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**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

For calendar year 2015 or tax year beginning

, and ending

Name of foundation

**WILLIAM E. SIMON FOUNDATION INC.**

A Employer identification number

**13-6217788**

Number and street (or P O box number if mail is not delivered to street address)

**140 EAST 45TH STREET**

Room/suite

**14D**

B Telephone number

**212-661-8366**

City or town, state or province, country, and ZIP or foreign postal code

**NEW YORK, NY 10017**

C If exemption application is pending, check here

G Check all that apply:

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

D 1. Foreign organizations, check here

2. Foreign organizations meeting the 85% test, check here and attach computation

H Check type of organization:

Section 501(c)(3) exempt private foundation

Section 4947(a)(1) nonexempt charitable trust

Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

J Accounting method:

Cash

Accrual

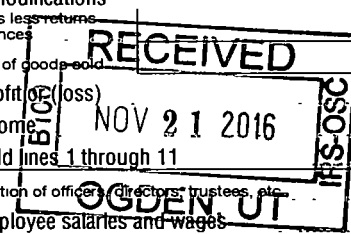
Other (specify) \_\_\_\_\_

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

▶ \$ **64,302,180.** (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		9,757,957.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		14,651.	14,651.		
4 Dividends and interest from securities		1,085,385.	917,724.		
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		5,836,457.			
b Gross sales price for all assets on line 6a		12,643,117.			
7 Capital gain net income (from Part IV, line 2)			5,836,153.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		<9,724,438.>	183,239.		Statement 1
12 Total. Add lines 1 through 11		6,970,012.	6,951,767.		
13 Compensation of officers, directors, trustees, etc.		247,301.	0.		247,301.
14 Other employee salaries and wages		475,509.	0.		475,509.
15 Pension plans, employee benefits		195,747.	0.		195,747.
16a Legal fees					
b Accounting fees Stmt 2		17,000.	8,500.		8,500.
c Other professional fees Stmt 3		856,917.	211,848.		644,069.
17 Interest		76,217.	76,217.		0.
18 Taxes Stmt 4		162,977.	38,727.		1,500.
19 Depreciation and depletion					
20 Occupancy		219,595.	0.		214,979.
21 Travel, conferences, and meetings		44,504.	0.		47,401.
22 Printing and publications		2,806.	0.		2,806.
23 Other expenses Stmt 5		793,870.	572,103.		80,053.
24 Total operating and administrative expenses. Add lines 13 through 23		3,092,443.	907,395.		1,917,865.
25 Contributions, gifts, grants paid		10,567,645.			11,163,160.
26 Total expenses and disbursements. Add lines 24 and 25		13,660,088.	907,395.		13,081,025.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<6,690,076.>			
b Net investment income (if negative, enter -0-)			6,044,372.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	4,002,700.	6,001,931.	6,001,931.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	15,861.	15,861.	15,861.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock Stmt 6	17,141,603.	14,082,091.	14,082,091.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other Stmt 7	50,391,690.	44,122,481.	44,122,481.
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation ▶			
15 Other assets (describe ▶ Statement 8 )	9,972,132.	79,816.	79,816.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	81,523,986.	64,302,180.	64,302,180.	
Liabilities	17 Accounts payable and accrued expenses	23,975.	2,000.	
	18 Grants payable	5,685,227.	5,089,713.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ Statement 9 )	302,467.	55,671.	
23 Total liabilities (add lines 17 through 22)	6,011,669.	5,147,384.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	65,602,001.	59,154,796.	
	25 Temporarily restricted	9,910,316.	0.	
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances	75,512,317.	59,154,796.		
31 Total liabilities and net assets/fund balances	81,523,986.	64,302,180.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	75,512,317.
2 Enter amount from Part I, line 27a	2	<6,690,076.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	68,822,241.
5 Decreases not included in line 2 (itemize) ▶ CHANGE IN UNREALIZED APPRECIATION	5	9,667,445.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	59,154,796.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>	P	Various	Various
<b>b PARTNERSHIPS &amp; OTHER INVESTMENTS</b>	P	Various	Various
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 7,328,119.		6,103,036.	1,225,083.
b 5,314,998.		703,928.	4,611,070.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			1,225,083.
b			4,611,070.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	5,836,153.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	13,614,066.	70,759,513.	.192399
2013	13,234,055.	67,679,976.	.195539
2012	12,989,017.	63,131,452.	.205746
2011	10,278,282.	62,506,865.	.164434
2010	10,976,165.	58,143,365.	.188778

2 Total of line 1, column (d)	2	.946896
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.189379
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	69,308,976.
5 Multiply line 4 by line 3	5	13,125,665.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	60,444.
7 Add lines 5 and 6	7	13,186,109.
8 Enter qualifying distributions from Part XII, line 4	8	13,081,025.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculation. Includes sub-rows 6a-6d for credits. Total tax due is 36,529.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, unrelated business income, and state reporting. Includes 'Yes' and 'No' columns.

Part VII-A Statements Regarding Activities (continued)

- 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entry within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
- 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
- 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?

	Yes	No
11		X
12	X	
13	X	

Website address ► www.wesimonfoundation.org

14 The books are in care of ► WILLIAM E. SIMON & SONS LLC Telephone no. ► 973-898-0290  
 Located at ► 310 SOUTH STREET, MORRISTOWN, NJ ZIP+4 ► 07962-1913

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  
 ► 15 N/A

- 16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  
 See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►

	Yes	No
16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a During the year did the foundation (either directly or indirectly):
  - (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes  No
  - (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  Yes  No
  - (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes  No
  - (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes  No
  - (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes  No
  - (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  Yes  No

b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  
 Organizations relying on a current notice regarding disaster assistance check here ►

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?  
 ►

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

- a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?  Yes  No  
 If "Yes," list the years ► \_\_\_\_\_
- b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  Yes  No
- c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  
 ► \_\_\_\_\_

- 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes  No
- b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)  Yes  No

- 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  
 b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?

	Yes	No
1b		X
1c		X
2b		X
3b		X
4a		X
4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13-1				

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13-2				

Total number of other employees paid over \$50,000 0

**Part VIII: Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NEW VERNON ADVISORS, INC. 310 SOUTH STREET, PO BOX 1913, MORRISTOWN, NJ	STAFF & OVERHEAD FEES	592,000.
NEW VERNON ADVISORS, INC. 310 SOUTH STREET, PO BOX 1913, MORRISTOWN, NJ	ACCTG. & INVESTMENT ADVISORY FEES	211,848.

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	0.
All other program-related investments. See instructions.	
3 N/A	
	0.
<b>Total.</b> Add lines 1 through 3 <span style="float: right;">▶</span>	0.

**Part X**

**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	66,072,415.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	4,196,351.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	95,677.
<b>d</b>	Total (add lines 1a, b, and c)	<b>1d</b>	70,364,443.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	70,364,443.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	1,055,467.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	69,308,976.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	3,465,449.

**Part XI**

**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	3,465,449.
<b>2a</b>	Tax on investment income for 2015 from Part VI, line 5	<b>2a</b>	120,887.
<b>b</b>	Income tax for 2015. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	120,887.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	3,344,562.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	2,639.
<b>5</b>	Add lines 3 and 4	<b>5</b>	3,347,201.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	3,347,201.

**Part XII**

**Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	13,081,025.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	13,081,025.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	0.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	13,081,025.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
<b>1</b> Distributable amount for 2015 from Part XI, line 7				<b>3,347,201.</b>
<b>2</b> Undistributed income, if any, as of the end of 2015				
<b>a</b> Enter amount for 2014 only			<b>0.</b>	
<b>b</b> Total for prior years:		<b>0.</b>		
<b>3</b> Excess distributions carryover, if any, to 2015:				
<b>a</b> From 2010	<b>8,033,661.</b>			
<b>b</b> From 2011	<b>7,160,855.</b>			
<b>c</b> From 2012	<b>9,923,488.</b>			
<b>d</b> From 2013	<b>9,923,782.</b>			
<b>e</b> From 2014	<b>10,195,014.</b>			
<b>f</b> Total of lines 3a through e	<b>45,236,800.</b>			
<b>4</b> Qualifying distributions for 2015 from Part XII, line 4: <b>\$ 13,081,025.</b>				
<b>a</b> Applied to 2014, but not more than line 2a			<b>0.</b>	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		<b>0.</b>		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	<b>0.</b>			
<b>d</b> Applied to 2015 distributable amount				<b>3,347,201.</b>
<b>e</b> Remaining amount distributed out of corpus	<b>9,733,824.</b>			
<b>5</b> Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	<b>0.</b>			<b>0.</b>
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	<b>54,970,624.</b>			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		<b>0.</b>		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		<b>0.</b>		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		<b>0.</b>		
<b>e</b> Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			<b>0.</b>	
<b>f</b> Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				<b>0.</b>
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	<b>0.</b>			
<b>8</b> Excess distributions carryover from 2010 not applied on line 5 or line 7	<b>8,033,661.</b>			
<b>9</b> Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	<b>46,936,963.</b>			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2011	<b>7,160,855.</b>			
<b>b</b> Excess from 2012	<b>9,923,488.</b>			
<b>c</b> Excess from 2013	<b>9,923,782.</b>			
<b>d</b> Excess from 2014	<b>10,195,014.</b>			
<b>e</b> Excess from 2015	<b>9,733,824.</b>			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**  
**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)

**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>a Paid during the year</p> <p>SEE STATEMENT 11</p>				<p>11,163,160.</p>
<b>Total</b>			▶ 3a	11,163,160.
<p>b Approved for future payment</p> <p>SEE STATEMENT 12</p>				<p>5,089,713.</p>
<b>Total</b>			▶ 3b	5,089,713.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include Program service revenue, Membership dues and assessments, Interest on savings and temporary cash investments, Dividends and interest from securities, Net rental income or (loss) from real estate, Gain or (loss) from sales of assets other than inventory, Net income or (loss) from special events, Gross profit or (loss) from sales of inventory, and Other revenue (including MISCELLANEOUS INCOME, CHANGE IN INTEREST IN CHARITABLE LEAD ANNUITY, TRUSTS). Totals are shown at the bottom.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No. and Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code...
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash
(2) Other assets
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d If the answer to any of the above is "Yes," complete the following schedule.

Table with columns Yes and No, rows 1a(1), 1a(2), 1b(1), 1b(2), 1b(3), 1b(4), 1b(5), 1b(6), 1c.

Table with columns (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

Table with columns (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Signature of officer or trustee, Date 11/7/16, Title DIRECTOR.

