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Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

2015

OMB No 1545 0052

Department of the Treasury Internal Revenue Service

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Openio Public Inspection

For cale	endar year 2015, or tax year beginning	, 2015,	, and ending		
	RITA AND ALEX HILLMAN FOUNDA	TION		A Employer identification nui	
	PARK AVE. SO. #1705 YORK, NY 10003			B Telephone number (see inst (212) 265-311	
		C If exemption application is	pending, check here 🕨 🔲		
G Che	ck all that apply:	D 1 Foreign organizations, chec	ck here		
	Address change	Name change	oundation	2 Foreign organizations meet here and attach computation	
H Che	ck type of organization: \overline{X} Section 501 Section 4947(a)(1) nonexempt charitable t	l(c)(3) exempt private f rust \int Other taxable p	1	E If private foundation status	s was terminated
	market value of all assets at end of year n Part II, column (c), line 16)	ounting method: XC	L	under section 507(b)(1)(A)	
▶ \$	119,924,638. (Part I,	column (d) must be or		If the foundation is in a 60 under section 507(b)(1)(B)	
Ranti	Analysis of Revenue and	(a) Revenue and	(b) Net investmen	t (c) Adjusted net	(d) Disbursements
	Expenses (The total of amounts in	expenses per books	ıncome	income	for charitable
	columns (b), (c), and (d) may not neces- sarily equal the amounts in column (a)			}	purposes
	(see instructions))			ļ	(cash basis only)
	1 Contributions, gifts, grants, etc, received (attach schedule) .		建筑沙洲建筑区域设		
	2 Ck ► X if the foundation is not required to attach Sch B				
j					
	3 Interest on savings and temporary cash investments	0.00		_	
	4 Dividends and interest from securities 5 a Gross rents	2,937,987.	2,937,98	/.	
	b Net rental income	Paranta Professor Publication of Laurence			1977 J. 11 11 11 11 11 11 11 11 11 11 11 11 11
_	or (loss)				
R E V	6 a Net gam or (loss) from sale of assets not on line 10 b Gross sales price for all	2,253,039.		ىغىنىلىدى <u>ئۇنىخەسىنىدىن بولسىن</u>	
v	assets on line 6a		ب ب ب ب ب ب ب ب ب ب ب ب ب ب ب ب ب ب ب		
E N	7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain		2,253,03		
Ü	9 Income modifications.		<u> </u>	OG	
Ε	10 a Gross sales less			Market Market	
	returns and allowances.	7-4	5.2		
	b Less Cost of goods sold				
	C Gross profit or (loss) (attach schedule)				
ļ	11 Other income (attach schedule)				
	See Statement 1	186,275.	186,27	5.	
	12 Total. Add lines 1 through 11	5,377,301.	_5,377,30	1. 0.	
	13 Compensation of officers, directors, trustees, etc.	543,250.	142,66	3.	400,587.
	14 Other employee salaries and wages .	46,000.			46,000.
	15 Pension plans, employee benefits	85,000.	27,35	0.	57,650.
A	16a Legal fees (attach schedule)				
W D	b Accounting fees (attach sch) See St. 2	52,500.	10,500		42,000.
Ņ	c Other prof fees (attach sch) . See .St 3	918,301.	713,54	<i>/</i> .	204,754.
O I P S E T	17 Interest 18 Taxes (attach schedule)(see ristrs) See Stm 4	155 464		_	
RR		175,484.	70,270	J	19,314.
A A	19 Depreciation (attach schedule) and depletion .	8,413.	8,41	3.	
NV	20 Occupancy	100,211.	15,03		85,179.
ĜĖ	21 Travel, conferences, and meetings				3372,31
A E N X D P	22 Printing and publications .				
	23 Other expenses (attach schedule)	4 = 4 = 0.00		_	
E N	See Statement 5	151,328.	23,86	/-	127,461.
S E	24 Total operating and administrative expenses. Add lines 13 through 23	2,080,487.	1,011,64	,	982,945.
S	25 Contributions, gifts, grants paid Part XV	1 776 700	1,011,04		4,776,708.
	26 Total expenses and disbursements.	4,110,100.	AND AUTOMORPHE STATE OF THE PARTY OF THE PAR	STATES OF STREET	4,110,100.
	Add lines 24 and 25	6,857,195.	1,011,642	2. 0.	5,759,653.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses	_1 470 004	"是一个人,我们们们们们们们们们们们们们们们们们们们们们们们们们们们们们们们们们们们们		
j	and disbursements	-1,479,894.	4 26E 650		200
	b Net investment income (if negative, enter -0-)		4,365,65		
	C Adjusted net income (if negative, enter -0-)	THE RESIDENCE OF THE PARTY OF T	THE PERSON NAMED IN COLUMN 2 I	masai U.I	

SCANNED NOV 3 7 2016

Page 2

Par	t 11.	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	Endic	,
	<u> </u>	(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	592,209.	312,662.	312,662.
	2	Savings and temporary cash investments	2,279,384.	6,807,236.	6,807,236.
	3	Accounts receivable	The state of the s	المستحدد المستحدد	न्ते प्रदेश है । अन्य
	İ	Less allowance for doubtful accounts	122 - 12 - 15 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -		
	4	Pledges receivable	المناسدة على المنظمة المنظمة المناسطان	The state of the s	Sales Sales Sales
	_	Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)	Herry M. 112	Marine Strategic	
Α	′	Less; allowance for doubtful accounts		المستكناء مشاسبات والمسادون	Service and and a service and
S	8	Inventories for sale or use	 		
E	9	Prepaid expenses and deferred charges			
A S E T S	i	Investments – U.S. and state government		-	
3	''"	obligations (attach schedule)			
	b	Investments — corporate stock (attach schedule)	23,565,688.	22,310,182.	24,126,643.
	c	: Investments — corporate bonds (attach schedule)	11,077,846.	10,869,027.	10,841,359.
	11			14年の大学の大学	7.5 10 10 10 10 10 10 10 10 10 10 10 10 10
		equipment: basis		The second	
	}	Less. accumulated depreciation (attach schedule)	}		
	12	Investments – mortgage loans	 		
	13	Investments – other (attach schedule)	47,869,610.	43,522,200.	51,102,054.
	14	Land, buildings, and equipment. basis ► 23, 785.		STATE OF THE PARTY.	MANAGE PARTY
		Less accumulated depreciation	- Sill and the second second	POINT STATES TO SELECT	
	1	(attach schedule) See Stmt 6	25,442.	23,785.	23,785.
	15		17,354,555.	17,373,329.	26,706,299.
	16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	102,764,734.	101,218,421.	119,920,038.
	17	Accounts payable and accrued expenses	102/104/134.	101,210,421.	119, 520, 630.
Ī	18	Grants payable			
B	19	Deferred revenue .			
j	20	Loans from officers, directors, trustees, & other disqualified persons			
ĭ	21	Mortgages and other notes payable (attach schedule)			
Ţ	22	Other liabilities (describe ► See Statement 8	85,000.	88,300.	
Ė	-				
<u> </u>	23	Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here.	85,000.	88,300.	
		and complete lines 24 through 26 and lines 30 and 31.	4		
NE	24	Unrestricted		·	
N F U N	25	Temporarily restricted .			
D	26	Permanently restricted			
ASSETSN		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	<u> </u>		
EL	27	Capital stock, trust principal, or current funds	102,679,734.	101,130,121.	经验证证据
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
O E	29	Retained earnings, accumulated income, endowment, or other funds .			
Ř S	30	Total net assets or fund balances(see instructions)	102,679,734.	101,130,121.	
	31	Total liabilities and net assets/fund balances	102,764,734.	101,218,421.	
(Dag	<u> </u>	(see instructions) Analysis of Changes in Net Assets or Fund Balance		101,210,421.	
1	Total	net assets or fund balances at beginning of year— Part II, colu of-year figure reported on prior year's return)	ımn (a), line 30 (must aç	gree with	102,679,734.
2		r amount from Part I, line 27a		2	-1,479,894.
3		increases not included in line 2 (itemize)		3	2,213,034.
4		lines 1, 2, and 3			101,199,840.
5		ases not included in line 2 (itemize) See Statement	9	5	69,719.
		net assets or fund balances at end of year (line 4 minus line 5		ne 30 6	101,130,121.
					

