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OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its instructions is at <u>www.irs.gov/form990pf</u>. Inspection

For	caler	ndar year 2015, or tax year beginning 01-	01-2015	, a	nd ending 1	2-31-2015	
	e of four	ndation DUNDATION INC			A Employer ide	entification numbe	er
MC	INNAI FC	SONDATION INC			11-6033504		
Num	ber and s	street (or P O box number if mail is not delivered to street address	s) Room/suite		B Telephone nun	nber (see instruction	s)
РО	BOX 382	2			(203) 972-1197		
		state or province, country, and ZIP or foreign postal code E, NY 10576			C If exemption	application is pendin	g, check here 🕨
G C ł	neck all	that apply Initial return Initial return of a	former public charity		D 1. Foreign or	ganizations, check he	ere b
		Final return A mended return	,		D 11 Foreign on	gamzacions, enecic in	
		Address change Name change				ganizations meeting chere and attach co	
H C h	eck typ	pe of organization $\sqrt{Section 501(c)(3)}$ exempt priva	ate foundation		E If private fou	ndation status was t	erminated
S	ection 4	4947(a)(1) nonexempt charitable trust Other taxa		1	under section	507(b)(1)(A), chec	k liele
		t value of all assets at end JAccounting method	✓ Cash Accru	al		tion is in a 60-mont	
		om Part II, col (c),	t be on cash basıs)		under section	507(b)(1)(B), chec	k liele
Pa	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)	Revenue and expenses per	(b)	Net investment income	Adjusted net (c) income	Disbursements for charitable purposes (d) (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach					(d) (cash basis only)
	-	schedule)	25,000				
	2	Check ► ☐ If the foundation is not required to attach					
Reverkie	3	Sch B	1		1		
	4	Dividends and interest from securities	3,640		3,640		
	5a	Gross rents	,		,		
	ь	Net rental income or (loss)					
	6a	Net gain or (loss) from sale of assets not on line 10	14,792				
	ь	Gross sales price for all assets on line 6a 23,192					
ш.	7	Capital gain net income (from Part IV, line 2)			14,792		
	8	Net short-term capital gain					
	9	Income modifications					
	10a	Gross sales less returns and allowances					
	b с	Less Cost of goods sold Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)					
	12	Total.Add lines 1 through 11			18,433		
	13	Compensation of officers, directors, trustees, etc	0		0		0
	14	Other employee salaries and wages					
Ş	15	Pension plans, employee benefits					
ns(16a	Legal fees (attach schedule)					
Expenses	ь	Accounting fees (attach schedule)	2,556		0		0
	с	Other professional fees (attach schedule)	150		150		0
) tiv	17	Interest				·	
Stra	18	Taxes (attach schedule) (see instructions)	459		0		459
≣	19	Depreciation (attach schedule) and depletion	6,154		0		
Ē	20	Occupancy					
and Administrative	21	Travel, conferences, and meetings					
ar.	22	Printing and publications			0		1.044
Operating	23	Other expenses (attach schedule)	-55		0		1,844
era	24	Total operating and administrative expenses. Add lines 13 through 23	9,264		150		2,303
ă	25	Contributions, gifts, grants paid			130		42,500
	26	Total expenses and disbursements. Add lines 24 and	12,300				12,500
	-	25	51,764		150		44,803
	27	Subtract line 26 from line 12					
	a .	Excess of revenue over expenses and disbursements	-8,331		10.000		
	b	Net investment income (if negative, enter -0-) Adjusted net income(if negative, enter -0-)			18,283		
		,	i				1

