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EXTENDED TO NOVEMBER 15, 2016

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

2015

Open to Public Inspection

Form **990-PF**Department of the Treasury
Internal Revenue ServiceDo not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2015 or tax year beginning

, and ending

Name of foundation
MERTZ GILMORE FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
218 EAST 18TH STREET

City or town, state or province, country, and ZIP or foreign postal code
NEW YORK, NY 10003-3694

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 119,195,963.

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____

(Part I, column (d) must be on cash basis.)

A Employer identification number
13-2872722

B Telephone number
(212) 475-1137

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	4,800,000.		N/A	
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	1,673,354.	1,673,354.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	10,568,848.			
	b Gross sales price for all assets on line 6a	27,475,213.			
	7 Capital gain net income (from Part IV, line 2)		10,568,848.		NOV 26 2016
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	-103,926.	-311,459.		STATEMENT 2
	12 Total. Add lines 1 through 11	16,938,276.	11,930,743.		
	13 Compensation of officers, directors, trustees, etc.	437,486.	138,582.		298,904.
	14 Other employee salaries and wages STMT C	469,197.	0.		469,197.
	15 Pension plans, employee benefits STMT C	399,445.	43,377.		356,068.
	16a Legal fees STMT 3	8,997.	900.		8,097.
	b Accounting fees STMT 4	42,552.	28,369.		14,183.
	c Other professional fees STMT 5	768,766.	713,117.		55,649.
	17 Interest				
	18 Taxes STMT 6	210,250.	0.		0.
	19 Depreciation and depletion	85,718.	0.		
	20 Occupancy STMT C	106,857.	5,937.		100,920.
	21 Travel, conferences, and meetings	11,861.	0.		11,861.
	22 Printing and publications				
	23 Other expenses STMT 7	113,424.	6,318.		107,106.
	24 Total operating and administrative expenses. Add lines 13 through 23	2,654,553.	936,600.		1,421,985.
	25 Contributions, gifts, grants paid	8,774,300.			8,774,300.
	26 Total expenses and disbursements. Add lines 24 and 25	11,428,853.	936,600.		10,196,285.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	5,509,423.			
	b Net investment income (if negative, enter -0-)		10,994,143.		
	c Adjusted net income (if negative, enter -0-)			N/A	

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LHA For Paperwork Reduction Act Notice, see instructions.

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2015.04020 MERTZ GILMORE FOUNDATION 4317 1

SCANNED NOV 30 2016

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	43,016.	1,038,340.	1,038,340.	
	2 Savings and temporary cash investments	1,753,726.	109,093.	109,093.	
	3 Accounts receivable				
	Less: allowance for doubtful accounts				
	4 Pledges receivable				
	Less: allowance for doubtful accounts				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable				
	Less: allowance for doubtful accounts				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock	STMT 9	7,037,800.	6,742,515.	11,310,105.
	c Investments - corporate bonds				
	Liabilities	11 Investments - land, buildings, and equipment basis			
Less: accumulated depreciation					
12 Investments - mortgage loans					
13 Investments - other		STMT 10	87,102,915.	93,522,304.	104,739,474.
14 Land, buildings, and equipment basis		3,664,678.			
Less: accumulated depreciation		STMT 11	1,743,057.	1,921,621.	1,921,621.
15 Other assets (describe)		STATEMENT 12	378,630.	77,330.	77,330.
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)			98,002,697.	103,411,203.	119,195,963.
17 Accounts payable and accrued expenses					
18 Grants payable					
19 Deferred revenue					
20 Loans from officers, directors, trustees, and other disqualified persons					
21 Mortgages and other notes payable					
22 Other liabilities (describe)					
23 Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	☒			
	24 Unrestricted		98,002,697.	103,411,203.	
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	☐			
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, bldg., and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances		98,002,697.	103,411,203.		
31 Total liabilities and net assets/fund balances		98,002,697.	103,411,203.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	98,002,697.
2 Enter amount from Part I, line 27a	2	5,509,423.
3 Other increases not included in line 2 (itemize)	3	SEE STATEMENT 8
4 Add lines 1, 2, and 3	4	103,711,203.
5 Decreases not included in line 2 (itemize)	5	FORGIVENESS OF PROGRAM RELATED LOAN
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	103,411,203.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENT				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e 27,475,213.		16,906,365.	10,568,848.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e			10,568,848.	
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 10,568,848.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	9,344,082.	123,476,246.	.075675
2013	7,961,786.	115,013,969.	.069225
2012	7,142,557.	106,043,008.	.067355
2011	7,591,970.	104,816,396.	.072431
2010	7,034,801.	99,715,451.	.070549

2 Total of line 1, column (d)	2 .355235
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3 .071047
4 Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4 121,967,176.
5 Multiply line 4 by line 3	5 8,665,402.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6 109,941.
7 Add lines 5 and 6	7 8,775,343.
8 Enter qualifying distributions from Part XII, line 4	8 10,517,013.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI. Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	109,941.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	109,941.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	109,941.
6 Credits/Payments:			
a 2015 estimated tax payments and 2014 overpayment credited to 2015	6a	284,332.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	284,332.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	174,391.	
11 Enter the amount of line 10 to be: Credited to 2016 estimated tax ☒ 174,391. Refunded ☐	11	0.	

Part VII-A. Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>NY, CA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X
Website address ► <u>WWW.MERTZGILMORE.ORG</u>		
14 The books are in care of ► <u>MARION CAPPIELLO</u> Telephone no. ► <u>(212) 475-1137</u>		
Located at ► <u>218 EAST 18TH STREET, NEW YORK, NY</u> ZIP+4 ► <u>10003-3694</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	15	N/A
and enter the amount of tax-exempt interest received or accrued during the year		
16 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <u>PART VIII</u> ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No		
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☒ Yes ☐ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here ☐c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? STMT. E ☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ Nob If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		437,486.	101,127.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LEAH KRAUSS - 218 EAST 18TH STREET, NEW YORK, NY 10003	SENIOR PROGRAM OFFICER 28.00	86,995.	36,435.	0.
RACHAEL YOUNG - 218 EAST 18TH STREET, NEW YORK, NY 10003	PROGRAM OFFICER 35.00	90,000.	30,625.	0.
VANESSA LLANA - 218 EAST 18TH STREET, NEW YORK, NY 10003	EXECUTIVE ASSISTANT 35.00	73,764.	36,410.	0.
MARY PICCIONE - 218 EAST 18TH STREET, NEW YORK, NY 10003	GRANTS/SYSTEMS MGR 30.00	68,376.	30,493.	0.
MELISSA BROWN - 218 EAST 18TH STREET, NEW YORK, NY 10003	ACCOUNTING AND FINANCE ASSISTANT 35.00	55,200.	32,636.	0.
Total number of other employees paid over \$50,000				1

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SILCHESTER INTERNATIONAL INVESTORS - 780 THIRD AVENUE, 42ND FLOOR, NEW YORK, NY 10017	INVESTMENT MANAGER	156,696.
THE RAINE GROUP LLC - 810 SEVENTH AVENUE, 39TH FLOOR, NEW YORK, NY 10019	INVESTMENT MANAGER	123,420.
EDGEWOOD MANAGEMENT - 535 MADISON AVE, 15TH FLOOR, NEW YORK, NY 10022	INVESTMENT MANAGER	119,976.
MONTICELLO ASSOCIATES - 1800 LARIMER STREET, SUITE 2100, DENVER, CO 80202	INVESTMENT CONSULTANT	100,000.
DAVIDSON KEMPNER INSTITUTIONAL PARTNERS, LP - 520 MADISON AVENUE, 30TH FLOOR, NEW YORK, NY	INVESTMENT MANAGER	63,110.
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	119,734,126.
b	Average of monthly cash balances	1b	4,014,274.
c	Fair market value of all other assets	1c	76,144.
d	Total (add lines 1a, b, and c)	1d	123,824,544.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	123,824,544.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,857,368.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	121,967,176.
6	Minimum investment return. Enter 5% of line 5	6	6,098,359.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	6,098,359.
2a	Tax on investment income for 2015 from Part VI, line 5	2a	109,941.
b	Income tax for 2015. (This does not include the tax from Part VI.) <i>SMT F</i>	2b	250.
c	Add lines 2a and 2b	2c	110,191.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	5,988,168.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	5,988,168.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	5,988,168.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	10,196,285.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	320,728.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	10,517,013.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	109,941.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	10,407,072.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2015)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				5,988,168.
2 Undistributed Income, if any, as of the end of 2015				
a Enter amount for 2014 only			4,433,880.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2015				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 10,517,013.				
a Applied to 2014, but not more than line 2a			4,433,880.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions) **	4,800,000.			
d Applied to 2015 distributable amount				1,283,133.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	4,800,000.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				4,705,035.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	4,800,000.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

** SEE STATEMENT 14

Form 990-PF (2015)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon:				
a "Assets" alternative test - enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test - enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

GOLDEN B. BECKNER, C/O MERTZ GILMORE FOUNDATION, 212-475-1137
218 EAST 18TH STREET, NEW YORK, NY 10003

b The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT D

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE STATEMENT D

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT B				8,774,300.
Total			3a	8,774,300.
b Approved for future payment				
SEE STATEMENT H				1,140,000.
Total			3b	1,140,000.

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2015

Name of the organization

MERTZ GILMORE FOUNDATION

Employer identification number

13-2872722

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization

Employer identification number

MERTZ GILMORE FOUNDATION**13-2872722****Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	TRUST U/W OF JOYCE MERTZ-GILMORE C/O BNY MELLON WEALTH MANAGEMENT, 200 PARK AVENUE, 54TH FLOOR NEW YORK, NY 10166	\$ 4,000,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
2	THE BURROUGHS TRUST C/O BNY MELLON WEALTH MANAGEMENT, 200 PARK AVENUE, 54TH FLOOR NEW YORK, NY 10166	\$ 800,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Employer identification number

13-2872722

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

MERTZ GILMORE FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a EDGEWOOD MGMNT - PUBLICLY TRADED SECURITIES	P	VARIOUS	VARIOUS
b SILCHESTER INT'L INVESTORS	P	VARIOUS	VARIOUS
c WELLINGTON DIH	P	VARIOUS	VARIOUS
d WESTERN ASSET CORE PLUS PORTFOLIO	P	VARIOUS	VARIOUS
e MAVERICK FUND, LTD.	P	VARIOUS	VARIOUS
f ADDISON CLARK OFFSHORE FUND LTD.	P	VARIOUS	VARIOUS
g CAPITAL GUARDIAN EMERGING MARKETS TOTAL OPPORTUNI	P	VARIOUS	VARIOUS
h GRANTHAM MAYO-QUALITY FUND III	P	VARIOUS	VARIOUS
i CAPITAL GAIN PASSTHROUGHS IN LIMITED PARTNERSHIPS	P	VARIOUS	VARIOUS
j CAPITAL GAINS DIVIDENDS			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,348,899.		3,056,255.	1,292,644.
b 156,697.		163,549.	-6,852.
c 32,117.		34,770.	-2,653.
d 1,300,000.		1,207,968.	92,032.
e 6,324,298.		5,000,000.	1,324,298.
f 6,555,793.		2,373,085.	4,182,708.
g 3,101,916.		3,544,496.	-442,580.
h 1,500,000.		1,526,242.	-26,242.
i 1,825,621.			1,825,621.
j 2,329,872.			2,329,872.
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			1,292,644.
b			-6,852.
c			-2,653.
d			92,032.
e			1,324,298.
f			4,182,708.
g			-442,580.
h			-26,242.
i			1,825,621.
j			2,329,872.
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) ... { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } ...	2	10,568,848.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CAPITAL GAIN DISTRIBUTION	2,329,872.	2,329,872.	0.	0.	
DIVIDEND & INTEREST INCOME	1,673,354.	0.	1,673,354.	1,673,354.	
TO PART I, LINE 4	4,003,226.	2,329,872.	1,673,354.	1,673,354.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER LOSSES FROM LIMITED PARTNERSHIPS	-311,583.	-311,583.	
UNRELATED BUSINESS INCOME FROM LIMITED PARTNERSHIPS	8,233.	0.	
OTHER INCOME	124.	124.	
ADMINISTRATIVE SVC. FEES	199,300.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	-103,926.	-311,459.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	8,997.	900.		8,097.
TO FM 990-PF, PG 1, LN 16A	8,997.	900.		8,097.

FORM 990-PF	ACCOUNTING FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AUDIT AND TAX FEES	42,552.	28,369.		14,183.
TO FORM 990-PF, PG 1, LN 16B	42,552.	28,369.		14,183.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COMMUNICATION FEES	9,439.	1,416.		8,023.
INVESTMENT & MANAGEMENT FEES	711,701.	711,701.		0.
OUTSIDE ADMINISTRATIVE GRANT RELATED FEES	8,366. 39,260.	0. 0.		8,366. 39,260.
TO FORM 990-PF, PG 1, LN 16C	768,766.	713,117.		55,649.