Rai		osses for Tax on Investmer				·
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company) (b) How acquired P — Purchat D — Donate						(d) Date sold (mo , day, yr)
1a BOOKS AND RECORDS - NOTE A P						Various
)					
						
						
		(D Depressation allowed	(g) Cost or other ba	FIG.	(h) Coup or	(loss)
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	plus expense of sa		(h) Gain or (e) plus (f) m	ninus (g)
						2 <u>,253,039.</u>
						
	···					
					- · ·	
		ring gain in column (h) and owned b	by the foundation on 12/31/	69	(I) Gains (Col	(b)
	(i) F.M.V.	(j) Adjusted basis	(k) Excess of col (i)		gain minus col (k), t	ut not less
	as of 12/31/69	as of 12/31/69	over col. (j), if any		than -0-) or Losses (f	om col (h))
a						2,253,039.
t						
						
						
		<u> </u>				
2	Capital gain net income or (ne	t capital loss). If gain, also if (loss), en	enter in Part I, line 7 ter -0- in Part I, line 7	2		2,253,039.
3	Net short-term capital gain or ((loss) as defined in sections 1222(5) and (6):			
	If gain, also enter in Part I, line in Part I, line 8	e 8, column (c) (see instructions). It	f (loss), enter -0-	3	1	0.
Pai		r Section 4940(e) for Reduce	d Tax on Net Investm	ent Incom		
		e foundations subject to the section				
•	•	·		·		
IT Se	ction 4940(d)(2) applies, leave t	inis part biank				
		ction 4942 tax on the distributable a		ase period?	Yes	X No
If 'Ye		alify under section 4940(e). Do not o		_		
		in each column for each year; see t	he instructions before mak	ing any entrie		
	(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	Net value of noncharitable-use as:	sets (co	(d) Distribution ol. (b) divided by	ratio col. (c))
	2014	3,973,231.	98,47	7,458.		0.040347
	2013	2,899,464.	97,57	3,141.		0.029714
	2012	3,196,281.	85,73	3,706.		0.037281
	2011	2,528,396.	87,76			0.028808
	2010	2,746,875.	86,61	4,886.		0.031714
2	Total of line 1, column (d)			2		0.167864
3	Average distribution ratio for the number of years the foundation	ne 5-year base period— divide the to n has been in existence if less than	otal on line 2 by 5, or by th 5 years	e . 3		0.033573
4	Enter the net value of nonchar	itable-use assets for 2015 from Par	t X, line 5	4	96	5,663,757.
5	Multiply line 4 by line 3 .			5	<u> </u>	3,245,292.
6	Enter 1% of net investment inc	come (1% of Part I, line 27b)		6	ļ	43,657.
7	Add lines 5 and 6			7		3,288,949.
8	Enter qualifying distributions fr	rom Part XII, line 4		8		5,759,653.
	If line 8 is equal to or greater the Part VI instructions.	than line 7, check the box in Part V	I, line 1b, and complete tha	at part using a	a 1% tax rate Se	e the

Form	990-PF (2015) THE RITA AND ALEX HILLMAN FOUNDATION	1	3-2560546)	F	age 4		
Par	VI Excise Tax Based on Investment Income (Section 4940(a), 49	40(b), 4940(e), or 4948-	see instructior	ıs)				
1 a	champs obtained companies account to the California	N/A' on line 1	<u> 5</u>		٠,٠			
	Date of ruling or determination letter (attach copy of letter if necessar	y- see instrs)						
b	b Domestic foundations that meet the section 4940(e) requirements in Part V,							
	check here. ► X and enter 1% of Part I, line 27b							
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, I	ine 12, col (b)		شدسين		ـنحثـ		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable							
_	foundations only. Others enter -0-)		2			<u>0.</u>		
3	Add lines 1 and 2	na anti- Othara anti- O	3		13,6			
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundation) 4			0.		
5	Tax based on investment incomeSubtract line 4 from line 3. If zero or less, ente Credits/Payments:	1 -0-	= 	<u>4</u> چونونې چې	13,6)5/. :/;::::::		
	2015 estimated tax pmts and 2014 overpayment credited to 2015	6a 180.81	0 10 20	2 12 44 12 14		- 502		
	Exempt foreign organizations – tax withheld at source	6a 180,81	9			3 14 1 3 14 1		
	Tax paid with application for extension of time to file (Form 8868)	6 c		7.9	£"ų i	A PA		
	Backup withholding erroneously withheld	6 d				7.02		
	Total credits and payments. Add lines 6a through 6d		7	ككتحم اتك. 1.5	20 0	319.		
		220 is attached	8		, 0	117.		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	200 10 411401104	▶ 9			0.		
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter theamount overpaid		▶ 10	1:	27 1	62.		
	Enter the amount of line 10 to be Credited to 2016 estimated tax 137, 1	62 Refunded	► 11		,,,	0.		
	VIL-A: Statements Regarding Activities					 :		
	During the tax year, did the foundation attempt to influence any national, state, o	ir local legislation or did i			Yes	No		
ıa	participate or intervene in any political campaign?	in local registation of did t		1 a		Х		
b	Did it spend more than \$100 during the year (either directly or indirectly) for polit (see Instructions for the definition)?	ical purposes		1 ь		y		
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities an	d copies of any materials	s published	15. A	77.7			
	or distributed by the foundation in connection with the activities	a copress of any materials	published					
	Did the foundation file Form 1120-POL for this year?			1 c		X		
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed (1) On the foundation (2) On foundation man	during the year: agers ►\$	0					
	Enter the reimbursement (if any) paid by the foundation during the year for politic	cal expenditure tax impos	sed on					
	foundation managers. \$							
2	Has the foundation engaged in any activities that have not previously been repor	ted to the IRS?		2		X		
	If 'Yes,' attach a detailed description of the activities				14	逐		
3	Has the foundation made any changes, not previously reported to the IRS, in its	governing instrument, art	icles			20.5		
	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conform	ned copy of the changes.		3		X		
	Did the foundation have unrelated business gross income of \$1,000 or more during	ng the year?	•	4 a	X			
	If 'Yes,' has it filed a tax return on Form 990-T for this year?			4 b	X			
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		• •	5 #29/19	HC THIP RE	X		
_	If 'Yes,' attach the statement required by General Instruction T.	-to-ford allows			5.3			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) s	satistied eitner:			o ca			
	By language in the governing instrument, or				W.			
	 By state legislation that effectively amends the governing instrument so that no with the state law remain in the governing instrument? 	mandatory directions that	at conflict	6	X			
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, c	ol. (c), and Part XV		7	Х			
	Enter the states to which the foundation reports or with which it is registered (see		>	铁铁道				
	NY				0.6			
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General designate) of each state as required by General Instruction G? If 'No,' attach explanation	eral		8 b	X	11.7		
^		aning of cootion 4042(A/2	1) or 404241/E		2	7		
9	ls the foundation claiming status as a private operating foundation within the me- for calendar year 2015 or the taxable year beginning in 2015 (see instructions for	Part XIV) If 'Yes,' compl	ete Part XIV	9		X		
10	Did any persons become substantial contributors during the tax year? If 'Yes,' atta	ach a schedule listing the	ır names					
	and addresses			10		<u>X</u>		
BAA			Fo	orm 990 -	-rr (2	∠U15)		

