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Form

990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2015

Open to Public Inspection

For calendar year 2015, or tax year beginning 01-01-2015, and ending 12-31-2015

Name of foundation THE PATRICK AND CATHERINE WELDON DONAGHUE MEDICAL RESEARCH FOUNDATION		A Employer identification number 06-6348275	
Number and street (or P O box number if mail is not delivered to street address) 18 NORTH MAIN STREET		Room/suite	B Telephone number (see instructions) (860) 521-9011
City or town, state or province, country, and ZIP or foreign postal code WEST HARTFORD, CT 061071919		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		☐ Initial return of a former public charity ☐ Amended return ☐ Name change	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 65,414,890		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>			Revenue and expenses per (a) books	Net investment (b) income	Adjusted net (c) income	Disbursements for charitable purposes (d) (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ☒ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	1,262,901	1,262,901		
	5a	Gross rents				
	b	Net rental income or (loss) _____				
	6a	Net gain or (loss) from sale of assets not on line 10	2,687,535			
	b	Gross sales price for all assets on line 6a _____				
	7	Capital gain net income (from Part IV, line 2) . . .		2,687,535		
	8	Net short-term capital gain				
	9	Income modifications			131,232	
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)					
12	Total. Add lines 1 through 11	3,950,436	3,950,436	131,232		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	257,616	77,863	0	179,753
	14	Other employee salaries and wages	299,494	0	0	299,494
	15	Pension plans, employee benefits	62,862	0	0	62,862
	16a	Legal fees (attach schedule).	20,344	0	0	20,344
	b	Accounting fees (attach schedule).	26,907	0	0	26,907
	c	Other professional fees (attach schedule)	40,080	40,080	0	0
	17	Interest				
	18	Taxes (attach schedule) (see instructions) . . .	96,027	39,645	0	23,176
	19	Depreciation (attach schedule) and depletion . .	4,025	0	4,025	
	20	Occupancy	82,619	0	0	82,619
	21	Travel, conferences, and meetings.	9,779	0	0	9,779
	22	Printing and publications	6,956	0	0	6,956
	23	Other expenses (attach schedule).	34,098	0	0	34,098
	24	Total operating and administrative expenses. Add lines 13 through 23	940,807	157,588	4,025	745,988
	25	Contributions, gifts, grants paid	2,571,564			2,571,564
	26	Total expenses and disbursements. Add lines 24 and 25	3,512,371	157,588	4,025	3,317,552
	27	Subtract line 26 from line 12				
	a	Excess of revenue over expenses and disbursements	438,065			
	b	Net investment income (if negative, enter -0-)		3,792,848		
	c	Adjusted net income (if negative, enter -0-)			127,207	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	4,059	8,657	8,657
	2	Savings and temporary cash investments	2,305,722	1,697,781	1,698,225
	3	Accounts receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions).			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	43,179,966	44,020,184	45,689,208
	c	Investments—corporate bonds (attach schedule)	13,841,460	15,643,393	12,515,434
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans.				
13	Investments—other (attach schedule)	5,960,346	5,567,148	5,459,146	
14	Land, buildings, and equipment basis ▶ 205,336				
	Less accumulated depreciation (attach schedule) ▶ 161,116	48,245	44,220	44,220	
15	Other assets (describe ▶ _____)				
16	Total assets(to be completed by all filers—see the instructions Also, see page 1, item I)	65,339,798	66,981,383	65,414,890	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule).			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities(add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	48,245	44,220	
	29	Retained earnings, accumulated income, endowment, or other funds	65,291,553	66,937,163	
	30	Total net assets or fund balances(see instructions)	65,339,798	66,981,383	
31	Total liabilities and net assets/fund balances(see instructions)	65,339,798	66,981,383		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 65,339,798
2	Enter amount from Part I, line 27a	2 438,065
3	Other increases not included in line 2 (itemize) ▶ _____	3 1,203,520
4	Add lines 1, 2, and 3	4 66,981,383
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 66,981,383

Part IV

Capital Gains and Losses for Tax on Investment Income

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		How acquired P—Purchase (b) D—Donation	Date acquired (c) (mo , day, yr)	Date sold (d) (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES			
b				
c				
d				
e				

