



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning

, and ending

Name of foundation

PLANETARY METAMORPHOSIS FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)

C/O BALDWIN BROTHERS, 204 SPRING ST.

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

MARION, MA 02738-1570

A Employer identification number

13-4137070

B Telephone number

508-748-0800

C If exemption application is pending, check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationE If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

\$ 408,772. (Part I, column (d) must be on cash basis.)

J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify)F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	6,666.	6,666.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	16,513.			
	b Gross sales price for all assets on line 6a	403,327.			
	7 Capital gain net income (from Part IV, line 2)		16,513.		
	8 Net short-term capital gain				
Operating and Administrative Expenses	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	44.	0.		STATEMENT 2
	12 Total. Add lines 1 through 11	23,223.	23,179.		
	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
b Accounting fees	STMT 3	2,500.	1,250.	1,250.	
c Other professional fees					
17 Interest					
18 Taxes	STMT 4	1,428.	428.	0.	
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses	STMT 5	3,637.	3,272.	250.	
24 Total operating and administrative expenses. Add lines 13 through 23		7,565.	4,950.	1,500.	
25 Contributions, gifts, grants paid		5,605.		5,605.	
26 Total expenses and disbursements. Add lines 24 and 25		13,170.	4,950.	7,105.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		10,053.			
b Net investment income (if negative, enter -0-)			18,229.		
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing			42,159.	296,045.	296,045.
	2 Savings and temporary cash investments					
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock STMT 7	289,742.	62,799.	112,727.		
	c Investments - corporate bonds STMT 8	26,758.	0.	0.		
	11 Investments - land, buildings, and equipment: basis ▶					
Less: accumulated depreciation ▶						
12 Investments - mortgage loans						
13 Investments - other						
14 Land, buildings, and equipment: basis ▶						
Less: accumulated depreciation ▶						
15 Other assets (describe ▶ <b>DIVIDEND RECEIVABLE</b> )	132.	0.	0.			
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	358,791.	358,844.	408,772.			
Liabilities	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons	10,000.				
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶ )					
23 Total liabilities (add lines 17 through 22)	10,000.	0.				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	27 Capital stock, trust principal, or current funds	348,791.	358,844.			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.			
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.			
	30 Total net assets or fund balances	348,791.	358,844.			
31 Total liabilities and net assets/fund balances	358,791.	358,844.				

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	348,791.
2 Enter amount from Part I, line 27a	2	10,053.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	358,844.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	358,844.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a SEE ATTACHED STATEMENT A</b>	<b>P</b>	<b>VARIOUS</b>	<b>12/31/15</b>
<b>b SEE ATTACHED STATEMENT A</b>	<b>P</b>	<b>VARIOUS</b>	<b>12/31/15</b>
<b>c CAPITAL GAIN DISTRIBUTIONS-PERSHING</b>	<b>P</b>		<b>12/31/15</b>
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a 110,271.</b>		<b>140,250.</b>	<b>-29,979.</b>
<b>b 292,964.</b>		<b>246,564.</b>	<b>46,400.</b>
<b>c 92.</b>			<b>92.</b>
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b>			<b>-29,979.</b>
<b>b</b>			<b>46,400.</b>
<b>c</b>			<b>92.</b>
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	<b>16,513.</b>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	<b>3</b>	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	26,850.	477,781.	.056197
2013	16,715.	436,240.	.038316
2012	21,305.	408,420.	.052164
2011	24,539.	432,484.	.056740
2010	32,109.	400,058.	.080261

<b>2</b> Total of line 1, column (d)	<b>2</b>	<b>.283678</b>
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	<b>.056736</b>
<b>4</b> Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	<b>4</b>	<b>434,750.</b>
<b>5</b> Multiply line 4 by line 3	<b>5</b>	<b>24,666.</b>
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	<b>182.</b>
<b>7</b> Add lines 5 and 6	<b>7</b>	<b>24,848.</b>
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	<b>7,105.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.