May the IRS discuss this return with the preparer shown below (see instr)? Yes No

Table for Paid Preparer Use Only with fields for Print/Type preparer's name, Preparer's signature, Date, Check self-employed, PTIN, Firm's name, Firm's EIN, Firm's address, Phone no.

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and  
its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2015**

Name of the organization

Employer identification number

**WILLIAM E. SIMON FOUNDATION INC.**

**13-6217788**

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)( ) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization

Employer identification number

WILLIAM E. SIMON FOUNDATION INC.

13-6217788

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SIMON CLAT NO. 1 U/W/O WILLIAM E SIMON 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	\$ 1,235,952.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	SIMON CLAT NO. 3 U/W/O WILLIAM E SIMON 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	\$ 1,677,363.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
3	SIMON CLAT NO. 4 U/W/O WILLIAM E SIMON 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	\$ 112,488.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
4	SIMON CLAT NO. 5 U/W/O WILLIAM E SIMON 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	\$ 699,632.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
5	SIMON CLAT NO. 5 U/W/O WILLIAM E SIMON 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	\$ 937,919.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
6	SIMON CLAT NO. 7 U/W/O WILLIAM E SIMON 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	\$ 1,321,056.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

**WILLIAM E. SIMON FOUNDATION INC.**

**13-6217788**

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	SIMON CLAT NO. 7 U/W/O WILLIAM E SIMON 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	\$ 1,863,071.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
8	SIMON CLAT NO. 9 U/W/O WILLIAM E SIMON 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	\$ 1,910,476.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization <b>WILLIAM E. SIMON FOUNDATION INC.</b>	Employer identification number <b>13-6217788</b>
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**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	PARTNERSHIP INTEREST IN SOUTH STREET CAPITAL, LP - EPOCH	\$ 1,677,363.	06/01/15
5	PARTNERSHIP INTEREST IN SOUTH STREET CAPITAL, LP - EPOCH	\$ 937,919.	06/01/15
7	PARTNERSHIP INTEREST IN SOUTH STREET CAPITAL, LP - EPOCH	\$ 1,863,071.	06/01/15
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____

Name of organization <b>WILLIAM E. SIMON FOUNDATION INC.</b>	Employer identification number <b>13-6217788</b>
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**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	

Form 990-PF	Other Income	Statement	1
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Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
MISCELLANEOUS INCOME	185,878.	183,239.	
CHANGE IN INTEREST IN CHARITABLE LEAD ANNUITY TRUSTS	<9,910,316.>	0.	
Total to Form 990-PF, Part I, line 11	<9,724,438.>	183,239.	

Form 990-PF Accounting Fees Statement 2

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
OWEN J. FLANAGAN & COMPANY	17,000.	8,500.		8,500.
To Form 990-PF, Pg 1, ln 16b	17,000.	8,500.		8,500.

Form 990-PF Other Professional Fees Statement 3

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ACCOUNTING & INVESTMENT				
ADVISORY FEES	211,848.	211,848.		0.
STAFF & OVERHEAD FEES	592,000.	0.		592,000.
CONSULTANT FEES	53,069.	0.		52,069.
To Form 990-PF, Pg 1, ln 16c	856,917.	211,848.		644,069.

Form 990-PF Taxes Statement 4

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
EXCISE TAXES	119,000.	0.		0.
NEW YORK FILING FEE	1,500.	0.		1,500.
FOREIGN TAXES	38,727.	38,727.		0.
UNRELATED BUSINESS INCOME TAXES	3,750.	0.		0.
To Form 990-PF, Pg 1, ln 18	162,977.	38,727.		1,500.

Form 990-PF	Other Expenses			Statement 5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
MISCELLANEOUS EXPENSE	58,291.	4,582.		60,006.
BANK FEES	228,363.	228,363.		0.
MEALS	7,777.	0.		9,307.
POSTAGE & DELIVERY	4,402.	0.		5,269.
PORTFOLIO DEDUCTIONS	489,566.	339,158.		0.
INSURANCE	5,471.	0.		5,471.
<b>To Form 990-PF, Pg 1, ln 23</b>	<b>793,870.</b>	<b>572,103.</b>		<b>80,053.</b>

WILLIAM E. SIMON FOUNDATION  
INVESTMENTS - SECURITIES  
PAGE 2, COLUMN (b) - LINE 10b  
DECEMBER 31, 2015

MONEY MANAGERS:

CORPORATE STOCK (LINE 10b)

BERKSHIRE HATHAWAY - A	2,967,000
STATE STREET - EPOCH	1,964,827
GOLDMAN SACHS - EAGLE DYNAMIC EQUITY	5,075,852
GOLDMAN SACHS - RS INVESTMENTS: DYNAMIC EQ	4,074,412
	-----
	14,082,091
	=====

WILLIAM E. SIMON FOUNDATION  
 INVESTMENTS - SECURITIES  
 PAGE 2, COLUMN (b) - LINE 13  
 DECEMBER 31, 2015

## OTHER INVESTMENTS (LINE 13)

DREYFUS STRATEGIC GLOBAL FUND (EQUITY MUTUAL FUND)	3,227,486
GS LOCAL EMERGING MKTS DEBT FD (FIXED INCOME MUTUAL FUND)	2,297,590
VANGUARD ST CORP FUND (FIXED INCOME MUTUAL FUND)	161,106
UBS 13D ACTIVIST FUND (EQUITY MUTUAL FUND)	851,869
ARTISAN DYNAMIC EQUITY (GLOBAL EQUITY) LLC (EQUITY MUTUAL FUND)	4,786,422
ELLIOTT INTERNATIONAL LIMITED (HEDGE FUND)	5,873,748
FIA TIMBER PARTNERS, LP (REAL ESTATE PTRSHP)	1,595,183
FIA TIMBER PARTNERS II, LP (REAL ESTATE PTRSHP)	2,210,942
LATEEF: ALPHA PLUS (EQUITY MUTUAL FUND)	3,510,636
OCM OPPORTUNITIES FUND VI (DISTRESSED DEBT PTRSHP)	2
OCM OPPORTUNITIES FUND VI AIF (DELAWARE) (DISTRESSED DEBT PTRSHP)	5,410
OCM OPPORTUNITIES FUND VI AIF (CAYMAN) (DISTRESSED DEBT PTRSHP)	139,893
SINO FINANCE GROUP, LLC (INVESTMENT PTRSHP)	1,490,833
SOUTH STREET CAPITAL, LP (INVESTMENT PTRSHP)	13,899,740
SOUTH STREET CAPITAL II, LLC (INVESTMENT PTRSHP)	3,693,365
SOWOOD ALPHA FUND, LP (HEDGE FUND)	13,403
WESLY CREEK, LLC (INVESTMENT PTRSHP)	364,853
	-----
	44,122,481
	=====

Form 990-PF	Other Assets		Statement	8
Description	Beginning of Yr Book Value	End of Year Book Value	Fair Market Value	
INTEREST IN CHARITABLE LEAD ANNUITY TRUSTS	9,910,316.	0.	0.	
SECURITY DEPOSIT	61,816.	61,816.	61,816.	
FEDERAL EXCISE TAX RECEIVABLE	0.	18,000.	18,000.	
To Form 990-PF, Part II, line 15	9,972,132.	79,816.	79,816.	

Form 990-PF Other Liabilities Statement 9

Description	BOY Amount	EOY Amount
DEFERRED FEDERAL EXCISE TAX	249,467.	52,171.
CURRENT FEDERAL EXCISE TAX	53,000.	0.
UNRELATED BUSINESS INCOME TAX	0.	3,500.
Total to Form 990-PF, Part II, line 22	302,467.	55,671.

Explanation

During 2015 the Foundation made a contribution to a donor advised fund as part of its Directors' Discretionary Program for Directors. This contribution was treated as a qualifying distribution. Contributions to this Fund are exclusively for charitable purposes under Section 170(c)(2)(B).

**WILLIAM E. SIMON FOUNDATION****E.I. No. 13-6217788****2015 Form 990-PF**

<u>Payment / Check</u> <u>Date</u>	<u>Payee Organization</u>	<u>Amount</u>	<u>Request's Program</u> <u>Area</u>
1/8/2015	American Special Children's Pilgrimage Group P.O. Box 633 Bergenfield, New Jersey 07621 Avail NYC	\$500.00	Faith
1/8/2015	110 East 40th Street, Suite 706 New York, New York 10016 Catholic Charities Diocese of Metuchen P.O. Box 191	\$5,000.00	Family
1/8/2015	Metuchen, New Jersey 08840 Catholic University of America Office of the President	\$100.00	Faith
1/8/2015	Washington, District of Columbia 20064 Community Food Pantry of Washington 40 East Church Street	\$5,000.00	Education
1/8/2015	Washington, New Jersey 07882 Donors Trust 1800 Diagonal Road Suite 280	\$50.00	Others
1/8/2015	Alexandria, Virginia 22314 Foundation for Morristown Medical Center 475 South Street, First Floor	\$150,000.00	Others
1/8/2015	Morristown, New Jersey 07960 Friends of the Children New York P.O. Box 1649	\$500.00	Others
1/8/2015	New York, New York 10026 Georgetown University	\$100.00	Family
1/8/2015	Washington, District of Columbia 20057 Little Sisters of the Poor 140 Shepherd Lane	\$75.00	Education
1/8/2015	Totowa, New Jersey 07512-2170 Mental Health Association of Morris County 100 Route 46 East, Building C	\$100.00	Faith
1/8/2015	Mountain Lakes, NJ 07046 Neighbors Link Stamford 75 Selleck Street	\$500.00	Others
1/8/2015	Stamford, Connecticut 06905 New Jersey SEEDS 494 Broad Street, Suite 105	\$100.00	Family
1/8/2015	Newark, New Jersey 07102 Parents Challenge 2 North Cascade Avenue Suite 1280	\$1,000.00	Education
1/8/2015	Colorado Springs, Colorado 80903 Saint Joseph's Indian School 1301 North Main Street	\$250.00	Education
1/8/2015	Chamberlain, South Dakota 57326 Saint Patrick's Cathedral Landmark Foundation 1011 First Avenue, Suite 1400	\$50.00	Education
1/8/2015	New York, New York 10022 Student Sponsor Partners 424 Madison Avenue, Ste. 1002	\$150.00	Faith
1/8/2015	New York, New York 10017	\$5,000.00	Education

