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# OMB No 1545-0052

#### **Return of Private Foundation** or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its instructions is at <u>www.irs.gov/form990pf</u>.

							•
For	calen	dar year 2015, or tax year beginning 01-0	01-2015	, a	nd ending 1	2-31-2015	
	e of found	dation LIN & ELIZABETH F ALEX CHARITABLE FOUNDATION			A Employer Ide	entification numbe	er
- 111	LINANNI	LIN & ELIZABETTT ALEX CHARTTABLE FOUNDATION	20-0234308				
		street (or P O box number if mail is not delivered to street address)	Room/suite		<b>B</b> Telephone nur	nber (see instruction	s)
30	31 EAST F	FERNWOOD DRIVE			(801) 544-5788	<u> </u>	
		state or province, country, and ZIP or foreign postal code			C If exemption	application is pendin	g, check here
LAYT	ON, UT 8	84040					Г
<b>G</b> CI	neck all	that apply   Initial return   Initial return of a	former public charity		<b>D 1.</b> Foreign or	ganizations, check he	ere <b>&gt;</b>
		Final return A mended return	. ,			<b>,</b>	
		Address change Name change				ganizations meeting k here and attach co	
<b>H</b> C h	neck typ	pe of organization Section 501(c)(3) exempt prival	te foundation		<b>Ε</b> If private for	indation status was to 507(b)(1)(A), chec	erminated
∏s	ection 4	<u> </u>	ble private foundatio	n	under section	1 307(b)(1)(A), clied	k liele
		t value of all assets at end  JAccounting method	✓ Cash Accru	ıal		ition is in a 60-montl n 507(b)(1)(B), chec	
		om Part II, col (c),	be on cash basis )		under section	1 307(b)(1)(b), clied	k fiele
Рa	rt I	Analysis of Revenue and Expenses	I		]		Disbursements
17.0		(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)	Revenue and expenses per (a) books	(b)	Net investment income	Adjusted net (c) income	for charitable purposes (d) (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach					
		schedule)	50,000				
	2	Check ► ☐ If the foundation is <b>not</b> required to					
		attach					
		Sch B	1,936				
	3	Dividends and interest from securities	3,835				
	5a	Gross rents					
	b	Net rental income or (loss)					
Revenue	6a	Net gain or (loss) from sale of assets not on line 10					
	ь	Gross sales price for all assets on line 6a					
	7	Capital gain net income (from Part IV, line 2)			0		
	8	Net short-term capital gain				275	
	9	Income modifications					
	10a	Gross sales less returns and allowances					
	b	Less Cost of goods sold					
	C	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)	0		270		
	12	Total.Add lines 1 through 11	55,771		270	275	
	13	Compensation of officers, directors, trustees, etc					
ر. م	14 15	Other employee salaries and wages					
Se	16a	Legal fees (attach schedule)					
Expenses	b	Accounting fees (attach schedule)	1,250				
	c c	Other professional fees (attach schedule)					
tive	17	Interest					
and Administrative	18	Taxes (attach schedule) (see instructions)	<b>9</b> 579				
Ξ	19	Depreciation (attach schedule) and depletion					
Ē	20	Occupancy					
ΨÞ	21	Travel, conferences, and meetings					
	22	Printing and publications					
Operating	23	Other expenses (attach schedule)	0				
rat	24	Total operating and administrative expenses.					
8		Add lines 13 through 23	1,829		0		0
_	25	Contributions, gifts, grants paid	21,855				0
	26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	23,684		0		0
	27	Subtract line 26 from line 12	22.55=				
	a b	Excess of revenue over expenses and disbursements  Net investment income (if negative, enter -0-)	32,087		270		
	C	Adjusted net income (if negative, enter -0-)			2,0	275	

Ρa	rt II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End o	f year
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	4,910	42,768	42,768
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts			
	4	Pledges receivable -			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less allowance for doubtful accounts			
S	8	Inventories for sale or use			
4ssets	9	Prepaid expenses and deferred charges			
As	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	343,745	343,745	133,184
	С	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans		_	
	13	Investments—other (attach schedule)	102,925	78,666	78,666
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			_
	15	Other assets (describe ►)	<b>9</b>	10,295	10,295
	16	<b>Total assets</b> (to be completed by all filers—see the			
		instructions Also, see page 1, item I)	451,580	475,474	264,913
	17	Accounts payable and accrued expenses			
s	18	Grants payable			
Liabilities	19	Deferred revenue			
<u>=</u>	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ►)		_	
	23	Total liabilities(add lines 17 through 22)		0	
s		Foundations that follow SFAS 117, check here ▶			
ЭÇ		and complete lines 24 through 26 and lines 30 and 31.			
Balance	24	Unrestricted	451,580	475,474	
	25	Temporarily restricted			
Fund	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here			
ō		and complete lines 27 through 31.			