Date of ruling or determination letter: \_\_\_\_\_ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2015 estimated tax payments and 2014 overpayment credited to 2015

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2016 estimated tax

635. Refunded

**Part VII-A Statements Regarding Activities**

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

NY

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8b	X	
9		X
10		X

N/A

**Part VII-A Statements Regarding Activities** (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X
14 The books are in care of ► RAICH ENDE MALTER & CO. LLP Telephone no. ► 212-695-7003 Located at ► 1375 BROADWAY, 15TH FLOOR, NEW YORK, NY ZIP+4 ► 10018		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ELAINE SEILER	DIRECTOR - PRESIDENT			
C/O BALDWIN BROTHERS, 204 SPRING STREET MARION, MA 027381570	10.00	0.	0.	0.
MICHAEL BALDWIN	DIRECTOR - VICE PRESIDENT			
C/O BALDWIN BROTHERS, 204 SPRING STREET MARION, MA 027381570	10.00	0.	0.	0.
BILL MARVEL	DIR - SECRETARY/ TREASURER			
C/O BALDWIN BROTHERS, 204 SPRING STREET MARION, MA 027381570	10.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2015)

**Part VIII****Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 THE FOUNDATION IS NOT INVOLVED IN ANY DIRECT CHARITABLE ACTIVITIES. ITS PRIMARY PURPOSE IS TO SUPPORT, BY CONTRIBUTIONS OTHER ORGANIZATIONS EXEMPT UNDER INTERNAL REVENUE CODE SECTION 501 (C) (3).	0.
2	0.
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2015)



**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	340,075.
b	Average of monthly cash balances	1b	101,296.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	441,371.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	441,371.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	6,621.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	434,750.
6	Minimum investment return. Enter 5% of line 5	6	21,738.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	21,738.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	365.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	365.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	21,373.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	21,373.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	21,373.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	7,105.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	7,105.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	7,105.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				21,373.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010	12,358.			
b From 2011	3,344.			
c From 2012	1,101.			
d From 2013				
e From 2014	3,554.			
f Total of lines 3a through e	20,357.			
4 Qualifying distributions for 2015 from Part XII, line 4: ► \$	7,105.			
a Applied to 2014, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				7,105.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	14,268.			14,268.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	6,089.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	6,089.			
10 Analysis of line 9:				
a Excess from 2011	1,434.			
b Excess from 2012	1,101.			
c Excess from 2013				
d Excess from 2014	3,554.			
e Excess from 2015				



**Part XV** Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GLOBAL GIVING 10 VERMONT AVENUE, NW SUITE 500 WASHINGTON, DC 20005	PUB. CHARITY	EXEMPT	SEE STATEMENT # 6	1,380.
HEARTH MATH INSTITUTE PO BOX 1463 BOULDER CREEK, CA 95006	PUB. CHARITY	EXEMPT	SEE STATEMENT # 6	200.
MARION INSTITUTE 202 SPRING STREET MARION, MA 02738-1570	PUB. CHARITY	EXEMPT	SEE STATEMENT # 6	2,000.
NEW YORK OPEN CENTER 22 EAST 30TH STREET NEW YORK, NY 10016	PUB. CHARITY	EXEMPT	SEE STATEMENT # 6	500.
PEDIATRIC DEVELOPMENT CENTER INC. 388 COLUMBUS AVE EXT PITTSFIELD, MA 01201	PUB. CHARITY	EXEMPT	SEE STATEMENT # 6	100.
Total			SEE CONTINUATION SHEET(S) ▶ 3a	5,605.
b Approved for future payment				
NONE				
Total			▶ 3b	0.



**Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?	<b>Yes</b>	<b>No</b>
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	<b>1a(1)</b>	<b>X</b>
	(2) Other assets	<b>1a(2)</b>	<b>X</b>
<b>b</b>	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	<b>1b(1)</b>	<b>X</b>
	(2) Purchases of assets from a noncharitable exempt organization	<b>1b(2)</b>	<b>X</b>
	(3) Rental of facilities, equipment, or other assets	<b>1b(3)</b>	<b>X</b>
	(4) Reimbursement arrangements	<b>1b(4)</b>	<b>X</b>
	(5) Loans or loan guarantees	<b>1b(5)</b>	<b>X</b>
	(6) Performance of services or membership or fundraising solicitations	<b>1b(6)</b>	<b>X</b>
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	<b>1c</b>	<b>X</b>
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instr)?

