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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation NATIONAL RECREATION FOUNDATION INC c/o Sophia B Twichell		A Employer identification number 13-6172514	
Number and street (or P O box number if mail is not delivered to street address) 736 North Western Avenue No 221		Room/suite	B Telephone number (see instructions) (224) 880-6547
City or town, state or province, country, and ZIP or foreign postal code Lake Forest, IL 600451820			
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		C If exemption application is pending, check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 40,473,507		J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per (a) books	Net investment (b) income	Adjusted net (c) income	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	50,000		
	2	Check ☐ if the foundation is not required to attach Sch B			
	3	Interest on savings and temporary cash investments	224,653	119,169	
	4	Dividends and interest from securities	608,893	608,893	
	5a	Gross rents			
	b	Net rental income or (loss) _____			
	6a	Net gain or (loss) from sale of assets not on line 10	1,102,408		
	b	Gross sales price for all assets on line 6a 4,833,482			
	7	Capital gain net income (from Part IV, line 2) . . .		1,089,963	
	8	Net short-term capital gain			
	9	Income modifications			
	10a	Gross sales less returns and allowances			
Operating and Administrative Expenses	b	Less Cost of goods sold			
	c	Gross profit or (loss) (attach schedule)			
	11	Other income (attach schedule)	25,945	1,440	
	12	Total.Add lines 1 through 11	2,011,899	1,819,465	
	13	Compensation of officers, directors, trustees, etc	152,188	4,566	147,319
	14	Other employee salaries and wages			
	15	Pension plans, employee benefits	17,069	512	22,719
	16a	Legal fees (attach schedule).			
	b	Accounting fees (attach schedule).	27,875	13,938	9,164
	c	Other professional fees (attach schedule)	218,147	139,740	78,407
	17	Interest			
	18	Taxes (attach schedule) (see instructions) . . .	23,914	14,181	10,088
	19	Depreciation (attach schedule) and depletion . . .			
	20	Occupancy	15,568	0	15,568
	21	Travel, conferences, and meetings.	49,740	9,306	41,000
	22	Printing and publications	19,725	0	19,725
	23	Other expenses (attach schedule).	21,211	7,419	28,357
	24	Total operating and administrative expenses. Add lines 13 through 23	545,437	189,662	372,347
	25	Contributions, gifts, grants paid	1,513,445		2,060,147
	26	Total expenses and disbursements.Add lines 24 and 25	2,058,882	189,662	2,432,494
	27	Subtract line 26 from line 12			
	a	Excess of revenue over expenses and disbursements	-46,983		
	b	Net investment income (if negative, enter -0-)		1,629,803	
	c	Adjusted net income(if negative, enter -0-) . . .			

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	861,520	354,067	354,067
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	4,296	29,637	29,637
	10a	Investments—U S and state government obligations (attach schedule)	4,543,823	 4,216,316	4,216,316
	b	Investments—corporate stock (attach schedule)	6,523,891	 6,841,304	6,841,304
	c	Investments—corporate bonds (attach schedule)	824,010	 1,137,870	1,137,870
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans.			
	13	Investments—other (attach schedule)	30,392,120	 27,765,292	27,765,292
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	 137,577	 129,021	 129,021	
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	43,287,237	40,473,507	40,473,507	
Liabilities	17	Accounts payable and accrued expenses	42,686	43,198	
	18	Grants payable	1,453,370	906,668	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)	 195,911	 154,665	
	23	Total liabilities(add lines 17 through 22)	1,691,967	1,104,531	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	41,595,270	39,368,976	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances(see instructions)	41,595,270	39,368,976	
	31	Total liabilities and net assets/fund balances(see instructions)	43,287,237	40,473,507	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	41,595,270
2	Enter amount from Part I, line 27a	2	-46,983
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	41,548,287
5	Decreases not included in line 2 (itemize) ▶ _____ 	5	2,179,311
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	39,368,976

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,089,963
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	2,497,641	42,033,439	0 059420
2013	2,242,785	40,817,436	0 054947
2012	2,076,835	35,235,195	0 058942
2011	2,168,914	36,651,754	0 059176
2010	1,945,748	33,801,947	0 057563

2	Total of line 1, column (d).	2	0 290048
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 058010
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	41,304,344
5	Multiply line 4 by line 3.	5	2,396,065
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	16,298
7	Add lines 5 and 6.	7	2,412,363
8	Enter qualifying distributions from Part XII, line 4.	8	2,432,494

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

0

3

Add lines 1 and 2.