FORM 990-PF	TAXES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE UNRELATED BUSINESS INCOME TAXES	250.	0.		0.
ESTIMATED FEDERAL EXCISE TAX	210,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	210,250.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
GRANT RELATED EXPENSES	1,545.	0.		1,545.	
EQUIPMENT MAINTENANCE & RENTAL	27,405.	2,741.		24,664.	
OFFICE OPERATIONS	51,410.	2,570.		48,840.	
RESEARCH & MEMBERSHIP	11,415.	0.		11,415.	
BOARD OF DIRECTORS TRAVEL & EXPENSES	12,631.	632.		11,999.	
INSURANCE	7,508.	375.		7,133.	
FILING FEES AND FOUNDATION NOTICE	1,510.	0.		1,510.	
TO FORM 990-PF, PG 1, LN 23	113,424.	6,318.		107,106.	

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES		STATEMENT	8
DESCRIPTION	AMOUNT			
NONTAXABLE INCOME PER K-1'S FROM PARTNERSHIPS	199,083.			
TOTAL TO FORM 990-PF, PART III, LINE 3	199,083.			

FORM 990-PF	CORPORATE STOCK		STATEMENT	9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
COMMON STOCK - SEE STATEMENT G	6,742,515.	11,310,105.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	6,742,515.	11,310,105.		

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 10
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MONEY MARKETS	COST	313,774.	313,774.
CERTIFICATES OF DEPOSIT	COST	100,000.	100,000.
MUTUAL FUNDS	COST	25,759,938.	23,943,820.
CASH IN TRANSIT	COST	3,000,000.	3,000,000.
HEDGE FUNDS - SEE STATEMENT A	COST	23,951,386.	38,575,758.
COMMINGLED FUNDS - SEE STATEMENT A	COST	33,181,621.	31,027,048.
PRIVATE EQUITY FUNDS - SEE STATEMENT A	COST	7,215,585.	7,779,074.
TOTAL TO FORM 990-PF, PART II, LINE 13		93,522,304.	104,739,474.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT 11
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
LAND	500,000.	0.	500,000.
BUILDING & ACQUISITION	869,591.	559,799.	309,792.
BUILDING IMPROVEMENTS	2,237,580.	1,145,465.	1,092,115.
EQUIPMENT & FURNITURE	57,507.	37,793.	19,714.
TOTAL TO FM 990-PF, PART II, LN 14	3,664,678.	1,743,057.	1,921,621.

FORM 990-PF	OTHER ASSETS	STATEMENT 12
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ARTWORK & ANTIQUES	76,103.	76,103.	76,103.
PROGRAM RELATED LOANS RECEIVABLE	300,000.	0.	0.
ADVANCE	2,527.	1,227.	1,227.
TO FORM 990-PF, PART II, LINE 15	378,630.	77,330.	77,330.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 13
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
MIKKI SHEPARD C/O MERTZ GILMORE FOUNDATION, 218 EAST 18TH STREET NEW YORK, NY 10003	CHAIRPERSON 1.00	 5,500.	 0.	 0.
RINI BANERJEE C/O MERTZ GILMORE FOUNDATION, 218 EAST 18TH STREET NEW YORK, NY 10003	DIRECTOR 1.00	 6,000.	 0.	 0.
JARED BERNSTEIN C/O MERTZ GILMORE FOUNDATION, 218 EAST 18TH STREET NEW YORK, NY 10003	DIRECTOR 1.00	 6,000.	 0.	 0.
LAURA BUTZEL C/O MERTZ GILMORE FOUNDATION, 218 EAST 18TH STREET NEW YORK, NY 10003	DIRECTOR 1.00	 0.	 0.	 0.
PHIL RADFORD C/O MERTZ GILMORE FOUNDATION, 218 EAST 18TH STREET NEW YORK, NY 10003	DIRECTOR 1.00	 5,000.	 0.	 0.
ANDREA SHOLLER C/O MERTZ GILMORE FOUNDATION, 218 EAST 18TH STREET NEW YORK, NY 10003	DIRECTOR 1.00	 0.	 0.	 0.
CIARA TORRES-SPELLISCY C/O MERTZ GILMORE FOUNDATION, 218 EAST 18TH STREET NEW YORK, NY 10003	DIRECTOR 1.00	 5,000.	 0.	 0.
WILLIAM B. O'CONNOR C/O MERTZ GILMORE FOUNDATION, 218 EAST 18TH STREET NEW YORK, NY 10003	ASSISTANT SECRETARY (NON VOTING) 1.00	 0.	 0.	 0.
GOLDEN BECKNER, JR. C/O MERTZ GILMORE FOUNDATION, 218 EAST 18TH STREET NEW YORK, NY 10003	PRESIDENT 35.00	 263,304.	 58,377.	 0.

MERTZ GILMORE FOUNDATION

13-2872722

LUKAS HAYNES
C/O MERTZ GILMORE FOUNDATION, 218
EAST 18TH STREET
NEW YORK, NY 10003

VICE PRESIDENT (UNTIL 1/19/2015)

35.00	8,670.	1,710.	0.
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MARION CAPPIELLO
C/O MERTZ GILMORE FOUNDATION, 218
EAST 18TH STREET
NEW YORK, NY 10003

CHIEF FINANCIAL & ADMIN. OFFICER

35.00	138,012.	41,040.	0.
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TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

<u>437,486.</u>	<u>101,127.</u>	<u>0.</u>
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FORM 990-PF

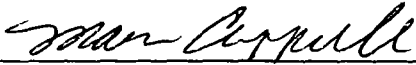
ELECTION UNDER REGULATIONS SECTION
53.4942(A)-3(D)(2) TO TREAT
EXCESS QUALIFYING DISTRIBUTIONS
AS DISTRIBUTIONS OUT OF CORPUS

STATEMENT 14

PAGE 9, PART XIII - UNDISTRIBUTED INCOME - LINE 4(C)

THE FOUNDATION HEREBY ELECTS TO TREAT \$4,800,000 AS A DISTRIBUTION OUT
OF CORPUS TO SATISFY THE REQUIREMENTS IMPOSED BY SECTION 4942(H)(2).
AN ELECTION IS HEREBY MADE PURSUANT TO REG. 53.4942(A)-3(D)(2) TO
TREAT \$4,800,000 AS A DISTRIBUTION OUT OF THE 2015 UNDISTRIBUTED
INCOME AND OUT OF CORPUS.

BY:



DATE:

11/14/16

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	LAND	VARIABLES				500,000.			500,000.			0.
2	BUILDING & ACQUISITION BUILDING	VARIABLES		40.00	16	869,591.			869,591.	538,059.		21,740.
3	IMPROVEMENTS EQUIPMENT &	VARIABLES		40.00	16	2237580.			2237580.	1093219.		52,246.
4	FURNITURE	VARIABLES		5.00	16	57,507.			57,507.	26,061.		11,732.
	* TOTAL 990-PF PG 1 DEPR					3664678.		0.	3664678.	1657339.	0.	85,718.

528102
04-01-15

(D) • Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

Mertz Gilmore Foundation
Schedule of Investments
December 31, 2015
EIN # 13-2872722

	<u>Cost Basis</u>	<u>Market Value</u>
<u>Hedge Funds</u>		
Davidson Kempner	4,988,743	5,273,298
Viking Global Equities III	3,000,000	6,758,577
TIFF Absolute Return Pool	3,962,643	14,038,703
Brenner West Capital Offshore	6,000,000	6,182,718
Eminence Fund Ltd	6,000,000	6,322,462
	<u>\$ 23,951,386</u>	<u>\$ 38,575,758</u>
<u>Commingled Funds</u>		
Daruma Ginkgo Fund, LP	4,520,971	4,624,114
NewPort Asia Institutional Fund	5,513,832	6,951,413
Silchester Int'l Investors	17,850,274	15,029,878
Wellington Management CTF _ DIH	3,334,944	2,871,498
The Caravel Fund (Offshore) Ltd	1,961,600	1,550,145
	<u>\$ 33,181,621</u>	<u>\$ 31,027,048</u>
<u>Private Equity Funds</u>		
Fortress Credit Opportunities III	1,506,548	1,529,697
Fortress Credit Opp Fund IV	343,026	355,788
TIFF Partners III	315,890	189,337
TIFF Partners IV	428,221	308,228
TIFF - Private Equity Ptnrs 2005	1,193,833	1,618,689
TIFF Private Equity Partners 2007	1,583,131	1,821,950
TIFF Partners V - US	564,645	693,118
TIFF Partners V - INT'L	280,895	181,896
Raine Partners II LP	999,396	1,080,371
	<u>\$ 7,215,585</u>	<u>\$ 7,779,074</u>

Mertz Gilmore Foundation 990 PF #13-2872722 12/31/2015
GRANTS PAID IN 2015

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
5/18/2015	350.org	20 Jay Street, Suite 1010 Brooklyn, NY 11201	\$100,000	Building the Climate Change Movement in the U.S.	509a(1) - 170 (b) (1) (A) (vi) 9/16/2011
3/31/2015	651 Arts	1000 Dean Street, Suite 232 Brooklyn, NY 11238	\$15,000	General support	509a(1) - 170 (b) (1) (A) (vi) 12/5/2000
5/12/2015	651 Arts	1000 Dean Street, Suite 232 Brooklyn, NY 11238	\$3,500	Late-Stage Production Stipend: Choreographer Jennifer Newman	509a(1) - 170 (b) (1) (A) (vi) 12/5/2000
11/30/2015	92nd Street Y	1395 Lexington Avenue New York, NY 10128	\$1,000	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 9/30/1996
11/25/2015	92nd Street Y	1395 Lexington Avenue New York, NY 10128	\$25,000	HARKNESS DANCE CENTER: Dance Program	509a(1) - 170 (b) (1) (A) (vi) 9/30/1996
6/11/2015	A.O. Movement Collective	355 Stockton Street, #3A Brooklyn, NY 11206	\$3,500	General support	509a(2) 3/30/2011
11/30/2015	Adhikaar for Human Rights and Social Justice	71-07 Woodside Avenue Woodside, NY 11377	\$50,000	New York Healthy Nail Salons Campaign	509a(1) - 170 (b) (1) (A) (vi) 3/1/2006
5/12/2015	Advocacy Institute	540 President Street, 3rd Floor Brooklyn, NY 11215	\$20,000	General support	509a(1) - 170 (b) (1) (A) (vi) 12/1/2012
5/12/2015	Advocacy Institute	540 President Street, 3rd Floor Brooklyn, NY 11215	\$50,000	Development of the Legislative Directory	509a(1) - 170 (b) (1) (A) (vi) 12/1/2012
5/12/2015	African Communities Together	381 Canal Place, Suite 207 Bronx, NY 10451	\$40,000	African Access Campaign	509a(1) - 170 (b) (1) (A) (vi) 8/1/2014
5/18/2015	Alliance for a Greater New York	50 Broadway, 29th Floor New York, NY 10004	\$65,000	General support	509a(1) - 170 (b) (1) (A) (vi) 6/21/2007
5/18/2015	Alliance for a Greater New York	50 Broadway, 29th Floor New York, NY 10004	\$35,000	General support	509a(1) - 170 (b) (1) (A) (vi) 6/21/2007
3/31/2015	Alliance for a Greater New York	50 Broadway, 29th Floor New York, NY 10004	\$25,000	People's Climate Movement	509a(1) - 170 (b) (1) (A) (vi) 6/21/2007

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STATEMENT B

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
8/20/2015	Alliance for a Greater New York	50 Broadway, 29th Floor New York, NY 10004	\$50,000	People's Climate Movement	509a(1) - 170 (b) (1) (A) (vi) 6/21/2007
11/30/2015	Alliance for Climate Education	4696 Broadway, Suite 2 Boulder, CO 80304	\$50,000	ACE Action Fellowship Program	509a(1) - 170 (b) (1) (A) (vi) 1/1/2009
5/12/2015	Alpha Omega Theatrical Dance Company	711 Amsterdam Avenue, Suite 4E New York, NY 10025	\$25,000	Dance Rehearsal Space Enhancement Grant: Purchase and Install Professional Theatrical Lighting Fixtures	509a(1) - 170 (b) (1) (A) (vi) 11/1/1976
11/30/2015	Alvin Ailey Dance Foundation	405 West 55th Street New York, NY 10019-4402	\$3,000	NYSCA Rehearsal Space Subsidy Grant	509a(2) 1.14.2005
5/12/2015	Alvin Ailey Dance Foundation	405 West 55th Street New York, NY 10019-4402	\$25,000	Dance Rehearsal Space Enhancement Grant: Purchase and Install Video and Digital Technology	509a(2) 1.14.2005
5/18/2015	American Dance Abroad	6636 Wilkins Avenue Pittsburgh, PA 15217	\$50,000	American Dance Recon	509a(1) - 170 (b) (1) (A) (vi) 10/1/1998
5/12/2015	American Prospect	1333 H Street NW Suite 300 East Tower Washington, DC 20005	\$50,000	Expansion of Democracy Coverage	509a(1) - 170 (b) (1) (A) (vi) 10/31/1996
5/12/2015	Appalachian Voices	171 Grand Boulevard Boone, NC 28607	\$55,000	Promoting Energy Transition Through Economic Development, Energy Savings Programs, and Clean Water Protection	509a(1) - 170 (b) (1) (A) (vi) 5/24/2002
8/20/2015	Asian Americans Pacific Islanders in Philanthropy	2201 Broadway, Suite 210 Oakland, CA 94612	\$2,500	Institutional Membership	509a(2) 2/12/2005
7/23/2015	Asian Women Giving Circle	12 MetroTech Center, 26th Floor Brooklyn, NY 11201	\$2,000	General support	509a(1) - 170 (b) (1) (A) (vi) 6/19/2009
11/30/2015	Association for Neighborhood and Housing Development	50 Broad Street, Suite 1402 New York, NY 10004	\$40,000	Technical Assistance for Affordable Housing: Anti-Displacement Campaign	509a(1) - 170 (b) (1) (A) (vi) 10/1/1974
5/12/2015	Ballet Hispanico of New York	167 West 89th Street New York, NY 10024	\$22,000	Dance Rehearsal Space Enhancement Grant: Purchase Stage Curtains	509a(1) - 170 (b) (1) (A) (vi) 1/14/2004

