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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC		A Employer identification number 13-6163100	
Number and street (or P O box number if mail is not delivered to street address) C/O J KRAINES 47 IRVING STREET		B Telephone number (see instructions) (781) 240-1306	
City or town, state or province, country, and ZIP or foreign postal code ARLINGTON, MA 02476		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 7,558,131		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	525,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	363,147	363,147		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	-9,826			
	b Gross sales price for all assets on line 6a 300,814				
	7 Capital gain net income (from Part IV, line 2)		1,935		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	8,611			
	12 Total. Add lines 1 through 11	886,932	365,082		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	5,375			
	c Other professional fees (attach schedule)	35,010			
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	3,517			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	45,785			
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	89,687	0		0
	25 Contributions, gifts, grants paid	424,350			424,350
	26 Total expenses and disbursements. Add lines 24 and 25	514,037	0		424,350
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	372,895			
	b Net investment income (if negative, enter -0-)		365,082		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	77,341	29,026	29,026
	2	Savings and temporary cash investments	168,453	86,420	86,420
	3	Accounts receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	3,790,837	3,797,759	3,797,759
	c	Investments—corporate bonds (attach schedule)	1,204,942	1,196,884	1,196,884
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans.				
13	Investments—other (attach schedule)	2,417,653	2,423,089	2,423,089	
14	Land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)	25,064	24,953	24,953	
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	7,684,290	7,558,131	7,558,131	
Liabilities	17	Accounts payable and accrued expenses	10,939	7,116	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)	10,939	7,116	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	7,673,351	7,551,015	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances(see instructions)	7,673,351	7,551,015	
	31	Total liabilities and net assets/fund balances(see instructions)	7,684,290	7,558,131	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	7,673,351
2	Enter amount from Part I, line 27a	2	372,895
3	Other increases not included in line 2 (itemize) ▶ _____	3	-495,231
4	Add lines 1, 2, and 3	4	7,551,015
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	7,551,015

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a				
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,935
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	410,093	7,438,496	000 055131
2013	396,179	7,309,253	000 054202
2012	376,756	6,177,797	000 060985
2011	338,857	6,277,805	000 053977
2010	318,301	5,913,109	000 053830

2	Total of line 1, column (d).	2	000 278125
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	000 055625
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	5,391,354
5	Multiply line 4 by line 3.	5	299,894
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	3,651
7	Add lines 5 and 6.	7	303,545
8	Enter qualifying distributions from Part XII, line 4.	8	424,350

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3

Add lines 1 and 2.

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

6,000

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld

6d

7

Total credits and payments. Add lines 6a through 6d.

7

6,000

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

9

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

10

2,349

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** ☒ 2,349 **Refunded** ☒

11

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file **Form 1120-POL** for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation ☒ \$ _____ (2) On foundation managers ☒ \$ _____

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ _____

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions):
☒ NY _____

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address				
14	The books are in care ofJEFFREY KRAINESTelephone no(774) 240-1306 Located at47 IRVING STREET ARLINGTON MAZIP+402476			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
Organizations relying on a current notice regarding disaster assistance check here.				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	☐ Yes ☒ No		
If "Yes," list the years 20____, 20____, 20____, 20____				
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
20____, 20____, 20____, 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JEFFREY L KRAINES 47 IRVING STREET ARLINGTON, MA 02476	PRESIDENT 007 50	0		
MERRILL M KRAINES 671 ORCHARD LANE FRANKLIN LAKE, NJ 07417	TREASURER 000 00	0		

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances

Total number of other employees paid over \$50,000.

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	5,429,194
b	Average of monthly cash balances.	1b	44,262
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	5,473,456
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	5,473,456
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	82,102
5	Net value of noncharitable-use assets.Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,391,354
6	Minimum investment return.Enter 5% of line 5.	6	269,568

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	269,568
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	3,651
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,651
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	265,917
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	265,917
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	265,917

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	424,350
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	424,350
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	3,651
6	Adjusted qualifying distributions.Subtract line 5 from line 4.	6	420,699

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				265,917
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			15,708	
b Total for prior years 2011 , 2012 , 2013		332,614		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 424,350				
a Applied to 2014, but not more than line 2a			15,708	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				265,917
e Remaining amount distributed out of corpus	142,725			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	142,725			
b Prior years' undistributed income Subtract line 4b from line 2b.		332,614		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		332,614		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	142,725			
10 Analysis of line 9				
a Excess from 2011. . . .				
b Excess from 2012. . . .				
c Excess from 2013. . . .				
d Excess from 2014. . . .				
e Excess from 2015. . . .	142,725			

