

For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation EAGAN FAMILY FOUNDATION INC C/O MONARCH WEALTH & BUSINESS MGMT		A Employer identification number 13-4085533	
Number and street (or P O box number if mail is not delivered to street address) 209 EAST 31ST STREET		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10016		B Telephone number (see instructions) (212) 894-8100	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 1,270,991		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	21,000			
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1	1	1	
	4 Dividends and interest from securities	40,171	40,171	40,171	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	104,648			
	b Gross sales price for all assets on line 6a _____	104,648			
	7 Capital gain net income (from Part IV , line 2)		104,648		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____	1,016			
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)	1,016		1,016	
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	166,836	144,820	41,188	
	13 Compensation of officers, directors, trustees, etc	0	0	0	0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	14,043	14,043	0	0
	24 Total operating and administrative expenses. Add lines 13 through 23	14,043	14,043	0	0
	25 Contributions, gifts, grants paid	120,600			120,600
	26 Total expenses and disbursements. Add lines 24 and 25	134,643	14,043	0	120,600
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	32,193			
	b Net investment income (if negative, enter -0-)		130,777		
	c Adjusted net income (if negative, enter -0-)			41,188	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	23,694	12,044	12,044
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,543,315	1,258,947	1,258,947
	Liabilities	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____		
15		Other assets (describe ▶ _____)			
16		Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	1,567,009	1,270,991	1,270,991
17		Accounts payable and accrued expenses			
18		Grants payable			
19		Deferred revenue			
20		Loans from officers, directors, trustees, and other disqualified persons			
21		Mortgages and other notes payable (attach schedule).			
22		Other liabilities (describe ▶ _____)			
23		Total liabilities(add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	1,567,009	1,270,991	
	30	Total net assets or fund balances(see instructions)	1,567,009	1,270,991	
31	Total liabilities and net assets/fund balances(see instructions)	1,567,009	1,270,991		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1,567,009
2	Enter amount from Part I, line 27a	32,193
3	Other increases not included in line 2 (itemize) ▶ _____	0
4	Add lines 1, 2, and 3	1,599,202
5	Decreases not included in line 2 (itemize) ▶ _____	328,211
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	1,270,991

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	500 SHS UNITED PARCEL SERVICE-B	D	2005-12-23	2015-11-02
b	500 SHS UNITED PARCEL SERVICE-B	D	2005-12-23	2015-11-20
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a 52,264			52,264
b 52,384			52,384
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
a			52,264
b			52,384
c			
d			
e			

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	104,648
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	0

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	118,319	1,445,641	0 081845
2013	109,530	0	0 000000
2012	65,135	0	0 000000
2011	89,152	0	0 000000
2010	86,584	0	0 000000

2	Total of line 1, column (d).	2	0 081845
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 016369
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	1,372,338
5	Multiply line 4 by line 3.	5	22,464
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	1,308
7	Add lines 5 and 6.	7	23,772
8	Enter qualifying distributions from Part XII, line 4.	8	120,600

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	1,308
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	1,308
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,308
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868).	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	0
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	25
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	1,333
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ Refunded ▶	11	

Part VII-A **Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ 0 (2) On foundation managers ▶ \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	Yes	
14	The books are in care of ► <u>MONARCH WEALTH & BUSINESS MANAGEMENT</u> Telephone no ► <u>(212) 894-8100</u> Located at ► <u>209 EAST 31ST STREET NEW YORK NY</u> ZIP+4 ► <u>10016</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b			
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015</i>). 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? 5b Organizations relying on a current notice regarding disaster assistance check here. ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b <i>If "Yes" to 6b, file Form 8870</i>			No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? 7b			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JOHN EAGAN 60 WEST SHORE DRIVE HASKELL, NJ 07420	PRESIDENT 0 00	0	0	0
J CHRISTOPHER EAGAN 143 6TH AVENUE BROOKLYN, NY 11217	VICE-PRESIDENT 0 00	0	0	0
MARIA EAGAN 12135 SADDLE ROAD CARMEL VALLEY, CA 93924	VICE-PRESIDENT 0 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000. ▶				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,379,481
b	Average of monthly cash balances.	1b	13,756
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,393,237
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,393,237
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	20,899
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,372,338
6	Minimum investment return. Enter 5% of line 5.	6	68,617