Assets	rt II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year		of year
Assets			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	8,329	14,554	14,554
Assets	2	Savings and temporary cash investments	0,329	14,534	14,534
Assets	3	Accounts receivable			
Assets		Less allowance for doubtful accounts ▶			
Assets	4	Pledges receivable -			
Assets	_	Less allowance for doubtful accounts ▶			
Assets	5	Grants receivable			
Assets	6	Receivables due from officers, directors, trustees, and other			
Assets		disqualified persons (attach schedule) (see instructions)			
Assets	7	Other notes and loans receivable (attach schedule) ▶			
Assets		Less allowance for doubtful accounts ▶			
Asse	8	Inventories for sale or use			
As	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	277,911	257,663	161,734
	С	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ►400,000			
		Less accumulated depreciation (attach schedule) ▶ 60,001	346,153	9 339,999	346,153
	15	Other assets (describe >)			
	16	Total assets (to be completed by all filers—see the			
		ınstructions Also, see page 1, item I)	632,393	612,216	522,441
	17	Accounts payable and accrued expenses			
_	18	Grants payable			
abilities	19	Deferred revenue			
<u>=</u>	20	Loans from officers, directors, trustees, and other disqualified persons			
<u> </u>	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe 🕨)			
	23	Total liabilities(add lines 17 through 22)	0	0	
S		Foundations that follow SFAS 117, check here ▶			
		and complete lines 24 through 26 and lines 30 and 31.			
an	24	Unrestricted			
Balance	25	Temporarily restricted			
	26	Permanently restricted			
Fund		Foundations that do not follow SFAS 117, check here			
5		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0	0	
Assets	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	632,393	612,216	
Net	30	Total net assets or fund balances(see instructions)	632,393	612,216	
_	31	Total liabilities and net assets/fund balances(see instructions)	632,393	612,216	
Pa	rt III	Analysis of Changes in Net Assets or Fund Balances			
1		Total net assets or fund balances at beginning of year—Part II, column ((a), line 30 (must ac	jree	
				´	632,393
2		Enter amount from Part I, line 27a		2	-8,331
3		Other increases not included in line 2 (itemize)		3	0
4					
5		· · · · · · · · · · · · · · · · · · ·		4	624,062
6		· · · · · · · · · · · · · · · · · · ·		4 9 5	624,062 11,846

How acquired

		ne kınd(s) of property sold (e g , re ouse, or common stock, 200 shs	P—Purchase (b) D—Donation	Date acquired	Date sold (d) (mo , day, yr)	
1 a	200 SHARES M&T BAN	NK	P	1997-10-21	2015-01-23	
b						
С С						
d						
е е						
		Depressation allows	d Cost	l t or other basis	Cau	or (loss)
(e) Gross sales price	Deprectation allowe (f) (or allowable)		expense of sale		(f) minus (g)
а	23	,192	12	8,40		14,792
ь						
С						
d						
e						
	mplete only for assets sh	owing gain in column (h) and owne	ed by the foundation	n on 12/31/69	Gains (Col	(h) gain minus
	F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Exc	cess of col (I)	col (k), but no	ot less than -0-) or (from col (h))
a		(), as or 12/31/03	(11) 010	reor (j), ir arry	(,,	14,792
d						
е						
		1	If gain, also enter	ın Bart I. lına 7. I.		
2	Capital gain net income	e or (net capital loss)	If (loss), enter -0-		2	14,792
,	Net chart-term canital	qaın or (loss) as defined in sectio	ne 1222/5) and (6	,	2	14,732
3	·	- '	, ,			
	in Part I, line 8	rt I, line 8, column (c) (see instru · · · · · · · · ·		nter - 0 -	3	
Part '	V Qualification Un	ider Section 4940(e) for R	leduced Tax on	Net Investme	nt Income	
	ional use by domestic pri on 4940(d)(2) applies, lea	vate foundations subject to the se ave this part blank	ection 4940(a) tax	on net investment	income)	
		section 4942 tax on the distribut	able amount of any	year in the base p	eriod?	┌ Yes 🗸 No
If "Yes,	" the foundation does not	qualify under section 4940(e) De	o not complete this	part		
1 Ent	ter the appropriate amoun	t in each column for each year, s	ee instructions befo	ore making any ent	ries	
	(a)	(b)	(c)		(d)	
	period years Calendar or tax year beginning in)	Adjusted qualifying distributions	Net value of nonchar		Distributio (col (b) divideo	
	2014	70,691		224,634		0 314694
	2013	165,440		251,306		0 658321
	2012	105,346		144,154		0 730788
	2011	94,894		62,970		1 506972
	2010	113,984		58,501		1 948411
2		d)			2	5 159186
3		tio for the 5-year base period—dir e foundation has been in existence			3	1 031837
4	Enter the net value of n	oncharitable-use assets for 2015	5 from Part X, line 5	5	4	184,554
5	Multiply line 4 by line 3			[5	190,430
6	Enter 1% of net investi	ment income (1% of Part I, line 2	7b)	[6	183
7	Add lines 5 and 6			[7	190,613
8	Enter qualifying distrib	utions from Part XII, line 4		[8	44,803
	If line 8 is equal to or g the Part VI instructions	reater than line 7, check the box	ın Part VI, lıne 1b,	and complete that	part using a 1% ta	x rate See