Form	1 990-PF (2015) THE RITA AND ALEX HILLMAN FOUNDATION	13-256054	16	P	'age
	tivil: At Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disc advisory privileges? If 'Yes,' attach statement (see instructions)	qualified person had	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exem	ption application?	13	Х	
	Website address www.rahf.org				
14		hone no. ► <u>(212)</u>	_265	<u>-311</u>	. <u>5</u> _
	Located at > 200 PARK AVENUE SO. NEW YORK NY ZIP +	10003	ŊĀ		- —
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of orm 1041 — Check he and enter the amount of tax-exempt interest received or accrued during the year	re. ► 15	ĭ/\ ₩		U N/A
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or oth bank, securities, or other financial account in a foreign country?		16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country				
Par	Statements Regarding Activities for Which Form 4720 May Be Require	ed	المنجبين	77	- 24
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes	No
1 a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?.	. Yes XNo			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	. Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes X No			
	(6) Agree to pay money or property to a government official? Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	Yes X No	Ţ.		
t	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instruction	d in ions)?	1 b	N	
	Organizations relying on a current notice regarding disaster assistance check here	. ▶ 🗍			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted that were not corrected before the first day of the tax year beginning in 2015?	acts,	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):	a			
æ	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?	. Yes XNo			
	If 'Yes,' list the years ► 20 , 20 , 20 , 20				
ŧ	Are there any years listed in 2a for which the foundation isnot applying the provisions of section 4 (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4 all years listed, answer 'No' and attach statement—see instructions.)	.942(a)(2) 1942(a)(2) to	2 b	N	A A
Ć	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the year 20 , 20	ars here.	•		
3 &	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X No			
t	If 'Yes,' did it have excess business holdings in 2015 as a result of(1) any purchase by the foundat or disqualified persons after May 26, 1969;(2) the lapse of the 5-year period (or longer period apply by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)	roved : or	3b	N	'A
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4 a		Х
t	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?		4 b		X
BAA		F	orm 990)-PF (2	2015
				•	

Form 990-PF (2015) THE RITA AND ALEX				13-	2560	546	Page 6
RarteVII B Statements Regarding Activiti		4720 May Be Req	uired (<i>continue</i>	ed)	- · · · · · · · · · · · · · · · · · · ·	
5a During the year did the foundation pay or incu	•						
(1) Carry on propaganda, or otherwise attemp	_			Yes	X No		
(2) Influence the outcome of any specific publi on, directly or indirectly, any voter registra	tion drive?			Yes	X	IN HURSE SEE	
(3) Provide a grant to an individual for travel,	•			Yes	X No		
(4) Provide a grant to an organization other the in section 4945(d)(4)(A)? (see instructions	nan a charitable, etc, or)	ganization described		Yes	X No		
(5) Provide for any purpose other than religious educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children	, literary, or or animals?		Yes	X No		
b If any answer is 'Yes' to 5a(1)-(5), didany of the described in Regulations section 53.4945 or in (see instructions)?	ne transactions fail to q a current notice regard	ualify under the except ling disaster assistance	ons			5 b	N/A
Organizations relying on a current notice regains	rding disaster assistand	e check here		-			
c If the answer is 'Yes' to question 5a(4), does t tax because it maintained expenditure response	he foundation claim ex sibility for the grant?	emption from the	N/A	Yes	N		
If 'Yes,' attach the statement required by Regu	ılatıons section 53 4945	5-5(d)			_	基本	
6 a Did the foundation, during the year, receive ar on a personal benefit contract?				Yes	XNo		
b Did the foundation, during the year, pay premi	ums, directly or indirec	tly, on a personal bene	fit contra	ct? .		6 b	X
If 'Yes' to 6b, file Form 8870				r1			
7a At any time during the tax year, was the found	· -			∐Yes	XNo		
b if 'Yes,' did the foundation receive any procee					N/I		
PartWIII Information About Officers, Dire	ectors, Trustees, Po	undation Managers	, migniy	Paid En	тріоу	ees,	
1 List all officers, directors, trustees, foundatio	n managers and their o	compensation (see inst	ructions)				
1 List all officers, and ottors, austress, four-tailer	(b) Title, and average	(c) Compensation		tributions 1	0 (6	e) Expense a	ccount,
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	emple plans	oyee bene and deferi pensation	fit ed	other allow	
See Statement 10					_ -		
		543,250.			0.		0.
		_					
					[
	<u> </u>						
2 Compensation of five highest-paid employee					- T -		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	emplo plans	tributions t byee bene and deferr ipensation	fit ed	e) Expense a other allow	
None					$\neg \vdash$		
					1		
					_		
					}		
					7		
	}		,				
							
	<u> </u>				_		
Total number of other employees paid over \$50,000		20205			•	Farm 000 55	0
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Form 990-PF (2015) THE RITA AND ALEX HILLMAN FOUNDATION 13-2560546 [Partivill | Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see	instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
DAVIS GRABER PLOTZKER & WARD LLP		
150 E 58 STREET	_	
NEW YORK, NY 10155	AUDIT AND TAX ACCTNG	52,500.
OFFIT CAPITAL ADVISERS	_{	
485 LEXINGTON AVENUE	_}	ı
NE YORK, NY 10017	INVESTMENT ADVISORY	239,581.
MORGAN STANLEY		ı
399 PARK AVE.	d	
NEW YORK, NY 10022	INVESTMENT ADVISORY	131,969.
	١	
	_	
		
	-	
	-	
	<u> </u>	
Total number of others receiving over \$50,000 for professional services		0
<u> PartlX Ax</u> Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statis organizations and other beneficiaries served, conferences convened, research papers produced, etc.	tical information such as the number of	Expenses
1 See Statement 11		
	· · · · · · · · · · · · · · · · · · ·	
		322,669.
² See Statement 12		
		265,206.
3 See Statement 13		
*		
		156,337.
4 Promoting the role of the arts in advancing th	e health of communites	
and the common good.		400 000
		123,304.
Partix B Summary of Program-Related Investments (see inst	tructions)	
Describe the two largest program-related investments made by the foundation	during the tax year on lines 1 and 2.	Amount
1		
N/A		
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		0.
BAA		Form 990-PF (2015)

PartX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations. see instructions.) X Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes: 1 a a Average monthly fair market value of securities 97,223,331. 1 b b Average of monthly cash balances 800,034. c Fair market value of all other assets (see instructions) 1 c 136,214. 1 d 98,159,579. d Total (add lines 1a, b, and c). e Reduction claimed for blockage or other factors reported on lines 1a and 1c 0 1 e (attach detailed explanation) 0. 2 Acquisition indebtedness applicable to line 1 assets 2 Subtract line 2 from line 1d 3 98, 159, 579. Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions) Δ 1,472,394. Net value of noncharitable-use assetsSubtract line 4 from line 3. Enter here and on Part V, line 4 5 96,687,185. Minimum investment returnEnter 5% of line 5 6 4,834,359. Rart N Distributable Amount (see instructions) (Section 4942(i)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.) Minimum investment return from Part X, line 6 4,834,359. 2 a Tax on investment income for 2015 from Part VI, line 5 2 a 43,657 b Income tax for 2015. (This does not include the tax from Part VI.) 2 b 2 c c Add lines 2a and 2b 43,657. 3 Distributable amount before adjustments. Subtract line 2c from line 1 4,790,702. 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 4,790,702 Deduction from distributable amount (see instructions) 6 7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 4,790,702. PartXII Qualifying Distributions (see instructions) 王朝 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes: a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26 1 a 5,759,653. 1 b b Program-related investments - total from Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes 2 3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3 a b Cash distribution test (attach the required schedule). 3 b Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 5,759,653

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)

Adjusted qualifying distributions Subtract line 5 from line 4

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Form **990-PF** (2015)

43,657.