**WILLIAM E. SIMON FOUNDATION****E.I. No. 13-6217788****2015 Form 990-PF**

<u>Payment / Check</u> <u>Date</u>	<u>Payee Organization</u>	<u>Amount</u>	<u>Request's Program</u> <u>Area</u>
1/8/2015	Teen Pride, Inc. P.O. Box 1606 Morristown, NJ 07960 Township of Harding Blue Mill Road Box 666	\$100.00	Family
1/8/2015	New Vernon, New Jersey 07976 Tri-County Scholarship Fund 4 Century Drive 1st Floor	\$5,000.00	Others
1/8/2015	Parsippany, New Jersey 07054 Adaptive Sports Foundation, Inc. c/o Windham Mountain CD Lane Road	\$50,000.00	Education
1/21/2015	Windham, New York 12496 AmeriCares 88 Hamilton Avenue	\$500.00	Others
1/21/2015	Stamford, Connecticut 06902 Berklee College of Music 1140 Boylston Street MS-1140 DEV	\$5,000.00	Others
1/21/2015	Boston, Massachusetts 02215-3693 Church of Christ the King P.O. Box 368 Blue Mill Road	\$25,000.00	Education
1/21/2015	New Vernon, New Jersey 07976 Church of Saint Ann P.O. Box 405	\$12,500.00	Faith
1/21/2015	Hampton, New Jersey 08827 Donaldson Adoption Institute, Inc. 120 E. 38th Street	\$100.00	Faith
1/21/2015	New York, New York 10016 First Presbyterian Church of New Vernon PO Box 218	\$5,000.00	Family
1/21/2015	New Vernon, New Jersey 07976 First Presbyterian Church of New Vernon PO Box 218	\$15,000.00	Faith
1/21/2015	New Vernon, New Jersey 07976 Foundation for Morristown Medical Center 475 South Street, First Floor	\$7,500.00	Faith
1/21/2015	Morristown, New Jersey 07960 Freedom Institute 515 Madison Avenue	\$10,000.00	Others
1/21/2015	New York, New York 10022 New England College 7 Main Street	\$5,000.00	Others
1/21/2015	Henniker, New Hampshire 03242-3293 Newark Academy 91 South Orange Avenue	\$25,000.00	Education
1/21/2015	Livingston, New Jersey 07039 Newark Academy 91 South Orange Avenue	\$20,000.00	Education
1/21/2015	Livingston, New Jersey 07039	\$25,000.00	Education

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1/21/2015	Pingry School P.O. Box 366 Martinsville, New Jersey 08836	\$100,000.00	Education
1/21/2015	Pingry School P.O. Box 366 Martinsville, New Jersey 08836	\$100,000.00	Education
1/21/2015	Red Oaks School 21 Cutler Street Morristown, New Jersey 07960	\$25,000.00	Education
1/21/2015	Saint Vincent Martyr Church 26 Green Village Road Madison, New Jersey 07940	\$475.00	Faith
1/21/2015	Sound Body Sound Mind 11100 Santa Monica Blvd Suite 1910 Los Angeles, California 90025	\$150,000.00	Others
1/21/2015	Summer Search 90 Broad Street Suite 701 New York, New York 10004	\$5,000.00	Family
1/21/2015	Wake Forest University 1834 Wake Forest Road Winston-Salem, North Carolina 27106	\$5,000.00	Education
1/29/2015	Boston Winter Ball c/o KMC Productions, Inc. 150 Wood Road, Suite 300 Braintree, Massachusetts 02184	\$1,000.00	Others
1/29/2015	Chapman University One University Drive Orange, California 92866	\$10,000.00	Education
1/29/2015	Church of Christ the King P.O. Box 368 Blue Mill Road New Vernon, New Jersey 07976	\$40,000.00	Faith
1/29/2015	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	\$10,000.00	Others
1/29/2015	Our Lady of Good Counsel Church 155 West Parkway P.O. Box 218 Pompton Plains, New Jersey 07444	\$100.00	Faith
1/29/2015	Saint Joseph Church 216 Comly Road Lincoln Park, New Jersey 07035	\$75.00	Faith
2/3/2015	Church of Christ the King P.O. Box 368 Blue Mill Road New Vernon, New Jersey 07976	\$12,500.00	Faith
2/3/2015	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	\$10,000.00	Others
2/3/2015	Hudson Catholic Regional High School 790 Bergen Avenue Jersey City, New Jersey 07306	\$500.00	Education

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2/3/2015	Saint Peter's University 2641 Kennedy Blvd. Jersey City, New Jersey 07306	\$20,000.00	Education
2/11/2015	Blessed Sacrament School 6641 Sunset Boulevard Hollywood, California 90028	\$10,000.00	Education
2/11/2015	Catholic Schools Foundation 67 Batterymarch Street 6th Floor Boston, Massachusetts 02110	\$10,000.00	Education
2/11/2015	Chai Lifeline West Coast West Coast Sohacheski Family Center 475 South Robertson Boulevard Beverly Hills, California 90211	\$5,000.00	Others
2/11/2015	Covenant House New Jersey 330 Washington Street Newark, New Jersey 07102	\$350.00	Family
2/11/2015	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	\$15,000.00	Others
2/11/2015	Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, New York 10017	\$300,000.00	WES Prizes
2/11/2015	Market Street Mission 9 Market Street Morristown, New Jersey 07960	\$350.00	Faith
2/11/2015	Meals-on-Wheels, Inc. 89 Maple Avenue Greenwich, CT 06830	\$50.00	Others
2/11/2015	Morris Catholic High School 200 Morris Avenue Denville, New Jersey 07834	\$5,000.00	Education
2/11/2015	Pepperdine University 24255 Pacific Coast Highway Malibu, California 90263-4443	\$75,000.00	Faith
2/11/2015	Tudor City Greens 5 Tudor City Place Box #1-E New York, NY 10017	\$25.00	Others
2/18/2015	50CAN 1112 16th Street, NW Washington, District of Columbia 20036	\$25,000.00	Education
2/18/2015	Assumption College for Sisters 200 A Morris Avenue Denville, New Jersey 07834	\$5,000.00	Education
2/18/2015	Boy Scouts of America Troop 729 c/o Fort Washington Collegiate Church 729 West 181st Street New York, New York 10033	\$3,000.00	Family
2/18/2015	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	\$737,612.00	Family

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2/18/2015	Homeless Solutions, Inc. 6 Dumont Place, 3rd Floor Morristown, New Jersey 07960 Morris Educational Foundation P.O. Box 1224	\$2,500.00	Others
2/18/2015	Morristown, New Jersey 07962-1224 Rutgers University Foundation Old Queen's Building 83 Somerset Street	\$275.00	Education
2/18/2015	New Brunswick, New Jersey 08901-1281 South Bronx United 594 Grand Concourse, Suite 2	\$250.00	Education
2/18/2015	Bronx, New York 10451 Success Academy Charter Schools 95 Pine Street, 6th Floor	\$25,000.00	Family
2/18/2015	New York, New York 10005 Woodrow Wilson National Fellowship Foundation 5 Vaughn Drive, Suite 300	\$5,000.00	Education
2/18/2015	Princeton, New Jersey 08450-6313 AmeriCares 88 Hamilton Avenue	\$25,000.00	Education
2/24/2015	Stamford, Connecticut 06902 Breukelein Institute 560 11th St.	\$10,000.00	Others
2/24/2015	Brooklyn,, NY 11215 Building Excellent Schools 31 Milk Street 6th Floor	\$10,000.00	Family
2/24/2015	Boston, Massachusetts 02109 Canal Alliance 91 Larkspur Street	\$15,000.00	Education
2/24/2015	San Rafael, California 94901 Elinor Martin Residence for Mother and Child 86 Mayflower Avenue	\$10,000.00	Family
2/24/2015	New Rochelle, New York 10801 Future Five 135 Atlantic Street	\$5,000.00	Family
2/24/2015	Stamford, Connecticut 06901 Good Counsel 411 Clinton Street	\$25,000.00	Family
2/24/2015	Hoboken, New Jersey 07030-2780 Institute for Justice 901 N. Glebe Road Suite 900	\$10,000.00	Family
2/24/2015	Arlington, Virginia 22203 New England College 7 Main Street	\$25,000.00	Education
2/24/2015	Henniker, New Hampshire 03242-3293 New England College 7 Main Street	\$25,000.00	Education
2/24/2015	Henniker, New Hampshire 03242-3293 Paper Mill Playhouse 22 Brookside Drive	\$25,000.00	Education
2/24/2015	Millburn, New Jersey 07041	\$1,000.00	Others

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2/24/2015	Part of the Solution 2759 Webster Avenue Bronx, New York 10458-3708 Rising Tide Capital	\$20,000.00	Others
2/24/2015	334 Martin Luther King Drive Jersey City, New Jersey 07305 Robin Hood Foundation	\$1,000.00	Others
2/24/2015	826 Broadway, 7th Floor New York, New York 10003 Saint Benedict's Prep School	\$50,000.00	Family
2/24/2015	520 Dr. Martin Luther King, Jr. Blvd. Newark, New Jersey 07102 Saint Peter's University	\$1,000.00	Education
2/24/2015	2641 Kennedy Blvd. Jersey City, New Jersey 07306 Stanwich Congregational Church	\$25,000.00	Education
2/24/2015	202 Taconic Road Greenwich, Connecticut 06831 Student Partner Alliance	\$10,000.00	Faith
2/24/2015	561 Springfield Avenue Summit, New Jersey 07901 Summer Search	\$10,000.00	Education
2/24/2015	90 Broad Street Suite 701 New York, New York 10004 World Vision, Inc.	\$10,000.00	Education
2/24/2015	P.O. Box 9716 Federal Way, Washington 98063 Boys and Girls Clubs of Newark	\$420.00	Others
3/3/2015	1 Avon Avenue Newark, New Jersey 07108 Church of Christ the King	\$5,000.00	Family
3/3/2015	P.O. Box 368 Blue Mill Road New Vernon, New Jersey 07976 Educational Broadcasting Corp.	\$600.00	Faith
3/3/2015	825 Eighth Avenue New York, New York 10019 Jersey Battered Women's Services	\$500.00	Others
3/3/2015	P.O. Box 1437 Morristown, New Jersey 07962 New Canaan Congregational Church	\$1,000.00	Family
3/3/2015	23 Park Street New Canaan, Connecticut 06840 Ramapo for Children	\$5,000.00	Faith
3/3/2015	49 West 38th Street 5th Floor New York, New York 10018 Ramapo for Children	\$12,500.00	Family
3/3/2015	49 West 38th Street 5th Floor New York, New York 10018	\$12,500.00	Family

