



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation GENEROSO POPE FOUNDATION		A Employer identification number 13-6096193	
Number and street (or P O box number if mail is not delivered to street address) Room/suite 1 GENEROSO POPE PLACE		B Telephone number (see instructions) (914) 793-7777	
City or town, state or province, country, and ZIP or foreign postal code TUCKAHOE, NY 10707		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 14,037,103		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	217,377	217,377	217,377	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	913,036			
	b Gross sales price for all assets on line 6a 4,918,449				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	10,036		10,036		
12 Total. Add lines 1 through 11	1,140,449	217,377	227,413		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	236,200	59,050		177,175
	14 Other employee salaries and wages	342,275	85,569		256,706
	15 Pension plans, employee benefits	71,631	17,908		53,723
	16a Legal fees (attach schedule)	12,605	3,151		9,454
	b Accounting fees (attach schedule)	9,050	2,262		6,788
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	40,786	9,801		30,985
	19 Depreciation (attach schedule) and depletion	198,538			
	20 Occupancy				
	21 Travel, conferences, and meetings	29,805	7,451		22,354
	22 Printing and publications				
	23 Other expenses (attach schedule)	391,949	92,738		299,211
	24 Total operating and administrative expenses. Add lines 13 through 23	1,332,839	277,930		856,396
	25 Contributions, gifts, grants paid	1,061,679			1,061,679
26 Total expenses and disbursements. Add lines 24 and 25	2,394,518	277,930		1,918,075	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-1,254,069				
b Net investment income (if negative, enter -0-)		0			
c Adjusted net income (if negative, enter -0-)			227,413		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	203,857	113,061	113,061
	2 Savings and temporary cash investments	1,127,037	430,723	480,723
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)	19 <input type="checkbox"/>	16	16
	b Investments—corporate stock (attach schedule)	5,732,896 <input type="checkbox"/>	5,287,627	6,131,300
	c Investments—corporate bonds (attach schedule)	2,941,694 <input type="checkbox"/>	2,686,284	2,705,111
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans.			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ <u>7,156,843</u> Less accumulated depreciation (attach schedule) ▶ <u>2,544,651</u>	4,574,080 <input type="checkbox"/>	4,612,192	4,606,892
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	14,579,583	13,129,903	14,037,103	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)	<input type="checkbox"/> 195,611		
	23 Total liabilities (add lines 17 through 22)	195,611	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	14,383,972	13,129,903	
30 Total net assets or fund balances (see instructions)	14,383,972	13,129,903		
31 Total liabilities and net assets/fund balances (see instructions)	14,579,583	13,129,903		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	14,383,972
2	Enter amount from Part I, line 27a	2	-1,254,069
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	13,129,903
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	13,129,903

Part IV Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo, day, yr)	Date sold (d) (mo, day, yr)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		}	3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	1,716,047	12,712,649	0.134987
2013	1,504,897	13,167,765	0.114286
2012	1,877,932	13,857,943	0.135513
2011	2,124,697	14,297,244	0.148609
2010	2,076,368	23,480,865	0.088428
2	Total of line 1, column (d).		2 0.621823
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3 0.124365
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.		4 10,662,066
5	Multiply line 4 by line 3.		5 1,325,988
6	Enter 1% of net investment income (1% of Part I, line 27b).		6
7	Add lines 5 and 6.		7 1,325,988
8	Enter qualifying distributions from Part XII, line 4.		8 1,918,075

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	0
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	5,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868).	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	5,000
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	5,000
11	Enter the amount of line 10 to be Credited to 2015 estimated tax <input type="checkbox"/> 0 Refunded <input checked="" type="checkbox"/>	11	5,000

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> NY _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No		
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No		
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>GPFNY.ORG</u>	13	Yes			
14	GENEROSO POPE FOUNDATION The books are in care of ▶ <u>GENEROSO POPE FOUNDATION</u> Telephone no ▶ <u>(914) 793-7777</u> Located at ▶ <u>ONE GENEROSO POPE PLACE ONE GENEROSO POPE PLACE TUCKAHOE NY</u> ZIP+4 ▶ <u>10707</u>					
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ <table border="1"><tr><td>15</td><td></td></tr></table>	15				
15						
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? <input type="checkbox"/>	1c	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015).	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
Organizations relying on a current notice regarding disaster assistance check here.

