Form **990-PF** | **Return of Private Foundation** or Section 4947(a)(1) Trust Treated as Private Foundation | OMB No 1545-0052 **2015**

Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2015 or tax year beginning , 2015, and ending , 20

Name of foundation: YAWKEY FOUNDATION

A Employer identification number: 13-2890749

Number and street (or P O box number if mail is not delivered to street address): 990 WASHINGTON STREET-STE 315 | Room/suite:

B Telephone number (see instructions): (781) 329-7470

City or town, state or province, country, and ZIP or foreign postal code: DEDHAM, MA 02026

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 58,821,825.

J Accounting method: ☐ Cash ☐ Accrual [X] Other (specify) MODIFIED CASH
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue 1	Contributions, gifts, grants, etc , received (attach schedule)				
2	Check ▶ [X] if the foundation is not required to attach Sch B.				
3	Interest on savings and temporary cash investments	955.	955.		ATCH 1
4	Dividends and interest from securities	1,167,045.	1,167,045.		ATCH 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	5,257,602.			
b	Gross sales price for all assets on line 6a 34,501,370.				
7	Capital gain net income (from Part IV, line 2)		5,216,580.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule) ATCH 3	8,847.	91,749.		
12	Total. Add lines 1 through 11	6,434,449.	6,476,329.		
Operating and Administrative Expenses 13	Compensation of officers, directors, trustees, etc	0.			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule) ATCH 4	1,322.	750.		572.
b	Accounting fees (attach schedule) ATCH 5	36,860.	20,922.		15,938.
c	Other professional fees (attach schedule) [6]	213,204.	213,204.		
17	Interest				
18	Taxes (attach schedule) (see instructions) [7]	189,791.	9,791.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings	12,983.	579.		12,404.
22	Printing and publications				
23	Other expenses (attach schedule) ATCH 8	573,514.	322,405.		251,109.
24	**Total operating and administrative expenses.** Add lines 13 through 23	1,027,674.	567,651.		280,023.
25	Contributions, gifts, grants paid	5,444,865.			5,444,865.
26	Total expenses and disbursements Add lines 24 and 25	6,472,539.	567,651.	0.	5,724,888.
27	Subtract line 26 from line 12.				
a	Excess of revenue over expenses and disbursements	-38,090.			
b	**Net investment income** (if negative, enter -0-)		5,908,678.		
c	**Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets 1	Cash - non-interest-bearing	107,724.	60,511.	60,511.
2	Savings and temporary cash investments	2,248,084.	2,667,056.	2,667,056.
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges	1,057.		
10a	Investments - U S and state government obligations (attach schedule)[9]	1,835,283.	2,280,175.	2,280,175.
b	Investments - corporate stock (attach schedule) ATCH 10	52,296,771.	38,581,464.	38,581,464.
c	Investments - corporate bonds (attach schedule) ATCH 11	1,024,759.	8,114,363.	8,114,363.
11	Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments - mortgage loans			
13	Investments - other (attach schedule) ATCH 12	5,541,070.	5,514,205.	5,514,205.
14	Land, buildings, and equipment basis ▶ ATCH 17 1,604,051.			
	Less accumulated depreciation (attach schedule) ▶	3,357,634.	1,604,051.	1,604,051.
15	Other assets (describe ▶)			
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	66,412,382.	58,821,825.	58,821,825.
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted	56,412,382.	48,821,825.	
25	Temporarily restricted	10,000,000.	10,000,000.	
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ [ ]			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg, and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	Total net assets or fund balances (see instructions)	66,412,382.	58,821,825.	
31	Total liabilities and net assets/fund balances (see instructions)	66,412,382.	58,821,825.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	66,412,382.
2	Enter amount from Part I, line 27a	2	-38,090.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	66,374,292.
5	Decreases not included in line 2 (itemize) ▶ ATCH 13	5	7,552,467.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	58,821,825.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	5,216,580.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	2,972,659.	62,855,441.	0.047294
2013	3,004,888.	61,035,703.	0.049232
2012	2,735,675.	57,153,083.	0.047866
2011	3,015,628.	56,384,602.	0.053483
2010	2,865,267.	53,335,469.	0.053722

2	**Total** of line 1, column (d)	2	0.251597
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.050319
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	59,607,020.
5	Multiply line 4 by line 3	5	2,999,366.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	59,087.
7	Add lines 5 and 6	7	3,058,453.
8	Enter qualifying distributions from Part XII, line 4	8	5,724,888.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter "N/A" on line 1 . . . Date of ruling or determination letter ______________ (attach copy of letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b		1	59,087.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3	Add lines 1 and 2		3	59,087.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	59,087.
6	Credits/Payments			
a	2015 estimated tax payments and 2014 overpayment credited to 2015	6a 192,962.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	192,962.
8	Enter any **penalty** for underpayment of estimated tax. Check here [X] if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	133,875.
11	Enter the amount of line 10 to be **Credited to 2016 estimated tax** ▶ 133,875. **Refunded** ▶		11	

Part VII-A Statements Regarding Activities

		Line	Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ________ (2) On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MASSACHUSETTS AND NEW YORK			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.YAWKEYFOUNDATIONS.ORG

14 The books are in care of ▶ LAROYCE S STRINGER, CPA Telephone no ▶ 781-329-7470
Located at ▶ 990 WASHINGTON STREET - SUITE 315 DEDHAM, MA ZIP+4 ▶ 02026-6719

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ATCH 18 ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ATCH 18 ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____ , ____ , ____ , ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____ , ____ , ____ , ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015)*	3b	N/	A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	5b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	N/A	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 14		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				0.

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
ATCH 15		677,719.
Total number of others receiving over $50,000 for professional services ▶		0.

