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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation MORSE HILL TRUST C/O BOND SCHOENECK & KING PLLC		A Employer identification number 14-6208616	
Number and street (or P O box number if mail is not delivered to street address) 22 CORPORATE WOODS BLVD No 501		Room/suite	B Telephone number (see instructions) (518) 533-3240
City or town, state or province, country, and ZIP or foreign postal code ALBANY, NY 12211		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		☐ Initial return of a former public charity ☐ Amended return ☐ Name change	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,815,981		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	250			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1,922	1,922		
	4 Dividends and interest from securities	22,136	22,136		
	5a Gross rents	32	32		
	b Net rental income or (loss) _____ 32				
	6a Net gain or (loss) from sale of assets not on line 10	21,513			
	b Gross sales price for all assets on line 6a _____ 265,598				
	7 Capital gain net income (from Part IV, line 2) . . .		57,143		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	3,455	3,913		
	12 Total.Add lines 1 through 11	49,308	85,146		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	3,542	546		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	12,740	12,819		0
	24 Total operating and administrative expenses. Add lines 13 through 23	16,282	13,365		0
	25 Contributions, gifts, grants paid	95,000			95,000
	26 Total expenses and disbursements.Add lines 24 and 25	111,282	13,365		95,000
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-61,974			
	b Net investment income (if negative, enter -0-)		71,781		
	c Adjusted net income(if negative, enter -0-) . . .				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	285	142	142
	2	Savings and temporary cash investments	89,134	11,107	11,107
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	249,943	179,618	179,676
	b	Investments—corporate stock (attach schedule)	1,285,423	1,377,583	1,625,056
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans.			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	1,624,785	1,568,450	1,815,981	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	1,624,785	1,568,450	
	30	Total net assets or fund balances(see instructions)	1,624,785	1,568,450	
31	Total liabilities and net assets/fund balances(see instructions)	1,624,785	1,568,450		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	1,624,785
2	Enter amount from Part I, line 27a	2	-61,974
3	Other increases not included in line 2 (itemize) ▶ _____	3	15,814
4	Add lines 1, 2, and 3	4	1,578,625
5	Decreases not included in line 2 (itemize) ▶ _____	5	10,175
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,568,450

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	57,143
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	137,375	2,262,174	0 060727
2013	60,000	2,057,205	0 029166
2012	50,323	887,795	0 056683
2011	45,000	845,546	0 053220
2010	44,908	766,968	0 058553

2	Total of line 1, column (d).	2	0 258349
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 051670
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	2,026,704
5	Multiply line 4 by line 3.	5	104,720
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	718
7	Add lines 5 and 6.	7	105,438
8	Enter qualifying distributions from Part XII, line 4.	8	95,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

0

3

Add lines 1 and 2.

3

1,436

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

0

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

1,436

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

315

b

Exempt foreign organizations—tax withheld at source.

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld.

6d

7

Total credits and payments. Add lines 6a through 6d.

7

315

8

Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

24

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed.

9

1,145

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.

10

11

Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded

11

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file Form 1120-POL for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year
(1) On the foundation \$ 0 (2) On foundation managers \$ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on Form 990-T for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)
NY

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. 

10

Yes

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶Bond Schoeneck King PLLC Located at ▶22 Corporate Woods Blvd Suite 501 Albany NY Telephone no ▶(518) 533-3240 ZIP+4 ▶12211			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>) ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

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Part VIII

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.	0
--	---

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	

[illegible]

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,777,073
b	Average of monthly cash balances.	1b	280,495
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,057,568
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,057,568
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	30,864
5	Net value of noncharitable-use assets.Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,026,704
6	Minimum investment return.Enter 5% of line 5.	6	101,335

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	101,335
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	1,436
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,436
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	99,899
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	99,899
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	99,899

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	95,000
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	95,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions.Subtract line 5 from line 4.	6	95,000

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				99,899
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				4,178
f Total of lines 3a through e.	4,178			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 95,000				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				95,000
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	4,178			4,178
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				721
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.				
e Excess from 2015.				

