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2015

OMB No 1545-0052

Open to Public

Department of the Treasury

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf. Internal Revenue Service Inspection , and ending 12-31-2015 For calendar year 2015, or tax year beginning 01-01-2015 Name of foundation A Employer identification number The Tow Foundation 06-6484045 BTelephone number (see instructions) Number and street (or P O box number if mail is not delivered to street address) Room/suite 50 locust avenue (203) 761-6604 C If exemption application is pending, check here City or town, state or province, country, and ZIP or foreign postal code new canaan, CT 068404737 G Check all that apply Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return A mended return 2. Foreign organizations meeting the 85% test, check here and attach computation Address change Name change If private foundation status was terminated \checkmark Section 501(c)(3) exempt private foundation **H** Check type of organization under section 507(b)(1)(A), check here Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation **J**Accounting method **√** Cash Accrual IFair market value of all assets at end F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here of year (from Part II, col (c), Other (specify) line 16) >\$ 232,545,828 (Part I, column (d) must be on cash basis) Part I Analysis of Revenue and Expenses Disbursements Revenue and Adjusted net income (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see Net investment for charitable expenses per books ıncome (c) purposes (d) (cash basis only) Contributions, gifts, grants, etc , received (attach 1 11,787,153 2 Check ► ☐ If the foundation is **not** required to attach 1,242 1,242 Interest on savings and temporary cash investments 3 4,640,333 4,525,565 4 Dividends and interest from securities Net rental income or (loss) _ b Revenue 796,199 Net gain or (loss) from sale of assets not on line 10 6a b Gross sales price for all assets on line 6a 70,933,261 922,947 Capital gain net income (from Part IV, line 2) . Net short-term capital gain . 8 9 Income modifications . 10a Gross sales less returns and allowances Less Cost of goods sold . . . b Gross profit or (loss) (attach schedule) . c 11 Other income (attach schedule) (چە 446,724 446,724 17.671.651 5.896.478 12 Total.Add lines 1 through 11 Compensation of officers, directors, trustees, etc 242.764 24.276 218.488 13 373,819 Other employee salaries and wages 379,012 5,193 14 159,909 7,237 152,672 Pension plans, employee benefits. 15 Operating and Administrative Expenses 290 وچ 290 Ω 16a Legal fees (attach schedule). . . 9 68,102 34,051 34,051 Accounting fees (attach schedule). . b 711,375 697,944 13,431 Other professional fees (attach schedule) (چە c 17 **46** 132,511 32,361 0 18 Taxes (attach schedule) (see instructions) Depreciation (attach schedule) and depletion (چە 7.173 0 0 72.237 72.237 20 Occupancy Travel, conferences, and meetings. 90.813 n 90.073 21 1,378 n 1,378 22 Printing and publications . . (چە 378,027 270.063 107.964 23 Other expenses (attach schedule). Total operating and administrative expenses. 24 2.243.591 1.071.125 1.064.403 Add lines 13 through 23 . . 10,605,677 10.605.677 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 11,670,080 1.071.125 12.849.268

Subtract line 26 from line 12

Excess of revenue over expenses and disbursements Net investment income (if negative, enter -0-)

Adjusted net income(if negative, enter -0-)

27

а

b

4.825.353

4.822.383

For	m 990	-PF (2015)			Page 2
Pa	rt II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year		f year
		Cash—non-interest-bearing	(a) Book Value 2,743,975	(b) Book Value 1,360,149	(c) Fair Market Value 1,360,149
	1	Savings and temporary cash investments	3,490,066		
	2	Accounts receivable	3,490,000	4,500,404	4,500,404
	3	Less allowance for doubtful accounts			
		Pledges receivable			
	4				
		Less allowance for doubtful accounts ► Grants receivable			
	5				
	6	Receivables due from officers, directors, trustees, and other			
	l _	disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less allowance for doubtful accounts ▶			
3	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
As	10a	Investments—U S and state government obligations (attach schedule)	3,992,015		
	b	Investments—corporate stock (attach schedule)		ļ -	
	С	Investments—corporate bonds (attach schedule)	21,679,663	20,076,386	20,077,930
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	104,777,922	94,116,810	94,889,979
	14	Land, buildings, and equipment basis ▶35,866			
		Less accumulated depreciation (attach schedule) ▶ 35,866	7,173	9	0
	15	Other assets (describe >)	20,409,556	27,107,125	46,513,703
	16	Total assets (to be completed by all filers—see the			
		instructions Also, see page 1, item I)	212,643,395	212,347,980	232,545,828
	17	Accounts payable and accrued expenses			
	18	Grants payable			
les	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
ıat	21	Mortgages and other notes payable (attach schedule)			
_	22	Other liabilities (describe >)			
	23	Total liabilities(add lines 17 through 22)	0	0	
		Foundations that follow SFAS 117, check here			
es S		and complete lines 24 through 26 and lines 30 and 31.			
300	24	Unrestricted			
Fund Balances	25	Temporarily restricted			
P	26	Permanently restricted			
Ξ		Foundations that do not follow SFAS 117, check here			
or F		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	212,643,395	212,347,980	
Assets	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
As	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
Net	30	Total net assets or fund balances(see instructions)	212,643,395	212,347,980	
Z	31	Total liabilities and net assets/fund balances(see instructions)	212,643,395		1
D.			212/010/030	212/0 /500	
_	rt III		(a) lina 20 /	groo	
1		Total net assets or fund balances at beginning of year—Part II, column with end-of-year figure reported on prior year's return)	` ''	·	212642205
,		with end-of-year figure reported on prior year's return)			212,643,395
2		, , , , , , , , , , , , , , , , , , ,			4,822,383
3		Other increases not included in line 2 (itemize) Add lines 1, 2, and 3			
4		Add lines 1, 2, and 3		4	217,465,778

Decreases not included in line 2 (itemize) ▶ ___

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

5,117,798

Part !	Capital Gains	and Losses for Tax on Inve	stment Income	2			
		the kınd(s) of property sold (e g , re ehouse, or common stock, 200 shs	•	How acquired P—Purchase (b) D—Donation	(c) (r	ate acquired no , day, yr)	Date sold (d) (mo , day, yr)
1a	See Additional Data	Table		<u> </u>			
b							
С С							
d							
е							
(e) Gross sales price	Depreciation allowe (f) (or allowable)		t or other basis expense of sale			n or (loss) (f) minus (g)
а	See Additional Data	Table					
ь							
с							
d							
e							
Со	mplete only for assets s	showing gain in column (h) and owne	ed by the foundatio	n on 12/31/69		Gains (Col	(h) gain minus
(i)	FMV as of 12/31/69	A djusted basis (j) as of 12/31/69	l l	cess of col (ı) er col (j), ıf any	(I)		ot less than -0-) or (from col (h))
a	See Additional Data	Table					
b							
С							
d							
e							
2	Capital gain net inco	me or (net capital loss)	If gain, also enter If (loss), enter -0-		2		922,947
3	Net short-term capit	al gain or (loss) as defined in sectio	ns 1222(5) and (6)			
	If gain, also enter in In Part I, line 8	Part I, line 8, column (c) (see instru	uctions) If(loss), e	enter -0-	. _		
Dot	<u> </u>	Indon Cooking 4040(a) for F		. N	3		
Part	Qualification (Jnder Section 4940(e) for F	reduced lax or	net Investm	ent In	come	
If section Was the If "Yes,	on 4940(d)(2) applies, foundation liable for th " the foundation does n	e section 4942 tax on the distribut ot qualify under section 4940(e) D	able amount of any o not complete this	year in the base p part	eriod?	·	├ Yes 🗸 No
1 E N		unt ın each column for each year, s	ee instructions ber	ore making any en	tries		
	(a) period years Calendar or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncha		1	(d) Distributio (col (b) dividec	n ratio
	2014	13,346,299		210,460,895			0 063415
	2013	13,470,272		195,426,308			0 068928
	2012	16,902,469		162,176,408			0 104223
	2011	11,409,741		113,865,319			0 100204
	2010	13,051,911		100,785,308			0 129502
2	Totalof line 1, columi	• •			2		0 466272
3		ratio for the 5-year base period—di the foundation has been in existenc			3		0 093254
4	•	f noncharitable-use assets for 201	•		4		222,789,453
5	Multiply line 4 by line	23			5		20,776,008
6		stment income (1% of Part I, line 2		-	6		48,254

the Part VI instructions

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See

20,824,262

11,670,080

7

that conflict with the state law remain in the governing instrument?

