

Form 990-PF

Department of the Treasury  
Internal Revenue Service

## Return of Private Foundation

## or Section 4947(a)(1) Trust Treated as Private Foundation

- Do not enter social security numbers on this form as it may be made public.
- Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

2015

Open to Public  
Inspection

For calendar year 2015, or tax year beginning 01-01-2015 , and ending 12-31-2015

Name of foundation WOLFENSOHN FAMILY FOUNDATION		A Employer identification number 13-3781581				
		B Telephone number (see instructions) (212) 974-0111				
Number and street (or P O box number if mail is not delivered to street address) 1350 AVENUE OF THE AMERICAS No 2900		C If exemption application is pending, check here ►				
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10019		D 1. Foreign organizations, check here ►				
<b>G</b> Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		2. Foreign organizations meeting the 85% test, check here and attach computation ►				
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ► <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ►				
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ► \$ 1,449,655		<b>J</b> Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis )</i>				
<b>Part I</b> <b>Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)	
		1 Contributions, gifts, grants, etc , received (attach schedule)	1,100,000			
		2 Check ► <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
		3 Interest on savings and temporary cash investments	29	29		
		4 Dividends and interest from securities	7	7		
		5a Gross rents				
		b Net rental income or (loss)				
		6a Net gain or (loss) from sale of assets not on line 10	-7,114			
		b Gross sales price for all assets on line 6a				
		7 Capital gain net income (from Part IV, line 2)		0		
		8 Net short-term capital gain				
		9 Income modifications				
10a Gross sales less returns and allowances						
b Less Cost of goods sold						
c Gross profit or (loss) (attach schedule)						
11 Other income (attach schedule)						
<b>12 Total</b> Add lines 1 through 11	1,092,922	36				
<b>Operating and Administrative Expenses</b>		13 Compensation of officers, directors, trustees, etc	0	0	0	
		14 Other employee salaries and wages				
		15 Pension plans, employee benefits				
		16a Legal fees (attach schedule)				
		b Accounting fees (attach schedule)	3,620	0	3,620	
		c Other professional fees (attach schedule)	135,600	45,209	90,391	
		17 Interest	100	0	100	
		18 Taxes (attach schedule) (see instructions)	261	0		
		19 Depreciation (attach schedule) and depletion				
		20 Occupancy				
		21 Travel, conferences, and meetings				
		22 Printing and publications				
		23 Other expenses (attach schedule)	1,352,549	21,879	1,330,670	
		<b>24 Total operating and administrative expenses.</b>	1,492,130	67,088	1,424,781	
25 Contributions, gifts, grants paid	484,682		484,682			
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	1,976,812	67,088	1,909,463			
<b>27</b> Subtract line 26 from line 12						
<b>a Excess of revenue over expenses and disbursements</b>	-883,890					
<b>b Net investment income</b> (if negative, enter -0-)		0				
<b>c Adjusted net income</b> (if negative, enter -0-)						

	<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash—non-interest-bearing . . . . .			
	2 Savings and temporary cash investments . . . . .	840,381	247,101	247,101
	3 Accounts receivable ► _____			
	Less allowance for doubtful accounts ► _____			
	4 Pledges receivable ► _____			
	Less allowance for doubtful accounts ► _____			
	5 Grants receivable . . . . .			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7 Other notes and loans receivable (attach schedule) ► _____			
	Less allowance for doubtful accounts ► _____			
	8 Inventories for sale or use . . . . .			
	9 Prepaid expenses and deferred charges . . . . .			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule) . . . . .			
	c Investments—corporate bonds (attach schedule) . . . . .			
	11 Investments—land, buildings, and equipment basis ► _____			
Less accumulated depreciation (attach schedule) ► _____				
12 Investments—mortgage loans . . . . .				
13 Investments—other (attach schedule) . . . . .	1,971,550	1,202,554	1,202,554	
14 Land, buildings, and equipment basis ► 4,703				
Less accumulated depreciation (attach schedule) ► 4,703				
15 Other assets (describe ► _____)	3,230	0	0	
16 <b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	2,815,161	1,449,655	1,449,655	
<b>Liabilities</b>	17 Accounts payable and accrued expenses . . . . .			
	18 Grants payable . . . . .			
	19 Deferred revenue . . . . .			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule) . . . . .			
	22 Other liabilities (describe ► _____)	1,826,283	1,817,389	1,817,389
	23 <b>Total liabilities</b> (add lines 17 through 22) . . . . .	1,826,283	1,817,389	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here ► <input type="checkbox"/></b> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24 Unrestricted . . . . .			
	25 Temporarily restricted . . . . .			
	26 Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/></b> <b>and complete lines 27 through 31.</b>			
	27 Capital stock, trust principal, or current funds . . . . .	0	0	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	988,878	-367,734	
	30 <b>Total net assets or fund balances</b> (see instructions) . . . . .	988,878	-367,734	
	31 <b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	2,815,161	1,449,655	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	988,878
2	Enter amount from Part I, line 27a . . . . .	2	-883,890
3	Other increases not included in line 2 (itemize) ► _____	3	0
4	Add lines 1, 2, and 3 . . . . .	4	104,988
5	Decreases not included in line 2 (itemize) ► _____	5	472,722
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	-367,734

**Part IV Capital Gains and Losses for Tax on Investment Income**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)

How acquired  
(b) P—Purchase  
D—Donation

Date acquired  
(c) (mo., day, yr.)