Signature of officer or trustee

Date \_\_\_\_\_

Title

Print/Type preparer's name

Preparer's signature

Date \_\_\_\_\_

Check ☐ self-employed

PTIN

MICHAEL J. ROMEO

11/09/16

P00482624

Firm's name ► **RAICH ENDE MALTER & CO, LLP**

Firm's EIN ► 11-2336434

Firm's address ► 1375 BROADWAY  
NEW YORK, NY 10018

Phone no. 212-944-4433

Form **990-PF** (2015)

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PLAN USA 155 PLAN WAY WARWICK, RI 02886	PUB. CHARITY	EXEMPT	SEE STATEMENT # 6	360.
THE EXPERIMENT IN INTERNATIONAL LIVING 1 KIPLING ROAD PO BOX 676 BRATTLEBORO, VT 05302	PUB. CHARITY	EXEMPT	SEE STATEMENT # 6	50.
WORLD LEARNING INC PO BOX 676 BRATTLEBORO, VT 05302	PUB. CHARITY	EXEMPT	SEE STATEMENT # 6	515.
YES 3240 KING STREET BERKELEY, CA 94703	PUB. CHARITY	EXEMPT	SEE STATEMENT # 6	500.
<b>Total from continuation sheets</b>				<b>1,425.</b>

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
-------------	----------------------------------------	-----------	---

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PERSHING ADVISOR SOLUTIONS LLC	6,666.	0.	6,666.	6,666.	
TO PART I, LINE 4	6,666.	0.	6,666.	6,666.	

FORM 990-PF	OTHER INCOME	STATEMENT	2
-------------	--------------	-----------	---

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
REIMBURSED EXPENSES	44.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	44.	0.	

FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
-------------	-----------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	2,500.	1,250.		1,250.
TO FORM 990-PF, PG 1, LN 16B	2,500.	1,250.		1,250.

FORM 990-PF	TAXES	STATEMENT	4
-------------	-------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES PAID	178.	178.		0.
NYS CORPORATE TAXES	250.	250.		0.
EXCISE TAX	1,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	1,428.	428.		0.



FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT ADVISORY FEES	3,272.	3,272.		0.	
FILING FEE	100.	0.		100.	
NEWSPAPER AD	150.	0.		150.	
NON-DEDUCTIBLE EXPENSE	115.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	3,637.	3,272.		250.	

## FOOTNOTES

STATEMENT 6

## SUPPLEMENTARY STATEMENTS

## PART: XV LINE: 2 SUPPLEMENTARY INFORMATION

THE ORGANIZATION'S PRIMARY ACTIVITY IS TO SUPPORT BY CONTRIBUTIONS, OTHER ORGANIZATIONS QUALIFYING FOR EXEMPTION UNDER SECTION 501 (C) (3) OF THE INTERNAL REVENUE CODE. THE DIRECTORS CHOOSE THESE ORGANIZATIONS BASED UPON THEIR KNOWLEDGE OF THE ORGANIZATIONS' ACTIVITIES. NO CONTRIBUTIONS, GRANTS, GIFTS, LOANS ETC. ARE MADE TO INDIVIDUALS. THE ORGANIZATION DOES NOT PRESENTLY RECEIVE APPLICATIONS OR CONDUCT PROGRAMS FOR DONATIONS TO ITS ACTIVITIES.

---

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
-------------	-----------------	-----------	---

---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS - SEE STMT B	0.	0.
COMMON STOCK - SEE STMT B	62,799.	112,727.
TOTAL TO FORM 990-PF, PART II, LINE 10B	62,799.	112,727.

---

---

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
-------------	-----------------	-----------	---

---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MUTUAL BOND FUNDS - SEE STMT B	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 10C	0.	0.

