

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
 ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052
2015
Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation LEVENTHAL FAMILY CHARITABLE FOUNDATION		A Employer identification number 13-4092955
Number and street (or P O box number if mail is not delivered to street address) C/O OTA LLC ONE MANHATTANVILLE RD	Room/suite	B Telephone number (see instructions) (914) 460-4017
City or town, state or province, country, and ZIP or foreign postal code PURCHASE, NY 10577		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 1,783,841	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
1	Contributions, gifts, grants, etc , received (attach schedule)	266,100			
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	56,544	22,363		
5a	Gross rents				
b	Net rental income or (loss) _____				
6a	Net gain or (loss) from sale of assets not on line 10	58,780			
b	Gross sales price for all assets on line 6a 1,279,152				
7	Capital gain net income (from Part IV, line 2)		58,780		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	381,424	81,143		
13	Compensation of officers, directors, trustees, etc				
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule).				
b	Accounting fees (attach schedule).				
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions)				
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings	1,552			1,552
22	Printing and publications				
23	Other expenses (attach schedule).	733	733		
24	Total operating and administrative expenses. Add lines 13 through 23	2,285	733		1,552
25	Contributions, gifts, grants paid	1,459,000			1,459,000
26	Total expenses and disbursements. Add lines 24 and 25	1,461,285	733		1,460,552
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-1,079,861			
b	Net investment income (if negative, enter -0-)		80,410		
c	Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	10	10	10
	2 Savings and temporary cash investments	1,599,831	309,461	309,461
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)		470,190	470,190
	b Investments—corporate stock (attach schedule)	21,000	18,200	18,200
	c Investments—corporate bonds (attach schedule)	3,594	1,813	1,813
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans	22,465	18,658	18,658
	13 Investments—other (attach schedule)	1,361,630	964,509	964,509
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	0	1,000	1,000	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,008,530	1,783,841	1,783,841	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	3,008,530	1,783,841	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see instructions)	3,008,530	1,783,841		
31 Total liabilities and net assets/fund balances (see instructions)	3,008,530	1,783,841		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 3,008,530
2	Enter amount from Part I, line 27a	2 -1,079,861
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4 1,928,669
5	Decreases not included in line 2 (itemize) ▶ _____	5 144,828
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 1,783,841

Part IV Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase D—Donation (b)	Date acquired (c) (mo, day, yr)	Date sold (d) (mo, day, yr)
1 a	AARON'S INC	D	2013-08-01	2015-09-02
b	MORTGAGE BACKED SECURITIES	P	2014-01-01	2015-12-31
c	MUNI BONDS	P	2015-01-01	2015-12-31
d	JP MORGAN STRATEGIC INCOME FUND	P	2013-08-12	2015-05-05
e	LONG TERM CAPITAL GAINS DISTRIBUTIONS	P	2014-12-01	2015-12-31

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 257,685	0	196,845	60,840
b 3,347	0	3,537	-190
c 635,000	0	635,000	0
d 381,729	0	384,990	-3,261
e 1,391	0	0	1,391

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) (l)
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a 0	0	0	60,840
b 0	0	0	-190
c 0	0	0	0
d 0	0	0	-3,261
e 0	0	0	1,391

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	58,780
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
 If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	1,967,614	2,963,402	0.663971
2013	1,468,796	4,819,885	0.304737
2012	1,611,734	6,097,438	0.264330
2011	1,825,987	4,512,903	0.404615
2010	1,417,647	6,198,889	0.228694

2 Total of line 1, column (d).	2	1.866347
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.373269
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	1,756,098
5 Multiply line 4 by line 3.	5	655,497
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	804
7 Add lines 5 and 6.	7	656,301
8 Enter qualifying distributions from Part XII, line 4.	8	1,460,552

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, tax under section 511, tax based on investment income, credits/payments, and total tax due/overpayment. Total tax due is 5,283.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, question text, and Yes/No response columns. Questions cover political activities, unrelated business income, and asset requirements.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	Yes	
14 The books are in care of ▶ <u>RICHARD CAYNE</u> Telephone no ▶ <u>(914) 460-4017</u> Located at ▶ <u>ONE MANHATTANVILLE ROAD PURCHASE NY</u> ZIP+4 ▶ <u>10577</u>			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ <input type="checkbox"/>	15		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____	2b		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015</i>).	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
 Organizations relying on a current notice regarding disaster assistance check here.

