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### Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury Internal Revenue Service or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.

► Information about Form 990-PF and its instructions is at <a href="www.irs.gov/form990pf">www.irs.gov/form990pf</a>.

2015

OMB No 1545-0052

Open to Public
Inspection

, and ending 12-31-2015 For calendar year 2015, or tax year beginning 01-01-2015 A Employer identification number Name of foundation Elizabeth Raymond Ambler Trust 06-6473263 BTelephone number (see instructions) Number and street (or P O box number if mail is not delivered to street address) Room/suite PO Box 7266 (646) 503-2606 C If exemption application is pending, check here City or town, state or province, country, and ZIP or foreign postal code Wilton, CT 068977266 G Check all that apply Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return A mended return 2. Foreign organizations meeting the 85% test, check here and attach computation Address change Name change If private foundation status was terminated  $\checkmark$ Section 501(c)(3) exempt private foundation **H** Check type of organization under section 507(b)(1)(A), check here Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation JA ccounting method **✓** Cash Accrual IFair market value of all assets at end If the foundation is in a 60-month termination under section 507(b)(1)(B), check here of year (from Part II, col (c), Other (specify) line 16) >\$ 6,996,535 (Part I, column (d) must be on cash basis ) Part I Analysis of Revenue and Expenses Disbursements Revenue and Adjusted net income (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see Net investment for chantable expenses per books ıncome purposes (d) (cash basis only) Contributions, gifts, grants, etc , received (attach 1 2 Check ► if the foundation is **not** required to attach Sch B Interest on savings and temporary cash investments 3 102,043 102,043 4 Dividends and interest from securities Gross rents . . . . . . . . . 146.712 146 712 Net rental income or (loss)\_ 146,712 b -1.956 Net gain or (loss) from sale of assets not on line 10 6a b Gross sales price for all assets on line 6a 856,094 0 7 Capital gain net income (from Part IV, line 2) . Net short-term capital gain . . . 8 9 Income modifications . 10a Gross sales less returns and allowances b Less Cost of goods sold . . . Gross profit or (loss) (attach schedule) . c 11 Other income (attach schedule) \* 9,077 9,077 255.944 257.900 12 Total.Add lines 1 through 11 Compensation of officers, directors, trustees, etc 105.000 31.500 73,500 13 Other employee salaries and wages 14 Pension plans, employee benefits. 15 Operating and Administrative Expenses (چ 13.758 13.758 **16**a Legal fees (attach schedule). . . 9 17,044 12.783 4,261 Accounting fees (attach schedule). b 46,389 24,789 21,600 Other professional fees (attach schedule) اروه c 17 **چ** 16,013 3,405 0 18 Taxes (attach schedule) (see instructions) Depreciation (attach schedule) and depletion 12.000 1.200 10.800 20 Occupancy Travel, conferences, and meetings. 21 22 Printing and publications . . (چە 6.384 1.915 4.469 23 Other expenses (attach schedule). Total operating and administrative expenses. 24 216.588 89.350 114.630 Add lines 13 through 23 . . . . 377,215 377.215 25 Contributions, gifts, grants paid Total expenses and disbursements. Add lines 24 and 593.803 89.350 491.845 27 Subtract line 26 from line 12 -337.859 а Excess of revenue over expenses and disbursements b Net investment income (If negative, enter -0-) 168 550 Adjusted net income(if negative, enter -0-)

Pari	311	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End o	f year
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	140,555	133,073	·
	2	Savings and temporary cash investments	138,203	39,500	39,500
	3	Accounts receivable			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable -			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
2	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges	10,800	6,148	6,148
۲ ک	0a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	5,324,099	5,097,077	4,547,613
	c	Investments—corporate bonds (attach schedule)			
1	L1	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶	1,770,000	1,770,000	2,270,201
1	L2	Investments—mortgage loans			
1	L3	Investments—other (attach schedule)			
1	L4	Land, buildings, and equipment basis ►			
		Less accumulated depreciation (attach schedule) $\triangleright$ 7,344			
1	L5	Other assets (describe ▶)			
1	L <b>6</b>	<b>Total assets</b> (to be completed by all filers—see the			
		ınstructions Also, see page 1, item I)	7,383,657	7,045,798	6,996,535
1	L7	Accounts payable and accrued expenses			
	L8	Grants payable			
abilities	L9	Deferred revenue			
틀   2	20	Loans from officers, directors, trustees, and other disqualified persons			
ᅙᆝ	21	Mortgages and other notes payable (attach schedule)			
_   2	22	Other liabilities (describe ▶)			
2	23	Total liabilities(add lines 17 through 22)	0	0	
5		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
<u>E</u> 2	24	Unrestricted			
Balance	25	Temporarily restricted			
	26	Permanently restricted			
Fund		Foundations that do not follow SFAS 117, check here ▶ □			
ō		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	7,675,503	7,675,503	
Assets	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	-291,846	-629,705	
Net 3	30	Total net assets or fund balances(see instructions)	7,383,657	7,045,798	
	31	Total liabilities and net assets/fund balances(see instructions)	7,383,657	7,045,798	
Par	t III	Analysis of Changes in Net Assets or Fund Balances			
1		Total net assets or fund balances at beginning of year—Part II, column (	(a), line 30 (must ag	iree	
		with end-of-year figure reported on prior year's return)		1	7,383,657
2		Enter amount from Part I, line 27a		2	-337,859
3		Other increases not included in line 2 (itemize)		3	0
4		Add lines 1, 2, and 3		4	7,045,798
5		Decreases not included in line 2 (itemize) ▶		_ 5	0
6		Total net assets or fund halances at end of year (line 4 minus line 5)—Pa	art II column (b) lu	ne 30 . <b>6</b>	7.045.798

