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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

2015

Department of the Treasury
Internal Revenue ServiceDo not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2015 or tax year beginning

, and ending

Name of foundation GEORGE L. OHRSTROM, JR. FOUNDATION		A Employer identification number 13-3415874
Number and street (or P.O. box number if mail is not delivered to street address) C/O PKF O'CONNOR DAVIES, 665 5TH AVE	Room/suite	B Telephone number 212 286-2600
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10022-5305		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 62,860,704.	J Accounting method: ☐ Cash ☐ Accrual ☒ Other (specify) MODIFIED CASH (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		109.	109.		STATEMENT 1
4 Dividends and interest from securities		1,154,385.	1,154,385.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		-411,184.			
b Gross sales price for all assets on line 6a		11,359,499.			
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		23.	23.		STATEMENT 3
12 Total. Add lines 1 through 11		743,333.	1,154,517.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 4		31,896.	0.		31,896.
b Accounting fees STMT 5		42,936.	0.		42,936.
c Other professional fees STMT 6		334,738.	334,738.		0.
17 Interest					
18 Taxes STMT 7		127,287.	3,482.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 8		14,029.	0.		14,029.
24 Total operating and administrative expenses. Add lines 13 through 23		550,886.	338,220.		88,861.
25 Contributions, gifts, grants paid		3,509,250.			3,509,250.
26 Total expenses and disbursements. Add lines 24 and 25		4,060,136.	338,220.		3,598,111.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-3,316,803.			
b Net investment income (if negative, enter -0-)			816,297.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	30,323.		
	2	Savings and temporary cash investments	12,777,842.	2,817,129.	2,817,129.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 9	47,766,664.	42,489,285.	42,489,285.
	c	Investments - corporate bonds STMT 10	3,123,800.	1,071,040.	1,071,040.
	11	Investments - land, buildings, and equipment basis ▶			
Liabilities		Less: accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other STMT 11	2,808,690.	16,483,250.	16,483,250.
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	66,507,319.	62,860,704.	62,860,704.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	66,507,319.	62,860,704.	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances	66,507,319.	62,860,704.	
	31	Total liabilities and net assets/fund balances	66,507,319.	62,860,704.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	66,507,319.
2	Enter amount from Part I, line 27a	2	-3,316,803.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	63,190,516.
5	Decreases not included in line 2 (itemize) ▶ CHANGE IN INVESTMENT UNREALIZED LOSS	5	329,812.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	62,860,704.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SALE OF PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 11,359,499.		11,770,683.	-411,184.
b			
c			
d			
e			

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			-411,184.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-411,184.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☒ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014			
2013			
2012			
2011			
2010			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	16,326.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	16,326.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	16,326.
6 Credits/Payments:			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	24,766.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	24,766.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	8,440.	
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax ☐ 8,440. Refunded ☐ 0.	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X
14 The books are in care of ► DEMASCO, SENA & JAHIELKA LLP Telephone no. ► 646 449-6310 Located at ► 5788 MERRICK ROAD, STE 1, MASSAPEQUA, NY ZIP+4 ► 11758-6242		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ► _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WRIGHT OHRSTROM	VICE CHAIRMAN			
C/O PKF O'CONNER DAVIES, 665 5TH AVE	3.00	0.	0.	0.
NEW YORK, NY 10022-5305				
DONALD CALDER	VICE CHAIRMAN			
C/O PKF O'CONNER DAVIES, 665 5TH AVE	3.00	0.	0.	0.
NEW YORK, NY 10022-5305				
ALAN BERLIN	VICE CHAIRMAN			
C/O PKF O'CONNER DAVIES, 665 5TH AVE	3.00	0.	0.	0.
NEW YORK, NY 10022-5305				
DAVID W. LAUGHLIN	TREASURER			
C/O PKF O'CONNER DAVIES, 665 5TH AVE	3.00	0.	0.	0.
NEW YORK, NY 10022-5305				