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	University of California San Francisco Foundation Box 0248		
3/3/2015	San Francisco, California 94143-0248 Washington Association of New Jersey P.O. Box 1473	\$5,000.00	Others
3/3/2015	Morristown, New Jersey 07962 Amyotrophic Lateral Sclerosis Association 1275 K Street Suite 250	\$15,000.00	Others
3/10/2015	Washington, DC 20005 Church of Christ the King P.O. Box 368 Blue Mill Road	\$100.00	Others
3/10/2015	New Vernon, New Jersey 07976 Discover Outdoors Foundation 154 Grand Street	\$500.00	Faith
3/10/2015	New York, NY 10013 Independent Institute 100 Swan Way	\$2,500.00	Others
3/10/2015	Oakland, California 94621-1428 Mayo Performing Arts Center 100 South Street	\$5,000.00	Others
3/10/2015	Morristown, New Jersey 07960 Mendham Borough HSA 12 Hilltop Road	\$5,000.00	Others
3/10/2015	Mendham, NJ 07945 Mendham Borough HSA 12 Hilltop Road	\$250.00	Education
3/10/2015	Mendham, NJ 07945 Saint Michael Parish School 1212 Kelly Street	\$250.00	Education
3/10/2015	Union, New Jersey 07083 Summer Search 90 Broad Street Suite 701	\$250.00	Education
3/10/2015	New York, New York 10004 Summit Speech School 705 Central Avenue	\$150.00	Education
3/10/2015	New Providence, New Jersey 07974 Ghana Children's Fund c/o Lisa Tuttle 74 Dogwood Lane	\$1,000.00	Education
3/17/2015	New Canaan, Connecticut 06840 National Leadership Roundtable on Church Management 415 Michigan Ave N.E. Suite 275	\$5,000.00	Others
3/17/2015	Washington, District of Columbia 20017 Saint Anne's Home Little Sisters of the Poor 300 Lake Street	\$15,000.00	Faith
3/17/2015	San Francisco, California 94118	\$5,000.00	Others

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3/17/2015	Summer Search 90 Broad Street Suite 701 New York, New York 10004	\$7,500.00	Education
3/17/2015	Summer Search 90 Broad Street Suite 701 New York, New York 10004	\$2,500.00	Education
3/17/2015	University of Virginia Office of Sponsored Programs P.O. Box 400195 Charlottesville, VA 22904-4195	\$50,000.00	Family
3/25/2015	Covenant House Times Square Station P.O. Box 731 New York, New York 10108	\$5,000.00	Family
3/25/2015	Drew School 2901 California Street San Francisco, California 94115	\$5,000.00	Education
3/25/2015	Greenwich Town Party P.O. Box 59 Old Greenwich, Connecticut 06870	\$5,000.00	Others
3/25/2015	Jersey Battered Women's Services P.O. Box 1437 Morristown, New Jersey 07962	\$500.00	Family
3/25/2015	Saint Agnes Church 143 East 43rd Street New York, New York 10017	\$600.00	Faith
	Chaplaincy Program of Morris County Correctional Facility, Inc. P.O. Box 377		
3/31/2015	Morristown, New Jersey 07963-0337	\$5,000.00	Faith
3/31/2015	Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, New York 10017	\$10,000.00	Family
3/31/2015	National Eating Disorders Association 165 West 46th Street, Suite 1211 New York, New York 10036	\$2,500.00	Others
3/31/2015	Saint Agnes Church 143 East 43rd Street New York, New York 10017	\$25.00	Faith
4/7/2015	Community Foundation of New Jersey P.O. Box 338 35 Knox Hill Road Morristown, New Jersey 07963-0317	\$58,050.00	Education
4/7/2015	Manhattan Institute for Policy Research 52 Vanderbilt Avenue New York, New York 10017	\$75,000.00	Family
4/14/2015	Assumption College for Sisters 200 A Morris Avenue Denville, New Jersey 07834	\$10,000.00	Education
4/14/2015	Children on the Green 50 South Park Place Morristown, New Jersey 07960	\$5,000.00	Education

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4/14/2015	Christ the King Preparatory School 239 Woodside Avenue Newark, New Jersey 07104-3113	\$30,000.00	Education
4/14/2015	Community Preparatory School 126 Somerset Street Providence, Rhode Island 02907	\$5,000.00	Education
4/14/2015	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	\$5,000.00	Others
4/14/2015	Homeless Solutions, Inc. 6 Dumont Place, 3rd Floor Morristown, New Jersey 07960	\$25,000.00	Others
4/14/2015	Little Sisters of the Poor 140 Shepherd Lane Totowa, New Jersey 07512-2170	\$100.00	Faith
4/14/2015	Loyola School 980 Park Avenue New York, New York 10028	\$185.00	Education
4/14/2015	Palisades Will Rogers 5 & 10K Run Foundation P.O. Box 601 Pacific Palisades, California 90272	\$15,000.00	Others
4/14/2015	Roots and Wings Foundation 75 Bloomfield Suite 303 Denville, New Jersey 07834	\$15,000.00	Family
4/14/2015	Shakespeare Theatre of New Jersey, Inc. 36 Madison Avenue Madison, New Jersey 07940	\$2,500.00	Education
4/21/2015	Birthright Counseling 2525 S. Brentwood Suite 102 Saint Louis, Missouri 63144	\$1,000.00	Family
4/21/2015	Boys and Girls Club of Paterson and Passaic 264 21st Avenue Paterson, New Jersey 07501	\$5,000.00	Family
4/21/2015	Cardinal Glennon Children's Foundation 3800 Park Avenue Saint Louis, Missouri 63101	\$700.00	Others
4/21/2015	KQED 2601 Mariposa Street San Francisco, California 94110	\$5,000.00	Others
4/21/2015	Saint Joseph Church 216 Comly Road Lincoln Park, New Jersey 07035	\$50.00	Faith
4/21/2015	USTA Foundation 70 W. Red Oak Lane White Plains, New York 10604	\$7,500.00	Education
4/28/2015	BASIC Fund 268 Bush St. #2717 San Francisco, California 94104	\$5,000.00	Education
4/28/2015	Ethics and Public Policy Center 1730 M Street, NW Suite 910 Washington, District of Columbia 20036	\$200,000.00	STATEMENT 11 Faith

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4/28/2015	First Choice Women's Resource Centers 82 Speedwell Avenue Morristown, New Jersey 07960	\$30,000.00	Family
4/28/2015	First Choice Women's Resource Centers 82 Speedwell Avenue Morristown, New Jersey 07960	\$30,000.00	Family
4/28/2015	John Taylor Babbitt Foundation 72 Buxton Road Chatham, New Jersey 07928	\$5,000.00	Others
4/28/2015	Success Academy Charter Schools 95 Pine Street, 6th Floor New York, New York 10005	\$1,000.00	Education
4/28/2015	The Willow School 1150 Pottersville Road Gladstone, New Jersey 07934	\$500.00	Education
5/5/2015	Church of the Holy Spirit 318 Newark-Pompton Turnpike Pequannock, New Jersey 07440	\$75.00	Faith
5/5/2015	Collegiate Cultural Foundation 218 West State Street Media, Pennsylvania 19063	\$500.00	Family
5/5/2015	Covenant House New Jersey 330 Washington Street Newark, New Jersey 07102	\$2,000.00	Family
5/5/2015	Good Grief 38 Elm Street Morristown, New Jersey 07960	\$5,000.00	Family
5/5/2015	Harvard University John F. Kennedy School of Government 79 JF Kennedy Street, Taubman 304 Cambridge, Massachusetts 02138	\$50,000.00	Education
5/5/2015	Mercy Center 377 East 145th Street Bronx, New York 10454	\$100,000.00	Family
5/5/2015	Tri-County Scholarship Fund 4 Century Drive 1st Floor Parsippany, New Jersey 07054	\$50,000.00	Education
5/11/2015	Parish Catalyst 11100 Santa Monica Blvd Suite 1910 Los Angeles, California 90025	\$250,000.00	Faith
5/12/2015	Big Brothers Big Sisters of Essex, Hudson, and Union Counties 500 Broad St., 2nd Floor Newark, New Jersey 07102	\$150,000.00	Family
5/12/2015	Blair Academy P.O. Box 600 Blairstown, New Jersey 07825-0600	\$1,000.00	Education
5/12/2015	Catholic Family and Community Services 24 DeGrasse Street Paterson, New Jersey 07505-2001	\$500.00	Faith

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	Covenant House Times Square Station P.O. Box 731 New York, New York 10108	\$250.00	Family
5/12/2015	Hospital for Special Surgery 535 East 70th Street New York, New York 10021	\$1,000.00	Others
5/12/2015	Institute on Religion and Public Life 35 East 21st Street 6th Floor New York, New York 10010	\$5,000.00	Faith
5/12/2015	Our Lady of Good Counsel Church 155 West Parkway P.O. Box 218 Pompton Plains, New Jersey 07444	\$100.00	Faith
5/12/2015	Saint Baldrick's Foundation 1333 S. Mayflower Avenue, Suite 400 Monrovia, California 91016	\$100.00	Others
5/12/2015	Summer Search 90 Broad Street Suite 701 New York, New York 10004	\$20,000.00	Family
5/12/2015	Community Foundation of New Jersey P.O. Box 338 35 Knox Hill Road Morristown, New Jersey 07963-0317	\$2,500.00	Others
5/19/2015	Franciscan Missionaries of the Eternal Word 5821 Old Leeds Road Irondale, Alabama 35210-2164	\$125.00	Faith
5/19/2015	Mobile Baykeeper 450 C Government Street Mobile, Alabama 36602	\$50.00	Others
5/19/2015	Park Performing Arts Center 560 32nd Street Union City, New Jersey 07087	\$5,000.00	Others
5/19/2015	Philadelphia School Partnership 150 South Independence Mall West Suite 1200 Philadelphia, Pennsylvania 19106	\$5,000.00	Education
5/19/2015	Saint Labre Indian School P.O. Box 216 Ashland, Montana 59003	\$32.00	Education
5/19/2015	American Trauma Society, PA Division 2 Flowers Drive Mechanicsburg, Pennsylvania 17050	\$10,000.00	Others
5/27/2015	Drumthwacket Foundation, Inc. 354 Stockton Street Princeton, New Jersey 08540	\$1,000.00	Others
5/27/2015	Great Swamp Watershed Association P.O. Box 300 New Vernon, New Jersey 07976	\$5,000.00	Others
5/27/2015	Loyola School 980 Park Avenue New York, New York 10028	\$1,500.00	Education

