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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation Abner & Mildred Levine Family Foundation		A Employer identification number 13-6172502	
Number and street (or P O box number if mail is not delivered to street address) 2101 NW Corporate Blvd Suite 317		B Telephone number (see instructions) (561) 361-0330	
City or town, state or province, country, and ZIP or foreign postal code Boca Raton, FL 33431		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 2,681,384		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	159	159		
	4 Dividends and interest from securities	11,356	11,287		
	5a Gross rents	33,098	33,098		
	b Net rental income or (loss) <u>-2,845</u>				
	6a Net gain or (loss) from sale of assets not on line 10	1,273			
	b Gross sales price for all assets on line 6a <u>51,656</u>				
	7 Capital gain net income (from Part IV, line 2) . . .		1,273		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	45,886	45,817		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	500	0		0
	19 Depreciation (attach schedule) and depletion . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	40,681	39,884		0
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	41,181	39,884		0
	25 Contributions, gifts, grants paid	215,253			215,253
	26 Total expenses and disbursements. Add lines 24 and 25	256,434	39,884		215,253
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-210,548			
	b Net investment income (if negative, enter -0-)		5,933		
	c Adjusted net income (if negative, enter -0-) . . .				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	1,997,742	898,460	898,460
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans.			
	13	Investments—other (attach schedule)	11,515	903,095	903,095
	Liabilities	14	Land, buildings, and equipment basis ▶ _____ 875,000 Less accumulated depreciation (attach schedule) ▶ _____	875,000	875,000
15		Other assets (describe ▶ _____)	7,675	4,829	4,829
16		Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	2,891,932	2,681,384	2,681,384
17		Accounts payable and accrued expenses			
18	Grants payable				
19	Deferred revenue				
20	Loans from officers, directors, trustees, and other disqualified persons				
21	Mortgages and other notes payable (attach schedule).				
22	Other liabilities (describe ▶ _____)				
23	Total liabilities(add lines 17 through 22)	0	0		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	2,891,932	2,681,384	
30	Total net assets or fund balances(see instructions)	2,891,932	2,681,384		
31	Total liabilities and net assets/fund balances(see instructions)	2,891,932	2,681,384		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 2,891,932
2	Enter amount from Part I, line 27a	2 -210,548
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 2,681,384
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 2,681,384

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	Morgan Stanley - Account # 8123		2015-10-28	2015-08-14
b	Oakmark I		2014-08-14	2015-10-28
c	Capital Gains Dividends	P		
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 34,452		34,905	-453
b 15,383		15,478	-95
c 1,821			1,821
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			-453
b			-95
c			1,821
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,273
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	172,507	1,898,137	0 090882
2013	247,963	1,553,230	0 159643
2012	265,753	1,597,741	0 166330
2011	320,321	1,818,440	0 176152
2010	317,582	1,767,709	0 179657

2	Total of line 1, column (d).	2	0 772664
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 154533
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	2,433,172
5	Multiply line 4 by line 3.	5	376,005
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	59
7	Add lines 5 and 6.	7	376,064
8	Enter qualifying distributions from Part XII, line 4.	8	215,253

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	119
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3 Add lines 1 and 2.		3	119
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	119
6 Credits/Payments			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	5,392	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868).	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d.		7	5,392
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	5,273
11 Enter the amount of line 10 to be Credited to 2015 estimated tax <input type="checkbox"/> 5,273 Refunded <input type="checkbox"/>		11	0

Part VII-A

Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c Did the foundation file Form 1120-POL for this year?	1c		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NY			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> 	10	Yes	

