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Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf)

OMB No 1545-0052

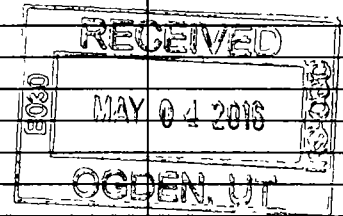
**2015**

Open to Public Inspection

For calendar year 2015 or tax year beginning , 2015, and ending , 20

Name of foundation <b>LANE &amp; ELIZABETH C DWINELL FDN</b>		<b>A</b> Employer identification number <b>16-1543787</b>						
Number and street (or P O box number if mail is not delivered to street address) <b>P O BOX 1802</b>	Room/suite	<b>B</b> Telephone number (see instructions) <b>888-866-3275</b>						
City or town, state or province, country, and ZIP or foreign postal code <b>PROVIDENCE, RI 02901-1802</b>		<b>C</b> If exemption application is pending, check here . . . . . <input type="checkbox"/> <b>D</b> 1 Foreign organizations, check here . . . . . <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation . . . . . <input type="checkbox"/> <b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here . . . . . <input type="checkbox"/> <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . . . . . <input type="checkbox"/>						
<b>G</b> Check all that apply: <table border="0" style="width:100%"> <tr> <td><input type="checkbox"/> Initial return</td> <td><input type="checkbox"/> Initial return of a former public charity</td> </tr> <tr> <td><input type="checkbox"/> Final return</td> <td><input type="checkbox"/> Amended return</td> </tr> <tr> <td><input type="checkbox"/> Address change</td> <td><input type="checkbox"/> Name change</td> </tr> </table>		<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity							
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return							
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change							
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation								
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <b>4,399,889.</b>		<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)						

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B. . . . .				
<b>3</b> Interest on savings and temporary cash investments				
<b>4</b> Dividends and interest from securities . . . . .	104,420.	101,803.		STMT 1
<b>5a</b> Gross rents . . . . .				
<b>b</b> Net rental income or (loss)				
<b>6a</b> Net gain or (loss) from sale of assets not on line 10	40,886.			
<b>b</b> Gross sales price for all assets on line 6a <b>735,545.</b>				
<b>7</b> Capital gain net income (from Part IV, line 2) .		40,886.		
<b>8</b> Net short-term capital gain. . . . .				
<b>9</b> Income modifications . . . . .				
<b>10a</b> Gross sales less returns and allowances . . . . .				
<b>b</b> Less Cost of goods sold . . . . .				
<b>c</b> Gross profit or (loss) (attach schedule) . . . . .				
<b>11</b> Other income (attach schedule) . . . . .	278.	26.		STMT 2
<b>12</b> Total. Add lines 1 through 11 . . . . .	145,584.	142,715.		
<b>13</b> Compensation of officers, directors, trustees, etc . .	54,391.	32,634.		21,756.
<b>14</b> Other employee salaries and wages . . . . .		NONE	NONE	
<b>15</b> Pension plans, employee benefits . . . . .		NONE	NONE	
<b>16a</b> Legal fees (attach schedule) . . . . .				
<b>b</b> Accounting fees (attach schedule) STMT. 3 .	1,250.	NONE	NONE	1,250.
<b>c</b> Other professional fees (attach schedule) STMT. 4 .	11,880.			11,880.
<b>17</b> Interest . . . . .				
<b>18</b> Taxes (attach schedule) (see instructions) STMT. 5 .	2,867.	2,867.		
<b>19</b> Depreciation (attach schedule) and depletion .				
<b>20</b> Occupancy . . . . .				
<b>21</b> Travel, conferences, and meetings . . . . .		NONE	NONE	
<b>22</b> Printing and publications . . . . .		NONE	NONE	
<b>23</b> Other expenses (attach schedule) STMT. 6 .	1,397.	2,717.		75.
<b>24</b> Total operating and administrative expenses. Add lines 13 through 23. . . . .	71,785.	38,218.	NONE	34,961.
<b>25</b> Contributions, gifts, grants paid . . . . .	222,600.			222,600.
<b>26</b> Total expenses and disbursements Add lines 24 and 25	294,385.	38,218.	NONE	257,561.
<b>27</b> Subtract line 26 from line 12.				
<b>a</b> Excess of revenue over expenses and disbursements . .	-148,801.			
<b>b</b> Net investment income (if negative, enter -0-)		104,497.		
<b>c</b> Adjusted net income (if negative, enter -0-).				



