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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation NORDEMANN FOUNDATION		A Employer identification number 11-2667115	
Number and street (or P O box number if mail is not delivered to street address) C/O REISNER 137 BABYLON TPKE		B Telephone number (see instructions) (516) 868-9500	
City or town, state or province, country, and ZIP or foreign postal code MERRICK, NY 11566		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,140,674		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		Revenue and expenses per books (a)	Net investment income (b)	Adjusted net income (c)	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,000			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	2	2	2	
	4 Dividends and interest from securities	24,412	24,412	24,412	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 ☐	5,869			
	b Gross sales price for all assets on line 6a 189,093				
	7 Capital gain net income (from Part IV, line 2) . . .		5,869		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) ☐	342	342	342	
	12 Total. Add lines 1 through 11	31,625	30,625	24,756	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule).				
	b Accounting fees (attach schedule). ☐	450	450	450	
	c Other professional fees (attach schedule) ☐	9,779	9,779	9,779	
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . . ☐	468	468	468	
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings.				
	22 Printing and publications				
	23 Other expenses (attach schedule). ☐	328	328	328	
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	11,025	11,025	11,025	0
	25 Contributions, gifts, grants paid	52,000			52,000
	26 Total expenses and disbursements. Add lines 24 and 25	63,025	11,025	11,025	52,000
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-31,400			
	b Net investment income (if negative, enter -0-)		19,600		
	c Adjusted net income (if negative, enter -0-) . . .			13,731	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	20,298	56,113	56,113
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	709,335	641,877	1,084,561
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans.			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	729,633	697,990	1,140,674	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	35,969	35,969	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	693,664	662,021	
	30	Total net assets or fund balances(see instructions)	729,633	697,990	
31	Total liabilities and net assets/fund balances(see instructions) . .	729,633	697,990		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	729,633
2	Enter amount from Part I, line 27a	2	-31,400
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	698,233
5	Decreases not included in line 2 (itemize) ▶ _____	5	243
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	697,990

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	5,869
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	2,114

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	52,000	1,152,187	000 045132
2013	52,143	1,061,009	000 049145
2012	52,028	971,463	000 053556
2011	48,129	988,841	000 048672
2010	54,883	992,346	000 055306

2	Total of line 1, column (d).	2	000 251811
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	000 050362
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	1,142,380
5	Multiply line 4 by line 3.	5	57,533
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	196
7	Add lines 5 and 6.	7	57,729
8	Enter qualifying distributions from Part XII, line 4.	8	52,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

3

Add lines 1 and 2.

3

392

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

392

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

b

Exempt foreign organizations—tax withheld at source.

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld.

6d

7

Total credits and payments. Add lines 6a through 6d.

7

8

Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter **amount owed**

9

392

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**.

10

11

Enter the amount of line 10 to be **Credited to 2015 estimated tax** ☐ **Refunded** ☐

11

Part VII-A

Statements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file **Form 1120-POL** for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on **Form 990-T** for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)
☐ NY _____

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation.*

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV

9

No

10

Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses.*

10

No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address n/a	13	Yes	
14	The books are in care of ALAN REISNER CPA Telephone no (516) 868-9500 Located at 137 BABYLON TPKE MERRICK NY ZIP+4 11566			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? If "Yes," list the years 20____, 20____, 20____, 20____	☐ Yes ☒ No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

☐

☐

Organizations relying on a current notice regarding disaster assistance check here.

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

☐

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

☐

☐

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
DEBORAH NORDEMANN	PRES	0		
PO BOX 815	010 00			
SANTA FE, NM 87504				
HANS B H NORDEMANN	TREAS	0		
332 SOUTHDOWN RD	010 00			
HUNTINGTON, NY 11743				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances

Total number of other employees paid over \$50,000.

☐

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3. ▶	

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	1,121,571
b	Average of monthly cash balances.	1b	38,206
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,159,777
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	1,159,777
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	17,397
5	Net value of noncharitable-use assets.Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,142,380
6	Minimum investment return.Enter 5% of line 5.	6	57,119

Part XI

Distributable Amount

(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	57,119
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	392
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	392
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	56,727
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	56,727
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amountas adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	56,727

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	52,000
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	52,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions.Subtract line 5 from line 4.	6	52,000

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				56,727
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2015				
a From 2010.				
b From 2011.				
c From 2012.				4,340
d From 2013.				
e From 2014.				
f Total of lines 3a through e.	4,340			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 52,000				
a Applied to 2014, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2015 distributable amount.				52,000
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	4,340			4,340
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions.				
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				387
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.				
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.				
e Excess from 2015.				