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 YAWKEY WILDLIFE CENTER TOURS ARE PROVIDED FREE OF CHARGE TO EDUCATE THE PUBLIC ABOUT CONSERVATION ACTIV, WILDLIFE HABITAT & EDUC AND RESEARCH PGMS CONDUCTED ON THE ISLANDS.	5,500.
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	54,784,452.
b	Average of monthly cash balances	1b	216,084.
c	Fair market value of all other assets (see instructions)	1c	5,514,205.
d	**Total** (add lines 1a, b, and c)	1d	60,514,741.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	60,514,741.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	907,721.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	59,607,020.
6	**Minimum investment return.** Enter 5% of line 5	6	2,980,351.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	2,980,351.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	59,087.		
b	Income tax for 2015. (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	59,087.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	2,921,264.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	2,921,264.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	2,921,264.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	5,724,888.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	5,724,888.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	59,087.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	5,665,801.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				2,921,264.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only				
b Total for prior years 20 13 ,20 12 ,20 11				
3 Excess distributions carryover, if any, to 2015				
a From 2010 . . . 256,966.				
b From 2011 . . . 210,893.				
c From 2012				
d From 2013 . . . 56,863.				
e From 2014				
f **Total** of lines 3a through e	524,722.			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ $ 5,724,888.				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2015 distributable amount				2,921,264.
e Remaining amount distributed out of corpus	2,803,624.			
5 Excess distributions carryover applied to 2015 (*If an amount appears in column (d), the same amount must be shown in column (a)*)				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,328,346.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2016				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions)	256,966.			
9 **Excess distributions carryover to 2016.** Subtract lines 7 and 8 from line 6a	3,071,380.			
10 Analysis of line 9				
a Excess from 2011 . . . 210,893.				
b Excess from 2012				
c Excess from 2013 . . . 56,863.				
d Excess from 2014				
e Excess from 2015 . . . 2,803,624.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [ ] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test-enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

N/A

b The form in which applications should be submitted and information and materials they should include:

N/A

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ATTACHMENT 19			ATTACHMENT 19	5,444,865.
Total . . . . ▶ **3a**				5,444,865.
b Approved for future payment				
ATTACHMENT 20			ATTACHMENT 20	100,000.
Total . . . . ▶ **3b**				100,000.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	955.	
4 Dividends and interest from securities			14	1,167,045.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	5,257,602.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b ATCH 16				8,847.	
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				6,434,449.	

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 6,434,449.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions)
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

JAMES P HEALEY | 5/6/2016 | PRESIDENT

Signature of officer or trustee | Date | Title

James P. Healey

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
JENNIFER RHODERICK	Jennifer D Rhoderick	05/05/16		P00395735

Firm's name ▶ ERNST & YOUNG US LLP — Firm's EIN ▶ 34-656596

Firm's address ▶ 111 MONUMENT CIRCLE, STE 4000 INDIANAPOLIS, IN 46204 — Phone no. 317-681-7000

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FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		PUBLICLY HELD SECURITIES PROPERTY TYPE: OTHER				P	VAR	VAR
34251370.		29002335.					5,249,035.	
		IR&M LONG GOV'T CREDIT FUND PROPERTY TYPE: SECURITIES				P	VAR	VAR
-32,455.							-32,455.	
TOTAL GAIN(LOSS)							5,216,580.	

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
TEMPORARY CASH INVESTMENTS INTEREST	955.	955.
TOTAL	955.	955.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
DIVIDEND INCOME		1,064,049.	1,064,049.
INTEREST INCOME		102,996.	102,996.
	TOTAL	1,167,045.	1,167,045.

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
SECURITIES LITIGATION SETTLEMENT INCOME	8,847.	8,847.
IR&M LONG GOV'T CREDIT FUND INCOME		82,902.
TOTALS	8,847.	91,749.

ATTACHMENT 4

FORM 990PF, PART I - LEGAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
PATTERSON, BELKNAP, WEBB	749.	425.		324.
MORGAN LEWIS	573.	325.		248.
TOTALS	1,322.	750.		572.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ERNST & YOUNG LLP	36,860.	20,922.		15,938.
TOTALS	36,860.	20,922.		15,938.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
STATE STREET - INV CUSTODIAL	68,615.	68,615.
COLUMBIA THREADNEEDLE INV	63,711.	63,711.
RUTABAGA CAPITAL MANAGEMENT	33,670.	33,670.
CAMBRIDGE ASSOCIATES LLC	26,250.	26,250.
MORGAN STANLEY SMITH BARNEY	14,427.	14,427.
WESTFIELD CAPITAL MANAGEMENT	6,531.	6,531.
TOTALS	213,204.	213,204.

ATTACHMENT 7

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FEDERAL EXCISE TAXES	180,000.	
FOREIGN TAXES	9,791.	9,791.
TOTALS	189,791.	9,791.

ATTACHMENT 8

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
BTMC MANAGEMENT SERVICES	545,393.	309,565.	235,828.
DIRECTORS & OFFICERS INSURANCE	15,191.	8,622.	6,569.
YAWKEY WILDLIFE CENTER TOURS	5,500.		5,500.
FILING FEES	2,000.	1,135.	865.
POSTAGE AND SHIPPING	260.	148.	112.
OFFICE AND GENERAL SUPPLIES	409.	232.	177.
MEETINGS EXPENSES	3,345.	1,899.	1,446.
OTHER EXPENSES	1,383.	785.	598.
TELEPHONE	33.	19.	14.
TOTALS	573,514.	322,405.	251,109.

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

ATTACHMENT 9

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
US GOV'T OBLIGATIONS-ATCH 9A	1,835,283.	2,280,175.	2,280,175.
US OBLIGATIONS TOTAL	1,835,283.	2,280,175.	2,280,175.