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	68,617
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	1,308
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,308
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	67,309
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	67,309
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	67,309

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	120,600
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	120,600
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	1,308
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	119,292

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				67,309
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	47,585			
b From 2011.	30,180			
c From 2012.	65,500			
d From 2013.	24,325			
e From 2014.	48,213			
f Total of lines 3a through e.	215,803			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 120,600				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				67,309
e Remaining amount distributed out of corpus	53,291			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	269,094			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	47,585			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	221,509			
10 Analysis of line 9				
a Excess from 2011. . . .	30,180			
b Excess from 2012. . . .	65,500			
c Excess from 2013. . . .	24,325			
d Excess from 2014. . . .	48,213			
e Excess from 2015. . . .	53,291			

Part XIV

--

b

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	

NONE

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	120,600
b Approved for future payment				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes
☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	***** Signature of officer or trustee	2016-11-11 Date	***** Title

May the IRS discuss this return with the preparer shown below (see instr.)? ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name BARRY KLARBERG	Preparer's Signature	Date 2016-11-11	Check if self-employed ☐	PTIN P01493095
	Firm's name ☐ MONARCH BUSINESS & WEALTH MGMT LLC			Firm's EIN ☐ 27-4125859	
	Firm's address ☐ 209 E 31ST STREET NEW YORK, NY 10016			Phone no (212) 894-8100	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EASTERN CHRISTIAN CHILDREN'S RETREAT 700 MOUNTAIN AVENUE WYCKOFF, NJ 07481	N/A	PUBLIC CHARITY	SUPPORT INDIVIDUALS WITH MENTAL AND PHYSICAL DISABILITIES	500
ALZHEIMER'S FOUNDATION OF AMERICA 322 EIGHT AVENUE 7TH FLOOR NEW YORK, NY 10001	N/A	PUBLIC CHARITY	SUPPORT FOR ALZHEIMER'S RESEARCH	2,000
PROSPECT PARK ALLIANCE 95 PROSPECT PARK WEST BROOKLYN, NY 11215	N/A	PUBLIC CHARITY	SUPPORT OF WILDLIFE	1,500
ST FRANCIS OF ASSISI CHURCH 868 RINGWOOD AVENUE HASKELL, NJ 07420	N/A	PUBLIC CHARITY	SUPPORT FOR RELIGIOUS EDUCATION	15,000
NEW YORK PHILHARMONIC 10 LINCOLN CENTER PLAZA NEW YORK, NY 10023	N/A	PUBLIC CHARITY	SUPPORT FOR MUSIC AND DANCE PERFORMANCE AND EDUCATION	9,000
THE CARTER CENTER 453 FREEDOM PARKWAY ATLANTA, GA 30307	N/A	PUBLIC CHARITY	SUPPORT FOR HUMAN SUFFERING	3,000
MARY KNOLL FATHERS AND BROTHERS 55 RYDER RD OSSINING, NY 10562	N/A	PUBLIC CHARITY	TO SUPPORT DEVELOPMENT AND NUTURING	1,000
