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For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation THE WIDGEON POINT CHARITABLE FOUNDATION F/K/A THE BEINECKE FOUNDATION INC		A Employer identification number 13-6201175	
Number and street (or P O box number if mail is not delivered to street address) CSV 50 CHAS LINDBERGH BLVD STE 605		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code UNIONDALE, NY 11553		B Telephone number (see instructions) (516) 483-5800	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		C If exemption application is pending, check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 53,020,928		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	181	181		
	4 Dividends and interest from securities	1,590,567	1,590,567		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	1,110,630			
	b Gross sales price for all assets on line 6a _____ 7,970,586				
	7 Capital gain net income (from Part IV, line 2)		1,110,630		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	2,701,378	2,701,378		
	13 Compensation of officers, directors, trustees, etc	365,625	146,250		219,375
	14 Other employee salaries and wages	326,738	130,695		196,043
	15 Pension plans, employee benefits	18,955	7,582		11,373
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	190,000	95,000		95,000
	c Other professional fees (attach schedule)	76,687	38,343		38,344
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	135,152	22,634		22,518
	19 Depreciation (attach schedule) and depletion	7,230	0		
	20 Occupancy	31,528	15,764		15,764
	21 Travel, conferences, and meetings.	11,209	5,605		5,604
	22 Printing and publications				
	23 Other expenses (attach schedule).	838,009	445,047		358,487
	24 Total operating and administrative expenses. Add lines 13 through 23	2,001,133	906,920		962,508
	25 Contributions, gifts, grants paid	2,132,090			2,132,090
	26 Total expenses and disbursements. Add lines 24 and 25	4,133,223	906,920		3,094,598
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-1,431,845			
	b Net investment income (if negative, enter -0-)		1,794,458		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	8,893,085	10,152,311	10,152,311
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	9,751	2,291	2,291
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	41,967,435	36,336,001	42,824,802
	14	Land, buildings, and equipment basis ▶ _____ 51,395 Less accumulated depreciation (attach schedule) ▶ 14,996	37,531	36,399	36,399
Liabilities	15	Other assets (describe ▶ _____)	5,125	5,125	5,125
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	50,912,927	46,532,127	53,020,928
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)	56,939	37,049	
	23	Total liabilities (add lines 17 through 22)	56,939	37,049	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	50,855,988	46,495,078	
	30	Total net assets or fund balances (see instructions)	50,855,988	46,495,078	
	31	Total liabilities and net assets/fund balances (see instructions)	50,912,927	46,532,127	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	50,855,988
2	Enter amount from Part I, line 27a	2	-1,431,845
3	Other increases not included in line 2 (itemize) ▶ _____	3	31,500
4	Add lines 1, 2, and 3	4	49,455,643
5	Decreases not included in line 2 (itemize) ▶ _____	5	2,960,565
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	46,495,078

Part IV Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,110,630
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	2,641,466	57,409,857	0 046011
2013	2,881,338	44,381,188	0 064923
2012	2,937,266	44,887,913	0 065436
2011	0	0	0 000000
2010	3,566,010	62,889,675	0 056703

2	Total of line 1, column (d).	2	0 233073
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 046615
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	54,990,738
5	Multiply line 4 by line 3.	5	2,563,393
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	17,945
7	Add lines 5 and 6.	7	2,581,338
8	Enter qualifying distributions from Part XII, line 4.	8	3,094,598

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VII

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	17,945
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2.		3	17,945
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5 Tax based on investment income.Subtract line 4 from line 3 If zero or less, enter -0-		5	17,945
6 Credits/Payments			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	92,096	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868).	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d.		7	92,096
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	142
9 Tax due.If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment.If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	74,009
11 Enter the amount of line 10 to be Credited to 2015 estimated tax <input checked="" type="checkbox"/> 74,009 Refunded <input type="checkbox"/>		11	0

Part VII-A

Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b		No
c Did the foundation file Form 1120-POL for this year?	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ 0 (2) On foundation managers <input checked="" type="checkbox"/> \$ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year?If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> NY			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>COOPERSMITH SIMON VOGEL CPA'S</u> Telephone no ► <u>(516) 483-5800</u> Located at ► <u>50 CHARLES LINDBERGH BLVD SUITE 605 UNIONDALE NY</u> ZIP+4 ► <u>11553</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? 1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). 2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015</i>). 3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No **5b**

