Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning , 2015, and ending , 20

Name of foundation: BRISTOL-MYERS SQUIBB FOUNDATION, INC.

A Employer identification number: 13-3127947

Number and street (or P O box number if mail is not delivered to street address): 345 PARK AVENUE, 3RD FL.

Room/suite:

B Telephone number (see instructions): 212-546-4000

City or town, state or province, country, and ZIP or foreign postal code: NEW YORK, NY 10154

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 96,476,818

J Accounting method: ☐ Cash ☑ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	40,151,304	STATEMENT 1		
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	11,323	11,323	STATEMENT 2	
	4	Dividends and interest from securities				
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10				
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)				
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	40,162,627	11,323		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	1,561	STATEMENT 3		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	2,821,826	STATEMENT 4		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	2,823,387			2,823,387
	25	Contributions, gifts, grants paid	26,803,482			26,803,482
	26	**Total expenses and disbursements.** Add lines 24 and 25	29,626,869			29,626,869
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	10,535,758			
	b	**Net investment income** (if negative, enter -0-)		11,323		
	c	**Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	2,288,479	5,339,705	5,339,705
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
		Less. accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	83,700,000	91,130,000	91,130,000
	14	Land, buildings, and equipment: basis ▶			
		Less. accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶ Interest Receivable)	339	7,113	7,113
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	85,988,819	96,476,818	96,476,818
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable	721,845	674,086	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	721,845	674,086	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted	85,266,974	95,802,732	
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	85,266,974	95,802,732	
	31	**Total liabilities and net assets/fund balances** (see instructions)	85,988,819	96,476,818	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	85,266,974
2	Enter amount from Part I, line 27a	2	10,535,758
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	95,802,732
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	95,802,732

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	27,852,584	83,369,284	0.334087
2013	31,251,274	99,663,052	0.313569
2012	31,175,633	133,516,750	0.233496
2011	28,850,815	145,486,143	0.198306
2010	20,729,066	158,775,498	0.222686

2	**Total** of line 1, column (d)	2	1.302144
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.260429
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	91,367,055
5	Multiply line 4 by line 3	5	23,794,631
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	113
7	Add lines 5 and 6	7	23,794,744
8	Enter qualifying distributions from Part XII, line 4	8	29,626,869

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ________ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	113	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0	
3	Add lines 1 and 2	3	113	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	113	
6	Credits/Payments:			
a	2015 estimated tax payments and 2014 overpayment credited to 2015 — 6a: 9,081			
b	Exempt foreign organizations—tax withheld at source — 6b			
c	Tax paid with application for extension of time to file (Form 8868) — 6c			
d	Backup withholding erroneously withheld — 6d			
7	Total credits and payments. Add lines 6a through 6d	7	9,081	
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9		
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	8,968	
11	Enter the amount of line 10 to be: **Credited to 2016 estimated tax** ▶ 8,968 **Refunded** ▶	11		

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		✓
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		✓
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers. ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		✓
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		✓
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	✓	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ FLORIDA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	✓	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		✓
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		✓

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	
	Website address ▶ www.bms.com/foundation			
14	The books are in care of ▶ Fred Ewell Telephone no. ▶ 609-252-7960			
	Located at ▶ Rte 206 & Province Line Road, Princeton, NJ ZIP+4 ▶ 08540			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		✓
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		✓
	Organizations relying on a current notice regarding disaster assistance check here ▶☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20 ___ , 20 ___ , 20 ___ , 20 ___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20 ___ , 20 ___ , 20 ___ , 20 ___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		✓
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 BRISTOL-MYERS SQUIBB FOUNDATION REVIEWS, EVALUATES AND ADMINISTERS REQUESTS FOR FINANCIAL SUPORT TO STRATEGIC INITIATIVES THAT HELP ADDRESS KEY HEALTH DISPARITIES - HIV/AIDS IN AFRICA HEPATITIS IN ASIA; SERIOUS MENTAL ILLNESS IN THE U.S. AND CANCER IN EUROPE.	26,803,482
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	87,415,000
b	Average of monthly cash balances	1b	5,339,705
c	Fair market value of all other assets (see instructions)	1c	3,726
d	**Total** (add lines 1a, b, and c)	1d	92,758,431
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	92,758,431
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	1,391,376
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	91,367,055
6	**Minimum investment return.** Enter 5% of line 5	6	4,568,353