---

# STATEMENT A

Open Date	Close Date	Quantity	Security	Cost		Proceeds	Short Term	Long Term
				Basis				
3/30/2012	1/7/2015	50	Novartis AG	2,776.01		4,594.38		1,818.37
3/21/2014	1/16/2015	70	Twenty-First Cent Fox Inc Cl A	2,317.92		2,426.58	108.66	
8/9/2013	1/16/2015	30	Twenty-First Cent Fox Inc Cl A	986.33		1,039.96		53.63
1/8/2014	2/23/2015	400	Tortoise Energy Infrastructure	19,155.32		17,304.52		(1,850.80)
12/31/2004	2/23/2015	1000	Tortoise Energy Infrastructure	22,113.52		43,261.29		21,147.77
6/9/2011	3/9/2015	200	Abbvie Inc	5,409.93		11,083.11		5,673.18
10/18/2013	3/16/2015	100	Occidental Petroleum Corp	9,460.60		7,216.33		(2,244.27)
2/19/2014	4/8/2015	52	Jarden Corporation	2,197.12		2,770.08		572.96
1/7/2014	4/8/2015	72	Jarden Corporation	2,960.28		3,825.35		865.07
	5/22/2015	380	Norwegian Kroner - dollarized	49.12		49.12		
	6/9/2015	1140	Norwegian Kroner - dollarized	147.37		145.95	(1.42)	
12/19/2014	6/26/2015	270	Micron Technology Inc	9,343.89		5,290.65	(4,053.24)	
4/9/2015	6/26/2015	75	Micron Technology Inc	2,074.69		1,469.63	(605.06)	
1/30/2015	6/29/2015	200	Host Hotels & Resorts, Inc.	4,632.68		3,934.28	(698.40)	
1/30/2015	6/29/2015	100	ProLogis, Inc.	4,543.78		3,743.13	(800.65)	
1/30/2015	6/29/2015	40	Vornado Realty Trust	4,497.73		3,810.08	(687.65)	
6/4/2014	7/7/2015	50	Gannett Co. Inc.	545.39		571.32		25.93
6/4/2014	7/7/2015	100	Gannett Co. Inc.	1,090.78		1,142.65		51.87
8/27/2013	8/27/2015	140	Tenneco Inc.	6,430.93		6,378.03		(52.90)
3/25/2014	9/28/2015	250	Golar LNG Ltd	10,736.43		6,436.13		(4,300.30)
3/4/2011	9/28/2015	150	Check Point Software	7,475.93		11,875.88		4,399.95
5/11/2015	9/28/2015	400	Sensata Technologies Hldg NV	22,601.32		17,022.35	(5,578.97)	
10/15/2013	9/28/2015	200	American Intl Group, Inc.	10,080.28		11,373.79		1,293.51
4/8/2015	9/28/2015	65	Blackstone Group	2,563.67		2,013.28	(550.39)	
3/10/2015	9/28/2015	185	Blackstone Group	7,084.72		5,730.11	(1,354.61)	
6/12/2013	9/28/2015	200	CSX Corporation	4,991.48		5,290.01		298.53
4/16/2013	9/28/2015	200	CSX Corporation	4,821.34		5,290.00		468.66
1/10/2014	9/28/2015	140	Cardinal Health Inc.	9,672.47		10,939.13		1,266.66
5/19/2005	9/28/2015	150	Danaher Corporation	4,056.41		12,635.01		8,578.60
1/18/2011	9/28/2015	150	Exxon Mobil Corporation	11,798.51		10,947.54	(850.97)	
5/11/2015	9/28/2015	400	First Solar, Inc.	22,670.16		16,692.74	(5,977.42)	
1/28/2015	9/28/2015	400	General Electric Company	9,705.76		9,845.81	140.05	
1/7/2014	9/28/2015	100	Jarden Corporation	4,083.14		4,975.40		892.26
8/2/2013	9/28/2015	50	Marriott International Inc	2,137.63		3,321.62		1,183.99
7/29/2013	9/28/2015	80	Marriott International Inc	3,296.88		5,314.58		2,017.70

