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EXTENSION GRANTED TO NOVEMBER 15, 2016

Return of Private Foundation

Form **990-PF**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

•	Ford	alendar year 2015 or tax year beginning		, and ending			
	Nan	ne of foundation	A Employer identification	n number			
	T	HE SHUMWAY FOUNDATION					
	C	O UNTRACHT EARLY			06-6556405		
	Num	ber and street (or P O box number if mail is not delivered to street	address)	Room/suite	B Telephone number		
	_ 3	25 COLUMBIA TPKE		202	973-408-67	700	
		or town, state or province, country, and ZIP or foreign po	ostal code		C If exemption application is p	pending, check here	
	F	LORHAM PARK, NJ 07932			ł		
	G C	heck all that apply: Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organization	s, check here	
		Final return	Amended return		2 Fereign organizations m	ecting the 9594 test	
		Address change	Name change		Foreign organizations m check here and attach c	omputation	
	μ <u>c</u>	heck type of organization: X Section 501(c)(3) ex	• •		E If private foundation sta		
	<u> </u>		Other taxable private founda		under section 507(b)(1)(A), check here	
		ir market value of all assets at end of year J Accounting	-	Accrual	F If the foundation is in a		
			her (specify)	hoose \	under section 507(b)(1)(B), check here	
	D	\$ 42,295,252. (Part I, colur				(4)	
	Pa	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes	
	_		13,825,475.		N/A	(cash basis only)	
		1 Contributions, gifts, grants, etc., received 2 Check if the foundation is not required to attach Sch. 8	13,023,473		N/A	 	
		Interest on savings and temporary	L		 	 	
_		cash investments Dividends and interest from securities	92,167.	144,245.	 	STATEMENT 2	
oi 0.7		5a Gross rents					
		b Net rental income or (loss)			 	 	
ଜୟ	4	68 Net gain or (loss) from sale of assets not on line 10	410,222.			STATEMENT 1	
∍ ပ	Revenue	b Gross sales price for all 16,064,937.					
) 円		7 Capital gain net income (from Part IV, line 2)		12,182,566.			
		8 Net short-term capital gain					
SCANNED		9 Income modifications Gross sales less returns					
Z		10a and allowances			ļ		
Z		Less Cost of goods sold			 	ļ	
$\ddot{\circ}$		c Gross profit or (loss) 3 0 2015			ļ	 	
(D		11 Other hoome	14 227 064	12,326,811.			
		12 Total Add lines Through 1.1	14,327,864.	12,320,611.	 	0,	
		13 Compensation of officers, directors, bustess etc.	<u> </u>	 	 	 	
		15 Pension plans, employee benefits			 	 	
	es	16a Legal fees STMT 3	11,000.	0.	 	11,000.	
	enses	b Accounting fees STMT 4	17,025.	0.		17,025.	
		c Other professional fees				27,7000	
	ě	17 Interest			 	 	
	āŧ	18 Taxes STMT 5	235,000.	0.		0.	
	ist	19 Depreciation and depletion					
	Ē.	20 Occupancy			1		
	A	21 Travel, conferences, and meetings		<u> </u>		 	
	μŽ	22 Printing and publications					
	ğ	23 Other expenses STMT 6	1,091.	1,091.		0.	
	Operating and Administrative Exp	24 Total operating and administrative			1	T	
	De l	expenses. Add lines 13 through 23	264,116.	1,091.		28,025.	
	J	25 Contributions, gifts, grants paid	1,155,500.			1,155,500.	
		26 Total expenses and disbursements	4 440 646	4 004		1 100 505	
		Add lines 24 and 25	1,419,616.	1,091.		1,183,525.	
		27 Subtract line 26 from line 12.	12 000 240		j		
		2 Excess of revenue over expenses and disbursements	12,908,248.	12,325,720.	ļ	 	
		b Net investment income (if negative, enter -0-)		14,345,140.	N/A	 	
	52350 11-24	c Adjusted net income (if negative, enter -0-) 11 1-15 LHA For Paperwork Reduction Act Notice, see i	instructions		11/4	Form 990-PF (2015)	
	11-24	- 10 LIM IVII apvinoin licuation in Met House, see i	inva wauviio.			1 (2010)	

