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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation THE SUE & EUGENE MERCY JR FOUNDATION		A Employer identification number 13-6217050	
Number and street (or P O box number if mail is not delivered to street address) C/O SILVERCREST 230 COURT SQUARE		Room/suite	B Telephone number (see instructions) (434) 977-4420
City or town, state or province, country, and ZIP or foreign postal code CHARLOTTESVILLE, VA 22902		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☒ Address change		☐ Initial return of a former public charity ☐ Amended return ☐ Name change	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 4,450,061		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	66	66	66	
	4 Dividends and interest from securities	122,294	122,294	122,294	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	186,253			
	b Gross sales price for all assets on line 6a 1,152,021				
	7 Capital gain net income (from Part IV, line 2) . . .		186,253		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total.Add lines 1 through 11	308,613	308,613	122,360	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	5,500	2,750		2,750
	c Other professional fees (attach schedule)	38,302	38,302		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	5,208	643		
	19 Depreciation (attach schedule) and depletion . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	533			533
	24 Total operating and administrative expenses. Add lines 13 through 23	49,543	41,695		3,283
	25 Contributions, gifts, grants paid	539,671			539,671
	26 Total expenses and disbursements.Add lines 24 and 25	589,214	41,695		542,954
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-280,601			
	b Net investment income (if negative, enter -0-)		266,918		
	c Adjusted net income(if negative, enter -0-) . . .			122,360	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	14,596	67,586	67,586
	2	Savings and temporary cash investments	13,622	235,635	235,635
	3	Accounts receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	3,868,467	3,321,319	4,146,840
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans.				
13	Investments—other (attach schedule)				
14	Land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	3,896,685	3,624,540	4,450,061	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	3,896,685	3,624,540	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances(see instructions)	3,896,685	3,624,540	
31	Total liabilities and net assets/fund balances(see instructions)	3,896,685	3,624,540		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	3,896,685
2	Enter amount from Part I, line 27a	2	-280,601
3	Other increases not included in line 2 (itemize) ▶ _____	3	8,456
4	Add lines 1, 2, and 3	4	3,624,540
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,624,540

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES	P		
b	PUBLICLY TRADED SECURITIES	P		
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 981,309		782,020	199,289
b 170,608		183,748	-13,140
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			199,289
b			-13,140
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	186,253
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	517,007	4,845,519	0 106698
2013	590,701	4,748,216	0 124405
2012	585,632	4,450,778	0 131580
2011	528,514	5,218,469	0 101278
2010	246,490	5,597,286	0 044037

2	Total of line 1, column (d).	2	0 507998
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 101600
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	4,512,899
5	Multiply line 4 by line 3.	5	458,511
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	2,669
7	Add lines 5 and 6.	7	461,180
8	Enter qualifying distributions from Part XII, line 4.	8	542,954

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

5,000

d

Backup withholding erroneously withheld

6d

7

Total credits and payments. Add lines 6a through 6d.

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** 2,331 **Refunded**

1

2,669

2

3

2,669

4

5

2,669

7

5,000

8

9

10

2,331

11

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1c

Did the foundation file **Form 1120-POL** for this year?

2

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation \$ _____ (2) On foundation managers \$ _____

3

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*

8a

Enter the states to which the foundation reports or with which it is registered (see instructions):
NY

8b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*

Yes

No

1a

No

1b

No

1c

No

2

No

3

No

4a

No

4b

5

No

6

No

7

No

8b

Yes

9

No

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of SILVERCREST ASSET MANAGEMENT GROUP Telephone no (434) 977-4420 Located at 230 COURT SQUARE SUITE 101 CHARLOTTESVILLE VA ZIP+4 22902			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	No	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	No	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	No	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	No	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	No	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	Yes	No	
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		Yes	No
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3

Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total

number of others receiving over \$50,000 for professional services.

