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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning

, and ending

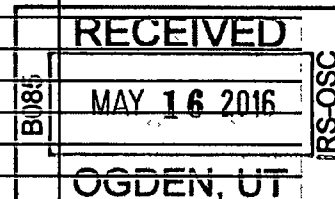
Name of foundation BOGATIN FAMILY FOUNDATION INC. C/O CBIZ MHM LLC		A Employer identification number 13-3922730
Number and street (or P O box number if mail is not delivered to street address) 10616 SCRIPPS SUMMIT COURT	Room/suite	B Telephone number (858) 795-2000
City or town, state or province, country, and ZIP or foreign postal code SAN DIEGO, CA 92131		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,760,779.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		22,400.	22,400.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		<9,109.>			
b Gross sales price for all assets on line 6a 417,708.					
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		13,291.	22,400.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 2		7,126.	3,563.		3,563.
c Other professional fees					
17 Interest					
18 Taxes					
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 3		1,708.	0.		1,708.
24 Total operating and administrative expenses. Add lines 13 through 23		8,834.	3,563.		5,271.
25 Contributions, gifts, grants paid		87,176.			87,176.
26 Total expenses and disbursements. Add lines 24 and 25		96,010.	3,563.		92,447.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<82,719.>			
b Net investment income (if negative, enter -0-)			18,837.		
c Adjusted net income (if negative, enter -0-)				N/A	

SCANNED MAY 27 2016

Revenue

Operating and Administrative Expenses



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	365,512.	679,260.	679,260.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 4	1,490,590.	1,094,123.	1,081,519.	
14 Land, buildings, and equipment: basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,856,102.	1,773,383.	1,760,779.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds	1,856,102.	1,773,383.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
30 Total net assets or fund balances	1,856,102.	1,773,383.		
31 Total liabilities and net assets/fund balances	1,856,102.	1,773,383.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,856,102.
2 Enter amount from Part I, line 27a	2	<82,719.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,773,383.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,773,383.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a JP MORGAN #2008 (SEE ATTACHED)	P	VARIOUS	VARIOUS
b CITIGROUP INC. SECURITIES SETTLEMENT	P	VARIOUS	VARIOUS
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 417,610.		426,817.	<9,207.>
b 98.			98.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			<9,207.>
b			98.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	<9,109.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	93,598.	1,839,250.	.050889
2013	101,823.	1,901,035.	.053562
2012	105,672.	2,025,140.	.052180
2011	115,418.	2,132,841.	.054115
2010	119,747.	2,226,422.	.053785

2 Total of line 1, column (d)	2	.264531
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.052906
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	1,782,196.
5 Multiply line 4 by line 3	5	94,289.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	188.
7 Add lines 5 and 6	7	94,477.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	92,447.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	377.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	377.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	377.
6	Credits/Payments:		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	0.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	377.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2016 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>NY</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► C/O CBIZ MHM LLC Telephone no. ► (858) 795-2000 Located at ► 10616 SCRIPPS SUMMIT COURT, SAN DIEGO, CA ZIP+4 ► 92131		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ► _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JEFFREY BOGATIN 888 PARK AVENUE NEW YORK, NY 10075	PRESIDENT/DIRECTOR 0.00	0.	0.	0.
SUSAN BOGATIN 888 PARK AVENUE NEW YORK, NY 10075	SECRETARY/DIRECTOR 3.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

[illegible]**Total** number of others receiving over \$50,000 for professional services

0

Part IX-A	Summary of Direct Charitable Activities
-----------	---

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B	Summary of Program-Related Investments
------------------	---

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		
3	All other program-related investments. See instructions.	
Total. Add lines 1 through 3		0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,247,351.
b	Average of monthly cash balances	1b	561,985.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,809,336.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,809,336.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	27,140.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,782,196.
6	Minimum investment return. Enter 5% of line 5	6	89,110.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	89,110.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	377.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	377.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	88,733.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	88,733.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	88,733.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	92,447.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	92,447.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	92,447.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				88,733.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			90,959.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2015 from Part XII, line 4: \$ 92,447.				
a Applied to 2014, but not more than line 2a			90,959.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				1,488.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				87,245.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

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N/A

☐ 4942(j)(3) or ☐ 4942(j)(5)

(4) Gross investment income

(e) Total

2015.03040 BOGATIN FAMILY FOUNDATION I 05867.41

BOGATIN FAMILY FOUNDATION INC.