3

16,298

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

0

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

16,298

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

36,537

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

10,000

d

Backup withholding erroneously withheld

6d

7

Total credits and payments. Add lines 6a through 6d.

7

46,537

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

9

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

10

30,239

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** ☒ 15,239 **Refunded** ☒

11

15,000

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file **Form 1120-POL** for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation ☒ \$ _____ 0 **(2)** On foundation managers ☒ \$ _____ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ _____ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions):
☒ NY _____

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address  www.nationalrecreationfoundation.org	13	Yes	
14	The books are in care of  Sophia B Twichell Telephone no  (224) 880-6547 Located at  736 North Western Avenue Suite 221 Lake Forest IL ZIP+4  60045			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here  and enter the amount of tax-exempt interest received or accrued during the year 	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country 	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes  No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  Yes  No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes  No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes  No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes  No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  Yes  No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here. 	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? 	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?  Yes  No If "Yes," list the years  20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes  No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes

☒ No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Watershed Investment Consultants 6400 S Fiddlers Green Circle Greenwood Village, CO 80111	Investment Consultant	58,214
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return
(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	41,128,748
b	Average of monthly cash balances.	1b	804,596
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	41,933,344
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	41,933,344
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	629,000
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	41,304,344
6	Minimum investment return. Enter 5% of line 5.	6	2,065,217

Part XI

Distributable Amount
(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,065,217
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	16,298
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	16,298
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	2,048,919
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	2,048,919
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	2,048,919

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	2,432,494
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,432,494
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	16,298
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,416,196

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				2,048,919
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	276,097			
b From 2011.	367,344			
c From 2012.	337,695			
d From 2013.	248,328			
e From 2014.	405,634			
f Total of lines 3a through e.	1,635,098			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 2,432,494				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				2,048,919
e Remaining amount distributed out of corpus	383,575			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,018,673			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	276,097			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	1,742,576			
10 Analysis of line 9				
a Excess from 2011.	367,344			
b Excess from 2012.	337,695			
c Excess from 2013.	248,328			
d Excess from 2014.	405,634			
e Excess from 2015.	383,575			

Part XIV

b Check box to indicate whether the organization is a private operating foundation described in section 170(c)(2)(B)(i) or 170(c)(2)(B)(ii): ☐ 170(c)(2)(B)(i) or ☐ 170(c)(2)(B)(ii)

b 85% of line 2a

d Amounts included in line 2c not used directly for active conduct of exempt activities

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying
under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	2,060,147
b Approved for future payment See Additional Data Table				
Total			3b	906,668

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments.					
3	Interest on savings and temporary cash investments			14	224,653	
4	Dividends and interest from securities.			14	608,893	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.			14		
8	Gain or (loss) from sales of assets other than inventory			18	1,102,408	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a DEFERRED & CURRENT FEDERAL EXCISE TAX _____			01	25,945	
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e).		0		1,961,899	0
13	Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13		1,961,899

[illegible]

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

	Yes	No
1a(1)		No
1a(2)		No
1b(1)		No
1b(2)		No
1b(3)		No
1b(4)		No
1b(5)		No
1b(6)		No
1c		No

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

* * * * *

2016-08-12

* * * * *

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below
(see instr)? ☒ Yes ☐ No

☒ Yes ☐ No

**Paid
Preparer
Use
Only**

Print/Type preparer's name Julius C Green CPA	Preparer's Signature	Date	Check if self-employed ☒	PTIN P00350393
Firm's name ☒ Baker Tilly Virchow Krause LLP			Firm's EIN ☒ 39-0859910	
Firm's address ☒ 1650 Market Street Suite 4500 Philadelphia, PA 191037341			Phone no (215) 972-0701	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
PUBLICLY TRADED SECURITIES - HAWTHORN #6836		2000-01-01	2015-12-31
PUBLICLY TRADED SECURITIES - HAWTHORN #5189		2000-01-01	2015-12-31
PUBLICLY TRADED SECURITIES - HAWTHORN #2403		2000-01-01	2015-12-31
CREDOS FLOATING RATE FUND	P	2015-06-30	2015-12-31
CREDOS FLOATING RATE FUND	P	2014-06-30	2015-12-31
Capital Gains Dividends	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,336,595		1,051,688	284,907
2,162,210		1,483,612	678,598
1,177,554		1,195,774	-18,220
		5,423	-5,423
		7,022	-7,022
157,123			157,123

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			284,907
			678,598
			-18,220
			-5,423
			-7,022
			157,123