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	4,568,353
2a	Tax on investment income for 2015 from Part VI, line 5	2a	113		
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	113
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	4,568,240
4	Recoveries of amounts treated as qualifying distributions			4	0
5	Add lines 3 and 4			5	4,568,240
6	Deduction from distributable amount (see instructions)			6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	4,568,240

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	29,626,869
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	29,626,869
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	113
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	29,626,756

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

		(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7					4,568,240
2 Undistributed income, if any, as of the end of 2015:					
a Enter amount for 2014 only				0	
b Total for prior years. 20___,20___,20___			0		
3 Excess distributions carryover, if any, to 2015:					
a From 2010	27,419,784				
b From 2011	21,576,889				
c From 2012	24,499,977				
d From 2013	26,268,237				
e From 2014	23,684,216				
f **Total** of lines 3a through e		123,449,103			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ $ 29,626,869					
a Applied to 2014, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions)			0		
c Treated as distributions out of corpus (Election required—see instructions)		0			
d Applied to 2015 distributable amount					4,568,240
e Remaining amount distributed out of corpus		25,058,629			
5 Excess distributions carryover applied to 2015 *(If an amount appears in column (d), the same amount must be shown in column (a).)*		0			0
6 **Enter the net total of each column as indicated below:**					
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		148,507,732			
b Prior years' undistributed income. Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0		
d Subtract line 6c from line 6b. Taxable amount—see instructions			0		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount—see instructions				0	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)		0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)		27,419,784			
9 **Excess distributions carryover to 2016.** Subtract lines 7 and 8 from line 6a		121,087,948			
10 Analysis of line 9:					
a Excess from 2011	21,576,889				
b Excess from 2012	24,499,977				
c Excess from 2013	26,268,237				
d Excess from 2014	23,684,216				
e Excess from 2015	25,058,629				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

JOHN DAMONTI, 345 PARK VENUE, 3rd FL, NEW YORK, NY 10154, 212-546-4566

b The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT 8

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 9				26,803,482
Total ▶ **3a**				26,803,482
b *Approved for future payment*				
Total ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	11,323	
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				11,323	

13 **Total.** Add line 12, columns (b), (d), and (e) 13 11,323

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
	NONE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		✓
	(2) Other assets	1a(2)		✓
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		✓
	(3) Rental of facilities, equipment, or other assets	1b(3)		✓
	(4) Reimbursement arrangements	1b(4)		✓
	(5) Loans or loan guarantees	1b(5)		✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)		✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		✓

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

▶ [signature] 11/8/2016 ▶ PRESIDENT

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no	

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990.*

OMB No 1545-0047

2015

Name of the organization	Employer identification number
BRISTOL-MYERS SQUIBB FOUNDATION, INC	13-3127947

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the $33\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
BRISTOL-MYERS SQUIBB FOUNDATION, INC	13-3127947

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BRISTOL-MYERS SQUIBB COMPANY & SUBSIDIARIES 345 PARK AVENUE NEW YORK, NY 10154	$ 37,500,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	BRISTOL-MYERS SQUIBB COMPANY & SUBSIDIARIES 345 PARK AVENUE NEW YORK, NY 10154	$ 2,651,304	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization	Employer identification number
BRISTOL-MYERS SQUIBB FOUNDATION, INC	13-3127947

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization	Employer identification number
BRISTOL-MYERS SQUIBB FOUNDATION, INC	13-3127947

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e) and** the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990PF, PART I, LINE 1 - CONTRIBUTIONS, GIFTS AND GRANTS RECEIVED

NAME AND ADDRESS	
BRISTOL-MYERS SQUIBB COMPANY & SUBSIDIARIES 345 PARK AVENUE NEW YORK, NY 10154	40,151,304
TOTAL CONTRIBUTION AMOUNTS	40,151,304

BRISTOL-MYERS SQUIBB FOUNDATION, INC (THE "FOUNDATION") IS REGISTERED AS A CHARITABLE CORPORATION AND IS ADMINISTERED BY THE BOARD OF DIRECTORS OF THE FOUNDATION THE FOUNDATION REVIEWS, EVALUATES AND ADMINISTERS REQUESTS FOR FINANCIAL SUPPORT. FUNDING FOR THE FOUNDATION COMES SOLELY FROM THE BRISTOL-MYERS SQUIBB COMPANY (THE "COMPANY") AND ITS SUBSIDIARIES