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c),

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.

If "Yes," complete Part XIV

and addresses

Yes

Yes

Yes

No

No

7

8h

10

Form **990-PF** (2015)

	1990-11 (2013)		Р	age s
	rt VII-A Statements Regarding Activities (continued)	_		
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had			
	advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ▶www TowFoundation org			
14	The books are in care of ▶nancy blaney Telephone no ▶(203)761-	6604	
	Located at ▶50 locust avenue new canaan CT ZIP+4 ▶0684047	737		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here		▶ □	-
	and enter the amount of tax-exempt interest received or accrued during the year		·	
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over		Yes	No
	a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial		l	
	Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			
Pai	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	1		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	i		ĺ
	a disqualified person? Yes ✓ No			1
		i		ĺ
	The second secon			i I
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Ves No	 		i I
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	ıf the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days) Yes 🔽 No			
b	If any answer is "Yes" to $1a(1)-(6)$, did any of the acts fail to qualify under the exceptions described in Regulations			1
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here			
	Γ			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
	that were not corrected before the first day of the tax year beginning in 2015?	1 c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			1
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			1
а	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015?			
	·			!
	If "Yes," list the years ▶ 20, 20, 20, 20			1
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			1
	to all years listed, answer "No" and attach statement—see instructions)	2b		1
с	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	-		
·	► 20			1
За	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
	any time during the year?			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation	i i		ĺ
-	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			1
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			1
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			l
	ıf the foundation had excess business holdings in 2015)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No
	For	n 990	-PF	2015

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Part VIII Information About Officers, Directors, T and Contractors (continued)	rustees, Foundation Managers, Highly	Paid Employees,
3 Five highest-paid independent contractors for professional ser	vices (see instructions). If none, enter "NONE".	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
merrill lynch trust co	investment manager	410,419
1300 merrill lynch dr pennington, NJ 08534		
deutsche bank	investment manager	287,664
60 wall street new york, NY 10005		
nancy blaney	bookkeeping	68,102
27 pine hill drive katonah,NY 10536		
	_	
Total number of others receiving over \$50,000 for professional serv	vices	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct chantable activities during the tax year. Incorganizations and other beneficiaries served, conferences convened, research paper.		Expenses
1		
2		
3		
4		
Part IX-B Summary of Program-Related Investme	ents (see instructions)	
Describe the two largest program-related investments made by the foundation	during the tax year on lines 1 and 2	A mount
1		
2		
		1
All other program-related investments See instructions		
3		
		1
		1

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Total. Add lines 1 through 3

1

2

3

1

2a

3

4

5

6

7

1

2

5

Part XII

Part XI

186,571,256

6,123,327

33,487,603

226,182,186

226,182,186

222,789,453

11,139,473

11,139,473

11,042,966

11,042,966

11,042,966

11,670,080

11,670,080

96,507

3,392,733

Distributable Amount

Part X

Minimum Investment Return

(All domestic foundations must complete this part. Foreign foundations, see instructions.)

Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,

purposes

c Fair market value of all other assets (see instructions).

check here ► and do not complete this part.)

Tax on investment income for 2015 from Part VI, line 5.

Income tax for 2015 (This does not include the tax from Part VI). . .

Recoveries of amounts treated as qualifying distributions.

Qualifying Distributions (see instructions)

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

Reduction claimed for blockage or other factors reported on lines 1a and

Distributable amount before adjustments Subtract line 2c from line 1.

Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . .

Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes

A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Subtract line 2 from line 1d.

Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4

1e

2a

(see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and certain foreign organizations

96,507

1a

1b

1c

1d

2 3

4

5

6

1

2c

3

4

5

6

7

1a

1b

2

За

3b

4

5

	n 990-PF (2015) art XIII Undistributed Income (see instruc	ctions)			Page S
Р	Oldistributed Income (see mistrate	(a)	(b)	(c)	(d)
		Corpus	Years prior to 2014	2014	2015
1	Distributable amount for 2015 from Part XI, line 7	·	·		11,042,96
2	Undistributed income, if any, as of the end of 2015				
а	Enter amount for 2014 only			0	
b	Total for prior years 20		0		
3	Excess distributions carryover, if any, to 2015				
а	From 2010				
b	From 2011				
С.	From 2012 8,678,366 From 2013 3,561,380				
d	From 2013				
	Total of lines 3a through e	15,390,906			
	Qualifying distributions for 2015 from Part				
7	XII, line 4 ► \$11,670,080				
а	Applied to 2014, but not more than line 2a			0	
	Applied to undistributed income of prior years		0		
	(Election required—see instructions)				
C	Treated as distributions out of corpus (Election	0			
	required—see instructions)				11 042 06
	Applied to 2015 distributable amount	627.114			11,042,96
	Remaining amount distributed out of corpus	627,114			
5	Excess distributions carryover applied to 2015	0			
	(If an amount appears in column (d), the same amount must be shown in column (a))				
6	Enter the net total of each column as				
	indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	16,018,020			
b	Prior years' undistributed income Subtract		0		
	line 4b from line 2b		U		
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed		0		
d	Subtract line 6c from line 6b Taxable amount		0		
	-see instructions		0		
е	Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see				
	Instructions			0	
f	Undistributed income for 2016 Subtract				
	lines 4d and 5 from line 1. This amount must				
_	be distributed in 2015				<u> </u>
,	A mounts treated as distributions out of corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (Election may				
	be required - see instructions)	11,787,153			
8	Excess distributions carryover from 2010 not	0			
_	applied on line 5 or line 7 (see instructions) Excess distributions carryover to 2016.				
9	Subtract lines 7 and 8 from line 6a	4,230,867			
10	Analysis of line 9				
	Excess from 2011				
b	Excess from 2012				
	Excess from 2013 452,593				
	Excess from 2014 3,151,160				
e	Excess from 2015 627,114				
				Fo	orm 990-PF (2015

	section 4942(j)(3)(B)(III)					
	(3) Largest amount of support					
	from an exempt organization					
	(4) Gross investment income					
Pa	art XV Supplementary Information (C	Complete this	part only if the	e organization	had \$5,000 o	r more in
	assets at any time during the	year-see inst	tructions.)			
L	Information Regarding Foundation Managers:					
а	List any managers of the foundation who have co					atıon
	before the close of any tax year (but only if they	have contributed	more than \$5,000)) (See section 50)7(d)(2))	
	Leonard Tow					
b	List any managers of the foundation who own 10				large portion of th	e
	ownership of a partnership or other entity) of wh	iich the foundation	has a 10% or gre	ater interest		
	Information Regarding Contribution, Grant, Gift	t. Loan. Scholarshi	p. etc Programs:			
	Check here ► if the foundation only makes c					
	unsolicited requests for funds If the foundation other conditions, complete items 2a, b, c, and d		ts, etc (see instru	ictions) to individu	iais or organizatioi	ns under
	other conditions, complete items 2a, b, c, and d	l				
а	The name, address, and telephone number or e	mail address of the	e person to whom a	applications shoul	d be addressed	
_	-		1			
b	The form in which applications should be submi	itted and informati	on and materials t	ney should include	2	