	990-PF (2015) t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the inst	ructio		age 4
		uctio	110,	
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1			
	Date of ruling or determination letter			
	(attach copy of letter if necessary-see instructions)			
Ь	Domestic foundations that meet the section 4940(e) requirements in Part V, check			366
_	here ► Tand enter 1% of Part I, line 27b · · · · · · · · · · · · · · · · · · ·			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others			
_	enter -0-)			0
3	Add lines 1 and 2			366
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others			0
_	enter -0-) Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0			
5				366
6	Credits/Payments			
a	2015 estimated tax payments and 2014 overpayment credited to 2015 6a 5xempt foreign organizations tax withhold at source			
Ь	Exempt foreign organizations—tax withheld at source			
c	Tax paid with application for extension of time to file (Form 8868) 6c 500			
d –	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d			500
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached if Fo			
9	Tax due.If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid • 10			134
11	Enter the amount of line 10 to be Credited to 2015 estimated tax 126 Refunded 11			0
	t VII-A Statements Regarding Activities		T	
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did		Yes	No
	It participate or intervene in any political campaign?	1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions	41.		N1-
	for definition)?	1b		No
	If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials			
_	published or distributed by the foundation in connection with the activities	1 c		No
	Did the foundation file Form 1120-POL for this year?	10		NO
d	(1) On the foundation \triangleright \$0 (2) On foundation managers \triangleright \$0			
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
e	on foundation managers \blacktriangleright \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
-	If "Yes," attach a detailed description of the activities			140
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
•	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		110
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
•	If "Yes," attach the statement required by General Instruction T			-110
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or		\	
	By state legislation that effectively amends the governing instrument so that no mandatory directions			
	that conflict with the state law remain in the governing instrument?	6	ĺ	No
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c),			
	and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	▶NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney			
	General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)			
	or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?			
	If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names			
	and addresses 🥦	10	Yes	
		000	DE :	2015

Par	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had	1		
	advisory privileges? If "Yes," attach statement (see instructions)	. 12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ►N/A			
14	The books are in care of ▶THE FOUNDATION Telephone no ▶(20	3)972-	1197	
	Located at ▶81 WINDROW LANE NEW CANAAN CT POUND RIDGE NY ZIP+4 ▶06840			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here		▶	_
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over		Yes	No
	a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			
Pal	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	_	T	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
Ia	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes Volume No. (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	i	 	İ
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	i	İ	İ
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	i	İ	İ
	(5) Transfer any income or assets to a disqualified person (or make any of either available	i		İ
	for the benefit or use of a disqualified person)?	,		
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	İ	İ	İ
	ıf the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days)	. [ļ
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here	ı		l
с	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,	1		l
	that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2015? Yes ▼ No		 	
b	If "Yes," list the years > 20, 20, 20, 20 Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
_	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	▶ 20, 20, 20			
3а	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
	any time during the year?		 	
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	If the foundation had excess business holdings in 2015)	3b		
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	<u> </u>	No