2015

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	196,484.	188,927.	188,927.
	3	Accounts receivable ▶ . . . . .			
		Less: allowance for doubtful accounts ▶ . . . . .			
	4	Pledges receivable ▶ . . . . .			
		Less: allowance for doubtful accounts ▶ . . . . .			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ . . . . .			
		Less: allowance for doubtful accounts ▶ . . . . . NONE			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments - U S and state government obligations (attach schedule) . . . . .			
	b	Investments - corporate stock (attach schedule) . STMT 7 . . . . .	4,473,153.	4,320,126.	4,210,962.
	c	Investments - corporate bonds (attach schedule) . . . . .			
	Liabilities	11	Investments - land, buildings, and equipment basis ▶ . . . . .		
		Less: accumulated depreciation ▶ (attach schedule) . . . . .			
12		Investments - mortgage loans . . . . .			
13		Investments - other (attach schedule) . . . . .			
14		Land, buildings, and equipment basis ▶ . . . . .			
		Less: accumulated depreciation ▶ (attach schedule) . . . . .			
15		Other assets (describe ▶ . . . . .)			
16		<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I) . . . . .	4,669,637.	4,509,053.	4,399,889.
17		Accounts payable and accrued expenses . . . . .			
18		Grants payable . . . . .			
19	Deferred revenue . . . . .				
20	Loans from officers, directors, trustees, and other disqualified persons. . . . .				
21	Mortgages and other notes payable (attach schedule) . . . . .				
22	Other liabilities (describe ▶ . . . . .)				
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .		NONE		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds . . . . .	4,669,637.	4,509,053.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund. . . . .			
	29	Retained earnings, accumulated income, endowment, or other funds . . . . .			
30	<b>Total net assets or fund balances</b> (see instructions) . . . . .	4,669,637.	4,509,053.		
31	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	4,669,637.	4,509,053.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	4,669,637.
2	Enter amount from Part I, line 27a . . . . .	2	-148,801.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	46,841.
4	Add lines 1, 2, and 3 . . . . .	4	4,567,677.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 9	5	58,624.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	4,509,053.

Form 990-PF (2015)

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>					
<b>b OTHER GAINS AND LOSSES</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
<b>a</b> 343,322.		343,967.	-645.		
<b>b</b> 392,223.		350,692.	41,531.		
<b>c</b>					
<b>d</b>					
<b>e</b>					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
<b>a</b>			-645.		
<b>b</b>			41,531.		
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>2 Capital gain net income or (net capital loss)</b>			<b>2</b>	40,886.	
If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7					
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):</b>			<b>3</b>		
If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8					

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	262,101.	4,929,450.	0.053170
2013	213,108.	4,680,055.	0.045535
2012	246,188.	4,349,650.	0.056599
2011	236,280.	4,407,266.	0.053611
2010	246,660.	4,208,790.	0.058606
<b>2 Total of line 1, column (d)</b>			<b>2</b> 0.267521
<b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years</b>			<b>3</b> 0.053504
<b>4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5</b>			<b>4</b> 4,655,010.
<b>5 Multiply line 4 by line 3</b>			<b>5</b> 249,062.
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>			<b>6</b> 1,045.
<b>7 Add lines 5 and 6</b>			<b>7</b> 250,107.
<b>8 Enter qualifying distributions from Part XII, line 4</b>			<b>8</b> 257,561.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . . . Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	1,045.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . . . .		2	
3 Add lines 1 and 2 . . . . .		3	1,045.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . . . .		4	NONE
5 <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .		5	1,045.
6 Credits/Payments:			
a 2015 estimated tax payments and 2014 overpayment credited to 2015 . . . . .	6a	2,112.	
b Exempt foreign organizations - tax withheld at source . . . . .	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868) . . . . .	6c	NONE	
d Backup withholding erroneously withheld . . . . .	6d		
7 Total credits and payments. Add lines 6a through 6d . . . . .	7	2,112.	
8 Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	8		
9 <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	9		
10 <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	10	1,067.	
11 Enter the amount of line 10 to be <b>Credited to 2016 estimated tax</b> <input checked="" type="checkbox"/> 1,048. <b>Refunded</b> <input checked="" type="checkbox"/> 19.	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ _____ (2) On foundation managers <input checked="" type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
b If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV		X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> NH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . . . . .		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .		X

