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For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation Gerry Foundation Inc		A Employer identification number 14-1798234	
Number and street (or P O box number if mail is not delivered to street address) PO Box 311		B Telephone number (see instructions) (845) 295-2400	
City or town, state or province, country, and ZIP or foreign postal code Liberty, NY 12754		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 123,320,382		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	30,049			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	4,219	132,556		
	4 Dividends and interest from securities	303,448	514,781		
	5a Gross rents	38,808	38,808		
	b Net rental income or (loss) -874				
	6a Net gain or (loss) from sale of assets not on line 10	2,268,377			
	b Gross sales price for all assets on line 6a 9,602,567				
	7 Capital gain net income (from Part IV, line 2)		1,244,651		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 1,174	46,778		
	12 Total.Add lines 1 through 11	2,646,075	1,977,574		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages	714,230	0		714,230
	15 Pension plans, employee benefits	145,896	0		145,896
	16a Legal fees (attach schedule).	 13,016	0		13,016
	b Accounting fees (attach schedule).	 29,150	0		29,150
	c Other professional fees (attach schedule)	 1,288,019	1,215,326		72,693
	17 Interest	297	297		0
	18 Taxes (attach schedule) (see instructions)	 228,664	18,923		91,966
	19 Depreciation (attach schedule) and depletion . . .	222,730	0		
	20 Occupancy				
	21 Travel, conferences, and meetings.	63,146	0		63,146
	22 Printing and publications				
	23 Other expenses (attach schedule).	 1,596,362	32,375		1,563,895
	24 Total operating and administrative expenses. Add lines 13 through 23	4,301,510	1,266,921		2,693,992
	25 Contributions, gifts, grants paid	5,081,537			5,081,537
	26 Total expenses and disbursements.Add lines 24 and 25	9,383,047	1,266,921		7,775,529
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursement	-6,736,972			
	b Net investment income (if negative, enter -0-)		710,653		
	c Adjusted net income(if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash—non-interest-bearing		162,282	431,483	431,483
	2	Savings and temporary cash investments		12,290,271	8,533,319	8,533,319
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges	134,997	135,071	135,071	
	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)	14,952,188	10,789,796	15,529,313	
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)	36,375,694	37,233,535	81,181,754	
	14	Land, buildings, and equipment basis ▶ <u>18,457,423</u> Less accumulated depreciation (attach schedule) ▶ <u>984,338</u>	17,464,823	17,473,085	17,473,085	
15	Other assets (describe ▶ _____)	0	36,357	36,357		
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	81,380,255	74,632,646	123,320,382		
Liabilities	17	Accounts payable and accrued expenses	72,192	61,555		
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule).				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities (add lines 17 through 22)	72,192	61,555		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted	81,308,063	74,571,091		
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)	81,308,063	74,571,091		
31	Total liabilities and net assets/fund balances (see instructions)	81,380,255	74,632,646			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	81,308,063
2	Enter amount from Part I, line 27a	2	-6,736,972
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	74,571,091
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	74,571,091

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase D—Donation (b)	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a See Additional Data Table				
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	1,244,651
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	6,267,940	109,668,735	0 057153
2013	4,901,098	97,518,332	0 050258
2012	30,696,075	68,980,317	0 444998
2011	767,304	70,468,543	0 010889
2010	6,657,301	74,700,445	0 089120

2 Total of line 1, column (d).	2	0 652418
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 130484
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	105,766,375
5 Multiply line 4 by line 3.	5	13,800,820
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	7,107
7 Add lines 5 and 6.	7	13,807,927
8 Enter qualifying distributions from Part XII, line 4.	8	8,006,522

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	14,213
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	14,213
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	14,213
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	194,932
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868).	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	194,932
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . ▶	10	180,719
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ 35,000 Refunded ▶	11	145,719

Part VII-A **Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ 0 (2) On foundation managers ▶ \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ DE, NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10		No



Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11	Yes	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ Eric Frances Telephone no ▶ (845) 295-2400 Located at ▶ PO Box 311 Liberty NY ZIP+4 ▶ 12754			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶ BD	16	Yes Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)


5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?			5b	No
Organizations relying on a current notice regarding disaster assistance check here. 				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945–5(d) 				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			6b	No
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Glenn Pontier PO Box 311 Liberty, NY 12754	Program Director 40 00	113,269	12,736	0
Colleen Emery PO Box 311 Liberty, NY 12754	Project Coordinator 40 00	84,677	24,299	0
Helen Budrock PO Box 311 Liberty, NY 12754	Community Planner 40 00	83,530	4,576	0
Diana Weiner PO Box 311 Liberty, NY 12754	Horticulture Coordin 40 00	70,031	11,962	0
Denise Frangipane PO Box 311 Liberty, NY 12754	Assistant Program Di 40 00	74,066	4,059	0

Total number of other employees paid over \$50,000. 	3
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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Granite Associates LP One Cablevision Center Liberty, NY 12754	Investment Management	1,133,894
Drew Davidoff & Edwards LLP 12 Liberty Street PO Drawer 1040 Monticello, NY 12701	Legal Services	235,063
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 Sullivan Renaissance - Program intended to enhance the appearance of Sullivan County while fostering community development and collaboration. Sullivan Renaissance is a beautification and community development program that provides communities in Sullivan County with seed money for beautification projects. A limited number of proposals are funded each year under a competitive process overseen by the Sullivan Renaissance program. For the most part, the Gerry Foundation will make grants to 501(c)(3) charities and/or other organizations to facilitate the beautification program, however, the Foundation will, at times, incur direct expenditures related to the beautification projects. On Part XV of the Form 990-PF, a variety of grants are listed to organizations that are not public charities. For the year ending December 31, 2015, expenditure responsibility reporting was maintained for these grants, which are included in Statement 15.	1,450,680
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	18,995,401
b	Average of monthly cash balances.	1b	11,255,263
c	Fair market value of all other assets (see instructions).	1c	77,126,366
d	Total (add lines 1a, b, and c).	1d	107,377,030
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	107,377,030
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,610,655
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	105,766,375
6	Minimum investment return. Enter 5% of line 5.	6	5,288,319