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 PLEASE NOTE, THE FOUNDATION IS NOT INVOLVED IN ANY DIRECT CHARITABLE ACTIVITIES ITS PRIMARY PURPOSE IS TO SUPPORT, BY CONTRIBUTIONS, OTHER ORGANIZATIONS EXEMPT UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	4,186,601
b	Average of monthly cash balances.	1b	395,022
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	4,581,623
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	4,581,623
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	68,724
5	Net value of noncharitable-use assets.Subtract line 4 from line 3 Enter here and on Part V, line 4	5	4,512,899
6	Minimum investment return.Enter 5% of line 5.	6	225,645

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	225,645
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	2,669
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,669
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	222,976
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	222,976
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	222,976

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	542,954
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	542,954
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	2,669
6	Adjusted qualifying distributions.Subtract line 5 from line 4.	6	540,285

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				222,976
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				267,591
c From 2012.				364,289
d From 2013.				358,626
e From 2014.				280,477
f Total of lines 3a through e.	1,270,983			
4 Qualifying distributions for 2015 from Part XII, line 4				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				222,976
e Remaining amount distributed out of corpus	319,978			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,590,961			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions.				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	1,590,961			
10 Analysis of line 9				
a Excess from 2011.				267,591
b Excess from 2012.				364,289
c Excess from 2013.				358,626
d Excess from 2014.				280,477
e Excess from 2015.				319,978

Part XIV

b Check box to indicate whether the organization is a private operating foundation described in section 170(c)(2)(B)(i) or 170(c)(2)(B)(ii): ☐ 170(c)(2)(B)(i) or ☐ 170(c)(2)(B)(ii)

b 85% of line 2a

d Amounts included in line 2c not used directly for active conduct of exempt activities

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying
under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

[illegible]

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	539,671
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments.						
3 Interest on savings and temporary cash investments			14	66		
4 Dividends and interest from securities.			14	122,294		
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.						
8 Gain or (loss) from sales of assets other than inventory			18	186,253		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e).				308,613		
13 Total. Add line 12, columns (b), (d), and (e).					308,613	

[illegible]

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
EUGENE MERCY JR	PRESIDENT 1 00	0	0	0
C/O SILVERCREST 230 COURT SQUARE CHARLOTTESVILLE,VA 22902				
ROBERT E MNUCHIN	SECRETARY 1 00	0	0	0
C/O SILVERCREST 230 COURT SQUARE CHARLOTTESVILLE,VA 22902				
EUGENE MERCY III	DIRECTOR 1 00	0	0	0
C/O SILVERCREST 230 COURT SQUARE CHARLOTTESVILLE,VA 22902				
ANDREW SETH MERCY	DIRECTOR 1 00	0	0	0
C/O SILVERCREST 230 COURT SQUARE CHARLOTTESVILLE,VA 22902				
AARON DANIELS	DIRECTOR 1 00	0	0	0
C/O SILVERCREST 230 COURT SQUARE CHARLOTTESVILLE,VA 22902				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MT SINAI MEDICAL CENTER 1 GUSTAVE L LEVY PL NEW YORK,NY 10029	NONE	PUBLIC	GENERAL	100,000
JOHN JAY COLLEGE OF CRIMINAL JUSTIC 524 W 59TH ST NEW YORK,NY 10019	NONE	PUBLIC	GENERAL	50,000
CENTRAL PARK CONSERVANCY 14 E 60TH ST NEW YORK,NY 10022	NONE	PUBLIC	GENERAL	50,000
BRAVO VAIL VALLEY MUSIC FESTIVAL 2271 N FRONTAGE RD W VAIL,CO 81657	NONE	PUBLIC	GENERAL	25,000
AFRICAN PARKS FOUNDATION OF AMERICA 21 W 46TH ST STE 1107 NEW YORK,NY 10036	NONE	PUBLIC	GENERAL	25,000
NEW YORK PHILHARMONIC 10 LINCOLN CENTER PLAZA NEW YORK,NY 10023	NONE	PUBLIC	GENERAL	25,000
LEHIGH UNIVERSITY 27 MEMORIAL DRIVE W BETHLEHEM,PA 18015	NONE	PUBLIC	GENERAL	25,000
VAIL VALLEY FOUNDATION 90 W BENCHMARK RD 300 AVON,CO 81620	NONE	PUBLIC	GENERAL	18,600
HUMANITY IN ACTION 601 W 26TH ST STE 325 NEW YORK,NY 10001	NONE	PUBLIC	GENERAL	20,000
LOOMIS CHAFFEE ANNUAL FUND 4 BATCHELDER ROAD WINDSOR,CT 06095	NONE	PUBLIC	GENERAL	15,000
MUSEUM OF MODERN ART 11 W 53RD ST NEW YORK,NY 10019	NONE	PUBLIC	GENERAL	11,480
CONNECTICUT COLLEGE 270 MOHEGAN AVE PKWY NEW LONDON,CT 06320	NONE	PUBLIC	GENERAL	10,000
NY SERVICE FOR THE HANDICAPPED 111 MONMOUTH ROAD OAKHURST,NJ 07755	NONE	PUBLIC	GENERAL	10,000
UJA FEDERATION OF NY 130 E 59TH STREET NEW YORK,NY 10022	NONE	PUBLIC	GENERAL	10,000
BIG BROTHERSSISTERS OF NEW YORK 40 RECTOR STREET NEW YORK,NY 10006	NONE	PUBLIC	GENERAL	10,000
Total			3a	539,671