ets	27	Capital stock, trust principal, or current funds			
Assets	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	454.500	475 474	
Net	30	Total net assets or fund balances(see instructions)	451,580	· ·	
	31	Total liabilities and net assets/fund balances(see instructions)	451,580	475,474	
	rt III	, ,			
1		Total net assets or fund balances at beginning of year—Part II, column	` ''	·	
_		, , , , , ,		-	451,580
2		· · · · · · · · · · · · · · · · · · ·		<del></del>	32,087
3		Other increases not included in line 2 (itemize)		3	
4		Add lines 1, 2, and 3		4	483,667
5		Decreases not included in line 2 (itemize)	D		8,193
6		Total net assets or fund balances at end of year (line 4 minus line 5)—l	Part II, column (b), l	ine 30 . <b>6</b>	475,474

		(s) of property sold (e g , rea or common stock, 200 shs			How acquired P—Purchase (b) D—Donation	(6)	Date acquired (mo , day, yr )	Date sold (d) (mo , day, yr )
1a GLOBAL MACRO TR							002-07-01	2015-12-31
b								
c								_
d						+		
-		Donrocustion allower		Cost	or other basis	+	Caur	l or (loss)
(e) Gross sales price		Deprectation allowed (f) (or allowable)	J		expense of sale			(f) minus (g)
a	24,561		0	,,,,	24,56	1	• • • • • • • • • • • • • • • • • • • •	0
b								
С								
d								
e						+		
	. howing r	gain in column (h) and owne	d hv t	he foundation	on 12/31/69	+	Gains (Col	(h) gain minus
·	Jilowing s	Adjusted basis	<u>u b, c</u>		ess of col (ı)	_		ot less than -0-) <b>or</b>
(i) F M V as of 12/31/69		<b>(j)</b> as of 12/31/69			col (j), if any	(1)	Losses	(from col (h))
a	0		0			0		0
b								
С								
d								
e								
·	al gain oi	et capital loss) r (loss) as defined in section	If(lo	ss), enter -0- 22(5) and (6)		2	:	
ın Part I, line 8 .		ne 8, column (c) (see instruc				}     3	ı	
Part V Qualification L	Jnder 9	Section 4940(e) for R	educ	ed Tax on	Net Investm	ent I	ncome	
For optional use by domestic p f section 4940(d)(2) applies,			ction	4940(a) tax (	on net investmen	tincor	me)	
Nas the foundation liable for th						eriod?	)	┌ Yes 🗸 No
<b>1</b> Enter the appropriate amo	unt ın ea	ch column for each year, se	ee ins	tructions befo	re makıng any en	tries		
(a) Base period years Calendar year (or tax year beginning in)	Adjus	(b) sted qualifying distributions	Net	(c) value of nonchari	table-use assets		(d) Distributio (col (b) divided	n ratio
2014								0 000000
2013					433,238			0 000000
2012		21,230			389,306			0 054533
2011		19,250			254,587			0 075613
2010	- (4)	15,041			306,976			0 048997
3 A verage distribution	ratio for	the 5-year base period—div	ıde tl	ne total on line	2 by 5, or by	2		0 179143
· .		ation has been in existence		•	F	3		0 035829
		ritable-use assets for 2015		,		4		360,116
- ' ' '					<u> </u>	5		12,903
		ncome (1% of Part I, line 27			<b>—</b>	6		3
					<u> </u>	7		12,906
		from Part XII, line 4				8		0
If line 8 is equal to or the Part VI instruction	greater ns	than line 7, check the box i	n Par	t VI, line 1b, a	and complete that	part ı	usıng a 1% ta:	rate See

-01	excise Tax Based on Investment Income (Section 4940(a), 4940(b), 49	940(e),	OF 4946—SE	e page	5 TO OI	the inst	ructio	ins)	
1a	1 1 3	<b>-</b>		)					
	and enter "N/A" on line 1  Date of ruling or determination letter			}					
	(attach copy of letter if necessary–see instructions)			1					_
b	Domestic foundations that meet the section 4940(e) requirements in Part V,			J	1				5
_	here ► Tand enter 1% of Part I, line 27b · · · · · · · · · · · · · · · · · · ·			•					
С	All other domestic foundations enter 2% of line 27b Exempt foreign organiza Part I, line 12, col (b)	ations ei	nter 4% of						
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable four	ndations	only Othe	rs					
•	enter -0-) Add lines 1 and 2				3				0 5
3 4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable four	ndations	only Othe	ers	3				3
•	enter -0-)		, o, o		4				
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, e	nter -0-			5				5
6	Credits/Payments	1 . 1							
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a		176					
Ь	Exempt foreign organizations—tax withheld at source	6b							
c	Tax paid with application for extension of time to file (Form 8868)	6c							
d	·	6d		<u>*</u>					176
7	Total credits and payments Add lines 6a through 6d		· · ·		8				176
8 9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> .			<b>•</b>	9				
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount			•	10				171
11	Enter the amount of line 10 to be <b>Credited to 2015 estimated tax</b>	-	Refunded	•	11				1/1
	t VII-A Statements Regarding Activities								
1a	During the tax year, did the foundation attempt to influence any national, state	e, or loca	al legislatio	n or dı	d			Yes	No
	it participate or intervene in any political campaign?						1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for p	political	purposes (	see In	structio	ns			
	for definition)?						1b		No
	If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities	and cop	nes of any n	nateria	ls				
	published or distributed by the foundation in connection with the activities								
С	·					•	<b>1</b> c		No
d									
	(1) On the foundation > \$ (2) On foundation managers								
е	Enter the reimbursement (if any) paid by the foundation during the year for poli	itical ex	penditure t	ax imp	osed				
2	on foundation managers ► \$ Has the foundation engaged in any activities that have not previously been rep	ported to	o the IDC2				2		No
_	If "Yes," attach a detailed description of the activities	ported to	o the INS.		•				140
3	Has the foundation made any changes, not previously reported to the IRS, in it	ts aover	nina instru	ment.	articles				
_	of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a confi</i>	-	_				3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more d	luring th	e year?				4a		No
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?						4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction du	ring the	year?				5		No
	If "Yes," attach the statement required by General Instruction T								
6	Are the requirements of section $508(e)$ (relating to sections $4941$ through $49$	45) sat	isfied eithe	r				Į Į	
	By language in the governing instrument, or								
	By state legislation that effectively amends the governing instrument so the state of the s							,	
_	that conflict with the state law remain in the governing instrument?						6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year	₹If "Yes,	," complete i	Part II,	. col (c),	,	_	V	
0-	and Part XV	coounct	ructions)		• •		7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered ( <b>D</b> UT	see mst	auctions)						
