EXTENDED TO NOVEMBER 15, 2016

Form **990-PF** | **Return of Private Foundation** | OMB No 1545-0052

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf*.

Department of the Treasury
Internal Revenue Service

2015

Open to Public Inspection

For calendar year 2015 or tax year beginning , and ending

Name of foundation		A Employer identification number
STIFLER FAMILY FOUNDATION		10-6001398
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number
100 CODMAN ROAD		617-357-9876
City or town, state or province, country, and ZIP or foreign postal code		C If exemption application is pending, check here ▶ ☐
BROOKLINE, MA 02445		

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 37,664,432.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received			N/A	
2 Check ▶ [X] if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	862,374.	862,374.		STATEMENT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-169,643.			
b Gross sales price for all assets on line 6a 34,235,540.				
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income				
12 **Total.** Add lines 1 through 11	692,731.	862,374.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc	0.	0.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees				
c Other professional fees				
17 Interest	13,964.	13,964.		0.
18 Taxes STMT 2	53,313.	7,935.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses STMT 3	75,197.	0.		0.
24 **Total operating and administrative expenses** Add lines 13 through 23	142,474.	21,899.		0.
25 Contributions, gifts, grants paid	1,790,175.			1,790,175.
26 **Total expenses and disbursements** Add lines 24 and 25	1,932,649.	21,899.		1,790,175.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-1,239,918.			
b **Net investment income** (if negative, enter -0-)		840,475.		
c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing		3.	3.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 4	40,438,345.	36,424,055.	36,640,060.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 5	250,000.	1,024,369.	1,024,369.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	40,688,345.	37,448,427.	37,664,432.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	40,688,345.	37,448,427.	
	30 **Total net assets or fund balances**	40,688,345.	37,448,427.	
	31 **Total liabilities and net assets/fund balances**	40,688,345.	37,448,427.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	40,688,345.
2	Enter amount from Part I, line 27a	2	-1,239,918.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	39,448,427.
5	Decreases not included in line 2 (itemize) ▶ CONTRIBUTION TO SCHWARZ FOUNDATION	5	2,000,000.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	37,448,427.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENT			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	34,235,540.		34,405,183.	-169,643.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				-169,643.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } — 2 — -169,643.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c)
If (loss), enter -0- in Part I, line 8 — 3 — N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2014	545,795.	40,657,747.	.013424
2013	541,347.	11,024,147.	.049106
2012	341,152.	8,602,525.	.039657
2011	227,063.	7,367,558.	.030819
2010	303,603.	6,856,001.	.044283

2	Total of line 1, column (d)	2	.177289
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.035458
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5	4	39,137,884.
5	Multiply line 4 by line 3	5	1,387,751.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	8,405.
7	Add lines 5 and 6	7	1,396,156.
8	Enter qualifying distributions from Part XII, line 4	8	1,790,175.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	8,405.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	8,405.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	8,405.
6	Credits/Payments:		
a	2015 estimated tax payments and 2014 overpayment credited to 2015 — 6a: 29,200.		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	29,200.
8	Enter any **penalty** for underpayment of estimated tax. Check here [X] if Form 2220 is attached	8	37.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	20,758.
11	Enter the amount of line 10 to be: **Credited to 2016 estimated tax** ▶ 20,758. **Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

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Part VII-A | Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ▶ N/A			
14	The books are in care of ▶ LAWRENCE TP STIFLER Telephone no. ▶617-357-9876			
	Located at ▶100 CODMAN ROAD, BROOKLINE, MA ZIP+4 ▶02445			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes [X] No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes [X] No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes [X] No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes [X] No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes [X] No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes [X] No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes [X] No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LAWRENCE TP STIFLER 100 CODMAN ROAD BROOKLINE, MA 02445	TRUSTEE 2.00	0.	0.	0.
MARY MCFADDEN 100 CODMAN ROAD BROOKLINE, MA 02445	TRUSTEE 2.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	39,096,708.
b	Average of monthly cash balances		1b	
c	Fair market value of all other assets		1c	637,184.
d	**Total** (add lines 1a, b, and c)		1d	39,733,892.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	39,733,892.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	596,008.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	39,137,884.
6	**Minimum investment return** Enter 5% of line 5		6	1,956,894.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	1,956,894.
2a	Tax on investment income for 2015 from Part VI, line 5	2a 8,405.		
b	Income tax for 2015. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	8,405.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	1,948,489.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	1,948,489.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	1,948,489.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,790,175.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,790,175.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	8,405.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	1,781,770.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				1,948,489.
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only			1,790,025.	
b Total for prior years: ______ , ______ , ______		0.		
3 Excess distributions carryover, if any, to 2015:				
a From 2010				
b From 2011				
c From 2012				
d From 2013				
e From 2014				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2015 from Part XII, line 4: ▶ $ 1,790,175.				
a Applied to 2014, but not more than line 2a			1,790,025.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2015 distributable amount				150.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016				1,948,339.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2016.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2011				
b Excess from 2012				
c Excess from 2013				
d Excess from 2014				
e Excess from 2015				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