CHURCHES FOR MIDDLE EAST PEACE 110 MARYLAND AVENUE NE 311 WASHINGTON, DC 20002	N/A	PUBLIC CHARITY	SUPPORT FOR ENDING FIGHT IN MIDDLE EAST	500
FORDHAM UNIVERSITY 888 SEVENTH AVENUE 7TH FLOOR NEW YORK, NY 10001	N/A	PUBLIC CHARITY	SUPPORT FOR STUDENTS AND UNIVERSITY	1,500
NEW YORK PRESBYTERIAN 654 WEST 170TH STREET NEW YORK, NY 10032	N/A	PUBLIC CHARITY	SUPPORT FOR MEDICAL CARE	1,000
CATHOLIC RELIEF SERVICE 228 W LEXINGTON ST BALTIMORE, MD 21201	N/A	PUBLIC CHARITY	SUPPORT THE POOR AND VULNERABLE OVERSEAS	1,000
PAPER MILL PLAYHOUSE 22 BROOKSIDE DRIVE MILLBURN, NJ 07041	N/A	PUBLIC CHARITY	SUPPORT MUSICAL THEATER STUDENTS	1,000
NATIONAL ASSOCIATION FOR THE ADVANCEMENT OF COLORED PEOPLE 4805 MT HOPE DRIVE BALTIMORE, MD 21215	N/A	PUBLIC CHARITY	SUPPORT FOR SOCIAL INEQUALITIES	500
NATIONAL LAW ENFORCEMENT OFFICE MEMORIAL FUND EAST STREET BETWEEN 4TH AND 4TH STREETS WASHINGTON, DC 20004	N/A	PUBLIC CHARITY	SUPPORT LAW ENFORCEMENT-HONOR AND REMEMBER THE SERVICE AND SACRIFICE	500
BROOKLYN CONSERVATORY OF MUSIC 58 SEVENTH AVENUE BROOKLYN, NY 11217	N/A	PUBLIC CHARITY	SUPPORT FOR THEATRE AND MUSIC EDUCATION	250
Total ▶ 3a				120,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NEW YORK TIMES FUND 620 EIGHTH AVENUE NEW YORK, NY 10018	N/A	PUBLIC CHARITY	SUPPORT FOR HOMELESS PEOPLE	1,000
UTICA COLLEGE 1600 BURRSTONE ROAD NEW YORK, NY 13502	N/A	PUBLIC CHARITY	SUPPORT FOR COLLEGE DEVELOPMENT	2,000
WORLD WILD LIFE FOUNDATION 1250 24TH STREET NW WASHINGTON, DC 20037	N/A	PUBLIC CHARITY	SUPPORT OF WILDLIFE ISSUES REGARDING CONSERVATION, RESEARCH & RESTORATION	500
MEMORIAL SLOAN KETTERING CANCER CENTER 1275 YORK AVENUE NEW YORK, NY 10065	N/A	PUBLIC CHARITY	SUPPORT FOR CANCER RESEARCH	1,000
AMERICAN DIABETEES ASSOCIATION 1701 NORTH BEAUREGARD ST ALEXANDRIA, VA 22311	N/A	PUBLIC CHARITY	SUPPORT FOR PREVENTION AND CURING DIABETES	2,000
PARK SLOPE CHRISTIAN HELP 200 FOURTH AVENUE BROOKLYN, NY 11217	N/A	PUBLIC CHARITY	SUPPORT FOR THE HOMELESS	1,000
BOSTON SYMPHONY ORCHESTRA 301 MASSACHUSETTS AVENUE BOSTON, MA 02215	N/A	PUBLIC CHARITY	SUPPORT FOR MUSIC AND THEATRE PERFORMANCE	3,000
BROOKLYN ACADEMY OF MUSIC 30 LAFAYETTE AVENUE BROOKLYN, NY 11217	N/A	PUBLIC CHARITY	SUPPORT FOR THEATRE AND ARTS EDUCATION	2,500
AMERICARES 88 HAMILTON AVE STAMFORD, CT 06902	N/A	PUBLIC CHARITY	SUPPORT PEOPLE IN CRISIS	3,000
AMERICAN MUSEUM OF NATURAL HISTORY CENTRAL PARK WEST AT 79TH STREET NEW YORK, NY 10024	N/A	PUBLIC CHARITY	SUPPORT FOR SCIENCE EDUCATION	1,000
RED CLOUD INDIAN SCHOOL 100 MISSION DRIVE PINE RIDGE, SD 57770	N/A	PUBLIC CHARITY	SUPPORT FOR SCHOOL DEVELOPMENT	500
WOUNDED WARRIOR PROJECT 370 7TH AVENUE SUITE 1802 NEW YORK, NY 10001	N/A	PUBLIC CHARITY	SUPPORT INJURED SERVICE MEMBERS	2,000
CARNEGIE HALL SOCIETY 8881 SEVENTH AVENUE NEW YORK, NY 10019	N/A	PUBLIC CHARITY	SUPPORT FOR MUSIC EDUCATION	2,000
YOUNG AUDIENCES NEW YORK 1 EAST 53RD STREET NEW YORK, NY 10022	N/A	PUBLIC CHARITY	SUPPORT OF YOUNG AUDIENCES IN ART AND HUMANITY	1,000
MEDICAL MISSIONS FOR CHILDREN 35 GETTING AVE BLDG 400 PATERSON, NJ 07503	N/A	PUBLIC CHARITY	SUPPORT FOR CHILDREN'S HEALTHCARE	12,000