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
 If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. 0

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

Part VIII

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	
3	

Total. Add lines 1 through 3

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,473,371
b	Average of monthly cash balances.	1b	309,470
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,782,841
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	1,782,841
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	26,743
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,756,098
6	Minimum investment return. Enter 5% of line 5.	6	87,805

Part XI Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	87,805
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	804
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	804
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	87,001
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	87,001
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	87,001

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,460,552
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,460,552
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	804
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,459,748

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				87,001
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			147,314	
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				1,417,647
b From 2011.				1,829,826
c From 2012.				1,614,084
d From 2013.				1,470,750
e From 2014.				1,968,470
f Total of lines 3a through e.	8,300,777			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ <u>1,460,552</u>				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				
e Remaining amount distributed out of corpus	1,460,552			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	9,761,329			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions.				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.			147,314	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				87,001
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	1,417,647			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	8,343,682			
10 Analysis of line 9				
a Excess from 2011.				1,829,826
b Excess from 2012.				1,614,084
c Excess from 2013.				1,470,750
d Excess from 2014.				1,968,470
e Excess from 2015.				1,460,552

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test—enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.				
c "Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

IRA AND BETH LEVENTHAL

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NA

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	1,459,000
b <i>Approved for future payment</i>				
Total			▶ 3b	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
BETH LEVENTHAL 10 BESSEL LANE CHAPPAQUA, NY 10514	PRES 10 00	0	0	0
IRA LEVENTHAL 10 BESSEL LANE CHAPPAQUA, NY 10514	VP 1 00	0	0	0
RICHARD CAYNE 2447 KAYRON LANE N BELLMORE, NY 11710	SEC TR 1 00	0	0	0
MICHAEL LEVENTHAL 10 BESSEL LANE CHAPPAQUA, NY 10514	DIRECTOR 1 00	0	0	0
DANIEL LEVENTHAL 10 BESSEL LANE CHAPPAQUA, NY 10514	DIRECTOR 1 00	0	0	0
JONATHAN LEVENTHAL 10 BESSEL LANE CHAPPAQUA, NY 10514	DIRECTOR 1 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDRENS AID SOCIETY 105 EAST 22ND STREET NEW YORK, NY 10010		501 (C) (3)	PUBLIC CHARITY	90,000
FRIENDS OF KAREN 118 TITICUS RD PURDYS, NY 10578		501 (C) (3)	PUBLIC CHARITY	165,000
CHAPPAQUA SCHOOL FOUNDATION INC PO BOX 202 CHAPPAQUA, NY 10514		501 (C) (3)	PUBLIC CHARITY	5,000
WESTCHESTER JEWISH COMMUNITY SERVICES 845 N BROADWAY 2 N WHITE PLAINS, NY 10603		501 (C) (3)	PUBLIC CHARITY	100,000
CHAPPAQUA SUMMER SCHOLARSHIP PROGRAM PO BOX 456 CHAPPAQUA, NY 10514		501 (C) (3)	PUBLIC CHARITY	1,000
DOVE GIVINGS FOUNDATION II ONE MANHATTANVILLE ROAD PURCHASE, NY 10577		501 (C) (3)	PUBLIC CHARITY	200,000
UNITED JEWISH ASSOC 130 E 59TH ST NEW YORK, NY 10022		501 (C) (3)	PUBLIC CHARITY	250,000