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
DAVID A POPE 43 PASADENA ROAD BRONXVILLE, NY 10708	PRESIDENT 40 00	200,000	0	0
CATHERINE E POPE 490 BLEEKER AVE APT 5J MAMARONECK, NY 10543	SECRETARY 20 00	36,200	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ROBERT P DEBERNARDO 13-45 138 STREET COLLEGE POINT, NY 11356	OFFICE MANAG 40 00	63,029		

Total number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	10,665,972
b	Average of monthly cash balances.	1b	158,460
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	10,824,432
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	10,824,432
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	162,366
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	10,662,066
6	Minimum investment return. Enter 5% of line 5.	6	533,103

Part XI Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	533,103
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	533,103
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	533,103
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	533,103

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,918,075
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,918,075
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,918,075

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				533,103
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2015				
a From 2010.	908,707			
b From 2011.	1,433,257			
c From 2012.	1,182,931			
d From 2013.	848,955			
e From 2014.	1,080,415			
f Total of lines 3a through e.	5,454,265			
4 Qualifying distributions for 2015 from Part XII, line 4 \blacktriangleright \$ 1,918,075				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				533,103
e Remaining amount distributed out of corpus	1,384,972			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	6,839,237			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions.				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	908,707			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	5,930,530			
10 Analysis of line 9				
a Excess from 2011.	1,433,257			
b Excess from 2012.	1,182,931			
c Excess from 2013.	848,955			
d Excess from 2014.	1,080,415			
e Excess from 2015.	1,384,972			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
- DAVID POPE
 ONE GENEROSO POPE PLACE
 TUCKAHOE, NY 10707
 (914) 793-7777
 GPFNY ORG
-
- b** The form in which applications should be submitted and information and materials they should include
- MUST BE IN WRITING NO PRESCRIBED FORMAT
-
- c** Any submission deadlines
- NONE
-
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
- NONE

Part XV Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				1,061,679
b <i>Approved for future payment</i>				
Total ▶ 3b				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
ADELPHI UNIVERSITY 154 CAMBRIDGE AVE GARDEN CITY, NY 11530		PUBLIC CHARI	EDUCATIONAL	2,500
BINGHAMTON UNIVERSITY 4400 VESTAL PKWY E BINGHAMTON, NY 13902		PUBLIC CHARI	EDUCATIONAL	2,000
BOSTON UNIVERSITY ONE SIBER WAY BOSTON, MA 02215		PUBLIC CHARI	EDUCATIONAL	500
BROWN UNIVERSITY 38 GEORGE STREET PROVIDENCE, RI 02912		PUBLIC CHARI	EDUCATIONAL	900
CAPTAINS LIEUTENANTS & SERGEANTS AS 107 SOUTH BROADWAY YONKERS, NY 10710		PUBLIC CHARI	CIVIC RELIEF	15,000
CARNEGIE HALL CORPORATION 57TH ST AND SEVENTH AVE NEW YORK, NY 10019		PUBLIC CHARI	CULTURAL AWARENESS	8,000
CHILDREN OF THE CITY INC 740 40TH ST BROOKLYN, NY 11232		PUBLIC CHARI	CIVIC RELIEF	29,000
CHILDREN UNDERSTANDING CULTURAL DIFFER 35 JEFFERSON PL TUCKAHOE, NY 10707		PUBLIC CHARI	CULTURAL AWARENESS	2,000
CITY OF MOUNT VERNON 1 ROOSEVELT SQUARE N MT VERNON, NY 10550		PUBLIC CHARI	CIVIC RELIEF	5,000
COLUMBUS CITIZENS FOUNDATION INC 8 EAST 69TH STREET NEW YORK, NY 10021		PUBLIC CHARI	CULTURAL AWARENESS OF ITALIAN HERITA	57,928
COLUMBUS DAY COMM TTEE OF EAST CHESTER TU PO BOX 296 EAST CHESTER, NY 10709		PUBLIC CHARI	CULTURAL AWARENESS OF ITALIAN HERITA	100,700
CORNELL UNIVERSITY 300 DAY HALL ITHACA, NY 14853		PUBLIC CHARI	EDUCATIONAL	42,000
ENRICO FERMI EDUCATIONAL FUND OF YO 41 EISENHOWER DRIVE YONKERS, NY 10710		PUBLIC CHARI	EDUCATIONAL	6,000
FAIRFIELD UNIVERSITY 1073 NORTH BENSON RD FAIRFIELD, CT 06430		PUBLIC CHARI	EDUCATIONAL	33,875
FLORIDA ATLANTIC UNIVERSITY 777 GLADES RD BOCA RATON, FL 33431		PUBLIC CHARI	EDUCATIONAL	500
Total				1,061,679