5,715,996

5

6

Part XIII Undistributed Income (see instructions)

:	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
Distributable amount for 2015 from Part XI, line 7				4,790,702.
2 Undistributed income, if any, as of the end of 2015:			. ^	-/
a Enter amount for 2014 only			0.	
b Total for prior years 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2015	ای ۱			1
a From 2010	' ', ', ', ', ', ', ', ', ', ', ', ', ',	17.	, , , , , , , , , , , , , , , , , , ,	-
b From 2011	á " 10"			-
c From 2012	• •		, , , ,	
d From 2013	,	,	, , ,	
e From 2014			, _	
f Total of lines 3a through e	0.	· ;	,)	· · · · · · · · · · · · · · · · · · ·
4 Qualifying distributions for 2015 from Part	, ,	,	, ,	1 3
XII, line 4: ► \$ 5,759,653.		,	<u> </u>	
a Applied to 2014, but not more than line 2a .		<u> </u>	0.	<u> </u>
 b Applied to undistributed income of prior years (Election required — see instructions) 		0.	208	
c Treated as distributions out of corpus)	
(Election required - see instructions)	0.		·	3
d Applied to 2015 distributable amount			, , , , , , , , , , , , , , , , , , , ,	4,790,702.
e Remaining amount distributed out of corpus	968,951.	7-0-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-		,
5 Excess distributions carryover applied to 2015	0.	ļ		0.
(If an amount appears in column (d), the same amount must be shown in column (a))				4
,			, , ,	100
6 Enter the net total of each column as	الم		·	
indicated below:	0.60 0.51	÷	h , 87 . 4 . 4 . 4 . 4 . 4	
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 .	968,951.	1. · · · · · · · · · · · · · · · · · · ·		
b Prior years' undistributed income. Subtract line 4b from line 2b	,	0.	The state of the s	
c Enter the amount of prior years' undistributed			7.	
income for which a notice of deficiency has been issued, or on which the section 4942(a)	[] ;		• ,	
tax has been previously assessed .		0.	1 (1)	
d Subtract line 6c from line 6b. Taxable				
amount – see instructions	**************************************	0.	الا يراد المسلم الم	
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount — see instructions			0.	2
time 2a 1 dadie amount — 3cc mistractions		P		<u>'</u>
f Undistributed income for 2015. Subtract lines				
4d and 5 from line 1. This amount must be distributed in 2016				n
7 Amounts treated as distributions out of			(The state of the s
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election		ļ		
may be required — see instructions) .	0.		-	, ,
8 Excess distributions carryover from 2010 not		0)	5
applied on line 5 or line 7 (see instructions)	0.	1 2	ا بوق مراد معم مراد معم مراد مراد مراد مراد مراد مراد مراد مرا	
9 Excess distributions carryover to 2016.		10	7	3.0
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a	968,951.	, 2° 5		!
10 Analysis of line 9:	2		-	
a Excess from 2011		,	,	,
b Excess from 2012]		,
c Excess from 2013 .	Į	-		
d Excess from 2014	1	,	•	
e Excess from 2015 968, 951.	<u> </u>	<u> </u>	1	Form 990 PF (2015)

FORM 990-PF (2015) THE RITA AND ALE				13-2560546	Page II
PartXIV Private Operating Founda					N/A
1 a If the foundation has received a ruling or is effective for 2015, enter the date of the	determination letter ruling	that it is a private	operating foundation	n, and the ruling	
b Check box to indicate whether the founda	-	erating foundation	described in section	4942(j)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum investment return from Part X for each year listed	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
b 85% of line 2a					
 Qualifying distributions from Part XII, line 4 for each year listed 					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon:					· · ·
a 'Assets' alternative test – enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				_	
c 'Support' alternative test – enter:					
 Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) 					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Supplementary Information assets at any time during the	Complete this) וו see – see ir	part only if the structions.)	e foundation had	\$5,000 or more	in
1 Information Regarding Foundation Mana					· · · - · · · · · · · · · · · · · · · ·
a List any managers of the foundation who close of any tax year (but only if they hav None	have contributed m e contributed more	ore than 2% of the than \$5,000). (See	total contributions researches section 507(d)(2).)	eceived by the found	ation before the
b List any managers of the foundation who	own 10% or more of	of the stock of a co	rporation (or an equa	ally large portion of t	he ownership of
a partnership or other entity) of which the None	foundation has a 1	0% or greater inte	rest.	my tange perseurer e	
2 Information Regarding Contribution, Gra Check here ► X if the foundation only requests for funds. If the foundation make complete items 2a, b, c, and d.	makes contributions	s to preselected ch	arıtable organızatıons		
a The name, address, and telephone number	er or e-mail address	s of the person to v	whom applications sh	ould be addressed	
			<u>. – . – . – . – . – . – . – . – . – . –</u>		
b The form in which applications should be	submitted and info	rmation and materi	als they should includ	de:	
c Any submission deadlines:					
d Any restrictions or limitations on awards,	such as by geograp	ohical areas, charita	able fields, kinds of it	nstitutions, or other f	actors:

Page 11

3 Grants and Contributions Paid During the	Year or Approved for Fut	ure Paymen	nt .	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient		Amount
Name and address (home or business)	substantial contributor	recipient	CONTRIBUTION	
a Paid during the year				
a Paid during the year See Statement 14				
			<u> </u>	4 776 700
Total			► 3a	4,776,708.
b Approved for future payment Total			▶ 3ы	

Part XVI-A Analysis of Income-Producing Activities

nter aross	amounts unless otherwise indicated.	Unrelate	d business income	Excluded	by section 512, 513, or 514	(-)
:		(a) Business	(b) Amount	(c) Exclu- sion	(d) Amount	(e) Related or exempt function income (See instructions.)
1 Progr	am service revenue:	code		code		(See instructions.)
						