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE WASHINGTON INSTITUTE 1111 19TH ST NW STE 500 WASHINGTON,DC 20036	NONE	PUBLIC	GENERAL	9,500
VNSNY 107 E 70TH ST 5TH FLOOR NEW YORK,NY 10021	NONE	PUBLIC	GENERAL	5,000
AMERICAN JEWISH COMMITTEE 1156 15TH ST NW WASHINGTON,DC 20005	NONE	PUBLIC	GENERAL	5,000
ADL 605 THIRD AVENUE NEW YORK,NY 10158	NONE	PUBLIC	GENERAL	5,000
CEI-PEA 28 W 44TH ST 801 NEW YORK,NY 10036	NONE	PUBLIC	GENERAL	5,000
HOSPITAL OF SPECIAL SURGERY 535 E 70TH ST NEW YORK,NY 10021	NONE	PUBLIC	GENERAL	5,000
THE WASHINGTON INSTITUTE 1111 19TH ST NW STE 500 WASHINGTON,DC 20036	NONE	PUBLIC	GENERAL	5,000
SUMMER SEARCH NORTH BAY 159 H STREET PETALUMA,CA 94952	NONE	PUBLIC	GENERAL	5,000
BRAVO VAIL VALLEY MUSIC FESTIVAL 2271 N FRONTAGE RD W VAIL,CO 81657	NONE	PUBLIC	GENERAL	5,000
ALZHEIMER'S ASSOCIATION 225 N MICHIGAN AVE FL 1 CHICAGO,IL 60601	NONE	PUBLIC	GENERAL	5,000
CENTRAL SYNAGOGUE 652 LEXINGTON AVENUE NEW YORK,NY 10022	NONE	PUBLIC	GENERAL	5,000
BOTTOMLESS CLOSET 16 E 52ND ST NEW YORK,NY 10022	NONE	PUBLIC	GENERAL	2,828
THE JEWISH MUSEUM 1109 5TH AVENUE NEW YORK,NY 10128	NONE	PUBLIC	GENERAL	3,000
CENTRAL SYNAGOGUE 652 LEXINGTON AVENUE NEW YORK,NY 10022	NONE	PUBLIC	GENERAL	2,935
LINCOLN CENTER FOR THE PERFORMING A 10 LINCOLN CENTER PLAZA NEW YORK,NY 10023	NONE	PUBLIC	GENERAL	3,000
Total				539,671