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

c Any submission deadlines

factors

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3 Grants and Contributions Paid		royed for F	uture Payment	
	If recipient is an individual,		ture rayment	
Recipient Name and address (home or business)	show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
	or substantial contributor	recipient		
a Paid during the year See Additional Data Table				
Total			▶ 3a	10,605,677
b Approved for future payment	<u> </u>	<u> </u>	► 3a	10,003,077
, ,	'			
Total			▶ 3b	0
Iotai	<u> </u>			Form 990-PF (2015)

Enter gros	s amounts unless otherwise indicated	Unrelated bu	siness income	Excluded by section	512, 513, or 514	(e) Related or exemp
1 Prograi	n service revenue	(a) Business code	(b) A mount	(c) Exclusion code	(d) A mount	function income (See instructions)
f						
_	and contracts from government agencies ership dues and assessments					
3 Intere	st on savings and temporary cash ments			14	1,242	
	nds and interest from securities			14	4,640,333	
	ntal income or (loss) from real estate -financed property					
	lebt-financed property					
6 Net re	ntal income or (loss) from personal rty					
	investment income			14	446,724	
	r (loss) from sales of assets other than cory			18	796,199	
	come or (loss) from special events				·	
LO Gross	profit or (loss) from sales of inventory					
L1 Other	revenue a					
·						
е						
L2 Subtot	al Add columns (b), (d), and (e)		0		5,884,498	
L2 Subtot	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)				5,884,498 3	5,884,498
Subtot Total. (See v	al Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). vorksheet in line 13 instructions to verify a I-B Relationship of Activities to	calculations) o the Accomp	olishment of E	xempt Purpos	3es	5,884,498
Subtot Total. (See v	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions to verify	calculations) The Accomp Ich income is rep	olishment of E	1 Exempt Purpose (e) of Part XVI-A co	3es ontributed importa	5,884,498 ntly to
12 Subtot 13 Total. (See v Part XV Line No.	al Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). worksheet in line 13 instructions to verify a I-B Relationship of Activities to Explain below how each activity for whith accomplishment of the foundation's	calculations) The Accomp Ich income is rep	olishment of E	1 Exempt Purpose (e) of Part XVI-A co	3es ontributed importa	5,884,498 ntly to
12 Subtot 13 Total. (See v Part XV Line No.	al Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). worksheet in line 13 instructions to verify a I-B Relationship of Activities to Explain below how each activity for whith accomplishment of the foundation's	calculations) The Accomp Ich income is rep	olishment of E	1 Exempt Purpose (e) of Part XVI-A co	3es ontributed importa	5,884,498 ntly to
12 Subtot 13 Total. (See v Part XV Line No.	al Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). worksheet in line 13 instructions to verify a I-B Relationship of Activities to Explain below how each activity for whith accomplishment of the foundation's	calculations) The Accomp Ich income is rep	olishment of E	1 Exempt Purpose (e) of Part XVI-A co	3es ontributed importa	5,884,498 ntly to
12 Subtot 13 Total. (See v Part XV Line No.	al Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). worksheet in line 13 instructions to verify a I-B Relationship of Activities to Explain below how each activity for whith accomplishment of the foundation's	calculations) The Accomp Ich income is rep	olishment of E	1 Exempt Purpose (e) of Part XVI-A co	3es ontributed importa	5,884,498 ntly to
12 Subtot 13 Total. (See v Part XV Line No.	al Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). worksheet in line 13 instructions to verify a I-B Relationship of Activities to Explain below how each activity for whith accomplishment of the foundation's	calculations) The Accomp Ich income is rep	olishment of E	1 Exempt Purpose (e) of Part XVI-A co	3es ontributed importa	5,884,498 ntly to
12 Subtot 13 Total. (See v Part XV Line No.	al Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). worksheet in line 13 instructions to verify a I-B Relationship of Activities to Explain below how each activity for whith accomplishment of the foundation's	calculations) The Accomp Ich income is rep	olishment of E	1 Exempt Purpose (e) of Part XVI-A co	3es ontributed importa	5,884,498 ntly to
12 Subtot 13 Total. (See v Part XV Line No.	al Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). worksheet in line 13 instructions to verify a I-B Relationship of Activities to Explain below how each activity for whith accomplishment of the foundation's	calculations) The Accomp Ich income is rep	olishment of E	1 Exempt Purpose (e) of Part XVI-A co	3es ontributed importa	5,884,498 ntly to
12 Subtot 13 Total. (See v Part XV Line No.	al Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). worksheet in line 13 instructions to verify a I-B Relationship of Activities to Explain below how each activity for whith accomplishment of the foundation's	calculations) The Accomp Ich income is rep	olishment of E	1 Exempt Purpose (e) of Part XVI-A co	3es ontributed importa	5,884,498 ntly to
12 Subtot 13 Total. (See v Part XV Line No.	al Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). worksheet in line 13 instructions to verify a I-B Relationship of Activities to Explain below how each activity for whith accomplishment of the foundation's	calculations) The Accomp Ich income is rep	olishment of E	1 Exempt Purpose (e) of Part XVI-A co	3es ontributed importa	5,884,498 ntly to
12 Subtot 13 Total. (See v Part XV Line No.	al Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). worksheet in line 13 instructions to verify a I-B Relationship of Activities to Explain below how each activity for whith accomplishment of the foundation's	calculations) The Accomp Ich income is rep	olishment of E	1 Exempt Purpose (e) of Part XVI-A co	3es ontributed importa	5,884,498 ntly to
12 Subtot 13 Total. (See v Part XV Line No.	al Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). worksheet in line 13 instructions to verify a I-B Relationship of Activities to Explain below how each activity for whith accomplishment of the foundation's	calculations) The Accomp Ich income is rep	olishment of E	1 Exempt Purpose (e) of Part XVI-A co	3es ontributed importa	5,884,498 ntly to
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12 Subtot 13 Total. (See v Part XV Line No.	al Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). worksheet in line 13 instructions to verify a I-B Relationship of Activities to Explain below how each activity for whith accomplishment of the foundation's	calculations) The Accomp Ich income is rep	olishment of E	1 Exempt Purpose (e) of Part XVI-A co	3es ontributed importa	5,884,498 ntly to
12 Subtot 13 Total. (See v Part XV Line No.	al Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). worksheet in line 13 instructions to verify a I-B Relationship of Activities to Explain below how each activity for whith accomplishment of the foundation's	calculations) The Accomp Ich income is rep	olishment of E	1 Exempt Purpose (e) of Part XVI-A co	3es ontributed importa	5,884,498 ntly to
12 Subtot 13 Total. (See v Part XV Line No.	al Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). worksheet in line 13 instructions to verify a I-B Relationship of Activities to Explain below how each activity for whith accomplishment of the foundation's	calculations) The Accomp Ich income is rep	olishment of E	1 Exempt Purpose (e) of Part XVI-A co	3es ontributed importa	5,884,498 ntly to
12 Subtot 13 Total. (See v Part XV Line No.	al Add columns (b), (d), and (e). Add line 12, columns (b), (d), and (e). worksheet in line 13 instructions to verify a I-B Relationship of Activities to Explain below how each activity for whith accomplishment of the foundation's	calculations) The Accomp Ich income is rep	olishment of E	1 Exempt Purpose (e) of Part XVI-A co	3es ontributed importa	5,884,498 ntly to