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	61,544,954.
b	Average of monthly cash balances	1b	4,447,673.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	65,992,627.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	65,992,627.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	989,889.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	65,002,738.
6	Minimum investment return. Enter 5% of line 5	6	3,250,137.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,250,137.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	16,326.
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	16,326.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,233,811.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3,233,811.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,233,811.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,598,111.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,598,111.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,598,111.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				3,233,811.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			3,042,011.	
b Total for prior years:				
2013 , ,		245,470.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2015 from Part XII, line 4: ► \$ 3,598,111.				
a Applied to 2014, but not more than line 2a			3,042,011.	
b Applied to undistributed income of prior years (Election required - see instructions) *		245,470.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				310,630.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				2,923,181.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon:				
a "Assets" alternative test - enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test - enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

N/A

b The form in which applications should be submitted and information and materials they should include:

N/A

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE ATTACHMENT B	SEE ATTACHMENT B	SEE ATTACHMENT B	SEE ATTACHMENT B	3,509,250.
Total			▶ 3a	3,509,250.
b Approved for future payment				
SEE ATTACHMENT B	SEE ATTACHMENT B	SEE ATTACHMENT B	SEE ATTACHMENT B	500,000.
Total			▶ 3b	500,000.

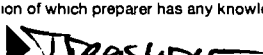
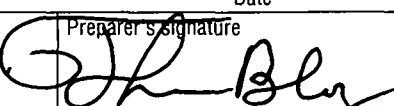
Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, this is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No	
	 Signature of officer or trustee		Date <u>5/2/16</u>		 Title <u>Treasurer</u>	
Paid Preparer Use Only	Print/Type preparer's name THOMAS F. BLANEY CPA, CFE		Preparer's signature 		Date <u>5/2/16</u>	
	Firm's name PKF O'CONNOR DAVIES, LLP					Check ☐ if self-employed
Firm's address 665 FIFTH AVENUE NEW YORK, NY 10022					PTIN P00234022 Firm's EIN 27-1728945 Phone no. (212) 286-2600	

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
IRS REFUND INTEREST	25.	25.	
U.S. TRUST	84.	84.	
TOTAL TO PART I, LINE 3	109.	109.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
U.S. TRUST	1,154,385.	0.	1,154,385.	1,154,385.	
TO PART I, LINE 4	1,154,385.	0.	1,154,385.	1,154,385.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MISCELLANEOUS INCOME	23.	23.	
TOTAL TO FORM 990-PF, PART I, LINE 11	23.	23.	

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CURTIS MALLET-PREVOST COLT & MOSLE LLP	509.	0.		509.
GREENFIELD STEIN AND SENIOR, LLP	31,387.	0.		31,387.
TO FM 990-PF, PG 1, LN 16A	31,896.	0.		31,896.

FORM 990-PF	ACCOUNTING FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PKF O'CONNOR DAVIES, LLP	34,571.	0.		34,571.	
DEMASCO SENA & JAHNELKA LLP	8,365.	0.		8,365.	
TO FORM 990-PF, PG 1, LN 16B	42,936.	0.		42,936.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
U.S. TRUST	334,738.	334,738.		0.	
TO FORM 990-PF, PG 1, LN 16C	334,738.	334,738.		0.	

FORM 990-PF	TAXES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN WITHHOLDING TAXES	3,482.	3,482.		0.	
FEDERAL EXCISE TAX	123,805.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	127,287.	3,482.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ADMINISTRATIVE EXPENSES	4,000.	0.		4,000.	
INSURANCE	7,694.	0.		7,694.	
MEMBERSHIP DUES	750.	0.		750.	
FILING FEES	1,585.	0.		1,585.	
TO FORM 990-PF, PG 1, LN 23	14,029.	0.		14,029.	

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHMENT A	42,489,285.	42,489,285.
TOTAL TO FORM 990-PF, PART II, LINE 10B	42,489,285.	42,489,285.

FORM 990-PF	CORPORATE BONDS	STATEMENT	10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHMENT A	1,071,040.	1,071,040.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,071,040.	1,071,040.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS - SEE ATTACHMENT A	FMV	10,043,827.	10,043,827.
EXCHANGE TRADED FUNDS - SEE ATTACHMENT A	FMV	6,439,423.	6,439,423.
TOTAL TO FORM 990-PF, PART II, LINE 13		16,483,250.	16,483,250.

FORM 990-PF

ELECTION UNDER REGULATIONS SECTION
53.4942(A)-3(D)(2) TO APPLY
EXCESS QUALIFYING DISTRIBUTIONS
TO PRIOR YEAR'S UNDISTRIBUTED INCOME

STATEMENT 12

THE FOUNDATION IS MAKING AN ELECTION UNDER SECTION 53.4942(A)-3(D)2 TO
TREAT THE CURRENT YEAR DISTRIBUTION AS MADE OUT OF UNDISTRIBUTED
INCOME FOR 2013.

