale	5 000	02/13/14	07/07/15	466 55	266 74		199 81		

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2015 Informational Tax Reporting Statement

THE WISDOM CONNECTION INC
Account No BPH-010561 Customer Service 800-333-4573
Recipient ID No **_***8195 Payer's Fed ID Number 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Long-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State State Tax Withheld
NXP SEMICONDUCTORS NV, NXPI, N6596X109									
Sale	2 000	02/13/14	09/28/15	166 01	106 70		59 31		
Sale	3 000	02/13/14	11/16/15	236 72	160 04		76 68		
Subtotals				2,181.78	1,227.01				
PEPSICO INC, PEP, 713448108									
Sale	1 000	10/30/13	03/05/15	97 36	84 90		12 46		
Sale	3 000	10/30/13	03/26/15	287 40	254 68		32 72		
Sale	3 000	01/16/14	03/26/15	287 40	249 32		38 08		
Sale	3 000	01/16/14	04/01/15	284 65	249 31		35 34		
Sale	6 000	02/13/14	04/01/15	569 30	474 92		94 38		
Subtotals				1,526.11	1,313.13				
SALESFORCE COM INC, CRM, 79466L302									
Sale	6 000	04/21/14	04/30/15	428 15	336 13		92 02		
Sale	3 000	04/21/14	04/30/15	214 08	178 18		35 90		
Sale	5 000	04/21/14	05/04/15	358 44	296 97		61 47		
Sale	4 000	11/14/14	11/16/15	304 56	254 74		49 82		
Subtotals				1,305.23	1,066.02				
THERMO FISHER SCIENTIFIC INC, TMO, 883556102									
Sale	1 000	02/04/14	03/05/15	130 85	113 23		17 62		
Sale	1 000	04/29/14	05/13/15	129 69	115 01		14 68		
Sale	2 000	04/29/14	09/01/15	246 02	230 02		16 00		
Sale	3 000	05/23/14	09/01/15	369 04	348 72		20 32		

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Long-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
THERMO FISHER SCIENTIFIC INC, TMO, 883556102									
Sale	2 000	05/23/14	09/28/15	236 05	232 48		3 57		
Sale	2 000	05/23/14	11/16/15	270 84	232 47		38 37		
Sale	2 000	08/18/14	11/16/15	270 83	244 29		26 54		
Sale	4 000	08/18/14	11/19/15	549 55	488 58		60 97		
Subtotals				2,202.87					
2,004.80									
TYCO INTERNATIONAL PLC EUR1 00 ISIN #IE0, TYC, G91442106									
Sale	17 000	01/16/14	01/26/15	719 01	699 26		19 75		
Sale	2 000	01/16/14	03/05/15	85 27	82 27		3 00		
Sale	8 000	01/16/14	04/17/15	339 70	329 06		10 64		
Sale	3 000	05/01/14	05/13/15	117 64	122 07	W 4 43	-4 43		
Sale	17 000	05/01/14	06/10/15	687 37	691 70		-4 33		
Sale	1 000	05/01/14	06/29/15	38 70	40 69		-1 99		
Sale	3 000	05/01/14	06/29/15	116 11	123 16		-7 05		
Sale	8 000	05/12/14	06/29/15	309 64	343 97		-34 33		
Sale	4 000	05/12/14	09/28/15	134 41	171 99	W 37 58	-37 58		
Sale	10 000	05/12/14	11/13/15	349 87	429 97	W 48 06	-80 10		
Sale	4 000	05/28/14	11/13/15	139 95	182 11		-42 16		
Sale	3 000	05/12/14	11/16/15	107 09	132 42		-25 33		
Subtotals				3,144.76					
					3,348.67				

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THE WISDOM CONNECTION INC Account No BPH-010561 Customer Service 800-333-4573
 Recipient ID No **_***8195 Payer's Fed ID Number 04-3523567

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Long-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State State Tax Withheld
UNITEDHEALTH GROUP, UNH, 91324P102									
Sale	8 000	10/24/14	11/12/15	907 01	730 95		176 06		
Sale	2 000	10/24/14	11/16/15	227 82	182 74		45 08		
Subtotals				1,134.83	913.69				
VISA INC COM CL A, V, 92826C839									
Sale	1 000	01/03/14	03/05/15	274 33	221 35		52 98		
Sale	4 000	01/03/14	05/13/15	273 99	221 35		52 64		
Sale	1 000	01/09/14	05/13/15	68 50	55 52		12 98		
Sale	7 000	01/09/14	09/28/15	471 53	388 64		82 89		
Sale	4 000	01/16/14	09/28/15	269 44	221 74		47 70		
Sale	12 000	01/16/14	11/16/15	944 74	665 22		279 52		
Sale	7 000	01/16/14	11/24/15	559 77	388 05		171 72		
Sale	6 000	01/16/14	12/10/15	469 39	332 61		136 78		
Subtotals				3,331.69	2,494.48				
WEATHERFORD INTL PLCORD SHS ISIN #IE00BL, WFT, G48833100									
Sale	4 000	03/07/14	05/13/15	57 41	68 72		-11 31		
Sale	1 000	03/07/14	06/26/15	12 59	17 18		-4 59		
Subtotals				70.00	85.90				
YAHOO INC, YHOO, 984332106									
Sale	3 000	04/08/14	05/13/15	133 06	101 42		31 64		
Sale	3 000	04/08/14	09/28/15	82 51	101 42	W 18 91	-18 91		
Sale	3 000	04/18/14	09/28/15	82 51	130 11	W 47 60	-47 60		

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2015 Informational Tax Reporting Statement

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 Recipient ID No **_***8195 Payer's Fed ID Number 04-3523567

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Long-term transactions

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1a Description of property, Stock or Other Symbol, CUSIP	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld	16 State Tax Withheld
YAHOO INC, YHOO, 984332106									
Sale	6 000	05/17/14	11/16/15	197 82	271 83	-74 01			
Sale	4 000	08/18/14	11/16/15	131 87	149 73	-17 86			
Subtotals			627.77	754.51					
TOTALS			71,230.62	52,166.47			0.00		
Long-Term Realized Gain						20,354.92			
Long-Term Realized Loss						-1,290.77			
Wash Sale Loss Disallowed					344.53				
Market Discount					0.00				

(a) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium
 Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments, unit investment trusts, or securities of foreign issuers

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2015 Informational Tax Reporting Statement

THE WISDOM CONNECTION INC Account No **BPD-008214** Customer Service 800-333-4573
 Recipient ID No ****_***8195** Payer's Fed ID Number 04-3523567

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Short-term transactions

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld	16 State Tax Withheld
HARDING LOEVNER INTLSMALL CO PORT INV CL, HLMSX, 412295883										
Sale	109 117	01/06/15	03/19/15	1,477 44	1,387 97		89 47			
LAZARD EMERGING MKTSEQUITY OPEN CL SHRS, LZOEX, 52106N764										
Sale	0 403	12/23/14	10/21/15	6 10	7 19		-1 09			
Sale	43 545	12/23/14	10/21/15	659 27	776 84		-117 57			
Sale	71 855	12/23/14	10/21/15	1,087 88	1,281 90		-194 02			
Sale	120 178	03/19/15	10/21/15	1,819 49	2,063 46		-243 97			
Sale	13 069	08/24/15	10/21/15	197 89	183 88		14 01			
Subtotals				3,770.63	4,313.27					
WESTCORE INTERNATL SMALL CAP FUND, WTIIFX, 957904550										
Sale	0 572	12/17/14	01/06/15	9 50	9 38		0 12			
Sale	47 839	12/17/14	01/06/15	794 12	784 08		10 04			
Subtotals				803.62	793.46					
WISDOMTREE TR EMERGING MKTS ISIN #US9771, DGS, 97717W281										
Sale	46 000	01/24/14	01/06/15	1,945 39	2,018 17		-72 78			
Sale	0 970	03/28/14	01/06/15	41 02	44 57		-3 55			
Sale	4 641	06/27/14	01/06/15	196 27	221 93		-25 66			
Sale	6 150	09/26/14	01/06/15	260 09	288 03		-27 94			
Sale	2 562	12/26/14	01/06/15	108 36	110 38		-2 02			
Subtotals				2,551.13	2,683.08					

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2015 Informational Tax Reporting Statement

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Recipient ID No **_*8195 Payer's Fed ID Number 04-3523567

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Short-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State State Tax Withheld	16 State Tax Withheld
TOTALS			8,602.82	9,177.78		113.64 -688.60	0.00		
Short-Term Realized Gain									
Short-Term Realized Loss									
Wash Sale Loss Disallowed					0.00				
Market Discount					0.00				

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 Recipient ID No **-*8195 Payer's Fed ID Number 04-3523567

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Long-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State State Tax Withheld
ASTON/LMCG SMALL CAPGROWTH FUND CL N, ACWDX, 00080Y652									
Sale	323 834	09/17/12	03/05/15	5,000 00	3,928 11		1,071 89		
LAZARD EMERGING MKTSEQUITY OPEN CL SHRS, LZOEX, 52106N764									
Sale	855 535	03/11/09	01/06/15	14,595 43	8,290 13		6,305 30		
Sale	94 901	05/22/09	01/06/15	1,619 01	1,328 61		290 40		
Sale	971 946	05/22/09	10/21/15	14,715 26	13,607 25		1,108 01		
Sale	602 448	07/29/09	10/21/15	9,121 06	9,350 00		-228 94		
Sale	112 353	12/30/09	10/21/15	1,701 02	2,047 07		-346 05		
Sale	0 604	08/10/10	10/21/15	9 14	12 03		-2 89		
Sale	36 976	12/29/10	10/21/15	559 82	803 12		-243 30		
Sale	3 018	08/10/11	10/21/15	45 69	59 15		-13 46		
Sale	117 945	12/29/11	10/21/15	1,785 69	2,008 60		-222 91		
Sale	119 794	12/29/11	10/21/15	1,813 68	2,040 10		-226 42		
Sale	47 284	12/26/12	10/21/15	715 88	927 23		-211 35		
Sale	100 908	12/26/12	10/21/15	1,527 75	1,978 81		-451 06		
Sale	540 444	08/21/13	10/21/15	8,182 32	9,673 95		-1,491 63		
Sale	58 586	12/24/13	10/21/15	886 99	1,118 99		-232 00		
Sale	67 985	12/24/13	10/21/15	1,029 29	1,298 52		-269 23		
Sale	234 924	01/24/14	10/21/15	3,556 75	4,169 90		-613 15		
Sale	30 047	08/12/14	10/21/15	454 91	623 48		-168 57		
Subtotals				62,319.69	59,336.94				

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2015 Informational Tax Reporting Statement

THE WISDOM CONNECTION INC
 Account No BPD-008214 Customer Service 800-333-4573
 Recipient ID No **_***8195 Payer's Fed ID Number 04-3523567

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Long-term transactions

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1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax	16 State Tax Withheld
SPDR INDEX SHS FDS S&P EMERGING ASIA PAC, GMF, 78463X301										
Sale	613 000	12/19/12	01/06/15	49,958 70	47,427 81		2,530 89			
Sale	8 007	01/04/13	01/06/15	652 56	616 74		35 82			
Sale	8 768	07/03/13	01/06/15	714 58	630 11		84 47			
Sale	343 225	08/21/13	01/06/15	27,972 39	24,392 99		3,579 40			
Sale	407 000	08/21/13	03/19/15	35,395 03	28,925 48		6,469 55			
Subtotals				114,693.26	101,993.13					
VANGUARD INDEX FDS VANGUARD GROWTH VIPER, VUG, 922908736										
Sale	125 000	05/22/09	01/06/15	12,703 32	5,198 17		7,505 15			
Sale	767 000	05/22/09	03/19/15	83,936 63	31,896 00		52,040 63			
Sale	332 000	05/22/09	08/05/15	36,834 75	13,806 35		23,028 40			
Subtotals				133,474.70	50,900.52					
VANGUARD INDEX FDS VANGUARD VALUE VIPERS, VTV, 922908744										
Sale	178 000	05/22/09	01/06/15	14,639 76	6,941 59		7,698 17			
Sale	290 000	05/22/09	08/05/15	24,478 44	11,309 34		13,169 10			
Subtotals				39,118.20	18,250.93					
VANGUARD INTL EQUITYINDEX FDS FTSE EUROPE, VGK, 922042874										
Sale	83 000	01/24/14	03/19/15	4,521 83	4,776 32	W 36 23	-254 49			
Sale	1,092 000	01/24/14	08/05/15	60,791 18	62,840 32		-2,049 14			
Subtotals				65,313.01	67,616.64					

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2015 Informational Tax Reporting Statement

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 Recipient ID No **_***8195 Payer's Fed ID Number 04-3523567

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Long-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld	16 State Tax Withheld
WESTCORE INTERNAT'L SMALL CAP FUND, WTIFF, 957904550										
Sale	1,406 181	12/19/12	01/06/15	23,342 60	25,339 38		-1,996 78			
Sale	19 004	12/26/12	01/06/15	315 47	338 47		-23 00			
Sale	50 065	12/20/13	01/06/15	831 08	1,013 32		-182 24			
Subtotals				24,489.15	26,691.17					
WISDOMTREE TR EMERGING MKTS ISIN #US9771, DGS, 97717W281										
Sale	367 000	12/19/12	01/06/15	15,520 82	17,766 47	W 2 25	-2,245 65			
Sale	1 510	12/31/12	01/06/15	63 86	73 49		-9 63			
Sale	0 520	03/28/13	01/06/15	21 99	26 62		-4 63			
Sale	6 758	06/28/13	01/06/15	285 80	312 28		-26 48			
Sale	60 000	08/21/13	01/06/15	2,537 46	2,659 32		-121 86			
Sale	4 460	09/27/13	01/06/15	188 62	211 06		-22 44			
Sale	2 429	12/31/13	01/06/15	102 72	111 51		-8 79			
Cash In Lieu	0 367	12/19/12	01/09/15	15 52	18 06		-2 54			
Subtotals				18,736.79	21,178.81					
TOTALS				463,144.80	349,896.25			0.00		
			Long-Term Realized Gain				124,917.18			
			Long-Term Realized Loss				-11,668.63			
			Wash Sale Loss Disallowed			38.48				
			Market Discount			0.00				

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2015 Informational Tax Reporting Statement

THE WISDOM CONNECTION INC Account No BPH-010049 Customer Service 800-333-4573
 Recipient ID No **_***8195 Payer's Fed ID Number 04-3523567

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Short-term transactions

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax	16 State Tax Withheld
ABBVIE INC COM USD0 01, ABBV, 00287Y109									
Sale	7 000	03/12/15	05/12/15	453 56	406 42	47 14			
Sale	10 000	03/12/15	09/28/15	530 30	580 60	-50 30			
Sale	12 000	03/12/15	11/16/15	715 90	696 72	19 18			
Subtotals			1,699.76	1,683.74					
ACTAVIS PLC USD0 0001, G0083B108									
Cash In Lieu	0 681	03/17/15	03/17/15	209 41	207 61	1 80			
AFFILIATED MANAGERS GROUP, AMG, 008252108									
Sale	13 000	06/10/15	09/01/15	2,345 86	2,911 59	-565 73			
Sale	5 000	07/01/15	09/01/15	902 26	1,098 20	-195 94			
Subtotals			3,248.12	4,009.79					
AKAMAI TECHNOLOGIES INC COM ISIN #US0097, AKAM, 00971T101									
Sale	3 000	02/27/15	03/05/15	212 41	208 74	3 67			
Sale	3 000	02/27/15	05/12/15	227 44	208 74	18 70			
Sale	5 000	02/27/15	09/28/15	340 89	347 90	-7 01			
Sale	5 000	02/27/15	11/16/15	293 49	347 90	-54 41			
Sale	40 000	02/27/15	11/18/15	2,348 84	2,783 18	-434 34			
Subtotals			3,423.07	3,896.46					

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2015 Informational Tax Reporting Statement

THE WISDOM CONNECTION INC
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 Recipient ID No **_***8195 Payer's Fed ID Number 04-3523567

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Short-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld	16 State Tax Withheld
ALEXION PHARM INC, ALXN, 015351109										
Sale	3 000	08/04/15	09/28/15	435 11	590 22	W 155 11	-155 11			
Sale	3 000	08/04/15	11/16/15	495 26	590 22		-94 96			
Subtotals				930.37	1,180.44					
ALLERGAN INC, 018490102										
Sale	1 000	10/14/14	03/05/15	235 30	180 84		54 46			
Merger	12 000	10/14/14	03/17/15	2,898 62	2,170 10(f)		728 52			
Merger	17 000	10/31/14	03/17/15	4,106 37	3,261 45(f)		844 92			
Subtotals				7,240.29	5,612.39					
ALLERGAN PLC COM USD0 0001, AGN, G0177J108										
Sale	2 000	03/17/15	09/28/15	520 13	610 00		-89 87			
Sale	2 000	03/17/15	11/16/15	593 10	610 00	W 16 90	-16 90			
Subtotals				1,113.23	1,220.00					
AMERIPRISE FINL INC COM, AMP, 03076C106										
Sale	1 000	01/07/15	03/05/15	134 48	126 69		7 79			
Sale	1 000	01/07/15	05/12/15	124 99	126 69		-1 70			
Sale	4 000	01/07/15	09/28/15	415 59	506 76		-91 17			
Sale	4 000	01/07/15	11/16/15	447 47	506 75		-59 28			
Sale	16 000	01/07/15	12/22/15	1,707 73	2,027 02		-319 29			
Sale	13 000	03/30/15	12/22/15	1,387 53	1,702 54		-315 01			
Subtotals				4,217.79	4,996.45					

