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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation THE WINFIELD FOUNDATION		A Employer identification number 13-7170245	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 2370		B Telephone number (see instructions) (860) 210-0060	
City or town, state or province, country, and ZIP or foreign postal code NEW PRESTON, CT 06777		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,220,760		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	12	12		
	4 Dividends and interest from securities	25,662	25,662		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	56,356			
	b Gross sales price for all assets on line 6a 185,338				
	7 Capital gain net income (from Part IV, line 2)		56,356		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	82,030	82,030		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	1,500	0		0
	c Other professional fees (attach schedule)	6,571	0		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	238	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	106	0		0
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	8,415	0		0
	25 Contributions, gifts, grants paid	105,050			105,050
	26 Total expenses and disbursements. Add lines 24 and 25	113,465	0		105,050
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-31,435			
	b Net investment income (if negative, enter -0-)		82,030		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	144,942	40,625	40,625
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	904,612	982,393	1,180,135
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans.			
	13	Investments—other (attach schedule)	18,298	0	0
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	1,067,852	1,023,018	1,220,760	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	1,067,852	1,023,018	
	30	Total net assets or fund balances(see instructions)	1,067,852	1,023,018	
31	Total liabilities and net assets/fund balances(see instructions)	1,067,852	1,023,018		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	1,067,852
2	Enter amount from Part I, line 27a	2	-31,435
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	1,036,417
5	Decreases not included in line 2 (itemize) ▶ _____	5	13,399
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,023,018

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	56,356
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	75,735	1,312,332	0 057710
2013	65,985	1,038,664	0 063529
2012	68,183	975,857	0 069870
2011	97,106	520,524	0 186554
2010	44,742	520,524	0 085956

2	Total of line 1, column (d).	2	0 463619
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 092724
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	1,269,879
5	Multiply line 4 by line 3.	5	117,748
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	820
7	Add lines 5 and 6.	7	118,568
8	Enter qualifying distributions from Part XII, line 4.	8	105,050

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

0

3

Add lines 1 and 2.

3

1,641

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

0

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

1,641

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

1,796

b

Exempt foreign organizations—tax withheld at source.

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld.

6d

7

Total credits and payments. Add lines 6a through 6d.

7

1,796

8

Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached

8

5

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

9

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

10

150

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** 150 **Refunded**

11

0

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file **Form 1120-POL** for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year
(1) On the foundation \$ _____ 0 (2) On foundation managers \$ _____ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)
 NY _____

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of JUDITH Z FRIEDMAN TRUSTEE Telephone no (860) 210-0060 Located at 80 ROCKY MOUNTAIN ROAD ROXBURY CT ZIP+4 06783			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country 	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>) ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

☐ Yes ☒ No

5b

6b

No

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
CHAYE ZUCKERMAN SHAPOT 310 WEST 79 STREET APT1W NEW YORK, NY 10024	TRUSTEE 1 00	0	0	0
JUDITH Z FRIEDMAN 80 ROCKY MOUNTAIN RD ROXBURY, CT 06783	TRUSTEE 1 00	0	0	0
JOEL B ZUCKERMAN 31 HASLEITERS RETREAT SAVANNAH, GA 31411	TRUSTEE 1 00	0	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000.

0

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Part VIII

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.	0
--	---

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	

[illegible]

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,195,226
b	Average of monthly cash balances.	1b	93,991
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,289,217
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,289,217
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	19,338
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,269,879
6	Minimum investment return. Enter 5% of line 5.	6	63,494

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	63,494
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	1,641
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,641
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	61,853
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	61,853
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	61,853

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	105,050
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	105,050
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	105,050

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				61,853
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	18,923			
b From 2011.	71,412			
c From 2012.	21,959			
d From 2013.	14,856			
e From 2014.	11,913			
f Total of lines 3a through e.	139,063			
4 Qualifying distributions for 2015 from Part XII, line 4				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				61,853
e Remaining amount distributed out of corpus	43,197			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	182,260			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	18,923			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	163,337			
10 Analysis of line 9				
a Excess from 2011.	71,412			
b Excess from 2012.	21,959			
c Excess from 2013.	14,856			
d Excess from 2014.	11,913			
e Excess from 2015.	43,197			

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	105,050
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments.						
3 Interest on savings and temporary cash investments			14	12		
4 Dividends and interest from securities.			14	25,662		
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.						
8 Gain or (loss) from sales of assets other than inventory			14	56,356		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e).		0		82,030		0
13 Total. Add line 12, columns (b), (d), and (e).			13			82,030

(See worksheet in line 13 instructions to verify calculations)

[illegible]

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

(1) Cash.