06-6556405

Page 2

_		A Attached cohedules and amounts in the description	Beginning of year	End of	vear
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	5,741,862.	17,479,350.	17,479,350.
	3	Accounts receivable ►			
		Less; allowance for doubtful accounts ▶	1		
	4	Pledges receivable >			
	`	Less: allowance for doubtful accounts ▶	İ		
	5	Grants receivable			·
		Receivables due from officers, directors, trustees, and other			
	١ ،	· · · · · · · · · · · · · · · · · · ·			
	١.,	disqualified persons			
	7	Other notes and loans receivable		ļ	
	١.	Less: allowance for doubtful accounts			
Assets	8	Inventories for sale or use			
15S	9	Prepaid expenses and deferred charges			
•		Investments - U.S. and state government obligations			
	6	Investments - corporate stock			
	C	Investments - corporate bonds			
	11	Investments - land buildings, and equipment basis	ļ		
	ł	Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 7	20,624,998.	21,795,758.	24,815,902.
	14	Land, buildings, and equipment: basis			
		Less accumulated depreciation		•	
	15	Other assets (describe >			
	16	Total assets (to be completed by all filers - see the			
	l	instructions. Also, see page 1, item ()	26,366,860.	39,275,108.	42,295,252.
_	17			 	
	18				
w	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ā	21	Mortgages and other notes payable			
Ë	22	Other liabilities (describe)			
	İ	· · · · · · · · · · · · · · · · · · ·			
_	23	Total liabilities (add lines 17 through 22)	0.	0.	
	l	Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31			
ĕ	24	Unrestricted			
au	25	Temporarily restricted			
Ba	26	Permanently restricted			
Fund Balances		Foundations that do not follow SFAS 117, check here	· · · · · · · · · · · · · · · · · · ·		
		and complete lines 27 through 31.			
ō	27	Capital stock, trust principal, or current funds	26,366,860.	39,275,108.	
šets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Ass	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
Net Assets or	30	Total net assets or fund balances	26,366,860.	39,275,108.	
2)				
	31	Total liabilities and net assets/fund balances	26,366,860.	39,275,108.	
	art	III Analysis of Changes in Net Assets or Fund B	alances		-
=					
1		I net assets or fund balances at beginning of year - Part II, column (a), line	3 U		26 266 060
		st agree with end-of-year figure reported on prior year's return)		1	26,366,860.
		r amount from Part I, line 27a		2	12,908,248.
		r increases not included in line 2 (itemize)		3	39,275,108.
		lines 1, 2, and 3		4	39,2/5,108.
		eases not included in line 2 (itemize) Inet assets or fund balances at end of year (line 4 minus line 5) - Part II, co	dumn (h) line 20	5 6	39,275,108.
<u>.</u>	1014	nior assers of rund balances at end of year fille 4 millus line 3) - Part II, CC	numin (u), iii ic av		Form 990-PF (2015)