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 99	90-PF to	o the Attori	ney					
_	General (or designate) of each state as required by General Instruction G? If						8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the r				(j)(3)				
	or 4942(J)(5) for calendar year 2015 or the taxable year beginning in 2015 (s	-							
	If "Yes," complete Part XIV						9		No
10	$\operatorname{Did}$ any persons become substantial contributors during the tax year? If "Yes,	" attach	a schedule i	Isting	their na	mes			
	and addresses						10		No

Pai	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement (see instructions)	. 12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ►N/A			
14	The books are in care of ►FRANKLIN ALEX  Telephone no ►(80)	1)544	5788	
	Located at ►3031 FERNWOOD DR LAYTON UT ZIP+4 ►84040			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here		▶	_
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over		Yes	No
	a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			
Pal	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	_	T	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
Ia	During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes ▼ No  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	i	! 	İ
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	i	İ	İ
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   ▼ Yes ▼ No	i	İ	İ
	(5) Transfer any income or assets to a disqualified person (or make any of either available	i	İ	İ
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	i	İ	i
	ıf the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days ) Yes 🔽 No			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here	1	l	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,	1	I	I
·	that were not corrected before the first day of the tax year beginning in 2015?	1c	Yes	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2015? Yes ▼ No			ļ
	If "Yes," list the years > 20, 20, 20			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to allyears listed, answer "No" and attach statement—see instructions )	2b		
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here			
	<b>▶</b> 20, 20, 20			
За	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
	any time during the year?		ļ	
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or <b>(3)</b> the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	If the foundation had excess business holdings in 2015 )	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No
		~~~	DE :	

Form **990-PF** (2015)

Income tax for 2015 (This does not include the tax from Part VI). . . 2b 2c 3 Distributable amount before adjustments Subtract line 2c from line 1. . . . . . . . . . . . . . . . 3 18,001

4 4 Recoveries of amounts treated as qualifying distributions. . . . . . . . . . 5 5 18.001 6 6 7

Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . 7 18,001 **Qualifying Distributions** (see instructions)

Part XII 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes Expenses, contributions, qifts, etc —total from Part I, column (d), line 26. . . . . . . . . . . . . 1a 1b 2 A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

2 Amounts set aside for specific charitable projects that satisfy the 3а 3b Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 4

5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 5 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years Form **990-PF** (2015) Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2015 from Part XI, line 7 2 Undistributed income, if any, as of the end of 2015 is there amount for 2014 only			(a)	(b)	(c) 2014	(d)
2 Unitestributed income, if any, as of the end of 2015 a Enter amount for 2014 only	1	Distributable amount for 2015 from Part VI, line 7	Corpus	Years prior to 2014	2014	2015
### STATE AND PROVIDED BY THE PROVIDED BY TOTAL TO BY TOTAL TO BY TOTAL TO BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL BY TOTAL		· •				10,001
3 Excess distributions carryover, if any, to 2015   5 From 2011.		• • • • • • • • • • • • • • • • • • • •				
3 Excess distributions carryover, if any, to 2015   5 From 2011.	b	Total for prior years 20 , 20 , 20				
a From 2010.   19,230 b From 2011.   19,230 c From 2012.   21,230 d From 2013.   40,480 d From 2014.   40,480 d From 2014.   40,480 d From 2014.   40,480 d Qualifying distributions for 2015 from Part XII, line 4						
c From 2012. 21,230 d From 2013. 4 40,480  f Total of lines 3a through e. 40,480  f Total of lines 3a through e. 40,480  Qualifying distributions for 2015 from Part XII, line 4 ► 5 a Applied to Undistributed income of prior years (Election required—see instructions).  C Treated as distributions out of corpus (Election required—see instructions).  d Applied to 2015 distributable amount.  e Remaining amount distributed out of corpus  Excess offstributions carpover applied to 2015  (If an amount appears in column (a), the same amount must be shown in column (a)  a Corpus Add lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b.  c Enter the net total of each column as indicated below:  a Corpus Add lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b.  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.  d Subtract line 6c from line 6b Taxable amount—see instructions.  f Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions.  f Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions.  f Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions.  f Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions.  g Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).  g Excess from 2011.  a Pay 20 b Excess from 2011.  b Excess from 2011.  c Excess from 2011.  d Excess from 2011.  e Excess from 2014.  e Excess from 2014.  e Excess from 2014.  e Excess from 2014.		· · · · · · · · · · · · · · · · · · ·				
c From 2012	ь					
From 2013	c					
From 2014.						
4 Qualifying distributions for 2015 from Part XII, line 4 > 5 A Applied to 2014, but not more than line 2a b Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election required—see instructions). d Applied to 2015 distributable amount. e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2015 (If an amount appears in column (a), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount—see instructions. e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions. f Undistributed income for 2016 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (Election may be required—see instructions).  8 Excess distributions carryover from 2016. Subtract lines 7 and 8 from line 6a. 40,480  D Analysis of line 9  a Excess from 2011.  1 19,250 b Excess from 2014. c Excess from 2014. d Excess from 2015.						