Date sold  
(d) (mo., day, yr.)

1 a	greycroft partners	P		
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) (e) plus (f) minus (g)
a			-7,114
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))

(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) over col (j), if any (k)	(l)
a			-7,114
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-7,114
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )  
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	1,831,294	2,549,545	0.718283
2013	1,362,676	3,396,350	0.401218
2012	1,467,476	3,222,921	0.455325
2011	1,597,243	4,629,414	0.345021
2010	2,556,136	6,287,835	0.406521
2 Total of line 1, column (d).			2.326368
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0.465274
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.			1,913,144
5 Multiply line 4 by line 3.			890,136
6 Enter 1% of net investment income (1% of Part I, line 27b).			0
7 Add lines 5 and 6.			890,136
8 Enter qualifying distributions from Part XII, line 4.			1,909,463

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1	1	0
	Date of ruling or determination letter _____ <b>(attach copy of letter if necessary—see instructions)</b>		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only) Others enter -0-)	2	0
3	Add lines 1 and 2. . . . .	3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only) Others enter -0-)	4	0
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0- . . . . .	5	0
6	<b>Credits/Payments</b>		
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a	3,443
b	Exempt foreign organizations—tax withheld at source . . . . .	6b	
c	Tax paid with application for extension of time to file (Form 8868). . . . .	6c	
d	Backup withholding erroneously withheld . . . . .	6d	
7	Total credits and payments Add lines 6a through 6d. . . . .	7	3,443
8	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> If Form 2220 is attached	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . . ►	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . . ►	10	3,443
11	Enter the amount of line 10 to be <b>Credited to 2015 estimated tax</b> ►	11	0

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<input type="checkbox"/>	<b>Yes</b>	<b>No</b>
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . .	<input type="checkbox"/>	<b>Yes</b>	<b>No</b>
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>			
1c	Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<input type="checkbox"/>	<b>Yes</b>	<b>No</b>
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
(1)	On the foundation ► \$ _____ 0	(2)	On foundation managers ► \$ _____ 0	
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .	<input type="checkbox"/>	<b>Yes</b>	<b>No</b>
	<i>If "Yes," attach a detailed description of the activities</i>			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>			
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<input type="checkbox"/>	<b>Yes</b>	<b>No</b>
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<input type="checkbox"/>	<b>Yes</b>	<b>No</b>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .	<input type="checkbox"/>	<b>Yes</b>	<b>No</b>
	<i>If "Yes," attach the statement required by General Instruction T</i>			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	● By language in the governing instrument, or			
	● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<input type="checkbox"/>	<b>Yes</b>	<b>No</b>
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	<input type="checkbox"/>	<b>Yes</b>	<b>No</b>
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	► NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	<input type="checkbox"/>	<b>Yes</b>	<b>No</b>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>			
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>			

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). . . . .	11	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) . . . . .	12	No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►N/A	13	Yes
14	The books are in care of ►MARC BRITTON WOLFENSOHN COMPANY Located at ►1350 AVENUE OF THE AMERICAS SUITE 2900 NEW YORK NY	Telephone no ►(212) 974-1437 ZIP+4 ►10019	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here and enter the amount of tax-exempt interest received or accrued during the year. . . . . ► 15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►	16	Yes No

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ► <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . ► <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ► <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ► <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . ► <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). . . . . ► <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . ► 1b		
c	Organizations relying on a current notice regarding disaster assistance check here. . . . .		
2	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? . . . . .	1c	No
a	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? . . . . . ► <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions) . . . . .	2b	
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . ► <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) . . . . .	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? . . . . .	4b	No

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)****5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . .  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). . . . .  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .  Yes  No

**b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . . **5b**  
Organizations relying on a current notice regarding disaster assistance check here. . . . . ►

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . .  Yes  No  
*If "Yes," attach the statement required by Regulations section 53.4945-5(d)*

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . **6b**  No  
*If "Yes" to 6b, file Form 8870*

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . . **7b**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

**Total** number of other employees paid over \$50,000. . . . . ►

0

**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
JACKSON HOLE MANAGEMENT CO INC	ADMIN & MANAGEMENT SERVICES	135,600
1350 AVENUE OF AMERICAS STE 2900		
NEW YORK, NY 10022		

## **Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

## Expenses

1

2

3

4

**Part IX-B | Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

### Amount

1

2

---

All other program-related investments. See instructions.