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5/27/2015	National Council on Alcoholism and Drug Dependence, Inc. 244 East 58th Street, 4th Floor New York, New York 10022 National Pancreas Foundation P.O. Box 935	\$2,500.00	Others
5/27/2015	Wexford, Pennsylvania 15090 New City Kids 240 Fairmount Avenue Jersey City, New Jersey 07306 P.G. Chambers School 15 Halko Drive	\$5,000.00	Others
5/27/2015	Cedar Knolls, New Jersey 07927 Portsmouth Abbey School 285 Cory's Lane Portsmouth, Rhode Island 02871-0190 Preschool Advantage P.O. Box 86	\$500.00	Faith
5/27/2015	Morris Plains, New Jersey 07950 Pushing Progress 23-03 31st Avenue Apt. 3A	\$5,000.00	Education
5/27/2015	Astoria, New York 11106 Pushing Progress 23-03 31st Avenue Apt. 3A	\$2,500.00	Faith
5/27/2015	Astoria, New York 11106 Summer Search 90 Broad Street Suite 701	\$5,000.00	Others
5/27/2015	New York, New York 10004 Washington and Lee University Development Building	\$20,000.00	Family
5/27/2015	Lexington, Virginia 24450 Women for Women International 4455 Connecticut Avenue, NW Suite 200	\$500.00	Education
5/27/2015	Washington, District of Columbia 20008-2301 Acton Institute for the Study of Religion and Liberty 98 Fulton Street E	\$5,000.00	Others
6/2/2015	Grand Rapids, Michigan 49503 Capital Research Center 1513 16th Street N.W.	\$25,000.00	Faith
6/2/2015	Washington, District of Columbia 20036-1401 Homeless Solutions, Inc. 6 Dumont Place, 3rd Floor	\$5,000.00	Others
6/2/2015	Morristown, New Jersey 07960 Acton Institute for the Study of Religion and Liberty 98 Fulton Street E	\$150,000.00	Others
6/9/2015	Grand Rapids, Michigan 49503 American Federation for Children Growth Fund 1660 L Street NW Suite 1000	\$75,000.00	Faith
6/9/2015	Washington, District of Columbia 20036	\$100,000.00	Education

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6/9/2015	Brilla College Preparatory Charter School 413 E. 144th Street Bronx, New York 10454	\$50,000.00	Education
6/9/2015	Cardinal Hayes High School 650 Grand Concourse Bronx, New York 10451	\$15,000.00	Education
6/9/2015	Clean Water Fund 1010 Vermont Avenue, NW Suite 1100 Washington, District of Columbia 20005	\$5,000.00	Others
6/9/2015	Covenant House New Jersey 330 Washington Street Newark, New Jersey 07102	\$150,000.00	Family
6/9/2015	Georgetown University Washington, District of Columbia 20057	\$37,163.00	Faith
6/9/2015	Good Grief 38 Elm Street Morristown, New Jersey 07960	\$75,000.00	Family
6/9/2015	Heritage Foundation 214 Massachusetts Avenue, N.E. Washington, District of Columbia 20002-4999	\$75,000.00	Faith
6/9/2015	Jersey Battered Women's Services P.O. Box 1437 Morristown, New Jersey 07962	\$50,000.00	Family
6/9/2015	Morristown-Beard School 70 Whippany Road Morristown, New Jersey 07960	\$100,000.00	Education
6/9/2015	Morristown-Beard School 70 Whippany Road Morristown, New Jersey 07960	\$100,000.00	Education
6/9/2015	National Alliance for Public Charter Schools 1101 15th Street NW Suite 1010 Washington, District of Columbia 20005	\$65,000.00	Education
6/9/2015	Partnership for Inner-City Education 1011 First Avenue 18th Floor New York, New York 10022	\$100,000.00	Education
6/9/2015	Red Oaks School 21 Cutler Street Morristown, New Jersey 07960	\$100,000.00	Education
6/9/2015	Saint Peter's Episcopal Church 70 Maple Avenue Morristown, New Jersey 07960	\$25,000.00	Faith
6/9/2015	Soaring Heights Charter School 1 Romar Avenue Jersey City, New Jersey 07305	\$75,000.00	Education
6/9/2015	Stanford Law School Crown Quadrangle 559 Nathan Abbott Way Stanford, California 94305	\$50,000.00	Faith
6/9/2015	Team Walker 373 Communipaw Avenue Jersey City, New Jersey 07304	\$70,000.00	STATEMENT 11 Others

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6/16/2015	Children's Scholarship Fund 8 West 38th Street, 9th Floor New York, New York 10019-3404	\$1,000.00	Education
6/16/2015	Community Soup Kitchen 36 South Street Morristown, New Jersey 07960	\$10,000.00	Others
6/16/2015	Cristo Rey Network 14 E. Jackson Blvd. Suite 1200 Chicago, Illinois 60604	\$5,000.00	Education
6/16/2015	Daytop New Jersey P.O. Box 310 80 West Main Street Mendham, New Jersey 07945	\$1,000.00	Others
6/16/2015	Door County Humane Society P.O. Box 93 Sturgeon Bay, Wisconsin 54235	\$325.00	Others
6/16/2015	Far Hills Country Day School P.O. Box 8 Far Hills, New Jersey 07931	\$15,000.00	Education
6/16/2015	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	\$15,000.00	Others
6/16/2015	Girls Educational and Mentoring Services, Inc. 201 West 148th Street, Ground Fl. New York, NY 10039	\$25,000.00	Family
6/16/2015	Good Grief 38 Elm Street Morristown, New Jersey 07960	\$25,000.00	Family
6/16/2015	Interfaith Food Pantry 2 Executive Drive Morris Plains, New Jersey 07950	\$15,000.00	Others
6/16/2015	Morristown-Bear School 70 Whippany Road Morristown, New Jersey 07960	\$83,333.00	Education
6/16/2015	National Review Institute 215 Lexington Avenue New York, New York 10016	\$10,000.00	Faith
6/16/2015	National Urban Squash and Education Association P.O. Box 619 Fordham Station Bronx, New York 10458	\$25,000.00	Family
6/16/2015	New York Public Library 445 Fifth Avenue New York, New York 10016	\$50.00	Others
6/16/2015	Outward Bound California 1539 Pershing Drive San Francisco, California 94129	\$5,000.00	Education
6/16/2015	Pingry School P.O. Box 366 Martinsville, New Jersey 08836	\$36,000.00	Education
6/16/2015	Pingry School P.O. Box 366 Martinsville, New Jersey 08836	\$2,000.00	Education

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<u>Date</u>	<u>Payee Organization</u>	<u>Amount</u>	<u>Area</u>
6/16/2015	Vassar College 124 Raymond Avenue Poughkeepsie, New York 12604	\$30,000.00	Education
6/16/2015	Vassar College 124 Raymond Avenue Poughkeepsie, New York 12604	\$5,000.00	Education
6/16/2015	Vroom Street Church 155 Vroom Street Jersey City, New Jersey 07306	\$40,000.00	Faith
6/16/2015	YCS Foundation 235 Main Street, 3rd Floor Hackensack, NJ 07601	\$5,000.00	Education
6/23/2015	Boy Scouts of America Greater New York Councils The Empire State Building 350 Fifth Avenue Suite 7820 New York, New York 10118-0199	\$5,000.00	Family
6/23/2015	Golden Door Charter School 3040 Kennedy Blvd. Jersey City, New Jersey 07302	\$27,500.00	Education
6/23/2015	Jersey Battered Women's Services P.O. Box 1437 Morristown, New Jersey 07962	\$2,000.00	Family
6/23/2015	Semper Fi Fund 825 College Blvd Suite 102, PMB 609 Oceanside, California 92057	\$25,000.00	Family
6/23/2015	Sophia Institute Press P.O. Box 5284 Manchester, New Hampshire 03108	\$20,000.00	Faith
6/23/2015	Tudor City Greens 5 Tudor City Place Box #1-E New York, NY 10017	\$250.00	Others
6/23/2015	University of Rochester WES Graduate School of Business Administration RC Box 270100 Rochester, New York 14627	\$250,000.00	Education
6/30/2015	Hamilton College 198 College Hill Road Clinton, New York 13323	\$2,000.00	Education
6/30/2015	LifeCamp, Inc. 310 South Street, 4th Floor Morristown, NJ 07960	\$1,000.00	Others
6/30/2015	Macculloch Hall Historical Museum 45 Macculloch Avenue Morristown, New Jersey 07960	\$500.00	Others
6/30/2015	Morristown-Beard School 70 Whippany Road Morristown, New Jersey 07960	\$11,667.00	Education
6/30/2015	Overlook Foundation 36 Upper Overlook Road P.O. Box 220 Summit, New Jersey 07902-0220	\$1,000.00	Others

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6/30/2015	Pivot Ministries 485 Jane Street Bridgeport, Connecticut 06608	\$5,000.00	Others
6/30/2015	Pivot Ministries 485 Jane Street Bridgeport, Connecticut 06608	\$5,000.00	Others
6/30/2015	University of Rochester WES Graduate School of Business Administration RC Box 270100 Rochester, New York 14627	\$20,000.00	Education
6/30/2015	Witherspoon Institute 16 Stockton Street Princeton, New Jersey 08540	\$200,000.00	Faith
6/30/2015	Witherspoon Institute 16 Stockton Street Princeton, New Jersey 08540	\$100,000.00	Faith
7/8/2015	GuideStar 4801 Courthouse Street Suite 220 Williamsburg, Virginia 23188	\$5,000.00	Others
7/14/2015	Catholic Charities of Los Angeles 1531 James M. Wood Blvd. Los Angeles, California 90015	\$5,000.00	Faith
7/14/2015	Court Appointed Special Advocates for Children of Essex County, Inc. 212 Washington Street Room 912 Newark, New Jersey 07102	\$5,000.00	Family
7/14/2015	Institute on Religion and Public Life 35 East 21st Street 6th Floor New York, New York 10010	\$5,000.00	Faith
7/14/2015	Summer Search 90 Broad Street Suite 701 New York, New York 10004	\$60,000.00	Family
7/28/2015	Abraham House PO Box 305 Mott Haven Station Bronx, New York 10454	\$75,000.00	Family
7/28/2015	Boys and Girls Clubs of Newark 1 Avon Avenue Newark, New Jersey 07108	\$1,000.00	Family
7/28/2015	Villanova University Development Office 800 Lancaster Avenue Villanova, Pennsylvania 19085-1673	\$2,500.00	Education
8/4/2015	Catholic Relief Services 228 W. Lexington Street Baltimore, Maryland 21201-3413	\$1,000.00	Others
8/4/2015	East Hampton Healthcare Foundation 200 Pantigo Place East Hampton, New York 11937	\$1,000.00	Others