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Part	XVI	I Information Roncharitable					actions	s and i	Relationships	with			
		organization directly or i	ndırectly	engage	ın any of	the following wit		_				Yes	No
org	anızat	tions?			. , , ,	,							
a Tra	nsfer	s from the reporting fou	ndation to	a nonc	harıtable	exempt organiz	ation of						
(1)	Cas	h									1a(1)		No
(2)	Oth	erassets									1a(2)		No
b Oth	er tra	ansactions											
		es of assets to a noncha		•	-						1b(1)		No
		chases of assets from a									1b(2)		No
		tal of facilities, equipme									1b(3)		No
		mbursement arrangemer									1b(4)		No
		ns or loan guarantees.									1b(5)		No
		rmance of services or m			_						1b(6)		No
	_	of facilities, equipment, swer to any of the above	_								1c		No
	ny tra	ods, other assets, or se ansaction or sharing arr (b) Amount involved	angement	t, show	ın column		f the good	ls, other		es receive	d		nts
des 🔽	cribe No	undation directly or indi d in section 501(c) of the complete the following (a) Name of organizatio	he Code (nan sectio	•	ın sectioi			otion of relation	·	es	
					-								
Sign	the	der penalties of perjury, best of my knowledge a ormation of which prepa	and belief,	, it is tri	ue, correc					n taxpayeı) is bas	ed on	all
Here		*****				2016-10-24	,	*****		retúrn	ne IRS di ne prepai		
		Signature of officer or t	rustee			Date	,	Title		below	nstr)?		
		Print/Type preparer's PATRICIA MCGOV		Prepa	arer's Sıgr	nature	Date		Check if self- employed ▶	PTIN P(001845	514	
Paid Prepa Use	arei						1		Firm's EIN ▶ 2	2-147809	9		
Only		Firm's address ► 350 Church Street 12	ùth floor H	artford	CT 061,	03			Phone no (959)200-700	10		

orm 990PF Part IV - Capita	I Gains and Losses for Ta	x on Invest	tment Income -	Columns a - d	1	
	ind(s) of property sold (e g , real e e, or common stock, 200 shs ML		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)	
Merrill Lynch			Р	2015-06-01	2015-12-31	
Merrill Lynch			Р	2014-06-01	2015-12-31	
Merrill Lynch	Merrill Lynch			2015-06-01	2015-12-31	
Merrill Lynch			Р	2015-06-01	2015-12-31	
US Trust			Р	2015-06-01	2015-12-31	
US Trust			Р	2014-06-01	2015-12-31	
Deutsche Bank			Р	2015-06-01	2015-12-31	
Deutsche Bank			Р	2014-06-01	2015-12-31	
Capital Gains Dividends			Р			
orm 990PF Part IV - Capita	I Gains and Losses for Ta	x on Invest	tment Income -	Columns e - h	<u> </u>	
(e) Gross sales price	Deprectation allowed (f) (or allowable)	Cost	t or other basıs expense of sale	Gain	n or (loss) (f) minus (g)	
4,032,766			4,174,995		-142,229	
17,577,854			19,156,026		-1,578,172	
1,803,932			1,983,472	-179,540		
970,639			1,157,761	-187,122		
7,002,894			7,486,740	-483,846		
11,762,530			10,410,802		1,351,728	
10,668,834			10,340,458		328,376	
16,499,474			15,300,060		1,199,414	
614,338				614,338		
orm 990PF Part IV - Capita	I Gains and Losses for Ta	x on Invest	tment Income -	Columns i - I		
	ing gain in column (h) and owned b			Gains (Col	(h) gain minus	
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69		cess of col (1) r col (j), if any		ot less than -0-) or (from col (h))	
					-142,229	
					-1,578,172	
					-179,540	
					-187,122	
					-483,846	
					1,351,728	
					328,376	
					1,199,414	
					614,338	
•						

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation(If

not paid, enter

-0-)

hours per week

(b) devoted to position

2 0 0

c/o the tow foundation 50 locust

new canaan, CT 06840

avenue

(d)

Contributions to

employee benefit plans and deferred

Expense account,

(e) other allowances

			compensation	
Amy Lefkof	Director	0	0	0
c/o the tow foundation 50 locust avenue new canaan, CT 06840	2 00			
Andrew Tow	Director	0	0	0
c/o the tow foundation 50 locust avenue new canaan, CT 06840	2 00			
David Tobias	Director	0	0	0
c/o the tow foundation 50 locust avenue new canaan, CT 06840	3 00			
David Z Rosensweig	Secretary	0	0	0
c/o the tow foundation 50 locust avenue new canaan,CT 06840	5 00			
Emily Tow Jackson	President & Exec	242,764	21,236	0
c/o the tow foundation 50 locust avenue new canaan, CT 06840	Direcotr 40 00			
Frank Tow	Vice President	0	0	0
c/o the tow foundation 50 locust avenue new canaan, CT 06840	2 00			
Leonard Tow	Chairman	0	0	0
c/o the tow foundation 50 locust avenue new canaan, CT 06840	5 00			
Maureen Strafford	Director	0	0	0
c/o the tow foundation 50 locust avenue new canaan,CT 06840	2 00			
pamela Caston	Director	0	0	0
c/o the tow foundation 50 locust avenue new canaan, CT 06840	2 00			
Scott Schneider	Treasurer	0	0	0
c/o the tow foundation 50 locust avenue new canaan,CT 06840	3 00			
Teresa Law	Director	0	0	0

Form 990PF Part XV Line 3 - Gr	ants and Contributions	Paid During	the Year or Approved for	Future Payment
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	A mount
a Paid during the year				
A frican Caribean American Parents Of Children With Disability Inc 60-B Westn Street Hartford, CT 06120		PC	Unrestricted Funding	50,000
Alexs Lemonade Stand Foundation 333 E Lancaster Avenue 414 Wynnewood, PA 19096		PC	Discretionary Grant in support of Mary Rigler	500
ALS Association of Greater Philadelphia 321 Norristown Road Suite 260 Ambler, PA 19002		PC	Sponsorship of a Players Booth - Phillies Phestival o/b/o Frank Tow	5,000
A myotrophic Lateral Sclerosis Association 42 Broadway Suite 1724 New York, NY 10004		PC	Knock-Out Table Sponsorship 2015 Lou Gehrig Sports Award Benefit on behalf of Dr Leonard Tow	23,120
Artspace Inc 50 Orange St New Haven,CT 065103107		PC	Arresting Patterns Conference	3,000
Association Of Small Foundations 1720 N Street NW Washington, DC 20036		PC	Director's Discretionary Grant on behalf of Emily Tow Jackson	2,500
Bard College PO Box 5000 Campus Road AnnadaleonHudson,NY 12504		PC	Bard Prison Initiative and BPI- Tow Fellowship in Public Health	315,000
Barnard College 3009 Broadway New York, NY 10027		PC	2015 Annual Gala donation on behalf of Emily Tow Jackson and The Tow Family Award for Pedagogy and Professorships	221,500
Bridge Fund Of New York Inc 171 East Post Road Room 200 White Plains, NY 10601		PC	Unrestricted Funding	30,000
Bridgeport Child Advocary Coalition Inc 2470 Fairfield Avenue Bridgeport, CT 06605		PC	Unrestricted Funding	50,000
Brooklyn College Foundation Inc 2900 Bedford Avenue Brooklyn, NY 11210		PC	Claire Tow Distinguished Teaching Award, Tow Professorships, Research Travel Fellowships	200,000
Campaign For The Fair Sentencing Of Youth 1319 F St NW Suite 303 Washington, DC 20004		PC	Unrestricted Funding	50,000
Campaign For Youth Justice 1220 L Street NW Suite 605 Washington, DC 20005		PC	Unrestricted Funding	50,000
Center For Children's Advocacy Inc 65 Elizabeth Street Hartford,CT 06105		PC	Unrestricted Funding	125,000
Center For Children's Law And Policy Inc 1701 K ST NW Suite 1100 Washington, DC 200061510		PC	Unrestricted Funding	60,000
Total			▶ 3a	10,605,677