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

DEBORAH NORDEMAN
PO BOX 815
SANTA FE,NM 87504
(631) 549-0505

b The form in which applications should be submitted and information and materials they should include

NOT DEFINED

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	52,000
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a CONTRIBUTIONS						1,000
b						
c						
d						
e						
f						
g Fees and contracts from government agencies						
2 Membership dues and assessments. . . .						
3 Interest on savings and temporary cash investments						2
4 Dividends and interest from securities. . .						24,412
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.						
8 Gain or (loss) from sales of assets other than inventory						5,869
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory .						
11 Other revenue a ROYALTIES						342
b						
c						
d						
e						
12 Subtotal Add columns (b), (d), and (e). .						31,625
13 Total. Add line 12, columns (b), (d), and (e).						31,625

[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
100 GSK	P	2015-05-08	2015-09-25
800 HP	P	2015-07-30	2015-09-16
400 DOW	P	2016-12-03	2015-09-16
300 GSK	P	2014-09-23	2015-09-25
1000 CPN	P	2012-04-20	2015-03-18
1000 GLW	P	2008-09-24	2015-07-13
500 EMC	P	2008-12-31	2015-06-15
412 GOOGLE	P	2009-04-01	2015-05-04
300 KMB	P	2007-09-12	2015-09-14
1000 MDU	P	2005-05-06	2015-07-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,914		4,539	-625
22,522		24,445	-1,923
19,019		14,357	4,662
11,743		15,339	-3,596
22,112		18,338	3,774
19,071		16,674	2,397
13,378		5,250	8,128
229		71	158
31,129		19,870	11,259
18,854		18,600	254

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-625
			-1,923
			4,662
			-3,596
			3,774
			2,397
			8,128
			158
			11,259
			254

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	(d) Date sold (mo , day, yr)
1000 SJT	P	2008-02-22	2015-07-30
100 MMM	P	2009-12-07	2015-03-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
10,780		37,880	-27,100
16,342		7,861	8,481