Part XI Distributable Amount
 (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	5,288,319
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	14,213
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	14,213
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	5,274,106
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	5,274,106
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	5,274,106

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	7,775,529
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	230,993
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	8,006,522
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	8,006,522

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				5,274,106
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				957,857
f Total of lines 3a through e.	957,857			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 8,006,522				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				5,274,106
e Remaining amount distributed out of corpus	2,732,416			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,690,273			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	3,690,273			
10 Analysis of line 9				
a Excess from 2011. . . .				
b Excess from 2012. . . .				
c Excess from 2013. . . .				
d Excess from 2014. . . .				957,857
e Excess from 2015. . . .				2,732,416

Part XIV

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b

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	

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Part XV

1

Contributed more than 2% of the total contributions received by the foundation
or have contributed more than \$5,000) (See section 507(d)(2))

10% or more of the stock of a corporation (or an equally large portion of the stock of a partnership) in which the foundation has a 10% or greater interest

2

Contributions to preselected charitable organizations and does not accept or make gifts, grants, etc. (see instructions) to individuals or organizations under

- mail address of the person to whom applications should be addressed

mitted and information and materials they should include

Purpose of funds

as by geographical areas, charitable fields, kinds of institutions, or other

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data TableSee Additional Data Table				
Total			▶ 3a	5,081,537
b Approved for future payment				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments.					
3	Interest on savings and temporary cash investments			14	4,219	
4	Dividends and interest from securities.			14	303,448	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.			16	-874	
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	2,268,377	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory . . .					
11	Other revenue a <u>Other Revenue</u>			01	1,174	
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e). . .		0		2,576,344	0
13	Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13		2,576,344

[illegible]

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
(1)	Cash.	1a(1)		No
(2)	Other assets.	1a(2)		No
b	Other transactions			
(1)	Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2)	Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3)	Rental of facilities, equipment, or other assets.	1b(3)		No
(4)	Reimbursement arrangements.	1b(4)		No
(5)	Loans or loan guarantees.	1b(5)		No
(6)	Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

[illegible]

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
***** _____ Signature of officer or trustee	2016-11-10 _____ Date	***** _____ Title

May the IRS discuss this return with the preparer shown below
 (see instr.)? ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
Publicly Traded Securities			
Publicly Traded Securities			
Redemptions of Alternative Investments	P		
Short Term Gains from LP Investments	P		
Long Term Gains from LP Investments	P		
Capital Gains Dividends	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
1,213,596		1,312,981	-99,385
8,374,154		9,337,051	-962,897
			646,784
			233,102
			1,412,230
14,817			14,817

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-99,385
			-962,897
			646,784
			233,102
			1,412,230
			14,817

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Sandra Gerry	Director 2 00	0	0	0
225 Banyan Boulevard Suite 130 Naples,FL 34102				
Annelise Gerry	Director 40 00	0	0	0
225 Banyan Boulevard Suite 130 Naples,FL 34102				
Robyn Gerry	Director 40 00	0	0	0
225 Banyan Boulevard Suite 130 Naples,FL 34102				
Adam Gerry	Director 2 00	0	0	0
225 Banyan Boulevard Suite 130 Naples,FL 34102				
Louis J Boyd	Treasurer / Director of Taxation 5 00	0	0	0
225 Banyan Boulevard Suite 130 Naples,FL 34102				
Christopher Gnlio	Vice President/Secretary 5 00	0	0	0
PO Box 311 Liberty,NY 12754				
Enc Frances	CFO 40 00	0	0	0
PO Box 311 Liberty,NY 12754				
Alan Gerry	Director/President 10 00	0	0	0
PO Box 311 Liberty,NY 12754				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
A&E Management & Contracting Inc PO Box 37 Summitville, NY 12781	N/A	NC	Community Beautification Projects	6,250
AB Tree Service 5 Cannon Blvd Mountaindale, NY 12763	N/A	NC	Community Beautification Projects	1,500
Advanced Health and Medical PC 21 Mill Street Liberty, NY 12754	N/A	NC	Community Beautification Projects	250
America in Bloom 2130 Stella Ct Columbus, OH 43215	N/A	PC	Community Beautification Projects	899
American Theological Institute 4493 State Route 42 Kiamesha Lake, NY 12751	N/A	PC	Community Beautification Projects	500
Amman Realty LLC PO Box 485 Woodridge, NY 12789	N/A	NC	Community Beautification Projects	900
Apples Small Engine Repair LLC 50 Lake Street Liberty, NY 12754	N/A	NC	Community Beautification Projects	1,400
Arati Trading Corp PO Box 317 Hurleyville, NY 12747	N/A	NC	Community Beautification Projects	2,500
Bais Yaakov Council 482 Stanton Corner Road Ferndale, NY 12734	N/A	NC	Community Beautification Projects	500
Bethel Woods Center for the Arts Inc PO Box 222 Liberty, NY 12754	N/A	PC	To support the Center's tax-exempt mission of inspiring, educating, and empowering individuals through the arts amd humanities	1,750,000
Bethlehem Temple Church Fairground Road Monticello, NY 12701	N/A	PC	General Support	250
Callicoon Business Association PO Box 303 Callicoon, NY 12723	N/A	NC	Community Beautification Projects	485
Catskill Distilling Company Ltd 2037 State Route 17B Bethel, NY 12720	N/A	NC	Community Beautification Projects	250
Catskill Mountain Sugar House LLC 449 Broadway PO Drawer 1069 Monticello, NY 12701	N/A	NC	Community Beautification Projects	182
Catskill Mountainkeeper Inc Po Box 1000 47B Main Street Livingston Manor, NY 12758	N/A	PC	Community Beautification Projects	10,000
Total ▶ 3a				5,081,537