Part XIV

b Check box to indicate whether the organization is a private operating foundation described in section 170(c)(2)(B)(i) or 170(c)(2)(B)(ii): ☐ 170(c)(2)(B)(i) or ☐ 170(c)(2)(B)(ii)

b 85% of line 2a

d Amounts included in line 2c not used directly for active conduct of exempt activities

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying
under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

[illegible]

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	95,000
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments.						
3 Interest on savings and temporary cash investments	900099	61	14	1,861		
4 Dividends and interest from securities.	900099	2	14	22,134		
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.	900099	25	16	7		
6 Net rental income or (loss) from personal property						
7 Other investment income.			15	3,455		
8 Gain or (loss) from sales of assets other than inventory	900099	321	18	21,192		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e).		409		48,649	0	
13 Total. Add line 12, columns (b), (d), and (e).			13		49,058	

(See worksheet in line 13 instructions to verify calculations)

[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1144 Freeport-McMoran Copper & Gold Cl B		2012-09-18	2015-01-19
700 National Oilwell Varco Inc		2013-02-11	2015-07-20
175 Now Inc/ DE-W/I		2013-02-11	2016-01-16
0 5 PJT Partners Inc - A W/I		2013-05-22	2015-10-06
800 Renaissancere Holdings, Ltd			2015-05-15
60,000 US Treasury Bill 12/03/15		2015-09-04	2015-11-06
10,000 US Treasury Bill 3/5/2015		2014-09-03	2015-01-15
350 Roper Inds Inc New Com		1996-08-06	2015-02-05
Blackstone Group LP EIN 20-8875684 Sch K-1			
Blackstone Group LP EIN 20-8875684 Sch K-1			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
21,377		30,868	-9,491
29,887		43,356	-13,469
4,052		4,714	-662
11		8	3
83,808		63,423	20,385
59,996		59,996	0
9,998		9,998	0
56,469		3,133	53,336
			-1
			2,410

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-9,491
			-13,469
			-662
			3
			20,385
			0
			0
			53,336
			-1
			2,410

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
Blackstone Group LP EIN 20-8875684 Sch K-1			
Blackstone Group LP EIN 20-8875684 Sch K-1			
Blackstone Group LP EIN 20-8875684 Sch K-1 Section 1231 Gain			
Blackstone Group LP EIN 20-8875684 Sch K-1 Section 1231 Gain			
The Carlyle Group LP EIN 45-2832612 Sch K-1			
The Carlyle Group LP EIN 45-2832612 Sch K-1			
Apollo Global Management, LLC EIN 20-8880053, Sch K-1			
Apollo Global Management, LLC EIN 20-8880053, Sch K-1			
Apollo Global Management, LLC EIN 20-8880053, Sch K-1			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
			-11
			17
			247
			346
			127
			2,891
			1,040
			-31
			6

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-11
			17
			247
			346
			127
			2,891
			1,040
			-31
			6