PART II

BALANCE SHEET; LIST OF INVESTMENT

DECEMBER 31, 2015

CORPORATE STOCK	SHARES	COST	MARKET
ABBVIE INC	28,000	1,186,352	1,658,720
ALIBABA GROUP HOLDINGS LTD	1,906	191,701	154,901
ALLERGAN PLC	2,419	722,260	755,938
ALPHABET INC CLASS A	494	151,894	384,337
ALPHABET INC CLASS C	1,291	434,914	979,714
AMAZON.COM INC	1,273	400,712	860,408
AMGEN INC	12,000	1,166,040	1,947,960
AMPHENOL CORP	6,682	360,404	349,001
APPLE INC	20,718	1,684,931	2,180,777
AUTOZONE INC	1,512	842,136	1,121,768
BB&T CORP	10,973	456,547	414,889
CERNER CORP	4,448	172,843	267,636
CHURCH & DWIGHT INC	6,822	337,418	579,051
COSTCO WHOLESALE CORP	2,222	244,466	358,853
DANAHER CORP	19,897	1,602,045	1,848,033
DISNEY WALT CO	5,092	549,559	535,067
FACEBOOK INC	5,563	361,089	582,224
ENDO INTERNATIONAL PLC	20,000	1,608,204	1,224,400
FIREEYE INC	17,942	592,526	372,117
GILEAD SCIENCES INC	3,621	262,207	366,409
GOLDMAN SACHS GROUP INC	7,000	1,071,668	1,261,610
HERSHEY CO	9,350	641,165	834,675
HOME DEPOT INC	10,395	819,005	1,374,739
HUNT J B TRANSPORTATION SERVICES INC	3,235	264,122	237,320
JOHNSON & JOHNSON	10,208	815,956	1,048,566
LAUDER ESTEE COS INC	4,743	351,904	417,669
LYONDELLBASELL INDUSTRIES NV	6,408	417,357	556,855
MARKEL CORP	2,000	1,029,671	1,766,700
MASTERCARD INC	6,783	283,494	660,393
MCKESSON CORP	7,135	1,228,729	1,407,236
MICROSOFT CORP	22,962	923,395	1,273,932
MONSANTO CO	16,000	1,249,763	1,576,320
MORGAN STANLEY	51,572	1,778,847	1,640,505
NOVO-NORDISK A S ADR	30,000	639,213	1,742,400
PFIZER INC	40,000	641,334	1,291,200
PRICELINE GROUP INC	384	436,272	489,581
REGENERON PHARMACEUTICALS	847	206,799	459,811
SALESFORCE.COM INC	4,244	246,887	332,730
SHERWIN WILLIAMS CO	6,600	1,082,499	1,713,360
STARBUCKS CORP	21,692	839,177	1,302,171
TESLA MOTORS INC	835	181,166	200,408
TJX COS INC	16,366	816,735	1,160,513
U S G CORP	40,000	1,265,680	971,600
VERIZON COMMUNICATIONS INC	8,240	397,767	380,853
ZOETIS INC	30,174	1,322,945	1,445,938
TOTAL CORPORATE STOCK		32,279,798	42,489,285

PART II

BALANCE SHEET; LIST OF INVESTMENT

DECEMBER 31, 2015

CORPORATE BONDS	FACE VALUE	COST	MARKET
ASTRAZENECA PLC	1,000,000	1,206,380	1,071,040
MUTUAL FUND	SHARES	COST	MARKET
DOUBLELINE TOTAL RETURN BD FUND	931,709	10,320,412	10,043,827
EXCHANGE TRADED FUNDS	SHARES	COST	MARKET
ISHARES RUSSELL 1000 GROWTH ETF	7,484	752,367	744,508
WISDOMTREE EUROPE HEDGED EQUITY FUND	80,240	4,805,574	4,317,714
WISDOMTREE JAPAN HEDGED EQUITY FUND	27,500	1,348,325	1,377,200
		<u>6,906,265</u>	<u>6,439,423</u>
TOTAL INVESTMENTS		<u>50,712,855</u>	<u>60,043,575</u>