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Church of St Peter 10 Liberty Street Monticello, NY 12701	N/A	PC	Community Beautification Projects	550
Colosseo Pizza & Restaurant 28 Raceway Road Monticello, NY 12701	N/A	NC	Community Beautification Projects	500
Community Action Group to Help 63 South Main Street Liberty, NY 12754	N/A	PC	Community Beautification Projects	3,000
Community Foundation of Orange & Sullivan 30 Scotts Corners Drive Suite 302 Montgomery, NY 12549	N/A	PC	General Support	9,000
Congregation Agudas Achim PO Box 714 Livingston Manor, NY 12758	N/A	PC	Community Beautification Projects	1,250
Congregation Camp Morris 1585 Coney Island Ave Brooklyn, NY 11230	N/A	NC	Community Beautification Projects	2,500
Congregation Tashbar Toras Chaim 305 Renovah Hill Road Liberty, NY 12754	N/A	PC	Community Beautification Projects	1,000
Cornell Cooperative Extension 69 Ferndale Loomis Rd Liberty, NY 12754	N/A	PC	Community Beautification Projects	5,109
Dadras Architects 9 Maple Street Liberty, NY 12754	N/A	NC	Community Beautification Projects	500
Daniel Pierce Library PO Box 268 328 Main Street Neversink, NY 12740	N/A	PC	Community Beautification Projects	8,400
Decker & Samuels PO Box 211 Kerhonkson, NY 12446	N/A	NC	Community Beautification Projects	2,640
Doctors Without Borders PO Box 5030 Hagerstown, MD 21741	N/A	PC	General Support	100
Dorene Warner 70 River Road Barryville, NY 12719	None	NC	Community Beautification Projects	1,950
Dynamite Youth Center Foundation Inc 1830 Coney Island Ave Brooklyn, NY 11230	N/A	PC	Community Beautification Projects	2,500
Edward L Budd PO Box 451 Spring Glen, NY 12483	None	NC	Community Beautification Projects	1,600
Total ▶ 3a				5,081,537

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Eve Minsom 1370 Ulster Hgts Road Ellenville,NY 12423	None	NC	Community Beautification Projects	500
Everday Apparel & Awards 366 East Broadway Monticello,NY 12701	N/A	NC	Community Beautification Projects	208
Fallsburg Best Homes 70 Brewer Road Monsey,NY 10952	N/A	NC	Community Beautification Projects	1,000
Fallsburg Lumber Co Inc PO Box 649 13 Laurel Avenue South Fallsburg,NY 12779	N/A	NC	Community Beautification Projects	2,500
Fisher Mears Associates LLC PO Box 424 1830 Route 52 Liberty,NY 12754	N/A	NC	Community Beautification Projects	120
Fossil Industries 44 W Jefryn Blvd Deer Park,NY 11729	N/A	NC	Community Beautification Projects	626
Grey's Woodworks Inc 7862 State Route 55 Grahamsville,NY 12740	N/A	NC	Community Beautification Projects	2,590
Haas Landscape Architects 9 S Washington Street Binghamton,NY 13903	N/A	NC	Community Beautification Projects	2,500
Hebrew Day School 4718 State Route 42 Kiamesha Lake,NY 12751	N/A	PC	General Support	22,000
Highland Lake Fire Department PO Box 65 Highland Lake,NY 12743	N/A	GOV	Communitty Beautification Projects	7,500
Holy Cross Church 9719 State Route 97 Callicoon,NY 12723	N/A	PC	Community Beautification Projects	13,500
Hospitality Green LLC PO Box 222 Mountaindale,NY 12763	N/A	NC	Community Beautification Projects	2,353
Hudson River Healthcare Inc 1037 Main Street Peekskill,NY 10566	N/A	PC	Community Beautification Projects	2,000
Hurleyville Sullivan First PO Box 372 Hurleyville,NY 12747	N/A	PC	Community Beautification Projects	4,196
In2Retro 1163 Route 17B Mongaup Valley,NY 12762	N/A	NC	Community Beautification Projects	250
Total ▶ 3a				5,081,537

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JEMS PO Box 445 Jeffersonville,NY 12748	N/A	PC	Community Beautification Projects	7,500
Kenoza Lake United Methodist Church PO Box 117 Kenoza Lake,NY 12750	N/A	PC	Community Beautification Projects	540
Khal Divrei Chaim 3400 New York Ave Union City, NJ 07087	N/A	NC	Community Beautification Projects	1,155
Lake Huntington Fire Co PO Box 352 Lake Huntington,NY 12752	N/A	GOV	Community Beautification Projects	2,250
Landfield Avenue Synagogue PO Box 410 Monticello,NY 12701	N/A	PC	Community Beautification Projects	388
Laughing Ladies Antiques LLC PO Box 155 Mongaup Valley,NY 12762	N/A	NC	Community Beautification Projects	500
Laurie Kilgore 68 Crystal Street Monticello,NY 12701	None	NC	Community Beautification Projects	1,500
Leukemia & Lymphoma Society 1311 Marmaroneck Ave Suite 310 White Plains,NY 10605	N/A	PC	General Support	1,000
Liberty Community Development Corp 167 North Main Street Liberty,NY 12754	N/A	PC	General Support	9,000
Liberty History and Art Center PO Box 147 Liberty,NY 12754	N/A	PC	Community Beautification Projects	250
Liberty Home Garden & Pet Inc 11 Bon Jovi Lane Liberty,NY 12754	N/A	NC	Community Beautification Projects	1,000
Liberty Presbyterian Church 81 South Main Street Liberty,NY 12754	N/A	PC	Community Beautification Projects	383
Liberty Rotary Club 1980 Route 52 Liberty,NY 12754	N/A	NC	Special Event Sponsorship	500
Literacy Volunteers of America - Sullivan County 63 North St PO Box 759 Monticello,NY 12701	N/A	PC	Community Beautification Projects	4,000
Livingston Manor Community Center 11 Johnson Road Livingston Manor,NY 12758	N/A	PC	Community Beautification Projects	1,650
Total ▶ 3a				5,081,537