the Part VI instructions

	List and describe the kind(s) of property sold (e.g., real estate, P-Purc (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )  (b) D-Don						(c) (r	ate acquired no , day, yr )	Date sold (d) (mo , day, yr )
1 a	TIAA-CREF Short-ter	m				Р			
b	Long-term					Р	1		
С .	Capital Gains Dividend	ds				Р			
d	·								
e									
			Depreciation allower	d	Cost	or other basis	╁	Gair	or (loss)
(е	) Gross sales price		<b>(f)</b> (or allowable)			xpense of sale			(f) minus (g)
а	31	0,646				298,53	7		12,109
b	47	1,395				559,51	3		-88,118
С	7.	4,053							74,053
d									
е									
Со	mplete only for assets sh	howing	gaın ın column (h) and owne	d by the	e foundation	on 12/31/69		Gains (Col	(h) gain minus
(i)	FMV as of 12/31/69		Adjusted basis		Exce	ess of col (ı)			t less than -0-) <b>or</b>
(.,			<b>(j)</b> as of 12/31/69		(k) over	col (j), if any	(1)	Losses	from col (h))
а									12,109
b									-88,118
С									74,053
d									
e									
2	Capital gain net incom	ne or (ne				n Part I, line 7 in Part I, line 7	2		-1,956
3	Net short-term capital	l gaın o	r (loss) as defined in sectio	ns 122	2 (5 ) and (6 )				
	If gain, also enter in Pain Part I, line 8 .	art I, lıı	ne 8, column (c) (see ınstru	ctions)	If (loss), en	ter -0-	. з		
Part	V Qualification U	nder :	Section 4940(e) for R	educe	d Tax on	Net Investme	nt In	come	
	ional use by domestic pr on 4940(d)(2) applies, le		oundations subject to the se s part blank	ection 4	940(a) tax o	on net investmen	incom	e )	
			n 4942 tax on the distributa y under section 4940(e)  Do				eriod?		├ Yes 🔽 No
<b>1</b> Ent	ter the appropriate amou	nt ın ea	ch column for each year, se	ee instri	uctions befo	re makıng any en	ries		
	(a) period years Calendar or tax year beginning in)	Adju	<b>(b)</b> sted qualifying distributions	Net va	(c) lue of nonchan	table-use assets	(	(d) Distributio	n ratio
	2014		446,540			7,615,782			0 058634
	2013		355,429			7,438,850			0 047780
	2012		480,999			7,280,495			0 066067
	2011		429,793			7,637,259			0 056276
	2010	(1)	463,077			7,650,648	_ 1		0 060528
2						<b>—</b>	2		0 289285
3	the number of years th	ne found	the 5-year base period—div lation has been in existence	e ıf less	than 5 years	s , , ,	3		0 057857
4			ritable-use assets for 2015		•	<b>⊢</b>	4		7,240,491
5						<u> </u>	5		418,913
6			ncome (1% of Part I, line 2)	,		<u> </u>	6		1,686
7						L	7		420,599
8			from Part XII, line 4				8		491,845
	If line 8 is equal to or o	greater	than line 7, check the box i	ın Part \	VI, line 1b, a	nd complete that	part us	ing a 1% ta:	rate See

General (or designate) of each state as required by General Instruction G? If "No," attach explanation.

If "Yes," complete Part XIV

and addresses

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?

. . . . . . . . . . . . . . . . . . . Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names 8h

9

10

Yes

No

No

Par	t VII-A Statements Regarding Activities (continued)		<u> </u>	age -
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had	l		
4.2	advisory privileges? If "Yes," attach statement (see instructions)	12	V	No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address   www amblertrust org	13	Yes	
14	-	\ E O 2	2606	
14	The books are in care of ►The Foundation  Located at ►PO Box 7266 Wilton CT  ZIP+4 ►068977.		2000	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here			_
13	and enter the amount of tax-exempt interest received or accrued during the year			
16	- · · · · · · · · · · · · · · · · · · ·			
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial		1	
	Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			
Pai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
<b>1</b> a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes Vo	!		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?		 	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes Vo		 	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No		 	
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?	 	 	
	(6) A gree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days ) Yes Vo			
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations	İ	İ	
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here			
_	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,	ı	I 1	I
C	that were not corrected before the first day of the tax year beginning in 2015?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	<u>-</u>		-110
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2015? $\ \ \ \ \ $			
	If "Yes," list the years > 20, 20, 20			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to <b>all</b> years listed, answer "No" and attach statement—see instructions )	2b		
С	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here			
	<b>▶</b> 20, 20, 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
	any time during the year?			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section $4943(c)(7)$ ) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the $10-$ , $15-$ , or $20-$ year first phase holding period? (Use Schedule C, Form 4720, to determine			
	If the foundation had excess business holdings in 2015)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b	<u> </u>	No

Form **990-PF** (2015)

2

3

5

1

2a

5

4,874,332

206,220

Minimum	Investment Retu
riiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii	TIIA COLLIICIIL VELL

 (All	domestic	foundations	must	com

Part X ırn

plete this part. Foreign foundations, see instructions.)

Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. purposes

2a

2b

1a 1b

1c

1d

1

2c

3

4

5

6

7

1a

1b

3b

4

5

1,686

2,270,200

Fair market value of all other assets (see instructions). . . . . . . . . . Reduction claimed for blockage or other factors reported on lines 1a and

50,000

7,350,752

1e Subtract line 2 from line 1d. . . . . . . . . . . . Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see 

2 3 4 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5

7,350,752 110,261 7,240,491 362,025

362,025

1,686

360,339

360.339

360,339

491,845

Part XI

Distributable Amount (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and certain foreign organizations

check here ► and do not complete this part.)

Tax on investment income for 2015 from Part VI, line 5. . . . . .

Income tax for 2015 (This does not include the tax from Part VI). . .

3 Distributable amount before adjustments Subtract line 2c from line 1. . . . . . Recoveries of amounts treated as qualifying distributions. . . . . .

4 5 6 Deduction from distributable amount (see instructions). . . . . . . .

Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . .

7 Part XII

**Qualifying Distributions** (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes

Expenses, contributions, qifts, etc —total from Part I, column (d), line 26. . . . . . . . . . . . .

A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

2

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

2 3а

> 491,845 1,686 490,159

	art XIII Undistributed Income (see instruc	tions)			r age 2
_	Citator Barba Encome (See Mistrae	(a)	(b)	(c)	(d)
		Corpus	Years prior to 2014	2014	2015
1	Distributable amount for 2015 from Part XI, line 7	•	·		360,339
2	Undistributed income, if any, as of the end of 2015				
а	Enter amount for 2014 only			0	
b	Total for prior years 20		0		
3	Excess distributions carryover, if any, to 2015				
а					
b					
	From 2012				
	From 2013				
	110111 20111	347,928			
	Total of lines 3a through e	347,920			
4	Qualifying distributions for 2015 from Part XII, line 4 > \$ 491,845				
•	XII, line 4  \$ 491,845 Applied to 2014, but not more than line 2a			0	
	Applied to undistributed income of prior years		0		
U	(Election required—see instructions)				
c	Treated as distributions out of corpus (Election	0			
	required—see instructions)				
d	Applied to 2015 distributable amount				360,339
е	Remaining amount distributed out of corpus	131,506			
5	Excess distributions carryover applied to 2015	0			С
	(If an amount appears in column (d), the				
_	same amount must be shown in column (a) )				
0	Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	479,434			
	Prior years' undistributed income Subtract				
	line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a) tax has been previously assessed		0		
d	Subtract line 6c from line 6b Taxable amount				
	—see instructions		0		
е	Undistributed income for 2014 Subtract line				
	4a from line 2a Taxable amount—see			0	
f	Undistributed income for 2016 Subtract				
•	lines 4d and 5 from line 1. This amount must				
	be distributed in 2015				C
7	A mounts treated as distributions out of				
	corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(q)(3) (Election may				
	be required - see instructions)	0			
8	Excess distributions carryover from 2010 not	<b>05</b>			
	applied on line 5 or line 7 (see instructions)	85,373			
9	Excess distributions carryover to 2016.	394,061			
_	Subtract lines 7 and 8 from line 6a	394,001			
	A nalysis of line 9  Excess from 2011				
	Excess from 2012				
	Excess from 2014 85,831				
	Excess from 2015				
_				For	m <b>990-PF</b> (2015)
					, – –