3

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**Total:** Add lines 1 through 3

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Form 990-PF (2015)

**Part X Minimum Investment Return**

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	224,959
b	Average of monthly cash balances. . . . .	1b	323,610
c	Fair market value of all other assets (see instructions). . . . .	1c	1,393,709
d	<b>Total</b> (add lines 1a, b, and c). . . . .	1d	1,942,278
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	1,942,278
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	29,134
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,913,144
6	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	6	95,657

**Part XI Distributable Amount**(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	95,657
2a	Tax on investment income for 2015 from Part VI, line 5. . . . .	2a	
b	Income tax for 2015 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	0
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	95,657
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	95,657
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	95,657

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	1,909,463
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,909,463
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	0
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	6	1,909,463
<b>Note:</b> The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
<b>1</b> Distributable amount for 2015 from Part XI, line 7				95,657
<b>2</b> Undistributed income, if any, as of the end of 2015			0	
<b>a</b> Enter amount for 2014 only. . . . .		0		
<b>b</b> Total for prior years 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2015				
<b>a</b> From 2010. . . . .	2,243,172			
<b>b</b> From 2011. . . . .	1,365,772			
<b>c</b> From 2012. . . . .	1,312,976			
<b>d</b> From 2013. . . . .	1,192,858			
<b>e</b> From 2014. . . . .	1,703,817			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	7,818,595			
<b>4</b> Qualifying distributions for 2015 from Part XII, line 4 ► \$ <u>1,909,463</u>				
<b>a</b> Applied to 2014, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2015 distributable amount. . . . .				95,657
<b>e</b> Remaining amount distributed out of corpus	1,813,806			
<b>5</b> Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	9,632,401			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions. . . . .		0		
<b>e</b> Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions. . . . .			0	
<b>f</b> Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015. . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions). . . . .	2,243,172			
<b>9</b> <b>Excess distributions carryover to 2016.</b> Subtract lines 7 and 8 from line 6a. . . . .	7,389,229			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2011. . . . .	1,365,772			
<b>b</b> Excess from 2012. . . . .	1,312,976			
<b>c</b> Excess from 2013. . . . .	1,192,858			
<b>d</b> Excess from 2014. . . . .	1,703,817			
<b>e</b> Excess from 2015. . . . .	1,813,806			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

<b>1a</b> If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ►				
<b>b</b> Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)				
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed. . . . .				
<b>b</b> 85% of line 2a . . . . .				
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed. . . . .				
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities. . . . .				
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .				
<b>3</b> Complete 3a, b, or c for the alternative test relied upon				
<b>a</b> "Assets" alternative test—enter				
(1) Value of all assets . . . . .				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .				
<b>c</b> "Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III). . . . .				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)****1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV Supplementary Information(continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b> See Additional Data Table				
<b>Total . . . . .</b>			► 3a	484,682
<b>b Approved for future payment</b>				
<b>Total . . . . .</b>			► 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue					
a					
b					
c					
d					
e					
f					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments. . . . .					
<b>3</b> Interest on savings and temporary cash investments . . . . .			14	29	
<b>4</b> Dividends and interest from securities. . . . .			14	7	
<b>5</b> Net rental income or (loss) from real estate					
a Debt-financed property. . . . .					
b Not debt-financed property. . . . .					
<b>6</b> Net rental income or (loss) from personal property . . . . .					
<b>7</b> Other investment income. . . . .					
<b>8</b> Gain or (loss) from sales of assets other than inventory . . . . .			18	-7,114	
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory					
<b>11</b> Other revenue a					
b					
c					
d					
e					
<b>12</b> Subtotal Add columns (b), (d), and (e). . . . .		0		-7,078	0
<b>13</b> Total Add line 12, columns (b), (d), and (e). . . . .					-7,078

**Part VIII B – Relationship of Activities to the Accomplishment of Exempt Purposes**



**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, (e) other allowances
JAMES D WOLFENSOHN	TRUSTEE	0	0	0
1350 AVENUE OF THE AMERICAS SUITE 2900 NEW YORK, NY 10019	1 00			
ELAINE R WOLFENSOHN	TRUSTEE	0	0	0
1350 AVENUE OF THE AMERICAS SUITE 2900 NEW YORK, NY 10019	1 00			
SARA R WOLFENSOHN	TRUSTEE/DIRECTOR	0	0	0
1350 AVENUE OF THE AMERICAS SUITE 2900 NEW YORK, NY 10019	1 00			
NAOMI R WOLFENSOHN	TRUSTEE	0	0	0
1350 AVENUE OF THE AMERICAS SUITE 2900 NEW YORK, NY 10019	1 00			
ADAM R WOLFENSOHN	TRUSTEE	0	0	0
1350 AVENUE OF THE AMERICAS SUITE 2900 NEW YORK, NY 10019	1 00			