# STATEMENT A

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Short Term	Long Term
3/30/2012	1/7/2015	50	Novartis AG	2,776.01	4,594.38		1,818.37
2/26/2015	9/28/2015	100	McGraw Hill Financial Inc	10,367.50	8,764.33	(1,603.17)	
4/11/2013	9/28/2015	200	Merck & Co. Inc.	9,473.22	9,807.81		334.59
11/5/2009	9/28/2015	150	Microsoft Corporation	4,311.23	6,573.63		2,262.40
9/28/2009	9/28/2015	150	Microsoft Corporation	3,904.47	6,573.62		2,669.15
4/15/2014	9/28/2015	1576.387	Oberweis International Opp Inst Fund	14,392.41	15,133.31		740.90
12/30/2014	9/28/2015	3.484	Oberweis International Opp Inst Fund	31.53	33.45	1.92	
7/17/2008	9/28/2015	150	SPDR Gold Trust	14,256.27	16,284.45		2,028.18
9/23/2015	9/28/2015	45	SVB Financial Group	5,385.58	5,231.93	(153.65)	
6/4/2014	9/28/2015	100	Tegna Inc.	2,350.51	2,247.29		(103.22)
6/4/2014	9/28/2015	200	Tegna Inc.	4,701.02	4,494.57		(206.45)
5/11/2015	9/28/2015	130	Thermo Fisher Scientific, Inc.	16,941.41	15,546.94	(1,394.47)	
4/29/2015	9/28/2015	35	Thermo Fisher Scientific, Inc.	4,466.73	4,185.72	(281.01)	
8/9/2013	9/28/2015	58	Twenty-First Cent Fox Inc Cl A	1,906.91	1,471.43		(435.48)
8/9/2013	9/28/2015	142	Twenty-First Cent Fox Inc Cl A	4,663.25	3,602.47		(1,060.78)
10/15/2013	9/28/2015	120	United Rentals Inc.	6,961.80	7,274.05		312.25
11/3/2011	9/29/2015	125	Telenor ASA	2,198.94	2,369.96		171.02
2/23/2011	9/29/2015	275	Telenor ASA	4,409.16	5,213.92		804.76
3/16/2015	11/4/2015	400	SunEdison Inc.	9,593.56	3,167.79	(6,425.77)	
12/31/2013	12/14/2015	11.845	Oppenheimer Sr Float Rate Y	99.62	90.14		(9.48)
2/3/2014	12/14/2015	13.981	Oppenheimer Sr Float Rate Y	117.58	106.40		(11.18)
3/3/2014	12/14/2015	10.839	Oppenheimer Sr Float Rate Y	91.05	82.48		(8.57)
4/1/2014	12/14/2015	10.939	Oppenheimer Sr Float Rate Y	91.89	83.25		(8.64)
7/1/2014	12/14/2015	10.738	Oppenheimer Sr Float Rate Y	90.20	81.72		(8.48)
12/2/2013	12/14/2015	11.954	Oppenheimer Sr Float Rate Y	100.29	90.97		(9.32)
6/2/2014	12/14/2015	12.19	Oppenheimer Sr Float Rate Y	102.15	92.77		(9.38)
8/1/2014	12/14/2015	11.585	Oppenheimer Sr Float Rate Y	97.08	88.16		(8.92)
6/12/2013	12/14/2015	2986.858	Oppenheimer Sr Float Rate Y	25,000.00	22,729.98		(2,270.02)
8/1/2013	12/14/2015	12.771	Oppenheimer Sr Float Rate Y	106.89	97.19		(9.70)
11/1/2013	12/14/2015	12.734	Oppenheimer Sr Float Rate Y	106.58	96.91		(9.67)
5/1/2014	12/14/2015	11.416	Oppenheimer Sr Float Rate Y	95.55	86.88		(8.67)
9/3/2013	12/14/2015	13.559	Oppenheimer Sr Float Rate Y	113.22	103.18		(10.04)
10/1/2013	12/14/2015	11.255	Oppenheimer Sr Float Rate Y	93.87	85.65		(8.22)
9/2/2014	12/14/2015	12.235	Oppenheimer Sr Float Rate Y	102.04	93.11		(8.93)
7/1/2013	12/14/2015	6.09	Oppenheimer Sr Float Rate Y	50.73	46.34		(4.39)