Form 990-PF (2015)

C/O CBIZ MHM LLC

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Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
A BROADERWAY FOUNDATION	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH PROGRAM	50.
AGING WITH AUTISM	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH PROGRAM	500.
ALZHEIMERS ASSOCIATION	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH PROGRAM	200.
AMANGANSETT VILLAGE IMPROVEMENT SOCIETY	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH PROGRAM	350.
AMERICAN FRIENDS OF THE ISRAEL MUSEUM	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH PROGRAM	500.
Total	SEE CONTINUATION SHEET(S)			87,176.
b Approved for future payment				
NONE				
Total				0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	22,400.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	<9,109.>	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		0.		13,291.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	13,291.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	 Signature of officer or trustee	5/6/14 Date	 SECRETARY Title

May the IRS discuss this return with the preparer shown below (see instr.)?

☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	STEVEN E. GOLDEN		5/5/16		P01086178
	Firm's name ▶ CBIZ MHM, LLC			Firm's EIN ▶ 01-0826173	
	Firm's address ▶ 10616 SCRIPPS SUMMIT COURT, STE 100 SAN DIEGO, CA 92131			Phone no. 858-795-2000	

BOGATIN FAMILY FOUNDATION INC.
C/O CBIZ MHM LLC

13-3922730

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BIRTHRIGHT OF ISRAEL	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH PROGRAM	1,800.
CAMERA	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH PROGRAM	18,000.
CYSTIC FIBROSIS	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH PROGRAM	500.
DES	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH PROGRAM	100.
FACES	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH PROGRAM	250.
GRAHAM WINDHAM	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH PROGRAM	5,000.
JBFCs	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH PROGRAM	2,500.
JEWISH CENTER OF THE HAMPTONS	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH PROGRAM	200.
JEWISH FEDERATION OF SOUTH PALM BEACH	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH PROGRAM	800.
JEWISH HOME FOUNDATION OF NORTH JERSEY	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH PROGRAM	500.
Total from continuation sheets				85,576.

**BOGATIN FAMILY FOUNDATION INC.
C/O CBIZ MHM LLC**

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWISH NATIONAL FUND	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH PROGRAM	250.
KIPS BOYS AND GIRLS CLUB	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH PROGRAM	35.
METROPOLITAN MUSEUM OF ART	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH PROGRAM	210.
MONTEFIORE MEDICAL CENTER	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH PROGRAM	500.
MUSEUM OF MODERN ART	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH PROGRAM	140.
NEW YORK CARES	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH PROGRAM	500.
PKD	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH PROGRAM	500.
THE CLAMSHELL FOUNDATION	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH PROGRAM	100.
THE ELLEN MACGUIRE FOUNDATION	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH PROGRAM	50.
THE METROPOLITAN MUSEUM OF ART	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH PROGRAM	455.
Total from continuation sheets				

BOGATIN FAMILY FOUNDATION INC.
C/O CBIZ MHM LLC

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE WORLD VALUES NETOWRK	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH PROGRAM	500.
UNIVERSITY SETTLEMENT	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH PROGRAM	500.
WHITNEY MUSEUM OF ART	NONE	PUBLIC CHARITY	COMMUNITY / HEALTH PROGRAM	125.
CORNELL UNIVERSITY	NONE	PUBLIC CHARITY	EDUCATION	15,000.
HORACE MANN	NONE	PUBLIC CHARITY	EDUCATION	1,600.
NYU ENTREPRENUERIAL INSITUTE	NONE	PUBLIC CHARITY	EDUCATION	15,000.
NYU STERN	NONE	PUBLIC CHARITY	EDUCATION	500.
ST. ALOYSIUS SCHOOL	NONE	PUBLIC CHARITY	EDUCATION	250.
CONGREGATION RODEPH SHALOM	NONE	RELIGIOUS ORGANIZATION	RELIGIOUS	12,216.
PARK AVENUE SYNAGOGUE	NONE	RELIGIOUS ORGANIZATION	RELIGIOUS	7,495.
Total from continuation sheets				

Realized Gain/Loss

BOGATIN FAMILY FOUNDATION INC (JP Morgan #2008)