BRISTOL-MYERS SQUIBB FOUNDATION, INC.
FEIN: 13-3127947
FOR THE TAX YEAR ENDING DECEMBER 31, 2015

FORM 990PF, PART I, LINE 3 - INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS

DESCRIPTIONS		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INTEREST ON SHORT-TERM INVESTMENTS		11,323	11,323
	TOTAL	11,323	11,323

BRISTOL-MYERS SQUIBB FOUNDATION, INC.
FEIN: 13-3127947
FOR THE TAX YEAR ENDING DECEMBER 31, 2015

FORM 990PF, PART I, LINE 18 - TAXES

DESCRIPTIONS		REVENUE AND EXPENSES PER BOOKS
BMS Foundation Filing Fee		1,561
	TOTAL	1,561

BRISTOL-MYERS SQUIBB FOUNDATION, INC.
FEIN: 13-3127947
FOR THE TAX YEAR ENDING DECEMBER 31, 2015

FORM 990PF, PART I, LINE 23 - OTHER EXPENSES

DESCRIPTIONS		
BANKING SERVICE CHARGE		-
ADMINISTRATIVE EXPENSES		2,821,826
	TOTAL	2,821,826

BRISTOL-MYERS SQUIBB FOUNDATION, INC.
FEIN: 13-3127947
FOR THE TAX YEAR ENDING DECEMBER 31, 2015

FORM 990PF, PART II, LINE 13 - OTHER INVESTMENTS

DESCRIPTION		BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
SHORT TERM INVESTMENTS		83,700,000	91,130,000	91,130,000
	TOTAL	83,700,000	91,130,000	91,130,000

BRISTOL-MYERS SQUIBB FOUNDATION, INC.
FEIN: 13-3127947
FOR THE TAX YEAR ENDING DECEMBER 31, 2015

FORM 990PF, PART II, LINE 15 - OTHER ASSETS

DESCRIPTION		BEGINNING BOOK VALUE	ENDING BOOK VALUE
ACCRUED INTEREST RECEIVABLE		339	7,113
	TOTAL	339	7,113

BRISTOL-MYERS SQUIBB FOUNDATION, INC.
FEIN: 13-3127947
FOR THE TAX YEAR ENDING DECEMBER 31, 2015

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS AND TRUSTEES

NAME AND ADDRESS

BOARD OF DIRECTORS

CHARLES BANCROFT
ROUTE 206 & PROVINCE LINE ROAD, PRINCETON, NJ 08543

FRANCIS CUSS
ROUTE 206 & PROVINCE LINE ROAD, PRINCETON, NJ 08543

JOHN L DAMONTI
345 PARK AVENUE, NEW YORK, NY 10154

GIOVANNI CAFORIO
ROUTE 206 & PROVINCE LINE ROAD, PRINCETON, NJ 08543

SANDRA LEUNG
345 PARK AVENUE, NEW YORK, NY 10154

LOUIS SCHMUKLER
1 SQUIBB DRIVE, NEW BRUNSWICK, NJ 08903

OFFICERS

JOHN L DAMONTI -- PRESIDENT
345 PARK AVENUE, NEW YORK, NY 10154

MARY VANHATTEN -- SECRETARY
ROUTE 206 & PROVINCELINE ROAD, PRINCETON, NJ 08543

JEFFREY GALIK -- TREASURER
ROUTE 206 & PROVINCE LINE ROAD, PRINCETON, NJ 08543

TIMOTHY POWER - ASSISTANT TREASURER
ROUTE 206 & PROVINCE LINE ROAD, PRINCETON, NJ 08543

Bristol-Myers Squibb

BIDEX | CONTACT US ▾ WORLDWIDE

SEARCH

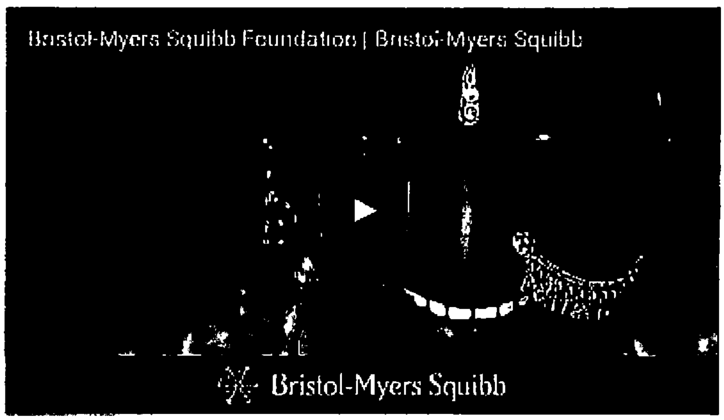
Addressing significant unmet medical needs

