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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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2015

Open to Public Inspection

Form **990-PF**

Department of the Treasury
Internal Revenue Service

For calendar year 2015 or tax year beginning

, and ending

Name of foundation
THE BEIR FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)
110 EAST 59TH STREET

City or town, state or province, country, and ZIP or foreign postal code
NEW YORK, NY 10022

A Employer identification number
13-6084093

B Telephone number
(212) 355-7733

C If exemption application is pending, check here

D 1 Foreign organizations, check here
2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply:
 Initial return
 Final return
 Address change
 Initial return of a former public charity
 Amended return
 Name change

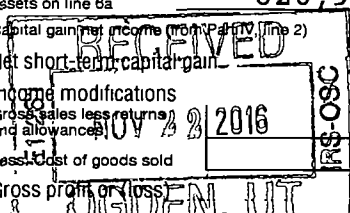
H Check type of organization:
 Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust
 Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 8,860,836. (Part I, column (d) must be on cash basis.)

J Accounting method:
 Cash
 Accrual
 Other (specify)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue					
1	Contributions, gifts, grants, etc., received				
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	28.	28.		Statement 1
4	Dividends and interest from securities	127,417.	127,417.		Statement 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	430,891.			
b	Gross sales price for all assets on line 6a	826,957.			
7	Capital gains net income (from Part IV, line 2)		430,891.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	-93,597.	-20,893.	0.	Statement 3
12	Total Add lines 1 through 11	464,739.	537,443.	0.	
Operating and Administrative Expenses					
13	Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees Stmt 4	12,000.	12,000.	0.	0.
c	Other professional fees				
17	Interest				
18	Taxes Stmt 5	14,595.	1,595.	0.	0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses Stmt 6	88,524.	88,524.	0.	0.
24	Total operating and administrative expenses. Add lines 13 through 23	115,119.	102,119.	0.	0.
25	Contributions, gifts, grants paid	225,495.			225,495.
26	Total expenses and disbursements. Add lines 24 and 25	340,614.	102,119.	0.	225,495.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	124,125.			
b	Net investment income (if negative, enter -0-)		435,324.		
c	Adjusted net income (if negative, enter -0-)			0.	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		307,886.	247,766.	247,766.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock Stmt 8		3,465,260.	3,568,132.	8,009,158.
	c	Investments - corporate bonds				
	11	Investments - land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other Stmt 9		522,509.	603,912.	603,912.	
14	Land, buildings, and equipment: basis ▶					
	Less accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		4,295,655.	4,419,810.	8,860,836.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		1,148,127.	1,148,127.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds		3,147,528.	3,271,683.	Statement 7
30	Total net assets or fund balances		4,295,655.	4,419,810.		
31	Total liabilities and net assets/fund balances		4,295,655.	4,419,810.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,295,655.
2	Enter amount from Part I, line 27a	2	124,125.
3	Other increases not included in line 2 (itemize) ▶ NONTAXABLE ADJUSTMENTS	3	30.
4	Add lines 1, 2, and 3	4	4,419,810.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,419,810.

Part IV Capital Gains and Losses for Tax on Investment Income

1a	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
b	See Attached Statement			
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e	826,957.	396,066.	430,891.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			430,891.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	430,891.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	242,633.	8,509,320.	.028514
2013	229,706.	7,853,404.	.029249
2012	190,350.	7,075,699.	.026902
2011	215,329.	6,842,475.	.031469
2010	547,398.	6,356,599.	.086115