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE METROPOLITAN MUSEUM OF ART 1000 5TH AVENUE NEW YORK,NY 10028	NONE	PUBLIC	GENERAL	2,248
JONAS CENTER 107 EAST 70TH STREET NEW YORK,NY 10021	NONE	PUBLIC	GENERAL	2,500
THE BACHMANN-STRAUSS FOUNDATION 551 5TH AVENUE 520 NEW YORK,NY 10176	NONE	PUBLIC	GENERAL	2,500
UJA FEDERATION OF NY 130 E 59TH STREET NEW YORK,NY 10022	NONE	PUBLIC	GENERAL	2,500
NEW YORK PUBLIC RADIO 160 VARICK STREET NEW YORK,NY 10013	NONE	PUBLIC	GENERAL	2,500
ALZHEIMER'S ASSOCIATION 225 N MICHIGAN AVE FL 1 CHICAGO,IL 60601	NONE	PUBLIC	GENERAL	2,500
OPENING ACT PO BOX 20178 NEW YORK,NY 10001	NONE	PUBLIC	GENERAL	2,930
JOSEPH KUSHNER HEBREW ACADEMY 110 S ORANGE AVENUE LIVINGSTON,NJ 07039	NONE	PUBLIC	GENERAL	2,000
AMERICAN MUSEUM OF NATURAL HISTORY CENTRAL PARK WEST 79TH NEW YORK,NY 10024	NONE	PUBLIC	GENERAL	1,750
SOLOMON R GUGGENHEIM FOUNDATION 1071 FIFTH AVENUE NEW YORK,NY 10128	NONE	PUBLIC	GENERAL	1,750
COMMITTEE TO REDUCE INFECTION DEATH 5 PARTRIDGE HOLLOW RD GREENWICH,CT 06831	NONE	PUBLIC	GENERAL	1,500
THE NEW YORK PUBLIC LIBRARY 5TH AVENUE AT 42ND ST NEW YORK,NY 10018	NONE	PUBLIC	GENERAL	1,500
UNITED HOSPITAL FUND 1411 BROADWAY NEW YORK,NY 10018	NONE	PUBLIC	GENERAL	1,500
CARNEGIE HILL NEIGHBORS 170 E 91ST ST NEW YORK,NY 10128	NONE	PUBLIC	GENERAL	1,250
BUILDON PO BOX 16741 STAMFORD,CT 06905	NONE	PUBLIC	GENERAL	1,000
Total 3a				539,671

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
92ND STREET YMCA 1395 LEXINGTON AVE NEWYORK,NY 10028	NONE	PUBLIC	GENERAL	1,000
THE LYMPHOMA FOUNDATION 115 BROADWAY NEWYORK,NY 10018	NONE	PUBLIC	GENERAL	1,000
CANCER RESEARCH INSTITUTE 754 WALKER RD GREAT FALLS,VA 22066	NONE	PUBLIC	GENERAL	1,000
MANHATTAN INSTITUTE FOR POLICY RESE 52 VANDERBILT AVE 201 NEWYORK,NY 10017	NONE	PUBLIC	GENERAL	1,000
HENRY STREET SETTLEMENT 265 HENRY STREET NEWYORK,NY 10002	NONE	PUBLIC	GENERAL	1,000
THE ROCKEFELLER UNIVERSITY 1230 YORK AVENUE NEWYORK,NY 10065	NONE	PUBLIC	GENERAL	1,000
THE WHITNEY MUSEUM OF AMERICAN ART 99 GANSEVOORT ST NEWYORK,NY 10014	NONE	PUBLIC	GENERAL	1,000
GREATER NY COUNCILS BOY SCOUTS OF 1481 CRYSTAL LAKE RD NARROWSBURG,NY 12764	NONE	PUBLIC	GENERAL	1,000
ACKERMAN INSTITUTE FOR THE FAMILY 936 BROADWAY NEWYORK,NY 10010	NONE	PUBLIC	GENERAL	1,000
NEWYORK YOUTH SYMPHONY 10 LINCOLN CENTER PLAZA NEWYORK,NY 10023	NONE	PUBLIC	GENERAL	1,000
GRAND STREET SETTLEMENT 80 PITT STREET NEWYORK,NY 10002	NONE	PUBLIC	GENERAL	1,000
ODYSSEY FOUNDATION 5150 INTERSTATE DRIVE SHREVEPORT,LA 71109	NONE	PUBLIC	GENERAL	1,000
WQXR 160 VARICK STREET NEWYORK,NY 10013	NONE	PUBLIC	GENERAL	1,000
AMERICAN BALLET THEATER 890 BROADWAY 3RD FL NEWYORK,NY 10003	NONE	PUBLIC	GENERAL	1,000
WEILL CORNELL MEDICINE 1300 YORK AVENUE NEWYORK,NY 10065	NONE	PUBLIC	GENERAL	1,000
Total			3a	539,671