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Grants Paid in 2015

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
11/25/2015	Ballet Hispanico of New York	167 West 89th Street New York, NY 10024	\$30,000	Instituto Coreográfico	509a(1) - 170 (b) (1) (A) (vi) 1/14/2004
11/30/2015	Ballet Hispanico of New York	167 West 89th Street New York, NY 10024	\$3,000	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 1/14/2004
5/12/2015	Baryshnikov Arts Center	450 West 37th Street, Suite 501 New York, NY 10018	\$3,500	Late-Stage Production Stipend: Choreographer Joanna Kotze	509a(1) - 170 (b) (1) (A) (vi) 2/10/2011
5/18/2015	Baryshnikov Arts Center	450 West 37th Street, Suite 501 New York, NY 10018	\$30,000	General support of Dance Program	509a(1) - 170 (b) (1) (A) (vi) 2/10/2011
8/20/2015	Baryshnikov Arts Center	450 West 37th Street, Suite 501 New York, NY 10018	\$20,000	Dance Rehearsal Space Enhancement Grant: Installation of Theatrical Lighting	509a(1) - 170 (b) (1) (A) (vi) 2/10/2011
5/18/2015	Battered Women's Resource Center	P.O. Box 20181 Greely Square Station New York, NY 10001	\$45,000	VOICES OF WOMEN ORGANIZING PROJECT	509a(1) - 170 (b) (1) (A) (vi) 6/5/2006
2/26/2015	Battered Women's Resource Center	P.O. Box 20181 Greely Square Station New York, NY 10001	\$10,000	VOICES OF WOMEN ORGANIZING PROJECT	509a(1) - 170 (b) (1) (A) (vi) 6/5/2006
5/12/2015	BAX Brooklyn Arts Exchange	421 Fifth Avenue Brooklyn, NY 11215	\$3,500	Late-Stage Production Stipend: Choreographer Katy Pyle	509a(1) - 170 (b) (1) (A) (vi) 2/17/2000
11/30/2015	BAX Brooklyn Arts Exchange	421 Fifth Avenue Brooklyn, NY 11215	\$3,000	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 2/17/2000
11/25/2015	BAX Brooklyn Arts Exchange	421 Fifth Avenue Brooklyn, NY 11215	\$25,000	DANCE PROGRAM	509a(1) - 170 (b) (1) (A) (vi) 2/17/2000
10/19/2015	Bedford Stuyvesant Restoration Corporation	1368 Fulton Street Brooklyn, NY 11216	\$50,000	Marketing and Development project	509a(1) - 170 (b) (1) (A) (vi) 4/16/1999
6/11/2015	Big Dance Theater	303 Clinton Street Brooklyn, NY 11231	\$3,500	General support	509a(1) - 170 (b) (1) (A) (vi)
6/11/2015	Boys & Girls Club of Harlem	425 West 144th Street, 5th Floor New York, NY 10031	\$2,000	General support	509a(1) - 170 (b) (1) (A) (vi)

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
6/11/2015	Boys & Girls Club of Harlem	425 West 144th Street, 5th Floor New York, NY 10031	\$3,000	General support	509a(1) - 170 (b) (1) (A) (vi)
5/12/2015	Brandworkers International	4502 23rd St. 2nd Floor Long Island City, NY 11101-4735	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 4/1/2010
10/15/2015	Brandworkers International	4502 23rd St. 2nd Floor Long Island City, NY 11101-4735	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi) 4/1/2010
8/20/2015	Brennan Center for Justice	161 Avenue of the Americas, 12th Floor New York, NY 10013	\$150,000	Development Capacity (20th Anniversary Campaign)	509a(1) - 170 (b) (1) (A) (vi) 12/29/1999
5/12/2015	Brennan Center for Justice	161 Avenue of the Americas, 12th Floor New York, NY 10013	\$100,000	DEMOCRACY PROGRAM: Exploring Solutions to Government Dysfunction	509a(1) - 170 (b) (1) (A) (vi) 12/29/1999
5/12/2015	Bronx Academy of Arts and Dance	2474 Westchester Avenue Bronx, NY 10461	\$3,500	Late-Stage Production Stipend: Choreographer Filip Condescu	509a(1) 6/15/2005
11/25/2015	Bronx Academy of Arts and Dance	2474 Westchester Avenue Bronx, NY 10461	\$20,000	DANCE PROGRAM	509a(1) 6/15/2005
11/30/2015	Bronx Academy of Arts and Dance	2474 Westchester Avenue Bronx, NY 10461	\$1,500	NYSCA Rehearsal Space Subsidy Grant	509a(1) 6/15/2005
5/18/2015	Bronx Museum of the Arts	1040 Grand Concourse Bronx, NY 10456	\$25,000	First Fridays: Dance	509a(1) - 170 (b) (1) (A) (vi) 3/1/1973
11/25/2015	Brooklyn Academy of Music, Inc	Peter Jay Sharp Building 30 Lafayette Avenue Brooklyn, NY 11217-1486	\$30,000	BAM Fisher Building's Dance Programs	509a(1) 6/16/2003
11/30/2015	Brooklyn Ballet	160 Schermerhorn Street Brooklyn, NY 11201	\$1,500	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi)
8/20/2015	Brooklyn Ballet	160 Schermerhorn Street Brooklyn, NY 11201	\$20,000	Take Ballet to the Streets	509a(1) - 170 (b) (1) (A) (vi)
5/18/2015	Brooklyn Center for the Performing Arts	2900 Bedford Avenue, STE 100PAC Brooklyn, NY 11210-0163	\$10,000	DANCE PROGRAM	509a(2) 10/21/1994

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Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
6.11.2015	Burlington City Arts	135 Church Street Burlington, VT 05401	\$1,000	General support	509a(2) - 170 (b) (1) (A) (vi)
11.30.2015	CAAAV. Organizing Asian Communities	55 Hester Street New York, NY 10002	\$50,000	New York City Housing Authority Organizing Project	509a(1) - 170 (b) (1) (A) (vi) 11.1.1992
6.11.2015	Camp Herrlich	101 Deacon Smith Hill Road Patterson, NY 12563	\$1,000	General support	509a(2) 4.1.1972
5.12.2015	Campaign Finance Institute	1425 K Street NW, Suite 350 Washington, DC 20005	\$75,000	General support	509a(1) - 170 (b) (1) (A) (vi) 4.1.2000
11.30.2015	Campaign Legal Center	1411 K Street, NW, Suite 1400 Washington, DC 20005	\$75,000	State and Local Reform Program	509a(1) - 170 (b) (1) (A) (vi) 3.22.2007
2.26.2015	Cause Effective	505 Eighth Avenue, Suite 1212 New York, NY 10018	\$5,000	CASA's 10th Year Anniversary Fundraising Plan	509a(1) - 170 (b) (1) (A) (vi) 3.22.2005
10.15.2015	Cause Effective	505 Eighth Avenue, Suite 1212 New York, NY 10018	\$10,000	CAAAV Resource Development Workplan	509a(1) - 170 (b) (1) (A) (vi) 3.22.2005
11.30.2015	Cave Organization, Inc.	58 Grand Street Brooklyn, NY 11211	\$1,000	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 10.20.2007
11.25.2015	Cave Organization, Inc.	58 Grand Street Brooklyn, NY 11211	\$10,000	LEIMAY: Dance Program	509a(1) - 170 (b) (1) (A) (vi) 10.20.2007
5.12.2015	CEC Stuyvesant Cove	37 West 26th Street, Suite 209 New York, NY 10010	\$50,000	SOLAR ONE. Here Comes Solar	509a(1) - 170 (b) (1) (A) (vi) 3/25/2008
11.30.2015	Center for Climate and Security	1025 Connecticut Avenue NW, Suite 1000 Washington, DC 20036	\$100,000	General support	509a(1) - 170 (b) (1) (A) (vi) 11/12/2010
6.11.2015	Center for Economic and Policy Research	1611 Connecticut Avenue, NW, Suite 400 Washington, DC 20009	\$5,000	Beat the Press	509a(1) - 170 (b) (1) (A) (vi)
12.31.2015	Center for Frontline Retail	7 Penn Plaza, 14th Floor New York, NY 10001	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 8.1.1998

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
11/30/2015	Center for Independent Documentary	1600 Providence Highway Walpole, MA 02081	\$50,000	Electoral Dysfunction Classroom Edition	509a(1) - 170 (b) (1) (A) (vi) 5/14/1997
11/30/2015	Center for National Policy	1250 I Street NW Suite 500 Washington, DC 20006	\$75,000	Operation Free	509a(1) - 170 (b) (1) (A) (vi) 5/1/1977
5/12/2015	Center for Performance Research	361 Manhattan Avenue, Unit 1 Brooklyn, NY 11211	\$3,500	Late-Stage Production Stipend: Choreographer Emily Wexler	509a(1) - 170 (b) (1) (A) (vi) 4/9/2009
11/30/2015	Center for Performance Research	361 Manhattan Avenue, Unit 1 Brooklyn, NY 11211	\$20,000	Dance Program	509a(1) - 170 (b) (1) (A) (vi) 4/9/2009
11/30/2015	Center for Performance Research	361 Manhattan Avenue, Unit 1 Brooklyn, NY 11211	\$2,000	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 4/9/2009
5/12/2015	Center for Popular Democracy	449 Troutman Street, Suite A Brooklyn, NY 11237	\$105,000	Strategic Planning Process and Local Progress in New York	509a(1) - 170 (b) (1) (A) (vi) 8/1/1998
12/10/2015	Center for Popular Democracy	449 Troutman Street, Suite A Brooklyn, NY 11237	\$25,000	Rockwood Leadership Training	509a(1) - 170 (b) (1) (A) (vi) 8/1/1998
5/12/2015	Center for Responsive Politics	1101 14th Street, NW, Suite 1030 Washington, DC 20005	\$75,000	General support	509a(1) - 170 (b) (1) (A) (vi) 9/1/1983
5/12/2015	Center for Traditional Music and Dance	32 Broadway, Suite 1314 New York, NY 10004	\$25,000	Technical Assistance Program	509a(1) - 170 (b) (1) (A) (vi) 6/20/2005
11/30/2015	Center for Urban Pedagogy	232 Third Street, #D201 Brooklyn, NY 11215	\$25,000	Envisioning Development Toolkit Series	509a(1) - 170 (b) (1) (A) (vi) 7/1/2002
12/10/2015	Chamber Music America	12 West 32nd Street, 7th Floor New York, NY 10001-3813	\$3,000	General support	509a(1) - 170 (b) (1) (A) (vi) 8/7/2003
11/30/2015	Chesapeake Climate Action Network	P.O. Box 11138 Takoma Park, MD 20913	\$30,000	Safe Coast Virginia Project	509a(1) - 170 (b) (1) (A) (vi) 6/29/2004

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Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
11/30/2015	Chez Bushwick Inc	304 Boerum Street, #23 Brooklyn, NY 11206	\$1,500	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 6/18/2007
5/12/2015	Chez Bushwick, Inc.	304 Boerum Street, #23 Brooklyn, NY 11206	\$3,500	Late-Stage Production Stipend: Choreographer James McGinn	509a(1) - 170 (b) (1) (A) (vi) 6/18/2007
11/30/2015	Chez Bushwick, Inc.	304 Boerum Street, #23 Brooklyn, NY 11206	\$20,000	Dance Program	509a(1) - 170 (b) (1) (A) (vi) 6/18/2007
11/30/2015	Chhaya Community Development Corporation	37-43 77th Street, 2nd Floor Jackson Heights, NY 11372	\$50,000	Basement Apartments are Safe for Everyone Campaign	509a(1) - 170 (b) (1) (A) (vi)
11/30/2015	Chinese Staff and Workers' Association	P.O. Box 130401 New York, NY 10013-0995	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 2/9/1987
11/25/2015	Chocolate Factory Theater	5-49 49th Avenue Long Island City, NY 11101	\$25,000	DANCE PROGRAM	509a(1) - 170 (b) (1) (A) (vi) 8/16/2004
5/12/2015	Chocolate Factory Theater	5-49 49th Avenue Long Island City, NY 11101	\$3,500	Late-Stage Production Stipend: Choreographer Silas Riemer	509a(1) - 170 (b) (1) (A) (vi) 8/16/2004
6/11/2015	Churchill School and Center	301 East 29th Street New York, NY 10016	\$2,000	General support	509a(1) - 170 (b) (1) (A) (vi) 5/1/1972
11/30/2015	Citizens' Climate Education Corp.	1330 Orange Avenue, #300 Coronado, CA 92118	\$50,000	2016 Citizens' Climate Education International Conference	509a(1) - 170 (b) (1) (A) (vi) 2/1/2010
12/10/2015	Citizens for Responsibility and Ethics in Washington	455 Massachusetts Avenue, NW, 6th Floor Washington, DC 20001	\$25,000	General support	509a(1) - 170 (b) (1) (A) (vi)
12/10/2015	Citizens Union Foundation of the City of New York	299 Broadway, Suite 700 New York, NY 10007	\$10,000	Gotham Gazette	509a(1) - 170 (b) (1) (A) (vi) 5/1/1950
5/18/2015	Climate Justice Alliance	436 14th Street, 5th Floor Oakland, CA 94612	\$100,000	Our Power Campaign	509a(1) - 170 (b) (1) (A) (vi)
5/12/2015	Climate Parents	2150 Allston Way, #360 Berkeley, CA 94704	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi)