Yawkey Foundation 13-2890749
Form 990-PF
Part II, Line 10a, Investments, US and State Gov't Obligations

Shares / Par Value	Security Name	Security Description	Fair Market Value
35,000.00	FANNIE MAE	5.25% 15 Sep 2016	$ 36,100
76,000.00	FANNIE MAE	2.625% 06 Sep 2024	76,803
87,000.00	FREDDIE MAC	3.75% 27 Mar 2019	93,147
37,000.00	FREDDIE MAC	2.375% 13 Jan 2022	37,514
97,082.68	FED HM LN PC POOL C09066	3.5% 01 Oct 2044	100,017
170,074.06	FED HM LN PC POOL G18541	3% 01 Feb 2030	175,442
186,440.55	FED HM LN PC POOL G18571	2.5% 01 Oct 2030	188,320
360.78	FNMA POOL AI1888	4 5% 01 May 2041	390
166,768.84	FNMA POOL AL3915	1% 01 Feb 2042	176,968
172,745.01	FNMA POOL AL6306	1% 01 Jan 2045	186,570
48,000.00	US TREASURY N/B	4.25% 15 May 2039	59,293
106,000.00	US TREASURY N/B	3.375% 15 May 2044	113,759
153,000.00	US TREASURY N/B	1.5% 31 Oct 2019	152,523
117,000.00	US TREASURY N/B	2% 15 Feb 2025	114,372
94,000.00	US TREASURY N/B	3.25% 31 Jul 2016	95,399
104,000.00	US TREASURY N/B	2.375% 31 Jul 2017	106,193
134,000.00	US TREASURY N/B	3.125% 15 May 2021	142,512
103,000.00	US TREASURY N/B	2.375% 31 May 2018	105,900
79,000.00	US TREASURY N/B	1.625% 15 Aug 2022	76,948
69,000.00	US TREASURY N/B	1.75% 15 May 2023	67,224
174,000.00	US TREASURY N/B	1.625% 30 Jun 2019	174,781
	Total US Government Obligations		$ 2,280,175

ATTACHMENT 10

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
CORPORATE STOCK-ATTACHMENT 10A	52,296,771.	38,581,464.	38,581,464.
TOTALS	52,296,771.	38,581,464.	38,581,464.

Shares / Par Value	Security Name	Security Description	Fair Market Value
1,540.00	ABBVIE INC	COMMON STOCK USD.01	$ 91,230
630.00	ACADIA PHARMACEUTICALS INC	COMMON STOCK USD.0001	22,460
4,950.00	ACTIVISION BLIZZARD INC	COMMON STOCK USD.000001	191,615
137.00	AFFILIATED MANAGERS GROUP	COMMON STOCK USD.01	21,887
190.00	ALASKA AIR GROUP INC	COMMON STOCK USD.01	15,297
785.00	ALIGN TECHNOLOGY INC	COMMON STOCK USD.0001	51,692
196.00	ALLEGIANT TRAVEL CO	COMMON STOCK USD.001	32,895
2,680.00	ALLSCRIPTS HEALTHCARE SOLUTI	COMMON STOCK USD.01	41,218
6,650.00	ALTRIA GROUP INC	COMMON STOCK USD.333	387,097
2,040.00	AMERICAN ELECTRIC POWER	COMMON STOCK USD6.5	118,871
600.00	AMGEN INC	COMMON STOCK USD.0001	97,398
180.00	ANACOR PHARMACEUTICALS INC	COMMON STOCK USD.001	20,335
4,835.00	APPLE INC	COMMON STOCK USD.00001	508,932
420.00	ARAMARK	COMMON STOCK USD.01	13,545
5,400.00	ARIAD PHARMACEUTICALS INC	COMMON STOCK USD.001	33,750
480.00	ASBURY AUTOMOTIVE GROUP	COMMON STOCK USD.01	32,371
2,816.00	ASHFORD HOSPITALITY PRIME IN	REIT USD.01	40,832
12,550.00	ASHFORD HOSPITALITY TRUST	REIT USD.01	79,191
690.00	ASSURANT INC	COMMON STOCK USD.01	55,573
2,800.00	AUTOMATIC DATA PROCESSING	COMMON STOCK USD.1	237,216
594.00	AVALONBAY COMMUNITIES INC	REIT USD.01	109,373
920.00	BLACKROCK INC	COMMON STOCK USD.01	313,278
3,800.00	BLUE NILE INC	COMMON STOCK USD.001	141,094
1,345.00	BOEING CO/THE	COMMON STOCK USD5.	194,474
6,000.00	BRIGGS + STRATTON	COMMON STOCK USD.01	103,800
4,240.00	BRISTOL MYERS SQUIBB CO	COMMON STOCK USD.1	291,670
2,150.00	BUILDERS FIRSTSOURCE INC	COMMON STOCK USD.01	23,822
514,225.47	CAUSEWAY EMERGING MARKETS FUND	CAUSEWAY EMERGING MKTS INST	4,926,280
6,900.00	CENTRAL GARDEN + PET CO	COMMON STOCK USD.01	93,288
117.00	CENTRAL GARDEN AND PET CO A	COMMON STOCK USD.01	1,591
2,800.00	CHEVRON CORP	COMMON STOCK USD.75	251,888
1,600.00	CHUBB CORP	COMMON STOCK USD1.	212,224
2,600.00	CHUBB LTD	COMMON STOCK CHF24.77	303,810
870.00	CIENA CORP	COMMON STOCK USD.01	18,000
11,625.00	CISCO SYSTEMS INC	COMMON STOCK USD.001	315,677
2,270.00	CME GROUP INC	COMMON STOCK USD.01	205,662
3,650.00	CMS ENERGY CORP	COMMON STOCK USD.01	131,692
2,750.00	COCA COLA ENTERPRISES	COMMON STOCK USD.01	135,410
7,500.00	COMCAST CORP CLASS A	COMMON STOCK USD.01	423,225
890.00	COMMSCOPE HOLDING CO INC	COMMON STOCK USD.01	23,043
1,870.00	CONSOL ENERGY INC	COMMON STOCK USD.01	14,773
260.00	COSTAR GROUP INC	COMMON STOCK USD.01	53,739
625.00	CROWN CASTLE INTL CORP	REIT USD.01	54,031
4,190.00	CVS HEALTH CORP	COMMON STOCK USD.01	409,656
635.00	DENTSPLY INTERNATIONAL INC	COMMON STOCK USD.01	38,640
1,625.00	DOMINION RESOURCES INC/VA	COMMON STOCK	109,915
2,300.00	DOUGLAS DYNAMICS INC	COMMON STOCK USD.01	48,461