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JUMPSTART 308 CONGRESS ST BOSTON,MA 02210	NONE	PUBLIC	GENERAL	1,000
TROUT UNLIMITED 1777 N KENT ST STE 100 ARLINGTON,VA 22209	NONE	PUBLIC	GENERAL	1,000
ACTIVE MINDS 2001 S ST NW STE 450 WASHINGTON,DC 20009	NONE	PUBLIC	GENERAL	1,000
LEE PESKY LEARNING CENTER 3324 ELDER ST BOISE,ID 83705	NONE	PUBLIC	GENERAL	1,000
MIT 77 MASSACHUSETTS AVE CAMBRIDGE,MA 02139	NONE	PUBLIC	GENERAL	1,000
UJA FEDERATION OF NY 130 E 59TH STREET NEW YORK,NY 10022	NONE	PUBLIC	GENERAL	1,000
SUMMER SEARCH NORTH BAY 159 H STREET PETALUMA,CA 94952	NONE	PUBLIC	GENERAL	1,000
AMERICAN RED CROSS PO BOX 37839 BOONE,IA 50037	NONE	PUBLIC	GENERAL	1,000
CONNECTICUT COLLEGE 270 MOHEGAN AVE PKWY NEW LONDON,CT 06320	NONE	PUBLIC	GENERAL	750
ALLEN-STEVENSON SCHOOL 132 E 78TH ST NEW YORK,NY 10075	NONE	PUBLIC	GENERAL	750
CAMP OAKHURST 111 MONMOUTH ROAD OAKHURST,NJ 07755	NONE	PUBLIC	GENERAL	600
THE FRICK COLLECTION 1 E 70TH ST NEW YORK,NY 10021	NONE	PUBLIC	GENERAL	600
SEEDS OF PEACE 370 LEXINGTON AVENUE NEW YORK,NY 10017	NONE	PUBLIC	GENERAL	550
PHIPPS HOUSE 490 2ND AVE NEW YORK,NY 10016	NONE	PUBLIC	GENERAL	500
PUBLICOLOR 20 W 36TH ST NEW YORK,NY 10018	NONE	PUBLIC	GENERAL	500
Total			3a	539,671