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶N/A	13	Yes	
14	The books are in care of ▶Lawrence Levine Telephone no ▶(561) 498-1500 Located at ▶16858 River Birch Circle Delray Beach FL ZIP+4 ▶33445			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
LAWRENCE LEVINE 2101 NW Corporate Blvd Suite 317 Boca Raton, FL 33431	PRESIDENT, DIRECTOR 2 00	0	0	0
MICHAEL LEVINE 2101 NW Corporate Blvd Suite 317 Boca Raton, FL 33431	SECRETARY, DIRECTOR 2 00	0	0	0
ELLEN MILLER 2101 NW Corporate Blvd Suite 317 Boca Raton, FL 33431	TREASURER, DIRECTOR 2 00	0	0	0

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

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Part VIII

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.	0
--	---

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1		
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	

[illegible]

Part X

Minimum Investment Return
(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	363,694
b	Average of monthly cash balances.	1b	1,476,531
c	Fair market value of all other assets (see instructions).	1c	630,000
d	Total (add lines 1a, b, and c).	1d	2,470,225
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,470,225
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	37,053
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,433,172
6	Minimum investment return. Enter 5% of line 5.	6	121,659

Part XI

Distributable Amount
(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	121,659
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	119
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	119
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	121,540
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	121,540
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	121,540

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	215,253
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	215,253
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	215,253

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				121,540
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	234,742			
b From 2011.	230,490			
c From 2012.	186,983			
d From 2013.	170,301			
e From 2014.	77,600			
f Total of lines 3a through e.	900,116			
4 Qualifying distributions for 2015 from Part XII, line 4				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				121,540
e Remaining amount distributed out of corpus	93,713			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	993,829			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	234,742			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	759,087			
10 Analysis of line 9				
a Excess from 2011.	230,490			
b Excess from 2012.	186,983			
c Excess from 2013.	170,301			
d Excess from 2014.	77,600			
e Excess from 2015.	93,713			

Part XIV

b Check box to indicate whether the organization is a private operating foundation described in section 170(c)(2)(B)(i) or 170(c)(2)(B)(ii): ☐ 170(c)(2)(B)(i) or ☐ 170(c)(2)(B)(ii)

b 85% of line 2a

d Amounts included in line 2c not used directly for active conduct of exempt activities

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying
under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

[illegible]

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	215,253
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated


Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ACLU - WV Foundation 405 Capitol St Ste 507 Charleston,WV 25301			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	850
ADL 605 Third Ave New York,NY 10158			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	600
Adolph & Rose Levis JCC 9801 Donna Klein Blvd Boca Raton,FL 33428			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	10,800
Alder Aphasas Center 60 West Hunter Ave Maywood,NJ 76007			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	540
Alderson Hospitality House 203 High Street Alderson,NY 24910			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	100
Alvin Dily Dance Fdn 405 West 55th Street New York,NY 10019			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	1,500
Appl Mt Advocate PO Box 10 Pipestream,WV 25979			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	100
Appl S Folklife Center PO Box 10 Pipestream,FL 25979			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	100
Ave N Jewish Center 321 Ave N Brooklyn,NY 11230			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	36
Beth Jacob Syn 10 Harrison Avenue Montpelier,VT 56022			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	25,000
Beth Jacob Syn 10 Harrison Avenue Montpelier,VT 56022			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	2,700
BJ Library VT 67 Hunt Street Agawam,MA 10001			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	180
Bluefield State University 219 Rock St Bluefield,WV 24901			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	1,000
B'Nai Torah Congregation 6261 SW 18th St Boca Raton,FL 33433			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	5,654
B'Nai Torah Congregation 6261 SW 18th St Boca Raton,WV 33433			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	18
Total				215,253