Part XIV

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

3 Complete 3a, b, or c for the alternative test relied upon

1 Information Regarding Foundation Managers:

NONE

NONE

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

JEFFREY KRAINES
47 IRVING STREET
ARLINGTON, MA 02476
(781) 454-9000

SEE ATTACHED

NO DEADLINES

NO RESTRICTIONS

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	424,350
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	CONTRIBUTIONS				525,000	
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments.					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities.			14	363,147	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	-9,826	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a OTHER INCOME				8,611	
b						
c						
d						
e						
12	Subtotal Add columns (b), (d), and (e).				886,932	
13	Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13		886,932

[illegible]

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

(1) Cash.

(2) Other assets.

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization.

(3) Rental of facilities, equipment, or other assets. . . .

(4) Reimbursement arrangements.

(5) Loans or loan guarantees. . . .

(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

***** 2016-05-06 *****

 Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Form **990-PF** (2015)

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ADL 40 COURT STREET BOSTON,MA 02110			SUPPORT	2,500
ALMALINKS 520 EIGHT AVE 20TH FLOOR NEW YORK,NY 10018			SUPPORT	1,000
ALZHEIMER'S ASSOCIATION MA CHAPTER 480 PLEASANT ST WATERTOWN,MA 02472			SUPPORT	2,500
AMERICAN GATHERING JEWISH HOLOCAUST SURVIVORS 122 W20TH STREET NEW YORK,NY 10001			SUPPORT	1,000
AMERICAN CIVIL LIBERTIES UNION FOUNDATION 211 CONGRESS STREET NEWTON,MA 02460			SUPPORT	1,000
AMERICAN FRIENDS MAGEN DAVID ADOM 29 GRAY BIRCH TERRACE BROOKLYN,NY 11219			SUPPORT	7,500
AMERICAN FRIENDS OF MEIR PANIM 5316 NEW UTRECHT AVE CHERRY HILL,NJ 08003			SUPPORT	5,000
AMERICAN FRIENDS OF NGO MONITOR 100 SPRINGDALE RD STE A3 BROOKLYN,NY 11210			SUPPORT	7,500
AMERICAN FRIENDS OF THE SHMAYA SCHOOL 863 E 26 STREET BOSTON,MA 02241			SUPPORT	5,000
AMERICAN INSTITUTE FOR CANCER RESEARCH 1759 R ST MW BOSTON,MA 02110			SUPPORT	2,500
AMERICAN ISRAEL EDUCATION FOUND AIPAC 70 FRANKLIN ST NEW YORK,NY 10011			SUPPORT	10,000
AMERICAN JEWISH COMMITTEE 126 HIGH ST BOSTON,MA 02110			SUPPORT	35,900
AMERICAN JEWISH HISTORICAL SOCIETY 15 W 16 STREE NEW YORK,NY 10110			SUPPORT	1,000
AMERICAN JEWISH WORLD SERVICE 45 WEST 36 STREET NEW YORK,NY 10018			SUPPORT	1,000
AMERICAN SOCIATY FOR YAD VASHEM 500 5TH AVE NEW YORK,NY 10110			SUPPORT	5,000
Total			3a	424,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICANS FOR PEACE AND TOLERANCE 15 MAIN STREET WATERTOWN,MA 02472			SUPPORT	5,000
AMIT 2800 STONE CLIFF DRIVE 112 BALTIMORE,MD 21209			SUPPORT	250