4 Qualifying distributions for 2015 from Part XII, line 4	f	<b>Total</b> of lines 3a through e	40,480			
XII, Ine 4		-				
a Applied to 2014, but not more than line 2a b Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election required—see instructions). d Applied to 2015 distributable amount. e Remaining amount distributed out of corpus  Excess distributions carryover applied to 2015 (If an amount appears in column (a), the same amount must be shown in column (a))  6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount—see instructions. c Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions. f Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions. f Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions.  F Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f') or 4942(0)(3) (Election may be required -see instructions).  8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).  9 Excess distributions carryover from 2016. Subtract lines 7 and 8 from line 6a . 40,480  Lexcess from 2011 . 19,250 Excess from 2013 . 21,230 Excess from 2013 . 3 Excess from 2014 . 4 Excess from 2014 . 5 Excess from 2015 .	-	- · ·				
b Applied to undistributed income of prior years (Election required—see instructions).  c Treated as distributions out of corpus (Election required—see instructions).  d Applied to 2015 distributable amount.  e Remaining amount distributed out of corpus  5 Excess distributions carryover applied to 2015  (If an amount appears in column (a), the same amount must be shown in column (a) the same amount must be shown in column (a) to same amount must be shown in column (a) to same amount must be shown in column (a) to same amount fust of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of the first of	а	· · · · · · · · · · · · · · · · · · ·				
c Treated as distributions out of corpus (Election required—see instructions). d Applied to 2015 distributable amount. e Remaining amount distributed out of corpus  5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))  6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount—see instructions.  f Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.  f Undistributed income for 2016 Subtract line 4a from line 2 a Taxable amount must be distributed in 2015 .  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions).  8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).  9 Excess from 2011. 19,250  10 Analysis of line 9 a Excess from 2012. 21,230 b Excess from 2013. d Excess from 2015.		Applied to undistributed income of prior years				
required—see instructions)		· · · · · · · · · · · · · · · · · · ·				
d Applied to 2015 distributable amount	C	. ,				
e Remaining amount distributed out of corpus  5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))  6 Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b.  C Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.  d Subtract line 6c from line 6b Taxable amount—see instructions.  e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.  f Undistributed income for 2016 Subtract lines 4d and 3f from line 1 This amount must be distributed in 2015.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).  8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).  9 Excess from 2011.  19,250 b Excess from 2012.  19,250 b Excess from 2013.  d Excess from 2015.		· · · · · · · · · · · · · · · · · · ·				<del> </del>
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6b from line 6b Taxable amount—see instructions. d Subtract line 6c from line 6b Taxable amount—see instructions. d Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions. d Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 17(b)(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). 9 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). 9 Excess fistributions carryover from 2016. Subtract lines 7 and 8 from line 6a. 40,480  10 Analysis of line 9  Excess from 2011. 19,250 b Excess from 2013. 10 Excess from 2014. 11 Excess from 2015. 12 Excess from 2015. 13 Excess from 2015.		• • • • • • • • • • • • • • • • • • • •				
(If an amount appears in column (d), the same amount must be shown in column (a) )  6 Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount—see instructions. e Undistributed income for 2014 Subtract line 4a from line 2 Taxable amount—see instructions. f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).  8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).  9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a. 40,480  10 Analysis of line 9  Excess from 2011. 19,250 b Excess from 2013. d Excess from 2014. e Excess from 2015.		· •				
same amount must be shown in column (a) )  6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b.  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942 (a) tax has been previously assessed.  d Subtract line 6c from line 6b Taxable amount —see instructions.  f Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.  f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170 (b)(1)(F) or 4942 (g)(3) (Election may be required - see instructions).  8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).  9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.  40,480  10 Analysis of line 9  Excess from 2011.  1 19,250  b Excess from 2013.  d Excess from 2013.  d Excess from 2014.  e Excess from 2015.	5	· · · · · · · · · · · · · · · · · · ·				
Indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Priory vears' undistributed income Subtract line 4b from line 2b.  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.  d Subtract line 6c from line 6b Taxable amount—see instructions.  e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.  f Undistributed income for 2015 Subtract line 4d afrom line 2 a Taxable amount—see instructions.  f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).  8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).  9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.  40,480  10 Analysis of line 9  Excess from 2011.  11 19,250  b Excess from 2011.  12 19,250  b Excess from 2013.  d Excess from 2014.  e Excess from 2015.		` ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b	6					
b Prior years' undistributed income Subtract line 4b from line 2b	а		40,480			
line 4b from line 2b		· · · · · · · · · · · · · · · · · · ·				
income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		line 4b from line 2b				
been issued, or on which the section 4942(a) tax has been previously assessed	C	· · · · · · · · · · · · · · · · · · ·				
tax has been previously assessed.  d Subtract line 6c from line 6b Taxable amount —see instructions.  e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.  f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).  8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).  9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.  40,480  10 Analysis of line 9  a Excess from 2011.  b Excess from 2012.  c Excess from 2013.  d Excess from 2014.  e Excess from 2015.		•				
d Subtract line 6c from line 6b Taxable amount —see instructions						
-see instructions	d	· · · · · · · · · · · · · · · · · · ·				
4a from line 2a Taxable amount—see instructions	_					
Instructions	е					
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015						
lines 4d and 5 from line 1 This amount must be distributed in 2015	_					
be distributed in 2015	f					
7 A mounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)						18,001
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	7	1				<u> </u>
section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	•					
be required - see instructions)						
applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2011		be required - see instructions)				
9 Excess distributions carryover to 2016.       40,480         Subtract lines 7 and 8 from line 6a       40,480         10 Analysis of line 9       50         a Excess from 2011       19,250         b Excess from 2012       21,230         c Excess from 2013       6         d Excess from 2014       6         e Excess from 2015       6	8	· · · · · · · · · · · · · · · · · · ·				
Subtract lines 7 and 8 from line 6a	_	· · · · · · · · · · · · · · · · · · ·				ļ
a Excess from 2011	9	•	40.480			
a Excess from 2011       19,250         b Excess from 2012       21,230         c Excess from 2013          d Excess from 2014          e Excess from 2015	10		.5,100			<del> </del>
b Excess from 2012 21,230 c Excess from 2013 d Excess from 2014 e Excess from 2015		· · · · · · · · · · · · · · · · · · ·				
c Excess from 2013 d Excess from 2014 e Excess from 2015						
d Excess from 2014 e Excess from 2015		Excess nom 20121 1 1				
e Excess from 2015						
		LACC33    O    2013				orm <b>990-PF</b> (2015)

	m 990-PF (2015)					Page <b>10</b>
	Part XIV Private Operating Foundat	ions (see instri	uctions and Part	: VII-A, questior	າ 9)	
	If the foundation has received a ruling or deterr foundation, and the ruling is effective for 2015,	enter the date of	the ruling	▶ ∟		
	Check box to indicate whether the organization	is a private opera	ting foundation de	scribed in section	1  4942(j)(3) or	74942(j)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		(e) Total
	investment return from Part X for each	(a) 2015	<b>(b)</b> 2014	(c) 2013	(d) 2012	
h	year listed				+	
	85% of line 2a					
	line 4 for each year listed					
đ	A mounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
С	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments					
	on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt					
	organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
D-	(4) Gross investment income  Int XV Supplementary Information (	Complete this	naut only if th			moro in
·C	assets at any time during the			e organizatio	II IIau \$5,000 UI	more m
l a	Information Regarding Foundation Managers: List any managers of the foundation who have c before the close of any tax year (but only if they	ontributed more th	nan 2% of the tota			ition
	FRANKLIN ELIZABETH ALEX					
b	List any managers of the foundation who own 10 ownership of a partnership or other entity) of wh				y large portion of the	!
	NA					
2	Information Regarding Contribution, Grant, Gif	t, Loan, Scholarshi	p, etc., Programs:			