1e

2a

2b

2 3

4

5

1

2c

3

4

5

6

7

1a

1h

2

3а

3b

4

5

366

Page 8

187,364

184,554

2,810

9,228

9,228

366

8,862

8.862

8,862

44,803

44,803

44,803

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	P41.P40.00	
а	A verage monthly fair market value of securities	1a
b	A verage monthly fair market value of securities	1b
С	Fair market value of all other assets (see instructions)	1c
d	Total (add lines 1a, b, and c).	1d

b	A verage of monthly cash balances	1 b	
c	Fair market value of all other assets (see instructions)	1 c	
d	Total (add lines 1a, b, and c)	1d	
е	Reduction claimed for blockage or other factors reported on lines 1a and		

2 3

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5

Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5

Distributable Amount

(see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and certain foreign organizations

Part XI check here ► and do not complete this part.)

1 **2**a Tax on investment income for 2015 from Part VI, line 5.

Income tax for 2015 (This does not include the tax from Part VI). . .

Distributable amount before adjustments Subtract line 2c from line 1.

3 4 Recoveries of amounts treated as qualifying distributions.

5

Deduction from distributable amount (see instructions).

6 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . .

7

Part XII **Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes

Expenses, contributions, qifts, etc —total from Part I, column (d), line 26.

2

A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

	n 990-PF (2015)				Page S
P	art XIII Undistributed Income (see instru	ctions)	ı		
		(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1	Distributable amount for 2015 from Part XI, line 7				8,862
2	Undistributed income, if any, as of the end of 2015				
а	Enter amount for 2014 only			0	
b	Total for prior years 20		0		
3	Excess distributions carryover, if any, to 2015				
а	From 2010				
b	From 2011 92,133				
c	From 2012				
d	From 2013				
	From 2014	510 550			
	Total of lines 3a through e	518,559			
4	Qualifying distributions for 2015 from Part				
_	XII, line 4 \$ 44,803			0	
	Applied to 2014, but not more than line 2a		0	<u> </u>	
U	Applied to undistributed income of prior years (Election required—see instructions)		Ĭ		
c	Treated as distributions out of corpus (Election	0			
	required—see instructions)				
d	Applied to 2015 distributable amount				8,862
e	Remaining amount distributed out of corpus	35,941			
5	Excess distributions carryover applied to 2015	0			(
	(If an amount appears ın column (d), the same amount must be shown ın column (a))				
6	Enter the net total of each column as				
	indicated below:				
	Corpus Add lines 3f, 4c, and 4e Subtract line 5	554,500			
b	Prior years' undistributed income Subtract line 4b from line 2b		o		
c	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)		0		
А	tax has been previously assessed Subtract line 6c from line 6b Taxable amount				
u	—see instructions		0		
е	Undistributed income for 2014 Subtract line				
	4a from line 2a Taxable amount—see			0	
	Instructions			<u> </u>	
T	Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must				
	be distributed in 2015				(
7	Amounts treated as distributions out of				
	corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (Election may	0			
۰	be required - see instructions)				
0	applied on line 5 or line 7 (see instructions)	112,449			
9	Excess distributions carryover to 2016.				
	Subtract lines 7 and 8 from line 6a	442,051			
	Analysis of line 9				
	Excess from 2011				
Ь	Excess from 2012				
c d	Excess from 2013				
	Excess from 2014				
				For	m 990-PF (2015
				1 01	220 11 (2013