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Grants Paid in 2015

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
11/30/2015	Common Cause Education Fund	1133 19th Street, NW, 9th Floor, Suite 900 Washington, DC 20036	\$100,000	Money in Politics Initiative	509a(1) - 170 (b) (1) (A) (vi) 7/1/2000
5/12/2015	Community Food Advocates	15 Maiden Lane, Suite 1200 New York, NY 10038	\$40,000	Lunch 4 Learning Campaign	
11/25/2015	Community Voices Heard	115 East 106th Street, 3rd Floor New York, NY 10029	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 3/31/2008
8/20/2015	Consultative Group on Biological Diversity	P.O. Box 29361 San Francisco, CA 94129-0361	\$10,000	Climate and Energy Funders Group	509a(1) - 170 (b) (1) (A) (vi) 8/21/1996
11/30/2015	Cooper Square Committee	61 East 4th Street New York, NY 10003	\$50,000	Stand for Tenant Safety Coalition	509a(1) - 170 (b) (1) (A) (vi) 3/1/1968
6/11/2015	Cornelia Connelly Center for Education	220 East 4th Street New York, NY 10009	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi) 3/23/2006
8/20/2015	Dance Enthusiast	27 Bleeker Street, #7B New York, NY 10012	\$10,000	Enthusiastic Events Series	509a(1) - 170 (b) (1) (A) (vi) 6/1/2003
5/12/2015	Dance Entropy, Inc.	37-24 24th Street, #301 Long Island City, NY 11101	\$3,500	Late-Stage Production Stipend - Choreographer DANCE ENTROPY/GREEN SPACE: Valerie Green	509a(2) 5/22/2007
11/30/2015	Dance Entropy, Inc.	37-24 24th Street, #301 Long Island City, NY 11101	\$1,500	NYSCA Rehearsal Space Subsidy Grant	509a(2) 5/22/2007
11/30/2015	Dance Entropy, Inc.	37-24 24th Street, #301 Long Island City, NY 11101	\$10,000	GREEN SPACE Programs	509a(2) 5/22/2007
12/10/2015	Dance Project Sequence, Inc.	37-18 Northern Blvd., Suite 315 Long Island City, NY 11101	\$8,400	Temporary Relocation Costs	509a(2) 8/26/1999
11/30/2015	Dance Theatre Etcetera	480 Van Brunt Street, Suite 203 Brooklyn, NY 11231	\$10,000	Dance Program	509a(2) 2/4/1994

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Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
5/12/2015	Dance NYC	218 East 18th Street, 4th Floor New York, NY 10003	\$50,000	General support	501c(3) 10.5.2012
5/18/2015	Dancenow NYC	P.O. Box 710 Springtown, PA 18081	\$25,000	Dance at Joe's Pub	509a(2) 10.20.2005
5/12/2015	Dancenow NYC	P.O. Box 710 Springtown, PA 18081	\$3,500	Late-Stage Production Stipend: Choreographer Ellis Wood	509a(2) 10.20.2005
11/30/2015	Dancewave, Inc.	45 Fourth Avenue Brooklyn, NY 11217	\$1,000	NYSCA Rehearsal Space Subsidy Grant	509a(2) 3/24/2000
1/15/2015	Dancewave, Inc.	45 Fourth Avenue Brooklyn, NY 11217	\$20,000	182 Studio Space Upgrade	509a(2) 3/24/2000
3/31/2015	Dancing in the Streets, Inc.	555 Bergen Avenue, 3rd Floor Bronx, NY 10455	\$20,000	Dancing Through the Bronx	509a(1) - 170 (b) (1) (A) (vi) 5/7/1986
11/25/2015	Danspace Project, Inc.	St. Mark's Church 131 East 10th Street New York, NY 10003	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 2/13/1989
5/12/2015	Danspace Project, Inc.	St. Mark's Church 131 East 10th Street New York, NY 10003	\$3,500	Late-Stage Production Stipend: Choreographer Yasuko Yokoshi	509a(1) - 170 (b) (1) (A) (vi) 2/13/1989
5/12/2015	Demos	220 Fifth Avenue, 2nd Floor New York, NY 10001	\$125,000	Money In Politics Program	509a(1) - 170 (b) (1) (A) (vi) 4/1/2001
5/12/2015	Dixon Place	161A Chrystie Street, Ground Floor New York, NY 10002-2995	\$3,500	Late-Stage Production Stipend: Choreographer Raja Feather Kelly	509a(1) - 170 (b) (1) (A) (vi) 12/16/2002
11/25/2015	Dixon Place	161A Chrystie Street, Ground Floor New York, NY 10002-2995	\$15,000	DANCE PROGRAM	509a(1) - 170 (b) (1) (A) (vi) 12/16/2002
10/15/2015	Drew University	36 Madison Avenue Madison, NJ 07940	\$2,000	Drew Honduras Project	509a(1) - 170 (b) (1) (A) (vi) 12/18/2001

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Grants Paid in 2015

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
6/1/2015	East Brunswick Public Library Foundation	2 Jean Walling Civic Center East Brunswick, NJ 08816	\$3,000	General support	509a(1) - 170 (b) (1) (A) (vi) 12/15/2010
5/12/2015	Eco-Accountability Project	8419 West Boulevard Drive Alexandria, VA 22308	\$75,000	General support	509a(1) - 170 (b) (1) (A) (vi) 11/12/2010
6/1/2015	Education Through Music, Inc.	122 East 42nd Street, Suite 1501 New York, NY 10168	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi) 3/16/2010
8/20/2015	Emerging Practitioners in Philanthropy	c o CSI 601 West 26th Street, Suite 325-7 New York, NY 10001	\$7,500	Institutional Membership	509a(1) - 170 (b) (1) (A) (vi) 2/10/2010
11/30/2015	Energy Action Coalition	1875 Connecticut Avenue NW, 10th Floor Washington, DC 20009	\$100,000	General support	509a(1) - 170 (b) (1) (A) (vi) 3/1/1984
11/30/2015	Environmental Integrity Project	1000 Vermont Avenue NW, Suite 1100 Washington, DC 20005	\$50,000	Oil and Gas Industry Right-to-Know Project	509a(1) - 170 (b) (1) (A) (vi) 4/21/2008
6/1/2015	Equity Trust	P O Box 746 Amherst, MA 01004-0746	\$5,000	General support	509a(1) - 170 (b) (1) (A) (vi) 7/1/1997
5/12/2015	Eva Dean Dance Company	Union Street Dance 725 Union Street, Studio B Brooklyn, NY 11215	\$3,500	Late-Stage Production Stipend: Choreographer Christina Noel Reaves	509a(1) - 170 (b) (1) (A) (vi) 8/8/1992
11/30/2015	Eva Dean Dance Company	Union Street Dance 725 Union Street, Studio B Brooklyn, NY 11215	\$1,500	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 8/8/1992
8/20/2015	Every Voice Center	1211 Connecticut Avenue, NW, Suite 600 Washington, DC 20036	\$25,000	Design a Small-Dollar-Based Public Financing Systems Manual	509a(1) - 170 (b) (1) (A) (vi) 3/1/1997

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11/30/2015	Every Voice Center	1211 Connecticut Avenue, NW, Suite 600 Washington, DC 20036	\$100,000	General support	509a(1) - 170 (b) (1) (A) (vi) 3.1.1997
3/31/2015	Every Voice Center	1211 Connecticut Avenue, NW, Suite 600 Washington, DC 20036	\$2,500	Travel Stipends for Small Donor Democracy Convening	509a(1) - 170 (b) (1) (A) (vi) 3.1.1997
5/12/2015	Exploring the Metropolis	61 West 23rd Street, 4th Floor New York, NY 10010	\$15,000	Queens Workspace Initiative	509a(1) - 170 (b) (1) (A) (vi) 1.1.1984
5/12/2015	Faith in New York	103-04 39th Avenue, Suite 105 Corona, NY 11368	\$40,000	Economic Dignity for All Campaign	509a(1) - 170 (b) (1) (A) (vi) 3.1.2007
5/12/2015	Families United for Racial and Economic Equality	The Brooklyn Commons 388 Atlantic Avenue Brooklyn, NY 11217	\$50,000	Merger with Fifth Avenue Committee	509a(1) - 170 (b) (1) (A) (vi) 10.22.2008
6/4/2015	Field, The	75 Maiden Lane, Suite 906 New York, NY 10038	\$10,000	The Bessies	509a(2) 6-7/2001
12/14/2015	Fifth Avenue Committee, Inc.	621 DeGraw Street Brooklyn, NY 11217	\$70,000	South Brooklyn Accountable Development Initiative	509a(1) - 170 (b) (1) (A) (vi) 8.11/2005
10/15/2015	Flea Theater	41 White Street New York, NY 10013	\$2,000	General support	509a(1) 1.10.1997
5/12/2015	Flushing Council on Culture and the Arts	137-35 Northern Boulevard Flushing, NY 11354	\$18,000	Dance Rehearsal Space Enhancement Grant: Purchase Floor and Lighting Equipment	509a(1) - 170 (b) (1) (A) (vi) 11.1.1983
6/11/2015	Flynn Center for the Performing Arts	153 Main Street Burlington, VT 05401	\$2,000	General support	
8/20/2015	Foundation Center	32 Old Slip, 24th Floor New York, NY 10005	\$9,500	General support	509a(1) - 170 (b) (1) (A) (vi) 8.16.2007
6/4/2015	Foundation for Contemporary Arts	820 Greenwich Street New York, NY 10014	\$15,000	Emergency Grant Program for NYC Dance Artists	509a(1) - 170 (b) (1) (A) (vi) 12.13.2004
10/19/2015	Fourth Arts Block, Inc.	61 East 4th Street New York, NY 10003	\$15,000	Dance Block Project	509a(1) - 170 (b) (1) (A) (vi) 5.23.2008

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Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
6/11/2015	Franklin Street Works	41 Franklin Street Stamford, CT 06901	\$3,000	General support	509a(1) - 170 (b) (1) (A) (vi) 2/1/2003
5/12/2015	Free Speech for People	48 N. Pleasant Street, Suite 304 Amherst, MA 01002	\$75,000	General support	509a(1) - 170 (b) (1) (A) (vi) 1/1/2013
10/19/2015	Free Speech for People	48 N. Pleasant Street, Suite 304 Amherst, MA 01002	\$50,000	Legal Advocacy Project (Joint project of Free Speech for People and Represent US)	509a(1) - 170 (b) (1) (A) (vi) 1/1/2013
8/20/2015	Funders' Committee for Civic Participation	221 NW Second Avenue, Suite 207 Portland, OR 97209	\$2,500	Institutional Membership	509a(1) - 170 (b) (1) (A) (vi) 7/2/2010
6/29/2015	Gina Gibney Dance	890 Broadway, 5th Floor New York, NY 10003	\$250,000	General support	509a(1) - 170 (b) (1) (A) (vi) 2/13/1996
11/30/2015	Gina Gibney Dance	890 Broadway, 5th Floor New York, NY 10003	\$3,500	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 2/13/1996
10/15/2015	GO Project	50 Cooper Square, 3rd Floor New York, NY 10003	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi)
11/25/2015	Good Old Lower East Side	173 Avenue B New York, NY 10009	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 5/8/1980
8/20/2015	Grantmakers in the Arts	4055 21st Avenue West, Suite 100 Seattle, WA 98199-1247	\$4,500	Institutional Membership	509a(1) - 170 (b) (1) (A) (vi) 6/12/2000
12/10/2015	Green Corps	1543 Wazee Street, Suite 300 Denver, CO 80202	\$10,000	General support	509a(1) - 170 (b) (1) (A) (vi) 8/1/1992
11/25/2015	Greenpeace Fund	702 H Street, NW, Suite 300 Washington, DC 20001	\$50,000	Toward a Clean Energy Future	509a(1) - 170 (b) (1) (A) (vi) 6/12/2007
8/20/2015	Harlem Arts Alliance	2312 Adam Clayton Powell, Jr. Blvd. New York, NY 10030	\$20,000	Harlem Dance Alliance	509a(1) - 170 (b) (1) (A) (vi) 11/1/2006
11/30/2015	Harlem School of the Arts	645 Saint Nicholas Avenue New York, NY 10030	\$3,000	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 7/1/1965