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Livingston Manor United Methodist Church PO Box 745 Livingston Manor, NY 12758	N/A	PC	Community Beautification Projects	365
Long Eddy Fire District 11638 State Route 97 Long Eddy, NY 12760	N/A	GOV	Community Beautification Projects	1,457
Luxton Lake Property Owners Assoc Inc 108-13 53rd Ave Corona, NY 11368	N/A	NC	Community Beautification Projects	220
M&M Lawn Care 51 Forest 316-162 Monroe, NY 10950	N/A	NC	Community Beautification Projects	3,746
Machne Gila 5355 Route 55 Liberty, NY 12754	N/A	NC	Community Beautificiation Projects	500
Maison Bergogne LLC PO Box 342 Narrowsburg, NY 12764	N/A	NC	Community Beautification Projects	1,901
Mamakating Library PO Box 806 Wurtsboro, NY 12790	N/A	PC	Community Beautification Projects	10,500
Marshall & Sterling Inc 2 High Street Monticello, NY 12701	N/A	NC	Community Beautification Projects	161
Metro Turf Specialists 81 Commerce Drive Brookfield, CT 06807	N/A	NC	Community Beautification Projects	113
Mid Hudson Catskill Rural & Migrant Ministry 172 North Main Street Liberty, NY 12754	N/A	PC	Community Beautification Projects	1,250
Mid Hudson Pattern for Progress 3 Washington Center 2nd FL Newburgh, NY 12550	N/A	PC	General Support	5,000
Monticello Central School 237 Forestburgh Road Monticello, NY 12701	N/A	GOV	Community Beautification Projects	2,500
Monticello Farm Home & Garden 274 Route 17B Monticello, NY 12701	N/A	NC	Community Beautification Projects	367
Morgan Outdoors Inc PO Box 792 Livingston Manor, NY 12758	N/A	NC	Community Beautification Projects	1,000
Mountaindale Fire District PO Box 284 Mountaindale, NY 12763	N/A	GOV	Community Beautification Projects	1,491
Total ▶ 3a				5,081,537

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Munhi LLC 26 Upper Main Street Callicoon,NY 12723	N/A	NC	Community Beautification Projects	1,132
North American Cultural Lab PO Box 33 Highland Lake,NY 12743	N/A	PC	Community Beautification Projects	2,500
North Creek Nurseries Inc 388 N Creek Road Landenberg,PA 19350	N/A	NC	Community Beautification Projects	406
Outdoor Media Corp PO Box 363 Monticello,NY 12701	N/A	NC	Community Beautification Projects	500
Phillipsport Community Center Association Inc PO Box 828 Phillipsport,NY 12769	N/A	PC	Community Beautification Projects	13,000
Poplar Grove Cemetery Association PO Box 851 Phillipsport,NY 12769	N/A	NC	Community Beautification Projects	4,824
Rick's Lawn Furniture LLC 222 Jalyn Drive New Holland,PA 17557	N/A	NC	Community Beautification Projects	2,500
Rock Hill Business & Community Association PO Box 280 Rock Hill,NY 12775	N/A	NC	Community Beautification Projects	5,377
Rock Hill Fire Department PO Box 116 Rock Hill,NY 12775	N/A	GOV	Community Beautification Projects	2,000
Rock Hill United Methodist Church PO Box 4 Rock Hill,NY 12775	N/A	PC	Community Beautification Projects	2,000
Ronald S Stabak 3 Woodlawn Avenue Liberty,NY 12754	None	NC	Community Beautification Projects	130
Roscoe Chamber of Commerce PO Box 443 Roscoe,NY 12776	N/A	NC	Community Beautification Projects	1,500
Roscoe Management Company Inc 2179 Old route 17 Roscoe,NY 12776	N/A	NC	Community Beautification Projects	1,000
Roscoe Presbyterian Church PO Box 51 Roscoe,NY 12776	N/A	PC	Community Beautification Projects	226
Rural Sullivan Housing Corporation PO Box 1497 Monticello,NY 12701	N/A	PC	Community Beautification Projects	1,250
Total ▶ 3a				5,081,537

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SC Historical Society PO Box 247 Hurleyville, NY 12747	N/A	PC	Community Beautifications Projects	100
Sleepy Hollow Apartments 4 Terry Lane 36 Monticello, NY 12701	N/A	NC	Community Beautification Projects	2,250
Springville Volunteer Fire Department PO Box 107 Springville, PA 18844	N/A	PC	General Support	100
St James Episcopal Church PO Box 296 Callicoon, NY 12723	N/A	PC	Community Beautification Projects	500
St John's Episcopal Church 15 St John Street Monticello, NY 12701	N/A	PC	Community Beautification Projects	375
St Patrick's Cathedral Landmark Foundation Inc 1011 First Avenue Suite 1400 New York, NY 10022	N/A	PC	General Support	1,000,000
St Peter's School 14 Lincoln Place Liberty, NY 12754	N/A	PC	Community Beautification Projects	3,068
Steingart Associates Inc PO Box 460 5211 Main Street South Fallsburg, NY 12779	N/A	NC	Community Beautification Projects	1,050
Sullivan County Chamber Foundation PO Box 405 Mongaup Valley, NY 12762	N/A	PC	Community Beautification Projects	1,000
Sullivan County First Recycling Inc 482 Hasbrouck Drive Woodbourne, NY 12788	N/A	NC	Community Beautification Projects	1,000
Sullivan County Headstart Inc PO Box 215 Woodbourne, NY 12788	N/A	PC	Community Beautification Projects	2,250
Sullivan County Public Health Services PO Box 590 Liberty, NY 12754	N/A	GOV	Community Beautification Projects	500
Sullivan West Central School District 33 Schoolhouse Road Jeffersonville, NY 12748	N/A	GOV	Community Beautification Projects	500
Sunshine Hall Free Library PO Box 157 14 Proctor Rd Eldred, NY 12732	N/A	PC	Community Beautification Projects	2,250
Swan Lake Renaissance PO Box 52 Swan Lake, NY 12783	N/A	PC	Community Beautification Projects	3,596
Total ▶ 3a				5,081,537