2	Total of line 1, column (d)	2	.202249
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.040450
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	8,497,315.
5	Multiply line 4 by line 3	5	343,716.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	4,353.
7	Add lines 5 and 6	7	348,069.
8	Enter qualifying distributions from Part XII, line 4	8	225,495.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculation. Includes sub-tables for credits/payments (6a-6d) and a final total of 8,911.00.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, tax on political expenditures, and substantial contributors. Includes 'N/A' and 'NY' entries.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of TAG ASSOCIATES, LLC Telephone no. 212-275-1543 Located at 810 SEVENTH AVENUE, 7TH FL, NY, NY ZIP+4 10019
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? 1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? Yes No
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.) N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? 4b X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) Yes No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOAN S. BEIR 110 EAST 59TH STREET NEW YORK, NY 10022	PRESIDENT 1.00	0.	0.	0.
SCOTT R. HIRSCH 110 EAST 59TH STREET NEW YORK, NY 10022	SECRETARY 1.00	0.	0.	0.
LUKE M. BABCOCK 110 EAST 59TH STREET NEW YORK, NY 10022	DIRECTOR 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SAYBROOK CAPITAL 7 SPRING STREET, SAG HARBOR, NY 11963	INVESTMENT ADVISORY	87,911.

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3 ▶ 0.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	7,824,433.
b	Average of monthly cash balances	1b	239,072.
c	Fair market value of all other assets	1c	563,211.
d	Total (add lines 1a, b, and c)	1d	8,626,716.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	8,626,716.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	129,401.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,497,315.
6	Minimum investment return. Enter 5% of line 5	6	424,866.

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	424,866.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	8,706.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	8,706.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	416,160.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	416,160.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	416,160.

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	225,495.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	225,495.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	225,495.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				416,160.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011	68,759.			
c From 2012	190,350.			
d From 2013	229,706.			
e From 2014				
f Total of lines 3a through e	488,815.			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ \$ 225,495.				
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				225,495.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	190,665.			190,665.
6 Enter the net total of each column as indicated below:	298,150.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	298,150.			
10 Analysis of line 9:				
a Excess from 2011				
b Excess from 2012	68,444.			
c Excess from 2013	229,706.			
d Excess from 2014				
e Excess from 2015				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ANTI-DEFAMATION LEAGUE 605 THIRD AVENUE NEW YORK, NY 10158	NONE	PC	General Support	1,500.
ASPEN VALLEY HOSPITAL 0401 CASTLE CREEK ROAD ASPEN, CO 81611	NONE	PC	General Support	5,000.
ASPEN VALLEY HOSPITAL 0401 CASTLE CREEK ROAD ASPEN, CO 81611	NONE	PC	General Support	1,500.
BIG BROTHERS BIG SISTERS OF AMERICA 2202 N. WESTSHORE BLVD, STE 455 TAMPA, FL 33607	NONE	PC	General Support	100.
BLINDED VETERANS ASSOCIATION 125 N WEST STREET, 3RD FL ALEXANDRIA, VA 22314	NONE	PC	General Support	50.
Total See continuation sheet(s) ▶ 3a				225,495.
b Approved for future payment				
None				
Total ▶ 3b				0.