Our Company | R&D | Products | News | Investors | Partnering | Responsibility | Careers

Bristol-Myers Squibb Foundation
Cancer
Diabetes
Hepatitis B & C
HIV
Specialty Care for Vulnerable Populations
Veterans Mental Health & Well-Being
Where We Are Helping
Foundation News
Staff
Contact Us

BMS.com Home » Bristol-Myers Squibb Foundation

Bristol-Myers Squibb Foundation

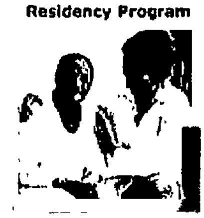


The Bristol-Myers Squibb Foundation promotes health equity and seeks to improve the health outcomes of populations disproportionately affected by serious diseases by strengthening health care worker capacity, integrating medical care and community-based supportive services, and mobilizing communities in the fight against disease.

The Foundation engages partners to develop, execute, evaluate and promote innovative programs to help patients with lung cancer in the United States; HIV and comorbid diseases such as cervical and breast cancers, tuberculosis and mental health disorders in sub-Saharan Africa; hepatitis B and C in China and India; veterans' mental health and well-being in the U.S.; and type 2 diabetes in the U.S., China and India. The Foundation also is working to build cancer nursing capacity in Central and Eastern Europe; and to expand access to specialty care for vulnerable populations with lung cancer, skin cancer or HIV in the U S

Learn more about our nearly nine-hundred partnerships and partners.

Bristol-Myers Squibb Foundation PGY2 PharmD/Public Health Residency Program



A residency program integrating pharmacy and public health aimed at improving health outcomes. Learn more in this PDF

AROUND THE WORLD
See Where We Are Helping

VETERANS MENTAL HEALTH & WELL-BEING
For many soldiers and their families, the transition to and from military life can be challenging due to traumatic injuries and circumstances.

CANCER
Each year, more than 8 million people die

HIV
About 75 percent of the world's HIV/AIDS cases are in southern Africa.

SPECIALTY CARE FOR VULNERABLE POPULATIONS
Poverty and a lack of health care providers impact the ability of poor and vulnerable populations to access specialty care.

HEPATITIS B/C
Some 275 million people in Asia

DIABETES
Worldwide more than 396 million people have diabetes, including many who are undiagnosed or undertreated.

Statement 8

Enhancing health outcomes
around the world

Bristol-Myers Squibb Foundation
Cancer
Diabetes
Hepatitis B & C
HIV
Specialty Care for Vulnerable Populations
Veterans Mental Health & Well-Being
Where We Are Helping
Foundation News
Staff
Contact Us

BMS com Home » Bristol-Myers Squibb Foundation » Our Staff

Foundation Staff

Foundation Board of Directors

Giovanni Caforio, M D , Chairman
Charles Bancroft
Francis Cuss, MB BChir, FRCP
John L Damonti
Sandra Leung
Lou Schmukler

Foundation Staff

John L Damonti, President
Patricia Doykos
Catharine Grimes
Priscilla Ko
Phangisile Mtshali
Christable Semondile
Vivienne Stewart-Seaton
Damon Young

Statement 8

Addressing significant
unmet medical needs

Responsibility Home

Our Responsibility Commitment

Bristol-Myers Squibb Foundation

Sustainability

How We Price Our Medicines

Help Paying For Your Medicine

Access to Medicines

Building Our Communities

- Addressing Unmet Medical Needs
- Improving Science Education
- Helping People in Need
- How to Apply
  - Contribution Guidelines
  - NJ Contribution Guidelines
  - FAQs
  - U S Locations
  - Community Grant Application
- Our Success Stories

Grants & Giving

Position on Key Issues

Transparency

Clinical Trials

Combating Counterfeit Drugs

Disaster Relief & Product Donations

Achievements

How to Apply

Bristol-Myers Squibb helps support programs and organizations that improve public health, help children succeed in school and assist people in the communities where employees live and work.