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BOEING CO, BA, 097023105										
Sale	2 000	08/26/14	03/05/15	309 15	257 48		51 67			
Sale	2 000	08/26/14	05/12/15	291 75	257 48		34 27			
Subtotals				600.90	514.96					
CARNIVAL CORP PAIREDCTF ISIN #PA14365830, CCL, 143658300										
Sale	5 000	12/05/14	03/05/15	227 34	223 50		3 84			
Sale	4 000	12/05/14	05/12/15	184 35	178 80		5 55			
Sale	10 000	12/05/14	09/28/15	484 59	447 00		37 59			
Sale	12 000	12/05/14	11/16/15	601 90	536 40		65 50			
Subtotals				1,498.18	1,385.70					
CATAMARAN CORP COM ISIN #CA148871023 SE, 148887102										
Sale	29 000	05/28/14	04/01/15	1,726 99	1,257 41		469 58			
CVS HEALTH CORP COM, CVS, 126650100										
Sale	6 000	05/21/15	09/28/15	579 04	628 16		-49 12			
Sale	4 000	05/21/15	11/16/15	369 59	418 77	W 49 18	-49 18			
Subtotals				948.63	1,046.93					
DISCOVERY COMMUNICATIONS INC NEW COM SER, DISCA, 25470F104										
Sale	31 000	04/02/14	02/05/15	903 50	1,327 78		-424 28			
Sale	20 000	05/15/14	02/05/15	582 90	739 53		-156 63			
Sale	60 000	09/05/14	02/05/15	1,748 71	2,619 16		-870 45			
Subtotals				3,235.11	4,686.47					

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EXPEDIA INC DEL COM NEW, EXPE, 30212P303										
Sale	5 000	03/20/14	03/05/15	458 92	378 58		80 34			
EXPRESS SCRIPTS HLDGCO COM, ESRX, 30219G108										
Sale	2 000	04/02/15	05/12/15	172 18	169 46		2 72			
Sale	6 000	04/02/15	09/28/15	479 81	508 37		-28 56			
Sale	6 000	04/02/15	11/16/15	505 55	508 38		-2 83			
Subtotals				1,157.54	1,186.21					
HOME DEPOT INC COM ISIN #US4370761029 SE, HD, 437076102										
Sale	3 000	05/26/15	09/28/15	343 07	332 88		10 19			
Sale	4 000	05/26/15	11/16/15	477 23	443 84		33 39			
Subtotals				820.30	776.72					
HONEYWELL INTL INC, HON, 438516106										
Sale	2 000	12/11/14	03/05/15	206 27	196 21		10 06			
Sale	2 000	12/11/14	05/12/15	204 61	196 21		8 40			
Sale	5 000	12/11/14	09/28/15	460 55	490 52		-29 97			
Sale	3 000	12/11/14	11/16/15	306 50	294 31		12 19			
Subtotals				1,177.93	1,177.25					
MANPOWERGROUP INC COM, MAN, 56418H100										
Sale	6 000	07/01/15	09/28/15	479 63	540 04		-60 41			
Sale	5 000	07/01/15	11/16/15	433 49	450 03		-16 54			
Subtotals				913.12	990.07					

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MASTERCARD INC CL A, MA, 57636Q104										
Sale	3 000	09/18/14	03/05/15	277 25	232 23		45 02			
Sale	3 000	09/18/14	05/12/15	277 85	232 23		45 62			
Subtotals				555.10	464.46					
MCCORMICK & CO INC COM NON VTG ISIN #US57, MKC, 579780206										
Sale	3 000	02/18/15	03/05/15	223 49	225 91	W 2 42	-2 42			
Sale	4 000	02/18/15	05/12/15	309 91	301 21		8 70			
Sale	7 000	02/18/15	09/28/15	572 44	527 11		45 33			
Sale	7 000	02/18/15	11/16/15	578 26	527 11		51 15			
Subtotals				1,684.10	1,581.34					
PRICELINE GROUP INC THE, PCLN, 741503403										
Sale	1 000	08/11/15	12/15/15	1,312 57	1,302 11		10 46			
TERADATA CORP DEL COM, TDC, 88076W103										
Sale	73 000	09/09/14	02/05/15	3,044 62	3,339 20		-294 58			
TJX COS INC NEW COM ISIN #US8725401090 S, TJX, 872540109										
Sale	5 000	06/19/14	03/05/15	343 70	276 39		67 31			
Sale	3 000	06/19/14	05/12/15	199 70	165 83		33 87			
Subtotals				543.40	442.22					
TWENTY-FIRST CENTY FOX INC CL A, FOXA, 90130A101										
Sale	6 000	08/06/14	03/05/15	210 11	196 42		13 69			
Sale	6 000	08/06/14	05/12/15	196 88	196 42		0 46			

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TWENTY-FIRST CENTY FOX INC CL A, FOXA, 90130A101										
Sale	46 000	08/26/14	08/07/15	1,386 65	1,633 44		-246 79			
Subtotals				1,793 64	2,026 28					
V F CORP, VFC, 918204108										
Sale	4 000	10/17/14	03/05/15	304 88	256 60		48 28			
Sale	2 000	10/17/14	05/12/15	142 95	128 30		14 65			
Sale	7 000	10/17/14	09/28/15	475 93	449 04		26 89			
Subtotals				923 76	833 94					
VERIZON COMMUNICATIONS, VZ, 92343V104										
Sale	4 000	07/18/14	03/05/15	195 87	203 25		-7 38			
Sale	25 000	07/18/14	03/12/15	1,216 22	1,270 32		-54 10			
Sale	4 000	07/18/14	05/12/15	198 63	203 25		-4 62			
Subtotals				1,610 72	1,676 82					
TOTALS				46,087.57	47,873.55			0.00		
			Short-Term Realized Gain				2,962.90			
			Short-Term Realized Loss				-4,748.88			
			Wash Sale Loss Disallowed			223.61				
			Market Discount			0.00				

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ALPHABET INC CAP STKCL A, GOOGL, 02079K305										
Sale	1 000	07/26/10	11/16/15	741 07	243 47		497 60			
AMAZON COM INC, AMZN, 023135106										
Sale	1 000	06/15/12	03/05/15	387 71	216 72		170 99			
Sale	3 000	06/15/12	04/28/15	1,294 59	650 14		644 45			
Sale	1 000	05/09/13	05/12/15	431 84	261 10		170 74			
Sale	6 000	05/09/13	07/24/15	3,224 29	1,566 60		1,657 69			
Sale	1 000	04/25/14	11/16/15	631 03	304 92		326 11			
Subtotals				5,969.46	2,999.48					
AMERICAN EXPRESS CO, AXP, 025816109										
Sale	4 000	09/14/12	03/05/15	324 61	236 31		88 30			
Sale	2 000	09/14/12	05/12/15	158 54	118 16		40 38			
Sale	33 000	09/14/12	07/01/15	2,583 89	1,949 58		634 31			
Sale	2 000	09/14/12	07/01/15	156 60	125 72		30 88			
Sale	14 000	10/17/12	07/01/15	1,096 20	829 88		266 32			
Sale	14 000	04/10/13	07/01/15	1,096 20	916 67		179 53			
Subtotals				5,416.04	4,176.32					
APPLE INC, AAPL, 037833100										
Sale	2 000	10/13/08	03/05/15	253 20	30 10		223 10			
Sale	5 000	10/13/08	05/12/15	632 96	75 25		557 71			
Sale	9 000	10/13/08	09/28/15	1,016 00	135 46		880 54			

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APPLE INC, AAPL, 037833100									
Sale	7 000	10/13/08	11/16/15	793 92	105 36		688 56		
Subtotals				2,696.08	346.17				
BIOGEN IDEC INC, BIIB, 09062X103									
Sale	1 000	01/05/12	03/05/15	424 05	115 06		308 99		
Sale	3 000	01/05/12	03/12/15	1,220 16	345 17		874 99		
Sale	3 000	01/05/12	03/24/15	1,356 22	345 17		1,011 05		
Sale	2 000	01/05/12	09/28/15	546 00	230 11		315 89		
Sale	1 000	01/05/12	11/16/15	279 09	115 06		164 03		
Subtotals				3,825.52	1,150.57				
BOEING CO, BA, 097023105									
Sale	15 000	08/26/14	09/01/15	1,918 78	1,931 14		-12 36		
Sale	3 000	08/26/14	09/28/15	386 03	386 23		-0 20		
Sale	3 000	08/26/14	11/16/15	430 46	386 22		44 24		
Subtotals				2,735.27	2,703.59				
BRISTOL MYERS SQUIBB, BMY, 110122108									
Sale	6 000	02/11/14	03/05/15	397 01	316 83		80 18		
Sale	5 000	02/11/14	05/12/15	337 34	264 03		73 31		
Sale	22 000	02/11/14	08/04/15	1,426 60	1,161 72		264 88		
Sale	8 000	02/11/14	09/28/15	461 47	422 44		39 03		
Sale	5 000	02/11/14	11/16/15	321 99	264 03		57 96		

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BRISTOL MYERS SQUIBB, BMY, 110122108										
Sale	4 000	02/25/14	11/16/15	257 60	215 95		41 65			
Subtotals				3,202.01	2,645.00					
CATAMARAN CORP COM ISIN #CA1488871023 SE, 148887102										
Sale	6 000	02/25/14	03/05/15	298 74	313 68		-14 94			
Sale	54 000	02/25/14	04/01/15	3,215 79	2,823 12		392 67			
Sale	36 000	02/27/14	04/01/15	2,143 86	1,641 12		502 74			
Subtotals				5,658.39	4,777.92					
CELGENE CORP, CELG, 151020104										
Sale	3 000	01/05/12	03/05/15	361 86	102 56		259 30			
Sale	8 000	01/05/12	03/12/15	951 02	273 50		677 52			
Sale	3 000	01/05/12	05/12/15	342 02	102 56		239 46			
Sale	5 000	01/05/12	09/28/15	527 44	170 94		356 50			
Sale	6 000	01/05/12	11/16/15	637 43	205 12		432 31			
Subtotals				2,819.77	854.68					
CERNER CORP, CERN, 156782104										
Sale	2 000	01/05/12	03/05/15	144 88	61 88		83 00			
Sale	2 000	01/05/12	05/12/15	135 35	61 88		73 47			
Sale	5 000	01/05/12	09/28/15	291 90	154 71		137 19			
Sale	6 000	01/05/12	11/16/15	340 07	185 65		154 42			
Subtotals				912.20	464.12					

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COGNIZANT TECH SOLUTIONS CORP, CTSH, 192446102										
Sale	6 000	12/19/13	03/05/15	372 49	291 29		81 20			
Sale	4 000	12/19/13	05/12/15	250 31	194 19		56 12			
Sale	9 000	12/19/13	09/28/15	541 70	436 93		104 77			
Sale	9 000	12/19/13	11/16/15	590 11	436 93		153 18			
Subtotals				1,754.61						
					1,359.34					
COSTCO WHOLESALE CORP, COST, 22160K105										
Sale	1 000	01/18/12	03/05/15	150 94	81 36		69 58			
Sale	2 000	01/18/12	05/12/15	289 94	162 73		127 21			
Sale	4 000	01/18/12	09/28/15	573 86	325 46		248 40			
Sale	4 000	01/18/12	11/16/15	619 50	325 46		294 04			
Sale	6 000	01/18/12	12/09/15	954 37	488 18		466 19			
Sale	3 000	04/23/12	12/09/15	477 18	259 79		217 39			
Subtotals				3,065.79						
					1,642.98					
EBAY INC, EBAY, 278642103										
Sale	5 000	01/16/14	03/05/15	294 22	269 46		24 76			
Sale	3 000	01/16/14	05/12/15	175 62	161 67		13 95			
Sale	22 000	01/16/14	09/01/15	588 58	490 63		97 95			
Sale	19 000	02/20/14	09/01/15	508 32	432 30		76 02			
Sale	24 000	05/13/14	09/01/15	642 08	512 09		129 99			
Subtotals				2,208.82						
					1,866.15					

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EXPEDIA INC DEL COM NEW, EXPE, 30212P303									
Sale	2 000	03/20/14	05/12/15	206 75	151 43		55 32		
Sale	17 000	03/20/14	05/26/15	1,895 42	1,287 18		608 24		
Sale	16 000	03/20/14	08/04/15	1,989 06	1,211 47		777 59		
Sale	3 000	04/10/14	09/28/15	351 14	209 36		141 78		
Sale	4 000	04/10/14	11/16/15	485 47	279 15		206 32		
Subtotals				4,927.84	3,138.59				
FACEBOOK INC COM USD0 000006 CL A, FB, 30303M102									
Sale	3 000	05/16/13	03/05/15	243 82	79 46		164 36		
Sale	3 000	05/16/13	05/12/15	233 03	79 45		153 58		
Sale	8 000	05/16/13	09/28/15	712 54	211 88		500 66		
Sale	5 000	05/16/13	11/16/15	508 29	132 43		375 86		
Subtotals				1,697.68	503.22				
FEDEX CORP COM ISIN #US31428X1063 SEDOL, FDX, 31428X106									
Sale	1 000	05/03/13	03/05/15	174 33	94 81		79 52		
Sale	2 000	05/03/13	05/12/15	346 82	189 62		157 20		
Sale	3 000	05/03/13	09/28/15	425 24	284 43		140 81		
Sale	3 000	05/03/13	11/16/15	478 91	284 43		194 48		
Subtotals				1,425.30	853.29				
GILEAD SCIENCES INC, GILD, 3755558103									
Sale	4 000	04/23/12	03/05/15	414 79	102 70		312 09		
Sale	18 000	04/23/12	03/12/15	1,796 80	462 14		1,334 66		

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GILEAD SCIENCES INC, GILD, 375558103										
Sale	3 000	04/23/12	05/12/15	317 69	77 02		240 67			
Sale	4 000	04/23/12	09/28/15	383 35	102 70		280 65			
Sale	5 000	04/23/12	11/16/15	509 70	128 37		381 33			
Subtotals				3,422.33	872.93					
GOOGLE INC CL A, 38259P508										
Sale	1 000	07/26/10	05/12/15	539 47	243 47		296 00			
Sale	1 000	07/26/10	09/28/15	622 72	243 48		379 24			
Subtotals				1,162.19	486.95					
INTUITIVE SURGICAL INC COM NEW, ISRG, 46120E602										
Sale	1 000	07/18/13	05/12/15	497 99	421 86		76 13			
Sale	1 000	07/18/13	09/28/15	463 50	421 86		41 64			
Sale	1 000	07/18/13	11/16/15	499 99	421 86		78 13			
Subtotals				1,461.48	1,265.58					
MASTERCARD INC CL A, MA, 57636Q104										
Sale	7 000	09/18/14	09/28/15	619 76	541 87		77 89			
Sale	6 000	09/18/14	11/16/15	584 57	464 46		120 11			
Sale	9 000	09/18/14	11/18/15	886 86	696 69		190 17			
Subtotals				2,091.19	1,703.02					

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Recipient ID No **_***8195 Payer's Fed ID Number 04-3523567

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Long-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

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PAYPAL HLDGS INC COM, PYPL, 70450Y103										
Sale	7 000	01/16/14	09/28/15	227 77	221 13		6 64			
Sale	15 000	01/16/14	11/16/15	526 96	473 85		53 11			
Subtotals				754.73	694.98					
ROBERT HALF INTL INC, RHI, 770323103										
Sale	4 000	09/06/13	03/05/15	245 63	149 10		96 53			
Sale	4 000	09/06/13	05/12/15	225 16	149 10		76 06			
Sale	25 000	09/06/13	07/01/15	1,390 08	931 90		458 18			
Sale	53 000	09/06/13	09/24/15	2,664 30	1,975 63		688 67			
Subtotals				4,525.17	3,205.73					
SALESFORCE COM INC, CRM, 79466L302										
Sale	4 000	05/24/13	03/05/15	262 43	169 48		92 95			
Sale	4 000	05/24/13	05/12/15	287 85	169 48		118 37			
Sale	14 000	05/24/13	06/10/15	1,023 94	593 17		430 77			
Sale	5 000	05/24/13	09/28/15	348 04	211 84		136 20			
Sale	3 000	05/24/13	11/16/15	225 18	127 11		98 07			
Sale	3 000	05/24/13	11/16/15	225 18	116 97		108 21			
Subtotals				2,372.62	1,388.05					
STARBUCKS CORP, SBUX, 855244109										
Sale	3 000	12/18/12	03/05/15	281 12	164 36		116 76			
Sale	8 000	12/18/12	05/12/15	399 83	219 15		180 68			
Sale	20 000	12/18/12	06/10/15	1,056 63	547 86		508 77			

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STARBUCKS CORP, SBUX, 855244109										
Sale	19 000	01/02/13	06/10/15	1,003 79	518 29		485 50			
Sale	8 000	01/02/13	09/28/15	447 67	218 23		229 44			
Sale	10 000	01/02/13	11/16/15	598 88	272 79		326 09			
Subtotals				3,787.92	1,940.68					
STERICYCLE INC COM ISIN #US8589121081 SE, SRCL, 858912108										
Sale	2 000	11/01/12	03/05/15	271 74	191 52		80 22			
Sale	1 000	11/01/12	05/12/15	134 40	95 76		38 64			
Sale	3 000	11/01/12	09/28/15	414 35	287 29		127 06			
Sale	1 000	11/01/12	11/16/15	122 55	95 76		26 79			
Sale	1 000	12/20/12	11/16/15	122 54	92 81		29 73			
Subtotals				1,065.58	763.14					
TJX COS INC NEW COM ISIN #US8725401090 S, TJX, 872540109										
Sale	9 000	06/19/14	09/28/15	623 33	497 50		125 83			
Sale	8 000	06/19/14	11/16/15	512 39	442 22		70 17			
Subtotals				1,135.72	939.72					
TWENTY-FIRST CENTY FOX INC CL A, FOXA, 90130A101										
Sale	75 000	08/06/14	08/07/15	2,260 83	2,455 26		-194 43			
V F CORP, VFC, 918204108										
Sale	5 000	10/17/14	11/16/15	309 84	320 74		-10 90			