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Jonathan S Linen	Trustee 0 00	0	0	0
6830 North Ocean Blvd So Maisonette 3 Ocean Ridge, FL 33435				
Leila J Linen	Trustee 0 00	0	0	0
6830 North Ocean Blvd So Maisonette 3 Ocean Ridge, FL 33435				
Elizabeth Linen Low	Trustee 0 00	0	0	0
16684 Agate Point Rd NE Bain Bridge Island, WA 98110				
David Low	Trustee 0 00	0	0	0
16684 Agate Point Rd NE Bain Bridge Island, WA 98110				
Leila B Demers	Trustee 0 00	0	0	0
80 Haven Road Portsmouth, NH 03801				
Jeffrey Demers	Trustee 0 00	0	0	0
80 Haven Road Portsmouth, NH 03801				
Cameron Linen	Trustee 0 00	0	0	0
9 Wisteria Circle Falmouth, ME 04105				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
350org 20 Jay St Suite 1010 Brooklyn, NY 11201	NONE	PUBLIC CHARITY	GENERAL PURPOSES	2,500
A Company of Girls PO Box 7527 Portland, ME 04112	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
Birth Roots Inc 101 State St Portland, ME 04101	NONE	PUBLIC CHARITY	GENERAL PURPOSES	2,000
Center for Grieving Children 555 Forest Avenue Portland, ME 04101	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,500
Climate Solutions 219 Legion Way SW Ste 201 Olympia, WA 98501	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
Common Hope 1400 Energy Park Drive Suite 23 St Paul, MN 55108	NONE	PUBLIC CHARITY	GENERAL PURPOSES	3,440
Maine Behavioral Healthcare TIP 165 Lancaster St Portland, ME 04101	NONE	PUBLIC CHARITY	TIP PROGRAM	2,500
Cultivating Community PO Box 3792 Portland, ME 04104	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,000
Education for All Children 11 Heather Drive Rye, NH 03870	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,000
Falmouth Land Trust PO Box 6172 Falmouth, ME 04105	NONE	PUBLIC CHARITY	GENERAL PURPOSES	530
Family Ice Center PO Box 6127 Falmouth, ME 04105	NONE	PUBLIC CHARITY	OPPORTUNITY SKATE PROGRAM	500
Final Exit Network PO Box 10071 Tallahassee, FL 32302	NONE	PUBLIC CHARITY	GENERAL PURPOSES	10,000
Gulf of Maine Research Institute 350 Commercial Street Portland, ME 04101	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,000
Heronfield Academy 356 Exeter Road Hampton Falls, NH 03844	NONE	PUBLIC CHARITY	GENERAL PURPOSES	5,000
Hope Acts 185 High Street Portland, ME 04101	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,000
Total			3a	95,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Hope Gate Way 185 High Street Portland, ME 04101	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,000
Kid's First Center 222 St John Street Suite 101 Portland, ME 041023054	NONE	PUBLIC CHARITY	GENERAL PURPOSES	2,500
Little Sisters Fund C/O Becker Chambers CPA PO Box 909 Ketchum, ID 83333	NONE	PUBLIC CHARITY	GENERAL PURPOSES	3,000
Lyme Disease Association Inc PO Box 1438 Jackson, NJ 08527	NONE	PUBLIC CHARITY	GENERAL PURPOSES	2,000
New Hampshire Charitable Foundation 446 Market Street Portsmouth, NH 03801	NONE	PUBLIC CHARITY	GENERAL PURPOSES	2,000
Peacock Family Center 305 Madison Avenue N Suite C Bainbridge Island, WA 98810	NONE	PUBLIC CHARITY	GENERAL PURPOSES	3,000
Planned Parenthood of N New England 128 Lakeside Avenue Suite 301 Burlington, VT 05401	NONE	PUBLIC CHARITY	GENERAL PURPOSES	5,000
Portsmouth Historical Society PO Box 728 Portsmouth, NH 03801	NONE	PUBLIC CHARITY	GENERAL PURPOSES	5,000
Safe Passages 81 Bridge Street Yarmouth, ME 04096	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,500
Salish Sea Expeditions 1257 Patmos Lane Bainbridge Island, WA 98110	NONE	PUBLIC CHARITY	GENERAL PURPOSES	10,000
Seacoast Family Food Pantry 7 Junkins Ave Portsmouth, NH 03874	NONE	PUBLIC CHARITY	GENERAL PURPOSES	750
The Children's Museum and Theatre of Maine 142 Free Street Portland, ME 04101	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
The Portland New Church 302 Stevens Ave Portland, ME 04103	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
The Telling Room 225 Commercial Street Suite 201 Portland, ME 04101	NONE	PUBLIC CHARITY	GENERAL PURPOSES	2,000
US Lacrosse Foundation 113 West University Parkway Baltimore, MD 21210	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
Total			3a	95,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
White Pine 330 Mountain Road Cape Neddick, ME 03902	NONE	PUBLIC CHARITY	GENERAL PURPOSES	750
Blair in Kenya 2 Park Street Blairstown, NJ 07825	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,500
CGM - Refugee and Immigration Services 80 Sherman Street Portland, ME 04101	NONE	PUBLIC CHARITY	GENERAL PURPOSES	2,000
Community Toolbox 135 Mirona Road Portsmouth, NH 03801	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,000
Go Philanthropic Foundation 350 Woolston Road Pittsford, NY 14534	NONE	PUBLIC CHARITY	GENERAL PURPOSES	3,000
Guatemala United for Animals 12125 S Fiori Lane Sebastopol, CA 95472	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
Maine Boys to Men 81 Bridge Street Yarmouth, ME 04096	NONE	PUBLIC CHARITY	GENERAL PURPOSES	2,000
Maine Farmland Trust 97 Maine Street Belfast, ME 04915	NONE	PUBLIC CHARITY	GENERAL PURPOSES	530
Maine Island Trail Association 58 Fore Street Suite 30-3 Portland, ME 04101	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
New Futures 10 Ferry Street Suite 307 Concord, NH 03301	NONE	PUBLIC CHARITY	SAFE HARBOR RECOVERY CENTER	1,000
New Heights 100 Campus Dr Suite 23 Portsmouth, NH 03801	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,500
Portland Trails 305 Commercial Street Portland, ME 04101	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
Princeton University Annual Giving PO Box 5357 Princeton, NJ 08543	NONE	PUBLIC CHARITY	1996 20TH REUNION GIFT	5,000
Space Gallery 538 Congress Street Portland, ME 04101	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,500
UNHCR 1775 K Street NW Suite 580 Washington, DC 20006	NONE	PUBLIC CHARITY	GENERAL PURPOSES	1,000
Total			3a	95,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
West End Neighborhood Association (WENA) PO Box 7898 Portland, ME 04112	NONE	PUBLIC CHARITY	GENERAL PURPOSES	500
Total				3a 95,000

TY 2015 Investments Corporate Stock Schedule**Name:** MORSE HILL TRUST

C/O BOND SCHOENECK & KING PLLC

EIN: 14-6208616

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Adjustment to fair market value - donated stocks	186,339	0
Corporate Stock	1,191,244	1,625,056