or	m 990-PF (2015)					Page <b>1</b> 0
:	art XIV Private Operating Foundat	ions (see instr	uctions and Part	VII-A, question	9)	
la	If the foundation has received a ruling or determ foundation, and the ruling is effective for 2015,					
b	Check box to indicate whether the organization	ıs a private opera	ting foundation de	scribed in section	4942(j)(3) or	T 4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum investment return from Part X for each	(a) 2015	<b>(b)</b> 2014	(c) 2013	(d) 2012	(e) Iotai
	year listed					
ь	85% of line 2a					
	Qualifying distributions from Part XII,					
	line 4 for each year listed					
d	Amounts included in line 2c not used					
	directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities					
,	Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test—enter					
•	(1) Value of all assets					
	(2) Value of assets qualifying					
	under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in					
	Part X, line 6 for each year listed					
c	"Support" alternative test—enter					
	(1) Total support other than gross					
	investment income (interest,					
	dividends, rents, payments					
	on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public					
	and 5 or more exempt					
	organizations as provided in					
	section 4942(j)(3)(B)(III)					
	(3) Largest amount of support					
	from an exempt organization					
	(4) Gross investment income					
Pā	rt XV Supplementary Information (6			ne organization	had \$5,000 o	r more in
_	assets at any time during the	year—see ins	tructions.)			
La	Information Regarding Foundation Managers: List any managers of the foundation who have c	ontributed more t	han 2% of the tota	al contributions reci	eived by the found	ation
-	before the close of any tax year (but only if they				•	acion
	asiers and erees or any can year (aut em, name,			· ( · · · · · · · · · · · · · · · · · ·	(4)(-)/	
b	List any managers of the foundation who own 10	% or more of the	stock of a corpora	ation (or an equally	large portion of the	e
	ownership of a partnership or other entity) of wh	nch the foundation	n has a 10% or gre	eater interest		
_	Information Regarding Contribution, Grant, Gif	h Laan Cahalanah	in sta Duanuana			
2						
	Check here ► ☐ If the foundation only makes c					
	unsolicited requests for funds If the foundation		nts, etc (see instri	uctions) to individu	als or organizatior	ns under
	other conditions, complete items 2a, b, c, and c					
а	The name, address, and telephone number or e	mail address of th	e person to whom	applications should	d be addressed	
	See Additional Data Table					
_		**************************************	ion and	thou abl		
b	The form in which applications should be subm	iccea and informat	ion and materials i	mey snould include	:	
	See Additional Data Table					
c	Any submission deadlines					
	See Additional Data Table					
		as by go	olarooo -bt	la fiolda lunda afin	atitutions	
d	Any restrictions or limitations on awards, such factors	as by geographic	ai areas, charitabl	ie neius, kinas of in	stitutions, or other	

See Additional Data Table

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Part XV Supplementary Information(continued)

b Approved for future payment See Additional Data TableSee Additional Data Table  Total ▶ 3b 68,750	3 Grants and Contributions Paid	During the Year or App	roved for F	uture Payment	
Name and address (name or business)  and Bad Stong Heyer See Add tonal Data TableSee Additional		If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	A mount
Total ▶ 3a 377,215  De Approved for future payment See Addisonal Data Table See Addison	Name and address (home or business)	any foundation manager or substantial contributor		contribution	, , , , , , , , , , , , , , , , , , ,
b Approved for future payment See Additional Data TableSee Additional Data Table  Total ▶ 3b 68,750	<b>a</b> Paid during the year See Additional Data TableSee	or substantial contributor			
See Additional Data TableSee Additional Data Table  Total	Total			▶ 3a	377,215
	See Additional Data TableSee Additional Data Table			▶ 3b	68,750
Form <b>990-PF</b> (2015	IULAI				Form <b>990-PF</b> (2015)

Enter gross amounts unless otherwise indicated	1	siness income	Excluded by section	512, 513, or 514	(e)
1 Program service revenue	(a) Business code	(b) A mount	(c) Exclusion code	(d) A mount	Related or exempt function income (See
a					instructions )
b					
c					
d					
e					
fg Fees and contracts from government agencies	;				
2 Membership dues and assessments					
<b>3</b> Interest on savings and temporary cash investments			14	68	
4 Dividends and interest from securities			14	102,043	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
<ul><li>b Not debt-financed property</li><li>6 Net rental income or (loss) from personal</li></ul>			16	146,712	
property					
<b>7</b> Other investment income			14	9,077	
<b>8</b> Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events			18	-1,956	
<b>10</b> Gross profit or (loss) from sales of inventory					
 <b>11</b> Other revenue <b>a</b> _			1		
b					
с					
d					
e				255 244	
<b>12</b> Subtotal Add columns (b), (d), and (e) <b>13 Total</b> .Add line 12, columns (b), (d), and (e)			) <u> </u>	255,944 <b>3</b>	255,944
(See worksheet in line 13 instructions to verify	calculations )				,
Part XVI-B Relationship of Activities t  Explain below how each activity for wh					
the accomplishment of the foundation instructions )					
		<del>-</del>			