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
NARAL 1156 15th Street NW Washington, DC 20005	NONE	501(c)3	General contribution	500
Innovation Africa 520 Eighth Avenue 15th Floor New York, NY 10018	NONE	501(c)3	General contribution	1,000
American Associates Ben-Gurion University of the Negev 675 Third Avenue New York, NY 10017	NONE	501(c)3	General contribution	1,000
Bang on a Can 80 Hanson Place Suite 701 Brooklyn, NY 11217	NONE	501(c)3	Contribution in support of Bang on a Can Marathon	1,000
Lincoln Center for the Performing Arts 70 Lincoln Center Plaza New York, NY 10023	NONE	501(c)3	Chairman's Council membership	6,000
Center for Global Development 1800 Massachusetts Ave NW Third Floor Washington, DC 20036	NONE	501(c)3	Partners Council membership and second payment of three-year \$7,500 pledge	2,500
Metropolitan Museum of Art 1000 Fifth Avenue New York, NY 10028	NONE	501(c)3	Membership contribution	7,500
Institute for Advanced Study Einstein Drive Princeton, NJ 08450	NONE	501(c)3	Second payment of \$50,000 pledge in support of Summer School Project	25,000
Brooklyn Academy of Music 30 Lafayette Avenue Brooklyn, NY 11217	NONE	501(c)3	General contribution	5,000
Mariinsky Foundation of America 900 3rd Avenue 19 New York, NY 10022	NONE	501(c)3	General contribution	5,000
National Yiddish Theatre-Folksbiene 90 John Street Suite 410 New York, NY 10038	NONE	501(c)3	General contribution	1,000
New York Philharmonic Avery Fisher Hall 10 Lincoln Center Plaza New York, NY 10023	NONE	501(c)3	Contribution in support of the Chinese New Year Celebration	5,000
Metropolitan Opera Association Lincoln Center New York, NY 10023	NONE	501(c)3	Yearly contribution	15,000
Central Wyoming College 2660 Peck Avenue Riverton, WY 82501	NONE	501(c)3	General contribution	1,000
Dana-Farber Cancer Institute 450 Brookline Avenue Boston, MA 02215	NONE	501(c)3	General contribution	1,000
<b>Total . . . . .</b>				484,682
			► 3a	

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
Museum of Modern Art 11 West 53rd Street New York, NY 10019	NONE	501(c)3	General contribution	2,500
Sheridan-Kalorama Historical Association 2401 Tracy Place Washington, DC 20008	NONE	501(c)3	General contribution	50
Jewish Museum 1109 5th Avenue New York, NY 10128	NONE	501(c)3	General contribution	500
Marlboro Music School and Festival 1528 Walnut Street Suite 301 Philadelphia, PA 19102	NONE	501(c)3	General contribution	1,000
American Friends of the Yitzhak Rabin Center 36-12 34th Avenue 4th Floor Astoria, NY 11106	NONE	501(c)3	Contribution in lieu of attending gala dinner	1,000
Orchestra of St Luke's 450 West 37th Street Suite 502 New York, NY 10018	NONE	501(c)3	Contribution in lieu of attending gala honoring Clive Gillinson	1,000
Armenia Tree Project 65 Main Street Watertown, MA 02472	NONE	501(c)3	GENERAL CONTRIBUTION	2,000
Charlotte Ballet 701 N Tyron Street Charlotte, NC 28202	NONE	501(c)3	General contribution	5,000
Planned Parenthood Federation of America 434 West 33rd Street New York, NY 10001	NONE	501(c)3	President's Circle membership	1,000
World Science Festival 475 Riverside Drive Suite 950 New York, NY 10115	NONE	501(c)3	General contribution	1,000
WNYC Foundation 160 Varick Street New York, NY 10013	NONE	501(c)3	Contribution in support of New York Public Radio, matching gift drive	2,000
American Friends of the Musee d'Orsay 1345 Avenue of the Americas Floor 31 New York, NY 10105	NONE	501(c)3	General contribution	1,000
Hospital for Special Surgery 162 West 56th Street Suite 405 New York, NY 10019	NONE	501(c)3	General contribution	1,000
Metropolitan Opera Association Lincoln Center New York, NY 10024	NONE	501(c)3	General contribution	2,500
Caramoor Center for Music and the Arts PO Box 816 Katonah, NY 10536	NONE	501(c)3	General contribution	2,500
<b>Total . . . . .</b>				484,682
			► 3a	

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
Luria Academy in Brooklyn 238 St Marks Place Brooklyn, NY 11238	NONE	501(c)3	General contribution	1,800
Jackson Hole Center for Global Affairs PO Box 3040 Jackson, WY 83001	NONE	501(c)3	First payment of two-year \$25,000 pledge	12,500
Museum of Jewish Heritage 36 Battery Place New York, NY 10280	NONE	501(c)3	General contribution	450
New York Presbyterian Hospital 525 East 68th Street New York, NY 10065	NONE	501(c)3	General contribution	5,000
Polyphony Foundation 99 River Road Cos Cob, CT 06807	NONE	501(c)3	General contribution	1,000
Edward M Kennedy Institute Columbia Point Boston, MA 02125	NONE	501(c)3	General contribution	5,000
Shoe4Africa 8040 161st Avenue NE Redmond, WA 98052	NONE	501(c)3	General contribution	2,500
National Dance Institute 217 West 147th Street New York, NY 10029	NONE	501(c)3	General contribution	2,500
Sasha Bruce Youthwork 741 8th Street SE Washington, DC 20003	NONE	501(c)3	General contribution	2,500
American Jewish Committee 165 East 56th Street New York, NY 10022	NONE	501(c)3	General contribution	500
Amnesty International 5 Penn Plaza Floor 16 New York, NY 10001	NONE	501(c)3	General contribution	350
Breast Cancer Research Foundation 60 East 56th Street 8th Floor New York, NY 10022	NONE	501(c)3	GENERAL Contribution	5,000
Perlman Music Program 19 West 69th Street Suite 304 New York, NY 10023	NONE	501(c)3	General contribution	500
Alzheimer's Drug Discovery Foundation 57 West 57th Street New York, NY 10019	NONE	501(c)3	General contribution	1,000
Congregation Or Zarua 127 East 82nd Street New York, NY 10028	NONE	501(c)3	Contribution in support of Ma'ot Hittim Fund	500
<b>Total . . . . .</b>				484,682
			► 3a	