(2) Other assets.

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization.

(3) Rental of facilities, equipment, or other assets. . . .

(4) Reimbursement arrangements.

(5) Loans or loan guarantees. . . .

(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2016-05-11	*****	May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
	_____ Signature of officer or trustee	_____ Date	_____ Title	

Paid Preparer Use Only	Print/Type preparer's name EDWARD STAMBOVSKY	Preparer's Signature	Date	Check if self-employed ☒	PTIN P00434453
	Firm's name ☒ VIOLA CHRABASCZ REYNOLDS & CO LLP			Firm's EIN ☒ 06-1119866	
	Firm's address ☒ 103 PHOENIX AVENUE ENFIELD, CT 06082			Phone no (860) 741-3088	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
8175 SHRS HARRIS CORPORATION HRS	P	2015-06-01	2015-06-02
300 SHRS MEDTRONIC PLC	P	2015-01-27	2015-10-01
500 SHRS DOWCHEMICAL	P	2012-09-05	2015-10-01
1647 SHRS EXELIS	P	1991-12-09	2015-06-01
1000 SHRS MEDTRONIC INC	P	2012-01-18	2015-01-27
500 SHRS WESTLAKE CHEMICAL CO	P	2012-09-05	2015-10-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
65		65	0
20,125		23,085	-2,960
21,204		14,500	6,704
40,755		34,230	6,525
76,950		39,508	37,442
26,239		17,594	8,645

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			0
			-2,960
			6,704
			6,525
			37,442
			8,645