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VERIZON COMMUNICATIONS, VZ, 92343V104										
Sale	9 000	07/18/14	09/28/15	394 51	457 32		-62 81			
Sale	7 000	07/18/14	11/16/15	313 74	355 69		-41 95			
Subtotals				708.25	813.01					
VISA INC COM CL A, V, 92826C839										
Sale	2 000	06/14/12	03/05/15	549 16	233 03		316 13			
Sale	3 000	06/14/12	05/12/15	206 74	87 39		119 35			
Sale	10 000	06/14/12	09/28/15	676 59	291 29		385 30			
Sale	10 000	06/14/12	11/16/15	780 78	291 29		489 49			
Subtotals				2,213.27	903.00					
WALGREENS BOOTS ALLIANCE INC COM ISIN #U, WBA, 931427108										
Sale	2 000	02/20/13	03/05/15	166 28	83 97		82 31			
Sale	1 000	03/12/13	03/05/15	83 14	41 08		42 06			
Sale	4 000	03/12/13	05/12/15	339 19	164 31		174 88			
Sale	55 000	03/12/13	05/21/15	4,781 50	2,259 27		2,522 23			
Subtotals				5,370.11	2,548.63					
YUM BRANDS INC, YUM, 988498101										
Sale	2 000	01/05/12	03/05/15	161 20	117 32		43 88			
Sale	3 000	01/05/12	05/12/15	272 00	175 97		96 03			
Sale	14 000	01/05/12	09/24/15	1,096 45	821 21		275 24			
Sale	4 000	01/05/12	09/28/15	305 11	234 63		70 48			
Sale	2 000	01/05/12	10/12/15	142 10	117 31		24 79			

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YUM BRANDS INC, YUM, 988498101										
Sale	26 000	11/22/13	10/12/15	1,847 28	2,009 13		-161 85			
Subtotals				3,824.14	3,475.57					
TOTALS				85,521.22	53,501.88			0.00		
Long-Term Realized Gain										
Long-Term Realized Loss										
Wash Sale Loss Disallowed										
Market Discount										
						0.00	32,518.78			
						0.00	-499.44			

- (a) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium
- (f) Gain/loss information for this transaction is provided based on information available from the company or other sources regarding the aggregate cash and fair market value of shares and other property received on the date of the merger Consult your tax advisor for information on how to report this transaction on your return
- Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments, unit investment trusts, or securities of foreign issuers

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Short-term transactions

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State	16 State Tax Withheld
AGEAS SPONSORED ADR NE ISIN #US00844W208, AGESY, 00844W208										
Sale	2 000	08/13/15	11/16/15	85 65	84 94		0 71			
AIA GROUP LTD SPONSORED ADR ISIN #US0013, AAGIY, 001317205										
Sale	7 000	05/18/15	11/16/15	169 46	189 34		-19 88			
AIRBUS GROUP SE UNSPON ADR EA REPR 0 25, EADSY, 009279100										
Sale	8 000	05/18/15	11/16/15	136 47	139 20		-2 73			
ALIBABA GROUP HLDG LTD, BABA, 01609W102										
Sale	10 000	04/27/15	08/13/15	750 15	850 17		-100 02			
ASAHI KASEI CORP ADRISIN #US0434001006 S, AHKSY, 043400100										
Sale	14 000	10/21/15	12/07/15	185 50	172 12		13 38			
ASTRA INTERNATIONAL UNSP ADR EA REPR 20, PTAIY, 69367X109										
Sale	81 000	06/19/14	03/03/15	985 83	983 33		2 50			
BANCO BRADESCO SA SPADR PFD NEW/ISIN # U, BBD, 059460303										
Cash In Lieu	0 200	04/07/15	04/07/15	1 99	2 27		-0 28			
BANCO DE CHILE SPONSORED ADR ISIN #US059, BCH, 059520106										
Sale	12 000	12/15/14	03/03/15	834 71	809 64		25 07			
BANCO SANTANDER SA ADR EACH 1 REPR 1 ORD, SAN, 05964H105										
Sale	80 000	12/15/14	12/07/15	418 23	658 40		-240 17			

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BANK MANDIRI(PERSERO) UNSP ADR EACH REP, PPERY, 69367U105											
Sale	57 000	03/03/15	08/13/15	364 80	523 21			-158 41			
BANK RAKYAT INDONESIA UNSP ADR EACH REP, BKRYK, 69366X100											
Sale	22 000	03/03/15	11/19/15	348 30	439 56			-91 26			
BT GROUP PLC ADR ISIN #US05577E1010 SEDO, BT, 05577E101											
Sale	3 000	12/15/14	11/16/15	220 51	188 33			32 18			
Sale	5 000	12/15/14	12/07/15	360 54	313 89			46 65			
Subtotals				581.05	502.22						
CANADIAN NATL RY CO COM ISIN #CA13637510, CNI, 136375102											
Sale	16 000	09/10/14	03/03/15	1,092 37	1,165 48			-73 11			
Sale	5 000	09/10/14	05/18/15	309 62	364 21			-54 59			
Sale	2 000	12/15/14	05/18/15	123 85	127 81			-3 96			
Subtotals				1,525.84	1,657.50						
CAP GEMINI ADR EACH REP 1/2 ORD EUR8, CGEMY, 139098107											
Sale	2 000	05/19/15	11/16/15	87 07	91 48		W 4 41	-4 41			
CK HUTCHISON HOLDINGS LIMITED UNSP ADR E, CKHUY, 12562Y100											
Cash In Lieu	0 048	06/25/15	06/25/15	1 14	0 83			0 31			
CRH SPON ADR EA REPR1 ORD SHS EURO 32, CRH, 12626K203											
Sale	3 000	08/13/15	11/16/15	82 22	91 94			-9 72			

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ELECTRICITE DE FRANCE ADR ISIN #US285039, ECIFY, 285039103										
Sale	229 000	12/15/14	11/10/15	742 08	1,266 35		-524 27			
EXPERIAN PLC ADR EACH REPR 1 ORD SHS, EXPGY, 30215C101										
Sale	126 000	12/15/14	08/13/15	2,274 09	1,978 20		295 89			
GRIFOLS S A SP ADR REP B NVT ISIN #US398, GRFS, 398438408										
Sale	2 000	08/13/15	11/16/15	70 19	65 83		4 36			
HEINEKEN N V SPONSORED ADR L1 ISIN #US42, HEINY, 423012301										
Sale	3 000	08/13/15	11/16/15	133 99	126 48		7 51			
HENKEL AG&CO KGAA ADR EACH REP 1 NON VP, HENOV, 42550U208										
Sale	2 000	12/15/14	11/16/15	219 03	216 71		2 32			
HOLLYS'S AUTOMATION TECHNOLOGIES COM STK, HOLI, G45667105										
Sale	67 000	05/06/14	03/03/15	1,230 04	1,454 06		-224 02			
HONDA MOTOR LTD AMERN SHS, HMC, 438128308										
Sale	6 000	01/13/15	11/16/15	195 07	179 29		15 78			
IMPERIAL OIL COM NPVISIN #CA4530384086 S, IMO, 453038408										
Sale	30 000	12/15/14	05/18/15	1,202 89	1,191 99		10 90			
JAPAN TOBACCO INC UNSP ADR EA REPR ORD, JAPAY, 471105205										
Sale	48 000	12/15/14	05/18/15	893 79	688 97		204 82			
Sale	6 000	12/15/14	11/16/15	108 81	86 12		22 69			
Subtotals				1,002.60	775.09					

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KASIKORNBANK PUBLIC COMPANY LIMITED UNSP, KPCPY, 485785109										
Sale	38 000	07/29/14	05/18/15	945 66	984 20		-38 54			
Sale	14 000	03/03/15	05/18/15	348 40	392 42		-44 02			
Subtotals				1,294.06	1,376.62					
KONINKLIJKE AHOLD N V SPONSORED ADR NE I, AHONY, 500467105										
Sale	10 000	03/03/15	11/16/15	208 99	192 59		16 40			
LINDE AG SPON ADR EAREPR 0 10 ORD, LNEGY, 535223200										
Sale	9 000	12/15/14	11/16/15	156 54	161 77		-5 23			
Sale	86 000	12/15/14	12/07/15	1,282 20	1,545 81		-263 61			
Subtotals				1,438.74	1,707.58					
MUENCHENER RUECKVERSICHERUNGS AG UNSP AD, MURGY, 626188106										
Sale	7 000	03/03/15	11/16/15	136 04	144 96		-8 92			
NIPPON TEL & TEL CORPSPONS ADR REPR 1 ORD, NTT, 654624105										
Sale	6 000	05/18/15	11/16/15	233 27	211 40		21 87			
NISSAN MOTOR CO SPONS ADR(CNV INTO 2ORD, NSANY, 654744408										
Sale	22 000	05/06/14	03/03/15	455 04	378 17		76 87			
NORSK HYDRO A S SPONSORED ADR ISIN #US65, NHYDY, 656531605										
Sale	241 000	03/03/15	08/13/15	839 19	1,419 28		-580 09			

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PETROLEO BRASILEIRO SA PETROBRAS ADS EAC, PBR, 71654V408										
Sale	105 000	05/06/14	03/03/15	680 42	1,572 10		-891 68			
Sale	24 000	07/29/14	03/03/15	155 53	398 76		-243 23			
Subtotals				835.95	1,970.86					
PRUDENTIAL ADR EACH REPR 2 ORD GBP0 05, PUK, 74435K204										
Sale	13 000	12/15/14	08/13/15	628 50	582 72		45 78			
RELX NV ADR REP 1 SHS EURO 07, RENX, 75955B102										
Cash In Lieu	0 444	07/07/15	07/07/15	6 62	7 17		-0 55			
Sale	8 000	03/03/15	11/16/15	134 81	129 19		5 62			
Subtotals				141.43	136.36					
RYANAIR LTD ADR EACHREPR 5 ORD EURO 012, RYAA, 783513203										
Cash In Lieu	0 275	10/28/15	10/28/15	22 18	19 21		2 97			
Sale	2 000	12/23/14	11/16/15	160 49	140 65		19 84			
Subtotals				182.67	159.86					
SAFRAN S A SPON ADR ISIN #US7865841024 S, SAFRY, 786584102										
Sale	5 000	08/13/15	11/16/15	89 03	95 93		-6 90			
SWEDBANK A B SPD ADRISIN #US8701951043 S, SWDBY, 870195104										
Sale	42 000	12/15/14	04/27/15	1 010 50	1 046 64		-36 14			
TATA MOTORS LTD-ADR-RTS RTS EXP 04/27/20, 876568122										
Cash In Lieu	0 596	04/14/15	04/14/15	4 67	0 00		4 67			

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TDK CORP AMERN DEP SH ISIN #US8723514084, TTDKY, 872351408											
Sale	2 000	05/12/15	11/16/15	140 33	147 73			-7 40			
TOKIO MARINE HOLDINGS INC ADR ISIN #US88, TKOMY, 889094108											
Sale	2 000	08/13/15	11/16/15	80 33	86 76			-6 43			
TOTAL S A SPONSORED ADR ISIN #US89151E10, TOT, 89151E109											
Sale	2 000	08/13/15	11/16/15	98 10	98 84			-0 74			
UBS GROUP CHF0 10 (REGD) ISIN #CH0244767, UBS, H42097107											
Sale	6 000	08/13/15	11/16/15	113 17	132 48			-19 31			
TOTALS				21,558.40	24,338.93				0.00		
				Short-Term Realized Gain				879.09			
				Short-Term Realized Loss				-3,659.62			
				Wash Sale Loss Disallowed			4.41				
				Market Discount			0.00				

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2015 Informational Tax Reporting Statement

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 Recipient ID No **_***8195 Payer's Fed ID Number 04-3523567

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Long-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

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ARYZTA AG ADR ISIN #US04338X1028 SEDOL # ARZTY, 04338X102										
Sale	23 000	05/06/14	05/18/15	781 34	1,067 91		-286 57			
Sale	37 000	05/06/14	06/09/15	1,013 50	1,717 95		-704 45			
Subtotals				1,794.84	2,785.86					
ASAH KASEI CORP ADRISIN #US0434001006 S, AHKSY, 043400100										
Sale	8 000	01/22/14	11/16/15	96 55	126 72	W 30 17	-30 17			
Sale	77 000	01/22/14	12/07/15	1,020 23	1,219 68		-199 45			
Sale	8 000	01/22/14	12/07/15	106 00	128 52		-22 52			
Subtotals				1,222.78	1,474.92					
ASTELLAS PHARMA INC ADR ISIN #US04623U10, ALPMY, 04623U102										
Sale	9 000	02/27/13	11/16/15	128 20	95 40		32 80			
AUSTRALIA & NEWZEALAND BANK GROUP SPON, ANZBY, 052528304										
Sale	75 000	08/04/10	08/13/15	1,630 07	1,593 00		37 07			
BANCO BRADESCO SA SPADR PFD NEW/ISIN # U, BBD, 059460303										
Sale	77 857	09/23/11	11/19/15	479 96	874 75		-394 79			
Sale	31 143	10/01/13	11/19/15	191 99	360 74		-168 75			
Subtotals				671.95	1,235.49					
BANCO LATINOAMERICANO DE EXPORTACIO CLAS, BLX, P16994132										
Sale	5 000	09/11/14	11/16/15	136 69	172 93		-36 24			

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BANCO SANTANDER SA ADR EACH 1 REPR 1 ORD, SAN, 05964H105										
Sale	23 000	10/01/13	11/16/15	121 89	191 42		-69 53			
Sale	173 000	10/01/13	12/07/15	904 42	1,439 84		-535 42			
Subtotals				1,026.31	1,631.26					
BANK MANDIRI(PERSERO) UNSP ADR EACH REP, PPERY, 69367U105										
Sale	94 000	05/06/14	08/13/15	601 60	808 38		-206 78			
BANK OF CHINA ADR ISIN #US06426M1045 SED, BACHY, 06426M104										
Sale	13 000	05/14/10	05/18/15	213 45	168 35		45 10			
Sale	57 000	08/05/10	05/18/15	935 92	776 47		159 45			
Sale	12 000	08/05/10	11/16/15	133 62	163 47		-29 85			
Subtotals				1,282.99	1,108.29					
BANK RAKYAT INDONESIA UNSP ADR EACH REPR, BKRRKY, 69366X100										
Sale	48 000	05/06/14	11/19/15	759 92	836 14		-76 22			
BASF SE SPONSORED ADR ISIN #US0552625057, BASFY, 055262505										
Sale	14 000	07/29/14	08/13/15	1,193 05	1,526 36		-333 31			
BAYER AG SPON, BAYRY, 072730302										
Sale	2 000	06/22/12	11/16/15	260 39	133 10		127 29			
BAYERISCHE MOTOREN WERKE A G ADR, BAMXY, 072743206										
Sale	29 000	09/22/10	05/18/15	1,130 99	623 94		507 05			
Sale	19 000	02/08/12	05/18/15	740 99	580 45		160 54			
Subtotals				1,871.98	1,204.39					

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BP PLC ADR (CNV INTO6 ORD USD0 25 SHS), BP, 055622104										
Sale	6 000	06/27/11	11/16/15	206 15	252 84		-46 69			
BRITISH AMERICAN TOBACCO LVL II ADR EACH, BTI, 110448107										
Sale	3 000	08/04/10	11/16/15	343 44	214 22		129 22			
CARLSBERG AS SPON ADR EACH REP 1/5 ORD, CABGY, 142795202										
Sale	63 000	06/19/14	08/13/15	1,090 65	1,362 87		-272 22			
CK HUTCHISON HOLDINGS LIMITED UNSP ADR E, CKHUY, 12562Y100										
Sale	29 000	07/15/13	11/16/15	378 25	211 77		166 48			
EMBRAER S A SPONSORED ADR REPSTGPF D SHS, ERJ, 29082A107										
Sale	4 000	05/06/14	11/16/15	121 71	139 27		-17 56			
HITACHI LTD ADR 10 COM ISIN #US433578507, HTHIY, 433578507										
Sale	3 000	01/22/14	11/16/15	175 81	247 55		-71 74			
INFOSYS LTD SPONSORED ADR ISIN #US456788, INFY, 456788108										
Sale	13 000	10/29/13	11/16/15	219 47	175 26		44 21			
ING GROEP N V SPONSORED ADR ISIN #US4568, ING, 456837103										
Sale	59 000	10/01/13	08/13/15	927 43	685 49		241 94			
Sale	5 000	10/01/13	11/16/15	71 06	58 09		12 97			
Subtotals				998.49	743.58					
INTESA SANPAOLO S P A SPON ADR ISIN #US4, ISNPY, 46115H107										
Sale	5 000	06/19/14	11/16/15	101 37	99 33		2 04			

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ITOCHU CORP ADR ISIN #US4657171066 SEDOL, ITOCY, 465717106										
Sale	6 000	03/21/13	11/16/15	151 94	152 82		-0 88			
KOREA ELECTRIC PWR SPONSORED ADR ISIN #U, KEP, 500631106										
Sale	14 000	09/12/13	11/16/15	300 29	197 77		102 52			
LENOVO GROUP LIMITED ADR EACH 1 REPR 20 H, LNVGY, 526250105										
Sale	66 000	03/21/13	08/13/15	1,302 88	1,345 72		-42 84			
LUKOIL OIL CO SPONS, 677862104										
Sale	8 000	05/25/11	08/13/15	312 31	488 08		-175 77			
Sale	10 000	06/22/12	08/13/15	390 39	521 33		-130 94			
Sale	7 000	08/02/12	08/13/15	273 28	392 56		-119 28			
Subtotals				975.98	1,401.97					
LVMH MOET HENNESSY VUITTON SE ADR EACH E, LVMUY, 502441306										
Sale	3 000	02/08/12	11/16/15	103 25	97 24		6 01			
MAGNA INTL INC COM ISIN #CA5592224011 SE, MGA, 559222401										
Sale	12 000	03/21/13	08/13/15	629 94	344 06		285 88			
MICHELIN(CIE GLE DESEtabl) UNSP ADR EAC, MGDDY, 59410T106										
Sale	32 000	01/22/14	08/13/15	640 62	696 75		-56 13			
Sale	5 000	01/22/14	11/16/15	99 84	108 87		-9 03			
Subtotals				740.46	805.62					