Part >	VII	Information Re Noncharitable				actions and I	Relationships Wi	th		
		ganızatıon dırectly or ı 1(c) of the Code (othe	ndırectly e	engage in any of t	he following wit				Yes	No
orgar										
		from the reporting four			exempt organiza	tion of		10(1)		No
		assets						1a(1) . 1a(2)		No
		sactions						. 10(2)		110
(1)	Sales	of assets to a noncha	rıtable exe	empt organizatior	n			1b(1)		No
<b>(2)</b> F	urch	ases of assets from a	noncharit	able exempt orga	inization			1b(2)		No
<b>(3)</b> F	Renta	l of facilities, equipme	nt, or othe	rassets				1b(3)		No
<b>(4)</b> F	Reimb	ursement arrangemer	nts					. 1b(4)		No
		or loan guarantees.						. 1b(5)		No
		nance of services or m		-				1b(6)		No
	_	facilities, equipment, ver to any of the above	_						luo	No
of the	good	is, other assets, or se saction or sharing arr	rvices giv angement	en by the reportii , show in column	ng foundation It ( <b>d)</b> the value of	f the foundation r	eceived less than fair	r market value		
(a) Line N	0	(b) Amount involved	(c) Name	of noncharitable exe	mpt organization	(d) Description	of transfers, transactions,	and sharing arra	ngemer	nts
	-									
desci <b>√</b> No	ribed	idation directly or indi in section 501(c) of the omplete the following: (a) Name of organization	ne Code (d schedule	ther than section	<u>=</u>	n section 527?.	-	·	es	
Sign Here	the b	er penalties of perjury, est of my knowledge a mation of which prepar	ind belief, er has any	ıt ıs true, correct	2016-11-10	Declaration of p			sed on	all ns
	s	ignature of officer or t	iustee		Date	, Title		(see instr )?	Yes	No
		Print/Type preparer's Nathaniel S Yordon CPA	name	Preparer's Sign	ature	Date 2016-11-10	Check if self- employed ▶ ☐	FIN P00045	695	
Paid Prepai Use	rer	Firm's name ► Capossela Cohen LLC Firm's address ►					Firm's EIN ▶ 06-1	415579		
Only		368 Center Street So	uthport, C	T 06890			Phone no (203) 25	54-7000		

Form 990PF Part XV Line 2a - 2d - Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: a The name, address, and telephone number of the person to whom applications should be addressed Elizabeth Raymond Ambler Trust PO Box 7266 Wilton, CT 06897

(203) 761-1150 b The form in which applications should be submitted and information and materials they should include Must submit scholarship application form with required attachments including the Free Application for Federal Student Aid(FAFSA) and a copy of parent/guardian Federal Income tax return. For scholarship renewals must submit a letter requesting continuation of scholarship, a copy of final grades, FAFSA, tax returns and any information on additional scholarships or awards

c Any submission deadlines April 30 for new scholarship applications and May 31 for renewal applications d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Individual scholarships range from \$1,000 to \$6,000 Preferences are to be afforded to students residing in the Town of Wilton first

and surrounding towns second

а	The name, address, and telephone number of the person to whom applications should be addressed							
	Elizabeth Raymond Ambler Trust							
	PO Box 7266							
	Wilton,CT 06897							
1	(203) 761-1150							
b	The form in which applications should be submitted and information and materials they should include							
	Must submit non-scholarship grant application with specific project information,organizational information, financial statements and proof of tax exempt status							
<b>C</b> /	Any submission deadlines							
	March 1							
	Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors							
	Municipal, religious, charitable, benevolent or educational organizations or corporations as determined by the trustees							