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
a			2,687,535
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
a			2,687,535
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,687,535
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)
If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2014	2,121,924	68,700,612	0 030887
2013	2,834,890	65,558,008	0 043242
2012	1,882,541	59,984,638	0 031384
2011	2,633,792	58,161,772	0 045284
2010	2,832,094	56,519,709	0 050108

2	Total of line 1, column (d).	2	0 200905
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 040181
4	Enter the net value of noncharitable-use assets for 2015 from Part X, line 5.	4	66,833,831
5	Multiply line 4 by line 3.	5	2,685,450
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	37,928
7	Add lines 5 and 6.	7	2,723,378
8	Enter qualifying distributions from Part XII, line 4.	8	3,317,552

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter _____
(attach copy of letter if necessary—see instructions)

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

0

3

Add lines 1 and 2.

3

37,928

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

0

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

37,928

6

Credits/Payments

a

2015 estimated tax payments and 2014 overpayment credited to 2015

6a

74,960

b

Exempt foreign organizations—tax withheld at source.

6b

c

Tax paid with application for extension of time to file (Form 8868).

6c

d

Backup withholding erroneously withheld.

6d

7

Total credits and payments. Add lines 6a through 6d.

7

74,960

8

Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed.

9

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.

10

37,032

11

Enter the amount of line 10 to be Credited to 2015 estimated tax ☒ 37,032 Refunded ☒

11

0

Part VII-AStatements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

1b

No

c

Did the foundation file Form 1120-POL for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation ☒ \$ 0 (2) On foundation managers ☒ \$ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on Form 990-T for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions):
☒ CT

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2015 or the taxable year beginning in 2015 (see instructions for Part XIV)?
If "Yes," complete Part XIV.

9

No

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

10

No

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Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶WWW DONAGHUE ORG	13	Yes	
14	The books are in care of ▶LYNNE GARNER PHD Located at ▶18 NORTH MAIN STREET WEST HARTFORD CT Telephone no ▶(860) 521-9011 ZIP+4 ▶061071919			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2015? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2015, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2015? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2015 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2015.</i>) ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2015?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A) ? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

☐

☐

Organizations relying on a current notice regarding disaster assistance check here.

☒

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

☐

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

☐

☐

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
BANK OF AMERICA	TRUSTEE	185,664	0	0
185 ASYLUM STREET	20 00			
HARTFORD, CT 06103				
LYNNE GARNER	TRUSTEE	35,000	0	0
18 NORTH MAIN STREET	10 00			
WEST HARTFORD, CT 061071919				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NANCY YEDLIN	VICE PRESIDENT	117,220	14,527	11,875
18 NORTH MAIN STREET	40 00			
WEST HARTFORD, CT 061071919				
LYNNE GARNER	PRESIDENT	119,490	15,642	1,262
18 NORTH MAIN STREET	30 00			
WEST HARTFORD, CT 061071919				
STACY CLOUD	GRANT ADMINISTRATOR	62,784	8,176	11,380
18 NORTH MAIN STREET	30 00			
WEST HARTFORD, CT 061071919				

Total

number of other employees paid over \$50,000.

☒

0

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THE CONNECTICUT CHOOSING WISELY COLLABORATIVE	5,284
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return
(All domestic foundations must complete this part. Foreign foundations,see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	67,801,027
b	Average of monthly cash balances.	1b	6,358
c	Fair market value of all other assets (see instructions).	1c	44,220
d	Total (add lines 1a, b, and c).	1d	67,851,605
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	67,851,605
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,017,774
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	66,833,831
6	Minimum investment return. Enter 5% of line 5.	6	3,341,692

Part XI

Distributable Amount
(see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	3,341,692
2a	Tax on investment income for 2015 from Part VI, line 5.	2a	37,928
b	Income tax for 2015 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	37,928
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	3,303,764
4	Recoveries of amounts treated as qualifying distributions.	4	131,323
5	Add lines 3 and 4.	5	3,435,087
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	3,435,087

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	3,317,552
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	3,317,552
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	37,928
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,279,624