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MITSUBISHI UFJ FINL GROUP INC SPONSORED, MTU, 606822104									
Sale	43 000	03/28/12	11/16/15	290 67	221 01	69 66			
NETEASE INC ADR EACH REPR 25 COM STKUSD0, NTES, 64110W102									
Sale	1 000	07/16/13	11/16/15	146 82	65 14	81 68			
NISSAN MOTOR CO SPONS ADR(CNV INTO 2ORD, NSANY, 654744408									
Sale	16 000	03/23/12	03/03/15	330 93	329 12	1 81			
Sale	38 000	05/20/13	03/03/15	785 96	916 89	-130 93			
Sale	7 000	05/06/14	11/16/15	144 09	120 33	23 76			
Subtotals				1,260.98	1,366.34				
NOMURA HLDGS INC SPONSORED ADR ISIN #US6, NMR, 65535H208									
Sale	41 000	06/19/14	11/16/15	257 10	298 48	-41 38			
PANDORA A /S ADR ISIN #US6983411041 SED0, PNDZY, 698341104									
Sale	10 000	05/06/14	11/16/15	303 02	169 37	133 65			
PRUDENTIAL ADR EACH REPR 2 ORD GBP0 05, PUK, 74435K204									
Sale	50 000	12/02/11	08/13/15	2,417 33	1,008 37	1,408 96			
RICOH LTD ADR NEW ISIN #US7656583074 SED, RICOY, 765658307									
Sale	125 000	01/22/14	05/12/15	1,289 97	1,475 68	-185 71			
ROCHE HLDG LTD SPONSORED ADR ISIN #US771, RHHBY, 771195104									
Sale	7 000	04/19/13	11/16/15	231 87	214 51	17 36			

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ROLLS ROYCE HOLDINGSSPON ADR REPR 5 ORD, RYCEY, 775781206										
Sale	14 000	10/02/13	05/18/15	1,104 41	1,281 96		-177 55			
Sale	7 000	10/29/13	05/18/15	552 21	656 26		-104 05			
Subtotals				1,656.62	1,938.22					
ROYAL BANK OF CANADACOM NPV ISIN #CA7800, RY, 780087102										
Sale	2 000	09/10/13	11/16/15	112 55	127 34		-14 79			
SANLAM ADR EACH REPR2 SHS, SLLDY, 80104Q208										
Sale	10 000	07/29/14	11/16/15	79 11	118 53		-39 42			
Sale	113 000	07/29/14	12/07/15	911 97	1,339 39		-427 42			
Subtotals				991.08	1,457.92					
SASOL SPON ADR EACH CNV INTO 1 ORD NPV, SSL, 803866300										
Sale	15 000	02/06/14	03/03/15	533 12	725 75		-192 63			
SEKISUI HOUSE LTD SPONSORED ADR ISIN #US, SKHSY, 816078307										
Sale	7 000	01/23/14	11/16/15	118 47	105 49		12 98			
SEVEN & I HOLDINGS COLTD UNSP ADR EACH RE, SVNDY, 81783H105										
Sale	21 000	07/18/12	01/13/15	372 96	334 95		38 01			
Sale	64 000	03/21/13	01/13/15	1,136 66	1,030 38		106 28			
Subtotals				1,509.62	1,365.33					

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SK TELECOM LTD SPONSORED ADR ISIN #US784, SKM, 78440P108										
Sale	40 000	02/27/13	05/18/15	1,028 66	724 17		304 49			
Sale	3 000	02/27/13	11/16/15	65 81	54 31		11 50			
Subtotals				1,094.47	778.48					
SMITH & NEPHEW ADR EACH REPR 2 ORD, SNN, 83175M205										
Sale	6 000	01/23/14	11/16/15	197 93	179 41		18 52			
SODEXO SPONSORED ADR ISIN #US8337921048 S, SDXAY, 833792104										
Sale	5 000	05/06/14	11/16/15	83 59	108 59		-25 00			
SOFTBANK GROUP CORP UNSP ADR EACH REPR 0, SFTBY, 83404D109										
Sale	6 000	09/10/14	11/16/15	162 29	224 06		-61 77			
STATOIL ASA SPONSORED ADR ISIN #US85771P, STO, 85771P102										
Sale	54 000	12/02/11	08/13/15	881 61	1,384 49		-502 88			
Sale	90 000	12/02/11	08/13/15	1,469 35	2,307 48		-838 13			
Sale	11 000	08/02/12	08/13/15	179 58	262 20		-82 62			
Subtotals				2,530.54	3,954.17					
SWEDBANK A B SPD ADR ISIN #US8701951043 S, SWDBY, 870195104										
Sale	54 000	02/27/13	04/27/15	1,299 21	1,309 50		-10 29			
TAIWAN SEMICONDUCTORMFG LTD SPONSORED AD, TSM, 874039100										
Sale	6 000	01/31/12	11/16/15	134 03	84 06		49 97			

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TATA MOTORS LIMITED ADR EA REP 5 ORD INR, TTM, 876568502									
Sale	2 000	07/29/14	11/16/15	61 00	80 48	-19 48			
TECHTRONIC INDUSTRIES CO ADR EACH 1 CNV, TTNDY, 87873R101									
Sale	11 000	09/10/13	11/16/15	215 18	135 76	79 42			
TENAGA NASIONAL BERHAD SPONSORED ADRISIN, TNABY, 880277108									
Sale	11 000	07/29/14	11/16/15	131 22	173 69	-42 47			
TENCENT HOLDINGS LIMITED UNSP ADR EACH R, TCEHY, 88032Q109									
Sale	7 000	01/22/13	11/16/15	136 98	48 65	88 33			
VALEANT PHARMACEUTICALS INTLI COM ISIN #, VRX, 91911K102									
Sale	7 000	07/29/14	08/13/15	1,725 66	867 26	858 40			
Sale	8 000	07/29/14	10/28/15	905 35	991 15	-85 80			
Subtotals			2,631.01	1,858.41					
WUXI PHARMATECH CAYMAN INC SPONS ADRSHS, 929352102									
Sale	2 000	06/19/14	11/16/15	90 01	66 00	24 01			
Merger	30 000	06/19/14	12/14/15	1,378 50	990 04(f)	388 46			
Subtotals			1,468.51	1,056.04					
TOTALS			41,686.03	42,927.66			0.00		
Long-Term Realized Gain						5,777.82			
Long-Term Realized Loss						-7,019.45			
Wash Sale Loss Disallowed						30.17			
Market Discount						0.00			

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Short-term transactions

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AMERICAN INTL GROUP INC COM NEW, AIG, 026874784										
Sale	28 000	01/27/15	05/12/15	1,648 68	1,415 55		233 13			
Sale	29 000	01/27/15	11/16/15	1,727 78	1,466 11		261 67			
Subtotals				3,376.46	2,881.66					
BED BATH & BEYOND INC, BBBY, 075896100										
Sale	21 000	04/03/14	01/26/15	1,644 34	1,467 39		176 95			
BERKSHIRE HATHAWAY INC DEL CL B NEW, BRKB, 084670702										
Sale	9 000	04/03/14	01/26/15	1,343 95	1,117 25		226 70			
EXPEDITORS INTL WASH INC, EXPD, 302130109										
Sale	40 000	04/03/14	01/26/15	1,802 56	1,606 70		195 86			
GOOGLE INC CL C, 38259P706										
Cash In Lieu	0 000	05/05/15	05/05/15	15 03	0 00		15 03			
LOWES COS INC COM ISIN #US5486611073 SED, LOW, 548661107										
Sale	6 000	04/03/14	01/26/15	419 42	294 47		124 95			
Sale	19 000	04/03/14	02/25/15	1,410 21	932 50		477 71			
Subtotals				1,829.63	1,226.97					
NXP SEMICONDUCTORS NV, NXPI, N6596X109										
Sale	39 000	04/03/14	03/02/15	3,860 47	2,409 55		1,450 92			
Sale	70 000	04/04/14	03/02/15	6,929 05	4,176 66		2,752 39			
Subtotals				10,789.52	6,586.21					

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STRYKER CORP, SYK, 863667101											
Sale	23 000	05/08/15	11/16/15	2,213.47	2,170.42			43.05			
TOTALS				23,014.96	17,056.60				0.00		
Short-Term Realized Gain								5,958.36			
Short-Term Realized Loss								0.00			
Wash Sale Loss Disallowed						0.00					
Market Discount						0.00					

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ALPHABET INC CAP STKCL C, GOOG, 02079K107										
Sale	1 000	11/01/12	11/16/15	720 84	344 14		376 70			
AMERICAN EXPRESS CO, AXP, 025816109										
Sale	10 000	04/03/14	11/16/15	712 38	910 35		-197 97			
BERKLEY W R CORP, WRB, 084423102										
Sale	37 000	04/03/14	09/28/15	1,994 26	1,534 42		459 84			
BERKSHIRE HATHAWAY INC DEL CL B NEW, BRKB, 084670702										
Sale	9 000	04/03/14	11/16/15	1,191 93	1,117 25		74 68			
DIAGEO ADR EACH REPR4 ORD GBX28 935185, DEO, 25243Q205										
Sale	16 000	04/03/14	11/16/15	1,803 88	1,953 21		-149 33			
DISCOVERY COMMUNICATIONS INC NEW COM SER, DISCK, 25470F302										
Sale	31 000	04/03/14	11/16/15	900 03	1,220 78		-320 75			
EMERSON ELECTRIC CO, EMR, 291011104										
Sale	127 000	04/03/14	09/28/15	5,486 30	8,618 51		-3,132 21			
EXPEDITORS INTL WASHING COM ISIN #US3021, EXPD, 302130109										
Sale	41 000	04/03/14	09/28/15	1,897 60	1,646 87		250 73			
EXPRESS SCRIPTS HLDGCO COM, ESRX, 30219G108										
Sale	19 000	03/18/13	01/26/15	1,614 09	1,124 28		489 81			
Sale	23 000	03/18/13	11/16/15	1,940 45	1,360 97		579 48			
Subtotals				3,554.54	2,485.25					

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2015 Informational Tax Reporting Statement

THE WISDOM CONNECTION INC Account No BPH-002010 Customer Service 800-333-4573
 Recipient ID No **_***8195 Payer's Fed ID Number 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Long-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State State Tax Withheld	16 State Tax Withheld
GOOGLE INC CL A, 38259P508										
Sale	3 000	11/01/12	09/28/15	1,856 73	1,035 60		821 13			
Sale	1 000	04/12/13	09/28/15	618 91	392 79		226 12			
Subtotals				2,475.64	1,428.39					
JOHNSON & JOHNSON, JNJ, 478160104										
Sale	12 000	04/03/14	05/12/15	1,208 49	1,172 87		35 62			
Sale	16 000	04/03/14	11/16/15	1,608 77	1,563 82		44 95			
Subtotals				2,817.26	2,736.69					
LOWES COS INC COM ISIN #US5486611073 SED, LOW, 548661107										
Sale	6 000	04/03/14	11/16/15	423 47	294 48		128 99			
Sale	20 000	05/14/14	11/16/15	1,411 57	906 44		505 13			
Subtotals				1,835.04	1,200.92					
MARKEL CORP HLDG CO, MKL, 570535104										
Sale	2 000	04/04/14	05/27/15	1,544 54	1,214 35		330 19			
Sale	2 000	04/04/14	11/16/15	1,699 38	1,214 34		485 04			
Subtotals				3,243.92	2,428.69					
MASTERCARD INC CL A, MA, 57636Q104										
Sale	22 000	04/03/14	09/28/15	1,947 84	1,643 78		304 06			
Sale	11 000	04/03/14	11/16/15	1,072 17	821 89		250 28			
Subtotals				3,020.01	2,465.67					

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THE WISDOM CONNECTION INC

Long-term transactions

[illegible]

PEPSICO INC, PEP, 713448108						
Sale	20 000	04/03/14	11/16/15	1,982 42	1,657 12	325 30
THERMO FISHER SCIENTIFIC INC, TMO, 8833556102						
Sale	11 000	04/03/14	05/12/15	1,425 79	1,336 89	88 90
Sale	13 000	04/03/14	11/16/15	1,748 04	1,579 96	168 08
Subtotals				3,173.83	2,916.85	
TJX COS INC NEW COM ISIN #US8725401090 S, TJX, 872540109						
Sale	32 000	04/07/14	09/28/15	2,211 47	1,914 57	296 90
UNITED TECHNOLOGIES CORP, UTX, 913017109						
Sale	9 000	04/03/14	11/16/15	874 35	1,077 73	-203 38
WATERS CORP, WAT, 941848103						
Sale	78 000	04/03/14	05/08/15	10,165 00	8,609 55	1,555 45
WELLS FARGO & CO NEW, WFC, 949746101						
Sale	36 000	04/03/14	05/12/15	2,000 84	1,791 77	209 07
Sale	28 000	04/03/14	11/16/15	1,533 61	1,393 60	140 01
Subtotals				3,534.45	3,185.37	
TOTALS				53,595.15	49,452.33	0.00

02/08/2016 9131000353

2015 Informational Tax Reporting Statement

THE WISDOM CONNECTION INC Account No BPH-009075 Customer Service 800-333-4573
Recipient ID No **_***8195 Payer's Fed ID Number 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Short-term transactions

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax	16 State Tax Withheld
ABERDEEN ASSET MGMT PLC ADR ISIN #US0030, ABDNY, 003000A104										
Sale	6 000	08/22/14	06/10/15	79 13	86 41		-7 28			
BANCO BRADESCO SA SPADR PFD NEW ISIN # U, BBD, 059460303										
Sale	38 000	03/31/15	10/29/15	210 89	351 57		-140 68			
CIELO S A SPONSORED ADR ISIN #US17177820, CIOXY, 171778202										
Cash In Lieu	0 200	04/27/15	04/27/15	2 75	1 63		1 12			
CK HUTCHISON HOLDINGS LIMITED UNSP ADR E, CKHUY, 12562Y100										
Cash In Lieu	0 424	06/25/15	06/25/15	10 04	6 76		3 28			
COMPAGNIE FINANCIERERICHEMONT SA SPON AD, CFRUY, 204319107										
Sale	16 000	08/31/15	11/16/15	121 11	118 21		2 90			
ENCANA CORP COM ISIN #CA2925051047 SEDOL, ECA, 292505104										
Sale	1 000	09/24/14	08/27/15	6 77	21 11		-14 34			
Sale	5 000	09/24/14	08/27/15	34 62	105 57		-70 95			
Sale	5 000	09/24/14	08/28/15	35 67	105 57		-69 90			
Sale	8 000	09/24/14	08/28/15	56 53	168 91		-112 38			
Sale	4 000	09/24/14	08/31/15	29 41	84 46		-55 05			
Sale	1 000	03/05/15	08/31/15	7 35	11 74		-4 39			
Sale	12 000	03/05/15	08/31/15	86 47	140 92		-54 45			
Subtotals				256.82	638.28					

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2015 Informational Tax Reporting Statement

THE WISDOM CONNECTION INC
 Account No BPH-009075 Customer Service 800-333-4573
 Recipient ID No **_***8195 Payer's Fed ID Number 04-3523567

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Short-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State State Tax Withheld	16 State Tax Withheld
GETINGE AB UNSP ADR EACH REPR 1 ORD, GNGBY, 37427X104										
Sale	7 000	07/07/15	11/16/15	169 22	162 73		6 49			
GREAT WALL MOTOR COMPANY LIMITED UNSPADR, GWLLY, 39137B109										
Sale	2 000	05/29/14	02/06/15	118 91	83 90		35 01			
Sale	1 000	05/30/14	02/06/15	59 46	41 65		17 81			
Sale	1 000	05/30/14	02/11/15	59 58	41 65		17 93			
Sale	1 000	05/30/14	02/12/15	59 67	41 64		18 03			
Sale	2 000	06/03/14	02/12/15	119 33	82 75		36 58			
Sale	1 000	06/03/14	03/31/15	71 11	41 37		29 74			
Sale	2 000	06/03/14	04/08/15	149 57	82 75		66 82			
Sale	2 000	06/04/14	04/08/15	149 56	82 67		66 89			
Sale	1 000	06/04/14	04/09/15	73 56	41 34		32 22			
Sale	1 000	06/05/14	04/09/15	73 56	41 93		31 63			
Sale	1 000	06/06/14	04/09/15	73 56	42 04		31 52			
Subtotals				1,007.87	623.69					
JAPAN TOB INC ADR ISIN #US4711052054 SED, JAPAY, 471105205										
Sale	6 000	01/07/15	03/16/15	91 57	78 47		13 10			
Sale	10 000	01/07/15	11/16/15	181 52	130 78		50 74			
Subtotals				273.09	209.25					
KEPPEL CORP SPON ADR-EACH CNV INTO 2 ORD, KPELY, 492051305										
Sale	2 000	12/24/14	05/12/15	26 08	26 89		-0 81			
Sale	3 000	12/24/14	05/13/15	39 20	40 34		-1 14			

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2015 Informational Tax Reporting Statement

THE WISDOM CONNECTION INC Account No BPH-009075 Customer Service 800-333-4573
 Recipient ID No **_***8195 Payer's Fed ID Number 04-3523567

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Short-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any	1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld	16 State Tax Withheld
KEPPEL CORP SPON ADR-EACH CNV INTO 2 ORD, KPELY, 492051305											
Sale	5 000	12/24/14	05/14/15	66 19	67 24			-1 05			
Sale	1 000	12/24/14	05/15/15	13 24	13 45			-0 21			
Sale	6 000	12/24/14	05/18/15	79 85	80 68			-0 83			
Sale	3 000	12/24/14	05/19/15	39 53	40 34			-0 81			
Sale	10 000	12/24/14	05/20/15	129 90	134 47			-4 57			
Subtotals				393.99	403.41						
LLOYDS BANKING GROUPPLC SPONSORED ADR IS, LYG, 539439109											
Sale	33 000	04/13/15	11/16/15	147 01	154 46		W 7 45	-7 45			
PROSIEBENSAT 1 MEDIAAG ADR ISIN #US74347, PBSFY, 743476202											
Sale	2 000	07/17/14	06/10/15	24 14	21 83			2 31			
Sale	8 000	07/17/14	06/10/15	96 55	81 95			14 60			
Subtotals				120.69	103.78						
SHIRE PLC SPONSORED ADR ISIN #US82481R10, SHPG, 82481R106											
Sale	1 000	04/08/14	02/26/15	245 43	144 80			100 63			
Sale	2 000	04/08/14	02/26/15	493 40	289 61			203 79			
Subtotals				738.83	434.41						
SWATCH GROUP AGADR, SWGAY, 870123106											
Sale	7 000	02/09/15	11/16/15	122 63	154 49			-31 86			
WH GROUP LTD ADR ISIN #US92890T1060 SEDO, WGHPY, 92890T106											
Sale	14 000	05/18/15	11/16/15	142 79	210 40		W 67 61	-67 61			
Sale	3 000	05/19/15	11/16/15	30 60	46 45		W 15 85	-15 85			

