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For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation JJJ CHARITABLE FOUNDATION		A Employer identification number 13-3932002	
Number and street (or P O box number if mail is not delivered to street address) 201 TRESSER BLVD SUITE 300		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code STAMFORD, CT 06901		B Telephone number (see instructions) (203) 595-4500	
G Check all that apply <div><input type="checkbox"/> Initial return</div> <div><input type="checkbox"/> Initial return of a former public charity</div> <div><input type="checkbox"/> Final return</div> <div><input type="checkbox"/> Amended return</div> <div><input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Name change</div>		C If exemption application is pending, check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 15,356,892		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	20,587	20,587		
	4 Dividends and interest from securities	267,993	267,993		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	839,154			
	b Gross sales price for all assets on line 6a _____ 3,312,204				
	7 Capital gain net income (from Part IV, line 2)		820,370		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 387,868	24,939		
	12 Total. Add lines 1 through 11	1,515,602	1,133,889		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule).	 35,900	14,900		16,800
	c Other professional fees (attach schedule)	 12,426	12,426		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	 33,508	2,595		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule).	 30,041	21,939		0
	24 Total operating and administrative expenses. Add lines 13 through 23	111,875	51,860		16,800
	25 Contributions, gifts, grants paid	749,939			749,939
	26 Total expenses and disbursements. Add lines 24 and 25	861,814	51,860		766,739
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	653,788			
	b Net investment income (if negative, enter -0-)		1,082,029		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		29,950	10,920	10,920
	2	Savings and temporary cash investments		1,738,038	1,797,987	1,798,101
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)		1,506,904	2,279,348	2,163,340
	c	Investments—corporate bonds (attach schedule)		1,125,528	204,235	205,490
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)		10,667,659	11,528,005	11,179,041
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
	15	Other assets (describe ▶ _____)		496	0	0
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)		15,068,575	15,820,495	15,356,892
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule).				
	22	Other liabilities (describe ▶ _____)				
	23	Total liabilities (add lines 17 through 22)		0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted		15,068,575	15,820,495	
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)		15,068,575	15,820,495	
	31	Total liabilities and net assets/fund balances (see instructions)		15,068,575	15,820,495	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	15,068,575
2	Enter amount from Part I, line 27a	2	653,788
3	Other increases not included in line 2 (itemize) ▶ _____	3	98,132
4	Add lines 1, 2, and 3	4	15,820,495
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	15,820,495

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a See Additional Data Table				
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	820,370
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	941,002	15,320,714	0 061420
2013	826,559	14,575,262	0 056710
2012	709,728	13,365,056	0 053103
2011	1,103,281	13,231,815	0 083381
2010	465,050	12,864,310	0 036150

2 Total of line 1, column (d).	2	0 290764
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 058153
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	16,375,759
5 Multiply line 4 by line 3.	5	952,300
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	10,820
7 Add lines 5 and 6.	7	963,120
8 Enter qualifying distributions from Part XII, line 4.	8	766,739

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	21,641
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	21,641
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	21,641
6	Credits/Payments		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	25,000
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868).	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	25,000
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	217
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	3,142
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ▶ 3,142 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1a				No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ 0 (2) On foundation managers ▶ \$ _____ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CT, DE _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ JOHN N IRWIN III Telephone no ▶ (203) 595-4500 Located at ▶ 201 TRESSER BOULEVARD SUITE 300 STAMFORD CT ZIP+4 ▶ 06901			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes No	No No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No **5b**

Organizations relying on a current notice regarding disaster assistance check here. ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** **No**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. ☐ **0**

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	7,630,845
b	Average of monthly cash balances.	1b	2,088,934
c	Fair market value of all other assets (see instructions).	1c	6,905,357
d	Total (add lines 1a, b, and c).	1d	16,625,136
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	16,625,136
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	249,377
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	16,375,759
6	Minimum investment return. Enter 5% of line 5.	6	818,788

Part XI Distributable Amount(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	818,788
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	21,641
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	21,641
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	797,147
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	797,147
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	797,147

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	766,739
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	766,739
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	766,739

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				797,147
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				57,519
c From 2012.				65,541
d From 2013.				143,422
e From 2014.				233,716
f Total of lines 3a through e.	500,198			
4 Qualifying distributions for 2015 from Part XII, line 4 ► \$ 766,739				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				766,739
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	30,408			30,408
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	469,790			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	469,790			
10 Analysis of line 9				
a Excess from 2011. . . .				27,111
b Excess from 2012. . . .				65,541
c Excess from 2013. . . .				143,422
d Excess from 2014. . . .				233,716
e Excess from 2015. . . .				