SEE STATEMENT 6

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

LAWRENCE TP STIFLER, 6173579876
100 CODMAN ROAD, BROOKLINE, MA 02445

b The form in which applications should be submitted and information and materials they should include:

IN WRITING AND INDICATING PURPOSE.

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
BOSTON RESCUE MISSION	NONE	PUBLIC	UNDERPRIVELEGED	1,000.
BUZZARDS BAY COALITION	NONE	PUBLIC	ENVIRONMENTAL	79,000.
CALVERT SCHOOL	NONE	PUBLIC	EDUCATIONAL	22,000.
CELEBRITY SERIES	NONE	PUBLIC	EDUCATIONAL	40,000.
CENTER FOR NORTHERN WOODLANDS	NONE	PUBLIC	ENVIRONMENTAL	5,500.
Total SEE CONTINUATION SHEET(S)			▶ 3a	1,790,175.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	862,374.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			14	-169,643.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		692,731.	0.

13 **Total** Add line 12, columns (b), (d), and (e) 13 692,731.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
	INVESTMENT INCOME

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: Stifler, Trustee Date: 10/12/16 Title: TRUSTEE

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
DAVID BERTELETTI CPA	DAVID BERTELETTI	09/26/16		P00157915
Firm's name ▶ BERTELETTI, DESROCHERS & FUERST, P.C.			Firm's EIN ▶ 20-4071715	
Firm's address ▶ 24 NEW ENGLAND EXEC PK, STE 240 BURLINGTON, MA 01803			Phone no. 781-328-3200	

Form 990-PF (2015)

523622
11-24-15

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	ML 55R19	P		
b	ML 11049	P		
c	ML 11249	P		
d	ML 11250	P		
e	ML 12568	P		
f	ML 46533	P		
g	ML 46535	P		
h	ML 46538	P		
i	ML 46539	P		
j	CAPITAL GAINS DIVIDENDS			
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	10,662,652.		11,084,838.	-422,186.
b	4,582,004.		4,452,387.	129,617.
c	10,408,185.		10,331,789.	76,396.
d	3,239,839.		3,272,737.	-32,898.
e	809,992.		925,491.	-115,499.
f	2,038,408.		2,022,624.	15,784.
g	490,158.		450,000.	40,158.
h	48,215.		45,120.	3,095.
i	1,629,522.		1,820,197.	-190,675.
j	326,565.			326,565.
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				-422,186.
b				129,617.
c				76,396.
d				-32,898.
e				-115,499.
f				15,784.
g				40,158.
h				3,095.
i				-190,675.
j				326,565.
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter "-0-" in Part I, line 7 }	2	-169,643.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