	m 990-PF (2015)					Page 1 0
i	Part XIV Private Operating Founda	ations (see instru	ictions and Part	VII-A, question	9)	
1a	If the foundation has received a ruling or dete foundation, and the ruling is effective for 2015			. •		
b	Check box to indicate whether the organization	n is a private opera	tıng foundatıon de	scribed in section	4942(j)(3) or	7942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum investment return from Part X for each	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(c) Iotai
	year listed					
b	, 85% of line 2a					
	Qualifying distributions from Part XII,					
	line 4 for each year listed					
d	A mounts included in line 2c not used directly for active conduct of exempt activities					
е						
	for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the					
	alternative test relied upon					
а	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in					
	Part X, line 6 for each year listed					
c	"Support" alternative test—enter					
	(1) Total support other than gross					
	investment income (interest,					
	dividends, rents, payments on securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public					
	and 5 or more exempt					
	organizations as provided in					
	section 4942(j)(3)(B)(III)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					
Ρa	rt XV Supplementary Information	(Complete this	part only if th	⊥ ne organization	had \$5,000 o	r more in
	assets at any time during the			ie organizatioi	45,000 o.	
1	Information Regarding Foundation Managers:					
а	List any managers of the foundation who have					ation
	before the close of any tax year (but only if th	ey have contributed	more than \$5,00	0) (See section 5	07(d)(2))	
	ANN M MURRAY					
b	List any managers of the foundation who own is ownership of a partnership or other entity) of which is the contract of the con				large portion of the	9
	ownership of a partnership of other entity) of t	willer the foundation	illas a 10% of gre	eater interest		
2	Information Regarding Contribution, Grant, G	ift, Loan, Scholarshi	p, etc., Programs:	:		
	Check here ▶ ☐ If the foundation only makes					
	unsolicited requests for funds If the foundation	, , ,	ts, etc (see instri	uctions) to individi	uals or organization	s under
	other conditions, complete items 2a, b, c, and	ı a				
а	The name, address, and telephone number or	e-mail address of the	ne person to whon	n applications shoi	uld be addressed	
	ANNE M MURRAY					
	81 WINDROW LANE					
	NEW CANAAN, CT 06840					
	(203) 972-1197					
b	The form in which applications should be sub			•		
	DETAILED LETTER EXPLAINING REASON			IDS, QUALIFICAT	IONS OF RECEIP	IENT AND
	AMOUNT REQUESTED WITH PROGRESS R	EPORIS ON REQUI	EST			
C	Any submission deadlines					
	NONE					
d	Any restrictions or limitations on awards, suc	th as by geographic	al areas, charitabl	le fields, kinds of ir	nstitutions, or other	-
	factors					

ONLY TAX EXEMPT ORGANIZATIONS ARE ELIGIBLE

Part XV Supplementary Inform				
3 Grants and Contributions Paid	During the Year or Ap	proved for F	uture Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
a Paid during the year ANNUAL BISHOPS APPEAL 238 JEWETT AVENUE BRIDGEPORT, CT 06606	NONE	PUBLIC CHARITY	GENERAL CONTRIBUTION	20,000
HOLY FAMILY HOSPITAL FOUNDATION 2000 P STREET WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	GENERAL CONTRIBUTION	500
ORDER OF MALTA AMERICAN ASSOCIATION 1011 1ST AVENUE NEW YORK,NY 10022	NONE	PUBLIC CHARITY	GENERAL CONTRIBUTION	1,000
ST THOMAS MORE CHURCH 374 MIDDLESEX ROAD DARIEN,CT 06820	NONE	PUBLIC CHARITY	GENERAL CONTRIBUTION	21,000
Total	<u>.</u>		⊳ 3a	42,500
Total	<u> </u>	. <u></u>	▶ 3b	0
				Form 990-PF (2015)