HOPE'S DOOR PO BOX 203 PLEASANTVILLE, NY 10570		501 (C) (3)	PUBLIC CHARITY	3,000
NORTHERN WESTCHESTER HOSPITAL 400 MAIN STREET MT KISCO, NY 10549		501 (C) (3)	PUBLIC CHARITY	11,000
UNITED WAY OF WESTCHESTER 336 CENTRAL PARK AVE WHITE PLAINS, NY 10606		501 (C) (3)	PUBLIC CHARITY	10,000
FORDHAM UNIVERSITY- CENTER FOR SOCIAL JUSTICE 33 WEST 60TH STREET 9TH FLOOR NEW YORK, NY 10023		501 (C) (3)	PUBLIC CHARITY	100,000
GRAPH IT FORWARD 26 SOUTH GREELY AVENUE CHAPPAQUA, NY 10514		501 (C) (3)	PUBLIC CHARITY	5,000
ISRAEL LACROSSE 1501 BROADWAY 21ST FLOOR NEW YORK, NY 10036		501 (C) (3)	PUBLIC CHARITY	50,000
MIDDLESEX YMCA 99 UNION STREET MIDDLETOWN, CT 06457		501 (C) (3)	PUBLIC CHARITY	1,000
BOYS AND GIRLS CLUB 351 E MAIN STREET MOUNT KISCO, NY 10549		501 (C) (3)	PUBLIC CHARITY	5,000
Total ▶ 3a				1,459,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
A CHILD WAITS FOUNDATION C/O OTA LP ONE MANHATTANVILLE ROAD PURCHASE,NY 10577		501 (C) (3)	PUBLIC CHARITY	100,000
AMERICAN JEWISH COMMITTEE 165 EAST 56TH STREET NEWYORK,NY 10022		501 (C) (3)	PUBLIC CHARITY	141,000
BENEVOLENCE OUTREACH INC 497 BEDFORD ROAD BEDFORD HILLS,NY 10507		501 (C) (3)	PUBLIC CHARITY	1,000
A CURE IN OUR LIFETIME INC 60 DEVOE ROAD CHAPPAQUA,NY 10514		501 (C) (3)	PUBLIC CHARITY	1,000
CHAPPAQUA VOLUNTEER AMBULANCE CORP PO BOX 453 CHAPPAQUA,NY 10514		501 (C) (3)	PUBLIC CHARITY	1,000
CHAPPAQUA VOLUNTEER FIRE DEPARTMENT PO BOX 71 CHAPPAQUA,NY 10514		501 (C) (3)	PUBLIC CHARITY	1,000
GALLOPNYC 95 FRANKLIN STREET 4 NEWYORK,NY 10013		501 (C) (3)	PUBLIC CHARITY	500
MELANOMA RESEARCH FD 1411 K STREET NW ST 800 WASHINGTON,DC 20005		501 (C) (3)	PUBLIC CHARITY	1,000
NEW CASTLE PBA PO BOX 222 CHAPPAQUA,NY 10514		501 (C) (3)	PUBLIC CHARITY	100
PUTNAM N WESTCHESTER WOMENS RESOURCE CENTER 935 S LAKE BLVD 2 MAHOPAC,NY 10541		501 (C) (3)	PUBLIC CHARITY	500
TEAM IMPACT 3 BATTERYMARCH PARK 5TH FLOOR QUINCY,MA 02169		501 (C) (3)	PUBLIC CHARITY	7,500
WORLD WILDLIFE FUND 1250 TWENTY-FOURTH ST WASHINGTON,DC 20090		501 (C) (3)	PUBLIC CHARITY	1,000
CHILDRENS AID SOCIETY 105 E 22ND ST NEWYORK,NY 10010		501 (C) (3)	PUBLIC CHARITY	100,000
ELMIRA COLLEGE ONE PARK PLACE ELMIRA,NY 14901		501 (C) (3)	PUBLIC CHARITY	20,000
HOPE LODGE 132 W 32ND ST NEWYORK,NY 10001		501 (C) (3)	PUBLIC CHARITY	1,000
Total			▶ 3a	1,459,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HORACE GREELEY SCHOLARSHIP FUND PO BOX 242 CHAPPAQUA, NY 10514		501 (C) (3)	PUBLIC CHARITY	2,000
LEARN TO BE FOUNDATION 1268 N LAKEVIEW AVE ST 201 ANAHEIM, CA 92807		501 (C) (3)	PUBLIC CHARITY	26,800
ARC STAGES 147 WHEELER AVENUE PLEASANTVILLE, NY 10570		501 (C) (3)	PUBLIC CHARITY	2,500
LONG ISLAND CHAPTER THE LINKS PO BOX 1277 MANHASSET, NY 11030		501 (C) (3)	PUBLIC CHARITY	500
MARCH OF DIMES 1275 MAMARONECK AVE WHITE PLAINS, NY 10605		501 (C) (3)	PUBLIC CHARITY	100
MENTAL HEALTH ASSOCIATION 580 WHITE PLAINS RD ST 510 TARRYTOWN, NY 10591		501 (C) (3)	PUBLIC CHARITY	5,000
NATL MULTIPLE SCLEROSIS SOCIETY 733 3RD AVE NEW YORK, NY 10017		501 (C) (3)	PUBLIC CHARITY	500
NY PUBLIC RADIO PO BOX 1550 NEW YORK, NY 10116		501 (C) (3)	PUBLIC CHARITY	1,000
PAJAMA PROGRAM 114 E 39TH ST NEW YORK, NY 10016		501 (C) (3)	PUBLIC CHARITY	1,000
WNET-PATRON NETWORK 825 8TH AVE NEW YORK, NY 10019		501 (C) (3)	PUBLIC CHARITY	1,000
SIMON WIESENTHAL CENTER 1399 SOUTH ROXBURY DRIVE LOS ANGELES, CA 90035		501 (C) (3)	PUBLIC CHARITY	25,000
ST ELIZABETH SETON FOUNDATION 300 CORPORATE BLVD SOUTH YONKERS, NY 10701		501 (C) (3)	PUBLIC CHARITY	2,000
TEACH FOR AMERICA PO BOX 398305 SAN FRANCISCO, CA 94139		501 (C) (3)	PUBLIC CHARITY	10,000
TEAM FOR KIDS 156 W 56TH ST 3RD FLOOR NEW YORK, NY 10019		501 (C) (3)	PUBLIC CHARITY	2,500
FOUNDATION FOR EDUCATION IN HONDURAS PO BOX 1702 NEW YORK, NY 10150		501 (C) (3)	PUBLIC CHARITY	1,000
Total			▶ 3a	1,459,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRANCISCAN FRIARS OF THE ATONEMENT PO BOX 301 GARRISON, NY 10524		501 (C) (3)	PUBLIC CHARITY	5,000
JEWISH CHILD CARE ASSOCIATION 1 COURT SQUARE LONG ISLAND CITY, NY 11120		501 (C) (3)	PUBLIC CHARITY	500
Total ▶ 3a				1,459,000