Note:The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2014	(c) 2014	(d) 2015
1 Distributable amount for 2015 from Part XI, line 7				3,435,087
2 Undistributed income, if any, as of the end of 2015				
a Enter amount for 2014 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2015				
a From 2010.	2,769			
b From 2011.				
c From 2012.				
d From 2013.				
e From 2014.				
f Total of lines 3a through e.	2,769			
4 Qualifying distributions for 2015 from Part XII, line 4 ▶ \$ 3,317,552				
a Applied to 2014, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2015 distributable amount.				3,317,552
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2015 (If an amount appears in column (d), the same amount must be shown in column (a).)	2,769			2,769
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions.		0		
e Undistributed income for 2014 Subtract line 4a from line 2a Taxable amount—see instructions.			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015.				114,766
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2010 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2016. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9				
a Excess from 2011.				
b Excess from 2012.				
c Excess from 2013.				
d Excess from 2014.				
e Excess from 2015.				

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2015, enter the date of the ruling. . . . 

Check box to indicate whether the organization is a private operating foundation described in section 14942(j)(3) or 14942(j)(5)

		Prior 3 years				(e) Total
		(a) 2015	(b) 2014	(c) 2013	(d) 2012	
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
(1)	Value of all assets					
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3)	Largest amount of support from an exempt organization					
(4)	Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

■ List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

• List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

LYNNE GARNER PRESIDENT THE DONAGHUE
18 NORTH MAIN STREET
WEST HARTFORD, CT 061071919
(860) 521-9011

b The form in which applications should be submitted and information and materials they should include AS INSTRUCTED ON THE FOUNDATIONS WEB SITE, WWW.DONAGHUE.ORG, HOW TO APPLY

c Any submission deadlines
VARIABLE - INQUIRE AT (860) 521-9011

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

AS INSTRUCTED ON THE FOUNDATION WEB SITE, WWW.DONAGHUE.ORG, HOW TO APPLY

Part XV

Supplementary Information(continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total.			3a	2,571,564
b <i>Approved for future payment</i> See Additional Data Table				
Total.			3b	2,454,290

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

	Yes	No
1a(1)		No
1a(2)		No
1b(1)		No
1b(2)		No
1b(3)		No
1b(4)		No
1b(5)		No
1b(6)		No
1c		No

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

* * * * *

2016-08-02

* * * * *

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below
(see instr)? ☒ Yes ☐ No