Part VII-A **Statements Regarding Activities** *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) . . . . .	11	Yes	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . .	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► US TRUST FIDUCIARY TAX SERVICES Telephone no. ► (888) 866-3275 Located at ► P.O. BOX 1802, PROVIDENCE, RI ZIP+4 ► 02901-1802			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here . . . . . and enter the amount of tax-exempt interest received or accrued during the year . . . . .	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

<p><b>1a</b> During the year did the foundation (either directly or indirectly)</p> <p>(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>			
<p><b>b</b> If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> <b>Organizations relying on a current notice regarding disaster assistance check here</b> <input type="checkbox"/></p>		<b>1b</b>	X
<p><b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?</p>		<b>1c</b>	X
<p><b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))</p>			
<p><b>a</b> At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>If "Yes," list the years <input type="text"/> , <input type="text"/> , <input type="text"/></p>			
<p><b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions )</p>		<b>2b</b>	
<p><b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here <input type="text"/></p>			
<p><b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>			
<p><b>b</b> If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015 )</p>		<b>3b</b>	
<p><b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?</p>		<b>4a</b>	X
<p><b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?</p>		<b>4b</b>	X

Form **990-PF** (2015)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here ☐ **5b**

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870 **6b** ☒

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		54,391.		

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

**Total** number of other employees paid over \$50,000 ☐ **NONE**

Form 990-PF (2015)






**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	4,543,612.
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	182,286.
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	NONE
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	4,725,898.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . . <b>1e</b>		
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	NONE
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	4,725,898.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	70,888.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	4,655,010.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	232,751.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	232,751.
<b>2a</b>	Tax on investment income for 2015 from Part VI, line 5 . . . . . <b>2a</b>		1,045.
<b>b</b>	Income tax for 2015. (This does not include the tax from Part VI.) . . . . . <b>2b</b>		
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	1,045.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	231,706.
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	NONE
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	231,706.
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	NONE
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	231,706.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 . . . . .	<b>1a</b>	257,561.
<b>b</b>	Program-related investments - total from Part IX-B . . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	NONE
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	NONE
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	NONE
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	257,561.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) . . . . .	<b>5</b>	1,045.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	256,516.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
<b>1</b> Distributable amount for 2015 from Part XI, line 7 . . . . .				231,706.
<b>2</b> Undistributed income, if any, as of the end of 2015				
<b>a</b> Enter amount for 2014 only. . . . .			NONE	
<b>b</b> Total for prior years 20____, 20____, 20____		NONE		
<b>3</b> Excess distributions carryover, if any, to 2015				
<b>a</b> From 2010 . . . . . 41,122.				
<b>b</b> From 2011 . . . . . 18,807.				
<b>c</b> From 2012 . . . . . 30,823.				
<b>d</b> From 2013 . . . . . 5,034.				
<b>e</b> From 2014 . . . . . 17,738.				
<b>f</b> Total of lines 3a through e . . . . .	113,524.			
<b>4</b> Qualifying distributions for 2015 from Part XII, line 4: ► \$ 257,561.				
<b>a</b> Applied to 2014, but not more than line 2a . . .			NONE	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions) . . . . .		NONE		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions) . . . . .	NONE			
<b>d</b> Applied to 2015 distributable amount. . . . .				231,706.
<b>e</b> Remaining amount distributed out of corpus. . .	25,855.			
<b>5</b> Excess distributions carryover applied to 2015 . (If an amount appears in column (d), the same amount must be shown in column (a).)	NONE			NONE
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	139,379.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .		NONE		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		NONE		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions . . . . .		NONE		
<b>e</b> Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instructions . . . . .			NONE	
<b>f</b> Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016. . . . .				NONE
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .	NONE			
<b>8</b> Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions) . . .	41,122.			
<b>9</b> Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a . . . . .	98,257.			
<b>10</b> Analysis of line 9.				
<b>a</b> Excess from 2011 . . . 18,807.				
<b>b</b> Excess from 2012 . . . 30,823.				
<b>c</b> Excess from 2013 . . . 5,034.				
<b>d</b> Excess from 2014 . . . 17,738.				
<b>e</b> Excess from 2015 . . . 25,855.				