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8/4/2015	Harwich Conservation Trust PO Box 101 South Harwich, Massachusetts 02661 Massachusetts Audubon Society 208 South Great Road Lincoln, Massachusetts 01773	\$15,000.00	Others
8/4/2015	MENTOR 201 South Street Suite 615 Boston, Massachusetts 02111	\$25,000.00	Others
8/4/2015	New Leaders 30 West 26th Street New York, New York 10010	\$2,500.00	Family
8/4/2015	Newark Academy 91 South Orange Avenue Livingston, New Jersey 07039	\$5,000.00	Education
8/4/2015	Pepperdine University 24255 Pacific Coast Highway Malibu, California 90263-4443	\$25,000.00	Education
8/4/2015	Saint Dominic Academy 2572 Kennedy Blvd. Jersey City, New Jersey 07304	\$75,000.00	Faith
8/4/2015	Sisters of Saint Francis of Peace 20 Ridge Street Haverstraw, New York 10927-1198	\$25,000.00	Education
8/4/2015	Sovereign Military Order of Malta Western Association 465 California Street Suite 818 San Francisco, California 91404-1820	\$25.00	Faith
8/4/2015	Beyond the Walls P.O. Box 525 Mendham, NJ 07945	\$5,000.00	Faith
8/7/2015	Catholic Information Center 1501 K Street, NW Washington, District of Columbia 20005	\$1,000.00	Others
8/7/2015	New City Kids 240 Fairmount Avenue Jersey City, New Jersey 07306	\$5,000.00	Faith
8/7/2015	Princeton University Department of Politics 244 Corwin Hall Princeton, New Jersey 08544-1013	\$40,000.00	Faith
8/7/2015	Saint Ignatius School 740 Manida Street Bronx, New York 10474	\$115,000.00	Faith
8/7/2015	Boston College More Hall 140 Commonwealth Avenue Chestnut Hill, Massachusetts 02167-3819	\$20,000.00	Education
8/18/2015	Catholic Extension 150 South Wacker Drive Suite 2000 Chicago, Illinois 60606	\$8,400.00	Education
8/18/2015		\$1,000.00	Faith

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	Court Appointed Special Advocates of Morris and Sussex Counties, Inc. 18 Cattano Avenue Morristown, New Jersey 07963-0264		Family
8/18/2015	National Right to Work Legal Defense Foundation 8001 Braddock Road Springfield, Virginia 22160	\$25,000.00	Education
8/18/2015	Rising Tide Capital 334 Martin Luther King Drive Jersey City, New Jersey 07305	\$30,000.00	Others
8/18/2015	Sisters of Saint Joseph of Springfield 34 Lower Westfield Road Holyoke, MA 01040	\$2,500.00	Faith
8/18/2015	Student Sponsor Partners 424 Madison Avenue, Ste. 1002 New York, New York 10017	\$1,000.00	Education
8/18/2015	Friedman Foundation for Educational Choice One American Square, Suite 2420 Box 82078 Indianapolis, Indiana 46282	\$100,000.00	Education
8/25/2015	Morris Habitat for Humanity 274 South Salem Street Suite 100 Randolph, New Jersey 07869	\$10,000.00	Others
8/25/2015	National Council for Adoption 225 North Washington Street Alexandria, Virginia 22314-2520	\$50,000.00	Family
8/25/2015	Philanthropy New York 1500 Broadway 7th Floor New York, New York 10036	\$15,000.00	Others
8/25/2015	Reason Foundation 5737 Mesmer Avenue Los Angeles, California 90230	\$10,000.00	Education
9/1/2015	Children's Scholarship Fund 8 West 38th Street, 9th Floor New York, New York 10019-3404	\$250,000.00	Education
9/1/2015	Ethics and Public Policy Center 1730 M Street, NW Suite 910 Washington, District of Columbia 20036	\$25,000.00	Faith
9/1/2015	Leukemia & Lymphoma Society, Inc. 1311 Mamaroneck Avenue White Plains, New York 10605	\$150.00	Others
9/1/2015	Newmark School 1000 Cellar Avenue Scotch Plains, New Jersey 07076	\$15,000.00	Education
9/1/2015	Order of Malta Clinic of Northern California 2121 Harrison Street #110 Oakland, California 94612	\$5,000.00	Others
9/1/2015	Seton Education Partners 7765 Orien Avenue La Mesa, California 91941	\$100,000.00	Education

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9/1/2015	Sound Body Sound Mind 11100 Santa Monica Blvd Suite 1910 Los Angeles, California 90025	\$1,000.00	Others
9/9/2015	Great Swamp Watershed Association P.O. Box 300 New Vernon, New Jersey 07976	\$5,000.00	Others
9/9/2015	National Tax Limitation Foundation 1700 Eureka Road Suite 150A Roseville, California 95661	\$5,000.00	Others
9/9/2015	Redwood High School Foundation 395 Doherty Drive, RM 181A Larkspur, California	\$10,000.00	Education
9/9/2015	Saint Anne's Home Little Sisters of the Poor 300 Lake Street San Francisco, California 94118	\$5,000.00	Others
9/15/2015	Action for Children c/o Weiss Medical 1051 Port Malabar, Suite 6 Palm Bay, Florida 32905	\$1,250.00	Others
9/15/2015	Buoniconti Fund to Cure Paralysis, Inc. 1095 NW 14th Terrace Miami, Florida 33136	\$5,000.00	Others
9/15/2015	Children's Aid College Prep Charter School 1919 Prospect Avenue 3rd Floor Bronx, New York 10457	\$25,000.00	Education
9/15/2015	Donors Trust 1800 Diagonal Road Suite 280 Alexandria, Virginia 22314	\$5,000.00	Others
9/15/2015	New City Kids 240 Fairmount Avenue Jersey City, New Jersey 07306	\$25,000.00	Faith
9/15/2015	South Bronx Classical Charter School 977 Fox Street Bronx, New York 10459	\$50,000.00	Education
9/22/2015	Ave Maria University 5050 Ave Maria Blvd Ave Maria, Florida 34142-9505	\$50,000.00	Faith
9/22/2015	Hospice of the Comforter Foundation 480 W. Central Parkway Altamonte Springs, Florida 32714	\$25,000.00	Others
9/22/2015	Metropolitan Golf Association Foundation 49 Knollwood Road Elmsford, New York 10523	\$1,000.00	Others
9/22/2015	Morris Arts 14 Maple Avenue, Suite 301 Morristown, New Jersey 07960	\$7,500.00	Family

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9/22/2015	Philanthropy Roundtable 1730 M Street NW Suite 601 Washington, District of Columbia 20036	\$10,000.00	Others
9/22/2015	Preschool Advantage P.O. Box 86 Morris Plains, New Jersey 07950	\$10,000.00	Education
9/22/2015	Tri-County Scholarship Fund 4 Century Drive 1st Floor Parsippany, New Jersey 07054	\$5,000.00	Education
9/22/2015	Washington Association of New Jersey P.O. Box 1473 Morristown, New Jersey 07962	\$10,000.00	Others
9/29/2015	American Principles Project 1130 Connecticut Ave., NW Suite 425 Washington, District of Columbia 20036	\$5,000.00	Faith
9/29/2015	Cerebral Palsy of North Jersey 220 South Orange Avenue, Suite 300 Livingston, New Jersey	\$500.00	Others
9/29/2015	Deirdre's House 8 Court Street Morristown, NJ 07930	\$20,000.00	Family
9/29/2015	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	\$10,000.00	Others
9/29/2015	Hands Together P.O. Box 80985 Springfield, Massachusetts 01138	\$500.00	Others
9/29/2015	Marine Corps Scholarship Foundation 145 West 45th Street, Suite 300 New York, New York 10036	\$5,000.00	Education
9/29/2015	Matthew C. Sellitto Foundation P.O. Box 1 New Vernon, New Jersey 07676	\$1,000.00	Others
9/29/2015	Queens College Foundation 65-30 Kissena Blvd. Flushing, New York 11365	\$100.00	Education
10/6/2015	All Hallows High School 111 East 164th Street Bronx, New York 10452	\$25,000.00	Education
10/6/2015	Charter School Growth Fund 350 Interlocken Boulevard Suite 390 Broomfield, CO 80021	\$250,000.00	Education
10/6/2015	Children's Scholarship Fund 8 West 38th Street, 9th Floor New York, New York 10019-3404	\$195,689.00	Education
10/6/2015	Church of the Assumption 91 Maple Avenue Morristown, New Jersey 07960	\$500.00	Education

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10/6/2015	Community Foundation of New Jersey P.O. Box 338 35 Knox Hill Road Morristown, New Jersey 07963-0317 Eva's Village 393 Main Street	\$25,000.00	Others
10/6/2015	Paterson, New Jersey 07501 Intercollegiate Studies Institute 3901 Centerville Road Wilmington, Delaware 19807-1431 Invest in Education Foundation 26 Century Hill Drive Suite 203	\$10,000.00	Others
10/6/2015	Latham, New York 12110 National Urban Squash and Education Association P.O. Box 619 Fordham Station Bronx, New York 10458 Parents Television Council 707 Wilshire Boulevard Suite 2075	\$50,000.00	Faith
10/6/2015	Los Angeles, California 90017 Philanthropy Roundtable 1730 M Street NW Suite 601	\$100,000.00	Education
10/6/2015	Washington, District of Columbia 20036 Saint Ignatius School 740 Manida Street	\$50,000.00	Family
10/6/2015	Bronx, New York 10474 Saint Nicholas School 118 Ferry Street	\$50,000.00	Family
10/6/2015	Jersey City, New Jersey 07307 UCLA Foundation 10920 Wilshire Blvd, 11th Floor Los Angeles, California 90024 Brilla College Preparatory Charter School 413 E. 144th Street	\$370,000.00	WES Prizes
10/6/2015	Bronx, New York 10454 Covenant House California 1325 North Western Avenue Hollywood, California 90027 Drew School 2901 California Street	\$30,000.00	Education
10/6/2015	San Francisco, California 94115 Girls Educational and Mentoring Services, Inc. 201 West 148th Street, Ground Fl.	\$30,000.00	Education
10/13/2015	New York, NY 10039 Good Grief 38 Elm Street	\$19,000.00	Education
10/13/2015	Morristown, New Jersey 07960 Icahn School of Medicine at Mount Sinai One Gustave L. Levy Place, Box 1656 New York, New York 10029	\$15,000.00	Family
10/13/2015		\$1,000.00	Family
10/13/2015		\$5,000.00	Family
10/13/2015		\$2,500.00	Others