**Paid
Preparer
Use
Only**

Print/Type preparer's name EDWARD G SULLIVAN	Preparer's Signature	Date	Check if self-employed ☒	PTIN P00579546
Firm's name ☒ WHITTLESEY & HADLEY PC			Firm's EIN ☒ 06-0903326	
Firm's address ☒ 280 TRUMBULL ST 24TH FL HARTFORD, CT 06103			Phone no (860) 522-3111	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
YALE UNIVERSITY SCHOOL OF MEDICINE 333 CEDAR STREET NEW HAVEN,CT 06511	NONE	PUBLIC CHARITY	STEPPING OUT A WEB & OUTCOMES BASED MODEL FOR EARLY PSYCHOSIS CARE	55,000
YALE UNIVERSITY SCHOOL OF MEDICINE 333 CEDAR STREET NEW HAVEN,CT 06511	NONE	PUBLIC CHARITY	REDUCING INAPPROPRIATE USE OF ANTI PSYCHOTIC MEDICATIONS	88,030
YALE UNIVERSITY SCHOOL OF MEDICINE 333 CEDAR STREET NEW HAVEN,CT 06511	NONE	PUBLIC CHARITY	CARE - HEALTH ASSESSMENT	75,000
YALE UNIVERSITY SCHOOL OF MEDICINE 333 CEDAR STREET NEW HAVEN,CT 06511	NONE	PUBLIC CHARITY	2015 YALE HEALTHCARE CONFERENCE	3,000
YALE UNIVERSITY SCHOOL OF MEDICINE 333 CEDAR STREET NEW HAVEN,CT 06511	NONE	PUBLIC CHARITY	NEUROSCIENCE 2015 "TREATMENT, TECHNOLOGY AND RECOVERY"	7,800
YALE UNIVERSITY SCHOOL OF MEDICINE 333 CEDAR STREET NEW HAVEN,CT 06511	NONE	PUBLIC CHARITY	NAP TO IMPROVE PATIENT SLEEP IN THE INTENSIVE CARE UNIT	200,000
YALE UNIVERSITY SCHOOL OF MEDICINE 333 CEDAR STREET NEW HAVEN,CT 06511	NONE	PUBLIC CHARITY	IDENTIFYING EFFECTIVE STRATEGIES FOR COORDINATING HEALTH CARE AND SOCIAL SERVICES FOR HIGH-NEED, HIGH-COST PATIENTS	65,710
YALE UNIVERSITY SCHOOL OF MEDICINE 333 CEDAR STREET NEW HAVEN,CT 06511	NONE	PUBLIC CHARITY	END OF LIFE CARE FOR NURSING HOME RESIDENTS WITH GUARDIANS	63,547
YALE UNIVERSITY SCHOOL OF MEDICINE 333 CEDAR STREET NEW HAVEN,CT 06511	NONE	PUBLIC CHARITY	INNOVATE HEALTH YALE MENTOR IN RESIDENCE	5,000
YALE UNIVERSITY SCHOOL OF MEDICINE 333 CEDAR STREET NEW HAVEN,CT 06511	NONE	PUBLIC CHARITY	PROMOTING COMMUNITY HEALTH	57,443
UNIVERSITY OF ROCHESTER 265 CRITTENDEN BOULEVARD CU 420644 ROCHESTER,NY 14642	NONE	PUBLIC CHARITY	REDUCING AVOIDABLE HOSPITAL USES FROM NURSING HOMES	57,015
WEILL CORNELL MEDICINE 300 YORK AVENUE NEW YORK,NY 10065	NONE	PUBLIC CHARITY	ANNUAL PREVALENCE OF RESIDENT-TO-RESIDENT MISTREATMENT	55,000
UNIVERSITY OF PITTSBURGH 4200 FIFTH AVENUE PITTSBURGH,PA 15260	NONE	PUBLIC CHARITY	CUMULATIVE CNA MEDICATION DOSAGE AND SERIOUS FALL INJURIES	53,239
THE REGENTS OF THE UNIVERSITY OF MICHIGAN 3003 SOUTH STATE STREET ANN ARBOR,MI 48109	NONE	PUBLIC CHARITY	PROVIDER, PATIENT, AND HEALTH SYSTEM EFFECTS OF PROVIDER COMMITMENTS TO CHOOSE WISELY	174,077
THE REGENTS OF THE UNIVERSITY OF MICHIGAN 3003 SOUTH STATE STREET ANN ARBOR,MI 48109	NONE	PUBLIC CHARITY	PROFESSIONAL CURATION OF THE CONNECTICUT HEALTH SURVEY	3,000
Total				2,571,564