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Gain/Loss from Sale of Other Assets Schedule

Name: LEVENTHAL FAMILY CHARITABLE FOUNDATION

EIN: 13-4092955

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
AARON'S INC	2015-09	Donated	2015-09		257,685	196,845			60,840	
MORTGAGE BACKED SECURITIES		Purchased			3,347	3,537			-190	
MUNI BONDS		Purchased			635,000	635,000				
JP MORGAN STRATEGIC INCOME FUND		Purchased			381,729	384,990			-3,261	
LONG TERM CAPITAL GAIN DISTRIBUTIONS					1,391				1,391	

TY 2015 Investments Corporate Bonds Schedule**Name:** LEVENTHAL FAMILY CHARITABLE FOUNDATION**EIN:** 13-4092955

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS & NOTES	1,813	1,813

TY 2015 Investments Corporate Stock Schedule**Name:** LEVENTHAL FAMILY CHARITABLE FOUNDATION**EIN:** 13-4092955

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PREFERRED SECURITIES	18,200	18,200

TY 2015 Investments Government Obligations Schedule**Name:** LEVENTHAL FAMILY CHARITABLE FOUNDATION**EIN:** 13-4092955**US Government Securities - End of
Year Book Value:****US Government Securities - End of
Year Fair Market Value:****State & Local Government
Securities - End of Year Book
Value:**

470,190

**State & Local Government
Securities - End of Year Fair
Market Value:**

470,190

TY 2015 Investments - Other Schedule**Name:** LEVENTHAL FAMILY CHARITABLE FOUNDATION**EIN:** 13-4092955

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
HEDGE FUNDS		964,509	964,509

TY 2015 Other Assets Schedule**Name:** LEVENTHAL FAMILY CHARITABLE FOUNDATION**EIN:** 13-4092955

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
OTHER RECEIVABLES		1,000	1,000

TY 2015 Other Assets Schedule**Name:** LEVENTHAL FAMILY CHARITABLE FOUNDATION**EIN:** 13-4092955

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
OTHER RECEIVABLES		1,000	1,000

TY 2015 Other Assets Schedule**Name:** LEVENTHAL FAMILY CHARITABLE FOUNDATION**EIN:** 13-4092955

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
OTHER RECEIVABLES		1,000	1,000

TY 2015 Other Decreases Schedule**Name:** LEVENTHAL FAMILY CHARITABLE FOUNDATION**EIN:** 13-4092955

Description	Amount
REALIZED GAINS BOOK/TAX DIFF	64,755
AMORTIZATION OF BOND PREMIUM	26,460
UNREALIZED LOSSES	53,613

TY 2015 Other Expenses Schedule**Name:** LEVENTHAL FAMILY CHARITABLE FOUNDATION**EIN:** 13-4092955

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER EXPENSES	611	611		
INVESTMENT EXPENSES	122	122		

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

OMB No 1545-0047

2015

Attach to Form 990, 990-EZ, or 990-PF Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990

Name of the organization LEVENTHAL FAMILY CHARITABLE FOUNDATION

Employer identification number 13-4092955

Organization type (check one)

- Filers of: Section: Form 990 or 990-EZ Form 990-PF with checkboxes for 501(c)() organization, 4947(a)(1) nonexempt charitable trust, 527 political organization, 501(c)(3) exempt private foundation, 4947(a)(1) nonexempt charitable trust, 501(c)(3) taxable private foundation.

Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test... For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor... For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor...

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
LEVENTHAL FAMILY CHARITABLE FOUNDATION

Employer identification number
13-4092955

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	IRA BETH LEVENTHAL 10 BESSEL LANE CHAPPAQUA, NY 10514	\$ 261,600	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization LEVENTHAL FAMILY CHARITABLE FOUNDATION	Employer identification number 13-4092955
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	---	_____	_____
	_____	_____	_____
-	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	---	_____	_____
	_____	_____	_____
-	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	---	_____	_____
	_____	_____	_____
-	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	---	_____	_____
	_____	_____	_____