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2015 Informational Tax Reporting Statement

THE WISDOM CONNECTION INC
 Account No BPH-009075 Customer Service 800-333-4573
 Recipient ID No **_***8195 Payer's Fed ID Number 04-3523567

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Short-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State State Tax Withheld	16 State Tax Withheld
WH GROUP LTD ADR ISIN #US92890T1060 SEDO, WGHPY, 92890T106									
Sale	1 000	05/20/15	11/16/15	10 20	15 47	-5 27			
Subtotals			183.59	272.32					
YAHOO JAPAN CORP ADRISIN #US98433V1026 S, YAHOOY, 98433V102									
Sale	13 000	10/10/14	03/16/15	100 03	95 74	4 29			
TOTALS			3,937.69	3,817.14			0.00		
Short-Term Realized Gain							787.43		
Short-Term Realized Loss							-666.88		
Wash Sale Loss Disallowed					96.18				
Market Discount					0.00				

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2015 Informational Tax Reporting Statement

THE WISDOM CONNECTION INC Account No BPH-009075 Customer Service 800-333-4573
 Recipient ID No **_***8195 Payer's Fed ID Number 04-3523567

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Long-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld	16 State Tax Withheld
ABB LTD SPONSORED ADR ISIN #US0003752047, ABB, 000375204										
Sale	5 000	03/03/11	03/16/15	101 84	121 99		-20 15			
Sale	14 000	03/03/11	10/19/15	251 39	341 56		-90 17			
Sale	13 000	03/16/11	10/19/15	233 44	287 62		-54 18			
Sale	3 000	03/16/11	10/21/15	54 71	66 37		-11 66			
Sale	23 000	04/26/11	10/21/15	419 47	588 77		-169 30			
Sale	3 000	10/05/11	10/21/15	54 72	50 81		3 91			
Sale	11 000	10/05/11	10/22/15	197 17	186 30		10 87			
Sale	4 000	10/24/13	10/22/15	71 70	103 65		-31 95			
Sale	9 000	10/25/13	10/22/15	161 32	232 37		-71 05			
Sale	18 000	09/10/14	10/22/15	322 65	412 88		-90 23			
Subtotals				1,868.41	2,392.32					
ABERDEEN ASSET MGMT PLC ADR, ABDNY, 00300A104										
Sale	12 000	08/22/14	11/16/15	116 03	172 82		-56 79			
ADIDAS AG ADR EA REP1/2 ORD NPV, ADDYY, 00687A107										
Sale	2 000	11/02/09	03/16/15	76 63	48 08		28 55			
Sale	4 000	11/02/09	05/08/15	165 40	96 15		69 25			
Sale	1 000	11/02/09	05/11/15	41 21	24 04		17 17			
Sale	4 000	03/05/10	05/12/15	165 97	100 93		65 04			
Sale	12 000	03/05/10	10/15/15	528 40	302 81		225 59			
Sale	2 000	03/05/10	10/16/15	87 17	50 47		36 70			
Sale	1 000	03/05/10	10/26/15	44 85	25 23		19 62			
Sale	7 000	06/25/14	10/26/15	313 97	351 68		-37 71			

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2015 Informational Tax Reporting Statement

THE WISDOM CONNECTION INC Account No BPH-009075 Customer Service 800-333-4573
 Recipient ID No **_***8195 Payer's Fed ID Number 04-3523567

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Long-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld	16 State Tax Withheld
ADIDAS AG ADR EA REP1/2 ORD NPV, ADDYY, 00687A107										
Sale	1 000	06/25/14	11/04/15	44 57	50 24		-5 67			
Sale	7 000	08/08/14	11/04/15	311 98	266 09		45 89			
Subtotals				1,780.15	1,315.72					
ALLIANZ SE ADR EACHREP 1/10 ORD SH, AZSEY, 018805101										
Sale	11 000	02/26/13	11/16/15	186 99	148 53		38 46			
AMADEUS IT HLDG S A ADS ISIN #US02263T10, AMADY, 02263T104										
Sale	3 000	12/05/11	06/10/15	118 19	51 85		66 34			
Sale	3 000	12/05/11	11/16/15	119 84	51 85		67 99			
Subtotals				238.03	103.70					
AMCOR LIMITED ADR-EACH CNV INTO 4 ORD NP, AMCRY, 02341R302										
Sale	1 000	11/22/13	03/16/15	44 15	40 89		3 26			
Sale	2 000	11/25/13	03/16/15	88 31	82 09		6 22			
Subtotals				132.46	122.98					
AVAGO TECHNOLOGIES LTD COM NPV ISIN #SG9, AVGO, Y0486S104										
Sale	1 000	10/31/12	01/23/15	107 12	33 28		73 84			
Sale	2 000	12/14/12	01/28/15	214 41	62 24		152 17			
Sale	1 000	12/14/12	02/06/15	107 01	31 12		75 89			
Sale	1 000	12/17/12	02/10/15	107 04	31 54		75 50			
Sale	1 000	12/17/12	02/12/15	109 46	31 67		77 79			
Sale	2 000	12/17/12	02/12/15	219 06	63 11		155 95			
Sale	1 000	12/17/12	02/23/15	112 99	31 56		81 43			

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2015 Informational Tax Reporting Statement

THE WISDOM CONNECTION INC
 Account No BPH-009075 Customer Service 800-333-4573
 Recipient ID No **_***8195 Payer's Fed ID Number 04-3523567

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Long-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State State Tax Withheld
AVAGO TECHNOLOGIES LTD COM NPV ISIN #SG9, AVGO, Y0486S104									
Sale	3 000	02/28/13	02/24/15	339 24	102 48		236 76		
Sale	1 000	02/28/13	06/10/15	142 03	34 16		107 87		
Sale	2 000	03/01/13	11/16/15	238 23	67 33		170 90		
Subtotals				1,696.59	488.49				
BAIDU INC SPON ADR REP A ISIN #US0567521, BIDU, 056752108									
Sale	2 000	10/09/12	10/26/15	335 99	212 71		123 28		
Sale	1 000	10/09/12	10/26/15	166 94	106 36		60 58		
Subtotals				502.93	319.07				
BANCO BRADESCO SA SPADR PFD NEW/ISIN #, BBD, 059460303									
Sale	10 000	05/05/10	03/16/15	104 99	147 30	W 42 31	-42 31		
Sale	35 000	05/05/10	04/10/15	350 00	429 61	W 79 61	-79 61		
Sale	5 558	05/05/10	06/10/15	50 88	68 23		-17 35		
Sale	6 442	05/05/10	06/10/15	58 97	74 60		-15 63		
Sale	1 958	05/05/10	10/16/15	11 29	22 68		-11 39		
Sale	4 042	05/05/10	10/16/15	23 30	46 20		-22 90		
Sale	6 758	05/05/10	10/16/15	38 71	77 25		-38 54		
Sale	0 242	05/05/10	10/16/15	1 38	2 78		-1 40		
Sale	7 000	05/05/10	10/19/15	39 52	80 68		-41 16		
Sale	12 000	05/05/10	10/19/15	67 82	138 32		-70 50		
Sale	15 758	05/05/10	10/19/15	89 03	181 64		-92 61		
Sale	8 242	05/20/10	10/19/15	46 56	111 12		-64 56		
Sale	1 758	05/20/10	10/20/15	9 58	23 71		-14 13		

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2015 Informational Tax Reporting Statement

THE WISDOM CONNECTION INC
Account No BPH-009075 Customer Service 800-333-4573
Recipient ID No **-*8195 Payer's Fed ID Number 04-3523567

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Long-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a	Description of property, Stock or Other Symbol, CUSIP	1b	1c	1d	1e	1f	1g	4	14	16
Action	Quantity	Date	Date	Proceeds	Cost or	Code, If Any	Gain/Loss (-)	Federal	State	State
		Acquired	Sold or Disposed		Other Basis (a)	Adjustments		Income Tax	State	Tax
								Withheld	Withheld	Withheld
BANCO BRADESCO SA SPADR PFD NEW/ISIN # U, BBD, 059460303										
Sale	0 242	08/20/10	10/20/15	1 32	3 34		-2 02			
Sale	6 000	08/20/10	10/20/15	33 42	82 86		-49 44			
Sale	5 000	08/20/10	10/20/15	28 32	69 05		-40 73			
Sale	13 000	08/20/10	10/20/15	72 48	179 53		-107 05			
Sale	4 000	08/20/10	10/21/15	21 58	55 24		-33 66			
Sale	13 509	08/20/10	10/21/15	73 10	186 55		-113 45			
Sale	0 491	02/01/11	10/21/15	2 66	7 18		-4 52			
Sale	5 000	02/01/11	10/22/15	27 61	73 04		-45 43			
Sale	4 000	02/01/11	10/22/15	22 08	58 43		-36 35			
Sale	9 000	02/01/11	10/22/15	49 65	131 47		-81 82			
Sale	2 000	02/01/11	10/23/15	11 09	29 21		-18 12			
Sale	0 384	02/01/11	10/23/15	2 11	5 61		-3 50			
Sale	10 616	09/21/11	10/23/15	58 48	128 63		-70 15			
Sale	3 000	09/21/11	10/23/15	16 76	36 35		-19 59			
Sale	3 000	09/21/11	10/23/15	16 79	36 35		-19 56			
Sale	6 000	09/21/11	10/26/15	33 00	72 70		-39 70			
Sale	2 173	09/21/11	10/26/15	11 78	26 33		-14 55			
Sale	9 133	05/21/12	10/26/15	49 51	98 09		-48 58			
Sale	1 694	05/21/12	10/26/15	9 18	18 40		-9 22			
Sale	3 000	05/21/12	10/26/15	16 41	32 58		-16 17			
Sale	7 048	05/21/12	10/27/15	38 31	76 53		-38 22			
Sale	2 952	03/27/13	10/27/15	16 04	37 50		-21 46			
Sale	9 000	03/27/13	10/27/15	48 71	114 34		-65 63			

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 Account No BPH-009075 Customer Service 800-333-4573
 Recipient ID No **_***8195 Payer's Fed ID Number 04-3523567

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Long-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld	16 State Tax Withheld
BANCO BRADESCO SA SPADR PFD NEW/ISIN # U, BBD, 059460303										
Sale	2 400	03/27/13	10/28/15	13 33	30 49		-17 16			
Sale	0 600	04/04/13	10/28/15	3 33	8 28		-4 95			
Sale	6 600	04/04/13	10/28/15	38 48	91 12		-52 64			
Sale	8 400	04/05/13	10/28/15	48 97	115 56		-66 59			
Sale	2 400	09/30/14	10/28/15	13 99	28 36		-14 37			
Sale	2 400	09/30/14	10/28/15	13 99	28 43		-14 44			
Sale	14 200	09/30/14	10/28/15	82 78	168 63		-85 85			
Sale	3 800	09/30/14	10/28/15	21 00	45 12		-24 12			
Sale	0 200	10/01/14	10/28/15	1 11	2 26		-1 15			
Sale	5 800	10/01/14	10/29/15	32 19	65 53		-33 34			
Sale	8 400	10/01/14	10/29/15	46 62	96 62		-50 00			
Sale	2 400	10/27/14	10/29/15	13 32	26 17		-12 85			
Sale	14 400	10/27/14	10/29/15	79 92	155 03		-75 11			
Subtotals				1,961.45	3,825.03					
BANK MANDIRI(PERSERO) UNSP ADR EACH REP, PPERY, 69367U105										
Sale	14 000	08/28/13	06/10/15	104 22	78 48		25 74			
Sale	9 000	08/28/13	08/03/15	62 96	50 45		12 51			
Sale	11 000	08/28/13	08/03/15	77 92	61 66		16 26			
Sale	18 000	08/28/13	08/04/15	127 05	100 91		26 14			
Sale	13 000	08/28/13	08/05/15	92 26	72 88		19 38			
Sale	56 000	08/28/13	08/06/15	403 54	313 93		89 61			

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BANK MANDIRI(PERSERO) UNSP ADR EACH REP, PPERY, 69367U105										
Sale	14 000	08/28/13	11/16/15	86 58	78 48		8 10			
Subtotals				954.53	756.79					
BRAMBLES LTD ADR ISIN #US1051051001 SEDO, 105105100										
Sale	6 000	06/15/11	06/10/15	101 57	93 61		7 96			
BRAMBLES LTD SPON ADR EA REPR 2 ORD, BXBLY, 105105209										
Sale	6 000	06/15/11	10/07/15	87 14	93 61		-6 47			
Sale	5 000	06/15/11	10/08/15	72 74	78 00		-5 26			
Sale	1 000	08/08/11	10/08/15	14 55	12 79		1 76			
Sale	4 000	08/08/11	10/09/15	59 05	51 14		7 91			
Sale	9 000	08/08/11	10/12/15	132 20	115 08		17 12			
Sale	5 000	08/08/11	11/16/15	73 79	63 93		9 86			
Subtotals				439.47	414.55					
BRF SA SPONSORED ADRISIN #US10552T1079 S, BRFS, 10552T107										
Sale	5 000	02/25/14	11/16/15	72 04	85 63		-13 59			
Sale	1 000	02/26/14	11/16/15	14 41	17 06		-2 65			
Subtotals				86.45	102.69					
BRITISH AMERICAN TOBACCO LVL II ADR EACH, BTI, 110448107										
Sale	1 000	06/03/09	03/16/15	109 73	55 32		54 41			
Sale	1 000	06/03/09	06/10/15	106 48	55 33		51 15			
Sale	2 000	06/03/09	11/16/15	227 63	110 65		116 98			
Subtotals				443.84	221.30					

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BUNZL ADR EACH REPR 1 ORD GBP0 3214857, BZLFY, 120738406										
Sale	6 000	02/23/09	11/16/15	168 67	48 06		120 61			
CANADIAN NATL RY CO COM ISIN #CA13637510, CNI, 136375102										
Sale	2 000	01/30/07	06/10/15	118 46	44 26		74 20			
Sale	2 000	01/30/07	11/16/15	114 50	44 26		70 24			
Subtotals				232.96	88.52					
CARLSBERG AS SPON ADR EACH REP 1/5 ORD, CABGY, 142795202										
Sale	7 000	09/13/13	03/16/15	115 32	144 99		-29 67			
Sale	5 000	09/13/13	11/16/15	84 72	103 56		-18 84			
Sale	7 000	09/16/13	11/16/15	118 61	145 46		-26 85			
Sale	2 000	09/17/13	11/16/15	33 89	41 52		-7 63			
Subtotals				352.54	435.53					
CENOVUS ENERGY INC COM NPV ISIN #CA15135, CVE, 15135U109										
Sale	5 000	01/30/07	03/16/15	82 97	116 94		-33 97			
CENTRICA ADR EACH REPR 4 ORD GBP0 061728, CPYYY, 15639K300										
Sale	6 000	03/08/10	06/10/15	99 71	104 06		-4 35			
Sale	3 000	03/08/10	10/15/15	43 86	52 03		-8 17			
Sale	3 000	03/08/10	10/16/15	43 88	52 03		-8 15			
Sale	2 000	05/03/10	10/19/15	29 21	36 36		-7 15			
Sale	3 000	05/03/10	10/20/15	43 98	54 54		-10 56			
Sale	4 000	05/03/10	10/21/15	58 08	72 72		-14 64			
Sale	18 000	05/03/10	10/22/15	258 28	327 24		-68 96			

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CENTRICA ADR EACH REPR 4 ORD GBP0 061728, CPYYY, 15639K300										
Sale	6 000	05/03/10	10/23/15	86 13	109 08		-22 95			
Sale	11 000	05/28/10	10/23/15	157 90	175 89		-17 99			
Sale	6 000	05/28/10	10/26/15	85 37	95 94		-10 57			
Sale	5 000	05/28/10	10/27/15	69 35	79 95		-10 60			
Sale	4 000	10/16/13	10/28/15	55 40	93 42		-38 02			
Sale	3 000	10/17/13	10/28/15	41 55	71 62		-30 07			
Sale	8 000	10/17/13	10/29/15	110 43	190 99		-80 56			
Subtotals				1,183.13	1,516.87					
CGI GROUP INC CLASS A SUB VTG NPV ISIN #, GIB, 39945C109										
Sale	4 000	04/29/11	06/10/15	171 23	87 69		83 54			
Sale	7 000	04/29/11	11/16/15	289 16	153 46		135 70			
Sale	4 000	04/25/12	11/16/15	165 23	85 98		79 25			
Sale	2 000	04/26/12	11/16/15	82 62	44 41		38 21			
Subtotals				708.24	371.54					
CHEUNG KONG HLDGS LTD ADR ISIN #US166744, 166744201										
Sale	3 000	01/26/07	03/16/15	57 98	39 15		18 83			
Sale	2 000	01/30/07	03/16/15	38 66	26 50		12 16			
Subtotals				96.64	65.65					
CIELO S A SPONSORED ADR ISIN #US1717820, CIOXY, 171778202										
Sale	9 000	09/22/11	06/10/15	120 50	62 26		58 24			
Sale	10 000	09/22/11	07/30/15	128 53	69 18		59 35			