Form 990PF Part XV Line 3 - Gr	rants and Contributions	Paid During	the Year or Approved for	Future Payment
Recipient	If recipient is an individual,	Foundation	Purpose of grant or	A mount
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	status of recipient	contribution	
a Paid during the year				
Center For Community Alternatives 115 East Jefferson Street Syracuse, NY 13202		PC	Unrestricted Funding and Raise The Age Youth Advocacy and Newsletter	52,500
Chelsea Opera Inc PO Box 277 Old Chelsa Sation New York, NY 10113		PC	Discretionary Grant on behalf of Dr Leonard Tow for the 2015-2016 season	2,500
Childrens Defense Fund 15 Maiden Lane Suite 1200 New York, NY 10038		PC	Unrestricted Funding	75,000
Clifford W Beers Guidance Clinic Inc 93 Edwards Street New Haven,CT 06511		PC	Unrestricted Funding	50,000
Coalition For Juvenile Justice 1319 F Street NW Suite 402 Washington, DC 200041106		PC	Unrestricted Funding and State Advisory Group Capacity for Transformative Juvenile Justice Reform Leadership	75,000
Committee To Protect Journalists Inc 330 7th Avenue 11th Floor New York, NY 100015010		PC	2015 International Press Freedom Awards Dinner's Call to Action Contribution	5,000
Community Mediation Inc 3013 Dixwell Ave Suite 3 Hamden,CT 06518		PC	Creating Truly Restorative Juvenile Review Boards	25,000
Community Partners In Action 110 Bartholomew Avenue Suite 3010 Hartford, CT 06106		PC	Holiday Gifts for Juvenile Justice Youth on behalf of Emily Tow Jackson and Unrestricted Funding	52,000
Connecticut Challenge Inc 1300 Post Road Fairfield,CT 06824		PC	BLK Bike CT Challenge Cancer Ride	750
Connecticut Council For Philanthropy 212 Main Street Hartford, CT 06106		PC	2015 Membership Support on behalf of Emily Tow Jackson	5,000
Connecticut Legal Services Inc 62 Washington Street 4th Floor Middletown,CT 06106		PC	Stop the School to Prison Pipeline	50,000
Connecticut News Project Inc 53 Oak Street Suite 15 Hartford,CT 06106		PC	The Connecticut Mirror	16,100
Connecticut Players Foundation Inc DBA Long Wharf Theatre 222 Sargent Drive New Haven, CT 06511		PC	Title Sponsor for Small State, Big Debate Race, Director's discretionary grant on behalf of Leonard and Emily Tow, Discretionary Grant on behalf of Eileen Wiseman, and Renovation of the main stage theater complex, therinafter to be named the "Claire Tow Stage"	309,950
Connecticut Voices for Children Inc 33 Whitney Avenue New Haven, CT 06510		PC	Unrestricted Funding	75,000
Connecticut Youth Services Association PO Box 551 Glastonbury,CT 06033		PC	Bromley's Juvenile Delinquency Certificate and Engaging Municipal Leaders in JJ Reform From Talk to Action	42,500
Total			JJ Reform From Talk to Action ▶ 3a	10,605,677

Form 990PF Part XV Line 3 - Gr	ants and Contributions	Paid During	the Year or Approved for	Future Payment
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	A mount
a Paid during the year	0.0022			
Correctional Association Of New York 2090 Adam Clayton Powell Blvd Suite 200 New York, NY 10027		PC	Juvenile Justice Project - Raise The Age and Host Committee for the Correctional Association's 170th Anniversary Celebration	85,000
Council Of Churches Of Greater Bridgeport Inc 1100 Boston Avenue Building 5A Bridgeport, CT 06610		PC	Faith Community Educational Advocacy Project	40,000
Domus Kids Inc 83 Lockwood Avenue Stanford, CT 06902		PC	The Trafigura Work & Learn Business Center	100,000
Easton Country Day School Inc 660 Morehouse Rd Easton,CT 06612		PC	Discretionary Grant on behalf of Sue Ransden	200
Emerson College 120 Boylston Street Boston, MA 02116		PC	Discretionary Grant to HowlRound for Playwright Residency blog series and facilitation	2,500
Equal Justice Initiative 122 Commerce Street Montgomery, AL 361042538		PC	Annual Benefit Dinner 2015 Bronze Level donation on behalf of Emily Tow Jackson	4,430
Families in Crisis Inc 60 Popieluszko Court Hartford, CT 06106		PC	Discretionary Grant for Susan Quinlan's Tribute Book on behalf of Emily Tow Jackson and unrestricted funding	50,250
Family Re Entry Inc 9 Mott Avenue Norwalk,CT 06850		PC	Increasing Impact Informing Public Policy in Adult/Juvenile Criminal Justice	40,000
Freedom School Partners Inc 1030 Arosa Avenue Charlotte, NC 28237		PC	2015 Director's Discretionary Grant towards Shalom Park Freedom School on behalf of Amy Lefkof	5,000
Friends Of Karen Inc 118 Titicus Road North Salem,NY 10560		PC	Supporting Children Facing a Life-threatening illness, their Siblings and Families	45,000
Friends Of Nathaniel Witherell Inc 70 Parsonage Road Greenwich,CT 06830		PC	Discretionary Grant on behalf of Camille Kramer	1,000
Grantmakers For Effective Organizations 1725 DeSales Street NW Suite 404 Washington, DC 20036		PC	2015 Membership Contribution on behalf of Emily Tow Jackson	4,270
Greek Orthodox Archdiocese Of America 1527 Bedford Street Stanford, CT 06905		PC	Discretionary grant on behalf of Diane Sierpina	1,500
Hands Up For Haiti Inc PO Box 913 Mt Kosco, NY 10549		PC	Discretionary Grant on behalf of Emily Tow Jackson for Annual Celebration	100
Hospital For Special Surgery 535 East 70th Street New York, NY 10021		PC	The creation of the David Z Rosensweig Genomics Research Center	1,120,000
Total			▶ 3a	10,605,677