Organizations relying on a current notice regarding disaster assistance check here. ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** **No**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JOHN R. ROBINSON C/O CSV CPAS 50 CHARLES LINDBERGH BLVD UNIONDALE, NY 11553	PRESIDENT 35 00	365,625	0	0
ABIGAIL PHIPPS BOWERS C/O CSV CPAS 50 CHARLES LINDBERGH BLVD UNIONDALE, NY 11553	VICE PRESIDENT 10 00	0	0	0
ROWLAND P. ROBINSON C/O CSV CPAS 50 CHARLES LINDBERGH BLVD UNIONDALE, NY 11553	TREASURER 10 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JEFFREY COOPERSMITH C/O CSV 50 CHAS LINDBERGH STE 605 UNIONDALE, NY 11553	CFO 35 00	150,980	0	0
ANN BOLAND C/O CSV 50 CHAS LINDBERGH STE 605 UNIONDALE, NY 11553	EXECUTIVE ASSISTANT 35 00	100,894	0	0

Total number of other employees paid over \$50,000. ☐ **0**

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
COOPERSMITH SIMON & VOGEL PC 50 CHARLES LINDBERGH BLVD STE 605 UNIONDALE,NY 11553	ACCOUNTING AND TAX SERVICES	190,000

Total number of others receiving over \$50,000 for professional services. ▶

0


Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	0
2	
All other program-related investments. See instructions.	
3 	0

Total. Add lines 1 through 3 ▶

0

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	48,215,392
b	Average of monthly cash balances.	1b	7,612,768
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	55,828,160
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	55,828,160
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	837,422
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	54,990,738
6	Minimum investment return. Enter 5% of line 5.	6	2,749,537

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,749,537
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	17,945
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	17,945
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	2,731,592
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	2,731,592
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	2,731,592

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	3,094,598
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,094,598
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	17,945
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,076,653

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				2,731,592
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				461,746
e From 2014.				
f Total of lines 3a through e.	461,746			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ _____ 3,094,598				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				2,731,592
e Remaining amount distributed out of corpus	363,006			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	824,752			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	824,752			
10 Analysis of line 9				
a Excess from 2011. . . .				
b Excess from 2012. . . .				
c Excess from 2013. . . .				461,746
d Excess from 2014. . . .				
e Excess from 2015. . . .				363,006

Part XIV

b Check box to indicate whether the organiza

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	

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Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

JEFFREY COOPERSMITH
50 CHARLES LINDBERGH BLVD
UNIONDALE,NY 11553
(516)483-5800

b The form in which applications should be submitted and information and materials they should include

NONE

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	2,132,090
b Approved for future payment				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

1. Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

[illegible]

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

<p>*****</p> <p>_____</p> <p>Signature of officer or trustee</p>	<p>2016-11-01</p> <p>_____</p> <p>Date</p>	<p>*****</p> <p>_____</p> <p>Title</p>
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May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name JEFF COOPERSMITH	Preparer's Signature	Date	Check if self-employed <input checked="" type="checkbox"/>	PTIN P01293530
	Firm's name ▶ COOPERSMITH SIMON & VOGEL PC			Firm's EIN ▶	27-0120069
	Firm's address ▶ 50 CHARLES LINDBERGH BLVD STE 605 UNIONDALE, NY 11553			Phone no	(516) 483-5800

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
VARIOUS GOVT NATL MTGE ASSN POOL	P	1999-01-01	2015-12-31
VARIOUS TRADES FROM BNY MELLON #6830	P	1999-01-01	2015-12-31
WILLIAMS PARTNERS LP	P	1999-01-01	2015-12-31
VARIOUS TRADES MORGAN STANLEY #7670	P	1999-01-01	2015-12-31
4,000 ONEOK PARTNERS LP	P	1999-01-01	2015-12-31
VARIOUS TRADES FROM FIDELITY #0156	P	1999-01-01	2015-12-31
LORILLARD INC COM EXCHANGE	P	1999-01-01	2015-12-31
VARIOUS TRADES FROM MORGAN STANLEY #0904	P	1999-01-01	2015-12-31
MEDTRONIC INC EXCHANGE	P	1999-01-01	2015-12-31
VARIOUS TRADES FROM AMERIPRISE #6408	P	1999-01-01	2015-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
2,029		3,225	-1,196
5,001,370		5,483,043	-481,673
14			14
7,070			7,070
159,820			159,820
295,222		307,854	-12,632
35,075		9,947	25,128
1,928,754		1,883,318	45,436
76,950		64,970	11,980
89,933		119,739	-29,806

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1,196
			-481,673
			14
			7,070
			159,820
			-12,632
			25,128
			45,436
			11,980
			-29,806

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
B&T ACQUISITION K-1	P	1999-01-01	2015-12-31
BLACKSTONE GROUP K-1	P	1999-01-01	2015-12-31
ENTERPRISE PRODUCTS PARTNERS K-1	P	1999-01-01	2015-12-31
ICAHN ENTERPRISE PARTNERS K-1	P	1999-01-01	2015-12-31
KKR & CO K-1	P	1999-01-01	2015-12-31
OAKTREE CAPITAL K-1	P	1999-01-01	2015-12-31
ROYCE 100 FUND	P	1999-01-01	2015-12-31
ROYCE DISCOVERY FUND K-1	P	1999-01-01	2015-12-31
ROYCE INSTITUTIONAL FUND K-1	P	1999-01-01	2015-12-31
TARGA RESOUCES PARTNERS K-1	P	1999-01-01	2015-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
			168,772
			6,392
			184
			-5,211
			935
			-1,424
			481,828
			622,254
			234,959
			301

