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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052 2015

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public. Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2015 or tax year beginning						, 20°	15, a	nd ending	9		, 20		
N	lame of	foundation						A Employer iden			Identification number		
_ T	не н	URLBERT FAMII	ĽΥ	FOUNDATION	ī						20-0134216		
N	lumber a	and street (or PO box	nur	nber if mail is not d	lelivered to	stre	et address)		Ro	om/suite		number (see instructions)	
2	40 B	ERRY GLEN COU	JR!	•							(770) 99	8-7758	
С	ity or to	wn, state or province, o	nuc	ntry, and ZIP or fore	eign postal	code	e						check here
A	lpha	retta, GA 300	22	2-1675				C If exemption application is pending, check here				aleck liefe	
		all that apply		Initial return		П	Initial return	of a former public of	harit	v	D 1. Foreigi	organizations, check her	e ▶ □
			Г	Final return		П	Amended re	•		•			_
	Address change Name chan					ge .			2. Foreigi	n organizations meeting the	e 85% test,		
H	Check	type of organization	<u> </u>	X Se	ction 501((c)(3) exempt priv	rate foundation		-		•	
	7	ion 4947(a)(1) none:						taxable private foun	datio	ก		foundation status was tem 07(b)(1)(A), check here	
ĪĪ		arket value of all ass				untii	ng method	X Cash		ccrual			_
•	end of	year (from Part II, co) (c),			(specify)	. ت	_			idation is in a 60-month te tion 507(b)(1)(B), check h	
1	ine 16)	▶ \$	2	,695,239			· · · —	e on cash basis)				(-/(// //	<u></u>
Pá	art I	Analysis of R							.				(d) Disbursements
<u> </u>		amounts in columns			_		•	(a) Revenue and expenses per	'		nvestment	(c) Adjusted net	for chantable
		the amounts in colur				•		books		inc	come	income	purposes (cash basis only)
	1	Contributions, gifts,	gr	ants, etc. receiv	ed (attach	scl	hedule)	1	$\neg \dagger$		-		
	2	Check ► X if the							\dashv				
	3	Interest on savings							28		528		· · · · · · · · · · · · · · · · · · ·
	4	Dividends and inter		•				38,8		- -	38,878		
	5a	Gross rents · · ·						30,0	,,,		30,070		· · · · · · · · · · · · · · · · · · ·
	Ь	Net rental income of									7 712.1		
-	6.				of assets not on line 10 · · · · ·			8,7	126				
Ĭ	b	Gross sales price for all						8,,	20				
Revenue	7	•		-							0 726		
Š	8	Net short-term cap							+		8,726	4 021	
_	9	Income modification		•					+			4,931	
	10a	Gross sales less returns			1	•	• • • • •		+				
	Ь	Less Cost of good						<u> </u>			·		
S	c	Gross profit or (loss											
2016	11	Other income (attac		•					+				
<u> </u>	12	Total. Add lines 1 t		•				40.1	20		40 120	4 021	
e1.	13	Compensation of o						48,1	.32		48,132	4,931	
≻å	14	Other employee sa							-+				
MAY enses	15	Pension plans, emp		•					-		RET	EMEDT	·
a		Legal fees (attach	•	*					_				
	b	Accounting fees (at		•					-	2025	MAN	101	
Z 9		Other professional		•				5	00		MAY 1	9 2016 S 	
at	17	Interest		,	•					 			
St	10							<u> </u>		- $ullet$	OGDA	38	
സ. <u>=</u>	18 19	Taxes (attach scheen Depreciation (attach		•	•		· STM110	²	45			141 117	
퉏	20	Occupancy											· · · · · · · · · · · · · · · · · · ·
Ž	20	· · ·											
SCANNED Operating and Administrative Exp	21	Travel, conferences		-					-+				
<u>а</u>	22	Printing and publica							\dashv				
Ë	23	Other expenses (at		•					+				
Fra	24	Total operating an			-								
ğ		Add lines 13 throug							45		0		0
J	1	Contributions, gifts,						141,0					141,000
	26	Total expenses an			Add lines	24	and 25 •	141,7	45		0		141,000
	27	Subtract line 26 fro							_			Ì	ļ
	a	Excess of revenue						(93,6	13)				
	b	Net investment in							_		48,132		
	С	Adjusted net inco	me	(if negative, ente	er -0-)			ريط.			l	4,931	

R	intilli	Balance Sheets Attached schedules and amounts in the description column	Beginning or year	<u></u>	id of year
_		should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	1,377,093	1,072,80	1,072,801
	2	Savings and temporary cash investments		d	
	3 `	Accounts receivable			<u> </u>
		Less allowance for doubtful accounts			
	4	Pledges receivable			
		Less. allowance for doubtful accounts			
	5	Grants receivable · · · · · · · · · · · · · · · · · · ·			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less allowance for doubtful accounts	······································		
ţ	8	Inventories for sale or use			
ssets	9	Prepaid expenses and deferred charges			
As	-	Investments - U S and state government obligations (attach schedule)		•	
	1	Investments - corporate stock (attach schedule) · · · · STM137	41 5 204	606 10	5 1 600 430
	l	Investments - corporate bonds (attach schedule)	415,324	626,13	1,622,438
	11	· · · · · · · · · · · · · · · · · · ·			
	''				
	12	Less accumulated depreciation (attach schedule)			
	1	Investments - mortgage loans · · · · · · · · · · · · · · · · · · ·			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	l	Other assets (describe)			
	16	Total assets (to be completed by all filers - see the			
		instructions Also, see page 1, item i)	1,792,417	1,698,93	6 2,695,239
	17	Accounts payable and accrued expenses			
10	18	Grants payable			
Ë	19	Deferred revenue · · · · · · · · · · · · · · · · · · ·			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
<u>a</u>	21	Mortgages and other notes payable (attach schedule)			
_	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0		0
es		Foundations that follow SFAS 117, check here · · · · · · ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
2	24	Unrestricted			
Net Assets or Fund Balances	25	Temporanly restricted			
8	26	Permanently restricted			
=		Foundations that do not follow SFAS 117, check here		***************************************	
正		and complete lines 27 through 31.			
9		Capital stock, trust principal, or current funds	1,792,417	1,698,93	6
ş	1	Paid-in or capital surplus, or land, bldg , and equipment fund			
SS		Retained earnings, accumulated income, endowment, or other funds			
Ž	1	Total net assets or fund balances (see instructions)	1,792,417	1,698,93	6
Ne		Total liabilities and net assets/fund balances (see	2//32/42/	1,000,00	
		instructions)	1,792,417	1,698,93	6
Pá	TC III		es	1,030,33	<u> </u>
		net assets or fund balances at beginning of year - Part II, column (a), line 30			
		f-year figure reported on pnor year's return)			1 1,792,417
		amount from Part I, line 27a · · · · · · · · · · · · · · · · · · ·			2 (93,613)
				<u> </u>	3
		nes 1, 2, and 3 · · · · · · · · · · · · · · · · · ·		1,698,804	
		ases not included in line 2 (itemize) STM116		 	5 (132)
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, colu	ımn (b), line 30		6 1,698,936