We accept grant applications year-round from non-profit groups serving communities near our United States facilities

Bristol-Myers Squibb seeks to align its local giving with our commitment to help patients prevail over serious diseases Our main areas of interest are

- Addressing unmet medical needs
- Reducing health disparities
- Eliminating barriers to treatment, especially for patients with chronic diseases
- Improving the quality of science and technology education in local schools
- Providing essential services to people in need through civic and community programs

We prefer to support programs that will have a direct impact on our communities rather than fundraising galas and other requests for general assistance

Before applying for a grant from Bristol-Myers Squibb, please review our contribution guidelines to ensure your organization meets our eligibility requirements You may also want to review our FAQs

Guidelines for New Jersey Community Grants

General Contribution Guidelines

FAQs

Escape Equipment for Pennington Fire Department
Lets Firefighters Quickly Escape Burning Buildings

Statement 8

BRISTOL-MYERS SQUIBB FOUNDATION, INC.
FEIN: 13-3127947
FOR THE TAX YEAR ENDING DECEMBER 31, 2015

FORM 990PF, PART XV, LINE 3A - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

			REFERENCE
BRISTOL-MYERS SQUIBB FOUNDATION PAYMENTS		26,803,482	STATEMENT 9 1
	TOTAL	26,803,482	

Payee Name	Payment Date	Amount	
GLOBAL SUSTAINABLE PARTNERSHIPS INC	2/6/2015	46,986 00	
RIDER UNIVERSITY	2/6/2015	50,000 00	
MONTCLAIR STATE UNIVERSITY	2/6/2015	50,000 00	
WORLD SERVICES OF LACROSSE INC	2/6/2015	58,846 00	
ANDERSON FOUNDATION FOR AUTISM	2/10/2015	5,000 00	
ESF COLLEGE FOUNDATION INC	2/10/2015	15,000 00	
AFRICAN MEDICAL AND RESEARCH	2/10/2015	343,698 00	
HOSPICE CASA SPERANTEI	2/11/2015	149,979 00	
KECK GRADUATE INSTITUTE	2/16/2015	25,000 00	
DARTMOUTH COLLEGE	2/16/2015	20,000 00	
PEER HEALTH EXCHANGE	2/16/2015	30,000 00	
CUAMM	2/18/2015	161,325 00	
T MARC TANZANIA	2/26/2015	10,938 00	
RUTGERS THE STATE UNIVERSITY OF NJ	2/26/2015	80,325 00	
COUNCIL ON FOUNDATIONS	2/26/2015	15,000.00	$1,062,097 00
THE ADVERTISING COUNCIL	3/9/2015	10,000 00	
COUNCIL ON FOUNDATIONS	3/12/2015	25,000.00	$35,000 00
ALPHA CONSULTING CORP	4/14/2015	29,009 11	
CYBERGRANTS INC	4/14/2015	28,880 00	