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CIELO S A SPONSORED ADR ISIN #US17177820, CIOXY, 171778202										
Sale	10 000	09/22/11	07/31/15	127 90	69 18		58 72			
Sale	11 000	09/22/11	11/16/15	104 82	76 09		28 73			
Subtotals				481.75	276.71					
CK HUTCHISON HOLDINGS LIMITED UNSP ADR E, CKHUY, 12562Y100										
Sale	55 000	01/30/07	07/14/15	787 24	246 31		540 93			
Sale	17 000	02/15/07	07/14/15	243 33	75 57		167 76			
Sale	19 000	02/15/07	11/16/15	247 81	84 45		163 36			
Subtotals				1,278.38	406.33					
CNOOC LTD SPONSORED ADR ISIN #US12613210, CEO, 126132109										
Sale	2 000	07/30/09	10/08/15	231 95	267 80		-35 85			
Sale	1 000	05/15/13	10/08/15	115 98	186 79		-70 81			
Sale	1 000	05/16/13	10/09/15	120 65	183 97		-63 32			
Subtotals				468.58	638.56					
COCA COLA AMATIL LTDSPONSORED ADR ISIN #, CCLAY, 191085208										
Sale	13 000	04/21/09	03/16/15	104 51	78 33		26 18			
COMPASS GROUP PLC SPONSORED ADR ISIN #US, CMPGY, 20449X302										
Sale	6 000	08/27/08	03/16/15	105 05	42 49		62 56			
Sale	13 000	08/27/08	11/16/15	205 46	92 07		113 39			
Subtotals				310.51	134.56					

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DENSO CORP ADR ISIN #US24872B1008 SEDOL, DNZOY, 24872B100										
Sale	6 000	11/05/08	03/16/15	142 26	70 49		71 77			
Sale	9 000	11/05/08	05/19/15	235 24	105 74		129 50			
Sale	5 000	03/16/11	05/20/15	131 17	79 80		51 37			
Sale	3 000	03/16/11	11/16/15	70 11	47 88		22 23			
Subtotals				578.78						
					303.91					
DEUTSCHE BOERSE AG UNSP ADR EACH REPR 0, DBOEY, 251542106										
Sale	10 000	11/08/12	03/16/15	78 79	53 59		25 20			
Sale	1 000	11/09/12	03/16/15	7 88	5 29		2 59			
Sale	14 000	11/09/12	11/16/15	120 18	74 07		46 11			
Sale	8 000	11/12/12	11/16/15	68 68	42 85		25 83			
Subtotals				275.53						
					175.80					
DEUTSCHE POST AG SPONS ADR EA REPR 1 ORD, DPSGY, 25157Y202										
Sale	4 000	03/14/13	03/16/15	124 91	96 88		28 03			
Sale	4 000	03/15/13	11/16/15	111 47	97 88		13 59			
Subtotals				236.38						
					194.76					
ENCANA CORP COM ISIN #CA2925051047 SEDOL, ECA, 292505104										
Sale	9 000	11/20/13	03/16/15	97 91	174 22	W 76 31	-76 31			
Sale	6 000	11/20/13	08/04/15	44 44	121 33		-76 89			
Sale	2 000	11/20/13	08/05/15	14 89	40 45		-25 56			
Sale	1 000	11/20/13	08/05/15	7 48	20 22		-12 74			
Sale	3 000	11/21/13	08/05/15	22 42	58 82		-36 40			

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Action	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax	16 State Tax Withheld				
ENCANA CORP COM ISIN #CA2925051047 SEDOL, ECA, 292505104														
Sale	8 000	11/21/13	08/06/15	57 18	156 84		-99 66							
Sale	1 000	11/21/13	08/06/15	7 04	19 61		-12 57							
Sale	1 000	11/21/13	08/10/15	7 20	19 60		-12 40							
Sale	2 000	11/27/13	08/10/15	14 40	38 28		-23 88							
Sale	2 000	11/27/13	08/10/15	14 39	38 30		-23 91							
Sale	3 000	12/03/13	08/10/15	21 96	56 90		-34 94							
Sale	2 000	12/04/13	08/10/15	14 64	37 86		-23 22							
Sale	1 000	12/04/13	08/10/15	7 32	18 92		-11 60							
Sale	2 000	12/04/13	08/10/15	14 94	37 85		-22 91							
Sale	1 000	12/05/13	08/10/15	7 47	19 36		-11 89							
Sale	2 000	12/05/13	08/10/15	14 94	37 85		-22 91							
Sale	2 000	12/05/13	08/10/15	14 94	38 41		-23 47							
Sale	1 000	12/05/13	08/11/15	7 24	19 21		-11 97							
Sale	1 000	12/06/13	08/11/15	7 24	19 19		-11 95							
Sale	1 000	12/06/13	08/11/15	7 23	19 12		-11 89							
Sale	2 000	12/06/13	08/12/15	14 58	38 23		-23 65							
Sale	1 000	12/09/13	08/12/15	7 29	19 27		-11 98							
Sale	2 000	12/09/13	08/12/15	14 57	38 60		-24 03							
Sale	2 000	12/09/13	08/17/15	13 68	38 60		-24 92							
Sale	1 000	12/10/13	08/17/15	6 84	19 37		-12 53							
Sale	6 000	01/22/14	08/18/15	40 93	109 32		-68 39							
Sale	1 000	01/23/14	08/18/15	6 82	17 99		-11 17							
Sale	1 000	01/24/14	08/18/15	6 82	18 05		-11 23							

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ENCANA CORP COM ISIN #CA2925051047 SEDOL, ECA, 292505104										
Sale	3 000	01/27/14	08/18/15	20 47	53 99		-33 52			
Sale	1 000	01/27/14	08/19/15	6 81	18 00		-11 19			
Sale	2 000	01/27/14	08/25/15	12 68	35 99		-23 31			
Sale	3 000	01/29/14	08/25/15	19 01	53 82		-34 81			
Sale	1 000	01/30/14	08/26/15	6 24	17 91		-11 67			
Sale	1 000	02/10/14	08/26/15	6 24	18 11		-11 87			
Sale	4 000	02/11/14	08/26/15	24 96	73 32		-48 36			
Sale	4 000	08/08/14	08/26/15	24 96	86 10		-61 14			
Sale	1 000	08/08/14	08/27/15	6 86	21 53		-14 67			
Sale	2 000	08/11/14	08/27/15	13 71	43 73		-30 02			
Sale	1 000	08/11/14	08/27/15	6 85	21 86		-15 01			
Sale	4 000	08/11/14	08/27/15	26 85	87 46		-60 61			
Sale	1 000	08/12/14	08/27/15	6 71	21 79		-15 08			
Sale	2 000	08/12/14	08/27/15	13 55	43 30		-29 75			
Sale	2 000	08/12/14	08/27/15	13 55	43 54		-29 99			
Subtotals				726.25	1,932.22					
ERICSSON ADR EACH REP 1 ORD B SEK1, ERIC, 294821608										
Sale	14 000	11/03/10	03/16/15	179 97	152 59		27 38			
Sale	7 000	11/03/10	06/10/15	79 90	76 30		3 60			
Sale	3 000	01/27/11	06/10/15	34 24	37 62		-3 38			
Sale	19 000	01/27/11	11/16/15	180 51	238 28		-57 77			
Subtotals				474.62	504.79					

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FANUC CORPORATION ADR ISIN #US3073051027, FANUY, 307305102										
Sale	20 000	07/30/10	02/23/15	638 79	396 46		242 33			
Sale	2 000	08/10/12	02/23/15	63 88	53 73		10 15			
Sale	10 000	08/10/12	03/16/15	368 04	268 63		99 41			
Sale	14 000	02/01/13	03/16/15	515 26	358 30		156 96			
Sale	2 000	02/01/13	04/28/15	79 36	51 18		28 18			
Sale	2 000	06/21/13	04/28/15	79 36	48 22		31 14			
Sale	6 000	06/25/13	04/28/15	238 09	145 46		92 63			
Sale	4 000	06/25/13	05/08/15	139 73	96 98		42 75			
Sale	2 000	06/25/13	11/16/15	58 33	48 49		9 84			
Subtotals				2,180.84	1,467.45					
FOMENTO ECONOMICO MEXICANO SAB SPON ADR, FMX, 344419106										
Sale	1 000	03/02/11	11/16/15	96 00	56 22		39 78			
GALAXY ENTERTAINMENTGROUP LIMITED SPON, 36318L104										
Sale	3 000	04/17/12	10/13/15	101 49	89 94		11 55			
Sale	5 000	04/18/12	10/13/15	169 14	154 84		14 30			
Sale	5 000	05/02/12	10/13/15	169 14	159 51		9 63			
Sale	1 000	05/03/12	10/13/15	33 83	31 32		2 51			
Sale	5 000	05/03/12	10/16/15	179 98	156 61		23 37			
Sale	6 000	03/28/14	10/16/15	215 98	510 07		-294 09			
Sale	2 000	05/12/14	10/16/15	71 99	149 86		-77 87			
Sale	1 000	05/14/14	10/16/15	36 00	75 08		-39 08			
Sale	2 000	05/15/14	10/16/15	71 99	150 07		-78 08			

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2015 Informational Tax Reporting Statement

THE WISDOM CONNECTION INC
Account No BPH-009075 Customer Service 800-333-4573
Recipient ID No **_***8195 Payer's Fed ID Number 04-3523567

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Long-term transactions

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld	16 State Tax Withheld
GALAXY ENTERTAINMENTGROUP LIMITED SPON, 36318L104										
Sale	1 000	05/16/14	10/16/15	36 00	74 97		-38 97			
Sale	2 000	06/09/14	10/16/15	72 00	147 81		-75 81			
Sale	1 000	04/16/12	06/10/15	43 19	30 06		13 13			
Sale	1 000	04/17/12	06/10/15	43 18	29 98		13 20			
Subtotals				1,243.91	1,760.12					
GREAT WALL MOTOR COMPANY LIMITED UNSPADR, GWLLY, 39137B109										
Sale	2 000	06/09/14	07/17/15	80 53	79 20		1 33			
GRUPO TELEVISIA SA SPON ADR REP ORD, TV, 40049J206										
Sale	4 000	08/29/08	06/10/15	149 61	93 04		56 57			
Sale	4 000	08/29/08	11/16/15	112 17	93 03		19 14			
Sale	2 000	07/30/09	11/16/15	56 08	35 40		20 68			
Subtotals				317.86	221.47					
HUTCHISON WHAMPOA LTD ADR ISIN #US448415, 448415208										
Sale	5 000	10/29/07	03/16/15	133 73	123 91		9 82			
INDUSTRIAL & COML BK CHINA ADR ISIN #US45, IDCBY, 455807107										
Sale	6 000	02/02/10	03/16/15	86 18	91 03		-4 85			
Sale	26 204	02/02/10	10/12/15	337 52	397 54		-60 02			
Sale	4 980	03/11/10	10/12/15	64 14	75 70		-11 56			
Sale	1 816	03/12/10	10/12/15	23 40	27 41		-4 01			
Sale	8 000	03/12/10	11/16/15	97 35	120 74		-23 39			
Subtotals				608.59	712.42					

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JULIUS BAER GROUP LTD ADR, JBAXY, 48137C108										
Sale	11 000	06/04/10	06/10/15	121 60	62 07		59 53			
Sale	13 000	06/04/10	11/16/15	116 80	73 36		43 44			
Subtotals				238.40	135.43					
KASIKORNBANK PUBLIC COMPANY LIMITED UNSP, KPCCPY, 485785109										
Sale	4 000	01/23/14	03/16/15	108 88	84 59		24 29			
Sale	4 000	01/23/14	06/10/15	96 50	84 59		11 91			
Sale	2 000	01/23/14	10/22/15	41 62	42 30		-0 68			
Sale	2 000	01/23/14	10/26/15	41 68	42 29		-0 61			
Sale	2 000	01/23/14	10/27/15	40 40	42 30		-1 90			
Sale	1 000	01/23/14	10/28/15	20 11	21 15		-1 04			
Sale	11 000	01/23/14	11/16/15	212 69	232 62		-19 93			
Subtotals				561.88	549.84					
KEPPEL CORP SPON ADR-EACH CNV INTO 2 ORD, KPELY, 492051305										
Sale	7 000	11/01/07	03/16/15	88 29	130 97		-42 68			
Sale	10 000	11/01/07	04/15/15	138 08	187 10		-49 02			
Sale	10 000	11/01/07	04/16/15	138 92	187 09		-48 17			
Sale	9 000	11/01/07	04/17/15	123 43	168 39		-44 96			
Sale	7 000	11/01/07	04/28/15	92 58	130 96		-38 38			
Sale	2 639	11/01/07	04/29/15	34 87	49 38		-14 51			
Sale	2 361	01/16/08	04/29/15	31 20	34 96		-3 76			
Sale	9 000	01/16/08	04/30/15	117 63	133 27		-15 64			
Sale	9 000	01/16/08	05/04/15	117 75	133 26		-15 51			

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KEPPEL CORP SPON ADR-EACH CNV INTO 2 ORD, KPELY, 492051305										
Sale	3 000	01/16/08	05/05/15	39 05	44 42		-5 37			
Sale	11 000	01/16/08	05/06/15	144 73	162 88		-18 15			
Sale	2 794	01/16/08	05/07/15	36 63	41 37		-4 74			
Sale	5 206	07/30/09	05/07/15	68 27	54 93		13 34			
Sale	5 000	07/30/09	05/08/15	65 71	52 76		12 95			
Sale	4 000	07/30/09	05/11/15	52 31	42 20		10 11			
Subtotals				1,289.45	1,553.94					
KINGFISHER ADR EACH REPR 2 ORD GBPO 1571, KGFHY, 495724403										
Sale	4 000	07/02/10	03/16/15	43 52	25 44		18 08			
Sale	4 000	09/17/10	03/16/15	43 51	28 07		15 44			
Sale	17 000	09/17/10	11/16/15	176 11	119 28		56 83			
Subtotals				263.14	172.79					
KOMATSU LTD SPON ADRNEW ISIN #US50045840, KMTUY, 500458401										
Sale	5 000	08/15/07	06/10/15	104 79	148 07		-43 28			
Sale	6 000	08/15/07	11/16/15	97 34	177 69		-80 35			
Subtotals				202.13	325.76					
NOVARTIS A G SPONSORED ADR ISIN #US66987, NVS, 66987V109										
Sale	1 000	05/26/10	03/16/15	97 93	44 55		53 38			
Sale	1 000	05/26/10	11/16/15	86 63	44 55		42 08			
Sale	5 000	05/20/10	01/15/15	499 54	225 48		274 06			
Subtotals				684.10	314.58					

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NOVO-NORDISK A S ADRISIN #US6701002056 S, NVO, 670100205										
Sale	2 000	01/30/07	06/10/15	115 39	16 44		98 95			
Sale	6 000	01/30/07	10/22/15	317 49	49 31		268 18			
Subtotals				432.88	65.75					
PRADA S P A ADR, PRDSY, 73942H100										
Sale	8 000	02/10/14	06/10/15	81 09	131 32		-50 23			
PROSIEBENSAT1 MEDIA SE UNSP ADR EACH REP, PBSFY, 743476202										
Sale	3 000	07/17/14	11/16/15	39 42	30 73		8 69			
Sale	6 000	07/18/14	11/16/15	78 83	65 53		13 30			
Subtotals				118.25	96.26					
PUBLICIS S A NEW SPONSORED ADR ISIN #US7, PUBGY, 74463M106										
Sale	6 000	12/02/10	03/16/15	121 58	69 82		51 76			
Sale	4 000	12/02/10	06/10/15	77 47	46 54		30 93			
Sale	12 000	12/02/10	11/16/15	182 57	139 63		42 94			
Subtotals				381.62	255.99					
REED ELSEVIER ADR EACH ONE REPR 4 ORD GB, 758205207										
Sale	2 000	08/28/08	06/10/15	133 88	90 68		43 20			
RELX PLC SPON ADS EACH REPR 1 ORD SHS GB, RELX, 759530108										
Sale	4 000	08/28/08	11/16/15	70 36	45 34		25 02			
Sale	13 000	02/24/09	11/16/15	228 66	96 85		131 81			
Subtotals				299.02	142.19					

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ROCHE HLDG LTD SPONSORED ADR ISIN #US771, RHHBY, 771195104										
Sale	4 000	11/15/07	06/10/15	146 49	89 40		57 09			
Sale	7 000	11/15/07	11/16/15	230 43	156 44		73 99			
Sale	12 000	11/15/07	01/05/15	407 93	268 19		139 74			
Sale	21 000	11/15/07	01/15/15	752 74	469 33		283 41			
Subtotals				1,537.59	983.36					
ROYAL DUTCH SHELL PLC SPON ADR B ISIN #U, RDSB, 780259107										
Sale	2 000	08/06/10	06/10/15	119 71	110 44		9 27			
SAP SE SPON ADR ISIN #US8030542042 SEDOL, SAP, 803054204										
Sale	2 000	07/31/09	01/20/15	126 31	94 59		31 72			
Sale	1 000	07/31/09	01/21/15	63 82	47 29		16 53			
Sale	1 000	02/04/10	01/21/15	63 81	46 55		17 26			
Sale	7 000	02/04/10	02/02/15	462 25	325 87		136 38			
Sale	2 000	02/04/10	03/16/15	138 71	93 10		45 61			
Sale	1 000	02/01/11	06/10/15	73 42	58 80		14 62			
Sale	2 000	02/01/11	11/16/15	155 39	117 60		37 79			
Subtotals				1,083.71	783.80					
SCHNEIDER ELECTRIC SE ADR ISIN #US80687P, SBGSY, 80687P106										
Sale	6 000	08/19/11	03/16/15	94 25	73 13		21 12			
Sale	17 000	08/19/11	11/16/15	205 61	202 04		3 57			
Subtotals				299.86	275.17					