Shares / Par Value	Security Name	Security Description	Fair Market Value
1,700.00	DOVER CORP	COMMON STOCK USD1.	104,227
2,665.00	DUKE REALTY CORP	REIT USD.01	56,018
1,350.00	EASTMAN CHEMICAL CO	COMMON STOCK USD.01	91,139
335.00	ESSEX PROPERTY TRUST INC	REIT USD.0001	80,202
2,400.00	EVERSOURCE ENERGY	COMMON STOCK USD5.0	122,568
190.00	EXTRA SPACE STORAGE INC	REIT USD.01	16,760
7,550.00	EXXON MOBIL CORP	COMMON STOCK	588,523
720.00	FIRST REPUBLIC BANK/CA	COMMON STOCK USD.01	47,563
1,370.00	FORTINET INC	COMMON STOCK USD.001	42,703
1,880.00	GENERAL DYNAMICS CORP	COMMON STOCK USD1.	258,237
14,250.00	GENERAL ELECTRIC CO W/D	COMMON STOCK USD.06	443,888
3,630.00	GENERAL MILLS INC	COMMON STOCK USD.1	209,306
540.00	GENPACT LTD W/D	COMMON STOCK USD.01	13,489
1,300.00	GENUINE PARTS CO	COMMON STOCK USD1.	111,657
2,450.00	GILEAD SCIENCES INC	COMMON STOCK USD.001	247,916
3,700.00	GRANITE CONSTRUCTION INC	COMMON STOCK USD.01	158,767
14,400.00	GREAT LAKES DREDGE + DOCK CO	COMMON STOCK USD.0001	57,024
3,100.00	GREENHILL + CO INC	COMMON STOCK USD.01	88,691
255.00	HARMAN INTERNATIONAL	COMMON STOCK USD.01	24,024
9,950.00	HARSCO CORP	COMMON STOCK USD1.25	78,406
910.00	HD SUPPLY HOLDINGS INC	COMMON STOCK USD.01	27,327
6,150.00	HEADWATERS INC	COMMON STOCK USD.001	103,751
3,875.00	HOME DEPOT INC	COMMON STOCK USD.05	512,469
4,125.00	HONEYWELL INTERNATIONAL INC	COMMON STOCK USD1.	427,226
380.00	IHS INC CLASS A	COMMON STOCK USD.01	45,003
990.00	INGRAM MICRO INC CL A	COMMON STOCK USD.01	30,076
16,600.00	INNERWORKINGS INC	COMMON STOCK USD.0001	124,500
6,400.00	INTEL CORP	COMMON STOCK USD.001	220,480
600.00	INTERPUBLIC GROUP OF COS INC	COMMON STOCK USD.1	13,968
13,700.00	INTREPID POTASH INC	COMMON STOCK USD.001	40,415
6,550.00	INVACARE CORP	COMMON STOCK USD.25	113,905
570.00	JACK IN THE BOX INC	COMMON STOCK USD.01	43,725
1,210.00	JARDEN CORP	COMMON STOCK USD.01	69,115
532.00	JAZZ PHARMACEUTICALS PLC	COMMON STOCK USD.0001	74,778
5,960.00	JOHNSON + JOHNSON	COMMON STOCK USD1.	612,211
235.00	JONES LANG LASALLE INC	COMMON STOCK USD.01	37,567
8,800.00	JPMORGAN CHASE + CO	COMMON STOCK USD1.0	581,064
1,475.00	KIMBERLY CLARK CORP	COMMON STOCK USD1.25	187,768
1,440.00	KLA TENCOR CORP	COMMON STOCK USD.001	99,864
1,860.00	KNOLL INC	COMMON STOCK USD.01	34,968
10,500.00	LAYNE CHRISTENSEN COMPANY	COMMON STOCK USD.01	55,230
420.00	LENNOX INTERNATIONAL INC	COMMON STOCK USD.01	52,458
1,485.00	LOCKHEED MARTIN CORP	COMMON STOCK USD1.	322,468
1,075.00	LYONDELLBASELL INDU CL A	COMMON STOCK EUR.04	93,418
7,300.00	MAIDEN HOLDINGS LTD	COMMON STOCK USD.01	108,843
5,000.00	MARSH + MCLENNAN COS	COMMON STOCK USD1.	277,250
1,575.00	MCDONALD S CORP	COMMON STOCK USD.01	186,071