06-6556405 Page 3

	and Losses for Tax on In		Income	. ,					
(a) List and desc 2-story brick wa	ribe the kind(s) of property sold (e garehouse; or common stock, 200 shs	., real estate,		Б- (р) Но	w acquir Purchase Donation	red (c) Date acquir (mo., day, yr.		(d) Date sold (mo., day, yr.)
18 ALIBABA GROUP	-		ח פשפ	U-	Donation	'		' 	03/20/15
	HOLDING LTD - 36			├				-+	03/27/15
c ALIBABA GROUP		968.00		┼					05/01/15
	FSHORE LTD - 1,8			├	P	- 	1/02/1	3	11/30/15
e				 		- -		-	
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis				(h) Gain or (e) plus (f) m		 I)
a 10,322,967.		<u> </u>	2,053,13	1.					3,269,836.
b 3,034,664.		† <u>-</u>		-+					3,034,664.
c 407,306.		 							407,306.
d 2,300,000.			1,829,24	0.					470,760.
е									
Complete only for assets showing	ng gain in column (h) and owned by	the foundation	on 12/31/69			(i) (Gains (Col. (h)) gain r	nınus
(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (1) col. (1), if any			col. (k), but not les Losses (from	s than col. (h	-0-) or))
a		 		$\neg +$					3,269,836.
<u> </u>		 		\dashv					3,034,664
	 	 							407,306.
				$\neg \uparrow$					470,760.
e									
	∫ If gain, also ente	r in Part I, line		7					
2 Capital gain net income or (net ca)- ın Part İ, lıne	7	٦Ĺ	2			_12	2,182,566
3 Net short-term capital gain or (lo	ss) as defined in sections 1222(5) ar								
If gain, also enter in Part I, line 8,		(-/-] [- {				
If (loss), enter -0- in Part I, line 8					3			1/A	
	Inder Section 4940(e) for					nt inco	ome		
(For optional use by domestic private	e foundations subject to the section (4940(а) tax оп	net investment ir	ncome.)				
If section 4940(d)(2) applies, leave t	his part blank.								
	tion 4942 tax on the distributable an			riod?					Yes X No
	lify under section 4940(e). Do not co each column for each year; see the ii			intriac					
		nstructions bei	ore making any e						(d)
Base period years	(b) Adjusted qualifying dis	stributions	Net value of no	(c) onchari	table-use	assets	(col.	Distribi	(d) ution ratio ded by col. (c))
Calendar year (or tax year beginn) 2014	ing in)	31,925.			912,			(b) divi	.013683
2013		8,650.			644,				.02029
2012		9,863.			907,				.101133
2012		7,102.			719,				.062346
2010		7,219.			426,				.064204
2010	1,24	.,, 217.	 _	+ 2 ,	120,		' 		.00120
2 Total of line 1, column (d)							2		.261657
. , ,	5-year base period - divide the total	on line 2 hy 5	or hy the number	r of vea	rs				- 120200
the foundation has been in existe		on mic z by o,	or by all mamber	01 700			3		.052331
the foundation has been in existe	nice in loss than o years						- 		
4 Enter the net value of noncharital	hle-use assets for 2015 from Part X	line 5					4	39	7,539,145
	or got about for go to from tarting						 		
5 Multiply line 4 by line 3							5	2	2,069,123
• Manapy mile 1 by mile e									
6 Enter 1% of net investment incor	ne (1% of Part I, line 27b)						6		123,257
	(
7 Add lines 5 and 6							7	2	2,192,380.
· · ·									_:::_
8 Enter qualifying distributions from	m Part XII, line 4						8		183,525.
If line 8 is equal to or greater that See the Part VI instructions.	n line 7, check the box in Part VI, line	tb, and comp	lete that part usin	ng a 1%	tax rate				