GEORGE L. OHRSTROM, JR. FOUNDATION

PART XV, LINES 3A AND 3B

GRANTS PAID DURING THE YEAR AND APPROVED FOR FUTURE PAYMENT
DECEMBER 31, 2015

EIN # 13-3415874

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Grants paid during the year	Approved for future payment
564 Park Avenue Preservation Foundation 564 Park Avenue New York, NY 10065	N/A	PC	General operating expenses	\$ 2,500	
Absaroka Beartooth Wilderness Foundation P O Box 392 Red Lodge, MT 59068	N/A	PC	General support	\$ 15,000	
African Parks Foundation of America P O Box 2262 New York, NY 10021	N/A	PC	Support of ongoing efforts of rehabilitation and long-term management of national parks	\$ 25,000	
America's VetDogs 371 East Jericho Turnpike Smithtown, NY 11787	N/A	PC	Ongoing support for the training of specialized assistance dogs	\$ 100,000	
American Skin Association 6 East 43rd Street, 28th Floor New York, NY 10017	N/A	PC	Support of the Vitiligo Fund	\$ 25,000	
Atlantic Salmon Federation, Inc. P O Box 5200 St Andrews, N B E5B 3S8 CANADA	N/A	PC	Support of the Penobscot River Restoration Program	\$ 25,000	
Atlantic Salmon Federation, Inc. P O Box 5200 St Andrews, N B E5B 3S8 CANADA	N/A	PC	Support of the Smolt Tracking Project	\$ 25,000	
Atlas Network 1201 L Street NW Washington DC 20005	N/A	PC	Three-year pledge of \$75K in support of the William Sumner Event Series * \$25K gifted in 2014 * \$25K gifted in 2015 * \$25K due in 2016	\$ 25,000	\$ 25,000
Autism Science Foundation 28 West 39th Street, Suite 502 New York, NY 10018	N/A	PC	General support	\$ 10,000	
Bahamas National Trust Fund, Inc. 6401 Lyone Road Coconut Creek, FL 33073-3602	N/A	PC	2015 Annual Appeal	\$ 5,000	
Barnard College 3009 Broadway New York, NY 10027	N/A	PC	Support of Peter Bower Senior Lecturer in Environmental Science	\$ 10,000	
Boston Children's Hospital 401 Park Drive, Suite 602 Boston, MA 02215	N/A	PC	Support of Dr Edward Walsh/pediatric cancer research	\$ 25,000	

GEORGE L. OHRSTROM, JR. FOUNDATION

PART XV; LINES 3A AND 3B

GRANTS PAID DURING THE YEAR AND APPROVED FOR FUTURE PAYMENT
DECEMBER 31, 2015

EIN # 13-3415874

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Grants paid during the year	Approved for future payment
Breast Cancer Emergency Aid Foundation PO Box 616 Westport, CT 06881	N/A	PC	General support	\$ 5,000	
Brooks School 1160 Great Pond Road North Andover, MA 01845-1298	N/A	PC	General operating support	\$ 10,000	
Brown University 110 Elm Street Providence, RI 02903	N/A	PC	General support	\$ 10,000	
Buffalo Bill Center of the West 720 Shendan Avenue Cody, WY 82414	N/A	PC	In support of the Invisible Boundaries exhibition	\$ 10,000	
The Byerschool Foundation 1926 Arch Street, 3F Philadelphia, PA 19103	N/A	SO II	Support of the Russell Byers Charter School	\$ 2,500	
The Children's Hospital of Philadelphia Foundation 34th Street and Civic Center Blvd Philadelphia, PA 19104	N/A	PC	Support of Dr Vandana Batra's cancer research	\$ 150,000	
Christ Memorial Chapel 52 South Beach Road Hobe Sound, FL 33455	N/A	PC	General support	\$ 25,000	
CIA Officers Memorial Foundation 205 Van Buren Street, Suite 450A Herdon, VA 20170	N/A	PC	Support of the 2016 Helms Award Dinner	\$ 10,000	
City Harvest, Inc. 6 East 32nd Street, 5th Floor New York, NY 10016	N/A	PC	Support of the Healthy Neighborhood Initiative	\$ 10,000	
Citymeals-On-Wheels 355 Lexington Avenue New York, NY 10017-6603	N/A	PC	Support of meal delivery programs throughout New York	\$ 15,000	
Clasp Homes, Inc. 264 Post Road East Westport, CT 06880	N/A	PC	General support	\$ 10,000	
Cold Spring Harbor Fish Hatchery & Aquarium 1660 NY-25A Cold Spring Harbor, NY 11724	N/A	PC	Support to increase awareness and appreciation for the freshwater ecosystem of New York State	\$ 5,000	