BELMONT DAY SCHOOL 55 DAY SCHOOL LANE BELMONT,MA 02478			SUPPORT	1,000
BELMONT HILL SCH GALLUP MEMORIAL 350 PROSPECT ST BELMONT,MA 02478			SUPPORT	500
BELMONT HILL SCHOOL ANNUAL FUND 350 PROSPECT ST BELMONT,MA 02478			SUPPORT	500
BEND THE ARC 330 SEVENTH AVE NEWYORK,NY 10001			SUPPORT	1,000
BETH EL TEMPLE CENTER 2 CONCORD AVE BELMONT,MA 02478			SUPPORT	250
BIRTHRIGHT ISRAEL FOUNDATION 33 E 33RD STREET NEWYORK,NY 10016			SUPPORT	5,000
BOSTON JEWISH FILM FESTIVAL 1001 WATERTOWN ST NEWTON,MA 02465			SUPPORT	1,800
BROWN UNIVERSITY OX 1893 PROVIDENCE,RI 02903			SUPPORT	1,000
CAMERA PO BOX 35040 BOSTON,MA 02135			SUPPORT	10,000
CHABAD BOSTON 121 BEACON STREET UNIT 2 BOSTON,MA 02116			SUPPORT	150
CHABAD CHAI OF BROOKLINE 105 STPAUL STREET BROOKLINE,MA 02446			SUPPORT	10,300
CHABAD OF ROSLYN 75 POWERHOUSE RD SLYN HEIGHTS,NY 11577			SUPPORT	1,000
CHAI LIFELINE INC 151 W 30 STREET NEWYORK,NY 10001			SUPPORT	2,500
Total			3a	424,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CHAMAH 27 WILLIAM ST NEW YORK,NY 10005			SUPPORT	5,000
CJP KEMPNER FAMILY FOUNDATION 126 HIGH ST BOSTON,MA 02110			SUPPORT	1,000
COLBY FUND 4320 MAYFLOWER HILL WATERVILLE,ME 04901			SUPPORT	500
COMBINED JEWISH PHILANTHROPIES 120 HIGH ST BOSTON,MA 02110			SUPPORT	25,000
CONGREGATION AHAVAS ZEMACH ZEDEK 1546 46TH STREET BROOKLYN,NY 11219			SUPPORT	2,000
DOC EMET PRODUCTIONS PO BOX 339 LEXINGTON,MA 02420			SUPPORT	5,000
DOROT INC 171 WEST 85 ST NEW YORK,NY 10024			SUPPORT	2,500
EDUCATIONAL INSTITUTE OHOLEI TORAH 667 EASTERN PARKWAY BROOKLYN,NY 11213			SUPPORT	2,500
EZER MIZION 1281 49 ST BROOKLYN,NY 11219			SUPPORT	2,500
EZRAT ISRAEL INC 806 EASTERN PARKWAY BROOKLYN,NY 11213			SUPPORT	1,000
FRIENDS NEW ENGLAND HOLOCAUST MEMORIAL 126 HIGH ST BOSTON,MA 02110			SUPPORT	1,000
FRIENDS OF AMCHA 315 MADISON AVE STE 901 NEW YORK,NY 10017			SUPPORT	5,000
FRIENDS OF ISRAEL DISABLE VETERANS 1133 BROADWAY SUITE 232 NEW YORK,NY 10010			SUPPORT	2,500
FRIENDS OF THE FORUM 501 N CLINTON SUITE 903 CHICAGO,IL 60654			SUPPORT	1,000
FRIENDS OF THE ISRAEL DEFENSE FORCES 154 WELLS AVE NEWTON,MA 02459			SUPPORT	8,500
Total			3a	424,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF WESTERN HOSPITAL 315 MADISON AVE STE 901 NEW YORK,NY 10017			SUPPORT	1,000
HOME OF THE SAGES IN ISRAEL 25 BIALYSTOKER PLACE NEW YORK,NY 10002			SUPPORT	500
IDF WIDOWS AND ORPHANS ORGANIZATION 317 MADISON AVE NEW YORK,NY 10017			SUPPORT	5,000
ISRAEL GUIDE DOG CENTER FOR THE BLIND 968 EASTON WARRINGTON,PA 18976			SUPPORT	5,000
JCAM CHARITABLE FOUNDATION 189 WELLS AVE NEWTON,MA 02459			SUPPORT	5,000
JERUSALEM U 11110 W OADKLNAD BLVD SUNRISE,FL 33351			SUPPORT	5,000
JEWISH BRAILLE INSTITUTE INTERNATIONAL 110 E 30 STREET NEW YORK,NY 10016			SUPPORT	2,500
JEWISH COUNCIL PUBLIC AFFAIRS 116 E 27 STREET NEW YORK,NY 10016			SUPPORT	5,000
JEWISH FAMILY & CHILDREN'S SERVICE 1430 MAIN ST WALTHAM,MA 02451			SUPPORT	12,500