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UNIVERSITY OF CONNECTICUT HEALTH CENTER 263 FARMINGTON AVENUE FARMINGTON,CT 06030	NONE	PUBLIC CHARITY	TRANSLATING RESEARCH INTO PRACTICE AND POLICY	25,000
UNIVERSITY OF CONNECTICUT HEALTH CENTER 263 FARMINGTON AVENUE FARMINGTON,CT 06030	NONE	PUBLIC CHARITY	ENHANCING THE DISSEMINATION OF SISTER TALK	33,000
UNIVERSITY OF CONNECTICUT HEALTH CENTER 263 FARMINGTON AVENUE FARMINGTON,CT 06030	NONE	PUBLIC CHARITY	PATIENT DECISION QUALITY THE ROLE OF FINANCIAL INCENTIVES	49,907
UNIVERSITY OF CONNECTICUT 69 NORTH EAGLEVILLE ROAD STORRS,CT 06269	NONE	PUBLIC CHARITY	PREVENTING MEDICATION-ASSOCIATED DELIRIUM	53,295
THE HASTINGS CENTER 21 MALCOLM GORDON ROAD GARRISON,NY 10524	NONE	PUBLIC CHARITY	REACHING NON-SELF-IDENTIFIERS IN END-OF-LIFE CARE RESOLVING UNCERTAINTY AND IMPROVING PRACTICE AMONG HOSPITAL CLINICIANS ACROSS TEAMS AND SHIFTS	33,000
PENNSYLVANIA STATE UNIVERSITY 110 TECHNOLOGY CENTER BUILDING UNIVERSITY PARK,PA 168027000	NONE	PUBLIC CHARITY	ASSESSING RESIDENT PREFERENCES TO ADVANCE PERSON CENTERED CARE	68,295
UNIVERSITY OF MASSACHUSETTS BOSTON 100 MORRISSEY BOULEVARD BOSTON,MA 02125	NONE	PUBLIC CHARITY	NURSING HOME SATISFACTION MEASURES WHAT IS THEIR RELATIONSHIP TO QUALITY?	82,698
THE GEORGE WASHINGTON UNIVERSITY 2300 I STREET NORTHWEST WASHINGTON,DC 20037	NONE	PUBLIC CHARITY	IMPLEMENTING SHARED DECISION-MAKING AND ADVANCE CARE PLANNING WITH PATIENTS WITH ADVANCED KIDNEY DISEASE TESTING IMPACT OF COACHING ON OUTCOMES AND HEALTH SERVICE UTILIZATION	164,672
RUTGERS THE STATE UNIVERSITY OF NEW JERSEY 3 RUTGERS PLAZA NEW BRUNSWICK,NJ 08901	NONE	PUBLIC CHARITY	DATA DRIVEN QUALITY IMPROVEMENT FOR SAFER DEMENTIA CARE IN TEXAS	75,183
RESEARCHAMERICA 1101 KING STREET STE 520 ALEXANDRIA,VA 22314	NONE	PUBLIC CHARITY	DATA COLLECTION AND ANALYSIS OF U S SPENDING ON BIOMEDICAL RESEARCH	10,000
QUINNIPIAC UNIVERSITY 370 BASSETT ROAD NORTH HAVEN,CT 06473	NONE	PUBLIC CHARITY	MEDICAL STUDENT ANNUAL RESEARCH SYMPOSIUM	1,000
METROPOLITAN JEWISH HEALTH SYSTEM 39 BROADWAY 3RD FLOOR NEW YORK,NY 10006	NONE	PUBLIC CHARITY	I-SNP & HOSPICE IN NURSING HOMES PREVALENCE AND PATTERNS	121,456
HEBREW SENIORLIFE 1200 CENTRE STREET BOSTON,MA 02131	NONE	PUBLIC CHARITY	HELP 2 0 - RELEVANT, READY & REACHABLE	33,000
HEALTH RESEARCH ALLIANCE 65 T W ALEXANDER DRIVE RESEARCH TRIANGLE PARK,NC 27709	NONE	PUBLIC CHARITY	NEW FRONTIERS IN SCIENCE DISTINGUISHED LECTURESHIP PROGRAM AT FDA	4,500
TRUSTEES OF DARTMOUTH COLLEGE 11 ROPE FERRY ROAD HANOVER,NH 03755	NONE	PUBLIC CHARITY	DEMONSTRATING METHODS TO INTEGRATE CLINICAL CARE AND SOCIAL SERVICES AMONG HEALTH CARE PROVIDERS UNDER VALUE-BASED PAYMENT	194,062
Total			3a	2,571,564