1 2	TETT Capital Gaills	and Losses for Tax Off files		•			
	(a) List and descri 2-story brick war	be the kind(s) of property sold (e.g., real es ehouse, or common stock, 200 shs MLC C	(b) How acquired P-Purchase D-Donation	(c) Date acq (mo , day,		(d) Date sold (mo , day, yr)	
1a	SIGMA ALDRICH CO	P	05-28-20)15	11-18-2015		
b	KRAFT FOODS GROU		P	02-27-20		07-06-2015	
	CVX150417 PUT (C		P	04-07-20		04-08-2015	
d	0.1.1.2.0.4.1.7.1.0.1.1.0.1	MILYRON CORE,	***	-	04-07-20	,13	04-08-2013

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or o		(in or (loss) (f) minus (g)
a	764,969			761,254			3,715
b	3,795	<u>, , , , , , , , , , , , , , , , , , , </u>		701,234			3,715
c	1,284					1,216	
d	1/204			68			1,210
	Complete only for assets show	wing gain in column (h) and owned by	the foundation on 1	2/31/69			
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess over col (of col (i)	col (k)	, but no	ol (h) gain minus t less than -0-) or rom col (h))
a							3,715
b							3,795
С	V. 40		· · · · · · · · · · · · · · · · · · ·				1,216
d				T-7-1-1-			
е							
2	Capital gain net income or (ne	et capital loss)	o enter in Part I, line	>	2		8,726
3	Net short-term capital gain or	(loss) as defined in sections 1222(5) a	•		-		0,120
	· · · · · ·	e 8, column (c) (see instructions) If (lo	• •				
		, , ,	• •	:	3		4 021
	Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income						
	tt v i Qualification o		ouceo rax on	Net investme	atil micconne		
							