JEWISH FOUNDATION FOR THE RIGHTEOUS 305 SEVENTH AVE NEW YORK,NY 10001			SUPPORT	2,500
JEWISH NATIONAL FUND 77 FRANKLIN STREET BOSTON,MA 02110			SUPPORT	25,500
JEWISH POLICY CENTER 50 F ST NW STE 100 WASHINGTON,DC 20001			SUPPORT	1,000
LAWRENCE ACADEMY PO BOX 992 GROTON,MA 01450			SUPPORT	500
LEGAL AID SOCIATY OF SAN DIEGO 110 S EUCLID AVE SAN DIEGO,CA 92114			SUPPORT	1,000
MACHINE ISRAEL INC 770 EASTERN PARKWAY BROOKLYN,NY 11213			SUPPORT	7,500
Total			3a	424,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MACULA VISION RESEARCH FOUNDATION 100 FRONT ST CONSHOHOCKEN,PA 19428			SUPPORT	5,000
MANCHESTER COMMUNITY THEATRE PLAYERS 698 BEECH ST MANCHESTER,NH 03104			SUPPORT	2,500
MCC FOUNDATION GREAT PATH MS 6 MANCHESTER,CT 06040			SUPPORT	2,500
MEMORIAL SLOAN KETTERING CANCER CENTER 1275 YORK AVE NEW YORK,NY 10021			SUPPORT	5,000
MESIVTHA TIFEREITH JERUSALEM OF AMERICA 145 EBROADWAY NEW YORK,NY 10002			SUPPORT	1,000
MIDDLE EAST FORUM 1500 WALNUT ST PHILADELPHIA,PA 19102			SUPPORT	2,000
MUSEUM OF JEWISH HERITAGE 36 BATTERY PLACE NEW YORK,NY 10280			SUPPORT	2,000
NATIONAL YIDISH BOOK CENTER 1021 WEST ST AMHERST,MA 01002			SUPPORT	1,000
NEW SECTOR ALLIANCE 711 ATLANTIC AV BOSTON,MA 02111			SUPPORT	500
NYU HOSPITAL FOR JOINT DESEASES 301 E 17 ST NEW YORK,NY 10003			SUPPORT	20,000
OHEL AYALAH 3080 BROADWAY NEW YORK,NY 10027			SUPPORT	1,000
ONE FAMILY FUND PO BOX 822732 PHILADELPHIA,PA 19182			SUPPORT	15,000
ORPHAN POOR & SICK FUND 824 EASTERN PARKWAY BROOKLYN,NY 11231			SUPPORT	2,500
PALESTINIAN MEDIA WATCH 980 6TH AVE 3RD FLOOR NEW YORK,NY 10018			SUPPORT	2,500
PEDAL FOR THE PUZZLE 325 US HIGHWAY 202-206 BEDMINSTER,NJ 07921			SUPPORT	250
Total 3a				424,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PMC-JIMMY FUND 77 44TH AVE NEEDHAM,MA 02494			SUPPORT	300
PRO-CHOICE MASSACHUSETTS FOUNDATION 15 COURT SQUARE SUITE 900 BOSTON,MA 02108			SUPPORT	1,000
SCHOLARS FOR PEACE IN THE MIDDLE EAST PO BOX 30401 PHILADELPHIA,PA 19103			SUPPORT	2,500
SELFHELP COMMUNITY SERVICES INC 520 EIGHT AVE 5TH FLOOR NEWYORK,NY 10018			SUPPORT	1,000
SIMON WIESENTHAL CENTER 1399 S ROXBURY DR LOS ANGELES,CA 90035			SUPPORT	5,000
SKIDMORE WIESENTHAL CENTER 815 N BROADWAY SARATOGA SPRINGS,NY 12866			SUPPORT	1,000
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVE MONTGOMERY,AL 36104			SUPPORT	2,500
STRASSLER CENTER 950 MAIN STREET WORCESTER,MA 01610			SUPPORT	1,000
TEMPLE REYIM WASHINGTON STREET AUBURNDALE,MA 02466			SUPPORT	200
THE DEFIANT REQUIUM FOUNDATION PO BOX 6242 WASHINGTON,DC 20015			SUPPORT	500
THE GREATER BOSTON FOOD BANK PO BOX 55860 BOSTON,MA 02205			SUPPORT	250
THE HEBREW FREE BURIAL ASSOCIATION 224 W 35TH STREET NEWYORK,NY 10001			SUPPORT	5,000
THE KENNETH B SCHWARTZ CENTER 205 PORTLAND ST BOSTON,MA 02114			SUPPORT	5,500
THE VILNA SHUL 18 PHILLIPS STREET BOSTON,MA 02114			SUPPORT	500
UJA FEDERATION OF NEW YORK 130 E 59TH STREET NEW YORK,NY 10022			SUPPORT	34,200
Total 3a				424,350