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Syracuse University 820 Comstock Ave Suite 100 Syracuse, NY 13244	N/A	PC	General Support	2,000,000
Temple Sholom PO Box 664 Monticello, NY 12701	N/A	PC	Community Beautification Projects	3,262
The Barbanti Group 17 North Main Street Liberty, NY 12754	N/A	NC	Community Beautification Projects	500
The Medicine Shoppe 37 Stewart Avenue Roscoe, NY 12776	N/A	NC	Community Beautification Projects	1,802
The Sullivan County Federation PO Box 336 Monticello, NY 12701	N/A	PC	Community Beautification Projects	105
Theatrical Arts at Forestburgh 39 Forestburgh Road Forestburgh, NY 12777	N/A	PC	Community Beautification Projects	7,000
Town of Bethel PO Box 300 Bethel, NY 12786	N/A	GOV	Community Beautification Projects	5,000
Town of Callicoon PO Box 687 Jeffersonville, NY 12748	N/A	GOV	Community Beautification Projects	1,500
Town of Fremont PO Box 69 Fremont Center, NY 12701	N/A	GOV	Community Beautification Projects	3,000
Town of Liberty 119 North Main Street Liberty, NY 12754	N/A	GOV	Community Beautification Projects	5,000
Town of Lumberland 1054 Proctor Road Glen Spey, NY 12737	N/A	GOV	Community Beautification Projects	2,500
Town of Mamakating 2948 Route 209 Wurtsboro, NY 12790	N/A	GOV	Community Beautification Projects	2,500
Town of Thompson 4052 Route 42 Monticello, NY 12701	N/A	GOV	Community Beautification Projects	669
Town of Tusten 198 Bridge Street Narrowsburg, NY 12764	N/A	GOV	Community Beautification Projects	15,000
United Methodist Church of Monticello 445 Broadway Monticello, NY 12701	N/A	PC	Community Beautification Projects	745
Total ▶ 3a				5,081,537

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
United Talmudical Academy 1479 NYS 17B White Lake, NY 12786	N/A	PC	Community Beautification Projects	1,000
Valerie Taggart 422 Dahlia Rd Livingston Manor, NY 12758	None	NC	Community Beautification Projects	1,875
Victor N Kask PO Box 315 Bethel, NY 12720	None	NC	Community Beautification Projects	500
Village of Monticello 2 Pleasant Street Monticello, NY 12701	N/A	GOV	Community Beautification Projects	10,000
Village of Woodridge PO Box 655 Woodridge, NY 12789	N/A	GOV	Community Beautification Projects	8,500
White Sulphur Springs Fire Department PO Box 86 White Sulphur Springs, NY 12787	N/A	GOV	General Support	100
White Sulphur Springs United Methodist Church Box 308 Rte 52 White Sulphur Springs, NY 12787	N/A	PC	Community Beautification Projects	1,250
Widmer Sign Co Inc 2209 Amelia Ave Scranton, PA 18509	N/A	NC	Community Beautification Projects	850
Woodburne Action Committee PO Box 204 24 Kahn Dr Woodbourne, NY 12788	N/A	NC	Community Beautification Projects	1,000
Wurtsboro Renaissance 69 Forest Drive Wurstboro, NY 12790	N/A	PC	Community Beautification Projects	1,500
Yeshiva Bhos Ahavas Israel 2 Lee Avenue Brooklyn, NY 11211	N/A	PC	Community Beautification Projects	1,000
Yeshiva Mesivta Torah Temimah 555 Ocean Parkway Brooklyn, NY 11218	N/A	PC	Community Beautification Projects	1,000
Yeshiva Zichron Mayir 4 Ronald Tawil Way PO Box 140 Mountaindale, NY 12763	N/A	PC	Community Beautification Projects	1,000
Zac Shavrick 115 Butrick Road Ferndale, NY 12734	None	NC	Community Beautification Projects	6,000
Total ▶ 3a				5,081,537

TY 2015 Accounting Fees Schedule**Name:** Gerry Foundation Inc**EIN:** 14-1798234

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Grant Thornton, LLP	29,150	0		29,150

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Expenditure Responsibility Statement