# STATEMENT A

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Short Term	Long Term
3/30/2012	1/7/2015	50	Novartis AG	2,776.01	4,594.38		1,818.37
10/1/2014	12/14/2015	11.776	Oppenheimer Sr Float Rate Y	97.27	89.62		(7.65)
11/3/2014	12/14/2015	13.063	Oppenheimer Sr Float Rate Y	107.64	99.41		(8.23)
12/1/2014	12/14/2015	11.449	Oppenheimer Sr Float Rate Y	94.34	87.13		(7.21)
5/1/2015	12/14/2015	12.034	Oppenheimer Sr Float Rate Y	98.20	91.58	(6.62)	
6/1/2015	12/14/2015	11.745	Oppenheimer Sr Float Rate Y	95.72	89.38	(6.34)	
3/2/2015	12/14/2015	11.305	Oppenheimer Sr Float Rate Y	92.02	86.03	(5.99)	
4/1/2015	12/14/2015	11.831	Oppenheimer Sr Float Rate Y	96.19	90.03	(6.16)	
1/2/2015	12/14/2015	16.267	Oppenheimer Sr Float Rate Y	131.60	123.79	(7.81)	
7/1/2015	12/14/2015	12.066	Oppenheimer Sr Float Rate Y	97.37	91.82	(5.55)	
8/3/2015	12/14/2015	13 1	Oppenheimer Sr Float Rate Y	105.72	99.69	(6.03)	
2/2/2015	12/14/2015	12.614	Oppenheimer Sr Float Rate Y	101.67	95.99	(5.68)	
9/1/2015	12/14/2015	12.244	Oppenheimer Sr Float Rate Y	97.71	93.18	(4.53)	
10/1/2015	12/14/2015	12.819	Oppenheimer Sr Float Rate Y	101.14	97.55	(3.59)	
11/2/2015	12/14/2015	14.082	Oppenheimer Sr Float Rate Y	110.54	107.16	(3.38)	
12/1/2015	12/14/2015	13.277	Oppenheimer Sr Float Rate Y	102.50	101.04	(1.46)	
				386,813.39	403,235.02	(29,978.39)	46,400.02
Total Long				246,563.89	292,963.91	-	46,400.02
Total Short				140,249.50	110,271.11	(29,978.39)	-

# Portfolio Evaluation for

## STATEMENT B

Planetary Metamorphosis Foundation  
December 31, 2014 ARE007620

Quantity	Security Description	Purchase Date	Original Cost	Current Value	Gain/(-Loss)	Annual Income
<b>Cash and Equivalents</b>						
	General Mny Mkt CL B		300,415.26	300,415.26		0.00
<b>Common Stock</b>						
<b>Consumer Discretion</b>						
30	Amazon.com Inc.	11/17/2014	9,666.20	20,276.70	10,610.50	0.00
<b>Consumer Staples</b>						
90	Anheuser-Busch Inbev SA ADR	7/7/2011	5,309.33	11,250.00	5,940.67	195.62
<b>Financials</b>						
100	Berkshire Hathaway B New Class B	3/21/2011	8,450.64	13,204.00	4,753.36	0.00
100	First Republic Bank	11/29/2013	5,146.50	6,606.00	1,459.50	60.00
100	First Republic Bank	2/19/2014	5,075.60	6,606.00	1,530.40	60.00
200	First Republic Bank		10,222.10	13,212.00	2,989.90	120.00
<b>Health Care</b>						
100	Novartis AG	3/30/2012	5,552.01	8,604.00	3,051.99	281.69
<b>Information tech</b>						
15	Alphabet Inc.	10/9/2009	3,911.20	11,383.20	7,472.00	0.00

Portfolio Evaluation for

Planetary Metamorphosis Foundation  
December 31, 2014 ARE007620

# STATEMENT B

Quantity	Security Description	Purchase Date	Original Cost	Current Value	Gain/(-Loss)	Annual Income
15	Alphabet Inc. Cl A	10/9/2009	3,900.98	11,670.15	7,769.17	0.00
175	Apple Inc.	3/18/2013	11,231.42	18,420.50	7,189.08	364.00
105	PayPal	8/27/2015	3,621.20	3,801.00	179.80	0.00
25	PayPal	11/2/2015	933.53	905.00	(28.53)	0.00
130	PayPal		4,554.73	4,706.00	151.27	0.00
Common Stock TOTAL			<u>62,798.61</u>	<u>112,726.55</u>	<u>49,927.94</u>	<u>961.31</u>
GRAND TOTAL			<u>363,213.87</u>	<u>413,141.81</u>	<u>49,927.94</u>	<u>961.31</u>