Shares / Par Value	Security Name	Security Description	Fair Market Value
1,280.00	MEDIVATION INC	COMMON STOCK USD.01	61,875
1,245.00	MEDTRONIC PLC	COMMON STOCK USD.1	95,765
9,385.00	MERCK + CO. INC.	COMMON STOCK USD.5	495,716
2,790.00	MERRIMACK PHARMACEUTICALS IN	COMMON STOCK USD.01	22,041
179.00	METTLER TOLEDO INTERNATIONAL	COMMON STOCK USD.01	60,704
1,165.00	MICROCHIP TECHNOLOGY INC	COMMON STOCK USD.001	54,219
15,400.00	MICROSOFT CORP	COMMON STOCK USD.00000625	854,392
400.00	MIDDLEBY CORP	COMMON STOCK USD.01	43,148
6,500.00	MISTRAS GROUP INC	COMMON STOCK USD.01	124,085
7,350.00	MODINE MANUFACTURING CO	COMMON STOCK USD.625	66,518
390.00	MSCI INC	COMMON STOCK USD.01	28,131
13,250.00	MUELLER WATER PRODUCTS INC A	COMMON STOCK USD.01	113,950
4,300.00	NATIONAL INTERSTATE CORP	COMMON STOCK USD.01	114,810
9,550.00	NCI BUILDING SYSTEMS INC	COMMON STOCK USD.01	118,516
570.00	NEUROCRINE BIOSCIENCES INC	COMMON STOCK USD.001	32,245
830.00	NEXSTAR BROADCASTING GROUP A	COMMON STOCK USD.01	48,721
1,200.00	NEXTERA ENERGY INC	COMMON STOCK USD.01	124,668
1,440.00	NORD ANGLIA EDUCATION INC	COMMON STOCK USD.01	29,203
3,020.00	NORTHERN TRUST CORP	COMMON STOCK USD1.667	217,712
2,500.00	OCCIDENTAL PETROLEUM CORP	COMMON STOCK USD.2	169,025
4,330.00	ON SEMICONDUCTOR CORP	COMMON STOCK USD.01	42,434
1,925.00	P G + E CORP	COMMON STOCK	102,391
340.00	PACIRA PHARMACEUTICALS INC	COMMON STOCK USD.001	26,109
346.00	PALO ALTO NETWORKS INC	COMMON STOCK USD.0001	60,944
1,330.00	PARKER HANNIFIN CORP	COMMON STOCK USD.5	128,983
3,075.00	PEPSICO INC	COMMON STOCK USD.017	307,254
13,640.00	PFIZER INC	COMMON STOCK USD.05	440,299
5,100.00	PHILIP MORRIS INTERNATIONAL	COMMON STOCK	448,341
9,800.00	PLY GEM HOLDINGS INC	COMMON STOCK USD.01	122,892
2,990.00	PNC FINANCIAL SERVICES GROUP	COMMON STOCK USD5.	284,977
110.00	POLARIS INDUSTRIES INC	COMMON STOCK USD.01	9,455
640.00	POLYONE CORPORATION	COMMON STOCK USD.01	20,326
4,050.00	POWELL INDUSTRIES INC	COMMON STOCK USD.01	105,422
3,625.00	PROCTER + GAMBLE CO/THE	COMMON STOCK	287,861
780.00	PTC THERAPEUTICS INC	COMMON STOCK USD.001	25,272
1,040.00	PUBLIC STORAGE	REIT USD.1	257,608
950.00	QLIK TECHNOLOGIES INC	COMMON STOCK USD.0001	30,077
590.00	QUEST DIAGNOSTICS INC	COMMON STOCK USD.01	41,973
910.00	RAYMOND JAMES FINANCIAL INC	COMMON STOCK USD.01	52,753
9,400.00	REGIS CORP	COMMON STOCK USD.05	133,010
600.00	RESTORATION HARDWARE HOLDING	COMMON STOCK USD.0001	47,670
4,900.00	RIGNET INC	COMMON STOCK USD.001	101,381
530.00	ROBERT HALF INTL INC	COMMON STOCK USD.001	24,984
990.00	SABRE CORP	COMMON STOCK USD.01	27,690
60.00	SABRE CORP	COMMON STOCK USD.01	1,697
4,255.00	SCHLUMBERGER LTD	COMMON STOCK USD.01	296,786
7,600.00	SCHNITZER STEEL INDS INC A	COMMON STOCK USD1.	109,212

Shares / Par Value	Security Name	Security Description	Fair Market Value
990.00	SEMPRA ENERGY	COMMON STOCK	93,070
1,460.00	SERVICE CORP INTERNATIONAL	COMMON STOCK USD1.	37,989
740.00	SERVICENOW INC	COMMON STOCK USD.001	64,054
530.00	SHERWIN WILLIAMS CO/THE	COMMON STOCK USD1.	137,588
295.00	SIGNET JEWELERS LTD	COMMON STOCK USD.18	36,489
680.00	SIMON PROPERTY GROUP INC	REIT USD.0001	132,219
180.00	SMITH (A.O.) CORP	COMMON STOCK USD1.	13,790
345.00	SNAP ON INC	COMMON STOCK USD1.	59,143
1,110.00	SONIC CORP	COMMON STOCK USD.01	35,864
2,625.00	SONOCO PRODUCTS CO	COMMON STOCK	107,284
560.00	SPLUNK INC	COMMON STOCK USD.001	32,934
2,390.00	STARWOOD PROPERTY TRUST INC	REIT USD.01	49,138
1,625.00	T ROWE PRICE GROUP INC	COMMON STOCK USD.2	116,171
680.00	TEAM HEALTH HOLDINGS INC	COMMON STOCK USD.01	29,845
600.00	TEMPUR SEALY INTERNATIONAL I	COMMON STOCK USD.01	42,276
450.00	TESORO CORP	COMMON STOCK USD.167	47,417
3,700.00	TEXAS INSTRUMENTS INC	COMMON STOCK USD1.	202,797
3,200.00	TIME WARNER INC	COMMON STOCK USD.01	206,944
1,670.00	TJX COMPANIES INC	COMMON STOCK USD1.	118,420
730.00	TOTAL SYSTEM SERVICES INC	COMMON STOCK USD.1	36,354
170.00	TRANSDIGM GROUP INC	COMMON STOCK USD.01	38,837
285.00	ULTA SALON COSMETICS + FRAGR	COMMON STOCK USD.01	52,725
3,160.00	UNITED PARCEL SERVICE CL B	COMMON STOCK USD.01	304,087
275.00	UNITED THERAPEUTICS CORP	COMMON STOCK USD.01	43,068
4,925.00	US BANCORP	COMMON STOCK USD.01	210,150
443.00	VAIL RESORTS INC	COMMON STOCK USD.01	56,700
2,435.00	VALERO ENERGY CORP	COMMON STOCK USD.01	172,179
418,184.89	VANGUARD DEVELOPED MARKETS IND	VANGUARD DEV MKT INDX INST	4,947,127
87,797.93	VANGUARD GROWTH INDEX FUND	VANGUARD GROWTH INDEX INST	4,808,692
950.00	VERIFONE SYSTEMS INC	COMMON STOCK USD.01	26,619
9,085.00	VERIZON COMMUNICATIONS INC	COMMON STOCK USD.1	419,909
1,505.00	VF CORP	COMMON STOCK	93,686
345.00	WABCO HOLDINGS INC	COMMON STOCK USD.01	35,280
1,390.00	WAL MART STORES INC	COMMON STOCK USD.1	85,207
3,100.00	WASTE MANAGEMENT INC	COMMON STOCK USD.01	165,447
2,390.00	WEC ENERGY GROUP INC	COMMON STOCK USD.01	122,631
9,825.00	WELLS FARGO + CO	COMMON STOCK USD1.666	534,087
410.00	WR GRACE + CO	COMMON STOCK USD.01	40,832
1,333.00	WRIGHT MEDICAL GROUP NV	COMMON STOCK	32,232
	Total corporate stock		$ 38,581,464

ATTACHMENT 11

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
CORPORATE BONDS-ATTACHMENT 11A	1,024,759.	8,114,363.	8,114,363.
TOTALS	1,024,759.	8,114,363.	8,114,363.