NOT APPLICABLE

[illegible]

4942(I)(3) or	4942(I)(5)
---------------	------------

Tax year	Prior 3 years			(e) Total
	(b) 2014	(c) 2013	(d) 2012	

	(1) 2015	(2) 2014	(3) 2013	(4)	(5)
t					





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[illegible][illegible]

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SEE ATTACHED DETAIL

SEE ATTACHED DETAIL

SEE STATEMENT 14

SEE ATTACHED STATEMENT FOR LINE 2

SEE ATTACHED STATEMENT FOR LINE 2

SEE ATTACHED STATEMENT FOR LINE 2

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
<b>a Paid during the year</b>  <div>SEE STATEMENT 21</div>				<div>222,600.</div>
<b>Total</b> ..... ► <b>3a</b>				<div>222,600.</div>
<b>b Approved for future payment</b>				
<b>Total</b> ..... ► <b>3b</b>				

<b>Part XVI-A</b>	<b>Analysis of Income-Producing Activities</b>
-------------------	--

**Enter gross amounts unless otherwise indicated**

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue					
<b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>f</b> _____					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments . . . . .					
<b>3</b> Interest on savings and temporary cash investments					
<b>4</b> Dividends and interest from securities . . . . .			14	104,420.	
<b>5</b> Net rental income or (loss) from real estate:					
<b>a</b> Debt-financed property . . . . .					
<b>b</b> Not debt-financed property . . . . .					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income . . . . .					
<b>8</b> Gain or (loss) from sales of assets other than inventory			18	40,886.	
<b>9</b> Net income or (loss) from special events . . .					
<b>10</b> Gross profit or (loss) from sales of inventory . .					
<b>11</b> Other revenue: <b>a</b> _____					
<b>b</b> <u>EXCISE TAX REFUND</u>			1	278.	
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>12</b> Subtotal. Add columns (b), (d), and (e) . . . . .				145,584.	
<b>13</b> Total. Add line 12, columns (b), (d), and (e) . . . . .				145,584.	

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes
------------	---

[illegible]

		Yes	No
<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash . . . . .	<b>1a(1)</b>	X
	(2) Other assets . . . . .	<b>1a(2)</b>	X
<b>b</b>	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization . . . . .	<b>1b(1)</b>	X
	(2) Purchases of assets from a noncharitable exempt organization . . . . .	<b>1b(2)</b>	X
	(3) Rental of facilities, equipment, or other assets . . . . .	<b>1b(3)</b>	X
	(4) Reimbursement arrangements . . . . .	<b>1b(4)</b>	X
	(5) Loans or loan guarantees . . . . .	<b>1b(5)</b>	X
	(6) Performance of services or membership or fundraising solicitations . . . . .	<b>1b(6)</b>	X
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .	<b>1c</b>	X
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]


**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign  
Here**

  
Signature of officer or trustee  
BANK OF AMERICA, N.A.

04/07/2016  
Date

**SVP Tax**  
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no	

LANE & ELIZABETH C DWINELL FDN

16-1543787

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
USGI REPORTED AS NONQUALIFIED DIVIDENDS	936.	936.
FOREIGN DIVIDENDS	18,755.	18,755.
NONDIVIDEND DISTRIBUTIONS	3,388.	
DOMESTIC DIVIDENDS	34,000.	34,000.
OTHER INTEREST	6,225.	6,225.
FOREIGN INTEREST	653.	653.
U.S. GOVERNMENT INTEREST(FEDERAL TAXABLE	1,575.	1,575.
NON-TAXABLE FOREIGN INCOME	-771.	
NONDISTRIBUTIVE FOREIGN DIVIDENDS	3,639.	3,639.
US GOVERNMENT INTEREST REPORTED AS QUALI	15.	15.
NONQUALIFIED FOREIGN DIVIDENDS	6,138.	6,138.
NONQUALIFIED DOMESTIC DIVIDENDS	29,867.	29,867.
	-----	-----
TOTAL	104,420.	101,803.
	=====	=====