		ate foundations subject to the section				•	
(For		ate foundations subject to the section				<u> </u>	, <u>, , , , , , , , , , , , , , , , , , </u>
(For	optional use by domestic priv ction 4940(d)(2) applies, leave	ate foundations subject to the section ethis part blank	4940(a) tax on net	nvestment incom	e)	•	
(For If se Was	optional use by domestic priviction 4940(d)(2) applies, leave the foundation liable for the s	ate foundations subject to the section ethis part blank ection 4942 tax on the distributable an	4940(a) tax on net i	nvestment incom	e)	•	Yes X No
(For If se Was	optional use by domestic privious displayed the foundation liable for the ses," the foundation does not q	ate foundations subject to the section ethis part blank ection 4942 tax on the distributable an ualify under section 4940(e). Do not co	4940(a) tax on net of any year in omplete this part	nvestment incom-	e)	•	Yes X No
(For If se Was	optional use by domestic priviction 4940(d)(2) applies, leave the foundation liable for the ses," the foundation does not quantity the appropriate amount	ate foundations subject to the section ethis part blank ection 4942 tax on the distributable an	4940(a) tax on net of any year in omplete this part	nvestment incom-	e)		
(For If se Was If "Ye	optional use by domestic priviction 4940(d)(2) applies, leave the foundation liable for the ses," the foundation does not quantities appropriate amount (a) Base period years	ate foundations subject to the section ethis part blank ection 4942 tax on the distributable an ualify under section 4940(e). Do not come an each column for each year, see the	nount of any year in implete this part instructions before	the base period? making any entric	e) es		Yes X No (d) nbutton ratio
(For If se Was If "Ye	optional use by domestic priviction 4940(d)(2) applies, leave the foundation liable for the ses," the foundation does not question to appropriate amount (a) Base period years alendar year (or tax year beginning to the private and the properties of the private and the p	ate foundations subject to the section ethis part blank ection 4942 tax on the distributable an ualify under section 4940(e). Do not come each column for each year, see the (b) Adjusted qualifying distributions	nount of any year in instructions before Net value of r	the base period? making any entrie (c) noncharitable-use as	e) es	Dist (col (b)	(d) nbution ratio divided by col (c))
(For If se Was If "Ye	optional use by domestic priviction 4940(d)(2) applies, leaved the foundation liable for the ses," the foundation does not question to the appropriate amount (a) Base period years alendar year (or tax year beginning 2014	ate foundations subject to the section ethis part blank ection 4942 tax on the distributable an ualify under section 4940(e). Do not come an each column for each year, see the	nount of any year in instructions before Net value of r	the base period? making any entric	e) es	Dist (col (b)	(d)
(For If se Was If "Ye	optional use by domestic priviction 4940(d)(2) applies, leave the foundation liable for the ses," the foundation does not quester the appropriate amount (a) Base period years alendar year (or tax year beginning 2014 2013	ate foundations subject to the section ethis part blank ection 4942 tax on the distributable an ualify under section 4940(e). Do not come each column for each year, see the (b) Adjusted qualifying distributions	nount of any year in simplete this part instructions before Net value of r	the base period? making any entrie (c) noncharitable-use as	e) es ssets	Dist (col (b)	(d) nbution ratio divided by col (c))
(For If se Was If "Ye	optional use by domestic priviction 4940(d)(2) applies, leaved the foundation liable for the sizes," the foundation does not question the appropriate amount (a) Base period years allendar year (or tax year beginning 2014) 2013 2012	ate foundations subject to the section et this part blank ection 4942 tax on the distributable an ualify under section 4940(e). Do not come ach column for each year, see the Adjusted qualifying distributions.	nount of any year in omplete this part instructions before Net value of r	the base period? making any entrie (c) noncharitable-use as	es ssets (165 591	Dist (col (b) 0 .	(d) nbution ratio divided by col (c)) 050629
(For If se Was If "Ye	optional use by domestic priviction 4940(d)(2) applies, leaved the foundation liable for the ses," the foundation does not question to appropriate amount (a) Base period years alendar year (or tax year beginning 2014 2013 2012 2011	ate foundations subject to the section et his part blank ection 4942 tax on the distributable an ualify under section 4940(e). Do not coin each column for each year, see the (b). Adjusted qualifying distributions 143,0	nount of any year in omplete this part instructions before Net value of room	the base period? making any entrie (c) noncharitable-use as 2,824,4	e) es ssets (65 591	Dist (col (b) 0 .	(d) nbution ratio divided by col (c)) 050629 04997
(For If se Was If "Ye	optional use by domestic priviction 4940(d)(2) applies, leaved the foundation liable for the sizes," the foundation does not question the appropriate amount (a) Base period years allendar year (or tax year beginning 2014) 2013 2012	ate foundations subject to the section this part blank ection 4942 tax on the distributable an ualify under section 4940(e). Do not come an each column for each year, see the (b) Adjusted qualifying distributions 143,0 150,0	nount of any year in implete this part instructions before Net value of roo	the base period? making any entrie (c) noncharitable-use as 2,824,4 2,861,6 2,896,5	essets (465 (574 (363 (Dist (col (b) 0 .	(d) nbutton ratio divided by col (c)) 050629 04997 051785
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(For If see Wasser If "Yes 1 CC"	optional use by domestic priviction 4940(d)(2) applies, leaved the foundation liable for the sets," the foundation does not question the appropriate amount (a) Base period years alendar year (or tax year beginning 2014 2013 2012 2011 2010 Fotal of line 1, column (d) Average distribution ratio for the appropriate and the foundation of the set of the	ate foundations subject to the section at this part blank ection 4942 tax on the distributable and ualify under section 4940(e). Do not come each column for each year, see the (b). Adjusted qualifying distributions 143,000. 143,000. 136,000. 136,000. 136,000. 136,000. 136,000. 136,000. 136,000. 136,000. 136,000. 136,000. 136,000. 136,000. 136,000.	nount of any year in instructions before Net value of roo 00 00 00 00 on line 2 by 5, or by years	the base period? making any entrie (c) noncharitable-use as 2,824,4 2,861,6 2,896,5 3,132,3 3,047,1	essets 65 674 663 .39	Dist (col (b) 0. 0. 0.	(d) nbutton ratio divided by col (c)) 050629 04997 051785 043418 044632
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(For If se Wassiff "Ye 1 C	ction 4940(d)(2) applies, leaved the foundation liable for the ses," the foundation does not quenter the appropriate amount (a) Base period years alendar year (or tax year beginning 2014 2013 2012 2011 2010 Fotal of line 1, column (d) Average distribution ratio for the number of years the foundation.	ate foundations subject to the section at this part blank ection 4942 tax on the distributable and ualify under section 4940(e). Do not come each column for each year, see the (b). Adjusted qualifying distributions 143, 00. 143, 00. 150, 00. 136, 00. 136, 00. The 5-year base period - divide the total in has been in existence if less than 5 year table-use assets for 2015 from Part X intable-use assets	nount of any year in implete this part instructions before Net value of rough on the part instructions before Net value of rough on the part instructions before ins	the base period? making any entrie (c) noncharitable-use as 2,824,4 2,861,6 2,896,5 3,132,3 3,047,1	essets (165	Dist (col (b) 0. 0. 0.	(d) nbutton ratio divided by col (c)) 050629 04997 051785 043418 044632 240435
(For If se Wass If 'Ye 1 C	optional use by domestic priviction 4940(d)(2) applies, leaved the foundation liable for the ses," the foundation does not question the appropriate amount (a) Base period years alendar year (or tax year beginning 2014 2013 2012 2011 2010 Fotal of line 1, column (d) Average distribution ratio for the number of years the foundation contains the foundation of the foundat	ate foundations subject to the section at this part blank ection 4942 tax on the distributable and ualify under section 4940(e). Do not come each column for each year, see the (b). Adjusted qualifying distributions 143, 0. 143, 0. 150, 0. 136, 0. 136, 0. The 5-year base period - divide the total in has been in existence if less than 5 that the column for each year.	nount of any year in implete this part instructions before Net value of round on the part instruction of the part instruction on the part instruction of the part instruction	the base period? making any entrie (c) noncharitable-use as 2,824,4 2,861,6 2,896,5 3,132,3 3,047,1	essets (465 (591 (574 (363 (3.39 (3.	Dist (col (b) 0. 0. 0.	(d) nbutton ratio divided by col (c)) 050629 04997 051785 043418 044632 240435 048087 2,849,203 137,010
(For If se Wass If 'Ye 1 C	optional use by domestic priviction 4940(d)(2) applies, leaved the foundation liable for the ses," the foundation does not question the appropriate amount (a) Base period years alendar year (or tax year beginning 2014 2013 2012 2011 2010 Fotal of line 1, column (d) Average distribution ratio for the number of years the foundation contains the foundation of the foundat	ate foundations subject to the section at this part blank ection 4942 tax on the distributable and ualify under section 4940(e). Do not come each column for each year, see the (b). Adjusted qualifying distributions 143, 00. 143, 00. 150, 00. 136, 00. 136, 00. The 5-year base period - divide the total in has been in existence if less than 5 year table-use assets for 2015 from Part X intable-use assets	nount of any year in implete this part instructions before Net value of round on the part instruction of the part instruction on the part instruction of the part instruction	the base period? making any entrie (c) noncharitable-use as 2,824,4 2,861,6 2,896,5 3,132,3 3,047,1	essets (465 (591 (574 (363 (3.39 (3.	Dist (col (b) 0. 0. 0.	(d) nbutton ratio divided by col (c)) 050629 04997 051785 043418 044632 240435 048087 2,849,203
(For If se Wass If 'Ye 1	ction 4940(d)(2) applies, leaved the foundation liable for the ses," the foundation does not question the appropriate amount (a) Base period years alendar year (or tax year beginning 2014 2013 2012 2011 2010 Fotal of line 1, column (d) Average distribution ratio for the trumber of years the foundation enter the net value of nonchard Multiply line 4 by line 3	ate foundations subject to the section at this part blank ection 4942 tax on the distributable and ualify under section 4940(e). Do not come ach column for each year, see the (b). Adjusted qualifying distributions 143,00. 143,00. 150,00. 136,00. 136,00. he 5-year base period - divide the total in has been in existence if less than 5 years assets for 2015 from Part X come (1% of Part I, line 27b).	nount of any year in instructions before Net value of round on the control of th	the base period? making any entrie (c) noncharitable-use as 2,824,4 2,861,6 2,896,5 3,132,3 3,047,1	e) essets 165 591 574 863 2 4 5	Dist (col (b) 0. 0. 0.	(d) nbutton ratio divided by col (c)) 050629 04997 051785 043418 044632 240435 048087 2,849,203 137,010
(For If se Wass If 'Ye 1	ction 4940(d)(2) applies, leaved the foundation liable for the ses," the foundation does not question the appropriate amount (a) Base period years alendar year (or tax year beginning 2014 2013 2012 2011 2010 Fotal of line 1, column (d) Average distribution ratio for the trumber of years the foundation enter the net value of nonchard Multiply line 4 by line 3	ate foundations subject to the section at this part blank ection 4942 tax on the distributable and ualify under section 4940(e). Do not come each column for each year, see the (b). Adjusted qualifying distributions 143, 0. 143, 0. 150, 0. 136, 0. 136, 0. The 5-year base period - divide the total in has been in existence if less than 5 that the column for each year.	nount of any year in instructions before Net value of round on the control of th	the base period? making any entrie (c) noncharitable-use as 2,824,4 2,861,6 2,896,5 3,132,3 3,047,1	essets 65 691 674 663 2 3 4 5	Dist (col (b) 0. 0. 0.	(d) nbutton ratio divided by col (c)) 050629 04997 051785 043418 044632 240435 048087 2,849,203 137,010
(For If se Wass If 'Ye 1	optional use by domestic priviction 4940(d)(2) applies, leaved the foundation liable for the ses," the foundation does not question the appropriate amount (a) Base period years alendar year (or tax year beginning 2014 2013 2012 2011 2010 Fotal of line 1, column (d) Average distribution ratio for the number of years the foundation enter the net value of nonchard will tiply line 4 by line 3 Add lines 5 and 6 Add lines 6 Ad	ate foundations subject to the section at this part blank ection 4942 tax on the distributable and ualify under section 4940(e). Do not come each column for each year, see the (b). Adjusted qualifying distributions 143, 0. 150, 0. 136, 0. 136, 0. 136, 0. 136 on the 5-year base period - divide the total in has been in existence if less than 5 year table-use assets for 2015 from Part X come (1% of Part I, line 27b).	nount of any year in implete this part instructions before Net value of round on the control on	the base period? making any entrie (c) noncharitable-use as 2,824,4 2,861,6 2,896,5 3,132,3 3,047,1	e) essets 165 591 574 363 39 2 3 4 5	Dist (col (b) 0. 0. 0.	(d) nbutton ratio divided by col (c)) 050629 04997 051785 043418 044632 240435 048087 2,849,203 137,010 481
(For If se Wass If 'Ye' 1	optional use by domestic priviction 4940(d)(2) applies, leaved the foundation liable for the ses," the foundation does not question the appropriate amount (a) Base period years alendar year (or tax year beginning 2014 2013 2012 2011 2010 Fotal of line 1, column (d) Average distribution ratio for the number of years the foundation enter the net value of nonchard will the properties of t	ate foundations subject to the section at this part blank ection 4942 tax on the distributable and ualify under section 4940(e). Do not come ach column for each year, see the (b). Adjusted qualifying distributions 143,00. 143,00. 150,00. 136,00. 136,00. he 5-year base period - divide the total in has been in existence if less than 5 years assets for 2015 from Part X come (1% of Part I, line 27b).	nount of any year in implete this part instructions before Net value of round on the control on	the base period? making any entrie (c) noncharitable-use as 2,824,4 2,861,6 2,896,5 3,132,3 3,047,1	essets (165	Distriction (col (b) 0 . 0 . 0 . 0 . 0 . 0 . 0 . 0 . 0 . 0	(d) nbutton ratio divided by col (c)) 050629 04997 051785 043418 044632 240435 048087 2,849,203 137,010