Part XIV

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b Check box to indicate whether the organization is a:

Tax year	Prior 3 years			(e) Total
(a) 2015	(b) 2014	(c) 2013	(d) 2012	

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Part XV

1 Information Regarding Foundation Managers:

Contributed more than 2% of the total contributions received by the foundation
 (or have contributed more than \$5,000) (See section 507(d)(2))

10% or more of the stock of a corporation (or an equally large portion of the stock of a partnership) in which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Contributions to preselected charitable organizations and does not accept or make gifts, grants, etc. (see instructions) to individuals or organizations under

- mail address of the person to whom applications should be addressed

mitted and information and materials they should include

as by geographical areas, charitable fields, kinds of institutions, or other

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	749,939
b Approved for future payment				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2015)

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

(1) Cash.

(2) Other assets.

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization.

(3) Rental of facilities, equipment, or other assets.

(4) Reimbursement arrangements.

(5) Loans or loan guarantees. . . .

(6) Performance of services or membership or fundraising solicitations.

1c		No
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ket value

[illegible]

described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes

☒ No

(a) Name of organization

(b) Type of organization

(c) Description of relationship

Category	Sub-category	Value

**Sign
Here**

* * * * *

2016-11-15

* * * * *

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below

(see instr.)? ☒ Yes ☐ No

(see instr)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name STEPHEN P GESSNER CPA	Preparer's Signature	Date 2016-11-15	Check if self-employed <input type="checkbox"/>	PTIN P00165224
	Firm's name ▶ ZOOK DINON PA			Firm's EIN ▶ 22-2746484	
	Firm's address ▶ 509 S LENOLA ROAD BLDG 1 MOORESTOWN, NJ 08057			Phone no (856) 234-0900	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
ACQUIRED CAPITAL II	P	2012-07-01	2015-07-01
ACQUIRED CAPITAL II	P	2012-07-01	2015-07-01
BROOKSIDE REALTY VENTURES III	P	2010-07-01	2015-07-01
BROOKSIDE REALTY VENTURES III	P	2010-07-01	2015-07-01
CYPRIMUM INVESTORS II	P	2005-07-01	2015-07-01
CYPRIMUM INVESTORS III	P	2007-07-01	2015-07-01
SFW CAPITAL	P	2007-07-01	2015-07-01
MARYLAND MCR	P	2012-07-01	2015-07-01
HENGISTBURY (PFIC STMT)	P	2014-07-01	2015-07-01
BROOKSIDE REALTY VENTURES III (1231 GAIN)	P	2010-07-01	2015-07-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
10,407			10,407
6,078			6,078
101			101
		966	-966
		25,141	-25,141
12,956			12,956
12,081			12,081
43,335			43,335
18,784		18,784	0
19,226			19,226

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			10,407
			6,078
			101
			-966
			-25,141
			12,956
			12,081
			43,335
			0
			19,226

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
WICKS COMMUNICATIONS AND MEDIA (1231 GAIN)	P	2007-07-01	2015-07-01
PUBLICLY TRADED SECURITIES		2014-07-01	2015-07-01
PUBLICLY TRADED SECURITIES		2009-07-01	2015-07-01
BOOT BARN	P	2012-07-01	2015-07-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
52,981			52,981
1,071,426		1,017,641	53,785
1,949,453		1,429,302	520,151
115,376			115,376

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			52,981
			53,785
			520,151
			115,376