GEORGE L. OHRSTROM, JR. FOUNDATION

PART XV, LINES 3A AND 3B

GRANTS PAID DURING THE YEAR AND APPROVED FOR FUTURE PAYMENT
DECEMBER 31, 2015

EIN # 13-3415874

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Grants paid during the year	Approved for future payment
Cold Spring Harbor Laboratory Development Office - Luke Building 1 Bunting Road Cold Springs Harbor, NY 11724	N/A	PC	Support of cancer research	\$ 5,000	
Company of the Redwood Library & Athenaeum 50 Bellevue Avenue Newport, RI 02840-3292	N/A	PC	General operating expenses	\$ 25,000	
The Conservation Fund 1655 N. Fort Myer Drive, Suite 1300 Arlington, VA 22209-3199	N/A	PC	General support	\$ 25,000	
Doe Fund, Inc. 232 East 84th Street New York, NY 10028	N/A	PC	Support of Doe Fund's Ready, Willing and Able program	\$ 25,000	
Doe Fund, Inc. 232 East 84th Street New York, NY 10028	N/A	PC	General support	\$ 25,000	
Eaglebrook School 271 Pine Nook Road P O Box 7 Deerfield, MA 01342	N/A	PC	Three-year pledge of \$150K in support of the GLO Jr Scholarship Program * \$50K gifted in 2014 * \$50K gifted in 2015 * \$50K due 2016	\$ 50,000	\$ 50,000
Earth University Foundation 3525 Piedmont Road, NE 8 Piedmont Center, Suite 520 Atlanta, GA 30305	N/A	PC	Four-year pledge of \$100K in support of the JMD Entrepreneurial Program * \$25K gifted in 2015 * \$25K due in 2016 * \$25K due in 2017 * \$25K due in 2018	\$ 25,000	\$ 25,000 \$ 25,000 \$ 25,000
East Hampton Fire Department 1 Cedar Street East Hampton, NY 11937	N/A	PC	Fireworks endowment fund	\$ 10,000	
East Hampton Food Pantry 219-50 Accabonac Road P O Box 505 East Hampton, NY 11937	N/A	PC	General operating expenses	\$ 5,000	
East Hampton Healthcare Foundation 200 Pantigo Place East Hampton, NY 11937	N/A	PC	General operating expenses	\$ 5,000	
East Hampton Historical Society 101 Main Street East Hampton, NY 11937	N/A	PC	General operating expenses	\$ 5,000	

GEORGE L. OHRSTROM, JR. FOUNDATION

PART XV, LINES 3A AND 3B

GRANTS PAID DURING THE YEAR AND APPROVED FOR FUTURE PAYMENT
DECEMBER 31, 2015

EIN # 13-3415874

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Grants paid during the year	Approved for future payment
Everglades Foundation 18001 Old Cutler Road, Suite 625 Palmetto Bay, FL 33157	N/A	PC	Support of the Everglades Literacy Program and the Comprehensive Everglades Restoration Plan	\$ 25,000	
The Foundation for Fighting Blindness, Inc. PO Box 17279 Baltimore, MD 21298-9581	N/A	PC	In Honor of Jeremy Kreisberg	\$ 10,000	
Grace Episcopal Church 6507 Main Street The Plains, VA 20198	N/A	PC	Refurbishing of the church organ	\$ 50,000	
Great Meadow Foundation 5089 Old Tavern Road The Plains, VA 20198	N/A	PC	Support of the construction of the new arena complex	\$ 50,000	
The Green Vale School 250 Valentine's Lane Old Brookville, NY 11545	N/A	PC	Annual fund	\$ 25,000	
The Guardians of Martin County PO Box 1489 Hobe Sound, FL 33475	N/A	PC	General support	\$ 5,000	
Harvard College Presidents and Fellows 124 Mount Auburn Street Cambridge, MA 02138	N/A	PC	Support of the Parents Fund	\$ 5,000	
Heifer International 1 World Avenue Little Rock, AR 72202	N/A	PC	General support	\$ 15,000	
Hobe Sound Nature Center, Inc. PO Box 214 Hobe Sound, FL 33475-0214	N/A	PC	General support	\$ 25,000	
Hole in the Wall Gang Fund, Inc. 555 Long Wharf Drive New Haven, CT 06511	N/A	PC	General support	\$ 10,000	
Intelligence Squared US Foundation 590 Madison Avenue, 30th Floor New York, NY 10022	N/A	PC	General support	\$ 50,000	
Jupiter Island Garden Club, Inc. PO Box 1410 Hobe Sound, FL 33475	N/A	PC	Support of the Conservation project on Harbour Island	\$ 20,000	