Form 990PF Part XV Line 3 - Gra	ants and Contributions	Paid During	the Year or Approved for	Future Payment
Recipient Name and address (home or	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
business)	or substantial contributor			
a Paid during the year	!			
Hour Children Inc 36-11 12th Street Long Island City, NY 11106		PC	Hour Children's Programs at Bedford Hills Correctional Facility	50,000
Hudson Link For Higher Education In Prison Inc 23-25 Spring Street Ossining, NY 105620862		PC	Greene Correctional Facility College Degree Program	55,000
Icahn School Of Medicine At Mount Sinai One Gustave L Levy Place Box 1049 New York, NY 10029		PC	Discretionary Grant o/b/o Nancy Blaney for Gallium68 Dotatate Scanner, and Discretionary Grant o/b/o Nancy Blaney for Dr Warner's Carcinoid cancer study	1,000
Innocence Project Inc 40 Worth Street Ste 701 New York, NY 100132994		PC	Strengthening the Innocence Project's Network Support Unit (NSU)	100,000
Island Community Chorus Inc PO Box 4157 Vineyard Haven, MA 02568		PC	Discretionary Grant on behalf of Maureen Strafford	2,000
Jack M Barrack Hebrew Academy 272 S Bryn Mawr Avenue Bryn Mawr, PA 19010		PC	Discretionary Grant on behalf of Frank Tow	2,500
Justice Policy Institute 1012 14th Street NW Suite 60 Washington, DC 20005		PC	Unrestricted Funding	100,000
Justleadershipusa Inc 555 Lenox Avenue Suite 4C New York,NY 10037		PC	Membership Level Support for 2nd Annual Benefit aND Unrestricted Funding	102,502
Juvenile Law Center 1315 Walnut Street 4th Floor Philadelphia,PA 19107		PC	Juvenile Law Center 40th Anniversary Leadership Sponsorship and Juvenile Life Without Parole	84,450
Kennesaw State Unversity Research And Service Foundation Inc 1000 Chastain Rd Kennesaw, GA 30144		SO I	Juvenile Justice Information Exchange and Juvenile Justice J-School Collaborative	170,000
Kids In Crisis Inc 1 Salem Street Cos Cob, CT 06807		PC	Unrestricted Funding	50,000
Legal Action Center Of The City Of New York Inc 225 Varick Street 4th Floor New York, NY 10014		PC	NY ATI & Reentry Policy Reform Project	35,000
Lifebridge Community Services Inc 475 Clinton Avenue Bridgeport, CT 066051700		PC	Silver Sponsorship for Food for Thought Luncheon 2015 and Work to Learn(W2L)/Youth Business Center (YBC)	52,300
Malta Prison Volunteers Of Connecticut Inc 33 Chester place Southport, CT 068900481		PC	Criminal Justice Reform Initiative	15,000
Martha's Vineyard Chamber Music Society PO Box 4189 Vineyard Haven, MA 02568		PC	Martha's Vineyard Chamber Music Society	5,000
Total			▶ 3a	10,605,677

Recipient If recipient is an individual, show any relationship to st			Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	
a Paid during the year				
Memorial Sloan-Kettering Cancer Center 1275 York Avenue New York, NY 10065		PC	Michael G Harris Cell Therapy & Cell Engineering Facility	1,600,000
Middlesex United Way Inc 100 Riverview Center Suite 230 Middletown, CT 06457		PC	Middlesex Coalition for Children o/b/o Emily Tow Jackson	5,000
Music For Youth Inc PO Box 403 Westport, CT 06881		PC	April 4, 2015 Young Persons' Concert by Cicely Parnas	3,000
Music In The Park Atl 2952 Mockingrid Lane SW Atlanta,GA 30311		PC	Discretionary grant on behalf of Andrew Tow	5,000
Nami Of Connecticut Inc 576 Farmington Avenue Hartford, CT 06105		PC	KTP Children's Committee	50,000
National Center For Family Philanthropy Inc 1667 K Street NW Suite 550 Washington, DC 20006		PC	Membership contribution on behalf of Emily Tow Jackson	4,900
National Conference of State Legislatures (NCSL) 7700 East First Place Denver,CO 80230		GOV	Informing Juvenile Justice Policy Raise the Age	75,000
National Multiple Sclerosis Society - Greater Delaware Valley Chapter 30 South 17th Street Suite 800 Philadelphia, PA 19103		PC	2015 MS City to Shore 150 on behalf of Frank Tow	1,000
New Canaan Volunteer Ambulance Corps Inc 182 South Avenue New Canaan, CT 06840		PC	Discretionary grant on behalf of Nadia Alia and Member's Discretionary Grant on behalf of Dr Leonard Tow	5,250
New York Genome Center Inc 101 Avenue of the Americas New York, NY 10013		PC	Genetics and Genomics of ALS Sequencing, Data Warehousing, and Analysis	2,500,000
New York Public Radio 160 Varick Street New York, NY 10013		PC	Radio Rookies	10,000
New York Shakespeare Festival 425 Lafayette Street New York, NY 10003		PC	Public Works & The Mobile Shakespeare Unit	150,000
Norwalk Hospital Foundation Inc 34 Maple Street Norwalk,CT 068503815		PC Discretionary Grant for Pulmonary Education at Norwalk Hospital		10,000
Nutmeg Big Brothers Big Sisters Inc 30 Laurel Street Suite 3 Hartford, CT 060161377		PC	O ne-to-O ne Mentoring for System-Involved Youth	50,000
Nysarc Inc PO Box2 630 Route 217 Mellenville, NY 125440002		PC	Discretionary grant on of behalf Camille Kramer	1,000

Form 990PF Part XV Line 3 - Gr	rants and Contributions	s Paid During	the Year or Approved for	Future Payment
Recipient	If recipient is an individual,	I	Purpose of grant or	A mount
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	status of recipient	contribution	
a Paid during the year				
Our Piece Of The Pie Inc 20-28 Sargeant Street Hartford, CT 06105		PC	OPP in Communities	50,000
Our Sisters School Inc 145 Brownell Avenue New Bedford, MA 02740		PC	Discretionary Grant on behalf of David Tobias	5,000
Parents & Friends Of The Lower Fairfield County Regional Center Inc 146 Silvermine Avenue Norwalk,CT 06850		PC	Discretionary grant on behalf of Diane Sierpina	100
Partners Healthcare System Inc PO Box 1477 Oak Bluffs, MA 02557		PC	Member's Discretionary Grant on behalf of Dr Leonard Tow	5,000
Partnership For Strong Communities Inc 227 Lawrence St Hartford,CT 06106		PC	CT Runaway and Homeless Youth Project	35,000
Peace First Inc 25 Kingston Street 6th Floor Boston, MA 02111		PC	Peace First Fellowship	25,000
Philanthropy New York Inc 1500 Boradway 7th Floor New York, NY 10036		PC	Fund for 2025 - Public Policy Fellows Program and Membership contribution on behalf of Emily Tow Jackson	63,730
Prison Communities International Inc 12 Huntville Road Katonah, NY 105362002		PC	Sing Sing "Wizard of Oz" performance on May 29th, aned Unrestricted Funding	30,150
Regional Youth Adult Social Action Partnership Inc 2470 Fairfield Avenue Bridgeport, CT 06605		PC	CTJJA Juvenile Training Facility Advocacy Grant, Restorative Justice (RJ)- Mediation Project and Unrestricted Funding	280,000
Research Foundation Of The City University Of New York 524 West 59th Street Room 623T New York, NY 10019		PC	Tow Advocacy Fellowships	250,000
Robin Hood Foundation 826 Broadway 9th Floor New York, NY 10003		PC	Dead & Company & Juvenile/Criminal Justice Project	22,500
Saint Ann's School 129 Pierrepont Stret Brooklyn, NY 11201		PC	Member's discretionary grant to Jack Eustis Scholarship Fund on behalf of Leonard Tow & Emily Tow Jackson	1,000
San Francisco Public Health Foundation 367 Cedar Street Suite 410 New Haven, CT 06510		PC	Expanding and Sustaining the Transitions Clinic Network Model in Connecticut	25,000
San Miguel Academy of Newburgh 245 Renwick Street NewBurgh,NY 12550		PC	Discretionary Grant on behalf of Dr Tow & Emily Tow Jackson	5,000
Songcatchers Inc 50 Washington Avenue New Rochelle, NY 10801		PC	Discretionary Grant on behalf of Nadia Alia	750
Total			▶ 3a	10,605,677