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
Northside Center for Child Development 1301 Fifth Avenue New York, NY 10029	NONE	501(c)3	General contribution	500
New Visions for Public Schools 320 West 13th Street New York, NY 10014	NONE	501(c)3	General contribution	1,500
National Democratic Institute 455 Massachusetts Ave NW 8th Floor Washington, DC 20001	NONE	501(c)3	General contribution	2,500
Youth for Understanding USA Inc 641 S Street NW Suite 200 Washington, DC 20001	NONE	501(c)3	General contribution	1,000
Visiting Nurse Service of New York 1250 Broadway 7th Floor New York, NY 10001	NONE	501(c)3	General contribution	1,000
Manitou Camps Foundation PO Box 5099 Westport, CT 06881	NONE	501(c)3	General contribution	1,000
Frick Collection 1 East 70th Street New York, NY 10021	NONE	501(c)3	General contribution	2,500
WETA 3939 Campbell Avenue Arlington, VA 22206	NONE	501(c)3	GENERAL Contribution	5,000
Museum of Modern Art 11 West 53rd Street New York, NY 10019	NONE	501(c)3	General contribution	1,500
Aleph Society 25 West 45th Street New York, NY 10036	NONE	501(c)3	General contribution	2,500
Seeds of Peace 370 Lexington Ave Suite 1201 New York, NY 10017	NONE	501(c)3	General contribution	1,250
American Friends of Yeshivot Bnei Akiva 11 Broadway 901 New York, NY 10004	NONE	501(c)3	General contribution	1,000
Peter Westbrook Foundation GPO Box 7554 New York, NY 10116	NONE	501(c)3	General contribution	1,500
NYU Langone Medical Center One Park Avenue 17th Floor New York, NY 10116	NONE	501(c)3	General contribution	1,000
Sesame Workshop 17-19 Marble Avenue Pleasanville, NY 10670	NONE	501(c)3	General contribution	500
<b>Total . . . . .</b>				484,682
			► 3a	

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
ELEM Youth in Distress in Israel 270 Madison Ave Suite 1501 New York, NY 10016	NONE	501(c)3	General contribution	500
Jewish Museum 1109 5th Avenue New York, NY 10128	NONE	501(c)3	General contribution	1,000
PEF Israel Endowment Fund 317 Madison Avenue Suite 607 New York, NY 10017	NONE	501(c)3	Contribution to Tevel b'Tzedek	2,500
Council on Foreign Relations 58 East 68th Street New York, NY 10065	NONE	501(c)3	Contribution to annual fund	10,000
Martina Arroyo Foundation 57 West 57th Street 4th Floor New York, NY 10019	NONE	501(c)3	General contribution	1,000
Wyoming Public Media Dept 3984 1000 E University Drive Laramie, WY 82071	NONE	501(c)3	General contribution	500
Wellesley College 106 Central Street Wellesley, MA 02481	NONE	501(c)3	General contribution	250
WNET 232 Madison Avenue Suite 1107 New York, NY 10016	NONE	501(c)3	General contribution	1,000
Chateauville Foundation 8609 Westwood Center Dr Suite 450 Vienna, VA 22182	NONE	501(c)3	General contribution	3,000
Congregation Kehilath Jeshurun 125 East 85th Street New York, NY 10028	NONE	501(c)3	General contribution	2,197
Dancers' Workshop 240 South Glenwood Street Jackson, WY 83001	NONE	501(c)3	General contribution	1,500
Seeds of Peace 370 Lexington Ave Suite 1201 New York, NY 10017	NONE	501(c)3	General contribution	1,250
Disability Rights International 1666 Connecticut Ave NW Suite 325 Washington, DC 20009	NONE	501(c)3	General contribution	2,500
Israel Policy Forum 140 West 57th Street Suite 6C New York, NY 10019	NONE	501(c)3	General contribution	5,000
International Rescue Committee 122 E42nd Street New York, NY 10168	NONE	501(c)3	General contribution	10,000
<b>Total . . . . .</b>			<b>► 3a</b>	<b>484,682</b>