Description	Security ID	Quantity	Proceeds	Cost Basis	Short-Term Realized Gain/Loss	Long-Term Realized Gain/Loss	FX Realized Gain/Loss	Ordinary Income Gain	Total Realized Gain/Loss Amount
AMERICAN EXPRESS CREDIT ACCOUNT MASTER 2012-2 CL A 0 680% 03/15/2018 DTD 8/21/2012	02582JGD8	-8,000 00	8 000 00	8,025 94	0 00	-25 94	0 00	0 00	-25 94
BERKSHIRE HATHAWAY INC 3 2% FEB 11 2015 DTD 02/11/2010	084670AV0	-6 000 00	6 000 00	6,302 58	0 00	-302 58	0 00	0 00	-302 58
BP CAPITAL MARKETS PLC 3 7/8% MAR 10 2015 DTD 03/10/2009	05565QBH0	-6 000 00	6 000 00	6 368 00	0 00	-368 00	0 00	0 00	-368 00
CHASE ISSUANCE TRUST 2012-A6 CL A VAR RT 08/15/2017 DTD 09/13/2012	161571FM1	11,000 00	11 000 00	11 005 59	0 00	-5 59	0 00	0 00	-5 59
DEUTSCHE X-TRACKERS MSCI EAF	DBEF	0 00	133 30	0 00	0 00	133 30	0 00	0 00	133 30
FORD CREDIT AUTO OWNER TRUST SER 2012-A CL A3 0 84% APR 15 2015 DTD 1/25/2012	34529UAC8	-464 45	464 45	466 72	0 00	-2 27	0 00	0 00	-2 27
GENERAL ELEC CAP CORP MTN 2 15% JAN 09 2015 DTD 01/08/2012	36962GSM2	-13 000 00	13 000 00	13 368 29	0 00	-368 29	0 00	0 00	-368 29
ISHARES MSCI EAFE INDEX FUND	EFA	-742 00	45,123 89	50 444 78	0 00	-5 320 89	0 00	0 00	-5,320 89
JOHN DEERE CAPITAL CORP 0 875% APR 17 2015 DTD 04/17/2012	24422ERQ4	-10,000 00	10,000 00	10,065 00	0 00	-65 00	0 00	0 00	-65 00
JPM EQ INC FD - SEL FUND 3128	HLIEX	0 00	1 788 72	0 00	0 00	1 788 72	0 00	0 00	1 788 72
NOVARTIS CAPITAL CORP 2 8% APR 24 2015 DTD 03/18/2010	66989HAC2	-13 000 00	13 000 00	13 681 25	0 00	-681 25	0 00	0 00	681 25
SANTANDER DRIVE AUTO RECEIVABLES TRUST 2012-2 CL A3DEC 15 2016 DTD 8/15/2012	80282UAC8	99 37	99 37	99 89	0 00	-0 52	0 00	0 00	-0 52
USA TREAS NOTES 0 250% 08/15/2015 DTD 8/15/2012	912828TK8	-77,000 00	77 000 00	76 842 65	0 00	157 35	0 00	0 00	157 35
USA TREAS NOTES 0 375% 04/15/2015 DTD 4/16/2012	912828SP6	-73 000 00	73 000 00	73 091 80	0 00	-91 80	0 00	0 00	-91 80
USA TREAS NOTES 1 250% 08/31/2015 DTD 8/31/2010	912828NV8	-60,000 00	60 000 00	59 689 83	0 00	-171 88	0 00	482 05	310 37
USA TREAS NOTES 2 250% 01/31/2015 DTD 1/31/2010	912828MH0	-80 000 00	80 000 00	84 360 50	0 00	-4,360 50	0 00	0 00	-4 360 50
WESTPAC BANKING CORP 1 125% SEP 25 2015 DTD 09/25/2012	961214BW2	13 000 00	13,000 00	13,005 85	0	-5 85	0	0	-5 85
Total			417,809 73	426,816 47	0 00	9,688 79	0 00	482 05	9,206 74

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
JP MORGAN #2008	22,400.	0.	22,400.	22,400.	
TO PART I, LINE 4	22,400.	0.	22,400.	22,400.	

FORM 990-PF	ACCOUNTING FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	7,126.	3,563.		3,563.
TO FORM 990-PF, PG 1, LN 16B	7,126.	3,563.		3,563.

FORM 990-PF	OTHER EXPENSES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MEALS & ENTERTAINMENT	61.	0.		61.
OFFICE EXPENSE	280.	0.		280.
POSTAGE & SHIPPING	138.	0.		138.
TRAVEL	654.	0.		654.
FILING FEE	575.	0.		575.
TO FORM 990-PF, PG 1, LN 23	1,708.	0.		1,708.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT

4

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
JP MORGAN	COST	1,094,123.	1,081,519.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,094,123.	1,081,519.