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-27,100
			8,481

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HUNTINGTON COMMUNITY FIRST AID SQUAD 2 RAILROAD ST HUNTINGTON,NY 11746	NONE	NC	TO FURTHER EXEMPT PURPOSES	500
HUNTINGTON FIRE DEPARTMENT 1 LEVERICH PL HYNTINGTON,NY 11743	NONE	NC	TO FURTHER EXEMPT PURPOSES	1,000
KNME 1200 UNIVERSITY BLVD NE ALBUQUERE,NM 87502	NONE	NC	TO FURTHER EXEMPT PURPOSES	1,000
LA FAMILA PO BOX 5395 SANTA FE,NM 87502	NONE	NC	TO FURTHER EXEMPT PURPOSES	2,000
LOYD HARBOE POLICE 380 WEST NECK RD HUNTINGTON,NY 11743	NONE	NC	TO PURTHER EXEMPT PURPOSES	500
MEALS ON WHEELS 432 PARK AVE EAST WING HUNTINGTON,NY 11743	NONE	NC	TO FURTHER EXEMPT PURPOSES	2,500
MEMORIAL SLOAN KETTERING 1725 YORK AVE NYC,NY 10021	NONE	NC	TO FURTHER EXEMPT PURPOSES	1,500
NOTH SHORE LIJ HUNTINGTON HOSPITAL 270 PARK AVE HUNTINGTON,NY 11743	NONE	NC	TO FURTHER EXEMPT PURPOSES	1,000
NY TIMES NEEDIEST CASES FUND 4 CHASE METROTECH CTR 7TH FLOOR BROOKLYN,NY 11245	NONE	NC	TO FURTHER EXEMPT PURPOSES	2,750
PLAN USA 155 PLAN WAY WARWICK,RI 02886	NONE	NC	TO FURTHER EXEMPT PURPOSES	1,000
SANTA FE OPERA PO BOX 2408 SANTA FE,NM 87504	NONE	NC	TO FURTHER EXEMPT PURPOSES	500
SCHOLARSHIP AMERICA 1550 AMERICAN BLVD EAST SUITE 155 BLOOMINGTON,MN 55425	NONE	NC	TO FURTHER EXEMPT PURPOSES	2,250
SPECIAL OLYMPICS 1133 19TH ST NW 12TH FLOOR WASHINGTON,DC 20036	NONE	NC	TO FURTHER EXEMPT PURPOSES	750
THIRTEEN WNET 450 WEST 33RD ST NYC,NY 10001	NONE	NC	TO FURTHER EXEMPT PURPOSES	1,000
US FUND FOR UNICEF 330 EAST 38TH ST NYC,NY 10016	NONE	NC	TO FURTHER EXEMPT PURPOSES	3,000
Total			3a	52,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
WORLD WILDLIFE FUND 1250 TWENT FOURTH ST NW WASHINGTON,DC 20077	NONE	NC	TO FURTHER EXEMPT PURPOSES	1,000
ACION INTERNATIONAL 56 ROLAND ST SUITE 300 BOSTON,MA 02129	NONE	NC	TO FURTHER EXEMPTS PURPOSES	1,500
AMERICARES 88 HAMILTON AVE STAMFORD,CT 06902	NONE	NC	TO FURTHER EXEMPT PURPOSES	2,000
ASTHMA AND ALLERGY FOUNDATION 8201 CORPORATE DRIVE SUITE 1000 LANDOVER,MD 20785	NONE	NC	TO FURTHER EXEMPT PURPOSES	850
COUSTEAU SOCIETY PO BOX 2227 CHESAPEKE,VA 23327	NONE	NC	TO FURTHER EXMPT PURPOSES	1,500
DOCOTES WITHOUT BORDERS 333 SEVENTH AVE 2ND FLOOR NYC,NY 10001	NONE	NC	TO FURTHER EXEMPT PURPOSES	4,000
FAMILY SERVICE LEAGUE 790 PARK AVE HUNTINGTON,NY 11743	NONE	NC	TO FURTHER EXEMPT PURPOSES	4,000
FEEDING AMERICA 35 E WACKER DR SUITE 2000 CHICAGO,IL 60601	NONE	NC	TO FURTHER EXEMPT PURPOSES	3,000
GREENBERG BREAST CANCER FOUNDATION 16 EAST 98TH ST APT 1E NYC,NY 10029	NONE	NC	TO FURTHER EXMPT PURPOSES	10,000
HEART AND SOUL ANIMAL SANCTUARY 369 MONTEXUMA AVE 130 SANTA FE,NM 87501	NONE	NC	TO FURTHER EXEMPT PURPOSES	750
HOLE IN THE WALL GANG 555 LONG WHARF DRIVE NEW HAVEN,CT 06511	NONE	NC	TO FURTHER EXMPT PURPOSES	1,500
HOMES FOR OUR TROOPS 6 MAIN ST TAUNTON,MA 02780	NONE	NC	TO FURTHER EXEMPT PURPOSES	650
Total				52,000

TY 2015 Accounting Fees Schedule

Name: NORDEMANN FOUNDATION

EIN: 11-2667115

Software ID: 15000290

Software Version: 15.3.0.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTANT	450	450	450	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Gain/Loss from Sale of Other Assets Schedule

Name: NORDEMANN FOUNDATION

EIN: 11-2667115

Software ID: 15000290

Software Version: 15.3.0.0

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
100 GSK	2015-05	P	2015-09		3,914	4,539			-625	
800 HP	2015-07	P	2015-09		22,522	24,445			-1,923	
400 DOW	2016-12	P	2015-09		19,019	14,357			4,662	
300 GSK	2014-09	P	2015-09		11,743	15,339			-3,596	
1000 CPN	2012-04	P	2015-03		22,112	18,338			3,774	
1000 GLW	2008-09	P	2015-07		19,071	16,674			2,397	
500 EMC	2008-12	P	2015-06		13,378	5,250			8,128	
412 GOOGLE	2009-04	P	2015-05		229	71			158	
300 KMB	2007-09	P	2015-09		31,129	19,870			11,259	
1000 MDU	2005-05	P	2015-07		18,854	18,600			254	
1000 SJT	2008-02	P	2015-07		10,780	37,880			-27,100	
100 MMM	2009-12	P	2015-03		16,342	7,861			8,481	