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10/13/2015	National Council for Adoption 225 North Washington Street Alexandria, Virginia 22314-2520	\$5,000.00	Family
10/13/2015	Partnership for Inner-City Education 1011 First Avenue 18th Floor New York, New York 10022	\$2,500.00	Education
10/13/2015	Saint Peter - Saint Denis Church 91 Ludlow Street Yonkers, New York 10705	\$5,000.00	Faith
10/13/2015	Saint Vincent de Paul Society - San Rafael 820 B Street PO Box 150527 San Rafael, California 94915	\$25,000.00	Faith
10/13/2015	UCLA Foundation 10920 Wilshire Blvd, 11th Floor Los Angeles, California 90024	\$25,000.00	Education
10/13/2015	University of Vermont Grasse Mount 411 Main Street Burlington, Vermont 05401-3470	\$20,000.00	Education
10/20/2015	Cape Cod Museum of Natural History 869 Route 6A Brewster, Massachusetts 02631	\$25,000.00	Others
10/20/2015	Dominican Nuns Monastery of Our Lady of the Rosary 543 Springfield Ave. Summit, NJ 07901- 4498	\$1,000.00	Faith
10/20/2015	Family Life Academy Charter School 14 West 170th Street Bronx, New York 10452	\$25,000.00	Family
10/20/2015	Government Street Presbyterian Church 300 Government Street Mobile, Alabama 36602	\$50.00	Faith
10/20/2015	Grace Outreach 378 East 151th Street, 5th Floor Bronx, New York 10455	\$5,000.00	Education
10/20/2015	Mayo Performing Arts Center 100 South Street Morristown, New Jersey 07960	\$1,000.00	Others
10/20/2015	Morris Museum 6 Normandy Heights Road Morristown, New Jersey 07960	\$5,000.00	Education
10/20/2015	Morristown-Beard School 70 Whippany Road Morristown, New Jersey 07960	\$13,333.00	Education
10/20/2015	Seeing Eye P.O. Box 375 Morristown, New Jersey 07963-0375	\$5,000.00	Others
10/27/2015	Anasazi Foundation 1424 South Stapley Drive Mesa, AZ 85204	\$5,000.00	Family

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10/27/2015	Association of American Educators Foundation 27405 Puerta Real Suite 230 Mission Viejo, California 92691	\$100,000.00	Education
10/27/2015	Big Brothers Big Sisters of New York City 40 Rector Street 11th Floor New York, New York 10006	\$75,000.00	Family
10/27/2015	Civic Builders 304 Hudson Street, 3rd Floor New York, New York 10013	\$100,000.00	Education
10/27/2015	Every Mother Counts 180 Varick Street, Suite 1116 New York, New York 10014	\$75.00	Others
10/27/2015	Federalist Society for Law & Public Policy Studies 1776 I Street NW Suite # 300 Washington, District of Columbia 20006	\$75,000.00	Faith
10/27/2015	Friends of Learning Community Charter School 2495 Kennedy Boulevard Jersey City, New Jersey 07304	\$96,000.00	Education
10/27/2015	Hunts Point Alliance for Children P.O. Box 740190 Bronx, New York 10474	\$100,000.00	Family
10/27/2015	Immigrant Justice Corps 17 Battery Place, Suite 236 New York, New York 10004	\$100,000.00	Family
10/27/2015	Institute on Religion and Public Life 35 East 21st Street 6th Floor New York, New York 10010	\$10,000.00	Faith
10/27/2015	Institute on Religion and Public Life 35 East 21st Street 6th Floor New York, New York 10010	\$75,000.00	Faith
10/27/2015	New City Kids 240 Fairmount Avenue Jersey City, New Jersey 07306	\$100,000.00	Faith
10/27/2015	Pacific Research Institute for Public Policy 101 Montgomery Street Suite 1300 San Francisco, California 94104	\$75,000.00	Education
10/27/2015	WGBH Educational Foundation One Guest Street Boston, Massachusetts 02135	\$1,000.00	Education
11/4/2015	Fordham University Rose Hill Campus Bronx, New York 10458	\$1,000.00	Education
11/4/2015	Loyola School 980 Park Avenue New York, New York 10028	\$2,000.00	Education
11/4/2015	UMS-Wright Preparatory School 65 Mobile Street Mobile, Alabama 36607	\$500.00	Education

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11/10/2015	American Heart Association New York City Affiliate 122 East 42nd Street New York, New York 10168-1898	\$500.00	Others
11/10/2015	Elinor Martin Residence for Mother and Child 86 Mayflower Avenue New Rochelle, New York 10801	\$2,500.00	Family
11/10/2015	Good Grief 38 Elm Street Morristown, New Jersey 07960	\$15,000.00	Family
11/10/2015	Good Grief 38 Elm Street Morristown, New Jersey 07960	\$2,500.00	Family
11/10/2015	LAMP Ministries 2704 Schurz Avenue Bronx, New York 10465-3173	\$10,000.00	Faith
11/10/2015	Summer Search 90 Broad Street Suite 701 New York, New York 10004	\$5,000.00	Family
11/10/2015	Union Catholic High School 1600 Martine Avenue Scotch Plains, New Jersey 07076	\$5,000.00	Education
11/17/2015	Gilder Lehrman Institute of American History 49 West 45th Street 6th Floor New York, New York 10036	\$5,000.00	Education
11/17/2015	P.G. Chambers School 15 Halko Drive Cedar Knolls, New Jersey 07927	\$2,500.00	Education
11/17/2015	Project EPIC P.O. Box 510 New York, NY 10163-0510	\$1,000.00	Others
11/17/2015	Women for Women International 4455 Connecticut Avenue, NW Suite 200 Washington, District of Columbia 20008-2301	\$5,000.00	Others
11/24/2015	Avail NYC 110 East 40th Street, Suite 706 New York, New York 10016	\$500.00	Family
11/24/2015	BlinkNow Foundation P.O. Box 453 Mendham, New Jersey 07945	\$750.00	Others
11/24/2015	Central Park Conservancy 14 East 60th Street New York, New York 10022	\$5,000.00	Others
11/24/2015	Church of Christ the King P.O. Box 368 Blue Mill Road New Vernon, New Jersey 07976	\$500.00	Faith
11/24/2015	City Gardens Club of New York City 755 Park Avenue New York, New York 10021	\$500.00	Others

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11/24/2015	Covenant House Times Square Station P.O. Box 731 New York, New York 10108	\$50.00	Family
11/24/2015	Elinor Martin Residence for Mother and Child 86 Mayflower Avenue New Rochelle, New York 10801	\$5,000.00	Family
11/24/2015	Fellowship of Catholic University Students, Inc. P.O. Box 18710 Golden, Colorado 80402	\$500.00	Faith
11/24/2015	First Choice Women's Resource Centers 82 Speedwell Avenue Morristown, New Jersey 07960	\$500.00	Family
11/24/2015	Girls Educational and Mentoring Services, Inc. 201 West 148th Street, Ground Fl. New York, NY 10039	\$500.00	Faith
11/24/2015	Good Counsel 411 Clinton Street Hoboken, New Jersey 07030-2780	\$500.00	Family
11/24/2015	Gunston Hall 10709 Gunston Road Mason Neck, Virginia 22079	\$500.00	Others
11/24/2015	LAMP Ministries 2704 Schurz Avenue Bronx, New York 10465-3173	\$500.00	Faith
11/24/2015	Make-A-Wish Foundation of New Jersey 1347 Perrineville Road Monroe Township, New Jersey 08831	\$500.00	Others
11/24/2015	Mendham Borough Library 10 Hilltop Road Mendham, New Jersey 07945	\$500.00	Others
11/24/2015	Mendham Home School Association 12 Hilltop Road Mendham, New Jersey 07945	\$500.00	Education
11/24/2015	Mendham Independent Hook and Ladder Company 24 East Main Street Mendham, New Jersey 07945-1505	\$500.00	Others
11/24/2015	National Review Institute 215 Lexington Avenue New York, New York 10016	\$800.00	Faith
11/24/2015	New City Kids 240 Fairmount Avenue Jersey City, New Jersey 07306	\$500.00	Faith
11/24/2015	PBA Widows and Childrens Fund 125 Broad St., 11th Floor New York, New York 10004	\$500.00	Others
11/24/2015	Providence College Providence, Rhode Island 02918-0001	\$2,000.00	Education
11/24/2015	South Bronx Educational Foundation Inc. 843 Crotona Park North Bronx, New York 10460	\$500.00	Family

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11/24/2015	University of Southern California Sol Price School of Public Policy 650 Childs Way, RGL 312 Los Angeles, CA 90089-0626 Valerie Fund	\$10,000.00	Education
11/24/2015	2101 Milburn Avenue Maplewood, NJ 07040 American Cancer Society Craven County Relay for Life 2202 Wrightsville Ave. Suite #111	\$500.00	Others
12/9/2015	Wilmington, North Carolina 28403 American Friends of Shalva 315 Fifth Avenue 6th Floor	\$1,500.00	Others
12/9/2015	New York, New York 10016 Big Brothers Big Sisters of Northern New Jersey 333 Rt. 46 West, Suite 205	\$5,000.00	Others
12/9/2015	Mountain Lakes, New Jersey 07046 Cape Cod Symphony Orchestra 1060 Falmouth Road, Suite A	\$15,000.00	Family
12/9/2015	Hyannis, MA 02601 Collegiate Cultural Foundation 218 West State Street	\$20,000.00	Others
12/9/2015	Media, Pennsylvania 19063 Connecticut Coalition for Achievement Now 85 Willow Street	\$15,000.00	Family
12/9/2015	New Haven, Connecticut 06511 Deerfield Academy 7 Boyden Lane PO Box 87	\$5,000.00	Education
12/9/2015	Deerfield, Massachusetts 01342 Ethical Community Charter School 95 Broadway	\$50,000.00	Education
12/9/2015	Jersey City, New Jersey 07306-6304 Friends of the Children New York P.O. Box 1649	\$50,000.00	Education
12/9/2015	New York, New York 10026 Gladney Center for Adoption 6300 John Ryan Drive	\$25,000.00	Family
12/9/2015	Fort Worth, Texas 76132-4122 Good Grief 38 Elm Street	\$15,000.00	Family
12/9/2015	Morristown, New Jersey 07960 Grace Church Van Vorst 39 Erie Street	\$5,000.00	Family
12/9/2015	Jersey City, New Jersey 07302 Greenwich Country Day School P.O. Box 623	\$30,000.00	Faith
12/9/2015	Greenwich, Connecticut 06836 Greenwich Country Day School P.O. Box 623	\$10,000.00	Education
12/9/2015	Greenwich, Connecticut 06836	\$20,000.00	Education