Recipient	If recipient is an individual,	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	recipient	Contribution	
<b>a</b> Paid during the year				
Wilton Education Foundation PO Box 7090 Wilton,CT 06897		Non-profit	Teaching tools for Wilton schools	20,000
Valerıa Carvajel 85 Suncrest Road Norwalk,CT 06854	None	N/A	Scholarship - St Johns University	3,000
Ashlee DuBois 22 Leuvine Street Norwalk,CT 06850	None	N/A	Scholarship - University of Bridgeport	1,500
Rachel Williams 79 Fillow Street Norwalk,CT 06850	None	N/A	Scholarship - UCSB Financial Aid	5,000
Anna Crofts 121 Augur Street Hamden, CT 06517	None	N/A	Scholarship - Marymount Manhattan College	3,500
Marx Cadet 49 Meadow Street Apt 24 Norwalk,CT 06854	None	N/A	Scholarship - Post University	3,000
Tıahana Spencer 208 Suncrest Road Norwalk,CT 06854	None	N/A	Scholarship - University of CT	2,000
Timeeshah Thomas 261 Ely Avenue Bldg 15 3F Norwalk,CT 06854	None	N/A	Scholarship - Southern CT State University	4,000
Wilson Lauture 1102A Washington Village Norwalk,CT 06854	None	N/A	Scholarship - Pace University	4,000
Wilton Candlelight Concerts Inc PO Box 3 Wilton,CT 06897		Non-profit	Holiday Concerts	5,000
Melissa Bolivar 261 Ely Avenue Bldg 16 2F Norwalk,CT 06854	None	N/A	Scholarship - Sacred Heart University	6,000
Family Rentry Inc 9 Mott Avenue Norwalk,CT 06850		Non-profit	Youth Mentoring Programs - At-Risk Youth	5,000
Community Nursery School 9 Hubbard Road Wilton,CT 06897		Non-profit	Families without funds for preschool	8,600
Center for Sexual Assulat Crisis Counseling & Education 733 Summer St 503 Stamford, CT 06901		Non-profit	Sexual violence prevention education in lower Fairfield County	5,000
Child Guidance Center of Southern CT 196 Greyrock Place Stamford,CT 06901		Non-profit	Fostering healthly development and school success	4 ,0 0 0
Total			▶ 3a	377,215

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	
a Paid during the year				
Human Services Council Inc One Park Street Norwalk,CT 06851		Non-profit	Children & families subjected to abuse	7,000
A Better Chance of Wilton Inc 6 Godfrey Place Wilton, CT 06897		Non-profit	O peration funding	8,175
Morgan Ely 8 Belfor Road Norwalk,CT 06850	None	N/A	Scholarship - Quinnipiac College	2,000
Sophie Katz 146 Sunrise Hill Norwalk,CT 06851	None	N/A	Scholarship - Keene State College	4,000
Isaiah Mohammed 25 Chapel Street Apt D-5 Norwalk,CT 06850	None	N/A	Scholarship - University of CT	4,000
Rose Pierre 261 Ely Avenue Bldg 17 1F Norwalk,CT 06854	None	N/A	Scholarship - Andrews University	2,000
Amy Salvato 15 Buckingham Ridge Rd Wilton,CT 06897	None	N/A	Scholarship - Flagler College	4,000
Adam Toris 7 Chipmunk Lane Wilton,CT 06897	None	N/A	Scholarship - University of CT	4,500
Jacob Bordoley 43 Indian Hill Road Wilton,CT 06897	None	N/A	Scholarship - Wesleyan University	2,000
Hui Lu 312 Delancy St 9D New York, NY 10002	None	N/A	Scholarship - NY University	5,500
Grace Williams 139 Old Kings Highway Wilton,CT 06897	None	N/A	Scholarship - Wesleyan University	6,000
Olondı LeGrand 136 W 91st Street New York, NY 10024	None	N/A	Scholarship - Roger Williams Universtiy	4,000
Edna Hilaire 261 Ely Avenue Bldg 15 1D Norwalk,CT 06854	None	N/A	Scholarship - Sacred Heart University	4,000
Anshise Bolivar 261 Ely Avenue Bldg 16 2F Norwalk,CT 06854	None	N/A	Scholarship - Sacred Heart University	2,000
Khanisha Moore 4 Dixie Lane Norwalk,CT 06850	None	N/A	Scholarship - Morris College	2,000
Total			▶ 3a	377,215