FORM 990PF, PART I - OTHER INCOME  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
EXCISE TAX REFUND	278.	26.
PARTNERSHIP INCOME		
TOTALS	278.	26.
	=====	=====



LANE & ELIZABETH C DWINELL FDN

16-1543787

FORM 990PF, PART I - ACCOUNTING FEES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEE - BOA	1,250.			1,250.
TOTALS	1,250.	NONE	NONE	1,250.
	=====	=====	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----		CHARITABLE PURPOSES -----	
GRANTMAKING FEES - BOA	11,880.		11,880.	
	-----		-----	
TOTALS	11,880.		11,880.	
	=====		=====	

LANE & ELIZABETH C DWINELL FDN

16-1543787

FORM 990PF, PART I - TAXES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAXES	2,613.	2,613.
FOREIGN TAXES ON QUALIFIED FOR	172.	172.
FOREIGN TAXES ON NONQUALIFIED	82.	82.
	-----	-----
TOTALS	2,867.	2,867.
	=====	=====

LANE & ELIZABETH C DWINELL FDN

16-1543787

FORM 990PF, PART I - OTHER EXPENSES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
OTHER ALLOCABLE EXPENSE-PRINCI	661.	661.	
OTHER ALLOCABLE EXPENSE-INCOME	661.	661.	
STATE FILING FEE	75.		75.
PARTNERSHIP EXPENSES		1,395.	
TOTALS	1,397.	2,717.	75.
	=====	=====	=====

LANE &amp; ELIZABETH C DWINELL FDN

16-1543787

FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	---
464287507 ISHARES CORE S&P MID	135,492.	113,408.	128,453.
464287655 ISHARES RUSSELL 2000	88,905.	123,032.	126,810.
921943858 VANGUARD FTSE DEVELO	133,538.	127,750.	125,619.
922908553 VANGUARD REIT ETF	250,235.	230,195.	271,401.
466001864 IVY ASSET STRATEGY F	263,966.	257,988.	181,110.
693390841 PIMCO HIGH YIELD FD	49,819.	46,612.	41,669.
202671913 AGGREGATE BOND CTF	386,275.	369,042.	370,536.
207543877 SMALL CAP GROWTH LEA	90,505.	91,923.	96,802.
29099J109 EMERGING MARKETS STO	327,507.	242,422.	242,656.
302993993 MID CAP VALUE CTF	169,684.	118,734.	107,278.
303995997 SMALL CAP VALUE CTF	97,017.	94,968.	91,854.
323991307 MID CAP GROWTH CTF	192,583.	120,598.	111,200.
45399C107 DIVIDEND INCOME COMM	430,525.	432,980.	433,054.
99Z466163 HIGH QUALITY CORE CO	209,631.	204,453.	214,916.
99Z466197 INTERNATIONAL FOCUSE	439,409.	417,559.	439,249.
99Z501647 STRATEGIC GROWTH COM	390,752.	365,912.	422,639.
73935S105 POWERSHARES DB COMMO	395,951.	208,255.	108,483.
38145C646 GOLDMAN SACHS STRATE	421,359.	345,299.	312,491.
464287200 ISHARES CORE S&P 500		316,215.	309,354.
97717X701 WISDOMTREE EUROPE HE		92,781.	75,388.
TOTALS	4,473,153.	4,320,126.	4,210,962.
	=====	=====	=====



LANE &amp; ELIZABETH C DWINELL FDN

16-1543787

## FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

=====

DESCRIPTION

AMOUNT

-----

-----

CTF ADJUSTMENT

4,220.

PARTNERSHIP GAIN/ LOSS

42,617.

ROUNDING

4.

TOTAL

-----  
46,841.

=====

LANE &amp; ELIZABETH C DWINELL FDN

16-1543787

## FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

=====

DESCRIPTION

AMOUNT

-----

-----

TYE INC ADJ

347.

SECURITIES ADJ

3,541.

TYE SALES ADJ

54,736.