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			168,772
			6,392
			184
			-5,211
			935
			-1,424
			481,828
			622,254
			234,959
			301

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
WESTBURY INESTMENTS PARTNERS K-1	P	1999-01-01	2015-12-31
EDP FIN REG S	P	1999-01-01	2015-12-31
ONEOK PARTNERS MS #7670	P	1999-01-01	2015-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
			-122,501
217,792		217,792	0
156,557		156,557	0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-122,501
			0
			0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
YESHIVA UNIVERSITY 500 W 185TH ST NEW YORK, NY 10033	NONE	501 (C) (3)	GENERAL PURPOSE	150,000
ARCHIVES OF AMERICAN ART 300 PARK AVE S 300 NEW YORK, NY 10010	NONE	501 (C) (3)	GENERAL PURPOSE	7,500
ASIA SOCIETY 725 PARK AVE NEW YORK, NY 10021	NONE	501 (C) (3)	GENERAL PURPOSE	2,500
MEMORIAL SLOAN KETTERING 1275 YORK AVE NEW YORK, NY 10065	NONE	501 (C) (3)	GENERAL PURPOSE	500
STANWICH CONGREGATIONAL CHURCH 202 TACONIC RD GREENWICH, CT 06831	NONE	501 (C) (3)	GENERAL PURPOSE	10,000
STANWICH CONGREGATIONAL CHURCH 202 TACONIC RD GREENWICH, CT 06831	NONE	501 (C) (3)	GENERAL PURPOSE	25,000
ONE LIFE MISSIONS PO BOX 6767 RICHMOND, VA 23230	NONE	501 (C) (3)	GENERAL PURPOSE	25,000
TREK MEDICS INTERNATIONAL INC 375 SOUTH END AVE 35R NEW YORK, NY 10280	NONE	501 (C) (3)	GENERAL PURPOSE	15,000
CENTRAL PARK CONVSEVANCY 14 E 60TH ST 605 NEW YORK, NY 10022	NONE	501 (C) (3)	GENERAL PURPOSE	12,000
HARVARD ART MUSEUM 32 QUINCY STREET CAMBRIDGE, MA 02138	NONE	501 (C) (3)	GENERAL PURPOSE	5,000
BOYS CLUB OF NY 287 EAST 10TH STREET NEW YORK, NY 10009	NONE	501 (C) (3)	GENERAL PURPOSE	5,000
SAIL MAINE 58 FORE STREET PORTLAND, ME 04104	NONE	501 (C) (3)	GENERAL PURPOSE	25,000
MAYO FOUNDATION 200 FIRST ST SW ROCHESTER, MN 55905	NONE	501 (C) (3)	GENERAL PURPOSE	25,000
AMERICAN FRIENDS OF SHANGHAI MUSEUM 1115 5TH AVE NEW YORK, NY 10128	NONE	501 (C) (3)	GENERAL PURPOSE	10,000
LINCOLN CENTER THEATRE 10 LINCOLN CENTER PLAZA NEW YORK, NY 10023	NONE	501 (C) (3)	GENERAL PURPOSE	15,000
Total ▶ 3a				2,132,090