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5/12/2015	Harlem Stage Aaron Davis Hall	150 Convent Avenue & West 135th Street New York, NY 10031	\$3,500	Late-Stage Production Stipend: Choreographer Stefanie Batten Bland	509a(1) - 170 (b) (1) (A) (vi) 8.6/1996
11/25/2015	Harlem Stage Aaron Davis Hall	150 Convent Avenue & West 135th Street New York, NY 10031	\$30,000	DANCE PROGRAM	509a(1) - 170 (b) (1) (A) (vi) 8.6/1996
6/11/2015	Hawthorne Valley Association	327 County Route 21C Ghent, NY 12075	\$5,000	Hawthorne Valley Farm	509a(1) - 170 (b) (1) (A) (vi)
5/12/2015	Henry Street Settlement	265 Henry Street New York, NY 10002	\$3,500	ABRONS ARTS CENTER: Late-Stage Production Stipend: Choreographer Levi Gonzalez	509a(1) - 170 (b) (1) (A) (vi) 12/12/2000
11/25/2015	Henry Street Settlement	265 Henry Street New York, NY 10002	\$30,000	ABRONS ARTS CENTER: Dance Program	509a(1) - 170 (b) (1) (A) (vi) 12/12/2000
5/12/2015	HERE Arts Center	145 Sixth Avenue New York, NY 10013	\$3,500	Late-Stage Production Stipend Choreographer Yvan Greenberg	509a(1) - 170 (b) (1) (A) (vi) 8/25/1998
11/25/2015	HERE Arts Center	145 Sixth Avenue New York, NY 10013	\$30,000	DANCE PROGRAM	509a(1) - 170 (b) (1) (A) (vi) 8.25/1998
9/17/2015	Hospice Care Network	99 Sunnyside Blvd. Woodbury, NY 11797	\$3,000	General support	509a(2) 2.19/2010
6/11/2015	Hudson School	601 Park Avenue Hoboken, NJ 07030	\$1,500	General support	509a(1) - 170 (b) (1) (A) (vi) 5/26/1990 501c(3) - University / School
11/30/2015	Hundred Grand Dance Foundation, Inc.	100 Grand Street, 2nd Floor New York, NY 10013	\$1,500	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 10.10.2003
5/12/2015	Hundred Grand Dance Foundation, Inc.	100 Grand Street, 2nd Floor New York, NY 10013	\$20,000	Dance Rehearsal Space Enhancement Grant: HUNDRED GRAND DANCE STUDIO: Replace Windows and Floor	509a(1) - 170 (b) (1) (A) (vi) 10/10/2003
12/10/2015	In Our Backyards	540 President Street, 3rd Floor Brooklyn, NY 11215	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi) 6/3/2009
5/12/2015	Institute for Energy Economics and Financial Analysis	River's Edge 3430 Rocky River Drive Cleveland, OH 44111	\$75,000	Supporting the Clean Energy Transition	509a(1) - 170 (b) (1) (A) (vi) 2.1/2013

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Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
8/20/2015	Issue One	11 Dupont Circle, Suite 350 Washington, DC 20036	\$150,000	General support	509a(1) - 170 (b) (1) (A) (vi) 3/3/2014
5/12/2015	Ithaka Harbors	2 Rector Street, 18th Floor New York, NY 10006	\$29,000	Survey of Diversity of New York's Cultural Institutions	509a(2) - 170 (b) (1) (A) (vii) 1/1/1996
5/18/2015	Jacob's Pillow Dance Festival, Inc	358 George Carter Road Becket, MA 01223	\$60,000	New York City Dance Artists	509a(1) - 170 (b) (1) (A) (vi) 1/22/1996
11/30/2015	Jamaica Center for Arts and Learning	161-04 Jamaica Avenue Jamaica, NY 11432	\$15,000	Dance Program	509a(1) - 170 (b) (1) (A) (vi) 3/18/1998
3/31/2015	Jamaica Center for Arts and Learning	161-04 Jamaica Avenue Jamaica, NY 11432	\$10,000	MAKING MOVES	509a(1) - 170 (b) (1) (A) (vi) 3/18/1998
5/12/2015	Jamaica Center for Arts and Learning	161-04 Jamaica Avenue Jamaica, NY 11432	\$25,000	Dance Rehearsal Space Enhancement Grant: Technology Enhancement (sound and lighting)	509a(1) - 170 (b) (1) (A) (vi) 3/18/1998
11/30/2015	Joyce Theater Foundation, Inc	175 Eighth Avenue New York, NY 10011	\$65,000	Consulting Services to NYC-based Dance Companies	509a(1) 8/1/1986
5/12/2015	Justice at Stake	717 D Street NW, Suite 203 Washington, DC 20004	\$100,000	General support	509a(1) - 170 (b) (1) (A) (vi) 5/1/2006
5/12/2015	Kentucky Coalition	P.O. Box 1450 London, KY 40743	\$75,000	New Energy and Transition Program	509a(1) - 170 (b) (1) (A) (vi) 7/18/2008
10/15/2015	Kentucky Coalition	P.O. Box 1450 London, KY 40743	\$25,000	Empower Kentucky Plan Communications Support	509a(1) - 170 (b) (1) (A) (vi) 7/18/2008
6/11/2015	Kentucky Coalition	P.O. Box 1450 London, KY 40743	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi) 7/18/2008
11/25/2015	Kingsborough Community College Auxiliary Enterprises	ATTN: On Stage At Kingsborough 2001 Oriental Blvd. Brooklyn, NY 11235	\$15,000	ON STAGE AT KINGSBOROUGH: Dance Program	509a(2) 5/3/2004
6/11/2015	Kingsborough Community College Foundation	Physical Science Department 2001 Oriental Blvd. Brooklyn, NY 11235	\$2,000	Physical Science Department's Oceanography Program	509a(1) - 170 (b) (1) (A) (vi) 1/22/2004

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11 25 2015	Kitchen, The	512 West 19th Street New York, NY 10011 2807	\$25,000	DANCE PROGRAM	509a(1) - 170 (b) (1) (A) (vi) 7 14 1989
5 12 2015	Kitchen, The	512 West 19th Street New York, NY 10011 2807	\$3,500	Late-Stage Production Stipend: Choreographer Liz Santoro	509a(1) - 170 (b) (1) (A) (vi) 7 14 1989
12 10 2015	Kiwimbi International	P O. Box 139 New Vernon, NJ 07976	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi) 9/1/2012
6 4 2015	La MaMa Experimental Theatre Club, Inc	74A East 4th Street New York, NY 10003	\$850	General support of the 10th Anniversary Benefit	509a(1) - 170 (b) (1) (A) (vi) 7/7/2008
5 18 2015	La MaMa Experimental Theatre Club, Inc.	74A East 4th Street New York, NY 10003	\$20,000	DANCE PROGRAM	509a(1) - 170 (b) (1) (A) (vi) 7/7/2008
5 12 2015	La MaMa Experimental Theatre Club, Inc.	74A East 4th Street New York, NY 10003	\$3,500	Late-Stage Production Stipend: Choreographer Tiffany Mills	509a(1) - 170 (b) (1) (A) (vi) 7/7/2008
5 12 2015	Labor Network for Sustainability	11 Pine Avenue Takoma Park, MD 20912	\$40,000	Modeling a Just Transition in the States and Nationally	509a(1) - 170 (b) (1) (A) (vi)
5 18 2015	LaGuardia Performing Arts Center	31-10 Thomson Avenue, Room E-241 Long Island City, NY 11101	\$10,000	DANCE PROGRAMMING	509a(1) - 170 (b) (1) (A) (vi) 2 12 2002
5 12 2015	Lawyers Alliance for New York	171 Madison Avenue, 6th Floor New York, NY 10016	\$40,000	Services for Nonprofits Engaged in Community Organizing and Advocacy Work	509a(1) - 170 (b) (1) (A) (vi) 9/1/1984
10 15 2015	Legal Aid Society	199 Water Street New York, NY 10038	\$4,000	General support	509a(1) - 170 (b) (1) (A) (vi) 11 1 1943
6 11 2015	Local Motion	1 Steele Street #103 Burlington, VT 05401	\$2,000	General support	509a(1) - 170 (b) (1) (A) (vi)
5 12 2015	Lower Manhattan Cultural Council	125 Maiden Lane, 2nd Floor New York, NY 10038	\$3,500	Late-Stage Production Stipend: Choreographer Beth Gill	509a(1) - 170 (b) (1) (A) (vi) 3 30/2006
5 18 2015	Lower Manhattan Cultural Council	125 Maiden Lane, 2nd Floor New York, NY 10038	\$30,000	DANCE PROGRAM	509a(1) - 170 (b) (1) (A) (vi) 3/30/2006

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5/12/2015	Make the Road New York	301 Grove Street Brooklyn, NY 11237	\$75,000	General support	509a(1) - 170 (b) (1) (A) (vi) 12/10/2007
12/10/2015	Make the Road New York	301 Grove Street Brooklyn, NY 11237	\$10,000	National Immigrant Integration Conference	509a(1) - 170 (b) (1) (A) (vi) 12/10/2007
1/15/2015	MAPP International Productions, Inc.	140 Second Avenue, Suite 502 New York, NY 10003	\$15,000	Dance Artists Working Outside Traditional Theater Space	509a(1) - 170 (b) (1) (A) (vi) 4/1/2007
6/11/2015	MAPP International Productions, Inc.	140 Second Avenue, Suite 502 New York, NY 10003	\$2,000	General support	509a(1) - 170 (b) (1) (A) (vi) 4/1/2007
5/12/2015	Mark Morris Dance Group	3 Lafayette Avenue Brooklyn, NY 11217-1415	\$25,000	Dance Rehearsal Space Enhancement Grant: Replace Studio Floors	509a(1) - 170 (b) (1) (A) (vi) 9/30/2002
6/11/2015	Marlboro Houses Residents Association	2304 West 8th Street Brooklyn, NY 11223	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi) 6/1/2014
11/30/2015	Martha Graham Center of Contemporary Dance	55 Bethune Street New York, NY 10014	\$4,000	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 5/11/2011
8/20/2015	Martha Graham Center of Contemporary Dance	55 Bethune Street New York, NY 10014	\$20,000	Dance Rehearsal Space Enhancement Grant: Renovation of Bathrooms and Dressing Rooms	509a(1) - 170 (b) (1) (A) (vi) 5/11/2011
5/12/2015	MinKwon Center for Community Action	136-19 41st Avenue, 3rd Floor Flushing, NY 11355	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 12/9/2009
5/12/2015	Missourians Organizing for Reform and Empowerment	438 N. Skinker Blvd St. Louis, MO 63130	\$40,000	Peabody Organizing Project	509a(1) - 170 (b) (1) (A) (vi) 12/1/2012
10/15/2015	Montclair Early Childhood Corporation	49 Orange Road Montclair, NJ 07042	\$1,000	Montclair Community Pre-K Program: Lulu's Garden	509a(2) - 170 (b) (1) (A) (vii) 9/10/2002
7/23/2015	Movement for Black Lives	c/o Movement Strategy Center 436 14th Street, 5th Floor Oakland, CA 94612	\$10,000	Movement for Black Lives National Convening	
11/25/2015	Movement for Justice in El Barrio	232 East 11th Street New York, NY 10003	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi)

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11/25/2015	Movement Research, Inc.	55 Avenue C New York, NY 10009	\$30,000 General support		509a(2) 9/23/1982
5/12/2015	Movement Research, Inc.	55 Avenue C New York, NY 10009	\$3,500 Late-Stage Production Stipend- Choreographer Jen Rosenblitt		509a(2) 9/23/1982
11/30/2015	Movement Research, Inc.	55 Avenue C New York, NY 10009	\$2,000 NYSCA Rehearsal Space Subsidy Grant		509a(2) 9/23/1982
8/20/2015	National Committee for Responsive Philanthropy	1331 H Street NW, Suite 200 Washington, DC 20005	\$3,000 General support		509a(2) 9/25/2002
11/30/2015	National Dance Institute	217 West 147th Street New York, NY 10039	\$1,000 NYSCA Rehearsal Space Subsidy Grant		509a(1) - 170 (b) (1) (A) (vi) 5/10/2012
8/20/2015	National Institute on Money in State Politics	833 N. Last Chance Gulch Helena, MT 59601	\$75,000 General support		509a(1) - 170 (b) (1) (A) (vi) 11/1/1999
5/18/2015	National Mobilization Against SweatShops	P.O. Box 130293 New York, NY 10013-0995	\$50,000 General support		509a(1) - 170 (b) (1) (A) (vi) 12/11/2000
11/25/2015	National Wildlife Federation, Inc	Northeast Regional Center 149 State Street Montpelier, VT 05602	\$75,000 Campaign for Atlantic Offshore Wind Power		509a(1) - 170 (b) (1) (A) (vi)
8/20/2015	Neighborhood Funders Group	436 14th Street, Suite 425 Oakland, CA 94612	\$1,500 Institutional Membership		509a(1) - 170 (b) (1) (A) (vi) 9/1/1993
11/30/2015	NEO Philanthropy	45 West 36th Street, 6th Floor New York, NY 10018	\$175,000 STATE INFRASTRUCTURE FUND: Voting Rights Initiative		509a(1) - 170 (b) (1) (A) (vi) 1/16/2007
11/30/2015	New 42nd Street, Inc.	229 West 42nd Street, 10th Floor New York, NY 10036	\$3,000 NYSCA Rehearsal Space Subsidy Grant		509a(1) - 170 (b) (1) (A) (vi) 6/4/2004
8/20/2015	New 42nd Street, Inc	229 West 42nd Street, 10th Floor New York, NY 10036	\$20,000 Dance Rehearsal Space Enhancement Grant: Upgrade of Audio Technology Systems		509a(1) - 170 (b) (1) (A) (vi) 6/4/2004
6/11/2015	New Canaan Country School	635 Frogtown Road P.O. Box 997 New Canaan, CT 06840	\$8,000 Service Learning and Community Service programs		