GEORGE L. OHRSTROM, JR. FOUNDATION

PART XV, LINES 3A AND 3B

GRANTS PAID DURING THE YEAR AND APPROVED FOR FUTURE PAYMENT
DECEMBER 31, 2015

EIN # 13-3415874

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Grants paid during the year	Approved for future payment
Jupiter Island Medical Clinic, Inc. 100 Estrada Square Hobe Sound, FL 33455	N/A	PC	General support	\$ 10,000	
Kenyon College 105 Chase Avenue Gambier, OH 43022	N/A	PC	General support	\$ 20,000	
Lake Forest College 555 North Sheridan Road Lake Forest, IL 60045-2338	N/A	PC	Support of the science facility renovation and expansion project	\$ 50,000	
Land Trust Alliance 1660 L Street, NW, Suite 1100 Washington DC 20036	N/A	PC	Support of land conservation across America	\$ 25,000	
Laughlin Children's Center 424 Frederick Avenue Sewickley, PA 15143	N/A	PC	General operating expenses	\$ 10,000	
Laughlin Memorial Free Library 99 Eleventh Street Ambridge, PA 15003	N/A	PC	General operating expenses	\$ 10,000	
Lustgarten Pancreatic Cancer Foundation 1111 Stewart Avenue Bethpage, NY 11714	N/A	PC	General support to advance the scientific and medical research related to the diagnosis, treatment, cure and prevention of pancreatic cancer	\$ 170,000	
Lyford Cay Club Charitable Trust 6401 Lyons Road Coconut Creek, FL 33073	N/A	PC	General support	\$ 90,000	
Marine Corps Law Enforcement Foundation, Inc. 273 Columbus Avenue, Suite 10 Tukahoe, NY 10707	N/A	PC	In honor of Colonel Robert Hanke	\$ 25,000	
Marine Corps University Foundation, Inc. PO Box 122 Quantico, VA 22134-0122	N/A	PC	General support	\$ 10,000	
Memorial Sloan Kettering Cancer Center 633 Third Avenue, 28th Floor New York, NY 10017	N/A	PC	Support of the mantle cell lymphoma research under the direction of Dr. Anas Younes	\$ 241,250	
Metropolitan Museum of Art 1000 Fifth Avenue New York, NY 10028-0198	N/A	PC	Support of the Family Circle	\$ 10,000	