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FORDHAM UNIVERSITY 441 EAST FORDHAM RD BRONX, NY 10458		PUBLIC CHARI	EDUCATIONAL	23,125
FRIENDS OF TUCKAHOE BASEBALL C/O JAMES VENERUSO 35 E GRASSY SPRAIN RD ST YONKERS, NY 10710		PUBLIC CHARI	CIVIC RELIEF	5,794
GEORGE WASHINGTON UNIVERSITY 2121 I ST NW WASHINGTON, DC 20052		PUBLIC CHARI	EDUCATIONAL	2,000
HARRISON HIGH SCHOOL 255 UNION AVE HARRISON, NY 10528		PUBLIC CHARI	EDUCATIONAL	3,464
HUNTER COLLEGE - C U N Y 695 PARK AVE NEW YORK, NY 10065		PUBLIC CHARI	EDUCATIONAL	2,500
IMMACULATE CONCEPTION CHURCH 53 WINTER HILL RD TUCKAHOE, NY 10707		PUBLIC CHARI	CIVIC RELIEF	1,400
IONA COLLEGE 715 NORTH AVE NEW ROCHELLE, NY 10801		PUBLIC CHARI	EDUCATIONAL	3,125
JAMESTOWN PUBLIC SCHOOLS 197 MARTIN RD JAMESTOWN, NY 14701		PUBLIC CHARI	EDUCATIONAL	15,572
LEAKE AND WATTS SERVICES INC 463 HAWTHORNE AVE YONKERS, NY 10705		PUBLIC CHARI	CIVIC RELIEF	32,950
LOYOLA MARYMOUNT UNIVERSITY 1 LMU DR LOS ANGELES, CA 90045		PUBLIC CHARI	EDUCATIONAL	500
MANHATTANVILLE COLLEGE 2900 PURCHASE ST PURCHASE, NY 10577		PUBLIC CHARI	EDUCATIONAL	5,000
MARIST COLLEGE 3399 N RD POUGHKEEPSIE, NY 12601		PUBLIC CHARI	EDUCATIONAL	3,500
MERCY CENTER 2651 STRANG BLVD YORKTOWN HEIGHTS, NY 10598		PUBLIC CHARI	MEDICAL ASSISTANCE	2,000
NORTHEASTERN UNIVERSITY 360 HUNTINGTON AVENUE BOSTON, MA 02115		PUBLIC CHARI	EDUCATIONAL	7,500
NYS TROOPERS PBA SIGNAL 30 FUND 120 STATE STREET ALBANY, NY 12207		PUBLIC CHARI	CIVIC RELIEF	7,500
Total				3a 1,061,679