_						
е				ļ		
f			 	 		
•	and contracts from government agencies			ļ		
	pership dues and assessments . t on savings and temporary cash investments	}		<u> </u>		· · · · · · · · · · · · · · · · · · ·
	ends and interest from securities			14	2,937,987.	
	ental income or (loss) from real estate:	V. Z. 1/1027	esperage an			
	financed property .	## # + 15 × 15 ×	Great with the second		CHARLES TO THE STORY OF THE STO	er was a section of the section of the
	ebt-financed property					
6 Net rer	ntal income or (loss) from personal property					
7 Other	investment income			14	186,275.	
	r (loss) from sales of assets other than inventory			ļ		2,253,039.
	ncome or (loss) from special events			ļ		
	s profit or (loss) from sales of inventory	ক্ষাৰ্থ সঞ্চাহৰ প্ৰেয়		773 173		THE TAX THE PROPERTY AND THE PARTY
	revenue:	7334 TA	of the second	1 2 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
а Ь				ļ		 ,
č				 		
d		 				
e			 	 		······································
12 Subto	otal. Add columns (b), (d), and (e)	Water A.		W.C.E.	3,124,262.	2,253,039.
13 Total	. Add line 12, columns (b), (d), and (e).			K.S.E	3,124,262. 13	
13 Total				1882		
13 Total (See works	. Add line 12, columns (b), (d), and (e).	ions.)	shment of Exempt		13	
13 Total (See works	. Add line 12, columns (b), (d), and (e)	e Accompli	rted in column (e) of Pa	Purpo	ses	5, 377, 301.
13 Total (See works Part-XVI Line No.	Add line 12, columns (b), (d), and (e). heet in line 13 instructions to verify calculate Relationship of Activities to the Explain below how each activity for which	e Accompli	rted in column (e) of Pa	Purpo	ses	5, 377, 301.
13 Total (See works Part/XVI Line No.	Add line 12, columns (b), (d), and (e). heet in line 13 instructions to verify calculate Relationship of Activities to the Explain below how each activity for which	e Accompli	rted in column (e) of Pa	Purpo	ses	5, 377, 301.
13 Total (See works Part-XVI Line No.	Add line 12, columns (b), (d), and (e). heet in line 13 instructions to verify calculate Relationship of Activities to the Explain below how each activity for which	e Accompli	rted in column (e) of Pa	Purpo	ses	5, 377, 301.
13 Total (See works Part-XVI Line No.	Add line 12, columns (b), (d), and (e). heet in line 13 instructions to verify calculate Relationship of Activities to the Explain below how each activity for which	e Accompli	rted in column (e) of Pa	Purpo	ses	5, 377, 301.
13 Total (See works Part-XVI Line No.	Add line 12, columns (b), (d), and (e). heet in line 13 instructions to verify calculate Relationship of Activities to the Explain below how each activity for which	e Accompli	rted in column (e) of Pa	Purpo	ses	5, 377, 301.
13 Total (See works Part-XVI Line No.	Add line 12, columns (b), (d), and (e). heet in line 13 instructions to verify calculate Relationship of Activities to the Explain below how each activity for which	e Accompli	rted in column (e) of Pa	Purpo	ses	5, 377, 301.
13 Total (See works Part-XVI Line No.	Add line 12, columns (b), (d), and (e). heet in line 13 instructions to verify calculate Relationship of Activities to the Explain below how each activity for which	e Accompli	rted in column (e) of Pa	Purpo	ses	5, 377, 301.
13 Total (See works Part-XVI Line No.	Add line 12, columns (b), (d), and (e). heet in line 13 instructions to verify calculate Relationship of Activities to the Explain below how each activity for which	e Accompli	rted in column (e) of Pa	Purpo	ses	5, 377, 301.
13 Total (See works Part-XVI Line No.	Add line 12, columns (b), (d), and (e). heet in line 13 instructions to verify calculate Relationship of Activities to the	e Accompli	rted in column (e) of Pa	Purpo	ses	5, 377, 301.
13 Total (See works Part-XVI Line No.	Add line 12, columns (b), (d), and (e). heet in line 13 instructions to verify calculate Relationship of Activities to the	e Accompli	rted in column (e) of Pa	Purpo	ses	5, 377, 301.
13 Total (See works Part-XVI Line No.	Add line 12, columns (b), (d), and (e). heet in line 13 instructions to verify calculate Relationship of Activities to the	e Accompli	rted in column (e) of Pa	Purpo	ses	5, 377, 301.
13 Total (See works Part-XVI Line No.	Add line 12, columns (b), (d), and (e). heet in line 13 instructions to verify calculate Relationship of Activities to the	e Accompli	rted in column (e) of Pa	Purpo	ses	5, 377, 301.
13 Total (See works Part-XVI Line No.	Add line 12, columns (b), (d), and (e). heet in line 13 instructions to verify calculate Relationship of Activities to the	e Accompli	rted in column (e) of Pa	Purpo	ses	5, 377, 301.
13 Total (See works Part-XVI Line No.	Add line 12, columns (b), (d), and (e). heet in line 13 instructions to verify calculate Relationship of Activities to the	e Accompli	rted in column (e) of Pa	Purpo	ses	5, 377, 301.
13 Total (See works Part-XVI Line No.	Add line 12, columns (b), (d), and (e). heet in line 13 instructions to verify calculate Relationship of Activities to the	e Accompli	rted in column (e) of Pa	Purpo	ses	5, 377, 301.
13 Total (See works Part-XVI Line No.	Add line 12, columns (b), (d), and (e). heet in line 13 instructions to verify calculate Relationship of Activities to the	e Accompli	rted in column (e) of Pa	Purpo	ses	5, 377, 301.
13 Total (See works Part-XVI Line No.	Add line 12, columns (b), (d), and (e). heet in line 13 instructions to verify calculate Relationship of Activities to the	e Accompli	rted in column (e) of Pa	Purpo	ses	5, 377, 301.
13 Total (See works Part-XVI Line No.	Add line 12, columns (b), (d), and (e). heet in line 13 instructions to verify calculate Relationship of Activities to the	e Accompli	rted in column (e) of Pa	Purpo	ses	5, 377, 301.
13 Total (See works Part-XVI Line No.	Add line 12, columns (b), (d), and (e). heet in line 13 instructions to verify calculate Relationship of Activities to the	e Accompli	rted in column (e) of Pa	Purpo	ses	5, 377, 301.
13 Total (See works Part-XVI Line No.	Add line 12, columns (b), (d), and (e). heet in line 13 instructions to verify calculate Relationship of Activities to the	e Accompli	rted in column (e) of Pa	Purpo	ses	5, 377, 301.
13 Total (See works Part-XVI Line No.	Add line 12, columns (b), (d), and (e). heet in line 13 instructions to verify calculate Relationship of Activities to the	e Accompli	rted in column (e) of Pa	Purpo	ses	2,253,039. 5,377,301. to the structions.)

rom	J 330-PF (2015) TH	F KTÍW WNĎ	APPY HIPPINA	FOUNDATION	13-2500	1340	га	ige i
Par				ransactions and Relationship	s With Noncharitab	le		
		ganizations					Yes	No
1	Did the organization of	directly or indirectly of the Co	ctly engage in any of	the following with any other organiz	zation ion 527		7.	- IA

1 Did the organization directly or indirectly described in section 501(c) of the Code relating to political organizations? a Transfers from the reporting foundation (1) Cash (2) Other assets b Other transactions. (1) Sales of assets to a noncharitable of (2) Purchases of assets from a nonchar (3) Rental of facilities, equipment, or of (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or member c Sharing of facilities, equipment, mailing d If the answer to any of the above is 'Ye' the goods, other assets, or services given.	to a noncharitable exempt organization very complete the following schedule (en by the reporting foundation. If the	on of: Solumr (b) should always show to foundation received less than to soluth the soluth that the soluth that the soluth the soluth that the solution that	1 a (1) X 1 a (2) X 1 b (1) X 1 b (2) X 1 b (3) X 1 b (4) X 1 b (5) X 1 b (6) X 1 c X
any transaction or sharing arrangement	show in column(d) the value of the	goods other assets or services	s received
			
(a) Line no (b) Amount involved (c) Nan	ne of noncharitable exempt organization	(d) Description of transfers, transa	ctions, and snaring arrangements
N/A	}		
			
		· · · · · · · · · · · · · · · · · · ·	
			
			·····
· · · · · · · · · · · · · · · · · · ·			
		····································	
_			
			
			
			