GEORGE L. OHRSTROM, JR. FOUNDATION

PART XV, LINES 3A AND 3B

GRANTS PAID DURING THE YEAR AND APPROVED FOR FUTURE PAYMENT
DECEMBER 31, 2015

EIN # 13-3415874

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Grants paid during the year	Approved for future payment
Metropolitan Museum of Art 1000 Fifth Avenue New York, NY 10028-0198	N/A	PC	Support of the Young Patrons Program	\$ 10,000	
Mount Sinai School of Medicine c/o The Mount Sinai Breast Health Resource Program PO Box 1430 1 Gustave Levy Place New York, NY 10029	N/A	PC	Support of the Breast Health Resource Program	\$ 25,000	
Mount Vernon Ladies Association P O Box 240 Mount Vernon, VA 22121	N/A	PC	Support of the upgrading of the fire suppression system in the mansion	\$ 25,000	
National Gallery of Art 2000B South Club Drive Landover, MD 20785	N/A	PC	Support of the Exhibition Circle	\$ 25,000	
National Museum of Forest Service History PO Box 2772 Missoula, MT 59806	N/A	PC	General support	\$ 25,000	
National Sporting Library & Museum P O Box 1335 Middleburg, VA 20118	N/A	PC	Five-year pledge of \$250K pledge towards the GLO Jr curator position • \$50K gifted in 2011 • \$50K gifted in 2012 • \$50K gifted in 2013 • \$50K gifted in 2014 • \$50K gifted in 2015 (final installment)	\$ 50,000	
National Sporting Library & Museum P O Box 1335 Middleburg, VA 20118	N/A	PC	Three-year pledge of \$150K pledge towards the GLO Jr librarian position • \$50K gifted in 2014 • \$50K gifted in 2015 • \$50K due in 2016 (final installment)	\$ 50,000	\$ 50,000
Near and Far Aid Association, Inc. PO Box 717 Southport, CT 06890-0717	N/A	PC	General support	\$ 15,000	
New York Police Foundation 555 Fifth Avenue, 15th Floor New York, NY 10017	N/A	PC	Support of the annual Journal Campaign	\$ 3,000	
New York Police Foundation 555 Fifth Avenue, 15th Floor New York, NY 10017	N/A	PC	General support	\$ 25,000	

GEORGE L. OHRSTROM, JR. FOUNDATION

PART XV, LINES 3A AND 3B

GRANTS PAID DURING THE YEAR AND APPROVED FOR FUTURE PAYMENT DECEMBER 31, 2015

EIN # 13-3415874

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Grants paid during the year	Approved for future payment
New York Presbyterian Fund Inc. - Phyllis & David Komansky Center 525 East 68 Street, Box 123 New York, NY 10065	N/A	PC	New York Presbyterian Phyllis and David Komansky Center	\$ 20,000	
North Shore Land Alliance, Inc. 151 Post Road Old Westbury, NY 11568	N/A	PC	General support	\$ 10,000	
North Shore University Hospital Department of Cardiothoracic Surgery 269-01 76th Avenue New Hyde Park, New York 11040	N/A	PC	Support of pediatric cardiology unit	\$ 20,000	
North Shore Wildlife Sanctuary, Inc. PO Box 214 Mill Neck, NY 11765	N/A	PC	General support	\$ 25,000	
Our Lady of Mt. Carmel Church 627 East 187 Street Bronx, NY 10458	N/A	PC	Support of youth services	\$ 2,500	
Oyster Bay Main Street Association 21 West Main Street Oyster Bay, NY 11771	N/A	PC	General support	\$ 5,000	
Oyster Bay Historical Society 20 Summit Street PO Box 297 Oyster Bay, NY 11771	N/A	PC	General support	\$ 5,000	
Piedmont Environmental Council P O Box 460 Warrenton, VA 20188	N/A	PC	Three-year pledge of \$225K/building fund * \$75K gifted in 2013 * \$75K gifted in 2014 * \$75K gifted in 2015 (final installment)	\$ 75,000	
Pink Aid Inc. PO Box 5157 Westport, CT 06881	N/A	PC	Support of Pink Purse	\$ 10,000	
Reason Foundation 5737 Mesmer Avenue Los Angeles, CA 90230-6316	N/A	PC	General support	\$ 10,000	
Resources First Foundation 74 Lunt Road, Suite 300-302 Falmouth, Maine 04105	N/A	PC	Two-year pledge of \$100K for general support * \$50K gifted in 2014 * \$50K gifted in 2015	\$ 50,000	