	s amounts unless otherwise indicated	Unrelated bu	siness income	Excluded by section	512, 513, or 514	(e)
1 Progran	n service revenue	(a) Business code	(b) A mount	(c) Exclusion code	(d) A mount	Related or exempt function income (See
a						instructions)
g Fees	and contracts from government agencies					
3 Interes	rship dues and assessments			14		
	nds and interest from securities			14	3,640)
5 Net rer	tal income or (loss) from real estate					
	financed property					
6 Netrer	ebt-financed property ntal income or (loss) from personal ty					
8 Gain oi	nvestment income (loss) from sales of assets other than					
	ory			18	14,792	!
	ome or (loss) from special events profit or (loss) from sales of inventory					
	evenue a					
43 0	al Add columns (b), (d), and (e)		(18,433	
	dd line 12, columns (b), (d), and (e)				3	18,433
13 Total. A (See w	dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify	calculations)		1	3	
13 Total. A (See w	dd line 12, columns (b), (d), and (e). orksheet in line 13 instructions to verify	calculations) o the Accomp ich income is rep	olishment of E	Exempt Purpose (e) of Part XVI-A co	3es	18,433 intly to
13 Total.A (See w Part XVI Line No.	dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify Relationship of Activities to Explain below how each activity for wh the accomplishment of the foundation's	calculations) o the Accomp ich income is rep	olishment of E	Exempt Purpose (e) of Part XVI-A co	3es	18,433 intly to
13 Total.A (See w Part XVI Line No.	dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify Relationship of Activities to Explain below how each activity for wh the accomplishment of the foundation's	calculations) o the Accomp ich income is rep	olishment of E	Exempt Purpose (e) of Part XVI-A co	3es	18,433 intly to
13 Total.A (See w Part XVI Line No.	dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify Relationship of Activities to Explain below how each activity for wh the accomplishment of the foundation's	calculations) o the Accomp ich income is rep	olishment of E	Exempt Purpose (e) of Part XVI-A co	3es	18,433 intly to
13 Total.A (See w Part XVI Line No.	dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify Relationship of Activities to Explain below how each activity for wh the accomplishment of the foundation's	calculations) o the Accomp ich income is rep	olishment of E	Exempt Purpose (e) of Part XVI-A co	3es	18,433 intly to
13 Total.A (See w Part XVI Line No.	dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify Relationship of Activities to Explain below how each activity for wh the accomplishment of the foundation's	calculations) o the Accomp ich income is rep	olishment of E	Exempt Purpose (e) of Part XVI-A co	3es	18,433 intly to
13 Total.A (See w Part XVI Line No.	dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify Relationship of Activities to Explain below how each activity for wh the accomplishment of the foundation's	calculations) o the Accomp ich income is rep	olishment of E	Exempt Purpose (e) of Part XVI-A co	3es	18,433 intly to
13 Total.A (See w Part XVI Line No.	dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify Relationship of Activities to Explain below how each activity for wh the accomplishment of the foundation's	calculations) o the Accomp ich income is rep	olishment of E	Exempt Purpose (e) of Part XVI-A co	3es	18,433 intly to
13 Total.A (See w Part XVI Line No.	dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify Relationship of Activities to Explain below how each activity for wh the accomplishment of the foundation's	calculations) o the Accomp ich income is rep	olishment of E	Exempt Purpose (e) of Part XVI-A co	3es	18,433 intly to
13 Total.A (See w Part XVI Line No.	dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify Relationship of Activities to Explain below how each activity for wh the accomplishment of the foundation's	calculations) o the Accomp ich income is rep	olishment of E	Exempt Purpose (e) of Part XVI-A co	3es	18,433 intly to
13 Total.A (See w Part XVI Line No.	dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify Relationship of Activities to Explain below how each activity for wh the accomplishment of the foundation's	calculations) o the Accomp ich income is rep	olishment of E	Exempt Purpose (e) of Part XVI-A co	3es	18,433 intly to
13 Total.A (See w Part XVI Line No.	dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify Relationship of Activities to Explain below how each activity for wh the accomplishment of the foundation's	calculations) o the Accomp ich income is rep	olishment of E	Exempt Purpose (e) of Part XVI-A co	3es	18,433 intly to
13 Total.A (See w Part XVI Line No.	dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify Relationship of Activities to Explain below how each activity for wh the accomplishment of the foundation's	calculations) o the Accomp ich income is rep	olishment of E	Exempt Purpose (e) of Part XVI-A co	3es	18,433 intly to
13 Total.A (See w Part XVI Line No.	dd line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify Relationship of Activities to Explain below how each activity for wh the accomplishment of the foundation's	calculations) o the Accomp ich income is rep	olishment of E	Exempt Purpose (e) of Part XVI-A co	3es	18,433 intly to