THE BROOKINGS INSTITUTION	4/15/2015	15,000 00	
AMERICAN COUNCIL ON SCIENCE AND HEALTH	4/15/2015	15,000 00	
THE JOAN AND SANFORD I WEILL	4/15/2015	25,000 00	
GRANTMAKERS IN HEALTH	4/15/2015	16,100 00	
GEORGETOWN UNIVERSITY	4/15/2015	39,000 00	
LUNG CANCER ALLIANCE	4/16/2015	106,240 00	
TEXARKANA SPECIAL EDUCATION CENTER	4/17/2015	5,000 00	
SANJIVANI HEALTH AND RELIEF COMMITTEE	4/20/2015	100,000 00	
MOREHOUSE SCHOOL OF MEDICINE	4/22/2015	434,738 00	
EMPLOYEE GIVING PROGRAM - PAYROLL	4/30/2015	-212,742.42	$601,224 69
PROJECT HOPE	5/5/2015	50,000 00	
GEORGETOWN UNIVERSITY	5/5/2015	6,500 00	
AMERICARES FOUNDATION INC	5/6/2015	50,000 00	
BOOT CAMPAIGN INC	5/12/2015	10,000 00	
THE PUBLIC GOOD PROJECTS INC	5/19/2015	350,000 00	
MERCY AND SHARING	5/20/2015	10,000 00	
EMPLOYEE GIVING PROGRAM - RETURN OF FUNDS	5/31/2015	-29,951 93	
EMPLOYEE GIVING PROGRAM - RETURN OF FUNDS	5/31/2015	-24,250 08	
EMPLOYEE GIVING PROGRAM - RETURN OF FUNDS	5/31/2015	-204.00	$422,093 99
ALPHA CONSULTING CORP	6/10/2015	36,648 00	
BMS FOUNDATION EMPLOYEE GIVING	6/16/2015	788,271 31	
WORLD HEALTH ORGANIZATION	6/3/2015	580,000 00	
BAYLOR COLLEGE OF MEDICINE	6/11/2015	19,500 00	
TALAKU COMMUNITY BASED ORGANIZATION	6/17/2015	21,857 00	
MISSION EDGE SAN DIEGO	6/18/2015	198,356 00	
GEORGIA SOUTHWESTERN FOUNDATION	6/18/2015	200,000 00	
NATIONAL MERIT SCHOLARSHIP CORP	6/18/2015	377,943 00	
GEORGETOWN UNIVERSITY	6/18/2015	6,500 00	
BMS FOUNDATION EMPLOYEE GIVING	6/18/2015	299,736 37	
GROWTH PHILANTHROPY NETWORK INC	6/19/2015	25,000 00	
NATIONAL COUNCIL FOR COMMUNITY	6/23/2015	86,290 00	
RALPH LAUREN CENTER FOR CANCER CARE	6/25/2015	307,141 00	
COMMITTEE ENCOURAGING CORPORATE	6/26/2015	15,000 00	
MASSACHUSETTS INSTITUTE OF TECHNOLOGY	6/30/2015	10,000 00	
LUTHANDO CLINIC	6/30/2015	-22,486 45	$2,949,756 23
WOMENS RESEARCH INITIATIVE	7/9/2015	10,000 00	
SILVER SHIELD FOUNDATION	7/14/2015	15,000 00	
SEEDS OF AFRICA FOUNDATION	7/16/2015	15,000 00	
WORLD VISION INC	7/16/2015	56,647 00	
CUAMM	7/20/2015	200,010 00	
THE REGENTS OF THE UNIVERSITY OF MICHIGAN	7/20/2015	530,802 00	
MEDICAL WOMEN ASSOCIATION OF TANZANIA	7/23/2015	131,296 00	
WASHINGTON REGIONAL ASSOCIATION	7/23/2015	25,000 00	
T MARC TANZANIA	7/23/2015	54,664 00	
BMS FOUNDATION EMPLOYEE GIVING	7/23/2015	426,485 98	
TANZANIA YOUTH ALLIANCE	7/27/2015	75,684 00	