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOSTON COLLEGE 140 COMMONWEALTH AVENUE CHESTNUT HILL, MA 02467	NONE	PUBLIC CHARITY	POST-ACUTE OUTCOMES IN NURSING HOME RESIDENTS WITH DEMENTIA	46,973
EHEALTH CONNECTICUT INC 1290 SILAS DEANE HIGHWAY SUITE 4A WETHERSFIELD, CT 061094337	NONE	PUBLIC CHARITY	2015 BETTER HEALTH CONFERENCE	2,500
CONNECTICUT HEALTH RESEARCH AND EDUCATION FOUNDATION 110 BARNES ROAD WALLINGFORD, CT 06492	NONE	PUBLIC CHARITY	PARTNERING WITH PATIENTS FOR BETTER HEALTH	500
THE CONNECTICUT HEALTH ADVANCEMENT AND RESEARCH TRUST (CHART) 290 PRATT STREET MERIDEN, CT 06450	NONE	PUBLIC CHARITY	REFORM TO TRANSFORM	500
THE CONNECTICUT HEALTH ADVANCEMENT AND RESEARCH TRUST (CHART) 290 PRATT STREET MERIDEN, CT 06450	NONE	PUBLIC CHARITY	CHARTING THE COURSE NAVIGATION TO BETTER HEALTH	1,000
BRANDIES UNIVERSITY 415 SOUTH STREET MS035 WALTHAM, MA 02457	NONE	PUBLIC CHARITY	ACCOUNTABLE CARE IMPACT ON NURSING HOME SERVICES	188,162
ASSOCIATION OF AMERICAN MEDICAL COLLEGES 2450 N STREET NORTHWEST WASHINGTON, DC 20037	NONE	PUBLIC CHARITY	ADVANCING EFFECTIVENESS RESEARCH AND IMPLEMENTATION LEARNING SCIENCE	200,000
ASSOCIATION OF AMERICAN MEDICAL COLLEGES 2450 N STREET NORTHWEST WASHINGTON, DC 20037	NONE	PUBLIC CHARITY	ADVANCING IMPLEMENTATION SCIENCE IN COMMUNITY & ACADEMIC PARTNERED RESEARCH	220,000
Total				2,571,564

TY 2015 Accounting Fees Schedule

Name: THE PATRICK AND CATHERINE WELDON
 DONAGHUE MEDICAL RESEARCH FOUNDATION
EIN: 06-6348275

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	26,907	0	0	26,907

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2015 Depreciation Schedule

Name: THE PATRICK AND CATHERINE WELDON

DONAGHUE MEDICAL RESEARCH FOUNDATION

EIN: 06-6348275

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
FAX AND PHOTOCOPY	1995-07-01	5,324	5,324	SL	5 0000000000000	0	0	0	
COMPUTER	1995-07-01	2,927	2,927	SL	5 0000000000000	0	0	0	
SHELVING	1995-07-01	1,929	1,929	SL	10 0000000000000	0	0	0	
OFFICE FURNITURE	1995-07-01	9,460	9,460	SL	10 0000000000000	0	0	0	
COMPUTER EQUIPMENT	1996-07-01	32,744	32,744	SL	5 0000000000000	0	0	0	
COMPUTERS	1997-07-01	16,942	16,942	SL	5 0000000000000	0	0	0	
SOFTWARE	1998-05-20	1,313	1,313	SL	5 0000000000000	0	0	0	
SERVER	1998-03-04	1,250	1,250	SL	5 0000000000000	0	0	0	
PRINTER	1998-03-19	1,035	1,035	SL	5 0000000000000	0	0	0	
COMPUTER	2000-09-21	3,123	3,123	SL	3 0000000000000	0	0	0	
COMPUTER	2000-09-26	2,861	2,861	SL	3 0000000000000	0	0	0	
WEBSITE DEVELOPMENT COSTS	2001-05-18	1,835	1,835	SL	3 0000000000000	0	0	0	
PRINTERS/SERVERS	2001-07-16	7,032	7,032	SL	5 0000000000000	0	0	0	
INSTALL NEW PHONE SYSTEM	2001-07-16	2,430	2,430	SL	7 0000000000000	0	0	0	
COMPUTER	2004-06-04	2,861	2,861	SL	3 0000000000000	0	0	0	
COPIER	2004-09-15	5,767	5,767	SL	8 0000000000000	0	0	0	
OFFICE DESIGN	2005-11-07	3,037	3,037	SL	7 0000000000000	0	0	0	
FURNITURE	2006-02-03	17,679	17,679	SL	7 0000000000000	0	0	0	
OFFICE RENOVATIONS	2006-06-01	66,698	23,241	SL	27 5000000000000	2,425	0	2,425	
2007 ADDITIONS	2007-07-01	11,090	11,090	SL	7 0000000000000	0	0	0	