523591
04-01-15

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CITY SPROUTS	NONE	PUBLIC	ENVIRONMENTAL	1,000.
COMMUNITY RESOURCES NETWORK	NONE	PUBLIC	EDUCATIONAL	1,500.
ENVIRONMENTAL DEFENSE FUND	NONE	PUBLIC	ENVIRONMENTAL	5,000.
FACING HISTORY	NONE	PUBLIC	UNDERPRIVELEGED	1,000.
GILMAN SCHOOL	NONE	PUBLIC	EDUCATIONAL	2,525.
GRAB THE TORCH	NONE	PUBLIC	UNDERPRIVELEGED	50,000.
GREENWOOD MUSICAL CAMP	NONE	PUBLIC	EDUCATIONAL	6,250.
HISTORIC NEW ENGLAND	NONE	PUBLIC	EDUCATIONAL	500.
HOUR CHILDREN	NONE	PUBLIC	UNDERPRIVELEGED	2,500.
INSTITUTE FOR JUSTICE	NONE	PUBLIC	UNDERPRIVELEGED	5,000.
Total from continuation sheets				1,642,675.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JANE GOODALL INSTITUTE	NONE	PUBLIC	ENVIRONMENTAL	1,000.
LENNY ZAKIM FUND	NONE	PUBLIC	EDUCATIONAL	2,500.
MAINE 4H YOUTH	NONE	PUBLIC	EDUCATIONAL	2,000.
MASS INTERFAITH	NONE	PUBLIC	RELIGIOUS	7,500.
MASS LAND COALITION	NONE	PUBLIC	ENVIRONMENTAL	26,000.
NATIONAL MARITIME LIFE CENTER	NONE	PUBLIC	EDUCATIONAL	1,000.
NATIONAL RESOURCES COUNCIL MAINE	NONE	PUBLIC	ENVIRONMENTAL	15,000.
NATURAL RESOURCE DEFENSE	NONE	PUBLIC	ENVIRONMENTAL	6,000.
NEW BEDFORD SYMPHONY	NONE	PUBLIC	EDUCATIONAL	1,650.
NORWAY HISTORICAL SOCIETY	NONE	PUBLIC	ENVIRONMENTAL	2,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PARA LA NATURALEZA	NONE	PUBLIC	ENVIRONMENTAL	1,000.
PARTNERS FOR YOUTH DISABILITIES	NONE	PUBLIC	MEDICAL	2,000.
PLANNED PARENTHOOD	NONE	PUBLIC	EDUCATIONAL	6,000.
PLAYWORKS	NONE	PUBLIC	EDUCATIONAL	20,000.
PROJECT OPPORTUNITY	NONE	PUBLIC	UNDERPRIVELEGED	1,000.
RAVE DRUM FDN	NONE	PUBLIC	EDUCATIONAL	1,000.
RIVER NETWORK	NONE	PUBLIC	ENVIRONMENTAL	10,000.
ROGERSON COMMUNITIES	NONE	PUBLIC	UNDERPRIVELEGED	3,000.
SOCIAL CAPITAL INC	NONE	PUBLIC	UNDERPRIVELEGED	1,500.
SUFFOLK UNIVERSITY LAW SCHOOL	NONE	PUBLIC	EDUCATIONAL	1,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNIVERSITY OF CUMBERLAND	NONE	PUBLIC	EDUCATIONAL	2,000.
U MAINE 4H CAMP	NONE	PUBLIC	EDUCATIONAL	11,250.
UNION OF CONCERNED SCIENTISTS	NONE	PUBLIC	EDUCATIONAL	1,000.
WBUR	NONE	PUBLIC	EDUCATIONAL	2,000.
WGBH	NONE	PUBLIC	EDUCATIONAL	2,000.
WOMENS LUNCH PLACE	NONE	PUBLIC	UNDERPRIVELEGED	1,500.
AANE ASPERGER AUTISM NETWORK	NONE	PUBLIC	MEDICAL	25,000.
ALBANY IMPROVEMENT ASSN	NONE	PUBLIC	UNDERPRIVELEGED	1,000.
AMERICAN FUND FOR SUICIDE PREVENTION	NONE	PUBLIC	EDUCATIONAL	1,000.
AMERICAN YOUTH FDN	NONE	PUBLIC	UNDERPRIVELEGED	2,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
APPLACHIAN MOUNTAIN CLUB	NONE	PUBLIC	ENVIRONMENTAL	1,000.
APPLACHIAN TRAIL CONSERVANCY	NONE	PUBLIC	ENVIRONMENTAL	500.
ASHOKA	NONE	PUBLIC	ENVIRONMENTAL	2,500.
AVIAN HAVEN	NONE	PUBLIC	ENVIRONMENTAL	15,000.
BEDLAM	NONE	PUBLIC	ENVIRONMENTAL	5,000.
BETHEL HISTORIC SOCIETY	NONE	PUBLIC	EDUCATIONAL	4,000.
BETHEL LIBRARY	NONE	PUBLIC	EDUCATIONAL	3,000.
BOSTON BRUINS FDN	NONE	PUBLIC	UNDERPRIVELEGED	4,000.
BOSTON CASA	NONE	PUBLIC	UNDERPRIVELEGED	3,000.
BOSTON UNIVERSITY	NONE	PUBLIC	EDUCATIONAL	1,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BRIGHAM & WOMENS HOSPITAL	NONE	PUBLIC	MEDICAL	25,000.
BROOKLINE COMMUNITY FDN	NONE	PUBLIC	UNDERPRIVELEGED	2,000.
BROOKLINE FIREFIGHTERS ASSOC	NONE	PUBLIC	PUBLIC SAFETY	500.
BROOKLINE POLICE MUTUAL AID	NONE	PUBLIC	PUBLIC SAFETY	1,250.
CENTER FOR SUSTAINABLE AGRICULTURE	NONE	PUBLIC	ENVIRONMENTAL	1,500.
CENTER FOR WHOLE COMMUNITIES	NONE	PUBLIC	UNDERPRIVELEGED	10,000.
CENTRAL SQUARE THEATRE	NONE	PUBLIC	EDUCATIONAL	6,500.
COURAGEOUS PARENTS NETWORK	NONE	PUBLIC	EDUCATIONAL	5,000.
DEERWOOD FDN	NONE	PUBLIC	EDUCATIONAL	1,500.
DOCTORS WITHOUT BORDERS	NONE	PUBLIC	MEDICAL	11,000.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EARTH JUSTICE	NONE	PUBLIC	ENVIRONMENTAL	10,000.
ELIZABETH STONE HOUSE	NONE	PUBLIC	EDUCATIONAL	1,000.
EMERALD NECKLACE CONSERVANCY	NONE	PUBLIC	ENVIRONMENTAL	1,000.
FEDERATION FOR CHILDREN WITH SPECIAL NEEDS	NONE	PUBLIC	MEDICAL	1,000.
FOUST SOCIETY OF MAINE	NONE	PUBLIC	EDUCATIONAL	10,000.
FREEDOM FROM RELIGION	NONE	PUBLIC	RELIGION	1,000.
FRIENDS OF BROOKLINE ROWING	NONE	PUBLIC	EDUCATIONAL	1,000.
FRIEND OF OLD BURIAL GROUNDS	NONE	PUBLIC	ENVIRONMENTAL	1,000.
GREATER BOSTON FOOD BANK	NONE	PUBLIC	UNDERPRIVELEGED	5,000.
JANES PEAK SOCIETY	NONE	PUBLIC	EDUCATIONAL	1,500.
Total from continuation sheets				