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1/30/2015	New Dance Alliance, Inc	182 Duane Street, 3rd Floor New York, NY 10013	\$1,500	NYSCA Rehearsal Space Subsidy Grant	509a(2) 4/19/2006
11/30/2015	New Economy Project	121 West 27th Street, Suite 804 New York, NY 10001	\$40,000	Support for Community-based Organizations Fighting for Economic Justice	509a(1) - 170 (b) (1) (A) (vi) 4/1/1996
5/12/2015	New Energy Economy	343 East Alameda Street Santa Fe, NM 87501-2229	\$50,000	Renewable Energy Replacement Campaign	509a(1) - 170 (b) (1) (A) (vi)
6/4/2015	New Immigrant Community Empowerment	37-41 77th Street, 2nd Floor Jackson Heights, NY 11372	\$5,000	Leadership Transition Process	509a(1) - 170 (b) (1) (A) (vi) 8/1/2001
11/30/2015	New Immigrant Community Empowerment	37-41 77th Street, 2nd Floor Jackson Heights, NY 11372	\$75,000	Day Laborer Opportunities Initiative	509a(1) - 170 (b) (1) (A) (vi) 8/1/2001
11/25/2015	New Immigrant Community Empowerment	37-41 77th Street, 2nd Floor Jackson Heights, NY 11372	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 8/1/2001
5/12/2015	New Settlement Apartments	1512 Townsend Avenue Bronx, NY 10452	\$50,000	Community Action for Safe Apartments	509a(2) - 170 (b) (1) (A) (vii) 7/1/1989
5/18/2015	New York Communities Organizing Fund	One MetroTech North, 11th Floor Brooklyn, NY 11201	\$50,000	Worker and Housing Justice Project	509a(1) - 170 (b) (1) (A) (vi) 3/1/2011
8/20/2015	New York Foundation	10 East 34th Street, 10th Floor New York, NY 10016	\$75,000	Neighborhoods First Fund for Community Engaged Planning ST. E	509(a) 2/18/2010 Private Non-Operating Foundation Expenditure Responsibility
6/4/2015	New York Foundation	10 East 34th Street, 10th Floor New York, NY 10016	\$15,000	2015 Capacity Building Collaborative Workshop Series ST. E	509(a) 2/18/2010 Private Non-Operating Foundation Expenditure Responsibility

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5/12/2015	New York Immigration Coalition	137-139 West 25th Street, 12th Floor New York, NY 10001	\$40,000	New American Empowerment Agenda Campaign	509a(1) - 170 (b) (1) (A) (vi) 4/9/1991
10/15/2015	New York Landmarks Conservancy, Inc.	One Whitehall Street, 21st Floor New York, NY 10004	\$5,000	General support	509a(2) 6/28/1974
5/12/2015	New York Live Arts	219 West 19th Street New York, NY 10011	\$3,500	Late-Stage Production Stipend: Choreographer Neal Medlyn	509a(2) 3/30/2011
5/18/2015	New York Live Arts	219 West 19th Street New York, NY 10011	\$40,000	General support	509a(2) 3/30/2011
3/31/2015	New York Public Library for the Performing Arts	40 Lincoln Center Plaza New York, NY 10023	\$20,000	African Dance Interview Project	509a(1) 5/7/1982
10/15/2015	New York Shakespeare Festival	425 Lafayette Street New York, NY 10003	\$1,500	General support of the Public Works Program	509a(1) - 170 (b) (1) (A) (vi) 1/29/2002
9/17/2015	New York Shakespeare Festival	425 Lafayette Street New York, NY 10003	\$15,000	General support of Shakespeare in the Park: 1. Hamilton 2. Cymbeline	509a(1) - 170 (b) (1) (A) (vi) 1/29/2002
10/15/2015	New York Women's Foundation	39 Broadway, 23rd Floor New York, NY 10006	\$6,000	General support	509a(1) - 170 (b) (1) (A) (vi) 6/1/1992
3/31/2015	North Star Fund	520 Eighth Avenue, Suite 2203 New York, NY 10018	\$10,000	General support for the 2015 Community Gala	509a(1) - 170 (b) (1) (A) (vi) 12/1/1978
6/11/2015	Part of the Solution, Inc.	2759 Webster Avenue Bronx, NY 10458	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi) 12/27/1993
11/30/2015	Pentacle	75 Broad Street, Suite 304 New York, NY 10004	\$25,000	Capacity Bootcamp	509a(1) - 170 (b) (1) (A) (vi) 1/1/1975
11/25/2015	Performance Space 122, Inc.	67 West Street, Unit 315 Brooklyn, NY 11222	\$35,000	DANCE PROGRAM	509a(1) - 170 (b) (1) (A) (vi) 8/26/2008
5/12/2015	Performance Space 122, Inc.	67 West Street, Unit 315 Brooklyn, NY 11222	\$3,500	Late-Stage Production Stipend: Choreographer Jillian Peña	509a(1) - 170 (b) (1) (A) (vi) 8/26/2008
6/11/2015	Philadelphia Dance Company	9 North Preston Street Philadanco Way Philadelphia, PA 19104	\$3,000	General support	509a(2) - 170 (b) (1) (A) (vii) 7/1/1972
10/19/2015	Philanthropy New York	1500 Broadway, 7th Floor New York, NY 10036	\$25,000	Fund for 2025 Campaign	509a(1) - 170 (b) (1) (A) (vi) 12/3/2009

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Grants Paid in 2015

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
8/20/2015	Philanthropy New York	1500 Broadway, 7th Floor New York, NY 10036	\$11,050	Institutional Membership	509a(1) - 170 (b) (1) (A) (vi) 12/3/2009
11/30/2015	Picture the Homeless	104 East 126th Street, Storefront New York, NY 10035	\$50,000	General support	509a(1) - 170 (b) (1) (A) (vi) 5/28/2004
12/10/2015	PowerPlay NYC	42 Broadway, 20th Floor New York, NY 10004	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi)
5/12/2015	Pratt Center for Community Development	200 Willoughby Avenue Brooklyn, NY 11205	\$40,000	General support	509a(1) - 170 (b) (1) (A) (vi) 8/18/2005 501c(3) - University School
5/12/2015	Pratt Center for Community Development	200 Willoughby Avenue Brooklyn, NY 11205	\$35,000	General support	509a(1) - 170 (b) (1) (A) (vi) 8/18/2005 501c(3) - University School
7/23/2015	Prescott College	220 Grove Avenue Prescott, AZ 86301	\$20,000	Dance Instruction Salary and Expenses	509a(1) - 170 (b) (1) (A) (vi) 6/16/2004 501c(3) - University School
11/30/2015	Protect Our Winters	P.O. Box 38 Pacific Palisades, CA 90272	\$100,000	General support	509a(2) - 170 (b) (1) (A) (vii) 11/1/2007
8/20/2015	Proteus Fund	15 Research Drive, Suite B Amherst, MA 01002	\$225,000	Piper Fund (general support)	509a(1) - 170 (b) (1) (A) (vi) 9/1/1994
8/20/2015	Proteus Fund	15 Research Drive, Suite B Amherst, MA 01002	\$60,000	Piper Fund: Money in Politics and Fair Courts Mapping Project and Funder Ecosystem Scan	509a(1) - 170 (b) (1) (A) (vi) 9/1/1994
6/11/2015	Public Citizen Foundation	1600 20th Street NW Washington, DC 20009	\$10,000	Corporate Reform Coalition	509a(1) - 170 (b) (1) (A) (vi) 6/1/1992
5/12/2015	Public Justice Foundation	1825 K Street NW, Suite 200 Washington, DC 20006	\$35,000	Coal Ash and Climate Change Litigation Project	509a(1) - 170 (b) (1) (A) (vi) 2/18/2011
5/12/2015	Public Policy and Education Fund of New York	94 Central Avenue Albany, NY 12206	\$75,000	Fair Elections for New York	509a(1) - 170 (b) (1) (A) (vi) 12/13/1988

Thursday, January 07 2016

Grants Paid in 2015

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
11/30/2015	Queens Theatre in the Park	14 United Nations Avenue South Flushing Meadows Corona Park Queens, NY 11368	\$15,000	Dance Program	509a(1) - 170 (b) (1) (A) (vi) 12/26/2001
5/12/2015	Rainforest Action Network	425 Bush Street, Suite 300 San Francisco, CA 94108	\$50,000	Change the Course	509a(1) - 170 (b) (1) (A) (vi) 12/1/1991
11/30/2015	Represent Us Education Fund	P.O. Box 60008 Florence, MA 01062	\$125,000	General support	509a(1) - 170 (b) (1) (A) (vi) 2/25/2015
6/11/2015	Residents for a More Beautiful Port Washington	P.O. Box 864 Port Washington, NY 11050	\$3,000	General support	509a(1) - 170 (b) (1) (A) (vi) 11/7/2008
8/20/2015	Resource Generation	18 West 27th Street, 2nd Floor New York, NY 10001	\$50,000	General support	509a(1) 10/18/2004
11/30/2015	Rockaway Wildfire	7600 Shore Front Parkway, Apt. 12J Rockaway Queens, NY 11693	\$15,000	General support	509a(1) - 170 (b) (1) (A) (vi)
6/4/2015	Rockefeller Family Fund	475 Riverside Drive, Suite 900 New York, NY 10115	\$25,000	Just Transition Fund	509a(1) - 170 (b) (1) (A) (vi) 7/18/2003
11/30/2015	Rod Rodgers Dance Company	62 East 4th Street New York, NY 10003	\$1,500	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 4/19/1999
8/20/2015	Roosevelt Institute	570 Lexington Avenue, 5th Floor New York, NY 10022	\$75,000	Overcharged. The Economic Costs of Money in Politics	
11/25/2015	Roulette Intermedium, Inc.	509 Atlantic Avenue Brooklyn, NY 11217	\$20,000	DANCE PROGRAM	509a(1) - 170 (b) (1) (A) (vi) 4/27/2012
5/12/2015	Roulette Intermedium, Inc.	509 Atlantic Avenue Brooklyn, NY 11217	\$3,500	Late-Stage Production Stipend: Choreographer Keely Garfield Dance	509a(1) - 170 (b) (1) (A) (vi) 4/27/2012
6/11/2015	Scholarship Fund of Alexandria	3330 King Street Alexandria, VA 22302	\$5,000	College Knowledge Program	

Thursday, January 07, 2016

Grants Paid in 2015

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
5/12/2015	School of American Ballet, Inc	70 Lincoln Center Plaza New York, NY 10023	\$25,000	Professional Placement Program	509a(1) - 170 (b) (1) (A) (vi) 2.1.1942
5/18/2015	Selma and Max Kupperberg Center for the Visual and Performing Arts	65-30 Kissena Blvd. Queens, NY 11367-1597	\$40,000	CUNY Dance Initiative	509a(1) - 170 (b) (1) (A) (vi) 6.4.1986
5/12/2015	Sierra Club Foundation	85 Second Street, Suite 750 San Francisco, CA 94105	\$75,000	Building Public Will for a Clean Energy Economy	509a(1) - 170 (b) (1) (A) (vi) 11.19.2003
5/12/2015	Snug Harbor Cultural Center and Botanical Garden	1000 Richmond Terrace Staten Island, NY 10301	\$20,000	Dance Rehearsal Space Enhancement Grant Dance Studio Updates	509a(1) - 170 (b) (1) (A) (vi) 2/1.2009
5/18/2015	Socrates Sculpture Park	P.O. Box 6259 32-01 Vernon Blvd. Long Island City, NY 11106	\$10,000	Dance at Socrates	509a(1) - 170 (b) (1) (A) (vi) 7/1.1992
5/12/2015	Socrates Sculpture Park	P.O. Box 6259 32-01 Vernon Blvd. Long Island City, NY 11106	\$3,500	Late-Stage Production Stipend. Choreographer In-Sight Dance Company	509a(1) - 170 (b) (1) (A) (vi) 7.1.1992
12/10/2015	South Asian Women's Creative Collective	112 West 27th Street, Suite 600 New York, NY 10001	\$1,000	General support	509a(1) - 170 (b) (1) (A) (vi) 8/1.2000
11/30/2015	South Carolina Coastal Conservation League	328 East Bay Street Charleston, SC 29412	\$45,000	Offshore Wind Project	509a(1) - 170 (b) (1) (A) (vi) 12.13.2001
11/30/2015	Southeastern Wind Coalition	P.O. Box 27992 Raleigh, NC 27601	\$40,000	Southeast Offshore Wind Roadmap	509a(1) - 170 (b) (1) (A) (vi) 7.1.2014
11/30/2015	Southern Alliance for Clean Energy	P.O. Box 1842 Knoxville, TN 37901	\$50,000	Promoting the Clean Power Plan in the Southeast	509a(1) - 170 (b) (1) (A) (vi) 9/1.1985
5/12/2015	Southern Environmental Law Center	201 West Main Street, Suite 14 Charlottesville, VA 22902-5065	\$75,000	Advancing Clean and Renewable Energy in the Southeast	509a(1) - 170 (b) (1) (A) (vi) 6.4.1991
11/30/2015	Spaceworks NYC	540 President Street, Suite 2E Brooklyn, NY 11215	\$1,000	NYSCA Rehearsal Space Subsidy Grant	