Payee Name	Payment Date	Amount	
CHILDRENS RADIO FOUNDATION	7/27/2015	132,748 00	
MATHIWOS WONDU YEETHIOPIA CANCER	7/29/2015	127,930 00	
AMERICAN CANCER SOCIETY INC	7/31/2015	416,666 00	
INSTITUTE OF THE AGING	7/31/2015	95,820 65	
SINOMLANDO CENTER	7/31/2015	88,617 63	
SWEAT	7/31/2015	48,888 06	
BAMBISINANI	7/31/2015	22,667.35	$2,473,926 67
FSG INC	8/4/2015	618,258 00	
MBEYA HIV AIDS NETWORK	8/4/2015	49,804 00	
BMS FOUNDATION EMPLOYEE GIVING	8/5/2015	1,267,288 11	
HUDSON INSTITUTE	8/26/2015	10,000.00	$1,945,350 11
AADE EDUCATION AND RESEARCH	9/24/2015	519,340 00	
CHINESE FOUNDATION FOR HEPATITIS	9/24/2015	150,304 00	
LIVER FOUNDATION WEST BENGAL	9/24/2015	104,240 00	
UNITED WAY OF MUMBAI	9/24/2015	17,627 00	
UNITED NEGRO COLLEGE FUND INC	9/25/2015	15,000 00	
THE MISSION CONTINUES	9/25/2015	394,425 00	
HEALTH ORIENTED PROGRAMMES AND INITIATIVE	9/25/2015	217,855 00	
WILDLIFE HABITAT COUNCIL INC	9/25/2015	10,000 00	
SAVE THE CHILDREN FEDERATION INC	9/30/2015	25,000 00	
TB/HIV CARE ASSOCIATION	9/30/2015	151,500 95	
NATIONAL INSTITUTE OF COMMUNICABLE DISEASES	9/30/2015	80,554 75	
GASTROENTEROLOGY FOUNDATION OF SOUTH AFRICA	9/30/2015	76,800 48	
SISO FOUNDATION	9/30/2015	44,944 75	
NATIONAL UNIVERSITY OF LESOTHO	9/30/2015	38,189 17	
THABO MWALE FOUNDATION	9/30/2015	27,805 71	$1,873,586 81
DARTMOUTH COLLEGE	10/5/2015	10,000 00	
RESTORE NYC	10/6/2015	20,000 00	
CENTRE FOR HEALTH AND INFECTIOUS	10/15/2015	98,212 00	
ALPHA CONSULTING CORP	10/16/2015	44,928 00	
LENGO HEALTH PROGRAMME	10/19/2015	13,882 00	
TRAGEDY ASSISTANCE PROGRAM FOR	10/19/2015	226,125 00	
MISSISSIPPI PUBLIC HEALTH INSTITUTE	10/20/2015	639,977 00	
RAND CORPORATION	10/20/2015	87,500 00	
TRUSTEES OF BOSTON UNIVERSITY	10/21/2015	200,000 00	
RAND CORPORATION	10/23/2015	302,890 00	
RESEARCH AMERICA	10/27/2015	15,000 00	
BMS FOUNDATION EMPLOYEE GIVING - 2014 ACCRUAL	10/31/2015	-517,669 17	$1,140,844 83
PARTNERSHIP FOR A DRUG FREE AMERICA	11/3/2015	15,000 00	
BEELINE COM INC	11/3/2015	5,760 00	
PRESIDENT AND FELLOWS OF HARVARD	11/9/2015	73,624 00	
BMS FOUNDATION EMPLOYEE GIVING	11/9/2015	952,185 59	
IYL FOUNDATION	11/9/2015	10,000 00	
UNIVERSITY OF KENTUCKY RESEARCH	11/9/2015	1,684,478 00	
UNIVERSITY OF LOUISVILLE RESEARCH	11/9/2015	931,113 00	
LUNG CANCER ALLIANCE	11/9/2015	165,385 00	
LUNG CANCER ALLIANCE	11/9/2015	100,000 00	
MAMTA HEALTH INSTITUTE FOR MOTHER & CHILD	11/9/2015	177,832 00	
HEPATITIS B FOUNDATION	11/9/2015	163,312 00	
ALL INDIA INSTITUTE OF DIABETES AND RESEARCH	11/9/2015	150,744 00	
SAMARTH	11/9/2015	107,463 00	
WU JIE PING MEDICAL FOUNDATION	11/9/2015	213,413 00	
MARSHALL UNIVERSITY RESEARCH	11/9/2015	397,150 00	
THE PUBLIC GOOD PROJECTS INC	11/9/2015	350,000 00	
DUKE UNIVERSITY CONCENTRATION	11/9/2015	161,864 00	
THE COOPER FOUNDATION	11/10/2015	732,554 00	
NEW JERSEY FUTURE	11/10/2015	50,000 00	
NOMI NETWORK INC	11/11/2015	10,000 00	
UNIVERSITY OF KANSAS	11/13/2015	149,982 00	
ST MARYS RESIDENTIAL TRAINING	11/13/2015	5,000 00	
INNO COMMUNITY DEVELOPMENT	11/24/2015	153,023 00	
UNITED WAY OF MUMBAI	11/24/2015	232,247 00	
SAY WHAT	11/24/2015	42,000 00	