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SHIRE PLC SPONSORED ADR ISIN #US82481R10, SHPG, 82481R106										
Sale	1 000	05/28/13	02/12/15	231 49	100 16		131 33			
Sale	1 000	05/29/13	02/13/15	232 96	98 83		134 13			
Sale	1 000	05/30/13	02/24/15	238 34	98 81		139 53			
Sale	1 000	05/30/13	02/25/15	238 47	98 80		139 67			
Subtotals				941.26	396.60					
SKY PLC ADR EACH REPR ORD SPON ISIN #US8, SKYAY, 83084V106										
Sale	1 000	01/31/12	03/16/15	59 34	43 65		15 69			
Sale	2 000	02/01/12	03/16/15	118 68	87 95		30 73			
Sale	3 000	02/01/12	11/16/15	194 58	131 93		62 65			
Sale	4 000	02/14/12	11/16/15	259 43	176 48		82 95			
Subtotals				632.03	440.01					
SMITH & NEPHEW ADR EACH REPR 2 ORD, SNN, 83175M205										
Sale	3 000	02/24/09	06/10/15	103 10	45 08		58 02			
Sale	3 000	02/24/09	11/16/15	98 35	45 08		53 27			
Sale	2 000	05/05/11	11/16/15	65 57	45 09		20 48			
Subtotals				267.02	135.25					
SUNCOR ENERGY COM NPV NEW ISIN #CA867224, SU, 867224107										
Sale	6 000	07/11/11	02/03/15	191 10	241 86		-50 76			
Sale	4 000	07/11/11	03/16/15	109 91	161 25		-51 34			
Sale	3 000	07/11/11	11/16/15	84 57	120 93		-36 36			

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SUNCOR ENERGY COM NPV NEW ISIN #CA867224, SU, 867224107										
Sale	5 000	07/22/11	11/16/15	140 94	207 19		-66 25			
Subtotals				526.52	731.23					
SYNGENTA AG SPONSORED ADR ISIN #US87160A, SYT, 87160A100										
Sale	2 000	01/30/07	06/10/15	173 15	72 42		100 73			
Sale	1 000	01/30/07	11/16/15	72 05	36 21		35 84			
Sale	1 000	07/30/09	11/16/15	72 04	45 25		26 79			
Subtotals				317.24	153.88					
TAIWAN SEMICONDUCTORMFG LTD SPONSORED AD, TSM, 874039100										
Sale	5 000	08/29/08	03/16/15	121 46	48 93		72 53			
Sale	19 000	08/29/08	03/26/15	442 22	185 95		256 27			
Sale	4 000	08/29/08	06/10/15	93 01	39 15		53 86			
Sale	9 000	08/29/08	11/16/15	199 79	88 08		111 71			
Subtotals				856.48	362.11					
TEVA PHARMACEUTICAL INDUSTRIES ADR-EACH, TEVA, 881624209										
Sale	2 000	11/05/07	06/10/15	121 13	88 12		33 01			
Sale	2 000	11/05/07	07/29/15	142 26	88 12		54 14			
Sale	1 000	11/05/07	07/30/15	69 99	44 06		25 93			
Sale	1 000	11/05/07	07/31/15	69 09	44 06		25 03			
Sale	4 000	11/05/07	08/03/15	277 18	176 24		100 94			
Sale	6 000	11/05/07	11/16/15	352 43	264 36		88 07			
Subtotals				1,032.08	704.96					

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TOYOTA MOTOR CORP SPADR REP2COM ISIN #US, TM, 892331307										
Sale	3 000	02/06/07	02/05/15	391 30	398 11		-6 81			
Sale	1 000	02/06/07	03/13/15	136 14	132 70		3 44			
Sale	3 000	02/04/10	03/13/15	408 42	214 85		193 57			
Sale	1 000	02/04/10	11/16/15	121 35	71 62		49 73			
Subtotals				1,057.21	817.28					
UBS GROUP CHF0 10 (REGD) ISIN #CH0244767, UBS, H42097107										
Sale	5 000	02/06/13	06/10/15	110 02	86 48		23 54			
Sale	9 000	02/06/13	11/16/15	168 86	155 66		13 20			
Subtotals				278.88	242.14					
UNILEVER N V N Y SHSNEW, UN, 904784709										
Sale	3 000	02/22/10	06/10/15	126 45	92 15		34 30			
Sale	3 000	02/22/10	11/16/15	129 26	92 16		37 10			
Subtotals				255.71	184.31					
UNITED OVERSEAS BANKLTD SPRD ADR-EACH CN, UOVEY, 911271302										
Sale	4 000	05/05/14	06/10/15	138 49	138 02		0 47			
Sale	5 000	05/05/14	11/16/15	139 49	172 53		-33 04			
Subtotals				277.98	310.55					
WPP PLC NEW ADR ISIN #US92937A1025 SEDOL, WPPGY, 92937A102										
Sale	1 000	01/26/07	03/16/15	115 57	72 01		43 56			
Sale	1 000	01/26/07	06/10/15	115 36	72 01		43 35			
Sale	3 000	01/26/07	10/06/15	323 87	216 03		107 84			

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1a Description of property, Stock or Other Symbol, CUSIP	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld	16 State Tax Withheld
WPP PLC NEW ADR ISIN #US92937A1025 SEDOL, WPPGY, 92937A102									
Sale	1 000	01/30/07	107 95	72 25		35 70			
Sale	2 000	01/30/07	224 92	144 50		80 42			
Subtotals			887.67	576.80					
YAHOO JAPAN CORP ADRISIN #US98433V1026 S, YAHOO, 98433V102									
Sale	21 000	10/10/14	164 11	154 66		9 45			
Sale	3 000	10/14/14	23 44	22 25		1 19			
Subtotals			187.55	176.91					
TOTALS			38,175.14	33,405.80			0.00		
Long-Term Realized Gain							10,637.75		
Long-Term Realized Loss							-5,868.41		
Wash Sale Loss Disallowed							198.23		
Market Discount							0.00		

(a) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium
Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments, unit investment trusts, or securities of foreign issuers

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Short-term transactions

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1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (a)	1f Code, If Any 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax	16 State Tax Withheld
AMERICAN EXPRESS CO, AXP, 025816109										
Sale	1 000	06/17/15	09/28/15	73 52	79 82		-6 30			
Sale	4 000	06/17/15	11/16/15	285 71	319 28		-33 57			
Subtotals				359.23	399.10					
ARCHER DANIELS MIDLAND, ADM, 039483102										
Sale	1 000	05/27/15	09/28/15	41 21	52 95		-11 74			
Sale	6 000	05/27/15	11/16/15	230 12	317 73	W 87 61	-87 61			
Subtotals				271.33	370.68					
CROWN HLDGS INC COM, CCK, 228368106										
Sale	17 000	04/28/14	01/29/15	748 62	813 22		-64 60			
Sale	2 000	05/15/14	01/29/15	88 07	97 09		-9 02			
Sale	18 000	05/15/14	02/04/15	819 79	873 83		-54 04			
Subtotals				1,656.48	1,784.14					
EOG RESOURCES INC, EOG, 26875P101										
Sale	2 000	10/01/14	03/05/15	179 45	197 64		-18 19			
Sale	1 000	10/01/14	05/13/15	91 25	98 82		-7 57			
Sale	1 000	10/01/14	09/28/15	69 57	98 82		-29 25			
Subtotals				340.27	395.28					
ILLINOIS TOOL WORKS, ITW, 452308109										
Sale	1 000	04/04/14	03/05/15	98 77	84 40		14 37			

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 Recipient ID No **-***8195 Payer's Fed ID Number 04-3523567

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Short-term transactions

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IMPERIAL TOBACCO GROUP PLC SPONSORED ADR, ITYBY, 453142101										
Sale	9 000	05/07/14	04/29/15	885 79	780 49		105 30			
MCDONALDS CORP, MCD, 580135101										
Sale	1 000	06/18/14	01/07/15	93 65	100 97		-7 32			
Sale	12 000	06/18/14	01/21/15	1,084 71	1,211 58		-126 87			
Sale	9 000	07/09/14	01/21/15	813 54	906 43		-92 89			
Subtotals				1,991.90	2,218.98					
MEDTRONIC INC COM ISIN #US5850551061 SED, 585055106										
Merger	26 000	01/21/15	01/27/15	2,000 70	1,893 42(f)		107 28			
MEDTRONIC PLC USD0 0001 ISIN #IE00BTN1Y1, MDT, G5960L103										
Sale	1 000	01/27/15	03/05/15	78 51	76 95		1 56			
Sale	3 000	01/27/15	05/13/15	224 90	230 85		-5 95			
Sale	12 000	01/27/15	08/12/15	921 98	923 40		-1 42			
Sale	2 000	01/27/15	09/28/15	129 59	153 90		-24 31			
Sale	5 000	01/27/15	11/16/15	378 76	384 75		-5 99			
Subtotals				1,733.74	1,769.85					
MERCK & CO INC NEW COM, MRK, 58933Y105										
Sale	3 000	08/13/14	03/05/15	173 89	172 29		1 60			
Sale	4 000	08/13/14	05/13/15	236 46	229 72		6 74			
Subtotals				410.35	402.01					

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MONSANTO CO NEW, MON, 61166W101									
Sale	1 000	07/08/15	09/28/15	83 14	106 18		-23 04		
Sale	2 000	07/08/15	11/16/15	190 54	212 35		-21 81		
Subtotals				273.68	318.53				
NORTHROP GRUMMAN CORP HOLDING CO, NOC, 666807102									
Sale	1 000	01/08/15	03/05/15	163 30	152 32		10 98		
Sale	2 000	01/08/15	05/13/15	311 07	304 63		6 44		
Sale	1 000	01/08/15	09/28/15	162 99	152 32		10 67		
Sale	3 000	01/08/15	11/16/15	556 11	456 95		99 16		
Subtotals				1,193.47	1,066.22				
PENTAIR PLC SHS ISIN #E00BLS09M33 SEDOL, PNR, G7S00T104									
Sale	1 000	04/06/15	05/13/15	63 25	65 61		-2 36		
Sale	2 000	04/06/15	11/16/15	111 49	131 22		-19 73		
Subtotals				174.74	196.83				
PNC FINL SVCS GROUP, PNC, 693475105									
Sale	3 000	09/24/15	11/16/15	278 15	260 90		17 25		
PPG INDUSTRIES, PPG, 693506107									
Sale	1 000	11/19/14	03/05/15	235 36	209 11		26 25		
Sale	1 000	11/19/14	05/13/15	225 52	209 11		16 41		
Sale	1 000	11/19/14	09/28/15	84 66	104 55	W19 89	-19 89		
Sale	5 000	11/19/14	11/16/15	507 47	522 77		-15 30		
Subtotals				1,053.01	1,045.54				

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REYNOLDS AMERN INC, RAI, 761713106										
Sale	1 000	04/22/15	05/13/15	76 14	75 65		0 49			
Cash In Lieu	0 600	06/12/15	06/12/15	43 18	43 27		-0 09			
Sale	19 000	04/22/15	09/16/15	805 81	718 64		87 17			
Sale	21 000	04/22/15	09/24/15	894 61	794 29		100 32			
Sale	2 000	04/22/15	09/28/15	87 03	75 65		11 38			
Sale	6 000	04/22/15	10/07/15	271 81	226 94		44 87			
Sale	17 000	06/02/15	10/07/15	770 12	644 82		125 30			
Sale	7 000	06/02/15	10/14/15	323 07	265 51		57 56			
Sale	18 000	06/12/15	10/14/15	830 75	649 35		181 40			
Subtotals				4,102.52	3,494.12					
SCHLUMBERGER LIMITEDCOM USD0 01, SLB, 806857108										
Sale	2 000	12/03/14	05/13/15	184 48	174 00		10 48			
Sale	1 000	12/03/14	09/28/15	69 44	87 00	W 17 56	-17 56			
Sale	6 000	12/03/14	11/16/15	469 19	521 99	W 52 80	-52 80			
Subtotals				723.11	782.99					
ST JUDE MEDICAL INC, STJ, 790849103										
Sale	15 000	11/14/14	02/04/15	998 60	974 15		24 45			
Sale	1 000	11/14/14	03/05/15	67 39	64 94		2 45			
Sale	4 000	11/14/14	04/08/15	269 53	259 77		9 76			
Sale	15 000	12/03/14	04/08/15	1,010 73	1,025 28		-14 55			
Subtotals				2,346.25	2,324.14					

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TEXAS INSTRUMENTS INC, TXN, 882508104										
Sale	2 000	10/15/14	03/05/15	116 63	83 97		32 66			
Sale	3 000	10/15/14	05/13/15	164 38	125 96		38 42			
Sale	1 000	10/15/14	09/28/15	47 12	41 99		5 13			
Subtotals				328.13	251.92					
TIME WARNER INC NEW COM NEW, TWX, 887317303										
Sale	2 000	06/12/14	03/05/15	166 87	137 19		29 68			
Sale	2 000	06/12/14	05/13/15	166 82	137 19		29 63			
Subtotals				333.69	274.38					
TYCO INTERNATIONAL PLC EUR1 00 ISIN #IE0, TYC, G91442106										
Sale	1 000	02/25/15	03/05/15	42 65	43 15		-0 50			
Sale	4 000	02/25/15	05/13/15	157 03	172 58	W15 55	-15 55			
Sale	1 000	02/25/15	09/28/15	33 58	43 14		-9 56			
Sale	22 000	02/25/15	10/21/15	802 43	949 19		-146 76			
Sale	4 000	02/25/15	11/16/15	142 93	174 34		-31 41			
Sale	1 000	04/09/15	11/16/15	35 73	43 03		-7 30			
Sale	18 000	04/09/15	12/02/15	622 95	774 57		-151 62			
Subtotals				1,837.30	2,200.00					
UNION PACIFIC CORP, UNP, 907818108										
Sale	1 000	09/02/15	09/28/15	85 32	84 15		1 17			
Sale	1 000	09/02/15	11/16/15	83 76	84 15		-0 39			
Subtotals				169.08	168.30					

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US BANCORP DEL COM NEW, USB, 902973304										
Sale	2 000	12/10/14	03/05/15	88 75	90 40	W 1 65	-1 65			
Sale	2 000	12/10/14	05/13/15	88 38	90 40		-2 02			
Sale	1 000	12/10/14	09/28/15	40 52	45 20		-4 68			
Sale	4 000	12/10/14	11/16/15	171 23	180 80		-9 57			
Subtotals				388.88	406.80					
TOTALS				22,950.57	22,889.02			0.00		
			Short-Term Realized Gain				1,216.33			
			Short-Term Realized Loss				-1,154.78			
			Wash Sale Loss Disallowed			195.06				
			Market Discount			0.00				

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ABBOTT LABORATORIES, ABT, 002824100										
Sale	3 000	03/10/10	03/05/15	142 13	79 58		62 55			
Sale	4 000	03/10/10	05/13/15	188 33	106 10		82 23			
Sale	3 000	03/10/10	05/27/15	146 20	79 57		66 63			
Sale	1 000	11/24/10	05/27/15	48 73	22 55		26 18			
Sale	16 000	06/18/13	05/27/15	779 75	601 05		178 70			
Sale	2 000	06/18/13	09/28/15	78 47	75 13		3 34			
Sale	8 000	06/18/13	11/16/15	357 51	300 52		56 99			
Subtotals				1,741.12	1,264.50					
ACCENTURE PLC CLS A USD0 0000225, ACN, G1151C101										
Sale	4 000	09/15/10	03/05/15	366 89	157 88		209 01			
Sale	3 000	09/15/10	05/13/15	287 44	118 41		169 03			
Sale	7 000	09/15/10	08/19/15	720 15	276 30		443 85			
Sale	1 000	11/10/10	08/19/15	102 88	45 16		57 72			
Sale	3 000	11/10/10	09/28/15	288 88	135 46		153 42			
Sale	7 000	11/10/10	10/28/15	763 75	316 09		447 66			
Sale	7 000	11/10/10	11/16/15	741 71	316 08		425 63			
Subtotals				3,271.70	1,365.38					
ACE LIMITED ORD CHF24 15, ACE, H0023R105										
Sale	1 000	02/03/11	09/28/15	101 30	62 37		38 93			
Sale	2 000	02/03/11	11/16/15	225 69	124 73		100 96			
Sale	1 000	05/19/11	11/16/15	112 85	69 19		43 66			

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ACE LIMITED ORD CHF24 15, ACE, H0023R105										
Sale	1 000	02/03/11	05/13/15	107 39	62 37		45 02			
Subtotals				547.23	318.66					
COMCAST CORP NEW CL A SPL, 20030N200										
Sale	3 000	07/27/11	05/13/15	168 09	72 30		95 79			
Sale	2 000	07/27/11	09/28/15	110 71	48 20		62 51			
Sale	9 000	07/27/11	11/16/15	550 54	216 89		333 65			
Subtotals				829.34	337.39					
CVS HEALTH CORP COM, CVS, 126650100										
Sale	2 000	02/02/12	03/05/15	206 41	85 48		120 93			
Sale	3 000	03/21/12	05/13/15	299 05	135 02		164 03			
Sale	1 000	03/21/12	09/28/15	96 53	45 01		51 52			
Sale	7 000	03/21/12	11/04/15	691 43	315 05		376 38			
Sale	8 000	03/21/12	11/11/15	774 25	360 06		414 19			
Sale	3 000	03/21/12	11/16/15	278 97	135 02		143 95			
Sale	1 000	11/14/12	11/16/15	92 99	46 03		46 96			
Subtotals				2,439.63	1,121.67					
DANAHER CORP, DHR, 235851102										
Sale	1 000	07/27/11	03/05/15	86 20	49 29		36 91			
Sale	2 000	07/27/11	05/13/15	173 53	98 58		74 95			
Sale	1 000	07/27/11	09/28/15	82 77	49 29		33 48			
Sale	4 000	07/27/11	11/16/15	379 26	197 17		182 09			