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE DOE FUND 232 E 84TH ST NEW YORK,NY 10028	NONE	PUBLIC	GENERAL	500
CHESS IN THE SCHOOLS 520 8TH AVE 2 NEW YORK,NY 10018	NONE	PUBLIC	GENERAL	500
PUBLIC ART FUND 1 E 53RD ST 12 NEW YORK,NY 10022	NONE	PUBLIC	GENERAL	500
THE JIM & TABITHA FURYK FOUNDATION PO BOX 2867 PONTE VEDRA BEACH,FL 32004	NONE	PUBLIC	GENERAL	500
JUMPSTART 308 CONGRESS ST BOSTON,MA 02210	NONE	PUBLIC	GENERAL	450
COLUMBIA BUSINESS SCHOOL 3022 BROADWAY NEW YORK,NY 10027	NONE	PUBLIC	GENERAL	400
COLORADO PUBLIC RADIO 7409 S ALTON CT CENTENNIAL,CO 80112	NONE	PUBLIC	GENERAL	250
EAGLE VALLEY LAND TRUST 51 EAGLE RD AVON,CO 81620	NONE	PUBLIC	GENERAL	250
BETTY FORD ALPINE GARDENS 530 SOUTH FRONTAGE RD VAIL,CO 81657	NONE	PUBLIC	GENERAL	250
RODMAN RIDEMAZIE FOUNDATION 1502 WISTERIA WAY WAYLAND,MA 01778	NONE	PUBLIC	GENERAL	250
THIRD STREET MUSIC SCHOOL SETTLEMEN 235 E 11TH ST NEW YORK,NY 10003	NONE	PUBLIC	GENERAL	250
ARTHRITIS FOUNDATION 1355 PEACHTREE ST NE ATLANTA,GA 30309	NONE	PUBLIC	GENERAL	250
STUDIO IN A SCHOOL 410 W 59TH STREET NEW YORK,NY 10019	NONE	PUBLIC	GENERAL	250
HOUSINGSOLUTIONS 367 NH-120 LEBANON,NH 03766	NONE	PUBLIC	GENERAL	250
THE NATURE CONSERVANCY 4245 N FAIRFAX DR ARLINGTON,VA 22203	NONE	PUBLIC	GENERAL	250
Total			3a	539,671

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YAMPA VALLEY LAND TRUST 1201 LINCOLN AVENUE STEAMBOAT SPRINGS,CO 80487	NONE	PUBLIC	GENERAL	250
THE READING TEAM INC 2090 ADAM CLAYTON POWELL NEWYORK,NY 10027	NONE	PUBLIC	GENERAL	200
SARCOMA FOUNDATION OF AMERICA 9899 MAIN ST 204 DAMASCUS,MD 20872	NONE	PUBLIC	GENERAL	200
BIKEMS-NYC 1800 M ST NW WASHINGTON,DC 20006	NONE	PUBLIC	GENERAL	200
EAGLE VALLEY HUMANE SOCIETY 65 MARKET ST 5 EAGLE,CO 81631	NONE	PUBLIC	GENERAL	100
THE FUND FOR PARK AVENUE 445 PARK AVENUE NEWYORK,NY 10022	NONE	PUBLIC	GENERAL	100
Total			3a	539,671

TY 2015 Accounting Fees Schedule

Name: THE SUE & EUGENE MERCY JR
FOUNDATION
EIN: 13-6217050

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEE	5,500	2,750		2,750

TY 2015 Investments Corporate Stock Schedule

Name: THE SUE & EUGENE MERCY JR
FOUNDATION
EIN: 13-6217050

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VARIOUS INVESTMENTS	3,321,319	4,146,840

TY 2015 Other Expenses Schedule

Name: THE SUE & EUGENE MERCY JR
FOUNDATION
EIN: 13-6217050

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
FILING FEES	250			250
OTHER EXPENSES	283			283

TY 2015 Other Increases Schedule

Name: THE SUE & EUGENE MERCY JR
FOUNDATION
EIN: 13-6217050

Description	Amount
TIMING DIFFERENCES	5,401
BOOK ADJUSTMENT	3,055

TY 2015 Other Professional Fees Schedule

Name: THE SUE & EUGENE MERCY JR
FOUNDATION
EIN: 13-6217050

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY & CUSTODY	38,302	38,302		

TY 2015 Taxes Schedule

Name: THE SUE & EUGENE MERCY JR
FOUNDATION

EIN: 13-6217050

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES PAID	643	643		
FEDERAL EXCISE TAX	4,565			