Form 990PF Part XV Line 3 - Gr	ants and Contributions	Paid During	the Year or Approved for I	future Payment
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	A mount
a Paid during the year				
Kailey Troller 220 Mountain Road Wilton, CT 06897	None	N/A	Scholarship - University of CT	2,000
Clara Labaze 261 Ely Avenue Bldg 18 1D Norwalk,CT 06854	None	N/A	Scholarship - Mercy College	4,000
Sophie Delfus 8400 Shore Front Pkwy Apt 3R Rockaway Beach,NY 11693	None	N/A	Scholarship - Amherst College	900
Jackslyne Myrtil 216 Ely Avenue Bldg 16 2D Norwalk,CT 06854	None	N/A	Scholarship - University of Bridgeport	2,000
Family & Children's Agency 9 Mott Avenue Norwalk,CT 06850		Non-profit	Project Friendship Mentoring Programs - At Risk Youth	5,000
Wilton Youth Council PO Box 172 Wilton,CT 06897		Non-profit	Peer Connection - Middle School Project	5,000
Fairfield County Festival of Sacred Music-St Lukes Parish 1864 Post Road Darien,CT 06820		Non-profit	Fairfield county festival of sacred music	5,000
Norwalk Grassroots Tennis 11 Ingalls Avenue Norwalk,CT 06854		Non-profit	Certified teacher for NGT academic support program	5,040
Domestic Violence Crisis Center 777 Summer St - Ste 400 Stamford, CT 06901		Non-profit	Family Justice Project - victims of intimate partner violence	5,000
Earthplace - Harbor Watch 10 Woodside Lane Westport, CT 06880		Non-profit	Water quality monitoring	10,000
Liberation Programs Inc 129 Glover Avenue Norwalk,CT 06850		Non-profit	Adolescents at-risk of abusing alcohol or drugs	3,000
Marc Lerebours 11 Norden Place Unit 6 Norwalk,CT 06855	None	N/A	Scholarship - Endicott College	6,000
STEPS PO Box 1970 Groton,CT 06340		Non-profit	Socio economically disavantaged adolescent girls	2,500
Seabury Academy of Music and the Arts Inc 60 East Ave Norwalk,CT 06851		Non-profit	Children for whom piano lessons would not otherwise be available	4,000
Stepping Stones Museum for Children 303 West Ave Norwalk,CT 06850		Non-profit	Youth enrichment for students in grades 6-12 in Fairfield County	5,000
Total			▶ За	377,215

Recipient	If recipient is an individual,		Purpose of grant or	A mount
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	status of recipient	contribution	
<b>a</b> Paid during the year				
Center for Interfaith Reconciliation 6000 Grove Ave Richmond, VA 23226		Non-profit	Funding Speakers	7,500
Operation Fuel 75 Charter Oak Ave 2-240 Hartford,CT 06106		Non-profit	Emergency energy assistance	2,000
Virginia Theological Seminary 3737 Seminary Road Alexandria,VA 22304		Non-profit	Second three years program for recent seminary graduates	5,000
Melanie Armatis 261 Ely Avenue Bldg 14 1F Norwalk,CT 06854	None	N/A	Scholarship - University of CT	5,000
Gabriel Bachinelo 99 Ferris Avenue Norwalk,CT 06854	None	N/A	Scholarship - University of CT	1,500
Fabiola Bachinelo 99 Ferris Avenue Norwalk,CT 06854	None	N/A	Scholarship - University of CT	1,500
JR Bonhomme 15 Cannon Road Wilton,CT 06897	None	N/A	Scholarship - American University	2,500
Andrew Louis 290 Federal Street Bridgeport, CT 06606	None	N/A	Scholarship - University of CT	4,000
Andres Morales-Guzman 28 Dickinson Road Darien,CT 06820	None	N/A	Scholarship - Sacred Heart University	6,000
Jonathan Sanchez 261 Ely Avenue Bldg 11 3E Norwalk,CT 06854	None	N/A	Scholarship - Norwich University	3,000
Bria Yarborough 20 Spruce Street Unit 5 Stamford, CT 06902	None	N/A	Scholarship - Naugatuck Valley Community College	1,000
Isabel Zayas 35 Wilton Crest Wilton,CT 06897	None	N/A	Scholarship - American University	3,000
Hour Children Inc 36-11 12th Streert Long Island City,NY 11101		Non-profit	Transport for childrens summer visits	4,000
The Friends of Ambler Farm PO Box 7442 Wilton, CT 06897		Non-profit	Restoration of the farmhouse, phase III	70,00
Sophie Delfus 8400 Shore Front Pkwy Apt 3R Rockaway Beach, NY 11693	None	N/A	Scholarship - Institute for Study Abroad	4,00

Recipient	If recipient is an individual,	l .	Purpose of grant or	A mount
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	status of recipient	contribution	
<b>a</b> Paid during the year				
Alıka Zangieva 48 New Street Wilton,CT 06897	None	N/A	Scholarship - George Washington University	4,000
Barry Hunter 15 Cannon Road Wilton,CT 06897	None	N/A	Scholarship - Miami University	4,000
Darden Livesay 38 New Street Wilton,CT 06897	None	N/A	Scholarship - University of CT	4,000
Jackslyne Myrtıl 216 Ely Avenue Bldg 16 2D Norwalk,CT 06854	None	N/A	Scholarship - Sacred Heart University	2,000
Lauren Rainone 9 Coventry Place Norwalk,CT 06854	None	N/A	Scholarship - Eastern Carolina University	4,000
Philippe Lerebours 11 Norden Place Unit 6 Norwalk,CT 06855	None	N/A	Scholarship - Wagner College	4,000
Rey Lebron 15 Cannon Road Wilton,CT 06897	None	N/A	Scholarship - University of NH	5,000
Rosalie Armatis 261 Ely Avenue Bldg 14 1F Norwalk,CT 06854	None	N/A	Scholarship - University of CT	4,000
Rose Pierre 261 Ely Avenue Bldg 17 1F Norwalk,CT 06854	None	N/A	Scholarship - NY University	4,000
Rottisha Lewis 49 Meadow Street Apt 14 Norwalk,CT 06854	None	N/A	Scholarship - University of CT	4,000
Sehvrine Lezeau 261 Ely Avenue Bldg 19 3D Norwalk,CT 06854	None	N/A	Scholarship - American University	6,000
Zourry Jarvis 15 Cannon Road Wilton,CT 06897	None	N/A	Scholarship - Vaughn College	5,000
Edna Hilaire 261 Ely Avenue Bldg 15 1D Norwalk,CT 06854	None	N/A	Scholarship - Western CT State University	2,000