Total ▶ 3a				120,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
WNET NEW YORK PUBLIC MEDIA 825 EIGHT AVENUE NEW YORK, NY 10019	N/A	PUBLIC CHARITY	SUPPORT OF PUBLIC TELEVISION STATIONS	1,000
COVENANT HOUSE 5 PENN PLAZA NEW YORK, NY 10001	N/A	PUBLIC CHARITY	SUPPORT FOR CHILDREN IN NEED	1,000
UNITED NATION ASSOCIATION OF USA 125 MAIDEN LANE NEW YORK, NY 10038	N/A	PUBLIC CHARITY	SUPPORT FOR CHILDREN IN NEED	1,000
OGLALA LAKOTA COLLEGE 537 PIYA WICONI ROAD KYLE, SD 57752	N/A	PUBLIC CHARITY	SUPPORT FOR COLLEGE DEVELOPMENT	500
UNICEF UNITED STATES FUND 125 MAIDEN LANE NEW YORK, NY 10039	N/A	PUBLIC CHARITY	SUPPORT FOR CHILDREN IN NEED	1,000
UNITED STATES NAVY MEMORIAL 701 PENNSYLVANIA AVENUE NW SUITE 123 WASHINGTON, DC 20004	N/A	PUBLIC CHARITY	SUPPORT FOR NAVAL EDUCATION	500
GAY MEN'S HEALTH CRISIS 446 WEST 33RD STREET NEW YORK, NY 10001	N/A	PUBLIC CHARITY	SUPPORT FOR AIDS	500
COLUMBIA UNIVERSITY 622 WEST 113TH STREET NEW YORK, NY 10025	N/A	PUBLIC CHARITY	SUPPORT FOR SCHOOL DEVELOPMENT	3,000
AMVETS NATIONAL SERVICE FOUNDATION SERVING VETERANS 4647 FORBES BOULEVARD LANHAM, MD 20706	N/A	PUBLIC CHARITY	SUPPORT FOR AMERICAN VETERANS	500
WQXR 160 VARUCJ ST 8 NEW YORK, NY 10013	N/A	PUBLIC CHARITY	SUPPORT FOR RADIO STATIONS	1,500
EQUAL JUSTICE AMERICA 135450 EAST BOUNDARY ROAD BUILDING II SUITE 204 MIDLOTHIAN, VA 23112	N/A	PUBLIC CHARITY	SUPPORT FOR FORDHAM LAW STUDENTS HELPING THE POOR	250
CHILTON MEMORIAL HOSPITAL 97 WEST PKWY POMPTON PLAINS, NJ 07444	N/A	PUBLIC CHARITY	SUPPORT COMMUNITY HEALTH	3,000
ARTHRITIS FOUNDATION 122 EAST 42ND STREET 18TH FLOOR NEW YORK, NY 10016	N/A	PUBLIC CHARITY	SUPPORT FOR PEOPLE WITH ARTHRITIS	1,000
ICE THEATRE OF NEW YORK 62 CHELSEA PIERS SUITE 308 NEW YORK, NY 10011	N/A	PUBLIC CHARITY	SUPPORT FOR THEATER EDUCATION	3,850
NATIONAL PARKINSON FOUNDATION 200 SE 1ST STREET SUITE 800 MIAMI, FL 33131	N/A	PUBLIC CHARITY	SUPPORT FOR PARKINSONS RESEARCH	1,000
Total ▶ 3a				120,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED WAY OF PASSAIC COUNTY 301 MAIN STREET PATERSON,NJ 70505	N/A	PUBLIC CHARITY	SUPPORT CHILD DEVELOPMENT	5,000
HEALING THE CHILDREN NATIONAL OFFICE PO BOX 9065 SPOKANE,WA 99209	N/A	PUBLIC CHARITY	SUPPORT FOR CRITICAL MEDICAL CARE TO UNDERSERVED CHILDREN	1,000
WEILL CORNELL MEDICAL COLLEGE 1300 YORK AVENUE BOX 314 NEWYORK,NY 10065	N/A	PUBLIC CHARITY	SUPPORT FOR DEVELOPMENT OF MEDICAL CENTER	1,000
LA GUARDIA PARENTS ASSOCIATION 100 AMSTERDAM AVE NEWYORK,NY 10023	N/A	PUBLIC CHARITY	SUPPORT TO ENCOURAGE PARENTS INTEREST ANDTO PROMOTE GENERAL WELFARE	250
NATIONAL MENIGITIS ASSOCIATION PO BOX 60143 FT MYERS,FL 33906	N/A	PUBLIC CHARITY	SUPPORT FOR MENIGITIS	5,000
ICE THEATRE OF NEWYORK 62 CHELSEA PIERS SUITE 308 NEWYORK,NY 10011	N/A	PUBLIC CHARITY	SUPPORT FOR THEATRE EDUCATION	2,000
PROSPECT PARK ALLIANCE 95 PROSPECT PARK WEST BROOKLYN,NY 11215	N/A	PUBLIC CHARITY	SUPPORT OF WILDLIFE	8,000
BROOKLYN ICE 143 6TH AVENUE BROOKLYN,NY 11217	N/A	PUBLIC CHARITY	SUPPORT FOR ARTS EDUCATION	5,000
NATIONAL MULTIPLE SCLEROSIS SOCIETY 733 3RD AVE NEWYORK,NY 10017	N/A	PUBLIC CHARITY	SUPPORT MULTIPLE SCLEROSIS	1,000
Total			▶ 3a	120,600