Payee Name	Payment Date	Amount	
TOUCH FOUNDATION INC	11/24/2015	32,982 00	
YOUTH ADVOCATES ZIMBABWE	11/24/2015	28,968 00	
GLOBEMED NFP	11/24/2015	10,000 00	
AFRICAID	11/24/2015	42,900 00	
PRINCETON IN AFRICA	11/30/2015	45,000 00	
GLOBAL HEALTH CORPS	11/30/2015	60,000 00	
SWAZILAND BREAST & CERVICAL CANCER NETWORK	11/30/2015	81,272 02	
ISIBANI DEVELOPMENT PARTNERS	11/30/2015	49,869 73	
SALESIAN LIFE CHOICES	11/30/2015	37,429 91	
RIGHT TO CARE	11/30/2015	34,217 68	
YOUNG POSITIVE GENERATION OF LESOTHO	11/30/2015	27,057 12	
SUPER BUDDIES CLUB	11/30/2015	21,686 01	
AMERICAN ACADEMY OF FAMILY PHYSICIANS FOUNDATION	11/30/2015	-135,000 00	$7,370,512 06
BEELINE COM INC	12/1/2015	8,496 00	
WORLD SERVICES OF LACROSSE INC	12/1/2015	235,962 00	
BASIC HEALTH INTERNATIONAL INC	12/1/2015	35,000 00	
NATL NETWORK OF PUBLIC HEALTH INSTITUTE	12/2/2015	219,752 00	
AFRICAID	12/2/2015	118,560 00	
CYBERGRANTS INC	12/2/2015	16,800 00	
GRASSROOTS POVERTY ALLEVIATION	12/2/2015	102,573 00	
CATHOLIC MEDICAL MISSION BOARD	12/3/2015	100,000 00	
CODE OF SUPPORT FOUNDATION	12/4/2015	275,500 00	
THE ADVERTISING COUNCIL	12/4/2015	10,000 00	
TRAGEDY ASSISTANCE PROGRAM FOR SURVIVORS	12/4/2015	282,000 00	
SESAME WORKSHOP	12/4/2015	450,000 00	
PRESIDENT AND FELLOWS OF HARVARD	12/4/2015	143,485 00	
NEW YORK ACADEMY OF MEDICINE	12/7/2015	20,000 00	
DIRECT RELIEF	12/7/2015	25,000 00	
BLUE STAR FAMILIES INC	12/7/2015	25,000 00	
UNIVERSITY OF NEW MEXICO FOUNDATION	12/8/2015	1,000 00	
AMERICARES FOUNDATION INC	12/8/2015	25,000 00	
NEW DIMENSION CONSULTING ZIMBABWE	12/9/2015	95,242 00	
CAPITAL HEALTH SYSTEM FOUNDATION	12/9/2015	3,012 00	
CONSORTIUM OF CHRISTIAN RELIEF AND DEVELOPMENT	12/9/2015	129,907 00	
CATHOLIC UNIVERSITY OF HEALTH AND ALLIED SCIENCES	12/9/2015	74,321 00	
FARMWORKER JUSTICE FUND INC	12/10/2015	375,000 00	
BLUE STAR FAMILIES INC	12/10/2015	35,000 00	
BAYLOR,COLLEGE OF MEDICINE	12/10/2015	41,040 00	
HEALTH CHOICE NETWORK OF FLORIDA	12/11/2015	162,724 00	
THE REGENTS OF THE UNIVERSITY OF MICHIGAN	12/11/2015	129,697 00	
EAST CAROLINA UNIVERSITY	12/11/2015	153,448 00	
MINNESOTA VETERANS MEDICAL RESEARCH	12/11/2015	68,991 00	
GEORGIA REGENTS RESEARCH INSTITUTE	12/11/2015	624,930 00	
HOSPICE CASA SPERANTEI	12/11/2015	100,000 00	
PEKING UNIVERSITY EDUCATION	12/11/2015	42,000 00	
GEORGE W BUSH FOUNDATION	12/14/2015	50,000 00	
ANNE ARUNDEL MEDICAL FOUNDATION	12/14/2015	431,669 00	
WORLD RESOURCES INSTITUTE	12/16/2015	5,000 00	
REGENTS OF THE UNIVERSITY OF COLORADO	12/21/2015	135,615 00	
ALLIANCE FOR STRONG FAMILIES	12/21/2015	10,000 00	
PATIENT ADVOCATE FOUNDATION	12/21/2015	478,440 00	
ASSOCIATION OF COMMUNITY CANCER CENTERS	12/23/2015	1,079,339 00	
NATIONAL UNIVERSITY OF LESOTHO	12/31/2015	168,990 59	
FORUM FOR AFRICAN WOMEN EDUCATIONALIST SWAZILAN	12/31/2015	94,050 63	
SISO FOUNDATION	12/31/2015	41,675 40	
ISIBANI DEVELOPMENT PARTNERS	12/31/2015	16,762 76	
BMS FOUNDATION EMPLOYEE GIVING - 2015 ACCRUAL	12/31/2015	659,829.51	$7,300,811 89
			$27,175,204.28

Adjustments:

Administrative expenses		$ (371,722.02)
	TOTAL MicroEdge	**$26,803,482**