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12/9/2015	Hyde Leadership Charter School 730 Bryant Avenue Bronx, New York 10474 Leadership Network 2626 Cole Avenue Suite 900	\$10,000.00	Education
12/9/2015	Dallas, Texas 75204 Madison Square Boys and Girls Club 377 Third Avenue Floor 2	\$40,000.00	Faith
12/9/2015	New York, New York 10017 Madison Square Boys and Girls Club 377 Third Avenue Floor 2	\$35,000.00	Family
12/9/2015	New York, New York 10017 Morristown Partnership 14 Maple Avenue Suite 201	\$35,000.00	Family
12/9/2015	Morristown, New Jersey 07960 New Jersey Charter Schools Association 1 AAA Drive, Suite 211 Hamilton, NJ 08691 Project EPIC P.O. Box 510	\$500.00	Others
12/9/2015	New York, NY 10163-0510 Rocking the Boat 812 Edgewater Road Bronx, NY 10474	\$25,000.00	Education
12/9/2015	Saint Aloysius Elementary Academy 721 West Side Avenue Jersey City, New Jersey 07306 Saint Christopher's Church 625 Main Street	\$4,000.00	Others
12/9/2015	Chatham, Massachusetts 02633 Saint Joseph School 509 Pavonia Avenue Jersey City, New Jersey 07306 Seton Hall University 400 South Orange Avenue	\$2,500.00	Others
12/9/2015	Jersey City, New Jersey 07306 Seton Hall University 400 South Orange Avenue South Orange, New Jersey 07079 South Bronx Educational Foundation Inc. 843 Crotona Park North Bronx, New York 10460	\$10,000.00	Education
12/9/2015	Spring Street Community Development Corp 65 Spring St. Morristown, NJ 07960 Stanwich Congregational Church 202 Taconic Road	\$5,000.00	Others
12/9/2015	Greenwich, Connecticut 06831 Women Rising, Inc. 270 Fairmount Avenue Jersey City, New Jersey 07306	\$42,509.00	Education
12/9/2015	South Orange, New Jersey 07079 South Bronx Educational Foundation Inc. 843 Crotona Park North Bronx, New York 10460	\$25,000.00	Faith
12/9/2015	Spring Street Community Development Corp 65 Spring St. Morristown, NJ 07960 Stanwich Congregational Church 202 Taconic Road	\$40,000.00	Family
12/9/2015	Greenwich, Connecticut 06831 Women Rising, Inc. 270 Fairmount Avenue Jersey City, New Jersey 07306	\$12,500.00	Family
12/9/2015	Jersey City, New Jersey 07306	\$15,000.00	Faith
12/9/2015	Jersey City, New Jersey 07306	\$25,000.00	Family

**WILLIAM E. SIMON FOUNDATION****E.I. No. 13-6217788****2015 Form 990-PF**

<u>Payment / Check Date</u>	<u>Payee Organization</u>	<u>Amount</u>	<u>Request's Program Area</u>
12/9/2015	YMCA of Greater New York 2 Castle Hill Road Bronx, New York 10473	\$10,000.00	Family
12/15/2015	American Special Children's Pilgrimage Group P.O. Box 633 Bergenfield, New Jersey 07621	\$500.00	Faith
12/15/2015	Columbia University Medical Center Office of Development 100 Haven Avenue, Suite 29D New York, NY 10032	\$500.00	Others
12/15/2015	Community Soup Kitchen 36 South Street Morristown, New Jersey 07960	\$4,167.00	Others
12/15/2015	Educators for Excellence 80 Pine Street, 28th Floor New York, New York 10005	\$30,000.00	Education
12/15/2015	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	\$17,100.00	Others
12/15/2015	Foundation for Morristown Medical Center 475 South Street, First Floor Morristown, New Jersey 07960	\$1,000.00	Others
12/15/2015	Future Five 135 Atlantic Street Stamford, Connecticut 06901	\$15,000.00	Family
12/15/2015	JerseyCAN 11 Commerce Drive, Suite 310 Cranford, New Jersey 07016	\$10,000.00	Education
12/15/2015	Newark Academy 91 South Orange Avenue Livingston, New Jersey 07039	\$20,000.00	Education
12/15/2015	Newark Academy 91 South Orange Avenue Livingston, New Jersey 07039	\$20,000.00	Education
12/15/2015	OLC School 248 Luis Marin Blvd Jersey City, New Jersey 07302	\$37,000.00	Education
12/15/2015	Riverview School 551 Route 6A East Sandwich, Massachusetts 02537	\$20,000.00	Education
12/15/2015	Saint Monica Catholic Community 725 California Avenue Santa Monica, California 90403	\$30,000.00	Faith
12/15/2015	Thomas B. Fordham Institute 1016 16th Street, NW 8th Floor Washington, District of Columbia 20036	\$40,000.00	Education
12/22/2015	Boston College More Hall 140 Commonwealth Avenue Chestnut Hill, Massachusetts 02167-3819	\$5,000.00	Education
12/22/2015	Foundation for Excellence in Education P.O. Box 10691 Tallahassee, Florida 32302	\$25,000.00	Education

**WILLIAM E. SIMON FOUNDATION**

**E.I. No. 13-6217788**

**2015 Form 990-PF**

<u>Payment / Check Date</u>	<u>Payee Organization</u>	<u>Amount</u>	<u>Request's Program Area</u>
12/22/2015	Greater Morristown YMCA 79 Horsehill Road Cedar Knolls, New Jersey 07927	\$100.00	Family
12/22/2015	Harlem RBI 333 East 100th Street New York, New York 10029	\$15,000.00	Family
12/22/2015	Jesuit Volunteer Corps 801 Saint Paul St. Baltimore, Maryland 21202	\$2,500.00	Faith
12/22/2015	Morristown Neighborhood House 62 Elm Street Morristown, New Jersey 07960	\$1,000.00	Family
12/22/2015	Neighbors Link Stamford 75 Selleck Street Stamford, Connecticut 06905	\$125.00	Family
12/22/2015	Vassar College 124 Raymond Avenue Poughkeepsie, New York 12604	\$10,000.00	Education
		<b>\$11,163,160.00</b>	

## STATEMENT 12

William E. Simon Foundation  
 EIN 13-6217788  
 Grants Payable  
 12/31/2015

	<u>Totals</u>
All Hallows High School	50,000
American Federation for Children Growth Fund	100,000
Archdiocese of Newark	147,105
Assumption College for Sisters	20,000
Children's Scholarship Fund	250,000
Community Foundation of New Jersey	238,810
Ethics and Public Policy Center	200,000
Foundation for Morristown Medical Center	250,000
Georgetown University	62,837
Girls Educational & Mentoring Services	25,000
Homeless Solutions	150,000
Hunts Point Alliance for Childrens	100,000
Jersey Battered Women's Services	100,000
Manhattan Institute	550,000
Mercy Center	75,000
Pacific Research Institute	75,000
Parish Catalyst	500,000
Part of the Solution	20,000
Philanthropy Roundtable	320,000
Princeton University	240,000
Ramapo for Children	25,000
Red Oaks School	100,000
Richard Nixon Foundation	1,000,000
Saint Ignatius School	60,000
Saint Peter's Episcopal Church	25,000
Seton Education Partners	100,000
Sound Body Sound Mind	150,000
South Bronx United	25,000
Student Sponsor Partners	100,000
Summer Search	60,000
Tri-County Scholarship Fund	50,000
Woodrow Wilson National Fellowship Foundation	25,000
	<hr/>
Subtotal	5,193,752
Discounted Payable	<u>(104,039)</u>
Total Grants Payable	<u><u>5,089,713</u></u>

WILLIAM E. SIMON FOUNDATION

EIN: 13-6217788

## PART VIII, LINE 1

(A) NAME AND ADDRESS	(B) TITLE AND AVG. HOURS WORKED PER WEEK	(C) CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	(D) EXPENSE ACCT. OTHER ALLOWANCES	(E) COMPENSATION
J. PETER SIMON C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	DIRECTOR/ CO-CHAIRMAN AS REQUIRED	0	0	0
WILLIAM E. SIMON, JR. C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	DIRECTOR/ CO-CHAIRMAN/ ASST. SECRETARY AS REQUIRED	0	0	0
MARY B. SIMON STREEP C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	DIRECTOR AS REQUIRED	0	0	0
CAROL LEIGH SIMON PORGES C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	VICE PRESIDENT/ TREASURER DIRECTOR AS REQUIRED	0	0	0
AIMEE SIMON BLOOM C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	VICE PRESIDENT/ SECRETARY DIRECTOR AS REQUIRED	0	0	0
JULIE SIMON MUNRO C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	DIRECTOR AS REQUIRED	0	0	0
JOHANNA K. SIMON C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	DIRECTOR AS REQUIRED	0	0	0
DANIEL MOSLEY C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	DIRECTOR AS REQUIRED	0	0	0
JAMES PIERESON C/O WILLIAM E. SIMON FOUNDATION 140 E. 45TH STREET NEW YORK, NY 10017	PRESIDENT/ DIRECTOR 40 HOURS	52,198	0	247,301
WILLIAM WACHENFELD C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	DIRECTOR AS REQUIRED	0	0	0
MICHAEL OLIVERI C/O WILLIAM E. SIMON & SONS, LLC 310 SOUTH STREET, PO BOX 1913 MORRISTOWN, NJ 07962-1913	ASSISTANT TREASURER AS REQUIRED	0	0	0
TOTAL		<u>\$ 52,198</u>	<u>\$ -</u>	<u>\$ 247,301</u>

WILLIAM E. SIMON FOUNDATION

EIN: 13-6217788

PART VIII, LINE 2

(A) NAME AND ADDRESS	(B) TITLE AND AVG. HOURS WORKED PER WEEK	(C) CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	(D) EXPENSE ACCT. OTHER ALLOWANCES	(E) COMPENSATION
SARA SNIDER C/O WILLIAM E. SIMON FOUNDATION 140 E. 45TH STREET NEW YORK, NY 10017	40 HOURS	\$ 33,565	\$ -	\$ 163,775
AMY ALLRED C/O WILLIAM E. SIMON FOUNDATION 140 E. 45TH STREET NEW YORK, NY 10017	40 HOURS	\$ 29,225	\$ -	\$ 89,297
KAREN PARLOCK C/O WILLIAM E. SIMON FOUNDATION 140 E. 45TH STREET NEW YORK, NY 10017	40 HOURS	\$ 23,259	\$ -	\$ 92,952
JANICE RIDDELL C/O WILLIAM E. SIMON FOUNDATION 140 E. 45TH STREET NEW YORK, NY 10017	40 HOURS	\$ 12,176	\$ -	\$ 129,485
TOTAL		<u>\$ 98,225</u>	<u>\$ -</u>	<u>\$ 475,509</u>