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN MUSEUM OF NATURAL HISTORY CENTRAL PARK WEST 79TH ST NEW YORK,NY 10024	NONE	501 (C) (3)	GENERAL PURPOSE	3,500
FRENCH AMERICAN AID FOR CHILDREN 150 E 58TH ST 2310 NEW YORK,NY 10155	NONE	501 (C) (3)	GENERAL PURPOSE	1,500
RYE COUNTRY DAY SCHOOL 3 CEDAR ST RYE,NY 10580	NONE	501 (C) (3)	GENERAL PURPOSE	5,000
TRUSTEES OF PHILLIPS ACADEMY 180 MAIN STREET ANDOVER,MA 01810	NONE	501 (C) (3)	GENERAL PURPOSE	5,000
FRENCHMAN BAY CONSERVANCY 71 TIDAL FALLS RD HANCOCK,ME 04640	NONE	501 (C) (3)	GENERAL PURPOSE	5,000
MUSEUM OF MODERN ART 11 W 53RD ST NEY YORK,NY 10019	NONE	501 (C) (3)	GENERAL PURPOSE	1,200
FRENCH HERITAGE SOCIETY 14 E 60TH ST 605 NEW YORK,NY 10022	NONE	501 (C) (3)	GENERAL PURPOSE	5,000
HALCYON FOUNDATION 555 5TH AVE NEW YORK,NY 10017	NONE	501 (C) (3)	GENERAL PURPOSE	10,000
564 PARK AVENUE PRESERVATION 564 PARK AVE NEW YORK,NY 10065	NONE	501 (C) (3)	GENERAL PURPOSE	25,000
FRIENDS OF THE UPPER EAST SIDE HISTORIC 966 LEXINGTON AVE 35 NEW YORK,NY 10021	NONE	501 (C) (3)	GENERAL PURPOSE	2,500
FAMILY CENTERS 40 ARCH STREET GREENWICH,CT 06830	NONE	501 (C) (3)	GENERAL PURPOSE	12,000
STANWICH CONGREGATIONAL CHURCH 202 TACONIC RD GREENWICH,CT 06831	NONE	501 (C) (3)	GENERAL PURPOSE	50,000
KENTS HILL SCHOOL PO BOX 257 KENTS HILL,ME 04349	NONE	501 (C) (3)	GENERAL PURPOSE	60,000
RACE TO ERASE MS 1875 CENTURY PARK EAST LOS ANGELES,CA 90067	NONE	501 (C) (3)	GENERAL PURPOSE	50,000
MAINE COLLEGE OF ART 522 CONGRESS ST PORTLAND,ME 04101	NONE	501 (C) (3)	GENERAL PURPOSE	2,500
Total ▶ 3a				2,132,090

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SHELBURNE MUSEUM 6000 SHELBURNE RD SHELBURNE,VT 05482	NONE	501 (C) (3)	GENERAL PURPOSE	2,500
MOUNT DESERT CHAMBER MUSIC 1 KIMBALL RD NORTHEAST HARBOR,ME 04662	NONE	501 (C) (3)	GENERAL PURPOSE	750
FRIENDS OF ACADIA 43 COTTAGE ST D BAR HARBOR,ME 04609	NONE	501 (C) (3)	GENERAL PURPOSE	1,000
COLUMBIA UNIVERSITY 116TH ST BROADWAY NEWYORK,NY 10027	NONE	501 (C) (3)	GENERAL PURPOSE	40,000
SPACE GALLERY 538 CONGRESS ST PORTLAND,ME 04101	NONE	501 (C) (3)	GENERAL PURPOSE	20,000
GREENWICH COUNTRY DAY SCHOOL 401 OLD CHURCH RD GREENWICH,CT 06830	NONE	501 (C) (3)	GENERAL PURPOSE	20,000
FAMILY CENTERS 40 ARCH STREET GREENWICH,CT 06830	NONE	501 (C) (3)	GENERAL PURPOSE	12,000
ROLLINS COLLEGE 1000 HOLT AVE WINTER PARK,FL 32789	NONE	501 (C) (3)	GENERAL PURPOSE	5,000
THE ROCKEFELLER UNIVERSITY 1230 YORK AVE NEWYORK,NY 10065	NONE	501 (C) (3)	GENERAL PURPOSE	1,000
NEW YORK BOTANICAL GARDEN 200 BEDFORD PARK BLVD BRONX,NY 10458	NONE	501 (C) (3)	GENERAL PURPOSE	500
WORLD MONUMENT FUND EMPIRE STATE BUILDING 350 5TH AVE 2412 NEWYORK,NY 10001	NONE	501 (C) (3)	GENERAL PURPOSE	5,000
HALCYON FOUNDATION 555 5TH AVE NEWYORK,NY 10017	NONE	501 (C) (3)	GENERAL PURPOSE	10,000
ROUND HILL ASSOCIATION PO BOX 7424 GREENWICH,CT 06831	NONE	501 (C) (3)	GENERAL PURPOSE	1,000
LINCOLN CENTER THEATRE 10 LINCOLN CENTER PLAZA NEWYORK,NY 10023	NONE	501 (C) (3)	GENERAL PURPOSE	20,000
MJ FOX FOUNDATION FOR PARKINSON 469 7TH AVENUE NEWYORK,NY 10018	NONE	501 (C) (3)	GENERAL PURPOSE	2,500
Total ▶ 3a				2,132,090