Pa	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see ins	tructions)	
1a			
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		481
•	here ► X and enter 1% of Part I, line 27b		
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of		
	Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		(
3	Add lines 1 and 2		481
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		481
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015 6a 826		
b c	Exempt foreign organizations - tax withheld at source		
d	Tax paid with application for extension of time to file (Form 8868) 6c Backup withholding erroneously withheld		
7	Total credits and payments Add lines 6a through 6d		000
8	Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached 8		826
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		345
11	Enter the amount of line 10 to be Credited to 2016 estimated tax 345 Refunded 11		343
	Statements Regarding Activities		
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	Yes	No
	participate or intervene in any political campaign?	1a	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see		<u> </u>
	Instructions for the definition)?	1ь	Χ
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials		
	published or distributed by the foundation in connection with the activities		
C	Did the foundation file Form 1120-POL for this year?	1c	Χ
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		
	(1) On the foundation \$ (2) On foundation managers \$		
0	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed		
	on foundation managers > \$		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	X
	If "Yes," attach a detailed description of the activities		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of		
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	Χ
6	If "Yes," attach the statement required by General Instruction T		
•	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or		
	By state legislation that effectively amends the governing instrument so that no mandatory directions that		
	conflict with the state law remain in the governing instrument?	6 X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7 X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)	, X	
	PA		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General		
_	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b X	
9	is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	- A	
	4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes,"		
	complete Part XIV	9	Х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their		
	names and addresses · · · · · · · · · · · · · · · · ·	10	Х