TOTAL

-----  
58,624.  
=====

LANE & ELIZABETH C DWINELL FDN  
Schedule D Detail of Long-term Capital Gains and Losses

16-1543787

Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long-term Gain/Loss
<b>OTHER GAINS AND LOSSES</b>					
584.308 AGGREGATE BOND CTF	01/31/2014	10/31/2015	9,835.00	9,828.00	7.00
442.168 AGGREGATE BOND CTF	07/31/2013	10/31/2015	7,443.00	7,368.00	75.00
120.149 SMALL CAP GROWTH LEADERS CTF	01/31/2014	10/31/2015	2,676.00	2,651.00	25.00
78.203 SMALL CAP GROWTH LEADERS CTF	07/31/2013	10/31/2015	1,741.00	1,624.00	117.00
1265.02 EMERGING MARKETS STOCK COMMON TRUST FUND	02/28/2014	03/31/2015	60,873.00	56,686.00	4,187.00
273.738 EMERGING MARKETS STOCK COMMON TRUST FUND	02/28/2014	10/31/2015	11,614.00	11,947.00	-333.00
799.454 MID CAP VALUE CTF	11/30/2013	03/31/2015	24,306.00	24,831.00	-525.00
242.574 MID CAP VALUE CTF	01/31/2014	03/31/2015	7,375.00	7,464.00	-89.00
1014.136 MID CAP VALUE CTF	07/31/2013	03/31/2015	30,833.00	30,116.00	717.00
174.264 MID CAP VALUE CTF	07/31/2013	10/31/2015	5,064.00	5,442.00	-378.00
178.845 SMALL CAP VALUE CTF	01/31/2014	10/31/2015	4,360.00	4,197.00	163.00
5.368 SMALL CAP VALUE CTF	07/31/2013	10/31/2015	131.00	125.00	6.00
781.711 MID CAP GROWTH CTF	11/30/2013	03/31/2015	22,570.00	21,651.00	919.00
2547.606 MID CAP GROWTH CTF	07/31/2013	03/31/2015	73,556.00	68,583.00	4,973.00
178.868 MID CAP GROWTH CTF	07/31/2013	10/31/2015	5,140.00	5,486.00	-346.00
392.111 DIVIDEND INCOME COMMON TRUST	01/31/2014	10/31/2015	20,271.00	19,957.00	314.00
730.054 HIGH QUALITY CORE COMMON TRUST FUND	01/31/2014	10/31/2015	10,005.00	9,432.00	573.00
1826.383 INTERNATIONAL FOCUSED EQUITY COMMON TRUST FUND	11/30/2013	10/31/2015	20,659.00	20,700.00	-41.00
1891.177 STRATEGIC GROWTH COMMON TRUST FUND	01/31/2014	03/31/2015	24,854.00	22,442.00	2,412.00
272.458 STRATEGIC GROWTH COMMON TRUST FUND	07/31/2013	03/31/2015	3,581.00	2,998.00	583.00
1479.472 STRATEGIC GROWTH COMMON TRUST FUND	07/31/2013	10/31/2015	19,683.00	17,164.00	2,519.00
<b>TOTAL OTHER GAINS AND LOSSES</b>			366,570.00	350,692.00	15,878.00
<b>Totals</b>			366,570.00	350,692.00	15,878.00

JSA  
5F0970 1 000



LANE &amp; ELIZABETH C DWINELL FDN

16-1543787

GAINS AND LOSSES FROM PASS-THRU ENTITIES  
=====NET SHORT-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS  
AND OTHER FIDUCIARIESCOMMON TRUST FUNDS -33,575.00  
-----

TOTAL NET SHORT-TERM GAIN OR LOSS (ROUNDED)

-----  
-33,575.00  
=====NET LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS  
AND OTHER FIDUCIARIES

COMMON TRUST FUNDS 101,845.00

PARTNERSHIPS, TRUSTS, S CORPORATIONS

-42,617.00  
-----

TOTAL NET LONG-TERM GAIN OR LOSS (ROUNDED)

-----  
59,228.00  
=====



LANE &amp; ELIZABETH C DWINELL FDN

16-1543787

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES  
=====

## OFFICER NAME:

BANK OF AMERICA

## ADDRESS:

90 ELM STREET  
MANCHESTER, NH 03101

## TITLE:

TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION ..... 49,391.

## OFFICER NAME:

DOUG BRITTON

## ADDRESS:

90 ELM STREET C/O BANK OF AMERICA  
MANCHESTER, NH 03101

## TITLE:

ADVISORY COMMITTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION ..... 1,000.