	Check here ▶ ✓ If the foundation only makes of unsolicited requests for funds If the foundation other conditions, complete items 2a, b, c, and continuous of the conditions of the conditions.	makes gifts, gran				s under
а	The name, address, and telephone number or e	maıl address of th	e person to whom	applications shou	ıld be addressed	
b	The form in which applications should be subm	itted and informati	on and materials t	they should includ	le	
c	Any submission deadlines					
d	Any restrictions or limitations on awards, such factors	as by geographic	al areas, charitabl	e fields, kinds of i	nstitutions, or other	

Form 990-PF (2015)

Part XV Supplementary Information(continued)

3 Grants and Contributions Paid		roved for F	uture Payment	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	
a Paid during the year See Additional Data Table	or substantial contributor			
Total		· · · · ·	▶ 3a	21,855
Total			▶ 3b	

Enter gross amounts unless otherwise indicated	Unrelated bu	siness income	Excluded by section	512, 513, or 514	(e) Related or exempt
1 Program service revenue	(a) Business code	<b>(b)</b> A mount	(c) Exclusion code	(d) A mount	function income (See
a AMERICAN ENT TAX EXEMPT	541610	1,596	41		instructions )
b					
c					
d e					
f					
${f g}$ Fees and contracts from government agencies					
<ul><li>2 Membership dues and assessments</li><li>3 Interest on savings and temporary cash</li></ul>					
investments	522100	1,936	14		
4 Dividends and interest from securities	523000	3,835	14		
<b>5</b> Net rental income or (loss) from real estate					
<ul><li>a Debt-financed property.</li><li>b Not debt-financed property.</li></ul>					
6 Net rental income or (loss) from personal					
property					
<b>7</b> Other investment income					
<b>8</b> Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
 <b>11</b> Other revenue <b>a</b> AMERIPRISE					
b	541610	85			
c					
d					
e					
<b>12</b> Subtotal Add columns (b), (d), and (e) <b>13 Total</b> .Add line 12, columns (b), (d), and (e)		7,452		 !3	7,452
(See worksheet in line 13 instructions to verify	calculations )			•	7,132
Part XVI-B Relationship of Activities to					
<b>Line No.</b> Explain below how each activity for wh the accomplishment of the foundation'					
instructions )					

Form 990-PF									Pag	ge <b>1</b>
Part XVII	Information Re Noncharitable				saction	ns and Relation	onships With			
1 Did the or	ganization directly or ii				h any o	ther organization	described in			
	01(c) of the Code (othe	er than sectio	n 501(c)(3) o	organizations) o	r in sect	tion 527, relating	to political		Yes	No
organizati					-tf					
	from the reporting four			. 3				1a(1)		No
` '	rassets							1a(1)		No
<b>b</b> Other tran								10(1)		140
	of assets to a noncha	rıtable exemp	ot organization	n				1b(1)		No
	nases of assets from a							1b(2)		No
(3) Renta	al of facilities, equipme	nt, or other as	ssets					1b(3)		No
<b>(4)</b> Reim	bursement arrangemen	nts						1b(4)		No
<b>(5)</b> Loans	s or loan guarantees.							1b(5)		No
<b>(6)</b> Perforr	mance of services or m	embership or	fundraising s	olicitations				1b(6)		No
<b>c</b> Sharing of	facilities, equipment, i	maılıng lısts,	other assets,	or paid employ	ees			<b>1</b> c		No
of the goo	wer to any of the above ds, other assets, or se nsaction or sharing arra	rvices given l	by the reporti	ng foundation I	f the fou	ındation received	lless than fair mark	et value		
(a) Line No	(b) Amount involved	(c) Name of n	onchantable exe	empt organization	(d)	Description of transfe	ers, transactions, and sha	arıng arra	ngemer	nts
	ndation directly or indii in section 501(c) of th	,	•	•		, ,		. [Y	es	
<b>b</b> If "Yes," o	complete the following :  (a) Name of organization		l (b	) Type of organiza	ition	1	(c) Description of relati	onshin		
	(a) Name of organization	<u>''</u>	(5	7 Type of organiza	ICIOII		(c) Description of relati	OHSHIP		
Sign the I	er penalties of perjury, pest of my knowledge a mation of which prepar *****	and belief, it is	true, correct				(other than taxpaye May t	r) is bas he IRS di he prepa	sed on	all
' '	Signature of officer or t	rustee		Date	7	Title		nstr )?	Yes [	No
	Print/Type preparer's DALE R WEST	s name	Preparer's S	Signature		Date	Check if self- employed ▶	PTIN		
Paid Preparer	Firm's name ▶ WEST & WEST ACCO	DUNTING LLO	С				Firm's EIN ▶	1		
Use Only	Firm's address ▶						Phone no			
	2816 N Fairfield Roa	d Layton, UT	84041				(801) 544-030	00		

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
FRANKLIN ALEX	PRESIDENT	0	0	0
3031 E FERNWOOD DR LAYTON,UT 84040	1 00			
ELIZABETH F ALEX	SECRETARY	0	0	0
3031 E FERNWOOD DR LAYTON,UT 84040	1 00			
ROELAND ROE	DIRECTOR	0	0	0
1425 CROSS STREET OGDEN,UT 84404	1 00			
JACK DAVIS	DIRECTOR	0	0	0
2065 VALLEY VIEW DR LAYTON,UT 84040	1 00			
BARBARA OXBORROW	DIRECTOR	0	0	0
482 EAST 3425 NORTH	1 00			

OGDEN,UT 84414

Form 990PF Part XV Line 3 - Gra	ants and Contributions	Paid During	the Year or Approved for	Future Payment
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	A mount
<b>a</b> Paid during the year				