	990-PF (2015) THE HURLBERT FAMILY FOUNDATION	20-013421	. 6	Page 5
Pa	Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		11	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement (see instructions)		12	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	1
	Website address ► N/A	_		
14	The books are in care of MARY JEAN VOLPE Telephone no	▶ 770-99	8-7758	 !
	Located at ► 240 BERRY GLEN COURT, ALPHARETTA, GA ZIP+4	▶ 30022	0 7730	<u>'</u>
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041-Check here	30022		. • 🗇
	and enter the amount of tax-exempt interest received or accrued during the year	15		🗆
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	Г	16	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of		10	^
	the foreign country			1
Ð	MIHB Statements Regarding Activities for Which Form 4720 May Be Required			_,
ب ن	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
4.	• • • • • • • • • • • • • • • • • • • •	:	Yes	No
1a	During the year did the foundation (either directly or indirectly)	[T]		,
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	X No		1
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			4
	disqualified person? · · · · · · · · · · · · · · · · · · ·	X No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes	X No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes	X No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)? · · · · · · · · · · · · · · · · · · ·	X No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			1
	foundation agreed to make a grant to or to employ the official for a period after	_	!	Ş.
	termination of government service, if terminating within 90 days) · · · · · · · · · · · · Yes	X No		i
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b	
	Organizations relying on a current notice regarding disaster assistance check here · · · · · · · · · · · · · ▶			1
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2015?		1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			*
а	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2015?	X No		
	If "Yes," list the years ,,	_		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			:
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement - see instructions)		2b	
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	▶			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?	X No		
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or	٠٠٠ ت		
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			:
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			41 E
	foundation had excess business holdings in 2015)		3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<u> </u>		+ v
+a b	Did the foundation invest during the year any amount in a mainter that would jeopardize its charitable purposes? Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its		4a	X
			45	v
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	• • •	4b	X

Form 990-PF (2015) THE HURLBERT FAMILY Part VIEW Statements Regarding Activiti			n 472	∩ May Ro	Pegui	20-013		Page 6
5a During the year did the foundation pay or incur any ar		Willell I Oil	11 7/2	o May De	rtequi	rea (continued		
•			- 40454	(-) \0	ſ			
(1) Carry on propaganda, or otherwise attempt to infl		•		. ,,	٠ ا	Yes X No		
(2) Influence the outcome of any specific public elect		-		•	ſ	□ ν ਹਾ.,	<u> </u>	
directly or indirectly, any voter registration drive?					• • •	Yes X No	4	
(3) Provide a grant to an individual for travel, study, o					• • • • •	Yes X No		
(4) Provide a grant to an organization other than a ch					ſ	T		
() () () ()					٠٠٠ ا	Yes X No		
(5) Provide for any purpose other than religious, chair		•	•		ſ	¬ ॹ		, 4. 4
purposes, or for the prevention of cruelty to childr					ı	Yes X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the tran		_				i ın		
Regulations section 53 4945 or in a current notice reg	_		•	•			5b	2 3 × Z
Organizations relying on a current notice regarding dis				• • • • • •	• • • •	▶ 📋		
c If the answer is "Yes" to question 5a(4), does the foun			from the	e tax				
because it maintained expenditure responsibility for the	•		• • • •	• • • • • •	[Yes No		
If "Yes," attach the statement required by Regulations								
6a Did the foundation, during the year, receive any funds	, directly	or indirectly, to	pay pre	miums			7	
on a personal benefit contract?					· · · [Yes X No		
b Did the foundation, during the year, pay premiums, dir	ectly or i	ndırectly, on a į	personal	l benefit cont	act?	• • • • • • • •	6b	X
If "Yes" to 6b, file Form 8870					_			
7a At any time during the tax year, was the foundation a					٠ [Yes X No		
b If "Yes," did the foundation receive any proceeds or ha							7b	1
Part VIII Information About Officers, Dire	ectors	, Trustees,	Found	dation Ma	nagers	s, Highly Paid	Employee	s,
and Contractors								
1 List all officers, directors, trustees, foundation man	agers ar	nd their compe	nsation	n (see instru	ctions).			
(a) Name and address		le, and average Irs per week		ompensation not paid,		Contributions to oyee benefit plans	(e) Expense a	
		ed to position		nter -0-)		erred compensation	other allowa	inces
MARY JEAN VOLPE	PRESI	DENT	STM	A01			-	
240 BERRY GLEN COURT, GA 30022	L	0.00		0		0		0
JAMES G HURLBERT	TREAS	URER	STM	A02				
22812 WINDWARD MEADOW, TX 77365		0.00		0	<u></u>	0		0
						•		
2 Compensation of five highest-paid employees (other	r than th	nose included	on line	1 - see instr	uctions)	. If none, enter	: ··	
"NONE."								
		(b) Title, and a	worago			(d) Contributions to		
(a) Name and address of each employee paid more than \$50	,000	hours per w	eek ¯	(c) Compe	nsation	employee benefit plans and deferred	(e) Expense as other allowa	
		devoted to po	sition			compensation		
NONE								
							.,	
Total number of other employees paid over \$50,000 · · ·								0
EEA				•			Form 990-PF	
								\·~/

Form 990-PF (20	1	5)	
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THE HURLBERT FAMILY FOUNDATION