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
B'Nai Torah Congregation 6261 SW 18th St Boca Raton,FL 33433			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	50,000
B'Nai Torah Congregation 6261 SW 18th St Boca Raton,FL 33433			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	5,000
BRCHS - Debate Team 1501 NW 15th Court Boca Raton,FL 33486			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	180
BRCHS - Project Grad 1501 NW 15th Court Boca Raton,FL 33486			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	180
CARE 1521 Alton Road Miami Beach,FL 33139			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	50
Carnegie Hall WV 105 Church Street Lewisburg,WV 24901			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	2,500
Chabad Lubavitch 770 E Parkway Brooklyn,NY 11213			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	54
Circle 247 West 37th Street New York,NY 10018			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	100
Communities in Schools PO Box 1188 Lewisburg,WV 24901			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	200
Concord 200 Marsh Hall Athens,WV 24712			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	1,000
Cong B'nai Yisrael 2 Banksville Rd Armok,NY 10504			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	2,300
Cong B'nai Yisrael 2 Banksville Rd Armok,NY 10504			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	3,700
Cons Law Fdn 62 Summer St Boston,MA 21100			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	3,000
Consensus Bldg Institute 131 Mount Auburn St Cambridge,MA 21380			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	5,000
Drs Without Borders 333 7TH Ave New York,NY 10001			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	1,000
Total  3a				215,253

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Earth Island Institute 2150 Allston Way Berkley, CA 94704			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	500
Eduard & Rose Berman Hillel 4607 Forbes Ave Pittsburgh, PA 15213			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	540
Fairmont St University 1201 Locust Ave Fairmont, WV 26554			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	1,000
Fairness WV PO Box 1188 Lewisburg, WV 24901			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	250
Family Refugee Center 213 Jefferson St Lewisburg, WV 24901			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	100
Family Refugee Center 213 Jefferson St Lewisburg, WV 24901			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	50
Fellowship of Reconciliation PO Box 271 Nyack, NY 10960			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	100
FINCA 1101 14th St NW Washington, DC 20005			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	200
Fonkoze 1718 Connecticut Ave Washington, DC 20005			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	150
Friends of Lower Greenboro PO Box 277 Alderson, WV 94910			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	60
Friends of the Sun 532 Putney Road Route 5 Battleboro, VT 53011			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	60
Full Plates Full Potential PO Box 2737 Kennebunk, ME 40433			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	500
Green COOP AM 1612 K Street NW Washington, DC 20006			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	100
Greenbriar Valley Chorale 113 E Washington St Lewisburg, WV 24901			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	50
Greenbriar Valley Community Fund 109 S Jefferson Street Lewisburg, WV 24901			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	500
Total			3a	215,253

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Greenbriar Valley Theatre 113 E Washington St Lewisburg, WV 24901			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	1,000
Green Mountain United Way 963 Paine Turnpike Montpelier, VT 54011			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	2,500
Greenbriar County Library 152 Robert McCormick Dr Lewisburg, WV 24901			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	500
Greenbriar River Water Association PO Box 1419 Lewisburg, WV 24901			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	60
Hadassah 777 Glades Road Boca Raton, FL 33431			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	18,000
Hand in Hand 2037 Madison St Hollywood, FL 33020			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	100
Have Justice Will Travel 9580 Vermont route 113 Vershire, VT 50790			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	300
Heartwood Dance Center Route 1 box 61 Big Bend, WV 26136			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	100
Heidi Latsky Dance 400 West 43rd St New York, NY 10036			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	1,800
HIAS 1300 Spring Street Silver Spring, MD 20910			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	216
High Rocks Education Corp 195 Thompson Road Hillsborough, WV 24946			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	100
Hospice by the Sea 1531 W Palmetto Park Rd Boca Raton, FL 33431			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	108
I'intl Rescue Comm 122 East 42nd Street New York, NY 10168			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	5,000
JARC 1525 Central Avenue Far Rockaway, NY 11691			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	1,800
Jazz at the Lincoln Center 3 Columbus Circle New York, NY 10019			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	75
Total			3a	215,253