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
SERVER	2013-06-30	7,999	3,211	SL	5 0000000000000	1,600	0	1,600	

TY 2015 Investments Corporate Bonds Schedule

Name: THE PATRICK AND CATHERINE WELDON
DONAGHUE MEDICAL RESEARCH FOUNDATION
EIN: 06-6348275

Name of Bond	End of Year Book Value	End of Year Fair Market Value
OTHER INVESTMENTS	15,643,393	12,515,434

TY 2015 Investments Corporate Stock Schedule

Name: THE PATRICK AND CATHERINE WELDON
DONAGHUE MEDICAL RESEARCH FOUNDATION
EIN: 06-6348275

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQUITY	44,020,184	45,689,208

TY 2015 Investments - Other Schedule

Name: THE PATRICK AND CATHERINE WELDON
DONAGHUE MEDICAL RESEARCH FOUNDATION
EIN: 06-6348275

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FIXED INCOME	AT COST	5,567,148	5,459,146

TY 2015 Land, Etc. Schedule

Name: THE PATRICK AND CATHERINE WELDON
DONAGHUE MEDICAL RESEARCH FOUNDATION
EIN: 06-6348275

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FAX AND PHOTOCOPY	5,324	5,324	0	
COMPUTER	2,927	2,927	0	
SHELVING	1,929	1,929	0	
OFFICE FURNITURE	9,460	9,460	0	
COMPUTER EQUIPMENT	32,744	32,744	0	
COMPUTERS	16,942	16,942	0	
SOFTWARE	1,313	1,313	0	
SERVER	1,250	1,250	0	
PRINTER	1,035	1,035	0	
COMPUTER	3,123	3,123	0	
COMPUTER	2,861	2,861	0	
WEBSITE DEVELOPMENT COSTS	1,835	1,835	0	
PRINTERS/SERVERS	7,032	7,032	0	
INSTALL NEW PHONE SYSTEM	2,430	2,430	0	
COMPUTER	2,861	2,861	0	
COPIER	5,767	5,767	0	
OFFICE DESIGN	3,037	3,037	0	
FURNITURE	17,679	17,679	0	
OFFICE RENOVATIONS	66,698	25,666	41,032	
2007 ADDITIONS	11,090	11,090	0	
SERVER	7,999	4,811	3,188	

TY 2015 Legal Fees Schedule

Name: THE PATRICK AND CATHERINE WELDON
DONAGHUE MEDICAL RESEARCH FOUNDATION
EIN: 06-6348275

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	20,344	0	0	20,344

TY 2015 Other Expenses Schedule

Name: THE PATRICK AND CATHERINE WELDON

DONAGHUE MEDICAL RESEARCH FOUNDATION

EIN: 06-6348275

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	2,849	0	0	2,849
POSTAGE	1,084	0	0	1,084
MISCELLANEOUS	6,000	0	0	6,000
DUES	7,500	0	0	7,500
SUPPLIES	826	0	0	826
TELEPHONE	3,386	0	0	3,386
SPEAKER FEES	1,489	0	0	1,489
OFFICE FURNITURE	4,459	0	0	4,459
PROGRAMS	6,505	0	0	6,505

TY 2015 Other Increases Schedule

Name: THE PATRICK AND CATHERINE WELDON

DONAGHUE MEDICAL RESEARCH FOUNDATION

EIN: 06-6348275

Description	Amount
COST BASIS ADJUSTMENTS	1,072,197
RETURNED GRANTS	131,323

TY 2015 Other Professional Fees Schedule

Name: THE PATRICK AND CATHERINE WELDON
DONAGHUE MEDICAL RESEARCH FOUNDATION
EIN: 06-6348275

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER	40,080	40,080	0	0

TY 2015 Taxes Schedule**Name:** THE PATRICK AND CATHERINE WELDON

DONAGHUE MEDICAL RESEARCH FOUNDATION

EIN: 06-6348275

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	23,176	0	0	23,176
EXCISE TAX	33,206	0	0	0
FOREIGN TAXES	39,645	39,645	0	0