Yawkey Foundation
Form 990-PF
Part II, Line 10c, Corporate Bonds

13-2890749

SUM (SHARES PAR)	Security Name	Security Description	Fair Market Value
39,000.00	ACE INA HOLDINGS	2.875% 03 Nov 2022	$ 38,704
39,000.00	ACTAVIS INC	1.875% 01 Oct 2017	38,954
57,000.00	AMERICAN EXPRESS CREDIT	2.125% 27 Jul 2018	57,483
38,000.00	AMERICAN INTL GROUP	3.75% 10 Jul 2025	37,660
40,000.00	ANHEUSER BUSCH INBEV WOR	2.5% 15 Jul 2022	38,483
57,000.00	APPLE INC	2% 06 May 2020	56,941
38,000.00	AT+T INC	2.3% 11 Mar 2019	37,982
36,000.00	BANK OF AMERICA CORP	6.4% 28 Aug 2017	38,563
41,000.00	BARRICK GOLD CORP	3.85% 01 Apr 2022	35,968
57,000.00	BERKSHIRE HATHAWAY INC	1.9% 31 Jan 2017	57,495
46,000.00	BHP BILLITON FIN USA LTD	4.125% 24 Feb 2042	36,310
38,000.00	CHEVRON CORP	1% 15 Nov 2017	37,823
31,000.00	CISCO SYSTEMS INC	5.5% 15 Jan 2040	36,355
39,000.00	COMCAST CORP	3.375% 15 Aug 2025	39,483
60,000.00	CONOCOPHILLIPS COMPANY	1.05% 15 Dec 2017	58,912
37,000.00	CSX CORP	3.4% 01 Aug 2024	36,786
38,000.00	CVS HEALTH CORP	2.75% 01 Dec 2022	37,024
37,000.00	ECOLAB INC	3% 08 Dec 2016	37,531
34,000.00	ENTERPRISE PRODUCTS OPER	5.2% 01 Sep 2020	35,660
41,000.00	EXXON MOBIL CORPORATION	3.567% 06 Mar 2045	38,534
28,000.00	GENERAL ELECTRIC CO	6.75% 15 Mar 2032	36,585
34,000.00	GLAXOSMITHKLINE CAP INC	5.65% 15 May 2018	37,056
37,000.00	GOLDMAN SACHS GROUP INC	4% 03 Mar 2024	37,976
39,000.00	HOME DEPOT INC	4.2% 01 Apr 2043	39,068
35,000.00	HSBC HOLDINGS PLC	5.1% 05 Apr 2021	38,912
37,000.00	JOHN DEERE CAPITAL CORP	1% 16 Jan 2018	36,863
48,000.00	JPMORGAN CHASE + CO	5.4% 06 Jan 2042	53,975
39,000.00	KINDER MORGAN ENER PART	3.5% 01 Sep 2023	32,336
42,000.00	NOBLE ENERGY INC	6% 01 Mar 2041	36,212
34,000.00	ORACLE CORP	5% 08 Jul 2019	37,393
45,000.00	PLAINS ALL AMER PIPELINE	3.85% 15 Oct 2023	37,864
40,000.00	TIME WARNER INC	4.65% 01 Jun 2044	36,694
32,000.00	UNITED TECHNOLOGIES CORP	5.7% 15 Apr 2040	37,509
35,000.00	US BANCORP	4.125% 24 May 2021	37,757
37,000.00	VERIZON COMMUNICATIONS	3.65% 14 Sep 2018	38,691
38,000.00	VISA INC	2.2% 14 Dec 2020	37,929
38,000.00	WELLS FARGO + COMPANY	2.125% 22 Apr 2019	38,046
	Sub-total corporate bonds		1,483,513
386,574.07	IR+M LONG GOVERNMENT CREDIT FU	FIXED INCOME MUTUAL FUNDS	3,822,804
228,668.26	NATIXIS LOOMIS SAYLES CORE PLU	FIXED INCOMECOMMINGLED FUND	2,808,046
	Total fixed income equity securities		6,630,850
	Total corporate bonds		$ 8,114,363

ATTACHMENT 12

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
ALTERNATIVE INVSTMNTS-ATCH 12A	5,541,070.	5,514,205.	5,514,205.
TOTALS	5,541,070.	5,514,205.	5,514,205.

Yawkey Foundation
Form 990-PF
Part II, Line 13, Investments - Other

13-2890749

Shares / Par Value	Security Name	Security Description	Fair Market Value
4,000,000	CONVEXITY US 3 MONTH TREASURY	Hedge Fund	$ 5,514,205

ATTACHMENT 13

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
NET CHANGE IN VALUE OF ALT INVESTMENTS	26,866.
UNREALIZED LOSS ON INVESTMENTS	7,525,601.
TOTAL	7,552,467.

YAWKEY FOUNDATION
FORM 990-PF, PART VIII, Line 1 - OFFICERS, DIRECTORS, TRUSTEES ...

13-2890749

Name and address	Title, and average hours per week devoted to position	Compensation	Contributions to employee benefits plans and deferred compensation	Expense account, other allowances
John L. Harrington	Board Chair / Trustee	NONE	* NONE	NONE
990 Washington Street	5 Hrs			
Dedham, MA 02026				
James P. Healey	President	* NONE	* NONE	NONE
990 Washington Street	15 Hrs			
Dedham, MA 02026				
William B. Gutfarb	Treasurer / Trustee	* NONE	* NONE	NONE
990 Washington Street	15 Hrs			
Dedham, MA 02026				
Maureen H. Bleday	Secretary	* NONE	* NONE	NONE
990 Washington Street	15 Hrs			
Dedham, MA 02026				
Justin P. Morreale	Trustee	NONE	NONE	NONE
990 Washington Street	5 Hrs			
Dedham, MA 02026				
	Grand Totals	NONE	NONE	NONE

* Individuals identified above are paid for services and/or benefits through a management contract with BTMC - See Attachment 18.