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
JOHN N IRWIN III 201 TRESSER BLVD SUITE 300 STAMFORD,CT 06901	PRES /TREAS /DIRECTOR 10 00	0	0	0
JEANET H IRWIN 201 TRESSER BLVD SUITE 300 STAMFORD,CT 06901	DIRECTOR 10 00	0	0	0
JANE W I DROPPA 201 TRESSER BLVD SUITE 300 STAMFORD,CT 06901	DIRECTOR 10 00	0	0	0
ANNA M IRWIN 201 TRESSER BLVD SUITE 300 STAMFORD,CT 06901	DIRECTOR 10 00	0	0	0
GENEVIEVE T IRWIN 201 TRESSER BLVD SUITE 300 STAMFORD,CT 06901	DIRECTOR 10 00	0	0	0
RAYMOND WELDON 201 TRESSER BLVD SUITE 300 STAMFORD,CT 06901	SECRETARY 10 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN UNIVERSITY OF CAIRO LAZORD FELLOWSHIP PROGRAM 420 FIFTH AVE 3RD FLOOR NEW YORK,NY 10018	N/A	PUBLIC	OPERATIONAL	70,449
BOSTON UNIVERSITY-SCHOOL OF EDUCATION 2 SILBER WAY BOSTON,MA 02215	N/A	PUBLIC	OPERATIONAL	5,000
COMMUNITY FOUNDATION OF NEW JERSEY POST OFFICE BOX 338 MORRISTOWN,NJ 079630338	N/A	PUBLIC	OPERATIONAL	5,000
CONNECTICUT COALITION FOR ACHIEVEMENT NOW ANNUAL GIFT 85 WILLOW STREET NEW HAVEN,CT 06511	N/A	PUBLIC	OPERATIONAL	52,000
CONVENT OF THE SACRED HEART SCHOOL 1177 KING STREET GREENWICH,CT 06831	N/A	PUBLIC	OPERATIONAL	130,000
CREATING HOPE PO BOX 1058 DEARBORN,MI 48121	N/A	PUBLIC	OPERATIONAL	10,000
FRENCH AMERICAN FOUNDATION FOR THE DEVELOPMENT OF RELATIONS BETWEEN FRANCE 28 WEST 44TH ST STE 1420 NEW YORK,NY 10036	N/A	PUBLIC	OPERATIONAL	1,000
FRESH AIR FUND ANNUAL GIVING 633 THIRD AVENUE 14TH FLOOR NEW YORK,NY 10017	N/A	PUBLIC	OPERATIONAL	20,000
FRIENDS OF THE NATIONAL WORLD WAR II MEMORIAL 700 13TH STREET NW SUITE 800 WASHINGTON,DC 20005	N/A	PUBLIC	OPERATIONAL	1,000
GREENWICH HOSPITAL FOUNDATION 35 RIVER ROAD COS COB,CT 06807	N/A	PUBLIC	OPERATIONAL	1,000
INJAZ PO BOX 910542 AMMAN 11191 JO	N/A		OPERATIONAL	157,490
POPULATION COUNCIL IN NEW YORK CITY ONE DAG HAMMARSKJOLD PLAZA NEW YORK,NY 10017	N/A	PUBLIC	OPERATIONAL	5,000
PRINCETON UNIVERSITY 330 ALEXANDER STREET PRINCETON,NJ 08544	N/A	PUBLIC	OPERATIONAL	10,000
SLOAN-KETTERING CANCER CENTER 1275 YORK AVENUE NEW YORK,NY 10065	N/A	PUBLIC	OPERATIONAL	1,000
THE CHARITY FUND 79 W MONROE ST STE 1119 CHICAGO,IL 60603	N/A	PUBLIC	OPERATIONAL	16,000
Total ▶ 3a				749,939

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WILDLIFE CONSERVATION SOCIETY 2300 SOUTHERN BOULEVARD BRONX,NY 10460	N/A	PUBLIC	OPERATIONAL	255,000
FRIENDS OF HERMIONE- LAFAYETTE PO BOX 181 H SCARSDALE,NY 10583	N/A	PUBLIC	OPERATIONAL	5,000
CONNECTICUT YANKEE COUNCIL PO BOX 32 60 WELLINGTON RD MILFORD,CT 06460	N/A	PUBLIC	OPERATIONAL	5,000
Total ▶ 3a				749,939

TY 2015 Accounting Fees Schedule**Name:** JJJ CHARITABLE FOUNDATION**EIN:** 13-3932002

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING SERVICES	35,900	14,900		16,800

TY 2015 Investments Corporate Bonds Schedule

Name: JJJ CHARITABLE FOUNDATION

EIN: 13-3932002

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	204,235	205,490

TY 2015 Investments Corporate Stock Schedule

Name: JJJ CHARITABLE FOUNDATION

EIN: 13-3932002

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	2,279,348	2,163,340

TY 2015 Investments - Other Schedule**Name:** JJJ CHARITABLE FOUNDATION**EIN:** 13-3932002

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ACQUIRED CAPITAL II	AT COST	114,312	15,232
BROOKSIDE REALTY VENTURES III, LLC	AT COST	0	0
BOOT BARN HOLDINGS CORP	AT COST	0	0
CYPRUM INVESTORS II LP	AT COST	3,476	3,755
CYPRUM INVESTORS III LP	AT COST	296,708	274,317
SFW CAPITAL PARTNERS FUND, LP	AT COST	449,817	451,661
WICKS COM. & MEDIA PTNRS III LP	AT COST	659,828	701,198
CFC CAPITAL LIMITED - ORD SHS	AT COST	4,978	355,993
CFC CAPITAL LIMITED - PREF SHS	AT COST	169,276	169,276
CFC CAPITAL LIMITED - NOTE	AT COST	275,716	275,716
HENGISTBURY FUND LIMITED	AT COST	1,784,593	1,903,953
MCR MARYLAND, LLC	AT COST	723,254	349,770
MCR TEXAS LLC	AT COST	287,610	275,720
MCR TEXAS 2	AT COST	370,209	340,456
FORTRESS WORLDWIDE TRANSP LP	AT COST	0	0
FORTRESS WORLDWIDE TRANSP LLC	AT COST	630,796	421,023
XCOVERY HOLDING CO, LLC	AT COST	14,438	27,837
TYROGENEX INC	AT COST	60,000	62,260
PORTOLAN EQUITY OFFSHORE FUND, LTD.	AT COST	5,037,294	4,947,501
AESSF III PIO LP	AT COST	401,469	378,373
PALLIATECH - NOTE	AT COST	19,231	0
PALLIATECH INC.	AT COST	225,000	225,000