GEORGE L. OHRSTROM, JR. FOUNDATION

PART XV, LINES 3A AND 3B

**GRANTS PAID DURING THE YEAR AND APPROVED FOR FUTURE PAYMENT
DECEMBER 31, 2015**

EIN # 13-3415874

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Grants paid during the year		Approved for future payment
Resources First Foundation 74 Lunt Road, Suite 300-302 Falmouth, Maine 04105	N/A	PC	Conservation Habitat Management Portal	\$	50,000	
Roanoke College 221 College Lane Salem, VA 24153-9919	N/A	PC	In support of the Roanoke Fund	\$	2,500	
The Rockefeller University 1230 York Avenue, Box 164 New York, NY 10065	N/A	PC	Support of the Parents and Science Discovery Fund	\$	10,000	
Smile Train, Inc. 41 Madison Avenue, 28th Floor New York, NY 10010	N/A	PC	General support	\$	150,000	
Southampton Hospital Foundation, Inc. 240 Meeting House Lane Southampton, NY 11968	N/A	PC	General support	\$	5,000	
St. Bernard's School, Inc. 4 East 98th Street New York, NY 10029	N/A	PC	Support of the Annual Fund	\$	10,000	
St. John's Episcopal Church P O Box 5068 Southampton, NY 11969	N/A	PC	General support	\$	10,000	
St. Luke's Episcopal Church 18 James Lane East Hampton, NY 11937	N/A	PC	Support of the new audio system	\$	25,000	
Tanzanian Children's Fund, Inc. 2 Atlantic Avenue, 4th Floor Boston, MA 02110	N/A	PC	General support	\$	5,000	
Thomas Moran Trust, Inc. 101 Main Street East Hampton, NY 11937	N/A	PC	General support	\$	5,000	
Tisch MS Research Center of New York 521 West 57th Street, 4th Floor New York, NY 10019	N/A	PC	Support of Dr. Saud A. Sadiq's research and studies	\$	15,000	
Trout Unlimited 4431 West Babcock Street Bozeman, MT 59718	N/A	PC	Support of the Veterans Service Partnership	\$	50,000	

GEORGE L. OHRSTROM, JR. FOUNDATION

PART XV, LINES 3A AND 3B

GRANTS PAID DURING THE YEAR AND APPROVED FOR FUTURE PAYMENT
DECEMBER 31, 2015

EIN # 13-3415874

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Grants paid during the year	Approved for future payment
Trout Unlimited 4431 West Babcock Street Bozeman, MT 59718	N/A	PC	Support of the Veterans Service Partnership	\$ 50,000	
Trout Unlimited 4431 West Babcock Street Bozeman, MT 59718	N/A	PC	General support	\$ 20,000	
University of Miami Miller School of Medicine Alzheimer's and Memory Disorder Program 1120 NW 14th Street, Suite 1382 Miami, FL 33136	N/A	PC	Three-year pledge of \$1Million, Alzheimer's stem cell research * \$400K gifted in 2014 * \$300K gifted in 2015 * \$300K due in 2016 (final installment)	\$ 300,000	\$ 300,000
Wakefield School 4439 Old Tavern Road The Plains, VA 20198	N/A	PC	Three-year pledge of \$1Million, Support the new performing arts center * \$500K gifted in 2013 * \$250K gifted in 2014 * \$250K gifted in 2015 (final installment)	\$ 250,000	
Weill Cornell Medical College 525 East 68th Street Box 110 New York, NY 10065	N/A	PC	Three-year commitment of \$300K, Support of Dr. Wayne Isom's project * \$100K gifted in 2013 * \$100K gifted in 2014 * \$100K gifted in 2015 (final installment)	\$ 100,000	
Wellness Foundation 65 Dunemere Lane Easthampton, NY 11937	N/A	PC	Support of the Wellness Zone	\$ 50,000	
The Wilderness Society 1615 M Street, NW Washington DC 20036	N/A	PC	Support of the Greater Gallatin Range	\$ 10,000	
Women for Women International 4455 Connecticut Avenue, NW, Suite 200 Washington, DC 20008	N/A	PC	General support	\$ 15,000	
WQXR Radio PO Box 1550 New York, NY 10016	N/A	PC	General support	\$ 5,000	
Yale-New Haven Hospital PO Box 1849 New Haven, CT 06508	N/A	PC	Support of the Boutique Fund	\$ 10,000	
Yellowstone Park Foundation 222 East Main Street, Suite 301 Bozeman, MT 59715	N/A	PC	Support of the Lamar Buffalo Ranch project	\$ 150,000	

GEORGE L. OHRSTROM, JR. FOUNDATION

PART XV, LINES 3A AND 3B

GRANTS PAID DURING THE YEAR AND APPROVED FOR FUTURE PAYMENT
DECEMBER 31, 2015

EIN # 13-3415874

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Grants paid during the year	Approved for future payment
Yellowstone Park Foundation 222 East Main Street, Suite 301 Bozeman, MT 59715	N/A	PC	General support	\$ 5,000	
TOTAL 2015 GRANTS PAID:				<u>\$ 3,509,250</u>	
TOTAL GRANTS APPROVED FOR FUTURE PAYMENT:					<u>\$ 500,000</u>