## OFFICER NAME:

ROGER D CARROLL

## ADDRESS:

90 ELM STREET C/O BANK OF AMERICA  
MANCHESTER, NH 03101

## TITLE:

ADVISORY COMMITTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION ..... 1,000.

## OFFICER NAME:

PAMELA B BEAN

## ADDRESS:

90 ELM STREET C/O BANK OF AMERICA  
MANCHESTER, NH 03101

## TITLE:

ADVISORY COMMITTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION ..... 1,000.

LANE &amp; ELIZABETH C DWINELL FDN

16-1543787

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES  
=====

## OFFICER NAME:

PAUL BOUCHER

## ADDRESS:

90 ELM STREET C/O BANK OF AMERICA  
MANCHESTER, NH 03101

## TITLE:

ADVISORY COMMITTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION ..... 1,000.

## OFFICER NAME:

JAMES VANIER

## ADDRESS:

90 ELM STREET C/O BANK OF AMERICA  
MANCHESTER, NH 03101

## TITLE:

ADVISORY COMMITTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

COMPENSATION ..... 1,000.

TOTAL COMPENSATION:

54,391.

=====



LANE & ELIZABETH C DWINELL FDN  
FORM 990PF, PART XV - LINES 2a - 2d

16-1543787

## RECIPIENT NAME:

BANK OF AMERICA, C/O DEBRA DUNN

## ADDRESS:

900 ELM STREET

MANCHESTER, NH 03101

RECIPIENT'S PHONE NUMBER: 603-647-7650

E-MAIL ADDRESS: WWW.BANKOFAMERICA.COM/GRANTMAKING

FORM, INFORMATION AND MATERIALS:

May apply online at [www.bankofamerica.com/grantmaking](http://www.bankofamerica.com/grantmaking)

## SUBMISSION DEADLINES:

MUST BE POSTMARKED BY AUGUST 15TH

## RESTRICTIONS OR LIMITATIONS ON AWARDS:

ORGANIZATIONS SERVING THE CITY OF LEBANON AND UPPER VALLEY REGION

WHOSE WORK BRINGS TO LIGHT THE LIBERAL BIAS OF THE MEDIA



LANE &amp; ELIZABETH C DWINELL FDN

16-1543787

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

## RECIPIENT NAME:

TLC FAMILY RESOURCES

## ADDRESS:

PO BOX 1098

CLAREMONT, NH 03743

## RELATIONSHIP:

N/A

## PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 10,000.

## RECIPIENT NAME:

CARTER COMMUNITY BUILDING

## ADDRESS:

PO BOX 386

LEBANON, NH 03766

## RELATIONSHIP:

N/A

## PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 20,000.

## RECIPIENT NAME:

NH CATHOLIC CHARITY

## ADDRESS:

700 EAST INDUSTRIAL PARK

MANCHESTER, NH 03109

## RELATIONSHIP:

N/A

## PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 10,000.



LANE & ELIZABETH C DWINELL FDN 16-1543787  
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID  
=====

## RECIPIENT NAME:

WOMENS INFORMATION SERVICES

## ADDRESS:

STREET

LEBANON, NH 03766

## RELATIONSHIP:

N/A

## PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 10,000.

## RECIPIENT NAME:

SPECIAL NEEDS SUPPORT CENTER

## ADDRESS:

12 FLYNN STREET

LEBANON, NH 03766

## RELATIONSHIP:

N/A

## PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 10,000.

## RECIPIENT NAME:

CLAREMONT SOUP KITCHEN

## ADDRESS:

PO BOX 957

CLAREMONT, NH 03743

## RELATIONSHIP:

N/A

## PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 2,500.

[REDACTED]

LANE & ELIZABETH C DWINELL FDN 16-1543787  
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID  
=====