2 a Is the foundation directly or indirectly at described in section 501(c) of the Code	filiated with, or related to, one or mo	re tax-exempt organizations	
described in section 501(c) of the Code	(other than section 501(c)(3)) or in s	ection 527?	Yes X No
b If 'Yes,' complete the following schedule) .		
(a) Name of organization	(b) Type of organization	(c) Descript	ion of relationship
	(b) Type of organization	(c) Descript	or or relationship
N/A			
			
	1		
Linear henalties & Denury I declare that I have exam	ned this return, including accompanying schedules a	nd statements, and to the best of my knowle	dge and belief, it is true.
Under benalities of perfury, I declare that I have examined to the correct and complete Declaration of preparer (other than 1) and correct and complete Declaration of preparer (other than 1) and correct and cor	ner than taxpayer) is based on all information of v	which preparer has any knowledge President/Treas. Title	May the IRS discuss this return with the preparer shown below (see instructions)?
	Duan and a second	Data	X Yes No
Print/Tipe preparer's name	Preparer's signature	Date Check	if PTIN
aid WILLIAM E. SPIRO	WILLIAM E. SPIRO	II 7 / p self-em	P01343472
414			1101313112
Preparer Firm's name Davis Wa	rd & Hochman LLP	Firm's EIN	20-0494412
Jse Only Firm's address - 150 East	58th Street, 20TH Floo	or	
New York		Phone no	(212) 230-2600
	, MT TOTO2	1 Hone no	
BAA			Form 990-PF (2015)

2015	Federal Statements	Page 1
Client 3729-05	THE RITA AND ALEX HILLMAN FOUNDATION	13-2560546
Statement 1 Form 990-PF, Part I, Line 11 Other Income		04 19PM
Other Investment Income	(a) (b) Net Revenue Investment per Books Income \$ 186,275. Total \$ 186,275. \$ 0. \$	(c) Adjusted Net Income
Statement 2 Form 990-PF, Part I, Line 16b Accounting Fees	•	
DAVIS WARD & HOCHMAN	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income \$ 52,500. \$ 10,500. Total \$ 52,500. \$ 10,500.	\$ 42,000.
Statement 3 Form 990-PF, Part I, Line 16c Other Professional Fees		
CURATORIAL SERVICES GRANT PROGRAM CONSULTIN INVESTMENT ADVISORY FEE OTHER FEES	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income \$ 30,000. 173,054. 5 713,547. \$ 713,547. 1,700. Total \$ 918,301. \$ 713,547. \$ 0.	\$ 30,000. 173,054. 1,700.
Statement 4 Form 990-PF, Part I, Line 18 Taxes		
EXCISE TAX FOREIGN TAX WITHHELD PAYROLL TAXES	(a) (b) Net (c) Expenses Investment Adjusted Net Income \$ 85,900. 62,829. \$ 62,829. 26,755. 7,441. Total \$ 175,484. \$ 70,270. \$ 0.	(d) Charitable Purposes \$ 19,314. \$ 19,314.

2015 :	Federal Statements	Page 2
Client 3729-05	THE RITA AND ALEX HILLMAN FOUNDATION	13-2560546
Statement 5 Form 990-PF, Part I, Line 23 Other Expenses		04:19PM
INSURANCE MISCELLANEOUS OFFICE EXPENSE STAFF EDUCATION	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income \$ 56,130. \$ 15,716. 17,482. 2,622. 36,862. 5,529. 40,854. Total \$ 151,328. \$ 23,867. \$ 0.	\$ 40,414. 14,860. 31,333. 40,854.
Statement 6 Form 990-PF, Part II, Line 14 Land, Buildings, and Equipm	ent	
<u>Category</u> Furniture and Fixtures	Basis Accum. Deprec. Book Value \$ 23,785. \$ 0. \$ 23,785. Total \$ 23,785. \$ 0. \$ 23,785.	Fair Market Value \$ 28,385. \$ 28,385.
Statement 7 Form 990-PF, Part II, Line 15 Other Assets ARTWORK EXHIBITED DEPOSITS, ETC. PREPAID TAXES	Book Value \$ 17,260,900. \$ 22,429. 90,000. Total \$ 17,373,329. \$	65,299. 90,000.
Statement 8 Form 990-PF, Part II, Line 22 Other Liabilities RETIREMENT PLAN OBLIGAT	FION	·
Statement 9 Form 990-PF, Part III, Line 5 Other Decreases INCOME NOT REFLECTED IN	N PARTHERSHIP COST BASIS \$ Total \$	69,719. 69,719.

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Federal Statements

Page 3

Client 3729-05

THE RITA AND ALEX HILLMAN FOUNDATION

13-2560546 04 19PM

10/29/16

Statement 10 Form 990-PF, Part VIII, Line 1 List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours <u>Per Week Devoted</u>	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
LIZANNE FONTAINE 91 COLUMBIA HEIGHTS BROOKLYN, NY 11201	Director 1.00	\$ 0.	\$ 0.	\$ 0.
WILLIAM GRIFFIN ONE STATE STREET STE. 1740 HARTFORD, CT 06103	Director 1.00	0.	0.	0.
AHRIN MISHAN 200 PARK AVENUE SO. STE.1705 NEW YORK, NY 10003	VP/Sec/Ex Dir 40.00	378,250.	0.	0.
JAMES MARCUS 720 PARK AVENUE NEW YORK, NY 10021	President 1.00	0.	0.	0.
DORI JAFFE 200 PARK AVENUE SO. STE. 1705 NEW YORK,, NY 10003	ASST TR & SECT 40.00	165,000.	0.	0.
PAUL GARFINKLE 2001 SO E SAILFISH PT BLVD STUART, FL 34996	Director 1.00	0.	0.	0.
HENRY CHRISTENSEN III MC DERMOTT ET AL 340 MADISN AV NEW YORK, NY 10173	President/Treas 1.00	0.	0.	0.
RAYMOND J. MCGUIRE 388 GREENWICH ST - 39 FLOOR NEW YORK, NY 10013	Director 1.00	0.	0.	0.
ADAM E. MAX 399 PARK AVENUE NEW YORK, NY 10022	Director 1.00	0.	0.	0.
DR. JENNIFER MIERES 1725 YORK AVE. NEW YORK, NY 10128	Director 1.00	0.	0.	0.
MEGAN MONAHAN 1201 HUDSON ST. HOBOKEN, NJ 07030	Director 1.00	0.	0.	0.
	Total	\$ 543,250.	\$ 0.	\$ 0.

2015 :	Federal Statements		Page 4
Client 3729-05	THE RITA AND ALEX HILLMAN FOUNDATION		13-2560546
10/31/16			12.10PM
Statement 11 Form 990-PF, Part IX-A, Li Summary of Direct Charit	ne 1 able Activities		
	Direct Charitable Activities	_	Expenses
<pre>produce nurse resear health care systerm. course work, strong</pre>	Program in Nursing Innovation is designed to chers who will lead the design of an improved The program incoroporates interdisciplinary faculty mentorship, collaboration with teams and ongoing exposure to clinical practice	\$	322,669.
Statement 12 Form 990-PF, Part IX-A, L Summary of Direct Charit	able Activities		P
The Hillman Innnovat	Direct Charitable Activities ion in Care Program, launched in 2014, advances g driven models of care of vulnerabl populations	-	Expenses 265,206.
and other groups tha services.	t envounter barriers to accessing health care		
Statement 13 Form 990-PF, Part IX-A, L Summary of Direct Charit	ine 3 able Activities		
	Direct Charitable Activities		Expenses
the development of p innovations into pra	on broadened its grantmaking portfolio to incude romising research and the promotion of proven ctice and policy. These grants seek the generated soutions to some of the mosting healthcare.	\$	156,337.
Statement 14 Form 990-PF, Part XV, Lir Recipient Paid During the			
	Found- Donee ation Purpose o	۰F	
Name and Addre		,, 	Amount_
AMERICAN FRIENDS OF ISRAEL MUSEUM	THE NONE 501(c)(3) EDUCATION, A	RTS,	\$ 8,000.