TY 2015 Other Assets Schedule**Name:** JJJ CHARITABLE FOUNDATION**EIN:** 13-3932002

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DIVIDENDS RECEIVABLE	496	0	0

TY 2015 Other Expenses Schedule

Name: JJJ CHARITABLE FOUNDATION

EIN: 13-3932002

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FROM K-1 - CYPRIUM INVESTORS II LP (EIN 34-1968641)	990	610		0
FROM K-1 - CYPRIUM INVESTORS III LP (EIN 05-0632578)	727	573		0
FROM K-1 - SFW CAPITAL PARTNERS FUND, LP (EIN 20-5944156)	4,987	4,987		0
FROM K-1 - WICKS COM & MEDIA PTNRS III, LP (EIN 74-3115795)	6,136	82		0
BUSINESS REGISTRATION FEES	384	0		0
FROM K-1 - BROOKSIDE REALTY VENTURES III, LLC (EIN 27- 2584176)	342	175		0
FROM K-1 -ACQUIRED CAPITAL II	22	0		0
FROM K-1 MARYLAND MCR LLC	361	361		0
FROM K-1 - FORTRESS WORLDWIDE TRANSPOTATION INVESTORS LP (EIN 45-2520673)	11,363	11,363		0
FROM K-1 - FORTRESS TRANSPORTATION LLC	1,061	1,061		0
FROM K-1 - MCR TEXAS LLC	407	41		0
FROM K-1 - MCR TEXAS 2 LLC	1,040	1,040		0
FROM K-1 - XCOVERY	14	0		0
AESSF III PRIVATE INVESTORS	1,646	1,646		0
BANK CHARGES	37	0		0
PENALTIES	524	0		0

TY 2015 Other Income Schedule**Name:** JJJ CHARITABLE FOUNDATION**EIN:** 13-3932002

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FROM K-1 - ACQUIRED CAPITAL II, LP (EIN 45-3454979) - UBTI	98,742	0	98,742
FROM K-1 - BROOKSIDE REALTY VENTURES III, LLC (EIN 27-2584176)	-5,610	0	-5,610
FROM K-1 - BROOKSIDE REALTY VENTURES III, LLC (EIN 27-2584176) - UBTI	1,234	0	1,234
FROM K-1 - CYPRIUM INVESTORS II LP (EIN 34-1968641) - UBTI	1,733	1,733	1,733
FROM K-1 - CYPRIUM INVESTORS III, LP (EIN 05-0632578)	315	0	315
FROM K-1 - CYPRIUM INVESTORS III, LP (EIN 05-0632578) - UBTI	7,000	0	7,000
FROM K-1 - FORTRESS WORLDWIDE LP (EIN 45-2520673)	21,324	21,324	21,324
FROM K-1 - FORTRESS WORLDWIDE LLC(EIN 32-0434238)	1,512	1,512	1,512
FROM K-1 HENGISTBURY (PFIC STMT)	221,102	0	221,102
FROM K-1 -XCOVERY	-12,697	0	-12,697
FROM K-1 - WICKS COM & MEDIA PTNRS III, LP (EIN 74-3115795)	-20,515	0	-20,515
FROM K-1 - WICKS COM & MEDIA PTNRS III, LP (EIN 74-3115795) - UBTI	71,213	0	71,213
GENERAL OTHER- LEGAL SETTLEMENTS	1,614	0	1,614
FROM K-1 - MCR TEXAS 2	298	298	298
FROM K-1 - MCR TEXAS	72	72	72
FROM K-1 - CYPRIUM INVESTORS II LP (EIN 34-1968641)	518	0	518
FROM K-1 - ACQUIRED CAPITAL II, LP (EIN 45-3454979)	13	0	13

TY 2015 Other Increases Schedule**Name:** JJJ CHARITABLE FOUNDATION**EIN:** 13-3932002

Description	Amount
UNREALIZED APPRECIATION (NET) FROM PASS THROUGH ENTITIES	98,132

TY 2015 Other Professional Fees Schedule**Name:** JJJ CHARITABLE FOUNDATION**EIN:** 13-3932002

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CUSTODIAN FEES	12,426	12,426		0

TY 2015 Taxes Schedule**Name:** JJJ CHARITABLE FOUNDATION**EIN:** 13-3932002

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	2,570	2,570		0
FEDERAL TAXES	30,913	0		0
STATE TAXES	25	25		0