## RECIPIENT NAME:

SECOND WIND FOUNDATION

## ADDRESS:

200 OLCOTT DRIVE

WHITE RIVER JUNCTION, VT 05001

## RELATIONSHIP:

N/A

## PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 15,000.

## RECIPIENT NAME:

CITY CENTER BALLET INC

## ADDRESS:

PO BOX 66

LEBANON, NH 03766

## RELATIONSHIP:

N/A

## PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 7,600.

## RECIPIENT NAME:

LEBANON SCHOOL DISTRICT

## ADDRESS:

193 HANOVER STREET

LEBANON, NH 03766

## RELATIONSHIP:

N/A

## PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 15,000.



LANE &amp; ELIZABETH C DWINELL FDN

16-1543787

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

## RECIPIENT NAME:

UPPER VALLEY MUSIC CENTER

## ADDRESS:

PO BOX 826

LEBANON, NH 03766

## RELATIONSHIP:

N/A

## PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 10,000.

## RECIPIENT NAME:

GOOD NEIGHBOR HEALTH CLINIC

## ADDRESS:

70 N. MAIN STREET

WHITE RIVER JCT, VT 05001

## RELATIONSHIP:

N/A

## PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 10,000.

## RECIPIENT NAME:

CENTER OF SCHOOL SUCCESS

## ADDRESS:

79 EAST WILDER ROAD

WEST LEBANON, NH 03784

## RELATIONSHIP:

N/A

## PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 10,000.



[REDACTED]

LANE &amp; ELIZABETH C DWINELL FDN

16-1543787

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID  
=====

## RECIPIENT NAME:

UPPER VALLEY HOUSING COALITION

## ADDRESS:

PO BOX 17

LEBANON, NH 03766

## RELATIONSHIP:

N/A

## PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 7,500.

## RECIPIENT NAME:

DAVIDS HOUSE INC

## ADDRESS:

PO BOX 660

LEBANON, NH 03766

## RELATIONSHIP:

N/A

## PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 15,000.

## RECIPIENT NAME:

WEST CENTRAL BEHAVIORAL HEALTH

## ADDRESS:

9 HANOVER STREET

LEBANON, NH 03766

## RELATIONSHIP:

N/A

## PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 10,000.

~~EXEMPT~~

LANE & ELIZABETH C DWINELL FDN 16-1543787  
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID  
=====

## RECIPIENT NAME:

GOOD BEGINNINGS

## ADDRESS:

PO BOX 5054

WEST LEBANON, NH 03784

## RELATIONSHIP:

N/A

## PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 15,000.

## RECIPIENT NAME:

GRAFTON COUNTY SENIOR CITIZENS

## ADDRESS:

10 CAMPBELL STREET

LEBANON, NH 03766

## RELATIONSHIP:

N/A

## PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 10,000.

## RECIPIENT NAME:

MONTSHIRE MUSEUM OF SCIENCE

## ADDRESS:

1 MONTSHIRE ROAD

NORWICH, VT 05055

## RELATIONSHIP:

N/A

## PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 20,000.

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LANE &amp; ELIZABETH C DWINELL FDN

16-1543787

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

## RECIPIENT NAME:

COMMUNITY GALLERY INC

## ADDRESS:

11 BANK STREET

LEBANON, NH 03766

## RELATIONSHIP:

N/A

## PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 10,000.

## RECIPIENT NAME:

LEDYARD CHARTEER SCHOOLS

## ADDRESS:

PO BOX 327

LEBANON, NH 03766

## RELATIONSHIP:

N/A

## PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

## FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 5,000.

TOTAL GRANTS PAID:

222,600.

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LANE &amp; ELIZABETH C DWINELL FDN

16-1543787

## FEDERAL FOOTNOTES

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THE COMPENSATION SHOWN ON THE RETURN THAT IS PAID TO BANK OF AMERICA, N.A. AS CORPORATE TRUSTEE IS NOT CALCULATED BASED UPON AN HOURLY RATE FOR TIME SPENT BY THE TRUSTEE; RATHER, BANK OF AMERICA'S COMPENSATION AS CORPORATE TRUSTEE IS CALCULATED USING A MARKET VALUE FEE SCHEDULE. THE TRUST OFFICER'S TIME SPENT PERFORMING ADMINISTRATIVE RESPONSIBILITIES FOR THIS FOUNDATION AVERAGES ONE HOUR PER WEEK. IN ADDITION, TIME IS SPENT BY OTHER STAFF MEMBERS FOR RECORDKEEPING, INVESTMENT MANAGEMENT, INCOME COLLECTION, RENDERING STATEMENTS AND ACCOUNTINGS, REGULATORY REPORTING, REGULATORY COMPLIANCE, AND TAX SERVICES.