501(c)(3) EDUCATION, ARTS

304,914.

500 FIFTH AVENUE, SUITE

BROOKLYN ACADEMY OF MUSIC

NONE

NEW YORK NY 10110

30 LAFAYETTE AVE BROOKLYN NY 11217

2540

2015	Federal Stat	tements			Page 5
Client 3729-05 THE	RITA AND ALEX HILL	MAN FOUND	ATION		13-2560546
10/29/16					04:19PM
Statement 14 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year					
Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant		Amount
INTERNATIONAL CENTER FOR PHOTOGRAPHY 1114 AVENUE OF AMERICAS NEW YORK NY 10036	NONE	501(c)(3)	EDUCATION, ART	rs \$	100,000.
UNIVERSITY OF PENN SCHOOL OF NURSING 418 CURIE BLVD., ROOM 430 PHILADELPHIA PA 19104	NONE	501(c)(3)	NURSING EDUCATION		760,000.
UNIVERSITY OF DALLAS 1845 EAST NORTHGATE DR. IRVING TX 75062	NONE	501(c)(3)	EDUCATION		10,000.
METROPOLITAN MUSEUM OF ART 1000 FIFTH AVENUE NEW YORK NY 10028	NONE	501(c)(3)	EDUCATION		20,000.
MUSEUM OF MODERN ART 11 WEST 53RD ST. NEW YORK NY 10019	NONE	501(c)(3)	EDUCATION		6,000.
LINCOLN CENTER THEATRE 150 WEST 65TH STREET NEW YORK NY 10023	NONE	501(c)(3)	EDUCATION		5,000.
AMERICAN ACADEMY OF NURSING 1000 NW VERMONT AVE., SUITE 910 WASHINGTON DC 20005	NONE	501(c)(3)	EDUCATION		10,000.
UNIVERSITY OF PENNSYLVANIA 418 CURIE BLVD. PHILADELPHIA PA 19104	NONE	501(c)(3)	EDUCATION		164,124.
MUSE 1 EAST 53RD ST., 10TH FLOOR NEW YORK NY 10022	NONE	501(c)(3)	EDUCATION		10,000.
AMERICAN NURSES FOUNDATION 8515 GEORGIA AVENUE SIVER SPRING MD 20910	NONE	501(c)(3)	EDUCATION		60,000.
UNIVERSITY OF MICHIGAN 3003 SO STATE STREET ANN ARBOR MI 48109	NONE	501(c)(3)	EDUCATION		858,850.
UNC CHAPEL HILL 250 E FRANKLIN ST CHAPEL HILL NC 27516	NONE	501(c)(3)	EDUCATION		793,823.

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2015	Federal Stat	tements		Page 6
Client 3729-05 THE	RITA AND ALEX HILL	MAN FOUND	ATION	13-2560546
10/29/16 Statement 14 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year				04 19PM
Name and Address	Donee <u>Relationship</u>	Found- ation Status	Purpose of Grant	 Amount
NY INTL CHILDREN'S FILM FESTIVAL 225 BROADWAY NEW YORK NY 10007	NONE	501 (c) (3)	EDUCATION	\$ 2,000.
NLN FOUNDATION 2600 VIRGINIA AVE. NW, 8TH FL WASHINGTON DC 20037	NONE	501(c)(3)	EDUCATION	10,000.
ACADEMY HEALTH 1150 17 STREET NW, SUITE 600 WASHINGTON DC 20037	NONE	501(c)(3)	EDUCATION	500.
GRAND VALLEY STATE UNIVERSITY 426 AUDITORIUM ROAD EAST LANSING MI 48824	NONE	501(c)(3)	EDUCATION	330,456.
UNIV OF TEXAS HEALTH SCIENCE CENTER 7703 FLOYD CURL DRIVE SAN ANTONIO TX 78229	NONE	501 (c) (3)	Education	204,457.
THE SPENCE SCHOOL 22 E. 91 STREET NEW YORK NY 10128	NONE	501(c)(3)	EDUCATION	10,000.
PROJECT ACCESS OF DURHAM COUNTY 407 CRUTCHFIELD ST. DURHAM NC 27704	NONE	501(c)(3)	EDUCATION	195,949.
NATONAL NURSING CENTERS CONSORTIUM 1500 MARKET ST. PHILADELPHIA PA 19102	NONE	501(c)(3)	EDUCATION ,	150,000.
NURSE FAMILY PATNERSHIP 1900 GRANT ST. DENVER CO 80203	NONE	501(c)(3)	EDUCATION	600,000.
MIT/THIRD SECTOR NEW ENGLAND INC. 89 SOUTH ST. BOSTON MA 02111	NONE	501(c)(3)	EDUCATION	102,135.
DIABETES RESEARCH INSTITUTE FOUNDATION 381 PARK AVENUE SOUTH NEW YORK NY 10016	NONE	501 (c) (3)	EDUCATION	42,000.

2015	Federal Sta	tements		Page 7
Client 3729-05 T	HE RITA AND ALEX HIL	LMAN FOUND	ATION	13-2560546
10/29/16 Statement 14 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year				04·19PN
Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
JONAS CENTER 107 EAST 70 ST. NEW YORK NY 10021	NONE	501(c)(3)	EDUCATION	\$ 10,000.
COLLEGIATE SCHOOL 260 W 78 ST. NEW YORK NY 10024	NONE	501(c)(3)	EDUCATION	3,500.
UNIVERSITY OF HARTFORD 200 BLOOMFIELD AVE. WEST HARTFORD CT 06117	NONE	501(c)(3)	EDUCATION	2,500.
FIRST PRESBYTERIAN CHURCH ONE WEST PUTNAM AVE. GREENWICH CT 06830	H NONE	501(c)(3)	RELIGIOUS	1,000.
DUBLIN SCHOOL 18 LEHMANN WAY DUBLIN NH 03444	NONE	501 (c) (3)	EDUCATION	1,000.
NATIONAL WOMEN'S HEALTH RESOURCE CENTER 157 BROAD ST. RED BANK NJ 0/701	NONE	501(c)(3)	HEALTH SERVICES	500.
			Total	\$ 4,776,708.
Statement 15 Form 5471, Page 2, Schedule C, Line 8 - THE RITA AND ALEX HILLMAN FOUNDATION Other Income UNREALIZED GAIN ON INVESTMENTS Functional Currency Total Translation Rate Total 1,407,474. 1,407,474. 1,407,474.				
Statement 16 Form 5471, Page 2, Schedule C Other Deductions	, Line 16 - THE RITA AN	D ALEX HILLM	AN FOUNDATION	
OTHER EXPENSES PROFESSIONAL FEES			Currency Total ranslation Rate Total	3,018. 54,584. 57,602. 1. 57,602.