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2	o	-	D	1	3	4	2	1	6	

Page 7

Pant∀	Information About Officers, Directors, Trustees, F and Contractors (continued)	oundation Managers, Highly Pa	aid Employees,
3 Fiv	e highest-paid independent contractors for professional services (see	instructions). If none, enter "NONE."	<u> </u>
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
			· · · · · · · · · · · · · · · · · · ·
•			
Total nun	ber of others receiving over \$50,000 for professional services · · · ·		
Part E			
rem ex	Summary of Direct Charitable Activities		
	oundation's four largest direct charitable activities during the tax year. Include relevantions and other beneficiaries served, conferences convened, research papers produce		Expenses
1 N/A			
			0
2			
3			
. —			7.5-
4			
Pari	Summary of Program-Related Investments (see ii	nstructions)	
Describe	the two largest program-related investments made by the foundation during the tax y	ear on lines 1 and 2	Amount
1 N/A			
2			0
-	rogram-related investments. See instructions		
3			

Total. Add lines 1 through 3

EEA

Form **990-PF** (2015)

_	n 990-PF (2015) THE HURLBERT FAMILY FOUNDATION	20-013421	.6 Page 8
Pa	Minimum Investment Return (All domestic foundations must complete this part. Foreign	foundations,	
	see instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes.		
a`	Average monthly fair market value of securities	1a	1,671,910
b	Average of monthly cash balances	1b	1,220,682
С	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	2,892,592
8	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) · · · · · · · · · · · · · · · · · · ·		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	2,892,592
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see		
	instructions) · · · · · · · · · · · · · · · · · · ·	4	43,389
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,849,203
6	Minimum investment return. Enter 5% of line 5	6	142,460
Pa	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating for	oundations	
	and certain foreign organizations check here ▶ □ and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	142,460
2a	Tax on investment income for 2015 from Part VI, line 5 · · · · · · · 2a 481		
b	Income tax for 2015 (This does not include the tax from Part VI) 2b		
C	Add lines 2a and 2b	2c	481
3	Distributable amount before adjustments Subtract line 2c from line 1	3	141,979
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4 · · · · · · · · · · · · · · · · · ·	5	141,979
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1 · · · · · · · · · · · · · · · · · ·	7	141,979
₽ã	Qualifying Distributions (see instructions)		
محترب م	dudinying Distributions (See Institutions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	141,000
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		-
	purposes · · · · · · · · · · · · · · · · · ·	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	141,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see instructions)	5	481
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	140,519
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the	foundation	
	qualifies for the section 4940(e) reduction of tax in those years		

1 Distributable amount for 2015 from Part XI, line 7 Undistributed income, if any, as of the end of 2015 Enter amount for 2014 only From 2010 0. From 2010 0. From 2011 0. From 2012 0. From 2013 2. From 2013 2. From 2014 0. Called in a Sa through e 8,854 Columbing distributions carryover and any to 2015 From 2014 0. Called in a Sa through e 8,854 Columbing distributions for 2015 from Part XII, line 4			1			1
Indistributed mome, if any, as of the end of 2015	1	Distributable amount for 2015 from Part XI	(a) Corpus		(c) 2014	(d) 2015
2 Lindstributed moome, if any, as of the end of 2015		·				141 070
a Enter amount for 2014 only 5 Total for prory years 5 Excess distributions carryover, if any, to 2015 7 rom 2010 6 From 2012 7 Total of these 3s through e 7 Total of these 3s through e 8 ,854 4 Qualifying distributions for 2015 from Part XII, tine 4 ≥ ≥ 141, 200 8 Applied to 2014, but not more than line 2a A polled to 2014, but not more than line 2a A polled to 2014, but not more than line 2a A polled to 2015 distributions out of corpus (Election required - see instructions) 6 Treated as distributions out of corpus (Election required - see instructions) 7 Tested as distributions out of corpus (Election required - see instructions) 8 Excess distributions carryover applied to 2015 9 From years (understudied amount) 141,00 8 Permaning amount distributed out of corpus (life the same amount must be shown in column (a)) the same amount must be shown in column (a)) the same amount with the section 494/(a) tax has been instructions 9 From years (understudied income Subtract line 4b from line 2b Taxable amount - see instructions) 10 Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instructions about no complete and the structure of t	2					141,979
b Total for prorry years a Excess distributions carryover, if any, to 2015 a From 2010		•				
Section Sect	_					<u>'</u>
a From 2010						
b From 2011						
C From 2012	a		4			
From 2013	b		1			1
From 2014	С	97-99	7 ,			;
f Total of lines 3s through e	d	From 2013	4			
4. Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 141,000 a Applied to 2014, but not more than line 2a	0	From 2014 · · · · · · · 2,149				
In el	f	Total of lines 3a through e	8,854			
a Applied to 2014, but not more than line 2a	4	Qualifying distributions for 2015 from Part XII,			-	;
b Applied to undistributed income of prior years (Election required - see instructions)		line 4 ▶ \$ 141,000				
(Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) d Applied to 2015 distributable amount e Remaining amount distributed out of corpus Excess distributions carryover applied to 2015 (If an amount appears in column (a)) the same amount must be shown in column (a)) Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b C Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) Excess distributions carryover fro 2016 Subtract lines 7 and 8 from line 6a 7,875 Excess distributions carryover fro 2016 Subtract lines 9 applied on line 5 or line 7 (see instructions) Excess from 2011 Security 2017 Excess from 2011 Security 2017 Excess from 2011 Security 2017 Excess from 2014 Security 2017 Exce	а	Applied to 2014, but not more than line 2a · · ·				. 1
c Treated as distributions out of corpus (Election required - see instructions)	b	Applied to undistributed income of prior years				,
c Treated as distributions out of corpus (Election required - see instructions)		(Election required - see instructions)				
required - see instructions) d Applied to 2015 distributable amount	С	Treated as distributions out of corpus (Election				
d Applied to 2015 distributable amount		• •				
e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2015 (If an amount appears in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instructions Undistributed income for 2015 Subtract lines 4d and 5 from line 17 lish amount must be distributed in 2016 This mount rearled as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) Analysis of line 9 Excess firm 2011 Excess from 2012 Excess from 2013 Excess from 2014	d	Applied to 2015 distributable amount				141 000
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (d)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 . b Pnor years' undistributed income Subtract line 4b from line 2b . c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . d Subtract line 6c from line 6b Taxable amount - see instructions . e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instructions . f Undistributed income for 2015 Subtract lines 4d and and 5 from line 1 This amount must be distributed in 2016 . 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) . 9 Excess from 2011 . b Excess from 2012 . 5,509 c Excess from 2013 . 2,17 d Excess from 2014 . 2,149	0			-		141,000
(If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 · Prior years' undistributed income Subtract line 4b from line 2b · · · · · · · · · · · · · · · · · ·	5		979			979
amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 . b Pnor years' undistributed income Subtract line 4b from line 2b			3,3			- 313
6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 . 7, 875 b Prior years' undistributed income. Subtract line 4b from line 2b						,
indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Pror years' undistributed income Subtract line 4b from line 2b	6					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Pror years' undistributed income Subtract line 4b from line 2b : C Enter the amount of pror years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instructions Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6 Excess from 2011 Excess from 2012 Excess from 2013 Excess from 2014 Excess from 2015 Excess from 2015 Excess from 2016 Excess					u u	(
b Pnor years' undistributed income Subtract line 4b from line 2b	а		7 975			
line 4b from line 2b	b		7,073			######################################
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed	-					,
income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed	c					j
been issued, or on which the section 4942(a) tax has been previously assessed	·	· · · ·				,
tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instructions f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 7 Analysis of line 9 Excess from 2011		-				
d Subtract line 6c from line 6b Taxable amount - see instructions						\$
amount - see instructions	a	•				, , , , , , , , , , , , , , , , , , ,
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instructions f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016	u					;
4a from line 2a Taxable amount - see instructions	_					
instructions	4					,
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016						,
4d and 5 from line 1 This amount must be distributed in 2016				 		,
distributed in 2016	T					
Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) · · · · · · · · · · · · · · · · · · ·						
to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	_					0
170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) · · · · · · · · · · · · · · · · · · ·	1	•				
required - see instructions)						,
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a · · · · · · · · 7,875 10 Analysis of line 9 a Excess from 2011 · · · · ·		•				,
applied on line 5 or line 7 (see instructions)				· ar a lill in in a constitute mate · a		†-lib-linininasy anidakhililililin 'Y' , Halikili
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	8					
Subtract lines 7 and 8 from line 6a						
a Excess from 2011	9	-				}
a Excess from 2011			7,875		hanna anna anna dhilliadh a canha halliann a can	
b Excess from 2012	0	Analysis of line 9				}
c Excess from 2013	а	Excess from 2011 · · · · ·				1
d Excess from 2014	b	Excess from 2012 5,509				
	С	Excess from 2013				
	d	Excess from 2014			1	}
	е				The state of the s	THE RESERVE THE PROPERTY OF TH