UTAH FOOD BANK 3150 SO 900 WEST SALT LAKE CITY,UT 84119		NON-PROFIT	CHARITY PURPOSE	600
US OLYMPIC COMMITTEE 1 OLYMPIC PLAZA COLORADO SPRINGS,CO 80909		N-PROFIT	FUND CHARITY	100
AMERICAN LUNG ASSOC 1930 SO 1100 E SALT LAKE CITY,UT 84106		N-PROFIT	FUND CHAR PURPOSE	1,000
SAFE HARBOR PO BOX 17996 RICHMOND, VA 23226		N-PROFIT	FUND CHAR PURPOSE	750
HABITAT FOR HUMANITY 716 E 4500 SO MURRAY,UT 84107		N-PROFIT	FUND CHAR PURPOSE	500
KUED CHANNEL-7 101 WASATCH DR SALT LAKE CITY,UT 84111		N-PROFIT	FUND PBS PROGRAMS	2,400
NAT'L MS SOCIETY 6364 SO HIGHLAND DR SALT LAKE CITY,UT 84121		N-PROFIT	FUND MED RESEARCH	1,500
U OF U CMES 136 SO 1460 E RM 2 SALT LAKE CITY, UT 84112		N-PROFIT	FUND EDUCATIONAL PR	3,000
DAVID ECCLES SCHOOL OF BUSINESS 136 SO 1460 E SALT LAKE CITY,UT 84112		N-PROFIT	FUND EDUCATIONAL PR	600
WASHINGTON NAT'L CATHEDRAL WISCONSIN AVE WASHINGTON, DC 20016		N-PROFIT	FUND CHAR PURPOSES	150
COLONIAL WILLIAMSBURG PO BOX 1776 WILLIAMSBRUG,VA 23187		N-PROFIT	FUND CHAR PURPOSE	150
SALT LAKE CITY MISSION PO BOX 142 SALT LAKE CITY,UT 84110		N-PROFIT	FUND CHAR PURPOSE	250
UTAH SYMPHONY 123 W SO TEMPLE SALT LAKE CITY,UT 84101		N-PROFIT	FUND CHAR PURPOSE	200
AMERICAN CANCER SOCIETY 941 E 3300 SO SALT LAKE CITY,UT 84106		N-PROFIT	FUND CHAR PURPOSE	1,000
HUNTSMAN CANCER INSTITUTE 2000 CIRCLE OF HOPE SALT LAKE CITY, UT 84112		N-PROFIT	FUND MED RESEARCH	1,500
Total	<del></del>	<del></del>	▶ 3a	21,855

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	T	recipient		
<b>a</b> Paid during the year				
JESUS FIELD 955 W 1000 NO LAYTON,UT 84041		N-PROFIT	FUND CHAR PURPOSE	0
YCC OF UTAH 2261 ADAM AVE OGDEN,UT 84401		N-PROFIT	FUND CHAR PURPOSE	500
WEBER STATE UNIV 4018 UNIV CIRCLE OGDEN,UT 84408		N-PROFIT	FUND EDU PURPOSE	2,000
ALLIES WITH FAMILIES 124 SO 400 E 250 SALT LAKE CITY,UT 84111		N-PROFIT	FUND CHAR PURPOSE	150
AM HEART ASSOC 465 SO 400 E SALT LAKE CITY, UT 84111		N-PROFIT	FUND CHAR PURPOSE	900
DIABETES ASSOC 182 SO 600 E SALT LAKE CITY,UT 84102		N-PROFIT	FUND CHAR PURPOSE	900
ZAMBIA SCHOLARSHIP FUND PO BOX 515 BRIGHAM CITY,UT 84302		N-PROFIT	FUND CHAR PURPOSE	1,500
ST JOSEPH'S INDIAN SCHOOL 1301 NO MAIN ST CHAMBERLAIN,SD 57325		N-PROFIT	FUND CHAR PURPOSE	600
USO 1 OLYMPIC PLAZA COLORADO SPRINGS,CO 80909		N-PROFIT	FUND CHAR PURPOSE	200
ST LABRE INDIAN SCHOOL PO BOX 216 ASHLAND,MT 89003		N-PROFIT	FUND CHAR PURPOSE	500
UNIVERSITY OF UTAH 136 SO 1460 E SALT LAKE CITY,UT 84112		N-PROFIT	FUND CHAR PURPOSE	0
SALVATION ARMY 13TH SO SLC,UT 84112		N-PROFIT	FUND CHAR PURPOSE	50
HUMANE SOCIETY 210 SO 250 W SLC,UT 84112		N-PROFIT	FUND CHAR PURPOSE	50
PARALYZED VETERANS CAMP WILLIAMS SLC,UT 84112		N-PROFIT	FUND CHAR PURPOSE	100
GUIDEPOSTS 136 SO 1460 E SLC,UT 84112		N-PROFIT	FUND CHAR PURPOSE	20
Total			▶ 3a	21,855

Recipient If recipient is an individual, Foundation Purpose of grant or A mount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

- · · · · · · · · · · · · · · · · · · ·			
BEST FRIENDS 136 SO 1460 E SLC,UT 84112	N-PROFIT	FUND CHAR PURPOSE	50
ST JUDE HOSPITAL	N-PROFIT	FUND CHAR PURPOSE	300

SLC,UT 84112			
ST JUDE HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS,TN 38105	N-PROFIT	FUND CHAR PURPOSE	300
COVENANT HOUSE	N-PROFIT	FUND CHAR PURPOSE	300

262 DANNY THOMAS PLACE MEMPHIS,TN 38105			
COVENANT HOUSE 2001 MISSISSIPPI AVE SE WASHINGTON, DC 20020	N-PROFIT	FUND CHAR PURPOSE	300

COVENANT HOUSE 2001 MISSISSIPPI AVE SE WASHINGTON, DC 20020	N-PROFIT	FUND CHAR PURPOSE	300
OPERATION SMILE	N-PROFIT	FUND CHAR PURPOSE	35

2001 MISSISSIPPI AVE SE WASHINGTON, DC 20020			
OPERATION SMILE 3641 FACULTY BLVD	N-PROFIT	FUND CHAR PURPOSE	

WASHINGTON, DC 20020			
OPERATION SMILE 3641 FACULTY BLVD	N-PROFIT	FUND CHAR PURPOSE	
VIDCINIA BEACH VA 23453			

Total . .

OPERATION SMILE	N-PROFIT	FUND CHAR PURPOSE	3
3641 FACULTY BLVD			
VIRGINIA BEACH.VA 23453			1

3641 FACULTY BLVD		
VIRGINIA BEACH, VA 23453		

21,855

TY 2015 Accounting Fees Sch	edule
Name:	THE FRANKLIN & FLIZABETH F ALEX CHARITABLE FOUNDATION

DLN: 93491319013806

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

<b>EIN:</b> 20-0234308				
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
WEST & WEST ACCTG, LLC TAX ACCTG	1,250			

eme GRAPHIC PIME - DO NOT PROCESS	AS Filed Data -		LN: 93491319013800		
TY 2015 Investments Corporate Stock Schedule					
Name: THE FRANKLIN & ELIZABETH F ALEX CHARITABLE FOUNDATION					
<b>EIN:</b> 20-0234308					
Name of Stock		End of Year Book	End of Year Fair		

Value

206,613

137,132

DI N. 02/01210012006

**Market Value** 

20,613

112,571

ofile CDADHIC print - DO NOT BROCESS As Filed Data -

**VANGUARD FUINDS** 

AMERIPRISE FINANCIAL & STOCK

enie drafiic print - Do Not Process	As Theu Data -	DLI	1. 95491519015800			
TY 2015 Investments - Other Schedule						
Name:	THE FRANKLIN & ELIZABETH	F ALEX CHARITABLE	FOUNDATION			
EIN:	20-0234308					
Category/ Item	Listed at Cost o	Book Value	End of Year Fair Market Value			

DI N: 93491319013806

78,666

78,666

efile GRADHIC print - DO NOT PROCESS | As Filed Data -

BENEFICIAL LIFE ANNUITY
GLOBAL MACRO TRUST

#### Name: THE FRANKLIN & FLIZABETH F ALEX CHARITABLE FOUNDATION

8,111

-8,360

249

20 0224200 ETNI.