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
15-08 COLLEGE POINT AABR INC BOULEVARD / PO BOX 560247 COLLEGE POINT,NY 11356	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
AFRICAN MISSION HEALTHCARE FOUNDATION PO BOX 2783 WESTERVILLE,OH 43086	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	3,000
AFTER SCHOOL ARTS PROGRAM PO BOX 15 WASHINGTON DEPOT,CT 06794	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
ALVIN AILEY DANCE FOUNDATION 405 WEST 55TH STREET NEW YORK,NY 10019	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	1,000
ALZHEIMER'S ASSOCIATION 225 NORTH MICHIGAN AVENUE- FLOOR 17 CHICAGO,IL 60601	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	5,000
ALZHEIMER'S ASSOCIATION- CONNECTICUT CHAPTER 2075 SILAS DEANE HIGHWAY / SUITE 100 ROCKY HILL,CT 060371395	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	2,000
AMERICAN CANCER SOCIETY PO BOX 22718 OKLAHOMA CITY,OK 73123	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	3,500
ANDY NORTH AND FRIENDS CANCER FUND - UNIVERSITY OF WISCONSIN FOUNDATION 1848 UNIVERSITY AVENUE MADISON,WI 537264090	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
ANN & ROBERT H LURIE CHILDREN'S HOSPITAL OF CHICAGO 225 EAST CHICAGO AVENUE BOX 4 CHICAGO,IL 606112991	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
ARIZONA CHILDREN'S CHARITIES INC 1298 WOODRUFF ROAD GREENVILLE,SC 29607	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
ATLANTIC THEATER COMPANY 76 NINTH AVENUE / SUITE 537 NEW YORK,NY 10011	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	2,500
BAY AREA SPORTS HALL OF FAME 465 CALIFORNIA STREET / SUITE 806 SAN FRANCISCO,CA 94104	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
BEAUFORT CHARITIES PO BOX 503 BEAUFORT,SC 29901	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	1,000
BIGHORN INSTITUTE PO BOX 262 PALM DESERT,CA 922610262	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
BOBBY NICHOLS FOUNDATION 15391 CANONGATE DRIVE FT MYERS,FL 33912	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
Total				105,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BOOKS FOR AFRICA 253 EAST 4TH STREET SUITE 200 ST PAUL,MN 55101	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
BREAST CANCER RESEARCH FOUNDATION 60 EAST 56TH STREET - 8TH FLOOR NEW YORK,NY 10022	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	2,000
BUCKNELL UNIVERSITY ONE DENT DRIVE LEWISBURG,PA 17837	NONE	EDUCATIONAL INSTITUT	HELP SUPPORT PROGRAMS	1,000
BUILDING HOMES FOR HEROES 65 ROOSEVELT AVENUE / SUITE 105 VALLEY STREAM,NY 11581	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
CALL TO CURE - UNIVERSITY OF SOUTHERN CALIFORNIA ADM 160 MC 4017 LOS ANGELES,CA 90089	NONE	EDUCATIONAL INSTITUT	HELP SUPPORT PROGRAMS	2,500
CHILDREN'S HOME FOUNDATION 2130 NORTH KNOXVILLE PEORIA,IL 61603	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
CHILDREN'S HOME FOUNDATION 2130 NORTH KNOXVILLE PEORIA,IL 61603	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
CHIP IN FOR CARLY'S CLUB - ROSWELL PARK CANCER INSTITUTE ELM CARLTON STREET BUFFOLO,NY 14263	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
CJR MEMORIAL FOUNDATION 1114 DEWBERRY DRIVE HAWLEY,PA 18428	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
COLUMBIA GRAMMAR & PREPARATORY SCHOOL 5 WEST 93RD STREET NEW YORK,NY 10025	NONE	EDUCATIONAL INSTITUT	HELP SUPPORT PROGRAMS	5,000
CORVIAS FOUNDATION 210 5TH AVENUE SOUTH / SUITE 202 EDMONDS,WA 98020	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
CRAGMONT ASSEMBLY INC 1233 NORTH FORK ROAD BLACK MOUNTAIN,NC 28711	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
DANIEL MURPHY SCHOLARSHIP FUND 309 WEST WASHINGTON SUITE 1250 CHICAGO,IL 60606	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
DOCTORS WITHOUT BORDERS 333 SEVENTH AVENUE - 2ND FLOOR NEW YORK,NY 100015004	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	1,000
DRUG CRISIS IN OUR BACKYARD 62 BRITTANY LANE CARMEL,NY 10512	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
Total  3a				105,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EARL HAYNES TRIBUTE COASTAL HERITAGE SOCIETY INC 303 MARTIN LUTHER KING BOULEVARD SAVANNAH,GA 31401	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
EAST LAKE FOUNDATION 2606 ALSTON DRIVE SE ATLANTA,GA 30317	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
EMMAUS COMMUNITY OF PITTSBURGH 2821 SARAH STREET PITTSBURGH,PA 15203	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
ERNIE KAULBACK MEMORIAL FUND - BRIDGEPORT HOSPITAL FOUNDATION INC 267 GRANT STREET BRIDGEPORT,CT 06610	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
FAMILIES WITH CHILDREN FROM CHINA PO BOX 237065 NEW YORK,NY 10023	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
FIRST TEE OF WINSTON SALEM 100 CAMBRIDGE PLAZA DRIVE / SUITE B WINSTON SALEM,NC 27104	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
FISHER HOUSE FOUNDATION INC 111 ROCKVILLE PIKE SUITE 420 ROCKVILLE,MD 208505168	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS HELP SUPPORT PROGRAMS	1,000
FRESH AIR FUND 633 THIRD AVENUE NEW YORK,NY 10017	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
FRIENDS OF CALLAWASSIE ISLAND 176 CALLAWASSIE DRIVE CALLAWASSIE ISLAND,SC 29909	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
GENESIS WOMEN'S SHELTER AND SUPPORT 4411 LEMMON AVENUE / SUITE 201 DALLAS,TX 75219	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
GEORGE ARCHER MEMORIAL FOUNDATION FOR LITERACY 1300 SOUTH EL CAMINO REAL 525 SAN MATEO,CA 94402	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
HADASSAH 40 WALL STREET NEW YORK,NY 10005	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	1,000
HEIFER INTERNATIONAL 1 WORLD AVENUE LITTLE ROCK,AR 72202	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	1,000
HELEN AND ROBERT APPEL ALZHEIMER'S RESEARCH - WEILL CORNELL MEDICINE 1300 YORK AVENUE BOX 314 NEW YORK,NY 10065	NONE		HELP SUPPORT PROGRAMS	1,000
HIMALAYAN CATARACT PROJECT PO BOX 55 WATERBURY,VT 05676	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	2,500
Total  3a				105,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
IN GOD'S LOVE WE DELIVER 166 AVENUE OF THE AMERICAS NEWYORK,NY 10013	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
ISRAELI PALESTINIAN COOPERATIVE FOR ECONOMIC EXP PO BOX 5003 WOODBURY,CT 06798	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	2,500
JEWISH FEDERATION OF WESTERN CT 444 MAIN STREET NORTH SOUTHBURY,CT 06488	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	1,000
MAP INTERNATIONAL 4700 GLYNCO PARKWAY BRUNSWICK,GA 31525	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	1,500
MARTIN KLAIBER MEMORIAL GOLF TOURNAMENT 43702 BURNING SANDS TERRACE LEESBURG,VA 20176	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
MIGHTY OAKS FOUNDATION 27919 JEFFERSON AVENUE - SUITE 203 TEMECULA,CA 92590	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
MISSION YMCA 4080 MISSION STREET SAN FRANCISCO,CA 94112	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
NATIONAL KIDNEY FOUNDATION OF LOUISIANAN 8200 HAMPSON STREET - SUITE 425 NEWORLEANS,LA 70118	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
NEWYORK CARES 65 BROADWAY NEWYORK,NY 10006	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
NEWYORK TIMES NEEDIEST CASES FUND 4 CHASE METROTECH CENTER BROOKLYN,NY 11245	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	1,000
NORTHEAST ARC 64 HOLTEN STREET DANVERS,CT 01923	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
OFFICER HAROLD L VITALE MEMORIAL FUND INC 20 BRISTOL ROAD PEABODY,MA 01960	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
PARK CITY FOUNDATION PO BOX 681499 PARK CITY,UT 84068	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	9,250
PATRIOT FOUNDATION PO BOX 5069 PINEHURST,NC 28374	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
PILOBOUS INC PO BOX 388 WASHINGTON DEPOT,CT 06794	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	1,000
Total  3a				105,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PULMONARY FIBROSIS FOUNDATION 811 WEST EVERGREEN AVE SUITE 204 CHICAGO,IL 60642	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	3,000
RANDY JONES FOUNDATION INC 11618 BOULTON AVENUE SAN DIEGO,CA 92128	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
ROXBURY LAND TRUST PO BOX 51 ROXBURY,CT 06783	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
SALMON DEFENSE FUND PO BOX 7431 OLYMPIA,WA 98507	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
SAVANNAH JEWISH FEDERATION 5111 ABERCORN STREET SAVANNAH,GA 31405	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	2,000
SEEDS OF PEACE 370 LEXINGTON AVE-SUITE 2103 NEW YORK,NY 10017	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
STATER BROS CHARITIES PO BOX 150 SAN BERNANDINO,CA 92402	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
SUNSHINE THROUGH GOLF FOUNDATION 11855 ARCHER AVENUE LEMONT,IL 60439	NONE	PUBLIC CHARITY	HEL SUPPORT PROGRAMS	500
SUSAN B ANTHONY PROJECT 179 WATER STREET TORRINGTON,CT 06790	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
SWING FOR SIGHT 1717 K STREET NW / SUITE 900 WASHINGTON,DC 20006	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
SYMPHONY SPACE 2537 BROADWAY AT 95TH STREET NEW YORK,NY 100256990	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
THE FIRST TEE OF CENTRAL OHIO 7309 EAST LIVINGSTON AVENUE REYNOLDSBURG,OH 43068	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
THE HEALING PLACE 2409 WILDWOOD STREET / PO BOX 2765 MUSCLE SHOALS,AL 356622765	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
THE PARKINSON COUNCIL 111 PRESIDENTIAL BOULEVARD / SUITE 141 BALA CYNWYD,PA 19004	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
THE SOUTHERN POVERTY LAW CENTER INC 400 WASHINGTON AVENUE MONTGOMERY,AL 36102	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	1,000
Total  3a				105,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TIGER GOLF GATHERING FOUNDATION 501-8 OLD GREENVILLE HWYPMB330 CLEMSON,SC 29631	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	2,300
TRICKLE UP 104 WEST 27TH STREET FLOOR 12 NEW YORK,NY 100016210	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	2,500
TROOPS DIRECT INC ONE FERRY BUILDING SUITE 200 SAN FRANCISCO,CA 94111	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
TWO HUNDRED CLUB OF THE COASTAL EMPIRE PO BOX 1922 SAVANNAH,GA 31402	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
UJA FEDERATION OF NEW YORK 130 EAST 59TH NEW YORK,NY 10022	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	1,000
VAL SKINNER FOUNDATION PO BOX 213 BAYHEAD,NJ 08742	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
VANDERBILT UNIVERSITY - PMB 407727 2301 VANDERBILT PLACE NASHVILLE,PA 362407727	NONE	EDUCATIONAL INSTITUT	HELP SUPPORT PROGRAMS	5,000
WALKING WITH ANTHONY 9903 SANTA MONICA BOULEVARD / SUITE 1024 BEVERLY HILLS,CA 90212	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
WASHINGTON MONTESSORI SCHOOL 240 LITCHFIELD TURNPIKE NEW PRESTON,CT 06777	NONE	EDUCATIONAL INSTITUT	HELP SUPPORT PROGRAMS	6,500
WESTOVER SCHOOL 1237 WHITTEMORE ROAD MIDDLEBURY,CT 06762	NONE	EDUCATIONAL INSTITUT	HELP SUPPORT PROGRAMS	2,000
WOMEN GOLFERS GIVE BACK 409 MERION HILL LANE WEST CONSHOHOCKEN,PA 19428	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
YOUNG LIFE - BUFFALO SOUTH NY DIVISION PO BOX 520 COLORADO SPRINGS,NY 80901	NONE	PUBLIC CHARITY	HELP SUPPORT PROGRAMS	500
Total				105,050