	Private Operating Foun	``			<u> ,</u>	
та	If the foundation has received a ruling or o			•		
	foundation, and the ruling is effective for 2		_		<u> </u>	
b	Check box to indicate whether the founda		ing foundation describe	ed in section	4942(j)(3) or 4	942(j)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		(-) T-4-1
	investment return from Part X for	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
	each year listed					
b	85% of line 2a					
С	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
θ	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the					
а	alternative test relied upon "Assets" alternative test - enter (1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	· · · · · · · · · · · · · · · · · · ·				
С	"Support" alternative test - enter	-				
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section					
	512(a)(5)), or royalties) · · · · [(2) Support from general public					
	and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income · · ·					
Parl	Supplementary informat	ion (Complete th	is part only if th	e foundation had	\$5,000 or more in	n assets at
	any time during the year	- see instruction	ıs.)			
1	Information Regarding Foundation Ma	nagers:				
а	List any managers of the foundation who before the close of any tax year (but only	have contributed more if they have contribute	e than 2% of the total c d more than \$5,000) (ontributions received b See section 507(d)(2)	y the foundation	
	None					
b	List any managers of the foundation who ownership of a partnership or other entity				portion of the	
	None					
2	Information Regarding Contribution, G	irant, Gift, Loan, Sch	olarship, etc., Progra	ms:		
	Check here ▶ ☐ If the foundation only unsolicited requests for funds. If the found			e organizations and doc ons) to individuals or ore		
	other conditions, complete items 2a, b, c,		,			
а	The name, address, and telephone numb	er or e-mail address o	f the person to whom a	applications should be a	addressed	
	990APP				***	
b	The form in which applications should be	submitted and informa	ition and materials the	should include		
С	Any submission deadlines					## #
d	Any restrictions or limitations on awards,	such as by generable	al areas, chartable so	de kinde of institutions	or other	
u	factors	ouch as by geographic	ai areas, Criantable Ne.	us, kinus di institutions	, or other	

Part XV | Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

3 Grants and Contributions Paid During the		loi i didic i	The state of the s		
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	Amount	
Name and address (home or business)	or substantial contributor	reapion			
a Paid during the year					
A CHRISTIAN MINISTRY IN THE NAT'L P					
9185 E KENYON AVE STE 230					
Denver, CO 80237			GENERAL	28,000	
ALZHEIMER'S ASSN - GREATER MI CHAPT					
25200 TELEGRAPH RD STE 100					
Southfield, MI 48033			GENERAL	F00	
Southfield, MI 40055			GENERAL	500	
ALZHEIMER'S ASSN					
225 N MICHIGAN AVE 17TH FLOOR					
Chicago, IL 60601			GENERAL	10,000	
				_0,000	
AMERICAN CANCER SOCIETY					
PO BOX 22718					
Oklahoma City, OK 73123			GENERAL	5,000	
AMERICAN RED CROSS					
PO BOX 37839					
Boone, IA 50037-0839			GENERAL	5,000	
BAYLOR COLLEGE OF MED & PDCMDC					
SMITH TOWER 18TH FLR 6550 FANNIN ST					
Houston, TX 77030			GENERAL	10,000	
CANCER RESEARCH INSTITUTE					
ONE EXCHANGE PLAZA 55 BROADWAY					
New York, NY 10006			GENERAL	15,000	
,-				15,000	
CARING BRIDGE					
DONATION PROCESSING CTR PO BOX 6032					
Albert Lea, MN 56007-9854			GENERAL	1,000	
		<u> </u>			
Total			▶ 3a		
b Approved for future payment					
			<u> </u>	<u> </u>	
Total			▶ 3b		