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DIVIDENDS REC

PREPAID TAXES

LESS AMOUNTS CLAIMED ON PAGE 1

EIN: 20-0234300			
Description	Beginning of Year -	End of Year - Book	End of Year - Fair
	Book Value	Value	Market Value

11,946

-1,829

178

DLN: 93491319013806

11,946

-1,829

178

## Name: THE FRANKLIN & FLIZABETH F ALEX CHARITABLE FOUNDATION

8,111

-8,360

249

DLN: 93491319013806

11,946

-1,829

178

11,946

-1,829

178

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efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

DIVIDENDS REC

PREPAID TAXES

LESS AMOUNTS CLAIMED ON PAGE 1

<b>EIN:</b> 20-0234308	3		
Description	Beginning of Year -	End of Year - Book Value	End of Year - Fair Market Value

## Name: THE FRANKLIN & FLIZABETH F ALEX CHARITABLE FOUNDATION

8,111

-8,360

249

DLN: 93491319013806

11,946

-1,829

178

11,946

-1,829

178

IIIC. THE I WANKE.

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

DIVIDENDS REC

PREPAID TAXES

LESS AMOUNTS CLAIMED ON PAGE 1

<b>EIN:</b> 20-0234308	3		
Description	Beginning of Year -	End of Year - Book Value	End of Year - Fair Market Value

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491319013806
TY 2015 Other Decreases Scho	edule	
Name:	THE FRANKLIN & ELIZABETH F	ALEX CHARITABLE FOUNDATION
EIN:	20-0234308	

**Amount** 

Description

ACCTS/REC

DLN: 93491319013806

Name: THE FRANKLIN & ELIZABETH F ALEX CHARITABLE FOUNDATION EIN: 20-0234308

efile GRAPHIC print - DO NOT PROCESS As Filed Data -

Description Revenue and Expenses per Books Net Investment Income Disbursements for Charitable Purposes

ACCRUED LOSSES

**Expenses Per Books** 

Income

270

DLN: 93491319013806

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

AMERIPRISE

TY 2015 Taxes Schedule  Name: THE FRANKLIN & ELIZABETH F ALEX CHARITABLE FOUNDATION						
	EIN: 2	20-0234	1308			
Category	Amo	ount		estment ome	Adjusted Net Income	Disbursements for Charitable

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
US TREASURY				
STATE OF UTAH-FEES				
PREPAID TAXES				
OTHER FEES	579			

efile GRAPHIC print -	DO NOT PROCESS	As Filed Data -			ı	DLN: 93491319013806		
Schedule B		Schedu	ule of Contributors		_	OMB No 1545-0047		
(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	▶ Information ab	out Schedule B (F	Form 990, 990-EZ, or 990-PF orm 990, 990-EZ, or 990-PF) a wwwwwwwwwwwwwwwwwwwwwwwwwwwwwwwwwwww		s is at	2015		
Name of the organization		DITABLE FOUND	ATION	En	nployer ide	ntification number		
THE FRANKLIN & ELIZ	ADEIN FALEX CHA	RITABLE FOUND	ATION	20	0-0234308	3		
Organization type (ch	eck one)							
Filers of:	Section:							
Form 990 or 990-EZ	orm 990 or 990-EZ							
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation							
	527 politica	al organization						
Form 990-PF								
	4947(a)(1)	4947(a)(1) nonexempt charitable trust treated as a private foundation						
	501(c)(3)	☐ 501(c)(3) taxable private foundation						
1 *	-		that received, during the year ts I and II See instructions for		-			
under sections t received from ai	509(a)(1) and 170(b)(1	1)(A)(vı), that chec rıng the year, total	Form 990 or 990-EZ that met t ked Schedule A (Form 990 or contributions of the greater o s I and II	r 990-EZ), Part II, Iır	ne 13, 16a,	or 16b, and that		
during the year,		more than \$1,000 <i>e</i>	or (10) filing Form 990 or 990- exclusively for religious, charr elete Parts I, II, and III					
during the year, this box is checl purpose Do not	contributions exclusived, enter here the total complete any of the p	<i>vely</i> for religious, cl al contributions tha earts unless the <b>Ge</b>	or (10) filing Form 990 or 990- haritable, etc , purposes, but it were received during the year. eneral Rule applies to this org more during the year	no such contribution ear for an <i>exclusiv</i> ganization because	ons totaled i <i>ely</i> religious e it received	more than \$1,000 lf s, charitable, etc , il nonexclusively		
990-EZ, or 990-PF), but	ıt <b>must</b> answer "No"	on Part IV, line 2, o	e and/or the Special Rules do if its Form 990, or check the b does not meet the filing require	oox on line H of its				

Name of organization
THE FRANKLIN & ELIZABETH F ALEX CHARITABLE FOUNDATION

Employer identification number 20-0234308

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional s	space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1			Person <b>√</b>
	FRANKLIN ELIZABETH ALEX 3031 E FERNWOOD DR		Payroll
		\$ 50,000	Noncash ┌─
	LAYTON,UT84040		(Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
	-		Payroll
		<u>\$</u>	Noncash ┌─
			(Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
	]	\$	Payroll
		_	Noncash —
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
	<u></u>		Payroli
		_	Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
	]		Payroll
		_	Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d)
NO.	Name, address, and Zir + 4	Total contributions	Type of contribution Person
			Payroll
		\$	
			Noncash
			(Complete Part II for noncash contributions)

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Employer identification number

HE FRANKLIN & F	ELIZABETH F ALEX CHARITABLE FOUNDATION	20.0224200	
Noncash Property		20-0234308	
an u II	(see instructions) Use duplicate copies of Part II if additional space is needed		
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		s	
(a) o.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) lo.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) lo.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		s	
(a) lo.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) lo.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		Schedule B (Form 9	90, 990-EZ, or 990-PF) (