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LAND TRUST ALLIANCE	NONE	PUBLIC	ENVIRONMENTAL	155,000.
LAVAZZA CHAMBER ENSEMBLE	NONE	PUBLIC	EDUCATIONAL	3,000.
MAHOOSUC LAND TRUST	NONE	PUBLIC	ENVIRONMENTAL	30,000.
MAINE COMMUNITY FDN	NONE	PUBLIC	UNDERPRIVELEGED	10,000.
MAINE HUTS & TRAILS	NONE	PUBLIC	ENVIRONMENTAL	2,000.
MAINE PUBLIC BROADCASTING	NONE	PUBLIC	EDUCATIONAL	1,000.
MAINE TREE FDN	NONE	PUBLIC	ENVIRONMENTAL	10,000.
MANOMET CENTER	NONE	PUBLIC	ENVIRONMENTAL	3,000.
MARION INSTITUTE	NONE	PUBLIC	EDUCATIONAL	25,000.
MASS AUDUBON	NONE	PUBLIC	ENVIRONMENTAL	5,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MASS HOUSING & SHELTER ALLIANCE	NONE	PUBLIC	UNDERPRIVELEGED	2,000.
MORE THAN WORDS	NONE	PUBLIC	EDUCATIONAL	500.
MPBN	NONE	PUBLIC	EDUCATIONAL	1,000.
MSPCA	NONE	PUBLIC	ENVIRONMENTAL	1,000.
MUSEUM LA	NONE	PUBLIC	EDUCATIONAL	1,000.
MUSICOPIA	NONE	PUBLIC	EDUCATIONAL	3,750.
NATURE CONSERVANCY OF MAINE	NONE	PUBLIC	ENVIRONMENTAL	4,000.
NATURE CONSERVANCY OF MASS	NONE	PUBLIC	ENVIRONMENTAL	2,000.
NE FORESTRY FDN	NONE	PUBLIC	ENVIRONMENTAL	6,000.
NE GRASSROOTS	NONE	PUBLIC	ENVIRONMENTAL	5,500.
Total from continuation sheets				