THE SHUMWAY FOUNDATION

	990-PF (2015) C/O UNTRACHT EARLY		65564			Page 4
_	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	1948	- see in	stru	ctio	ns)
18	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)	1				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	1		24	5,5	14.
	of Part I, line 27b					
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	1	<u> </u>			
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0.
	Add lines 1 and 2	3		24	5,5	14.
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		24	5,5	14.
	Credits/Payments:					
	2015 estimated tax payments and 2014 overpayment credited to 2015 6a 239,123	.	[
	Exempt foreign organizations - tax withheld at source 6b	1	1			
	Tax paid with application for extension of time to file (Form 8868) 6c 10,000	.1	ł			
	Backup withholding erroneously withheld 6d	7	1			
	Total credits and payments. Add lines 6a through 6d	1 7	l	24	9 1	23.
	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached	8	 	2 3	-, -	25.
_	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	 			
9		10	 		2 6	09.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Enter the amount of line 10 to be: Credited to 2016 estimated tax 2,609. Refunded	11	 		4,0	0.
	Enter the amount of line 10 to be: Credited to 2016 estimated tax 2,609. Refunded rt VII-A Statements Regarding Activities	1 11	L			<u> </u>
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interven		—т		Yes	No
	any political campaign?	G III	}	1a	163	X
		-12	}	1b		$\frac{x}{x}$
D	Did it spend more than \$100 during the year (either directly) for political purposes (see instructions for the definition	,	}	10		 ^
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publish	iea or		j		ļ
	distributed by the foundation in connection with the activities					
	Did the foundation file Form 1120-POL for this year?		}	1c		X
a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			- 1]
	(1) On the foundation. \blacktriangleright \$ 0. (2) On foundation managers. \blacktriangleright \$ 0	<u>.</u>	j]
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					1
	managers. ▶ \$		j			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		<u>}</u>	2		X
_	If "Yes," attach a detailed description of the activities]
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,	or	l			
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			_3_		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	_	.,. [4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	1	1/A [4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		1	5		Х
	If "Yes," attach the statement required by General Instruction T		ı	- 1		l
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		i	ı		1
	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state.	te law		- 1		1
	remain in the governing instrument?		Ĺ	6	<u> </u>	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part X	V	L	7	X	ļ
			İ	İ		
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					
	CT			l		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		l			1
	of each state as required by General Instruction G? If "No," attach explanation		L	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section $4942(j)(3)$ or $4942(j)(5)$ for call	endar	- {			1
	year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)? If "Yes," complete Part XIV		L	9		X
10	Did any persons become substantial contributors during the tax year? if Yes, attach a schedule listing their names and addresses			10		X
			Forn	n 99 0	-PF	(2015)

Pa	irt VII-A Statements Regarding Activities (continued)			
			Yes	No
1.1	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of)]		
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	Į	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?		\neg	
	If "Yes," attach statement (see instructions)	12	j	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► WWW.SHUMWAYFOUNDATION.ORG			
14	The books are in care of ► UNTRACHT EARLY LLC Telephone no. ► 973-40	8-6	700	
	Located at ▶ 325 COLUMBIA TURNPIKE, STE 202, FLORHAM PARK, NJ ZIP+4 ▶07			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		•	
,-	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country	ł		
ΓPέ	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
18	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1 1		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	1 1		
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available	, ,		ļ
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception Check "No"	1 1		
	if the foundation agreed to make a grant to or to employ the official for a period after	ļ ļ		
	termination of government service, if terminating within 90 days.)			
í	o If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	1 1		
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		1
	Organizations relying on a current notice regarding disaster assistance check here			
(Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	ŀ		
	before the first day of the tax year beginning in 2015?	10		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			}
1	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2015?			l
	If "Yes," list the years , , , , , , , , , , , , , , , , , , ,	ł		1
ı	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
(: If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	1 1	'	İ
3) 1		ł
	during the year?			
1	olf "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after	1 1		
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose]]		
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2015) N/A	3b		
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
ı	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		X
	Fo	m 990)-PF	(2015)

Form **990-PF** (2015)

Total number of other employees paid over \$50,000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highle Paid Employees, and Contractors (continued)	ıy		
3 . Five highest-paid independent contractors for professional services. If none, enter "NONE."			
(a) Name and address of each person paid more than \$50,000 (b) Type of ser	vice	(c) Compensat	tion
NONE			
	-		
Total number of others receiving over \$50,000 for professional services	••	<u> </u>	0
Part IX-A Summary of Direct Charitable Activities		<u> </u>	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the	<u> </u>		
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses	
1 N/A		-	
1			
			0.
2			_
2			
3	<u> </u>		
3			
4			
4			
Part IX-B Summary of Program-Related Investments			_
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount	
1 N/A			
			0.
2			
	-		
All other program-related investments. See instructions.			_
3			
Total, Add lines 1 through 3			0.
		Form 990-PF (2	2015