THE BEIR FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 1000 SHS KRAFT FOODS GROUP	P	06/15/15	07/06/15
b 4000 SHS SOUTHWESTERN ENERGY CO COM	P	01/12/15	11/20/15
c 8000 SHS BYD CO LTD ADR	P	Various	11/13/15
d 4000 SHS SOUTHWESTERN ENERGY CO COM	P	Various	11/20/15
e 1333 SHS CDK GLOBAL	P	Various	01/05/15
f 1000 SHS EXXON MOBIL CORP COM	P	12/31/91	01/12/15
g 0.235 SHS GOOGLE CIL	P	10/10/08	05/04/15
h 1872.999 SHS KRAFT FOODS GROUP INC	P	Various	07/06/15
i 2000 SHS NEXTERA ENERGY INC COM	P	09/20/84	02/13/15
j 2000 SHS NEXTERA ENERGY INC COM	P	09/20/84	03/16/15
k Capital Gains Dividends			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 16,500.		12,302.	4,198.
b 36,702.		96,550.	-59,848.
c 94,038.		71,033.	23,005.
d 73,236.		155,928.	-82,692.
e 52,899.		17,849.	35,050.
f 90,465.		2,614.	87,851.
g 131.		38.	93.
h 30,905.			30,905.
i 207,392.		19,876.	187,516.
j 207,089.		19,876.	187,213.
k 17,600.			17,600.
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			4,198.
b			-59,848.
c			23,005.
d			-82,692.
e			35,050.
f			87,851.
g			93.
h			30,905.
i			187,516.
j			187,213.
k			17,600.
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	430,891.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
CENTRAL PARK CONSERVANCY 14 EAST 60TH STREET NEW YORK, NY 10022	NONE	PC	General Support	100.
CENTRAL SYNAGOGUE 123 EAST 55TH STREET NEW YORK, NY 10022	NONE	PC	General Support	25,000.
CHABAD JEWISH COMMUNITY 435 WEST MAIN STREET ASPEN, CO 81611	NONE	PC	General Support	1,000.
CITY HARVEST INC 6 EAST 32ND STREET, 5TH FL NEW YORK, NY 10016	NONE	PC	General Support	100.
CITY MEALS ON WHEELS 355 LEXINGTON AVENUE NEW YORK, NY 10017	NONE	PC	General Support	1,000.
COLUMBIA UNIVERSITY 622 WEST 113TH STREET NEW YORK, NY 10025	NONE	PC	General Support	300.
COMMUNITY ACCESS 2 WASHINGTON STREET, 9TH FL NEW YORK, NY 10004	NONE	PC	General Support	3,000.
CORPORATE ANGEL NETWORK ONE LOOP ROAD WHITE PLAINS, NY 10604	NONE	PC	General Support	500.
COVENANT HOUSE 5 PENN PLAZA NEW YORK, NY 10001	NONE	PC	General Support	100.
COVENANT HOUSE 5 PENN PLAZA NEW YORK, NY 10001	NONE	PC	General Support	85.
Total from continuation sheets				217,345.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ETHICAL CULTURE FIELDSTON SCHOOL 33 CENTRAL PARK WEST NEW YORK, NY 10023	NONE	PC	General Support	1,700.
FOUNTAINHOUSE 425 WEST 47TH STREET NEW YORK, NY 10036	NONE	PC	General Support	9,000.
FOUNTAINHOUSE 425 WEST 47TH STREET NEW YORK, NY 10036	NONE	PC	General Support	200.
FOUNTAINHOUSE 425 WEST 47TH STREET NEW YORK, NY 10036	NONE	PC	General Support	800.
FRESHAIR FUND DONATION 633 3RD AVE NEW YORK, NY 10017	NONE	PC	General Support	100.
FRIENDS OF UPPER E. SIDE HISTORIC 966 LEXINGTON AVE, 3E NEW YORK, NY 10021	NONE	PC	General Support	50.
GEORGE WASHINGTON UNIVERSITY 2121 I STREET NW WASHINGTON, DC 20052	NONE	PC	General Support	1,000.
GOD'S LOVE WE DELIVER 630 FLUSHING AVE, 7TH FL BROOKLYN, NY 11206	NONE	PC	General Support	100.
GUIDING EYES FOR THE BLIND 611 GRANITE SPRINGS ROAD YORKTOWN HEIGHTS, NY 10598	NONE	PC	General Support	100.