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
Congregation Or Zarua 127 East 82nd Street New York, NY 10028	NONE	501(c)3	Contribution in honor of Benjamin Botwinick's yahrzeit	500
Public Theater 425 Lafayette Street New York, NY 10003	NONE	501(c)3	GENERAL Contribution	1,000
University of Sydney USA Foundation PO Box 3040 Princeton, NJ 08542	NONE	501(c)3	General contribution	5,000
Martina Arroyo Foundation 57 West 57th Street 4th Floor New York, NY 10019	NONE	501(c)3	General contribution	1,000
Murie Center 1 Murie Ranch Road Moose, WY 83012	NONE	501(c)3	General contribution	500
American Hospital of Paris Foundation 150 E 58th Street 24th Floor New York, NY 10155	NONE	501(c)3	General contribution	5,000
American Committee for the Weizmann Institute of Science Church Street Station PO Box 19002 New York, NY 10277	NONE	501(c)3	General contribution	1,000
American Friends of the Israel Philharmonic Orchestra 122 E 42nd Street Suite 4507 New York, NY 10168	NONE	501(c)3	GENERAL Contribution	15,000
Friends of Mitchell Park 2401 Tracy Place NW Washington, NY 20008	NONE	501(c)3	General contribution	100
Metropolitan Opera Association Lincoln Center New York NY, NY 10023	NONE	501(c)3	General contribution	12,000
Animals Asia Foundation 300 Broadway Suite 32 San Francisco, CA 94133	NONE	501(c)3	General contribution	500
Mohonk Preserve PO Box 715 New Paltz, NY 12561	NONE	501(c)3	Third payment of five-year \$25,000 pledge	5,000
Bretton Woods Committee 1726 M Street NW Suite 200 Washington, DC 20036	NONE	501(c)3	General contribution	10,000
American Friends of the IDC 116 East 16th Street 11th Floor New York, NY 10003	NONE	501(c)3	General contribution	2,500
Community Resource Center PO Box 1232 Jackson, WY 83001	NONE	501(c)3	General contribution	1,000
<b>Total . . . . .</b>				484,682

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
Harlem Educational Activities Fund 708 Third Avenue 6th Floor New York, NY 10017	NONE	501(c)3	General contribution	1,500
Schomburg Center 15 Malcolm X Blvd New York, NY 10037	NONE	501(c)3	General contribution	5,000
Congregation Or Zarua 127 East 82nd Street New York, NY 10028	NONE	501(c)3	General contribution	3,425
American Australian Association 254 West 29th Street 5th Floor New York, NY 10001	NONE	501(c)3	General contribution	2,000
Mentor Foundation USA 900 K Street Northwest South Building Suite 501 Washington, DC 20007	NONE	501(c)3	General contribution	5,000
Wild Salmon Center 721 NW Ninth Ave Suite 300 Portland, OR 97209	NONE	501(c)3	General contribution	5,000
Carnegie Hall 881 Seventh Avenue New York, NY 10019	NONE	501(c)3	General contribution	14,500
Institute of International Education 809 United Nations Plaza 9th Floor New York, NY 10017	NONE	501(c)3	General contribution	1,000
Isles Inc 10 Wood Street Trenton, NJ 08618	NONE	501(c)3	General contribution	2,500
Appeal of Conscience Foundation 355 Lexington Avenue 3rd Floor New York, NY 10017	NONE	501(c)3	General contribution	5,000
United States Holocaust Memorial Museum 100 Raoul Wallenberg Place SW Washington, DC 20024	NONE	501(c)3	Second payment of \$12,000 pledge to bring total giving to \$100,000	4,000
UNFUNA-USA 1750 Pennsylvania Avenue NW Suite 300 Washington, DC 20006	NONE	501(c)3	General contribution	1,500
American Jewish Historical Society 15 West 16th Street New York, NY 10011	NONE	501(c)3	General contribution	1,500
World Childhood Foundation Inc 40 E 43rd Street 183 New York, NY 10016	NONE	501(c)3	General contribution	1,000
Endeavor Global Inc 900 Broadway Suite 301 New York, NY 10003	NONE	501(c)3	General contribution	2,500
<b>Total . . . . .</b>				484,682
			► 3a	

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
Harlem School of the Arts 645 Saint Nicholas Avenue New York, NY 10030	NONE	501(c)3	General contribution	2,500
University of Wyoming Foundation 222 S 22nd Street Laramie, WY 82070	NONE	501(c)3	Annual giving	2,500
Cancer Research Institute 55 Broadway Suite 1802 New York, NY 10006	NONE	501(c)3	General contribution	2,500
New York Philharmonic 10 Lincoln Center Plaza New York, NY 10023	NONE	501(c)3	General contribution	1,000
World Childhood Foundation Inc 40 E 43rd Street 183 New York, NY 10016	NONE	501(c)3	General contribution	1,000
World Jewish Congress Foundation 501 Madison Avenue New York, NY 10022	NONE	501(c)3	General contribution	2,000
Visiting Nurse Service of New York 107 East 70th Street New York, NY 10021	NONE	501(c)3	General contribution	1,000
Cold Spring Harbor Laboratory One Bungtown Road Cold Spring Harbor, NY 11724	NONE	501(c)3	General contribution	2,000
Neue Galerie 1048 Fifth Avenue New York, NY 10028	NONE	501(c)3	General contribution	500
Lyford Cay Foundation 521 Fifth Avenue 10th Floor New York, NY 10175	NONE	501(c)3	General contribution to the scholarship fund	1,500
International Women's Health Coalition 333 Seventh Avenue 6th Floor New York, NY 10001	NONE	501(c)3	General contribution	1,000
Friends of Jewish Museum Berlin 239 Ridgeview Road Princeton, NJ 08540	NONE	501(c)3	General contribution	1,000
Leukemia and Lymphoma Society 61 Broadway Suite 400 New York, NY 10006	NONE	501(c)3	General contribution	1,000
America-Israel Cultural Foundation 1140 Broadway Suite 304 New York, NY 10001	NONE	501(c)3	General contribution	1,500
Community Foundation of Jackson Hole 245 E Simpson Street Jackson, WY 83001	NONE	501(c)3	General contribution	44,000
<b>Total . . . . .</b>				484,682
			► 3a	