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ARCHIVES OF AMERICAN ART 300 PARK AVE S 300 NEW YORK, NY 10010	NONE	501 (C)(3)	GENERAL PURPOSE	10,000
MOUNT DESERT ISLAND HOSPITAL 10 WAYMAN LN BAR HARBOR, ME 04609	NONE	501 (C)(3)	GENERAL PURPOSE	25,000
FOUNDATION FOR LANDSCAPE STUDIES 7 WEST 81ST STREET NEW YORK, NY 10024	NONE	501 (C)(3)	GENERAL PURPOSE	1,000
MOUNT DESERT BIOLOGICAL LABORATORY 159 OLD BAR HARBOR RD BAR HARBOR, ME 04609	NONE	501 (C)(3)	GENERAL PURPOSE	2,500
COLUMBIA UNIVERSITY 116TH ST BROADWAY NEW YORK, NY 10027	NONE	501 (C)(3)	GENERAL PURPOSE	30,000
COLLEGE OF THE ATLANTIC 105 EDEN ST BAR HARBOR, ME 04609	NONE	501 (C)(3)	GENERAL PURPOSE	5,000
FRIENDS OF ACADIA 43 COTTAGE ST D BAR HARBOR, ME 04609	NONE	501 (C)(3)	GENERAL PURPOSE	1,500
JACOB BURNS FILM CENTER INC 364 MANVILLE RD PLEASANTVILLE, NY 10570	NONE	501 (C)(3)	GENERAL PURPOSE	190
MOUNT DESERT CHAMBER MUSIC 1 KIMBALL RD NORTHEAST HARBOR, ME 04662	NONE	501 (C)(3)	GENERAL PURPOSE	750
ISLAND HOUSING TRUST 346 STATE RD VINEYARD HAVEN, MA 02568	NONE	501 (C)(3)	GENERAL PURPOSE	5,000
ROUND HILL ASSOCIATION PO BOX 7424 GREENWICH, CT 06831	NONE	501 (C)(3)	GENERAL PURPOSE	500
PHILLIPS ACADEMY-ANDOVER 180 MAIN ST ANDOVER, MA 01810	NONE	501 (C)(3)	GENERAL PURPOSE	10,000
MAYO CLINIC RESEARCH 200 FIRST ST SW ROCHESTER, MN 55905	NONE	501 (C)(3)	GENERAL PURPOSE	130,000
NEW YORK BOTANICAL GARDEN 200 BEDFORD PARK BLVD BRONX, NY 10024	NONE	501 (C)(3)	GENERAL PURPOSE	250,000
GARDEN CONSERVANCY 945 N BROADWAY YONKERS, NY 10701	NONE	501 (C)(3)	GENERAL PURPOSE	10,000
Total ▶ 3a				2,132,090

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MANHATTANVILLE COLLEGE 2900 PURCHASE ST PURCHASE,NY 10577	NONE	501 (C) (3)	GENERAL PURPOSE	5,000
BEATRIX FERRAND SOCIETY 475 BAY VIEW DR BAR HARBOR,ME 04609	NONE	501 (C) (3)	GENERAL PURPOSE	10,000
SEAL HARBOR VILLAGE IMPROVEMENT PO BOX 171 SEAL HARBOR,ME 04675	NONE	501 (C) (3)	GENERAL PURPOSE	500
HALCYON FOUNDATION 555 5TH AVE NEW YORK,NY 10017	NONE	501 (C) (3)	GENERAL PURPOSE	10,000
MOUNT DESERT HISTORICAL SOCIETY PO BOX 653 MOUNT DESERT,ME 04660	NONE	501 (C) (3)	GENERAL PURPOSE	1,000
TRUSTEES OF COLUMBIA UNIVERSITY 535 W 116TH ST NEW YORK,NY 10027	NONE	501 (C) (3)	GENERAL PURPOSE	70,000
SPACE GALLERY 538 CONGRESS ST PORTLAND,ME 04101	NONE	501 (C) (3)	GENERAL PURPOSE	15,000
SAIL MAINE 58 FORE STREET PORTLAND,ME 04104	NONE	501 (C) (3)	GENERAL PURPOSE	8,500
FALMOUTH HIGH SCHOOL 874 GIFFORD ST EAST FALMOUTH,MA 02536	NONE	501 (C) (3)	GENERAL PURPOSE	1,500
HOPE FOR DEPRESSION RESEARCH FOUNDATION 40 W 57TH ST 1440 NEW YORK,NY 10019	NONE	501 (C) (3)	GENERAL PURPOSE	5,000
HISTORIC NEIGHBORHOOD PRESIDENTIAL PROGRAM 488 MADISON AVENUE NEW YORK,NY 10022	NONE	501 (C) (3)	GENERAL PURPOSE	5,000
AMERICAN FRIENDS OF BLERANCOURT 20 W 44TH ST 506 NEW YORK,NY 10036	NONE	501 (C) (3)	GENERAL PURPOSE	3,000
FRICK COLLECTION 1 E 70TH ST NEW YORK,NY 10021	NONE	501 (C) (3)	GENERAL PURPOSE	10,000
HORTICULTURAL SOCIETY OF NEW YORK 148 W 37TH ST NEW YORK,NY 10018	NONE	501 (C) (3)	GENERAL PURPOSE	2,000
BOYS CLUB OF NY 287 EAST 10TH STREET NEW YORK,NY 10009	NONE	501 (C) (3)	GENERAL PURPOSE	5,000
Total ▶ 3a				2,132,090