Form 990PF Part XV Line 3 - Gr	ants and Contributions	Paid During	the Year or Approved for	Future Payment
Recipient Name and address (home or	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	A mount
business)				
a Paid during the year				
St Anns Warehouse Inc 55 Washington Street 458 Brooklyn, NY 11201		PC	Henry IV Outreach Program and Discretionary Grant - Gala Committee Vice-Chairs Sponsorship	82,000
St Lukes Foundation Inc 377 North Wilton Road New Canaan, CT 068402317		PC	Director's discretionary on behalf of Emily Tow Jackson	5,000
The Arnold Gold Foundation 619 Palisade Avenue 2nd Floor Englewood Cliffs,NJ 07632		PC	2015 Golden Thread Gala on behalf of Dr Leonard Tow	47,000
The Community Foundation for the National Capital Region 1201 15th Street NW Suite 420 Washington, DC 20005		PC	Unrestricted funding to support the Youth Transition Funders Group and the Juvenile Justice Work Group	15,000
The Connecticut Women's Consortium Inc 2321 Whitney Avenue Suite 401 Hamden,CT 06518		PC	Silver Sponsor 16th Bi-Annual AFJO Conference	4,260
The Fairfield County Community Foundation Inc 383 Main Avenue Norwalk,CT 068511543		PC	Fund for Women and Girls' Luncheon 2015 Camille, Nadia, and Khrystyna attended on April 9,2015	615
The Forum For Youth Investment 7064 Eastern Ave NW Washington, DC 20012		PC	SparkAction - Unrestricted Funding	40,000
The Vermont Center For Ecostudies Inc PO Box 420 Norwich, VT 05055		PC	On behalf of David Tobias	5,000
Trustees For Harvard University 6 Divinity Avenue Cambridge,MA 02138		PC	Harvard University Center for Jewish Studies	500
Trustees of Columbia University In The City Of New York 722 W 168th Street 14th Floor New York, NY 100322695		PC	Grant for The University Seminars on behalf of Dr Leonard Tow, Tow Faculty Leadership Scholars Fund and Center for Justice	226,000
University of New Haven 300 Boston Post Road West Haven, CT 06516		PC	Tow Youth Justice Institute at University of New Haven	225,000
University of New York Senior College 219 West 40th Street New York, NY 10018		PC	Tow Professorships at the CUNY J-School	50,000
Village for Families & Children Inc 1680 Albany Avenue Hartford,CT 06105		PC	Truancy Court Prevention Project (TCPP)	50,000
Visiting Nurse & Hospice Of Fairfield County Inc 761 Main Avenue Norwalk,CT 06851		PC	Member's Discretionary Grant on behalf of Dr Leonard Tow	1,000
Vivian Beaumont Theater Inc 150 West 65th Street New York, NY 10023		PC	Annual Board Gift on behalf of Dr Leonard Tow	50,000
Total			▶ 3a	10,605,677

Recipient If recipient is an individual, Foundation Purpose of grant or A mount show any relationship to status of contribution Name and address (home or any foundation manager recipient business) or substantial contributor a Paid during the year 50,000 Wesleyan University P.C. Unrestricted Funding 222 Church St Room 306 Middletown, CT 06511 Westchester Children's Association 25,000 P.C. Westchester Raise the Age 470 Mamaroneck Avenue Campaign White Plains, NY 10605

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

William J Brennan Jr Center For Justice Inc 161 Avenue Of The Americas 12th floor New York, NY 100131205		PC	Law Enforcement Leadership Group to Reduce Crime and Incarceration	25,000
Youth Continuum Inc		PC	Unrestricted Funding	50,000

New York, NY 100131205			
Youth Continuum Inc 141 Valley Street New Haven,CT 06515	PC	Unrestricted Funding	50,000
Youth Rights Media Inc	PC	Media Arts Programming	40,000

141 Valley Street New Haven, CT 06515			,
Youth Rights Media Inc 85 Willow St Bldg A 2nd F1 Ste 3	PC	Media Arts Programming	40,00

10,605,677

New Haven, CT 06515			
Youth Rights Media Inc 85 Willow St Bldg A 2nd F1 Ste 3	PC	Media Arts Programming	40,00
New Haven, CT 06511			

Total.

efile GRAPHIC print - [DLN: 93491307006336								
TY 2015 Accounting Fees Schedule									
Name: The Tow Foundation EIN: 06-6484045									
Category	Amount	Net Invest Incom		Adjusted Net Income	Disbursements for Charitable Purposes				
Accounting	68,1	02	34,051		34,051				

		Name: T	he Tow Foun	dation					
EIN: 06-6484045									
Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not

2009-01-01

equipment

35,866

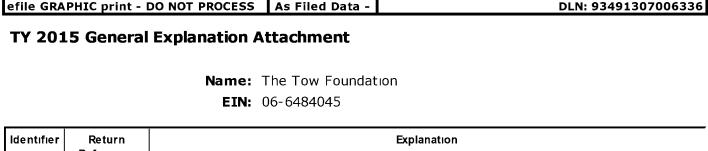
28,693 SL

Expense

7,173

7 0000000000000

Included



THEREFORE PART VII-B QUESTION 1B HAS BEEN ANSWERED NO

Reference

THE ORGANIZATION PAYS COMPENSATION TO ONE OF ITS BOARD MEMBERS FOR HER DUTIES AS EXECUTIVE DIRECTOR OF THE ORGANIZATION IN ADDITION THE ORGANIZATION REIMBURSES THIS BOARD MEMBER FOR ORDINARY AND NECESSARY BUSINESS EXPENSES. THIS MEETS THE DEFINITION OF SELF-DEALING AND AS

SUCH, PART VII-B QUESTIONS 1A (3 AND 4) HAVE BEEN ANSWERED YES HOWEVER, THE PAYMENTS ARE REASONABLE AND NOT EXCESSIVE. THE PAYMENT DOES NOT FAIL TO QUALIFY AS AN EXCEPTION AND

Form 990PF, Part VII-B line 1 (a)3 & 4

Identifier	Return Reference	Explanation
	form 990PF, Part xiii, line 7	Pursuant to REG 53 4942(a)-3(c)(2)(iv), the organization elects to treat, as current corpus distribution, the follow ing unused prior tax year's distributions that were treated as corpus distributions under REG 53 4942(a)-3(d)(1)(iii) 2012 - \$8,678,3662013 - \$3,108,787

Name of Bond	End of Year Book	End of Year Fair
EIN: 06-6484045		
Name: The Tow Foundation		
TY 2015 Investments Corporate Bonds Schedule		
efile GRAPHIC print - DO NOT PROCESS As Filed Data -	D	LN: 93491307006336

Value **Market Value**

deutsche bank Equity - corp bonds

20,076,386

20,077,930

D	LN: 93491307006336
End of Year Book Value	End of Year Fair Market Value
	<u>U</u>

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491307006336				
eine GRAPHIC PHILL - DO NOT PROCESS	AS Filed Data -		DLN: 93491307006336				
TY 2015 Investments Government Obligations Schedule							
	michie Obligations	Jenedale					
Name:	The Tow Foundation	1					
EIN:	06-6484045						
US Government Securities - End of							
Year Book Value:	5,073	3,813					
US Government Securities - End of							
Year Fair Market Value:	5,063	3,932					
State & Local Government							
Securities - End of Year Book							
Value:		0					
State & Local Government							
Securities - End of Year Fair							
Market Value:		0					

efile GRAPHIC print - DO NOT PROCESS	Data -	DLN	: 93491307006336			
TY 2015 Investments - Other Schedule						
Name: The Tow F EIN: 06-648404						
Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value			
			i i i i i i i i i i i i i i i i i i i			
golub capital partner	AT COST	5,125,003	5,125,000			
golub capital partner deutsche bank Equity - fixed income investment fund	AT COST AT COST	5,125,003 4,479,966				

efile GRAPHIC print - DO NOT PRO	CESS As Fi	led Data -		DLN	: 93491307006336	
TY 2015 Land, Etc. Schedule						
Name: The Tow Foundation EIN: 06-6484045						
Category / Item	Cost / Ot Basis		ccumulated epreciation	Book Value	End of Year Fair Market Value	
equipment	3	5,866	35,866	0	0	