TY 2015 Accounting Fees Schedule

Name: THE WINFIELD FOUNDATION

EIN: 13-7170245

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING & TAX PREPARATION	1,500	0		0

TY 2015 Investments Corporate Stock Schedule

Name: THE WINFIELD FOUNDATION
EIN: 13-7170245

Name of Stock	End of Year Book Value	End of Year Fair Market Value
WALGREEN CO	6,353	18,479
MOHAWK INDUSTRIES	13,105	51,703
ITT	64,253	28,075
EXELIS	0	0
XYLEM	16,558	29,091
ABB LTD SPONS ADR	42,066	35,460
APPLIED MATERIALS INC DELAWARE	39,723	61,611
ILLINOIS TOOL WORKS INC	25,763	46,340
MEDTRONIC INC	53,865	53,844
MERCK & CO INC	39,243	52,820
MICROSOFT CORP	42,658	83,220
PAYCHEX INC	25,390	42,312
PROCTER & GAMBLE CO	33,340	39,705
ROCKWELL COLLINS INC	28,645	46,150
ROYAL DUTCH SHELL PLC	36,680	23,020
STATOIL HYDRO ASA	37,820	20,940
VADAFONE GROUP PLC	45,530	32,260
JOHN WILEY & SONS INC CL A	42,008	45,030
DOW CHEMICAL COMPANY	0	0
SPECTRA ENERGY	34,572	28,728
WESTLAKE CHEMICAL CORP	0	0
AIR PROD & CHEMICALS INC	35,256	52,044
AUTODESK INC	45,596	73,116
STRYKER CORP	41,845	55,764
SYNOPSYS INC	26,287	31,927
VERISK ANALYTICS INC	26,329	30,752
WILLIAMS COMPANIES	16,118	11,565
ZIMMER HOLDINGS INC	40,826	51,295
VECTRUS INC	122	1,901
CORNING, INC.	20,102	21,936

Name of Stock	End of Year Book Value	End of Year Fair Market Value
DIAGEO PLC	42,700	43,628
EBAY INC.	24,543	27,480
PAYPAL HOLDINGS INC.	21,788	25,340
HARRIS CORPORATION	13,309	14,599

TY 2015 Investments - Other Schedule

Name: THE WINFIELD FOUNDATION

EIN: 13-7170245

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
VERIZON STOCK RECEIVABLE	AT COST	0	0

TY 2015 Other Decreases Schedule

Name: THE WINFIELD FOUNDATION

EIN: 13-7170245

Description	Amount
BASIS ADJUSTMENT MEDTRONIC MERGER	13,399

TY 2015 Other Expenses Schedule

Name: THE WINFIELD FOUNDATION

EIN: 13-7170245

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	97	0		0
POSTAGE	9	0		0

TY 2015 Other Professional Fees Schedule

Name: THE WINFIELD FOUNDATION

EIN: 13-7170245

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEE	6,571	0		0

TY 2015 Taxes Schedule**Name:** THE WINFIELD FOUNDATION**EIN:** 13-7170245

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
COMMONWEALTH OF MASS	35	0		0
FOREIGN TAXES PAID	203	0		0