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FRICK COLLECTION 1 E 70TH ST NEW YORK,NY 10021	NONE	501 (C)(3)	GENERAL PURPOSE	30,000
NEXT STEP PO BOX 1466 ELLSWORTH,ME 04605	NONE	501 (C)(3)	GENERAL PURPOSE	500
MOUNT DESERT SUMMER BOARDS PO BOX 887 MOUNT DESERT,ME 04660	NONE	501 (C)(3)	GENERAL PURPOSE	500
OLYMPIA SNOWE WOMENS LEADERSHIP ONE CANAL PLAZA SUITE 501 PORTLAND,ME 04101	NONE	501 (C)(3)	GENERAL PURPOSE	1,000
NEW YORK BOTANICAL GARDEN 200 BEDFORD PARK BLVD BRONX,NY 10458	NONE	501 (C)(3)	GENERAL PURPOSE	10,000
NEW YORK LANDMARKS CONSERVANCY INC 1 WHITEHALL ST 21 NEW YORK,NY 10024	NONE	501 (C)(3)	GENERAL PURPOSE	2,000
HARVARD ART MUSEUM 32 QUINCY STREET CAMBRIDGE,MA 02138	NONE	501 (C)(3)	GENERAL PURPOSE	10,000
PORTLAND MUSEUM OF ART 7 CONGRESS ST PORTLAND,ME 04101	NONE	501 (C)(3)	GENERAL PURPOSE	2,000
BROOKLYN LEGAL SERVICES CORP A 260 BROADWAY 2 BROOKLYN,NY 11211	NONE	501 (C)(3)	GENERAL PURPOSE	3,000
SAIL MAINE 58 FORE STREET PORTLAND,ME 04104	NONE	501 (C)(3)	GENERAL PURPOSE	20,000
SOCIETY OF ARCHITECTURAL HISTORIANS 1365 N ASTOR STREET CHICAGO,IL 60610	NONE	501 (C)(3)	GENERAL PURPOSE	500
NORTHEAST HARBOR LIBRARY 1 JOY RD NORTHEAST HARBOR,ME 04662	NONE	501 (C)(3)	GENERAL PURPOSE	1,000
CENTRAL PARK CONVSERVANCY 874 GIFFORD ST EAST FALMOUTH,MA 02536	NONE	501 (C)(3)	GENERAL PURPOSE	10,000
FALMOUTH HIGH SCHOOL 225 VARICK ST NEW YORK,NY 10014	NONE	501 (C)(3)	GENERAL PURPOSE	2,500
ROUND HILL ASSOCIATION 40 W 20TH ST NEW YORK,NY 10011	NONE	501 (C)(3)	GENERAL PURPOSE	2,000
Total ▶ 3a				2,132,090

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
TWO EAST SIXTY SECOND ST FOUNDATION 40 W 20TH ST NEW YORK,NY 10011	NONE	501 (C) (3)	GENERAL PURPOSE	75,000
YALE CHIEF EXECUTIVE LEADERSHIP INSTITUTE LUCE HALL 686 CUSHING RD NEWPORT,RI 02841	NONE	501 (C) (3)	GENERAL PURPOSE	4,500
GREENWICH COUNTRY DAY SCHOOL 735 ANDERSON HILL RD PURCHASE,NY 10577	NONE	501 (C) (3)	GENERAL PURPOSE	25,000
NATURAL RESOURCES DEFENSE FUND 40 W 20TH ST NEW YORK,NY 10011	NONE	501 (C) (3)	GENERAL PURPOSE	50,000
TREK MEDICS INTERNATIONAL INC 375 SOUTH END AVE 35R NEW YORK,NY 10280	NONE	501 (C) (3)	GENERAL PURPOSE	35,000
HARVARD UNIVERSITY 32 QUINCY STREET CAMBRIDGE,MA 02138	NONE	501 (C) (3)	GENERAL PURPOSE	10,000
SPACE GALLERY 538 CONGRESS ST PORTLAND,ME 04101	NONE	501 (C) (3)	GENERAL PURPOSE	5,000
MAYO CLINIC RESEARCH 200 FIRST ST SW ROCHESTER,MN 55905	NONE	501 (C) (3)	GENERAL PURPOSE	100,000
STANWICH CONGREGATIONAL CHURCH 202 TACONIC RD GREENWICH,CT 06831	NONE	501 (C) (3)	GENERAL PURPOSE	25,000
GREENWICH COUNTRY DAY SCHOOL 735 ANDERSON HILL RD PURCHASE,NY 10577	NONE	501 (C) (3)	GENERAL PURPOSE	25,000
WNET 825 EIGHT AVE NEW YORK,NY 10019	NONE	501 (C) (3)	GENERAL PURPOSE	6,000
AMERICAN MUSEUM OF NATURAL HISTORY CENTRAL PARK WEST 79TH ST NEW YORK,NY 10024	NONE	501 (C) (3)	GENERAL PURPOSE	3,500
HALCYON FOUNDATION 555 5TH AVE NEW YORK,NY 10017	NONE	501 (C) (3)	GENERAL PURPOSE	10,500
CENTRAL PARK CONVSEVANCY 14 E 60TH ST 605 NEW YORK,NY 10022	NONE	501 (C) (3)	GENERAL PURPOSE	5,000
COLUMBIA UNIVERSITY 116TH ST BROADWAY NEW YORK,NY 10027	NONE	501 (C) (3)	GENERAL PURPOSE	20,000
Total ▶ 3a				2,132,090