06-6556405 C/O UNTRACHT EARLY Page 8 Form 990-PF (2015) Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) 1. Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 25,909,352. 1a a Average monthly fair market value of securities 1b 14,231,912. b Average of monthly cash balances 10 c Fair market value of all other assets 40,141,264. 1d d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1e 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 602,119 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 39,539,145. 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 6 1,976,957. Minimum investment return. Enter 5% of line 5Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here

and do not complete this part.) 1,976,957. Minimum investment return from Part X, line 6 246,514. 2a Tax on investment income for 2015 from Part VI, line 5 2a b Income tax for 2015. (This does not include the tax from Part VI.) 246,514 2c c Add lines 2a and 2b 1.730.443. 3 Distributable amount before adjustments. Subtract line 2c from line 1 Recoveries of amounts treated as qualifying distributions 4 5 Add lines 3 and 4 Deduction from distributable amount (see instructions) 6 730,443 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 1,183,525. 1a a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1b b Program-related investments - total from Part IX-B 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3a 3b **b** Cash distribution test (attach the required schedule) 1,183,525. 4 Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form **990-PF** (2015)

1,183,525

5

6

income. Enter 1% of Part I, line 27b

Adjusted qualifying distributions. Subtract line 5 from line 4

4940(e) reduction of tax in those years.

Page 9

Part XIII Undistributed Income (see instructions)

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amount - see instructions e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 0 . 10 Analysis of line 9: a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014	le le le le le le le le le le le le le l		0.		
e Undistributed income for 2014. Subtract line 4a from line 2a. Taxable amount - see instr. 1 Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014			•		
4a from line 2a. Taxable amount - see instr. f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014			0.		
f Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014				•	
lines 4d and 5 from line 1. This amount must be distributed in 2016 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014				0.	
be distributed in 2016 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014				1	812 166
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014		··			042,400.
section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014					
may be required - see instructions) 8 Excess distributions carryover from 2010 not applied on line 5 or line 7 9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014					
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9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014	-	n . l			
Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014	···				
10 Analysis of line 9: a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014	-	0.1			
a Excess from 2011 b Excess from 2012 c Excess from 2013 d Excess from 2014					
b Excess from 2012 c Excess from 2013 d Excess from 2014					
c Excess from 2013 dExcess from 2014					
d Excess from 2014					
			1		

523581 11-24-15

Part XIV Private Operating Fo	undations (see inst	tructions and Part V	I-A, question 9)	N/A	
1 a If the foundation has received a ruling or	determination letter that i	t is a private operating			
foundation, and the ruling is effective for			•		
b Check box to indicate whether the foundation			in section	4942(j)(3) or 49	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2015	(b) 2014	(c) 2013	(d) 2012	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a		**			
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly			 		- -
for active conduct of exempt activities.					ļ
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon:			İ		•
a "Assets" alternative test - enter: (1) Value of all assets					
(, ,					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section				1	
512(a)(5)), or royalties)					1
(2) Support from general public					
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundatio	n had \$5,000 or m	ore in assets
at any time during t					
1 Information Regarding Foundatio	n Managers:				
a List any managers of the foundation who		than 2% of the total co	ntributions received by th	e foundation before the clo	ose of any tax
year (but only if they have contributed m			•		•
CHRIS SHUMWAY					
b List any managers of the foundation who other entity) of which the foundation has	own 10% or more of the a 10% or greater interes	e stock of a corporation t.	(or an equally large port	tion of the ownership of a p	partnership or
NONE					
2 Information Regarding Contributi	on, Grant, Gift, Loan	Scholarship, etc. I	Programs:	· · · · · · · · · · · · · · · · · · ·	<u> </u>
Check here ► X if the foundation o				not accept unsolicited req	uests for funds. If
the foundation makes gifts, grants, etc. (
a The name, address, and telephone number	per or e-mail address of the	he person to whom apr	lications should be addre	essed:	
a The halle, address, and telephone halls	,or or o man address or a				
b The form in which applications should b	e submitted and informat	ion and materials they	should include:		
c Any submission deadlines:			<u> </u>		-
d Any restrictions or limitations on awards	, such as by geographica	l areas, charitable field	s, kinds of institutions, or	other factors:	