Name: Gerry Foundation Inc
EIN: 14-1798234

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
Roscoe Chamber of Commerce	PO Box 443 Roscoe, NY 12776	2014-09-03	500	Project - Community-wide beautification Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	500	No	9/14/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Roscoe Chamber of Commerce	PO Box 443 Roscoe, NY 12776	2014-09-03	5,000	Project - Community-wide beautification Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	5,000	No	9/14/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Roscoe Chamber of Commerce	PO Box 443 Roscoe, NY 12776	2014-09-03	500	Project - Community-wide beautification Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	500	No	9/14/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Callicoon Business Association	PO Box 303 Callicoon, NY 12723	2014-09-08	1,000	Project - Repairs and replacement of banners and brackets for flower displays Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	1,000	No	8/4/14		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Liberty Rotary Club	1980 Route 52 Liberty, NY 12754	2014-09-10	500	Project - Special event Sponsorship	500	No			The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Liberty Joint Fire Distinct	256 Sprague Ave Liberty, NY 12754	2014-12-10	500	General Support	500	No			The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
A&E Management & Contracting Inc	PO Box 37 Summitville, NY 12781	2015-03-03	6,250	Project - Phillipsport Community Center Renovations Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	6,250	No	9/11/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
AB Tree Service	5 Cannon Blvd Mountaintdale, NY 12763	2015-07-16	1,500	Project - Community-wide beautification Mini grant is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	1,500	No	6/19/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Advanced Health and Medical PC	21 Mill Street Liberty, NY 12754	2015-11-03	250	Project - Reimbursable mini grant for landscaping Mini grant is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	250	No	10/28/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Amman Realty LLC	PO Box 485 Woodndge, NY 12789	2015-03-18	900	Project - Facade improvement Mini grant is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	900	No	12/10/14		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Apples Small Engine Repair LLC	50 Lake Street Liberty, NY 12754	2015-07-01	1,400	Project - Capital improvement grant Mini grant is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	1,400	No	6/26/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Arati Trading Corp	PO Box 317 Hurleyville, NY 12747	2015-06-22	2,500	Project - Groundwater Drainage Project Mini grant is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	2,500	No	6/18/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Bais Yaakov Council	482 Stanton Corner Road Fermdale, NY 12734	2015-07-29	500	Project - County-wide beautification projects Mini grant is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	500	No	7/21/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Callicoon Business Association	PO Box 303 Callicoon, NY 12723	2015-08-21	485	Project - Maintenance of pnor projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	485	No	8/3/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Catskill Distilling Company LTD	2037 State Route 17B Bethel, NY 12720	2015-08-05	250	Project - Reimbursable mini grant for landscape beautification projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	250	No	7/31/2015		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
Catskill Mountain Sugar House LLC	449 Broadway PO Drawer 1069 Monticello, NY 12701	2015-04-14	182	Project - Environmental Demonstration Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	182	No	4/14/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Colosseo Pizza & Restaurant	28 Raceway Road Monticello, NY 12701	2015-06-09	500	Project - Facade improvements Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	500	No	8/2/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Congregation Camp Morris	1585 Coney Island Ave Brooklyn, NY 11230	2015-09-18	2,500	Project - Seasonal businesses property enhancement projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	2,500	No	9/15/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Dadras Architects	9 Maple Street Liberty, NY 12754	2015-08-07	500	Project - Landscape design and/or exterior renovation projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	500	No	7/9/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Decker Samuels	PO Box 211 Kerhonkson, NY 12446	2015-04-28	2,640	Project - Community-wide beautification Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	2,640	No	4/23/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Dorene Warner	70 River Road Barryville, NY 12719	2015-12-16	600	Project - Environmental Demonstration Project Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	600	No	12/16/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Dorene Warner	70 River Road Barryville, NY 12719	2015-03-06	850	Project - Environmental Demonstration Campaign Project Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	850	No	3/13/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Dorene Warner	70 River Road Barryville, NY 12719	2015-05-06	500	Project - Landscape design and/or exterior renovation projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	500	No	5/6/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Edward L Budd	PO Box 451 Spring Glen, NY 12483	2015-09-23	1,600	Project - Community-wide beautification Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	1,600	No	9/22/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Eve Minson	1370 Ulster Hgts Road Ellenville, NY 12423	2015-07-01	500	Project - Landscape design and/or exterior renovation projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	500	No	6/29/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Every Day Apparel & Awards	366 East Broadway Monticello, NY 12701	2015-07-14	208	Project - Reimbursable mini grant for landscape beautification projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	208	No	7/9/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Fallsburg Best Homes	70 Brewer Road Monsey, NY 10952	2015-08-25	500	Project - County-wide beautification projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents		No			The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Fallsburg Best Homes	70 Brewer Road Monsey, NY 10952	2015-07-16	500	Project - County-wide beautification projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	500	No	7/28/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Fallsburg Lumber Co Inc	PO Box 649 13 Laurel Avenue South Fallsburg , NY 12779	2015-06-22	1,500	Project - County-wide beautification projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	1,500	No	12/3/14		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Fallsburg Lumber Co Inc	PO Box 649 13 Laurel Avenue South Fallsburg , NY 12779	2015-08-19	1,000	Project - Community-wide beautification Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	1,000	No	8/17/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
Fisher Mears Associates LLC	PO Box 4241830 Route 52 Liberty, NY 12754	2015-07-22	120	Project - Environmental Demonstration Projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	120	No	7/16/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Fossil Industnes	44 W Jeffryn Blvd Deer Park, NY 11729	2015-06-24	626	Project - Environmental Demonstration Projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	626	No	6/24/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Grey's Woodworks Inc	7862 State Route 55 Grahamsville, NY 12740	2015-04-28	2,590	Project - Community-wide beautification Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	2,590	No	4/23/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Haas Landscape Architects	9 S Washington Street Binghamton, NY 13903	2015-11-12	2,500	Project - Landscape design and/or exterior renovation projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	2,500	No	11/2/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Hospitality Green LLC	PO Box 222 Mountaindale, NY 12763	2015-08-05	2,353	Project - Environmental Demonstration Projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	2,353	No	8/25/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
In2Retro	1163 Route 17B Mongaup Valley , NY 12762	2015-07-08	250	Project - Reimbursable mini grant for landscape beautification projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	250	No	7/7/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Khal Divrei Chaim	3400 New York Ave Union City, NJ 07087	2015-06-23	500	Project - County-wide beautification projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	500	No	8/2/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Khal Divrei Chaim	3400 New York Ave Union City, NJ 07087	2015-07-14	605	Project - County-wide beautification projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	605	No	7/13/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Khal Divrei Chaim	3400 New York Ave Union City, NJ 07087	2015-07-16	50	Project - County-wide beautification projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	50	No	7/15/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Laughing Ladies Antiques LLC	PO Box 155 Mongaup Valley , NY 12762	2015-05-21	500	Project - Reimbursable mini grant for landscape beautification projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	500	No	5/19/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Laune Kilgore	68 Crystal Street Monticello, NY 12701	2015-10-01	1,500	Project - Community-wide beautification Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	1,500	No	9/23/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Liberty Home Garden & Pet Inc	11 Bon Jovi Lane Liberty, NY 12754	2015-06-03	1,000	Project - Reimbursable mini grant for landscape beautification projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	1,000	No	6/3/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Luxton Lake Property Owners Assoc Inc	108-13 53rd Ave Corona, NY 11368	2015-04-16	175	Project - Maintenance of prior projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	175	No	8/3/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Luxton Lake Property Owners Assoc Inc	108-13 53rd Ave Corona, NY 11368	2015-08-21	45	Project - Maintenance of prior projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	45	No	8/3/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
M&M Lawn Care	51 Forest 316-162 Monroe, NY 10950	2015-09-16	2,500	Project - County-wide beautification projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	2,500	No	9/2/2015		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
M&M Lawn Care	51 Forest 316-162 Monroe, NY 10950	2015-09-16	1,246	Project - Seasonal Demonstration Projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	1,246	No	9/15/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Machne Gila	5335 Route 55 Liberty, NY 12754	2015-06-23	500	Project - County-wide beautification projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	500	No	7/16/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Maison Bergogne LLC	PO Box 342 Narrowsburg, NY 12764	2015-10-07	1,901	Project - Facade improvements Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	1,901	No	10/2/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Marshall & Sterling Inc	2 High Street Monticello, NY 12701	2015-07-01	161	Project - Reimbursable mini grant for landscape beautification projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	161	No	6/29/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Metro Turf Specialists	81 Commerce Dnve Brookfield, CT 06807	2015-09-02	113	Project - Environmental Demonstration Projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	113	No	9/2/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Monticello Farm Home & Garden	274 Route 17B Monticello, NY 12701	2015-05-26	367	Project - County-wide beautification projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	367	No	5/26/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Morgan Outdoors Inc	PO Box 792 Livingston Manor , NY 12758	2015-06-22	500	Project - Environmental Demonstration Projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	500	No	6/18/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Morgan Outdoors Inc	PO Box 792 Livingston Manor , NY 12758	2015-10-21	500	Project - Environmental Demonstration Projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	500	No	10/16/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Munhi LLC	26 Upper Main Street Callicoon, NY 12723	2015-06-23	1,132	Project - Facade improvements Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	1,132	No	6/15/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
North Creek Nursenes Inc	388 N Creek Road Landenberg, PA 19350	2015-11-05	406	Project - Environmental Demonstration Projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	406	No	11/4/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Outdoor Media Corp	PO Box 363 Monticello, NY 12701	2015-08-19	500	Project - Facade improvements Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	500	No	8/12/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Poplar Grove Cemetery Association	PO Box 851 Phillipsport, NY 12769	2015-01-20	556	Project - Community-wide beautification Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	556	No	12/10/14		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Poplar Grove Cemetery Association	PO Box 851 Phillipsport, NY 12769	2015-08-11	1,852	Project - Community-wide beautification Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	1,852	No	8/7/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Poplar Grove Cemetery Association	PO Box 851 Phillipsport, NY 12769	2015-11-03	2,416	Project - Community-wide beautification Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	2,416	No	10/29/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Rick's Lawn Furniture LLC	222 Jalyn Drive New Holland, PA 17557	2015-05-27	2,500	Project - Community-wide beautification Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	2,500	No	9/2/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
Rock Hill Business & Community Assocation	PO Box 280 Rock Hill, NY 12775	2015-08-26	377	Project - Community-wide development projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	377	No	8/26/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent venfication of the report was made
Rock Hill Business & Community Assocation	PO Box 280 Rock Hill, NY 12775	2015-04-16	5,000	Project - Community-wide development projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	5,000	No	8/3/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent venfication of the report was made
Ronald Stabak	3 Woodlawn Ave Liberty, NY 12754	2015-06-09	130	Project - Reimbursable mini grant for landscape beautification projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	130	No	6/3/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent venfication of the report was made
Roscoe Chamber of Commerce	PO Box 443 Roscoe, NY 12776	2015-04-16	1,000	Project - Maintenance of prior projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	1,000	No	8/3/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent venfication of the report was made
Roscoe Chamber of Commerce	PO Box 443 Roscoe, NY 12776	2015-08-21	500	Project - Maintenance of prior projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	500	No	8/3/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent venfication of the report was made
Roscoe Management Company Inc	2179 Old Route 17 Roscoe, NY 12776	2015-02-12	1,000	Project - Facade improvements Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	1,000	No	2/11/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent venfication of the report was made
Sleepy Hollow Apartments	4 Terry Lane 36 Monticello, NY 12701	2015-04-16	1,000	Project - Sign garden projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	1,000	No	8/3/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent venfication of the report was made
Sleepy Hollow Apartments	4 Terry Lane 36 Monticello, NY 12701	2015-08-21	250	Project - Community-wide flower beautification Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents		No			The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent venfication of the report was made
Sleepy Hollow Apartments	4 Terry Lane 36 Monticello, NY 12701	2016-08-21	1,000	Project - Additional lighting for sign garden projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents		No			The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent venfication of the report was made
Steingart Associates Inc	PO Box 460 5211 Main Street South Fallsburg, NY 12779	2015-04-14	1,050	Project - Environmental Demonstration Projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	1,050	No	4/6/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent venfication of the report was made
Sullivan County First Recycling Inc	482 Hasbrouck Drive Woodboume, NY 12788	2015-09-09	1,000	Project - County-wide beautification projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	1,000	No	9/9/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent venfication of the report was made
The Barbanti GroupGenetta Realty Corp	17 North Main Street Liberty, NY 12754	2015-11-03	250	Project - Mini spruce up projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	250	No	11/1/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent venfication of the report was made
The Barbanti GroupGenetta Realty Corp	17 North Main Street Liberty, NY 12754	2015-11-17	250	Project - Mini spruce up projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	250	No	11/16/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent venfication of the report was made
The Medicine Shoppe	37 Stewart Avenue Roscoe, NY 12776	2015-10-07	1,566	Project - Facade improvements Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	1,566	No	10/2/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent venfication of the report was made
The Medicine Shoppe	37 Stewart Avenue Roscoe, NY 12776	2015-10-07	236	Project - Facade improvements Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	236	No	10/5/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent venfication of the report was made