4.261

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Accounting Fees

# Category Amount Net Investment Income Income Disbursements for Charitable Purposes

12,783

TY	2015	<b>Investments</b>	<b>Corporate</b>	Stock	Schedule

Name of Stock

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9597.277sh Fidelity Adv Emergin

27081.991sh Mainstay High Yield 12129.897sh Metropolitan West

16281.834sh TIAA-CREF High Yield

11547.482sh Vanguard Bd Index

16049.113sh TIAA-Cref Infl Linked

5369.987sh Vanguard Mid Cap

15397.64sh TIAA-CREF Short Term Bd Fd

16555.758sh Pimco Emerging

Name: Elizabeth Raymond Ambler Trust

DLN: 93491316001286

**End of Year Fair** 

Market Value

120,158

143,535

126,394

109,930

145,071

158,442

130,025

178,787

239,179

**End of Year Book** 

Value

136,991

164,636

128,423

158,728

168,587

160,324

132,422

178,306

226,896

**EIN:** 06-6473263

As Filed Data -

	Value	Market Value
7659.404sh Aston Fairpointe	362,908	268,845
4150.75sh Delaware Small Cap	239,980	200,357
3668.628sh DFA Intl Small Cap	79,573	68,530
7790.856sh DFA Emerging Markets	216,214	161,037
7631.889sh DFA US Small Cap	240,400	216,440
10973.657sh Harding Loevner	212,393	164,166
4400.334sh Oakmark Intl Small Cap	77,481	62,353
31948.976sh TIAA-CREF Intl Eq	637,311	537,701
37062.056sh TIAA-CREF Lg Cap Value	679,262	588,545
29154.648sh TIAA-CREF Lg Cap Grth	592,377	623,326
1332.561sh Vanguard REIT	141,121	150,553
13553.534Sh DFA Inflation	162,744	154,239

TY 2015 Inves	ments - Land Schedule	
	Name: Elizabeth Raymond Ambler Trust	

50,000

Land - 6 Acres

<b>EIN:</b> 06-6473263						
Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value		
Land - 333 Hurlbutt Road Wilton, CT	1,720,000	0	1,720,000			

TY 2015 Legal Fees Schedule		

13,758

Catagory	Amo	unt	Not Investment	۸di
	EIN:	06-6473	3263	
	name:	Elizabeti	n Raymond Ambier i	rust

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Legal Fees

<b>EIN:</b> 06-6473263							
Category	Amount	Net Investment Income	Adjusted No Income				

## sted Net

**Disbursements for** Charitable

**Purposes** 

DLN: 93491316001286

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Miscellaneous expenses

per Books

**EIN:** 06-6473263

Description Revenue and Expenses Net Investment

6,384

Income

1.915

DLN: 93491316001286

**Adjusted Net Income** 

Disbursements for **Charitable Purposes** 

9,077

9,077

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Other income

## Description Revenue And Net Investment Adjusted Net Income Expenses Per Books Income

As Filed Data -

**Name:** Elizabeth Raymond Ambler Trust

**EIN:** 06-6473263

21,600

24,789

**Amount** Category

Outside Services

Investment Advisory Fees

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Disbursements for

DLN: 93491316001286

**Net Investment** 

**Adjusted Net** 

Income

Charitable **Purposes** 

21,600

Income

Name: Elizabeth Raymond Ambler Trust

**EIN:** 06-6473263 **Dianation:** The foundation own

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**Explanation:** The foundation owns a lot that is landlocked and generates no income or cash flow. The lot was valued at \$50,000 when it was gifted to the trust through the Estate of Elizabeth Raymond Ambler. The trustees are in the process of trying to secure access

to the lot in order to convert it to an income producing asset.

DLN: 93491316001286

Name:	Elizabeth Raymond Ambler Trust	

Real Estate Taxes

Federal Taxes

Foreign tax

<b>EIN:</b> 06-6473263				
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes

2,460

945

2,460

12,608

945