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
American Friends of the Israel Museum 500 Fifth Ave Suite 2540 New York, NY 10110	NONE	501(c)3	General contribution	1,000
ABANA 150 West 28th Street Suite 801 New York, NY 10001	NONE	501(c)3	General contribution	1,000
Rand Corporation 1776 Main Street PO Box 2138 Santa Monica, CA 90407	NONE	501(c)3	General contribution	1,500
American Friends of the Open University of Israel 120 E 56th Street Suite 900 New York, NY 10022	NONE	501(c)3	General contribution	10,000
American Philosophical Society 104 South Fifth Street Philadelphia, PA 19106	NONE	501(c)3	Annual Fund	2,500
Congregation Or Zarua 127 East 82nd Street New York, NY 10028	NONE	501(c)3	General contribution	360
America-Israel Friendship League 134 East 39th Street New York, NY 10016	NONE	501(c)3	General contribution	1,500
World Jewish Congress 501 Madison Avenue 9th Floor New York, NY 10022	NONE	501(c)3	General contribution	2,000
Hospital for Special Surgery 525 E 70th Street New York, NY 10021	NONE	501(c)3	General contribution	1,000
Central European University PO Box 1215 Herndon, VA 20172	NONE	501(c)3	General contribution	1,000
Job Path 22 West 38th Street 11th Floor New York, NY 10018	NONE	501(c)3	General contribution	500
Teachers College 525 West 120th Street Box 306 New York NY, NY 10027	NONE	501(c)3	General contribution	2,500
San Francisco Free Clinic 4900 California Street San Francisco, CA 94118	NONE	501(c)3	General contribution	500
American Academy of Arts and Sciences 136 Irving Street Cambridge, MA 02138	NONE	501(c)3	Contribution in support of annual fund	2,500
Woodley House 14 No Capitol Street NW Washington, DC 20002	NONE	501(c)3	General contribution	500
<b>Total . . . . .</b>				484,682
			► 3a	

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
Columbia University 722 West 168th Street Rm 1401 New York, NY 10032	NONE	501(c)3	General contribution	1,000
Alzheimer's Drug Discovery Foundation 57 West 57th Street Suite 904 New York, NY 10019	NONE	501(c)3	General contribution	1,000
Dissent 120 Wall Street 31st Floor New York, NY 10005	NONE	501(c)3	General contribution	500
Amazon Conservation Association 1012 14th Street NW 625 Washington, DC 20005	NONE	501(c)3	General contribution	1,000
New School 55 W 13th Street Rm 929 New York, NY 10011	NONE	501(c)3	General contribution	1,500
Financial Services Volunteer Corps 10 East 53rd Street 36th Floor New York, NY 10022	NONE	501(c)3	General contribution	2,500
Young Audiences 171 Madison Ave Suite 200 New York, NY 10016	NONE	501(c)3	General contribution	1,000
American Friends of Beit Hatfutsot 622 Third Avenue 21st Floor New York, NY 10017	NONE	501(c)3	General contribution	1,000
Lifeline 845 3rd Avenue Suite 1400 New York, NY 10022	NONE	501(c)3	General contribution	2,500
American Federation of Arts 305 East 47th Street 10th Floor New York, NY 10017	NONE	501(c)3	General contribution	5,000
Salzburg Global Seminar 1730 Pennsylvania Avenue NW Suite 250 Washington, DC 20006	NONE	501(c)3	Second payment of two-year \$10,000 pledge	5,000
American-Italian Cancer Foundation 112 E 71st Street 2B New York, NY 10021	NONE	501(c)3	General contribution	3,500
Margaret McNamara Education Grants 1818 H Street NW MSN J2-202 Washington, DC 20433	NONE	501(c)3	General contribution	1,000
Historic Hudson Valley 639 Bedford Road Pocantico Hills, NY 10591	NONE	501(c)3	General contribution	5,000
Teachers College 525 West 120th Street Box 306 New York, NY 10027	NONE	501(c)3	Annual Fund	2,500
<b>Total . . . . .</b>				484,682
			► 3a	

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
New York Philharmonic 10 Lincoln Center Plaza New York, NY 10023	NONE	501(c)3	Sponsor Patron membership	5,000
Silkroad Project 175 North Harvard Street Boston, MA 02134	NONE	501(c)3	General contribution	2,500
Congregation Kehilath Jeshurun 125 East 85th Street New York, NY 10028	NONE	501(c)3	Annual Fund	2,500
Jewish Theological Seminary 3080 Broadway New York, NY 10027	NONE	501(c)3	GENERAL contribution	10,000
Congregation Or Zarua 127 East 82nd Street New York, NY 10028	NONE	501(c)3	Kol Nidre Appeal	2,700
Harvard Kennedy School 79 JFK Street Mail Bos 120 Cambridge, MA 02138	NONE	501(c)3	Sir James Wolfensohn Public Service Scholarship	10,000
<b>Total . . . . . ► 3a</b>				484,682

## TY 2015 Accounting Fees Schedule

**Name:** WOLFENSOHN FAMILY FOUNDATION

**EIN:** 13-3781581

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING FEES	3,620	0		3,620

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2015 Depreciation Schedule

**Name:** WOLFENSOHN FAMILY FOUNDATION

**EIN:** 13-3781581

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTERS	2002-06-07	1,119	1,119	200DB	5 0000000000000	0	0		
COMPUTERS	2002-06-08	2,257	2,257	200DB	5 0000000000000	0	0		
MONITORS	2002-06-17	1,199	1,199	200DB	5 0000000000000	0	0		
PRINTER	2002-10-17	2,762	2,762	200DB	5 0000000000000	0	0		
SOFTWARE	2002-06-20	380	380	SL	3 0000000000000	0	0		
COMPUTERS	2002-06-30	1,365	1,365	SL	5 0000000000000	0	0		
COMPUTER EQUIP	2004-03-11	1,355	1,355	SL	5 0000000000000	0	0		
COMPUTER EQUIP	2004-04-16	2,730	2,730	SL	5 0000000000000	0	0		
SOFTWARE	2012-02-16	4,703	4,442	SL	3 0000000000000	261	0		

## TY 2015 Investments - Other Schedule

**Name:** WOLFENSOHN FAMILY FOUNDATION  
**EIN:** 13-3781581

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
GREYCROFT PARTNERS LP	FMV	422,740	422,740
PTOLEMY III LP	FMV	603,134	603,134
NORTHERN HELLENIC HOLDINGS LLC	FMV	2,156	2,156
OPEN INVESTMENTS	FMV	53,419	53,419
Q-BLK PRIVATE CAPITAL 2002 LP	AT COST	90,403	90,403
SYNTA PHARMACEUTICALS CORP	AT COST	30,702	30,702

## TY 2015 Other Assets Schedule

**Name:** WOLFENSOHN FAMILY FOUNDATION**EIN:** 13-3781581

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DUE FROM JACKSON HOLE MANAGEMENT CO, INC	3,230		

## TY 2015 Other Decreases Schedule

**Name:** WOLFENSOHN FAMILY FOUNDATION

**EIN:** 13-3781581

Description	Amount
UNREALIZED LOSSES	472,722

## TY 2015 Other Expenses Schedule

**Name:** WOLFENSOHN FAMILY FOUNDATION**EIN:** 13-3781581

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AMERICAN EXPRESS	112	0		112
BANK FEES	385	0		385
DUES PAID	4,100	0		4,100
Insurance	1,325,000	0		1,325,000
OFFICE EXPENSE	335	0		335
PASS THRU, SCP SHARE EXCHANGE CO	2,213	2,213		0
PASS THRU, SCP SHARE EXCHANGE CO	11,437	11,437		0
pass-thru, GREYCROFT K-1	8,229	8,229		0
miscellaneous	738	0		738

## TY 2015 Other Liabilities Schedule

**Name:** WOLFENSOHN FAMILY FOUNDATION

**EIN:** 13-3781581

Description	Beginning of Year - Book Value	End of Year - Book Value
DUE TO JACKSON HOLE MGT,CO,INC	1,763,043	1,763,489
PLEDGED FUTURE CONTRIBUTIONS	58,000	20,000
Accrued Expense	5,240	0
DUE TO WOLFENSOHN	0	33,900

## TY 2015 Other Professional Fees Schedule

**Name:** WOLFENSOHN FAMILY FOUNDATION**EIN:** 13-3781581

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
MANAGEMENT FEES	135,600	45,209		90,391

## TY 2015 Taxes Schedule

**Name:** WOLFENSOHN FAMILY FOUNDATION**EIN:** 13-3781581

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
nys department of law	100	0		100

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF  
 ► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at  
[www.irs.gov/form990](http://www.irs.gov/form990)

**2015****Name of the organization**

WOLFENSOHN FAMILY FOUNDATION

**Employer identification number**

13-3781581

**Organization type (check one)****Filers of:****Section:**

Form 990 or 990-EZ

 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year . . . . . ► \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

## Name of organization

WOLFENSOHN FAMILY FOUNDATION

## Employer identification number

13-3781581

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	james d wolfensohn 5305 north prince place  jackson hole, WY 83001	\$ 1,000,000	Person <input checked="" type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
2	safra philanthropic foundation 1350 AVENUE OF THE AMERICAS NO 2900  new york, NY 10019	\$ 100,000	Person <input checked="" type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )

**Name of organization**

WOLFENSOHN FAMILY FOUNDATION

**Employer identification number**

13-3781581

**Part II** **Noncash Property**  
(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received

## Name of organization

WOLFENSOHN FAMILY FOUNDATION

## Employer identification number

13-3781581

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed

(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gift	Transferee's name, address, and ZIP 4
		(e) Transfer of gift	Transferee's name, address, and ZIP 4
		(e) Transfer of gift	Transferee's name, address, and ZIP 4