TY 2015 General Explanation Attachment**Name:** NORDEMANN FOUNDATION**EIN:** 11-2667115**Software ID:** 15000290**Software Version:** 15.3.0.0

Identifier	Return Reference	Explanation
	Treatment of Qualifying Distributions Election Pursuant to IRC Section 4942h2and Reg 53 4942a-3d2,	Treatment of Qualifying Distributions Election Pursuant to IRC Section 4942h)2)and Reg 53 4942a)3d)2) the Foundation elects to treat qualifying distributions not treated as made out of the undistributed income of the immediately preceding tax year as made out of undistributed income from the tax year ended December 31 2012

TY 2015 Investments Corporate Stock Schedule

Name: NORDEMANN FOUNDATION

EIN: 11-2667115

Software ID: 15000290

Software Version: 15.3.0.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
300 shares of AMGEN INC	14,776	48,699
100 shares of ROCHE	3,547	3,447
1000 shares of BRISTOL MYERS SQUIBB	23,068	68,790
1400 shares of CVS CAREMARK	44,592	136,878
400 shares of CISCO SYS INC	6,579	10,862
1000 shares of GENERAL ELECTRIC	36,029	31,150
150 shares of GOOGLE INC	52,015	230,533
1000 shares of INTEL CORP	14,957	34,450
400 shares of KIMBERLY CLARK	25,877	50,920
1000 shares of MICROSOFT CORP	27,430	55,480
500 shares of ROYAL DUTCH SHELL	21,682	22,895
1000 shares of SCHLUMBERGER LTD	38,608	69,750
400 shares of 3M COMPANY	31,447	60,256
100 shares of WALMART STORES	5,551	6,130
1000 shares of RIO TINTO PLC	54,677	29,120
6 shares of ROYAL DUTCH SHELL	386	275
500 shares of WALMART STORES	26,874	30,650
200 shares of CITIGROUP	10,423	10,350
400 shares of NUCOR CORP	18,630	16,120
1000 shares of ENCANA	17,586	5,090
300 shares of ROCHE	9,834	10,341
100 shares of ROCHE	3,145	3,447
200 shares of EBAY	4,180	5,496
100 shares of CITIGROUP	5,051	5,175
100 shares of EBAY	2,088	2,748
200 shares of EBAY	4,241	5,496
100 shares of CITIGROUP	5,238	5,175
100 shares of CITIGROUP	4,858	5,175
300 shares of CNX	11,969	2,370
100 shares of MCD	9,679	11,814

Name of Stock	End of Year Book Value	End of Year Fair Market Value
100 shares of NUE	5,401	4,030
87 shares of HYH	1,970	2,907
100 shares of MCD	9,729	11,814
50 shares of MCD	4,832	5,907
100 shares of CITIGROUP	5,652	5,175
200 shares of KO	8,184	8,592
1000 shares of CNX	11,475	5,530
500 shares of GE	13,535	15,575
200 shares of NSRGY	15,540	14,884
100 shares of NUE	4,368	4,030
500 shares of PYPL	16,253	18,100
500 shares of STLD	9,921	8,935

TY 2015 Other Decreases Schedule

Name: NORDEMANN FOUNDATION

EIN: 11-2667115

Software ID: 15000290

Software Version: 15.3.0.0

Description	Amount
FEDERAL TAXES	243

TY 2015 Other Expenses Schedule

Name: NORDEMANN FOUNDATION

EIN: 11-2667115

Software ID: 15000290

Software Version: 15.3.0.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NYS DEPARTMENT OF LAW	250	250	250	
SUNDRY	78	78	78	

TY 2015 Other Income Schedule

Name: NORDEMANN FOUNDATION

EIN: 11-2667115

Software ID: 15000290

Software Version: 15.3.0.0

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ROYALTIES	342	342	342

TY 2015 Other Professional Fees Schedule

Name: NORDEMANN FOUNDATION

EIN: 11-2667115

Software ID: 15000290

Software Version: 15.3.0.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES	9,779	9,779	9,779	

TY 2015 Taxes Schedule

Name: NORDEMANN FOUNDATION

EIN: 11-2667115

Software ID: 15000290

Software Version: 15.3.0.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	468	468	468	