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
ROBERT G DUNNING SCHOLARSHIP FUND 2541 RT SALT POINT,NY 12578		PUBLIC CHARI	EDUCATIONAL	10,000
S U N Y - CORTLAND 21 GRAHAM AVE CORTLAND,NY 13045		PUBLIC CHARI	EDUCATIONAL	1,250
SACRED HEART UNIVERSITY 5151 PARK AVE FAIRFIELD,CT 06825		PUBLIC CHARI	EDUCATIONAL	2,500
SERVICES FOR THE UNDERSERVED INC 305 7TH AVE NEW YORK,NY 10001		PUBLIC CHARI	CIVIC RELIEF	5,000
SETON HALL UNIVERSITY 400 S ORANGE AVE SOUTH ORANGE,NJ 07079		PUBLIC CHARI	EDUCATIONAL	1,000
SHELDRAKE ENVIRONMENTAL CENTER 685 WEAVER ST LARCHMONT,NY 10538		PUBLIC CHARI	CIVIC RELIEF	2,000
SPECIAL OLYMPICS 1133 19TH STREET NW WASHINGTON,DC 20036		PUBLIC CHARI	YOUTH AND HEALTH FITNESS	8,300
STEVEWEATHERFORD WORLDCHAMPION FOUN 448 W MARKET ST SAN DIEGO,CA 92101		PUBLIC CHARI	CULTURAL AWARENESS OF ITALIAN HERITA	10,000
SYRACUSE UNIVERSITY 900 SOUTH CROUSE AVE SYRACUSE,NY 13244		PUBLIC CHARI	EDUCATIONAL	3,125
TUCKAHOE BEATIFICATION ASSOCIATION 65 MAIN STREET TUCKAHOE,NY 10707		PUBLIC CHARI	CIVIC RELIEF	2,750
TUCKAHOE MIDDLE SCHOOL 29 ELM STREET TUCKAHOE,NY 10707		PUBLIC CHARI	EDUCATIONAL	4,845
TUCKAHOE UNION FREE SCHOOL DISTRICT 29 ELM STREET TUCKAHOE,NY 10707		PUBLIC CHARI	EDUCATIONAL	19,683
TUCKAHOETIGERSYOUTHFOOTBALL&CHEERLE ONE GENEROSO POPE PLACE TUCKAHOE,NY 10707		PUBLIC CHARI	YOUTH AND HEALTH FITNESS	142,028
UNIVERSITY OF CONNECTICUT 2131 HILLSIDE RD STORRS,CT 06269		PUBLIC CHARI	EDUCATIONAL	7,500
UNIVERSITY OF DELAWARE 210 SOUTH COLLEGE AVE NEWARK,DE 19716		PUBLIC CHARI	EDUCATIONAL	2,875
Total				3a 1,061,679

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF MARYLAND UNIVERSITY OF MARYLAND COLLEGE PARK, MD 20742		PUBLIC CHARI	EDUCATIONAL	625
UNIVERSITY OF MASSACHUSETTS 1 UNIVERSITY AVENUE LOWELL, MA 01854		PUBLIC CHARI	EDUCATIONAL	3,750
UNIVERSITY OF NEW HAVEN 300 BOSTON POST RD WEST HAVEN, CT 06516		PUBLIC CHARI	EDUCATIONAL	30,574
UNIVERSITY OF ROCHESTER UNIVERSITY OF ROCHESTER ROCHESTER, NY 14627		PUBLIC CHARI	EDUCATIONAL	10,000
UNIVERSITY OF SCRANTON 800 LIDNEN ST SCRANTON, PA 18510		PUBLIC CHARI	EDUCATIONAL	1,250
UNIVERSITY OF TAMPA 401 W KENNEDY BLVD TAMPA, FL 33606		PUBLIC CHARI	EDUCATIONAL	1,875
UNIVERSITY OF VERMONT UNIVERSITY OF VERMONT BURLINGTON, VT 05405		PUBLIC CHARI	EDUCATIONAL	1,000
VILLAGE OF TUCKAHOE 65 MAIN STREET TUCKAHOE, NY 10707		PUBLIC CHARI	CIVIC RELIEF	51,761
WAKE FOREST UNIVERSITY 1834 WAKE FOREST RD SALEM, NC 27106		PUBLIC CHARI	EDUCATIONAL	1,250
WESTCHESTER ITALIAN CULTURAL CENTER ONE GENEROSO POPE PLACE TUCKAHOE, NY 10707		PUBLIC CHARI	CULTURAL AWARENESS OF ITALIAN HERITA	298,500
WESTCOP 2 WESTCHESTER PLAZA ELMSFORD, NY 10523		PUBLIC CHARI	CIVIC RELIEF	780
WESTERN NEW ENGLAND UNIVERSITY 1215 WILBRAHAM RD SPRINGFIELD, MA 01109		PUBLIC CHARI	EDUCATIONAL	625
YONKERS PUBLIC SCHOOLS ONE LARKIN PLAZA YONKERS, NY 10701		PUBLIC CHARI	EDUCATIONAL	15,000
Total				3a 1,061,679

TY 2015 Accounting Fees Schedule

Name: GENEROSO POPE FOUNDATION

EIN: 13-6096193

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CASTRO AND COMPANY	9,050	2,262		6,788