Part XV Supplementary Information (continued)

Grants and Contributions Paid During the					
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	Amount	
Name and address (home or business)	or substantial contributor	700/2011			
a Paid during the year					
CURE ALZHEIMER'S FUND					
34 WASHINGTON STREET STE 200					
Wellesley Hills, MA 02481			GENERAL	6,000	
FISHER CENTER FOR ALZHEIMER'S RESEA					
110 EAST 42ND STREET 16TH FLR					
New York, NY 10017			GENERAL	6,000	
HOUSTON AREA PARKINSONS SOCIETY					
2700 SOUTHWEST FREEWAY STE 296					
Houston, TX 77098			GENERAL	7,000	
LIVE PRAYER					
6660 46TH AVENUE NORTH					
Saint Petersburg, FL 33709			GENERAL	7,000	
MARQUETTE UNIV -COLLEGE OF ENG					
1250 W WISCONSIN AVE					
Milwaukee, WI 53201			GENERAL	10,000	
MICHAEL J FOX FOUNDATION					
CHURCH STREET STATION PO BOX 780			İ		
New York, NY 10008-0780			GENERAL	16,000	
SALVATION ARMY					
PO BOX 1959					
Atlanta, GA 30301			GENERAL	5,000	
TAU BETA PI ASSOCIATION					
PO BOX 2697			1		
Knoxville, TN 37901-2697			GENERAL	3,000	
Total			▶ 3a		
b Approved for future payment					

Part XV | Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to any foundation manager status of Amount contribution recipient Name and address (home or business) or substantial contributor a Paid during the year USO DEPARTMENT WS PO BOX 96860 Washington, DC 20090-6860 **GENERAL** 3,000 WOUNDED WARRIOR PROJECT PO BOX 758517 Topeka, KS 66675 GENERAL 3,500 3a 141,000 Approved for future payment

3b

Total

Enter gross amounts unless otherwise indicated	Unrelated	d business income	Excluded by s	(e)	
Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
a	- COGE		 		
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments	·				
Interest on savings and temporary cash investments Dividends and interest from securities			14	528	
			14	38,766	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income · · · · · · · · · · · · · · · · · · ·			<u> </u>		
8 Gain or (loss) from sales of assets other than inventory			18	3,715	
9 Net income or (loss) from special events · · · · · · ·		·			
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d		,	L		
e					
12 Subtotal Add columns (b), (d), and (e)				43,009	
13 Total. Add line 12, columns (b), (d), and (e) · · · ·				13	43,009
(See worksheet in line 13 instructions to verify calculations)					
Part XVI-B Relationship of Activities to the	Accompli	ishment of Exe	mpt Purpos	ses	
Line No. Explain below how each activity for which inco	me is reporte	ed in column (e) of Pa	art XVI-A contri	buted importantly to the	
accomplishment of the foundation's exempt pu	ırposes (othe	er than by providing fo	unds for such p	urposes) (See instructi	ons)
			-		
			** * ***		
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		· ·			
		.4.			
		<u> </u>			
					
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· · · · · · · · · · · · · · · · · · ·					

Form 990-PF (2015) THE HURLBERT FAMILY FOUNDATION 20-0134216 Page 13 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Did the organization directly or indirectly engage in any of the following with any other organization described Yes No in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a nonchantable exempt organization of 1a(1) Х (2) Other assets . . 1a(2) X **b** Other transactions (1) Sales of assets to a noncharitable exempt organization 1b(1 (2) Purchases of assets from a noncharitable exempt organization 1b(2) (3) Rental of facilities, equipment, or other assets 1b(3) 1b(4) Х 1b(5) (6) Performance of services or membership or fundraising solicitations 1b(6) c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (b) Amount involved (a) Line no (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Sign May the IRS discuss this return Here. PRESIDENT with the preparer shown below

Print/Type preparer's name

Date	
05-1	1-2016

L	(586	irist),	<u>Č</u>	108	L
Check	Г	ıf	PTIN			

Firm's name North Pointe Tax Services Firm's address ▶ 11255 Parsons Rd Ste 200 Duluth GA 30097

Firm's EIN Phone no

678-319-0181

Federal Supporting Statements	2015 PG01
Name(s) as shown on return THE HURLBERT FAMILY FOUNDATION	FEIN 20-0134216
Form 990PF - Part VIII Compensation Explanation	Statement #A01
Name MARY JEAN VOLPE	
Explanation NONE	
Form 990PF - Part VIII Compensation Explanation	PG01 Statement #A02
Name JAMES G HURLBERT	
Explanation NONE	
Form 990PF - Part III - Line 5	PG01 Statement #116
Other Decreases Schedule	
Total (132	
Form 990PF - Part II - Line 10(b) Investments: Corporate Stock Schedule	PG01 Statement #137
Category Book Val	ue <u>EOY FMV</u>
EQUITIES415,324626,1	.35 1,622,438
Totals 415,324 626,1	35 1,622,438

	Federal Supporting Statements	Your Social Se	Form 990PF - Part I - Line 16(b) - Accounting Fees Schedule	Revenue Net Adjusted Charitable and expenses investment net income purpose	0 0	PG01 Form 990PF - Part I - Line 18 - Taxes Schedule	Revenue Net Adjusted Charitable and expenses investment net income purpose 245 0 0	<u>245</u> 0 0 0		
		Name(s) as shown on return THE HURLBERT FAMILY FOUNDATION		Revenue and expenses	200	Form 99	Revenue and expenses	245		

990 2015 page 1 **Overflow Statement** Name(s) as shown on return FEIN THE HURLBERT FAMILY FOUNDATION 20-0134216 INTEREST INCOME Description BANK OF NORTH GEORGIA Amount 527 FIDELITY Total: \$ 528 DIVIDEND INCOME Description Amount FIDELITY 38,878 38,878 Total: