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Form 990-PF Department of the Treasury Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Information about Form 990-PF and its separate instructions is at www irs gov/form990pf

For	cale	ndar year 2015 or tax year beginning		, and ending		
Na	me a	of foundation			A Employer identification	n number
		KURZ FAMILY FOUNDATION			1	
		BAKER TILLY VIRCHOW KR		 	13-3680855	<u> </u>
		and street (or P O box number if mail is not delivered to street	address)	Room/suite	B Telephone number	
		PENN PLAZA, SUITE 3000			212-697-69	100
		town, state or province, country, and ZIP or foreign py YORK, NY 10119	postal code		C if exemption application is p	ending, check here
G	Chec	k all that apply: Initial return	Initial return of a f	ormer public charity	D 1, Foreign organization	s, check here
		Final return	Amended return			
_		Address change	Name change		2. Foreign organizations me check here and attach co	eting the 85% test, emputation
H	_	k type of organization: X Section 501(c)(3) e ection 4947(a)(1) nonexempt charitable trust	xempt private foundation Other taxable private found	ation	E If private foundation strunder section 507(b)(1	
I E			ing method: X Cash	Accrual	1 '''	, , , ,
		· I	ther (specify)		F If the foundation is in a under section 507(b)(1	
	\$	76,817,587. (Part I, colu		basis)		,(-),
P	rt I		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
_	1	Contributions, gifts, grants, etc., received			N/A	(Cash bass shiff
	2	Check X if the foundation is not required to attach Sch. B	s			
	3	Interest on savings and temporary cash investments	279.	279.		STATEMENT 1
	4	Dividends and interest from securities	1,701,266.	1,705,016.		STATEMENT 2
	5a	Gross rents				
	b	Net rental income or (loss)				4, 7, 4
	6a	Net gain or (loss) from sale of assets not on line 10	2,794,693.		`	
Ž	b	Gross sales price for all 33,469,166.			* * *	
Revenue	7	Capital gain net income (from Part IV, line 2)		2,794,693.	·	
C	8	Net short-term capital gain				
	9	Income modifications Gross sales less returns				<u> </u>
		and allowances				
		Less Cost of goods sold				
		Gross profit or (loss)	-14,942.	-17,913.		STATEMENT 3
	11	Other income Total. Add lines 1 through 11	4,481,296.	4,482,075.		STATEMENT 3
-	13	Compensation of afficers, directors, trustees, etc	0.	0.	 	0.
	14	Other employee salaries and wages		- , , , , , , , , , , , , , , , , , , ,		
	15	Pension plans, employee benefits				
8		Legal fees STMT 4	7,884.	0.		7,884.
ens	b	Accounting fees STMT 5	16,557.	0.		16,557.
Expenses	C	Other professional fees				
		Other professional fees Interest RECEIVED				<u> </u>
rati	18	Taxes STMT 6	61,728.	27,513.		0.
nist	19	Depreciation and depletion 4 2016				
Į	20	0000havibi) [U.]	4 554		ļ	1 574
JA	21	Travel, comercines, and meetings	1,571.	0.		1,571.
Operating and Administrative	22	The part of the pa	273,223.	268,571.		4,652.
gi	23	•	413,443.	200,3/1.		4,032.
erat	24	Total operating and administrative expenses. Add lines 13 through 23	360,963.	296,084.		30,664.
ð	25	Contributions, gifts, grants paid	3,523,278.	250,002.		3,523,278.
		Total expenses and disbursements.	3,023,2,51			
		Add lines 24 and 25	3,884,241.	296,084.		3,553,942.
\neg	27	Subtract line 26 from line 12:				
		Excess of revenue over expenses and disbursements	597,055.	, ·	· .	
		Net investment income (if negative, enter -0-)		4,185,991.		
ł		Adjusted net income (if negative, enter -0-)	· · · · · · · · · · · · · · · · · · ·	· · · · ·	N/A	

13-3680855 C/O BAKER TILLY VIRCHOW KRAUSE, LLP Form 990-PF (2015) Page 2 Balance Sheets Attached schedules and amounts in the description Beginning of year End of year column should be for end-of-year amounts only (a) Book Value (b) Book Value (c) Fair Market Value 374,545. 743,057. 743,057. Cash - non-interest-bearing 2,014,508. 3,615,774. 2,014,508. 2 Savings and temporary cash investments 3 Accounts receivable Less: allowance for doubtful accounts 4 Pledges receivable ▶ Less; allowance for doubtful accounts 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less: allowance for doubtful accounts 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 10a Investments - U.S. and state government obligations 70,847,068. 73,011,905. 73,241,071. b Investments - corporate stock STMT 8 e Investments - corporate bonds 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans STMT 9 1,228,879. 924.815. 818,951. 13 Investments - other 14 Land, buildings, and equipment basis Less accumulated depreciation 15 Other assets (describe ▶ 16 Total assets (to be completed by all filers - see the 76,066,266. 76,694,285. 76,817,587. instructions. Also, see page 1, item I) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe > CHARITABLE CONTRIB) 0. 19,018. 0. 19,018. 23 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted
25 Temporarily restricted
26 Permanently restricted ► X Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. n n 27 Capital stock, trust principal, or current funds 0. 0 . 28 Paid-in or capital surplus, or land, bldg., and equipment fund 76,066,266. 76,675,267 29 Retained earnings, accumulated income, endowment, or other funds 76,066,266. 76,675,267. 30 Total net assets or fund balances 76,066,266. 76,694,285 31 Total liabilities and net assets/fund balances Part III Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year - Part II, column (a), line 30 <u>76,066,266.</u> (must agree with end-of-year figure reported on prior year's return) 597,055. 2 Enter amount from Part I, line 27a 11,946. Other increases not included in line 2 (itemize) > OTHER ADJUSTMENT 76,675,267. 4 Add lines 1, 2, and 3 Ò. 5 Decreases not included in line 2 (itemize) 76,675,267. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

Form 990-PF (2015)

Form 990-PF (2015) C/O BAKER TILLY VIRCHOW KRAUSE 13-3680855 Page 3 LLP Part IV Capital Gains and Losses for Tax on Investment Income SEE ATTACHED STATEMENT (b) How acquired P - Purchase D - Donation (d) Date sold (c) Date acquired (mo., day, yr.) (a) List and describe the kind(s) of property sold (e.g., real estate, (mo., day, yr.) 2-story brick warehouse; or common stock, 200 shs, MLC Co.) 1a b đ (g) Cost or other basis (h) Gain or (loss) (f) Depreciation allowed (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) b 30,674,473 2,794,693 33,469,166. (I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (k) Excess of col. (i) (j) Adjusted basis Losses (from col. (h)) (i) F.M.V. as of 12/31/69 as of 12/31/69 over col. (j), if any 2,794,693. If gain, also enter in Part I, line 7 2,794,693. 2 Capital gain net income or (net capital loss) If (loss), enter -0- in Part I, line 7 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). N/A If (loss), enter -0- in Part I, line 8 Part V | Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank. Yes X No Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part. Enter the appropriate amount in each column for each year; see the instructions before making any entries. (d)
Distribution ratio
(col. (b) divided by col. (c)) (a) Base period years Net value of noncharitable-use assets Adjusted qualifying distributions Calendar year (or tax year beginning in) 4,281,040 79,682,112 .053726 2014 78,491,394. .022994 2013 804,868 903,401 68,332,202. .013221 2012 56,636,112. .012379 701,120. 2011 53,455,370. .011548 2010 617,308 .113868 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years .022774 77,541,241. 4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5 1,765,924. 5 Multiply line 4 by line 3 41,860. 6 Enter 1% of net investment income (1% of Part I, line 27b) 1,807,784. 7 7 Add lines 5 and 6 8 3,553,942. 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions. Form 990-PF (2015)

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	m 990-PF (2015) C/O BAKER TILLY VIRCHOW KRAUSE, LLP 13-36			Page 4
	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - se	e insti	uctio	ns)
1:	a Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and enter "N/A" on line 1.			
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)	> Ar	~ · · · · ·	نس ـ ـ ـ ـ ـ
ı	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1%		41,	<u>860.</u>
	of Part I, line 27b			,
	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	~		*
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		44	0.
	Add lines 1 and 2		41,	
4			41	0.
5			41,	860.
6				Ś
				Į.
	b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6c 29,000.			
	· · · · · · · · · · · · · · · · · · ·			Ş.
	d Backup withholding erroneously withheld Total credits and payments. Add lines 6a through 6d		58,1	์ กล 🗀
8	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached			304.
9				, U I I
10			15,9	144.
	Enter the amount of line 10 to be: Credited to 2016 estimated tax			0.
	art VII-A Statements Regarding Activities			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes	No
	any political campaign?	1:	1	X
b	o Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	11		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			\Box
	distributed by the foundation in connection with the activities.	- Ľ		
C	: Did the foundation file Form 1120-POL for this year?	10		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			4
	(1) On the foundation. \blacktriangleright \$ 0 . (2) On foundation managers. \blacktriangleright \$ 0 .			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	į		
	managers. ► \$0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities.)		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or	` .	,	1. <u></u>
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	_3		X
	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	45		├ ─-
	If "Yes," has it filed a tax return on Form 990-T for this year?	. 41		x
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		1
P	If "Yes," attach the statement required by General Instruction T.			1
0	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law	- 1		
	remain in the governing instrument?	6	X	3
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7		\vdash
•	The the foundation have at least \$6,000 in assets at any time during the year; If Tes, Complete Fait II, Cor (C), and Fait XV	<u> </u>		
8>	Enter the states to which the foundation reports or with which it is registered (see instructions)		1	
Jū	NY, DE	_		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	_		
•	of each state as required by General Instruction G? If "No," attach explanation	Bb	X	[
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar			
-	year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	10		X
		Form 9	90-PF	(2015)

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11 At any bine during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(1)(13)? If "res", statch schedule (see instructions) 12 Did the foundation make a distribution to a divised fund over which the foundation or a disqualified person had advisory privileges? 13 Did the foundation make a distribution to a divised fund over which the foundation or a disqualified person had advisory privileges? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are in care of \$\overline{\text{LSCNARD}}\$ KURZ C/O MONTALBANO CONDON 15 Section 4947(a)(1) nonement characteristic fund from 950-PF in leve of Form 1041 - Check here and entite the amount of the "ceeping the text received or accord during they are and entite the amount of the "ceeping the text received or accord during they are and entite the amount of the "ceeping to the "ceeping to the schedule or exceptions and filing requirements for FinCEH Form 114. If "Yes," enter the name of the formation of the exceptions and filing requirements for FinCEH Form 114. If "Yes," enter the name of the formation of the schedule in the "Yes" column, unless are exception applies. 19 Engage in the said or exchange, or lessing of property with a disqualified person? 19 Engage in the said or exchange, or lessing of property with a disqualified person? 19 Engage in the said or exchange, or lessing of property with a disqualified person? 19 Engage in the said or exchange, or lessing of property with a disqualified person? 19 Engage in the said or exchange, or lessing of property with a disqualified person? 19 Engage in the said or exchange, or lessing of property with a disqualified person? 19 Engage in the said or exchange, or lessing of property with a disqualified person? 19 Engage in the said or exchange, or lessing of property with a disqualified person? 19 Engage in the said or exchange, or lessing of property with a disqualified p	P	art VII-A Statements Regarding Activities (continued)			
section 512(b) (13)? If Ires, attach schedule (see instructions) 10 dit the foundation make a distribution to a done advised fund over which the foundation or a disqualified person had advisory privileges? If Yes, attach statement (see instructions) 10 dith foundation comply with the public inspection requirements for its annual returns and exemption application? Which is address > N/A 11 The books are in rate of b LEONARD KURZ C/O MONTALBANO CONDON Telephone no. 510-918-8098 15 Section 4947(a)(1) noneempt charitable trust sting Form 990-FF in level of From 1041 - Check there and either the annuant of tax-evenity attents triceved or accured during the year 16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, society of the francata account in a foreign country? See the instructions for exceptions and filling requirements for FinCEN Form 114. If Yes, enter the name of the foundation for exceptions and filling requirements for FinCEN Form 114. If Yes, enter the name of the foundation of the francata account in a foreign country? Form VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 Juming they said dith foundation directly: (1) Engage in the sale or exchange, or teasing of property with a disqualited person? (2) Borrow many from, lend money, or or themselves extend credit to (or accept at from) a acquainted person? (3) Franch goods, services, or facilities to (or accept them from) a disqualited person? (4) Pay compensation to, or pay or reimburs the expenses of, a disqualited person? (5) Agree to pay money or property to a povernament official or a period after termination of government service, if termination divised in a period differ termination of government service, if termination divised in a period differ termination of government service, if termination with 90 divises.) 1 Pay answer in Yes to 14(1				Yes	No
section 512(b) (13)? If Ires, attach schedule (see instructions) 10 dit the foundation make a distribution to a done advised fund over which the foundation or a disqualified person had advisory privileges? If Yes, attach statement (see instructions) 10 dith foundation comply with the public inspection requirements for its annual returns and exemption application? Which is address > N/A 11 The books are in rate of b LEONARD KURZ C/O MONTALBANO CONDON Telephone no. 510-918-8098 15 Section 4947(a)(1) noneempt charitable trust sting Form 990-FF in level of From 1041 - Check there and either the annuant of tax-evenity attents triceved or accured during the year 16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, society of the francata account in a foreign country? See the instructions for exceptions and filling requirements for FinCEN Form 114. If Yes, enter the name of the foundation for exceptions and filling requirements for FinCEN Form 114. If Yes, enter the name of the foundation of the francata account in a foreign country? Form VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 Juming they said dith foundation directly: (1) Engage in the sale or exchange, or teasing of property with a disqualited person? (2) Borrow many from, lend money, or or themselves extend credit to (or accept at from) a acquainted person? (3) Franch goods, services, or facilities to (or accept them from) a disqualited person? (4) Pay compensation to, or pay or reimburs the expenses of, a disqualited person? (5) Agree to pay money or property to a povernament official or a period after termination of government service, if termination divised in a period differ termination of government service, if termination divised in a period differ termination of government service, if termination with 90 divises.) 1 Pay answer in Yes to 14(1	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	'		ļ
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A 15 The books are in oir or of ► LEONARD KURZ C/O MONTALBANO CONDON Telephone no. ► 510-918-8098 Located at ► 57 N MAIN STREET, 3RD FLOOR, NEW CITY, NY ZIP-4 ► 10956 School 4847(4) noneximpte challed brusts filing from 590-PF in leve 10 From 1041-Check here and enter the amount of fax-exemptin interest mounts of accrued during the year At any time disrupcia classifier year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a toreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country. See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country. See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country. See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country. See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign			11		х
It Yes, attach statement (see instructions) 3. Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address > N/A. 17. The books are in care of 1 LEONARD KURZ C/O MONTALBANO CONDON Telephone no. > 510-918-8098 LICANATION STREET, 3RD FLOOR, NEW CITY, NY 2744 > 10955 18. Section 4947(a)(1) nonesempt charitable trusts fining form 990-79 in lieu of Ferm 1041 - Check beter and either the annuant of tax-exempts attestest received or accured during the year 16. Alary time during calendar year 2015, du the foundation have an interest in or a signature or other authority over a bank, section 4947(a)(1) and the foundation have an interest in or a signature or other authority over a bank, section 6947(a) and the foundation have an interest in or a signature or other authority over a bank, section 9947(a) and the framed account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, If Yes, enter the name of the foreign or country? Part VIFE Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 19. Burnet by example from, lend money from from the money from lend money from from the from the lend of the from the f	12	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
13 Number No. No.	-		12		x
Webpite address > N/A 1 The books are in care of LEONARD KURZ C/O MONTALBANO CONDON Telephone no, 510-918-8098 Located at 67 N MAIN STREET, 3RD FLOOR, NEW CITY, NY 2 Pr4 10956 15 Section 4947(a)(1) nonexempt charability trusts filing from \$90-9F in lieu of Form 1041 - Check here and either the amount of tax-exempt interest resource of accrued during the year 16 At any time during celendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes,* enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 Journal by eaver duthe foundation (letter directly or indirectly): 11 Engage in the sale or exchange, or leasing of property with a disqualified person? 12 Borrow money from, lend money to, or otherwise extend credit to (or accept at from) a disqualified person? 13 Furnish qoods, services, or facilities to (or accept them from) a disqualified person? 14 Pay compensation to, or pay or remburse the expenses of, a disqualified person? 15 Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either availa	13			Х	
14. The books are in care of ▶ LEONARD KURZ C/O MONTALBANO CONDON Located at ▶ 67 N MAIN STREET, 3RD FLOOR, NEW CITY, NY 279-4 ▶ 10956 15. Section 947(a)(1) none-empt charitable trusts filing form 980-PF in the of Ferm 1941 - Check there and enter the amount of tax-exempt interest received or accrued during the year 6. At any time during clained year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing regularments for FinCEN Form 114, If Yes, enter the name of the figure of the financial account in a foreign country? File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10. During the year did the toundation (either directly or indirectly): 11. Engage in the Sale or exchange, or lessing of property with a disqualified person? (2). Biorrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Funnish goods, services, or facilities to (or accept them from) a disqualified person? (3) Funnish goods, services, or facilities to (or accept them from) a disqualified person? (3) Funnish goods, services, or facilities to (or accept them from) a disqualified person? (3) Funnish goods, services or disqualified person? (4) Pay compensation to, or pay or remities the expenses of, a disqualified person? (5) Funnish goods, services or disqualified person? (6) Agree to pay money or propriety to a povernment official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if termination within 90 dives, 100 distribution of the period period propriety or the period					_
Located at 67 N MAIN STREET, 3RD FLOOR, NEW CITY, NY Section 4947(a)(1) nonexempt charactele trusts filing form 990-PF in lea of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 16. At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial scount in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, If "Yes," enter the name of the fireign country Part VIII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburs the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the therefor or use of a disqualified person (or make any of either available for the therefor or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check Yio' if the foundation agrade in a prior year in any of the acts fall to or the exceptions described in Regulations section 53-90 (and the foundation agrade) and a grant to or to employ the official sections? Organizations relying on	14		8-8	098	
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in leu of Form 1041 - Check here and enter the amount of tax-exception tensest received or accrued during the year and enter the amount of tax-exception standards have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the entstructions for exceptions and filing requirements for FinCEN Form 114, If "yes, enter the name of the foreign country. Peart VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 Degree of the file foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of longerty with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or flacifietes to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or rembraise the expenses of), a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to bey money or property to a government official? (Exception, Check No* of the benefit or use of a disqualified person)? (7) Agree to bey money or property to a government official? (Exception, Check No* of the benefit or use of a disqualified person)? (8) If any answer is New 10 to 14/16, old any of the acts discorted in 14, other than exception described in Regulations section 53.494 (I)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance beach here Did the foundation engage in a prover arm any of the acts discorted in 14, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? If yes, list the years is isted in 2a for wh	• •				
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16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, scounts, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foundation from the part VIII-B [Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 During the year and the foundation (either directly or indirectly): 1 Engage with the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of it, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check *No* of the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) If any answers is *Yes* to 14(1)-60, did any of the acts that to quality under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here Did the foundation engage in a prior year in any of the acts described in 13, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? 1 Tax of failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in se		•	N	/A	
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defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years \		before the first day of the tax year beginning in 2015?	1c		<u> </u>
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years	2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	- 1	I	***
before 2015? If "Yes," list the years D Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) C If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. A Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? D If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) N/A D Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		defined in section 4942(j)(3) or 4942(j)(5)):	1	ĺ	1
If "Yes," list the years \	a		1	ı	3
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		· · · · · · · · · · · · · · · · · · ·	1	i	- 1
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) 4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? 4b X				1	4
statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) 4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? 4b X	b	*******	- 1	- 1	3
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?			- ~	,	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		, , , , , , , , , , , , , , , , , , ,	2b		
during the year? Yes X No	C	It the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			ş
during the year? Yes X No	_		ı	I	\$ *
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? 4b X	3 a		- 1		4
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? 4b X		• •	1		- Andrews
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? 4b X	Đ				9
Form 4720, to determine if the foundation had excess business holdings in 2015) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? 4b X		_ · · · · · · · · · · · · · · · · · · ·		- 1	4
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? 4b X		37/3		- }	
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015? 4b X	4-	tom 4720, to dotamino in the registration rate discussion beauties in language in 2000,		 -	<u>x</u>
had not been removed from jeopardy before the first day of the tax year beginning in 2015?			74	-+	
	U	·	4h	~ ·	X
				PF /	

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Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be R	equired (contin	nued)	
5a During the year did the foundation pay or incur any amount to:				2 3
(1) Carry on propaganda, or otherwise attempt to influence legislation (sectio	n 4945(e))?	□ Y	es X No	
(2) Influence the outcome of any specific public election (see section 4955); (* **			`
any voter registration drive?		Y	es X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	37	<u> </u>	es X No	
(4) Provide a grant to an organization other than a charitable, etc., organization				1 1
4945(d)(4)(A)? (see instructions)		Y	es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t			
the prevention of cruelty to children or animals?			es X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	der the exceptions described	in Regulations		1
section 53.4945 or in a current notice regarding disaster assistance (see instru			N/A	5b
Organizations relying on a current notice regarding disaster assistance check h	nere	•		
c if the answer is "Yes" to question 5a(4), does the foundation claim exemption f	rom the tax because it mainta	ined		1
expenditure responsibility for the grant?	N	I/A 🗀 Y	es 🔲 No	
If "Yes," attach the statement required by Regulations section 53 4945	i-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	, ,		J	
a personal benefit contract?			es X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a g	personal benefit contract?	_		6b X
If "Yes" to 6b, file Form 8870		•		
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?	Y	es X No	
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b
Part VIII Information About Officers, Directors, Truste	es, Foundation Mar	nagers, Highly		
Paid Employees, and Contractors	<u> </u>			
1 List all officers, directors, trustees, foundation managers and their of	compensation.			
fall blance and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans	(e) Expense account, other
(a) Name and address	to position	enter -0-)	and deferred compensation	allowances
ELLEN KURZ	DIRECTOR/SECR	ETARY		
67 N MAIN STREET]	į		
NEW CITY, NY 10956	7.50	0.	0.	0.
LEONARD KURZ	DIRECTOR/TREA	SURER	ì	
67 N MAIN STREET			ļ	
NEW CITY, NY 10956	7,50	0.	0.	0.
	DIRECTOR	1		
30 EAST 62ND STREET - APT 11B				
NEW YORK, NY 10065	0.00	0.	0.	0.
		<u> </u>	<u></u>	
2 Compensation of five highest-paid employees (other than those incl		enter "NONE,"	(d) Contributions to	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
	devoted to position		compensation	allowances
NONE			1	
			1	
	<u> </u>			
			}	
	1		ļ ļ	
		L		
Total number of other employees paid over \$50,000				<u>U</u>
			Form \$	990-PF (2015)

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, H Paid Employees, and Contractors (continued)	ighty		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."			
	of service	(c) C	ompensation
NONE			
	.		
Total number of others receiving over \$50,000 for professional services			0
Part IX-A Summary of Direct Charitable Activities			<u>_</u>
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as t number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	he	Expens	ses
1 N/A			
,			
			
§	——-		
·			
Part IX-B Summary of Program-Related Investments			
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amour	nt
N/A			
			
		-	
All other program-related investments, See instructions.			
·			
Total Add lines 1 through 3	▶ (0.

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C/O BAKER TILLY VIRCHOW KRAUSE, LLP

Page 8 Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 74,809,742. a Average monthly fair market value of securities 1a 2,941,114.b Average of monthly cash balances 1b 971,216. c Fair market value of all other assets 1c 78,722,072. 1d d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1e 1c (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets 78.722.072. Subtract line 2 from line 1d 3 1,180,831. Cash deemed held for charitable activities, Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 77,541,241. 5 Net value of noncharitable-use assets. Subtract line 4 from line 3, Enter here and on Part V, line 4 3,877,062. Minimum investment return, Enter 5% of line 5 Part XI | Distributable Amount (see instructions) (Section 4942())(3) and ())(5) private operating foundations and certain foreign organizations check here > and do not complete this part.) 3,877,062. Minimum investment return from Part X, line 6 41,860 2a Tax on investment income for 2015 from Part VI, line 5 395. b Income tax for 2015. (This does not include the tax from Part VI.) 42,255. c Add lines 2a and 2b 2¢ 3,834,807 Distributable amount before adjustments, Subtract line 2c from line 1 3 Recoveries of amounts treated as qualifying distributions 4 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 3,834 Distributable amount as adjusted, Subtract line 6 from line 5. Enter here and on Part XIII, line 1 .807. Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 3,553,942. a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a b Program-related investments - total from Part IX-B 1b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3a b Cash distribution test (attach the required schedule) 3b 3,553,942. 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 41,860. income, Enter 1% of Part I, line 27b 3,512,082.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

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6

Adjusted qualifying distributions. Subtract line 5 from line 4

4940(e) reduction of tax in those years.

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C/O BAKER TILLY VIRCHOW KRAUSE, LLP

art XIII Undistributed Income (see	(a)	(b) Years prior to 2014	(c) 2014	(d) 2015
	Corpus	Years prior to 2014		
Distributable amount for 2015 from Part XI,			٠	3,834,807.
line 7			ممن کے مد مدہ مرید عرب ہے۔	
Undistributed income, if any, as of the end of 2015			3,533,228.	
a Enter amount for 2014 only				*
b Total for prior years:	į	0.	<u> </u>	
,,		.′		
Excess distributions carryover, if any, to 2015:				,
a From 2010 .	, , ,			
b From 2011				
c From 2012		*	,	
d From 2013	,	,	,	· * 1
e From 2014	0.			
f Total of lines 3a through e			1	, , ,
4 Qualifying distributions for 2015 from	,*	· · · · · · · · · · · · · · · · · · ·	a summary and the second and and and a summer	```
Part XII, line 4: >\$ 3,553,942.	' , ,		3,533,228.	
a Applied to 2014, but not more than line 2a .				1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
h Applied to undistributed income of prior		0		<u> </u>
years (Election required - see instructions)				
e Treated as distributions out of corpus	0.	,		20,714
(Election required - see instructions)	<u>U•</u>		`	20,714
d Applied to 2015 distributable amount	0.			
e Remaining amount distributed out of corpus	0.			<u> </u>
to d to 2015	<u> </u>			
Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (e))				,
a manufacture at a section as	>			
indicated below:				
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.	·		``
b Prior years' undistributed income. Subtract		1		
line 4b from line 2b		- 		
c Enter the amount of prior years'				
and otributed income for Willia House of		1		
to the same the chook registed of all willful		1	o.	
the section 4942(a) tax has been previously	, <u> </u>	<u>`</u>	7.	,
assessed d Subtract line 6c from line 6b. Taxable			0.	
d Subtract line of front line of tweeter	1		<u> </u>	
amount - see instructions		ŀ).
e Undistributed income for 2014. Subtract line				
4a from line 2a. Taxable amount - see instr.				
f Undistributed income for 2015. Subtract	· ·	· ·		3,814,09
lines 4d and 5 from line 1. This amount must				
be distributed in 2016			1	,
7 Amounts treated as distributions out of	l l			
corpus to satisfy requirements imposed by		· ·		
section 170(b)(1)(F) or 4942(g)(3) (Election	1	0.		
may be required - see instructions)		,		
8 Excess distributions carryover from 2010	-	0.		
not applied on line 5 or line 7			1	
9 Excess distributions carryover to 2016.	}	0.		
Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9:				
a Excess from 2011				
b Excess from 2012			,	
c Excess from 2013	→	` `	1	
d Excess from 2014				
e Excess from 2015				Form 990-PF

THE KURZ FAMILY FOUNDATION LTD C/O BAKER TILLY VIRCHOW KRAUSE.

		ER TILLY VI			13-36	80855 Page 1
P	art XIV Private Operating F	oundations (see in	structions and Part VII	-A, question 9)	N/A	
1	a If the foundation has received a ruling of	or determination letter that	t it is a private operating			
	foundation, and the ruling is effective fo	or 2015, enter the date of t	the ruling	▶ ∟		
	b Check box to indicate whether the foun	dation is a private operatir	ng foundation described in	n section .	4942(j)(3) or 49	942(j)(5)
2	a Enter the lesser of the adjusted net	Tax year	ļ	Prior 3 years		ļ
	income from Part I or the minimum	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
	investment return from Part X for	ļ	, –		ļ]
	each year listed				<u> </u>	
	b 85% of line 2a		<u> </u>	<u> </u>	<u> </u>	
	c Qualifying distributions from Part XII,			ļ		
	line 4 for each year listed		L		<u> </u>	
1	d Amounts included in line 2c not			İ		
	used directly for active conduct of	1	ł		į ·	
	exempt activities .	L				
(e Qualifying distributions made directly	1		[ĺ	
	for active conduct of exempt activities.					
	Subtract line 2d from line 2c		<u> </u>			
3						}
:	alternative test relied upon: a "Assets" alternative test - enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
ŀ	b "Endowment" alternative test - enter					
	2/3 of minimum investment return					
	shown in Part X, line 6 for each year listed					
	c "Support" alternative test - enter:	 			 	
	(1) Total support other than gross					
	investment income (interest,	ł			ł	
	dividends, rents, payments on					
	securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public					
	and 5 or more exempt					
	organizations as provided in section 4942(j)(3)(B)(iii)	}]	
	(3) Largest amount of support from				†	
	an exempt organization				ļ	
	(4) Gross investment income					
Pε	art XV Supplementary Info	rmation (Complet	e this part only if	the foundation I	nad \$5,000 or more	e in assets
	at any time during t	he year-see instru	ections.)			
1	Information Regarding Foundatio	n Managers:				
а	a List any managers of the foundation wh	o have contributed more t	han 2% of the total contri	butions received by the f	oundation before the close	of any tax
	year (but only if they have contributed n	nore than \$5,000). (See se	ction 507(d)(2).)			
NO	NE					
b	List any managers of the foundation wh	o own 10% or more of the	stock of a corporation (o	r an equally large portion	n of the ownership of a par	tnership or
	other entity) of which the foundation has	s a 10% or greater interest	L.			
NO	NE					
2	Information Regarding Contributi	on, Grant, Gift, Loan,	Scholarship, etc., Pro	grams:		
	Check here 🕨 🗓 if the foundation of	nly makes contributions to	o preselected charitable o	rganizations and does no	ot accept unsolicited reques	sts for funds. If
	the foundation makes gifts, grants, etc.	(see instructions) to indivi	duals or organizations un	der other conditions, coi	mplete items 2a, b, c, and c	l
а	a The name, address, and telephone number	er or e-mail address of th	e person to whom applica	ations should be address	ed:	
						
b	The form in which applications should b	e submitted and informati	on and materials they sho	ould include;		
C	: Any submission deadlines:					
	1 A		areas obsertable fields 1	indo of inchtwhere or of	ther factore:	
d	1 Any restrictions or limitations on awards	i, such as by geographical	areas, charitable fields, k	inus oi insututions, or o	uier iaciurs.	

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Part XV Supplementary Information				
3 Grants and Contributions Paid During the	ear or Approved for Future	Payment	,	<u> </u>
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of recipient	contribution	Amount
a Paid during the year		1		
			}	
VARIOUS (SEE SCHEDULE ATTACHED)	NONE	PUBLIC CHARITY	SEE STATEMENT A	l
		 -	 	3,523,278
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		1		
	_			
Total			▶ 3a	3,523,278.
Approved for future payment				
		ļ		ı
NONE				
	 			
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	1	[
	}			
	 			
			•	
Total	<u> </u>	·	▶ 3b	0.

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Part XVI-A Analysis of Income-Producing Activities

	Unadata				
Enter gross amounts unless otherwise indicated.	(a) Business	ed basiness income (b) Amount	Exclu- sion	(d)	(e) Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a	ļ		!		
b	ļ		 		
c				<u> </u>	<u> </u>
d			L		
e	<u> </u>		<u> </u>	<u> </u>	<u></u>
1			<u> </u>		
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments	L	 	14		
4 Dividends and interest from securities			14	1,701,266.	
5 Net rental income or (loss) from real estate:					,
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					1
7 Other investment income	 		01	-14,942.	
8 Gain or (loss) from sales of assets other	 		<u> </u>	22/5220	
than inventory	} {		18	2,794,693.	
9 Net income or (loss) from special events	 		1 -0	2,15=,055.	
O Gross profit or (loss) from sales of inventory	 				
1 Other revenue:	 		\vdash		
	1 1				
<u>a</u>	 				
<u>b</u>	 		\vdash		
c	 				
d	 				
· · · · · · · · · · · · · · · · · · ·	 	0.	-	1 101 206	
2 Subtotal, Add columns (b), (d), and (e)	LL	0.	Щ.	4,481,296.	0. 4,481,296.
3 Total. Add line 12, columns (b), (d), and (e)		•		13	4,401,230.
See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities to	the Accor	mplishment of Exe	mpt	Purposes	
Explain below how each activity for which incore the foundation's exempt purposes (other than be			contrib	uted importantly to the accom	plishment of
	, ,				
				 	
					

THE KURZ FAMILY FOUNDATION LTD C/O BAKER TILLY VIRCHOW KRAUSE. LLP 13-3680855 Page 13 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash 1a/11 (2) Other assets 1a(2) **b** Other transactions: (1) Sales of assets to a noncharitable exempt organization 16(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) 1b(3) (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees 1b(5) (6) Performance of services or membership or fundraising solicitations 1b(6) c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule, Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line no (c) Name of noncharitable exempt organization (b) Amount involved (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described Yes X No in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A per ury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge return with the preparer shown below (see instr.)? Sign

Date

VIRCHOW KRAUSE, LLP

Preparer's signature

212	•	69	7.	_6	9	0	0	
	_	Eor	m §	99	n-	P	F	(2015)

X Yes

P00747022

Firm's EIN ► 39-0859910

No

OFFICER

Check I If

self- employed

Phone no.

Title

Date

Here

Paid

Preparer

Use Only

Signature of officer or trustee

Print/Type preparer's name

RANDI A. SCHUSTER

Firm's name ► BAKER TILLY

Firm's address NONE PENN PLAZA, SUITE 3000 NEW YORK, NY 10119

CONTINUATION FOR 990-PF, PART IV 13-3680855 PAGE 1 OF 1

2-tops recommendation recommendati	Part IV Capital Gains and Lo	esses for Tax on Investment Income				
NAMISCAN STANLEY #2552 (SEE ATTACHED) P 12/31/15	(a) List an 2-story b	d describe the kind(s) of property solutions warehouse; or common stock, 20	d, e.g., real estate, 00 shs. MLC Co.	I F FULLITASE	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
CMORGAN STANLEY #2552 (SEE ATTACHED)	1a MORGAN STANLEY	#2552 (SEE ATTAC	CHED)			12/31/15
MORGAN STANLEY #2552 (SEE ATTACHED)	b MORGAN STANLEY	#2552 (SEE ATTAC	CHED)	P		12/31/15
MARGAN STANLEY #6444 (SEE ATTACHED)	c MORGAN STANLEY	#2552 (SEE ATTAC	CHED)			12/31/15
MORGAN STANLEY #6444 (SEE APTACHED)			CHED)			12/31/15
NOTIFICATION OF GLS 193 FUND INVESTMENT P 12/31/3	e MORGAN STANLEY	#6444 (SEE ATTAC	CHED)	P		12/31/15
DISPOSITION OF GLS 193 FUND INVESTMENT P 1.2/31/15	MORGAN STANLEY	#6444 (SEE ATTAC	CHED)	P		12/31/15
CAPITAL GAINS DIVIDENDS				P		12/31/15
Section Complete only for assets showing gain in column (i) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (i) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (i) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (i) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (ii) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (ii) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (ii) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (ii) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (ii) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (ii) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (ii) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (ii) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (ii) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (ii) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (ii) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (ii) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (ii) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (ii) and owned by the foundation on 12/31/69 (ii) Losses (from col. (ii) faint of 12/31/69 (ii) Losses (from col. (ii) faint of 12/31/69 (ii) Losses (from col. (ii) faint of 12/31/69 (ii) Losses (from col. (ii) faint of 12/31/69 (ii) Losses (from col. (ii) faint of 12/31/69 (ii) Losses (from col. (ii) faint of 12/31/69 (ii) Losses (from col. (ii) faint of 12/	h DISPOSITION OF	GLS 193 FUND INV	Vestment	P		12/31/15
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(e) Gross sales price (f) Depreciation allowed (or allowable) (g) Cost or other basis plus expense of sale (or plus (f) minus (g)) a 9,927,550. 9,605,042. 322,508 b 102,449. 98,125. 4,324 c 20,775,322. 19,210,447. 1,564,875 d 162,516. 133,795. 28,721 e 66,337. 75,8879,550 1 967,813. 845,616. 122,197 g 978,346. 627,165. 351,183 h 88,393. 78,396. 9,997 r 400,438. 78,396. 9,997 r 400,438. 400,438. 400,438. 400,438 l k l m n c Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (ij) F.M.V. as of 12/31/69 (ji) Adjusted basis as of 12/31/69 (ver col. (i), if any) 2 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (ij) F.M.V. as of 12/31/69 (ji) Adjusted basis as of 12/31/69 (ver col. (ii), if any) 3 22,508 b	<u>m</u>					
(e) Gross sales price (f) Depreciation allowed (or allowable) (p) Cost or other basis (e) plus (f) minus (g) (g) plus (f) minus (g) (g) plus (f) minus (g) (g) plus (g) (g) plus (g) (g) plus (g) (g) (g) plus (g) (g) (g) (g) (g) (g) (g) (g) (g) (g)	n					
## 19 (prices sales price	0	,			l	
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No. No.						
1					·	
1		ļ	78,396.			
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69	400,438.	 	 			100,436.
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69	k					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69	1					
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(i) F.M.V. as of 12/31/69 as of 12/31/69 over col. (i), if any but not less than *-0-*) a		ng gain in column (h) and owned by t	he foundation on 12/31/69	(I) Loss	ses (from col. (h))	
b	(i) F.M.V. as of 12/31/69			Gains (excess o	f col. (h) gain over ot less than "-0-")	col. (k),
b	a					322,508.
c						4,324.
d					1,5	664,875.
t 122,197 g 351,183 h 9,997 l 400,438 j k l m n o 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 2 2,794,693 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):						28,721.
g h 9,997 1 400,438 I m n 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 } 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	е					-9,550.
h 9,997 1 400,438 Image: section of the capital loss of the content of the	1					122,197.
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2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 } 2 2,794,693 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):						100,438.
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2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 } 2 2,794,693 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	<u> </u>	 	<u> </u>			
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 } 2 2,794,693 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):		 				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 } 2 2,794,693 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):						
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):		apital loss) { If gain, also enter	in Part I, line 7	2	2,7	94,693.
			\			
If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 N/A	If gain, also enter in Part I, line 8,	column (c).	†	3	N/A	

Statement A

The Kurz Family Foundation

Form 990-PF, Part XV, Line 3, Purpose of grant or contribution

"All contributions were made to the respective charities for their general purposes or for specifically identified charitable programs. All contributions were made for purposes allowable under section 501(c)(3) and were consistent with the purposes for which each of the charities was granted taxexempt status."

Statement B

The Kurz Family Foundation

Form 990-PF, Part VIII, Line 1, List of all officers, directors, trustees, foundation managers and their compensation.

"Ms. Neal's status as a member of the Board was in dispute among the Board members. As of July 17, 2015, Brenda Neal has resigned."

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FORM 990-PF INTERE	ST ON SAVING	S AND TEMPO	RARY CASH IN	VESTMENTS	STATEMENT 1
SOURCE		(A) REVENUI PER BOOI		(B) VESTMENT COME	(C) ADJUSTED NET INCOME
MORGAN STANLEY SMIT #2552	H BARNEY		279.	279.	
TOTAL TO PART I, LI	NE 3		279.	279.	
FORM 990-PF	DIVIDENDS	AND INTEREST	FROM SECUR	ITIES	STATEMENT 2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST MENT INCOM	
CAPITAL GAIN DISTRIBUTION - MORGAN STANLEY #2552 DIVIDEND INCOME -	400,438.	400,438.	0.	0	
JPMORGAN CHASE BANK MMKT DIVIDEND INCOME - MORGAN STANLEY	75.	0.	75.	75	•
#2552 DIVIDEND INCOME -	1,603,302.	0.	1,603,302.	1,622,588	•
MORGAN STANLEY #6444 NON-DIVIDEND DISTRIBUTION -	82,353.	0.	82,353.	82,353	•
MORGAN STANLEY #2552 NON-DIVIDEND DISTRIBUTION -	14,888.	0.	14,888.	0	
Morgan Stanley #6444	648.	0.	648.	0	•
TO PART I, LINE 4	2,101,704.		1,701,266.	1,705,016	

FORM 990-PF	OTHER	INCOME		STATEMENT 3
		(A)	(B)	(C)
DESCRIPTION		REVENUE PER BOOKS	NET INVEST- MENT INCOME	
QUANTUM RESOURCES A1	_	4,849.		
ENCAP ENERGY CAPITAL FUND VI		629.		
ENCAP ENERGY INFRASTRUCTURE		17,085.		
WINDSPEED VENTURES III		-6,750.		
MIDOCEAN PARTNERS III		15,285.		
QUADRANGLE SELECT PARTNERS I		3,353.	3,353.	
QUADRANGLE (OFFSHORE) SELECT	PTNS		22 222	
II		-32,899.		
QUADRANGLE (AIV) SELECT PTNS	II	-25.		
WINDSPEED III ANNEX Z		-60.		
MIDOCEAN ABSOLUTE RETURN		-26,578.		
THE BLACKSTONE GROUP LP		6,711.	6,711.	
APOLLO GLOBAL MANAGEMENT LLC		2,999.	2,999.	
LESS: AMOUNT REPORTED ON FORM	м 990-т	_		
FROM MULTIPLE INVESTMENTS		0.	•	
OTHER INCOME FROM MS ACCT# 2	2552	105.		
GLS GLOBAL OFFSHORE FUND		354.	354.	·
TOTAL TO FORM 990-PF, PART I	, LINE 11	-14,942.	-17,913.	
•	-			
FORM 990-PF	LEGA:	L FEES 		STATEMENT 4
DEGGD I DETON	(A) EXPENSES	(B) NET INVEST-		(D) CHARITABLE
DESCRIPTION	PER BOOKS	MENT INCOME	NET INCOME	PURPOSES
LEGAL _	7,884	. 0.		7,884.
TO FM 990-PF, PG 1, LN 16A	7,884	0.	, - 	7,884.
FORM 990-PF	A CCOTTAIN	ING FEES		STATEMENT 5
	ACCOUNT	ING FEES		
	(A)	(B)	(C)	(D)
	EXPENSES	NET INVEST-	ADJUSTED	CHARITABLE
DESCRIPTION	PER BOOKS	MENT INCOME	NET INCOME	PURPOSES
ACCOUNTING	16,557	. 0.	· · · · · · · · · · · · · · · · · · ·	16,557.
- TO FORM 990-PF, PG 1, LN 16B	16,557	. 0.	 	16,557.
=		* 	- 	:

FORM 990-PF	TAXES		STATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES FOREIGN TAXES	34,215. 27,513.			0.
TO FORM 990-PF, PG 1, LN 18	61,728.	27,513.		0.
FORM 990-PF	OTHER EXPENSES		STATEMENT 7	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES OFFICE DUES & SUBSCRIPTIONS INVESTMENT FEES NYS CHAR FILING FEES	101. 1,336. 215. 268,571. 3,000.	0. 0. 0. 268,571.		101. 1,336. 215. 0. 3,000.
TO FORM 990-PF, PG 1, LN 23	273,223.	268,571.		4,652.

FORM 990-PF CORPORATE STOCK		STATEMENT 8	
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
VARIOUS STOCKS - MORGAN STANLEY ACCT# 6444 (SEE ATTACHED) VARIOUS STOCKS - MORGAN STANLEY ACCT# 2552 (SEE	2,711,810.	3,686,694.	
ATTACHED)	70,300,095.	69,554,377.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	73,011,905.	73,241,071.	

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FORM 990-PF	OTHER IN	VESTMENTS		STATEMENT 9
DESCRIPTION		ALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
VARIOUS PARTNERSHIP INVESTMENTS (SEE ATTACHED)		COST	924,815.	818,951
TOTAL TO FORM 990-PF, PART II, LINE 13			924,815.	818,951
		=		
FORM 990-PF	OTHER LIP	ABILITIES		STATEMENT 10
	OTHER LIF	ABILITIES	BOY AMOUNT	STATEMENT 10
FORM 990-PF DESCRIPTION CHARITABLE CONTRIBUTIONS IN TRA		ABILITIES	BOY AMOUNT	

KURZ FOUNDATION EIN: 13-3680855

990PF 12/31/2015

	# of	Book Value	FMV
Page 2 part II Line 10b Corporate Stocks	Shares	12/31/14	12/31/14
Abbyte Inc Com	285	15,950	16,883
Ace LTD	157	16,465	18,345
Albemarle Corp	655	38,756	36,687
Allscripts Healthcare solu inc	3,278	48,053	50,416
Amerisourcebergen Corp	731	48,034	75,812
Apple Inc	632	42,418	66,524
Applied Materials Inc Delaware	1,765	26,783	32,953
Automatic Data Processing Inc	205	14,435	17,368
Becton Dickinson & Co	447	47,998	68,878
Berkshire Hathaway CL-B	3,975	463,117	524,859
Blackrock Inc	51	16,238	17,367
Boston Scientific Corp	6,600	47,930	121,704
Bristol Myers Squibb	335	16,366	23,045
Caterpillar Inc	293	33,496	19,912
CDK Global	65	1,987	3,086
Cerner Corp	864	49,187	51,987
Chevron Corp	125 655	16,415 24,859	11,245 39,313
Cognizant Tech Solutions Cl A Colgate Palmolive co	234	16,365	15,589
CVS Caremark	766	48,181	74,892
Eastman chemical Co	1,315	61,774	88,776
Eaton Corp Pic Shs	210	16,168	10,928
Envision healthcare hidg	1,637	47,877	42,513
Exxon Movil Corp	390	32,979	30,401
Facebook	4,950	147,031	518,067
Halliburton Co Holdings Co	1,975	69,479	67,229
HCA Holdings	1,011	48,148	68,374
JP Morgan Chase & Co	296	16,560	19,545
L Brands Inc Com	269	16,355	25,776
Marathon Oil Corp	2,625	66,372	33,049
Marathon Petroleum Corp	2,635	45,041	136,598
Microsoft Corp	6,645	164,771	368,665 66,452
Mylan Inc	1,229 3,735	70,916 62,586	60,955
New York Community Bancorp Nextera Energy inc Com	165	16,536	17,142
Nike Inc Ci B	1,050	23,066	65,625
Palo Alto Networks, Inc	325	47,218	57,246
Philip Morris Intl Inc	191	16,342	16,791
PJT Partners Inc	52	198	1,471
Priceline com	2	486	2,550
Prudential Financial Inc	185	16,500	15,061
Qualcomm Inc	203	16,447	10,147
Raytheon Co (New) (RTN)	178	16,552	22,166
Royal Dutch Shell PLC ADR CL B	1,960	121,919	90,238
Salesforce com, inc	325	21,917	25,480
Schlumberger LTD	1,985	127,752	138,454
Seadrill LTD	1,715	72,435	5,814
Ship Finance Intl	3,750	64,226	62,138 71,903
Teleflex Inc	547 444	47,968 16,403	12,277
Telus Corp New	380	46,330	91,204
Tesla Motors United Technologies Corp	71	8,109	6,821
Walgreen Co	794	47,972	67,613
Williams Co Inc	283	16,460	7,273
Zimmer Hldg Inc	537	47,888	55,091
Oil Changer Preferred	4,000	20,000	20,000
Total Stocks	70,182	2,711,813	3,686,697

KURZ FOUNDATION

EIN: 13-3680855

990PF

12/31/2015

	Book Value	
Limited Partnerships	12/31/15	FMV 12/31/15
Apollo Global Management	61,863	32,637
Blackstone Group LP	59,266	63,158
Encap Energy Capital fund VI	21,362	2,815
Encap Energy Infrastructure	198,435	145,592
Midocean Absolute Return Credit	402,063	375,826
Midocean Partners III	42,403	76,584
Quadrangle Select Partners II	23,040	18,688
Quadrangle (AIV) Select Partners II	5,979	19,545
Quadrangle (Offshore) Select Partners II	12,366	16,717
Quantum Resources A1	26,441	435
Windspeed III Annex Z, LLC	47,640	47,640
Windspeed Ventures III	23,957	19,314
Total Limited Partnerships	924,815	818,951

Date	Check #	Public Charity Grantee	Amount
1/1/2015	AMEX	Grinnell College	50,000
1/1/2015	AMEX	Brooklyn College Foundation	34,500
5/31/2015	AMEX	Pena Pachamama Center	1,000
6/5/2015	4214	Center for Safety & Change	35,000
6/5/2015	4215	CEJJES Institute	8,000
8/10/2015	4218	DREDF	2,000
8/10/2015	AMEX	Jewish Currents	1,000
8/31/2015	AMEX	Meals on Wheels	10,000
9/3/2015	4220	Good Samaritan Foundation	25,000
9/3/2015	4219	Good Samaritan Foundation	20,000
10/2/2015	AMEX	Pena Pachamama Center	2,000
10/6/2015	4224	Westchester Jewish Community Services	50,000
10/6/2015	4221	Health Advocates for Older People	15,000
10/6/2015	4222	Sing for Hope	10,000
10/6/2015	4223	Linus Pauling Institute	1,000
10/7/2015	4225	Westchester Jewish Community Services	15,000
10/7/2015	4226	Susan G & Edward Gordon Comm Partnership	1,500
10/7/2015	AMEX	NYU	90,000
10/7/2015	AMEX	NYU Brooklyn Collogo	10,000
10/9/2015	AMEX AMEX	Brooklyn College	75,000
10/9/2015 10/9/2015	AMEX	Brooklyn College	75,000 50,000
10/9/2015	AMEX	Brooklyn College Brooklyn College	50,000
10/12/2015	AMEX	Holocaust Museum	1,800
10/29/2015	4229	The Nation Institute	25,000
10/29/2015	4227	Rockland Music Conservatory	5,000
11/4/2015	4232	University of ST. Thomas	50,000
11/4/2015	4231	Palo Alto Medical Foundation	17,000
11/15/2015	4239	Blauvelt Free Library	1,000
11/15/2015	4243	New City Library	1,000
11/20/2015	4235	Frederic Ewen Foundation	200,000
11/21/2015	4255	Rockland Community College Foundation	75,000
11/21/2015	4230	Fellowship of Reconciliation	20,000
11/21/2015	4244	Nyack Library	5,000
11/21/2015	4254	Rockland Jewish Academy	5,000
11/21/2015	4256	Celiac Disease Center at Columbia Univ.	5,000
11/21/2015	4257	Advocating For Change	2,000
11/21/2015	4245	Orangeburg Library	2,000
11/21/2015	4241	Haverstraw King's Daughter Library	1,000
11/21/2015	4250	Sloatsburg Library	1,000
11/21/2015	4253	Tomkins Cove Public Library	1,000
11/21/2015	4246	Palisades Free Library	1,000
11/21/2015	4251	Suffern Free Library	1,000
11/21/2015	4259	YES	1,000
11/21/2015	4260	Together Our Ubity Can Heal -TOUCH	1,000
11/21/2015	4238	Valley Cottage Library	1,000
11/21/2015	4252	Tappan Library	1,000 1,000
11/23/2015	4263 4264	Circles of Color Community Organization Jewish Currents	10,000
11/24/2015 11/24/2015	4265	Rockland County Day School	1,100
11/25/2015	4282	NWF Foundation	30,000
11/25/2015	4277	SHARE	20,000
11/25/2015	4266	Free the Children	20,000
11/25/2015	4268	ADULTS CARING FOR TEENS	10,000
11/25/2015	4276	Head Staart of Rockland-Nyack Branch	10,000
11/25/2015	4280	Creative Response to conflict	10,000
11/25/2015	4283	Hudson River Sloop Clearwater	10,000
11/25/2015	4284	Nuclear Age Peace Foundation	10,000
11/25/2015	4271	Rush Philantrophic Arts Foundation	10,000
11/25/2015	4272	Medical Wings International	5,000
11/25/2015	4273	Empire Hose Co. No. 1	5,000
11/25/2015	4275	EKAL VIDYALAYA FOUNDATION	5,000
11/25/2015	4278	Rockland Negro Scholarship Fund	5,000
11/25/2015	4281	Creative Response to conflict	5,000

The Kurz Family Foundation 2015 990-PF Schedule of Contributions - C

Schedule of Con	tributions - Cas	s h	
11/25/2015	4288	Fenimore Art Museum	2,500
11/25/2015	4267	Shri Ram Chandra Mission	1,000
11/25/2015	4269	EDHI	1,000
11/25/2015	4270	Noor UI Iman School	1,000
11/25/2015	4286	Hawthorne Foundation Development & Corp.	1,000
11/25/2015	4274	Good Samantan Hospital Foundation	1,000
11/26/2015	4300	People to People	10,000
11/26/2015	4289	Ploughshares Fund	5,000
11/26/2015	4290	All Akbar College of Music	5,000
11/26/2015	4291	LIVING MUSIC TRADITIONS Chamber of Music San Francisco	5,000 5,000
11/26/2015 11/26/2015	4292 4298	CSPI	5,000
11/26/2015	4293	Playwight Foundation	1,000
11/26/2015	4294	Community Instatutes Harrison House	1,000
11/26/2015	4295	SEPTEMBER 11TH FAMILY FOR PEACEFUL 7	1,000
11/26/2015	4296	Green America	1,000
11/26/2015	4297	Organization For Tropical Studies	1,000
11/26/2015	4299	AMERICAN FOUNDATION FOR CANCER AWA	1,000
11/30/2015	4285	Jane Goodall Institute	10,000
11/30/2015	4258	Center for Safety & Change	2,500
11/30/2015	4248	Piermont Public Library	2,000
11/30/2015	4247	Pearl River Library	1,000
11/30/2015	4249	Rose Memorial Library	1,000
12/14/2015	4301	Free the Children	8,000
12/14/2015	4311	Martin Luther King Multipurpose Center	8,000
12/14/2015	4303	ALBA	5,000
12/14/2015 12/14/2015	4305 4309	PEACE ACTION FUND Federation of Southern Cooperatives	5,000 4,000
12/14/2015	4309	Kempe Foundation	3,000
12/14/2015	4304	Puppetry Arts of Palm Beach Cnty	1,000
12/14/2015	4306	Planned Parenthood Hudson Passaic Inc	1,000
12/14/2015	4307	Vestibular Disorders Association	1,000
12/14/2015	4308	Peninsula Conflict Resolution Center	1,000
12/14/2015	4310	Tsivos Hashem Children's Museum	1,000
12/14/2015	4312	Helen Hayes Hospital Foundation	1,000
12/14/2015	4313	Data Center	1,000
12/22/2015	4321	Rockland Community College Foundation	125,000
12/22/2015	4314	Free the Children	50,000
12/22/2015	4323	saint John's Hospital	10,000
12/22/2015	4324	WNET	10,000
12/22/2015 12/22/2015	4316 4328	Arts for Oakland kids Kıtka Inc.	10,000 2,714
12/22/2015	4326 4317	Center for Safety & Change	2,714
12/22/2015	4318	Rockland Music Conservatory	2,000
12/22/2015	4315	ANA!	1,000
12/22/2015	4319	VCS	1,000
12/22/2015	4325	Lower East Side Museum	500
12/22/2015	4320	The Jewish Chaplaincy in Stanford	500
12/22/2015	AMEX	Pena Pachamama Center	1,000
12/22/2015	4326	Child Mind Institute	500
12/23/2015	AMEX	Grinnel College	50,000
12/28/2015	AMEX	Brooklyn College	35,000
12/29/2015	4329	Center for Constitutional Rights	100,000
12/29/2015	4330	Center for Constitutional Rights	10,000
12/30/2015	AMEX	Brooklyn College	19,000
8/10/2015	4217 4207	National Philantropic Trust National Philantropic Trust	300,000
3/6/2015 3/23/2015	4207 4213	National Philantropic Trust National Philantropic Trust	300,000 300,000
11/23/2015	4213 4261	Tides Foundation New Millenium Fund	238,164
11/23/2015	4262	Tides Foundation New Millenium Fund	100,000
3/23/2015	4212	Tides Foundation New Millenium Fund	18,000
3/23/2015	4211	Farm School	5,000
11/21/2015	4236	food Bank of Western Massachusetts	5,000

3,523,278