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Depreciation Schedule

Name: GENEROSO POPE FOUNDATION

EIN: 13-6096193

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
BUILDING	2004-01-01	6,117,000	1,725,307	S/L	39 0000	156,846			
FURNITURE & FIXTURES	2004-01-01	281,255	281,255	S/L	15 0000				
MACHINERY & EQUIPMENT	2004-01-01	22,267	22,267	S/L	5 0000				
BUILDING IMPROVEMENTS	2005-01-01	484,290	304,684	S/L	15 0000	32,286			
FURNITURE & FIXTURES	2008-07-01	9,491	8,814	S/L	7 0000	677			
FURNITURE & FIXTURES	2010-07-01	5,890	3,786	S/L	7 0000	841			
IMPROVEMENTS	2015-07-01	236,650		S/L	15 0000	7,888			

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Gain/Loss from Sale of Other Assets Schedule

Name: GENEROSO POPE FOUNDATION

EIN: 13-6096193

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
THRU AR SCHMEIDLER & CO		PURCHASE	2015-12		507,827	520,909			-13,082	
THRU AR SCHMEIDLER & CO		PURCHASE	2015-12		2,551,846	2,178,765			373,081	
THRU AR SCHMEIDLER & CO		PURCHASE	2015-12		1,858,776	1,305,739			553,037	

TY 2015 Investments Corporate Bonds Schedule

Name: GENEROSO POPE FOUNDATION

EIN: 13-6096193

Name of Bond	End of Year Book Value	End of Year Fair Market Value
	2,686,284	2,705,111

TY 2015 Investments Corporate Stock Schedule

Name: GENEROSO POPE FOUNDATION

EIN: 13-6096193

Name of Stock	End of Year Book Value	End of Year Fair Market Value
	5,287,627	6,131,300

TY 2015 Investments Government Obligations Schedule

Name: GENEROSO POPE FOUNDATION

EIN: 13-6096193

**US Government Securities - End of
Year Book Value:** 16

**US Government Securities - End of
Year Fair Market Value:** 16

**State & Local Government
Securities - End of Year Book
Value:**

**State & Local Government
Securities - End of Year Fair
Market Value:**

**TY 2015 Land, Etc.
Schedule**

Name: GENEROSO POPE FOUNDATION

EIN: 13-6096193

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
	7,156,843	2,544,651	4,612,192	4,606,892

TY 2015 Legal Fees Schedule

Name: GENEROSO POPE FOUNDATION

EIN: 13-6096193

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
VENERUSO, CURTO & SCHWARTZ	12,605	3,151		9,454

TY 2015 Other Expenses Schedule

Name: GENEROSO POPE FOUNDATION

EIN: 13-6096193

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
BANK & CUSTODIAL FFES	107,704	26,926		80,778
COMPUTER/INTERNET EXPENSE	2,345	586		1,759
GRANT EXPENSE	21,000			21,000
INSURANCE	28,995	7,249		21,746
LICENSES & PERMITS	4,975	1,244		3,731
OFFICE EXPENSE	23,572	5,893		17,679
OUTSIDE SERVICES	45,797	11,449		34,348
POSTAGE	1,988	497		1,491
REPAIRS & MAINTENANCE	78,882	19,721		59,161
SUPPLIES	11,524	2,881		8,643
TELEPHONE	10,667	2,667		8,000
UTILITIES	54,500	13,625		40,875

TY 2015 Other Income Schedule

Name: GENEROSO POPE FOUNDATION

EIN: 13-6096193

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ORDINARY BUSINESS LOSS	5,036		5,036
EXCISE TAX REFUND	5,000		5,000

TY 2015 Other Liabilities Schedule

Name: GENEROSO POPE FOUNDATION

EIN: 13-6096193

Description	Beginning of Year - Book Value	End of Year - Book Value
JL CHOW MEMORIAL SCHOLARSHIP FUND	195,611	

TY 2015 Taxes Schedule

Name: GENEROSO POPE FOUNDATION

EIN: 13-6096193

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX				
FICA TAX EXPENSE	39,202	9,801		29,401
FOREIGN TAXES PAID				
NY STATE FILING FEE	750			750
PROPERTY TAX	834			834