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HARVARD UNIVERSITY 32 QUINCY STREET CAMBRIDGE,MA 02138	NONE	501 (C) (3)	GENERAL PURPOSE	500
BOYS CLUB OF NY 287 EAST 10TH STREET NEW YORK,NY 10009	NONE	501 (C) (3)	GENERAL PURPOSE	100,000
RYE COUNTRY DAY SCHOOL 3 CEDAR ST RYE,NY 10580	NONE	501 (C) (3)	GENERAL PURPOSE	5,000
CENTRAL PARK CONVSERVANCY 14 E 60TH ST 605 NEW YORK,NY 10022	NONE	501 (C) (3)	GENERAL PURPOSE	5,000
NORTHEAST AUCTIONS 93 PLEASANT ST PORTSMOUTH,NH 03801	NONE	501 (C) (3)	GENERAL PURPOSE	600
PBA OF THE TOWN OF NORTH CASTLE 15 BEDFORD RD ARMONK,NY 10504	NONE	501 (C) (3)	GENERAL PURPOSE	100
PHILLIPS ACADEMY-ANDOVER 180 MAIN ST ANDOVER,MA 01810	NONE	501 (C) (3)	GENERAL PURPOSE	20,000
METROPOLITAN MUSEUM OF ART 1000 5TH AVE NEW YORK,CT 10028	NONE	501 (C) (3)	GENERAL PURPOSE	10,000
ARCHIVES OF AMERICAN ART 300 PARK AVE S 300 NEW YORK,NY 10010	NONE	501 (C) (3)	GENERAL PURPOSE	7,500
COLUMBIA UNIVERSITY 116TH ST BROADWAY NEW YORK,NY 10027	NONE	501 (C) (3)	GENERAL PURPOSE	25,000
CENTRAL PARK CONVSERVANCY CENTRAL PARK WEST 79TH ST NEW YORK,NY 10022	NONE	501 (C) (3)	GENERAL PURPOSE	14,000
YALE SCHOOL OF MANAGEMENT NEW HAVEN NEW HAVEN,CT 06520	NONE	501 (C) (3)	GENERAL PURPOSE	5,000
SPROUT CREEK FARM 34 LAUER ROAD POUGHKEEPSIE,NY 12603	NONE	501 (C) (3)	GENERAL PURPOSE	100,000
Total ▶ 3a				2,132,090

TY 2015 Accounting Fees Schedule

Name: THE WIDGEON POINT CHARITABLE FOUNDATION
F/K/A THE BEINECKE FOUNDATION INC

EIN: 13-6201175

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING AND BOOKKEEPING	190,000	95,000		95,000

TY 2015 All Other Program Related Investments Schedule**Name:** THE WIDGEON POINT CHARITABLE FOUNDATION

F/K/A THE BEINECKE FOUNDATION INC

EIN: 13-6201175

Category	Amount
NONE	0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Depreciation Schedule

Name: THE WIDGEON POINT CHARITABLE FOUNDATION
F/K/A THE BEINECKE FOUNDATION INC
EIN: 13-6201175

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTERS & EQUIPMENT	2013-01-01	17,717	7,086	SL	5 0000000000000	3,543	0		
FURNITURE	2014-12-18	3,785		SL	5 0000000000000	757	0		
COMPUTER	2014-10-19	5,164	172	SL	5 0000000000000	1,033	0		
CARPET RESTORATION	2014-04-02	18,631	508	SL	27 5000000000000	677	0		
COMPUTER & RELATED EQUIPMENT	2015-01-09	6,098		SL	5 0000000000000	1,220	0		

TY 2015 Investments - Other Schedule**Name:** THE WIDGEON POINT CHARITABLE FOUNDATION