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DANAHER CORP, DHR, 235851102										
Sale	2 000	08/24/11	11/16/15	189 63	85 25		104 38			
Subtotals				911.39	479.58					
DELPHI AUTOMOTIVE PLC COM USD0 01, DLPH, G27823106										
Sale	2 000	06/06/12	03/05/15	160 46	58 52		101 94			
Sale	1 000	06/06/12	04/22/15	82 78	29 26		53 52			
Sale	10 000	09/18/12	04/22/15	827 75	315 09		512 66			
Sale	2 000	09/18/12	05/13/15	170 77	63 02		107 75			
Sale	1 000	09/18/12	09/28/15	70 59	31 51		39 08			
Sale	3 000	09/18/12	11/16/15	242 96	94 53		148 43			
Sale	8 000	09/18/12	12/09/15	680 28	252 07		428 21			
Subtotals				2,235.59	844.00					
DIAGEO ADR EACH REPR4 ORD GBX28 935185, DEO, 25243Q205										
Sale	1 000	07/30/09	05/13/15	110 49	61 76		48 73			
Sale	6 000	07/30/09	06/30/15	698 49	370 56		327 93			
Sale	8 000	07/30/09	07/09/15	923 85	494 08		429 77			
Sale	1 000	11/24/10	07/09/15	115 48	74 39		41 09			
Subtotals				1,848.31	1,000.79					
EATON CORP PLC COM, ETN, G29183103										
Sale	16 000	02/12/14	02/25/15	1,140 92	1,097 61		43 31			
Sale	1 000	02/12/14	03/05/15	69 22	68 60		0 62			
Sale	2 000	02/12/14	05/13/15	145 91	136 06		9 85			

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EATON CORP PLC COM, ETN, G29183103										
Sale	2 000	02/12/14	11/16/15	110 48	133 76		-23 28			
Subtotals				1,466.53	1,436.03					
EOG RESOURCES INC, EOG, 26875P101										
Sale	3 000	10/01/14	11/16/15	252 89	296 46		-43 57			
EXPRESS SCRIPTS HLDGCO COM, ESRX, 30219G108										
Sale	13 000	08/08/13	03/11/15	1,065 74	863 20		202 54			
Sale	2 000	08/08/13	03/11/15	163 96	127 76		36 20			
Sale	2 000	08/08/13	04/08/15	168 86	127 76		41 10			
Sale	9 000	08/14/13	04/08/15	759 88	591 45		168 43			
Sale	4 000	08/14/13	04/15/15	347 98	262 87		85 11			
Sale	10 000	10/09/13	04/15/15	869 96	616 28		253 68			
Subtotals				3,376.38	2,589.32					
EXXON MOBIL CORP, XOM, 30231G102										
Sale	1 000	09/26/12	03/05/15	86 78	91 27		-4 49			
Sale	1 000	09/26/12	05/13/15	86 58	91 27		-4 69			
Sale	6 000	09/26/12	09/09/15	445 55	547 61		-102 06			
Sale	6 000	05/08/13	09/09/15	445 55	548 82		-103 27			
Sale	1 000	05/08/13	09/28/15	72 71	91 47		-18 76			
Sale	2 000	05/08/13	10/14/15	160 34	182 94		-22 60			
Sale	11 000	11/06/13	10/14/15	881 85	1,021 72		-139 87			
Subtotals				2,179.36	2,575.10					

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FIDELITY NATIONAL INFORMATION SERVICES INC, FIS, 31620M106										
Sale	2 000	05/08/13	03/05/15	134 41	86 76		47 65			
Sale	2 000	05/08/13	05/13/15	127 90	86 76		41 14			
Sale	3 000	05/08/13	09/03/15	204 77	130 13		74 64			
Sale	8 000	07/10/13	09/03/15	546 05	357 80		188 25			
Sale	1 000	07/10/13	09/28/15	66 15	44 72		21 43			
Sale	4 000	07/10/13	11/16/15	261 11	178 90		82 21			
Subtotals				1,340.39	885.07					
FRANKLIN RES INC COMISIN #US3546131018 S, BEN, 354613101										
Sale	3 000	06/05/13	03/05/15	161 52	150 48		11 04			
Sale	3 000	06/05/13	05/13/15	154 95	150 49		4 46			
Sale	1 000	06/05/13	09/28/15	36 79	50 16		-13 37			
Sale	1 000	06/05/13	09/28/15	36 79	52 03		-15 24			
Sale	2 000	06/05/13	11/16/15	80 50	104 06		-23 56			
Sale	6 000	06/12/13	11/16/15	241 49	291 19		-49 70			
Subtotals				712.04	798.41					
GENERAL MILLS INC, GIS, 370334104										
Sale	3 000	04/14/10	03/05/15	159 73	105 92		53 81			
Sale	3 000	04/14/10	05/13/15	168 91	105 92		62 99			
Sale	2 000	04/14/10	09/28/15	111 20	70 61		40 59			
Sale	8 000	04/14/10	11/16/15	453 95	282 46		171 49			
Subtotals				893.79	564.91					

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 Recipient ID No **_***8195 Payer's Fed ID Number 04-3523567

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Long-term transactions

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GOLDMAN SACHS GROUP INC, GS, 38141G104										
Sale	1 000	05/17/11	03/05/15	189 82	140 61		49 21			
Sale	1 000	05/17/11	05/13/15	201 11	140 61		60 50			
Sale	1 000	05/17/11	09/28/15	173 49	140 61		32 88			
Sale	1 000	05/17/11	11/16/15	190 92	140 61		50 31			
Sale	2 000	01/11/12	11/16/15	381 85	199 40		182 45			
Subtotals				1,137.19	761.84					
HONEYWELL INTL INC, HON, 438516106										
Sale	1 000	05/26/10	03/05/15	103 13	42 56		60 57			
Sale	2 000	05/26/10	05/13/15	208 93	85 13		123 80			
Sale	6 000	05/26/10	07/22/15	628 56	255 37		373 19			
Sale	3 000	05/26/10	09/02/15	291 93	127 69		164 24			
Sale	5 000	08/11/10	09/02/15	486 56	211 22		275 34			
Sale	1 000	08/11/10	09/28/15	91 82	42 24		49 58			
Sale	3 000	08/11/10	11/16/15	307 34	126 74		180 60			
Subtotals				2,118.27	890.95					
ILLINOIS TOOL WORKS, ITW, 452308109										
Sale	2 000	04/04/14	05/13/15	191 58	168 79		22 79			
Sale	1 000	04/04/14	09/28/15	80 70	84 40		-3 70			
Sale	3 000	04/04/14	11/16/15	272 10	253 18		18 92			
Subtotals				544.38	506.37					

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IMPERIAL TOBACCO GROUP PLC SPONSORED ADR, ITYBY, 453142101										
Sale	9 000	04/09/14	04/22/15	888 87	733 98		154 89			
Sale	1 000	04/09/14	04/29/15	98 42	81 55		16 87			
Subtotals				987.29	815.53					
INTL BUSINESS MACH, IBM, 459200101										
Sale	1 000	11/03/10	09/28/15	142 83	143 81		-0 98			
Sale	1 000	11/03/10	11/16/15	134 02	143 81		-9 79			
Subtotals				276.85	287.62					
JOHNSON & JOHNSON, JNJ, 478160104										
Sale	2 000	02/10/10	03/05/15	204 92	125 19		79 73			
Sale	2 000	02/10/10	05/13/15	201 20	125 19		76 01			
Sale	2 000	02/10/10	09/28/15	183 49	125 19		58 30			
Sale	5 000	02/10/10	11/16/15	504 04	312 98		191 06			
Subtotals				1,093.65	688.55					
JOHNSON CTLS INC, JCI, 478366107										
Sale	3 000	12/02/10	03/05/15	151 55	117 05		34 50			
Sale	2 000	12/02/10	05/13/15	100 02	78 03		21 99			
Sale	2 000	12/02/10	09/28/15	78 66	78 04		0 62			
Sale	7 000	12/02/10	11/16/15	306 17	273 12		33 05			
Sale	7 000	12/02/10	12/16/15	275 05	273 12		1 93			
Sale	11 000	03/23/11	12/16/15	432 22	436 67		-4 45			
Subtotals				1,343.67	1,256.03					

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JPMORGAN CHASE & CO, JPM, 46625H100										
Sale	5 000	07/30/09	03/05/15	309 49	193 44		116 05			
Sale	8 000	07/30/09	05/13/15	524 41	309 50		214 91			
Sale	8 000	07/30/09	07/16/15	557 56	309 50		248 06			
Sale	3 000	11/24/10	09/28/15	180 59	114 17		66 42			
Sale	1 000	02/03/11	09/28/15	60 20	44 93		15 27			
Sale	14 000	02/03/11	11/16/15	926 12	628 95		297 17			
Subtotals				2,558.37	1,600.49					
LOCKHEED MARTIN CORP, LMT, 539830109										
Sale	5 000	07/06/11	04/06/15	1,002 03	407 74		594 29			
Sale	5 000	01/30/13	04/06/15	1,002 03	440 95		561 08			
Sale	6 000	01/30/13	05/06/15	1,123 45	529 14		594 31			
Subtotals				3,127.51	1,377.83					
LORILLARD INC COM, 544147101										
Sale	1 000	09/12/12	03/05/15	67 89	39 52		28 37			
Sale	3 000	09/12/12	05/13/15	214 85	118 55		96 30			
Sale	7 000	09/12/12	06/02/15	504 40	276 62		227 78			
Merger	9 000	09/12/12	06/12/15	643 40	355 65(f)		287 75			
Merger	24 000	07/24/13	06/12/15	1,715 72	1,076 18(f)		639 54			
Subtotals				3,146.26	1,866.52					
MCDONALDS CORP, MCD, 580135101										
Sale	9 000	01/03/13	01/07/15	842 83	815 73		27 10			

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MERCK & CO INC NEW COM, MRK, 58933Y105									
Sale	2 000	08/13/14	09/28/15	97 31	114 86		-17 55		
Sale	10 000	08/13/14	11/16/15	534 72	574 32		-39 60		
Subtotals				632.03	689.18				
METLIFE INC COM, MET, 59156R108									
Sale	4 000	07/30/09	03/05/15	207 32	134 43		72 89		
Sale	3 000	07/30/09	05/13/15	159 76	100 82		58 94		
Sale	2 000	07/30/09	09/28/15	92 47	67 22		25 25		
Sale	8 000	07/30/09	11/16/15	401 21	268 86		132 35		
Subtotals				860.76	571.33				
NASDAQ INC COM STK, NDAQ, 631103108									
Sale	1 000	11/14/13	09/28/15	52 13	36 88		15 25		
Sale	6 000	11/14/13	11/16/15	341 23	221 29		119 94		
Sale	3 000	11/14/13	03/05/15	152 32	110 65		41 67		
Sale	4 000	11/14/13	05/13/15	202 96	147 53		55 43		
Subtotals				748.64	516.35				
NESTLE S A SPONSOREDADR ISIN #US64106940, NSRGY, 641069406									
Sale	3 000	08/19/09	05/13/15	234 35	121 23		113 12		
Sale	1 000	08/19/09	09/28/15	73 30	40 41		32 89		
Sale	2 000	08/19/09	11/16/15	146 52	80 82		65 70		
Sale	3 000	02/21/13	11/16/15	219 77	206 28		13 49		
Subtotals				673.94	448.74				

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OCCIDENTAL PETROLEUMCORP, OXY, 674599105										
Sale	2 000	08/31/11	03/05/15	155 00	167 93		-12 93			
Sale	1 000	08/31/11	05/13/15	75 96	83 97	W 8 01	-8 01			
Sale	1 000	08/31/11	09/28/15	63 73	83 97	W 20 24	-20 24			
Sale	3 000	08/31/11	11/16/15	223 76	251 89		-28 13			
Sale	1 000	08/31/11	11/16/15	74 59	89 69		-15 10			
Sale	1 000	09/16/11	11/16/15	74 59	93 77		-19 18			
Subtotals				667.63	771.22					
ORACLE CORP COM ISIN #US68389X1054 SEDOL, ORCL, 68389X105										
Sale	22 000	06/29/11	01/21/15	961 94	712 68		249 26			
Sale	1 000	06/29/11	01/28/15	43 47	32 39		11 08			
Sale	30 000	10/16/13	01/28/15	1,304 20	989 86		314 34			
Subtotals				2,309.61	1,734.93					
PFIZER INC, PFE, 717081103										
Sale	1 000	09/29/10	03/05/15	34 52	17 44		17 08			
Sale	3 000	01/05/11	03/05/15	103 55	54 54		49 01			
Sale	6 000	01/05/11	05/13/15	201 15	109 08		92 07			
Sale	3 000	01/05/11	09/28/15	92 70	54 54		38 16			
Sale	13 000	01/05/11	11/16/15	428 43	236 33		192 10			
Subtotals				860.35	471.93					

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PHILIP MORRIS INTL INC COM, PM, 718172109										
Sale	1 000	07/30/09	03/05/15	81 68	47 14		34 54			
Sale	5 000	07/30/09	05/13/15	423 12	235 69		187 43			
Sale	2 000	07/30/09	09/28/15	158 18	94 28		63 90			
Sale	9 000	07/30/09	11/16/15	758 27	424 24		334 03			
Subtotals				1,421.25	801.35					
PRUDENTIAL FINL INC, PRU, 744320102										
Sale	1 000	01/27/10	03/05/15	80 90	50 22		30 68			
Sale	1 000	01/27/10	05/13/15	86 19	50 22		35 97			
Sale	3 000	01/27/10	11/16/15	255 17	150 67		104 50			
Subtotals				422.26	251.11					
STATE STR CORP COM ISIN #US8574771031 SE, STT, 857477103										
Sale	1 000	03/06/13	03/05/15	74 93	57 87		17 06			
Sale	2 000	03/20/13	05/13/15	155 99	119 36		36 63			
Sale	3 000	03/20/13	11/16/15	210 50	179 04		31 46			
Subtotals				441.42	356.27					
TARGET CORP COM ISIN #US87612E1064 SEDOL, TGT, 87612E106										
Sale	2 000	02/03/11	03/05/15	156 15	107 34		48 81			
Sale	2 000	02/03/11	05/13/15	159 88	107 34		52 54			
Sale	1 000	02/03/11	09/28/15	77 87	53 67		24 20			
Sale	2 000	02/03/11	11/16/15	142 84	107 33		35 51			

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TARGET CORP COM ISIN #US87612E1064 SEDOL, TGT, 87612E106										
Sale	2 000	03/03/11	11/16/15	142 83	103 61		39 22			
Subtotals				679.57	479.29					
TEXAS INSTRUMENTS INC, TXN, 882508104										
Sale	6 000	10/15/14	11/16/15	339 44	251 92		87 52			
THERMO FISHER SCIENTIFIC INC, TMO, 883556102										
Sale	1 000	09/07/11	03/05/15	130 77	54 14		76 63			
Sale	1 000	09/07/11	05/13/15	129 80	54 14		75 66			
Sale	3 000	09/07/11	11/16/15	404 98	162 41		242 57			
Subtotals				665.55	270.69					
TIME WARNER INC NEW COM NEW, TWX, 887317303										
Sale	9 000	06/12/14	06/30/15	783 90	617 35		166 55			
Sale	1 000	06/12/14	09/28/15	66 64	68 59		-1 95			
Sale	4 000	06/12/14	11/16/15	282 65	274 38		8 27			
Subtotals				1,133.19	960.32					
TRAVELERS COS INC COM, TRV, 89417E109										
Sale	2 000	02/10/10	03/05/15	214 75	98 96		115 79			
Sale	3 000	02/10/10	05/13/15	305 55	148 45		157 10			
Sale	1 000	02/10/10	09/28/15	99 39	49 48		49 91			
Sale	6 000	02/09/11	11/16/15	673 96	351 74		322 22			
Subtotals				1,293.65	648.63					

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UNITED PARCEL SVC INC CL B, UPS, 911312106										
Sale	10 000	07/11/12	03/04/15	1,007 05	786 92		220 13			
Sale	1 000	07/25/12	03/04/15	100 71	74 02		26 69			
Sale	1 000	07/25/12	03/05/15	100 57	74 02		26 55			
Sale	1 000	07/25/12	05/13/15	99 58	74 02		25 56			
Sale	6 000	07/25/12	07/22/15	582 51	444 13		138 38			
Sale	3 000	07/25/12	07/29/15	303 92	222 07		81 85			
Sale	12 000	03/06/13	07/29/15	1,215 67	1,014 58		201 09			
Subtotals				3,410.01	2,689.76					
UNITED TECHNOLOGIES CORP, UTX, 913017109										
Sale	2 000	07/30/09	03/05/15	241 13	109 60		131 53			
Sale	2 000	07/30/09	05/13/15	234 92	109 60		125 32			
Sale	1 000	07/30/09	09/28/15	86 94	54 80		32 14			
Sale	5 000	07/30/09	11/16/15	487 01	274 00		213 01			
Subtotals				1,050.00	548.00					
VERIZON COMMUNICATIONS, VZ, 92343V104										
Sale	19 000	10/02/13	01/14/15	888 59	889 94		-1 35			
Sale	7 000	10/30/13	01/14/15	327 38	355 57		-28 19			
Sale	3 000	10/30/13	03/05/15	146 71	152 39		-5 68			
Sale	5 000	10/30/13	05/13/15	248 42	253 97		-5 55			
Sale	2 000	11/20/13	09/28/15	87 68	102 29		-14 61			
Sale	10 000	11/20/13	11/16/15	448 79	511 47		-62 68			
Subtotals				2,147.57	2,265.63					

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WELLS FARGO & CO NEW, WFC, 949746101										
Sale	5 000	01/23/13	03/05/15	273 92	175 15		98 77			
Sale	8 000	01/23/13	05/13/15	445 57	280 25		165 32			
Sale	4 000	01/23/13	09/28/15	202 23	140 12		62 11			
Sale	14 000	02/13/13	11/16/15	768 49	493 13		275 36			
Sale	2 000	02/21/13	11/16/15	109 78	70 64		39 14			
Subtotals				1,799.99	1,159.29					
3M COMPANY, MMM, 88579Y101										
Sale	1 000	03/24/11	09/28/15	138 66	92 61		46 05			
Sale	1 000	03/24/11	11/16/15	157 58	92 61		64 97			
Subtotals				296.24	185.22					
TOTALS				63,075.06	42,815.89			0.00		
							21,123.30			
							-864.13			
							28.25			
							0.00			

- (a) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium
- (f) Gain/loss information for this transaction is provided based on information available from the company or other sources regarding the aggregate cash and fair market value of shares and other property received on the date of the merger. Consult your tax advisor for information on how to report this transaction on your return
- Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments, unit investment trusts, or securities of foreign issuers

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