TY 2015 Investments Government Obligations Schedule

Name: MORSE HILL TRUST

C/O BOND SCHOENECK & KING PLLC

EIN: 14-6208616

US Government Securities - End of

Year Book Value:

179,618

US Government Securities - End of

Year Fair Market Value:

179,676

State & Local Government

Securities - End of Year Book

Value:

0

State & Local Government

Securities - End of Year Fair

Market Value:

0

TY 2015 Other Decreases Schedule

Name: MORSE HILL TRUST
C/O BOND SCHOENECK & KING PLLC
EIN: 14-6208616

Description	Amount
INCOME REPORTED ON RETURN NOT ON BOOKS	853
SCHEDULE K-1 INCOME REPORTED ON RETURN NOT ON BOOKS	9,322

TY 2015 Other Expenses Schedule

Name: MORSE HILL TRUST

C/O BOND SCHOENECK & KING PLLC

EIN: 14-6208616

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BMO Investment Fees	10,826	10,826		0
BMO Custodian Fees	978	978		0
NYS Department of Law Fee	250	0		0
State Street - Royalty Expenses	650	650		0
Blackstone Group LP EIN 20-8875684 Sch K-1, Box 13H, Investment Interest	0	29		0
Blackstone Group LP EIN 20-8875684 Sch K-1, Box 13I, Royalty Exp	0	10		0
Blackstone Group LP EIN 20-8875684 Sch K-1, Box 13K, Portfolio Deductions	0	36		0
The Carlyle Group LP EIN 45-2832612 Sch K-1, Box 13H, Investment Interest	0	167		0
The Carlyle Group LP EIN 45-2832612 Sch K-1, Box 13K, Portfolio Deductions	0	50		0
State Street - Non-Allocable Expense - Income	36	36		0
Apollo Global Management LLC EIN 20- 8880053 Sch K-1 Box 13H Investment Int	0	16		0
Apollo Global Management LLC EIN 20- 8880053 Sch K-1 Box 13K Portfolio Deduct	0	21		0

TY 2015 Other Income Schedule**Name:** MORSE HILL TRUST

C/O BOND SCHOENECK & KING PLLC

EIN: 14-6208616

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
State Street (BMO)- Royalty Income	3,440	3,440	3,440
Blackstone Group LP EIN 20-8875684 Sch K-1 Royalty	15	15	15
Blackstone Group LP EIN 20-8875684 Sch K-1 Ordinary Income		5	
Blackstone Group LP EIN 20-8875684 Sch K-1 Box 11 Income		218	
Blackstone Group LP EIN 20-8875684 Sch K-1 Box 11 Income		39	
The Carlyle Group LP EIN 45-2832612 Sch K-1 Box 11F Income		106	
Apollo Global Management, LLC EIN 20-8880053, Sch K-1, Box 11A		85	
Apollo Global Management, LLC EIN 20-8880053, Sch K-1, Box 11A		2	
Apollo Global Management, LLC EIN 20-8880053, Sch K-1, Box 11F		3	

TY 2015 Other Increases Schedule

Name: MORSE HILL TRUST
C/O BOND SCHOENECK & KING PLLC
EIN: 14-6208616

Description	Amount
PARTNERSHIP DISTRIBUTIONS RECEIVED - BOOK INCOME ONLY	15,814

TY 2015 Substantial Contributors
Schedule

Name: MORSE HILL TRUST
C/O BOND SCHOENECK & KING PLLC
EIN: 14-6208616

Name	Address
JONATHAN S LEILA LINEN	6830 NORTH OCEAN BLVD SO MAISONETTE 3 OCEAN RIDGE,FL 33435

TY 2015 Taxes Schedule**Name:** MORSE HILL TRUST

C/O BOND SCHOENECK & KING PLLC

EIN: 14-6208616

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Foreign Taxes Paid - State Street	542	542		0
United States Treasury - 2014 Form 990-PF	3,000	0		0
Blackstone Group LP EIN 20-8875684 Sch K-1, Box 16J&K - Foreign Taxes	0	4		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>.	OMB No 1545-0047
		2015

Name of the organization MORSE HILL TRUST C/O BOND SCHOENECK & KING PLLC	Employer identification number 14-6208616
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization MORSE HILL TRUST C/O BOND SCHOENECK & KING PLLC	Employer identification number 14-6208616
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JONATHAN S LINEN	\$ 250	Person ☒
	6830 NORTH OCEAN BLVD SO MAISONETTE		Payroll ☐
	OCEAN RIDGE, FL 33435		Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number
14-6208616

Part II **Noncash Property**
(see instructions) Use duplicate copies of Part II if additional space is needed

[illegible]

Name of organization MORSE HILL TRUST C/O BOND SCHOENECK & KING PLLC	Employer identification number 14-6208616
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	--		
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
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(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
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