F/K/A THE BEINECKE FOUNDATION INC

EIN: 13-6201175

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
WP CAREY & CO-REIT IN FIDELITY	AT COST	0	0
MORGAN STANLEY #0904	AT COST	0	0
WILLIAM PARTNERS LP	AT COST	9,543	72,410
TARGA RESOURCES PARTNERS LP	AT COST	0	148,770
ONEOK PARTNERS LP	AT COST	0	0
ENTERPRISE PRODUCTS PARTNERS	AT COST	53,519	409,280
FIDELITY #0156	AT COST	890,604	1,222,946
BNY MELLON #6830	AT COST	18,359,792	22,493,161
ROYCE DISCOVERY FUND	AT COST	0	0
ROYCE INSTITUTIONAL LLC	AT COST	8,121,932	8,121,932
ROYCE 100 FUND	AT COST	2,720,405	2,720,405
KKR & CO	AT COST	370,409	280,620
ICAHN PARTNERS LP	AT COST	6,369	4,291
BLACKSTONE GROUP LP	AT COST	129,114	116,960
OAKTREE CAPITAL LP	AT COST	159,312	143,160
WESTBURY INVESTMENTS PARTNERS LP	AT COST	93,410	93,410
B&T ACQUISITION	AT COST	175,867	175,867
AMERIPRISE #6408	AT COST	3,683,507	5,295,642
JPMORGAN #6008	AT COST	992,348	956,078
ROYCE DISCOVERY-DISTRIBUTION RECEIVABLE	AT COST	569,870	569,870

**TY 2015 Land, Etc.
Schedule**

Name: THE WIDGEON POINT CHARITABLE FOUNDATION
F/K/A THE BEINECKE FOUNDATION INC

EIN: 13-6201175

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTERS & EQUIPMENT	17,717	10,629	7,088	
FURNITURE	3,785	757	3,028	
COMPUTER	5,164	1,205	3,959	
CARPET RESTORATION	18,631	1,185	17,446	
COMPUTER & RELATED EQUIPMENT	6,098	1,220	4,878	

TY 2015 Other Assets Schedule

Name: THE WIDGEON POINT CHARITABLE FOUNDATION
F/K/A THE BEINECKE FOUNDATION INC

EIN: 13-6201175

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DEPOSITS AND DEFERRED PAYMENTS	5,125	5,125	5,125

TY 2015 Other Decreases Schedule**Name:** THE WIDGEON POINT CHARITABLE FOUNDATION

F/K/A THE BEINECKE FOUNDATION INC

EIN: 13-6201175

Description	Amount
UNREALIZED GAINS/LOSSES AND BOOK TO TAX DIFFERENCES	2,960,565

TY 2015 Other Expenses Schedule

Name: THE WIDGEON POINT CHARITABLE FOUNDATION
F/K/A THE BEINECKE FOUNDATION INC
EIN: 13-6201175

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	242,751	97,101		145,650
INVESTMENT ADVISORY FEES	81,118	81,118		0
OFFICE UTILITIES	4,127	2,063		2,064
TELEPHONE INTERNET & COMPUTER EXPENSE	23,398	11,699		11,699
OFFICE EXPENSE	64,296	32,149		32,149
PORTFOLIO DEDUCTIONS- PARTNERSHIPS	240,394	160,849		79,545
MEMBERSHIPS AND ORGANIZATIONS	300	150		150
POSTAGE	3,934	1,967		1,967
DUES & SUBSCRIPTIONS	2,674	1,337		1,337
FILING FEES	1,895	947		948
ADP PAYROLL FEES	2,094	1,047		1,047
SUPPLEMENTAL EXPENSE	136,551	54,620		81,931
LOSSES FROM K-1 PARTNERSHIP MLPS	34,477	0		0

TY 2015 Other Increases Schedule

Name: THE WIDGEON POINT CHARITABLE FOUNDATION
F/K/A THE BEINECKE FOUNDATION INC

EIN: 13-6201175

Description	Amount
2014 GRANT ENCODING ERROR BY BANK	31,500

TY 2015 Other Liabilities Schedule

Name: THE WIDGEON POINT CHARITABLE FOUNDATION
F/K/A THE BEINECKE FOUNDATION INC

EIN: 13-6201175

Description	Beginning of Year - Book Value	End of Year - Book Value
OVERDRAFT-MSSB #7670	8,520	0
DUE TO MORGAN STANLEY #0904 FOR UNSETTLED PURCHASE OF GILEAD SCIENCES	48,419	0
NEGATIVE CAPITAL ON TARGA RESOURCES PARTNERS LP	0	37,049

TY 2015 Other Professional Fees Schedule

Name: THE WIDGEON POINT CHARITABLE FOUNDATION
F/K/A THE BEINECKE FOUNDATION INC

EIN: 13-6201175

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING-SPECIAL MATTERS	76,687	38,343		38,344

TY 2015 Taxes Schedule

Name: THE WIDGEON POINT CHARITABLE FOUNDATION
F/K/A THE BEINECKE FOUNDATION INC

EIN: 13-6201175

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NYS UNEMPLOYMENT TAX	1,143	457		686
PAYROLL TAX	36,387	14,555		21,832
FOREIGN TAXES PAID	7,622	7,622		0
FEDERAL EXCISE PAYMENTS	90,000	0		0