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED LUBAVITCHER YESHIVOTH 841-853 OCEAN PARKWAY BROOKLYN, NY 11230			SUPPORT	12,500
US HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBERG PL SW WASHINGTON, DC 20024			SUPPORT	5,000
LENCE AWARD A 170 LIVING/LEARNING CENTER BURLINGTON, VT 05405			SUPPORT	1,000
WESLEYAN UNIVERSITY 318 HIGH ST MIDDLETOWN, CT 06459			SUPPORT	1,000
WORLD JEWISH CONGRESS FOUNDATION PO BOX 11032 LEWISTON, ME 04243			SUPPORT	1,000
YIVO INSTITUTE FOR JEWISH RESEARCH 15 W 16TH STREET NEW YORK, NY 10011			SUPPORT	2,500
YOUNG ISRAEL OF BROOKLINE CHARITY FUND STREET BROOKLINE, MA 02446			SUPPORT	5,000
Total			3a	424,350

TY 2015 Accounting Fees Schedule

Name: THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC

EIN: 13-6163100

Software ID: 15000290

Software Version: 15.3.0.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ROCCO J RICCIARDI	2,750			
ARMAO LLP	2,625			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Gain/Loss from Sale of Other Assets Schedule

Name: THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC

EIN: 13-6163100

Software ID: 15000290

Software Version: 15.3.0.0

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
GOLDMAN SACHS 6 125	2010-11	P	2015-11		10,875	10,875				
VARIOUS		P	2015-06		210,334	222,389			-12,055	
GOLDMAN SACHS 6 125	2010-11	P	2015-11		12,500	12,500				
PETROCHINA	2014-08	P	2015-04		4,365	4,365				
VARIOUS		P	2015-06		44,743	44,743				
VARIOUS		P	2015-05		15,616	15,663			-47	
VARIOUS		P	2015-07		69	62			7	
VARIOUS	2015-12	P	2015-12		377	43			334	

TY 2015 General Explanation Attachment

Name: THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC

EIN: 13-6163100

Software ID: 15000290

Software Version: 15.3.0.0

TY 2015 Investments Corporate Bonds Schedule

Name: THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC

EIN: 13-6163100

Software ID: 15000290

Software Version: 15.3.0.0

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	1,196,884	1,196,884

TY 2015 Investments Corporate Stock Schedule**Name:** THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC**EIN:** 13-6163100**Software ID:** 15000290**Software Version:** 15.3.0.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PREFERRED SECURITIES	1,020,864	1,020,864
COMMON STOCKS	2,650,574	2,650,574
OTHER EQUITIES	126,321	126,321

TY 2015 Investments - Other Schedule**Name:** THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC**EIN:** 13-6163100**Software ID:** 15000290**Software Version:** 15.3.0.0

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
EXCHANGE TRADED FUNDS		2,198,705	2,198,705
MUTUAL FUNDS		224,384	224,384

TY 2015 Other Assets Schedule

Name: THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC

EIN: 13-6163100

Software ID: 15000290

Software Version: 15.3.0.0

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED INTEREST DIVIDENDS	25,064	24,953	24,953

TY 2015 Other Expenses Schedule**Name:** THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC**EIN:** 13-6163100**Software ID:** 15000290**Software Version:** 15.3.0.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS FEES	1,567			
CHAR FEE	250			
INVESTMENT MANAGER FEE	42,171			
FOREGIN TAX	1,797			

TY 2015 Other Income Schedule

Name: THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC

EIN: 13-6163100

Software ID: 15000290

Software Version: 15.3.0.0

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME	8,611		

TY 2015 Other Increases Schedule

Name: THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC

EIN: 13-6163100

Software ID: 15000290

Software Version: 15.3.0.0

Description	Amount
UNREALIZED GAIN LOSS ON INVESTMENTS	-495,231

TY 2015 Other Professional Fees Schedule

Name: THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC

EIN: 13-6163100

Software ID: 15000290

Software Version: 15.3.0.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
HOLLAND KNIGHT LLP	35,010			

TY 2015 Taxes Schedule

Name: THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC

EIN: 13-6163100

Software ID: 15000290

Software Version: 15.3.0.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	3,517			

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>.	OMB No 1545-0047
		2015

Name of the organization THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC	Employer identification number 13-6163100
--	---

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE WILLIAM P GOLDMAN AND BROTHERS FOUNDATION INC	Employer identification number 13-6163100
--	---

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ESTATE OF EVELYN KRAINES	\$ 525,000	Person ☒
	CO JEFFREY KRAINES 47 IRVING STREET		Payroll ☐
	ARLINGTON, MA 02476		Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number
13-6163100

Part II **Noncash Property**
(see instructions) Use duplicate copies of Part II if additional space is needed

[illegible]

13-6163100

Use duplicate copies of Part III if additional space is needed

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)