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Jewish Federation of SPB 9901 Donna Klein Blvd Boca Raton,FL 33428			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	36,000
Jewish Theological Seminary 3080 Broadway New York,NY 10027			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	1,200
Just for Kids 6265 Sheridan Drive Williamsville,NY 14221			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	50
Loaves & Fishes 207 Temple Street Hinton,WV 25951			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	200
Mazon 10495 Santa Monica Blvd Los Angeles,CA 90025			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	100
National Trust for Historic Preservation 2600 Virginia Ave Washington,DC 25951			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	50
Peoples Wellness Clinic 553 N Main Street Barre,VT 25951			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	500
Plenty PO Box 394 Summertown,TN 24901			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	200
REACHH 411 Temple Street Hinton,WV 25304			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	900
Ronceverte Public Library 321 Ave N Ronceverte,WV 25304			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	50
Ruth & Norman Rales JFS 21300 Ruth Baron Coleman Blvd Boca Raton,FL 33428			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	36
Shepard Center of Greenboro Valley 302 W Market Street Greesnboro,NC 27401			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	100
Soupkitchen 321 Ave N Brooklyn,NY 11230			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	1,080
Starlight Childrens Foundation 4300 N University Ave Ft Lauderdale,FL 33351			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	2,500
Summers Co Humane Society 205 Temple St Hinton,WV 25951			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	200
Total				215,253

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Ave N Jewish Center 321 Ave N Brooklyn, NY 11230			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	36
Three Rivers Avian Center HC 74 Box 279 Brooks, WV 25951			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	50
Trillium 115 N Court Street Lewisburg, WV 24901			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	800
Trillium 115 N Court Street Lewisburg, WV 24901			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	100
Univ of Charleston Berkley 2300 Maccorkle Ave Charleston, WV 25304			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	1,000
VA Radio WVTF PO Box 2737 Roanoake, VA 24001			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	100
VT Food Bank 33 Parker Road Barre, VT 56410			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	1,500
VT National Resources Council 9 Bailey Ave Montpelier, VT 56022			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	250
VTIRG Education Fund 141 Main Street Montpelier, VT 56022			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	300
WFUV 441 East Fordham Road Bronx, NY 10458			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	100
Why Hunger 505 8th Avenue New York, NY 10458			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	6,750
WV Citizen Action 1500 Dixie St Charleston, WV 25387			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	100
WV Free PO Box 10042 Charleston, WV 25339			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	120
WV Public Radio 600 Capitol Street Charleston, WV 25301			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	120
WVU 59 College Avenue Buchannon, WV 26201			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	1,000
Total			3a	215,253

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YMCA of Palm Beach County 2085 S Congress Ave West Palm Beach,FL 33406			TO FURTHER THE CHARITABLE FUNCTION OF THE FOUNDATION	500
Total  3a				215,253

TY 2015 Investments - Other Schedule

Name: Abner & Mildred Levine Family Foundation

EIN: 13-6172502

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Investment in Partnerships	AT COST	10,792	10,792
Morgan Stanley Investments	AT COST	892,303	892,303

TY 2015 Other Assets Schedule

Name: Abner & Mildred Levine Family Foundation

EIN: 13-6172502

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DUE TO/FROM MANAGEMENT COMPANY	7,675	4,829	4,829

TY 2015 Other Expenses Schedule**Name:** Abner & Mildred Levine Family Foundation**EIN:** 13-6172502

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Office Expense	30	0		0
Bank Charges	38	0		0
Investment Fees	3,827	3,827		0
Loss From Partnership - Lemtag Associates, LLLP - EIN #65-0439942	729	0		0
Foreign Tax Withheld from Dividends	114	114		0
Maintenance Expense (Includes Real Estate Taxes)	35,943	35,943		0

TY 2015 Substantial Contributors
Schedule

Name: Abner & Mildred Levine Family Foundation

EIN: 13-6172502

Name	Address
LEVINE CHARITABLE LEAD TRUST JP MORGAN TRUSTEE	10 SOUTH DEARBORN STREET MAIL CODE IL1-0884 CHICAGO,IL 60603

TY 2015 Taxes Schedule**Name:** Abner & Mildred Levine Family Foundation**EIN:** 13-6172502

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
New York State Dept of Law	250	0		0
NYS Corporation Tax	250	0		0