HAMILTON MADISON HOUSE 253 SOUTH STREET, 2ND FL NEW YORK, NY 10002	NONE	PC	General Support	1,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HOLY APOSTLES SOUP KITCHEN 296 9TH AVE NEW YORK, NY 10001	NONE	PC	General Support	100.
JAZZ-ASPEN SNOWMASS 110 E. HALLAM , STE 104 ASPEN, CO 81611	NONE	PC	General Support	1,000.
JEWISH BOARD OF FAMILY & CHILDREN 135 WEST 50TH ST, 6TH FL NEW YORK, NY 10020	NONE	PC	General Support	30,000.
JEWISH BRAILLE INSTITUTE 110 E 30TH ST NEW YORK, NY 10016	NONE	PC	General Support	100.
MARCH OF DIMES 515 MADISON AVE, 20TH FL NEW YORK, NY 10022	NONE	PC	General Support	50.
MARINE TOYS FOR TOTS 18251 QUANTICO GATEWAY DR TRIANGLE, VA 22172	NONE	PC	General Support	100.
NEW YORK PRESBYTERIAN HOSPITAL 654 WEST 170TH ST NEW YORK, NY 10032	NONE	PC	General Support	5,000.
NY SERVICE FOR THE HANDICAPPED 853 BROADWAY NEW YORK, NY 10003	NONE	PC	General Support	100.
PARALYZED VETERANS OF AMERICA 245 W HOUSTON ST NEW YORK, NY 10014	NONE	GROUP	General Support	100.
POLICE ATHLETIC LEAGUE 34 1/2 EAST 12TH ST NEW YORK, NY 10003	NONE	PC	General Support	100.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ROUNABOUT THEATRE CO INC 231 WEST 39TH STREET, SUITE 200 NEW YORK, NY 10018	NONE	PC	General Support	125.
ROUNABOUT THEATRE CO INC 231 WEST 39TH STREET, SUITE 200 NEW YORK, NY 10018	NONE	PC	General Support	100.
SHINING STARS FOUNDATION PO BOX 1308 ASPEN, CO 81612	NONE	PC	General Support	5,000.
SPECIAL OLYMPICS 1133 19TH ST. NW WASHINGTON, DC 20036	NONE	PC	General Support	100.
THE 92ND STREET Y 1395 LEXINGTON AVE NEW YORK, NY 10128	NONE	PC	General Support	20,000.
THE AARON SCHOOL 42 E 30TH STREET NEW YORK, NY 10016	NONE	PC	General Support	3,000.
THE CALHOUN SCHOOL 433 WEST END AVENUE NEW YORK, NY 10024	NONE	PC	To Support Robert Beir Society.	30,000.
THE DOE FUND 232 EAST 84TH ST NEW YORK, NY 10028	NONE	PC	General Support	100.
THE FUND FOR PARK AVENUE 445 PARK AVENUE NEW YORK, NY 10022	NONE	PC	General Support	250.
THE HUMANE SOCIETY OF NY 306 E 59TH ST NEW YORK, NY 10022	NONE	PC	General Support	100.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE HUMANE SOCIETY OF THE US 2100 L ST NW WASHINGTON, DC 20037	NONE	PC	General Support	100.
THE METROPOLITAN OPERA LINCOLN CENTER NEW YORK, NY 10023	NONE	PC	General Support	14,785.
THE NY TIMES NEEDIEST CASES FUND 620 EIGHTH AVENUE, 16TH FL NEW YORK, NY 10018	NONE	PC	General Support	4,000.
THE SUMMER CAMP 8 CHURCH STREET BRIDGTON, ME 04009	NONE	PC	General Support	100.
THE VISITING NURSE SERVICE OF NY 107 EAST 70TH ST NEW YORK, NY 10021	NONE	SO	General Support	4,000.
THIRTEEN WNET 825 EIGHTH AVENUE NEW YORK, NY 10019	NONE	PC	General Support	20,000.
UNITED JEWISH APPEAL 130 EAST 59TH ST NEW YORK, NY 10022	NONE	GROUP	General Support	20,000.
US HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WASHINGTON PLACE, SW WASHINGTON, DC 20024	NONE	PC	General Support	12,500.
VETERANS OF FOREIGN WARS 406 W 34TH STREET KANSAS CITY, MO 64111	NONE	PC	General Support	100.
WESLEYAN UNIVERSITY 318 HIGH STREET MIDDLETOWN, CT 06459	NONE	PC	General Support	1,000.
Total from continuation sheets				