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
Valene Taggart	422 Dahlia Road Livingston Manor , NY 12758	2015-02-24	500	Project - Landscape design and/or exterior renovation design projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	500	No	2/18/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Valene Taggart	422 Dahlia Road Livingston Manor , NY 12758	2015-05-04	975	Project - Landscape design and/or exterior renovation design projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	975	No	4/4/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Valene Taggart	422 Dahlia Road Livingston Manor , NY 12758	2015-07-08	400	Project - Landscape design and/or exterior renovation design projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	400	No	7/1/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Victor N Kask	PO Box 315 Bethel, NY 12720	2015-05-14	500	Project - Landscape design and/or exterior renovation design projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	500	No	5/13/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Widmer Sign Co Inc	2209 Amelia Ave Scranton, PA 18509	2015-10-23	850	Project - Facade improvement Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	850	No	10/20/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Woodbourne Action Committee	PO Box 204 24 Kahan Drive Woodbourne, NY 12788	2015-04-16	1,000	Project - Maintenance of prior projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	1,000	No	8/3/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Liberty Rotary Club	1980 Route 52 Liberty, NY 12754	2015-10-07	500	Project - Special Event Sponsorship		No			The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Wurtsboro Renaissance	69 Forest Drive Wurtsboro, NY 12790	2015-04-16	1,000	Project - Maintenance grant for prior year projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	1,000	No	8/3/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made
Wurtsboro Renaissance	69 Forest Drive Wurtsboro, NY 12790	2015-08-21	500	Project - Maintenance grant for prior year projects Mini grant which is part of a larger project to beautify Sullivan County, NY The entire project benefits Sullivan County and its residents	500	No	8/3/15		The grantor has no reason to doubt the accuracy or reliability of the report from the grantee, therefore, no independent verification of the report was made