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

ATTACHMENT 15

NAME AND ADDRESS	TYPE OF SERVICE	COMPENSATION
BOSTON TRUST MANAGEMENT CORP 990 WASHINGTON STREET - SUITE 315 DEDHAM, MA 02026 OVERALL MANAGEMENT, INCLUDING GRANT MAKING, FISCAL, ETC.	SEE BELOW	545,393.
STATE STREET BANK AND TRUST 1200 CROWN COLONY DRIVE QUINCY, MA 02169	INV CUSTODIAL SVCS	68,615.
COLUMBIA THREADNEEDLE INVESTMENTS 225 FRANKLIN STREET BOSTON, MA 02110	PORTFOLIO MGR SVCS	63,711.
TOTAL COMPENSATION		677,719.

YAWKEY FOUNDATION 13-2890749

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 16

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
SECURITIES LITIGATION SETTLEMENT INCOME			01	8,847.	
TOTALS				8,847.	

Yawkey Foundation
Form 990-PF, Part II, Line 14
Land, buildings and equipment

13-2890749

Conservation Land - $1,604,051

In 1991, the Foundation purchased real estate known as Blackout Plantation, which is surrounded by the Yawkey Wildlife Center in South Carolina. The purchased property is carried at cost, and is being held for conservation purposes as an integral part of the Yawkey Wildlife Center.

In June 2002, the Foundation received a contribution of an undivided two-thirds interest in certain real estate known as Cat Island Plantation, which is surrounded by the Yawkey Wildlife Center in South Carolina. The contributed real estate is carried at fair market value as of the date of the contribution.

Attachment 17

YAWKEY FOUNDATION 13-2890749
FORM 990PF
PART VII-B, LINE 1a (3) and LINE 1a (4)

Effective October 1, 1992, the Foundation entered into an agreement with Boston Trust Management Corporation (BTMC) to provide management services to the Foundation. The Jean R. Yawkey Trust (The Trust) authorized BTMC to be established by two individuals, who are trustees of the Foundation, to provide management services for the benefit of the Foundation and other organizations. BTMC is located at 990 Washington Street, Suite 315, Dedham, MA 02026. For the year ended December 31, 2015, the Foundation incurred $545,393 in expenditures under this agreement and these expenditures were periodically monitored by the Foundation's Board of Trustees, reviewed by independent auditors, then reviewed by the Foundation's Finance and Audit Committee and approved by the Foundation's Board of Trustees.

The three trustees of Yawkey Foundation I are also trustees of Yawkey Foundation II, and two of the three were trustees of the Trust, prior to its dissolution on June 30, 2009. These two trustees were nominated or appointed by Jean R. Yawkey to serve as trustees of the Yawkey Foundation I and Yawkey Foundation II (collectively, the Foundations). These two trustees were hired personally by Jean R. Yawkey more than 30 years ago to manage her financial affairs, including those of the Foundations. Upon her death in 1992, she provided that the two individuals, or an entity established by them, would continue to manage the affairs of the Foundations and the Trust. As of January 1, 2015, both of the two original BTMC shareholders had transferred their shares in BTMC to two long-standing officers of the Foundation.

Organization	Organization Address	Relationship to Substantial Contributor	Purpose of Grant/Contribution	Tax Status	Foundation Status of Recipient	Amount
Allen-Chase Foundation	P.O. Box 7 Deerfiled, MA 01342-0701	None	Scholarship program for disadvantaged students	170(b)(1)(A)(ii)	PC	$ 50,000
Archdiocese of Boston	66 Brooks Drive Braintree, MA 02184	None	Human service programs	509(a)(1)	PC	25,000
Association of Small Foundations	1720 N Street, NW Washington, DC 20036	None	National grant makers organization	509(a)(2)	PC	4,250
Beth Israel Deaconess Hospital Plymouth, Inc.	36 Cordage Park Circle, Suite 326 Plymouth, MA 02360	None	Quality of life and comfort programs for critically ill children	170(b)(1)(A)(iii)	PC	25,000
Boston Foundation, Inc.	75 Arlington St., 10th Floor Boston, MA 02116	None	Support for human services	170(b)(1)(A)(vi)	PC	25,000
Boy Scouts of America - Coastal Carolina Council	1025 Sam Rittenberg Boulevard Charleston, SC 29407	None	Scouting program	170(b)(1)(A)(vi)	PC	10,000
Buttonwood Park Zoological Society, Inc.	425 Hawthorn Street New Bedford, MA 02740	None	Support for outreach programs	170(b)(1)(A)(vi)	PC	10,000
Cape Cod Healthcare, Inc	P.O. Box 370 Hyannis, MA 02601	None	Support for general operations at Falmouth Hospital	509(a)(3) - type 2	SO II	5,000
Catholic Charities Archdiocese of Boston	51 Sleeper Street, 1st Floor Boston, MA 02110	None	Human service programs	170(b)(1)(A)(vi)	PC	5,000
Catholic Foreign Mission Society of America, Inc.	P.O. Box 302 Maryknoll, NY 10545-0302	None	Support for mission education work in the US	Group	PC	5,000
Clemson University Foundation	109 Barre Hall - Box 340140 Clemson, SC 29634-0140	None	Support for collaborative research programs	170(b)(1)(A)(iv)	PC	81,100
Crotched Mountain Foundation	One Verney Drive Greenfield, NH 03047	None	Specialized education, rehabilitation, community and residential support	170(b)(1)(A)(vi)	PC	25,000
Dana Farber Cancer Institute, Inc.	44 Binney Street Boston, MA 02115	None	Cancer research	170(b)(1)(A)(vi)	PC	100,000
Delta State University Foundation	Box 3141, DSU Cleveland, MS 38733	None	David "Boo" Ferriss Athletic Facility	170(b)(1)(A)(iv)	PC	50,000
Emmanuel College	400 The Fenway Boston, MA 02115-9911	None	Scholarship program for disadvantaged students	170(b)(1)(A)(ii)	PC	5,000
Fessenden School	250 Waltham Street West Newton, MA 02465-1750	None	Scholarship program for disadvantaged students	170(b)(1)(A)(ii)	PC	5,000
Friendship Place, Inc.	PO Box 282 Georgetown, SC 29442	None	Food and support services for disadvantaged residents of Georgetown County, SC	170(b)(1)(A)(vi)	PC	25,000
Georgetown County Historical Society	120 Broad Street Georgetown, SC 29440	None	Support for education program	509(a)(2)	PC	25,000
Grants Managers Network	1666 K Street, NW Suite 440 Washington, DC 20006	None	National grantmakers organization	170(b)(1)(A)(vi)	PC	1,290
Healthy Learners	2749 Laurel Street Columbia, SC 29204	None	Health care services for disadvantaged children	509(a)(3) - type 1	SO I	25,000
Horry-Georgetown Technical College Foundation, Inc.	P.O. Box 261966 Conway, SC 29528-6066	None	Forestry and wildlife management internship program; Forestry and wildlife management program; Allied healthcare scholarship program for disadvantaged students	170(b)(1)(A)(iv)	PC	246,200
Lee Memorial Health System Foundation	P.O. Box 2218 Fort Myers, FL 33902	None	Health care services for disadvantaged children	509(a)(1)	PC	50,000
Lowcountry Open Land Trust	43 Wentworth Street Charleston, SC 29401	None	Land conservation programs	170(b)(1)(A)(vi)	PC	30,000