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Francis P Pandolfi	President 1 00	0	0	0
736 NORTH WESTERN AVENUE SUITE 221 LAKE FOREST, IL 60045				
Robert A Stuart Jr	Vice President 1 00	0	0	0
736 NORTH WESTERN AVENUE SUITE 221 LAKE FOREST, IL 60045				
John W McCarter Jr	Second Vice President 1 00	0	0	0
736 NORTH WESTERN AVENUE SUITE 221 LAKE FOREST, IL 60045				
Jonathan D Scott	Treasurer 1 00	0	0	0
736 NORTH WESTERN AVENUE SUITE 221 LAKE FOREST, IL 60045				
Kathryn A Porter	Past President 1 00	0	0	0
736 NORTH WESTERN AVENUE SUITE 221 LAKE FOREST, IL 60045				
SOPHIA B TWICHELL	Executive Director 40 00	152,188	17,069	0
736 NORTH WESTERN AVENUE SUITE 221 LAKE FOREST, IL 60045				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AFRO LATIN JAZZ ALLIANCE 645 SAINT NICHOLAS AVE SUITE 109 NEW YORK,NY 10030	NO ne	PC	To fund programs directly applied to at-risk youth and healthy lifestyles	30,000
AMERICAN TRAUMA SOCIETY 2 FLOWERS DRIVE MECHANICSBURG,PA 17050	None	PC	To fund programs directly applied to at-risk youth and healthy lifestyles	60,000
ANNE SPRINGS CLOSE GREENWAY PO BOX 1209 FORT MILL,SC 29716	None	PC	To fund programs directly applied to at-risk youth and healthy lifestyles	60,000
BALTIMORE TREE TRUST PO BOX 26202 BALTIMORE,MD 21210	None	PC	To fund programs directly applied to at-risk youth and healthy lifestyles	24,300
BOYS & GIRLS CLUBS OF Southeastern Michigan 26777 Halsted Road Suite 100 Farmington Hills,MI 483313560	None	PC	To fund programs directly applied to at-risk youth and healthy lifestyles	30,000
CAMP JOY PO BOX 157 CLARKSVILLE,OH 45113	none	PC	To fund programs directly applied to at-risk youth and healthy lifestyles	40,000
CHICAGO BOTANIC GARDEN 1000 LAKE COOK ROAD GLENCOE,IL 60022	NO ne	PC	To fund programs directly applied to at-risk youth and healthy lifestyles	5,000
CHICAGO PARKS FOUNDATION 541 N FAIRBANKS COURT CHICAGO,IL 60611	None	PC	To fund programs directly applied to at-risk youth and healthy lifestyles	5,000
chicago Youth Centers 218 S Wabash Avenue suite 600 chicago,IL 60604	none	pc	To fund programs directly applied to at-risk youth and healthy lifestyles	35,000
CINCINNATI SQUASH ACADEMY 1308 RACE STREET CINCINNATI,OH 45202	NO ne	PC	To fund programs directly applied to at-risk youth and healthy lifestyles	30,000
COLORADO DISCOVER ABILITY INTEGRATED OUTDOOR ADVENTURES 740 GUNNISON AVE GRAND JUNCTION,CO 81502	None	PC	To fund programs directly applied to at-risk youth and healthy lifestyles	20,000
COMMUNITY SERVINGS INC 18 MARBURY TERRACE JAMAICA PLAIN,MA 02130	NO ne	PC	To fund programs directly applied to at-risk youth and healthy lifestyles	10,000
CRANBROOK EDUCATIONAL COMMUNITY HORIZONS-UPWARD BOUND 39221 Woodland Ave BLOOMFIELD HILLS,MI 48303	none	PC	To fund programs directly applied to at-risk youth and healthy lifestyles	199,640
Elevate Orlando PO BOX 940633 MAITLAND,FL 32794	NO ne	PC	To fund programs directly applied to at-risk youth and healthy lifestyles	78,100
frost valley ymca 2000 frost valley road claryville, NY 12725	none	pc	To fund programs directly applied to at-risk youth and healthy lifestyles	173,107
Total				2,060,147