TY 2015 Investments Corporate Stock Schedule**Name:** Gerry Foundation Inc**EIN:** 14-1798234

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Equity Investments	10,789,796	15,529,313

TY 2015 Investments - Other Schedule

Name: Gerry Foundation Inc

EIN: 14-1798234

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Alternative Investments	AT COST	37,233,535	81,181,754

TY 2015 Legal Fees Schedule**Name:** Gerry Foundation Inc**EIN:** 14-1798234

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Philip Dropkin, Esq	10,466	0		10,466
Dentons US LLP	700	0		700
Drew, Davidoff & Edwards, LLP	1,850	0		1,850

TY 2015 Other Assets Schedule**Name:** Gerry Foundation Inc**EIN:** 14-1798234

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Other Loans		36,357	36,357

TY 2015 Other Expenses Schedule

Name: Gerry Foundation Inc

EIN: 14-1798234

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Repairs & Maintenance	19,057	7,837		11,220
Licenses	425	0		425
Advertising	3,034	0		3,034
Meals & Entertainment	24	0		24
Insurance	57,537	8,624		48,913
Utilities	5,773	3,424		2,349
Telephone	1,240	0		1,240
Personnel Expenses	4,441	0		4,441
Dues & Subscriptions	2,121	0		2,121
Bank Charges	125	125		0
Vehicle Gas & Oil	992	0		992
Stationary & Supplies	18,341	0		18,341
Postage	3,012	0		3,012
Outside Services	12,247	0		12,247
Investment Fees	1,214	1,214		0
Withholding Taxes	11,151	11,151		0
Nondeductible Expenses	92	0		0
Training	1,991	0		1,991
Common Area Maintenance Fees	1,328,788	0		1,328,788
Sullivan Renaissance - Direct Charitable Activities	124,757	0		124,757

TY 2015 Other Income Schedule**Name:** Gerry Foundation Inc**EIN:** 14-1798234

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Ordinary Income from Limited Partnership		41,692	
Less Loss Reported on Form 990-T (Includes net cap gain)		5,086	
Other Revenue	1,174		1,174

TY 2015 Other Professional Fees Schedule**Name:** Gerry Foundation Inc**EIN:** 14-1798234

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Allen Frishman (Consulting)	10,884	0		10,884
Jason Doyle (Consulting)	300	0		300
Judith Green (Consulting)	1,039	0		1,039
Kathleen Davidoff (Consulting)	40,000	0		40,000
Araceli Mir Pontier (Consulting)	19,170	0		19,170
Brandi Merolla (Consulting)	550	0		550
Piatek Photography	750	0		750
Management Fees	1,215,326	1,215,326		0

TY 2015 Taxes Schedule**Name:** Gerry Foundation Inc**EIN:** 14-1798234

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Real Estate Taxes	108,412	18,923		89,489
State & Corporate Taxes	4,175	0		900
Other Taxes	1,577	0		1,577
Federal Income Taxes	114,500	0		0

<div>Schedule B</div> <div>(Form 990, 990-EZ, or 990-PF)</div> <div>Department of the Treasury Internal Revenue Service</div>	<div>Schedule of Contributors</div> <div>▶ Attach to Form 990, 990-EZ, or 990-PF</div> <div>▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990</div>	<div>OMB No 1545-0047</div> <div>2015</div>
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<div>Name of the organization</div> <div>Gerry Foundation Inc</div>	<div>Employer identification number</div> <div>14-1798234</div>
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<div><input type="checkbox"/> 501(c)() (enter number) organization</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation</div> <div><input type="checkbox"/> 527 political organization</div>
Form 990-PF	<div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div> <div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div> <div><input type="checkbox"/> 501(c)(3) taxable private foundation</div>

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Gerry Foundation Inc	Employer identification number 14-1798234
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	NYS Department of State	\$ 22,478	Person <input checked="" type="checkbox"/>
	1 Commerce Plaza 99 Washington Ave		Payroll <input type="checkbox"/>
	Albany, NY 12231		Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	Biondo Asset Management LLC	\$ 6,571	Person <input type="checkbox"/>
	540 Route 6 209 PO Box 909		Payroll <input type="checkbox"/>
	Milford, PA 18337		Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization Gerry Foundation Inc	Employer identification number 14-1798234
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Part II

Noncash Property

(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	Stock	\$ 6571	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization Gerry Foundation Inc	Employer identification number 14-1798234
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div> <div>--</div>	<div></div> <div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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