Organization	Organization Address	Relationship to Substantial Contributor	Purpose of Grant/Contribution	Tax Status	Foundation Status of Recipient	Amount
Marion Institute	202 Spring Street Marion, MA 02738	None	Support for learning center	170(b)(1)(A)(vi)	PC	20,000
Mattapoisett Land Trust, Inc.	P.O. Box 31 Mattapoisett, MA 02739	None	Support for stewardship of Dunseith Gardens	170(b)(1)(A)(vi)	PC	5,000
My Brother's Keeper, Inc.	P.O. Box 338 Easton, MA 02356-0338	None	Human service programs	170(b)(1)(A)(vi)	PC	5,000
Nature Conservancy of South Carolina, Inc.	PO Box 5475 Columbia, SC 29250	None	Land conservation programs	Group	PC	35,000
Neurofibromatosis, Inc., Northeast	9 Bedford Street Burlington, MA 01803	None	Outreach and support services for patients and their families	509(a)(2)	PC	25,000
New England Baptist Hospital	125 Parker Hill Avenue Boston, MA 02120	None	Support for general operations	170(b)(1)(A)(iii)	PC	5,000
New England Collegiate Baseball League	28 Kateley Lane North Adams, MA 01247	None	Summer baseball league for young men	509(a)(2)	PC	25,000
Newton Country Day School	785 Centre Street Newton, MA 02458-2599	None	Scholarship program for disadvantaged students	Group	PC	10,000
Pan-Mass Challenge, Inc.	77 Fourth Avenue Needham, MA 02494	None	Capacity building for Pan-Mass Challenge Kids Rides for cancer research	509(a)(2)	PC	125,000
Professional Baseball Scouts Foundation	5010 Parkway Calabasas, Suite 201 Calabasas, CA 91302	None	Human service programs	509(a)(2)	PC	20,000
Smith Medical Clinic	P.O. Box 1740 Pawleys Island, SC 29585	None	Health care programs for the disadvantaged	509(a)(2)	PC	25,000
South Carolina Coastal Conservation League	P.O. Box 1765 Charleston, SC 29402-1765	None	Land conservation programs	170(b)(1)(A)(vi)	PC	25,000
South Carolina Department of Natural Resources	Tom Yawkey Wildlife Center SC	None	Construction of swing bridge allowing access to wildlife center established by Tom Yawkey	Government Agency	GOV	2,922,447
South Carolina Department of Natural Resources	Tom Yawkey Wildlife Center SC	None	Capital and maintenance expenses for the wildlife center established by Tom Yawkey	Government Agency	GOV	864,578
St. Christopher's Children, Inc.	P.O. Box 749 Pawleys Island, SC 29585	None	Orthodontic care for disadvantaged children	170(b)(1)(A)(vi)	PC	10,000
St. Cyprian Church and Outreach Center	P.O. Box 2037 Georgetown, SC 29442	None	Human service programs for disadvantaged residents of Georgetown County, SC	Group	PC	15,000
St. Sebastian's School Fund, Inc.	1191 Greendale Avenue Needham, MA 02492	None	Scholarship program for disadvantaged students	509(a)(3) - type 1	SO I	10,000
Tara Hall Home for Boys	P.O. Box 955 Georgetown, SC 29442-0955	None	Residential and educational center for at-risk boys	170(b)(1)(A)(vi)	PC	225,000
The Boston Home	2049 Dorchester Avenue Boston, MA 02124	None	Support for facility improvement project	509(a)(2)	PC	50,000
The Fund for Catholic Schools, Inc.	66 Brooks Drive, Fourth Floor Braintree, MA 02184	None	Yawkey Teaching Excellence Award for teachers at Saint John Paul II Academy	Group	PC	25,000
The Greater Kanawha Valley Foundation	330 State Street Shaffer Building PO Box 695 Madison, WV 25130	None	Human service programs	509(a)(3) - type 2	SO II	25,000
Woods Hole Oceanographic Institution	183 Oyster Point Road Woods Hole, MA 02543	None	Hurricane and air pollution research	170(b)(1)(A)(vi)	PC	75,000

Organization	Organization Address	Relationship to Substantial Contributor	Purpose of Grant/Contribution	Tax Status	Foundation Status of Recipient	Amount
Yale University	157 Church Street New Haven, CT 06510-2100	None	Scholarship program for disadvantaged students and support for non-profit internship program	170(b)(1)(A)(ii)	PC	50,000
YMCA of Greater New Bedford	18 South Water Street New Bedford, MA 02740	None	Support for aquatic program and development of respite program	509(a)(2)	PC	15,000

$ 5,444,865

Organization	Organization Address	Relationship to Substantial Contributor	Purpose of Grant/Contribution	Tax Status	Foundation Status of Recipient	Amount
Friends of Sheldon Area Baseball	P.O Box 70413 Eugene, OR 97401	None	Renovation of baseball facility	509(a)2	PC	$ 100,000