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
5/12/2015	Spoke the Hub Dancing, Inc.	748 Union Street Brooklyn, NY 11215-1209	\$25,000	Dance Rehearsal Space Enhancement Grant: Outfit a Ground Floor Dance Studio in the Gowanus Arts Building	509a(2) 2/17/2005
11/30/2015	Spoke the Hub Dancing, Inc.	748 Union Street Brooklyn, NY 11215-1209	\$1,000	NYSCA Rehearsal Space Subsidy Grant	509a(2) 2/17/2005
5/18/2015	STREB, Inc.	51 North 1st Street Brooklyn, NY 11249	\$20,000	Presentation of Dance	509a(1) - 170 (b) (1) (A) (vi) 9/1/1985
6/11/2015	STREB, Inc.	51 North 1st Street Brooklyn, NY 11249	\$2,000	General support	509a(1) - 170 (b) (1) (A) (vi) 9/1/1985
8/20/2015	Sunlight Foundation	1818 N Street NW, Suite 300 Washington, DC 20036	\$50,000	General support	
6/11/2015	TakeAction Minnesota Education Fund	705 Raymond Avenue, Suite 100 St. Paul, MN 55114	\$20,000	General support	509a(1) - 170 (b) (1) (A) (vi) 12/28/2006
5/12/2015	Topaz Arts, Inc.	P.O. Box 770150 Woodside, NY 11377-0150	\$3,500	Late-Stage Production Stipend: Choreographer Min Tanaka	509a(1) - 170 (b) (1) (A) (vi) 3/22/2006
11/30/2015	Topaz Arts, Inc.	P.O. Box 770150 Woodside, NY 11377-0150	\$1,500	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 3/22/2006
11/30/2015	Topaz Arts, Inc.	P.O. Box 770150 Woodside, NY 11377-0150	\$10,000	General support	509a(1) - 170 (b) (1) (A) (vi) 3/22/2006
10/15/2015	Trail Blazers	394 Rogers Avenue Brooklyn, NY 11225	\$2,000	General support	509a(1) - 170 (b) (1) (A) (vi) 9/20/2006
11/30/2015	Triskelion Arts, Inc.	106 Calyer Street Brooklyn, NY 11222	\$2,000	NYSCA Rehearsal Space Subsidy Grant	509a(1) - 170 (b) (1) (A) (vi) 11/29/2002
5/12/2015	Triskelion Arts, Inc.	106 Calyer Street Brooklyn, NY 11222	\$3,500	Late-Stage Production Stipend: Choreographer Peter Kyle Dance	509a(1) - 170 (b) (1) (A) (vi) 11/29/2002
11/25/2015	Triskelion Arts, Inc.	106 Calyer Street Brooklyn, NY 11222	\$20,000	General support	509a(1) - 170 (b) (1) (A) (vi) 11/29/2002

Thursday, January 07, 2016

Grants Paid in 2015

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
9/17/2015	Turimquire Foundation, Inc.	16 Crescent Street Cambridge, MA 02138	\$1,000	General support S.T.E	Private-Operating Foundation 2/18/1998 509a(1)
7/23/2015	Turning Point, Inc.	Barnert Medical Arts Complex 680 Broadway, Suite 104 Paterson, NJ 07514	\$1,500	General support	509a(1) - 170 (b) (1) (A) (vi) 2/24/1977
11/30/2015	U.S. Green Building Council, New York Chapter	Urban Green Council 20 Broad Street, Suite 709 New York, NY 10005	\$50,000	Advancing Green Building Policy in New York City	509a(1) - 170 (b) (1) (A) (vi) 3/21/2003
8/20/2015	University of Delaware	College of Earth, Ocean and Environment 210 Halliher Hall Newark, DE 19716-1304	\$75,000	COLLEGE OF EARTH, OCEAN AND ENVIRONMENT: Special Initiative on Offshore Wind Project	501c(3) - University School 11/1/1933 509a(1) - 170 (b) (1) (A) (vi)
5/12/2015	Urban Justice Center	123 William Street, 16th Floor New York, NY 10038-3804	\$40,000	COMMUNITY DEVELOPMENT PROJECT: Research and Policy Work	509a(1) - 170 (b) (1) (A) (vi) 9/9/1997
5/12/2015	Urban Justice Center	123 William Street, 16th Floor New York, NY 10038-3804	\$40,000	STREET VENDOR PROJECT: Raise the Caps Campaign	509a(1) - 170 (b) (1) (A) (vi) 9/9/1997
11/30/2015	West Harlem Environmental Action	1854 Amsterdam Avenue, 2nd Floor New York, NY 10031	\$25,000	Northern Manhattan Climate Action Plan	509a(1) - 170 (b) (1) (A) (vi) 8/3/1999
11/30/2015	West Harlem Environmental Action	1854 Amsterdam Avenue, 2nd Floor New York, NY 10031	\$25,000	Northern Manhattan Climate Action Plan	509a(1) - 170 (b) (1) (A) (vi) 8/3/1999
11/30/2015	Western Environmental Law Center	1216 Lincoln Street Eugene, OR 97401	\$25,000	Eliminating Methane Waste from Oil and Gas Operations	509a(1) - 170 (b) (1) (A) (vi) 2/1/1994
6/4/2015	White Wave Rising-Young Soon Kim Dance Company	753 Lexington Avenue, Suite 2B Brooklyn, NY 11221	\$25,000	DUMBO Dance Festival and White Wave Rising Series	509a(1) - 170 (b) (1) (A) (vi) 1/8/2009
10/15/2015	Whitney Museum of American Art	99 Gansevoort Street New York, NY 10014	\$25,000	Performance Program: Dance	509a(1) - 170 (b) (1) (A) (vi) 6/1/1936

Thursday, January 07, 2016

Grants Paid in 2015

Paid Date	Grantee Name	Address	Amount	Project Title	Tax Statuses and Dates
5/12/2015	Works & Process, Inc.	708 Third Avenue, Suite 1005 New York, NY 10017	\$3,500	Late-Stage Production Stipend: Choreographer Pontus Lidberg	509a(1) - 170 (b) (1) (A) (vi) 8/27/2001
5/18/2015	Works & Process, Inc.	708 Third Avenue, Suite 1005 New York, NY 10017	\$15,000	DANCE PROGRAM	509a(1) - 170 (b) (1) (A) (vi) 8/27/2001
Grand Totals (301 items)			\$8,774,300		

Mertz Gilmore Foundation
Year Ended December 31, 2015
EIN# 13-2872722
Form 990-PF

Part I, Line 14 Other employee salaries and wages

Part I, Line 15 Pension plans, employee benefits

Part I, Line 20 Occupancy

To extend its philanthropic mission, the Mertz Gilmore Foundation makes its conference rooms available for meetings of **nonprofit groups** on a first-come, first-served basis. The room is free of charge during the Foundation's regular hours.

In 2015, there were a total of 200 meetings held by 90 different nonprofit groups with a total of 2,165 guests at the conference rooms of the Mertz Gilmore Foundation.

The amounts on Part I, Lines 14 and 15 include the costs of salaries and benefits of staff who maintain the conference room.

The amount on Part I, Line 20 includes the costs of maintaining the conference rooms.

Mertz Gilmore Foundation
Year Ended December 31, 2015
EIN# 13-2872722
Form 990-PF

How to Apply

For all programs*, please submit a **letter of inquiry** (not a full proposal) of no more than **three pages** describing the mission of the organization and the purpose of the request. Staff will respond to all communications, and, if appropriate, invite a full proposal. Do not submit videos, DVDs/CDs, press clippings, books, or other materials unless they are requested.

The Foundation does not accept proposals for:

- Individuals
- Endowments, annual fund appeals or fundraising events
- Conferences
- Sectarian religious concerns
- Scholarships, fellowships, research, loans, or travel
- Film or media projects
- Publications

* Please note that, while in periods of strategic review, some programs may not accept new funding requests. Please refer to the individual program pages on the website for the most current information.

Mertz Gilmore Foundation

EIN #13-2872722

Attachment to Year Ending 2015 Form 990-PF

EXPENDITURE RESPONSIBILITY REPORT PURSUANT TO IRC SECTION 4945(h)(3) and REGULATION 53.4945-5(d)

During 2015, the Mertz Gilmore Foundation made the following grant:

Amount Paid in Current Tax Year: \$15,000

Date Paid: 6/4/2015

Organization Name:	New York Foundation
Organization Address:	10 East 34th Street, 10th Floor New York, NY 10016

Purpose of Grant: 2015 Capacity Building Collaborative Workshop Series

For the 2015 Capacity Building Collaborative Workshop Series.

The New York Foundation (NYF) supports grassroots organizations in New York City that are working in communities impacted by social and economic injustice. NYF leads the NYC Capacity Building Funder Collaborative, a group of funders including Mertz Gilmore that together plan and sponsor an annual series of workshops for our collective group of community-based grantees. The other participating funders in 2015 are the New York Women's Foundation, North Star Fund, Stonewall Community Foundation, and Scherman Foundation. This grant to NYF represents the Mertz Gilmore's contribution to the 2015 series, which will include approximately 10 workshops, which are planned and developed through (at least) quarterly meetings and regular calls throughout the year. Topics include complying with lobbying rules, fiscal management, grassroots fundraising, leadership transition, and board planning. Grantee participation in some workshops also includes opportunities for one-on-one consulting hours with the workshop facilitators. This grant will be allocated as needed to support the costs associated with the trainings.

Reporting Information: The Foundation has received and reviewed report(s) from this organization on the following date(s):

October 25, 2016

The Mertz Gilmore Foundation reviewed the grant report(s) on the date(s) mentioned above, but did not undertake any verification of the grantee's report(s) as there has been no reason to doubt the accuracy and reliability of the report(s).

The Foundation made a grant to New York Foundation, a private non-operating foundation, following pre-grant inquiry and pursuant to a written agreement. The amount of grant funds expended by the grantee during this fiscal year is expected to be the entire amount of the grant. To the best knowledge, information, and belief of the Foundation, none of the funds has been diverted from the purpose of the grant.

Mertz Gilmore Foundation

EIN #13-2872722

Attachment to Year Ending 2015 Form 990-PF

EXPENDITURE RESPONSIBILITY REPORT PURSUANT TO IRC SECTION 4945(h)(3) and REGULATION 53.4945-5(d)

During 2015, the Mertz Gilmore Foundation made the following grant:

Amount Paid in Current Tax Year: \$75,000

Date Paid: 8/20/2015

Organization Name:	New York Foundation
Organization Address:	10 East 34th Street, 10th Floor New York, NY 10016

Purpose of Grant: Neighborhoods First Fund for Community Engaged Planning

To support community-based organizations and technical assistance providers working to engage community members in the implementation of Housing New York.

Housing New York is the de Blasio Administration's plan to build or preserve 200,000 affordable housing units. It will dramatically transform the neighborhoods in which it is implemented, altering land use patterns and dramatically increasing residential density. The plan relies on creating new housing density in large part through neighborhood rezonings. These rezonings present an opportunity to revitalize long-disinvested areas, but also threaten to displace residents and small businesses. Moreover, increased housing density must be supported by investments in community infrastructure, facilities, and services. The Administration has pledged to work with stakeholders in the neighborhoods where the housing plan will be implemented to ensure that the changes will reflect a broadly shared vision for each community's future.

To ensure that communities have the resources they need to participate effectively, a group of foundations, banks, and intermediaries have launched a multi-year initiative to fund community groups and technical assistance providers working in neighborhoods where the plan will be implemented. Grants will support both local outreach and organizing for effective grassroots engagement in the planning process as well as expert services. The Fund aims to grant \$7 million over a three year period, and funding decisions will be made by a governance committee of participating funders. In addition to those listed above, donors to date also include the Local Initiatives Support Corporation, New York Community Trust, Scherman Foundation, Suidna Foundation, and TD Bank Charitable Foundation. The New York Foundation will serve as the Fund's fiscal intermediary.

Reporting Information: The Foundation has received and reviewed report(s) from this organization on the following date(s):

October 25, 2016

The Mertz Gilmore Foundation reviewed the grant report(s) on the date(s) mentioned above, but did not undertake any verification of the grantee's report(s) as there has been no reason to doubt the accuracy and reliability of the report(s)

The Foundation made a grant to New York Foundation, a private non-operating foundation, following pre-grant inquiry and pursuant to a written agreement. The amount of grant funds expended by the grantee during this fiscal year is expected to be the entire amount of the grant. To the best knowledge, information, and belief of the Foundation, none of the funds has been diverted from the purpose of the grant.

Mertz Gilmore Foundation

EIN #13-2872722

Attachment to Year Ending 2015 Form 990-PF

EXPENDITURE RESPONSIBILITY REPORT PURSUANT TO IRC SECTION 4945(h)(3) and REGULATION 53.4945-5(d)

During 2015, the Mertz Gilmore Foundation made the following grant:

Amount Paid in Current Tax Year: \$1,000 Date Paid: 9/17/2015

Organization Name:	Turimiquire Foundation, Inc.
Organization Address:	16 Crescent Street Cambridge, MA 02138

Purpose of Grant: General support

The Turimiquire Foundation supports human service, environmental, and animal welfare projects in the Turimiquire mountain range of northeastern Venezuela. It is active in the areas of health and women, education and children, sustainable agriculture, microenterprise and aid to families, solar energy, animal welfare, and cultural preservation. This grant is for general support.