Columb C	Depreciation sched anything uner \$500 treat as expense, anything over \$500 treat as capi	over \$500 t	reat as capitalize	talized - fixed asset	asset						- 		
Chart Char	12/31/15				β		-		Æ				
Comparing Comp					Cost		2015	Cost		2015			Net Book
Control Nervice Nerv		Date			Balance	2015	Disposals,	Batance	Accum Dep	Current Yr		Accum Dep	· value
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Control St. 7 1,250							-	3.3	1		+		,
Control St. 1,140 Control	URNITURE & OFFICE EQUIPMENT	2000		\neg	7		+	20000	メ	1	1		
1,1450 1	מאפץ וחעפגוסוז: רפונס רעוחונעים	TL/4///0		1	1,250 00	1		00.062,1	618 88	_	-	/9/ 45	452 55
Colorest St. 7 A1007 40 A1007 50 A1008 50 A2007 50 A2008 A20	smelot Consulting-Xerox Multrunction Printer / Fax / Scanner / Copier	08/29/11		_	1,549 00			1,549 00 💎	739 03	221 29		960 32	588 66
1007711 St. 1 4,516 50 4,616 50 2,207 50 527 10 527	I-Tel Communications-Telephone Equipment	ł		7	3,097 40			3,097 40	{	442 49		1,892 39	1,205 01
1,100mm 1,10	om&Board-\$1,337 desk, DesignWithin Reach- \$3,580 conf table, less refunded sales to			7	4,916.99			4,916 99	2,270 86	702 43		2.973 29	1,943 70
Control Cont	I-Tel Communications-Telephone Equipment	10/18/11		7	446 00			446 00	204 06	63 71		267 77	17823
Control Cont	B Mason-\$3,813 08 File cabinets, Room&Board-\$798 00 rolling wood cabinets	11/08/11		2	4,611 08			4,611 08	2,071 83	658 73		2 730 56	1,880 52
CHANNEL CHAN	L - 8 black leather chairs for conference table	08/29/12		^	4,800 00			4,800 00	1,604 38	685 71		2,290 09	2,509 91
Control	ele vacuum cleaner	05/30/13		7	435 49			435 49	98 86	62 21		161 07	274 42
Str. 2 2,000 1,120 1	sk - McNally Jackson Store	01/31/14		^	1.800 00		-	1,800 00	235 30	257 14	-	492 44	1.307 56
St. 7 250801	ndow shades and wall curtian - The Shade Store	05/12/14	15	7	2 183 65			2.183.65	199 14	311.95		511 09	1 672 56
Substitute St. 7 1,000			JS.	7							-		
Section 1/25 Sect			ā	,	†.		-		-	-		<u> </u>	
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Section UPS SCENIT St. 5 1,300 to 1,780 to	C. in Italia		5	-	26,080,64		-	25,080,61	0 707 27	3 584 23	+	13 076 47	12 013 14
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1,178 1,17	A CONTRACT OF THE CONTRACT OF			-			+	27			1		
Section Sect	MPOIER EQUIPMEN]			+			Ĺ		3	
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11/27 1,177 1,497 1,178 1,497 1,178 1,497 1,178 1,497 1,178 1,497 1,198 1,18		05/08/15	S/L	ß			-	953 98		123 89	+	123 89	830 08
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120 111 121 122 123 131 131 132 133	oklyn Carpet Exchanga-carpet for office	09/02/11			2,600 00			5,600 00	2 663 01	800 00		3,463 01	2,136 99
1,007/11 St. over tile of lesse 7 2500 00 422	nelot Consulting-Equipment for wire repairs	09/19/11			250 00			250 00	117 22	35 71		152 93	97 07
angle-carpet 1007711 St. cover life of lease 7 2,229 a2 1,020 b7 1,400 00 1,	Boro-Fumish and install wall switches and outlets	09/19/11			00 006			00 006	422 00	128 57		550 57	349 43
Original Statements (new wifest for phone & computers) 1,0007/11 St. cover tide of leases 7 1,400 00 6,540 00	oklyn Carpet Exchange-carpet	10/07/11			2,229 92			2,229 92	1,029 87	318 56		1,348 43	881 49
Interverse & planners 11/10/11 SL over life of lease 7 1,400 00 1,400 00 615 89 200 00 825 75 8 Payment due planner & pavers 11/20/11 SL over life of lease 7 1,400 00 615 89 200 00 815 89 815 89 Sh. over life of lease 7 1,400 00 615 89 200 00 815 89 815 89 Sh. over life of lease 7 1,400 00 615 89 200 00 815 89 815 89 Sh. over life of lease 7 1,400 00 615 89 200 00 815 89 815 89 Sh. over life of lease 7 1,400 00 615 89 200 00 815 89 Sh. over life of lease 7 1,400 00 615 89 200 00 1,4186 02 9 Sh. over life of lease 7 1,400 00 615 89 21,466 97 1,4186 02 1,4186 02 Sh. over life of lease 7 1,400 00 615 89 21,466 97 8,412 12 1,4186 02 Why Child of the shoot show the office of the shoot show the office office office office office office office	nelot Consulting. To record leasehold improvements (new wires for phone & computers)	10/07/11			5,540 00			5,540 00	2,558 59	791 43		3,350 02	2,18993
1,00011 St. over life of lease 7 1,400 to 1,4	k2o LLC-1/3 deposit pavers & planters	11/14/11	S/L over life of lease		1,400 00			1,400 00	625 75	200 00		825 75	57425
St. over life of lease 7 1,400 00 615 69 200 00 815 69	k2o LLC -1/3 payment due planters & pavers upon delivery	11/30/11	S/L over life of lease		1,400 00			1,400 00	616 99	200 00		816 99	583 01
St. over tile of lease 7 1,400 to 1,	2001 C. Final 12 navment this clenter & navers	-		•	9				-				
Sharen the of lease 7 23319 92 10.856 60 3.33142 14.188 02		110001	- 1	-	3		+	300	69 010	3000	+	89 CT8	284 11
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14,168 02 1,168 02 1,168 02 1,331 42 1,148 02			S/L over life of lease				+				+	-	
Section Sect	Sub-lotal			L	23 319 92	[+	23 319 92	10 856 60	3 331 42		14 189 m	0 121 0
61,508.53 6,755.40 58,253.93 21,466.57 8,412.72 . 29,879.29				1			-	3	2	7, 120, 1		14, 100 02	6 2 6
7)	TAL ALL ASSETS				61,508.53	6,755 40	-	58,263 93	21,466 57	8,412 72	 	29,879 29	28,384 64
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Traced to junior eq. W/x/12,										for 2015			
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Federal Supplemental Information

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Client 3729-05

THE RITA AND ALEX HILLMAN FOUNDATION

13-2560546

10/29/16

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STATEMENT A TAXPAYER HAS EXTENSIVE HOLDINGS OF EQUITY AND FIXED INCOME SECURITIES AND HAS REALIZED CAPITAL GAINS AND LOSSES FROM NUMEROUS SECURITY TRANSACTIONS, DISPOSITION OF INVESTMENT PARTNERSHIPS AND PASS THROUGH FROM INVESTMENT PARTNERSHIPS. THE HOLDINGS AND TRANSACTIONS ARE AVAILABLE FROM BOOKS AND RECORDS MAINTAINED BY THE TAXPAYER.

SCHEDULE OF INVESTMENTS

HOLDINGS ARE HELD IN CUSTODY ACCOUNTS AND ARE MANAGED BY LICENSED INVESTMENT ADVISORS AS FOLLOWS (FAIR MARKET VALUE):

SECURITY	OFFIT CAPITAL ADVISERS	POLK -MORGAN STANLEY
EQUITIES	8,159,117	15,967,183
EXCHANGE TRADED FUNDS	1,462,788	702,788
MUTUAL FUNDS	9,527,819	5,410,457
BONDS	6,082,060	4,759,299
ALTENATIVE INVESTMENTS	21,139,726	12,858,817