Category Amo	ount		vestment	Adjusted Net	Disbursements for		
EIN: 06-6484045							
Name: The Tow Foundation							
TY 2015 Legal Fees Schedule							
efile GRAPHIC print - DO NOT PROCES	As Fil	ed Data -			DLN: 93491307006336		

290

rucome

rucome

Charitable

290

Purposes

Description		Beginning of Year -	End of Year - Book	End of Year - Fair			
EIN: 06-6484045							
Name: The Tow Foundation							
TY 2015 Other Assets Schedule							
efile GRAPHIC print - DO NOT PROCESS	As Filed D	ata -	DLN	: 93491307006336			
- Sil- CDADUTCint DO NOT DDOCECC	4 - E11 - 1 D	_ 4 _	B.I.A.				

life insurance policies

Book Value

20,409,556

Value

27,107,125

Market Value

46,513,703

efile GRAPHIC print - DO NOT PROCESS As Filed Data -	DLN: 93491307006336					
TY 2015 Other Decreases Schedule						
Name: The Tow Foundation EIN: 06-6484045						
Description	Amount					
EXCESS FMV OVER COST OF LIFE INSURANCE COntributions	5,089,584					
2014 Trust Non dıv ıncome adı for sales-never booked	23,296					
Prior years cost adjustment	4.918					

Name: The Tow Foundation

ETN: 06-6484045

Bank, cr card, wires, int, stock chgs

Communication expenses

Investment mtg, staff dev

Miscellaneous, gifts, char exp

Computer expenses

Membership Dues

Office Expenses

Payroll processing fees

Telephone expenses

Insurance

	E2141 00 0 10 10 15			
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes

485

n

0

260,020

7,500

2,058

0

0

0

1,111

21,477

50,813

271,028

8,134

4,690

2,821

3,871

1,857

12,225

50,813 11,008 634 4,690

626 21,477

763

3,871 1,857

12,225

Description		Revenue And	Net Investment	Adjusted Net Income			
EIN: 06-6484045							
Name: The Tow Foundation							
TY 2015 Other Income Schedule							
efile GRAPHIC print - DO NOT PROCESS	I AS FIIEG DA	ta -	DLr	N: 93491307006336			
ofile CDADUIC print DO NOT DDOCESS	Ac Filed Da	+->	DIA	1. 02/01207006226			

golub capital partners

Expenses Per Books

446,724

Income

446,724

446,724

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 9349130/006336
TY 2015 Other Professional Fe	es Schedule	
Name:	The Tow Foundation	
	06 6404045	

EIN: 06-6484045				
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes

410,280

287,664

13,431

410,280

13,431

287,664

Merrill Lynch investment fees

Deutsche Bank investment fees

Consulting fees

Category A	mount	Net Investment	Adjusted Net	Disbursements for
E	IN: 06-6484	1045		
Nar	ne: The Tov	w Foundation		
TY 2015 Taxes Schedule				
efile GRAPHIC print - DO NOT PROC	ESS As File	ed Data -	D	LN: 93491307006336

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Foreign TAx	32,361	32,361		0

0

100,150

Foreign TAx US Taxes

(Form 990, 990-EZ, or 990-PF)	Schedule of Contributors		OMB No 1545-0047		
Department of the Treasury Internal Revenue Service	► Attach to Form 990, 990-EZ, or 990-PF ► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its inwww irs gov/form990	90, 990-EZ, or 990-PF) and its instructions is at			
Name of the organizati The Tow Foundation	on	Employer id	dentification number		
Organization type (ch	eck one)	06-648404	45		
Filers of:	Section:				
Form 990 or 990-EZ	501(c)() (enter number) organization				
	4947(a)(1) nonexempt charitable trust not treated as a private four	ndation			
	527 political organization				
Form 990-PF	√ 501(c)(3) exempt private foundation				
	4947(a)(1) nonexempt charitable trust treated as a private foundation	ion			
	501(c)(3) taxable private foundation				
Special Rules	r) from any one contributor Complete Parts I and II See instructions for determin		total contributions		
opecial Rules			total contributions		
under sections received from a	tion described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 ¹ /3 ⁴ 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ) my one contributor, during the year, total contributions of the greater of (1) \$5,0 or (ii) Form 990-EZ, line 1 Complete Parts I and II), Part II, line 13, 16a	ne regulations a, or 16b, and that		
under sections received from a Part VIII, line 1h, For an organiza during the year,	509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ) ny one contributor, during the year, total contributions of the greater of (1) \$5,0), Part II, line 13, 16a 000 or (2) 2% of the eceived from any o	ne regulations a, or 16b, and that e amount on (i) Form 990 ne contributor,		
under sections received from a Part VIII, line 1h, For an organiza during the year, for the prevention For an organiza during the year, this box is chec purpose Do not	509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ) my one contributor, during the year, total contributions of the greater of (1) \$5,0 or (ii) Form 990-EZ, line 1 Complete Parts I and II tion described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that retotal contributions of more than \$1,000 exclusively for religious, charitable, sci	p), Part II, line 13, 16a 200 or (2) 2% of the ecceived from any o entific, literary, or e ecceived from any o contributions totaled in exclusively religion because it receive	ne regulations a, or 16b, and that e amount on (i) Form 990 ne contributor, educational purposes, or ne contributor, d more than \$1,000 if ous, charitable, etc, ed nonexclusively		

Name of organization The Tow Foundation

Employer identification number 06-6484045

Part I	Contributors (see instructions) Use duplicate copies of Part I il	· · ·	<u></u>
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
1	Leonard Tow 50 locust avenue		Payroll
	30 locust avenue	\$ 11,787,153	
	New Canaan, CT 068404737		Noncash ✓
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
			Payroll
		<u>\$</u>	Noncash —
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
			Payroll
		\$	 Noncash
			'
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
110.	name, address, and zn · · ·	Total contributions	Person
			Payroll
		\$	│ │ Noncash ┌─
			'
			(Complete Part II for noncash contributions)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
			Person
		\$	Payroll
			Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
			Payroll
		\$	Noncash —
			(Complete Part II for noncash contributions)

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Schedule B (Form	990, 990-EZ, or 990-PF) (2015)		Page 4
Name of organiza The Tow Foundati		Er	nployer identification number
total r line e of \$1,	sively religious, charitable, etc., contribumore than \$1,000 for the year from any or ntry. For organizations completing Part I 000 or less for the year. (Enter this inforiuplicate copies of Part III if additional space is it	tions to organizations describe ne contributor. Complete colur II, enter the total of <i>exclusively</i> mation once. See instructions.	nns (a) through (e) and the following religious, charitable, etc., contributions
(a) No.from Part I	(h) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, and	(e) Transfer of gift	Relationship of transferor to transferee
(a)	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
No.from Part I	(b) Full pose of gift	(c) use of gift	(u) Description of now girt is field
	Transferee's name, address, and	(e) Transfer of gift I ZIP 4	Relationship of transferor to transferee
(a) No.from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-	Transferee's name, address, and	(e) Transfer of gift	Relationship of transferor to transferee
(a) No.from Part I	 (b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-			
	Transferee's name, address, and	(e) Transfer of gift	Relationship of transferor to transferee

Schedule B (Form 990, 990-EZ, or 990-PF) (2015)