Reporting Information: The Foundation has received and reviewed report(s) from this organization on the following date(s):

May 25, 2016

The Mertz Gilmore Foundation reviewed the grant report(s) on the date(s) mentioned above, but did not undertake any verification of the grantee's report(s) as there has been no reason to doubt the accuracy and reliability of the report(s).

The Foundation made a grant to Turimiquire Foundation, a private operating foundation, following pre-grant inquiry and pursuant to a written agreement. The amount of grant funds expended by the grantee during this fiscal year is expected to be the entire amount of the grant. To the best knowledge, information, and belief of the Foundation, none of the funds has been diverted from the purpose of the grant.

Mertz Gilmore Foundation

December 31, 2015

EIN # 13-2872722

Form 990-PF

Part XI, line 2b, Income tax for 2015:

2015 New York Form CT-13, unrelated business income tax \$ 250

\$ 250

REPORT RUN: 07/26/2016 AT 11:30 AM

THE MERTZ GILMORE FOUNDATION - EDGEWOOD
MANAGEMENT LLC

BASE CURRENCY: U.S. DOLLAR

FIDUCIARY TRUST COMPANY INTERNATIONAL
INVESTOR SERVICES CURRENCY APPRAISAL

TRADE DATE BASIS
AS OF DEC 31 2015

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Units	Security Description	Unit Cost	Cost	Price	Market Value	Estimated Annual Income	Yield	Accrued Income
1,172.0000	ALLERGAN PLC	265.1427	310,747.20	312.5000	366,250.00	234	0 05	0.00
2,054.0000	ALLIANCE DATA SYSTEMS CORP	260.9741	536,040.85	276.5700	568,074.78		N/A	0 00
591.0000	ALPHABET INC CL A	270.1561	159,662.28	778.0100	459,803.91		N/A	0 00

EQUITIES

U.S. Dollar

STATEMENT G

FIDUCIARY TRUST COMPANY INTERNATIONAL
INVESTOR SERVICES CURRENCY APPRAISAL

THE MERTZ GILMORE FOUNDATION - EDGEWOOD
MANAGEMENT LLC

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BASE CURRENCY: U.S. DOLLAR
TRADE DATE BASIS
AS OF DEC 31 2015

Units	Security Description	Unit Cost	Cost	Price	Market Value	Estimated Annual Income	Yield	Accrued Income
U.S. Dollar								
457.0000	ALPHABET INC CLASS C	267.5788	122,283.53	758.8800	346,808.16		N/A	0.00
1,070.0000	AMAZON.COM INC	119.4764	127,839.76	675.8900	723,202.30		N/A	0.00
5,072.0000	AMERICAN TOWER REIT INC	38.2167	193,835.07	96.9500	491,730.40	9,941	2.02	2,485.28
12,545.0000	ARM HDGS PLC SPONS ADR	43.7910	549,358.42	45.2400	567,535.80	3,952	0.70	0.00
6,386.0000	CELGENE CORP	28.3753	181,204.89	119.7600	764,787.36		N/A	0.00
3,255.0000	CME GROUP INC	95.5333	310,960.90	90.6000	294,903.00	6,510	2.21	9,439.50
9,233.0000	COGNIZANT TECHNOLOGY SOLUTIONS CORP CL A	18.8541	174,080.13	60.0200	554,164.66		N/A	0.00
2,505.0000	ECOLAB INC	55.4950	139,014.95	114.3800	286,521.90	3,507	1.22	876.75
1,710.0000	EQUINIX INC	186.2845	318,546.55	302.4000	517,104.00	11,560	2.24	0.00
4,442.0000	FACEBOOK INC CL A	92.2009	409,556.46	104.6600	464,899.72		N/A	0.00
4,737.0000	GILEAD SCIENCES INC	41.8788	198,379.68	101.1900	479,337.03	8,148	1.70	0.00
3,700.0000	IHS INC CLASS A	100.1445	370,534.82	118.4300	438,191.00		N/A	0.00
3,987.0000	ILLUMINA INC	67.4062	268,748.58	191.9450	765,284.72		N/A	0.00

STATEMENT G

FIDUCIARY TRUST COMPANY INTERNATIONAL
INVESTOR SERVICES CURRENCY APPRAISAL

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THE MERTZ GILMORE FOUNDATION - EDGENOOD
MEMPHIS, TENNESSEE

BASE CURRENCY: U.S. DOLLAR

TRADE DATE BASIS
AS OF DEC 31 2015

Units	Security Description	Unit Cost	Cost	Price	Market Value	Estimated Annual Income	Yield	Accrued Income
U.S. Dollar								
			Cont					
507.0000	INTUITIVE SURGICAL INC	318.9864	161,725.11	546.1600	276,903.12		N/A	0.00
3.102.0000	MCGRAW HILL FINANCIAL INC	95.3647	295,821.35	96.5800	305,795.16	4,095	1.34	0.00
6,942.0000	NIKE INC CL B	45.0221	312,543.08	62.5000	433,875.00	4,443	1.02	1,110.72
455.0000	PRICELINE GROUP INC/THE	1237.2225	562,936.25	1274.9500	580,102.25		N/A	0.00
16,389.0000	SCHWAB CHARLES CORP NEW	26.4393	433,313.21	32.9300	539,689.77	3,933	0.73	0.00
12,814.0000	TWENTY-FIRST CENTURY FOX INC CL A	34.7527	445,320.85	27.1600	348,028.24	3,844	1.10	0.00
9,505.0000	VISA INC CL A	16.8395	160,059.75	77.5500	737,112.75	5,323	0.72	0.00
Total U.S. Dollar			6,742,514.67		11,310,105.03	65,489	0.58	13,912.25
Total EQUITIES			6,742,514.67		11,310,105.03	65,489	0.58	13,912.25

STATEMENT G

STATEMENT #

Mertz Gilmore Foundation 990 PF #13-2872722 12/31/2015

Grants Payable

(Future grant commitments to be paid after December 31, 2015)

Grantee Name	Address	Grant / Paid / Balance	Last Payment Date/		Description	Project Title
			Scheduled Date			
Brandworkers International	4502 23rd St. 2nd Floor Long Island City, NY 11101-4735	\$100,000 \$50,000 \$50,000	5 12 2015 5 15 2016		MULTI: 2-year grant \$50,000 [15] [16]	General support
Brennan Center for Justice	161 Avenue of the Americas, 12th Floor New York, NY 10013	\$450,000 \$150,000 \$150,000 \$150,000 \$300,000	approved 2015 paid 2015 8/20/2016 8/20/2017		MULTI: 3-year grant \$150,000 [15] [16] [17]	Development Capacity (20th Anniversary Campaign)
Brooklyn Ballet	160 Schermerhorn Street Brooklyn, NY 11201	\$40,000 \$20,000 \$20,000	8/20/2015 8/20/2016		MULTI: 2-year grant \$20,000 [15] [16] (final grant)	Take Ballet to the Streets
Center for Performance Research	361 Manhattan Avenue, Unit 1 Brooklyn, NY 11211	\$40,000 \$20,000 \$20,000	11/30/2015 11/30/2016		MULTI: 2-year grant \$20,000 [15] [16]	Dance Program
Center for Traditional Music and Dance	32 Broadway, Suite 1314 New York, NY 10004	\$50,000 \$25,000 \$25,000	5/20/2016 5/15/2016		MULTI: 2-year grant \$25,000 [15] [16]	Technical Assistance Program
Chez Bushwick, Inc.	304 Boerum Street, #23 Brooklyn, NY 11206	\$40,000 \$20,000 \$20,000	11/30/2015 11/30/2016		MULTI: 2-year grant \$20,000 [15] [16]	Dance Program
Chinese Staff and Workers' Association	P.O. Box 130401 New York, NY 10013-0995	\$100,000 \$50,000 \$50,000	11/30/2015 11/30/2016		MULTI: 2-year grant \$50,000 [15] [16]	General support
Dance Entropy, Inc	37-24 24th Street, #301 Long Island City, NY 11101	\$20,000 \$10,000 \$10,000	11/30/2015 11/30/2016		MULTI: 2-year grant \$10,000 [15] [16]	GREEN SPACE Programs
Dance Theatre Etcetera	480 Van Brunt Street, Suite 203 Brooklyn, NY 11231	\$20,000 \$10,000 \$10,000	11/30/2015 11/30/2016		MULTI: 2-year grant \$10,000 [15] [16]	Dance Program

Thursday, July 28, 2016

Grants Payable

STATEMENT #

Grantee Name	Address	Grant / Paid / Balance	Last Payment Date/ Scheduled Date		Description	Project Title
Dance NYC	218 East 18th Street, 4th Floor New York, NY 10003	\$100,000 \$50,000 <u>\$50,000</u>	5/12/2015 5/15/2016		MULTI: 2-year grant \$50,000 [15] [16]	General support
Exploring the Metropolis	205 Lexington Avenue, 17th Floor New York, NY 10016	\$30,000 \$15,000 <u>\$15,000</u>	5/12/2015 5/15/2016		MULTI: 2-year grant \$15,000 [15] [16]	Queens Workspace Initiative
Fifth Avenue Committee Inc.	172 Fifth Avenue #137 Brooklyn, NY 11217	\$140,000 \$70,000 <u>\$70,000</u>	12/14/2015 11/30/2016		MULTI: 2-year grant \$70,000 [15] [16]	South Brooklyn Accountable Development Initiative
Harlem Arts Alliance	2312 Adam Clayton Powell, Jr. Blvd. New York, NY 10030	\$40,000 \$20,000 <u>\$20,000</u>	8/20/2015 8/20/2016		MULTI: 2-year grant \$20,000 [15] [16]	Harlem Dance Alliance
Jamaica Center for Arts and Learning	161-04 Jamaica Avenue Jamaica, NY 11432	\$30,000 \$15,000 <u>\$15,000</u>	11/30/2015 11/30/2016		MULTI: 2-year grant \$15,000 [15] [16]	Dance Program
Joyce Theater Foundation, Inc.	175 Eighth Avenue New York, NY 10011	\$130,000 \$65,000 <u>\$65,000</u>	11/30/2015 11/30/2016		MULTI: 2-year grant \$65,000 [15] [16]	Consulting Services to NYC-based Dance Companies
Make the Road New York	301 Grove Street Brooklyn, NY 11237	\$150,000 \$75,000 <u>\$75,000</u>	5/12/2015 5/15/2016		MULTI: 2-year grant \$75,000 [15] [16]	General support
MinKwon Center for Community Action	136-19 41st Avenue, 3rd Floor Flushing, NY 11355	\$100,000 \$50,000 <u>\$50,000</u>	5/12/2015 5/15/2016		MULTI: 2-year grant \$50,000 [15] [16]	General support
National Institute on Money in State Politics	833 N. Last Chance Gulch Helena, MT 59601	\$150,000 \$75,000 <u>\$75,000</u>	8/20/2015 8/20/2016		MULTI: 2-year grant \$75,000 [15] [16]	General support
Pentacle	75 Broad Street, Suite 304 New York, NY 10004	\$50,000 \$25,000 <u>\$25,000</u>	11/30/2015 11/30/2016		MULTI: 2-year grant \$25,000 [15] [16]	Capacity Bootcamp
Picture the Homeless	104 East 126th Street, Storefront New York, NY 10035	\$100,000 \$50,000 <u>\$50,000</u>	11/30/2015 11/30/2016		MULTI: 2-year grant \$50,000 [15] [16]	General support

Grants Payable

Grantee Name	Address	Grant / Paid / Balance	Last Payment Date/ Scheduled Date	Description	Project Title
Pratt Center for Community Development	200 Willoughby Avenue Brooklyn, NY 11205	\$80,000	5/12/2015	MULTI; 2-year grant	General support
		\$40,000	5/15/2016	(Climate Change Program)	
		<u>\$40,000</u>		\$40,000 [15] [16] Part of a cross-program general support grant. \$80,000 = Climate Change Solutions \$70,000 = NYC Communities **ONE GRANT FILE CREATED**	
Pratt Center for Community Development	200 Willoughby Avenue Brooklyn, NY 11205	\$70,000	5/12/2015	MULTI; 2-year grant	General support
		\$35,000	5/15/2016	(NYC Communities Program)	
		<u>\$35,000</u>		\$35,000 [15] [16] Part of a cross-program general support grant. \$80,000 = Climate Change Solutions \$70,000 = NYC Communities **ONE GRANT FILE CREATED**	
Queens Theatre in the Park	14 United Nations Avenue South Flushing Meadows Corona Park Queens, NY 11368	\$30,000 \$15,000 <u>\$15,000</u>	11/30/2015 11/30/2016	MULTI; 2-year grant \$15,000 [15] [16]	Dance Program
School of American Ballet, Inc	70 Lincoln Center Plaza New York, NY 10023	\$50,000 \$25,000 <u>\$25,000</u>	5/12/2015 5/15/2016	MULTI; 2-year grant \$25,000 [15] [16]	Professional Placement Program
Topaz Arts, Inc.	P.O. Box 770150 Woodside, NY 11377-0150	\$20,000 \$10,000 <u>\$10,000</u>	11/30/2015 11/30/2016	MULTI; 2-year grant \$10,000 [15] [16]	General support
Grand Totals (26 items)					

OT 101 = 11430000

Grants Payable