3 Grants and Contributions Paid During the		Payment		
Recipient	If recipient is an individual,	- Ayment		
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	Of Substantial Continuutor	Toolplant		
a raid during the year				
JOYFUL HEART FOUNDATION	NONE	PUBLIC		
32 WEST 22 STREET				
NEW YORK, NY 10010				100,000.
]	1
WATNETER COURSE OF COMPENSE	TONE	DUDI TO		
MCINTIRE SCHOOL OF COMMERCE FOUNDATION (UVA)	NONE	PUBLIC		
125 RUPPEL DRIVE				
CHARLOTTESVILLE, VA 22903				42,000.
THE JUNIOR LEAGUE OF GREENWICH	NONE	PUBLIC		
231 E PUTNAM AVE		1		
GREENWICH, CT 06830				1,500.
AUTISM RESEARCH INSTITUTE	NONE	PUBLIC	1	
4182 ADAMS AVENUE	NONE			
SAN DIEGO, CA 92116				5,000.
	<u> </u>			
FRIENDS OF BRONX CHARTER SCHOOL FOR	NONE	PUBLIC		
EXCELLENCE				
1960 BENEDICT AVENUE				055 000
BRONX, NY 10462	NTINUATION SHE	<u> </u> F亦(な)	▶ 3a	955,000 1,155,500
b Approved for future payment	MITMOWITON SHE	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Ja	1,133,300
• Approved for future payment		İ		
NONE		J		
		ļ		
		Ì		
		<u> </u>		
	<u> </u>	<u> </u>	<u> </u>	
Total			_ 3b	0.

Part XVI-A	Analysis of	Income-Producing	Activities
------------	-------------	------------------	-------------------

Enter gross amounts unless otherwise indicated.	Unrelated	d business income		ded by section 512, 513, or 514	(e)
	(a) Business	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue:	code	Amount	sion	Amount	function income
a					
b	_				
c	_				
d	_				
e	_				
1	-				
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	92,167.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	410,222.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
C					
d					
e	_				
12 Subtotal. Add columns (b), (d), and (e)		0.		502,389.	
13 Total. Add line 12, columns (b), (d), and (e)	-			13	502,38
(See worksheet in line 13 instructions to verify calculations.	.)				

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part X	VII Information Re Exempt Organ	egarding Transfers	To and Tr	ansactions a	nd Relations	nips With Nonch	aritable	•	
1 Did th	ne organization directly or indir	The second secon	llowing with an	y other organizatio	n described in section	on 501(c) of		Yes	No
	ode (other than section 501(c)								
a Trans	sfers from the reporting found	ition to a noncharitable exem	pt organization	of:					
(1) (Cash						1a(1)		X
(2) (Other assets						1a(2)		X
b Other	r transactions:								
(1) 8	Sales of assets to a noncharital	ble exempt organization				•	1b(1)		X
(2) F	Purchases of assets from a no	ncharitable exempt organizati	ion				1b(2)		X
(3) F	Rental of facilities, equipment,	or other assets					1b(3)		X
(4) F	Reimbursement arrangements						1b(4)		X
(5) l	Loans or loan guarantees						1b(5)		X
	Performance of services or me						1b(6)	├—	X
	ing of facilities, equipment, ma						1c	Ļ	X
or se	answer to any of the above is ervices given by the reporting for mn (d) the value of the goods,	oundation. If the foundation r	eceived less th					sets,	
(a)Line no	(b) Amount involved	(c) Name of nonchar		organization	(d) Description	of transfers, transactions, a	nd sharing ar	rangeme	ents
		N/	/A						
		-							
									-
					_ 				
									