Part		Information Re	egardin	n Transfers T	o and Trans	action	s and F	Relationships	With		Ра	ge 1.
		Noncharitable				400.01		to la tronsinipo				
		rganızatıon dırectly or ıı 01(c) of the Code (othe									Yes	No
orga	anızat	ions?										ì
a Trai	nsfers	from the reporting four	ndation to	a noncharitable	exempt organıza	tion of						i l
(1)	Cash	1								1a(1)		No
(2)	Othe	erassets								1a(2)		No
b Oth	er tra	nsactions										i l
		s of assets to a noncha								1b(1)		No
		hases of assets from a								1b(2)		No
		al of facilities, equipme								1b(3)		No
		bursement arrangemen								1b(4)		No
		s or loan guarantees.								1b(5)		No
		mance of services or m		2						1b(6)		No
	_	f facilities, equipment,	-							1 c		No
of th	ne god ny tra	wer to any of the above ods, other assets, or se nsaction or sharing arra (b) Amount involved	rvices giv angement	en by the reporti	ng foundation If (d) the value of	the fou the goo	ndation re ds, other	eceived less thar	n fair marke ces receive	et value ed		nts
	-											
des √ N	cribed No	indation directly or indiction of the complete the following: (a) Name of organization	ne Code (d schedule	ther than section	•	n sectio	•		otion of relati	·	es	
				-								
Sia.	the	ler penalties of perjury, best of my knowledge a rmation of which prepar	ind belief,	it is true, correct					in taxpaye	r) is bas	ed on	all
Sign Here		*****			2016-11-11	_ •	*****		return with t	he prepar		
		Signature of officer or t	rustee		Date	, , , , , , , , , , , , , , , , , , ,	Title		below (see ı	nstr)?	Yes N	40
		Print/Type preparer's PAUL K BRACE	name	Preparer's Sıgn	ature	Date		Check if self- employed ▶	PTIN P	014745	547	
Paid Prepa Use	arer		Y PC			•		Firm's EIN ▶ 1	3-268883	6		
Use Only		Firm's address ► 355 LEXINGTON AVI 100176603	ENUE NE'	W YORK, NY				Phone no (212) 557-566	56		

TY 2015 A	ccounting Fees Sched	lule		
	Name: N	MURRAY FOUNDAT	TION INC	

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

ACCOUNTING & TAX PREPARATION

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes

2,556

Note: To capture the full content of this document, please select landscape mode (11" $ imes$ 8.5") when printing.				
TY 2015 Depreciation Scheduk	e e			
Name:	MURRAY FOUNDATION INC			
EIN:	11-6033504			

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

Description of Property	Date Acquired	Cost or Other Basıs	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
NON-RESIDENTIAL REAL PROPERTY - BUILDING	2006-04-06	240,000	53,847	SL	39 000000000000	6,154	0		
NON-RESIDENTIAL REAL PROPERTY - LAND	2006-04-06	160,000		L		0	0		

Name of Stock	End of Year Book End of Year Fair Value Market Value
EIN: 11-6033504	
Name: MURRAY FOUNI	DATION INC
TY 2015 Investments Corporate Stock Sch	nedule
efile GRAPHIC print - DO NOT PROCESS As Filed Data	DLN: 93491316006266

M&T BANK

SEEKER TECH INTL

144,263

113,400

159,634

efile GRAPHIC print - DO NOT PR	OCESS	As Filed Da	ta -	DLN	: 93491316006266
TY 2015 Land, Etc. Schedule					
N		MURRAY FOU 11-6033504	NDATION INC		
Category / Item	Co	st / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
NON-RESIDENTIAL REAL PROPERTY - BUILDING		240,000	60,001	179,999	
NON-RESIDENTIAL REAL		160,000	0	160,000	

PROPERTY - LAND

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491316006266
TY 2015 Other Decreases School	edule	
Name:	MURRAY FOUNDATION INC	
EIN:	11-6033504	

Amount

Description

ADJUST COST BASIS FOR THE SALE OF DONATED STOCKS

NY FILING FEES

FEDERAL EXCISE TAX REFUND

INSURANCE

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

Name: MURRAY FOUNDATION INC.