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04-01-15

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NORTHERN FOREST CENTER	NONE	PUBLIC	ENVIRONMENTAL	1,000.
OPEN SPACE INSTITUTE	NONE	PUBLIC	ENVIRONMENTAL	3,000.
PINE STREET INN	NONE	PUBLIC	UNDERPRIVELEGED	2,000.
PIONEER INSTITUTE	NONE	PUBLIC	EDUCATIONAL	5,000.
PROJECT BREAD	NONE	PUBLIC	UNDERPRIVELEGED	2,000.
SALVATION ARMY	NONE	PUBLIC	UNDERPRIVELEGED	2,000.
SAMARITANS	NONE	PUBLIC	EDUCATIONAL	1,000.
SEVA FDN	NONE	PUBLIC	EDUCATIONAL	1,000.
SOCIAL INNOVATION FORUM	NONE	PUBLIC	EDUCATIONAL	5,000.
SOCIETY FOR SCIENCE & PUBLIC	NONE	PUBLIC	EDUCATIONAL	2,000.
Total from continuation sheets				

523631
04-01-15

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SOLID INNOVATION FORUM	NONE	PUBLIC	EDUCATIONAL	5,000.
ST FRANCIS HOUSE	NONE	PUBLIC	MEDICAL	1,000.
TENACITY	NONE	PUBLIC	UNDERPRIVELEGED	3,000.
THE 52ND STREET PROJECT	NONE	PUBLIC	UNDERPRIVELEGED	500.
THE COMPACT	NONE	PUBLIC	EDUCATIONAL	1,000.
TROUT UNLIMITED	NONE	PUBLIC	ENVIRONMENTAL	2,000.
TRUSTEES OF RESERVATIONS	NONE	PUBLIC	ENVIRONMENTAL	1,000.
WALKER SCHOOL	NONE	PUBLIC	EDUCATIONAL	2,000.
WAREHAM LAND TRUST	NONE	PUBLIC	ENVIRONMENTAL	35,000.
WATERFORD HISTORICAL SOCIETY	NONE	PUBLIC	EDUCATIONAL	500.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WCTV	NONE	PUBLIC	EDUCATIONAL	1,000.
WIKIMEDIA FDN	NONE	PUBLIC	EDUCATIONAL	1,000.
WILDLANDS TRUST	NONE	PUBLIC	ENVIRONMENTAL	1,000.
WILDLIFE CONSERVATION NETWORK	NONE	PUBLIC	ENVIRONMENTAL	1,000.
WINSOR SCHOOL	NONE	PUBLIC	EDUCATIONAL	7,000.
MAINE MINERAL & GEM MUSEUM	NONE	PUBLIC	EDUCATIONAL	905,000.
UVM FDN	NONE	PUBLIC	EDUCATIONAL	10,000.
Total from continuation sheets				

523631
04-01-15

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
ML 11049	301,619.	144,581.	157,038.	157,038.	
ML 11249	48,225.	2,198.	46,027.	46,027.	
ML 11250	150,600.	27,075.	123,525.	123,525.	
ML 12568	15,266.	0.	15,266.	15,266.	
ML 46533	19,299.	276.	19,023.	19,023.	
ML 46535	9,387.	2.	9,385.	9,385.	
ML 46538	5,264.	0.	5,264.	5,264.	
ML 46539	108,674.	15,569.	93,105.	93,105.	
ML 55R19	530,605.	136,864.	393,741.	393,741.	
TO PART I, LINE 4	1,188,939.	326,565.	862,374.	862,374.	

FORM 990-PF TAXES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAX	45,128.	0.		0.
FOREIGN TAX	7,935.	7,935.		0.
FILING FEE	250.	0.		0.
TO FORM 990-PF, PG 1, LN 18	53,313.	7,935.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT EXPENSES	58,997.	0.		0.
ASSOCIATION DUES	16,200.	0.		0.
TO FORM 990-PF, PG 1, LN 23	75,197.	0.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT 4

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
MERRILL LYNCH	36,424,055.	36,640,060.
TOTAL TO FORM 990-PF, PART II, LINE 10B	36,424,055.	36,640,060.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 5

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
WELLOMICS	COST	5,974.	5,974.
BUZZARDS BAY COALITION	COST	0.	0.
LYME FOREST FUND IV	COST	1,018,395.	1,018,395.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,024,369.	1,024,369.

FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT 6

NAME OF MANAGER

LAWRENCE TP STIFLER
MARY MCFADDEN