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HAVen for hope of beXAR COUNTY One hAVEN FOR HOPE WAY San ANTONIO,TX 78207	None	PC	To fund programs directly applied to at-risk youth and healthy lifestyles	100,000
HOMEBOY INDUSTRIES 130 W BRUNO ST LOS ANGELES,CA 90012	None	PC	To fund programs directly applied to at-risk youth and healthy lifestyles	20,000
JUBilee Consortium 6125 Carlos Avenue LOs ANGELES,CA 99028	None	PC	To fund programs directly applied to at-risk youth and healthy lifestyles	30,000
JUNIOR ACHIEVEMENT OF SOUTHERN CALIFORNIA 6250 FOREST LAWN DRIVE LOs ANGELES,CA 90068	None	PC	To fund programs directly applied to at-risk youth and healthy lifestyles	30,000
KIDS ON BIKES 6365 CORPORATE DR COLORADO SPRINGS,CO 80919	None	PC	To fund programs directly applied to at-risk youth and healthy lifestyles	10,000
LA PLAZA DE CULTURA Y ARTES 501 N MAIN ST LOS ANGELES,CA 90012	None	PC	To fund programs directly applied to at-risk youth and healthy lifestyles	100,000
LATINO THEATER COMPANY 514 S SPRING STREET LOS ANGELES,CA 90013	None	PC	To fund programs directly applied to at-risk youth and healthy lifestyles	100,000
NATIONAL PARKS OF NEW YORK HARBOR CONSERVANCY 26 WALL ST NEW YORK,NY 10005	None	PC	To fund programs directly applied to at-risk youth and healthy lifestyles	100,000
NATIONAL RECREATION PARK ASSOCIATION 22377 BELMONT RIDGE ROAD ASHBURN,VA 20148	None	PC	To fund programs directly applied to at-risk youth and healthy lifestyles	75,000
NEIGHBORHOOD YOUTH ASSOCIATION 1016 PLEASANT VIEW AVE VENICE,CA 90291	None	PC	To fund programs directly applied to at-risk youth and healthy lifestyles	25,000
North Lawndale College Prep 1615 South Christiana Ave CHICAGO,IL 60623	none	PC	Achievement Award	50,000
ORChards Children's Services 24901 NORTHWESTERN HIGHWAY SUITE 500 SOUTHfield,MI 48075	None	PC	To fund programs directly applied to at-risk youth and healthy lifestyles	30,000
ORGANIZTION OF BLACK AEROSPACE PROFESSIONALS 1 WESTBROOK CORPORATE CENTER SUITE 300 WESTCHESTER,IL 60154	None	PC	To fund programs directly applied to at-risk youth and healthy lifestyles	30,000
OUTDoors Empowered Network PO BOX 347171 SAN FRANCISCO,CA 94134	None	PC	To fund programs directly applied to at-risk youth and healthy lifestyles	35,000
RIPPLEEFFECT INC PO BOX 441 PORTLAND,ME 04112	None	PC	To fund programs directly applied to at-risk youth and healthy lifestyles	30,000
Total 3a				2,060,147

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RUSSELL BYERS CHARTER SCHOOL 1911 Arch St PHILADELPHIA, PA 19103	None	PC	To fund programs directly applied to at-risk youth and healthy lifestyles	45,000
SOS Outreach 450 MILLER RANCH RD EDWARDS, CO 81632	none	PC	To fund programs directly applied to at-risk youth and healthy lifestyles	100,000
TEXAS PARKS AND WILDLIFE FOUNDATION 2914 SWISS AVE DALLAS, TX 75204	None	PC	To fund programs directly applied to at-risk youth and healthy lifestyles	80,000
THE BRIDGE TEEN CENTER 15555 S 71ST COURT ORLAND PARK, IL 60462	None	PC	To fund programs directly applied to at-risk youth and healthy lifestyles	5,000
The Trust for Public Land 120 South LaSalle Street 20th Floor Chicago, IL 60603	none	pc	To fund programs directly applied to at-risk youth and healthy lifestyles	105,000
USTA SERVES INC 70 W RED OAK LANE WHITE PLAINS, NY 10604	None	PC	To fund programs directly applied to at-risk youth and healthy lifestyles	100,000
VOICES FOR CHILDREN INC 115 N MAIN ST BRYAN, TX 77803	None	PC	To fund programs directly applied to at-risk youth and healthy lifestyles	30,000
YOUNG CHICAGO AUTHORS 1180 N MILWAUKEE AVE 2ND FLR CHICAGO, IL 60642	None	PC	To fund programs directly applied to at-risk youth and healthy lifestyles	30,000
Total			3a	2,060,147

TY 2015 Accounting Fees Schedule

Name: NATIONAL RECREATION FOUNDATION INC
c/o Sophia B Twichell
EIN: 13-6172514

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
accounting fees	27,875	13,938		9,164