	<u> </u>			_					
					_				
	<u> </u>								
								-	
									
	<u> </u>								
2a Is the	e foundation directly or indirec	tly affiliated with, or related to	o, one or more	tax-exempt organi	zations described				
	ection 501(c) of the Code (other	·					Yes	X	No
	es," complete the following sch								
	(a) Name of or		(b) Ty	e of organization		(c) Description of relation	ınship		
	N/A								
	Under penalties of pergury, I declare	About Company of the second	and the state of t	anyuna nahadidaa	I statements, and to "-	heat of my knowledge			
Sign Here	and belief, it is true, correct and co	mpleter Declaration of preparer (ot)	her than taxpaye) is based on all inform	nation of which prepare	r has any knowledge	May the IRS return with the shown below	ne prepa v (see in:	rer
	Signature of officer of truste			ate	Title	<u> </u>			
	Print/Type preparer's n	ame Prepar	rer's signature		Date	Check if PTI	IN		
.					[self- employed	.004.55		,
Paid				SLOW	11/03/16		00161		
Prepa		RACHT EARLY	ГГС			Firm's EIN ► 22-	3/548	356	
Use O		E COLUMNIA M	11D NTD T 727	GITTOR	202	 			
		25 COLUMBIA TO			4 04	Phone no. 973-	408-6	. 7 00	1
	FI	ORHAM PARK, I	NU 0/93			Filolicilo. 373	Eorm 00		

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Purpose of grant or contribution Foundation status of recipient show any relationship to **Amount** any foundation manager Name and address (home or business) or substantial contributor INNER-CITY FOUNDATION FOR CHARITY & NONE PUBLIC EDUCATION 238 JEWETT AVENUE 1,000. BRIDGEPORT, CT 06606 NONE PUBLIC OPERATION KIDS 2101 E. MURRAY HOLLADAY ROAD SALT LAKE CITY, UT 84117 5,000. TEACH FOR AMERICA NONE PUBLIC 50 PARK PLACE, SUITE M200 25,000. NEWARK, NJ 07102 PUBLIC NONE TIGER WOODS FOUNDATION 121 INNOVATION DRIVE, SUITE 150 IRVINE, CA 92617 20,000. YWCA GREENWICH NONE PUBLIC 259 E PUTNAM AVE 1,000. GREENWICH, CT 06830 52,000. Total from continuation sheets

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF. Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.lrs.gov/form990 .

OMB No 1545-0047

Name of the organization

THE SHUMWAY FOUNDATION

C/O UNTRACHT EARLY

Employer identification number

06-6556405

Organiza	ition type (check or	ne)
Filers of:		Section:
Form 990	or 990-EZ	501(c)() (enter number) organization
		4947(a)(1) nonexempt charitable trust not treated as a private foundation
		527 political organization
Form 990)-PF	501(c)(3) exempt private foundation
		4947(a)(1) nonexempt charitable trust treated as a private foundation
		501(c)(3) taxable private foundation
		covered by the General Rule or a Special Rule . 7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions
General	Rule	
		i filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.
Special l	Rules	
	sections 509(a)(1) any one contributo	described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from r, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, line 1 Complete Parts I and II
	year, total contribu	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the tions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for ruelty to children or animals Complete Parts I, II, and III
	year, contributions is checked, enter h purpose Do not co	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box here the total contributions that were received during the year for an exclusively religious, charitable, etc., complete any of the parts unless the General Rule applies to this organization because it received nonexclusively e, etc., contributions totaling \$5,000 or more during the year.
Caution.	. An organization th	nat is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF),

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
THE SHUMWAY FOUNDATION
C/O UNTRACHT EARLY

Employer identification number

06-6556405

<u> </u>	NIKACHI BAKBI		0330303
Part I	Contributors (see instructions) Use duplicate copies of Part I if additional	al space is needed	_
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CHRIS SHUMWAY C/O UNTRACHT EARLY LLC, 325 COLUMBIA TURNPIKE, SUITE 202 FLORHAM PARK, NJ 07932	\$ <u>10,400,724</u> .	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	CHRIS SHUMWAY C/O UNTRACHT EARLY LLC, 325 COLUMBIA TURNPIKE, SUITE 202 FLORHAM PARK, NJ 07932	\$ 3,019,635.	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	CHRIS SHUMWAY C/O UNTRACHT EARLY LLC, 325 COLUMBIA TURNPIKE, SUITE 202 FLORHAM PARK, NJ 07932	\$\$05,116.	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II for noncash contributions)