Description Revenue and Expenses Income

100

1,844

-1,999

Adjusted Net Income Net Investment

Disbursements for Charitable Purposes

1,844

DLN: 93491316006266

per Books

EIN: 11-6033504

Name: MURRAY FOUNDATION INC

EIN: 11-6033504

150

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

MERRIII LYNCH

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes

150

Rame Address ANN M MURRAY 81 WINDROW LANE NEW CANAAN, CT 06840

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491316006266
TY 2015 Taxes Schedule			
Name:	MURRAY FOUNDA	TION INC	
FTAI.	11 6022504		

459

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes

459

REAL ESTATE TAX

efile GRAPHIC print -	DO NOT PROCESS	As Filed Data -			DLN: 93491316006266		
Schedule B		Schedu	le of Contributors		OMB No 1545-0047		
(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	90-PF) Attach to Form 990, 990-EZ, or 990-PF Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at						
Name of the organizati				Employe	r identification number		
MURRAY FOUNDATIO	IN TINC			11-603	3504		
Organization type (ch	eck one)						
Filers of:	Section:						
Form 990 or 990-EZ	501(c)(_)	(enter number) org	anızatıon				
4947(a)(1) nonexempt charitable trust not treated as a private foundation							
	527 politica	al organization					
Form 990-PF	√ 501(c)(3)	exempt private fou	ndation				
	4947(a)(1) nonexempt charitable trust treated as a private foundation						
	☐ 501(c)(3) taxable private foundation						
other property	-		hat received, during the year is Land ⊩ See instructions fo	_			
Special Rules							
under sections t received from a	509(a)(1) and 170(b)(1	l)(A)(vı), that chec ring the year, total (Form 990 or 990-EZ that met ked Schedule A (Form 990 ocontributions of the greater cas I and II	r 990-EZ), Part II, line 13,	16a, or 16b, and that		
during the year,	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III						
For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 lf this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year							
Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 190-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 190-EZ, or 990-PF)							

Name of organization
MURRAY FOUNDATION INC

Employer identification number 11-6033504

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional	space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1			Person ✓
<u> </u>	ANN M MURRAY 81 WINDROW LANE		Payroll
		\$ 20,000	│ │ Noncash ┌─
	NEW CANNAN, CT 06840		(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2			Person
2	ANONYMOUS DONOR UNKNOWN TAXPAYER SUBSTITUTED PO BOX		Payroll
		\$ 5,000	│ │Noncash ┌─
	POUND RIDGE, NY 10576		(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
			Payroll
			Noncash —
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
			Payroll
			Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
			Payroll
			Noncash —
			(Complete Part II for noncash contributions)
(a)	(b) Name, address, and ZIP + 4	(c) Total contributions	(d)
No.	INAILIE, AUGIESS, AIIU ZIF 74	Total Contributions	Type of contribution Person
			'
			Payroll
		<u>\$</u>	Noncash
			(Complete Part II for noncash contributions)

Employer identification number

11-6033504 Noncash Property Part II (see instructions) Use duplicate copies of Part II if additional space is needed (c) (b) (d) (a) FMV (or estimate) No.from Part I Description of noncash property given Date received (see instructions) (c) (a) (b) (d) FMV (or estimate) Description of noncash property given No.from Part I Date received (see instructions) (c) (b) (a) (d) FMV (or estimate) No.from Part I Description of noncash property given Date received (see instructions) (c) (b) (d) (a) FMV (or estimate) No.from Part I Description of noncash property given Date received (see instructions) (c) (b) (d) (a) FMV (or estimate) No.from Part I Description of noncash property given Date received (see instructions) (c) (d) (a) (b) FMV (or estimate) No.from Part I Description of noncash property given Date received (see instructions) Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)