TY 2015 Investments - Other Schedule

Name: EAGAN FAMILY FOUNDATION INC
C/O MONARCH WEALTH & BUSINESS MGMT
EIN: 13-4085533

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
WELLS FARGO 8436-2439	FMV	1,258,947	1,258,947

TY 2015 Other Decreases Schedule**Name:** EAGAN FAMILY FOUNDATION INC

C/O MONARCH WEALTH & BUSINESS MGMT

EIN: 13-4085533

Description	Amount
CHANGE IN VALUE OF STOCKS, OPTIONS, ETFS	159,547
SECURITIES SOLD AND REDEEMED	104,648
JANUARY DONATIONS INCLUDED IN 2014	23,000
TRANSFERS	41,016

TY 2015 Other Expenses Schedule**Name:** EAGAN FAMILY FOUNDATION INC

C/O MONARCH WEALTH & BUSINESS MGMT

EIN: 13-4085533

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADVISORY FEES	14,011	14,011	0	0
MARGIN INTEREST	32	32	0	0

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990

OMB No 1545-0047

2015

Name of the organization	Employer identification number
EAGAN FAMILY FOUNDATION INC C/O MONARCH WEALTH & BUSINESS MGMT	13-4085533

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization EAGAN FAMILY FOUNDATION INC C/O MONARCH WEALTH & BUSINESS MGMT	Employer identification number 13-4085533
--	---

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	J CHRISTOPHER EAGAN	\$ 20,000	Person ☐
	143 6TH AVENUE		Payroll ☐
	BROOKLYN, NY 11217		Noncash ☒ (Complete Part II for noncash contributions)
2	J CHRISTOPHER EAGAN	\$ 1,000	Person ☒
	143 6TH AVENUE		Payroll ☐
	BROOKLYN, NY 11217		Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Name of organization EAGAN FAMILY FOUNDATION INC C/O MONARCH WEALTH & BUSINESS MGMT	Employer identification number 13-4085533
--	---

Part II

Noncash Property
(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	200 SHARES OF UPS	\$ 20,000	2015-12-17
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

Name of organization EAGAN FAMILY FOUNDATION INC C/O MONARCH WEALTH & BUSINESS MGMT	Employer identification number 13-4085533
--	---

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	--		