523452 10-26-15

Name of organization

THE SHUMWAY FOUNDATION C/O UNTRACHT EARLY

Employer identification number

06-6556405

(a) No. rom	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	121,009 SHS ALIBABA GROUP HOLDING LTD		
		\$_10,400,724.	03/20/15
(a) No. rom art I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	36.133 SHS ALIBABA GROUP HOLDING LTD		
		\$3,019,635.	03/25/15
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
3	4,968 SHS ALIBABA GROUP HOLDING LTD		
		\$ 405,116.	04/30/15
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
ļ		\$	-
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

(A) DESCRIPTION OF PROPERTY					NER JIRED		TE	DATE SO	DLD
TREND MACRO OFFSHORE LTI	_ D - 1,82	29.24 SHS		PURCE	IASED	(E)		13 11/30/15 (F) AIN OR LOSS	
(B) GROSS SALES PRICE	(C) COST OTHER E	OR E	XPE	D) NSE OF ALE					
2,300,000.	1,82	29,240.	·	0.		0.		470,76	50.
CAPITAL GAINS DIVIDENDS	FROM PA	ART IV							0.
TOTAL TO FORM 990-PF, PA	ART I, I	LINE 6A						410,22	22.
								<u> </u>	
FORM 990-PF DI	VIDENDS	AND INTER	EST	FROM SECT	JRITI	ES	ST	ATEMENT	2
	ROSS MOUNT	CAPITAL GAINS DIVIDEND		(A) REVENUE PER BOOKS		(B) TINVE		(C) ADJUSTI NET INCO	
THROUGH HSBC THROUGH JPMORGAN	752. 37.		0.	75: 3'	 2. 7.	7	752. 37.		
THROUGH QUADRATIC (SUBPART F INCOME) THROUGH SIGNATURE	0. 91,378.		0. 0.	91,378). 3.	52,0 91,3			
TO PART I, LINE 4	92,167.		0.	92,16	7 .	144,2	245.		
FORM 990-PF	 	LEGAL	FE	ES			ST	ATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOKS	NE ME	(B) T INVEST- NT INCOME		(C) DJUSTE T INCC		(D) CHARITAI PURPOSI	
LEGAL FEES		11,000.		0	•	-		11,0	00.
TO FM 990-PF, PG 1, LN	16A 	11,000.	_	0	 , = ====			11,0	00.

FORM 990-PF	ACCOUNTING FEES				STATEMENT 4		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(C) ADJUSTED NET INCOM		_	
ACCOUNTING FEES	17,025.		0.		17,0	 25.	
TO FORM 990-PF, PG 1, LN 16B	17,025.		0.		17,0	25.	
FORM 990-PF	TAX	ES			STATEMENT	5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVES MENT INCO		(C) ADJUSTED NET INCOM			
FEDERAL TAXES	235,000.	0.				0.	
TO FORM 990-PF, PG 1, LN 18 =	235,000.		0.			0.	
FORM 990-PF	OTHER E	XPENSES			STATEMENT	6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVES MENT INCO		(C) ADJUSTEI NET INCOM			
BANK CHARGES	1,091.	1,09				0.	
TO FORM 990-PF, PG 1, LN 23	1,091.	1,091.				0.	
FORM 990-PF	OTHER INVESTMENTS				STATEMENT	7	
DESCRIPTION		LUATION ETHOD	вос	OK VALUE	FAIR MARKE	T	
MKP OPPORTUNITY OFFSHORE LTD MOORE MACRO MANAGERS FUND TREND MACRO OFFSHORE LTD TIDE POINT OFFSHORE FUND LTD QUADRATIC OFFSHORE LTD		FMV S FMV S FMV S		1,024,998. 2,000,000. 8,170,760. 7,600,000. 3,000,000.	1,035,2 2,247,1 10,191,2 8,290,1 3,052,0	34. 90. 28. 80.	