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
BANK OF NEW YORK PERSHING ADVISOR SOLUTIONS	4. 24.	4. 24.	4. 24.
Total to Part I, line 3	28.	28.	28.

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
PERSHING ADVISOR SOLUTIONS	145,017.	17,600.	127,417.	127,417.	127,417.
To Part I, line 4	145,017.	17,600.	127,417.	127,417.	127,417.

Form 990-PF Other Income Statement 3

Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
CENTERBRIDGE CREDIT PARTNERS TE,, LP	-93,597.	-20,893.	0.
Total to Form 990-PF, Part I, line 11	-93,597.	-20,893.	0.

Form 990-PF	Accounting Fees			Statement	4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Accounting Fees	12,000.	12,000.	0.	0.	
To Form 990-PF, Pg 1, ln 16b	12,000.	12,000.	0.	0.	

Form 990-PF	Taxes			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
FOREIGN TAX PAID	1,595.	1,595.	0.	0.	
EXCISE TAX	13,000.	0.	0.	0.	
To Form 990-PF, Pg 1, ln 18	14,595.	1,595.	0.	0.	

Form 990-PF	Other Expenses			Statement	6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
INVESTMENT MANAGEMENT FEES	88,009.	88,009.	0.	0.	
FILING FEES	250.	250.	0.	0.	
ADVERTISING FEE	145.	145.	0.	0.	
BANK FEE	120.	120.	0.	0.	
To Form 990-PF, Pg 1, ln 23	88,524.	88,524.	0.	0.	

Form 990-PF	Other Funds	Statement 7	
Description		(A) Beginning of Year	(B) End of Year
Endowment Fund		3,147,528.	3,271,683.
Total to Form 990-PF, Part II, line 29		3,147,528.	3,271,683.

Form 990-PF	Corporate Stock	Statement 8	
Description		Book Value	Fair Market Value
SECURITIES		3,568,132.	8,009,158.
Total to Form 990-PF, Part II, line 10b		3,568,132.	8,009,158.

Form 990-PF	Other Investments	Statement 9	
Description	Valuation Method	Book Value	Fair Market Value
CENTERBRIDGE CREDIT PARTNERS TE	FMV	603,912.	603,912.
Total to Form 990-PF, Part II, line 13		603,912.	603,912.

THE BEIR FOUNDATION
EIN: 13-6084093
FMV OF ASSETS
12/31/15

PART X: MINIMUM INVESTMENT RETURN:

<u>SECURITIES</u>	<u>FMV @ BOM</u>	<u>FMV @ EOM</u>	<u>AVG FMV MO.</u>	<u>ANNUAL AVG FMV/MO.</u>
JAN	8,008,604	7,806,914	7,907,759	
FEB	7,806,914	7,843,075	7,824,995	
MAR	7,843,075	7,552,873	7,697,974	
APR	7,552,873	7,724,168	7,638,521	
MAY	7,724,168	7,820,214	7,772,191	
JUN	7,820,214	7,876,373	7,848,294	
JUL	7,876,373	8,016,585	7,946,479	
AUG	8,016,585	7,590,842	7,803,714	
SEP	7,590,842	7,416,245	7,503,544	
OCT	7,416,245	8,103,028	7,759,637	
NOV	8,103,028	8,133,998	8,118,513	
DEC	8,133,998	8,009,157	8,071,578	
TOTAL SECURITIES:	<u>93,892,919</u>	<u>93,893,472</u>	<u>93,893,196</u>	<u>7,824,433</u>
<u>CASH</u>				
JAN	299,609	108,645	204,127	
FEB	108,645	183,356	146,001	
MAR	183,356	402,536	292,946	
APR	402,536	412,512	407,524	
MAY	412,512	427,545	420,029	
JUN	427,545	143,982	285,764	
JUL	143,982	164,473	154,228	
AUG	164,473	173,509	168,991	
SEP	173,509	184,758	179,134	
OCT	184,758	171,402	178,080	
NOV	171,402	227,074	199,238	
DEC	227,074	238,526	232,800	
TOTAL CASH:	<u>2,899,401</u>	<u>2,838,318</u>	<u>2,868,860</u>	<u>239,072</u>
<u>PARTNERSHIP</u>				
	<u>1/1/15</u>	<u>12/31/15</u>	<u>Average</u>	
Centerbridge Credit Partners TE. LP	522.509	603,912	563,211	
TOTAL PARTNERSHIPS	<u>522,509</u>	<u>603,912</u>	<u>563,211</u>	