TY 2015 Investments Corporate Bonds Schedule

Name: NATIONAL RECREATION FOUNDATION INC
c/o Sophia B Twichell
EIN: 13-6172514

Name of Bond	End of Year Book Value	End of Year Fair Market Value
investments - corporate bonds	1,137,870	1,137,870

TY 2015 Investments Corporate Stock Schedule

Name: NATIONAL RECREATION FOUNDATION INC
c/o Sophia B Twichell
EIN: 13-6172514

Name of Stock	End of Year Book Value	End of Year Fair Market Value
investments - corporate stock	6,841,304	6,841,304

TY 2015 Investments Government Obligations Schedule

Name: NATIONAL RECREATION FOUNDATION INC
c/o Sophia B Twichell

EIN: 13-6172514

US Government Securities - End of	
Year Book Value:	1,064,410
US Government Securities - End of	
Year Fair Market Value:	1,064,410
State & Local Government	
Securities - End of Year Book	
Value:	3,151,906
State & Local Government	
Securities - End of Year Fair	
Market Value:	3,151,906

TY 2015 Investments - Other Schedule**Name:** NATIONAL RECREATION FOUNDATION INC

c/o Sophia B Twichell

EIN: 13-6172514

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
other publicly traded securities - alternative investments	FMV	7,665,954	7,665,954
other securities - Mutual Funds	FMV	5,679,020	5,679,020
Exchange traded funds	FMV	14,420,318	14,420,318

TY 2015 Other Assets Schedule

Name: NATIONAL RECREATION FOUNDATION INC

c/o Sophia B Twichell

EIN: 13-6172514

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
accrued income	137,577	129,021	129,021

TY 2015 Other Decreases Schedule

Name: NATIONAL RECREATION FOUNDATION INC

c/o Sophia B Twichell

EIN: 13-6172514

Description	Amount
UNREALIZED LOSS - Fair Market Value	2,179,311

TY 2015 Other Expenses Schedule

Name: NATIONAL RECREATION FOUNDATION INC

c/o Sophia B Twichell

EIN: 13-6172514

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Insurance	1,957	0		1,957
Administrative/Office Expense	15,874	0		23,020
Website Expense	880	0		880
Graduate Student Intern	2,500	0		2,500
Portfolio Deductions - Credos Floating Rate Fund K-1	0	7,419		0

TY 2015 Other Income Schedule**Name:** NATIONAL RECREATION FOUNDATION INC

c/o Sophia B Twichell

EIN: 13-6172514

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Other Income - Credos Floating Rate Fund K-1	0	1,440	0
DEFERRED & CURRENT FEDERAL EXCISE TAX	25,945		25,945

TY 2015 Other Liabilities Schedule

Name: NATIONAL RECREATION FOUNDATION INC

c/o Sophia B Twichell

EIN: 13-6172514

Description	Beginning of Year - Book Value	End of Year - Book Value
Deferred Federal Excise Tax	195,911	154,665

TY 2015 Other Professional Fees Schedule**Name:** NATIONAL RECREATION FOUNDATION INC

c/o Sophia B Twichell

EIN: 13-6172514

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
investment/Bank fees	106,406	106,406		0
Other professional Fees	110,858	33,334		77,524
PAYROLL PROCESSING FEES	883	0		883

TY 2015 Taxes Schedule**Name:** NATIONAL RECREATION FOUNDATION INC

c/o Sophia B Twichell

EIN: 13-6172514

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
state charitable registration Fee	750	0		750
Foreign taxes	13,903	13,903		0
PAYROLL TAXES	9,261	278		9,338

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>.	OMB No 1545-0047 2015
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Name of the organization NATIONAL RECREATION FOUNDATION INC c/o Sophia B Twichell	Employer identification number 13-6172514
--	---

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization NATIONAL RECREATION FOUNDATION INC c/o Sophia B Twichell	Employer identification number 13-6172514
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PINA TEMPLETON	\$ 50,000	Person ☒
	601 PEMBROKE ROAD		Payroll ☐
	BRYN MAWR, PA 19010		Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Name of organization NATIONAL RECREATION FOUNDATION INC c/o Sophia B Twichell	Employer identification number 13-6172514
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Part II **Noncash Property**
(see instructions) Use duplicate copies of Part II if additional space is needed

[illegible]

Name of organization NATIONAL RECREATION FOUNDATION INC c/o Sophia B Twichell	Employer identification number 13-6172514
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Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee